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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

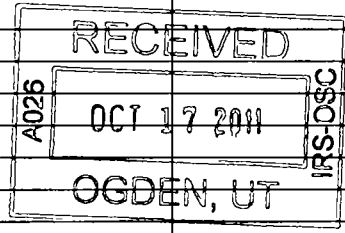
For calendar year **2009**, or tax year beginning **DEC 1, 2009**, and ending **NOV 30, 2010**

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE SO CHARITABLE TRUST C/O ODED ABOODI, TRUSTEE	A Employer identification number 13-3050892
	Number and street (or P O box number if mail is not delivered to street address) Room/suite C/O ALPINE RESOURCES LLC, P.O. BOX 5028	B Telephone number (212) 641-5006
	City or town, state, and ZIP code NEW YORK, NY 10150	C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization:	<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,434,009. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	871,528.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	52.	52.	52.	STATEMENT 1
4 Dividends and interest from securities	37,007.	37,007.	37,007.	STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-15,809.			
b Gross sales price for all assets on line 6a	202,953.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain			N/A	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	289.	289.	289.	STATEMENT 3
12 Total. Add lines 1 through 11	893,067.	37,348.	37,348.	
13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees				
c Other professional fees				
17 Interest				
18 Taxes				
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 4	265.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23	265.	0.	0.	0.
25 Contributions, gifts, grants paid	553,378.			553,378.
26 Total expenses and disbursements. Add lines 24 and 25	553,643.	0.	0.	553,378.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	339,424.			
b Net investment income (if negative, enter -0-)		37,348.		
c Adjusted net income (if negative, enter -0-)			37,348.	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	19,257.	55,645.	55,645.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,970.	1,970.	1,970.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	1,555,700.	1,859,364.	1,376,394.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment; basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers)	1,576,927.	1,916,979.	1,434,009.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ _____)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	1,576,927.	1,916,979.		
30 Total net assets or fund balances	1,576,927.	1,916,979.		
31 Total liabilities and net assets/fund balances	1,576,927.	1,916,979.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,576,927.
2 Enter amount from Part I, line 27a	339,424.
3 Other increases not included in line 2 (itemize) ▶ <u>SEE STATEMENT 5</u>	628.
4 Add lines 1, 2, and 3	1,916,979.
5 Decreases not included in line 2 (itemize) ▶ _____	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1,916,979.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a					
b SEE ATTACHED STATEMENT					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e	202,953.	218,762.	-15,809.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			-15,809.		
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-15,809.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ }		3	-11,297.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	483,593.	1,181,110.	.409439
2007	665,299.	1,573,219.	.422890
2006	569,082.	2,138,311.	.266136
2005	676,865.	2,211,523.	.306063
2004	847,906.	1,994,575.	.425106
2 Total of line 1, column (d)			2 1.829634
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .365927
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 1,394,577.
5 Multiply line 4 by line 3			5 510,313.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 373.
7 Add lines 5 and 6			7 510,686.
8 Enter qualifying distributions from Part XII, line 4			8 553,378.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

<p>1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)</p> <p>b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b</p> <p>c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)</p>	1	373.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3 Add lines 1 and 2	3	373.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	373.
6 Credits/Payments:		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,122.
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	3,122.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,749.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 2,749. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NONE			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13		X
14	The books are in care of ► ODED ABOODI, TRUSTEE Telephone no. ► 212-641-5006 Located at ► C/O ALPINE RESOURCES LLC, P.O. BOX 5028, NEW YORK ZIP+4 ► 10150			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <input type="checkbox"/> N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ODED ABOODI, C/O ALPINE RESOURCES LLC P.O. BOX 5028 NEW YORK, NY 10150	TRUSTEE 2.00	0.	0.	0.
SOLOMON M. WEISS 632 IRVINGTON AVE HILLSIDE, NJ 07205	TRUSTEE 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,376,394.
b	Average of monthly cash balances	1b	36,000.
c	Fair market value of all other assets	1c	3,420.
d	Total (add lines 1a, b, and c)	1d	1,415,814.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,415,814.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,237.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,394,577.
6	Minimum investment return. Enter 5% of line 5	6	69,729.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	69,729.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	373.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	373.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	69,356.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	69,356.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	69,356.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	553,378.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	553,378.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	373.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	553,005.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				69,356.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	750,678.			
b From 2005	568,991.			
c From 2006	464,241.			
d From 2007	589,186.			
e From 2008	425,535.			
f Total of lines 3a through e	2,798,631.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	553,378.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				69,356.
e Remaining amount distributed out of corpus	484,022.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,282,653.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	750,678.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2,531,975.			
10 Analysis of line 9:				
a Excess from 2005	568,991.			
b Excess from 2006	464,241.			
c Excess from 2007	589,186.			
d Excess from 2008	425,535.			
e Excess from 2009	484,022.			

**THE SO CHARITABLE TRUST
C/O ODED ABOODI, TRUSTEE**

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ODED ABOODI, C/O ALPINE RESOURCES LLC

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include.

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED SCHEDULE	NONE		PUBLIC CHARITIES IRC SECTION 170(C) ORGANIZATIONS	553,378.
Total				▶ 3a 553,378.
b Approved for future payment				
NONE				
Total				▶ 3b 0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1000 SHS BP PLC	P	05/24/10	06/17/10
b 1000 SHS SMALL CAP PREM & DIVID	P	07/26/05	05/26/10
c 1000 SHS GAP INC DELAWARE	P	05/31/00	05/24/10
d 1000 SHS MOTORS LIQUIDATION CO	P	09/03/03	05/24/10
e 2000 SHS HCP INC	P	05/08/01	05/24/10
f 1000 SHS INTL FLAVORS & FRAGNC	P	10/26/99	05/24/10
g 1000 SHS VERIZON COMMUNICATIONS	P	04/26/95	05/24/10
h CAPITAL GAINS DIVIDENDS			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 31,784.		43,081.	-11,297.
b 10,379.		14,842.	-4,463.
c 21,494.		34,636.	-13,142.
d 6,874.		27,139.	-20,265.
e 61,400.		34,800.	26,600.
f 43,601.		37,140.	6,461.
g 27,246.		27,124.	122.
h 175.			175.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			** -11,297.
b			-4,463.
c			-13,142.
d			-20,265.
e			26,600.
f			6,461.
g			122.
h			175.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-15,809.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	-11,297.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST	52.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	52.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIV & INT	37,182.	175.	37,007.
TOTAL TO FM 990-PF, PART I, LN 4	37,182.	175.	37,007.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WILLIAMS SECURITIES LITIGATION SETTLEMENT FUND	228.	228.	228.
MONSAANTO CO. CORP. ACTION/REORG EVENT	61.	61.	61.
TOTAL TO FORM 990-PF, PART I, LINE 11	289.	289.	289.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER	265.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	265.	0.	0.	0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 5

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON TRANSFER OF COMMON STOCK TO PUBLIC CHARITY	628.
TOTAL TO FORM 990-PF, PART III, LINE 3	628.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	1,519,364.	1,036,394.
CLOSELY HELD STOCK	340,000.	340,000.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,859,364.	1,376,394.

SO Charitable Trust
EIN: 13-3050892
Form 990PF
11/30/10

Form 8868, Part I, was timely filed to request an extension of time to file until July 15, 2011. Form 8868, Part II, was timely filed to request an extension of time to file until October 15, 2011. The reason for the extension requests was because all the information required to file a complete and accurate return was not initially available. Certain brokerage, banking and contribution information was missing and additional time was therefore required. Taxpayer had an overpayment credit carryover from the prior year in the amount of \$3,122 while the current year tax is only \$373.

THE SO CHARITABLE TRUST
CONTRIBUTIONS SUMMARY
December 1, 2009 through November 30, 2010

OA - SEE SCHEDULE ATTACHED	491,461
SMW - SEE SCHEDULE ATTACHED	61,917
	<hr/>
TOTAL	553,378

THE SO CHARITABLE TRUST
EIN. 13-3050892
ATTACHMENT TO 990-PF
CONTRIBUTION LIST - 11/30/10

Date	Num	Name	Address	Amount
OA - Distributions (Cash)				
1/8/2010	1633	MEMORIAL SLOAN KETTERING CANCER CENTER	1275 York Avenue, New York, NY 10065	5,400 00
1/8/2010	1634	RIVERDALE COUNTRY SCHOOL	5250 Fieldston Road, Riverdale, NY 10471-2999	19,925 87
1/11/2010	1704	CANCER CENTER FOR KIDS	120 Mineola Boulevard, #460, Mineola, NY 11501-4067	1,000 00
1/11/2010	1701	CHABAD OF ASPEN	435 West Main Street, Aspen, CO 81611	1,800 00
1/11/2010	1706	CHILDREN'S HEARING INSTITUTE	380 Second Avenue, 9th Floor, New York, NY 10010	10,000 00
1/11/2010	1703	CONGREGATION AHVATH TORAH	240 Broad Avenue, Englewood, NJ 07631-4399	540 00
1/11/2010	1705	INSTITUTE FOR JEWISH IDEAS & IDEALS	8 West 70th Street, New York, NY 10023	1,800 00
1/11/2010	1707	MONTEFIORE MEDICAL CENTER	111 East 210th Street, Bronx, NY 10467-2490	100,000 00
1/11/2010	1698	THE BRONX CHARTER SCHOOL FOR CHILDREN	388 Willis Avenue, Bronx, NY 10454	1,000 00
1/11/2010	1700	THE EAST HARLEM SCHOOL	309 East 103rd Street, New York, NY 10029	1,000 00
1/11/2010	1699	THE NEW YORK STEM CELL FOUNDATION	1995 Broadway, Suite 1201, New York, NY 10023	10,000 00
1/11/2010	1702	UJA-FEDERATION OF NY	130 East 59th Street, Ste 960B, New York, NY 10022	9,000 00
1/13/2010	1708	THE METROPOLITAN OPERA	Lincoln Center, Neww York, NY 10023	7,500 00
2/1/2010	1710	WESTCHESTER DAY SCHOOL	856 Orienta Avenue, #1, Mamaroneck, NY 10543-4797	10,000 00
2/1/2010	1709	YOUNG ISRAEL OF SCARSDALE	1313 Weaver Street, New Rochelle, NY 10804	9,992 00
2/3/2010	1711	THE MUSEUM OF MODERN ART	11 West 53rd Street, New York, NY 10019	300 00
2/5/2010	1666	HARVARD COLLEGE FUND	124 Mount Auburn Street, Cambridge, MA 02138	2,500 00
2/5/2010	1667	HOPE AND HEROES CANCER FUND	161 Fort Washington Avenue, IP-7, New York, NY 10032	360 00
2/5/2010	1668	NYU/FACES	726 Broadway, 2nd Floor, New York, NY 10003-9580	1,000 00
2/5/2010	1665	RIVERDALE COUNTRY SCHOOL	5250 Fieldston Road, Riverdale, NY 10471-2999	1,000 00
2/17/2010	1669	DWIGHT-ENGLEWOOD SCHOOL	315 East Palisade Avenue, Englewood, NJ 07631	3,750 00
2/21/2010	1670	DWIGHT-ENGLEWOOD SCHOOL	315 East Palisade Avenue, Englewood, NJ 07631	4,000 00
3/3/2010	1712	NEW YORK PHILHARMONIC	10 Lincoln Center Plaza, New York, NY 10023-6970	9,000 00
3/17/2010	1635	RIVERDALE COUNTRY SCHOOL	5250 Fieldston Road, Riverdale, NY 10471-2999	15,000 00
3/18/2010	1671	THE HARMONY PROGRAM	535 East 80th Street, Room 620, New York, NY 10075	750 00
4/12/2010	1713	METROPOLITAN MUSEUM OF ART	1000 Fifth Avenue, New York, NY 10028	500 00
4/15/2010	1716	COLUMBIA UNIVERSITY	622 West 113th Street, Mail Code 4524, New York, NY 10025	70,000 00
4/15/2010	1714	MS RESEARCH	101A First Avenue, Suite 6, Waltham, MA 02451	900 00
4/15/2010	1715	NEW MILFORD H S HOLOCAUST STUDY TOUR	One Snyder Circle, New Milford, NJ 07646	250 00
4/15/2010	1717	NS-LIJ HEALTH SYSTEM FOUNDATION	972 Brush Hollow Road, 5th Fl , Westbury, NY 11590-1740	108 00
4/19/2010	1636	AMIT WOMEN INC	817 Broadway #4, New York, NY 10003-4709	1,008 00
4/28/2010	1637	ASIAN UNIVERSITY FOR WOMEN SUPPORT FDN	95 Wall Street, 10th Floor, New York, NY 10005-4201	1,375 00
4/29/2010	1718	CHABAD OF WESTCHESTER	1 Chase Road, Scarsdale, NY 10583-6625	3,600 00
5/3/2010	1719	DOROT INC	171 West 85th Street, New York, NY 10024	12,500 00
6/7/2010	1720	THE BARNARD FUND	3009 Broadway, New York, NY 10027	1,889 00
6/8/2010	1721	MISS HALL'S SCHOOL	P O Box 1166, Pittsfield, MA 01202	1,800 00
7/13/2010	1638	HOPE AND HEROES CANCER FUND	161 Fort Washington Avenue, IP-7, New York, NY 10032	7,500 00
7/21/2010	999	THE LUSTGARTEN FOUNDATION	1111 Stewart Avenue, Bethpage, NY 11714	3,600 00
7/22/2010	1723	HAYGROUND SCHOOL	151 Mitchell Lane, P O Box 1827, Bridgehampton, NY 11932	5,000 00
7/22/2010	1724	NEW ALTERNATIVES FOR CHILDREN, INC	37 West 26th Street, New York, NY 10010	7,500 00
8/13/2010	1725	LYMPHOMA RESEARCH FOUNDATION	115 Broadway, 13th Floor, New York, NY 10006	6,000 00
9/1/2010	1732	OCTOBER WOMAN FOUNDATION	665 Broadway, Suite 1200, New York, NY 10012	10,000 00
9/10/2010	1672	SPECIAL OLYMPICS OF NEW JERSEY	3 Princess Road, Lawrence Township, NJ 08648-2301	500 00
9/16/2010	1673	SUSAN KOMEN FOUNDATION	5005 LBJ Freeway, Suite 250, Dallas, TX 75244	500 00
9/23/2010	1734	HSCB FOUNDATION	450 Clark Avenue, Box 93, Brooklyn, NY 11203	1,000 00
9/28/2010	1735	AMERICAN CANCER SOCIETY	11701 Stonehollow Drive, Austin, TX 78758	540 00
9/29/2010	1736	AMERICAN CANCER SOCIETY	11701 Stonehollow Drive, Austin, TX 78758	360 00
10/5/2010	1737	CONGREGATION GESHER SHALOM	1449 Anderson Avenue, Fort Lee, NJ 07024-4499	3,600 00
10/12/2010	1738	RELIANCE FIRE COMPANY	94 Church Street, Alpine, NJ 07620	500 00
10/18/2010	1739	TSA-NYHV CHAPTER	P O Box 517, Ardsley, NY 10502	3,600 00
10/28/2010	1639	HOPE AND HEROES CANCER FUND	161 Fort Washington Avenue, IP-7, New York, NY 10032	10,000 00
11/1/2010	1726	WESTCHESTER DAY SCHOOL	856 Orienta Avenue, #1, Mamaroneck, NY 10543-4797	1,500 00
11/1/2010	1727	WESTCHESTER DAY SCHOOL	856 Orienta Avenue, #1, Mamaroneck, NY 10543-4797	1,500 00
11/1/2010	1728	WESTCHESTER DAY SCHOOL	856 Orienta Avenue, #1, Mamaroneck, NY 10543-4797	1,500 00
11/3/2010	1743	CONGREGATION AHVATH TORAH	240 Broad Avenue, Englewood, NJ 07631-4399	360 00
11/3/2010	1742	PERFECT PET RESCUE	P O Box 24099, Los Angeles, CA 90024-0099	540 00
11/3/2010	1741	THE JEWISH MUSEUM	1109 Fifth Avenue, New York, NY 10128	150 00
OA - Distributions (Cash)				
Total OA - Distributions (Cash)				386,297 87
OA - Distributions (Stock)				
8/25/2010		BRANDEIS UNIVERSITY (1308 shs Polo Ralph Lauren)	415 South Street, Waltham, MA 02453	105,163 20
Total OA - Distributions (Stock)				491,461 07

SMW - Distributions (Cash)

12/1/2009	2735	CONGREGATION ADATH ISRAEL	1391 North Avenue, Elizabeth, NJ 07208	12,600 00
12/8/2009	2737	CONGREGATION ADATH ISRAEL	1391 North Avenue, Elizabeth, NJ 07208	306 00
12/8/2009	2738	LINCOLN SQUARE SYNAGOGUE	200 Amsterdam Avenue, New York, NY 10023	180 00
12/8/2009	2736	THE PHI BETA KAPPA SOCIETY	P O Box 97209, Washington, DC 20077-7710	136 00
12/15/2009	2740	FREE ARTS FOR ABUSED CHILDREN	12095 W Washington Blvd , Los Angeles, CA 90066	108 00
12/15/2009	2741	ST THOMAS AQUINAS CHURCH	40 Ludlow Street, Newark, NJ 07114	108 07
12/15/2009	2739	YOUNG ISRAEL OF BAL HARBOUR	9592 Harding Avenue, 2nd Fl , Surfside, FL 33154	180 00
12/21/2009	2742	CENTER FOR ADVANCEMENT OF JEWISH EDUCATION	4200 Biscayne Blvd, Miami, FL 33137-3210	108 00
12/21/2009	2743	CLASSICAL 89 7	330 SW Second St , Ste# 207, Fort Lauderdale, FL 33312	108 00
1/19/2010	2751	CONGREGATION KEHILATH JACOB	305 W 79th Street, New York, NY 10024	1,800 00
1/19/2010	2747	DeWITT CLINTON SCHOOL SCHOLARSHIP & STUDENT AID FUND	PO Box 566, Elmsford, NY 10523-0566	108 00
1/19/2010	2745	JOSEPH & LEAH WACHSMAN MEMORIAL FUND	3288 N Lake Drive, Milwaukee, WI 53211	108 00
1/19/2010	2744	NATIONAL JEWISH OUTREACH PROGRAM	989 Sixth Avenue, New York, NY 10018	2,016 00
1/19/2010	2752	NEW MILFORD H S HOLOCAUST STUDY TOUR	One Snyder Circle, New Milford, NJ 07646	144 00
1/19/2010	2746	SHOSHANIM	723 N Orange Drive, Los Angeles, CA 90038	540 00
1/19/2010	2748	WEST POINT JEWISH CHAPEL	PO Box 84, West Point, NY 10996	108 00
2/2/2010	2753	YOUNG ISRAEL OF BAL HARBOUR	9592 Harding Avenue, 2nd Fl , Surfside, FL 33154	600 00
2/21/2010	2754	AMERICAN RED CROSS	707 Alexander Rd, Ste 101, Princeton, NJ 08540	180 00
2/22/2010	2757	WFMU	PO Box 2011, Jersey City, NJ 07303-2011	180 00
2/22/2010	2756	YESHIVA BE'ER YITZCHOK	1391 North Avenue, Elizabeth, NJ 07208	360 00
2/22/2010	2755	YOUNG ISRAEL OF BAL HARBOUR	9592 Harding Avenue, 2nd Fl , Surfside, FL 33154	504 00
3/11/2010	2758	RUTGERS UNIVERSITY	7 College Avenue, New Brunswick, NJ 08901-1261	108 00
3/15/2010	2760	LINCOLN SQUARE SYNAGOGUE	200 Amsterdam Avenue, New York, NY 10023	180 00
3/15/2010	2761	TWO KIDS FOUNDATION	P O Box 103, Whippany, NJ 07981-0103	108 00
3/15/2010	2762	YESHIVAS MIR YERUSHALAYIM INC	5114 13 Avenue, Brooklyn, NY 11219	1,800 00
3/15/2010	2759	YOUNG ISRAEL OF BAL HARBOUR	9592 Harding Avenue, 2nd Fl , Surfside, FL 33154	181 00
3/24/2010	2763	CENTER FOR JEWISH LIFE	70 Washington Road, Princeton, NJ 08540	250 00
4/10/2010	2764	BATYA - FRIENDS OF UNITED HATZALAH	208 E 51st Street, Suite 303, New York, NY 10022	180 00
4/10/2010	2791	KEREN OR	350 Seventh Ave, Suite 701, New York, NY 10001	180 00
4/10/2010	2765	LINCOLN SQUARE SYNAGOGUE	200 Amsterdam Avenue, New York, NY 10023	1,800 00
4/10/2010	2792	AMERICAN COMMITTEE FOR SHAARE ZEDEK	49 W 45th Street, 11th Fl, New York, NY 10036	270 00
4/10/2010	2790	NEW JERSEY SYMPHONY ORCHESTRA	60 Park Place, 9th Fl , Newark, NJ 07102	128 00
4/15/2010	2784	CHABAD OF GREATER MERCER COUNTY	731 Princeton Kingston Road, Princeton, NJ 08540	144 00
4/15/2010	2780	AMERICAN ASSOCIATES, BEN GURION UNIVERSITY OF THE NEGEV	1430 Broadway, 8th Fl , New York, NY 10018	108 00
4/15/2010	2786	AMERICAN JEWISH COMMITTEE	165 E 56th Street, New York, NY 10022	108 00
4/15/2010	2772	BRI AVROHOM CENTER	910 Salem Avenue, Hillside, NJ 07205	360 00
4/15/2010	2785	DEBORAH HOSPITAL FOUNDATION	20 Pine Mill Road, Browns Mills, NJ 08015	108 00
4/15/2010	2782	ELDRIDGE STREET PROJECT	12 Eldridge Street, New York, NY 10002	108 00
4/15/2010	2778	FRIENDS OF THE 92ND STREET Y	1395 Lexington Avenue, New York, NY 10128	126 00
4/15/2010	2783	HOLOCAUST RESOURCE FOUNDATION	820 Morris Turnpike, Short Hills, NJ 07078	108 00
4/15/2010	2789	JEWISH COMMUNITY RELATIONS COUNCIL	1391 Martine Avenue, Scotch Plains, NJ 07076	702 00
4/15/2010	2777	KULANU YACHAD	c/o Oratz 39 Bellewood Place, Elizabeth, NJ 07208	180 00
4/15/2010	2781	MEMORIAL SLOAN KETTERING CANCER CENTER	1275 York Avenue, New York, NY 10065	108 00
4/15/2010	2776	NATIONAL ACADEMY MUSEUM & SCHOOL OF FINE ARTS	1083 Fifth Avenue, New York, NY 10128	108 00
4/15/2010	2766	NATIONAL DESIGN MUSEUM	2 E 91st Street, New York, NY 10128-0669	360 00
4/15/2010	2771	NATIONAL YIDDISH BOOK CENTER	1021 West Street, Amherst, MA 01002-3375	252 00
4/15/2010	2768	NEW YORK PUBLIC LIBRARY	476 Fifth Avenue, New York, NY 10018-2788	360 00
4/15/2010	2787	SIMON WIESENTHAL CENTER	1399 South Roxbury Drive, Los Angeles, CA 90035	108 00
4/15/2010	2774	THE JEWISH COMMUNITY CENTER ASSOCIATION	520 Eighth Avenue, New York, NY 10018	108 00
4/15/2010	2773	THE JEWISH MUSEUM OF FLORIDA	301 Washington Avenue, Miami Beach, FL 33139	126 00
4/15/2010	2769	THE MOVING IMAGE INC (FILM FORUM, INC)	209 W Houston Street, New York, NY 10014	126 00
4/15/2010	2767	THE MUSEUM OF MODERN ART	11 W 53rd Street, New York, NY 10019-5497	360 00
4/15/2010	2770	THE NEWARK MUSEUM	49 Washington Street, Newark, NJ 07102-3176	108 00
4/15/2010	2788	U S HOLOCAUST MEMORIAL MUSEUM	P O Box 90988, Washington, DC 20090-0988	144 00
4/15/2010	2775	WPBT 2	P O Box 610002, Miami, FL 33261-0002	108 00
4/15/2010	2779	YESHIVA UNIVERSITY MUSEUM	500 W 185th St , Ste BH 324, New York, NY 10033	108 00
5/10/2010	2803	AMERICAN FRIENDS OF HEBREW UNIVERSITY	890 Broadway, New York, NY 10003-1278	108 00
5/10/2010	2796	AMERICAN SOCIETY FOR YAD VASHEM	500 Fifth Avenue, 42nd Fl , New York, NY 10110	108 00
5/10/2010	2794	CONGREGATION ADATH ISRAEL	1391 North Avenue, Elizabeth, NJ 07208	234 00
5/10/2010	2804	FRIENDS OF CARNEGIE HALL	881 Seventh Avenue, New York, NY 10019	126 00
5/10/2010	2802	FRIENDS OF THE PHILHARMONIC	10 Lincoln Center Plaza, New York, NY 10023-6970	126 00
5/10/2010	2806	LINCOLN SQUARE SYNAGOGUE	200 Amsterdam Avenue, New York, NY 10023	414 00
5/10/2010	2805	MUSEUM OF JEWISH HERITAGE	36 Battery Place, New York, NY 10280	216 00
5/10/2010	2801	MUSEUM OF THE CITY OF NEW YORK	1220 Fifth Avenue, New York, NY 10029	126 00
5/10/2010	2793	RUTGERS UNIVERSITY	7 College Avenue, New Brunswick, NJ 08901-1261	1,224 00
5/10/2010	2798	SHARSHERET	1086 Teaneck Road, Suite 3A, Teaneck, NJ 07666	126 00
5/10/2010	2800	THE BROOKLYN MUSEUM	200 Eastern Parkway, Brooklyn, NY 11238	126 00
5/10/2010	2797	THE ERUV COUNCIL OF MIAMI BEACH, INC	PO Box 403613, Miami Beach, FL 33140-3613	108 00
5/10/2010	2799	WHITNEY MUSEUM OF AMERICAN ART	945 Madison Avenue, New York, NY 10021	126 00
5/10/2010	2795	YIVO INSTITUTE FOR JEWISH RESEARCH	15 W 16th Street, New York, NY 10011-6301	108 00
5/25/2010	2808	THE METROPOLITAN MUSEUM OF ART	1000 Fifth Avenue, New York, NY 10028-0198	690 00

5/25/2010	2807	WQXR	160 Varick Street, New York, NY 10013	180 00
6/2/2010	2813	BRANDEIS UNIVERSITY	P O Box 549110, Waltham, MA 02454-9110	3,600 00
6/2/2010	2809	THE CARLEBACH SHUL (CONGREGATION KEHILATH JACOB)	305 W 79th Street, New York, NY 10024	360 00
6/2/2010	2810	THE JEWISH EDUCATIONAL CENTER	330 Elmora Avenue, Elizabeth, NJ 07208	1,008 00
6/10/2010	2812	LINCOLN SQUARE SYNAGOGUE	200 Amsterdam Avenue, New York, NY 10023	492 00
6/12/2010	2822	AMERICAN ISRAEL CULTURAL FOUNDATION	20 E 46th Street, 15th Fl , New York, NY 10017	108 00
6/12/2010	2823	AMERICAN MUSEUM OF NATURAL HISTORY	Central Park West at 79th Street, New York, NY 10024	108 00
6/12/2010	2827	AMIT	817 Broadway, New York, NY 10003	360 00
6/12/2010	2817	B'NAI B'RITH INTERNATIONAL	2020 K Street, NW, 7th Fl , Washington, DC 20006	108 00
6/12/2010	2820	CENTRAL PARK CONSERVANCY	14 E 60th Street, New York, NY 10022	108 00
6/12/2010	2824	CLASSICAL SOUTH FLORIDA	330 SW Second St , Ste# 207, Fort Lauderdale, FL 33312	108 00
6/12/2010	2816	HIAS	333 Seventh Avenue, New York, NY 10001-5004	108 00
6/12/2010	2829	JEWISH FEDERATION OF CENTRAL NEW JERSEY	1391 Martine Avenue, Scotch Plains, NJ 07076	1,008 00
6/12/2010	2814	JEWISH NATIONAL FUND	42 E 69th Street, New York, NY 10021	108 00
6/12/2010	2815	MESORAH HERITAGE FOUNDATION	4401 Second Avenue, Brooklyn, NY 11232	108 00
6/12/2010	2821	NEW JERSEY NCSY	1345 Queen Ann Road, Teaneck, NJ 07666	108 00
6/12/2010	2818	NEW YORK CITY OPERA	20 Lincoln Center, New York, NY 10023	108 00
6/12/2010	2819	THE JERUSALEM FOUNDATION	420 Lexington Avenue, Ste 1645, New York, NY 10170	108 00
6/12/2010	2828	THE JEWISH MUSEUM	1109 Fifth Avenue, New York, NY 10128	1,008 00
6/12/2010	2830	UJA FEDERATION OF NEW YORK	130 E 59th Street, New York, NY 10022	1,080 00
6/12/2010	2825	WORLD JEWISH CONGRESS FOUNDATION	501 Madison Avenue, New York, NY 10022	108 00
6/12/2010	2831	YESHIVA UNIVERSITY WOMEN'S ORGANIZATION	500 W 185th St , Ste BH 324, New York, NY 10033	144 00
7/1/2010	2832	CONGREGATION ADATH ISRAEL	1391 North Avenue, Elizabeth, NJ 07208	180 00
7/10/2010	2843	AMERICAN BALLET THEATRE	890 Broadway, New York, NY 10003-1278	108 00
7/10/2010	2836	AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE	633 Third Avenue, New York, NY 10017	108 00
7/10/2010	2840	AMERICAN FRIENDS OF THE TEL AVIV MUSEUM	36 W 44th Street, New York, NY 10036	360 00
7/10/2010	2833	HASC	5902 14th Avenue, Brooklyn, NY 11219	1,008 00
7/10/2010	2841	JEWISH FAMILY SERVICE AGENCY	655 Westfield avenue, Elizabeth, NJ 07208	144 00
7/10/2010	2842	LINCOLN SQUARE SYNAGOGUE	200 Amsterdam Avenue, New York, NY 10023	700 00
7/10/2010	2848	NEW ALTERNATIVES FOR CHILDREN, INC	37 W 26th Street, New York, NY 10010	504 00
7/10/2010	2837	NEW JERSEY PERFORMANCE ARTS CENTER	One Center Street, Newark, NJ 07102	108 00
7/10/2010	2846	NEW YORK WEILL CORNELL MEDICAL CENTER	525 East 68th Street, Box 123, New York, NY 10065	108 00
7/10/2010	2845	ORTHODOX UNION	11 Broadway, New York, NY 10004-1303	108 00
7/10/2010	2847	PATRON NETWORK - WNEN ORG	450 West 33rd Street, New York, NY 10001-2605	504 00
7/10/2010	2835	ST BARNABAS MEDICAL CENTER FOUNDATION	94 Old Short Hills Road, Livingston, NJ 07039	108 00
7/10/2010	2838	THE METROPOLITAN OPERA GUILD	Lincoln Center, New York, NY 10023	108 00
7/10/2010	2844	THE STATUE OF LIBERTY-ELLIS ISLAND FOUNDATION	17 Battery Place, Suite 210, New York, NY 10004	108 00
7/10/2010	2839	UNITED JEWISH COMMUNITIES OF METRO WEST	901 Route 10, PO Box 929, Whippany, NJ 07981	360 00
7/10/2010	2849	UNITED WAY OF GREATER UNION COUNTY	33 West Grand Street, Elizabeth, NJ 07202	108 00
7/10/2010	2834	YOUNG ISRAEL OF BAL HARBOUR	9592 Harding Avenue, 2nd Fl , Surfside, FL 33154	504 00
7/28/2010	2850	ADATH ISRAEL CONGREGATION	1391 North Avenue, Elizabeth, NJ 07208	864 00
8/15/2010	2851	HEBREW ORTHODOX CONGREGATION	3207 South High Street, South Bend, IN 46614	180 00
8/26/2010	2852	RICHARD TUCKER MUSIC FOUNDATION	1790 Broadway, Suite 715, New York, NY 10019-1412	150 00
8/28/2010	2854	HATZOLAH OF UNION COUNTY	PO Box 9355, Elizabeth, NJ 07202-9355	360 00
8/28/2010	2853	YESHIVA UNIVERSITY WOMEN'S ORGANIZATION	500 W 185th St , Ste BH 324, New York, NY 10033	180 00
8/31/2010	2855	MEMORIAL SLOAN KETTERING CANCER CENTER	1275 York Avenue, New York, NY 10065	180 00
9/15/2010	2856	AMERICAN FRIENDS OF YESHIVA HAKOTEL	Hechal Wohl Old City, POB 603, Jersusalem 91006	540 00
9/15/2010	2857	THE JEWISH EDUCATIONAL CENTER	330 Elmora Avenue, Elizabeth, NJ 07208	3,600 00
9/30/2010	2859	AMERICAN FRIENDS OF MIR YESHIVA	5114 13th Avenue, Brooklyn, NY 11219-3520	1,800 00
9/30/2010	2858	AMERICAN FRIENDS OF THE ISRAEL MUSEUM	500 Fifth Avenue, Suite 2540, New York, NY 10110	1,008 00
10/3/2010	2862	AMERICAN FRIENDS OF JERUSALEM SYNAGOGUE	3145 Coney Island Avenue, Brooklyn, NY 11235	810 00
10/10/2010	2863	BATYA - FRIENDS OF UNITED HATZALAH	208 E 51st Street, Suite 303, New York, NY 10022	540 00
11/1/2010	2866	AMERICAN FRIENDS OF MOGEN DAVID	352 Seventh Avenue, Suite 400, New York, NY 10001	108 00
11/1/2010	2864	AMERICAN FRIENDS OF SHAARE ZEDEH	49 W 45th Street, 11th Fl, New York, NY 10036	1,008 00
11/1/2010	2865	NEW YORK BOTANICAL GARDENS	2900 Southern Blvd , Bronx, NY 10458	108 00
11/1/2010	2867	PERFECT PET RESCUE	PO Box 24099, Los Angeles, CA 90024-0099	360 00
11/1/2010	2868	PEC ENDOWMENT FUND		180 00

Total SMW - Distributions (Cash)

61,917 07

Total CONTRIBUTIONS

553,378 14

**Passive Foreign Investment Company (PFIC)
Annual Information**

(Furnished Pursuant to Internal Revenue Service Notice 88-125)

Name, Address and Taxpayer Identification Number of PFIC

Oceanic Petroleum Corporation ("OPC") I.D. #13-3054067
c/o Alpine Resources LLC
P.O. Box 5028
New York, NY 10150

(1) Taxable Year of the PFIC to Which Information Statement Applies

December 1, 2009 - November 30, 2010

(2) Shareholder's Pro-Rata Share of Ordinary Earnings and Net Capital Gain of the PFIC/Taxable Year: December 1, 2009 - November 30, 2010

- Schedule Attached -

Oceanic Petroleum Corporation has made Dividend Distributions in excess of its income. Consequently, the character of any includible income is Dividend Income.

After the payment of preferred dividends, a deficit in current earnings and profits resulted and consequently, no remaining earnings and profits are allocable to the shareholders.

(3) Cash Distributed or Deemed Distributed

- Schedule Attached -

(4) PFIC Verification Statement

Oceanic Petroleum Corporation hereby acknowledges that it will permit the shareholder to inspect and copy the Corporation's permanent books of account, records and such other documents as may be maintained by the Corporation that are necessary to establish that PFIC ordinary earnings and net capital gain, as provided in Section 1293(e) of the Internal Revenue Code, are computed in accordance with U.S. income tax principles.

**Oceanic Petroleum Corporation
Passive Foreign Investment Company ("PFIC")
Annual Information Statement**

Attachment

Shareholder	Shareholder's Tax Year	Type of Shareholder	Cash Distributed 12/1/09 to 11/30/10		
			Total	2009	2010
Ganon Investments Corporation	01/01/10 - 12/31/10	S Corporation	800,000		800,000
The Wang Family Charitable Foundation	11/01/10 - 10/31/11	Non-Grantor Trust	0		
The Yen Family Charitable Foundation	11/01/10 - 10/31/11	Non-Grantor Trust	0		
The Wayen Charitable Foundation	11/01/10 - 10/31/11	Non-Grantor Trust	0		
The CD Shiah Charitable Foundation	07/01/10- 06/30/11	Non-Grantor Trust	0		
The SO Charitable Foundation	12/01/09 - 11/30/10	Non-Grantor Trust	0		
			<u>800,000</u>		<u>800,000</u>

NOTE:

Shareholder's total pro-rata of earnings of Oceanic Petroleum Corporation for its taxable year 12/01/09 - 11/30/10 is less than the actual cash distributed. Accordingly, such information is being omitted.

After the payment of preferred dividends, a deficit in current earnings and profits resulted and consequently, no remaining earnings and profits are allocable to the shareholders.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization THE SO CHARITABLE TRUST C/O ODED ABOODI, TRUSTEE	Employer identification number 13-3050892
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. C/O ALPINE RESOURCES LLC, P.O. BOX 5028	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10150	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ODED ABOODI, TRUSTEE - C/O ALPINE RESOURCES LLC, P.O.

- The books are in the care of ▶ **BOX 5028 - NEW YORK, NY 10150**
 Telephone No. ▶ **212-641-5006** FAX No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **JULY 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year _____ or
 ▶ tax year beginning **DEC 1, 2009**, and ending **NOV 30, 2010**

2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	368.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	3,122.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization THE SO CHARITABLE TRUST C/O ODED ABOODI, TRUSTEE	Employer identification number 13-3050892
	Number, street, and room or suite no. If a P.O. box, see instructions C/O ALPINE RESOURCES LLC, P.O. BOX 5028	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10150	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990 T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **BOX 5028 - NEW YORK, NY 10150**
 Telephone No. **212-641-5006** FAX No.
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for
- 4 I request an additional 3-month extension of time until **OCTOBER 15, 2011.**
- 5 For calendar year _____, or other tax year beginning **DEC 1, 2009**, and ending **NOV 30, 2010**.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason Initial return Final return
 Change in accounting period
- 7 State in detail why you need the extension _____

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	368.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	3,122.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title **C. P. A.** Date **7-7-11**