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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545 0052

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 11/01, 2009, and ending 10/31, 2010

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label
Otherwise,
print
or type
See Specific
InstructionsJOHN W. AND BERTIE MURPHY DEMING
FOUNDATION
3600 PARLIAMENT DRIVE
ALEXANDRIA, LA 71303

A Employer identification number

72-6041682

B Telephone number (see the instructions)

318-445-5472

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)

\$ 11,076,751.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and

Expenses (The total of amounts in
columns (b), (c), and (d) may not neces-
sarily equal the amounts in column (a)
(see the instructions))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B3 Interest on savings and temporary
cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income
or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all
assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less
returns and
allowancesb Less Cost of
goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 1

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instr) SEE STM 2

19 Depreciation (attach
sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 3

24 Total operating and administrative
expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid PART XV

26 Total expenses and disbursements.
Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses
and disbursements

b Net investment income (if negative, enter 0)

c Adjusted net income (if negative, enter 0)

167,575.

167,575.

167,575.

0.

3,500.

3,500.

6,429.

6,429.

10,288.

3,859.

6,429.

456,470.

456,470.

466,758.

3,859.

0.

462,899.

-299,183.

163,716.

167,575.

SCANNED DEC 07 2010
ADMINISTRATIVE
EXPENSES
AND
RECEIVED
DEC 06 2010
IRS-OSC
CODY, UT

15

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	106,830.	48,490.	48,491.
	2 Savings and temporary cash investments		38,582.	38,582.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch.)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,436.	6,432.	6,432.
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STATEMENT 4	168,567.	168,567.	10,983,246.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
L I A B I L I T I E S	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	284,422.		
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	561,255.	262,071.	11,076,751.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
N E T A S S E T S O R F U N D B A L A N C E S	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	561,255.	262,071.	
	30 Total net assets or fund balances (see the instructions)	561,255.	262,071.	
	31 Total liabilities and net assets/fund balances (see the instructions)	561,255.	262,071.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	561,255.
2 Enter amount from Part I, line 27a	2	-299,183.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	262,072.
5 Decreases not included in line 2 (itemize) SEE STATEMENT 5	5	1.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	262,071.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px; display: inline-block;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px; display: inline-block;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	610,836.	9,248,816.	0.066045
2007	602,048.	13,932,480.	0.043212
2006	341,934.	10,538,630.	0.032446
2005	432,033.	6,919,845.	0.062434
2004	344,610.	8,942,427.	0.038537

2 Total of line 1, column (d)	2	0.242674
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048535
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	9,688,332.
5 Multiply line 4 by line 3	5	470,223.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,637.
7 Add lines 5 and 6	7	471,860.
8 Enter qualifying distributions from Part XII, line 4	8	462,899.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		1	3,274.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,274.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,274.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	6,432.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,432.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,158.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 3,158. Refunded <input type="checkbox"/> 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <u>LA</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>MAMIE STERKY</u> Telephone no <u>(318) 445-5472</u> Located at <u>3600 PARLIAMENT DRIVE ALEXANDRIA LA</u> ZIP + 4 <u>71303</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	<input type="checkbox"/>	N/A
		15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BERTIE DEMING SMITH 3600 PARLIAMENT DR. ALEXANDRIA, LA 71303	1.00	0.	0.	0.
MAMIE STERKX 3600 PARLIAMENT DR. ALEXANDRIA, LA 71303	1.00	0.	0.	0.
BRENNER SADLER 3600 PARLIAMENT DR. ALEXANDRIA, LA 71303	0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	1a	9,522,688.
a Average monthly fair market value of securities	1b	313,182.
b Average of monthly cash balances	1c	
c Fair market value of all other assets (see instructions)	1d	9,835,870.
d Total (add lines 1a, b, and c)		
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	9,835,870.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	147,538.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,688,332.
6 Minimum investment return. Enter 5% of line 5	6	484,417.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	484,417.
2a Tax on investment income for 2009 from Part VI, line 5	2a	3,274.
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	3,274.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	481,143.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	481,143.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	481,143.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	462,899.
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1b	
b Program-related investments — total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3 Amounts set aside for specific charitable projects that satisfy the:	3b	
a Suitability test (prior IRS approval required)	4	462,899.
b Cash distribution test (attach the required schedule)	5	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	6	462,899.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)		
6 Adjusted qualifying distributions. Subtract line 5 from line 4		

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				481,143.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			454,429.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ 462,899.				
a Applied to 2008, but not more than line 2a			454,429.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				8,470.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				472,673.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHED			VARIOUS/OPERATIONS	456,470.
Total				▶ 3a 456,470.
b Approved for future payment				
Total				▶ 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			3	1,441.	
4 Dividends and interest from securities			3	166,134.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				167,575.	
13 Total. Add line 12, columns (b), (d), and (e)				13	167,575.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

2009

FEDERAL STATEMENTS
JOHN W. AND BERTIE MURPHY DEMING
FOUNDATION

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11/23/10

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STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	\$ 3,500.	\$ 3,500.		
TOTAL	<u>\$ 3,500.</u>	<u>\$ 3,500.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES 11/30/2009	\$ 6,429.			\$ 6,429.
TOTAL	<u>\$ 6,429.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 6,429.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISC.	\$ 353.	\$ 353.		
POSTAGE	6.	6.		
TOTAL	<u>\$ 359.</u>	<u>\$ 359.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MURPHY OIL CO., INC.	MKT VAL	\$ 123,256.	\$ 10,296,583.
DELTIC TIMBER CO., INC.	MKT VAL	45,311.	686,663.
	TOTAL	<u>\$ 168,567.</u>	<u>\$ 10,983,246.</u>

STATEMENT 5
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

ROUNDING		\$ 1.
TOTAL		<u>\$ 1.</u>

2009

FEDERAL STATEMENTS
JOHN W. AND BERTIE MURPHY DEMING
FOUNDATION

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STATEMENT 6
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	
NAME:	MAMIE STERKX
CARE OF:	
STREET ADDRESS:	3600 PARLIAMENT DR.
CITY, STATE, ZIP CODE:	ALEXANDRIA, LA 71303
TELEPHONE:	318-445-5472
FORM AND CONTENT:	THERE IS NO STANDARD FORM.
SUBMISSION DEADLINES:	NONE
RESTRICTIONS ON AWARDS:	NONE

11/23/2010
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John W & Bertie Murphy Deming Foundation
Cumulative General Ledger
From: 11/1/09 To: 10/31/10

Company: 188
Page: 1

<u>Date</u>	<u>Mt</u>	<u>Reference</u>	<u>Account</u>	<u>Description</u>	<u>Current</u>	<u>Year-to-Date</u>
Beginning Balance			5200	Contributions		0.00*
11/5/09	11	2053	5200	United Way	30,000.00	
12/2/09	12	2058	5200	Rapides Symphony Orchestra	120.00	
12/3/09	12	2059	5200	Community Healthworx	1,000.00	
12/3/09	12	2060	5200	Food Bank of Central La.	100.00	
12/3/09	12	2061	5200	Summit Charter School	1,000.00	
12/3/09	12	2062	5200	Kate's Club	500.00	
12/3/09	12	2063	5200	The Morgan Library & Museum	100.00	
12/8/09	12	2064	5200	La. Endowment for the Humanities	1,000.00	
12/8/09	12	2065	5200	La. Museum Foundation	1,000.00	
12/8/09	12	2066	5200	Friends of LPB	150.00	
12/8/09	12	2067	5200	Christus Cabrini Foundation	3,000.00	
12/10/09	12	2068	5200	Hope House	1,000.00	
12/10/09	12	2069	5200	The Salvation Army	100.00	
12/10/09	12	2070	5200	Coastal Conservation Assn. of La.	100.00	
12/10/09	12	2071	5200	La. Wildlife Federation, Inc.	100.00	
12/10/09	12	2072	5200	American Lung Assn	100.00	
12/14/09	12	2073	5200	Doctors Without Borders	100.00	
12/14/09	12	2074	5200	New Orleans Museum of Art	1,000.00	
12/17/09	12	2075	5200	New Orleans Outreach	5,000.00	
12/29/09	12	2076	5200	Trinity Church	100.00	
1/11/10	1	2077	5200	Tulane University	30,000.00	
1/26/10	1	2078	5200	Tom Peyton Memorial Arts Festival	100.00	
1/27/10	1	2079	5200	D.F. Huddle Elementary School	100.00	
1/28/10	1	2080	5200	River Oaks Art Center	200.00	
2/9/10	2	2081	5200	Kent House	1,000.00	
2/19/10	2	2082	5200	Edible Schoolyard	5,000.00	
2/19/10	2	2083	5200	Food Bank of Central La	500.00	
2/19/10	2	2084	5200	Metropolitan Museum of Art	500.00	
2/19/10	2	2085	5200	La. Civil Service League	100.00	
2/26/10	2	2086	5200	Red River Chorale	2,500.00	
2/26/10	2	2087	5200	Friendship of the VCC	1,000.00	
3/5/10	3	2088	5200	LSU Foundation	15,000.00	
3/8/10	3	2089	5200	The University of New Orleans	500.00	
3/8/10	3	2090	5200	The Salvation Army	150.00	
3/8/10	3	2091	5200	The Metropolitan Opera Guild	750.00	
3/9/10	3	2092	5200	TREE House	500.00	
3/15/10	3	2093	5200	U.S. Biennial	2,500.00	
3/29/10	3	2094	5200	City Park Players	1,000.00	
3/29/10	3	2095	5200	Public Affairs Research Council of La	10,000.00	
4/1/10	4	2096	5200	The Shepherd Center	200.00	
4/8/10	4	2097	5200	Food Bank of Central La.	1,000.00	
4/29/10	4	2098	5200	The Morgan Library & Museum	500.00	
4/29/10	4	2099	5200	Central La. State Hospital	10,000.00	
5/17/10	5	2100	5200	Hope House	3,000.00	
5/18/10	5	2101	5200	Food Bank of Central La.	500.00	

11/23/2010
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John W & Bertie Murphy Deming Foundation
Cumulative General Ledger
From: 11/1/09 To: 10/31/10

Company: 188
Page: 2

<u>Date</u>	<u>Mt</u>	<u>Reference</u>	<u>Account</u>	<u>Description</u>	<u>Current</u>	<u>Year-to-Date</u>
5/27/10	5	2102	5200	Feeding America	1,000.00	
5/27/10	5	2103	5200	Friendship House	1,000 00	
5/27/10	5	2104	5200	Alexandria Museum of Art	5,000.00	
5/27/10	5	2105	5200	New Orleans Museum of Art	1,500 00	
5/27/10	5	2106	5200	The Salvation Army	750 00	
5/27/10	5	2107	5200	Rapides Symphony Orchestra	100.00	
6/9/10	6	2108	5200	Friends of the Smithsonian	350.00	
6/9/10	6	2109	5200	La. Civil Service League	250.00	
6/24/10	6	2110	5200	La. Cancer Research Consortium	5,000.00	
7/14/10	7	2111	5200	The Shepherd Center	5,000.00	
7/28/10	7	2112	5200	The Piney Woods School	37,500.00	
7/30/10	7	2113	5200	Public Affairs Research Council	600.00	
8/6/10	8	2114	5200	New Orleans Museum of Art	3,000 00	
8/16/10	8	2115	5200	The Hope House	25,000 00	
8/16/10	8	2116	5200	Rapides Symphony	5,000 00	
8/30/10	8	2117	5200	Faulkner Society, Inc	20,000.00	
8/30/10	8	2118	5200	MDA	50.00	
9/14/10	9	2119	5200	Robert E. Lee Memorial Association	5,000.00	
9/16/10	9	2120	5200	Friendship House	2,500 00	
9/20/10	9	2121	5200	Red River Chorale	2,500.00	
9/21/10	9	2122	5200	U S. Biennial Inc	5,000.00	
9/24/10	9	2123	5200	New Orleans Museum of Art	1,000.00	
10/1/10	10	JE1	5200	Void Check #2117	-20,000.00	
10/1/10	10	2124	5200	First Presbyterian Church	30,000 00	
10/22/10	10	2126	5200	Faulkner Society, Inc	20,000.00	
10/25/10	10	2127	5200	The Women's Initiative	1,200 00	
10/26/10	10	2128	5200	Mary Baldwin College	83,000 00	
10/26/10	10	2129	5200	Tulane University	83,000 00	
				Ending Balance =	456,470.00*	456,470.00**

This is a partial G/L.
73 Transactions

General Ledger is Out-of-Balance

456,470.00**

Y-T-D Loss (456,470.00)

\$454,429.00			
JOHN W. DEMING & BERTIE DEMING FOUNDATION			
November 1, 2009 -October 31, 2010			
Date	Check	Recipient	Amount
11/5/2009	2053	United Way of Central Louisiana	\$30,000.00
	2054	Capital One Bank-Taxes	
	2055	Capital One Bank -Taxes	
	2056	Adler & Pias	
	2057	Alexandria Postmaster	
12/2/2009	2058	Rapides Symphony Orchestra (tickets to brunch)	\$120.00
12/3/2009	2059	Community Healthworx	\$1,000.00
12/3/2009	2060	Food Bank of Central LA	\$100.00
12/3/2009	2061	Summit Charter School	\$1,000.00
12/3/2009	2062	Kate's Club	\$500.00
12/3/2009	2063	Morgan Library and Museum (Annual Fund)	\$100.00
12/8/2009	2064	Louisiana Endowment for the Humanities (Mentor Club)	\$1,000.00
12/8/2009	2065	Louisiana Museum Foundation (Membership)	\$1,000.00
12/8/2009	2066	Friends of LPB (Year end campaign)	\$150.00
12/8/2009	2067	Christus Cabrini Foundation	\$3,000.00
12/10/2009	2068	Hope House (gift)	\$1,000.00
12/10/2009	2069	The Salvation Army	\$100.00
12/10/2009	2070	Coastal Conservation Association of LA	\$100.00
12/10/2009	2071	LA Wildlife Federation, Inc.	\$100.00
12/10/2009	2072	American Lung Association	\$100.00
12/14/2009	2073	Doctors Without Borders	\$100.00
12/14/2009	2074	New Orleans Museum of Art (End of year gift)	\$1,000.00
12/17/2009	2075	New Orleans Outreach	\$5,000.00
12/29/2009	2076	Trinity Church	\$100.00
1/11/2010	2077	Tulane University (Endowment for Deming Chair)	\$30,000.00
1/26/2010	2078	Tom Peyton Arts Festival- donation	\$100.00
1/27/2010	2079	D. F. Huddle Elementary School-donation field trip	\$100.00
1/28/2010	2080	River Oaks Art Center-membership	\$200.00
2/9/2010	2081	Kent Plantation House, Inc.- membership	\$1,000.00
2/19/2010	2082	Edible Schoolyard at Samuel J. Green Charter School	\$5,000.00
2/19/2010	2083	The Food Bank of Central LA - Uninvitational Ball	\$500.00
2/19/2010	2084	Metropolitan Museum of Art-Sustaining Membership	\$500.00
2/19/2010	2085	Louisiana Civil Service League (Investment)	\$100.00
2/26/2010	2086	Red River Chorale - contribution 2010	\$2,500.00
2/26/2010	2087	View Carre Commission-membership	\$1,000.00
3/5/2010	2088	LSU Foundation-Hamilton Fellowship	\$15,000.00
3/8/2010	2089	WWNO, The University of New Orleans	\$500.00
3/8/2010	2090	The Salvation Army Easter Gift	\$150.00
3/8/2010	2091	The Metropolitan Opera Guild-Sponsor Membership	\$750.00
3/9/2010	2092	TREE House Children's Museum	\$500.00

3/9/2010	2093	U.S. Biennial Inc. Prosepect 2 New Orleans	\$2,500.00
3/29/2010	2094	City Park Players (Underwriter level)	\$1,000.00
3/29/2010	2095	Public Affairs Research Council of LA -donation	\$10,000.00
4/1/2010	2096	The Shepherd Center (Italian Feast)	\$200.00
4/8/2010	2097	The Food Bank of Central LA - donation	\$1,000.00
4/29/2010	2098	The Morgan Library and Museum - Sustainer membership	\$500.00
4/29/2010	2099	The Extra Mile (Central State Hospital)	\$10,000.00
5/17/2010	2100	Hope House Lobster Dinner	\$3,000.00
5/18/2010	2101	Food Bank of Central LA	\$500.00
5/27/2010	2102	Feeding America (formerly America's Second Harvest)	\$1,000.00
5/27/2010	2103	Friendship House Donation	\$1,000.00
5/27/2010	2104	Alexandria Museum of Art	\$5,000.00
5/27/2010	2105	New Orleans Museum of Art - Fellows membership	\$1,500.00
5/27/2010	2106	The Salvation Army-donation for summer camp	\$750.00
6/9/2010	2107	Symphony Sweepstakes (Rapides Symphony Community Music School)	\$100.00
6/9/2010	2108	Friends of the Smithsonian	\$350.00
6/9/2010	2109	Louisiana Civil Service League Awards Luncheon	\$250.00
6/24/2010	2110	Louisiana Cancer Research Consortium	\$5,000.00
7/14/2010	2111	The Shepherd Center - Donation	\$5,000.00
7/28/2010	2112	The Piney Woods School - Donation	\$37,500.00
7/30/2010	2113	PAR	\$600.00
8/6/2010	2114	NOMA Odyssey Ball 2010-Patron donation only	\$3,000.00
8/16/2010	2115	Hope House Donation for new house	\$25,000.00
8/16/2010	2116	Rapides Symphony Orchestra-Gold Baton Sponsor	\$5,000.00
8/30/2010	2117	Pirate's Alley Faulkner Society, Inc.	(Lost)
8/30/2010	2118	Muscular Dystrophy Association	\$50.00
9/14/2010	2119	Lee Circle of Stratford Hall	\$5,000.00
9/16/2010	2120	Friendship House Donation-Pig roast	\$2,500.00
9/20/2010	2121	Red River Chorale-Celebration of Mind, Faith, Body	\$2,500.00
9/21/2010	2122	U.S. Biennial, Inc. (Prospect 2)	\$5,000.00
9/24/2010	2123	NOMA-Contribution to Centennial Planning Promotion	\$1,000.00
10/1/2010	2124	First Presbyterian Church	\$30,000.00
10/21/2010	2125	Secretary of State annual report	
10/23/2010	2126	Replacement check for Faulkner (2117 stop payment)	\$20,000.00
10/25/2010	2127	The Women's Initiative	\$1,200.00
10/26/2010	2128	Mary Baldwin College donation	\$83,000.00
10/26/2010	2128	Tulane University Medical School of medicine	\$83,000.00
			\$456,470.00