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# SCANNED FEB 1 8 2011

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-0052

Ford	alen	dar year 2009, or tax year	r beginning NOV	1, 2009	, and ending	OCT 31, 201	0
<b>G</b> 0	heck	all that apply	Initial return	Initial return of a fo	rmer public charity	Final retur	n
			Amended return	Address chang	je	Name change	
Hoa	the	Name of foundation		-		A Employer identification	n number
	abel	THE HOWARD	AND BETTY	SCHWARTZ FAM	ILY		
	erwis	. FOUNDATION	I, INC.				7
	print	Number and street (or P (	O box number if mail is not de	elivered to street address)	Room/suite	B Telephone number	
01	type	21 VANDERB	BILT DRIVE			973-992-2	443
	Spec	City or town state an	<del></del>	· · · · · · · · · · · · · · · · · · ·	I	C if exemption application is	
Insti	uctio	" LIVINGSTON				D 1 Foreign organization	
H C	heck		X Section 501(c)(3) ex			2 Foreign organizations in check here and attach of	neeting the 85% test
	٦ .	ction 4947(a)(1) nonexem		Other taxable private founda	tion		
I Fa		rket value of all assets at e	· · · · · · · · · · · · · · · · · · ·	· / <u></u>	Acciual	E If private foundation st under section 507(b)(	1)(A), check here
		Part II, col (c), line 16)	· · · ·	ther (specify)		F If the foundation is in a	
, ·		,		mn (d) must be on cash b	pasis)	under section 507(b)(	
Pa	rt I	Analysis of Revenue and	d Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		The total of amounts in colur necessarily equal the amount	mns (b) (c) and (d) may not	expenses per books	mcome	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grant	ts, etc. received	100,000.		N/A	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	2	Check If the foundation	•			=,, ==	
	3	Interest on savings and tempo cash investments	•			-	
	4	Dividends and interest fro	ım securities	4.	4	-	STATEMENT 1
	5 a	Gross rents				1	
		Net rental income or (loss)					
	_	Net gain or (loss) from sale of a	assets not on line 10	-5,511.			
Revenue	b	Gross sales price for all assets on line 6a	1,361.	3,022	· · · · · · · · · · · · · · · · · · ·		
ě	7	Capital gain net income (from I			0		
æ	8	Net short-term capital gair	•		<u>v</u>	1	· · · · · · · · · · · · · · · · · · ·
	9	Income modifications					
	10a	Gross sales less returns					-
		Less Cost of goods sold					
		Gross profit or (loss)	-				
	11	Other income					
	12	Total Add lines 1 through	h 11	94,493.	4	•	
	13	Compensation of officers dire	ectors trustees etc	0.	0	•	0.
	14	Other employee salaries a	and wages				
	15	Pension plans, employee	benefits				
968	16a	Legal fees		-			
Ë	ь	Accounting fees	STMT_2	1,955.	978	•	977.
Expenses	C	Other professional lees	NED				
9	17	Interest RE	MED				
rat	18	Taxes	181	-			
Operating and Administrati	19	Depreciation and pepidio	4 2011 SO-SH				,
Ē	20	Occupation	191			<u></u>	
Ą	21	Travel, conferences, and	meetings,-v-				
μ	22	Printing and publications	-N, U1				
ğ	23	Other expenses	_				
aţi	24	Total operating and adm	inistrative				
ped		expenses Add lines 13 ti	hrough 23	1,955.	978		977.
0	25	Contributions, gifts, grant	ts paid	102,500.			102,500.
	26	Total expenses and disb	ursements.				
		Add lines 24 and 25		104,455.	978		103,477.
	27	Subtract line 26 from line	12;				
	а	Excess of revenue over expen	ses and disbursements	-9,962.			
	ь	Net investment income (	if negative, enter -0-)		0		
		Adjusted net income (if ne	egative, enter -0 )			N/A	
9235	01	LUA For Privacy Act o	and Department Deduction	Act Notice see the instruct			Form 990-PF (2009)

Form 990-PF (2009) FOUNDATION, INC. 22-3693287 Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only Beginning of year End of year (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 2,147. 357. 357. 2 Savings and temporary cash investments 3 Accounts receivable ► Less allowance for doubtful accounts 4 Pledges receivable Less allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable 1,300. Less allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 6,872. b Investments - corporate stock c Investments - corporate bonds 11 Investments land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation 15 Other assets (describe 10,319 357. 357. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers directors, trustees and other disqualified persons 21 Mortgages and other notes payable 22 Other habilities (describe Total liabilities (add lines 17 through 22) 0 0. Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Fund ightharpoonsFoundations that do not follow SFAS 117, check here and complete lines 27 through 31 ŏ 10,319 357 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 0 29 Retained earnings, accumulated income, endowment, or other funds 0 0. Net 10,319. 30 Total net assets or fund balances 357. 10,319 357 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) <u>10,319.</u> 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 357. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6

Form 990-PF (2009)

22-3693287

FOUNDATION, INC.

Form 990-PF (2009)

923521 02-02-10

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse, or common stock, 200 shs MLC Co ) (mo, day, yr.) (mo., day, yr) 18 2,700 SHS OF ALPINE GROUP INC Р VARIOUS 12/14/09 ¢ đ 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 6,872 1,361 -5,511 d Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus (k), but not less than -0 ) or (j) Adjusted basis (k) Excess of col (i) Losses (from col (h)) (i) F M V. as of 12/31/69 as of 12/31/69 over col (j), if any -5,511. b 8 Íf gain, also enter in Part I, line 7 -5,511. 2 Capital gain net income or (net capital loss) 2 If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 N/A Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part Enter the appropriate amount in each column for each year, see instructions before making any entries (d)
Distribution ratio
(col (b) divided by col. (c)) (b) (c)
Net value of noncharitable-use assets Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions 44,624. 11,495 3.882036 2008 134,891. 101,876. 1.324070 2007 139,155. <u>216,203.</u> .643631 2006 2005 146,289. 224,734 .650943 90,394 205,599 .439662 2004 6.940342 2 Total of line 1, column (d) 2 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years 1.388068 the foundation has been in existence if less than 5 years 3 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 9,013. 12,511. 5 Multiply line 4 by line 3 5 6 Enter 1% of net investment income (1% of Part I, line 27b) 0. в 12,511. Add lines 5 and 6 103,477. 8 Enter qualifying distributions from Part XII, line 4 8 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions Form 990-PF (2009)

# THE HOWARD AND BETTY SCHWARTZ FAMILY FOUNDATION. INC.

Part VII Excise Tax Based on Investment Income (Section 4940(6), 4940(6), or 4946 - see instructions)  It is bempt operating boundations described in section 4940(4)(2), theck here   □ and white TWA on the 1 Date of ruling or determination littles*		FOUNDATION, INC.		3693			Page 4
Date of ruling or determination letter			4948	- see ı	nstru	CTIO	ns)
D Domostic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ▼ and enter 1% of Part I, line 27b  All other demostic foundations enter 2% of line 27b Exempt torting in organizations enter 4% of Part I, line 12, cot (b)  2 Tax ward or section 511 (domostic section 4947(a)(1) flusts and taxable foundations only. Others enter -0-)  3 O.  3 Add lines 1 among 2  4 Subblat A (encome) tax (domostic section 4947(a)(1) flusts and taxable foundations only. Others enter -0-)  5 Tax based on minesterments. Substituted line 4 flore initial 31 (zero or less, enter -0-)  5 Conducts-Psymmets  2 2009 estimated tax payments and 2008 overpayment credited to 2009  5 Exempt foreign organizations: *Lax withheld at source  6 Del Exempt foreign organizations: *Lax withheld at source  6 Tax part with application for extension of time to the (form 6865)  6 Del Exities any penalty for undersymmetric distinated tax. Check here ☐ if Form 2220 is attached  7 Total credits and payments. Add lines 5 and 6 is more than the total of lines 5 and 6 is more than here 7, enter amount ower paid  9 Tax dee If the total of lines 5 and 6 is more than here 7, enter amount ower paid  10 Credit the amount of time 10 to be Oredited to 2010 extensible (ax ≥ 1, 0.2.9. Retunded) 11 Cotes the amount of time 10 to be Oredited to 2010 extensible (ax ≥ 1, 0.2.9. Retunded) 11 O.  Part VII-A   Statements Regardling Activities  10 Lines the amount of time 10 to be Oredited to 2010 extensible (ax ≥ 1, 0.2.9. Retunded) 11 O.  Part VII-A   Statements Regardling Activities  10 Lines the amount of time 10 to be Oredited to 2010 extensible (ax ≥ 1, 0.2.9. Retunded) 11 O.  Part VII-A   Statements Regardling Activities  10 Lines the amount of time 10 to be Oredited to 2010 extensible (ax ≥ 1, 0.2.9. Retunded) 11 O.  Part VII-A   Statements Regardling Activities  11 Cotes the amount of time 10 to be Oredited to 2010 extensible (ax ≥ 1, 0.2.9. Retunded) 11 O.  Part VII-A   Statements Regardling Activities  12 Lines to a mount of time 10 to be Ored	1a	Exempt operating foundations described in section 4940(d)(2), check here \( \bigs \) and enter "N/A" on line 1	İ				
of Part I, Ine 27.  All other demaste foundations enter 2% of Ine 27b. Exempt foreign organizations enter 4% of Part I, Ine 12, col (b)  2 Tax under section 511 (domestic section 4947(s)(1) trusts and taxable foundations only. Others enter -0-)  3 O.  Add fine 1 and 2  Subtito A (income) tax (domestic section 4947(s)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line A from line 3 it zero of less, enter -0-  5 Tax based on investment income. Subtract line A from line 3 it zero of less, enter -0-  5 Tax based on investment income. Subtract line A from line 3 it zero of less, enter -0-  6 Lestatis Payments  2 200 estimated tax payments and 2008 overpayment credited to 2009  5 Exempt foreign organizations: Exe withhold at source  6 In a gad with application for extrassion of time to file (form 8868)  6 Backup withholding errorecisely withhold.  6 Enter any penalty for undorpayment of estimated tax Check here — If form 2220 is attached  7 Total credits and payments. Add lines So through 60  8 Enter any penalty for undorpayment of estimated tax Check here — If form 2220 is attached  9 Tax due if the folio inferes 5 and 6 is more than line 7, enter amount overpaid  10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid  10 Overpayment I filter 7 is more than the total of lines 5 and 6, enter the amount overpaid  10 Overpayment I filter 7 is more than the total of lines 5 and 6, enter the amount overpaid  10 Overpayment I filter 7 is more than the total of lines 5 and 6, enter the amount overpaid  10 Overpayment I filter 7 is more than the total of lines 5 and 6, enter the amount overpaid  10 Overpayment I filter 7 is more than the total of lines 5 and 6, enter the amount overpaid  10 Overpayment I filter 7 is more than the total of lines 5 and 6, enter the amount overpaid  10 Overpayment I filter 7 is more than the total of lines 5 and 6, enter the amount overpaid  10 Overpayment I filter 7 is more than the total of lines 5							
a All other domestic foundations enter 2% of time 27b. Exempt foreign organizations enter 4% of Part I, lime 12, cell (b)  2	Ъ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1	<u> </u>			0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3		of Part I, line 27b					
3	C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		}			
Subblik A (mcome) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0 -	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		_		0.
5 Tax based on investment income. Subtract line 4 from line 3 li zero or less, enter -0-  6 Credits/Payments  2 2009 estimated fax payments and 2006 overpayment credited to 2009  5 Exempt foreign organizations - tax withheld at source  6 Lax path with application for extractions of this not offe (form 8569)  6 Eactive any ponelty for underpayment of estimated tax. Check here	3	Add lines 1 and 2	3		_		0.
6. Cledds-Payments 2009 estimated tax payments and 2008 overpayment credited to 2009  b Exempt foreign organizations: - Lax withheld at source  c Tax paid with application for extrassion of time to file (Form 8868)  d Backup withholding erroneously withheld  7. Total credits and payments. Add times 88 through 60  6 Enists any penalty for underpayment of estimated tax Check here  of Form 2220 is attached  6 Finish any penalty for underpayment of estimated tax Check here  of Tax due if the total of fines 5 and 6 is more than fine 7, either amount ewed  9 10. Overpayment If line 7 is more than the total of fines 5 and 6, either the emount overpaid  10. Overpayment If line 10 is more than the total of fines 5 and 6, either the emount overpaid  11. 0.29 . Returned	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
6. Cledds-Payments 2009 estimated tax payments and 2008 overpayment credited to 2009  b Exempt foreign organizations: - Lax withheld at source  c Tax paid with application for extrassion of time to file (Form 8868)  d Backup withholding erroneously withheld  7. Total credits and payments. Add times 88 through 60  6 Enists any penalty for underpayment of estimated tax Check here  of Form 2220 is attached  6 Finish any penalty for underpayment of estimated tax Check here  of Tax due if the total of fines 5 and 6 is more than fine 7, either amount ewed  9 10. Overpayment If line 7 is more than the total of fines 5 and 6, either the emount overpaid  10. Overpayment If line 10 is more than the total of fines 5 and 6, either the emount overpaid  11. 0.29 . Returned	5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5				0.
b Exempl to reign or oparazionos - tax withhelid at source  c Tax paid with application for extension of time to file (Form 8868)  d Sackup withholding erroneously withhelid  7 Total credits and payments. Add lims 6s through 6d  7 Total credits and payments. Add lims 6s through 6d  8 Entire any penalty for undersymment of estimated tax. Check here in different 2220 is attached  8 Tax due If the total of lines 5 and 8 is more than the 1ctal of lines 5 and 8, enter the enumount evergent  10 Overpayment. If line 7 is more than the 1ctal of lines 5 and 8, enter the enumount evergent  11 Total Payment If line 7 is more than the 1ctal of lines 5 and 8, enter the enumount evergent  12 Durning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence.  12 Durning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence.  13 Durning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence.  14 Durning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence.  15 Durning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence.  15 Durning the tax year, did the foundation and the activities and copies of any materials published or distributed by the foundation in connection with the activities.  16 Durning the tax year, and the foundation of the activities and copies of any materials published or distributed by the foundation in accomment of the activities.  16 Enter the rembursement (if any) paid by the foundation during the year?  17 On the foundation have an placed bus priess grows momen of \$1,000 or more during the year?  18 Has the foundation have an elastication and accordance.  19 By language in the governing instrument, or end priess of the accelerat	6	Credits/Payments					
b Exempl to reign or oparazionos - tax withhelid at source  c Tax paid with application for extension of time to file (Form 8868)  d Sackup withholding erroneously withhelid  7 Total credits and payments. Add lims 6s through 6d  7 Total credits and payments. Add lims 6s through 6d  8 Entire any penalty for undersymment of estimated tax. Check here in different 2220 is attached  8 Tax due If the total of lines 5 and 8 is more than the 1ctal of lines 5 and 8, enter the enumount evergent  10 Overpayment. If line 7 is more than the 1ctal of lines 5 and 8, enter the enumount evergent  11 Total Payment If line 7 is more than the 1ctal of lines 5 and 8, enter the enumount evergent  12 Durning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence.  12 Durning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence.  13 Durning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence.  14 Durning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence.  15 Durning the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or influence.  15 Durning the tax year, did the foundation and the activities and copies of any materials published or distributed by the foundation in connection with the activities.  16 Durning the tax year, and the foundation of the activities and copies of any materials published or distributed by the foundation in accomment of the activities.  16 Enter the rembursement (if any) paid by the foundation during the year?  17 On the foundation have an placed bus priess grows momen of \$1,000 or more during the year?  18 Has the foundation have an elastication and accordance.  19 By language in the governing instrument, or end priess of the accelerat	а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 1.029					
c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  f Total credits and payments. Add times de timough 60  Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  f Tax due If the total of lines 5 and 8 is more than tine 7, enter amount oved  f Tax due If the total of lines 5 and 8 is more than the 10 is to time 7, enter amount oved  f Tax due If the total of lines 5 and 8 is more than the 10 is the standard tax. The standard tax Check here ☐ if Form 2220 is attached  f Tax due If the total of lines 5 and 8 is more than the 10 is the standard tax. The standard tax Check here ☐ if Form 2220 is attached  f Tax due If the total of lines 5 and 8 is more than the 10 is the standard tax. The standard tax Check here ☐ if Form 2220 is attached  f Tax due If the 10 is the standard tax Check here ☐ if Form 2220 is attached  f Tax due If the 10 is the standard tax Check here ☐ if Form 2220 is attached  f Tax due If the 10 is the standard tax Check here ☐ if Form 2220 is attached  f Tax due If the 10 is the standard tax Check here ☐ if Form 2220 is attached  f Tax due If the 10 is the standard tax Check here ☐ if Form 2220 is attached  f Tax due If the 10 is the standard tax Check here ☐ if Form 2220 is attached  f Tax due If the 10 is the standard tax Check here ☐ if Form 2220 is attached by 10 is attached tax Check tax Due 10 is attached tax Due 10 is attached tax Due 10 is attached to 10 is and 10 is attached tax Due 10 is attached to 10 is attached to 10 is attached tax Due 10 is attached to 10 is attached tax Due 10 is attached to 10 is attached tax Due 10 is attached to 10 is attached to 10 is attached tax Due 10 is attache			7	1			
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7 1, 0.29. 8 Enter the amount of the 10 to be oredited to 2010 estimated tax. Check here if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line?, enter amount owed 9 10 Overpayment if line? It is more than the total of lines 5 and 8, enter than line?, enter amount owed 10 Overpayment if line? It is more than the total of lines 5 and 8, enter the amount of line 10 to be Oredited to 2010 estimated by 10. O. Part VIII-A.   Statements Regarding Activities 1			7	Ì			
8 Enter the amount of the smouth of any penalty for underpayment of estimated tax. Check here		· · · · · · · · · · · · · · · · · · ·	٦,			1 N	29
9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount ewed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tinte the amount of line 10 to 80 redeted to 201e estimated tax ▶ 1,029 Refunded ▶ 11 0.Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (other directly or indirectly) for political purposes (see instructions for definition)?  1b Did any political campaign?  1c A X  1						1,0	27.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the emount overpaid  11 Enter the amount of line 10 to be ordeted to 2010 estimated tax ▶  1	٥			<del> </del>			
11 Enter the amount of time 10 to be Credited to 2010 estemated tax ▶ 1, 0.29 . Retunded ▶ 11	40			<del> </del>		1 0	20
Part VII-A   Statements Regarding Activities   1		· · · · · · · · · · · · · · · · · · ·		<del> </del>		1,0	
1e During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (other directly or indirectly) for political purposes (see instructions for definition)?  1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation like Form 1120-PDL for this year?  1 te			1 11				<u>U.</u>
any political campaign?  b Did it spend more than \$100 during the year (other directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the toundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation    ■ S			<del></del>		т т	V	NI.
b Did it spend more than \$100 during the year (other directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation lite Form 1120-PDL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach the statement required by General Instruction 7  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  If "Yes," complete Part II, col (c), and Part XV  Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by Ge	18		ne in		<del></del>	165	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  □ Did the foundation file Form 1120-POL for this year?  □ Did the foundation   S					1		
c Did the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$	b				1b		<u>X</u>
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Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
	Website address ► N/A				
14		no ▶973-47	72-6	250	
	Located at ▶ 855 VALLEY ROAD, CLIFTON, NJ	ZIP+4 ▶0			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	_		<b></b>	
	and enter the amount of tax-exempt interest received or accrued during the year	<b>▶</b> 15	N	/A	
Pε	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies			Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		1		
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No	İ		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	Yes X No			ļ
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	If the foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days )	Yes X No			
ь	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here				
c	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	l			
	before the first day of the tax year beginning in 2009?		10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	iion			
	defined in section 4942(j)(3) or 4942(j)(5))				
ε	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beg	nning			1
	before 2009?	Yes X No			
	If "Yes," list the years ▶				
t	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to inco	rrect			1
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and a				
	statement - see instructions )	N/A	_2b		
C	c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here				
	<b>&gt;</b>				
3 &	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	7 —	1		
	during the year?	Yes X No			
b	b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persor				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7))	•			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedu	•			1
	Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		<u></u> -
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		48		X
t	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable pur	pose that			,.
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?		<u> 4b</u>		X
		Fo	rm <b>990</b>		2009)

# THE HOWARD AND BETTY SCHWARTZ FAMILY FOUNDATION. INC.

Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	<u> 22-30932</u> uad)	0 /	Page 6
5a During the year did the foundation pay or incur any amount to		ioquii ou (comun	260)	$\neg$	$\overline{}$
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4045/a\\?	□ v•	s X No		1
(2) Influence the outcome of any specific public election (see section 4955);	` ''		3 (22) 110		
any voter registration drive?	or to carry on, an ochy or mane		s X No	f	
(3) Provide a grant to an individual for travel, study, or other similar purposes	•9		s X No		
(4) Provide a grant to an individual for than a charitable, etc., organization		٠٠ ()	ו או בא	- 1	
	in agendea in Section	□v.	s X No	1	
509(a)(1), (2), or (3), or section 4940(d)(2)?	or adventional auropeas or f		ו או גבו פּי		İ
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or i		s X No		Í
the prevention of cruelty to children or animals?	day the successions decouled	<del>-</del>	וייס או נבבעו פו		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	•	n Regulations	37/3	-	1
section 53 4945 or in a current notice regarding disaster assistance (see instri	,		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check l					İ
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption to		. —	l		
expenditure responsibility for the grant?		[/A	s L No		
If "Yes," attach the statement required by Regulations section 53 494	* *		)	Ì	}
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	<u></u>	( <del></del> )		ı
a personal benefit contract?	_	Ye	s X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		<u> </u>	3b	<u> </u>
If "Yes" to 6b, file Form 8870		<u>-</u>			
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	s X No		
b If yes, did the foundation receive any proceeds or have any net income attribu				7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	tees, Foundation Ma	nagers, Highly	/		
List all officers, directors, trustees, foundation managers and their	compensation				
Elst dil officoro, directoro, nacroco, fobridation managero affa trici	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) F	xpense
(a) Name and address	hours per week devoted	(If not paid,	employee benefit plans and deferred	accou	nt, other
HOWARD SCHWARTZ	to position TRUSTEE	enter -0-)	compensation	allov	vances
21 VANDERBILT DRIVE	IROSIEE				
LIVINGSTON, NJ 07039	0.00	0.	0.		0.
BETTY SCHWARTZ	TRUSTEE				<u> </u>
21 VANDERBILT DRIVE	INOSTEE	]			
LIVINGSTON, NJ 07039	0.00	0.	0.		0.
JONATHAN SCHWARTZ	TRUSTEE	··			
21 VANDERBILT DRIVE	IKOSIEE				
LIVINGSTON, NJ 07039	0.00	0.	0.		0.
	TRUSTEE	0.	<u> </u>		<u> </u>
JULIE SCHWARTZ 21 VANDERBILT DRIVE	ILVOSIEE				
LIVINGSTON, NJ 07039	0.00	0.	0.		0
2 Compensation of five highest-paid employees (other than those in	0.00		0.		0.
	(b) Title, and average	T	(d) Contributions to employee benefit plans	(e) E	xpense nt, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred componsation	accou	nt, other vances
NONE	dovoted to position		Compensusen	4.10	1011000
HOMB	-				
			·		
	†				
<del></del>		<u> </u>			
<del></del>	1				
	1	<b>\</b>			
	<u> </u>				
Total number of other employees paid over \$50,000			<b></b>		0

Form 990-PF (2009) FOUNDATION, INC. 2	2-3693	287 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	В	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		<del></del>
2		
3		
3		
4		
Part IX-B   Summary of Program-Related Investments		<del></del>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		<u></u>
2		
All other program-related investments. See instructions		
8		
Total. Add lines 1 through 3		0.

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FOUNDATION, INC.

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	113.
b	Average of monthly cash balances	1b	9,037.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,150.
8	Reduction claimed for blockage or other factors reported on lines 1a and	-	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,150.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	137.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,013.
в	Minimum investment return Enter 5% of line 5	6	451.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part )	nd certain	
1	Minimum investment return from Part X, line 6	1	451.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI )	] []	
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	451.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	451.
в	Deduction from distributable amount (see instructions)	8	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	451.
_	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	.	102 477
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a 1b	103,477.
þ	Program-related investments - total from Part IX-B	2	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	-	
	Amounts set aside for specific charitable projects that satisfy the	3a	
8	Suitability test (prior IRS approval required)  Cook distribution test (attach the required schedule)	3b	
b	Cash distribution test (attach the required schedule)	4	103,477.
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	-	103,411.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	Λ
6	Adjusted qualifying distributions. Subtract line 5 from line 4	8	103,477.
U	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years		<del></del>

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	( <b>d)</b> 2009
1 Distributable amount for 2009 from Part XI,				
line 7				451.
2 Undistributed income if any, as of the end of 2009			,	
a Enter amount for 2008 only			0.	
<b>b</b> Total for prior years			-	0 1
· . ·		0.		
3 Excess distributions carryover, if any, to 2009			/	
a From 2004 80, 248.				
b From 2005 135, 994.				
c From 2006 130,355.		\$		
dFrom 2007 129,819.				
e From 2008 44,049.		• • •		
f Total of lines 3a through e	520,465.	•	,	
4 Qualifying distributions for 2009 from	•			
Part XII, line 4. ► \$ 103, 477.		•		
a Applied to 2008, but not more than line 2a	,		0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	<del>-</del>			
(Election required - see instructions)	0.		=	
d Applied to 2009 distributable amount				451.
Remaining amount distributed out of corpus	103,026.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d) the same amount				
must be shown in column (a) )				
6 Enter the net total of each column as indicated below				
8 Corpus Add lines 3f, 4c and 4e Subtract line 5	623,491.			
b Prior years' undistributed income. Subtract	025, 1511	·	, , ,	
line 4b from line 2b		0.		
c Enter the amount of prior years'		<u> </u>		
undistributed income for which a notice of				_
deficiency has been issued, or on which				
the section 4942(a) tax has been previously assessed		0.	-	
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2008 Subtract line				
4a from line 2a. Taxable amount - see instr			0.	•
f Undistributed income for 2009. Subtract	<del></del>	·		
lines 4d and 5 from line 1. This amount must		•		
be distributed in 2010	•		,	0.
7 Amounts treated as distributions out of		<del>- · · · · · · · · · · · · · · · · · · ·</del>		
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	80,248.		,	,
9 Excess distributions carryover to 2010.	00,2401			
Subtract lines 7 and 8 from line 6a	543,243.		:	
10 Analysis of line 9				
a Excess from 2005 135,994.				
b Excess from 2006 130, 355.				-
c Excess from 2007 129,819.				
d Excess from 2008 44,049.				
e Excess from 2009 103,026.				
VEX.0000 II 0111 2000   100 7 0 20 1			1	Form <b>990-PF</b> (2009)

	ION, INC.			22-36	93287 Page 10
Part XIV   Private Operating F	oundations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	r 2009, enter the date of	the ruling	▶		
<b>b</b> Check box to indicate whether the found		ng foundation described		4942(j)(3) or49	942(j)(5)
2 a Enter the lesser of the adjusted net	Тах уваг		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for			,		
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon  a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter	<u> </u>	<del></del>		<del></del>	
2/3 of minimum investment return				į	
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)	·			<del></del>	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)				<del></del>	
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income  Part XV   Supplementary Info	rmation (Comple	to this part only	if the foundation	n had \$5 000 or m	ore in accets
at any time during t			ii tile loulidatic	πι παα ψο,οοο οι πι	ore in assets
<del></del>			<del></del>		
1 Information Regarding Foundation wh		then 20/ of the total cont	tributions recovered by the	ha farradatran hafara tha ala	an of any tay
<ul> <li>List any managers of the foundation wh year (but only if they have contributed r</li> </ul>			inbutions received by t	na iomination belota fila cio	Se of ally tax
SEE STATEMENT 4					
b List any managers of the foundation wh			(or an equally large po	rtion of the ownership of a p	artnership or
other entity) of which the foundation ha	s a 10% or greater intere	est			
NONE					
2 Information Regarding Contribut					
Check here 🕨 🔲 if the foundation of					
the foundation makes gifts, grants, etc	(see instructions) to indi	viduals or organizations i	under other conditions,	complete items 2a, b, c, an	d d
a The name, address, and telephone num	•				
HOWARD AND BETTY SCH	IWARTZ FAMII	LY FOUNDATIO	ON, INC.		
21 VANDERBILT DRIVE,	LIVINGSTON	1, NJ 07039			_
<b>b</b> The form in which applications should l		-	hould include		
APPLICATIONS SHOULD	BE MADE IN	WRITING			
c Any submission deadlines					
NONE					
d Any restrictions or limitations on award			, kınds of ınstitutions, c	or other factors	
LIMITED ONLY BY THE	INTERNAL RE	EVENUE CODE			

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FOUNDATION, INC.

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Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or Amount status of contribution Name and address (home or business) recipient a Paid during the year NONE 1,500. REED ACADEMY NONE CHARITABLE 85 SUMMIT AVENUE GARFIELD, NJ 07026 100,000. UNITED STATES HOLOCAUST NONE NONE CHARITABLE MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE, SW WASHINGTON, DC BAYIT LEPLEITOT NONE NONE 1,000. CHARITABLE C/O JUNGER, 3 MALKA WAY LAKEWOOD, NJ 08701 102,500. ➤ 3a Total b Approved for future payment NONE 0. Total

FOUNDATION, INC.

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ter gross amounts unless otherwise indicated	Unrelate	Unrelated business income Exclud		ded by section 512 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income
8					
b	1				
С					
d	1 1				
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash			İ		
investments					
Dividends and interest from securities			14	4.	
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			_   18	-5,511.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
a	_				
b	_		_		<u> </u>
c	_				
d		<u></u>			
e	_		+	F F07	
Subtotal Add columns (b), (d), and (e)	L	· · · · · · · · · · · · · · · · · · ·	).	-5,507.	
Total Add line 12, columns (b), (d), and (e)				13	-5,50
		mplishment of	Exemp	t Purposes	
Part XVI-B Relationship of Activitie	s to the Acco			· <del></del>	olicher aut of
Part XVI-B Relationship of Activitie  Ine No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	plishment of
Part XVI-B Relationship of Activitie	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	olishment of
Part XVI-B Relationship of Activitie  ne No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	olishment of
Part XVI-B Relationship of Activitie  ne No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	olishment of
Part XVI-B Relationship of Activitie  Ine No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	Dishment of
ine No Explain below how each activity for which in	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	Dishment of
Part XVI-B Relationship of Activitie  Ine No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	plishment of
Part XVI-B Relationship of Activitie  Ine No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	Dishment of
Part XVI-B Relationship of Activitie  Ine No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	Dishment of
Part XVI-B Relationship of Activitie  Ine No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	Dishment of
Part XVI-B Relationship of Activitie  ne No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	plishment of
Part XVI-B Relationship of Activitie  Ine No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	Dishment of
Part XVI-B Relationship of Activitie  Ine No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	plishment of
Part XVI-B Relationship of Activitie  ne No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	plishment of
ne No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	plishment of
Part XVI-B Relationship of Activitie  ne No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	plishment of
Part XVI-B Relationship of Activitie  ne No Explain below how each activity for which is	s to the Acco	n column (e) of Part XV	'I-A contril	· <del></del>	Dishment of

THE HOWARD AND BETTY SCHWARTZ FAMILY 22-3693287 Form 990-PF (2009) FOUNDATION, INC. Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of Х (1) Cash 1a(1) (2) Other assets 1a(2) Х **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) Х c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (b) Amount involved (c) Name of noncharitable exempt organization (a) Line no (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (a) Name of organization (c) Description of relationship (b) Type of organization N/A companying schedules and statements, and to the best of my knowledge and belief, it is true, correct, Under penalties of perjury Signature of officer or trustee Check if self-employed Preparer's identifying number Preparer's

Form 990-PF (2009)

973-472-6250

EIN ▶

Phone no

signature

Firm s name (or yours

855

CLIFTON.

SAX MACY FROMM & CO., PC

NJ 07013-2483

VALLEY ROAD

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

2009

Numo o		HE HOWARD AND BETTY SCHWARTZ FAMILY	22-3693287
Organiz	ation type (check o		
Filers of	f:	Section:	
Form 99	00 or 990-EZ	501(c)( ) (enter number) organization	
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	
		527 political organization	
Form 99	00-PF	X 501(c)(3) exempt private foundation	
		4947(a)(1) nonexempt charitable trust treated as a private foundation	
		501(c)(3) taxable private foundation	
	· -	s covered by the <b>General Rule</b> or a <b>Special Rule.</b> (7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	ile See instructions
General	Rule		
X	For an organization contributor Compi	n filing Form 990, 990 EZ, or 990-PF that received, during the year, \$5,000 or more (in milete Parts I and II	oney or property) from any one
Special	Rules		
	509(a)(1) and 170(i	c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the reg b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II	
	aggregate contribu	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contri utions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, cruelty to children or animals. Complete Parts I, II, and III	
	contributions for us If this box is check purpose Do not co	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contri- se exclusively for religious, charitable, etc., purposes, but these contributions did not ag tied, enter here the total contributions that were received during the year for an exclusive complete any of the parts unless the <b>General Rule</b> applies to this organization because if e, etc., contributions of \$5,000 or more during the year	gregate to more than \$1,000 ly religious, charitable, etc.
but it <b>m</b> i	ust answer "No" on	nat is not covered by the General Rule and/or the Special Rules does not file Schedule E Part IV, line 2 of its Form 990, or check the box on line H of its Form 990 EZ, or on line 2 ng requirements of Schedule B (Form 990, 990-EZ, or 990 PF)	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions

for Form 990, 990-EZ, or 990-PF.

Schedule B (F	Form 990, 990-EZ or 990-PF) (2009)			Page <b>1</b> of <b>1</b> of Part (	
Name of or	ganization OWARD AND BETTY SCHWARTZ FAMILY		Employer identification number		
	ATION, INC.		22	-3693287	
Part I	Contributors (see instructions)			•	
(a)	(b)	(c)		(d)	
No.	Name, address, and ZIP + 4	Aggregate contribu	tions	Type of contribution	
1	HOWARD AND BETTY SCHWARTZ	_		Person X	
	21 VANDERBILT DRIVE	\$ 100,0	00.	Noncash	
	LIVINGSTON, NJ 07039	_		(Complete Part II if there is a noncash contribution)	
(a)	(b)	(c)		(d)	
No.	Name, address, and ZIP + 4	Aggregate contribu	tions	Type of contribution	
		<b>\$</b>		Person Payroll Noncash (Complete Part II if there is a noncash contribution)	
(a)	(b)	(c)		(d)	
No.	Name, address, and ZIP + 4	Aggregate contribu	tions	Type of contribution	

Person Payroll Noncash

of Part II

Name of organization

# THE HOWARD AND BETTY SCHWARTZ FAMILY FOUNDATION, INC.

Employer identification number

22-3693287

of

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Schedule B (Fo	orm 990, 990-EZ or 990-PF) (2009)			Page of of Part III			
Name of org	ganization			Employer identification number			
THE HO	OWARD AND BETTY SCHWARTZ	FAMILY					
	ATION. INC.			22-3693287			
Part III	Exclusively religious, charitable, etc., ind	ividual contributions to section	n 501(c)(7), (8), or (10) o	rganizations aggregating			
	more than \$1,000 for the year. Complete of Part III, enter the total of exclusively religious			organizations completing			
	\$1,000 or less for the year (Enter this infor						
(a) No.							
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held			
1		(e) Transfer of gift					
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	Transferee's name, address, and	Relationship of tra	nsferor to transferee				
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from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held			
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	(e) Transfer of gift						
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	Transferee's name, address, and	Relationship of tra	nsferor to transferee				
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from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held			
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	(e) Transfer of gift						
	Transferee's name, address, and	Relationship of tra	nsferor to transferee				
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(a) No.							
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held			
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	(e) Transfer of gift						
_	Transferee's name, address, and	I ZIP + 4	Relationship of tra	nsferor to transferee			
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### EXPLANATION

THE STATE OF NEW JERSEY, NEW JERSEY OFFICE OF THE ATTORNEY GENERAL NO LONGER REQUIRES A FOUNDATION WHICH RECEIVED CHARITABLE CONTRIBUTIONS ONLY FROM THE FOUNDER TO REGISTER. THEREFORE NJ DOES NOT REQUIRE THE SUBMISSION OF THE FEDERAL FORM 990PF.

FORM 990-PF PART XV - LINE 1A STATEMENT 4
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

HOWARD SCHWARTZ BETTY SCHWARTZ