EXTENSION GRANTED THROUGH 7/15/2011

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning DEC 1, 2009, and ending NOV 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: THE WINTER FAMILY FOUNDATION

A Employer identification number: 05-0426485

Number and street (or P O box number if mail is not delivered to street address): 94 INDUSTRIAL LANE — Room/suite:

B Telephone number: 941-966-5574

City or town, state, and ZIP code: WEST WARWICK, RI 02893

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 1,533,636.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	40,175.	40,175.		STATEMENT 1
	4 Dividends and interest from securities	62,250.	62,250.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<36,219.>			
	b Gross sales price for all assets on line 6a 950,248.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	<1,874.>	<1,874.>		STATEMENT 3
	12 **Total.** Add lines 1 through 11	64,332.	100,551.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	120.	120.		0.
	b Accounting fees STMT 5	5,300.	5,300.		0.
	c Other professional fees STMT 6	4,669.	4,669.		0.
	17 Interest				
	18 Taxes STMT 7	1,153.	101.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	104.	0.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	11,346.	10,190.		0.
	25 Contributions, gifts, grants paid	232,350.			232,350.
	26 **Total expenses and disbursements** Add lines 24 and 25	243,696.	10,190.		232,350.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<179,364.>			
	b **Net investment income** (if negative, enter -0-)		90,361.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

SCANNED JUL 26 2011

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923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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