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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning **NOV 1, 2009**, and ending **OCT 31, 2010**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION, INC.		A Employer identification number 04-3332966	
	Number and street (or P O box number if mail is not delivered to street address) 35 BROADWAY		B Telephone number (508) 824-6626	
	City or town, state, and ZIP code TAUNTON, MA 02780		C If exemption application is pending, check here ☐	
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,247,424. (Part I, column (d) must be on cash basis)		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
				F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	248,783.	248,783.	248,783.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	13,408.			
	b Gross sales price for all assets on line 6a	2,213,551.			
	7 Capital gain net income (from Part IV, line 2)		13,408.		
	8 Net short-term capital gain			N/A	
	9 Income modifications:				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income -	5,762.	0.	5,762.	STATEMENT 2	
12 Total. Add lines 1 through 11.	267,953.	262,191.	254,545.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes	125.	0.	0.	125.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	48,744.	48,092.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23	48,869.	48,092.	0.	125.
	25 Contributions, gifts, grants paid	941,711.			941,711.
26 Total expenses and disbursements. Add lines 24 and 25	990,580.	48,092.	0.	941,836.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-722,627.				
b Net investment income (if negative, enter -0-)		214,099.			
c Adjusted net income (if negative, enter -0-)			254,545.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	476.	432.	432.
	2 Savings and temporary cash investments	410,155.	121,875.	121,875.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	7,027,668.	7,125,117.	7,125,117.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	7,438,299.	7,247,424.	7,247,424.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here ☐	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	7,438,299.	7,247,424.	
	30 Total net assets or fund balances	7,438,299.	7,247,424.	
31 Total liabilities and net assets/fund balances	7,438,299.	7,247,424.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,438,299.
2 Enter amount from Part I, line 27a	2	-722,627.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED FAS 115 GAIN	3	531,752.
4 Add lines 1, 2, and 3	4	7,247,424.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,247,424.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 2,213,551.		2,200,143.	13,408.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e			13,408.	
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	13,408.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	3	10,549.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	822,597.	6,982,481.	.117809
2007	761,324.	9,255,308.	.082258
2006	732,009.	10,202,377.	.071749
2005	636,967.	9,270,321.	.068710
2004	540,135.	8,158,450.	.066206
2 Total of line 1, column (d)			2 .406732
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .081346
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 7,109,427.
5 Multiply line 4 by line 3			5 578,323.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,141.
7 Add lines 5 and 6			7 580,464.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 941,836.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,141.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,141.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,141.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	5,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,859.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ DENNIS LEAHY	Telephone no. ▶	(508) 828-5317	
Located at ▶ 35 BROADWAY, TAUNTON, MA		ZIP+4 ▶	02780	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N/A	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A
▶ ☐

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly
Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,215,920.
b	Average of monthly cash balances	1b	1,772.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,217,692.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,217,692.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	108,265.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,109,427.
6	Minimum investment return. Enter 5% of line 5	6	355,471.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	355,471.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,141.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,141.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	353,330.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	353,330.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	353,330.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	941,836.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	941,836.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,141.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	939,695.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				353,330.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	156,552.			
b From 2005	253,516.			
c From 2006	247,770.			
d From 2007	311,829.			
e From 2008	476,100.			
f Total of lines 3a through e	1,445,767.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	941,836.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				353,330.
e Remaining amount distributed out of corpus	588,506.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,034,273.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	156,552.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,877,721.			
10 Analysis of line 9:				
a Excess from 2005	253,516.			
b Excess from 2006	247,770.			
c Excess from 2007	311,829.			
d Excess from 2008	476,100.			
e Excess from 2009	588,506.			

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N/A

- 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income**

Form **990-PF** (2009)

BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION, INC.**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 8				
Total			3a	941,711.
b Approved for future payment				
NONE				
Total			3b	0.

BRISTOL COUNTY SAVINGS CHARITABLE
FOUNDATION, INC.

CONTINUATION FOR 990-PF, PART IV
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FOUNDATION	P		
b	FOUNDATION	P		
c	BCSB FUND	P		
d	BCSB FUND	P		
e	PAWTUCKET	P		
f	PAWTUCKET	P		
g	DARTMOUTH	P		
h	DARTMOUTH	P		
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	608,628.		608,579.	49.
b	221,221.		207,485.	13,736.
c	835,720.		839,732.	-4,012.
d	202,450.		204,053.	-1,603.
e	123,554.		112,126.	11,428.
f	69,455.		75,627.	-6,172.
g	100,286.		104,892.	-4,606.
h	52,237.		47,649.	4,588.
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			49.
b			** 13,736.
c			-4,012.
d			** -1,603.
e			11,428.
f			** -6,172.
g			-4,606.
h			** 4,588.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	13,408.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	10,549.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	121,425.	0.	121,425.
INTEREST	127,358.	0.	127,358.
TOTAL TO FM 990-PF, PART I, LN 4	248,783.	0.	248,783.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	25.	0.	25.
FEDERAL EXCISE TAX REFUND	5,737.	0.	5,737.
TOTAL TO FORM 990-PF, PART I, LINE 11	5,762.	0.	5,762.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MA FORM PC	125.	0.	0.	125.
TO FORM 990-PF, PG 1, LN 18	125.	0.	0.	125.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE	652.	0.	0.	0.
INVESTMENT FEES	48,092.	48,092.	0.	0.
TO FORM 990-PF, PG 1, LN 23	48,744.	48,092.	0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
COMMON STOCKS	7,125,117.	7,125,117.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,125,117.	7,125,117.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	6
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
E. DENNIS KELLY, JR. C/O BCSB, 35 BROADWAY TAUNTON, MA 02780	CHAIRMAN 1.00	0.	0.	0.
PATRICK J. MURRAY, JR. C/O BCSB, 35 BROADWAY TAUNTON, MA 02780	PRESIDENT 1.00	0.	0.	0.
DENNIS F. LEAHY C/O BCSB, 35 BROADWAY TAUNTON, MA 02780	TREASURER 1.00	0.	0.	0.
MICHELE L. ROBERTS C/O BCSB, 35 BROADWAY TAUNTON, MA 02780	CLERK 1.00	0.	0.	0.
MARJORIE L. LARGEY C/O BCSB, 35 BROADWAY TAUNTON, MA 02780	DIRECTOR 1.00	0.	0.	0.
J. JEROME COOGAN C/O BCSB, 35 BROADWAY TAUNTON, MA 02780	TRUSTEE 1.00	0.	0.	0.
EDWARD P. PARISEAU C/O BCSB, 35 BROADWAY TAUNTON, MA 02780	TRUSTEE 1.00	0.	0.	0.
LOUIS M. RICCIARDI C/O BCSB, 35 BROADWAY TAUNTON, MA 02780	TRUSTEE 1.00	0.	0.	0.

BRISTOL COUNTY SAVINGS CHARITABLE FOUNDA

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SUZANNE WITHERS	TRUSTEE			
C/O BCSB, 35 BROADWAY	1.00	0.	0.	0.
TAUNTON, MA 02780				
FRANK TEIXEIRA	TRUSTEE			
C/O BCSB, 35 BROADWAY	1.00	0.	0.	0.
TAUNTON, MA 02780				
RUSSEL F. MARTORANA	TRUSTEE			
C/O BCSB, 35 BROADWAY	1.00	0.	0.	0.
TAUNTON, MA 02780				
KOREEN A. SANTOS	TRUSTEE			
C/O BCSB, 35 BROADWAY	1.00	0.	0.	0.
TAUNTON, MA 02780				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	7
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MICHELE ROBERTS, CLERK
29 BROADWAY, 2ND FLOOR
TAUNTON, MA 02780

TELEPHONE NUMBER

508-828-5393

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS AVAILABLE AT ABOVE ADDRESS

ANY SUBMISSION DEADLINES

SEE APPLICATIONS FOR VARIOUS DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

ONLY TAX EXEMPT ORGANIZATIONS THAT ARE RECOGNIZED BY THE INTERNAL REVENUE SERVICE AS BEING DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND ARE OPERATED EXCLUSIVELY FOR CHARITABLE PURPOSES AND ARE LOCATED IN THE GREATER ATTLEBORO-TAUNTON AREA.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN CANCER SOCIETY 30 SPEEN ST. FRAMINGHAM, MA 01701	NOT RELATED FUNDS USED TO SUPPORT CANCER RESEARCH	501(C)(3)	1,000.
AMVET BOULEVARD ELEMENTARY SCHOOL 70 AMVET BOULEVARD N ATTLEBORO, MA 02760	RELATED FUNDS USED TO PURCHASE NEW TECHNOLOGY TO ASSIST WITH DAILY INSTRUCTION IN THE	GRANT FOR EDUCATIONA PURPOSES	1,500.
ANNAWON COUNCIL BOY SCOUTS OF AMERICA 152 W. MAIN ST. NORTON, MA 02766	RELATED FUNDS USED TO ALLOW SCOUTREACH MEMBERS INTROUBLED AREAS TO ENJOY CAMPING, LE	501(C)(3)	18,000.
ARC OF NORTHERN BRISTOL COUNTY 141 PARK ST. ATTLEBORO, MA 02780	NOT RELATED FUNDS USED TO SUPPORT PROGRAMS OFFERED TO INDIVIDUALS WITH DISABILITIES ALLO	501(C)(3)	10,000.
ASSOCIATES FOR HUMAN SERVICES 68 ALLISON AVE. TAUNTON, MA 02780	NOT RELATED FUNDS USED TO SUPPORT PROGRAMMING HELPING EARLY INTERVENTION PARTICIPANT FAMI	501(C)(3)	4,700.
ATTLEBORO AREA SCHOOL TO CAREER 42 UNION ST. ATTLEBORO, MA 02703	NOT RELATED FUNDS SUPPORT THE CREDIT FOR LIFE PROGRAM STUDENTS ARE INSTRUCTED ON THE BAS	501(C)(3)	500.
ATTLEBORO ARTS MUSEUM 86 PARK ST. ATTLEBORO, MA 02703	NOT RELATED FUNDS USED TO SUPPORT ARTS PROGRAMMING, MUSEUMSCHOOL CURRICULUM, AND	501(C)(3)	510.

BRISTOL COUNTY SAVINGS CHARITABLE FOUNDA

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ATTLEBORO ENTERPRISES, INC. 284 JOHN DIETSCH BLVD. N. ATTLEBORO, MA 02763	NOT RELATED FUNDS USED FOR CAPITAL RENOVATION AND EXPANSIONPROJECT AT CENTER ASSISTING E	501(C)(3)	5,000.
ATTLEBORO HIGH SCHOOL 100 RATHBUN WILLARD DR. ATTLEBORO, MA 02703	NOT RELATED SCHOLARSHIPS		1,500.
ATTLEBORO PUBLIC SCHOOLS 100 RATHBUN WILLARD DR. ATTLEBORO, MA 02703	RELATED FUNDS USED TO SUPPORT THE CREDIT RECOVERY ANDATTLEBORO EVENING SCHOOL PROGRA		36,000.
ATTLEBORO YMCA 63 NORTH MAIN ST. ATTLEBORO, MA 02703	RELATED 1. FUNDS USED TO SUPPORT PROGRAMS AND OFFERFINANCIAL ASSISTANCE TO FAMILIES	501(C)(3)	28,600.
BERKLEY SCHOLARSHIP FUND 622 BERKLEY ST. BERKLEY, MA 02779	NOT RELATED SCHOLARSHIPS	501(C)(3)	600.
BISHOP FEEHAN HIGH SCHOOL 70 HOLCOTT DR. ATTLEBORO, MA 02703	NOT RELATED SCHOLARSHIPS & CAPITAL CAMPAIGN COMMITMENT	GRANT FOR EDUCATIONA PURPOSES	11,500.
BISHOP KEOUGH REGIONAL HIGH SCHOOL 145 POWER ROD. PAWTUCKET, RI 02860	NOT RELATED SCHOLARSHIPS	501(C)(3)	1,000.
BLACKSTONE ACADEMY 334 PLEASANT ST. PAWTUCKET, RI 02860	NOT RELATED SCHOLARSHIPS	501(C)(3)	1,000.
BOYS & GIRLS CLUB OF NEW BEDFORD 166 JENNY STREET NEW BEDFORD, MA 02740	NOT RELATED FUNDS USED FOR TECHNOLOGY UPGRADE FOR TEEN CENTER	501(C)(3)	3,600.
BOYS & GIRLS CLUB OF PAWTUCKET 1 MOELLER PLACE PAWTUCKET, RI 02860	NOT RELATED FUNDS USED FOR TECHNOLOGY UPGRADE	501(C)(3)	10,000.

BRISTOL COUNTY SAVINGS CHARITABLE FOUNDA

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BOYS & GIRLS CLUB OF TAUNTON, INC. 31 COURT ST. TAUNTON, MA 02780	RELATED 1. FUNDS USED TO SUPPORT PROGRAMS 2. FUNDS USED FOR TECHNOLOGY UPGRADES	501(C)(3)	7,305.
BRIDGEWATER STATE COLLEGE FOUNDATION P.O. BOX 42 BRIDGEWATER, MA 02324	RELATED FUNDS TO SUPPORT BSC SCHOLARS AWARD FUND ALLOWING STUDENTS TO BENEFIT THROUGH	501(C)(3)	51,840.
BRIDGEWATER-RAYNHAM CITIZEN'S SCHOLARSHIP 166 MT. PROSPECT ST. BRIDGEWATER, MA 02324	NOT RELATED SCHOLARSHIPS	GRANT FOR EDUCATIONA PURPOSES	1,500.
BRISTOL AGRICULTURAL HIGH SCHOOL 135 CENTER ST. DIGHTON, MA 02715	NOT RELATED SCHOLARSHIPS	GRANT FOR EDUCATIONA PURPOSES	1,500.
BRISTOL COMMUNITY COLLEGE FOUNDATION 777 ELSBREE ST. FALL RIVER, MA 02720	RELATED 1. FUNDS USED TO PROVIDE FINANCIAL ASSISTANCE AND ACCESS TO QUALITY EDUCATION	501(C)(3)	35,250.
BRISTOL-PLYMOUTH TECHNICAL HIGH SCHOOL 940 COUNTY ST. TAUNTON, MA 02780	NOT RELATED 1. SCHOLARSHIPS 2. FUNDS SUPPORT SUMMER EXPLORATORY PROGRAM	GRANT FOR EDUCATIONA PURPOSES	2,500.
BUTTONWOOD PARK ZOOLOGICAL SOCIETY, INC. 425 HAWTHORN ST. NEW BEDFORD, MA 02740	NOT RELATED 1. FUNDS USED TO SUPPORT EDUCATIONAL PROGRAMMING 2. FUNDS USED TO SUPPORT ZO	501(C)(3)	24,783.
CAMP RUGGLES P.O. BOX 353 CHEPACHET, RI 02814	NOT RELATED FUNDS USED TO PROVIDE CAMPERSHIPS TO CHILDREN IN NEED OF FINANCIAL ASSISTANCE	501(C)(3)	3,400.
CARITAS, INC. 166 PAWTUCKET AVE. PAWTUCKET, RI 02860	NOT RELATED FUNDS USED TO PROVIDE CASE MANAGEMENT SERVICES TO DISADVANTAGED WOMEN	501(C)(3)	2,500.

BRISTOL COUNTY SAVINGS CHARITABLE FOUNDA

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CATHOLIC FOUNDATION OF R.I. 1 CATHEDRAL SQUARE PROVIDENCE, RI 02903	NOT RELATED FUNDS PROVIDE FINANCIAL ASSISTANCE TO STUDENTS IN NEEDIN THE FORM OF SCHOLAR	501(C)(3)	4,000.
CEREBRAL PALSY COUNCIL OF GREATER N.B. ONE POSA PLACE DARTMOUTH, MA 02747	NOT RELATED FUNDS USED TO CONSTRUCT AN INTEGRATED OUTDOOR PLAYENVIRONMENT	501(C)(3)	7,500.
CHARLES SHEA HIGH SCHOOL 485 EAST AVE. PAWTUCKET, RI 02860	NOT RELATED 1. SCHOLARSHIPS 2. FUNDS USED TO ASSIST STUDENTS TRAVELING TO CHINA FORSTUDY	GRANT FOR EDUCATIONA PURPOSES	2,000.
CHILD & FAMILY SERVICES, INC. 153 SUMMER ST. PROVIDENCE, RI 02909	NOT RELATED FUNDS WILL SUPPORT PROGRAM PROVIDING FREE COUNSELINGTO CHILDREN WHO HAVE BEE	501(C)(3)	6,000.
CHILDREN'S FRIEND & SERVICE 153 SUMMER ST. PROVIDENCE, RI 02903	NOT RELATED FUNDS USED FOR CHILDCARE/TUITION SCHOLARSHIP ASSISTANCE	501(C)(3)	2,000.
CITIZENS' SCHOLARSHIP FOUNDATION(DR HIGH SCHOOL) 2700 REGIONAL RD. DIGHTON, MA 02769	NOT RELATED SCHOLARSHIPS	GRANT FOR EDUCATIONA PURPOSES	1,500.
COMMUNITY CARE SERVICES 70 MAIN ST. TAUNTON, MA 02780	RELATED FUNDS BENEFIT PROGRAMS AND SERVICES TO HELP CHILDREN,FAMILIES, AND SENIORS M	501(C)(3)	9,453.
COMMUNITY COUNSELING OF BRISTOL COUNTY 1 WASHINGTON ST. TAUNTON, MA 02780	NOT RELATED FUNDS USED FOR IMPROVEMENTS AT CLINIC PROVIDINGOUTPATIENT MENTAL HEALTH AND	501(C)(3)	4,200.
COMMUNITY ECONOMIC DEVELOPMENT SE MA 181 HILLMAN ST. NEW BEDFORD, MA 02740	NOT RELATED FUNDS SUPPORT EDUCATIONAL CELEBRATION OF THE OCCUPATIONALCULTURE	501(C)(3)	500.

BRISTOL COUNTY SAVINGS CHARITABLE FOUNDA

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COMMUNITY FOUNDATION OF S.E. MA 63 UNION ST. NEW BEDFORD, MA 02740	NOT RELATED FUNDS USED FOR COMMUNITY DEVELOPMENT ACTIVITIES AND COLLABORATIVE PROGRAMS	501(C)(3)	1,180.
COMMUNITY MUSIC WORKS 1392 WESTMINSTER ST PROVIDENCE, RI 02909	NOT RELATED FUNDS USED TO PURCHASE AUDIO RECORDERS FOR FREE MUSICPROGRAM FOR LOW-INCOME	501(C)(3)	1,000.
COMMUNITY PARTNERSHIPS, INC. 102 DEAN ST. TAUNTON, MA 02780	NOT RELATED 1. FUNDS USED FOR A DOWN PAYMENT ON HOME TO ASSISTLOW-INCOME INDIVIDUALS WIT	501(C)(3)	8,000.
COMMUNITY ROWING, INC. 20 NONANTUM RD. BRIGHTON, MA 02135	NOT RELATED FUNDS USED FOR START-UP ROWING AND ACADEMIC SUPPORTPROGRAM FOR	501(C)(3)	5,000.
COMMUNITY VNA 10 EMORY ST. ATTLEBORO, MA 02703	NOT RELATED 1. FUNDS USED TO PURCHASE 1200 DIGITAL THERMOMETERS FOR DISTRIBUTION TO PATI	501(C)(3)	1,600.
CONSUMER CREDIT COUNSELING SERVICE 8 WINTER ST. BOSTON, MA 02210	NOT RELATED FUNDS USED TO SUPPORT FINANCIAL COUNSELING FOR FAMILIESAND INDIVIDUALS	501(C)(3)	2,000.
COOPERATIVE PRODUCTION, INC. 455-1B SOMERSET AVE. N. DIGHTON, MA 02764	NOT RELATED FUNDS TO SUPPORT PROGRAMS AND SERVICES BENEFITING INDIVIDUALS WITH DISABILIT	501(C)(3)	1,000.
COYLE AND CASSIDY HIGH SCHOOL 2 HAMILTON ST. TAUNTON, MA 02780	NOT RELATED FUNDS PROVIDE FINANCIAL ASSISTANCE TO STUDENTS IN NEEDIN THE FORM OF SCHOLAR	501(C)(3)	6,540.
DARTMOUTH FRIENDS OF THE ELDERLY 628 DARTMOUTH ST. S. DARTMOUTH, MA 02747	NOT RELATED FUNDS USED CONTINUED RESTORATION OF FACILITY TO BE USED AS A WELLNESS CENTER	501(C)(3)	7,500.

BRISTOL COUNTY SAVINGS CHARITABLE FOUNDA

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DARTMOUTH YMCA 276 GULF ROAD DARTMOUTH, MA 02748	NOT RELATED FUNDS USED FOR DEVELOPMENT AND ENHANCEMENT OF AFTER SCHOOL PROGRAMS	501(C)(3)	2,500.
DIGHTON PTO 1250 SOMERSET AVENUE DIGHTON, MA 02715	NOT RELATED FUNDS USED TO PROVIDE PLAYGROUND EQUIPMENT FOR PRE-SCHOOL AND KINDERGARTEN S	501(C)(3)	5,000.
DIOCESE OF FALL RIVER P.O. BOX 1470 FALL RIVER, MA 02720	NOT RELATED 1. FUNDS PROVIDE STRONG LEADERSHIP AND SUPPORT TO ENHANCE THE WORK OF LOCAL	501(C)(3)	14,500.
DOWNTOWN ASSOCIATES OF NORTH ATTLEBOROUGH 31 N. WASHINGTON ST. N. ATTLEBORO, MA 02760	NOT RELATED FUNDS USED TO SUPPORT REVITALIZATION EFFORTS OF THEDOWNTOWN NORTH ATTLEBOROU	501(C)(3)	5,000.
EXECUTIVE SERVICE CORPS OF NEW ENGLAND 176 FEDERAL ST.#5-C BOSTON, MA 02111	NOT RELATED FUNDS USED TO PROVIDE WORKSHOPS FOR NON-PROFITORGANIZATION TO ASSIST IN STR	501(C)(3)	5,000.
FIRST BAPTIST CHURCH OF PAWTUCKET 91 COTTAGE ST. PAWTUCKET, RI 02860	NOT RELATED FUNDS USED TO PURCHASE ITEMS FOR FOOD PANTRY	501(C)(3)	3,500.
FRANKLIN EDUCATION FOUNDATION P.O. BOX 351 FRANKLIN, MA 02038	NOT RELATED FUNDS WILL HELP TO PROVIDE GRANTS FOR TEACHERS WITHINTHE FRANKLIN, MA PUBLIC	501(C)(3)	300.
FRIENDLY SONS OF ST. PATRICK P.O. BOX 4021 NEW BEDFORD, MA 02740	NOT RELATED SCHOLARSHIPS	501(C)(3)	5,000.
FRIENDS OF CAPRON PARK ZOO 201 COUNTY ST. ATTLEBORO, MA 02703	NOT RELATED FUNDS USED TO HELP PURCHASE FUEL EFFICIENT VEHICLE TO BE USED FOR ZOOMOBILE O	501(C)(3)	7,500.

BRISTOL COUNTY SAVINGS CHARITABLE FOUNDA

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FRIENDS OF DIGHTON-REHOBOTH MARCHING BAND C/O 236 CHESTNUT ST. REHOBOTH, MA 02769	NOT RELATED MEMORIAL DONATION	501(C)(3)	500.
FRIENDS OF THE PAWTUCKET LIBRARY 13 SUMMER ST. PAWTUCKET, RI 02860	NOT RELATED FUNDS SUPPORT LITERACY PROGRAM THAT SPECIALIZES IN INSTRUCTION FOR ESL	501(C)(3)	2,000.
GATEWAY HEALTHCARE 249 ROOSEVELT AVE. PAWTUCKET, RI 02904	NOT RELATED FUNDS USED FOR FACILITY UPDATES AT HOME PROVIDING BEHAVIORAL	501(C)(3)	2,000.
GIRL SCOUTS OF EASTERN MASSACHUSETTS 95 BERKELEY ST. BOSTON, MA 02116	NOT RELATED FUNDS WILL PROVIDE COMMUNITY BASED PROGRAM FOR TEEN GIRLS FOCUSING ON HEALTH	501(C)(3)	2,500.
GIRLS SCOUTS OF RHODE ISLAND 125 CHARLES STREET PROVIDENCE, RI 02904	NOT RELATED FUNDS USED TO DEFRAY START-UP COSTS OF AFTER-SCHOOL TROOPS OFFERED TO UNDERSE	501(C)(3)	3,500.
GIRLS, INC. 131 ARLINGTON ST. TAUNTON, MA 02780	NOT RELATED FUNDS USED FOR FACILITY IMPROVEMENTS	501(C)(3)	7,500.
GOOD SPORTS, INC. 1515 HANCOCK STREET QUINCY, MA 02169	NOT RELATED FUNDS USED TO PURCHASE SPORTS EQUIPMENT FOR SPORTS PROGRAMS OFFERED TO DISAD	501(C)(3)	5,000.
GREENLOCK THERAPEUTIC RIDING CENTER, INC. 55 SUMMER ST. REHOBOTH, MA 02769	NOT RELATED FUNDS USED TO PURCHASE MANURE SPREADER FOR USE AT FACILITY PROVIDING EQUINE R	501(C)(3)	3,000.
HEART OF TAUNTON 43 TAUNTON GREEN #4 TAUNTON, MA 02780	NOT RELATED 1. FUNDS USED TO SUPPORT REVITALIZATION OF DOWNTOWN AND SURROUNDING COMMUNIT	501(C)(3)	10,200.

BRISTOL COUNTY SAVINGS CHARITABLE FOUNDA

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HOCKOMOCK YMCA 300 ELMWOOD AVE. N. ATTLEBOROUGH, MA 02760	NOT RELATED 1. FUNDS USED TO PROMOTE AND SUPPORT PROGRAMS AND SERVICES OFFERED 2. FUNDS US	501(C)(3)	17,052.
HOLY FAMILY PARISH 370 MIDDLEBORO AVE. E. TAUNTON, MA 02718	NOT RELATED FUNDS USED TO PURCHASE AUTOMATED EXTERNAL DEFIBRILLATOR	501(C)(3)	1,299.
HOME & HOSPICE CARE OF RHODE ISLAND 169 GEORGE ST. PAWTUCKET, RI 02860	NOT RELATED FUNDS USED FOR CAPITAL SUPPORT OF NEW CENTER	501(C)(3)	5,000.
HOPEWELL ELEMENTARY SCHOOL 16 MONROE ST. TAUNTON, MA 02780	NOT RELATED FUNDS USED FOR A VARIETY OF EDUCATIONAL AND LITERACY TARGETED PROGRAMS, AS WE	GRANT FOR EDUCATIONA PURPOSES	32,500.
HOPEWELL SCHOOL PTT 16 MONROE ST. TAUNTON, MA 02780	NOT RELATED FUNDS USED TO HELP CONSTRUCT SCHOOLYARD PLAYGROUND	501(C)(3)	7,500.
HORACE MANN EDUCATIONAL ASSOCIATES 8 FORGE PARK EAST FRANKLIN, MA 02038	NOT RELATED FUNDS USED FOR RENOVATIONS AND IMPROVEMENTS TOPROPERTY HOUSING	501(C)(3)	5,000.
IMMIGRANTS' ASSISTANCE CENTER, INC. 58 CRAPO ST. NEW BEDFORD, MA 02740	NOT RELATED FUNDS USED TO PROVIDE TRANSLATION ADVOCACY AND ACCESS TO SUPPORTIVE SERVICES	501(C)(3)	4,000.
INSTITUTE FOR DEVELOPMENTAL DISABILITIES 38 NARROWS RD. ASSONET, MA 02702	NOT RELATED FUNDS SUPPORT FACILITY SERVING INDIVIDUALS WITH SEVERE PHYSICAL AND MENTAL DI	501(C)(3)	500.
JACQUELINE M. WALSH SCHOOL 172 EXCHANGE ST. PAWTUCKET, RI 02860	NOT RELATED SCHOLARSHIPS	GRANT FOR EDUCATIONA PURPOSES	1,000.

BRISTOL COUNTY SAVINGS CHARITABLE FOUNDA

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JAMES L MULCAHEY MIDDLE SCHOOL 28 CLIFFORD ST. TAUNTON, MA 02780	NOT RELATED FUNDS USED FOR THE PURCHASE OF BOOKS	GRANT FOR EDUCATIONA PURPOSES	1,160.
JARED C. MONTI MEMORIAL PARK FUND, INC. 2254 KING PHILIP ST. RAYNHAM, MA 02767	NOT RELATED FUNDS USED FOR RENOVATIONS AND ENHANCEMENT TO COMMUNITY PLAYGROUND	501(C)(3)	5,000.
JOSEPH T. MCHALE SCHOLARSHIP FUND 123 WALCOTT STREET PAWTUCKET, RI 02860	NOT RELATED SCHOLARSHIPS	GRANT FOR EDUCATIONA PURPOSES	1,000.
LAKEVILLE LITTLE LEAGUE P.O. BOX 870 LAKEVILLE, MA 02347	NOT RELATED FUNDS USED FOR FACILITY UPGRADES	501(C)(3)	6,000.
MASS BANKERS ASSOC. CHARITABLE FOUNDATION 73 TREMONT ST., STE. 306 BOSTON, MA 02108	NOT RELATED FUNDS USED TO AWARD GRANTS TO NON-PROFIT ORGANIZATIONS, LOCAL CHARITIES, AND	501(C)(3)	2,000.
MEMORIAL HOSPITAL OF RHODE ISLAND 111 BREWSTER ST. PAWTUCKET, RI 02860	RELATED 1. FUNDS USED TO SUPPORT IMPROVEMENTS TO EMERGENCY DEPARTMENT 2.	501(C)(3)	18,750.
MENTAL HEALTH ASSOCIATION OF RI/ACCESS RI 500 PROSPECT ST. PAWTUCKET, RI 02860	NOT RELATED FUNDS WILL PROVIDE EMERGENCY SHELTER BEDS FOR HOMELESS INDIVIDUALS AND PROVI	501(C)(3)	5,000.
MORTON HOSPITAL & MEDICAL CENTER 88 WASHINGTON ST. TAUNTON, MA 02780	RELATED FUNDS USED TO PURCHASE CABINET BLANKET WARMER FOR SURGICAL MEDICAL UNIT	501(C)(3)	4,500.
NARRAGANSETT COUNCIL, BSA - LEARNING P.O. BOX 14777 E. PROVIDENCE, RI 02914	NOT RELATED FUNDS TO SUPPORT PROGRAM THAT COMBINES SCHOOL-BASED LEARNING CONNECTING ACTI	501(C)(3)	2,000.

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NATIVITY PREPARATORY SCHOOL NEW BEDFORD 66 SPRINT ST. NEW BEDFORD, MA 02740	RELATED FUNDS SPONSOR ONE UNPAID TEACHER FOR ONE ACADEMIC YEAR AND ALSO PROVIDES HOUS	501(C)(3)	10,000.
NEW BEDFORD FESTIVAL THEATER 684 PURCHASE STREET NEW BEDFORD, MA 02740	NOT RELATED FUNDS SUPPORT THE ZEITERION PERFORMING ARTS CENTER	501(C)(3)	1,000.
NEW BEDFORD OCEANARIUM 174 UNION ST. NEW BEDFORD, MA 02740	NOT RELATED 1. FUNDS USED FOR FACILITY UPGRADES2. FUNDS USED TO ESTABLISH NEW BEDFORD	501(C)(3)	14,250.
NEW HOPE, INC. 140 PARK ST. ATTLEBORO, MA 02703	NOT RELATED FUNDS USED FOR TECHNOLOGY UPDATES	501(C)(3)	6,000.
NEWMAN YMCA 472 TAUNTON AVE. SEEKONK, MA 02771	NOT RELATED FUNDS TO SUPPORT PROGRAM OFFERING POST-REHABILITATION TO INDIVIDUALS REGARDLE	501(C)(3)	5,000.
NORTH ATTLEBORO HIGH SCHOOL 1 WILSON WHITTEY WAY N. ATTLEBORO, MA 02760	NOT RELATED SCHOLARSHIPS	GRANT FOR EDUCATIONA PURPOSES	1,500.
NORTH ATTLEBORO SCHOLARSHIP FOUNDATION P.O. BOX 926 N. ATTLEBORO, MA 02761	NOT RELATED SCHOLARSHIPS	501(C)(3)	150.
OLD COLONY HISTORICAL SOCIETY 66 CHURCH GREEN TAUNTON, MA 02780	RELATED 1. FUNDS SUPPORT GEBELEIN MEMORIAL SCHOLARSHIP2. FUNDS USED FOR THE RESTORAT	501(C)(3)	12,100.
OLD COLONY REGIONAL VOCATIONAL H.S. 476 NORTH AVE. ROCHESTER, MA 02770	NOT RELATED FUNDS USED TO PURCHASE AN ASYMMETRICAL LIFT ALLOWING STUDENTS MORE ON-TASK SK	GRANT FOR EDUCATIONA PURPOSES	4,579.

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OLD COLONY YMCA 71 COHANNET ST. TAUNTON, MA 02780	RELATED FUNDS UNDERWRITE COMPREHENSIVE YOUTH PROGRAMS AND PROVIDE FINANCIAL ASSISTANCE	501(C)(3)	10,920.
OLD DARTMOUTH HISTORICAL SOCIETY 18 JOHNNY CAKE HILL NEW BEDFORD, MA 02740	NOT RELATED FUNDS USED TO UNDERWRITE SPECIAL PROGRAMMING TO INCLUDE NO-COST PARTICIPATION	501(C)(3)	6,560.
OLD SLATER MILL ASSOCIATION 67 ROOSEVELT AVE. PAWTUCKET, RI 02860	NOT RELATED FUNDS TO PROVIDE SCHOLARSHIP OPPORTUNITIES TO CHILDREN FROM LOW	501(C)(3)	5,000.
OPEN SHELVES FOOD PANTRY 96 MYRICKS ST. BERKLEY, MA 02779	NOT RELATED FUNDS USED FOR THE PURCHASE OF FOOD SCALE, TABLES, AND STOOL TO AID IN	501(C)(3)	366.
OUR DAILY BREAD P.O. BOX 149 TAUNTON, MA 02780	RELATED FUNDS USED TO PURCHASE VACUUM CLEANER AND AIR CONDITIONER FOR USE AT FOOD PAN	501(C)(3)	2,071.
OUR SISTERS' SCHOOL 145 BROMWELL AVE. NEW BEDFORD, MA 02740	NOT RELATED FUNDS USED FOR START-UP OF SECONDARY SCHOOL AND GRADUATE SUPPORT PROGRAM, WHI	501(C)(3)	20,000.
PALMER RIVER ELEMENTARY SCHOOL 326 WINTHROP ST. REHOBOTH, MA 02769	NOT RELATED FUNDS USED TO HOST AUTHOR/ILLUSTRATOR PRESENTATION PROVIDING INSIGHT INTO THE	501(C)(3)	500.
PAWTUCKET HISTORY RESEARCH CENTER 30 FRUIT ST. PAWTUCKET, RI 02860	NOT RELATED FUNDS USED FOR SOFTWARE UPGRADE TO CREATE AND RECORD INVENTORY OF ANTIQUES	501(C)(3)	3,000.
PAWTUCKET SOUP KITCHEN 389 BENEFIT ST. PAWTUCKET, RI 02860	NOT RELATED FUNDS USED FOR THE PURCHASE OF FOOD, CLOTHING, AND SUPERMARKET GIFT	501(C)(3)	3,500.

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PHOENIX HOUSE OF NEW ENGLAND 99 WAYLAND AVE., STE. 100 PROVIDENCE, RI 02906	NOT RELATED FUNDS USED TO SUPPORT DRUG TREATMENT, EDUCATION, AND PREVENTION PROGRAMS TH	501(C)(3)	1,000.
PRIDE, INC. 3 MAPLE ST. TAUNTON, MA 02780	NOT RELATED FUNDS USED TO SUPPORT EMPLOYMENT PROGRAMS FOR INDIVIDUALS WITH DISABILITIES	501(C)(3)	1,440.
PRINCE HENRY SOCIETY OF MASS., INC. P.O. BOX 6726 NEW BEDFORD, MA 02742	NOT RELATED SCHOLARSHIPS	501(C)(3)	1,100.
RAYNHAM FOOD BASKET P.O. BOX 421 RAYNHAM CENTER, MA 02768	NOT RELATED FUNDS USED TO PURCHASE FOOD	501(C)(3)	1,000.
REHOBOTH ANTIQUARIAN SOCIETY P.O. BOX 2 REHOBOTH, MA 02769	RELATED FUNDS USED TO PURCHASE DEFIBRILLATOR, PEDIATRIC CARTRIDGE, AND STORAGE FOR U	501(C)(3)	2,090.
REHOBOTH FOOD PANTRY 127 MARTIN ST. REHOBOTH, MA 02769	NOT RELATED FUNDS USED TO PURCHASE FOOD ITEMS	501(C)(3)	3,000.
SHORE SUPPORT, INC. 106 COOP WHARF NEW BEDFORD, MA 02740	NOT RELATED FUNDS USED TO ASSIST AND PROVIDE SUPPORT TO FISHING FAMILIES INCLUDING HUMAN	501(C)(3)	10,000.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL P.O. 1000, DEPT. 142 MEMPHIS , TN 38105	NOT RELATED MEMORIAL DONATION	501(C)(3)	200.
ST. MATTHEW TRINITY LUTHERAN CHURCH 690 NEWPORT AVE. PAWTUCKET, RI 02861	NOT RELATED FUNDS TO PURCHASE ITEMS FOR FOOD PANTRY	501(C)(3)	3,500.

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ST. RAPHAEL ACADEMY 123 WOLCOTT ST. PAWTUCKET, RI 02860	NOT RELATED SCHOLARSHIPS	GRANT FOR EDUCATIONA PURPOSES	1,000.
ST. VINCENT DEPAUL CONFERENCE OF ST. LEO THE GREAT CHURCH 697 CENTRAL AVE. PAWTUCKET, RI 02861	NOT RELATED FUNDS USED TO ASSIST FAMILIES AND INDIVIDUALS WITH THE PURCHASE OF FOOD AND C	501(C)(3)	3,000.
ST. VINCENT DEPAUL SOCIETY - ATTLEBORO 1131 OAK HILL AVE ATTLEBORO, MA 02703	NOT RELATED FUNDS TO SUPPORT BRIDGING THE GAP PROGRAM WHICH PROVIDES LIFE SKILLS CURRICUL	501(C)(3)	10,000.
ST. VINCENT'S HOME CORPORATION 2425 HIGHLAND AVE. FALL RIVER, MA 02720	NOT RELATED FUNDS USED TO BENEFIT YOUTH LIFE SKILLS PROGRAM PROVIDES AND OPPORTUNITY TO L	501(C)(3)	100.
STAR PLAYERS 41 ASHLAND ST. TAUNTON, MA 02780	NOT RELATED ANNUAL MUSICAL SPONSORSHIP	501(C)(3)	1,000.
STURDY MEMORIAL HOSPITAL FOUNDATION 211 DART ST. ATTLEBORO, MA 02703	NOT RELATED 1. FUNDS USED TO HELP DEFRAY THE COST OF DIGITAL MAMMOGRAPHY UNITS 2. FUNDS	501(C)(3)	30,832.
TAUNTON AREA SCHOOL TO CAREER, INC. 72 SCHOOL ST. TAUNTON, MA 02780	NOT RELATED 1. FUNDS USED TO SUPPORT STUDENT INTERNSHIPS, MENTOR AND JOB SHADOWING PROGRA	501(C)(3)	12,375.
TAUNTON HIGH SCHOOL 50 WILLIAMS ST. TAUNTON, MA 02780	NOT RELATED SCHOLARSHIPS AND AWARDS CEREMONY SPONSORSHIP	GRANT FOR EDUCATIONA PURPOSES	3,500.
TAUNTON PUBLIC SCHOOLS 50 WILLIAMS ST. TAUNTON, MA 02780	NOT RELATED FUNDS USED TO PURCHASE EVACUATION CHAIRS TO ASSIST STUDENTS WITH MOBILITY CON	GRANT FOR EDUCATIONA PURPOSES	4,750.

BRISTOL COUNTY SAVINGS CHARITABLE FOUNDA

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TAUNTON YOUTH FOOTBALL & CHEERLEADING CLIFFORD ST. TAUNTON, MA 02780	NOT RELATED FUNDS USED TO PURCHASE DEFIBRILLATOR, PEDIATRIC CARTRIDGE, AND TRAINING FOR	501(C)(3)	1,774.
THE ARC OF BLACKSTONE VALLEY 115 MANTON ST. PAWTUCKET, RI 02861	NOT RELATED FUNDS SUPPORT EXPANSION OF GREEN HOUSE PROGRAM PROVIDING MORE	501(C)(3)	3,500.
THE COMMUNITY PLAYERS P.O. BOX 2302 PAWTUCKET, RI 02860	NOT RELATED FUNDS USED FOR TECHNOLOGY UPGRADES	501(C)(3)	842.
THE JULIA CEKALA CHARITABLE FOUNDATION P.O. BOX 1070 N. ATTLEBOROUGH, MA 02761	NOT RELATED FUNDS USED TO BENEFIT MISSION OF THE JULIA CEKALACHARITABLE FOUNDATION	501(C)(3)	1,500.
THE LITERACY CENTER 80 NORTH MAIN STREET ATTLEBORO, MA 02703	NOT RELATED FUNDS USED TO UPGRADE COMPUTER LAB AT CENTERPROVIDING BASIC AND ADVANCED COM	501(C)(3)	6,000.
THE NEIGHBORHOOD CORPORATION 120 INGELL ST. TAUNTON, MA 02780	NOT RELATED FUNDS USED FOR TECHNOLOGY UPGRADES	501(C)(3)	2,000.
THE PAWTUCKET FOUNDATION 67 PARK PLACE PAWTUCKET, RI 02860	RELATED FUNDS USED FOR REVITALIZATION EFFORTS OF THE PAWTUCKET, RI AREA	501(C)(3)	31,000.
THE PROVIDENCE CENTER 530 N. MAIN ST. PROVIDENCE, RI 02904	NOT RELATED 1. FUNDS USED TO PURCHASE SMART TABLE - A MULTI-TOUCHMULTI-USER	501(C)(3)	2,750.
THE SALVATION ARMY 5 MECHANIC STREET ATTLEBORO, MA 02703	NOT RELATED FUNDS USED TO SUPPORT RENTAL ASSISTANCE PROGRAMPROVIDING 1 MONTH RENTAL ASSI	501(C)(3)	3,000.

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THE SANDRA FEINSTEIN-GAMM THEATRE 172 EXCHANGE ST. PAWTUCKET, RI 02860	NOT RELATED FUNDS USED TO ASSIST THE PLAY PROGRAM. PROGRAM USES PERFORMANCE BASED	501(C)(3)	1,250.
TRIUMPH, INC. 100 GORDON OWEN RIVERWAY TAUNTON, MA 02780	NOT RELATED FUNDS USED TO DEVELOP CLASSROOM SPACE TO LAUNCH AN EARLY HEAD START PROGRAM	501(C)(3)	7,500.
U.S.S. MASS. MEMORIAL COMMITTEE, INC. P.O. BOX 111 FALL RIVER, MA 02722	NOT RELATED 1. FUNDS TO SUPPORT COMMUNITY BOATING PROGRAM TEACHING UNDERPRIVILEGED CHILD	501(C)(3)	6,665.
UMASS DARTMOUTH FOUNDATION, INC. OLD WESTPORT ROD. NORTH DARTMOUTH, MA 02747	RELATED 1. FUNDS USED TO SUPPORT THE LEADS PROGRAMWHICH PAIRS UNIVERSITY STUDENTS WI	501(C)(3)	42,750.
UNITED INTERFAITH ACTION 160 ROCK STREET FALL RIVER, MA 02720	NOT RELATED FUNDS USED TO IMPLEMENT AN EDUCATION ORGANIZING PROJECT FOCUSING ON IMPROVIN	501(C)(3)	5,000.
UNITED WAY OF GREATER ATTLEBORO/TAUNTON 247 MAPLE ST. ATTLEBORO, MA 02703	RELATED 1.SUPPORT FOR A VARIETY OF SERVICES PROVIDED TOINDIVIDUALS AND FAMILIES 2. F	501(C)(3)	84,275.
WILLIAM E. TOLMAN HIGH SCHOOL 150 EXCHANGE ST. PAWTUCKET, RI 02860	NOT RELATED SCHOLARSHIPS	GRANT FOR EDUCATIONA PURPOSES	1,000.
YMCA OF PAWTUCKET 600 ROOSEVELT AVE. PAWTUCKET, RI 02860	NOT RELATED FUNDS USED TO SUPPORT PROGRAMMING AND SERVICESPROVIDED TO INDIVIDUALS AND FA	GRANT FOR EDUCATIONA PURPOSES	1,200.
YWCA SOUTHEASTERN MASSACHUSETTS 20 SOUTH SIXTH ST. N. BEDFORD, MA 02740	NOT RELATED FUNDS USED TO SUPPORT TEEN TALK PROGRAMS TO MIDDLESCHOOL AGED GIRLS FOCUSING	GRANT FOR EDUCATIONA PURPOSES	3,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

941,711.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization BRISTOL COUNTY SAVINGS CHARITABLE FOUNDATION, INC.	Employer identification number 04-3332966
	Number, street, and room or suite no. If a P.O. box, see instructions. 35 BROADWAY	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. TAUNTON, MA 02780	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

DENNIS LEAHY

- The books are in the care of ► **35 BROADWAY - TAUNTON, MA 02780**

Telephone No ► **(508) 828-5317**

FAX No ► **(508) 828-5455**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **JUNE 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for ☐ calendar year _____ or ☒ tax year beginning **NOV 1, 2009**, and ending **OCT 31, 2010**.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	5,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	5,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)