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# Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cal	lendar year 2009, or tax year beginning	11/01	, 2009	, and ending	10	/31	, 2010	
<b>G</b> Che	eck all that apply. Initial return	Initial Return	of a former p	ublic charity			Fı	nal return
	Amended return	<u></u> า	Address	change	Nan	ne ct	ange	
Use t	the	<del></del>				Α	Employer identification n	umber
IRS lai	bel Faraway Foundation					L	84-1194394	
Otherw prin	, 110 Don 103					В	Telephone number (see the	e instructions)
or typ							(415) 889-55	550
See Spe Instruct						С	If exemption application	· · ·
						,	Foreign organizations, ch	
<b>н</b> 5		on 501(c)(3) exe				2	2 Foreign organizations me here and attach computa	
	Section 4947(a)(1) nonexempt charita			private foundat		Е	If private foundation stat	
	Fair market value of all assets at end of year (from Part II, column (c), line 16)	Accounting m		ash X Acc	ruai		under section 507(b)(1)(	A), check here
, ►\$	, , , , ,	U Other (specif Part I, column (d				F	If the foundation is in a 6 under section 507(b)(1)(	
Part I		-art i, column (c	i) must be on	rcasii basis )	_ [	Ь		
h dir t	Expenses (The total of amounts in		venue and s per books	(b) Net inve		nt	(c) Adjusted net income	(d) Disbursements for charitable
	columns (b), (c), and (d) may not no	ces-	a hei noova	IIICOII	ıc		HICOTTIC	purposes
	sarily equal the amounts in column ( (see the instructions) )	(a)						(cash basis only)
	1 Contributions, gifts, grants, etc, received (a	tt sch)						
	2 Ck ► X if the foundn is not req to att 5							
	3 Interest on savings and temporal						37 /	<b>A</b>
	cash investments  4 Dividends and interest from securities		11 401	9 -	1,42	7	N/.	A Company
	4 Dividends and interest from securities 5a Gross rents		11,421.		1,42	. 1 .		
	<b>b</b> Net rental income or (loss)							<u> </u>
R	6a Net gain/(loss) from sale of assets not on I	ne 10	-19,900.					
R E V	b Gross sales price for all assets on line 6a							
Ě	7 Capital gain net income (from Part IV, line	2)				0.		
E N	8 Net short-term capital gain				***************************************		FREC	HIVEU
U E	9 Income modifications						11120	
_	10 a Gross sales less returns and allowances					- 1	in man	a 2011 19
	h Less Cost of				**********		I WAR	4 - 12
	c Gross profit/(loss) (att sch)						<del></del>	
	11 Other income (attach schedule)					1	OGD	FN. U
	See Statemer	it 1	-25,038.	-2	6,26	57.	<u></u>	
	12 Total. Add lines 1 through 11		-33,517.	-1	4,84	6.		
	13 Compensation of officers, directors, trustee	s, etc	0.					
	14 Other employee salaries and wages							
	15 Pension plans, employee benefit		1 (25					1 (25
A D			1,625. 3,410.		1,70	TE-	· <del></del>	1,625.
M	b Accounting fees (attach sch) See S c Other prof fees (attach sch)	,r 2	3,410.		1,/0	13.		1,705.
O I P S	17 Interest			· · · · · · · · · · · · · · · · · · ·				<del> </del>
P S E T		m 4	935.					
E T R R A A	19 Depreciation (attach	-	200.					
T	sch) and depletion	<u> </u>						
Ń Ý G E	20 Occupancy		1 504					1 504
	21 Travel, conferences, and meetin	gs	1,564.	-				1,564.
A E N X D P	23 Other expenses (attach schedule	,					<del></del>	-
- E	See Statemen	it 5	5,297.		2	25.		5,272.
Š	24 Total operating and administrati	ve						
Š	expenses. Add lines 13 through		12,831.		<b>1,7</b> 3	30.		10,166.
	25 Contributions, gifts, grants paid Part		498,050.					498,050.
	26 Total expenses and disbursement Add lines 24 and 25	ıts.	510,881.		1,73	30.		508,216.
	27 Subtract line 26 from line 12:	· · · · · · · · · · · · · · · · · · ·	,		-,			1 333,220:
	a Excess of revenue over expense	s	E 4 4 200					
	and disbursements	<del></del>	544,398.			0.		
	b Net investment income (if negative, enter	, , , , , , , , , , , , , , , , , , , ,				U.		
	C Adjusted net income (if negative, enter 0		46 1	<u> </u>		<u></u>	05041 02/02/10	Form 990 PE (2000)

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Part	<b>IF</b> 1	Balance Sheets  Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year	Enc	of year
Fatt	***	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	٠1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	9,246,204.	8,908,627	. 8,908,627.
	3	Accounts receivable			•
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			<del>-</del>
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch).			1
S		Less allowance for doubtful accounts			
A S S E T	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
S		Investments — U S. and state government obligations (attach schedule)			
		Investments — corporate stock (attach schedule) Statement 6	1,010,110.	1,246,975	. 1,246,975.
	C	Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis			1
		Less accumulated depreciation (attach schedule)			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment basis $\searrow$ 300.			
	1	Less accumulated depreciation (attach schedule) See Stmt 7 -		300	
		Other assets (describe See Statement 8)	387,524.	336,776	. 336,776.
	16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	10,643,838.	10,492,678	. 10,492,678.
L	17	Accounts payable and accrued expenses		· · ·	
A	18	Grants payable			]
A B	19	Deferred revenue			
Ľ	20	Loans from officers, directors, trustees, & other disqualified persons			
ļ	21	Mortgages and other notes payable (attach schedule)			
i	22	Other liabilities (describe		· · · · · · · · · · · · · · · · · · ·	_[
E S	23	Total liabilities (add lines 17 through 22)	0.	0	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		<u>.</u>	-
N F E U	24	Unrestricted	10,643,838.	10,492,678	<u>.</u>
TN	25	Temporarily restricted			_[
A D	26	Permanently restricted			
A B S A E L		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L	27	Capital stock, trust principal, or current funds			
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds.			
RS	30	Total net assets or fund balances (see the instructions)	10,643,838.	10,492,678	<u>.</u> ]
	31	Total liabilities and net assets/fund balances (see the instructions)	10,643,838.	10,492,678	•
Part	III	Analysis of Changes in Net Assets or Fund Balanc	es		
1	Total	net assets or fund balances at beginning of year — Part II, colur of-year figure reported on prior year's return)	mn (a), line 30 (must agr	ee with	10,643,838.
2		r amount from Part I, line 27a		2	
		increases not included in line 2 (itemize)  See Statement	9	3	
		lines 1, 2, and 3			
		ises not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)	– Part II, column (b), line	e 30 <b>6</b>	10,492,678.

	2-story brick warehouse: or common stock 200 shares MIC Company)		<b>b)</b> How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Capital Losses from	m Investment Psp		P	Various	Various
b			<u></u>		
С					
d			<del> </del>		
<u>e</u>			—	.l	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a		19,	900.		-19,900.
b					
<u> </u>					<u> </u>
d					
е					••
	ng gain in column (h) and owned by th			(I) Gains (Column (I	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	,	gain minus column (k than -0-) or Losses (fr	
a					<del>-19,900.</del>
<b>b</b>				·	<del></del>
c					
<u>d</u>	ļi				
<u>e</u>	<u> </u>			7	
2 Capital gain net income or (net	capital loss)  If gain, also define the loss of the lo	enter in Part I, line 7 er -0- in Part I, line 7	2		-19,900.
	loss) as defined in sections 1222(5) and 8, column (c) (see the instructions)	`´			
ın Part I, line 8			3		0.
	r Section 4940(e) for Reduced foundations subject to the section 494				
If 'Yes,' the foundation does not qual	tion 4942 tax on the distributable amou ify under section 4940(e) Do not comp n each column for each year, see the i	olete this part.		Yes	X No
(a)	(b)	(c)		(d)	
Base periód years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use asset	s (co	Distribution Ilumn (b) divided	
2008	240,774.	10,577	760.		0.022762
2007	<u> </u>				
2006		. "			
2005			-		
2004					
2 Total of line 1, column (d)			2		0.022762
	e 5-year base period — divide the total has been in existence if less than 5 y		3		0.022762
•	•			1.0	
4 Enter the net value of nonchan	table-use assets for 2009 from Part X,	line 5	4	10	),315,428.
5 Multiply line 4 by line 3			5		234,800.
6 Enter 1% of net investment inc			6	1	
7 Add lines 5 and 6	ome (1% of Part I, line 27b)				· _ ·
	ome (1% of Part I, line 27b)		7		234,800.
8 Enter qualifying distributions from			7		234,800. 508,516.
		e 1b, and complete that part	8	ax rate See the	

	990-PF (2009) ralaway roundacion 64-11943			<u>_</u>	age 4
Parl		ructio	ns)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here				
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,				<u>0.</u>
	check here ► X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				_
	foundations only. Others enter -0-)				0.
3	Add lines 1 and 2				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				0.
	Credits/Payments.				
	2009 estimated tax pmts and 2008 overpayment credited to 2009				
	Exempt foreign organizations – tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868)				
	Backup withholding erroneously withheld			_	
7	Total credits and payments. Add lines 6a through 6d				<u> 300.</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			8	300.
	Enter the amount of line 10 to be Credited to 2010 estimated tax 800. Refunded 11				0.
Par	t VII-A Statements Regarding Activities	F	·······-		
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	-  -		Yes	No
	participate or intervene in any political campaign?	-	1 a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		Х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				
	: Did the foundation file Form 1120-POL for this year?		1 c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	_ [			
_	(1) On the foundation \$\ \\$ 0. (2) On foundation managers \$\\$	0.	1		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers $\blacktriangleright$ \$ 0.	ĺ	1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	ſ	2		Х
_	If 'Yes,' attach a detailed description of the activities		_		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	I			
_	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	ŀ	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	-	4a		X
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	F	4b	<u>N</u>	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	F	5		Х
_	If 'Yes,' attach the statement required by General Instruction T	[			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.  • By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict				
_	with the state law remain in the governing instrument?	F	6	v	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	-	7	X	-
8 8	Enter the states to which the foundation reports or with which it is registered (see the instructions)  CO	-			
t	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>		8Ь	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	) V	9		Х
10					
BAA	and addresses		10	0.5=	X
$\mathbf{H} \wedge \mathbf{A}$			m ua		

1						
Forn	n <b>990-PF</b> (2009) Faraway Foundation	8	4-119439	4	P	age 5
Par	t VII-A   Statements Regarding Activities Continued					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	ore		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exwebsite address  N/A  Retain McVi provi		ation?	13	X	
14	The books are in care of P Detsy MCKITINEY	reiepnone no		889	-555	0
		_	<u>4979</u>	-,-,-		~~~
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — Chec		<b>►</b>   15	N/A		∐ N/A
Par	and enter the amount of tax-exempt interest received or accrued during the year  † VII-B   Statements Regarding Activities for Which Form 4720 May Be Req		1 13			IV/ A
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	4.1.04			Yes	No
1 a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Y	es XNo			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	∐ Ye	es XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	XΥ	es No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Y•	es X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Y	es X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	n Ye	es XNo			
ı	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the	ribed in instructions)?	_	1 b		х
	Organizations relying on a current notice regarding disaster assistance check here.		► _			
(	Did the foundation engage in a prior year in any of the acts described in 1a, other than except that were not corrected before the first day of the tax year beginning in 2009?	ed acts,		1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation we private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	as a				
;	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Y	es X No			
	If 'Yes,' list the years ► 20, 20, 20, 20					
ı	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section					
	all years listed, answer 'No' and attach statement — see the instructions.)			2b	N	/A
•	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the 20 , 20 , 20	e years here				
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		es X No			
I	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the four or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequion (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 472 determine if the foundation had excess business holdings in 2009).	approved est, or	,	3b	N	/A

**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? BAA

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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 990-PF (2009) Faraway Foundation			84-11	
Part VII-B Statements Regarding Activit		n 4720 May Be Red	<b>uired</b> (continued)	
5a During the year did the foundation pay or incur	•			
(1) Carry on propaganda, or otherwise attemp	t to influence legislation	(section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra	ic election (see section tion drive?	4955), or to carry	Yes X	No
(3) Provide a grant to an individual for travel,	study, or other sımılar p	ourposes?	Yes X	No
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section (3).			Yes X	No
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children o	, literary, or or animals?	Yes X	No
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of the described in Regulations section 53.4945 or in (see instructions)?	ne transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5b N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ [	
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsing 'Yes,' attach the statement required by Regulations of the	ibility for the grant?	•	N/A Yes	No
6a Did the foundation, during the year, receive an		• •		
on a personal benefit contract? <b>b</b> Did the foundation, during the year, pay premit	•			No 6b X
If 'Yes' to 6b, file Form 8870	arris, arrestly or mairest	y, on a personal benen	Communic	
7a At any time during the tax year, was the found	ation a party to a prohit	oited tax shelter transac	tion? Yes X	No
<b>b</b> If yes, did the foundation receive any proceeds				76 N/A
Part VIII Information About Officers, D and Contractors	irectors, Trustees	, Foundation Mana	igers, Highly Paid	Employees,
1 List all officers, directors, trustees, foundation	managers and their co	mnenestion (see instru	ctions)	<del></del> .
List an officers, directors, trustees, foundation	(b) Title and average	(c) Compensation	(d) Contributions to	(a) Europea consult
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expense account, other allowances
Betsy Hall McKinney	Pres. & Trea	0.	0.	0.
PO Box 189	5.00			
San Anselmo, CA 94979				
Ulli Sir Jesse	Secretary	0.	0.	0.
PO Box 189 San Anselmo, CA 94979	5.00			
John McKinney	Director	0.	0.	0.
PO Box 189	10.00			
San Anselmo, CA 94979			-	
2 Compensation of five highest-paid employees	(other than those inclu	ided on line 1— see inst	ructions). If none, ente	r 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>None</u>				
	-	<u></u>		
Total number of other employees paid over \$50,000	TEFACTOR! (			Eorm <b>990-PE</b> (2009)

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Par	Information About Officers, Directors, Trustees, Foundation Managers, High and Contractors (continued)	ily Paid i	Employees,
3	Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'		
	(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
Non	e		
			. 30 0
Total	number of others receiving over \$50,000 for professional services	<b>•</b>	0
Par	IX-A Summary of Direct Charitable Activities		
List th	e foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of zations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	N/A		
2			
3			
4			
Par	t IX-B Summary of Program-Related Investments (see instructions)		
Desc	cribe the two largest program-related investments made by the foundation during the tax year on lines 1 and	12.	Amount
1	<u>N/A</u>	·	
2			

All other program-related investments. See instructions

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part see instructions.)	. Foreign	foundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities	1a	1,047,000.
b Average of monthly cash balances	1Ь	9,003,424.
c Fair market value of all other assets (see instructions)	1 c	422,092.
d Total (add lines 1a, b, and c)	1 d	10,472,516.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	1.5	10/1/2/010.
	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	10,472,516.
	_	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	157,088.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,315,428.
6 Minimum investment return. Enter 5% of line 5	6	515,771.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of and certain foreign organizations check here ► □ and do not complete this		oundations
1 Minimum investment return from Part X, line 6	1	515,771.
2a Tax on investment income for 2009 from Part VI, line 5		
b Income tax for 2009. (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	515,771.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	515,771.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	515,771.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	508,216.
<b>b</b> Program-related investments — total from Part IX-B	1ь	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	300.
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
<b>b</b> Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	508,516.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	508,516.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating who qualifies for the section 4940(e) reduction of tax in those years	ether the for	undation
PAA		Form <b>990-PF</b> (2009)

# Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2009 from Part XI, Irine 7 2. Biddishibide exemp, all any, as of the end at 2009 2. Excess distributions carginary as 20 _ 20 _ 0. 3. Excess distributions carginary any, to 2009 3. Excess distributions carginary any, and any, any, and any, any, any, any, any, any, any, any,	,	(a) Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
2 Underhibited income, if any, as of the end of 2009 287, 979.  1 Testa for prory pars 20				:	515,771.
b Total for prory seas 20 _ 20 _ 20 _ 20 _ 30 _ 30 _ 30 _ 30 _	2 Undistributed income, if any, as of the end of 2009	***************************************		***************************************	
3 Exess distributions carryover, if any, to 2009 a From 2005 c From 2006 d From 2007 e From 2008 f Todal of lines 3 at through e  4 Qualifying distributions for 2009 from Part XII, line 4, +	a Enter amount for 2008 only			287,979.	
a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 1 Total of lines 3 through e  0.  4 Oualitying distributions for 2009 from Part XIII, line 4. ★ 9 508,516. a Applied to 2008, but not more than line 2a b Applied to 10 indistributed income of prior years (Election required — see instructions)  C Treated as distributions carryover applied to 2009 (Election required — see instructions)  d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 bees distributions carryover applied to 2008 (I'vi) amount appears in column (a), the same amount must be shown in column (a).  5 Enter the net total of each column as indicated below: a Origin Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4d from line 2b  D Prior years' undistributed mome. Subtract line 4d from line 2b  C Enter the neumount of prior years' undistributed and from line 2b  D Prior years' undistributed mome. Subtract line 4d from line 2b  abound — see instructions  0.  4d Subtract line 6c from line 6b T xabble amount — see instructions  0.  4d Subtract line 6c from line 6b T xabble amount — see instructions  0.  4d Subtract line 6c from line 6b T xabble amount — see instructions  0.  4d Subtract line 6c from line 6b T xabble amount — see instructions  0.  4d Childributed in 2010  4d Childributed in 2010  4d Childributed in 2010  5d Childributed in 2010  6d Childr	<b>b</b> Total for prior years 20, 20, 20		0.		
b From 2005 c From 2006 d From 2007 e From 2008 1 Total of limes 3s through e  4 Qualifying distributions for 2009 from Part XII, line 4, P. S. 508,516. A applied to 2008, but not more than line 2a  Applied to 2008, but not more than line 2a  Applied to undistributed income of prior years (Election required — see instructions)  C Treated as distributions out of corpus (Clection required — see instructions)  O, displied to 2009 distributable amount R Remaining amount distributed out of corpus Excess distributions carryove applied to 2009 (If an amount appears in column (a))  Enter the net total of each column as indicated below: a carpus Add lims 3f, 4c, and 4e. Subtract line 5  Prom years' undistributed income. Subtract line 4b from line 2b  Prom years' undistributed income. Subtract line 4b from line 2b  Certier the amount of in exists of dischardury has been instead or dischardured or dischardury has been instead or dischardured or dischardured or dischardured in a disc	3 Excess distributions carryover, if any, to 2009				
e From 2006 d From 2007 d From 2007 e From 2008 1 Total of lines 3 through e 0. 4 Cualitying distributions for 2009 from Part XII, line 4. * \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	a From 2004				
d From 2007	<b>b</b> From 2005				
e From 2008	<b>c</b> From 2006			}	
f Total of lines 3a through e	<b>d</b> From 2007				
4 Qualifying distributions for 2009 from Part XII, line 4. P. \$ \$ 508, 516. a Applied to 2008, but not more than line 2a 2. 287, 979.  5 Applied to undistributed income of prior years (Cleiction required — see instructions)  6 Treated as distributions out of corpus (Election required — see instructions)  7 A probled to 2009 distributable amount en Remaining amount distributed out of corpus (Election required — see instructions)  8 Excess distributions carryver applied to 2003 (If an amount appears in column (a)). The same amount must be shown in column (a)).  9 Enter the net total of each column as indicated below:  10 Center the net total of each column as indicated below:  11 Center the amount of prior years' undistribute eld income for which a notice of deficiency has been issued, or on which the section 494(26) tax has been previously assessed distributions of which a notice of deficiency has been issued, or on which the section 494(26) tax has been previously assessed distribution in Ed. Transible amount — see instructions  1 Undistributed income for 2009. Subtract lines 4 and 3 from line 6 Transible amount— see instructions  1 Undistributed income for 2009. Subtract lines 4 and 3 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(f) or 4942(2)(3) (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess from 2005  Excess from 2007  d Excess from 2007  d Excess from 2009  Excess from 2007  d Excess from 2009	e From 2008				
XII, line 4. P. \$ 508,516.  a Applied to 2008, but not more than line 2a  b Applied to undistributed income of prior years (Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  (Election required — see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  (If an amount appears in column (a), the same amount mast be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e. Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2.  c Enter the amount of prior years' undistributed income for which a notice of deficiency 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Indistributed income for 2008. Subtract line 4 from line 2a Taroble amount — see instructions  f Undistributed income for 2009. Subtract lines 4 dand 5 from line 1. This amount must be distributed in 2010  Amounts treated as distributions out of corpus to safety requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess from 2005  b Excess from 2007  d Excess from 2007	f Total of lines 3a through e	0.			
a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions)  C Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (If an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Carpus Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b  Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed  d Subtract line 6c from line 1b Taxable amount — see instructions  e Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4d and 5 from line 6 and 10.  7 Amounts treated as distributions out of dry section 17(0)(4) (1/F) or 494c(0)(5) (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2004 a Excess from 2007 d Excess from 2007 d Excess from 2009					
b Applied to undistributed income of prior years (Election required – see instructions)  C Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2009 distributable amount e Remaining amount distributed out of corpus  5. Exess distributions carryover applied to 2009 (if an amount appears in column (g), the same amount must be shown in column (g).  6. Enter the net total of each column as indicated below:  a Corpus Add lines 31, 4c, and 4e. Subtract line 5  b Prior years' undistributed income. Subtract line 4 from line 2 b. The more of the cliency has been insued, or on which the section 4942(g) lax has been previously assessed  d Subtract line 6c from line 6 b. Taxable amount – see instructions  d Undistributed income for 2009. Subtract lines 4 from line 2a. Taxable amount – see instructions  Undistributed income for 2009. Subtract lines 4 from line 2a. Taxable amount – see instructions  Undistributed in 2010  4. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8. Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9. Excess from 2005  8. Excess fictibutions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9. Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2007  d Excess from 2007  d Excess from 2009	XII, line 4. ► \$ 508,516.				
(Election required — see instructions)  C Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount  Remaining amount distributed out of corpus  Exess distributions carryover applied to 2008  (If an amount appears in column (d), the same amount must be shown in column (a))  Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4a. Subtract line 5  D Prior years' undistributed income. Subtract line 4b from line 2b  C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Indistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 6 and 1 Analysis of line 9  a Excess from 2006  b Excess from 2007  d Excess from 2007  d Excess from 2008  e Excess from 2009	a Applied to 2008, but not more than line 2a			287,979.	
(Electon required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5. Exess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount must be shown in column (a) to the same amount must be shown in column (a)  6. Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sesued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Indistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8. Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9. Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9. Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10. Analysis of line 9  a Excess from 2006 b Excess from 2006 c Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Exess distributions carryever applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed on corne for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		0.			
e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5  b Prior years' undistributed income. Subtract line 4 from line 2b  c Enter the amount of prior years' undistributed dincome for which a notice of deficiency ed income for which a notice of deficiency did 4942(a) tax has been prevously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 4 from line 9 a Excess from 2006  c Excess from 2006  c Excess from 2006  c Excess from 2008  e Excess from 2009	,			:	220.537.
5 Excess distributions carryover applied to 2008 (If an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed eil income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions  0 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to safety requirements imposed by section 170(b(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 0 .  9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 0 .  9 Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	• •	0.			
(if an amount appears in column (a), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5  b Prior years' undistributed income. Subtract line 4 from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions  e Indistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	5 Excess distributions carryover applied to 2009.	0.			0.
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Indistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008 e Excess from 2009	(If an amount appears in column (d), the				
indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract line 6a  10 Analysis of line 9 a Excess from 2005 b Excess from 2005 c Excess from 2006 c Excess from 2008 e Excess from 2009	Same amount must be shown in column (b)			1	
b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2008  e Excess from 2008  e Excess from 2009					
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ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract line 4 from line 2a Taxable amount — see instructions  f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0.  0.			0.		
d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2009 e Excess from 2009	ed income for which a notice of deficiency has been issued, or on which the section		0.	:	
Inne 2a Taxable amount — see instructions   0.	d Subtract line 6c from line 6b Taxable				***************************************
Inite 2a Taxable amount — see instructions   0.	e Undistributed income for 2008. Subtract line 4s from				***************************************
4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009				0.	
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 0.  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 0.  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0.  10 Analysis of line 9  a Excess from 2005	4d and 5 from line 1. This amount must be				295.234.
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8					
(see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009					
applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  0.  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	(see instructions)	0.		‡	
9 Excess distributions carryover to 2010.       0.         Subtract lines 7 and 8 from line 6a       0.         10 Analysis of line 9       0.         a Excess from 2005       0.         b Excess from 2006       0.         c Excess from 2007       0.         d Excess from 2008       0.         e Excess from 2009       0.	8 Excess distributions carryover from 2004 not	0			
Subtract lines 7 and 8 from line 6a		<u> </u>			<del></del>
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	10 Analysis of line 9			1	
c Excess from 2007 d Excess from 2008 e Excess from 2009					
<b>d</b> Excess from 2008 <b>e</b> Excess from 2009				1	
e Excess from 2009					

Form 990-PF (2009) Faraway Foundati Part XIV Private Operating Foundati		ations and Part	VII A guartian	84-119439	
1a If the foundation has received a ruling or d					N/A
is effective for 2009, enter the date of the	ruling	•			
<b>b</b> Check box to indicate whether the foundat		rating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2009	<b>(b)</b> 2008	Prior 3 years (c) 2007	(d) 2006	(e) Total
investment return from Part X for each year listed	(a) 2009	(b) 2008	(6) 2007	(d) 2000	(e) Total
<b>b</b> 85% of line 2a		-			
<ul> <li>Qualifying distributions from Part XII, line 4 for each year listed</li> </ul>					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test — enter:					
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	s part only if the	e organization I	nad \$5,000 or mo	ore in
assets at any time during the 1 Information Regarding Foundation Management		iistructions.)		<del></del>	
a List any managers of the foundation who h	ave contributed mo	ore than 2% of the t	otal contributions re	ceived by the founda	tion before the
close of any tax year (but only if they have None	contributed more	than \$5,000) (See s	section 50/(d)(2).)		
<b>b</b> List any managers of the foundation who o	wn 10% or more o	f the stock of a corp	oration (or an equa	lly large portion of th	e ownership of
a partnership or other entity) of which the None	foundation has a 10	J% or greater intere	St		
None					
2 Information Regarding Contribution, Gran Check here ► X if the foundation only requests for funds. If the foundation make	nakes contributions	to preselected char	ritable organizations		
complete items 2a, b, c, and d.					
a The name, address, and telephone number	er of the person to	whom applications s	hould be addressed	i.	
<b>b</b> The form in which applications should be s	submitted and infor	mation and material	s they should includ	le	
c Any submission deadlines	. ,				
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charitat	ole fields, kinds of i	nstitutions, or other f	actors
RΔΔ	т	E 403101 07/06/00		1	Form <b>991-PF</b> (2009)

. . . . . .

Part XV | Supplementary Information (continued)

3	<b>Grants and Contributions Paid During the Ye</b>	ar or Approved for Futu	re Payment		
	Recipient	,	Foundation status of recipient	Purpose of grant or contribution	Amount
	Name and address (home or business)	substantial contributor	recipient	Contribution	
	Name and address (home or business)  Paid during the year  Statement 10	substantial contributor	recipient	contribution	
					1
		_			
	Total	<del></del>		► 3a	498,050.
	Approved for future payment				
	Total			► 3b	ol

# Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated I	business income	Excluded by	section 512, 513, or 514	<del>- , ,</del>	
Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions)	
_			Code		(see the instructions)	
	<del></del>		<del>-  </del>			
b	<del>-   -   -   -   -   -   -   -   -   -  </del>					
c					<u>.</u>	
d			<del>                                     </del>			
e	<del>  </del>		<del></del>		<del></del>	
g Fees and contracts from government agencies	<del>  </del>	<del></del>				
2 Membership dues and assessments			+			
3 Interest on savings and temporary cash investments				· · · · -		
4 Dividends and interest from securities			14	11,421.		
5 Net rental income or (loss) from real estate			1 - 1	11,121.		
a Debt-financed property			<del></del>			
<b>b</b> Not debt-financed property		·	+			
6 Net rental income or (loss) from personal property						
7 Other investment income			1			
8 Gain or (loss) from sales of assets other than inventory		_	18	-19,900.		
9 Net income or (loss) from special events					<del></del>	
10 Gross profit or (loss) from sales of inventory					,	
11 Other revenue.						
a Psp Income	"		18	-25,038.		
b		· · · · · · · · · · · · · · · · · · ·				
С				<del>" -</del>	· · · · · · · · · · · · · · · · · · ·	
d						
e						
12 Subtotal. Add columns (b), (d), and (e)				-33,517.		
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>	<u></u>		13	-33,517.	
(See worksheet in the instructions for line 13 to verify c	alculations.)			•	····	

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)
N/A	
<del> </del>	
•	

#### Form 990-PF (2009) Faraway Foundation 84-1194394 Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of X 1a(1) (1) Cash X (2) Other assets 1a(2) **b** Other transactions. (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization. 1 b (2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b (5) 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

<b>d</b> If the	answer to any of the at lods, other assets, or s ansaction or sharing ar	oove is 'Yes,' ci	omplete the following	schedule. C	olumn <b>(b)</b> si	hould always sho eceived less than r assets, or servio	w the fair i fair marl ces recen	market ket value ved.	value of
(a) Line no	(b) Amount involved	(c) Name of	noncharitable exempt org	anization	(d) Descr	iption of transfers, tra	nsactions, a	and sharing	arrangements
N/A									
			· · · · · · · · · · · · · · · · · · ·						
								•	
							-		
		<u> </u>					•		
								•	
				1					·
	<del> </del>								<del></del>
		·						-	-
				1					
	foundation directly or in bed in section 501(c) o s,' complete the following		ed with, or related to er than section 501(	o, one or more c)(3)) or in se	e tax-exemp ction 527?	ot organizations			Yes XNo
•	(a) Name of organization	on	(b) Type of o	organization		(c) Desci	ription of	relations	hip
N/A									
	1								
Under penal complete (	ities of perjury, I declare that I ha Declaration of preparer (other t	ive examined this return than taxpayer or fide	irn, including accompanying iciary) is based on all info	schedules and statemation of which p	ements, and to t reparer has an	he best of my knowledge y knowledge	and belief, i	t is true, cor	rect, and
s > /	Betser H. M	Kinne	e,		3/19	4/11 × F	RESIDE	?N7-	
S Signa	ature of officer or trustee	<del>' )                                   </del>			Date	Title			
N Baid	Preparer's signature	La bart			Date / 3	Check if self		See Signat	dentifying number ture in the instrs)
R Pre-	nich	WALKER TO	KAND WALL	l TID	1./ 5/	employe		1/A	
parer's Use	yours if self		iffield & Ota			EIN	- N/A		
Only	employed), 44 Me		Street, Suit	e 2019				415	000 0000
	ZIP code San	Francisco,	CA 94104			Phone r	10 - (		983-0200
BAA								For	m <b>990-PF</b> (2009)

2009	2009 Federal Statements				
,	Faraway Foundation	84-1194394			
Statement 1 Form 990-PF, Part I, Line 11 Other Income	(a) (b) Net Revenue Investment per Books Income	(c) Adjusted Net Income			
Psp Income	Total \$ -25,038.\$ -26,267. \$ -25,038.\$ -26,267.\$	0.			
Statement 2 Form 990-PF, Part I, Line 16a Legal Fees					
Legal Fees	(a) (b) Net (c) Expenses Per Books Income Net Income  \$ 1,625. \$ 1,625. \$ 0.	(d) Charitable Purposes \$ 1,625. \$ 1,625.			
Statement 3 Form 990-PF, Part I, Line 16b Accounting Fees					
Tax Preparation	(a)       (b) Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         \$ 3,410.       \$ 1,705.         \$ 1,705.       \$ 1,705.	(d) Charitable Purposes \$ 1,705. \$ 1,705.			
Statement 4 Form 990-PF, Part I, Line 18 Taxes					
Federal Taxes	(a) (b) Net (c) Expenses per Books Investment Adjusted Net Income  \$ 935. Total \$ 935. \$ 0.	(d) Charitable Purposes  \$ 0.			

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# **Federal Statements**

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**Faraway Foundation** 

84-1194394

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

		(a) Expenses per Books	(b) Net vestment <u>Income</u>	(c) Adjusted <u>Net Income</u>	(d) aritable <u>Purposes</u>
Bank Fees Bookkeeping Dues & Subscriptions Insurance Loey's Memorial Park Park Maintenance & Repairs Postage	\$ Total \$	25. 1,633. 868. 927. 1,500. 300. 44. 5,297.	\$ 25. 25.		\$ 1,633. 868. 927. 1,500. 300. 44. 5,272.

# Statement 6 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks

Corporate Stocks	Valuation <u>Method</u>	Book Value	F	air Market Value
Agnico-Eagle Mines Ltd, 10,000 Sh Potash Corp Sask Inc, 1,500 Sh Transocean Inc, 4,000 Sh	Mkt Val Mkt Val Mkt Val Total	\$ 775,900. 217,635. 253,440. 1,246,975.		775,900. 217,635. 253,440. 1,246,975.

### Statement 7 Form 990-PF, Part II, Line 14 Land, Buildings, and Equipment

Category			Basis		Accum. Deprec.		Book Value	F	Gair Market Value
Miscellaneous	Total	\$ \$	300. 300.	\$ \$	<u>0.</u> 0.	\$ \$	300. 300.	\$ \$	<u>300.</u> <u>300.</u>

#### Statement 8 Form 990-PF, Part II, Line 15 Other Assets

$\mathtt{TBL}$	Capital	Investments

	Boo	k Value	Fa	ir Market Value
Total	\$	336,776.	\$	336,776.
	\$	336,776.	\$	336,776.

009	Federal Sta	tements			Page
	Faraway Fou	ndation			84-119439
Statement 9 Form 990-PF, Part III, Line 3 Other Increases Book to Tax Difference Incl	uding FMV Adj			Total \$	393,238. 393,238.
Statement 10 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year  Name and Address	Donee Relationship	Found- ation Status		ose of	Amount
Bioneers 1607 Paseo De Peralta, #3 Santa FE, NM 87501	N/A	509 (a)		Support	\$ 60,00
Southwest Institute PO Box 910 Dove Creek, CO 81324	N/A	509(a)	General	Support	3,00
Angel Baskets PO Box 22000 Telluride, CO 81435	N/A	509(a)	General	Support	10,00
San Miguel Resource Center PO Box 3243 Telluride, CO 81435	N/A	509 (a)	General	Support	10,00
Second Chance Humane Society PO Box 2096 Ridgway, CO 81432	N/A	509 (a)	General	Support	5,00
Bright Futures 620 Mountain Village Blvd, Ste 2B1 Telluride, CO 81435	N/A	509 (a)	General	Support	25,50
Colorado Life-Sharing Com Initiative PO Box 7485 Loveland, CO 80537	N/A	509(a)	General	Support	5,00
San Miguel and Ouray Co Juvenile Divers Box 1068 Telluride, CO 81435	N/A	509(a)	General	Support	3,00

509(a)

N/A

General Support

20,000.

One to One PO Box 1574 Telluride, CO 81435

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# **Federal Statements**

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**Faraway Foundation** 

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#### Statement 10 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of <u>Grant</u>	Amount
Sheep Mountain Alliance PO Box 389 Telluride, CO 81435	N/A	509 (a)	General Support	\$ 15,000.
Bag it, Reel Thing Film Project 512 Society Drive Telluride, CO 81435	N/A	509 (a)	General Support	7,500.
New Community Coalition PO Box 1625 Telluride, CO 81435	N/A	509(a)	General Support	15,000.
Palm Theater 721 W. Colorado Avenue Telluride, CO 81435	N/A	509(a)	General Support	1,500.
Sheridan Arts Foundation PO Box 2680 Telluride, CO 81435	N/A	509 (a)	General Support	1,000.
Telluride Ski & Snowboard Club PO Box 2824 Telluride, CO 81435	N/A	509 (a)	General Support	1,000.
Wild West Week Scholarship Program PO Box 2680 Telluride, CO 81435	N/A	509 (a)	General Support	1,000.
Ah Haa School PO Box 1590 Telluride, CO 81435	N/A	509(a)	General Support	3,000.
Wright's Stuff PO Box 340 Norwood, CO 81423	N/A	509(a)	General Support	20,000.
Project Concern International 5151 Murphy Canyon Road, Suite 320 San Diego, CA 92123	N/A	509 (a)	General Support	25,000.
EcoTrust 721 NW Ninth Ave, Ste 200 Portland, OR 97209	N/A	509 (a)	General Support	25,000.

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	Faraway Foundation			84-119439	
Statement 10 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year					
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount	
Evang-Luth Kirche Haar/Tanzania Well Ludwig Thoma Str 31 Haar, 85540 Germany	N/A	509 (a)	General Support	\$ 20,000	
National Resource Defense Council 40West 20th Street New York, NY 10011	N/A	509(a)	General Support	25,000	
One Telluride PO Box 2644 Telluride, CO 81435	N/A	509(a)	General Support	7,500	
Sunrise School of Ecological Living PO Box 711 Fort Defiance, AZ 86504	N/A	509(a)	General Support	5,000	
Women's Donor Network 565 Commercial St, Ste 300 San Francisco, CA 94111	N/A	509 (a)	General Support	6,000	
SMRC PO Box 3243 Telluride, CO 81435	N/A	509(a)	General Support	10,000	
Rainforest International PO Box 29314 San Francisco, CA 94129	N/A	509(a)	General Support	10,000	
Telluride Institute Tibet Fund PO Box 310 Telluride, CO 81435	N/A	509(a)	General Support	2,000	
Chetanalaya 9-10, Bhai Vir Singh Marg New Delhi, 110001 India	N/A	509(a)	General Support	50,000	
Animal Humane Society PO Box 2096 Ridgway, CO 81432	N/A	509(a)	General Support	5,000	
Blue Planet Network PO Box 3059 Redwood City, CA 94064	N/A	509(a)	General Support	250	

509(a)

General Support

2,500.

Southwest Institute 2866 N Carefree Circle Flagstaff, AZ 86004

N/A

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	Faraway Foundation			84-1194394
Statement 10 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee <u>Relationship</u>	Found- ation <u>Status</u>	Purpose of Grant	Amount
Sustainable Northwest 813 SW Alder Street Portland, OR 97205	N/A	509(a)	General Support	\$ 10,000
ACE of Norwood PO Box 653 Norwood, CA 81423	N/A	509(a)	General Support	5,000
University Centers of SM Box 1621 Telluride, CO 81435	N/A	509(a)	General Support	7,00
TNCC Reusuable Bag Initiative PO Box 1625 Telluride, CO 81435	N/A	509 (a)	General Support	5,00
Sparky Productions PO Box 2526 Telluride, CO 81435	N/A	509 (a)	General Support	17,50
C.A.S.T. Reuseable Bag Initiative PO Box 3618 Telluride, CO 81435	N/A	509 (a)	General Support	5,00
Deer Hill PO Box 180 Mancos, CO 81328	N/A	509(a)	General Support	8,00
GED Norwood PO Box 340 Norwood, CO 81423	N/A	509(a)	General Support	2,00
Habitat for Humanity PO Box 3852 Telluride, CO 81435	N/A	509(a)	General Support	8,00
Take It or Leave It PO Box 931 Norwood, CO 81423	N/A	509(a)	General Support	4,80
Nucla Naturita Senior Citizens PO Box 232 Nucla, CO 81424	N/A	509 (a)	General Support	2,50
Reel Thing Productions 512 Society Drive Telluride, CO 81435	N/A	509(a)	General Support	7,50

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# **Federal Statements**

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**Faraway Foundation** 

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Statement 10 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Telluride Foundation 620 Mtn Village Blvd Telluride, CO 81435	N/A	509(a)	General Support	\$ 2,000.
Telluride High School 725 W. Colorado Ave Telluride, CO 81435	N/A	509(a)	General Support	2,000.
Telluride Middle-High School 725 W. Colorado Ave Telluride, CO 81435	N/A	509 (a)	General Support	1,000.
Telluride Ski Club Box 2824 Telluride, CO 81435	N/A	509(a)	General Support	1,000.
The Wilderness Society 1660 Wynkopp Suite 850 Denver, CO 80202	N/A	509(a)	General Support	10,000.
			Total	\$ 498,050.