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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 11-01-2009 , and ending 10-31-2010

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Gerry Foundation Inc		A Employer identification number 14-1798234	
	Number and street (or P O box number if mail is not delivered to street address) PO Box 311		Room/suite	B Telephone number (see page 10 of the instructions) (845) 295-2400
	City or town, state, and ZIP code Liberty, NY 12754		C If exemption application is pending, check here <input type="checkbox"/>	
			D 1. Foreign organizations, check here <input type="checkbox"/>	

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 196,214,736

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐











F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,820,296			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	304,059	304,059	304,059	
	4 Dividends and interest from securities.	170,149	464,112	464,292	
	5a Gross rents	83,325	83,325	83,325	
	b Net rental income or (loss) _____ -3,854				
	6a Net gain or (loss) from sale of assets not on line 10	418,226			
	b Gross sales price for all assets on line 6a _____ 436,926				
	7 Capital gain net income (from Part IV, line 2)		472,748		
	8 Net short-term capital gain			357,807	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	8,328,454	-146,300	8,182,154	
	12 Total. Add lines 1 through 11	12,124,509	1,177,944	9,391,637	
	13 Compensation of officers, directors, trustees, etc	503,472	29,106	29,106	474,365
	14 Other employee salaries and wages	3,356,568	0	2,487,520	791,032
	15 Pension plans, employee benefits	1,042,134	1,962	1,962	1,040,173
	16a Legal fees (attach schedule)	282,857	0	163,342	119,515
	b Accounting fees (attach schedule)	56,766	0	12,269	43,497
	c Other professional fees (attach schedule)	902,795	667,734	671,309	159,173
	17 Interest	1,846,742	19,487	1,866,229	0
	18 Taxes (attach schedule) (see page 14 of the instructions)	316,709	52,548	52,548	264,161
	19 Depreciation (attach schedule) and depletion	3,335,659	0	0	
	20 Occupancy	57,770	0	0	57,770
	21 Travel, conferences, and meetings	54,257	0	27,789	26,468
	22 Printing and publications				
	23 Other expenses (attach schedule)	8,577,515	300,571	5,754,098	3,065,076
	24 Total operating and administrative expenses. Add lines 13 through 23	20,333,244	1,071,408	11,066,172	6,041,230
	25 Contributions, gifts, grants paid	1,023,022			1,023,022
	26 Total expenses and disbursements. Add lines 24 and 25	21,356,266	1,071,408	11,066,172	7,064,252
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-9,231,757			
	b Net investment income (if negative, enter -0-)		106,536		
	c Adjusted net income (if negative, enter -0-)			0	

Part II


Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing	274,804	1,024,176	1,024,176
	2Savings and temporary cash investments	5,958,940	13,112,136	13,112,136
	3Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges			
	10aInvestments—U S and state government obligations (attach schedule)			
	bInvestments—corporate stock (attach schedule)	0 	290,058	310,754
	cInvestments—corporate bonds (attach schedule)			
	11Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12Investments—mortgage loans			
	13Investments—other (attach schedule)	67,142,259 	51,037,700	59,535,351
Liabilities	14Land, buildings, and equipment basis ▶ 131,591,958 Less accumulated depreciation (attach schedule) ▶ 13,804,538	120,591,693	117,787,420	117,787,420
	15Other assets (describe ▶ _____)	 4,450,379 	 4,444,899 	 4,444,899
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	198,418,075	187,696,389	196,214,736
	17Accounts payable and accrued expenses	62,841	325,829	
	18Grants payable			
	19Deferred revenue			
	20Loans from officers, directors, trustees, and other disqualified persons			
	21Mortgages and other notes payable (attach schedule)	6,387,470	6,026,323	
	22Other liabilities (describe ▶ _____)	 64,400 	 83,454	
	23Total liabilities (add lines 17 through 22)	6,514,711	6,435,606	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted			
	25Temporarily restricted			
	26Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds	0	0	
	28Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29Retained earnings, accumulated income, endowment, or other funds	191,903,364	181,260,783	
	30Total net assets or fund balances (see page 17 of the instructions)	191,903,364	181,260,783	
	31Total liabilities and net assets/fund balances (see page 17 of the instructions)	198,418,075	187,696,389	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	191,903,364
2	Enter amount from Part I, line 27a	2	-9,231,757
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	182,671,607
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	1,410,824
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	181,260,783

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	AOL/TWX Settlement	D	2007-10-29	2009-12-29
b	SR Phoenicia Inc	P	2007-06-28	2010-10-31
c	Passthru from Limited Partnerships	P		
d	Passthru from Limited Partnerships	P		
e	Sale of 1996 Peterbilt Truck	P	2008-03-01	2010-06-02

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 411,273			411,273
b 328			328
c			-321,985
d			357,807
e 25,325			25,325

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			411,273
b			328
c			-321,985
d			357,807
e			25,325

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	472,748
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }		3	357,807

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	8,803,238	86,756,233	0 101471
2007	15,291,485	175,272,488	0 087244
2006	36,886,917	160,757,973	0 229456
2005	57,093,330	99,968,862	0 571111
2004	27,860,044	106,440,190	0 261744

2	Total of line 1, column (d).	2	1 251026
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 250205
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	75,883,464
5	Multiply line 4 by line 3.	5	18,986,422
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,065
7	Add lines 5 and 6.	7	18,987,487
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18	8	7,807,906

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	2,131
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	2,131
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,131
6		Credits/Payments			
a		2009 estimated tax payments and 2008 overpayment credited to 2009	6a	78,764	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	78,764
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	76,633
11		Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 76,633	Refunded <input type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes	No
				1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?.		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	Yes	
b		If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	Yes	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> DE, NY				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	Yes	
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of Louis J Boyd Treasurer Telephone no (845) 295-2400 Located at One Cablevision Center Liberty NY ZIP+4 12754			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

5b

Yes

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Bruce Weinstein	General Manager	259,285	18,129	0
PO Box 311 Liberty, NY 12754	40 00			
Matthew McNeil	Marketing Director	148,476	23,608	0
PO Box 311 Liberty, NY 12754	40 00			
Rosemarie Vergilio	Sr Dir of Programmin	148,271	11,716	0
PO Box 311 Liberty, NY 12754	40 00			
Gregory Lotorto	Grounds Superintende	109,409	19,613	0
PO Box 311 Liberty, NY 12754	40 00			
Nicholas Speranza	Dir of Human Resourc	111,939	6,154	0
PO Box 311 Liberty, NY 12754	40 00			
Total number of other employees paid over \$50,000.				19

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DelsenerSlater Enterprises 220 West 42nd ST 11th FL New York, NY 10036	Promotion	1,233,065
Granite AssociatesLP One Cablevision Center Liberty, NY 12754	Investment Management	667,734
May 11 1991 Inc 700 Hariss St Suite 201 Charlottesville, VA 22903	Talent	456,161
Live Nation 9348 Civic Center Drive Beverly Hills, CA 90210	Promotion	445,004
Rode Mode Inc 700 Harris Street Suite 201 Charlottesville, VA 22903	Talent	294,744
Total number of others receiving over \$50,000 for professional services.		24

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Bethel Woods Center for the Arts - Music and cultural center for the benefit of Sullivan County residents and to attract visitors to the region	4,235,570
2 Sullivan Renaissance - Program intended to enhance the appearance of Sullivan County while fostering community development and collaboration	606,292
3 Activities related to the maintenance of land for the purpose of developing a performing arts and entertainment center for the benefit of Sullivan County	376,667
4 Harvest Festival - Fall festival on Sundays in September and October for the benefit of the residents of Sullivan County and to attract visitors to the region	22,317

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 Land and Building Improvements, Misc Fixed Asset Purchases	392,872
2 Land & Building Purchases for use in the development and maintenance of the performing arts and entertainment center	157,214
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	550,086

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	50,939
b	Average of monthly cash balances.	1b	15,329,810
c	Fair market value of all other assets (see page 24 of the instructions).	1c	61,658,301
d	Total (add lines 1a, b, and c).	1d	77,039,050
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	77,039,050
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	1,155,586
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	75,883,464
6	Minimum investment return. Enter 5% of line 5.	6	3,794,173

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	7,064,252
b	Program-related investments—total from Part IX-B.	1b	550,086
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	193,568
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,807,906
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,807,906
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004.				
b From 2005.				
c From 2006.				
d From 2007.				
e From 2008.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2009 from Part XII, line 4 ➤ \$ _____				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2009 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2005. . . .				
b Excess from 2006. . . .				
c Excess from 2007. . . .				
d Excess from 2008. . . .				
e Excess from 2009. . . .				

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

1997-08-15

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☒ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
		0	0	3,262,573	2,661,715	5,924,288
b	85% of line 2a	0	0	2,773,187	2,262,458	5,035,645
c	Qualifying distributions from Part XII, line 4 for each year listed	7,807,906	8,803,238	15,291,485	38,169,892	70,072,521
d	Amounts included in line 2c not used directly for active conduct of exempt activities	1,023,022	948,109	7,368,374	4,908,094	14,247,599
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	6,784,884	7,855,129	7,923,111	33,261,798	55,824,922
3	Complete 3a, b, or c for the alternative test relied upon					
a	“Assets” alternative test—enter					
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	“Endowment” alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .	2,529,449	2,891,875	5,842,416	5,358,599	16,622,339
c	“Support” alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Alan Gerry

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

Darrell Supak
PO Box 311
Liberty, NY 12754
(845) 295-2400

b

The form in which applications should be submitted and information and materials they should include

Letter including all pertinent information and purpose of funds

c

Any submission deadlines

None

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Preferentially Sullivan County, NY

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,023,022
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a Harvest Festival					81,810
b Sullivan Renaissance					188,299
c Bethel Woods Concert Revenue					7,948,029
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	304,059	
4 Dividends and interest from securities.			14	170,149	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	-3,854	
6 Net rental income or (loss) from personal property					
7 Other investment income.	531390	110,316			
8 Gain or (loss) from sales of assets other than inventory			18	418,226	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		110,316		888,580	8,218,138
13 Total. Add line 12, columns (b), (d), and (e).			13		9,217,034

[illegible]

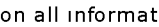




1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Sign Here	<div style="display: flex; justify-content: space-between;"> <div>  Signature of officer or trustee </div> <div> <div style="border-bottom: 1px solid black; display: inline-block; width: 100px;"></div> 2011-10-31 Date </div> <div>  Title </div> </div>			
	<div style="display: flex;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg);">Paid Preparer's Use Only</div> <div> Preparer's Signature  </div> </div>	Date	Check if self-employed <input checked="" type="checkbox"/>	Preparer's identifying number (see Signature on page 30 of the instructions)
	<div style="display: flex;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg);">Paid Preparer's Use Only</div> <div> Firm's name (or yours if self-employed), address, and ZIP code  </div> </div>	Grant Thornton <hr/> 666 Third Avenue <hr/> New York, NY 10017		EIN  <hr/> Phone no (212) 542-9609

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of organization Gerry Foundation Inc	Employer identification number 14-1798234
---	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Gerry Foundation Inc	Employer identification number 14-1798234
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Part I Contributors (see instructions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>_____</div>	See Additional Data Table <div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>_____</div>	<div>_____</div> <div>_____</div> <div>_____</div>	<div>\$ _____</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Name of organization Gerry Foundation Inc	Employer identification number 14-1798234
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div> <div></div>	

Additional Data

Software ID:

Software Version:

EIN: 14-1798234

Name: Gerry Foundation Inc

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>1</div>	<div>Annelise Gerry</div> <div>PO Box 306</div> <div>Bethel, NY 12720</div>	<div>\$ 6,542</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>2</div>	<div>Daniel Silna</div> <div>125 Chestnut Ridge Rd</div> <div>Saddle River, NJ 07458</div>	<div>\$ 7,054</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>3</div>	<div>David Kaufman</div> <div>28 Floral Drive</div> <div>Monticello, NY 12701</div>	<div>\$ 6,542</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>4</div>	<div>Dean Lucas</div> <div>535 Winding Hill Rd</div> <div>Montgomery, NY 12549</div>	<div>\$ 6,542</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>5</div>	<div>Dumain Haven Farm</div> <div>36 Boxberger Rd</div> <div>Pine Bush, NY 12566</div>	<div>\$ 5,502</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>6</div>	<div>Dupee Monroe P C</div> <div>30 Matthews Street Ste 301</div> <div>Goshen, NY 10924</div>	<div>\$ 5,502</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>7</u>	<div>Edward T Sykes</div> <div>692 River Rd</div> <div>Callicoon, NY 12723</div>	\$ <div>6,542</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>8</u>	<div>Garigliano Law Offices LLP</div> <div>449 Broadway</div> <div>Monticello, NY 12701</div>	\$ <div>7,134</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>9</u>	<div>Goldman Sachs Philanthropy Fund</div> <div>PO Box 15203</div> <div>Albany, NY 12110</div>	\$ <div>690,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>10</u>	<div>Granite Associates LP</div> <div>One Cablevision Center</div> <div>Liberty, NY 12754</div>	\$ <div>7,054</div>	<div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input checked="" type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>11</u>	<div>Hal Teitelbaum MD</div> <div>Crystal Run Healthcare 61 Emerald P</div> <div>Rock Hill, NY 12775</div>	\$ <div>7,134</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>12</u>	<div>Howard Braunstein</div> <div>127-131 Mill Street</div> <div>Liberty, NY 12754</div>	\$ <div>5,028</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	Ira Gold P O Box 2021 South Fallsburg, NY 12779 	\$ 6,542	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
14	Jacobowitz and Gubits LLP 158 Orange Avenue Walden, NY 12586 	\$ 5,502	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
15	Joel Finkelstein Esq 8 High Meadow Rd Goshen, NY 10924 	\$ 5,502	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
16	Joel Ross 431 Twin Bridge Rd Ferndale, NY 12734 	\$ 6,278	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
17	John Benevides P O Box 500 Grahamsville, NY 12740 	\$ 5,502	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
18	John Corr The TransGroup 56 W Church St Spring Valley, NY 10977 	\$ 6,278	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>19</u>	<div>John Luedke</div> <div>18 Golden Hill Avenue</div> <div>Goshen, NY 10924</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>20</u>	<div>John R Galanti</div> <div>100 Corbett Rd</div> <div>Montgomery, NY 12549</div>	\$ 5,502	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>21</u>	<div>Joseph R Biondo</div> <div>The Biondo Group LLC PO Box 909</div> <div>Milford, PA 18337</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>22</u>	<div>Keith Suehnholz</div> <div>336 Sarah Wells Trail</div> <div>Goshen, NY 10924</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>23</u>	<div>Lawrence Martello</div> <div>5 Shea Knolls Ct</div> <div>Campbell Hall, NY 10916</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<u>24</u>	<div>Leonard Bus Sales</div> <div>4 Leonard Way</div> <div>Deposit, NY 13754</div>	\$ 7,054	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
25	<div>Lewis Klugman</div> <div>8 Old Lily Pond Road</div> <div>Parksville, NY 12768</div>	\$ 6,278	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
26	<div>Majestic Drug Company</div> <div>4996 Main St Rt 42</div> <div>South Fallsburg, NY 12779</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
27	<div>Mario L Martinez</div> <div>1987 St Rt 52 - Ste 10</div> <div>Liberty, NY 12754</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
28	<div>Mark Fedun</div> <div>712 Tanzman Rd</div> <div>Parksville, NY 12768</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
29	<div>Mediacom Communications Corp</div> <div>100 Crystal Run Rd Box 132</div> <div>Middletown, NY 10941</div>	\$ 5,502	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
30	<div>Michael Feinstein</div> <div>294 E Broadway</div> <div>Monticello, NY 12701</div>	\$ 5,502	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
31	Michael Huber 345 West 13 St Apt 2C New York, NY 10014	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
32	Morgan Stanley Smith Barney Global 787 Seventh Avenueue 32th Floor New York, NY 10019	\$ 690,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
33	Murray's Free Roaming Chicken PO Box 13 South Fallsburg, NY 12779	\$ 5,502	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
34	National Philanthropy Trust 165 Township Line Road Suite 150 Jenkintown, PA 19046	\$ 690,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
35	Orange County Trust Company 212 Dolson Ave Middletown, NY 10940	\$ 6,278	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
36	Pamet Capital Management LLC 222 Berkeley St 22nd Floor Boston, MA 02116	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
37	<div>Paul B Guenther</div> <div>65 Ackerley Rd</div> <div>Grahamsville, NY 12740</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
38	<div>Rich Hourihan</div> <div>20 Dunnigan Dr</div> <div>Suffern, NY 10901</div>	\$ 6,278	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
39	<div>Robyn Gerry</div> <div>261 Cold Springs Road</div> <div>Liberty, NY 12754</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
40	<div>Rolling V Bus Corporation</div> <div>PO Box 110</div> <div>South Fallsburg, NY 12779</div>	\$ 5,502	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
41	<div>Ron Greenberg</div> <div>1221 Avenue of the Americas</div> <div>New York, NY 10020</div>	\$ 200,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
42	<div>Ronald Greenberg Esq</div> <div>1221 Avenue of the Americas</div> <div>New York, NY 10020</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
43	<div>Steve McMenamin</div> <div>52 Locust Rd</div> <div>Greenwich, CT 06831</div>	\$ 5,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
44	<div>Steve Trigoboff</div> <div>Continental 25 Third Ave</div> <div>New York, NY 10003</div>	\$ 6,542	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
45	<div>Stuart Salenger</div> <div>155 East 35th St</div> <div>New York, NY 100164103</div>	\$ 15,996	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
46	<div>Ullman Family Partnership</div> <div>1200 Route 46</div> <div>Clifton, NJ 07013</div>	\$ 50,000	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
47	<div>Unadilla Laminated Products</div> <div>18 Clifton Street</div> <div>Unadilla, NY 13849</div>	\$ 6,278	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
48	<div>Ursula Clancy</div> <div>800 Route 17M</div> <div>Middletown, NY 10940</div>	\$ 5,502	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Form 990 Schedule B, Part I - Contributors (See Specific Instructions):

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<div>49</div>	<div>William Kaplan</div> <div>5 Dogwood Hills Rd</div> <div>Newburgh, NY 12550</div>	<div>\$ 6,542</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>50</div>	<div>Woodstone Development LLC</div> <div>P O Box 338</div> <div>Bethel, NY 12720</div>	<div>\$ 7,134</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>51</div>	<div>Woodstone Lakes Development LLC</div> <div>PO Box 338</div> <div>Bethel, NY 12720</div>	<div>\$ 7,134</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Additional Data

Software ID: 09000028

Software Version: 2009.06000


EIN: 14-1798234

Name: Gerry Foundation Inc


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Sandra Gerry	Director 2 00	0	0	0
PO Box 311 Liberty, NY 12754				
Annelise Gerry	Director 40 00	57,648	19,627	0
PO Box 311 Liberty, NY 12754				
Robyn Gerry	Director 40 00	57,746	20,016	0
PO Box 311 Liberty, NY 12754				
Adam Gerry	Director 2 00	0	0	0
PO Box 311 Liberty, NY 12754				
Louis J Boyd	Treas / Sec 5 00	0	0	0
PO Box 311 Liberty, NY 12754				
Christopher Grillo	Vice President 5 00	0	0	0
PO Box 311 Liberty, NY 12754				
Eric Frances	CFO 40 00	194,039	13,078	0
PO Box 311 Liberty, NY 12754				
Darlene Fedun	CEO 40 00	194,039	11,815	0
PO Box 311 Liberty, NY 12754				
Alan Gerry	Director/President 10 00	0	0	0
PO Box 311 Liberty, NY 12754				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALIVE167 N Main St Liberty, NY 12754	N/A	Public Charity	Charitable Donation	13,500
American Red CrossPO Box 275 Mongaup Valley, NY 12762	N/A	Public Charity	Charitable Donation	1,000
Bethel Local Development CorpPO Box 244 White Lake, NY 12786	N/A	Public Charity	Charitable Donation	2,200
Bloomingburg Joint Fire District54 Old Roosa Gap Road Bloomingburg, NY 12721	N/A	Public Charity	Charitable Donation	2,000
Community Foundation of O range County30 Scotts Corners Drive Montgomery, NY 12549	N/A	Public Charity	Charitable Donation	6,080
Daniel Pierce Library328 Main Street Grahamsville, NY 12740	N/A	Public Charity	Charitable Donation	10,000
Davos in the Woods Homeowners AssociationPO Box 584 Woodridge, NY 12789	N/A	N/A	Charitable Donation	2,000
Daytop Village Foundation IncPO Box 340 Swan Lake, NY 12783	N/A	Public Charity	Charitable Donation	4,500
Delaware Highlands ConservancyPO Box 219 Narrowsburg, NY 12764	N/A	Public Charity	Charitable Donation	2,500
Ethelbert B Crawford Public Library 393 Broadway Monticello, NY 12701	N/A	Public Charity	Charitable Donation	4,000
Fairfield County Foundation Inc523 Danbury Rd Wilton, CT 06897	N/A	Public Charity	Charitable Donation	10,946
First Baptist Church28 Liberty Street Monticello, NY 12701	N/A	Public Charity	Charitable Donation	178
First Church of Monticello11 Jones Street Monticello, NY 12701	N/A	Public Charity	Charitable Donation	200
Fosterdale Motor Lodge1166 County Road Cochecton, NY 12726	N/A	N/A	Charitable Donation	200
Friends of Sullivan County AirportPO Box 331 Mongaup Valley, NY 12762	N/A	N/A	Charitable Donation	2,000
Total  3a				1,023,022

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Frost Valley YMCA2000 Frost Valley Rd Claryville, NY 12725	N/A	Public Charity	Charitable Donation	405
Garden View Estates Condominiums PO Box 300284 Brooklyn, NY 11230	N/A	N/A	Charitable Donation	1,000
HASC Summer Program5902 14th Avenue Brooklyn, NY 11219	N/A	Public Charity	Charitable Donation	200
Hebrew Day SchoolPO Box 239 Kiamesha Lake, NY 12751	N/A	Public Charity	Charitable Donation	1,250
Highland Senior Citizens IncPO Box 14 Rte 55 Eldred, NY 12732	N/A	N/A	Charitable Donation	2,000
Hurleyville Sullivan FirstPO Box 372 Hurleyville, NY 12747	N/A	Public Charity	Charitable Donation	1,375
In2Retro1163 Rte 17B Mongaup Valley, NY 12762	N/A	N/A	Charitable Donation	200
JR RowleyFlour Power Experience PO Box 146 WSS, NY 12787	N/A	N/A	Charitable Donation	200
JEMS54 County Rt 164 Jeffersonville, NY 12748	N/A	Public Charity	Charitable Donation	11,000
Kenoza Lake United Methodist Church PO Box 117 Kenoza Lake, NY 12750	N/A	Public Charity	Charitable Donation	1,250
Liberty Central School District125 Buckley St Liberty, NY 12754	N/A	Public Charity	Charitable Donation	733
Liberty Community Development Corp 167 N Main St Liberty, NY 12754	N/A	Public Charity	Charitable Donation	5,750
Liberty Joint Fire District256 Sprague Avenue Liberty, NY 12754	N/A	Public Charity	Charitable Donation	200
Literacy Volunteers of America - Sullivan County IncPO Box 759 Monticello, NY 12701	N/A	Public Charity	Charitable Donation	3,800
Livingston Manor CommunityPO Box 1096 Livingston Manor, NY 12758	N/A	Public Charity	Charitable Donation	3,000
Total  3a				1,023,022


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Livingston Manor Presbyterian Church Rock Ave PO Box 342 Livingston Manor, NY 127580342	N/A	Public Charity	Charitable Donation	1,250
Maimonides Medical Center156 Fifth Ave Suite 100 New York, NY 10010	N/A	Public Charity	Charitable Donation	10,000
Milagro Foundation121 Jordan Street San Rafael, CA 94901	N/A	Public Charity	Charitable Donation	7,645
Miss Monticello Diner405 Broadway Monticello, NY 12701	N/A	N/A	Charitable Donation	185
Monticello Affordable Housing Corp76 Evergreen Drive Monticello, NY 12701	N/A	Public Charity	Charitable Donation	200
Monticello High School Academy39 Breakey Ave Monticello, NY 12701	N/A	Public Charity	Charitable Donation	200
New York Philharmonic10 Lincoln Center Plaza New York, NY 10023	N/A	Public Charity	Charitable Donation	25,000
North American Cultural LabPO Box 33 Highland Lake, NY 12743	N/A	Public Charity	Charitable Donation	1,500
North Branch Fire District170 Buck Brook Rd Roscoe, NY 12776	N/A	Public Charity	Charitable Donation	1,250
Occupations Foundation Inc15 Fortune Rd West Middletown, NY 10941	N/A	Public Charity	Charitable Donation	2,500
Open Space Institute Inc1350 Broadway New York, NY 10018	N/A	N/A	Charitable Donation	2,500
Phillipsport Community Center Assoc PO Box 828 Phillipsport, NY 12769	N/A	Public Charity	Charitable Donation	3,000
Purple Heart Hall of HonorPO Box 664 Vails Gate, NY 12584	N/A	Public Charity	Charitable Donation	600
Regency Homeowners Association Inc52 Silverlake Road Woodridge, NY 12789	N/A	N/A	Charitable Donation	500
Roscoe Chamber of CommercePo Box 681 Roscoe, NY 12776	N/A	N/A	Charitable Donation	11,000
Total  3a				1,023,022


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sacket Lake Preservation Society Inc 515 Sacket Lake Road Monticello, NY 12701	N/A	N/A	Charitable Donation	1,250
SC Historical SocietyPO Box 247 Hurleyville, NY 12747	N/A	Public Charity	Charitable Donation	328
Schoolbell Townhouses Homeowners Association457 Broadway Suite 16 Monticello, NY 12701	N/A	N/A	Charitable Donation	161
SDTC Center for DiscoveryPO Box 840 Harris, NY 12742	N/A	Public Charity	Charitable Donation	5,000
Sonoma Falls140 Old Liberty Rd Livingston Manor, NY 12758	N/A	N/A	Charitable Donation	200
St John's Episcopal Church15 St John Street Monticello, NY 12701	N/A	Public Charity	Charitable Donation	2,000
Sullivan ARC162 Broadway Monticello, NY 12701	N/A	Public Charity	Charitable Donation	2,000
Sullivan County ASPCAPO Box 995 Rock Hill, NY 12775	N/A	Public Charity	Charitable Donation	405
Sullivan County BOCES85 Ferdale Loomis Rd Liberty, NY 12754	N/A	Public Charity	Charitable Donation	405
Sullivan County Community College 112 College Road Loch Sheldrake, NY 12759	N/A	Public Charity	Charitable Donation	1,400
Temple Sholom5 East Dillon Rd Monticello, NY 12701	N/A	Public Charity	Charitable Donation	200
The Charlottesville Albermarle Community Foundation114 4th Street Northeast Charlottesville, VA 22902	N/A	Public Charity	Charitable Donation	31,670
The Community Foundation of Greater Washington1201 15th Street Northwest Washington, DC 20005	N/A	Public Charity	Charitable Donation	1,566
The Museum at Bethel Woods200 Hurd Road Bethel, NY 12720	N/A	Public Charity	Charitable Donation	619,194
The Rockefeller University1230 York Avenue New York, NY 10021	N/A	Public Charity	Lymphoma Related Research Fund	100,000
Total			3a	1,023,022

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
The Sullivan County Federation for the HomelessPO Box 336 Monticello, NY 12701	N/A	Public Charity	Charitable Donation	2,500
Time and the Valleys MuseumPO Box 307 Grahamsville, NY 12740	N/A	Public Charity	Charitable Donation	3,000
Town of Delaware104 Main St Hortonville, NY 12745	N/A	Public Charity	Charitable Donation	2,159
Town of Fallsburg-GrantPO Box 830 South Fallsburg, NY 12779	N/A	Public Charity	Charitable Donation	13,875
Town of Lumberland27 Newman Road Pond Eddy, NY 12770	N/A	Public Charity	Charitable Donation	11,500
Town of Mamakating2948 Rte 209 Wurtsboro, NY 12790	N/A	Public Charity	Charitable Donation	1,750
Town of TustenPO Box 195 Narrowsburg, NY 12764	N/A	Public Charity	Charitable Donation	20,000
Town of Walkill Boys and Girls Clubs PO Box 14 Circleville, NY 10919	N/A	Public Charity	Charitable Donation	70
Tri Valley Central Schools34 Moore Hill Road Grahamsville, NY 12740	N/A	Public Charity	Charitable Donation	2,500
United States Conference of Catholic BishopsPO Box 1031 Liberty, NY 12754	N/A	Public Charity	Charitable Donation	1,750
United Talmudical Academy82 Lee Avenue Brooklyn, NY 11211	N/A	N/A	Charitable Donation	5,000
Upper Delaware Scenic Byway IncPO Box 127 Narrowsburg, NY 12764	N/A	Public Charity	Charitable Donation	1,900
Vidiots Tours (CSN Charity)1880 Century Park E Ste 160 Los Angeles, CA 90067	N/A	Public Charity	Charitable Donation	7,342
Village of BloomingburgPO Box 341 Bloomingburg, NY 12721	N/A	Public Charity	Charitable Donation	750
Village of Liberty167 N Main St Liberty, NY 12754	N/A	Public Charity	Charitable Donation	750
Total  3a				1,023,022

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Weekend of Chamber MusicPO Box 304 Lake Huntington, NY 127520304	N/A	Public Charity	Charitable Donation	150
White Sulfur Springs Fire Department PO Box 86 White Sulfur Springs, NY 12787	N/A	Public Charity	Charitable Donation	6,500
Woodbourne Action Committee24 Kahn Drive Woodbourne, NY 12788	N/A	Public Charity	Charitable Donation	11,000
Yankee Lake Preservation Assn Inc PO Box 558 Wurtsboro, NY 12790	N/A	N/A	Charitable Donation	500
Youngsville Fire Department1822 Shandalee Rd PO Box 78 Youngsville, NY 12791	N/A	Public Charity	Charitable Donation	3,250
Total  3a				1,023,022

TY 2009 Accounting Fees Schedule

Name: Gerry Foundation Inc

EIN: 14-1798234

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Grant Thornton, LLP	56,766	0	12,269	43,497

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Expenditure Responsibility Statement

Name: Gerry Foundation Inc
EIN: 14-1798234

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Concerned Citizens of Hasbrouck	534 Hasbrouck Rd Woodbourne, NY 12788	2008-09-12	1,500	Project - Landscaping of Old Stone House, enhancements to playground and landscaping, as well as maintenance of gardens in Hasbrouck, NY Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,500	No	8/9/2009, 8/2/2010		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Highland Renaissance	7 Harder Road Barryville, NY 12719	2007-08-31	6,000	Project - History walk and Main Street identity, planting at gazebo, traffic island, and information station, Oral History Project with video tape (publicity archiving) Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,960	No	04/08/09		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Kiwanis Club of Woodridge	PO Box 32 Woodridge, NY 12789	2007-08-31	5,000	Project - Beautify walkway by Highland and Tuttle Avenue in Woodridge, NY, landscaping and gazebo, fencing, signage and rails-to-trails enhancements Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	5,000	No	8/4/08, 8/5/09, 8/2/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Kiwanis Club of Woodridge	PO Box 32 Woodridge, NY 12789	2008-09-12	5,000	Project - Beautify walkway by Highland and Tuttle Avenue in Woodridge, NY, landscaping and gazebo, fencing, signage and rails-to-trails enhancements Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	5,000	No	08/05/09, 8/2/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Luxton Lake Property Owners Assoc Inc	7 Short Rd Narrowsburg, NY 12764	2008-09-12	500	Project - Maintenance of park area at Luxton Lake in Narrowsburg, NY Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents		No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Rock Hill Business & Community Association	PO Box 280 Rock Hill, NY 12775	2008-09-12	10,000	Project - Signage and commercial corridor enhancement, planting of plants and landscaping Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	10,000	No	03/18/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Callicoon Business Association	PO Box 303 Callicoon, NY 12723	2008-09-25	500	Project - Maintenance of Chipmunk Park, welcome signs, and lower Main Street planters Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	08/02/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Curves of Liberty	23 Triangle Road Liberty, NY 12754	2008-09-25	1,250	Project - Installation of split rail fence and whiskey barrel planters Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents		No	08/03/09		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Kiwanis Club of Woodridge	PO Box 32 Woodridge, NY 12789	2009-04-13	1,000	Project - Installation of electronic community bulletin board sign in downtown Woodridge Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	09/11/09, 8/2/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Roscoe Chamber of Commerce	PO Box 681 Roscoe, NY 12776	2009-04-13	5,000	Project - Continued downtown revitalization project Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	5,000	No	09/25/09, 8/2/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Roscoe Chamber of Commerce	PO Box 681 Roscoe, NY 12776	2009-09-02	14,000	Project - Continued downtown revitalization project Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	14,000	No	09/09/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Kiwanis Club of Woodridge	PO Box 32 Woodridge, NY 12789	2009-09-22	250	Project - Purchase of bulbs and flowers Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	250	No	09/22/09, 8/2/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Schoolbell Townhouses Homeowners Association	457 Broadway Suite 16 Monticello, NY 12701	2010-08-06	161	Project - Plant rosa rugosa, digitalis, and other deer resistant perennials Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	161	No	08/06/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
In2Retro	1163 Rte 17B Mongaup Valley, NY 12762	2010-08-25	200	Project - Improvement of existing signage and landscaping Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	200	No	08/25/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
JR Rowley	Flour Power Experience PO Box 146 WSS, NY 12787	2010-09-13	200	Project - Clean-up and replant existing flower bed Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	200	No	09/13/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Fosterdale Motor Lodge	1166 County Road Cochection, NY 12726	2010-10-06	200	Project - Establish flower garden to attract butterflies and hummingbirds Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	200	No	10/06/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Miss Monticello Diner	405 Broadway Monticello, NY 12701	2010-10-06	185	Project - Prepare planting area in front of windows and repaint signs and poles Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	185	No	10/06/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Sonoma Falls LLC	140 Old Liberty Rd Livingston Manor, NY 12758	2010-10-15	200	Project - Plantings near the entry of the market and campground Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	200	No	10/15/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Davos in the Woods Homeowners Association	PO Box 584 Woodridge, NY 12789	2010-04-16	1,500	Project - Entrance gardens & landscaping Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,500	No	08/02/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Davos in the Woods Homeowners Association	PO Box 584 Woodridge, NY 12789	2010-09-09	500	Project - New perennials at Fox Run Entrance and Davos Pointe Condominiums Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents		No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Friends of Sullivan County Airport	PO Box 331 Mongaup Valley, NY 12762	2010-05-05	1,500	Project - Entrance Gardens to Cafe at Airport Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,500	No	08/02/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Friends of Sullivan County Airport	PO Box 331 Mongaup Valley, NY 12762	2010-09-09	500	Project - Entrance Gardens to Cafe at Airport Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents		No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Highland Senior Citizens Inc	PO Box 14 Rte 55 Eldred, NY 12732	2010-04-16	1,000	Project - Create bocci park as part of an Eagle Scout Project Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	08/02/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Highland Senior Citizens Inc	PO Box 14 Rte 55 Eldred, NY 12732	2010-09-09	1,000	Project - Enhance bocci park with plantings, lights, and benches Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents		No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Roscoe Chamber of Commerce	Po Box 681 Roscoe, NY 12776	2010-04-16	5,000	Project - Continued downtown revitalization project Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	3,771	No	09/09/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Roscoe Chamber of Commerce	Po Box 681 Roscoe, NY 12776	2010-09-09	6,000	Project - Continued downtown revitalization project Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents		No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Sacket Lake Preservation Society Inc	515 Sacket Lake Road Monticello, NY 12701	2010-04-19	1,000	Project - Welcome sign and plantings Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	08/02/10		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Sacket Lake Preservation Society Inc	515 Sacket Lake Road Monticello, NY 12701	2010-09-09	250	Project - Plantings, bulbs, and signage Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents		No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Garden View Estates Condominiums	PO Box 300284 Brooklyn, NY 11230	2010-08-31	1,000	Project - Enhance entrance way into development Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	8/31/2010		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Open Space Institute Inc	1350 Broadway New York, NY 10018	2010-04-08	2,500	Project - Create curriculum for Sullivan County Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	2,500	No	4/8/2010		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Regency Homeowners Association Inc	52 Silverlake Road Woodridge, NY 12789	2010-06-29	500	Project - Continuation of fencing Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	6/29/2010		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
United Talmudical Academy	82 Lee Avenue Brooklyn, NY 11211	2010-08-31	5,000	Project - Remove and replace existing canopy and paint building Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	5,000	No	8/31/2010		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Yankee Lake Preservation Assn Inc	PO Box 558 Wurtsboro, NY 12790	2010-07-01	500	Project - Install rain garden Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	7/1/2010		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made

**TY 2009 Investments Corporate
Stock Schedule**

Name: Gerry Foundation Inc
EIN: 14-1798234

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US Stocks	290,058	310,754

TY 2009 Investments - Other Schedule

Name: Gerry Foundation Inc

EIN: 14-1798234

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Collateralized Bond Obligations	FMV	0	320,871
Mezzanine	FMV	910,128	801,877
Real Estate	FMV	39,115	1,026,593
Hedge Funds	FMV	39,347,116	52,727,818
Private Equities	FMV	4,741,341	3,208,060
Other	FMV	6,000,000	1,450,132

TY 2009 Legal Fees Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Philip Dropkin, Esq	223,750	0	144,117	79,633
Sonnenschein Nath & Rosenthal	45,953	0	8,686	37,267
Bond, Schoeneck & King, PLLC	948	0	611	337
Jacobowitz & Gubits	1,048	0	675	373
Dow, Lohnes & Albertson, PLLC	8,158	0	7,310	848
Brown Rudnick, LLP	3,000	0	1,943	1,057

TY 2009 Other Assets Schedule

Name: Gerry Foundation Inc

EIN: 14-1798234

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Exhibit Assets	4,431,355	4,431,355	4,431,355
Other Current Assets	9,019	6,970	6,970
Net Intangible Assets	10,005	6,574	6,574

TY 2009 Other Decreases Schedule

Name: Gerry Foundation Inc

EIN: 14-1798234

Description	Amount
Other Adjustment	1,410,824

TY 2009 Other Expenses Schedule

Name: Gerry Foundation Inc

EIN: 14-1798234

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Repairs & Maintenance	589,221	14,666	378,509	210,712
Licenses	7,580	0	3,132	4,448
Advertising	171,904	0	107,994	59,710
Meals & Entertainment	26,411	0	13,378	12,985
Insurance	241,675	7,029	136,762	104,913
Utilities	107,886	8,214	64,041	41,260
Telephone	63,527	418	39,997	23,530
Personnel Expenses	41,916	0	26,776	15,140
Dues & Subscriptions	17,373	0	9,702	7,671
Bank Charges	74,526	0	48,616	25,910
Vehicle Gas & Oil	66,236	0	42,903	23,333
Stationary & Supplies	107,624	0	66,325	41,299
Postage	23,086	0	13,043	10,043
Internet / Online Services	20,773	48	13,566	7,207
Outside Services	26,815	402	15,207	11,608
Event Expenses	6,803,220	0	4,438,113	2,365,107
Other Expenses	169,807	0	54,581	93,924
Training	17,935	0	11,659	6,276
Deductions from Limited Partnership Investments	0	269,794	269,794	0

TY 2009 Other Income Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
Ordinary Income from Limited Partnerships	-146,300	-146,300	-146,300
Bethel Woods Event Gallery	110,316	0	110,316
Harvest Festival	81,810		81,810
Sullivan Renaissance	188,299		188,299
Bethel Woods Concert Revenue	7,948,029		7,948,029

TY 2009 Other Liabilities Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Description	Beginning of Year - Book Value	End of Year - Book Value
Deposits	6,100	6,100
Other liabilities	58,300	77,354

TY 2009 Other Professional Fees Schedule

Name: Gerry Foundation Inc

EIN: 14-1798234

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AKRF, Inc	3,463	0	2,221	1,242
Alsco Management	25,000	0	0	25,000
Marketpower, LLC	21,963	0	15,780	6,183
Management Fees	667,734	667,734	597,618	0
Meetings by MB, Inc	12,633	0	6,721	5,912
Nickolas Davatzes	62,500	0	0	62,500
The Alford Group, Inc	46,525	0	29,876	14,452
Goodman Media International, Inc	5,000	0	3,221	1,779
Hartley Consulting, Inc	6,584	0	4,240	2,344
Hamilton Enterprises	18,060	0	11,632	6,428
Kathleen Davidoff	33,333	0	0	33,333

TY 2009 Taxes Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Real Estate Taxes	312,304	52,548	52,548	259,756
State & Corporate Taxes	2,775	0	0	2,775
Other Taxes	1,630	0	0	1,630

TY 2009 Other Deductions Schedule

Name: Gerry Foundation Inc

EIN: 14-1798234

Description	Foreign Amount (should only be used when attached to 5471 Schedule C Line 16)	Amount
Other deductions		27,661

TY 2009 Itemized Other Investments Schedule

Name: Gerry Foundation Inc

EIN: 14-1798234

Corporation Name	Corporation EIN	Other Investments Description	Beginning Amount	Ending Amount
GFB Equity Investments Ltd		Investments	11,617,057	9,692,311

TY 2009 Other Income Statement

Name: Gerry Foundation Inc

EIN: 14-1798234

Description	Foreign Amount	Amount
Other Income		-808,506

TY 2009 Paid-In or Capital Surplus Reconciliation Statement

Name: Gerry Foundation Inc

EIN: 14-1798234

Description	Beginning Amount	Ending Amount
Paid-in Capital	12,634,618	11,234,618