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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

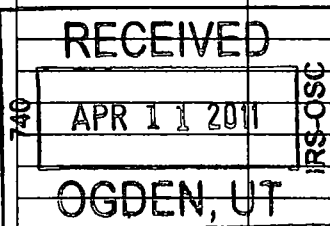
For calendar year 2009, or tax year beginning DEC 1, 2009, and ending NOV 30, 2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE C JEAN & MYLES MCDONOUGH CHARITABLE FOUNDATION		A Employer identification number 04-2947391
	Number and street (or P.O. box number if mail is not delivered to street address) 8 WESTWOOD DRIVE	Room/suite	B Telephone number 508-791-0901
	City or town, state, and ZIP code WORCESTER, MA 01609		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,000,113. (Part I, column (d) must be on cash basis.)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		255,500.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		34,636.	34,636.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		11,568.			STATEMENT 1
b Gross sales price for all assets on line 6a		469,641.			
7 Capital gain net income (from Part IV, line 2)			105,790.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		301,704.	140,426.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 3		3,636.	3,636.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		3,636.	3,636.		0.
25 Contributions, gifts, grants paid		322,750.			322,750.
26 Total expenses and disbursements. Add lines 24 and 25		326,386.	3,636.		322,750.
27 Subtract line 26 from line 12		-24,682.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			136,790.		
c Adjusted net income (if negative, enter -0-)				N/A	

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THE C JEAN & MYLES MCDONOUGH CHARITABLE
FOUNDATION

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets

1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	135,111.	6,325.	6,325.
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations STMT 5	179,991.	299,814.	306,830.
	b Investments - corporate stock STMT 6	5,971,090.	5,987,645.	162,140.
	c Investments - corporate bonds STMT 7	288,824.	202,708.	208,198.
11	Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
12	Investments - mortgage loans			
13	Investments - other STMT 8	74,958.	141,008.	316,620.
14	Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers)	6,649,974.	6,637,500.	1,000,113.

Liabilities

17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.	

Net Assets or Fund Balances

	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
27	Capital stock, trust principal, or current funds	6,649,974.	6,637,500.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30	Total net assets or fund balances	6,649,974.	6,637,500.	
31	Total liabilities and net assets/fund balances	6,649,974.	6,637,500.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,649,974.
2	Enter amount from Part I, line 27a	2	-24,682.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 4	3	12,208.
4	Add lines 1, 2, and 3	4	6,637,500.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,637,500.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MSSB - SEE STATEMENT A	P	VARIOUS	VARIOUS
b	MSSB - SEE STATEMENT A	D	VARIOUS	VARIOUS
c	CAPITAL GAINS DIVIDENDS			
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 308,368.		301,813.	6,555.
b 160,897.		62,038.	98,859.
c 376.			376.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col (i) over col (j), if any	
a			6,555.
b			98,859.
c			376.
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	105,790.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	88,200.	981,837.	.089832
2007	372,615.	1,502,282.	.248033
2006	375,675.	9,317,211.	.040321
2005	386,592.	8,000,232.	.048323
2004	160,900.	7,452,703.	.021589

2	Total of line 1, column (d)	2	.448098
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.089620
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,170,007.
5	Multiply line 4 by line 3	5	104,856.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,368.
7	Add lines 5 and 6	7	106,224.
8	Enter qualifying distributions from Part XII, line 4	8	322,750.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1,368.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	1,368.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,368.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 584.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 2,184.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	2,768.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	1,400.
11 Enter the amount of line 10 to be credited to 2010 estimated tax	1,400. Refunded	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	X	
14	The books are in care of ► <u>TRUSTEE</u> Located at ► <u>306 MAIN ST., SUITE 400, WORCESTER, MA</u>	Telephone no	► <u>508-791-0901</u>	
		ZIP+4	► <u>01615-0034</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C. JEAN MCDONOUGH 8 WESTWOOD DRIVE WORCESTER, MA 01609	TRUSTEE 1.00	0.	0.	0.
MYLES MCDONOUGH 8 WESTWOOD DRIVE WORCESTER, MA 01609	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Total number of others receiving over \$50,000 for professional services	0
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Expenses

Amount

Total. Add lines 1 through 3	0.
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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,144,176.
b	Average of monthly cash balances	1b	43,648.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,187,824.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,187,824.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,817.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,170,007.
6	Minimum investment return. Enter 5% of line 5	6	58,500.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	58,500.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,368.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,368.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	57,132.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	57,132.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	57,132.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	322,750.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	322,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,368.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	321,382.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				57,132.
2 Undistributed Income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007	288,998.			
e From 2008	39,524.			
f Total of lines 3a through e	328,522.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 322,750.			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				57,132.
e Remaining amount distributed out of corpus	265,618.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	594,140.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	594,140.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007	288,998.			
d Excess from 2008	39,524.			
e Excess from 2009	265,618.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c**
- Qualifying distributions from Part XII,
-
- line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities**

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)**

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

- ### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 9

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed**

- b The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income	
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue						
a							
b							
c							
d							
e							
f							
g	Fees and contracts from government agencies						
2	Membership dues and assessments						
3	Interest on savings and temporary cash investments						
4	Dividends and interest from securities			14	34,636.		
5	Net rental income or (loss) from real estate						
a	Debt-financed property						
b	Not debt-financed property						
6	Net rental income or (loss) from personal property						
7	Other investment income						
8	Gain or (loss) from sales of assets other than inventory			18	11,568.		
9	Net income or (loss) from special events						
10	Gross profit or (loss) from sales of inventory						
11	Other revenue						
a							
b							
c							
d							
e							
12	Subtotal. Add columns (b), (d), and (e)		0.		46,204.		0.
13	Total. Add line 12, columns (b), (d), and (e)					13	46,204.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

THE C JEAN & MYLES MCDONOUGH CHARITABLE
FOUNDATION

Employer identification number

04-2947391

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization
**THE C JEAN & MYLES MCDONOUGH CHARITABLE
 FOUNDATION**

Employer identification number

04-2947391

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	C. JEAN MCDONOUGH 8 WESTWOOD DRIVE WORCESTER, MA 01609	\$ 55,600.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	C. JEAN MCDONOUGH 8 WESTWOOD DRIVE WORCESTER, MA 01609	\$ 100,660.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	C. JEAN MCDONOUGH 8 WESTWOOD DRIVE WORCESTER, MA 01609	\$ 99,239.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

THE C JEAN & MYLES MCDONOUGH CHARITABLE
FOUNDATION

Employer identification number

04-2947391

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1600 SH FUNDAMENTAL INVESTORS FUND CL A	\$ 55,600.	10/26/10
2	2620 SH EUROPACIFIC GROWTH FUND CL A	\$ 100,660.	12/24/09
3	3845 SH NEW PERSPECTIVE FUND CL A	\$ 99,239.	12/29/09
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE C JEAN & MYLES MCDONOUGH CHARITABLE
FOUNDATION

04-2947391

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MSSB - SEE STATEMENT A	308,368.	301,813.	0.	0.	6,555.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
MSSB - SEE STATEMENT A	160,897.	156,260.	0.	0.	4,637.

CAPITAL GAINS DIVIDENDS FROM PART IV	376.
TOTAL TO FORM 990-PF, PART I, LINE 6A	11,568.

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MSSB INVESTMENTS	34,636.	0.	34,636.
MSSB INVESTMENTS	376.	376.	0.
TOTAL TO FM 990-PF, PART I, LN 4	35,012.	376.	34,636.

FORM 990-PF	OTHER EXPENSES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT FEES	3,601.	3,601.			0.
FILING FEES	35.	35.			0.
TO FORM 990-PF, PG 1, LN 23	3,636.	3,636.			0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	4
DESCRIPTION		AMOUNT	
RECOVERY OF PREVIOUSLY ADJUSTED PONZI SCHEME PROCEEDS		12,208.	
TOTAL TO FORM 990-PF, PART III, LINE 3		12,208.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	5
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
US GOV'T OBLIGATIONS	X		299,814.	306,830.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			299,814.	306,830.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			299,814.	306,830.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK			190,834.	162,140.
MADOFF INVESTMENTS			5,796,811.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B			5,987,645.	162,140.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	202,708.	208,198.
TOTAL TO FORM 990-PF, PART II, LINE 10C	202,708.	208,198.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	309,848.	316,620.
MADOFF S & P 100 INDEX OPTIONS	FMV	-168,840.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		141,008.	316,620.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	9
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NAME OF MANAGER

C. JEAN MCDONOUGH
MYLES MCDONOUGH

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ABBY'S HOUSE 1075 PLEASANT STREET WORCESTER, MA 01613	NONE GENERAL	OTHER PUBLIC CHARITY	5,000.
AMERICAN ANTIQUARIAN SOCIETY 185 SALISBURY STREET WORCESTER, MA 01609	NONE GENERAL	OTHER PUBLIC CHARITY	2,500.
AUDIO JOURNAL, WORCESTER, MA 799 W BOYLSTON STREET WORCESTER, MA 01606	NONE GENERAL	OTHER PUBLIC CHARITY	100.
ECOTARIUM, WORCESTER, MA 222 HARRINGTON WAY WORCESTER, MA 01604	NONE GENERAL	OTHER PUBLIC CHARITY	110,000.
FIRST UNITARIAN CHURCH, WORCESTER, MA 90 MAIN STREET WORCESTER, MA 01608	NONE GENERAL	OTHER PUBLIC CHARITY	11,000.
GREATER WORCESTER COMMUNITY FOUNDATION, WORCESTER, MA 370 MAIN ST #650 WORCESTER, MA 01608	NONE GENERAL	OTHER PUBLIC CHARITY	500.
HANOVER THEATER FOR THE PERFORMING ARTS 554 MAIN STREET WORCESTER, MA 01604	NONE GENERAL	OTHER PUBLIC CHARITY	800.
MECHANICS HALL, WORCESTER, MA 321 MAIN ST #1 WORCESTER, MA 01608	NONE GENERAL	OTHER PUBLIC CHARITY	250.

MUSIC WORCESTER 323 ,MAIN STREET WORCESTER, MA 01608	NONE GENERAL	OTHER PUBLIC CHARITY	3,000.
WGBH EDUCATIONAL FOUNDATION 125 WESTERN AVENUE BOSTON, MA 02134	NONE GENERAL	OTHER PUBLIC CHARITY	2,500.
SALVATION ARMY 640 MAIN STREET WORCESTER, MA 01608	NONE GENERAL	OTHER PUBLIC CHARITY	500.
TOWER HILL BOTANICAL 11 FRENCH DRIVE BOYLSTON, MA 015050598	NONE GENERAL	OTHER PUBLIC CHARITY	1,250.
U MASS MEMORIAL FOUNDATION 365 PLANTATION STREET WORCESTER, MA 01605	NONE GENERAL	OTHER PUBLIC CHARITY	20,000.
UNITED WAY 484 MAIN ST #300 WORCESTER, MA 01608	NONE GENERAL	OTHER PUBLIC CHARITY	2,000.
WORCESTER ART MUSEUM 55 SALISBURY ST WORCESTER, MA 01609	NONE GENERAL	OTHER PUBLIC CHARITY	160,000.
WORCESTER COUNTY FOOD BANK 474 BOSTON TURNPIKE ROAD SHREWSBURY, MA 01545	NONE GENERAL	OTHER PUBLIC CHARITY	250.
WORCESTER HISTORICAL SOCIETY 30 ELM STREET WORCESTER, MA 01609	NONE GENERAL	OTHER PUBLIC CHARITY	600.
HUDSON HOAGLAND SOCIETY 333 SOUTH STREET SHREWSBURY, MA 01545	NONE GENERAL	OTHER PUBLIC CHARITY	2,500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

322,750.

C. JEAN & MYLES MCDONOUGH CHARITABLE FOUNDATION
EIN: 04-2947391
FORM 990-PF - RETURN OF PRIVATE FOUNDATION
NOVEMBER 30, 2010

Page 3, Part IV - Capital gains and losses for tax on investment income

<u>Security</u>	<u>Shares</u>	<u>Bought</u>	<u>Sold</u>	<u>Gross Proceeds</u>	<u>Book Basis Basis</u>	<u>Gain</u>	<u>Excise Tax Basis Basis</u>	<u>Gain/(Loss)</u>
Credit Suisse 6% 2/15/18	2,000	9/22/2009	1/11/2010	2,119	2,107	12	2,107	12
Conocophillips 5 75% 2/1/19	2,000	8/18/2009	1/13/2010	2,201	2,184	7	2,184	7
Morgan Stanley Notes 5 3% 3/1/13	2,000	9/23/2009	1/13/2010	2,134	2,101	33	2,101	33
General Electric Capital Corp 6 875% 1/10/39	2,000	9/16/2009	1/15/2010	2,078	2,121	(43)	2,121	(43)
Honeywell International 5 7% 3/15/37	2,000	8/18/2009	1/19/2010	2,036	2,141	(105)	2,141	(105)
BHP Billiton Finusa Ltd Co 6 5% 4/1/19	2,000	10/19/2009	2/25/2010	2,288	2,302	(14)	2,302	(14)
Federal Home Ln Mtg Corp 3 75% 3/27/19	7,000	8/17/2009	3/5/2010	6,910	6,911	(1)	6,911	(1)
Capital One Financial Co 7 375% 5/23/14	2,000	9/23/2009	3/16/2010	2,286	2,248	38	2,248	38
U.S. Treasury Note Ser B 4 625% 2/15/17	3,000	8/25/2009	3/31/2010	3,271	3,285	(14)	3,285	(14)
Goldman Sachs Group Inc 5 625% 1/15/17	3,000	8/18/2009	4/20/2010	3,019	3,025	(6)	3,025	(6)
Goldman Sachs Group Inc 5 625% 1/15/17	2,000	3/15/2010	4/20/2010	2,013	2,050	(37)	2,050	(37)
US Treasury Inflation Index Nts 2% 1/15/14	6,000	8/26/2009	5/13/2010	7,560	7,139	421	7,139	421
Abbott Laboratories 5 6% 11/30/17	2,000	1/13/2009	5/25/2010	2,259	2,197	62	2,197	62
U.S. Treasury Note Ser N 3 875% 9/15/10	3,000	10/29/2009	6/8/2010	3,029	3,092	(63)	3,092	(63)
Federal Natl Mtg Assoc 2 75% 2/15/14	25,000	9/3/2009	6/14/2010	25,787	25,328	469	25,328	469
AT & T Inc 5 8% 2/15/19	2,000	9/23/2009	7/29/2010	2,288	2,150	138	2,150	138
AT & T Inc 5 8% 2/15/19	2,000	1/19/2010	7/29/2010	2,288	2,129	159	2,129	159
Oracle Corp 5.75% 4/15/18	2,000	10/19/2009	7/29/2010	2,322	2,192	130	2,192	130
United Technologies 6 125% 7/15/38	2,000	9/23/2009	7/29/2010	2,336	2,277	59	2,277	59
Capital One Financial Co 6.75% 8/15/17	2,000	3/16/2010	9/1/2010	2,366	2,211	155	2,211	155
U.S. Treasury Notes 1 875% 4/30/14	13,000	11/18/2009	9/2/2010	13,411	12,942	469	12,942	469
U.S. Treasury Notes 1 875% 4/30/14	1,000	5/27/2010	9/2/2010	1,032	1,004	28	1,004	28
U.S. Treasury Notes 1 875% 4/30/14	2,000	6/29/2010	9/2/2010	2,083	2,037	26	2,037	26
U.S. Treasury Note Ser N 3 875% 9/15/10	9,000	10/29/2009	9/14/2010	9,000	9,277	(277)	9,277	(277)
U.S. Treasury Note Ser N 3 875% 9/15/10	4,000	6/29/2010	9/14/2010	4,000	4,031	(31)	4,031	(31)
General Electric Cap Corp 5 5% 1/8/20	5,000	1/15/2010	9/14/2010	5,446	4,996	450	4,996	450
U.S. Treasury Note Ser B 2.75% 2/15/19	1,000	3/5/2010	10/27/2010	1,027	937	90	937	90
CVS Caremark Corp 6 125% 9/15/39	1,000	3/30/2010	11/17/2010	1,069	984	85	984	85
U.S. Treasury Note Ser E 3.625% 1/15/10	2,000	7/31/2009	12/23/2009	2,004	2,033	(29)	2,033	(29)
U.S. Treasury Note Ser E 3 625% 1/15/10	3,000	7/31/2009	1/15/2010	3,000	3,050	(50)	3,050	(50)
U.S. Treasury Note Ser W 1 75% 3/31/10	12,000	8/4/2009	3/31/2010	12,000	12,114	(114)	12,114	(114)
U.S. Treasury Note Ser W 1 75% 3/31/10	4,000	9/29/2009	3/31/2010	4,000	4,032	(32)	4,032	(32)
U.S. Treasury Note Ser W 1.75% 3/31/10	2,000	12/18/2009	3/31/2010	2,000	2,010	(10)	2,010	(10)
U.S. Treasury Note Ser C 3 125% 5/15/19	12,000	12/23/2009	5/20/2010	11,978	11,483	495	11,483	495
BP Capital Markets 3 875% 3/10/15	2,000	8/5/2009	6/17/2010	1,730	2,086	(356)	2,086	(356)
BP Capital Markets 3 875% 3/10/15	2,000	8/5/2009	6/17/2010	1,725	2,086	(361)	2,086	(361)
Pimco Total Return Fund Cl A	6,855	10/20/2009	10/15/2010	80,000	77,464	2,536	77,464	2,536
Ingersoll Rand 9 5% 4/15/14	1,000	8/18/2009	10/13/2010	1,240	1,172	68	1,172	68
US Treasury Bonds 6 25% 8/15/23	3,000	9/1/2009	10/27/2010	3,985	3,710	275	3,710	275
Federal Home Ln Mtg Corp 3.75% 3/27/19	6,000	8/17/2009	11/5/2010	6,600	5,924	676	5,924	676
CVS Caremark Corp 6 125% 9/15/39	2,000	9/23/2009	11/17/2010	2,138	2,016	122	2,016	122
Telefonica Emisiones 5 855% 2/4/13	1,000	10/19/2009	11/18/2010	1,084	1,093	(9)	1,093	(9)
Time Warner Cable Inc 6 2% 7/1/13	2,000	8/18/2009	11/18/2010	2,236	2,183	53	2,183	53
Pimco Total Return Fund Cl A	4,774	10/20/2009	11/16/2010	55,000	53,949	1,051	53,949	1,051
Total purchased securities				308,368	301,813	6,555	301,813	6,555
Europacific Growth Fund Class A - Donated	131	12/24/2009	8/9/2010	5,000	5,027	(27)	2,028	2,972
Europacific Growth Fund Class A - Donated	2,489	12/24/2009	10/5/2010	100,537	95,633	4,904	38,545	61,992
Fundamental Investors Fund Cl A - Donated	1,600	10/26/2010	10/27/2010	55,360	55,600	(240)	21,465	33,895
Total donated securities				160,897	156,260	4,637	62,038	98,859

STATEMENT A

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization THE C JEAN & MYLES MCDONOUGH CHARITABLE FOUNDATION	Employer identification number 04-2947391
	Number, street, and room or suite no. If a P.O. box, see instructions. 8 WESTWOOD DRIVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WORCESTER, MA 01609	

COPY

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

TRUSTEE

- The books are in the care of ► **306 MAIN ST., SUITE 400 - WORCESTER, MA 01615-0034**

Telephone No. ► **508-791-0901**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **JULY 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year _____ or
- ☒ tax year beginning **DEC 1, 2009**, and ending **NOV 30, 2010**

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,768.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	584.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	2,184.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)