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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 11-01-2009 , and ending 10-31-2010

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION		A Employer identification number 84-0406813		
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 2445 S Quebec Street		B Telephone number (see page 10 of the instructions) (303) 290-8544		
	City or town, state, and ZIP code Denver, CO 80321		C If exemption application is pending, check here ☐		
			D 1. Foreign organizations, check here ☐		
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			2. Foreign organizations meeting the 85% test, check here and attach computation ☐		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 9,348,039		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
				F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	60,697			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	135,514	135,514		
	4 Dividends and interest from securities.	134,133	134,133		
	5a Gross rents				
	b Net rental income or (loss) -6,974				
	6a Net gain or (loss) from sale of assets not on line 10	212,536			
	b Gross sales price for all assets on line 6a 212,536				
	7 Capital gain net income (from Part IV , line 2)		212,536		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 19,761	19,761		
	12 Total. Add lines 1 through 11	562,641	501,944		
	13 Compensation of officers, directors, trustees, etc	39,407	15,763		23,644
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	 4,530	0		4,530
	b Accounting fees (attach schedule).	 18,498	9,249		9,249
	c Other professional fees (attach schedule)	 31,876	31,876		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	 991	991		0
	19 Depreciation (attach schedule) and depletion	8	3		
	20 Occupancy	7,200	3,600		3,600
	21 Travel, conferences, and meetings	14,234	5,694		8,540
	22 Printing and publications	2,440	976		1,464
	23 Other expenses (attach schedule)	 93,916	75,004		18,913
	24 Total operating and administrative expenses. Add lines 13 through 23	213,100	143,156		69,940
	25 Contributions, gifts, grants paid	745,772			745,772
	26 Total expenses and disbursements. Add lines 24 and 25	958,872	143,156		815,712
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-396,231			
	b Net investment income (if negative, enter -0-)		358,788		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing	-50,964	-10,619	-10,619
	2Savings and temporary cash investments			
	3Accounts receivable ▶ <u>3,400</u>			
	Less allowance for doubtful accounts ▶ _____	4,267	3,400	3,400
	4Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges			
	10aInvestments—U S and state government obligations (attach schedule)	24,638	0	0
	bInvestments—corporate stock (attach schedule)	3,391,836	2,577,867	3,102,183
	cInvestments—corporate bonds (attach schedule).	2,046,456	1,342,534	1,379,924
Liabilities	11Investments—land, buildings, and equipment basis ▶ <u>90,875</u>			
	Less accumulated depreciation (attach schedule) ▶ _____	90,875	90,875	90,875
	12Investments—mortgage loans			
	13Investments—other (attach schedule)	3,140,055	4,284,737	4,776,776
	14Land, buildings, and equipment basis ▶ <u>16,771</u>			
	Less accumulated depreciation (attach schedule) ▶ <u>16,771</u>	7		
	15Other assets (describe ▶ _____)	5,500	5,500	5,500
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,652,670	8,294,294	9,348,039
	17Accounts payable and accrued expenses			
	18Grants payable			
	19Deferred revenue			
	20Loans from officers, directors, trustees, and other disqualified persons			
	21Mortgages and other notes payable (attach schedule)			
	22Other liabilities (describe ▶ _____)			
	23Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted			
	25Temporarily restricted			
	26Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds	10,089,246	10,089,246	
	28Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29Retained earnings, accumulated income, endowment, or other funds	-1,436,576	-1,794,952	
	30Total net assets or fund balances (see page 17 of the instructions)	8,652,670	8,294,294	
	31Total liabilities and net assets/fund balances (see page 17 of the instructions)	8,652,670	8,294,294	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	8,652,670
2	Enter amount from Part I, line 27a	2	-396,231
3	Other increases not included in line 2 (itemize) ▶ _____	3	37,855
4	Add lines 1, 2, and 3	4	8,294,294
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6	8,294,294

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly traded securities		P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 212,536			212,536
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			212,536
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	212,536
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	806,926	9,347,875	0 086322
2007	770,088	10,385,410	0 074151
2006	669,971	12,210,368	0 054869
2005	676,289	11,916,132	0 056754
2004	651,208	11,303,097	0 057613

2 Total of line 1, column (d).	2	0 329709
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 065942
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	9,645,227
5 Multiply line 4 by line 3.	5	636,026
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	3,588
7 Add lines 5 and 6.	7	639,614
8 Enter qualifying distributions from Part XII, line 4.	8	815,712

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

a

2009 estimated tax payments and 2008 overpayment credited to 2009

6a

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868)

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded

1

3,588

2

0

3

3,588

4

0

5

3,588

7

0

8

63

9

3,651

10

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file Form 1120-POL for this year?.

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?.

b

If "Yes," has it filed a tax return on Form 990-T for this year?.

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

By language in the governing instrument, or

By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a

Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CO _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

1a

No

1b

No

1c

No

2

No

3

No

4a

No

4b

5

No

6

Yes

7

Yes

8b

Yes

9

No

10

No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address n/a				
14	The books are in care of <u>COLORADO MASONS BENEVOLENT FUND</u> Telephone no <u>(970) 323-6329</u> Located at <u>2445 S QUEBEC STREET denver CO</u> ZIP+4 <u>803216036</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?. ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. ☐ Yes ☒ No If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i>). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes	☐ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 TO PROVIDE FINANCIAL ASSISTANCE TO DISTRESSED MASONS AS WELL AS SCHOLARSHIPS AND STUDENT LOANS TO INDIVIDUALS ATTENDING COLORADO COLLEGES. SEE FORM 990 PAGE 10, PART XV FOR DETAILS	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	9,099,390
b	Average of monthly cash balances.	1b	-30,794
c	Fair market value of all other assets (see page 24 of the instructions).	1c	723,513
d	Total (add lines 1a, b, and c).	1d	9,792,109
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,792,109
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	146,882
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,645,227
6	Minimum investment return. Enter 5% of line 5.	6	482,261

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	482,261
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	3,588
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,588
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	478,673
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	478,673
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	478,673

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	815,712
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	815,712
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	3,588
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	812,124
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				478,673
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004.				93,783
b From 2005.				96,170
c From 2006.				72,126
d From 2007.				262,373
e From 2008.				344,118
f Total of lines 3a through e.	868,570			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 815,712				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2009 distributable amount.				478,673
e Remaining amount distributed out of corpus	337,039			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,205,609			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	93,783			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,111,826			
10 Analysis of line 9				
a Excess from 2005.				96,170
b Excess from 2006.				72,126
c Excess from 2007.				262,373
d Excess from 2008.				344,118
e Excess from 2009.				337,039

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

SCHOLARSHIP ADMINISTRATOR
1130 PANORAMA DRIVE
COLORADO SPRINGS, CO 80904
(800) 482-4441

b

The form in which applications should be submitted and information and materials they should include

AN APPLICANT MUST SUBMIT THE FOLLOWING INFORMATION, ALONG WITH A FOUR-PAGE APPLICATION FORM (1) A PERSONAL LETTER INCLUDING THE APPLICANTS GOALS AND OBJECTIVES FOR THE FUTURE, WHY THE APPLICANT IS ASKING FOR FINANCIAL ASSISTANCE, AND WHY THE APPLICANT SHOULD BE SELECTED, (2) TRANSCRIPTS COVERING THE APPLICANTS ENTIRE HIGH SCHOOL CAREER, (3) A LETTER OF ACCEPTANCE FROM THE UNIVERSITY, COLLEGE, OR OTHER INSTITUTION OF HIGHER LEARNING LISTED ON THE APPLICATION, (4) A COPY OF THE FAFSA STUDENT AID REPORT, (5) FOUR LETTERS OF RECOMMENDATION. IN ADDITION, THE APPLICANT MUST ARRANGE FOR A PERSONAL INTERVIEW WITH A MEMBER OF A MASONIC LODGE.

c

Any submission deadlines

MARCH 7 OF THE YEAR REQUESTED

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SCHOLARSHIPS ARE ONLY AVAILABLE TO GRADUATING SENIORS IN PUBLIC HIGH SCHOOLS IN THE STATE OF COLORADO WHO HAVE BEEN ACCEPTED AT, AND WILL ATTEND, AN INSTITUTION OF HIGHER LEARNING IN THE STATE OF COLORADO. THERE IS NO ADVANTAGE GIVEN TO ANY RACE, CREED, SEX, NATIONAL ORIGIN OR MASONIC RELATIONSHIP. ALL AWARDS ARE PAID DIRECTLY TO THE RESPECTIVE INSTITUTION.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	745,772
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	135,514	
4 Dividends and interest from securities. . . .			14	134,133	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	-6,974	
6 Net rental income or (loss) from personal property					
7 Other investment income.			15	19,761	
8 Gain or (loss) from sales of assets other than inventory			18	212,536	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		494,970	0
13 Total. Add line 12, columns (b), (d), and (e).			13		494,970

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)	Yes	
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2011-07-21	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature  Claire Sonnier		Date	Check if self-employed 
Firm's name (or yours if self-employed), address, and ZIP code  Heider Tanner & Dirks Inc 999 Jasmine Street 300 Denver, CO 802204576		EIN 		Phone no (303) 393-0615	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of organization THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION	Employer identification number 84-0406813
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION	Employer identification number 84-0406813
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Part I Contributors (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	GRAND LODGE OF AFAM OF COLORADO 1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80904	\$ 28,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>2</u>	WILLIAM D HEWIT 621 17TH STREET SUITE 2555 DENVER, CO 80293	\$ 25,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION	Employer identification number 84-0406813
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION	Employer identification number 84-0406813
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2009 Accounting Fees Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HEIDER,TANNER, & DIRKS, - ACCOUNTING FEES	18,498	9,249		9,249

TY 2009 Investments Corporate Bonds Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate Debt Obligations	1,342,534	1,379,924

TY 2009 Investments Corporate Stock Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Domestic Common Stocks	1,640,823	2,004,013
Foreign Common Stocks	937,044	1,098,170

TY 2009 Investments Government Obligations Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

**US Government Securities - End of
Year Book Value:**

0

**US Government Securities - End of
Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2009 Investments - Other Schedule**Name:** THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION**EIN:** 84-0406813

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Cash Management Accounts	AT COST	302,043	302,043
Money Market Funds	AT COST	470,453	470,453
Mutual Funds	AT COST	2,945,764	3,156,390
Limited Partnership Interest	AT COST	566,477	847,890

TY 2009 Legal Fees Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	4,530	0		4,530

TY 2009 Other Assets Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT- MINERAL PROPERTIES AND LAND LEASE	5,000	5,000	5,000
DEPOSITS	500	500	500

TY 2009 Other Expenses Schedule**Name:** THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION**EIN:** 84-0406813

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	3,566	2,318		1,248
OFFICE SUPPLIES	2,386	954		1,432
OUTSIDE SERVICES	72,645	65,381		7,265
POSTAGE	389	156		233
SCHOLARSHIP PROGRAM EXPENSE	8,418	0		8,418
TELEPHONE	140	56		84
MISCELLANEOUS	389	156		233
FARM EXPENSES	5,983	5,983		0

TY 2009 Other Income Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
INCOME FROM MINERAL PROPERTIES -ROYALTIES	803	803	803
MISCELLANEOUS INCOME	18,958	18,958	18,958

TY 2009 Other Increases Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Description	Amount
Prior year adjustment-voided outstanding checks	37,855

TY 2009 Other Professional Fees Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
U S BANK - INVESTMENT FEES	31,876	31,876		0

TY 2009 Taxes Schedule

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

EIN: 84-0406813

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	991	991		0

Additional Data

Software ID: 09000028

Software Version: 2009.05070

EIN: 84-0406813

Name: THE COLORADO MASONS BENEVOLENT FUND ASSOCIATION

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS J COX	EXECUTIVE SECRETARY 40 00	39,407	0	0
2445 S QUEBEC STREET DENVER, CO 80321				
Charles Johnson	Chairman 4 00	0	0	0
2445 S QUEBEC STREET DENVER, CO 80321				
MILTON BRANDWEIN	Vice President 2 00	0	0	0
2445 S QUEBEC STREET DENVER, CO 80321				
BEN M CROSSNO	PRESIDENT 2 00	0	0	0
2445 S QUEBEC STREET DENVER, CO 80321				
RICHARD W SCHMIDT	Secretary 2 00	0	0	0
2445 S QUEBEC STREET DENVER, CO 80321				
BEN H BELL JR	TREASURER 2 00	0	0	0
2445 S QUEBEC STREET DENVER, CO 80321				
Robert Gregory	Assistant Secretary/Treasurer 2 00	0	0	0
2445 S QUEBEC STREET dENVER, CO 80321				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALBERT PIKE LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	20,811
BYERS LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES and Educational grants	22,100
CENTENNIAL LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	4,700
CENTRAL LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	11,100
CENTURIAN DAYLIGHT1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	eDUCATIONAL GRANTS	500
CENTURY LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES and Educational grants	39,015
COLORADO COLLEGE14 EAST CACHE LA POUDRE STREET COLORADO SPRINGS,CO 80903	NONE	NONE	SCHOLARSHIPS	21,000
COLORADO SCHOOL OF MINES 1500 ILLINOIS ST GOLDEN,CO 80401	NONE	NONE	SCHOLARSHIPS	73,500
COLORADO SPRINGS LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES and Educational grants	10,496
COLORADO STATE UNIVERSITY COLORADO STATE UNIVERSITY FORT COLLINS,CO 80523	NONE	NONE	SCHOLARSHIPS	98,000
CRYSTAL LAKE LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	4,800
Jacques Demolay Lodge1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	3,950
DENVER LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	500
DOUGLAS LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES and Educational grants	980
ESTES PARK LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	eDUCATIONAL GRANTS	500
Total  3a				745,772

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FORT LEWIS COLLEGE1000 RIM DRIVE DURANGO,CO 81301	NONE	NONE	SCHOLARSHIPS	3,500
GEORGE WASHINGTON MASONIC MEMORIAL101 CALLAHAN DRIVE ALEXANDRIA,VA 22301	NONE	NONE	GRANT	2,000
GRAND JUNCTION LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES and Educational grants	20,000
GUNNISON VALLEY LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	EDUCATIONAL GRANTS	500
HIGHLANDS LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	4,120
LA VETA LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	eDUCATIONAL GRANTS	250
LAFAYETTE LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	7,500
LAMAR COMMUNITY COLLEGE 2401 SOUTH MAIN LAMAR,CO 81052	NONE	NONE	VOCATIONAL GRANTS	3,000
LIBERTY LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	37,055
LUPTON LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	19,500
MANITOU LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	5,100
MASONIC SERVICE ASSOCIATION 8120 FENTON STREET SUITE 203 SILVER SPRING,MD 20910	NONE	NONE	GRANT	10,000
MESA LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	eDUCATIONAL GRANTS	500
MESA STATE COLLEGE1100 NORTH AVENUE GRAND JUNCTION,CO 81501	NONE	NONE	sCHOLARSHIPS/Vocational grant	6,500
METROPOLITAN STATE COLLEGE SPEER BLVD AND COLFAX AVENUE DENVER,CO 80217	NONE	NONE	SCHOLARSHIPS	3,500
Total ▶ 3a				745,772

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MOSAIC LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80903	NONE	NONE	BENEFICIARIES and Educational grants	5,350
MOUNT LAMBORN LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	eDUCATIONAL GRANTS	500
NORTHEASTERN JUNIOR COLLEGE 100 COLLEGE AVENUE STERLING,CO 80751	NONE	NONE	VOCATIONAL GRANTS	6,000
OLATHE LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	3,050
PUEBLO LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	3,800
RAMAH LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES and Educational grants	13,260
REGIS UNIVERSITY3333 REGIS BOULEVARD DENVER,CO 80221	NONE	NONE	eDUCATIONAL GRANTS	14,000
SALIDA LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	500
SILVER CLIFF LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	eDUCATIONAL GRANTS	500
SILVER STATE LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	500
SOUTH DENVER LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	3,400
SOUTH PUEBLO LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	16,150
ST VRAIN LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	6,500
STERLING LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80903	NONE	NONE	BENEFICIARIES and Educational grants	6,400
TRINIDAD LODGE1130 PANORAMA DRIVE COLORADO SPRINGS,CO 80904	NONE	NONE	BENEFICIARIES	36,520
Total  3a				745,772

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF COLORADO UNIVERSITY OF COLORADO BOULDER BOULDER, CO 80308	NONE	NONE	SCHOLARSHIPS	52,500
UNIVERSITY OF COLORADO - COLORADO SPRINGS1420 AUSTIN BLUFFS PKWY COLORADO SPRINGS, CO 80918	NONE	NONE	SCHOLARSHIPS	19,600
UNIVERSITY OF DENVER2199 S UNIVERSITY BLVD DENVER, CO 80208	NONE	NONE	SCHOLARSHIPS	14,000
UNIVERSITY OF NORTHERN COLORADO501 20TH STREET GREELEY, CO 80639	NONE	NONE	SCHOLARSHIPS	49,000
UTE PASS1130 PANORAMA DRIVE COLORADO SPRINGS, CO 80903	NONE	NONE	BENEFICIARIES	1,700
WESTERN STATE COLLEGE600 NORTH ADAMS STREET GUNNISON, CO 81231	NONE	NONE	SCHOLARSHIPS	6,457
Aims CollegeP O Box 69 Greely, CO 80632	nONE	nONE	vOCATIONAL GRANTS	3,000
Cheeks International Academy2925 S College Avenue 9 Fort COLLINS, CO 80525	nONE	nONE	vOCATIONAL GRANTS	3,000
Front Range Community College3645 W 112th Avenue Westminster, CO 80030	nONE	nONE	vOCATIONAL GRANTS	3,000
Picken Technical College500 Airport Blvd Aurora, CO 80011	nONE	nONE	vOCATIONAL GRANTS	3,000
Western Colorado Community College 2508 Blichmann Avenue graND JUNCTION, CO 81505	nONE	nONE	vOCATIONAL GRANTS	3,000
Nevada Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS, CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Black Hawk Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS, CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Georgetown Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS, CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Occidental Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS, CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Total ▶ 3a				745,772

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Name and address (home or business)				
a Paid during the year				
Idaho Springs Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
King Solomon Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
San Juan Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	250
Corinthian Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Durango Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Breckenridge Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Mount Princeton Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	250
Delta Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Montrose Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Glenwood Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Eureka Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Oasis Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Granada Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Monte Vista Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Akron Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Total ▶ 3a				745,772

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Brighton Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	bENEFICIARIES	10,350
Rio Blanco Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Lamar Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Cripple Creek Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Fremont Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Del Norte Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Fruita Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Paonia Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Brush Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Temple Gate Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Cheyenne Wells Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Cortez Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Eckert Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Montezuma Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Lincoln Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Total ▶ 3a				745,772

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Columbine Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Park Hill Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Egeria Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Revelation Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Fountain Valley Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Fidelity Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	bENEFICIARIES	2,500
Northglenn Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Greenhorn Valley Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Longs Peak Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	eDUCATIONAL GRANTS	500
Eastern Star Masonic Lodge1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	bENEFICIARIES	125
Klamm1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	bENEFICIARIES	800
Egan1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	bENEFICIARIES	470
Other1130 PANORAMA DRIVE cOLORADO SPRINGS,CO 80903	nONE	nONE	bENEFICIARIES	1,863
Total ▶ 3a				745,772