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Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning **11/01, 2009**, and ending **10/31, 2010**

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: **HARRY T SMITH CHARITABLE TR**

Number and street (or P.O. box number if mail is not delivered to street address): **BANK OF AMERICA, NA 231 S LASALLE ST**

Room/suite: _____

City or town, state, and ZIP code: **CHICAGO, IL 60697**

A Employer identification number: **59-7264955**

B Telephone number (see page 10 of the Instructions): **(312) 828-3903**

C If exemption application is pending, check here

D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 944,803.**

J Accounting method: Cash Accrual
 (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	16,821.	16,821.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-40,592.			
	b Gross sales price for all assets on line 6a	571,236.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit (or loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	-23,771.	16,821.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	9,932.	5,959.		3,973.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	242.	242.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT. 2	815.			815.
	24 Total operating and administrative expenses. Add lines 13 through 23	10,989.	6,201.	NONE	4,788.
	25 Contributions, gifts, grants paid	49,646.			49,646.
26 Total expenses and disbursements. Add lines 24 and 25	60,635.	6,201.	NONE	54,434.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-84,406.				
b Net investment income (if negative, enter -0-)		10,620.			
c Adjusted net income (if negative, enter -0-)					

ENVELOPE RETURN DATE FEB 17 2011

SCANNED FEB 24 2011

22e

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	27,338.	16,674.	16,674.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			NONE
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	684,520.	618,110.	674,871.
	c Investments - corporate bonds (attach schedule)	238,969.	161,614.	177,444.
	11 Investments - land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)		25,800.	27,964.
	14 Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)		43,000.	47,850.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	950,827.	865,198.	944,803.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	950,827.	865,198.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see page 17 of the instructions)	950,827.	865,198.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	950,827.	865,198.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	950,827.
2 Enter amount from Part I, line 27a	2	-84,406.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 3	3	87.
4 Add lines 1, 2, and 3	4	866,508.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 4	5	1,310.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	865,198.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a SEE PART IV DETAIL					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-40,592.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.		{ }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	71,287.	784,053.	0.09092114946
2007	50,008.	1,029,817.	0.04856008398
2006	59,200.	1,137,493.	0.05204427632
2005			
2004			

2 Total of line 1, column (d)	2	0.19152550976
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.06384183659
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	875,044.
5 Multiply line 4 by line 3	5	55,864.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	106.
7 Add lines 5 and 6	7	55,970.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.	8	54,434.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	212.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	212.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	212.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	372.
b	Exempt foreign organizations-tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	372.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	160.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ► 160. Refunded ►	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		X
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ BANK OF AMERICA, N.A. Telephone no. ▶ (312) 828-3903			
Located at ▶ 231 SOUTH LASALLE STREET, CHICAGO, IL ZIP + 4 ▶ 60697				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
				15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
1b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		X
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		9,932.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	

2	

All other program-related investments. See page 24 of the instructions.	
3 NONE	

Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	866,897.
b	Average of monthly cash balances	1b	21,473.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	888,370.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	888,370.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	13,326.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	875,044.
6	Minimum investment return. Enter 5% of line 5	6	43,752.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	43,752.
a	Tax on investment income for 2009 from Part VI, line 5	2a	212.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	212.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	43,540.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	43,540.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	43,540.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	54,434.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	54,434.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	54,434.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				43,540.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			NONE	
b Total for prior years. 20 <u>07</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				NONE
b From 2005				NONE
c From 2006				2,615.
d From 2007				NONE
e From 2008				32,453.
f Total of lines 3a through e	35,068.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ <u>54,434.</u>				
a Applied to 2008, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2009 distributable amount				43,540.
e Remaining amount distributed out of corpus	10,894.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	45,962.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			NONE	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	45,962.			
10 Analysis of line 9:				
a Excess from 2005				NONE
b Excess from 2006				2,615.
c Excess from 2007				NONE
d Excess from 2008				32,453.
e Excess from 2009				10,894.

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(e)(5), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p>			<p>SEE STATEMENT 7</p>	<p>49,646.</p>
<p>Total ▶ 3a</p>				<p>49,646.</p>
<p>b Approved for future payment</p>				
<p>Total ▶ 3b</p>				

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS				353.	
7,334.00		206.825				10/22/2007	03/31/2010
		COLUMBIA ACORN INTERNATIONAL FUN PROPERTY TYPE: SECURITIES					
		10,000.00				-2,666.00	
1,920.00		54.148				09/19/2007	03/31/2010
		COLUMBIA ACORN INTERNATIONAL FUND PROPERTY TYPE: SECURITIES					
		2,500.00				-580.00	
2,746.00		77.436				11/26/2007	03/31/2010
		COLUMBIA ACORN INTERNATIONAL FUND PROPERTY TYPE: SECURITIES					
		3,537.00				-791.00	
19,370.00		1060.221				10/22/2007	03/31/2010
		COLUMBIA MARSICO GROWTH FUND CL PROPERTY TYPE: SECURITIES					
		25,000.00				-5,630.00	
19,469.00		1065.644				12/28/2007	03/31/2010
		COLUMBIA MARSICO GROWTH FUND CL PROPERTY TYPE: SECURITIES					
		25,000.00				-5,531.00	
28,433.00		1556.247				11/26/2007	03/31/2010
		COLUMBIA MARSICO GROWTH FUND CL PROPERTY TYPE: SECURITIES					
		35,000.00				-6,567.00	
7,728.00		422.978				05/21/2008	03/31/2010
		COLUMBIA MARSICO GROWTH FUND CLA PROPERTY TYPE: SECURITIES					
		9,094.00				-1,366.00	
9,403.00		553.766				05/21/2008	08/13/2010
		COLUMBIA MARSICO GROWTH FUND CLA PROPERTY TYPE: SECURITIES					
		11,906.00				-2,503.00	
16,288.00		959.233				02/05/2008	08/13/2010
		COLUMBIA MARSICO GROWTH FUND CLA PROPERTY TYPE: SECURITIES					
		20,000.00				-3,712.00	
21,332.00		1256.281				03/14/2008	08/13/2010
		COLUMBIA MARSICO GROWTH FUND CL PROPERTY TYPE: SECURITIES					
		25,000.00				-3,668.00	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
21,225.00		1250. COLUMBIA MARSICO GROWTH FUND CLASS PROPERTY TYPE: SECURITIES 14,500.00				03/16/2009	08/13/2010	6,725.00
51,493.00		5149.331 COLUMBIA SHORT TERM BOND FUND C PROPERTY TYPE: SECURITIES 50,000.00				07/06/2009	08/13/2010	1,493.00
5,000.00		462.107 COLUMBIA MARSICO INT'L OPPORTUNI PROPERTY TYPE: SECURITIES 5,046.00				10/16/2009	03/31/2010	-46.00
1,927.00		160.979 COLUMBIA MID CAP VALUE FUND CLAS PROPERTY TYPE: SECURITIES 2,500.00				09/19/2007	03/31/2010	-573.00
19,683.00		1644.346 COLUMBIA MID CAP VALUE FUND CLA PROPERTY TYPE: SECURITIES 14,832.00				11/18/2002	03/31/2010	4,851.00
19,087.00		1594.569 COLUMBIA MID CAP VALUE FUND CLA PROPERTY TYPE: SECURITIES 14,287.00				11/14/2002	03/31/2010	4,800.00
33,738.00		5757.383 COLUMBIA STRATEGIC INCOME FUND PROPERTY TYPE: SECURITIES 33,959.00				02/05/2008	03/31/2010	-221.00
20,297.00		1650.165 COLUMBIA DIVIDEND INCOME FUND C PROPERTY TYPE: SECURITIES 25,000.00				10/22/2007	03/31/2010	-4,703.00
20,833.00		1693.767 COLUMBIA DIVIDEND INCOME FUND C PROPERTY TYPE: SECURITIES 25,000.00				12/28/2007	03/31/2010	-4,167.00
23,870.00		1940.621 COLUMBIA DIVIDEND INCOME FUND C PROPERTY TYPE: SECURITIES 27,964.00				11/26/2007	03/31/2010	-4,094.00
5,669.00		488.248 COLUMBIA DIVIDEND INCOME FUND CL PROPERTY TYPE: SECURITIES 7,036.00				11/26/2007	08/13/2010	-1,367.00

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
20,851.00		1795.977				05/21/2008	08/13/2010
		COLUMBIA DIVIDEND INCOME FUND C					
		PROPERTY TYPE: SECURITIES					
		25,000.00				-4,149.00	
17,175.00		1479.29				02/05/2008	08/13/2010
		COLUMBIA DIVIDEND INCOME FUND CL					
		PROPERTY TYPE: SECURITIES					
		20,000.00				-2,825.00	
20,337.00		1751.714				03/14/2008	08/13/2010
		COLUMBIA DIVIDEND INCOME FUND C					
		PROPERTY TYPE: SECURITIES					
		23,000.00				-2,663.00	
11,000.00		267.705				10/16/2009	03/31/2010
		COLUMBIA SMALL CAP VALUE I FUND					
		PROPERTY TYPE: SECURITIES					
		10,138.00				862.00	
8,333.00		377.074				12/28/2007	03/31/2010
		COLUMBIA MID CAP GROWTH FUND CLA					
		PROPERTY TYPE: SECURITIES					
		10,000.00				-1,667.00	
18,913.00		855.798				02/05/2008	03/31/2010
		COLUMBIA MID CAP GROWTH FUND CLA					
		PROPERTY TYPE: SECURITIES					
		20,000.00				-1,087.00	
11,621.00		525.855				03/14/2008	03/31/2010
		COLUMBIA MID CAP GROWTH FUND CLA					
		PROPERTY TYPE: SECURITIES					
		12,000.00				-379.00	
2,418.00		86.714				10/16/2009	10/29/2010
		COLUMBIA SMALL CAP GROWTH I FUND					
		PROPERTY TYPE: SECURITIES					
		2,017.00				401.00	
11,000.00		980.392				03/31/2010	10/01/2010
		COLUMBIA SELECT LARGE CAP GROWTH					
		PROPERTY TYPE: SECURITIES					
		10,441.00				559.00	
3,862.00		327.				10/16/2009	10/29/2010
		COLUMBIA SELECT LARGE CAP GROWTH FU					
		PROPERTY TYPE: SECURITIES					
		3,178.00				684.00	
10,609.00		765.462				05/22/2008	03/31/2010
		EATON VANCE STRUCTURED EMERGING					
		PROPERTY TYPE: SECURITIES					
		12,500.00				-1,891.00	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)		
5,000.00		90.547 HARBOR INTERNATIONAL FUND INSTL C PROPERTY TYPE: SECURITIES 5,038.00					10/19/2009	03/31/2010 -38.00	
237.00		4.007 HARBOR INTERNATIONAL FUND INSTL CL PROPERTY TYPE: SECURITIES 223.00					10/19/2009	10/29/2010 14.00	
40,524.00		1000. ISHARES MSCI EMERGING MKTS INDEX F PROPERTY TYPE: SECURITIES 40,790.00					10/16/2009	08/13/2010 -266.00	
1,958.00		91.962 LAZARD FUNDS INC EMERGING MKTS PO PROPERTY TYPE: SECURITIES 1,756.00					03/31/2010	10/29/2010 202.00	
26,283.00		2291.476 PIMCO TOTAL RETURN FUND INSTL PROPERTY TYPE: SECURITIES 25,000.00					10/19/2009	08/13/2010 1,283.00	
3,917.00		341.48 PIMCO TOTAL RETURN FUND INSTL PROPERTY TYPE: SECURITIES 3,586.00					07/06/2009	08/13/2010 331.00	
TOTAL GAIN (LOSS)								----- -40,592. =====	

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES PAID	242.	242.
 	-----	-----
TOTALS	242.	242.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
ILLINOIS CHARITY BUREAU, FILING FEE	15.	15.
BANK OF AMERICA, TAX PREPARATION FEE	800.	800.
TOTALS	815.	815.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
REFUND FROM PRIOR YEAR TAX	87.

TOTAL	87.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
NET GAINS TAXABLE 10/31/10, POSTED ON OR AFTER 11/1/10	1,300.
SALES BASIS ADJUSTMENT DUE TO ROC	10.

TOTAL	1,310.
	=====

STATE(S) WHERE THE FOUNDATION IS REGISTERED
=====

IL

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

BANK OF AMERICA

ADDRESS:

231 S LASALLE ST

CHICAGO, IL 60697

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40

COMPENSATION 9,932.

TOTAL COMPENSATION: 9,932.

=====

RECIPIENT NAME:
NORTHWESTERN UNIVERSITY
UNIV DEVELOPMENT-CATHY FRASUNEK
ADDRESS:
2020 RIDGE AVE., ROOM 333
EVANSTON, IL 60208
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 24,823.

RECIPIENT NAME:
TRUSTEES OF DARTMOUTH
COLLEGE
ADDRESS:
14 SOUTH MAIN ST.,
HANOVER, NH 03755
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 24,823.

TOTAL GRANTS PAID: 49,646.
=====

Standard Portfolio Holdings Detail Report

As of: October, 2010

Basis: Settlement Date

3145168 - HARRY T SMITH CHARITABLE TRUST

Asset Type	Units	Fed Tax Cost	Market Value
CASH/CURRENCY			
CASH EQUIVALENTS			
BOFA GOVERNMENT RESERVES			
TRUST CLASS - FORMERLY COLUMBIA			
GOVERNMENT RESERVES	16,674 360	16,674 36	16,674 36
Total CASH EQUIVALENTS		16,674 36	16,674 36
Total CASH/CURRENCY		16,674 36	16,674 36
EQUITIES			
U.S. LARGE CAP			
COLUMBIA SELECT LARGE CAP GROWTH			
FUND CLASS Z SHARES	21,758 746	225,558 83	256,970 79
EATON VANCE LARGE-CAP VALUE FUND			
CL I	9,650 879	160,600 00	164,837 01
Total U.S. LARGE CAP		386,158 83	421,807 80
U.S. MID CAP			
COLUMBIA ACORN FUND			
CLASS Z SHARES	1,435 045	38,000 00	40,123 86
OLD MUTUAL TS&W MID CAP VALUE			
FUND CL I	3,156 566	25,000 00	26,262 63
Total U.S. MID CAP		63,000 00	66,386 49
U.S. SMALL CAP			
COLUMBIA SELECT SMALL CAP FUND			
CLASS Z SHARES	767 389	8,610 33	12,086 38
COLUMBIA SMALL CAP GROWTH I FUND			
CLASS Z SHARES	558 899	13,000 00	15,587 69
COLUMBIA SMALL CAP VALUE I FUND			
CLASS Z SHARES	392 448	14,862 01	16,745 76
Total U.S. SMALL CAP		36,472 34	44,419 83
INTERNATIONAL DEVELOPED			
COLUMBIA ACORN INTERNATIONAL			
FUND CLASS Z SHARES	399 724	16,463 50	15,673 18
COLUMBIA MARSICO INTERNATIONAL			
OPPORTUNITIES FD CLASS Z SHARES	2,743 021	29,953 79	31,819 04

Standard Portfolio Holdings Detail Report

As of: October, 2010

Basis: Settlement Date

3145168 - HARRY T SMITH CHARITABLE TRUST

Asset Type	Units	Fed Tax Cost	Market Value
HARBOR INTERNATIONAL FUND			
INSTL CL	538 497	29,961 97	31,841 33
Total INTERNATIONAL DEVELOPED		76,379 26	79,333 55
EMERGING MARKETS			
LAZARD FUNDS INC			
EMERGING MKTS PORTFOLIO INSTL	2,955 556	56,100 00	62,923 79
Total EMERGING MARKETS		56,100 00	62,923 79
Total EQUITIES		618,110 43	674,871 46
FIXED INCOME			
INVESTMENT GRADE TAXABLE			
PIMCO TOTAL RETURN FUND			
INSTL	12,039 472	126,414 46	140,741 43
Total INVESTMENT GRADE TAXABLE		126,414 46	140,741 43
INTERNATIONAL DEVELOPED BONDS			
ROWE T PRICE INTL FDS INC			
INTL BD FD	875 764	8,600 00	9,195 52
Total INTERNATIONAL DEVELOPED BONDS		8,600 00	9,195 52
GLOBAL HIGH YIELD TAXABLE			
ARTIO GLOBAL HIGH INCOME FUND			
CL I	1,730 769	18,000 00	18,415 38
PIMCO DEVELOPING LOCAL MKTS FUND			
INSTL	847 291	8,600 00	9,091 43
Total GLOBAL HIGH YIELD TAXABLE		26,600 00	27,506 81
Total FIXED INCOME		161,614 46	177,443 76
REAL ESTATE			
PUBLIC REITS			
NATIXIS FDS TR IV AEW REAL			
ESTATE FD CL Y COM	1,818 182	25,800 00	27,963 64
Total PUBLIC REITS		25,800 00	27,963 64
Total REAL ESTATE		25,800 00	27,963 64

Standard Portfolio Holdings Detail Report

As of: October, 2010

Basis: Settlement Date

3145168 - HARRY T SMITH CHARITABLE TRUST

Asset Type	Units	Fed Tax Cost	Market Value
TANGIBLE ASSETS			
COMMODITIES			
PIMCO COMMODITY REALRETURN			
STRATEGY FUND	5,449 937	43,000 00	47,850 45
TOTAL ASSETS		865,199 25	944,803 67
NET TOTAL		865,199 25	944,803 67