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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning NOV 1, 2009, and ending OCT 31, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☒ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE FANSLER FOUNDATION		A Employer identification number 77-0095125
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number 559-432-0544
	5713 N. WEST	102	
	City or town, state, and ZIP code FRESNO, CA 93711		
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			C If exemption application is pending, check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 27,812,501. (Part I, column (d) must be on cash basis)			D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		15,086.	15,086.		STATEMENT 1
4 Dividends and interest from securities		454,243.	454,243.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		2,392,011.			
b Gross sales price for all assets on line 6a 15,276,083.					
7 Capital gain net income (from Part IV, line 2)			2,392,011.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		203,705.	6,106.		STATEMENT 3
12 Total Add lines 1 through 11		3,065,045.	2,867,446.		
13 Compensation of officers, directors, trustees, etc.		265,762.	66,441.		132,881.
14 Other employee salaries and wages					
15 Pension plans, employee benefits		2,190.	548.		1,095.
16a Legal fees STMT 4		14,398.	13,736.		0.
b Accounting fees STMT 5		16,805.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 6		59,698.	8,357.		9,316.
19 Depreciation and depletion		1,455.	218.		
20 Occupancy		25,701.	3,855.		7,710.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		268,736.	210,662.		23,728.
24 Total operating and administrative expenses Add lines 13 through 23		654,745.	303,817.		174,730.
25 Contributions, gifts, grants paid		1,037,993.			1,037,993.
26 Total expenses and disbursements. Add lines 24 and 25		1,692,738.	303,817.		1,212,723.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,372,307.			
b Net investment income (if negative, enter -0-)			2,563,629.		
c Adjusted net income (if negative, enter -0-)				N/A	

914
3

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			1,456,023.	3,063,852.	3,063,852.
	2 Savings and temporary cash investments			1,762,239.	2,053,425.	2,053,425.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable STMT 9 ▶ 1,750,000. Less: allowance for doubtful accounts ▶			7,000,000.	1,750,000.	1,750,000.
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 10			15,554,656.	18,977,839.	20,942,834.
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other STMT 11			630,575.	5,246.	0.
14 Land, buildings, and equipment: basis ▶ 21,714.						
Less accumulated depreciation STMT 12 ▶ 19,324.			3,845.	2,390.	2,390.	
15 Other assets (describe ▶ STATEMENT 13)			7.	0.	0.	
16 Total assets (to be completed by all filers)			26,407,345.	25,852,752.	27,812,501.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue			2,692,315.	673,086.	
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
22 Other liabilities (describe ▶ STATEMENT 14)			1,099,106.	1,088,875.		
23 Total liabilities (add lines 17 through 22)			3,791,421.	1,761,961.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			22,615,924.	24,090,791.	
30 Total net assets or fund balances			22,615,924.	24,090,791.		
31 Total liabilities and net assets/fund balances			26,407,345.	25,852,752.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,615,924.
2 Enter amount from Part I, line 27a	2	1,372,307.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	102,560.
4 Add lines 1, 2, and 3	4	24,090,791.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	24,090,791.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 15,276,083.		12,884,072.	2,392,011.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			2,392,011.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	2,392,011.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,463,987.	25,564,665.	.057266
2007	1,110,291.	27,159,644.	.040880
2006	1,123,329.	21,739,776.	.051672
2005	1,156,942.	22,283,409.	.051919
2004	1,085,917.	23,184,821.	.046837

2 Total of line 1, column (d)	2	.248574
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049715
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	27,743,147.
5 Multiply line 4 by line 3	5	1,379,251.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	25,636.
7 Add lines 5 and 6	7	1,404,887.
8 Enter qualifying distributions from Part XII, line 4	8	1,212,723.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	51,273.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	51,273.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	51,273.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 9,690.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 42,528.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	52,218.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	1,083.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	138.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► **FANSLERFOUNDATION.COM**

14 The books are in care of ► **DAVID E. HARRIS, CPA** Telephone no. ► **(559) 431-4205**
 Located at ► **545 E. ALLUVIAL, STE 113, FRESNO, CA** ZIP+4 ► **93720-2826**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		265,762.	2,190.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities	
--	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	17,902,932.
b	Average of monthly cash balances	1b	5,318,367.
c	Fair market value of all other assets	1c	4,944,332.
d	Total (add lines 1a, b, and c)	1d	28,165,631.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	SEE STATEMENT 16 1,117,180.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	28,165,631.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	422,484.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,743,147.
6	Minimum investment return. Enter 5% of line 5	6	1,387,157.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,387,157.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	51,273.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	51,273.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,335,884.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,335,884.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,335,884.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,212,723.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,212,723.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,212,723.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,335,884.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			876,070.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 1,212,723.				
a Applied to 2008, but not more than line 2a			876,070.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				336,653.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				999,231.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV	Supplementary Information (continued)
----------------	--

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE STATEMENT 18				
Total			► 3a	1037993.
b <i>Approved for future payment</i>				
NONE				
Total			► 3b	0

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]




- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee Date Title

Signature of officer or trustee

Date _____

PRESIDENT
Title

Preparer's
signature

► Anil Kumar CPA

Date 8/24/11

Check if self-employed	
------------------------	--

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code

DAVID E. HARRIS, CPA, ACCOUNTANCY CORP.
545 E. ALLUVIAL, SUITE 113
FRESNO, CA 93720-2826

FIN ►

Phone no. 559-431-4205

Form **990-PF** (2009)

THE FANSLER FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ART STOCK	P		
b PRESIDENTIAL ASSOC PARTNERSHIP TERMINATION	D		
c MORGAN STANLEY SMITH BARNEY	P		
d MORGAN STANLEY SMITH BARNEY	P		
e MORGAN STANLEY SMITH BARNEY	P		
f MORGAN STANLEY SMITH BARNEY	P		
g MORGAN STANLEY SMITH BARNEY	P		
h MORGAN STANLEY SMITH BARNEY	P		
i MORGAN STANLEY SMITH BARNEY	P		
j MORGAN STANLEY SMITH BARNEY	P		
k MORGAN STANLEY SMITH BARNEY	P		
l MORGAN STANLEY SMITH BARNEY	P		
m MORGAN STANLEY SMITH BARNEY	P		
n MORGAN STANLEY SMITH BARNEY	P		
o MORGAN STANLEY SMITH BARNEY	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,250,000.		3,230,771.	2,019,229.
b		583,147.	-583,147.
c 93,824.		101,097.	-7,273.
d 238,365.		222,396.	15,969.
e 72,555.		73,449.	-894.
f 69,937.		55,629.	14,308.
g 69,334.		52,816.	16,518.
h 82,925.		63,114.	19,811.
i 60,636.		54,273.	6,363.
j 895,736.		890,924.	4,812.
k 229,084.		200,496.	28,588.
l 3,654.		2,570.	1,084.
m 15,400.		15,909.	-509.
n 138,741.		133,481.	5,260.
o 179,599.		164,871.	14,728.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			2,019,229.
b			-583,147.
c			-7,273.
d			15,969.
e			-894.
f			14,308.
g			16,518.
h			19,811.
i			6,363.
j			4,812.
k			28,588.
l			1,084.
m			-509.
n			5,260.
o			14,728.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

THE FANSLER FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MORGAN STANLEY SMITH BARNEY	P		
b	MORGAN STANLEY SMITH BARNEY	P		
c	LPL SECURITIES	P		
d	LPL SECURITIES	P		
e	LPL SECURITIES	P		
f	LPL SECURITIES	P		
g	K-1 FUTURES PORTFOLIO	P		
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	620,751.	588,223.	32,528.
b	428,217.	389,989.	38,228.
c	5,418,460.	4,771,311.	647,149.
d	1,014,793.	880,337.	134,456.
e	58,717.	55,854.	2,863.
f	335,355.	353,194.	-17,839.
g		221.	-221.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			32,528.
b			38,228.
c			647,149.
d			134,456.
e			2,863.
f			-17,839.
g			-221.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	2,392,011.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	SEVEN SHUTTERS	013098	ADS	9.00	17	1,789.			1,789.	1,789.		0.
15	EASEL BOARD	120397	ADS	10.00	17	108.			108.	108.		0.
18	EMERSON MICROWAVE	110197	ADS	9.00	17	108.			108.	108.		0.
19	5' X 8' LIBRARY RUG	110197	ADS	9.00	17	135.			135.	135.		0.
21	5' X 8' ENTRY WAY RUG	110597	ADS	9.00	17	135.			135.	135.		0.
32	WINDOW COVERING	100198	ADS	6.00	17	1,045.			1,045.	1,045.		0.
34	HOOVER VACCUUM	110199	ADS	9.00	17	183.			183.	183.		0.
35	ORIENTAL RUG	110199	ADS	9.00	17	135.			135.	135.		0.
42	TV/VCR/DVD COMBO	011804	SL	5.00	17	437.			437.	437.		0.
	* 990-PF PG 1 TOTAL					4,075.		0.	4,075.	4,075.	0.	0.
2	DESK 36X72 MS3672	110197	ADS	10.00	17	389.			389.	389.		0.
3	2 DRAWER LATERAL FILE	110197	ADS	10.00	17	227.			227.	227.		0.
4	CREDENZA	110197	ADS	10.00	17	367.			367.	367.		0.
5	HUTCH GWU3672	110197	ADS	10.00	17	206.			206.	206.		0.
7	OAK BOOKCASE C3667	111497	ADS	10.00	17	177.			177.	177.		0.
8	OAK HUTCH XB70	110697	ADS	10.00	17	505.			505.	505.		0.
9	OAK CREDENZA	110697	ADS	10.00	17	645.			645.	645.		0.
10	OAK BOOKCASES	110697	ADS	10.00	17	520.			520.	520.		0.

828102
08-24-09

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
11	PERSONEL FILE	110697	ADS	10.00	17	322.			322.	322.		0.
12	MS1836	110697	ADS	9.00	17	135.			135.	135.		0.
13	COPPER SHADE LAMP	111897	ADS	10.00	17	214.			214.	214.		0.
14	2-DRAWER LATERAL	112197	ADS	10.00	17	108.			108.	108.		0.
16	FILE ML1836	120397	ADS	10.00	17	431.			431.	431.		0.
17	4-DRAWER FILES	120397	ADS	10.00	17	226.			226.	226.		0.
20	SENTRY HOME/OFFICE	110197	ADS	6.00	17	174.			174.	174.		0.
22	SAFE	110197	ADS	6.00	17	388.			388.	388.		0.
23	PHONE, CONFERENCE	110197	ADS	6.00	17	140.			140.	140.		0.
24	AREA	110197	ADS	6.00	17	75.			75.	75.		0.
26	222, 4-LINE PHONES	110597	ADS	9.00	17	258.			258.	258.		0.
27	2 LINE DIGITAL	012698	ADS	10.00	17	215.			215.	215.		0.
28	ANSWERING MACHINE	012298	ADS	10.00	17	215.			215.	215.		0.
29	24 CALCULATOR DL 250L	012998	ADS	9.00	17	914.			914.	914.		0.
36	RECOVER OFFICE	110199	ADS	10.00	17	172.			172.	162.		10.
37	CHAIR	110199	ADS	10.00	17	646.			646.	618.		28.
39	36 CHAIRS	110199	ADS	9.00	17	195.			195.	195.		0.
40	OFFICE DECORATIONS	110101	ADS	6.00	17	850.			850.	850.		0.
43	OFFICE PHONES											

926102
06-24-09

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
43	OFFICE CHAIR (MARLENE)	0111304	SL	5.00	17	140.			140.	140.		0.
446	CONFERENCE CHAIRS	0111304	SL	5.00	17	363.			363.	363.		0.
	* 990-PF PG 1 TOTAL					9,217.		0.	9,217.	9,179.	0.	38.
6	KEYBOARD DRAWER KB1121	110197	ADS	6.00	17	55.			55.	55.		0.
38GE	FAX 4SNY	110199	ADS	6.00	17	162.			162.	162.		0.
41	DELL COMPUTER	083103	ADS	6.00	17	777.			777.	777.		0.
45	COPIER	071704	SL	5.00	17	539.			539.	539.		0.
46	COMPUTER, INTEL CORE2	092607	SL	5.00	17	3,112.			3,112.	1,322.		622.
47	PRINTER HP C5180	092607	SL	5.00	17	173.			173.	74.		35.
48	PRINTER HP C6180	092607	SL	5.00	17	329.			329.	140.		66.
51	LAPTOP & ROUTER	092607	SL	5.00	17	2,763.			2,763.	1,175.		553.
	* 990-PF PG 1 TOTAL					7,910.		0.	7,910.	4,244.	0.	1,276.
49	MSFT OFFICE SOFTWARE	092607	SL	3.00	16	356.			356.	258.		98.
50	SOFTWARE	092607	SL	3.00	16	156.			156.	113.		43.
	* 990-PF PG 1 TOTAL					512.		0.	512.	371.	0.	141.
	* GRAND TOTAL 990-PF PG 1 DEPR					21,714.		0.	21,714.	17,869.	0.	1,455.

928102
08-24-09

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	1,141.
CEDAR COMMONS - PARTNERSHIP	49.
K-1 FUTURES PORTFOLIO	993.
PRESIDENTIAL ASSOCIATES - PARTNERSHIP	990.
STATE BANK OF INDIA	5,180.
WESTAMERICA BANK	6,733.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	15,086.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHEVRON/TEXACO	52.	0.	52.
LINSCO/PRIVATE LEDGER	292,830.	0.	292,830.
LINSCO/PRIVATE LEDGER	72.	0.	72.
SMITH BARNEY MORGAN STANLEY	117,120.	0.	117,120.
SMITH BARNEY MORGAN STANLEY	2,075.	0.	2,075.
SMITH BARNEY MORGAN STANLEY	19,670.	0.	19,670.
SMITH BARNEY MORGAN STANLEY	22,424.	0.	22,424.
TOTAL TO FM 990-PF, PART I, LN 4	454,243.	0.	454,243.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CEDAR COMMONS - PARTNERSHIP	197,599.	0.	
K-1 HATTERAS MULTI-STRATEGY INSTITUTIONAL	4,074.	4,074.	
K-1 FUTURES PORTFOLIO	-11,683.	-11,683.	
K-1 HATTERAS MULTI-STRATEGY	5,555.	5,555.	
K-1 ALTERNATIVE INVESTMENT PARTNERS ABSOLUTE RETURN FUND	8,160.	8,160.	
TOTAL TO FORM 990-PF, PART I, LINE 11	203,705.	6,106.	

FORM 990-PF	LEGAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL	14,398.	13,736.			0.
TO FM 990-PF, PG 1, LN 16A	14,398.	13,736.			0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	16,805.	0.			0.
TO FORM 990-PF, PG 1, LN 16B	16,805.	0.			0.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	15,589.	4,647.			9,295.
FOREIGN TAX	3,689.	3,689.			0.
PROPERTY TAXES	73.	11.			21.
STATE TAXES	16,794.	10.			0.
FEDERAL TAXES	23,553.	0.			0.
TO FORM 990-PF, PG 1, LN 18	59,698.	8,357.			9,316.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	2,518.	0.		0.
INSURANCE	12,346.	1,852.		3,704.
TELEPHONE	4,626.	694.		1,388.
MISCELLANEOUS	10,912.	0.		0.
INVESTMENT EXPENSE	197,377.	197,377.		0.
AUTO EXPENSE	14,369.	3,592.		7,185.
STORAGE UNITS	1,515.	0.		0.
DUES & MEMBERSHIPS	749.	0.		0.
GROUP & W/C INSURANCE	22,902.	5,725.		11,451.
WESTERN PENN ENERGY K-1 LOSS	186.	186.		0.
PRESIDENTIAL ASSOC K-1 LOSS	1,236.	1,236.		0.
TO FORM 990-PF, PG 1, LN 23	268,736.	210,662.		23,728.

FOOTNOTES	STATEMENT 8
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THE AMENDED RETURN FILED IS TO INCLUDE PARTNERSHIP K-1 INCOME
AND EXPENSES NOT REFLECTED ON THE ORIGINAL RETURN FILED.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION

AMOUNT

REFUND OF FEDERAL EXCISE TAX PAYMENT

102,560.

TOTAL TO FORM 990-PF, PART III, LINE 3

102,560.

FORM 990-PF OTHER NOTES AND LOANS REPORTED SEPARATELY STATEMENT 10

BORROWER'S NAME			TERMS OF REPAYMENT	INTEREST RATE
AMERICAN REALTY TRUST / BASIC CAPITAL MANAGEMENT			\$145,000 MONTHLY WITH ALL DUE 10/08/2012	8.00%

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION
10/19/07	10/12/12	26,000,000.	NONE	0.

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
STIPULATED SETTLEMENT AGREEMENT	SALE OF AMERICAN REALTY STOCK

RELATIONSHIP OF BORROWER	BALANCE DUE	DOUBTFUL ACCT ALLOWANCE	FMV OF LOAN
NONE	1,750,000.	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 7	1,750,000.	0.	0.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MARKETABLE SECURITIES	18,977,839.	20,942,834.
TOTAL TO FORM 990-PF, PART II, LINE 10B	18,977,839.	20,942,834.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
WESTERN PENN ENERGY PARTNERSHIP	FMV	5,246.	0.
PRESIDENTIAL ASSOCIATES I	FMV	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,246.	0.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
SEVEN SHUTTERS	1,789.	1,789.	0.
DESK 36X72 MS3672	389.	389.	0.
2 DRAWER LATERAL FILE	227.	227.	0.
CREDENZA MSC1872BFKH	367.	367.	0.
HUTCH GWU3672	206.	206.	0.
KEYBOARD DRAWER KB1121	55.	55.	0.
OAK BOOKCASE C3667	177.	177.	0.
OAK HUTCH XB70	505.	505.	0.
OAK CREDENZA KC72BSF	645.	645.	0.
2 OAK BOOKCASES	520.	520.	0.
PERSONEL FILE MS1836	322.	322.	0.
COPPERSHADE LAMP LS3	135.	135.	0.
2-DRAWER LATERAL FILE ML1836	214.	214.	0.
4-DRAWER FILE	108.	108.	0.
EASEL BOARD	108.	108.	0.
4, 4-DRAWER FILES	431.	431.	0.
SENTRY HOME/OFFICE SAFE	226.	226.	0.
EMERSON MICROWAVE	108.	108.	0.
5'X 8' LIBRARY RUG	135.	135.	0.
PHONE, CONFERENCE AREA	174.	174.	0.
5' X 8' ENTRY WAY RUG	135.	135.	0.
2, 4-LINE PHONES	388.	388.	0.
2 LINE DIGITAL ANSWERING MACHINE	140.	140.	0.
CALCULATOR DL 250L	75.	75.	0.
LAMPS	258.	258.	0.
2, 4-DRAWER FILES	215.	215.	0.
2, 4-DRAWER FILES	215.	215.	0.
RECOVER OFFICE CHAIR	914.	914.	0.
WINDOW COVERING	1,045.	1,045.	0.
HOOVER VACCUM	183.	183.	0.
ORIENTAL RUG	135.	135.	0.
CHAIR	172.	172.	0.
6 CHAIRS	646.	646.	0.
GE FAX 4SNY	162.	162.	0.
OFFICE DECORATIONS	195.	195.	0.
3 OFFICE PHONES	850.	850.	0.
DELL COMPUTER	777.	777.	0.
TV/VCR/DVD COMBO	437.	437.	0.
OFFICE CHAIR (MARLENE)	140.	140.	0.
6 CONFERENCE CHAIRS	363.	363.	0.
COPIER	539.	539.	0.
COMPUTER, INTEL CORE2	3,112.	1,944.	1,168.
PRINTER HP C5180	173.	109.	64.
PRINTER HP C6180	329.	206.	123.
MSFT OFFICE SOFTWARE	356.	356.	0.
SOFTWARE	156.	156.	0.

LAPTOP & ROUTER	2,763.	1,728.	1,035.
TOTAL TO FM 990-PF, PART II, LN 14	21,714.	19,324.	2,390.

FORM 990-PF	OTHER ASSETS	STATEMENT 14
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PAYROLL TAXES RECEIVABLE	7.	0.	0.
TO FORM 990-PF, PART II, LINE 15	7.	0.	0.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 15
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
MISCELLANEOUS PAYABLE	803.	2,299.
CEDAR COMMONS PARTNERSHIP DEFICIT BALANCE	1,098,303.	1,086,017.
PAYROLL TAXES PAYABLE	0.	559.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,099,106.	1,088,875.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 16

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARLENE FANSLER 5713 N WEST, #102 FRESNO, CA 93711	PRESIDENT 32.00	190,022.	0.	0.
BETHANIE CRABTREE 5713 N WEST, #102 FRESNO, CA 93711	DIRECTOR 0.00	0.	0.	0.
MARGIE COOPER 5713 N WEST, #102 FRESNO, CA 93711	DIRECTOR 0.00	0.	0.	0.
LISA PRUDEK 5713 N WEST, #102 FRESNO, CA 93711	DIRECTOR / ADMIN STAFF 32.00	75,740.	2,190.	0.
LOU HERWALDT 5713 N WEST, #102 FRESNO, CA 93711	DIRECTOR 0.00	0.	0.	0.
CHARLES SANT'AGATA 5713 N WEST, #102 FRESNO, CA 93711	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		265,762.	2,190.	0.

FORM 990-PF

REDUCTION EXPLANATION
PART X, LINE 1E

STATEMENT 17

EXPLANATION FOR REDUCTION CLAIMED FOR BLOCKAGE OR OTHER FACTORS

A COMBINED MINORITY AND MARKETABILITY DISCOUNT OF 35% HAS BEEN APPLIED TO THE CEDAR COMMONS LIMITED PARTNERSHIP INTEREST. THE INTEREST IN THE PARTNERSHIP IS 42% AND THE PARTNERSHIP AGREEMENT HAS SIGNIFICANT RESTRICTIONS ON THE TRANSFER OF A PARTNER'S INTEREST. THE FAIR MARKET VALUE OF THE INTEREST IS \$3,1191,942. THE COMPUTED REDUCTION IS \$1,117,180. THE NET FAIR MARKET VALUE AFTER THE REDUCTION IS \$2,074,762.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 18

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MRS. MARLENE FANSLER
5713 N. WEST, SUITE 102
FRESNO, CA 93711

TELEPHONE NUMBER

559-432-0544

FORM AND CONTENT OF APPLICATIONS

LETTER OF INTENT NO MORE THAN 3 TYPEWRITTEN PAGES. CONTACT THE FOUNDATION
FOR SPECIFICS TO BE COVERED AND ATTACHMENTS REQUIRED.

ANY SUBMISSION DEADLINES

BY MARCH 31 FOR FUNDING BY THE FOLLOWING OCTOBER 31.

RESTRICTIONS AND LIMITATIONS ON AWARDS

CHARITIES WORKING WITH CHILDREN PRIMARILY IN THE CENTRAL SAN JOAQUIN VALLEY
AREA.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 19

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ANGEL BABIES - HINDS HOSPICE 1616 W SHAW B-7 FRESNO, CA 93711	NONE SUPPORT FOR FAMILIES WHO HAVE THE LOSS OF AN INFANT	CHARITY	1,500.
BLIND BABIES FOUNDATION 1814 FRANKLIN STREET, 11TH FLOOR OAKLAND, CA 94612	NONE SERVICES FOR SEEING IMPAIRED CHILDREN	PUBLIC CHARITY	15,000.
BOYS AND GIRLS CLUB OF FRESNO 540 N AUGUSTA FRESNO, CA 93701	NONE PROGRAMS FOR AT RISK YOUTH	PUBLIC CHARITY	65,250.
CALIFORNIA STATE UNIVERSITY, FRESNO 5224 N JACKSON AVE M/S KC45 FRESNO, CA 93740	NONE ENDOWED CHAIR FOR SPECIAL EDUCATION TEACHERS	SCHOOL	150,000.
COMMUNITY FOOD BANK 3403 E CENTRAL AVE FRESNO, CA 93725	NONE FOOD FOR LOW INCOME CHILDREN	PUBLIC CHARITY	12,000.
CRAYCROFT YOUTH CENTER PO BOX 1422 FRESNO, CA 93711	NONE SERVICES FOR ABUSED CHILDREN	PRIVATE OPERATING FOUNDATION	1,000.
CRISTO REY HIGH SCHOOL 6200 MCMAHON DR SACRAMENTO, CA 95824	NONE FUNDING FOR AT RISK CHILDREN	SCHOOL	87,607.
EVANGEL HOME 137 N YOSEMITE AVE FRESNO, CA 93701	NONE SERVICES FOR AT RISK CHILDREN	PRIVATE OPERATING FOUNDATION	1,000.

FRESNO AREA DOWNS SYNDROME 4420 N FIRST ST, STE 106 FRESNO, CA 93726	NONE PROGRAMS FOR CHILDREN WITH DOWNS SYNDROME	PUBLIC CHARITY	22,500.
FRESNO COUNCIL ON CHILD ABUSE PREVENTION 924 N VAN NESS AVE FRESNO, CA 93728	NONE CHILD ABUSE PREVENTION PROGRAM	PUBLIC CHARITY	28,665.
FRESNO METRO FLOOD CONTROL DIST 5469 E OLIVE FRESNO, CA 93727	NONE PARK FOR HANDICAP CHILDREN	MUNICIPAL ENTITY	74,416.
GIRL SCOUTS GOLDEN VALLEY COUNCIL 4910 E ASHLAN AVE, STE 105 FRESNO, CA 937263021	NONE MENTORING FOR GIRLS, MANY OF WHOM ARE HIGH RISK	PUBLIC CHARITY	125.
HAPPY TRAILS PO BOX 572 VISALIA, CA 93279	NONE THERAPEUTIC SERVICES FOR DISABLED CHILDREN	PRIVATE OPERATING FOUNDATION	50,000.
HEALTHY SMILES 1275 W SHAW AVE FRESNO, CA 93711	NONE MOBILE DENTAL CARE FOR UNDERPRIVILEGED CHILDREN	PUBLIC CHARITY	103,000.
JONI AND FRIENDS 770 E SHAW AVE, STE 104 FRESNO, CA 93710	NONE FUND RESPITE CARE FOR SPECIAL NEEDS CHILDREN	PRIVATE OPERATING FOUNDATION	10,000.
RESOURCE CENTER FOR SURVIVORS 259 N BLACKSTONE AVE FRESNO, CA 93701	NONE PROGRAM SERVICES FOR CHILDREN OF SEXUAL ABUSE	PUBLIC CHARITY	164,630.
RONALD MCDONALD HOUSE CHARITIES 9161 RANDALL WAY MADERA, CA 93638	NONE SERVICES FOR FAMILIES OF CHILDREN IN THE HOSPITAL	PRIVATE OPERATING FOUNDATION	100.
SAN JOAQUIN MEMORIAL 1406 N. FRESNO FRESNO, CA 93703	NONE SCHOLARSHIP FUND FOR STUDENTS	SCHOOL	30,200.

• THE FANSLER FOUNDATION

77-0095125

UNITED CEREBRAL PALSY ASSOC OF CENTRAL CALIFORNIA, INC 4224 NORTH CEDAR FRESNO, CA 937263731	NONE PREVENTION & EARLY INTERVENTION FOR AT RISK CHILDREN	PUBLIC CHARITY	151,000.
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VALLEY TEEN RANCH 2610 W SHAW AVE FRESNO, CA 93711	NONE RESIDENTIAL CARE FOR ABUSED BOYS	PUBLIC CHARITY	45,000.
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YOSEMITE RIDGE PO BOX 5395 FRESNO, CA 93755	NONE CAMP FOR CHILDREN WITH CHRONIC ILLNESSES	PUBLIC CHARITY	25,000.
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TOTAL TO FORM 990-PF, PART XV, LINE 3A

1,037,993.