Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning NOV 1, 2009 **, and ending** OCT 31, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions		
Name of foundation THE LOYOLA FOUNDATION, INC.		**A Employer identification number** 52-0781255
Number and street (or P O box number if mail is not delivered to street address) 10335 DEMOCRACY LANE	Room/suite 202	**B** Telephone number 571-435-9401
City or town, state, and ZIP code FAIRFAX, VA 22030		**C** If exemption application is pending, check here ▶☐ **D** 1 Foreign organizations, check here ▶☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 37,838,709.

J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,355.	1,355.		STATEMENT 1
	4 Dividends and interest from securities	569,135.	569,135.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,750,498.			
	b Gross sales price for all assets on line 6a 27,162,183.				
	7 Capital gain net income (from Part IV, line 2)		1,750,498.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	797,179.	797,179.		STATEMENT 3
	12 **Total** Add lines 1 through 11	3,118,167.	3,118,167.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	104,500.	26,125.		78,375.
	14 Other employee salaries and wages	123,022.	30,755.		92,267.
	15 Pension plans, employee benefits	82,513.	20,628.		61,885.
	16a Legal fees STMT 4	21,499.	21,499.		0.
	b Accounting fees STMT 5	45,065.	22,533.		22,532.
	c Other professional fees STMT 6	146,637.	146,637.		0.
	17 Interest				
	18 Taxes STMT 7	56,546.	0.		0.
	19 Depreciation and depletion	33,498.	0.		
	20 Occupancy	36,533.	0.		36,533.
	21 Travel, conferences, and meetings	105,197.	24,775.		74,322.
	22 Printing and publications				
	23 Other expenses STMT 8	41,408.	1,745.		39,663.
	24 **Total operating and administrative expenses** Add lines 13 through 23	796,418.	294,697.		405,577.
	25 Contributions, gifts, grants paid	867,490.			867,490.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,663,908.	294,697.		1,273,067.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	1,454,259.			
	b **Net investment income** (if negative, enter -0-)		2,823,470.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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14111208 103563 1015-PF 2009.04050 THE LOYOLA FOUNDATION, INC. 1015-PF1

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,496,914.	2,105,517.	2,105,517.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	47,297.	9,679.	9,679.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	31,239,060.	34,622,700.	34,622,700.
	c Investments - corporate bonds STMT 11	999,190.	0.	0.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	472,173.	202,651.	202,651.
	14 Land, buildings, and equipment: basis ▶ 970,515.			
	Less accumulated depreciation STMT 13▶ 72,353.	907,318.	898,162.	898,162.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	35,161,952.	37,838,709.	37,838,709.
Liabilities	17 Accounts payable and accrued expenses	21,019.	70,986.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	21,019.	70,986.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	35,140,933.	37,767,723.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	35,140,933.	37,767,723.	
	31 **Total liabilities and net assets/fund balances**	35,161,952.	37,838,709.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,140,933.
2	Enter amount from Part I, line 27a	2	1,454,259.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	1,172,531.
4	Add lines 1, 2, and 3	4	37,767,723.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	37,767,723.

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED STATEMENT 16	P	VARIOUS	VARIOUS
b	CAPITAL GAIN DISTRIBUTIONS	P		12/18/09
c	RECOVERY OF UNCOLLECTIBLE PORTION OF			
d	NOTE-CAPITAL PROPERTIES, INC	P		03/31/10
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	27,159,104.		25,411,685.	1,747,419.
b	278.			278.
c				
d	2,801.			2,801.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				1,747,419.
b				278.
c				
d				2,801.
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 1,750,498.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,080,355.	33,141,248.	.062772
2007	2,949,395.	49,492,360.	.059593
2006	2,972,545.	56,540,204.	.052574
2005	2,682,836.	59,534,113.	.045064
2004	1,560,940.	37,593,914.	.041521

2	Total of line 1, column (d)	2	.261524
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052305
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	36,753,015.
5	Multiply line 4 by line 3	5	1,922,366.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	28,235.
7	Add lines 5 and 6	7	1,950,601.
8	Enter qualifying distributions from Part XII, line 4	8	1,273,067.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	56,469.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	56,469.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	56,469.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	57,318.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	57,318.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	770.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	79.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 79. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3	X	
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DC			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A | Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ LOYOLAFOUNDATION.ORG

14 The books are in care of ▶ THE FOUNDATION Telephone no. ▶ 571-435-9401

Located at ▶ 10335 DEMOCRACY LANE, SUITE 202, FAIRFAX, VA ZIP+4 ▶ 22030

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		104,500.	4,180.	5,057.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTINE M. RICE - P.O. BOX 7422, SILVER SPRING, MD 20907	EXECUTIVE ASSISTANT 40.00	61,667.	1,850.	0.

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
HIRTLE, CALLAGHAN & CO - 300 BARR HARBOR DR, SUITE 500, WEST CONSHOHOCKEN, PA 19428	INVESTMENT MANAGEMENT	119,864.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 15	1,273,067.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	33,430,475.
b	Average of monthly cash balances	1b	2,771,725.
c	Fair market value of all other assets	1c	1,110,506.
d	**Total** (add lines 1a, b, and c)	1d	37,312,706.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	37,312,706.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	559,691.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	36,753,015.
6	**Minimum investment return** Enter 5% of line 5	6	1,837,651.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,837,651.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 56,469.		
b	Income tax for 2009. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	56,469.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,781,182.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,781,182.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,781,182.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,273,067.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,273,067.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,273,067.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,781,182.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006 1,125,797.				
d From 2007 492,945.				
e From 2008 434,337.				
f **Total** of lines 3a through e	2,053,079.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 1,273,067.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,273,067.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	508,115.			508,115.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,544,964.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	1,544,964.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006 617,682.				
c Excess from 2007 492,945.				
d Excess from 2008 434,337.				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

A.G. MCCARTHY, IV, SECRETARY, THE LOYOLA FOUNDATION, 571-435-9401
10335 DEMOCRACY LANE, SUITE 202, FAIRFAX, VA 22030

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED COPY OF GRANT APPLICATION AND INSTRUCTIONS

c Any submission deadlines:

SEE ATTACHED COPY OF GRANT APPLICATION AND INSTRUCTIONS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED COPY OF GRANT APPLICATION AND INSTRUCTIONS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED CONTRIBUTIONS/GRANTS SCHEDULE - STATEMENT 17	NONE	RELIGIOUS ORGANIZATI	ASSISTING CATHOLIC MISSIONARY ACTIVITIES	
Total			▶ 3a	867,490.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,355.	
4 Dividends and interest from securities			14	569,135.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			16	797,179.	
8 Gain or (loss) from sales of assets other than inventory			18	1,750,498.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		3,118,167.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 3,118,167.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

A. Gregory McCarthy IV | 2/1/11 | SECRETARY

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature		Date 12/08/10	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	LIPTZ, ROBERTS & MARQUEZ, CHARTERED 5530 WISCONSIN AVE, SUITE 1100 CHEVY CHASE, MARYLAND 20815-4330	EIN	Phone no. (301)657-2900

2009 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	BUILDINGS														
17	BUILDING	12/18/08	SL	39.00	MM	16	639,783.				639,783.	13,671.		16,405.	30,076.
	* 990-PF PG 1 TOTAL BUILDINGS						639,783.				639,783.	13,671.		16,405.	30,076.
	FURNITURE & FIXTURES														
14	HP PROLIANT SERVER & 3 COMPUTERS (ENSO TECH)	03/30/06	SL	5.00	HY	16	18,995.				18,995.	13,613.		3,799.	17,412.
15	QUICKBOOKS PREMIUM 2005 SOFTWARE	06/24/06	SL	3.00	HY	16	398.				398.	398.		0.	398.
16	WEBSITE DESIGN	05/01/08	SL	3.00	HY	16	17,000.				17,000.	8,500.		5,667.	14,167.
19	DESK CREDENZA KEYBOARD HUTCH MAHOGANY (NATIONAL BUSINESS	04/13/09	SL	7.00	HY	16	2,859.				2,859.	238.		408.	646.
20	TUFTED HIGH BACK CHAIR OXBLOOD (NATIONAL BUSINESS F	04/13/09	SL	7.00	HY	16	593.				593.	49.		85.	134.
21	QUEEN ANN TABLE 42" ROUND MAHOGANY (NATIONAL BUSINESS	04/13/09	SL	7.00	HY	16	627.				627.	52.		90.	142.
22	2 DRAWER LATERAL FILE MAHOGANY (NATIONAL BUSINESS	04/13/09	SL	7.00	HY	16	762.				762.	64.		109.	173.
23	72" H TRADITIONAL BOOKCASE MAHOGANY (NATIONAL BUSINESS	04/13/09	SL	7.00	HY	16	593.				593.	49.		85.	134.
24	2 CAPTAIN CHAIRS (NATIONAL BUSINESS FURNITURE)	04/13/09	SL	7.00	HY	16	220.				220.	18.		31.	49.
25	QUICKBOOK 2009 PRO (DIGITAL ARCHITECTS)	03/27/09	SL	3.00	HY	16	540.				540.	105.		180.	285.
26	PLANTRONICS SUPRA PLUS CS351N WIRELESS HEADSET	03/27/09	SL	5.00	HY	16	436.				436.	51.		87.	138.
27	2 ADOBE ACROBAT PRO V.9 (DIGITAL ARCHITECTS)	04/24/09	SL	3.00	HY	16	900.				900.	150.		300.	450.
28	XEROX PHASER PRINTER (DIGITAL ARCHITECTS)	08/25/09	SL	5.00	HY	16	1,573.				1,573.	52.		315.	367.
29	2 DELL WORKSTATION OPTI (DIGITAL ARCHITECTS)	09/21/09	SL	5.00	HY	16	2,869.				2,869.	48.		574.	622.

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04-24-09

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2009 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
31	PHONES (SPEAKEASY)	01/02/09	SL	5.00	HY	16	1,616.				1,616.	269.		323.	592.
32	DELL LATITUDE E5500 (DIGITAL ARCHITECTS)	03/13/09	SL	5.00	HY	16	4,928.				4,928.	657.		986.	1,643.
33	CARPET (THE CARPET COMPANY)	05/01/09	SL	7.00	HY	16	6,884.				6,884.	492.		983.	1,475.
34	2 NOTTINGDALE SAND SHOWOOD ACCENT CHAIRS (REGENCY)	05/15/09	SL	7.00	HY	16	1,727.				1,727.	123.		247.	370.
35	5 YEAR MFS WARRANTY FOR CHAIRS (REGENCY)	02/12/09	SL	5.00	HY	16	210.				210.	32.		42.	74.
36	POSTURED DESK (FURNITURE MEDIC)	02/12/09	SL	7.00	HY	16	500.				500.	54.		71.	125.
37	IMAC 20""/2.66/SD (APPLE STORE)	06/04/09	SL	5.00	HY	16	1,374.				1,374.	115.		275.	390.
38	CANON PIXMA MP620 ALL-IN-ONE (APPLE STORE)	06/03/09	SL	5.00	HY	16	150.				150.	13.		30.	43.
39	MICROSOFT OFFICE MAC (APPLE STORE)	06/03/09	SL	3.00	HY	16	135.				135.	19.		45.	64.
40	APPLE FOR MAC (APPLE STORE)	06/03/09	SL	3.00	HY	16	169.				169.	23.		56.	79.
41	TRADITIONAL TWO DRAWER LATERAL FILE, NBF	01/20/10	SL	7.00	HY	16	973.				973.			104.	104.
42	TRADITIONAL MAHOGANY TWO DRAWER LATERAL FILE, NBF	01/20/10	SL	7.00	HY	16	917.				917.			98.	98.
43	FRAMES, TOTAL FRAMING FAIRFAX	01/17/10	SL	7.00	HY	16	225.				225.			24.	24.
44	NETGEAR 16-PORT GB SWITCH, MICRO CENTER	02/08/10	SL	5.00	HY	16	241.				241.			36.	36.
45	DELL OPTIPLEX 380SFF, DIGITAL ARCHITECTS	08/17/10	SL	5.00	HY	16	1,472.				1,472.			49.	49.
46	SONY EBISFX LAPTOP, COSTCO	06/24/10	SL	5.00	HY	16	949.				949.			63.	63.
47	DELL BATTERY FOR LOYOLA02 MACHINE, DIGITAL ARCHITECTS	09/17/10	SL	5.00	HY	16	235.				235.			4.	4.
48	(2) 25" DEEP 4DR LETTER FILE, OFFICE DEPOT	01/20/10	SL	7.00	HY	16	357.				357.			38.	38.

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04-24-09

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2009 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
49	HVAC, KRAFFT A/C	11/01/09	SL	10.00	HY	16	18,745.				18,745.			1,875.	1,875.
50	STACK FOLD, CHURCH4LESS	05/19/10	SL	7.00	HY	16	228.				228.			14.	14.
	* 990-PF PG 1 TOTAL FURNITURE & FIXTURES						90,400.				90,400.	25,184.		17,093.	42,277.
	LAND														
18	LAND	12/18/08	L		HY		240,332.				240,332.			0.	
	* 990-PF PG 1 TOTAL LAND						240,332.				240,332.	0.		0.	0.
	* GRAND TOTAL 990-PF PG 1 DEPR						970,515.				970,515.	38,855.		33,498.	72,353.

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04-24-09

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	1,355.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,355.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	569,135.	0.	569,135.
TOTAL TO FM 990-PF, PART I, LN 4	569,135.	0.	569,135.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	797,179.	797,179.	
TOTAL TO FORM 990-PF, PART I, LINE 11	797,179.	797,179.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEYNER & LANDIS	21,499.	21,499.		0.
TO FM 990-PF, PG 1, LN 16A	21,499.	21,499.		0.

FORM 990-PF ACCOUNTING FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LIPTZ, ROBERTS & MARQUEZ	45,065.	22,533.		22,532.
TO FORM 990-PF, PG 1, LN 16B	45,065.	22,533.		22,532.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	26,774.	26,774.		0.
INVESTMENT MANAGEMENT FEES	119,863.	119,863.		0.
TO FORM 990-PF, PG 1, LN 16C	146,637.	146,637.		0.

FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	56,546.	0.		0.
TO FORM 990-PF, PG 1, LN 18	56,546.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	30,279.	0.		30,279.
INSURANCE	4,151.	0.		4,151.
PAYROLL SERVICE FEE	6,978.	1,745.		5,233.
TO FORM 990-PF, PG 1, LN 23	41,408.	1,745.		39,663.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
UNREALIZED GAINS ON MARKETABLE SECURITIES	1,172,531.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,172,531.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
1,175 AIR PROP & CHEMS 00	0.	0.
5,525 EMERSON ELECTRIC 00	0.	0.
4,526 EXXON MOBIL CORP 00	0.	0.
7,900 GENERAL ELECTRIC 00	0.	0.
4,275 PEPSICO 00	0.	0.
4,400 PROCTOR & GAMBLE 00	0.	0.
3,900 ABBOTT LABS 00	0.	0.
3,375 CHEVRON CORP 00	0.	0.
6,150 BB&T CORP 00	0.	0.
4,325 HEWLETT PACKARD 00	0.	0.
7,700 INTEL 00	0.	0.
5,025 AUTOMATIC DATA PROC 00	0.	0.
4,225 JOHNSON & JOHNSON 00	0.	0.
1,675 IBM CORP 00	0.	0.
4,300 WAL-MART STORES 00	0.	0.
2,675 ECOLAB INC 00	0.	0.
8,325 LOWES COS 00	0.	0.
9,223 WELLS FARGO 00	0.	0.
2,723 BP PLC 00	0.	0.
5,350 PFIZER INC 00	0.	0.
3,900 DOMINION RESOURCES 00	0.	0.
2,225 3M CO 00	0.	0.
3,250 ANADARKO 00	0.	0.
1,875 APACHE 00	0.	0.
3,100 MEDTRONIC 00	0.	0.
3,925 UNITED TECH 00	0.	0.
8,350 MICROSOFT 00	0.	0.
3,700 TARGET 00	0.	0.
3,925 ILLINOIS TOOL 00	0.	0.
7,975 CISCO SYS 00	0.	0.
1,700 AFLAC 00	0.	0.
2,775 BECTON DICKINSON 00	0.	0.
3,325 US BANCORP 00	0.	0.
2,175 BEST BUY 00	0.	0.
344,083 WESTERN ASSET 02	0.	0.
100 COLLINS CAPITAL	328,779.	328,779.

100 PERENNIAL REAL ESATE	675,229.	675,229.
100 PERMAL PRIVATE EQUITY	1,890,991.	1,890,991.
100 SILVER CREEK	1,263,876.	1,263,876.
100 TUCKERBROOK	1,448,638.	1,448,638.
3,525 MCDONALDS 00	0.	0.
1,650 KIMBERLY CLARK 00	0.	0.
1,275 C R BARD 00	0.	0.
5,975 ORACLE 00	0.	0.
2,650 AT&T 00	0.	0.
2,250 VERIZON 00	0.	0.
1,900 SOUTHERN 00	0.	0.
300 ATTALUS 03	0.	0.
3,000 LANX OFFSHORE 03	0.	0.
2100 COCA-COLA 00	0.	0.
39 BERKSHIRE HATHAWAY 00	0.	0.
2,050 JP MORGAN CHASE 00	0.	0.
2,500 NORTHERN 00	0.	0.
5 WELL FARGO & CO 00	0.	0.
187,123 LOOMIS SAYLES 02	0.	0.
187,582 PIMCO FDS PAC 02	0.	0.
176,642 RIDGEWORTH FD ULTRA 04	0.	0.
3,087,803 SIGULER GUFF 03	4,280,053.	4,280,053.
67,627.92 HC CAPITAL TRUST COMMODITY	778,397.	778,397.
330,234.67 HC CAPITAL TRUST FIXED INCOME OPPORTUNITY	2,407,411.	2,407,411.
309,304.51 HC CAPITAL TRUST FIXED INCOME	2,882,718.	2,882,718.
180,534.36 HC CAPITAL TRUSTCORE FIXED INCOME	1,884,778.	1,884,778.
116,301.15 VANGUARD FIXED INCOME SECS FD	3,108,729.	3,108,729.
38,869.98 HC CAPITAL TRUST INST SMALL CAP EQUITY	460,998.	460,998.
60,012.43 HC CAPITAL TRUST EMERGING MKTS	1,312,472.	1,312,472.
465,970.31 HC CAPITAL TRUST INSTL INTL EQUITY	4,822,793.	4,822,793.
269,476.90 HC CAPITAL TRUST INSTL GROWTH EQUITY	3,357,682.	3,357,682.
227,735.64 HC CAPITAL TRUST INSTL VALUE EQUITY	2,650,843.	2,650,843.
66,629.05 HC CAPITAL TRUST REAL ESTATE SECURITIES	1,068,064.	1,068,064.
DWS TAX EXEMPT INST	249.	249.
TOTAL TO FORM 990-PF, PART II, LINE 10B	34,622,700.	34,622,700.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
250,000 FIRST NATL DAVIS 04	0.	0.
250,000 FIRST NATL WAUPACA 04	0.	0.
250,000 MIDLAND STS 04	0.	0.
250,000 STATE BK INDIA 04	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 12
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT-HILLSDALE GDNS	FMV	202,651.	202,651.
INVESTMENT-NOTE-CAPITOL PROPERTIES	FMV	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		202,651.	202,651.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT		STATEMENT 13
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
HP PROLIANT SERVER & 3 COMPUTERS (ENSO TECH)	18,995.	17,412.	1,583.
QUICKBOOKS PREMIUM 2005 SOFTWARE	398.	398.	0.
WEBSITE DESIGN	17,000.	14,167.	2,833.
BUILDING	639,783.	30,076.	609,707.
LAND	240,332.	0.	240,332.
DESK CREDENZA KEYBOARD HUTCH MAHOGANY (NATIONAL BUSINESS FURNITURE)	2,859.	646.	2,213.
TUFTED HIGH BACK CHAIR OXBLOOD (NATIONAL BUSINESS FURNITURE)	593.	134.	459.
QUEEN ANN TABLE 42" ROUND MAHOGANY (NATIONAL BUSINESS FURNITURE)	627.	142.	485.
2 DRAWER LATERAL FILE MAHOGANY (NATIONAL BUSINESS FURNITURE)	762.	173.	589.
72" H TRADITIONAL BOOKCASE MAHOGANY (NATIONAL BUSINESS FURNITURE)	593.	134.	459.
2 CAPTAIN CHAIRS (NATIONAL BUSINESS FURNITURE)	220.	49.	171.
QUICKBOOK 2009 PRO (DIGITAL ARCHITECTS)	540.	285.	255.
PLANTRONICS SUPRA PLUS CS351N WIRELESS HEADSET	436.	138.	298.
2 ADOBE ACROBAT PRO V.9 (DIGITAL ARCHITECTS)	900.	450.	450.
XEROX PHASER PRINTER (DIGITAL ARCHITECTS)	1,573.	367.	1,206.
2 DELL WORKSTATION OPTI (DIGITAL ARCHITECTS)	2,869.	622.	2,247.
PHONES (SPEAKEASY)	1,616.	592.	1,024.
DELL LATITUDE E5500 (DIGITAL ARCHITECTS)	4,928.	1,643.	3,285.

CARPET (THE CARPET COMPANY)	6,884.	1,475.	5,409.
2 NOTTINGDALE SAND SHOWOOD ACCENT CHAIRS (REGENCY)	1,727.	370.	1,357.
5 YEAR MFS WARRANTY FOR CHAIRS (REGENCY)	210.	74.	136.
POSTURED DESK (FURNITURE MEDIC)	500.	125.	375.
IMAC 20""/2.66/SD (APPLE STORE)	1,374.	390.	984.
CANON PIXMA MP620 ALL-IN-ONE (APPLE STORE)	150.	43.	107.
MICROSOFT OFFICE MAC (APPLE STORE)	135.	64.	71.
APPLE FOR MAC (APPLE STORE)	169.	79.	90.
TRADITIONAL TWO DRAWER LATERAL FILE, NBF	973.	104.	869.
TRADITIONAL MAHOGANY TWO DRAWER LATERAL FILE, NBF	917.	98.	819.
FRAMES, TOTAL FRAMING FAIRFAX	225.	24.	201.
NETGEAR 16-PORT GB SWITCH, MICRO CENTER	241.	36.	205.
DELL OPTIPLEX 380SFF, DIGITAL ARCHITECTS	1,472.	49.	1,423.
SONY EBISFX LAPTOP, COSTCO	949.	63.	886.
DELL BATTERY FOR LOYOLA02 MACHINE, DIGITAL ARCHITECTS	235.	4.	231.
(2) 25" DEEP 4DR LETTER FILE, OFFICE DEPOT	357.	38.	319.
HVAC, KRAFFT A/C	18,745.	1,875.	16,870.
STACK FOLD, CHURCH4LESS	228.	14.	214.
TOTAL TO FM 990-PF, PART II, LN 14	970,515.	72,353.	898,162.

FORM 990-PF — PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS — STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ALBERT G. MCCARTHY IV 10627 WEST DRIVE FAIRFAX, VA 22030	SECRETARY/TRUSTEE 40.00	104,500.	4,180.	5,057.
DENISE M. HATTLER 29 TUPELO ROAD HILTON HEAD, SC 299285912	TREASURER/TRUSTEE 1.00	0.	0.	0.
DANIEL J. ALTOBELLO 6550 ROCK SPRING DRIVE #550 BETHESDA, MD 20817	TRUSTEE 1.00	0.	0.	0.
KATHLEEN D.H. CARR 6915 WILLOW STREET FALLS CHURCH, VA 22046	TRUSTEE 1.00	0.	0.	0.
ANN M. FARRELL 8 SHELDON, PATRICK'S HILL CORK CITY LAND	TRUSTEE 1.00	0.	0.	0.
ANDREA HATTLER-BRAMSON 4419 BROOKSIDE DRIVE ALEXANDRIA, VA 22312	PRESIDENT/TRUSTEE 1.00	0.	0.	0.
HILARY A. HATTLER P.O. BOX 36622, AVE. ROOSEVELT 383 SAN JUAN, PR 009366222	TRUSTEE 1.00	0.	0.	0.
JOHN N. MALYSKA MEYNER & LANDIS GATEWAY 1, STE 2500 NEWARK, NJ 071025311	VICE PRES/TRUSTEE 1.00	0.	0.	0.
THEODORE CARDINAL MCCARRICK 4900 LASALLE AVENUE HYATTSVILLE, MD 20782	TRUSTEE 1.00	0.	0.	0.
RAYMOND W. MERRITT, ESQ. WILLKIE FARR & GALLAGHER, 787 SEVENTH AVE NEW YORK, NY 100196099	TRUSTEE 1.00	0.	0.	0.

REV. WILLIAM J. BYRON, S.J. ST. JOSEPH'S UNIVERSITY 261 CITY AVENUE MARION STATION, PA 190661835	TRUSTEE 1.00		0.	0.	0.
AMY HATTLER-PAGE 7360 BENT GRASS DRIVE WINTER HAVEN, FL 33884	TRUSTEE 1.00		0.	0.	0.
REV. ALLEN P. NOVOTNY, S.J. 19 EYE STREET, NW WASHINGON, DC 20001	TRUSTEE 1.00		0.	0.	0.
WILLIAM J. FIORE, ESQ. MEYNER & LANDIS GATEWAY1, STE 2500 NEWARK, NJ 071025311	TRUSTEE 1.00		0.	0.	0.
DIANA HATTLER MCDONOUGH 1141 TIMBER LANE FRISCO AS 7503417	TRUSTEE 1.00		0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII			104,500.	4,180.	5,057.

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 15

ACTIVITY ONE

ASSISTANCE TO ROMAN CATHOLIC MISSIONARY ACTIVITIES, PRIMARILY IN DEVELOPING COUNTRIES. ASSISTING OVER 150 CATHOLIC-RELATED ORGANIZATIONS WORLDWIDE. TOTAL GRANTS = $867,490

	EXPENSES
TO FORM 990-PF, PART IX-A, LINE 1	1,273,067.

LOYOLA FOUNDATION
FYE 10/31/2010

PART IV - CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

SALE OF INVESTMENTS - CAPITAL GAINS/LOSSES

Description	Date Sold	Sale Price	Basis	Gain (Loss)
KANAWHA #7013564				
SEE SUNTRUST STATEMENT	VARIOUS	7,702,778 01	6,255,083.12	1,447,694.89
AIG Classact - Liquidation/Litigation Proceeds	12/14/09	199.85	-	199.85
MUTUAL FUNDS #7919644				
SEE SUNTRUST STATEMENT	VARIOUS	7,907,365.89	7,271,582.44	635,783.45
HEDGE FUND #7919746				
SEE SUNTRUST STATEMENT	VARIOUS	4,129,555.83	4,276,436.42	(146,880.59)
LIQUIDITY ACCOUNT #7918486				
RIDGEWOOD FD - ULTRA - SHORT BD #935	12/03/09	1,753,997.22	1,724,115.45	29,881.77
DEUTCHE BANK #652897				
SSGA FDS EMERGING MKTS FD	12/10/09	784,335 58	796,825 00	(12,489.42)
STATE BANK OF INDIA BOND	01/08/10	250,000 00	250,000.00	0.00
FIRST NATIONAL BANK BOND	01/15/10	250,000.00	250,000 00	0.00
FIRST NATIONAL BANK BOND	01/22/10	250,000.00	250,000.00	0.00
MIDLAND STATES BANK BOND	01/27/10	250,000.00	250,000.00	0.00
HC CAPITAL TRUST FIXED INCOME	06/01/10	1,000,000.00	988,547.23	11,452.77
HC CAPITAL TRUST EMERGING MKTS	06/09/10	32,000.00	37,000 58	(5,000.58)
HC CAPITAL TRUST INST SMALL CAP	06/09/10	12,000.00	13,691.44	(1,691.44)
HC CAPITAL TRUST INSTITURIONAL	06/09/10	112,000.00	131,525.91	(19,525.91)
HC CAPITAL TRUST INSTL GROWTH	06/09/10	79,000.00	89,106.30	(10,106.30)
HC CAPITAL TRUST INSTL VALUE	06/09/10	65,000.00	73,305.19	(8,305.19)
HC CAPITAL TRUST FIXED INCOME	06/09/10	220,000.00	214,505.21	5,494.79
HC CAPITAL TRUST FIXED INCOME	06/09/10	150,000.00	147,342.52	2,657.48
ATTALUS LONG-TERM EQUITY	08/06/10	2,025,063.32	2,250,000.00	(224,936.68)
LANX OFFSHORE PARTNERS	08/04/10	185,808.00	142,618.00	43,190.00
GRAND TOTAL		**27,159,103.70**	**25,411,684.81**	**1,747,418.89**
Capital Gain Disributions - Deutsche Bank Account	12/18/09			278.30
TOTAL CAPITAL GAINS (LOSSES)				**1,747,697.19**

SUNTRUST

SCHEDULE OF INVESTMENTS SOLD / MATURED / DISTRIBUTED

OYOLA FOUNDATION-KANAWHA(40)
CCOUNT NO. 7013564 11/01/09 THROUGH 06/30/10

DATE	PAR VALUE OR SHARES	DESCRIPTION	PROCEEDS	FEDERAL TAX COST	REALIZED GAIN/LOSS
		SALES			
2/08/09	3,900	ABBOTT LABS COM	211,335.56	103,991.61-	107,343.95
2/08/09	1,700	AFLAC INC COM	77,161.01	75,327.75-	1,833.26
2/08/09	1,175	AIR PROD & CHEMS INC COM	96,864.50	41,851.24-	55,013.26
2/08/09	3,250	ANADARKO PETE CORP COM	194,507.49	109,496.26-	85,011.23
2/08/09	1,875	APACHE CORP COM	177,839.17	94,609.61-	83,229.56
2/08/09	2,650	AT & T INC COM	72,793.62	102,197.51-	29,403.89-
2/08/09	5,025	AUTOMATIC DATA PROCESSING INC COM	216,772.92	174,041.37-	42,731.55
2/08/09	6,150	BB&T CORP COM	156,943.95	134,762.50-	22,181.45
2/08/09	2,775	BECTON DICKINSON & CO COM	214,390.98	185,045.22-	29,345.76
2/08/09	39	BERKSHIRE HATHAWAY INC DEL CL B COM	128,343.75	113,963.86-	14,379.89
2/08/09	2,175	BEST BUY INC COM	94,588.31	109,869.87-	15,281.56-
2/08/09	2,723	BP PLC SPONS ADR	156,759.07	119,754.54-	37,004.53
2/08/09	1,275	C R BARD INC COM	105,592.78	118,954.32-	13,361.54-
2/08/09	3,375	CHEVRON CORP COM	262,939.48	167,845.67-	95,093.81
2/08/09	7,975	CISCO SYS INC COM	189,640.61	183,424.15-	6,216.46

STATEMENT 16

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SunTrust

SCHEDULE OF INVESTMENTS SOLD / MATURED / DISTRIBUTED

YOLA FOUNDATION-KANAWHA(40)
COUNT NO. 7013564 11/01/09 THROUGH 06/30/10

DATE	PAR VALUE OR SHARES	DESCRIPTION	PROCEEDS	FEDERAL TAX COST	REALIZED GAIN/LOSS
/08/09	2,100	COCA-COLA CO COM	120,158.90	115,743.53-	4,415.37
/08/09	3,900	DOMINION RES INC VA NEW COM	147,455.20	127,048.34-	20,406.86
/08/09	2,675	ECOLAB INC COM	120,505.64	67,610.15-	52,895.49
/08/09	5,525	EMERSON ELEC CO COM	228,839.61	129,781.54-	99,058.07
/08/09	4,526	EXXON MOBIL CORP COM	339,169.71	138,471.43-	200,698.28
/08/09	7,900	GENERAL ELEC CO COM	126,001.75	151,441.08-	25,439.33-
/08/09	4,325	HEWLETT-PACKARD CO COM	211,530.30	116,086.86-	95,443.44
/08/09	3,925	ILLINOIS TOOL WKS INC COM	189,376.37	174,887.82-	14,488.55
/08/09	7,700	INTEL CORP COM	152,610.06	148,665.83-	3,944.23
/08/09	1,675	INTERNATIONAL BUSINESS MACHS COM	213,557.00	156,474.59-	57,082.41
/08/09	4,225	JOHNSON & JOHNSON COM	270,688.78	157,934.15-	112,754.63
/08/09	2,050	JP MORGAN CHASE & CO COM	84,765.31	77,664.76-	7,100.55
/08/09	1,650	KIMBERLY CLARK CORP COM	108,864.20	114,788.27-	5,924.07-
/08/09	8,325	LOWES COS INC COM	186,724.94	135,830.75-	50,894.19
/08/09	3,525	MCDONALDS CORP COM	218,262.38	197,677.71-	20,584.67
/08/09	3,100	MEDTRONIC INC COM	133,327.56	150,053.77-	16,726.21-

STATEMENT 16

SUNTRUST

SCHEDULE OF INVESTMENTS SOLD / MATURED / DISTRIBUTED

YOLA FOUNDATION-KANAWHA(40)
COUNT NO. 7013564 11/01/09 THROUGH 06/30/10

DATE	PAR VALUE OR SHARES	DESCRIPTION	PROCEEDS	FEDERAL TAX COST	REALIZED GAIN/LOSS
/08/09	8,350	MICROSOFT CORP COM	248,656.59	229,249.25-	19,407.34
/08/09	3,500	NORTHERN TR CORP COM	170,480.61	194,765.37-	24,284.76-
/08/09	5,975	ORACLE CORP COM	134,971.77	103,314.59-	31,657.18
/08/09	4,275	PEPSICO INC COM	268,078.35	145,374.92-	122,703.43
/08/09	5,350	PFIZER INC COM	99,453.93	166,563.37-	67,109.44-
/08/09	4,400	PROCTER & GAMBLE CO COM	275,036.92	161,469.47-	113,567.45
~~ARIOUS~~	~~7,800,979.83~~	~~RIDGEWORTH FD PRIME QLTY MMKT #500~~	~~7,800,979.83~~	~~7,800,979.83-~~	~~0.00~~
/08/09	1,900	SOUTHERN CO COM	62,850.38	66,414.68-	3,564.30-
/08/09	3,700	TARGET CORP COM	171,305.59	194,106.17-	22,800.58-
/08/09	3,925	UNITED TECHNOLOGIES CORP COM	263,792.46	178,928.66-	84,863.80
/08/09	3,325	US BANCORP COM NEW	77,138.01	112,137.38-	34,999.37-
/08/09	2,250	VERIZON COMMUNICATIONS COM	73,438.10	80,456.97-	7,018.87-
/08/09	4,300	WAL-MART STORES INC COM	233,870.98	165,851.11-	68,019.87
/08/09	9,223	WELLS FARGO & CO NEW COM	243,849.84	333,282.93-	89,433.09-
'/08/09	5	WELLS FARGO & CO SER DEPS PFD	0.49	0.00	0.49
'/08/09	2,225	3M CO COM	171,543.08	127,872.19-	43,670.89
		TOTAL SALES	~~15,503,757.84~~ 7,702,778.01	~~14,056,062.95-~~ 6,255,083.12	1,447,694.89

STATEMENT 16

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SUNTRUST

SCHEDULE OF INVESTMENTS SOLD / MATURED / DISTRIBUTED

OLA FOUNDATION-MUTUAL FUNDS(40)
OUNT NO. 7919644 11/01/09 THROUGH 06/30/10

ATE	PAR VALUE OR SHARES	DESCRIPTION	PROCEEDS	FEDERAL TAX COST	REALIZED GAIN/LOSS
		SALES			
03/09	187,958.189	LOOMIS SAYLES NATIXIS INVT GRD BD-Y	2,216,027.05	1,823,417.66-	392,609.39
08/09	757.562	LOOMIS SAYLES NATIXIS INVT GRD BD-Y	8,908.93	8,946.81-	37.88-
		TOTAL LOOMIS SAYLES NATIXIS INVT GRD BD-Y	2,224,935.98	1,832,364.47-	392,571.51
03/09	189,516.126	PIMCO FDS INVT GRADE CORP BD-I	2,147,217.71	1,833,479.07-	313,738.64
~~RIOUS~~	~~7,909,100.32~~	~~RIDGEWORTH FD PRIME QLTY MMKT #500~~	~~7,909,100.32~~	~~7,909,100.32-~~	~~0.00~~
03/09	346,929.558	WESTERN ASSET CORE PLUS BD-I	3,535,212.20	3,605,738.90-	70,526.70-
		TOTAL SALES	~~15,816,466.21~~	~~15,180,682.76-~~	635,783.45
		~~TOTAL INVESTMENTS SOLD / MATURED / DISTRIBUTED~~	~~15,816,466.21~~	~~15,180,682.76-~~	635,783.45
			7907365.89	7271582.44	

STATEMENT 16

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SUNTRUST

SCHEDULE OF INVESTMENTS SOLD / MATURED / DISTRIBUTED

OYOLA FOUNDATION-HEDGE FUNDS(40)
.CCOUNT NO. 7919746 — 11/01/09 THROUGH 07/31/10

DATE	PAR VALUE OR SHARES	DESCRIPTION	PROCEEDS	FEDERAL TAX COST	REALIZED GAIN/LOSS
		SALES			
11/29/10	74.974	ATTALUS LONG-SHORT EQTY OFFSHR B2-08	691,603.76	749,739.00-	58,135.24-
12/01/10	74.974-	ATTALUS LONG-SHORT EQTY OFFSHR B2-08	691,603.76-	749,739.00	58,135.24
12/01/10	75	ATTALUS LONG-SHORT EQTY OFFSHR B2-08	691,603.76	750,000.00-	58,396.24-
		TOTAL ATTALUS LONG-SHORT EQTY OFFSHR B2-08	691,603.76	750,000.00-	58,396.24-
2/21/09	4,125.55	COLLINS CAP LOW VOL PERF II SPC INVT	415,472.78	446,773.97-	31,301.19-
11/08/10	3,000	LANX OFFSHORE PARTNERS QP LTD-A0308	2,956,812.00	3,000,000.00-	43,188.00-
11/27/10	20,000	PERENNIAL REAL ESTATE FD LP	20,000.00	42,564.72-	22,564.72-
.1/16/09	7,812	PERMAL PRIVATE EQTY OPP III LP	7,812.00	6,449.13-	1,362.87
12/21/09	37,855.29	PERMAL PRIVATE EQTY OPP III LP	37,855.29	30,648.60-	7,206.69
		TOTAL PERMAL PRIVATE EQTY OPP III LP	45,667.29	37,097.73-	8,569.56
~~VARIOUS~~	~~5,177,719.82~~	~~RIDGEWORTH FD PRIME QLTY MMKT #500~~	~~5,177,719.82~~	~~5,177,719.82~~	~~0.00~~
		TOTAL SALES	~~9,387,275.65~~ 4,129,555.83	~~9,454,156.24~~ 4,276,436.42	146,880.59-

STATEMENT 16

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THE LOYOLA FOUNDATION, INC.
CONTRIBUTIONS (GRANTS)
FOR THE YEAR ENDED OCTOBER 31, 2010

DONEE	AMOUNT
Adelante Project	$ 1,000
AIDS Alive	1,000
Aiseiri Treatment Center, Ireland	10,000
Alianza por un PR sin Drogas Puerto Rico	8,750
All Saints' Academy, FL	19,000
American Cancer Society	1,000
American Legion Honor (voided prior year checks)	(1,000)
Apostolic Vicariate of Awasa, Ethiopia	10,000
Apostolic Vicariate of Beni, Bolivia	10,000
Archdiocese of Accra, Ghana	10,000
Archdiocese of Addis Ababa, Ethiopia	9,615
Archdiocese of Ayachuco o Huamanga, Peru	6,000
Archdiocese of Beira, Mozambique	7,700
Archdiocese of Bertoua, Cameroon	7,600
Archdiocese of Delhi, India	1,725
Archdiocese of Maraicaibo, Venezuela	3,000
Archdiocese of Palo, Philippines (refund of prior year overpayment)	(850)
Archdiocese of Vrhbasna/Sarajevo, Bosnia & Herzegovina	10,000
Archdiocese of Washington, DC/ Former Archbishop's Fund	20,000
Association of Peasants of Fondwa, Haiti	500
Benebikira Sisters Foundation Kigali, Rwanda	10,000
Boys and Girls Club	1,250
Bread for the World Institute	1,000
Caritas International Vatican City, Italy	5,000
Carmel of the Incarnation, NY	1,000
Carmelite Monastery, MD	1,000
Catholic Charities USA	500
Catholic Medical Mission Board Lusaka, Zambia	5,000
Catholic Urban Program	1,000
Center For Study of Church Management	1,000
Choate Rosemary Hall, CT	1,000
Community of Charity and Social Services Phan Thiet, Vietnam	10,000
Cygnet Foundation, NYC	20,000
Daughters of Charity IPS Beirut, Lebanon	10,000
Diocese of Boma, DRC	9,450
Diocese of Carabayllo, Peru	8,000
Diocese of Chiang Mai, Thailand	10,000
Diocese of Chingleput, India	5,000
Diocese of Chipata, Zambia	6,000
Diocese of Dibrugarh, India	6,750
Diocese of Dindigul, India	10,000
Diocese of Dodoma, Tanzania	4,100
Diocese of Eluru, India (refund of prior year overpayment)	(10,650)
Diocese of Faisalabad, Pakistan	7,450
Diocese of Goaso, Ghana	8,350
Diocese of Hoima, Uganda	8,670
Diocese of Huancavelica, Peru	9,800
Diocese of Ibarra, Ecuador	9,300
Subtotal	$ 295,010

THE LOYOLA FOUNDATION, INC.
CONTRIBUTIONS (GRANTS)
FOR THE YEAR ENDED OCTOBER 31, 2010

DONEE	AMOUNT
Subtotal from previous page	$ 295,010
Diocese of Jagdalpur, India	4,400
Diocese of Jamshedpur, India	1,825
Diocese of Kottar, India AMK	10,000
Diocese of kpalime, Togo	10,000
Diocese of Kyiv-Zytomyr, Ukraine	9,600
Diocese of Libano-Honda, Colombia	8,000
Diocese of Long Xuyen, Vietnam	10,000
Diocese of Malaybalay, Philippines	6,000
Diocese of Mansu, Niger	2,600
Diocese of Masaka, Uganda	7,425
Diocese of Mexicali, Mexico	10,000
Diocese of Mzuzu, Malawi	9,800
Diocese of Nha Trang, Vietnam	10,000
Diocese of Njombe, Tanzania	5,950
Diocese of Piracicaba, Brazil	10,000
Diocese of Rourkela, India	4,100
Diocese of Rulenge-Ngara, Tanzania	4,300
Diocese of Sagar, India	6,350
Diocese of Salem, India	4,100
Diocese of San Bernardo, Chile	10,000
Diocese of San Pedro de Macoris, Dominican Republic	8,000
Diocese of San Rafael, Argentina	8,675
Diocese of Singida, Tanzania	8,000
Diocese of Solwezi, Zambia	10,000
Diocese of Suchitepequez-Retalhuleu, Guatemala - Rev Hugo Reyes	10,030
Diocese of Sunyani, Ghana	7,125
Diocese of Tiruchirapalli, India	8,750
Diocese of Ujjain, India	10,000
Diocese of Vijayapuram, India	5,650
Diocese of Warangal, India	1,300
Down Syndrome Ireland	4,000
FADICA Washington DC	10,000
FADICA Washington DC	10,000
Fordham University, NYC	6,000
Georgetown Center for Liturgy, WDC	1,000
Georgetown University, WDC	2,500
Georgetown University GSP Program, WDC	15,000
Georgetown University Law Center	2,500
Gesu School	6,000
Glen Ridge Community Fund, NJ	750
Glen Ridge Community Pool, NJ	750
Glen Ridge Cultural Committee, NJ	500
Glen Ridge Educational Foundation, NJ	750
Glen Ridge Volunteer Ambulance Squad, NJ	500
Gonzaga College High School, WDC	20,000
Gonzaga College High School, WDC	10,000
Greater Newark Conservancy, NJ	1,000
Subtotal	$ 608,240

THE LOYOLA FOUNDATION, INC.
CONTRIBUTIONS (GRANTS)
FOR THE YEAR ENDED OCTOBER 31, 2010

DONEE	AMOUNT
Subtotal from previous page	$ 608,240
Gregorian Foundation	1,000
Hope for Haiti Les Cayes, Haiti	10,000
Holy Family Church, Ireland	3,000
Immaculate Conception R.C. Church, NJ	2,500
Jesuit Community at St Joseph's University, PA	8,000
Jesuit International Missions Ootacamund, India	10,000
Jesuit Mission (voided prior year check)	(1,000)
La Clinica Guadalupe, TX	1,000
Lake Wales Soccer Club	1,500
Liga Puertorriquena Contra el Cancer	5,000
Loyola University MD Evergreen Fund	5,000
Maryland Province Healthcare Fund	500
Maryland Province Healthcare Fund	1,000
Maryland Province, Society of Jesus - Bro. Joshy Kunnel	5,000
Marymount University, VA	10,000
Mepkin Abbey	1,000
Missionary Oblate Partnership Quetta, Pakistan	5,000
Montclair YMCA, NJ	1,250
Museo de Arte Ponce Gala, Puerto Rico	5,000
National Center for the Laity, IL	1,000
National Catholic Education Association Washington, DC	5,000
National Catholic Education Association Washington, DC	1,000
New York University Tisch School of the Arts	2,000
Ortley Beach Volunteer Abmulance	500
Outreach Asia, Inc. Vinh Long, Vietnam	10,000
Passionist Missionaries Port au Prince, Haiti	8,000
Reeves-Reed Arboretum, NJ	1,000
Renew Intl /Renacer Sonsonate, El Salvador	10,000
Rutgers University	5,000
Sacred Heart Scociety, St. Louis, MO	1,000
School Sisters of Notre Dame Jinotega, Nicaragua	10,000
School Sisters of Notre Dame Kisumu, Kenya	6,600
Salesians of St. John Bosco, NJ	250
Senior Care and Activity Center, NJ	250
Seton Hall Preparatory School, NJ	250
Seton Hall University, NJ	2,000
Sisters of Notre Dame, OH	2,500
SOARI, WDC	5,000
St. Ambrose Catholic School, VA	6,000
St Ambrose Catholic Church, VA	2,500
Sr. Ambrose (voided prior year check)	(1,000)
St. Cecilia Catholic Church, CA	200
St Coletta of Greater Washington, DC	4,000
St. Francis Catholic Church, TX	20,000
St James Catholic School, VA	2,500
St Lucy's Church, NJ	500
These Three Words (voided prior year check)	(500)
Subtotal	$ 788,540

THE LOYOLA FOUNDATION, INC.
CONTRIBUTIONS (GRANTS)
FOR THE YEAR ENDED OCTOBER 31, 2010

DONEE	AMOUNT
Subtotal from previous page	$ 788,540
St. Matthew's Catholic Church, FL	7,000
St. Peter's College, NJ/ William J. Mulcahy Scholarship	50,000
Summit Educational Foundation	1,000
United States Catholic Bishop's Conference - Africa Solidarity Fund	5,000
United Way of Greater Essex and West Hudson, NJ	250
Vatican Radio	5,000
Visiting Nurses Association of Cape Cod, MA	3,000
Volunteers in Medicine, SC	2,000
Watchung Educational Foundation, NJ	1,500
Watchung PTO, NJ	1,500
Winter Haven, FL Youth Football League	1,500
Women's Recovery Association, CA	200
Woodstock Theological Center	1,000
Total	$ 867,490

LOYOLA FOUNDATION, INC.

BY-LAWS

(As Adopted June 4, 1983
and
Amended June 9, 1984
and
Amended June 7, 1985
and
Amended December 7, 1985
and
Amended December 12, 2009)

ARTICLE I.

CREATION OF FOUNDATION

1.1 The creation of the Loyola Foundation (the "Foundation") brings to a realization the ambitions and desires of Mr. Albert G. McCarthy, Jr. and his family to utilize for the benefit of the public, and the members thereof, a part of the bounty which our form of government has enabled them to accumulate. Often it has come to them that meritorious charities deserving of better opportunities were not receiving the full measure of what should be afforded to them, and their hope is that by means of this Foundation, such situations as come to their attention will receive the full measure of what charity and benevolence should provide. (As adopted June 4, 1983).

ARTICLE II.

PURPOSE OF FOUNDATION

2.1 The purposes of the Foundation are broadly set forth in its Certificate of Incorporation. No purposes other than those so set forth shall be engaged in by the officers and Trustees of the Foundation excepting to the extent that the engaging in such purpose is merely an incident to the main purposes to be achieved. (As adopted June 4, 1983).

ARTICLE III.

BOARD OF TRUSTEES

3.1 Personnel

The Board of Trustees of the Foundation shall consist of not less than three (3) nor more than fifteen (15) members until such time as these By-Laws may be amended to provide otherwise. The Board shall be self-perpetuating in nature. (As Adopted June 4, 1984 and Amended December 12, 2009).

3.2 Terms of Office

Each Trustee shall serve an initial three-year term of office. Upon the completion of his three-year term, that Trustee may by vote of Trustees, himself excluded, be reappointed for a life term.

On the date of the adoption of these By-Laws, the following individuals are Trustees of the Foundation:

(1) Denise M. Hattler;

(2) Hilary A. Hattler;

(3) Daniel J. Altobello

(4) Andrea M. Hattler Bramson;

(5) Theodore E. Cardinal McCarrick;

(6) A. Gregory McCarthy, IV;

(7) Raymond W. Merritt;

(8) Kathleen D.H. Carr;

(9) Ann M. Farrell;

(10) John N. Malyska;

(11) Rev. William J. Byron, S.J.;

(12) Amy Hattler Page;

(13) Rev. Allen P. Novotny, S.J.;

(14) Diana Hattler McDonough;

(15) William J. Fiore

All of the above Trustees have been appointed for life. (As Adopted June 4, 1983 and Amended December 12, 2009).

3.3 Appointment of Successor Trustees in the Event of Resignation or Death

In the event of the resignation or death of a Trustee, the remaining members of the Board by vote may select and appoint a successor to that Trustee. The term of such successor Trustee shall be governed by Article 3.2 of those By-Laws. (As Adopted June 4, 1983).

3.4 Appointment of Successor Trustees in the Event of Disability

A majority of the Board shall have the right to declare vacant the office held by any Trustee who becomes so physically or mentally disabled in the opinion of the majority as to no longer be able to perform the duties of the office and to appoint a successor Trustee under such circumstances. The term of such successor Trustee shall be governed by Article 3.2 of these By-Laws. (As Adopted June 4, 1983).

3.5 When Less than 3 Trustees Remain

Should it ever occur that for whatever reason there should be less than three Trustees capable of acting on the Foundation's behalf, such remaining trustee or Trustees immediately shall select and appoint sufficient additional Trustees to act, all to the end that there always shall be not less than three (3) Trustees capable of acting on the Foundation's behalf. (As Adopted June 4, 1983).

3.6 Compensation

All Trustees shall serve without compensation. This prohibition shall not apply to any Trustee serving in the capacity of Executive Director (As Adopted June 4, 1983 and Amended December 12, 2009).

3.7 Employment of Agents, Etc.

The Trustees shall have the power and authority to employ such agents and counsel in the furtherance of the objects and purposes of the Foundation as a majority of the Trustees shall agree upon. The compensation and expenses of such agents and counsel shall be a proper charge against the assets of the Foundation. (As Adopted June 4, 1983).

3.8 Expenses

Any expenses incurred by the Trustees in the performance of their duties as such Trustees in the furtherance of the objects and purposes of the Foundation shall be a proper charge against the assets of the Foundation. (As Adopted June 4, 1983).

3.9 Delegation of Authority

The Trustees may delegate to any one of their number the authority to sign any documents on their behalf and to perform purely ministerial acts. As between the Trustees, however, no Trustee to whom such authority is delegated shall perform any act involving the exercise of discretion without first obtaining the concurrence of a majority of the Board, including himself n the majority, even though he alone may sign any documents required by third parties. (As Adopted June 4, 1983).

3.10 Disbursement of Funds

Subject to the restriction contained in Article 5.4 herein, the funds of the Foundation normally are to be disbursed by its Treasurer or Executive Director. However, any two Trustees shall have the authority to sign checks, drafts and notes whenever the board deems the same necessary, advisable or proper. (As Adopted June 4, 1983 and Amended December 12, 2009).

3.11 Accountings and Reports

The Trustees shall make such accounts and reports to Governmental authorities as is or becomes necessary under any Law applying to organizations of this character.

The Trustees also shall make such reports to any donors to the Foundation as may be agreed upon between a majority of the Trustees and the donor at the time the gift is made. (As Adopted June 4, 1983).

3.12 Designation of Appointment of Committees

The Board of Trustees, by resolution adopted by a majority of the Trustees in office, may designate and appoint 1 or more committees, each of which shall consist of 2 or more Trustees, which committees, to the extent provided in said resolution shall have and exercise the authority of the Board of Trustees in the management of the Foundation. Other committees not having and exercising the authority of the Board of Trustees in the management of the Foundation may be designated and appointed by a vote of the Trustees. The designation and appointment of any such committee and the delegation thereto of authority shall not operate to relieve the Board of Trustees, or any individual Trustee, of any responsibility imposed upon it or him by law. (As Adopted June 4, 1983).

3.13 Liability

No Trustee shall be subject to liability for anything which may occur in the performance of his or her duties, excepting that each Trustee shall be fully responsible for his or her gross negligence, willful misconduct, willful breach of this trust, or fraud. No Trustee shall be liable for the acts of any other Trustee. (As Adopted June 4, 1983).

3.14 Bond

No Trustee shall have to give bond for the faithful performance of his or her duties hereunder unless a majority of the Board shall so require. In the even of such a requirement, the expenses of the bond shall be a proper charge against the assets of the Foundation. (As Adopted June 4, 1983).

3.15 Certification as to Personnel or Signatures

A statement signed by any officer of the Foundation certifying the names or signatures, either or both, of the persons who at the date thereof are the Trustees of this Foundation shall be conclusive evidence for all purposes that such persons are the Trustees of this Foundation at the time of such certification and that the signatures appearing are their authentic signatures. (As Adopted June 4, 1983).

ARTICLE IV.

MEETINGS OF BOARD

4.1 Frequency of meetings of Trustees

The Board shall meet at least once annually, at a time and place to be determined by vote of the Board. At this annual meeting, among other business, the board shall elect by vote of the majority of Trustees the officers for the following year. (As Adopted June 4, 1983 and Amended December 12, 2009).

Except for such annual meeting, the Board need not call or hold meetings to make any decision or to take any action. In the absence of a formal meeting of the Board, any Trustee policy decision may be made by a written document signed by a two-thirds (2/3) majority of the Board.

Any or all Trustees may participate in a meeting of the Board of trustees or a committee of the Board by means of conference telephone of by any means of communication by which all persons participating in the meeting are able to hear one another, and such participation shall constitute presence in person at the meeting. (As Adopted June 4, 1983 and Amended December 12, 2009).

4.2 Place of Meeting

All meetings of the Trustees shall be held at the principal offices of the Foundation, or at such other place as shall be stated in the notice of the meeting or in a duly executed waiver of notice thereof. (As Adopted June 4, 1983).

4.3 Notice of Meeting

Written notice of the annual meeting shall be mailed to each Trustee at least ten (10) days prior to the meeting. (As Adopted June 4, 1983).

4.4 Special Meetings

Special meetings of the Trustees for any purpose or purposes may be called at any time by the President or by any four Trustees by a written notice. Such notice shall state the time, place and object of the meeting, shall be mailed to each Trustee at least five (5) days before such meeting. (As Adopted June 4, 1983).

4.5 Waiver

Whenever the vote of Trustee at a meeting thereof is required or permitted to be taken in connection with any corporate action by any provisions of any pertinent statutes, the certificate of incorporation or of these By-Laws, the meeting and vote of the Trustees may be dispensed with, if two-thirds (2/3) of all the Trustees who would have been entitled to vote upon the action if such meeting were held, shall consent in writing to such corporate action being taken. (As Adopted June 4, 1983 and Amended December 12, 2009).

4.6 Quorum

Unless otherwise specifically provided in these By-Laws, eight Trustees present and voting in person at a duly called meeting shall constitute a quorum. The fact that a Trustee may abstain or may be disqualified from voting on an issue shall not prevent such abstaining or disqualified Trustee from being counted in the determination of a quorum. (As Adopted June 4, 1983, Amended June 9, 1984 and Amended December 12, 2009).

4.7 Vote Needed to Carry

Unless otherwise specifically provided in these By-Laws, a majority of a quorum is sufficient to carry any matter before the Board of Trustees. The number of Trustees actually voting may be less than a quorum, so long as the number of Trustees at a meeting constitutes oa quorum. (As Adopted June 4, 1983 and Amended June 9, 1984).

ARTICLE V.

OFFICERS

5.1 Titles

The officers of the Foundation shall consist of a President, a Vice President, a Secretary, a Treasurer and an Executive Director. In its discretion, the Trustees also may choose additional Vice Presidents and/or assistant Secretaries and one or more assistant Treasurers. (As Adopted June 4, 1983 and Amended June 7, 1985).

5.2 Election and Tenure in Office

Election of officers shall be held at the annual meeting. Each officer shall remain in office until his successor has been elected. Candidates for office, whether at the annual meeting or to fill vacancies, shall be elected by a majority vote of the Trustees present and voting. (As Adopted June 4, 1983).

5.3 Compensation

Any officer not a Trustee shall receive such compensation as may be mutually agreed upon by the officer and majority of the Trustees. (As Adopted June 4, 1983).

5.4 Powers and Duties

Each of the officers shall have such powers and duties as generally and customarily are associated with the office which he or she respectively holds, and such other powers and duties as may be delegated to them from time to time in a writing signed by a majority of the Trustees.

No officer as such officer shall have the right to commit, disburse, pledge, mortgage or otherwise dispose of any funds or assets of the Foundation unless upon the specific written direction of a majority of the Trustees, excepting that the President or Vice President, Treasurer or Secretary shall have the power to sign checks and otherwise disburse Foundation funds for Foundation purposes or expenses without such specific written direction when the amount involved does not exceed Fifteen Thousand ($15,000.00) Dollars. (As Adopted June 4, 1983 and Amended December 7, 1985).

ARTICLE VI.
MISCELLANEOUS

6.1 Loans, Etc.

A majority of the Trustees shall have the power to negotiate such loans to be made to or by the Foundation, whether secured or unsecured, as they shall deem necessary or advisable in the furtherance of the objects and purposes of the Foundation. Should security be given for the loan, the same shall consist of any and all assets of the Foundation as approved by a majority of the Trustees.

Any documents evidencing a loan, and the security for the same, shall be valid if signed by the President or one of the Vice Presidents, or by the Treasurer or the Assistant Treasurer, and countersigned by the Secretary. (As Adopted June 4, 1983).

6.2 Deposit of Assets

A majority of the Trustees may take such arrangements for the safe keeping of the assets of the Foundation as they shall deem necessary, proper or advisable, including the selection of a bank to act as custodian. Should a bank be selected to act as custodian, the bank may be authorized to hold title to the asset in its custody, whether in its name or in the name of its nominee, and either with or without disclosing its custodianship. (As Adopted June 4, 1983).

6.4 Investments

A majority of the Trustees shall direct all investments and uses of the assets of the Foundation and their powers with reference to such investments shall not be limited as to (i) the character or class of investments which may be made; (ii) the amount of any particular investment or class of investment; (iii) the time of retention of any investment; or (iv) such investments as would be considered legal or proper for a Trustee.

The investment and reinvestment of the Foundation's assets may be made in common and preferred stocks, bonds, debentures, notes, loans, other obligations of or evidences of interest in corporations or in unincorporated associations, trusts, investment trusts or investment companies, and Governmental and public securities, loans to individuals, and any securities of these or other kind.

While awaiting investment or reinvestment, the trust property may be retained in the form of commercial bank deposits or otherwise, and any trust asset may be retained or invested to the extent the Trustees shall deem it appropriate in view of the probable cash requirements of the Foundation, or the economic conditions at the time obtained. In short, the Trustees shall have all the powers with respect to investment, limited only to the extent necessary in order to retain the character and qualification of the Foundation under Section 501(c)(3) of the Internal Revenue Code, and any section of said Code which may be enacted in lieu thereof or which may be amendatory of said section 501(c)(3) or its substitute. (As Adopted June 4, 1983).

6.5 Sale, Lease or Exchange of Assets, Etc.

A majority of the Trustees shall have the power to sell, lease, or exchange any personal or real property forming the assets of the Foundation at public auction or by private contract for such consideration and upon such terms as to credit or otherwise, and to make such contracts and enter into such undertakings relating to the assets of the Foundation as said majority shall deem advisable, necessary or proper. Any deeds, assignments, transfers, leases, contracts, releases and other instruments relating to trust property shall be signed as provided for in these By-Laws. (As Adopted June 4, 1983).

6.6 Dissolution of Foundation

Should the Foundation be dissolved for whatever reason, any assets of the Foundation remaining under the control of the Trustees at the time of dissolution shall be disbursed forthwith in furtherance of any purpose for which this Foundation has been constituted. (As Adopted June 4, 1983).

6.7 Appointment of Committees

In its discretion, a majority of the Trustees shall have the right and power to appoint such committees in the furtherance of the objects and purposes of the Foundation. The members of such committees may be chosen regardless of the fact that they may or may not be an officer or Trustee of the Foundation. Such committee or committees shall possess the powers, duties and discretion as may be vested in them by a majority of the Trustees. (As Adopted June 4, 1983).

6.8 Amendment of By-Laws

These By-Laws may be amended at any time and from time to time by the written authority of a majority of the Trustees but no amendment, however, shall be valid if the same provides for the use of the assets of the Foundation other than for the objects and purposes of the Foundation as set forth in its Articles of Incorporation or in violation of any pertinent statutes. (As Adopted June 4, 1983).

6.9 Determination of a "Majority of Trustees" or "Majority of Trustees in Office" in the Event Certain Trustees are Disqualified from Voting

In the event any Trustee abstains or is disqualified from voting on any issue, then the phrase "majority of Trustees" and the phrase "majority of Trustees in office" shall mean a majority of the Trustees actually voting. (As Adopted June 9, 1984).

RECENT LOYOLA FOUNDATION GRANTS

HOLY SPIRIT PARISH
Maggotty, Jamaica
West Indies, Diocese
of Mandeville
$10,000.00

BULA SCHOOL
Bula-Camerines
Sur Philippines;
Archdiocese of Caceres
$11,350.00

MUTHUGUE OUTSTATION CHURCH
Kiwezi, Kenya; Diocese of
Machackos $11,990.00

COLEGIO PARROQUIAL PRIVIDO MIXTO
Guatemala City, Guatemala;
Diocese of Huehuetenango.
$8,750 00

THANH GIA COMMUNITY SCHOOL
Xuan Dinh, Viet Nam;
Diocese of Xuan Loc.
$6,525 00

QUEEN OF NIGERIA CONVENT
Garki, Nigeria;
Archdiocese of Abuja
$14,030.00

ROHINI TEA GARDEN
Garidgura, India;
Diocese of Bongaigaon.
$9,925.00

INSTITUTO PROMOCION Y EDUCACION POPULAR
Chimbote, Peru; Diocese
of Chimbote. $3,900 00

FATIMA HOSPITAL
Agra, India; Archdiocese
of Agra. $12,115.00

THE LOYOLA FOUNDATION

est. 1957

Established in 1957, The Loyola Foundation is dedicated to encouraging overseas Catholic Missionary activities. The Foundation awards small assistance grants for capital projects in all areas of the world, with a particular emphasis on developing countries.

In 1957, Albert G. McCarthy, Jr., his wife Kathleen and their children, A. G. McCarthy III and Kathleen Denise Hattler, established a private charitable foundation dedicated to the missionary spirit of the Catholic Church.

Since that time, the Loyola Foundation has donated over forty million dollars to approximately five thousand recipients worldwide. These grants have funded purchases of vehicles, equipment, computers and other educational materials. In addition, the Foundation has assisted with the construction of wells, solar power facilities, schools, convents, churches and community halls.

By helping Overseas Roman Catholic Missionary Activities, the Foundation endeavors to foster the social and evangelical work of Catholicism outside of the continental United States

The goals of the Loyola Foundation remain international. In this it differs from most other United States foundations which were established for the primary purpose of assisting American charities.

The Foundation gives priority to requests which are self-sustaining upon completion and which demonstrate self help and local support. For large projects in excess of $50,000, applications are not accepted until at least 75% of the total funds needed have been secured.

The Foundation does not accept requests for operating budgets, scholarships, tuition, endowments, or any sort of continuing subsidies. In addition, no grants are made for emergencies or to individuals.

The average grant is $10,000. Applications should be submitted with the attached form, which must be completely filled out. A written endorsement of the project by the Ordinary of the area where the project is located must be submitted with the application.

Applications to the Foundation are considered in June and December of each year and requests should be submitted no later than April 30 and October 31 for consideration at those meetings. Due to the high volume of applications, those received towards the deadline dates might possibly be postponed until the next funding cycle. If the application is a matching-grant type, documented data regarding other sources of support must be submitted with the application If the grant is approved, payment of the grant is withheld until the receipt of documentation that the matching funds have been acquired Please note that matching grants are only held for a period of two years from the date of their initial approval.

Send all applications to·

A. Gregory McCarthy IV
Executive Director
The Loyola Foundation, Inc.
10335 Democracy Lane, Ste. 202
Fairfax, VA 22030

THE LOYOLA FOUNDATION

est 1957

APPLICATION FORM

REQUEST NUMBER: ______________________

A. NAME AND ADDRESS of tax exempt organization submitting application

____

____

____

on behalf of· ______________________

____

____

____

B. CONTACT PERSON AND TITLE

Name ______________________

Email: ______________________

C. NAME AND ADDRESS of Ordinary of project's Diocese. (approval letter, with affixed seal, must be attached)

____

____

1. **FINANCIAL REQUEST**

Amount requested in U.S funds $ ______________________ and local currency. ______________________

Diocesan Bank account name and number ______________________ SWIFT CODE ______________________

2. **PURPOSE FOR REQUEST**

Specific Purpose for which funds are being sought (vehicle, construction, etc)

____

____

____

____

3. **INTRODUCTION**

Give brief description of the organization seeking funds (attach additional material if necessary)

____

____

____

____

4. **REGIONAL SUMMARY**

Give brief outline of economic and geographic condition of area Include a map of project's location.

____

____

____

____

5. PROBLEMS & OBJECTIVES

Briefly (A) describe the basic problem or need and (B) identify what you want to accomplish

6. TIMING

What is the current status of the project . how long will it take to finish . are there later stages?

7. COST & FINANCING

(Vehicle applications omit this section and complete section 8.) What is total cost of project? Give a breakdown of the costs What funds have already been obtained? List sources and amounts, include other foundations How much has been raised locally or from your own constituency? How will the balance be raised? When will project become self-supporting?

8. VEHICLE APPLICATION

List the number of vehicles in use in the project List the number of religious using these vehicles List the type of vehicles, date of purchase and where funds secured for purchase (Attach a pro forma statement from a local dealership quoting the cost of the vehicle desired)