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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 11/01 **, 2009, and ending** 10/31 , 2010

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions.

CALDWELL COMMUNITY FOUNDATION, INC.
PO BOX 1358
CALDWELL, ID 83606-1358

A Employer identification number
82-0200892

B Telephone number (see the instructions)
208-459-0021

C If exemption application is pending, check here ► ☐
D 1 Foreign organizations, check here ► ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 528,819.

J Accounting method ☐ Cash [X] Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*

Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc, received (att sch)	25.			
2	Ck ► [X] if the foundn is **not** req to att Sch B				
3	Interest on savings and temporary cash investments	10.	10.	10.	
4	Dividends and interest from securities	25,151.	25,151.	25,151.	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain/(loss) from sale of assets not on line 10	-225.			
b	Gross sales price for all assets on line 6a 26,000.				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit/(loss) (att sch)				
11	Other income (attach schedule) SEE STATEMENT 1	20.	20.	20.	
12	**Total.** Add lines 1 through 11	24,981.	25,181.	25,181.	
13	Compensation of officers, directors, trustees, etc	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) SEE ST 2	2,714.	2,714.	2,714.	
b	Accounting fees (attach sch) SEE ST 3	700.	700.	700.	
c	Other prof fees (attach sch)				
17	Interest				
18	Taxes (attach schedule)(see instr) SEE STM 4	328.	328.	328.	
19	Depreciation (attach sch) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) SEE STATEMENT 5	320.	320.	320.	
24	**Total operating and administrative expenses.** Add lines 13 through 23	4,062.	4,062.	4,062.	
25	Contributions, gifts, grants paid PART XV	31,600.			31,600.
26	**Total expenses and disbursements.** Add lines 24 and 25	35,662.	4,062.	4,062.	31,600.
27	Subtract line 26 from line 12:				
a	**Excess of revenue over expenses and disbursements**	-10,681.			
b	**Net investment income** (if negative, enter -0-)		21,119.		
c	**Adjusted net income** (if negative, enter -0-)			21,119.	

REVENUE / ADMINISTRATIVE EXPENSES

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	10,822.	6,369.	6,369.
	2 Savings and temporary cash investments	6,352.	1,760.	1,760.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule) STATEMENT 6	233,589.	208,523.	208,523.
	b Investments – corporate stock (attach schedule) STATEMENT 7	272,082.	311,735.	311,735.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ► SEE STATEMENT 8)	993.	432.	432.
	16 **Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	523,838.	528,819.	528,819.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	523,838.	528,819.	
	30 **Total net assets or fund balances** (see the instructions)	523,838.	528,819.	
	31 **Total liabilities and net assets/fund balances** (see the instructions)	523,838.	528,819.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	523,838.
2	Enter amount from Part I, line 27a	2	-10,681.
3	Other increases not included in line 2 (itemize) ► SEE STATEMENT 9	3	15,662.
4	Add lines 1, 2, and 3	4	528,819.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	528,819.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	3790.087 FRANKLIN GOVERNMENT FUND	P	6/01/00	10/27/10
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	26,000.		26,225.	-225.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				-225.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	-225.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	14,800.	503,021.	0.029422
2007	13,150.	584,591.	0.022494
2006	23,116.	584,562.	0.039544
2005	26,157.	538,840.	0.048543
2004	27,405.	534,383.	0.051283

2	**Total** of line 1, column (d)	2	0.191286
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.038257
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	521,854.
5	Multiply line 4 by line 3	5	19,965.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	211.
7	Add lines 5 and 6	7	20,176.
8	Enter qualifying distributions from Part XII, line 4	8	31,600.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter _______ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b		1	211.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	211.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	211.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a 643.		
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	643.
8 Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►		10	432.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ►	432. Refunded ►	11	0.

Part VII-A **Statements Regarding Activities**

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► $ 0. (2) On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► ID			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses.*	10		X

Part VII-A Statements Regarding Activities *Continued*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► DEBRA L VIS Telephone no ► 208-459-0021

Located at ► PO BOX 1358, CALDWELL, ID ZIP + 4 ► 83606-1358

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	521,743.
b	Average of monthly cash balances	1b	7,414.
c	Fair market value of all other assets (see instructions)	1c	644.
d	**Total** (add lines 1a, b, and c)	1d	529,801.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	529,801.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	7,947.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	521,854.
6	**Minimum investment return.** Enter 5% of line 5	6	26,093.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	26,093.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 211.		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	211.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	25,882.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	25,882.
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	25,882.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	31,600.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	31,600.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	211.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	31,389.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				25,882.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			25,034.	
b Total for prior years 20 07, 20 ___, 20 ___		6,065.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► $ 31,600.				
a Applied to 2008, but not more than line 2a			25,034.	
b Applied to undistributed income of prior years (Election required – see instructions)		6,065.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				501.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (*If an amount appears in column (d), the same amount must be shown in column (a).*)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				25,381.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 12				
Total			► 3a	31,600.
b Approved for future payment SEE STATEMENT 13				
Total			► 3b	7,750.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					10.
4 Dividends and interest from securities					25,151.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-225.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a BANK CHARGE REFUND			1	20.	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				20.	24,936.
13 Total. Add line 12, columns (b), (d), and (e)				13	24,956.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

SIGN HERE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

► Cathy Christensen President — 3/14/11 ► PRESIDENT

Signature of officer or trustee — Date — Title

Paid Preparer's Use Only			
Preparer's signature	Debra L. Vis, CPA	Date 3/3/11	Check if self-employed ► ☐ Preparer's Identifying number (See Signature in the instrs) P00067126
Firm's name (or yours if self-employed), address, and ZIP code	CHRISTENSEN, JACKSON, STONE, VIS & HART, PLLC 1201 S. KIMBALL AVE. CALDWELL, ID 83605		EIN ► 82-0337572 Phone no ► (208) 459-0021

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK CHARGE REFUND	$ 20.	$ 20.	$ 20.
TOTAL	$ 20.	$ 20.	$ 20.

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	$ 2,714.	$ 2,714.	$ 2,714.	
TOTAL	$ 2,714.	$ 2,714.	$ 2,714.	$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	$ 700.	$ 700.	$ 700.	
TOTAL	$ 700.	$ 700.	$ 700.	$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAX	$ 328.	$ 328.	$ 328.	
TOTAL	$ 328.	$ 328.	$ 328.	$ 0.

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	$ 250.	$ 250.	$ 250.	
POST BOX RENT	70.	70.	70.	
TOTAL	$ 320.	$ 320.	$ 320.	$ 0.

STATEMENT 6
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

U.S. GOVERNMENT OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FRANKLIN U S GOVERNMENT FUND	MKT VAL	$ 208,523.	$ 208,523.
		$ 208,523.	$ 208,523.
	TOTAL	$ 208,523.	$ 208,523.

STATEMENT 7
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FRANKLIN UTILITIES FUND	MKT VAL	$ 311,735.	$ 311,735.
	TOTAL	$ 311,735.	$ 311,735.

STATEMENT 8
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
PREPAID TAX	$ 432.	$ 432.
TOTAL	$ 432.	$ 432.

STATEMENT 9
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

UNREALIZED GAIN	$ 15,662.
TOTAL	$ 15,662.

STATEMENT 10
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN-SATION	CONTRI-BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
CARL G CHRISTENSEN 1201 S. KIMBALL CALDWELL, ID 83605	PRESIDENT 1.00	$ 0.	$ 0.	$ 0.
HAROLD TOLMIE P O BOX 966 HOMEDALE, ID 83628	DIRECTOR 1.00	0.	0.	0.
DOUG AMICK 26645 DESERT HILLS DRIVE WILDER, ID 83676	VICE PRESIDENT 1.00	0.	0.	0.
DEBRA L VIS 1201 S. KIMBALL CALDWELL, ID 83605	SECR/TREAS 3.00	0.	0.	0.
IVY CARDENAS P O BOX 281 HOMEDALE, ID 83628	DIRECTOR 1.00	0.	0.	0.
BARBI CROWELL 1114 S. KIMBALL #212 CALDWELL, ID 83605	GRANT CHAIR 1.00	0.	0.	0.
SHELLY HAMBY 27517 GOTSCH ROAD PARMA, ID 83660	DIRECTOR 1.00	0.	0.	0.
JIM BRIGGS 668 HOGG ROAD MARSING, ID 83639	DIRECTOR 1.00	0.	0.	0.
KEITH VICKERS 805 C ST PARMA, ID 83660-5535	DIRECTOR 1.00	0.	0.	0.
TONI KELLY 4138 PIONEER ROAD HOMEDALE, ID 83629	DIRECTOR 1.00	0.	0.	0.
DAVID KISER 30358 BOULDER RD PARMA, ID 83660	FINANCE CO-CHAI 1.00	0.	0.	0.
JOE MCCARY 17235 HOMEDALE RD CALDWELL, ID 83628	FINANCE CO-CHAI 1.00	0.	0.	0.
	TOTAL	$ 0.	$ 0.	$ 0.

STATEMENT 11
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	
NAME:	DEBRA L VIS
CARE OF:	
STREET ADDRESS:	1201 S KIMBALL
CITY, STATE, ZIP CODE:	CALDWELL, ID 83605
TELEPHONE:	
FORM AND CONTENT:	SEE ATTACHEMENTS.
SUBMISSION DEADLINES:	OCTOBER 1
RESTRICTIONS ON AWARDS:	ORGANIZATIONS MUST BE IN THE SERVICE AREA OF THE OLD CALDWELL HOSPITAL WHICH INCLUDES ALL OF CANYON AND OWYHEE COUNTIES EXCLUDING NAMPA. SEE ATTACHMENTS.

STATEMENT 12
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
CALDWELL FINE ARTS, INC 2112 CLEVELAND BLVD CALDWELL, ID 83605	NONE		TO HELP UNDERWRITE ARTISTS PERFORMANCES AND WORKSHOPS.	$ 2,500.
MIDDLETON PUBLIC LIBRARY P O BOX 519 MIDDLETON, ID 83644	NONE		TO PURCHASE LARGE PRINT BOOKS	1,500.
CALDWELL TREASURE VALLEY FAMILY YMCA 3720 S. INDIANA AVE CALDWELL, ID 83605	NONE		TO HELP THE CALDWELL STRONG KIDS CAMPAIGN.	750.
TERRY REILY 2112 CLEVELAND BLVD TO HELP PROVIDE A VACCINE REFRIGERATOR, LAPTOP, DVD'S, PRINTED MATERIALS AND SMALL INSTRUMENTS NEEDED IN CALDWELL., ID 83605	NONE		PURCHASE EQUIPMENT AND SUPPLIES NEEDED IN THE CALDWELL SITE	750.
NOTUS PUBLIC LIBRARY P O BOX 169 TO HELP IN THE PURCHASE OF JUNIOR/TEEN BOOKS AND NEW COMPUTER., ID 83656	NONE		TO HELP IN THE PURCHASE BOOKS AND COMPUTER EQUIPMENT	2,500.

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
WILDER PUBLIC LIBRARY P O BOX 128 WILDER, ID 83676	NONE		TO PURCHASE BOOKS	$ 1,500.
HOMEDALE PUBLIC LIBRARY P O BOX 1087 HOMEDALE, ID 83628	NONE		TO PURCHASE LARGE PRINT AND AUDIO BOOKS.	1,500.
PATRICIA ROMANKO PUBLIC LIBRARY 1410 ETHERIDGE LANE BOISE, ID 83704	NONE		TO HELP PURCHASE BOOKCASES, SPANISH BOOKS, LARGE PRINT BOOKS AND YOUNG ADULT BOOKS.	1,500.
PARMA SUMMER BASEBALL P O BOX 101 PARMA, ID 83660	NONE		TO PROVIDE MATCHING FUNDS FOR A SUMMER BASEBALL PROGRAM IN PARMA	4,000.
CITY OF MARSING 425 MAIN STREET MARSING, ID 83639	NONE		TO MAKE IMPROVEMENTS TO PUBLIC PARK	5,000.
FRIENDS OF DEER FLAT WILDLIFE REFUGE 13751 UPPER EMBANKMENT ROAD NAMPA, ID 83686	NONE		TO PROVIDE TRANSPORTATION COSTS OF FIELD TRIPS FOR LOCAL SCHOOLS.	1,500.
HOMEDALE MIDDLE SCHOOL 3437 JOHNSTONE ROAD HOMEDALE, ID 83628	NONE		TO PROVIDE TRANSPORTATION TO ACADEMIC BOWL	600.
HOMEDALE MIDDLE SCHOOL 3437 JOHNSTONE ROAD HOMEDALE, ID 83628	NONE		TO INITIATE A SCHOOL RECYLING PROGRAM	1,500.
HOMEDALE MIDDLE SCHOOL 3437 JOHNSTONE ROAD HOMEDALE, ID 83628	NONE		TO HELP PROVIDE MATERIALS FOR SCIENCE PROGRAM	1,000.
LOVE INC OF TREASURE VALLEY 16646 FRANKLIN BLVD NAMPA, ID 83653	NONE		TO SUPPLY BACKPACKS TO AREA STUDENTS	2,500.

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
OWYHEE COUNTY PROBATION 8 NORTH SECOND STREET WEST BOX 126 HOMEDALE, ID 83628	NONE		TO PROVIDE EDUCATION AND SUPPLIES FOR HYGIENE FOR WOMEN AND A LAPTOP	$ 2,500.
PARMA HIGH SCHOOL 137 PANTHER WAY PARAM, ID 83660	NONE		TO UPGRADE BASEBALL FIELDS	500.
			TOTAL	$ 31,600.

STATEMENT 13
FORM 990-PF, PART XV, LINE 3B
RECIPIENT APPROVED FOR FUTURE PAYMENT

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
PARMA HIGH SCHOOL 137 PANTHER WAY PARMA, ID 83660	NONE		TO PROVIDE MATCHING FUNDS TO IMPROVE BASEBALL FIELD	$ 1,500.
TERRY REILLY HEALTH SERVICES 211 16TH AVENUE N., BOX 9 NAMPA , ID 83653	NONE		TO PROVIDE MATCHING FUNDS TO PURCHASE AN UNTRASOUND MACHINE	5,000.
CITY OF GREENLEAF 20523 NORTH WHITTIER DRIVE GREENLEAF, ID 83616	NONE		TO PROVIDE MATCHING FUNDS TO UPGRADE THE PARK AND PLAYGROUND EQUIPMENT	1,250.
			TOTAL	$ 7,750.

SECTION 49(H)(2) ELECTION AS TO THE TREATMENT OF QUALIFYING DISTRIBUTIONS

PURSUANT TO IRC SECTION 4942(H)(2) AND REGULATION 53.4942(A)-3(D)(2), THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF UNDISTRIBUTED INCOME FROM THE TAX YEAR ENDING:

TAX YEAR	AMOUNT
2007	6,065.

SIGNED: Carl G. Christensen President

CARL G CHRISTENSEN
PRESIDENT

CALDWELL COMMUNITY FOUNDATION, INC.

GRANT FORM

The **Caldwell Community Foundation** was created in 1976 with funds committed to the development of a better quality of life for the residents of the Caldwell community and vicinity thereof. The Board of Trustees hopes to use the funds entrusted to them as judiciously and creatively as possible in order to achieve the greatest benefit for our community. It is the desire of the Foundation to fill the voids not met by categorical grants and subsidy programs of government units or the private sector. The Board of Directors has, therefore, established the following guidelines for the distribution of unrestricted funds:

1. CCF will attempt to identify and respond to the most pressing needs of our community. Priorities will be given to projects which rank high in potential for improving the community.

2 The CCF will consider each application on an individual basis until such time as funds available for grants become adequate to consider funding related projects.

3. CCF may give consideration to those applicants who do not quality for grants from standard funding sources. CCF requires a tax exempt classification except in unusual circumstances.

4. CCF will encourage the use of its grants as seed money for matching funds from other sources and for developing community involvement, rather than funding a program in· total.

5. CCF generally supports grants to those programs which have a specific· need within a larger program, a specific project, or specific operating _or capital expenditure, rather than contributing to normal operating expenses.

6. CCF wishes to benefit the greatest number of people in our community and will, therefore, take into consideration the people served, the commitment of the people (volunteer and paid staff) working on the program, the ability of the program to generate necessary continued financing to reach its goals and the degree to which applicant is working with other community organizations.

7. CCF generally makes grants for one year only.

8. CCF requires all applicants to fulfill grant application procedures. Grant recipients must provide either a financial statement or responsibility report during the grant year.

9. CCF does not make grants to individuals or for sectarian purposes.

10. CCF does not make grants with the intent of changing the character of the applicant.

11. Application deadline is September 30 of each year.

CALDWELL COMMUNITY FOUNDATION, INC.

GRANT APPLICATION FORM

Please answer briefly; additional information may be attached if necessary.

Name of Organization: ______________________________

Address: ______________________________

Contact Person: ____________________ Telephone: ____________________

OFFICERS AND DIRECTORS	OFFICE	TELEPHONE

Amount of Grant Request: ______________________________

General Purpose of Organization [Briefly describe organization including history, aims, types of programs, number of clients served, client profile, volunteer involvement and staff]:

Specific Purpose of Grant Request:

Details on how grant would be spent:

Plans for financing beyond grant:

Other funding sources applied to:

Ways in which your organization works with other groups in the community:

If appropriate, list references outside of your organization who can support the need for the proposed project:

Applicant should attach hereto:

- ☐ Summary of general budget and detailed budget for project or grant request;
- ☐ Copy of most recent financial statement;
- ☐ Copy of current I.R.S. tax determination letter

I certify that I am duly authorized by my organization to submit this Grant request, that the information herein contained is true and correct, and I agree to the terms and conditions of this Grant request. **Dated:** ________________ **Signed:** ______________________________________

A report on the use of grant funds is required by every grant recipient within one (1) year of the award.

Return to:

CALDWELL COMMUNITY FOUNDATION, INC.
PO Box 1358
Caldwell ID 83605

CCF OFFICAL USE ONLY: APPLICANT DOES NOT COMPLETE ANYTHING BELOW THIS LINE

All blanks are to be initialed and dated by the appropriate CCF officials. This Grant Request is in chronological order and the stage of the process is evidenced by the official's initials. CCF officials shall not process this Grant Request unless all the steps preceding the official's action have been completed on this form.

☐ Application form has been submitted and reviewed. All information required has been provided, and application is complete. Date: _____ Initialed by Staff _____

☐ Copy of Application form has been provided to the CCF Directors. Date: ____ Initialed by Staff ____

☐ Directors meeting held and application reviewed by CCF Directors.
Date: ____ Initialed by Staff _____

☐ Determination of CCF Directors on application request: ☐ Denied ☐ Granted
☐ Granted in part subject to conditions: ______________________________________

☐ Original Application form is retained in the official Records of the CCF by Staff and a copy is provided to applicant. If funded, to appropriate staff for issuance of funds to applicant and follow-up for one-year report and review. Date: ______ Initialed by Staff ______