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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning NOV 1, 2009, and ending OCT 31, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation CULVER'S V.I.P. FOUNDATION, INC.		A Employer identification number 39-2042139
	Number and street (or P O box number if mail is not delivered to street address) 1240 WATER STREET		B Telephone number 608-643-7980
	City or town, state, and ZIP code PRAIRIE DU SAC, WI 53578		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,593,350. (Part I, column (d) must be on cash basis.)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	461,534.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	22,767.	22,767.		STATEMENT 1
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-786.			STATEMENT 2
b	Gross sales price for all assets on line 6a	130,265.			
7	Capital gain net income (from Part IV, line 2)	0.			
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	61,110.	0.	61,110.	STATEMENT 3
12	Total. Add lines 1 through 11	544,625.	22,767.	61,110.	
13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications	1,432.	0.	0.	0.
23	Other expenses STMT 4	53,538.	0.	30,369.	0.
24	Total operating and administrative expenses. Add lines 13 through 23	54,970.	0.	30,369.	0.
25	Contributions, gifts, grants paid	347,730.			362,730.
26	Total expenses and disbursements. Add lines 24 and 25	402,700.	0.	30,369.	362,730.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	141,925.			
b	Net investment income (if negative, enter -0-)		22,767.		
c	Adjusted net income (if negative, enter -0-)			30,741.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	4,161.	23,470.	23,470.
	2	Savings and temporary cash investments	695,243.	807,850.	807,850.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶	18,913.		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 5	335,909.	365,549.	365,549.
	c	Investments - corporate bonds STMT 6	332,518.	396,481.	396,481.
Liabilities	11	Investments - land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers)	1,386,744.	1,593,350.	1,593,350.
	17	Accounts payable and accrued expenses		1,033.	
	18	Grants payable	20,000.	5,000.	
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	20,000.	6,033.	
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	208,011.	275,963.	
	25	Temporarily restricted	815,970.	908,142.	
	26	Permanently restricted	342,763.	403,212.	
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances	1,366,744.	1,587,317.	
	31	Total liabilities and net assets/fund balances	1,386,744.	1,593,350.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,366,744.
2	Enter amount from Part I, line 27a	2	141,925.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON SECURITIES	3	78,648.
4	Add lines 1, 2, and 3	4	1,587,317.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,587,317.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b NONE			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	318,475.	589,891.	.539888
2007	372,438.	620,784.	.599948
2006	311,160.	560,540.	.555108
2005	279,663.	513,039.	.545111
2004	228,522.	432,113.	.528848

2 Total of line 1, column (d)	2	2.768903
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.553781
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	709,095.
5 Multiply line 4 by line 3	5	392,683.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	228.
7 Add lines 5 and 6	7	392,911.
8 Enter qualifying distributions from Part XII, line 4	8	362,730.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	455.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	455.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	455.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	90.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	90.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	365.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>WI</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.CULVERSVIPFOUNDATION.COM	13	X	
14	The books are in care of ► JOSEPH KOSS Telephone no. ► (608) 643-7980 Located at ► PRAIRIE DU SAC, WI ZIP+4 ► 53578			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEOLA CULVER 540 WATER STREET PRAIRIE DU SAC, WI 53578	PRES., TREAS.	& DIRECTOR		
CRAIG CULVER 540 WATER STREET PRAIRIE DU SAC, WI 53578	V-PRES., SECR.	& DIRECTOR		
JOSEPH KOSS 540 WATER STREET PRAIRIE DU SAC, WI 53578	DIRECTOR			

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services.** If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SCHOLARSHIPS, AWARDED TO 225 STUDENTS AT VARIOUS INSTITUTIONS	250,000.
2 GRANTS TO VARIOUS LOCAL ORGANIZATIONS	97,730.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	705,198.
b	Average of monthly cash balances	1b	8,897.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	714,095.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	714,095.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) STMT 7	4	5,000.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	709,095.
6	Minimum investment return. Enter 5% of line 5	6	35,455.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	35,455.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	455.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	455.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	35,000.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	35,000.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	35,000.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	362,730.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	362,730.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	362,730.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				35,000.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	207,173.			
b From 2005	254,701.			
c From 2006	284,104.			
d From 2007	342,371.			
e From 2008	289,404.			
f Total of lines 3a through e	1,377,753.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	362,730.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				35,000.
e Remaining amount distributed out of corpus	327,730.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,705,483.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	207,173.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,498,310.			
10 Analysis of line 9:				
a Excess from 2005	254,701.			
b Excess from 2006	284,104.			
c Excess from 2007	342,371.			
d Excess from 2008	289,404.			
e Excess from 2009	327,730.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

Part XV	Supplementary Information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year GRANTS TO LOCAL ORGANIZATIONS SCHOLARSHIP AWARDS (SEE ATTACHED LIST OF RECIPIENTS)				112,730. 250,000.
Total			► 3a	362,730.
b Approved for future payment GRANTS TO LOCAL ORGANIZATIONS				5,000.
Total			► 3b	5,000.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

CULVER'S V.I.P. FOUNDATION, INC.

39-2042139

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

CULVER'S V.I.P. FOUNDATION, INC.

39-2042139

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BAKER TILLY VIRCHOW KRAUSE PO BOX 7398 MADISON, WI 53707	\$ 5,775.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	CLASSIC MIX PARTNERS 617 SOUTH COMMERCIAL STREET NEENAH, WI 54957	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	FIELDALE FARMS CORPORATION PO BOX 558 BALDWIN, GA 30511	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	GOLDEN COUNTY FOODS 300 MOORE ROAD PLOVER, WI 54467	\$ 49,209.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	GORDON FOOD SERVICE 333 50TH ST. SW PO BOX 1787 GRAND RAPIDS, MI 49501	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	MASTERSON 4023 W. NATIONAL AVE. PO BOX 691 MILWAUKEE, WI 53215	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

CULVER'S V.I.P. FOUNDATION, INC.

39-2042139

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	PEPSI 555 W. MONROE ST. SUITE 04-08 CHICAGO, IL 60661	\$ 63,897.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	WW JOHNSON MEAT 1929 EAST 24TH STREET MINNEAPOLIS, MN 55404	\$ 60,449.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	ECOLAB 370 N. WABASHA STREET ST. PAUL, MN 55102	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

CULVER'S V.I.P. FOUNDATION, INC.

Part II Noncash Property (see instructions)[illegible]

Name of organization

Employer identification number

CULVER'S V.I.P. FOUNDATION, INC.

39-2042139

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	22,767.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	22,767.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 2

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
SALE OF SECURITIES		PURCHASED	VARIOUS	VARIOUS	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
130,265.	131,051.	0.	0.	-786.	
NET GAIN OR LOSS FROM SALE OF ASSETS					-786.
CAPITAL GAINS DIVIDENDS FROM PART IV					0.
TOTAL TO FORM 990-PF, PART I, LINE 6A					-786.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	61,110.	0.	61,110.
TOTAL TO FORM 990-PF, PART I, LINE 11	61,110.	0.	61,110.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM EXPENSES	3,482.	0.	0.	0.
POSTAGE	1,199.	0.	0.	0.
SPECIAL EVENTS EXPENSE	30,369.	0.	30,369.	0.
BANK/ACCOUNTING EXPENSE	18,488.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	53,538.	0.	30,369.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN BONDS	365,549.	365,549.
TOTAL TO FORM 990-PF, PART II, LINE 10B	365,549.	365,549.

FORM 990-PF	CORPORATE BONDS	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN STOCK	396,481.	396,481.
TOTAL TO FORM 990-PF, PART II, LINE 10C	396,481.	396,481.

FORM 990-PF CASH DEEMED CHARITABLE EXPLANATION STATEMENT STATEMENT 7
PART X, LINE 4

HELD FOR SCHOLARSHIPS AND GRANTS AWARDED IN FISCAL YEAR END OCTOBER
2010 TO BE PAID IN FISCAL YEAR END OCTOBER 2011.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 8

NAME OF MANAGER

LEOLA CULVER

CRAIG CULVER

CULVER'S V.I.P. FOUNDATION

FISCAL YEAR 2009-2010 SCHOLARSHIPS

First Name	Last Name	Amount
Keshia	Anderson	1000
Adam	Anderson	2000
Hannah	Anderson	1500
Shawna	Baar	1000
Kary	Babb	1000
Shaun	Ballard	1000
Amanda	Baratta	1000
Brad	Barber	1000
Josephine	Barlament	1000
Lisa	Barnes	1000
Tucker	Bartholomew	1000
Madeline	Baum	1500
Emily	Beach	1000
Alexis	Begrowicz	1000
Aaron	Bellis	1000
Ryan	Biankowski	1000
Kamaria	Blaney	2000
Heather	Breunig	1000
Breanna	Brewer	1000
Chris	Briant	1500
Shane	Brown	2000
Gehrig	Brown	1000
Ashlee	Brownfield	1000
Stephanie	Bucher	1000
Katherine	Burg	1000
Melissa	Burke	1000
Emilia	Burns	1000
Stephanie	Busch	1000
Bryan	Butel	1000
Claire	Carron	1000
Alex	Carson	1000
Maria	Cesario	1000
Jordan	Clarksen	1000
Megan	Coley	1000
Devan	Conley	1000
Rebecca	David	1000
Michael	Derrick	1000
Michael	DeSteffen	1000
Anthony	Diaz	1000
David	Diebels	1000
Hana	Dillon	1000
Rachel	Dionne	1000
Darren	Dougherty	1000
Emily	Drake	1500
Evan	Duchow	1000
Leon	Dwyer	1000
Emily	Ellsworth	1000

Dean	Filtz	1000
Kaylie	Fisher	1000
Sheri	Fitzsimmons	1500
Brett	Foster	1000
McKenzie	Frey	1000
Juli	Froehlig	1000
Brittany	Gagas	1000
Michael	Galla	1000
Erika	Gaustad	1000
Taylor	Gilmer	1000
Mary	Gilmore	1000
Danielle	Giloth	1000
Matthew	Gingerich	1000
Ashley	Goettl	1000
Katelyn	Goettl	2000
Kellie	Goggins	1000
Josie	Golla	1000
Alexander	Gooding	1000
Nathan	Graff	1000
Brittney	Greitman	1000
Katelynn	Griffin	1000
Chelsea	Hadrits	1000
Heather	Halseth	1000
Julie	Hantschel	1000
William	Harper	1000
Brittany	Hayes	1000
Jake	Hegge	1000
Katharine	Helfond	1000
Kara	Holmes	1000
Alicia	Hooker	1000
Ian	Howard	1000
Ashley	Howell	1000
Jenna	Hubrich	1000
Rachel	Jackson	1000
Elizabeth	Jacobs	1000
Evan	Jarzynski	1000
Kristin	Jefcik	1000
Mary	Johnson	2000
Brianna	Johnson	1000
Chelsea	Jones	1500
Steven	Jones	1000
Emily	Jorgenson	1000
Danielle	Jufer	1000
Melissa	Kahl	1000
Kelsey	Keiser	1000
Katharine	Kierski	1000
Dianne	Kilgas	1000
Aubrey	King	1000
Marc	Kliesner	1000
Erica	Koger	1000

Amelia	Kolts	1000
Nicholas	Krutza	2000
Zachary	Lamers	1000
Jacqueline	Landon	1000
Theresa	Laughlin	1000
Isaac	Lee	1000
Gee	Lee	1000
Kyle	Lesniewski	1000
Casey	Liveris	1000
Alicia	Loos	1000
Brett	Losen	1000
Sarah	Lyness	1000
Anita	Majlish	1000
Gabrielle	Manteufel	1000
Justin	Marifke	1000
Jeff	Martin	1000
Martha	Mayhew	1000
Sheila	McBain	1000
Natasha	Mehlum	1000
Kelleen	Miller	1000
Cody	Moore	1000
Jose	Mora Gonzalez	1000
Michael	Morris	1000
Julia	Morris	1000
Abby	Mowry	1000
Janessa	Muchow	1000
Kaitlyn	Multhauf	1500
Alexander	Murkve	1000
Ryan	Nelson	1000
Eric	Niemi	1000
Joshua	Nigl	1000
Daniel	Noonan	1000
Kyle	Notermann	1000
Kathryn	Oppold	1000
Christina	Opseth	1000
Kylie	Pace	1000
Allan	Parker	1000
Cory	Parsons	1000
Ryan	Pease	1000
Alina	Perez	2000
Jamie	Peterson	1000
Troy	Phegley	1000
Trever	Plant	2000
Nicole	Polahar	1000
Nichole	Polster	1000
zach	price	1000
Jessica	Purath	1000
Taylor	Purnsley	1000
Katie	Pynenberg	2000
Lucas	Rappert	1500

Julie	Rath	1500
Katherine	Rath	2000
Amanda	Reed	1000
Daisy	Rodriguez	1000
Lindsay	Romaniw	1000
Kara	Romstadt	2000
Maxim	Ronnau	1000
Kevin	Roth	1000
Janelle	Rothrock	1000
Krista	Rougeux	2000
Molly	Rupp	1500
Michael	Sabo	1000
Jennifer	Santas	1000
Brendon	Sargent	1000
Daniel	Sasek	1000
Brandon	Saxton	1000
Jessica	Schmidly	1000
Tyler	Schmidt	1000
Kelsey	Schmidt	1000
Drew	Schmidt	1000
Michael	Schneider	1000
Julia	Schneider	1500
Tricia	Schneider	1000
Luke	Schneider	1000
Amanda	Schroeder	1000
Rachelle	Schubel	1000
Philip	Schuldt	2000
Alayna	Schurr	1000
Alison	Sciame	1000
Luke	Scorcio	2000
Anysia	Secord	1000
Anne	Shapiro	2000
Steven	Shor	1000
Eric	Sippel	1000
Lauren	Skaife	1000
Kelsey	Smith	1000
Breanna	Smith	1000
Jessica	Sommers	1500
Allison	Spelde	1000
Kayla	Sperbeck	1500
Ethan	Sproul	1000
Daniel	Stawicki	1500
Joseph	Stawicki	2000
Lillian	Stelpflug	1000
Brandon	Stiefel	1000
Cassandra	Stoddard	1000
Anthony	Stoffer	1000
Nicholas	Studnicka	1000
Matthew	Stuligross	1000
Jennifer	Swalboski	1500

Peter	Thoma	1000
Brian	Thomas	1000
Lowell	Thompson	2000
Ashley	Tisdell	1000
Janae	Traxinger	1000
Brendon	Trebelhorn	1000
Samantha	Triantafelo	1000
Kevin	Utz	1000
Joseph	Van't Hof	1000
Cathryn	Vernon	1000
Michayla	Wald	1000
Elise	Watson	1000
Emily	Weismann	1000
Nicole	Welte	1000
Zoey	Wetzel	1000
Allison	Wilcox	1000
Alex	Witcpalek	1000
Erin	Witters	1000
Kelly	Wixted	1500
Holly	Woodward	1000
Michael	Woodworth	1000
Gabrielle	Wroblewski	1000
MaiMoua	Xiong	1000
David	Yoblonski	1000
Brooke	Zank	1000
Ryan	Zeoli	1000
Michelle	Zillhart	1000
Lacey	Zimmerman	1000

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