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Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning NOV 1, 2009, and ending OCT 31, 2010

☒ Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

 Use the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE THOMAS J EVANS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

C/O 36 N. SECOND STREET

City or town, state, and ZIP code

NEWARK, OH 43055

A Employer identification number

31-6055767

B Telephone number

740-345-3431

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐
 H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

 I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)

J \$ 21,616,077. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	380,267.	380,267.		STATEMENT 1
5a	Gross rents	31,185.	31,185.		STATEMENT 2
b	Net rental income or (loss) 22,166.				STATEMENT 3
6a	Net gain or (loss) from sale of assets not on line 10	194,796.			
b	Gross sales price for all assets on line 6a 1,960,787.				
7	Capital gain net income (from Part IV, line 2)		194,796.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	14.	14.		STATEMENT 4
12	Total. Add lines 1 through 11	608,262.	606,262.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages	26,972.	0.		19,880.
15	Pension plans, employee benefits	2,122.	0.		2,049.
16a	Legal fees STMT 5	3,158.	0.		0.
b	Accounting fees STMT 6				
c	Other professional fees				
17	Interest				
18	Taxes STMT 7	5,224.	0.		4,559.
19	Depreciation and depletion	9,019.	9,019.		
20	Occupancy	32,616.	0.		31,311.
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 8	146,861.	48,192.		93,262.
24	Total operating and administrative expenses. Add lines 13 through 23	225,967.	57,211.		151,061.
25	Contributions, gifts, grants paid	430,922.			430,922.
26	Total expenses and disbursements. Add lines 24 and 25	656,889.	57,211.		581,983.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<50,627.>			
b	Net investment income (if negative, enter -0-)		549,051.		
c	Adjusted net income (if negative, enter -0-)			N/A	

G14 15

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	154,017.	18,203.	18,203.
	2 Savings and temporary cash investments	347,333.	144,219.	144,219.
	3 Accounts receivable ▶ 20,000.			
	Less: allowance for doubtful accounts ▶	30,000.	20,000.	20,000.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 9	1,200,000.	599,900.	613,125.
	b Investments - corporate stock STMT 10	5,773,276.	6,372,665.	8,309,062.
	c Investments - corporate bonds STMT 11	2,151,774.	2,151,774.	2,386,372.
Liabilities	11 Investments - land, buildings, and equipment: basis ▶ 611,430.			
	Less: accumulated depreciation STMT 12 ▶ 87,502.	532,947.	523,928.	611,430.
	12 Investments - mortgage loans			
	13 Investments - other STMT 13	2,358,396.	2,614,635.	2,183,851.
	14 Land, buildings, and equipment: basis ▶ 7,421,766.			
	Less: accumulated depreciation ▶ 268,495.	7,103,439.	7,153,271.	7,320,177.
	15 Other assets (describe ▶ DUE FROM NCDF)	9,636.	9,638.	9,638.
	16 Total assets (to be completed by all filers)	19,660,818.	19,608,233.	21,616,077.
	17 Accounts payable and accrued expenses	2,507.		
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 14)	0.	549.	
23 Total liabilities (add lines 17 through 22)	2,507.	549.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	19,658,311.	19,607,684.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
30 Total net assets or fund balances	19,658,311.	19,607,684.		
31 Total liabilities and net assets/fund balances	19,660,818.	19,608,233.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,658,311.
2 Enter amount from Part I, line 27a	2	<50,627.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	19,607,684.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,607,684.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	10,981.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	10,981.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	10,981.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	8,259.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,259.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,722.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,960,787.		1,765,991.	194,796.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			194,796.
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2 194,796.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }			3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	760,851.	13,179,887.	.057728
2007	855,885.	15,851,062.	.053995
2006	797,794.	17,416,713.	.045806
2005	900,972.	16,874,693.	.053392
2004	807,938.	17,065,608.	.047343
2 Total of line 1, column (d)			2 .258264
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .051653
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 13,915,284.
5 Multiply line 4 by line 3			5 718,766.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,491.
7 Add lines 5 and 6			7 724,257.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 631,817.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address ► N/A

14 The books are in care of ► J GILBERT REESE Telephone no. ► 740-345-3431
 Located at ► 36 NORTH SECOND ST., NEWARK, OH ZIP+4 ► 43055

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
J. GILBERT REESE 36 N. 2ND ST. NEWARK, OH 43055	CHAIR/CEO 2.00	0.	0.	0.
LOUELLA H. REESE 36 N. 2ND ST. NEWARK, OH 43055	VP/TREAS 2.00	0.	0.	0.
SARAH WALLACE 2 N. 2ND ST. NEWARK, OH 43055	PRES/SECY 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	14,101,268.
b Average of monthly cash balances	1b	25,924.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	14,127,192.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	14,127,192.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	211,908.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,915,284.
6 Minimum investment return. Enter 5% of line 5	6	695,764.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	695,764.
2a Tax on investment income for 2009 from Part VI, line 5	2a	10,981.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	10,981.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	684,783.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	684,783.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	684,783.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	581,983.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	49,834.
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	631,817.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	631,817.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				684,783.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			621,243.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 631,817.				
a Applied to 2008, but not more than line 2a			621,243.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				10,574.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				674,209.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
A CALL TO COLLEGE 10 W LOCUST ST NEWARK, OH 43055	N/A	PUBLIC CHARITY	SCHOLARSHIP FUND	25,000.
LICKING COUNTY FAMILY YMCA 470 W CHURCH ST NEWARK, OH 43055	N/A	PUBLIC CHARITY	CAPITAL CAMPAIGN	130,000.
NEWARK CITY SCHOOLS 85 E MAIN STREET NEWARK, OH 43055	N/A	PUBLIC SCHOOL	ATHLETIC CENTER CONSTRUCTION	50,000.
THE WORKS 55 S FIRST ST, P.O. BOX 721 NEWARK, OH 43058-0721	N/A	PUBLIC CHARITY	MURAL NEWARK LIBRARY	8,000.
OHIO NORTHERN UNIVERSITY 525 S MAIN ST ADA, OH 45810	N/A	PUBLIC SCHOOL	GIFT TO COLLEGE OF PHARMACY	217,922.
Total				430,922.
b Approved for future payment				
NONE				
Total				0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: Sarah R. Wallad, Pres Date: 2/3/11 Title: President/Trustee

Preparer's signature: Kim D. Henry CPA Date: 1/27/11 Check if self-employed: ☐ Preparer's identifying number: _____

Firm's name (or yours if self-employed), address, and ZIP code: WILSON, SHANNON & SNOW, INC.
TEN WEST LOCUST STREET
NEWARK, OH 43055

EIN: _____ Phone no.: 740-345-6611

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200,000 FFCB			11/19/09
b	1600 EMERSON ELECTRIC			12/30/09
c	700 NIKE INC CL B			12/30/09
d	1500 VANGUARD UTILITIES FD ETF			01/04/10
e	200,000 FHLB			03/30/10
f	1000 EMERSON ELECTRIC			04/09/10
g	1000 UNION PACIFIC			04/09/10
h	3000 VANGUARD HEALTH CARE ETF			04/09/10
i	1875 BP PLC ADR			05/05/10
j	1000 BP PLC ADR			05/05/20
k	3300 AETNA INC			05/28/10
l	200,000 FFCB			07/07/10
m	200,000 FHLB			06/01/20
n	0.154 FRONTIER COMMUNICATIONS CORP			07/21/10
o	930 FRONTIER COMMUNICATIONS CORP			07/27/10

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	200,000.		200,000.	0.
b	69,539.		42,205.	27,334.
c	45,821.		40,606.	5,215.
d	99,356.		71,913.	27,443.
e	201,100.		200,000.	1,100.
f	50,907.		25,883.	25,024.
g	73,647.		28,112.	45,535.
h	171,032.		164,628.	6,404.
i	98,116.		58,588.	39,528.
j	52,212.		31,247.	20,965.
k	92,169.		94,143.	<1,974.>
l	200,000.		200,000.	0.
m	200,000.		200,000.	0.
n	1.		1.	0.
o	6,887.		8,665.	<1,778.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			27,334.
c			5,215.
d			27,443.
e			1,100.
f			25,024.
g			45,535.
h			6,404.
i			39,528.
j			20,965.
k			<1,974.>
l			0.
m			0.
n			0.
o			<1,778.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200,000 FFCB			10/12/10
b	200,000 FHLB			10/25/10
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 200,000.		200,000.	0.
b 200,000.		200,000.	0.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			0.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	194,796.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2008 DEPRECIATION AND AMORTIZATION REPORT

BIG BEAR PROPERTY

RENT 1

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	BIG BEAR BLDG	07/21/95	SL	40.00	HY	16	156,721.				156,721.	55,832.		3,918.	59,750.
2	BIG BEAR LAND	07/21/95	L		HY		68,350.				68,350.			0.	0.
3	65-69 S. THIRD ST	12/10/01	L		HY		80,215.				80,215.			0.	0.
4	BIG BEAR MEAT LOCKER	03/12/04	SL	40.00	HY	16	22,377.				22,377.	3,361.		559.	3,920.
5	LIL BEAR	04/30/05	SL	40.00	HY	16	136,358.				136,358.	15,340.		3,409.	18,749.
16	LIL BEAR	05/01/06	SL	40.00	HY	16	44,912.				44,912.	3,927.		1,123.	5,050.
17	LIL BEAR	09/04/07	SL	40.00	HY	16	400.				400.	23.		10.	33.
28	BOWMAN PROPERTY(NOT IN SERVICE)		L		HY		102,097.				102,097.			0.	0.
	* TOTAL 990-PF RENTAL DEPR						611,430.				611,430.	78,483.		9,019.	87,502.

928111
04-24-09

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
PARK NATIONAL BANK	380,267.	0.	380,267.
TOTAL TO FM 990-PF, PART I, LN 4	380,267.	0.	380,267.

FORM 990-PF	RENTAL INCOME	STATEMENT	2
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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
BIG BEAR PROPERTY	1	31,185.
TOTAL TO FORM 990-PF, PART I, LINE 5A		31,185.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	3
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DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		9,019.	
- SUBTOTAL -	1		9,019.
TOTAL RENTAL EXPENSES			9,019.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			22,166.

FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISC	14.	14.	
TOTAL TO FORM 990-PF, PART I, LINE 11	14.	14.	

FORM 990-PF	LEGAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	2,122.	0.		2,049.
TO FM 990-PF, PG 1, LN 16A	2,122.	0.		2,049.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	3,153.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,153.	0.		0.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL	2,531.	0.		1,866.
REAL ESTATE	2,693.	0.		2,693.
TO FORM 990-PF, PG 1, LN 18	5,224.	0.		4,559.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAL FEES	48,192.	48,192.		0.
OFFICE, POSTAGE	110.	0.		0.
SUPPLIES	304.	0.		0.
TELEPHONE	2,517.	0.		0.
INSURANCE	22,192.	0.		20,536.
ANNUAL FEES	200.	0.		0.

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MISCELLANEOUS	89.	0.	65.
BIKE PATH			
IMPROVEMENTS/ADDITIONS	72,053.	0.	72,053.
RECORDING FEES-CHARITABLE			
LEASES	608.	0.	608.
COMPUTER SERVICES	596.	0.	0.
TO FORM 990-PF, PG 1, LN 23	146,861.	48,192.	93,262.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
200000 FHLB 2.625%	X		200,000.	207,750.
200000 FHLB 5.300%	X		200,000.	206,000.
200000 FFCB 1.250%	X		199,900.	199,375.
TOTAL U.S. GOVERNMENT OBLIGATIONS			599,900.	613,125.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			599,900.	613,125.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
3075 DEVON ENERGY CORP	59,264.	199,937.
3400 KENNAMETAL	31,184.	116,076.
3700 LILLY (ELI)	66,045.	130,240.
11250 INTEL	45,200.	225,563.
2850 EXXON MOBIL	41,036.	189,497.
2475 3M COMPANY	155,914.	208,445.
4000 ALCOA INC.	80,401.	52,560.
2500 BECKMAN COULTER INC	104,215.	133,100.
4175 CISCO SYSTEMS	58,675.	95,441.
4275 COSTCO WHOLESALE CORP.	80,699.	268,342.
3500 DU PONT E DE NEMOURS & CO	153,360.	165,480.
4000 EMERSON ELECTRIC CO.	103,532.	219,600.
5800 GENERAL ELECTRIC	148,894.	92,916.
13500 HUNTINGTON BANCSHARES	18,762.	76,410.
2150 INTERNATIONAL BUSINESS MACHINES	171,707.	308,740.
2825 JOHNSON & JOHNSON	154,467.	180,066.
3000 MCDONALDS CORP	3,619.	233,310.
2500 MCKESSON	78,871.	164,950.
7475 MICROSOFT CORP.	185,546.	199,321.

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5600 NISOURCE	116,413.	96,936.
2850 PEPSICO INC	112,001.	186,105.
3000 PROCTER & GAMBLE	147,859.	190,710.
13850 PROGRESSIVE CORP	91,041.	293,066.
3075 SCRIPPS INTERACTIVE INC CLASS A	18,071.	156,487.
2350 TARGET CORP	88,838.	122,059.
7125 TEXAS INSTRUMENTS	136,347.	210,686.
2000 UNION PACIFIC CORP	56,223.	175,360.
3875 VERIZON COMMUNICATIONS	138,425.	125,860.
8800 DELL INC	312,774.	126,676.
5500 JP MORGAN CHASE	7,811.	206,965.
3625 AT&T INC	97,121.	103,385.
1900 AUTOMATIC DATA PROCESSING INC	79,910.	84,531.
5039 BOSTON SCIENTIFIC CORP	15,342.	32,199.
6650 CITIGROUP INC	222,110.	27,731.
2600 INGERSOLL-RAND C CL A	97,184.	102,206.
4725 ACCENTURE LTD CL A	179,556.	211,255.
3805 BANK OF AMERICA CORP	261,299.	43,563.
1275 CHEVRON CORP	106,977.	105,315.
900 SCHLUMBERGER LTD	68,435.	62,901.
4500 BANK OF NEW YORK MELLON CORP	206,670.	112,770.
2675 SYSCO CORP	85,126.	78,806.
2425 WAL-MART STORES INC	134,205.	131,362.
6983 WELLS FARGO & CO (NEW)	289,524.	181,977.
2650 BAKER HUGHES INC	77,395.	123,013.
2700 COCA COLA COMPANY	128,091.	165,564.
3850 DOW CHEMICAL COMPANY	83,534.	118,734.
8000 EMC CORPORATION	81,446.	168,160.
1500 EXELON CORPORATION	64,190.	61,230.
3200 KRAFT FOODS INC CL A	90,997.	103,264.
2000 NIKE INC CL B	128,234.	162,880.
4013 PFIZER INC	70,869.	69,886.
2925 NOBLE CORP	101,981.	101,000.
1800 ABBOTT LABS	94,852.	92,376.
1375 AIR PRODUCTS & CHEMICALS INC	96,970.	116,834.
1800 CONOCOPHILLIPS	87,700.	106,898.
4900 CORNING INC	100,066.	89,572.
3100 HOME DEPOT	100,735.	95,790.
2200 ILLINOIS TOOL WORKS	97,328.	100,496.
2000 NEXTERA ENERGY	67,374.	110,080.
3900 US BANCORP	90,250.	94,380.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,372,665.	8,309,062.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
200000 IBM CORP 4.750%	193,496.	217,233.
200000 PEPSICO 5.150%	200,000.	213,275.
200000 CISCO SYSTEMS 5.25%	198,416.	202,943.
200000 WACHOVIA CORP 5.30%	199,900.	209,000.
200000 NORTHERN TRUST 4.600%	193,116.	216,332.
200000 WAL-MART STORES 4.550%	195,446.	218,530.
200000 GLAXOSMITHKLINE 4.375%	189,302.	221,085.
200000 BERKSHIRE HATHAWAY 5.100%	197,500.	222,538.
200000 HONEYWELL INTERNATIONAL INC 4.250%	199,800.	216,427.
200000 BELL SOUTH CORP 5.20%	199,718.	229,811.
200000 PNC FUNDING CORP	185,080.	219,198.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,151,774.	2,386,372.

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT	STATEMENT 12
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BIG BEAR BLDG	156,721.	59,750.	96,971.
BIG BEAR LAND	68,350.	0.	68,350.
65-69 S. THIRD ST	80,215.	0.	80,215.
BIG BEAR MEAT LOCKER	22,377.	3,920.	18,457.
LIL BEAR	136,358.	18,749.	117,609.
LIL BEAR	44,912.	5,050.	39,862.
LIL BEAR	400.	33.	367.
BOWMAN PROPERTY(NOT IN SERVICE)	102,097.	0.	102,097.
TOTAL TO FM 990-PF, PART II, LN 11	611,430.	87,502.	523,928.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 13
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD EUROPEAN STK INDEX FD	COST	1,050,000.	759,577.
VANGUARD PACIFIC STK INDEX FD	COST	1,050,000.	867,687.
VANGUARD INSTITUTIONAL EXTENDED MARKET INDEX	COST	100,000.	95,997.
2000 VANGUARD TELECOMMUNICATIONS SERVICES ETF	COST	86,482.	126,940.

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2450 VANGUARD SHORT-TERM BOND ETF	COST	199,266.	200,851.
500 VANGUARD HEALTH CARE ETF	COST	27,438.	27,790.
1775 VANGUARD INFORMATION TECHNOLOGY ETF	COST	101,449.	105,009.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,614,635.	2,183,851.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 14
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
WITHHELD PAYROLL TAXES	0.	549.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	549.

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Page 2, Part II, Line 14 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes</u>		
Parks and lands purchased for the benefit of and in connection with the following public charities:		
10 acres of recreation park for Licking Economic Action Development Study (a federal program)	\$5,000	\$5,000
14.65 acres in Newark Township for benefit of and in connection with the Ohio State University - Newark Campus	50,000	50,000
572 acres in Knox County and Holmes County for educational institution for the benefit of and in connection with the Newark City School District, Heath City School District, Newark Catholic School District, and Licking County School District	74,070	74,070
13 acres for the benefit of Licking County Joint Vocational School	33,940	33,940
Williams property provided to City of Newark for park and bicycle trails	6,000	6,000
Crowley property provided to LEADS for garden plots and park	25,600	25,600
King property - use pending	1,875	1,875
House used by Carol Strawn Center	20,679	20,679
Property used as a parking lot for Newark City Schools	11,298	11,298
Land used by City of Newark as public park	13,091	13,091
30 acres of land used by the Licking County Joint Vocational School	96,747	96,747
Land purchased for the benefit and use of Newark City School District and Newark YMCA	1,998	1,998
Land at 99 Brennan Street purchased for Newark City Schools for an art classroom	5,393	5,393
62 acres of land off Mt. Vernon Road for use by Licking County Joint Vocational School as a botanical and horticultural preserve and the City of Newark as a public park	34,613	34,613
122 acres of land on King Road for use of the YMCA	139,455	139,455
25 acres in Madison Township surrounding Camp O'Bannon for protection and expansion of health camp	52,967	52,967
140 acres in Hanover Township for use by the Licking County Health Camp Association to provide outpost camping experiences to underprivileged children	34,013	34,013

THE THOMAS J. EVANS FOUNDATION

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Page 2, Part II, Line 14 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Land for use by City of Newark as a public park	8,160	8,160
Land purchased for the benefit and use of Newark YMCA	49,977	49,977
House at 117 West Church Street	12,776	12,776
Land for YMCA Football-Soccer program	9,095	9,095
Property for use as Licking County Mental Health Association offices	15,888	15,888
Land for use by Village of Granville for public park	22,990	22,990
156 acres of land on Sharon Valley Road for the use of the YMCA	292,468	292,468
Land and house for use by Kairos Academy as a pre-school facility	24,693	24,693
Land and buildings at South Second Street for use of LEADS	58,259	58,259
Thurston, Secondary portion of Bike Trails	122,042	122,042
10 acres of land for use of the Newark City Public Schools for athletic fields	18,713	18,713
26 North Sixth Street for Licking County Historical Museum	13,138	13,138
Property located on North Main St. for use by Newark City Schools	35,195	35,195
Property on Locust Street for use by Licking County Coalition for Housing	54,378	54,378
3.8 acres of Wright property for use by Newark City Schools	47,183	47,183
Property on Fifth Street for use by the Red Cross	72,265	72,265
Property purchased for Scenic Railroad	100,536	100,536
Schnaidt property for use by the Licking County Council for Retarded Citizens	70,285	70,285
Deck property- Big Brothers/Big Sisters	55,223	55,223
Penn Central property - Community Bike Trail	47,260	47,260
White property for use by the Hartford Independent Agricultural Society	28,976	28,976
Land for use by the City of Newark for parks	43,191	43,191
South property for use by Camp Ohio	84,773	84,773
6th Street property used by Kairos Academy	45,830	45,830
Granville property to be used by the Village of Granville	17,352	17,352
Airesman lot and adjoining property used by City of Newark	187,455	187,455
Miller School access road	3,394	3,394

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	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Hazelwood Elementary parking lot	1,674	1,674
Maholm St. property purchased for use by Newark City Schools	20,748	20,748
Fulton Ave. property purchased for use by Newark City Schools	29,778	29,778
Pataskala Park for community use	182,124	182,124
Hall property purchased for use by the Newark Campus	129,471	129,471
Montgomery property purchase for use by the Newark Campus	22,578	22,578
Maddox property purchased for extension of bicycle trail	4,291	4,291
Cable property on Wilson Street for use by Licking-Knox Goodwill Industries	52,546	52,546
Stradley property in Utica for use by LEADS	69,744	69,744
Owens-Corning Fiberglas property for use by the City of Newark Parks and Recreation Department - portion of bike trail	4,640	4,640
Voldness property - 30 acres Hebron - for use by Village of Hebron, Ohio	89,646	89,646
Baker property - 950 Sharon Valley Road - for use of Ohio State University and Central Ohio Technical School	198,537	198,537
Imscho property - 1500 Mt. Vernon Road - for use of the City of Newark, Ohio	68,076	68,076
Doneff property - 5308 & 5312 Walnut Road, Buckeye Lake, OH - for use by LEADS Day Care Center	130,494	130,494
Freeman property - 10 acres in Richland Twp. - for use by the Joy of Living Ministries	5,433	5,433
YMCA property - 90 acres in Holmes County	66,288	66,288
Dunson property - 3.13 acres west of Newark - used by YMCA	2,760	2,760
Land and building - Fink property for the use of Blessed Sacrement Church	160,140	160,140
3 acres - Edsel Cable property for bike trail road crossing at Reddington and Cherry Valley Roads	10,641	10,641
13.244 acres - Holland Upham property for use by the City of Newark	41,548	41,548
Property at 823 Steel Avenue, Newark, Ohio for use by Food Pantry of Licking County	100,115	100,115
Property at 31-41 South Second Street, Newark, Ohio for use by City of Newark	73,640	73,640

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	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Property at corner of Third and Walnut Streets, Newark, Ohio for use by Pennsylvania Station	21,355	21,355
Newark Monument property at 134 East Main Street used by the East Mound Community Development Corp.	35,115	35,115
South Fifth Street - City of Newark	40,114	40,114
Conrad Court - LEADS and Par Excellence School	21,315	21,315
Canyon and Refugee Road - Hebron Village Park	141,236	141,236
Granville Township Land - Granville Village	8,684	8,684
Property easement in perpetuity - Bike Trail	25,700	25,700
Canal Street property for use by City of Newark or Licking County	40,894	40,894
Land, building and restoration costs - Pennsylvania Railroad Station	872,305	872,305
Easement on 9th Street - Bike Path	1,000	1,000
Paving improvements to Bike Trails, less accumulated amortization of \$166,906	12,275	179,181
Penick property - City of Heath Park	132,425	132,425
Freeman property - Joy of Living Ministries	61,308	61,308
Lot - Steel Avenue - Licking County Food Pantry	2,019	2,019
51/53 West Main Street - City of Newark parking lot	500	500
117 W. Church	8,400	8,400
Penn Station improvements	89,230	89,230
Etna Park - Licking Park District	22,910	22,910
A Frame - City of Newark - Bike Path	150,429	150,429
Hinchcliff property - W. Main St. - City of Newark	59,445	59,445
55 N. 6th St. - Kairos Academy	15,730	15,730
Wilson St. property - used by LEADS	264,936	264,936
Hartford Park Lot - Croton Fairgrounds	514	514
89 & 95 Brennan St. - Newark City Schools	70,528	70,528
Bike path investment - acreage and paving	313,947	313,947
17 acres Mt. Vernon Rd. - for use by City of Newark Evans Family Park	40,739	40,739

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	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Jamison House - Coshocton		
Central Ohio Technical College	174,739	174,739
S. 3rd Demolition	25,941	25,941
Parking lot - COTC Coshocton	5,269	5,269
105 Jefferson - Licking County Coalition for Care	73,985	73,985
50910 Chestnut - COTC Coshocton	78,063	78,063
Bike Path additions	15,031	15,031
Heath	106,973	106,973
Coshocton land - COTC Coshocton	49,834	49,834
32 acres - Ullman property for use by the Hartford Fair	99,272	99,272
	<u>629,107</u>	<u>629,107</u>
Total charitable real estate	6,695,306	6,862,212
Art work, furniture, sculptures	325,733	325,733
Equipment, less accumulated depreciation of \$101,589	<u>132,232</u>	<u>132,232</u>
Total land, buildings and equipment	<u>\$7,153,271</u>	<u>\$7,320,177</u>