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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

10/01
2009 and ending
9/30,

For cal	endar year 2009, or tax year beginning 1	0/01 , 2009	, and ending 9/3	0 , 2010	· · · · · · · · · · · · · · · · · · ·
		al Return of a former p	·	······································	al return
	Amended return	Address	· —		
		Address	A A	Employer identification nui	
Use th		TTON	^	· •	iliper
Otherw		TITON	<u> </u>	94-2856207	
prin			В	Telephone number (see the	•
or typ	e.			(650) 853-940	00
See Spe Instructi	citic		C	If exemption application is	pending, check here
mstructi	10115.		D	1 Foreign organizations, chec	ck here . 🟲 🗌
H C	heck type of organization. X Section 501	(c)(3) exempt private t	foundation	2 Foreign organizations meet	ting the 85% test, check 🖳
	Section 4947(a)(1) nonexempt charitable to	rust Other taxable	private foundation	here and attach computation	
I Fa	air market value of all assets at end of year J Acc	ounting method X C		If private foundation status	was terminated
	Grand Daniel II and Grand (a) from 1C)	Other (specify)	<u> </u>	under section 507(b)(1)(A)	
►Ś		column (d) must be or	r cash hasis	If the foundation is in a 60 under section 507(b)(1)(B)	-month termination
Part I	Analysis of Revenue and		r cash basis /		, check here
i arti	Expenses (The total of amounts in	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	columns (b), (c), and (d) may not neces-	expenses per books	income	income	for charitable purposes
	sarily equal the amounts in column (a)				(cash basis only)
	(see the instructions))				(out.) Judio citiy)
	Contributions, gifts, grants, etc, received (att sch)	30,000.			
	2 Ck Inf the foundn is not req to att Sch B	, , ,	Atg .	- 18 °	3 30
	3 Interest on savings and temporary	10	10	37./3	`, `, * '
	cash investments 4 Dividends and interest from securities	10.	10.	N/A	
	4 Dividends and interest from securities 5 a Gross rents	1,942.	1,942.		
	b Net rental income	<u></u>	GM3 MD1(D1) 1	· · · · · · · · · · · · · · · · · · ·	
_	or (loss)	0.360	STATEMENT 1	5.71	
R E V	6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all	<u>-9,368.</u>			,*
v	assets on line 6a44,121.		A.A.	r, ' ' ' ,',	, '8 × ~ ``
E N	7 Capital gain net income (from Part IV, line 2).			5 30 J. B.	<u> </u>
N U	8 Net short-term capital gain	<u> </u>	24,5 × 4		i kanaka
Ĕ	9 Income modifications		, _ &, jo, .		
	10 a Gross sales less returns and allowances.		· • • • • • • • • • • • • • • • • • • •	. ***	
	h Less Cost of	* *	7.2 }	, , , ,	, ,,
	goods sold				
2010	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
₹					· · · · · · · · · · · · · · · · · · ·
9	12 Total. Add lines 1 through 11	22,584.	1,952.		, ','-,',
ب	13 Compensation of officers, directors, trustees, etc	0.			
DE	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
ED	16a Legal fees (attach schedule)				
CANNICANNI	b Accounting fees (attach sch) SEE ST 2	1,395.			1,395.
Z	c Other prof fees (attach sch) .				
OSS I	17 Interest				
HRAT-NG	18 Taxes (attach schedule)(see instr.) SEE STM 3	35.			
A A	19 Depreciation (attach		DEC	EIVED	
	sch) and depletion .		NEU NEU		<u> </u>
N V G E	20 Occupancy			3 6 9949	
_	21 Travel, conferences, and meetings		NON 135		<u>.</u>
A E X P E N	22 Printing and publications .		- NOA	11/21	
D P	23 Other expenses (attach schedule) SEE STATEMENT 4	10	\` L	<u></u>	10
Ņ		10.		EN, UT	10.
Ĕ	24 Total operating and administrative expenses. Add lines 13 through 23	1 440			1 405
\$	25 Contributions, gifts, grants paid PART XV	1,440. 25,014.			1,405.
	l	25,014.			25,014.
	26 Total expenses and disbursements. Add lines 24 and 25	26,454.	0.		26,419.
	27 Subtract line 26 from line 12:	20,404.			20,413.
l	a Excess of revenue over expenses				
l	and disbursements	-3,870.			
	b Net investment income (if negative, enter -0-)	· · · · · · · · · · · · · · · · · · ·	1,952.	-	
	C Adjusted net income (if negative, enter -0-)				
BAA F	or Privacy Act and Paperwork Reduction Act	Notice, see the instru	ctions.	N0504L 02/02/10	Form 990-PF (2009)
	.y		1.2	7	()
				~	, -

Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with 213,617. end-of-year figure reported on prior year's return) 1 2 Enter amount from Part I, line 27a 2 -3,870. 3 Other increases not included in line 2 (itemize) 3 209,747. Add lines 1, 2, and 3. 4 5 Decreases not included in line 2 (itemize) 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 209,747.

213,617.

209,747

(see the instructions)

	(a) List and describ 2-story brick warehou	e the kind(s) of property sold (e.g., se; or common stock, 200 shares N	real estate, ILC Company)	b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	N/A			D — Donation		
b	· · · · · · · · · · · · · · · · · · ·					
c						
d		·				
е						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a						
b						
c						
d						
e						
		ving gain in column (h) and owned			(I) Gains (Coli	ımn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any		gain minus column (k an -0-) or Losses (fr	(), but not less rom column (h))
a						
b						·
c				ļ.,_		
d						
e					,	
	If gain, also enter in Part I, lin	et capital loss). If gain, also If (loss), en (loss) as defined in sections 1222(5 e 8, column (c) (see the instruction	·	2		
D.**	in Part I, line &	r Section 4940(e) for Reduce			<u> </u>	
	ction 4940(d)(2) applies, leave t	this part blank				
	s,' the foundation does not qua	ction 4942 tax on the distributable a alify under section 4940(e) Do not one of the column for each year, see	omplete this part		Yes	X No
If 'Ye	s,' the foundation does not qua		omplete this part	g any entries		ratio
If 'Ye	es,' the foundation does not qua Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in)	alify under section 4940(e) Do not on each column for each year, see to (b) Adjusted qualifying distributions	nomplete this part he instructions before making (c) Net value of noncharitable-use asset	g any entries	(d) Distribution	ratio by column (c))
If 'Ye	es,' the foundation does not qua Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008	alify under section 4940(e) Do not on each column for each year, see to (b) Adjusted qualifying distributions	tomplete this part the instructions before making (c) Net value of noncharitable-use asset	ts (colu	(d) Distribution	ratio by column (c))
If 'Ye	es,' the foundation does not qua Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007	alify under section 4940(e) Do not on each column for each year, see to (b) Adjusted qualifying distributions 14,725. 16,035.	he instructions before making (c) Net value of noncharitable-use asset 208, 300,	ts (colu	(d) Distribution	ratio by column (c)) 0.070720 0.053374
If 'Ye	es,' the foundation does not qualified Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006	alify under section 4940(e) Do not on each column for each year, see to (b) Adjusted qualifying distributions 14,725. 16,035. 17,348.	nomplete this part he instructions before making (c) Net value of noncharitable-use asset 208, 300, 271,	g any entries ts (colu 216. 425. 798.	(d) Distribution	ratio by column (c)) 0.070720 0.053374 0.063827
If 'Ye	es,' the foundation does not qua Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007	alify under section 4940(e) Do not on each column for each year, see to (b) Adjusted qualifying distributions 14,725. 16,035. 17,348. 13,352.	complete this part the instructions before making (c) Net value of noncharitable-use asset 208, 300, 271, 236,	216. 425. 798.	(d) Distribution	ratio by column (c)) 0.070720 0.053374 0.063827 0.056461
If 'Ye	Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005	Alify under section 4940(e) Do not on each column for each year, see to have a section 4940(e). Adjusted qualifying distributions 14,725. 16,035. 17,348. 13,352.	nomplete this part he instructions before making (c) Net value of noncharitable-use asset 208, 300, 271,	216. 425. 798.	(d) Distribution	ratio by column (c)) 0.070720 0.053374 0.063827
1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the	Alify under section 4940(e) Do not on each column for each year, see to have a section 4940(e). Adjusted qualifying distributions 14,725. 16,035. 17,348. 13,352.	complete this part the instructions before making (c) Net value of noncharitable-use asset 208, 300, 271, 236, 212,	216. 425. 798. 480.	(d) Distribution	ratio by column (c)) 0.070720 0.053374 0.063827 0.056461 0.064499
2 3	Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	Adjusted qualifying distributions 14,725. 16,035. 17,348. 13,705.	complete this part the instructions before making (c) Net value of noncharitable-use asset 208, 300, 271, 236, 212, otal on line 2 by 5, or by the 5 years	216. 425. 798. 480.	(d) Distribution	ratio by column (c)) 0.070720 0.053374 0.063827 0.056461 0.064499 0.308881
2 3	Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	Adjusted qualifying distributions 14,725. 16,035. 17,348. 13,352. 13,705.	complete this part the instructions before making (c) Net value of noncharitable-use asset 208, 300, 271, 236, 212, otal on line 2 by 5, or by the 5 years	g any entries ts (colu 216. 425. 798. 480. 485.	(d) Distribution	ratio by column (c)) 0.070720 0.053374 0.063827 0.056461 0.064499 0.308881 0.061776
2 3 4 5	Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) . Average distribution ratio for the number of years the foundation.	Adjusted qualifying distributions 14,725. 16,035. 17,348. 13,352. 13,705. ne 5-year base period — divide the n has been in existence if less than litable-use assets for 2009 from Paragraphs.	complete this part the instructions before making (c) Net value of noncharitable-use asset 208, 300, 271, 236, 212, otal on line 2 by 5, or by the 5 years	g any entries ts (colu 216. 425. 798. 480. 485.	(d) Distribution	ratio by column (c)) 0.070720 0.053374 0.063827 0.056461 0.064499 0.308881 0.061776 206,861.
2 3 4 5 6	Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of nonchar Multiply line 4 by line 3	Adjusted qualifying distributions 14,725. 16,035. 17,348. 13,352. 13,705. ne 5-year base period — divide the n has been in existence if less than litable-use assets for 2009 from Paragraphs.	complete this part the instructions before making (c) Net value of noncharitable-use asset 208, 300, 271, 236, 212, otal on line 2 by 5, or by the 5 years	g any entries ts (colu 216. 425. 798. 480. 485.	(d) Distribution	ratio by column (c)) 0.070720 0.053374 0.063827 0.056461 0.064499 0.308881 0.061776 206,861.
2 3 4 5	Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of nonchar Multiply line 4 by line 3 Enter 1% of net investment income	Adjusted qualifying distributions Adjusted qualifying distributions 14,725. 16,035. 17,348. 13,352. 13,705. The 5-year base period — divide the n has been in existence if less than attable-use assets for 2009 from Paracome (1% of Part I, line 27b)	complete this part the instructions before making (c) Net value of noncharitable-use asset 208, 300, 271, 236, 212, otal on line 2 by 5, or by the 5 years	g any entries ts (colu 216. 425. 798. 480. 485.	(d) Distribution	ratio by column (c)) 0.070720 0.053374 0.063827 0.056461 0.064499 0.308881 0.061776 206,861. 12,779.
2 3 4 5 6 7 8	Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation Enter the net value of nonchar Multiply line 4 by line 3 Enter 1% of net investment income Add lines 5 and 6 Enter qualifying distributions for the number of the net value of nonchar and the net value o	Adjusted qualifying distributions Adjusted qualifying distributions 14,725. 16,035. 17,348. 13,352. 13,705. The 5-year base period — divide the n has been in existence if less than attable-use assets for 2009 from Paracome (1% of Part I, line 27b)	complete this part the instructions before making (c) Net value of noncharitable-use asset 208, 300, 271, 236, 212, otal on line 2 by 5, or by the 5 years t X, line 5	g any entries ts (colu 216. 425. 798. 480. 485. 2 3 4 5 6 7	(d) Distribution umn (b) divided	ratio by column (c)) 0.070720 0.053374 0.063827 0.056461 0.064499 0.308881 0.061776 206,861. 12,779. 20. 12,799. 26,419.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instru	ctions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.			
Date of ruling or determination letter (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V,			20.
check here X and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
foundations only Others enter -0-)			<u>0.</u>
3 Add lines 1 and 2 4 Subtitle A (page) to (demostra against 4047(a)(1) to all and to add to			<u> 20.</u>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3, life access on long or length on the content of the conten			0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 6 Credits/Payments:			20.
•••• · · · · · · · · · · · · · · · · ·			
b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6c			
d Backup withholding erroneously withheld . 6d		-	
7 Total credits and payments Add lines 6a through 6d			0.
8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8			υ.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		 ;	20.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			20.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax.			
Part VII-A Statements Regarding Activities			
	T	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	103	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1ь		Х
If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published	2,	<i>_</i> ,,	<u></u>
or distributed by the foundation in connection with the activities	у		لنيا
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.	1c		<u>X</u>
(1) On the foundation \Rightarrow \$ 0. (2) On foundation managers \Rightarrow \$ 0	_ ' ·	, j,	, 🧺 /
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	7.:	-, - (k,	2 24
foundation managers . > \$0.			لنفنث
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If 'Yes,' attach a detailed description of the activities	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	<u>,</u> 14.	الدين. الدين
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		<u>X</u>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	. 4a		<u>X</u>
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N/.	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If 'Yes,' attach the statement required by General Instruction T.	1 1	. [2
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		-	ار پا
By language in the governing instrument, or	.		3.4
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV 8.3 Enter the states to which the foundation reports or with which it is required (see the instructions).	7	Х	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) CA			ļ
			,
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	8b	<u>x</u>	
			
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9	-	X
		$\neg \vdash$	
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	10		Х
	orm 990		

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Par	VII-A Statements Regarding Activities Continued					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	ore		12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and ex Website address N/A	emption applica	ation?	13	Х	
14			76507	0 5 2		
17	ARE BORDER STRUCK AND	lephone no ► > + 4 ► 943		022		'
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Chec			 N/A		
	and enter the amount of tax-exempt interest received or accrued during the year	1	15	,		N/A
Parl	VII-B Statements Regarding Activities for Which Form 4720 May Be Requir					,
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .	Yes	X No			. , ,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	∏Yes	XNo	£ 60.11		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	1994	: : : : : : : : : : : : : : : : : : : :	<i>ju</i> ,
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	∐ Y e s	XNo			
Ь	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions descr Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the in	ibed in nstructions)?		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	•	· 📙	1000		35:1
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepte that were not corrected before the first day of the tax year beginning in 2009° .	ed acts,		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$).	as a				
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years 20, 20, 20, 20	. Yes	XNo			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section all years listed, answer 'No' and attach statement — see the instructions.)	on 4942(a)(2) n 4942(a)(2) to 		2b	N	/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the $\stackrel{\blacktriangleright}{}$ 20 , 20 , 20	years here				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			*
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the four or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period a by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beque (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720 determine if the foundation had excess business holdings in 2009)	pproved st. or		3b	N	` 'A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	•	•	4a		<u></u> x

 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?
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Part VII-B Statements Regarding Activity	ies for Which Forn	n 4720 May Be Req	uired (continued)		
5 a During the year did the foundation pay or inc	ur any amount to				
(1) Carry on propaganda, or otherwise attem	pt to influence legislation	on (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific put on, directly or indirectly, any voter registr	olic election (see section ation drive?	n 4955), or to carry	Yes X] No	
(3) Provide a grant to an individual for travel		•	Yes X	No	
(4) Provide a grant to an organization other in section 509(a)(1), (2), or (3), or section	than a charitable, etc, on 4940(d)(2)? (see instr	organization described ructions) .	Yes X] No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	ous, charitable, scientifion of cruelty to children	c, literary, or or animals?	Yes X] No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or il (see instructions)?	the transactions fail to n a current notice regar	qualify under the excep ding disaster assistance	tions	5 b	N/A
Organizations relying on a current notice rega	arding disaster assistan	ce check here .	▶ [
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim existibility for the grant?	xemption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Reg		!5-5(d)		'	
6a Did the foundation, during the year, receive a on a personal benefit contract?	ny funds, directly or inc	directly, to pay premium:	S	No	
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870.	nums, directly or indirec	ctly, on a personal bene	fit contract?	6b	Х
7a At any time during the tax year, was the foun	dation a party to a prof	ubited tax shelter transa	iction? Yes X	No	
b If yes, did the foundation receive any proceed				7b	N/A
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	ers, Highly Paid E		s,
and Contractors			· · · · · · · · · · · · · · · · · · ·		
1 List all officers, directors, trustees, foundation					
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens other all	
LAWRENCE AUFMUTH	VICE PRESIDE	0.	0.		0
375 FOREST AVENUE	0				
PALO ALTO, CA 94301					
JEANNE_AUFMUTH	PRESIDENT	0.	0.		0
375 FOREST AVENUE PALO ALTO, CA 94301	0				
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1— see in	structions). If none, e	nter 'NONE.'	,
(a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expens	
paid more than \$50,000	hours per week devoted to position	(*,************************************	employee benefit plans and deferred compensation	other all	owances
NONE			compensation		
					
				<u> </u>	
Total number of other employees paid over \$50,000		····	•	F 654	0
BAA	TEEA0306L 0	07/06/09		r orm 99 0	0-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services — (see enter 'NONE.' (a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(0) 1) 50 50 100	(cy component)
	•	
Total number of others receiving over \$50,000 for professional services.		0
PartiX A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical	information such as the number of	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc.	mornation such as the number of	Expenses
1 <u>N/A</u>		
2		
3		
·		
4		
Partix:B Summary of Program-Related Investments (see instruc	tions)	
Describe the two largest program-related investments made by the foundation duri	ng the tax year on lines 1 and 2	Amount
1 N/A		
2		
All other groups related in restments. See the state of		
All other program-related investments. See instructions. 3		
3		
Total. Add lines 1 through 3		0.
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Part X網 Minimum Investment Return (All domestic foundations must complete this part see instructions.)	t. Foreign for	undations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. a Average monthly fair market value of securities	1 a	152,689.
b Average of monthly cash balances	1 b	57,322.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	210,011.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	210,011.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	3,150.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	206,861.
6 Minimum investment return. Enter 5% of line 5	6	10,343.
Partxi Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of and certain foreign organizations check here ► □ and do not complete this		indations
1 Minimum investment return from Part X, line 6	11	10,343.
2a Tax on investment income for 2009 from Part VI, line 5	20.	
b Income tax for 2009. (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2 c	20.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	10,323.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	. 5	10,323.
6 Deduction from distributable amount (see instructions)	. 6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,323.
PartXIII Qualifying Distributions (see ınstructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26.	1 a	26,419.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	. 4	26,419.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	20.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	26,399.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years	whether the for	undation
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Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2009 from Part XI, Inter 7 2. Indistributed increm, if any, as of the end of 809. 2. Enter amount for 2008 only 3. Enters amount for 2008 only 5. Total for prior years 20		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2	1 Distributable amount for 2009 from Part XI, line 7				10,323.
b Total for prior years: 20					, ,
3 Excess distributions carryover, if any, to 2009 a From 2005 if rom 2005 if rom 2007 if 280, e From 2008 4, 334, 1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4. * \$ 26, 419. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (cliection required - see instructions) c Treated as distributions out of corpus (cliection required - see instructions) c Treated as distributions out of corpus (cliection required - see instructions) c Treated as distributions out of corpus (cliection required - see instructions) c Treated as distributions out of corpus (cliection required - see instructions) c Treated as distributions out of corpus (cliection required - see instructions) c Treated as distributions out of corpus (cliection required - see instructions) c Treated as distributions out of corpus (cliection required - see instructions) c Treated as distributions curpove spile to 2009. (if an amount appears in column (a) the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a corpus. Add lines 3i, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 5 c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for 2008. Subtract lines 4d and 5 from line 6b. Taxable amount - see instructions c Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to safely requirements imposed by section 170(b) (1) or 4942(a) (3) o C Resease distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess from 2006 1, 670. b Excess from 2006 1, 670. b Excess from 2007 1, 280. d Excess from 2006 4, 384.	a Enter amount for 2008 only .			0.	
### From 2004 3,293	b Total for prior years 20, 20, 20		0.		
Definition 2005	3 Excess distributions carryover, if any, to 2009:				
## Common 2007					
From 2007		1			
From 2008 4,384. 14,549. 4 Qualifying distributions for 2009 from Part XII, line 4: P\$ 26,419. 3 Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a considerable amount of Circle and a distribution of corpus (Election required — see instructions) 0. 0. 0. 0. 0. 0. 0. 0	**************************************				
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XII, line 4: ► \$ 26,419. a Applied to 2008, but not more than line 2a b Applied to indistributed income of prior years (Election required — see instructions) C Treated as distributions out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009. (if an amount appears in column (a), the same amount appears in column (a) the same amount must be shown in column (a) to 5 6 Enter the net total of each column as indicated below: a Corpus, Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed ancome. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed and concern of yad2(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions d under the owner of yad2(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions 1 Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 0. 4 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170((f)(1)) or 94342(a) (3) (see instructions) 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2010. Subtract lines 7 and 6 from line 6a 10 Analysis of line 9 2 Excess from 2006 3, 9,22. c Excess from 2006 4 Excess from 2006 4 Excess from 2006 4 Excess from 2007 4 Excess from 2008 4 4, 384.		14,549.			
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amount — see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions. f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2005 c Excess from 2007 d Excess from 2008 4, 384.					
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f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 27, 352. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 C Excess from 2007 d Excess from 2008 4, 384.					
4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 27, 352. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 4, 384.	line 2a. Taxable amount — see instructions.			0.	:
4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 27, 352. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 4, 384.	f Undistributed income for 2009. Subtract lines				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . 0. 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions). 3, 293. 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 27, 352. 10 Analysis of line 9 a Excess from 2005 1, 670. b Excess from 2006 3, 922. c Excess from 2007 1, 280. d Excess from 2008 4, 384.	4d and 5 from line 1. This amount must be				•
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . 0. 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions). 3, 293. 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 27, 352. 10 Analysis of line 9 a Excess from 2005 1, 670. b Excess from 2006 3, 922. c Excess from 2007 1, 280. d Excess from 2008 4, 384.					<u>U.</u>
(see instructions) .					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 27, 352. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 4, 384.	by section 170(b)(1)(F) or 4942(g)(3)	_ [
applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 27, 352. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 4, 384.	•	- 0.1			
10 Analysis of line 9 a Excess from 2005 1,670. b Excess from 2006 3,922. c Excess from 2007 1,280. d Excess from 2008 4,384.	8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions).	3,293.			
10 Analysis of line 9 a Excess from 2005 1,670. b Excess from 2006 3,922. c Excess from 2007 1,280. d Excess from 2008 4,384.	9 Excess distributions carryover to 2010.	27 252			
a Excess from 2005 1, 670. b Excess from 2006 3, 922. c Excess from 2007 1, 280. d Excess from 2008 4, 384.		21,332.			
b Excess from 2006 3, 922. c Excess from 2007 1, 280. d Excess from 2008 4, 384.	- · · · · · · · · · · · · · · · · · · ·				
c Excess from 2007 1, 280. d Excess from 2008 4, 384.		1			
d Excess from 2008 4, 384.		†			
			}		
		1			

Form 990-PF (2009) THE AUFMUTH FAMI				94-285620	
Part XIV Private Operating Foundation				*	N/A
1 a If the foundation has received a ruling or on its effective for 2009, enter the date of the	ruling	·		_	
b Check box to indicate whether the foundate		erating foundation d		4942(J)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	42.000	Prior 3 years	4,0,000	4-3 T -4-1
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a .					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided					
in section 4942(j)(3)(B)(iii) (3) Largest amount of support from					
an exempt organization .					
(4) Gross investment income Part XV Supplementary Information	(0 1 1 11 1			1 65 000	
Part XV: Supplementary Information assets at any time during the	(Complete this e vear – see ir	s part only if the istructions.)	organization na	ia \$5,000 or moi	e in
1 Information Regarding Foundation Management					
List any managers of the foundation who line close of any tax year (but only if they have SEE STATEMENT 8	nave contributed me e contributed more	nore than 2% of the than \$5,000) (See	total contributions r section 507(d)(2))	eceived by the found	dation before the
	100/	-6.41		11	1h
b List any managers of the foundation who a a partnership or other entity) of which the NONE	foundation has a	of the stock of a corp 10% or greater intere	poration (or an equi	ally large portion of	the ownership of
2 Information Regarding Contribution, Gran	at Gift Loan Sch	olarchin etc Progra	ımc'		
Check here X if the foundation only n requests for funds. If the foundation make	nakes contribution:	s to preselected cha	ritable organization:	s and does not acce anizations under oth	pt unsolicited er conditions,
a The name, address, and telephone number	er of the person to	whom applications s	should be addressed		
a me name, address, and telephone name	or the person to	mom approacions s	modia de adaresse.	•	
b The form in which applications should be s	submitted and info	rmation and materia	ls they should ınclu	de	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	such as by geograp	ohical areas, charitat	ole fields, kinds of i	nstitutions, or other	factors
BAA		EEA0310L 07/06/09		F	orm 990-PF (2009)

Part XV Supplementary Information (
3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	nt	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
SEE STATEMENT 9				
		1		
			; [
]			
<u>Total</u>			. ► 3a	25,014.
b Approved for future payment				
		I.		
	;			
•				
Total .	1	<u> </u>	<u> </u>	
IUlai .			. 20	4

Part XVI-A Analysis of Income-Producing Activities

Enter (gross amounts unless otherwise indicated.	Unrelate	ed business income	Excluded	by section 512, 513, or 514	
1 F	rogram service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
b_						
			<u> </u>			
d _						
е_						
f _						
_	ees and contracts from government agencies				<u> </u>	
	lembership dues and assessments					
	iterest on savings and temporary cash investments			14	10.	
	lividends and interest from securities .			14	1,942.	
	let rental income or (loss) from real estate		<u></u>			
	ebt-financed property					
bΝ	lot debt-financed property .					
	et rental income or (loss) from personal property					
7 (Other investment income .					
8 G	ain or (loss) from sales of assets other than inventory			18	-9,368.	
9 1	let income or (loss) from special events					
10 (Gross profit or (loss) from sales of inventory					
11 (Other revenue	*.	, , , , , ,	,*	````	* * *
a_						
b _						
c _						
d_						
е_						
12 9	subtotal. Add columns (b), (d), and (e)	* \$ * \$			-7,416.	
					. 13	7 41 6
13 1	otal. Add line 12, columns (b), (d), and (e)				. 13	-7,416.
13 1	otal. Add line 12, columns (b), (d), and (e) orksheet in the instructions for line 13 to verify or				. 13	-7,416.
13 T (See w	orksheet in the instructions for line 13 to verify o	alculations)		Purpos		-7,416.
13 1 (See w	CVI-Bal Relationship of Activities to the	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	CVI-Bal Relationship of Activities to the	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the So. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	
13 1 (See w Part) Line	Relationship of Activities to the No. Explain below how each activity for which is accomplishment of the foundation's exemption.	Accompli	shment of Exempt		ses	

Form 990-PF (2	2009) THE	AUFMUTH	FAMILY	FOUNDATION	94-2856207
Part XVII	Information	n Regardin	g Transf	ers To and Transactions and	Relationships With Noncharitable
	Exempt Or	ganižation	Š		·

	_ 									
d	old the organization directly escribed in section 501(c) elating to political organizations.	of the Code (o	ngage in any o ther than secti	of the following w on 501(c)(3) orga	ith any o	ther organizations) or in section	on 527,		Yes	No
	ransfers from the reporting		a noncharitab	le exempt organiz	ation of					
(l) Cash			-				1 a (1)		X
(2	2) Other assets		•					1 a (2)		Х
b C	ther transactions									
(I) Sales of assets to a nor	ncharitable exe	mpt organizati	ion .				1 b (1)		X
Ċ	2) Purchases of assets from	m a noncharita	ble exempt or	ganization				1 b (2)		X
	Rental of facilities, equip							1 b (3)		Х
į.	1) Reimbursement arrange	ments						1 b (4)		X
(!	5) Loans or loan guarantee	es						1 b (5)		Х
	6) Performance of services		ip or fundraisii	ng solicitations				1 b (6)		Х
	haring of facilities, equipm		-	-	ees			1c		Х
		,	·							
d II ti a	the answer to any of the ane goods, other assets, or s ny transaction or sharing a	above is 'Yes,' services given irrangement, s	complete the to by the reporting how in column	following scheduleng foundation. If to (d) the value of t	e Colum he found he good:	n (b) should alv lation received s, other assets,	ways show the fair n less than fair marke , or services receive	narket val t value in d	ue of	
(a) Lin				empt organization	ı		nsfers, transactions, and			ts
N/A				1 . 5	1	•	· · · · · · · · · · · · · · · · · · ·	· · ·		
			-				·			
				<u> </u>						
						,				
							· <u>-</u> · · · · · · · · · · · · · · · · · · ·			
					1					
					1				•	
-										
			** , , ,				· · · · · ·			
	s the foundation directly or escribed in section 501(c) of "Yes," complete the following		ated with, or re ther than section	elated to, one or r on 501(c)(3)) or ii	nore tax n section	-exempt organi 527?	zations	Yes	X	No
	(a) Name of organizati	ion	(b) Ty	pe of organization	1	(6	c) Description of rela	tionship		
N/A										
	<u> </u>									
	<u> </u>									
	<u> </u>	1		<u></u> -						
Unde	r denalties of perjury, I declare that lete Declaration of preparer (other)	I have examined thi than taxpayer or fidi	is return, including a uciary) is based on	accompanying schedule all information of which	s and state preparer h	lala.	est of my knowledge and b	elief, it is true	e, correc	t, and
s P	_ www./	//_\Y\W	411			1 19 14	<u>√ </u>			
S I G N	Signature of officer or trustee	#U1-	10	<u></u>	Date	+ + -	Title			
H Paic		In M	dan.	SPA	Date	11/10/10	Check if Self-employed N/A	rer's Identify Signature in	ing num the insti	ber 'S)
part	er's Firm's name (or MOHL)	ER, NIXON	& WILLIA	ACCOUNTA	NCY C	ORP	EIN ► N/A			
Use	yours if self- employed), 635		TECHNOLOG			-			-	
			95008-507				Phone no ► (40)	8) 369	-240	0
BAA			_					Form 99		

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization		Employer identification number
THE AUFMUTH FAMILY FOUNDATION	ON	94-2856207
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treate	ed as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as	s a private foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the Note: Only a section 501(c)(7), (8), or (10) or	General Rule or a Special Rule. rganization can check boxes for both the General Rule	and a Special Rule See instructions
General Rule —		
X For an organization filing Form 990, 990-contributor. (Complete Parts I and II.)	EZ, or 990-PF that received, during the year, \$5,000 or	more (in money or property) from any one
Special Rules —		
509(a)(1)/1/0(b)(1)(A)(vi) and received from a	Form 990 or 990-EZ, that met the 33-1/3% support tes ny one contributor, during the year, a contribution of the grea i or (ii) Form 990-EZ, line 1 Complete Parts I and II	it of the regulations under sections ter of (1) \$5,000 or (2) 2% of the
For a section 501(c)(7), (8), or (10) organ aggregate contributions of more than \$1,000 prevention of cruelty to children or animal	nization filing Form 990 or 990-EZ, that received from al 000 for use <i>exclusively</i> for religious, charitable, scientifi Is Complete Parts I, II, and III.	ny one contributor, during the year, c, literary, or educational purposes, or the
this box is checked, enter here the total of	nization filing Form 990 or 990-EZ, that received from all ous, charitable, etc, purposes, but these contributions of contributions that were received during the year for an easier of this organization to the state of the second properties to the contribution of the second properties to the contribution of the second properties to the contribution of the second properties to the second properties to the second properties to the second properties the second properties to the second properties the secon	did not aggregate to more than \$1,000 If
religious, charitable, etc, contributions of	\$5,000 or more during the year	► \$
990-PF) but it must answer 'No' on Part IV. I	by the General Rule and/or the Special Rules does not ine 2 of their Form 990, or check the box on line H of it ing requirements of Schedule B (Form 990, 990-EZ, or	s Form 990-F7 or on line 2 of its Form
BAA For Privacy Act and Paperwork Reductor Form 990, 990EZ, or 990-PF.	tion Act Notice, see the Instructions S	chedule B (Form 990, 990-EZ, or 990-PF) (2009

Schedule	B (Form 990, 990-EZ, or 990-PF) (2009)	Page 1	of 1 of Part I
Name of org	anization IFMUTH FAMILY FOUNDATION	1 ' '	r identification number 856207
	Contributors (see instructions)		550207
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LAWRENCE & JEANNE AUFMUTH 375 FOREST AVENUE PALO ALTO, CA 94301	\$ 25,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	ANDREW & EVA GROVE 171 MAIN ST. #278 LOS ALTOS, CA 94022	\$5,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Occupate Part II of there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution

Person Payroll Noncash

(Complete Part II if there is a noncash contribution.)

Schedule 🖰 (Form 990.	990-EZ.	or 990-PF)	(2009)

Page 1

of 1

of Part II

Name of organization

THE AUFMUTH FAMILY FOUNDATION

Employer identification number 94-2856207

Partili Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
N	N/A		
-		\$\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u> </u>	
(a) No. from	(b) Description of noncash property given		(d)
Part I	Description of noncash property given	(c) FMV (or estimate) (see instructions)	Date received
		\$\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Schedule B	(Form 990, 990-EZ, or 990-PF) (2009)			Page 1	of 1	of Part III	
Name of organ					Employer identification		
	MUTH FAMILY FOUNDATION	A		F01/-)/	94-2856207		
rart III /	Exclusively religious, charitable, e organizations aggregating more th	nan \$1,000 for the year.(C	ns to secti omplete cols	on 501(c)((a) through ((/), (8), Or (10) e) and the following	ng line entry.)	
	For organizations completing Part III, enter contributions of \$1,000 or less for the year	total of exclusively religious, ch (Enter this information once —	haritable, etc.	ons)	► \$	N/A	
(a)	(b)			(d)			
No. from Part I	Purpose of gift	Use of gift		Desc	ription of how gift	is held	
	N/A						
							
		(e)					
					_		
	Transferee's name, addres	Rela	ationship of	transferor to trans	feree		
(a)	(b)	(c) Use of gift	l		(d)		
No. from Part I	Purpose of gift	Description of how gift is held			is held		
		(e)	<u> </u>				
	Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee						
	Transcree 3 hame, addres	ss, und Ell 1 4		adonsing or	ardisteror to trains		
		-		<u>-</u>			
(a) No. from	(b) Purpose of gift	(c) Use of gift		Desc	(d) ription of how gift	is held	
Part I	. a.pose o. g.m	osc or give					
	(e)						
	Transferee's name, addres	Transfer of gift ss, and ZIP + 4	Relationship of transferor to transferee				
					<u> </u>		
, ;			-	т			
(a) No. from	(b) Purpose of gift	(c) Use of gift		Desc	(d) ription of how gift	is held	
Part I	,						
				 			

(e) Transfer of gift Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

2009

FEDERAL STATEMENTS

PAGE 1

THE AUFMUTH FAMILY FOUNDATION

94-2856207

STATEMENT 1 FORM 990-PF, PART I, LINE 6A NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:

1000 MARTEK BIOSCIENCES CORP

DATE ACQUIRED: HOW ACQUIRED: VARIOUS PURCHASE

DATE SOLD:

6/25/2010

TO WHOM SOLD: GROSS SALES PRICE:

25,000.

COST OR OTHER BASIS:

34,377.

BASIS METHOD:

COST

GAIN (LOSS)

-9,377.

DESCRIPTION:

1000 XCEL ENERGY INC

DATE ACQUIRED: HOW ACQUIRED: 8/05/2005 PURCHASE

DATE SOLD:

10/02/2009

TO WHOM SOLD: GROSS SALES PRICE:

19,121.

COST OR OTHER BASIS:

19,112.

BASIS METHOD:

COST

GAIN (LOSS)

9.

TOTAL $\frac{$}{-9,368}$.

STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES

			(A)	(B) NET	(C)	(D)
			EXPENSES	INVESTMENT	ADJUSTED	CHARITABLE
			PER BOOKS	INCOME	NET INCOME	PURPOSES
ACCOUNTING FEE.		TOTAL	\$ 1,395. \$ 1,395.	\$ 0.		\$ 1,395. \$ 1,395.

STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	TOTAL	\$ 35. \$ 35.	\$ 0.		\$ 0.

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	THE AUFMUTH FAM	ILY FOUNDATION	N	94-2856207
STATEMENT 4 FORM 990-PF, PART I, LINE 2 OTHER EXPENSES	23			
STATE FILING FEES	(A EXPENS PER BOO \$ TOTAL \$	ES INVESTME	NT ADJUSTE	
STATEMENT 5 FORM 990-PF, PART II, LINE 1 INVESTMENTS - U.S. AND ST	10A ATE GOVERNMENT OBLI	GATIONS		
U.S. GOVERNMENT OBLIGAT	IONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
US TREASURY NOTE CPN 4.2	250% DUE 8/15/13	COST	\$ 19,807 \$ 19,807	. \$ 22,089. \$ 22,089.
		TOTAL	\$ 19,807	<u>\$ 22,089.</u>
STATEMENT 6 FORM 990-PF, PART II, LINE 1 INVESTMENTS - CORPORATE CORPORATE STOCKS 1300 SHS PROSHARESTRUST	IOB E STOCKS	VALUATIONMETHODCOST	BOOK VALUE \$ 61,202	FAIR MARKET VALUE . \$ 38,965.
FORM 990-PF, PART II, LINE 1 INVESTMENTS - CORPORATE CORPORATE STOCKS	IOB E STOCKS	VALUATION METHOD	BOOK VALUE \$ 61,202 19,044	FAIR MARKET VALUE . \$ 38,965 20,585.
FORM 990-PF, PART II, LINE 1 INVESTMENTS - CORPORATE CORPORATE STOCKS 1300 SHS PROSHARESTRUST	ESTOCKS	VALUATION METHOD COST COST	BOOK VALUE \$ 61,202 19,044	FAIR MARKET VALUE . \$ 38,965 20,585.
FORM 990-PF, PART II, LINE 1 INVESTMENTS - CORPORATE CORPORATE STOCKS 1300 SHS PROSHARESTRUST 500 SHS BP PLC STATEMENT 7 FORM 990-PF, PART II, LINE 1 INVESTMENTS - OTHER	ESTOCKS	VALUATION METHOD COST COST	BOOK VALUE \$ 61,202 19,044	FAIR MARKET VALUE . \$ 38,965 20,585.
FORM 990-PF, PART II, LINE 1 INVESTMENTS - CORPORATE CORPORATE STOCKS 1300 SHS PROSHARESTRUST 500 SHS BP PLC STATEMENT 7 FORM 990-PF, PART II, LINE 1	E STOCKS	VALUATION METHOD COST COST TOTAL VALUATION	BOOK VALUE \$ 61,202 19,044 \$ 80,246	FAIR MARKET VALUE . \$ 38,965 20,585 \$ 59,550. FAIR MARKET VALUE
FORM 990-PF, PART II, LINE 1 INVESTMENTS - CORPORATE CORPORATE STOCKS 1300 SHS PROSHARESTRUST 500 SHS BP PLC STATEMENT 7 FORM 990-PF, PART II, LINE 1 INVESTMENTS - OTHER	E STOCKS	VALUATION METHOD COST COST TOTAL VALUATION METHOD COST	BOOK VALUE \$ 61,202 19,044 \$ 80,246 BOOK VALUE	FAIR MARKET VALUE . \$ 38,965 20,585 \$ 59,550. FAIR MARKET VALUE
FORM 990-PF, PART II, LINE 1 INVESTMENTS - CORPORATE CORPORATE STOCKS 1300 SHS PROSHARESTRUST 500 SHS BP PLC STATEMENT 7 FORM 990-PF, PART II, LINE 1 INVESTMENTS - OTHER OTHER INVESTMENTS KINDER MORGAN MANAGEMENT	E STOCKS I LLC TOTAL OTHER	VALUATION METHOD COST TOTAL VALUATION METHOD COST R INVESTMENTS COST COST	BOOK VALUE \$ 61,202 19,044 \$ 80,246 BOOK VALUE	FAIR MARKET VALUE \$ 38,965. 20,585. \$ 59,550. FAIR MARKET VALUE \$ 41,640. \$ 41,640. 11,236.

THE AUFMUTH FAMILY FOUNDATION

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STATEMENT 8 FORM 990-PF, PART XV, LINE 1A FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

LAWRENCE AUFMUTH JEANNE AUFMUTH

STATEMENT 9 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF	AMOUNT
SF MOMA P.O. BOX 7432 SAN FRANCISCO, CA 94120	N/A	PUBLIC	CHARITABLE	\$ 500.
STANFORD LIVELY ARTS 537 LOMITA MALL MC 2250 STANFORD, CA 94305	N/A	PUBLIC	CHARITABLE	2,500.
LAND TRUST-SANTA CRUZ COUNTY 617 WATER ST. SANTA CRUZ, CA 95060	N/A	PUBLIC	CHARITABLE	500.
SUSTAINABLE CONSERVATION 98 BATTERY STREET, SUITE 302 SAN FRANCISCO, CA 94111	N/A	PUBLIC	CHARITABLE	750.
UCSF FOUNDATION CANCER PO BOX 45339 SAN FRANCISCO, CA 94145	N/A	PUBLIC	CHARITABLE	500.
PLANNED PARENTHOOD 1605 THE ALAMEDA SAN JOSE, CA 95126	N/A	PUBLIC	CHARITABLE	500.
KQED 2601 MARIPOSA STREET SAN FRANCISCO, CA 94110	N/A	PUBLIC	CHARITABLE	150.
TRUCKEE DONNER LAND TRUST P.O. BOX 8816 TRUCKEE, CA 96162	N/A	PUBLIC	CHARITABLE	1,000.
WOMAN'S CLUB OF PALO ALTO 475 HOMER AVENUE PALO ALTO, CA 94301	N/A	PUBLIC	CHARITABLE	200.
FOUNDATION FIGHTING BLINDNESS 11435 CRONHILL DRIVE OWINGS MILLS, MD 21117	N/A	PUBLIC	CHARITABLE	11,000.

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STATEMENT 9 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME_AND_ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AVON WALK FOR BREAST CANCER PO BOX 1073 RYE, NY 10580		PUBLIC	CHARITABLE	\$ 250.
CHILDRENS TUMOR FOUNDATION 95 PINE STREET, 16TH FLOOR NEW YORK, NY 10005	N/A	PUBLIC	CHARITABLE	375.
FRIENDS OF THE LOS ANGELES RIVER 570 W. AVENUE 26 #250 LOS ANGELES, CA 90065	N/A	PUBLIC	CHARITABLE	65.
VISTA CENTER FOR THE BLIND 2470 EL CAMINO REAL, SUITE 107 PALO ALTO, CA 94306	N/A	PUBLIC	CHARITABLE	500.
AMERICAN RED CROSS - HAITI RELIEF P.O.BOX 37243 WASHINGTON, DC 20013	N/A	PUBLIC	CHARITABLE	1,295.
BSA TROOP 485 4341 HARTFIELD CT WESTLAKE VILLAGE, CA 91361	N/A	PUBLIC	CHARITABLE	150.
DOCTORS WITHOUT BORDERS - HAITI RELIEF 333 7TH AVENUE, 2ND FLOOR NEW YORK, NY 10001	N/A	PUBLIC	CHARITABLE	480.
FEEDING AMERICA 35 E. WACKER DRIVE SUITE 2000 CHICAGO, IL 60601	N/A	PUBLIC	CHARITABLE	250.
FRIENDS OF THE PALO ALTO LIBRARY P.O.BOX 41 PALO ALTO, CA 94302	N/A	PUBLIC	CHARITABLE	150.
HELP SASHA GIVE BACK 10653 WAYZATA BLVD., MINNETONKA, MN 55305	N/A	PUBLIC	CHARITABLE	150.
IFRE 8500 N. STEMMONS FWY, #5030K DALLAS, TX 75247	N/A	PUBLIC	CHARITABLE	749.

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STATEMENT 9 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE GRANT	OF AMOUNT
OPERATION RAINBOW - HAITI RELIEF 4200 PARK BLVD. PMB 157 OAKLAND, CA 94602	N/A	PUBLIC	CHARITABLE	\$ 550.
SAVE THE CHILDREN - HAITI RELIEF 54 WILTON ROAD WESTPORT, CT 06880	N/A	PUBLIC	CHARITABLE	470.
SLOW FOOD USA 20 JAY STREET SUITE M04 BROOKLYN, NY 11201	N/A	PUBLIC	CHARITABLE	100.
SOUTHERN CALIFORNIA PUBLIC RADIO 474 S. RAYMOND AVENUE PASADENA, CA 91105	N/A	PUBLIC	CHARITABLE	65.
STANFORD LAW SCHOOL P.O.BOX 20466 STANFORD, CA 94309	N/A	PUBLIC	CHARITABLE	1,000.
TOYS FOR TOTS 907 NW BALLARD WAY SEATTLE , WA 98107	N/A	PUBLIC	CHARITABLE	250.
UNION RESCUE MISSION P.O.BOX 53629 LOS ANGELES, CA 90053	N/A	PUBLIC	CHARITABLE	65.
WHIM W'HIM 2030 13TH AVENUE W. #203 SEATTLE, WA 98119	N/A	PUBLIC	CHARITABLE	500.
				TOTAL \$ 25,014.