EXTENSION GRANTED TO 5/15/2011

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning OCT 1, 2009 , and ending SEP 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
BRAEMAR CHARITABLE TRUST
HOBART M. BIRD, CO-TRUSTEE

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
PO BOX 25442

City or town, state, and ZIP code
PORTLAND, OR 97298-0442

A Employer identification number
93-6272124

B Telephone number
(503) 286-0685

C If exemption application is pending, check here ▶☐

D 1. Foreign organizations, check here ▶☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 21,091,733.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7,149.	7,149.		STATEMENT 1
	4 Dividends and interest from securities	616,736.	616,736.		STATEMENT 2
	5a Gross rents	7,200.	7,200.		STATEMENT 3
	b Net rental income or (loss) -9,661.				STATEMENT 4
	6a Net gain or (loss) from sale of assets not on line 10	24,517.			
	b Gross sales price for all assets on line 6a 3,146,248.				
	7 Capital gain net income (from Part IV, line 2)		24,517.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	655,602.	655,602.	MAR 0 7 2	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 5	5,500.	0.		5,500.
	c Other professional fees STMT 6	53,570.	53,570.		0.
	17 Interest				
	18 Taxes STMT 7	8,833.	8,833.		0.
	19 Depreciation and depletion	6,793.	6,793.		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	147,370.	48,769.		97,591.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	222,066.	117,965.		103,091.
	25 Contributions, gifts, grants paid	1,017,551.			1,017,551.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,239,617.	117,965.		1,120,642.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-584,015.			
	b **Net investment income** (if negative, enter -0-)		537,637.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1 Cash - non-interest-bearing		11,504.	11,962.	11,962.
2 Savings and temporary cash investments		3,911,918.	4,837,285.	4,837,285.
3 Accounts receivable ▶				
Less allowance for doubtful accounts ▶				
4 Pledges receivable ▶				
Less allowance for doubtful accounts ▶				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other disqualified persons				
7 Other notes and loans receivable ▶				
Less allowance for doubtful accounts ▶				
8 Inventories for sale or use				
9 Prepaid expenses and deferred charges				
10a Investments - U S and state government obligations				
b Investments - corporate stock	STMT 9	5,993,931.	5,145,638.	5,455,064.
c Investments - corporate bonds	STMT 10	1,000,000.	1,000,000.	1,164,600.
11 Investments - land, buildings, and equipment basis ▶	610,000.			
Less accumulated depreciation STMT 11 ▶	67,641.	549,152.	542,359.	1,308,859.
12 Investments - mortgage loans	STMT 12	8,073,563.	7,423,279.	7,423,279.
13 Investments - other	STMT 13	859,145.	854,675.	890,684.
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation STMT 14 ▶				
15 Other assets (describe ▶)				
16 **Total assets** (to be completed by all filers)		20,399,213.	19,815,198.	21,091,733.
Liabilities 17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 **Total liabilities** (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances **Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**				
24 Unrestricted				
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.				
27 Capital stock, trust principal, or current funds		25,444,431.	25,444,431.	
28 Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds		-5,045,218.	-5,629,233.	
30 **Total net assets or fund balances**		20,399,213.	19,815,198.	
31 **Total liabilities and net assets/fund balances**		20,399,213.	19,815,198.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,399,213.
2 Enter amount from Part I, line 27a	2	-584,015.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	19,815,198.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,815,198.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b	LIFE INSURANCE POLICY	P	10/13/00	10/21/09
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,136,953.		3,115,549.	21,404.
b	9,295.		6,182.	3,113.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				21,404.
b				3,113.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } 2 24,517.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,395,579.	20,672,134.	.067510
2007	1,393,117.	28,010,202.	.049736
2006	1,357,021.	29,337,215.	.046256
2005	1,457,847.	28,014,359.	.052039
2004	1,255,691.	26,778,641.	.046892

2	**Total** of line 1, column (d)	2	.262433
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052487
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	20,638,441.
5	Multiply line 4 by line 3	5	1,083,250.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,376.
7	Add lines 5 and 6	7	1,088,626.
8	Enter qualifying distributions from Part XII, line 4	8	1,120,642.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	5,376.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	5,376.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	5,376.
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 18,323.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	18,323.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	12,947.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 12,947. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OR			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.TRUSTMANAGEMENTSERVICES.NET

14 The books are in care of ▶ MARTHA B. COX Telephone no ▶ (503) 286-0685
Located at ▶ PO BOX 25442, PORTLAND, OR ZIP+4 ▶ 97035

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______ , ______ , ______ , ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______ , ______ , ______ , ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOBART M. BIRD PO BOX 25442, PORTLAND, OR	TRUSTEE 1.00	0.	0.	0.
MARTHA B. COX PO BOX 25442, PORTLAND, OR	TRUSTEE 2.00	0.	0.	0.
MELANIE ANN DAWSON PO BOX 25442, PORTLAND, OR	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
TRUST MANAGEMENT SERVICES P.O. BOX 1990, WALDPORT, OREGON 97394	GRANT ADMINISTRATION	97,000.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

923561
02-02-10

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	6,189,980.
b	Average of monthly cash balances	1b	4,787,949.
c	Fair market value of all other assets	1c	9,974,803.
d	**Total** (add lines 1a, b, and c)	1d	20,952,732.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	20,952,732.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	314,291.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	20,638,441.
6	**Minimum investment return.** Enter 5% of line 5	6	1,031,922.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,031,922.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 5,376.		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	5,376.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,026,546.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,026,546.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,026,546.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,120,642.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,120,642.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	5,376.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,115,266.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,026,546.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			943,392.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 1,120,642.				
a Applied to 2008, but not more than line 2a			943,392.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				177,250.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				849,296.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

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Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT ATTACHED VARIOUS VARIOUS	N/A	N/A	VARIOUS	1017551.
Total			▶ 3a	1017551.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	7,149.	
4 Dividends and interest from securities			14	616,736.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	-9,661.	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	24,517.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		638,741.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 638,741.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Mark S Cox — Feb 28 2011 — Co-Trustee

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Timothy R Fellows	Date 2/24/11	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	DELAP LLP 4500 SW KRUSE WAY, NO 200 LAKE OSWEGO, OR 97035		EIN	Phone no 503-697-4118

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02-02-10

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB	39.
CHARLES SCHWAB	7.
CHARLES SCHWAB	2,297.
NEW YORK LIFE	91.
WELLS FARGO	4,682.
WELLS FARGO	33.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	7,149.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	11,392.	0.	11,392.
CHARLES SCHWAB	3,110.	0.	3,110.
INSURANCE	44,971.	0.	44,971.
MORTGAGE	466,724.	0.	466,724.
PIMCO	45,879.	0.	45,879.
RUSSELL	13,951.	0.	13,951.
VANGUARD	30,709.	0.	30,709.
TOTAL TO FM 990-PF, PART I, LN 4	616,736.	0.	616,736.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
RENTAL HOUSE, 7530 NE LOGAN ROAD	1	7,200.
TOTAL TO FORM 990-PF, PART I, LINE 5A		7,200.

FORM 990-PF | RENTAL EXPENSES | STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		6,793.	
PROPERTY TAXES		8,833.	
PROPERTY MAINTENANCE		1,235.	
- SUBTOTAL -	1		16,861.
TOTAL RENTAL EXPENSES			16,861.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			-9,661.

FORM 990-PF | ACCOUNTING FEES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELAP	5,500.	0.		5,500.
TO FORM 990-PF, PG 1, LN 16B	5,500.	0.		5,500.

FORM 990-PF | OTHER PROFESSIONAL FEES | STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PORTFOLIO MANAGEMENT FEES	53,570.	53,570.		0.
TO FORM 990-PF, PG 1, LN 16C	53,570.	53,570.		0.

FORM 990-PF TAXES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAXES	8,833.	8,833.		0.
TO FORM 990-PF, PG 1, LN 18	8,833.	8,833.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GRANT ADMINISTRATION	97,000.	0.		97,000.
TRUST ADMIN EXPENSE	495.	0.		495.
OR DEPT OF JUSTICE FEE	1,010.	0.		0.
INSURANCE PREMIUMS	47,524.	47,524.		0.
RENT, P.O. BOX	96.	0.		96.
BANK FEES	10.	10.		0.
PROPERTY MAINTENANCE	1,235.	1,235.		0.
TO FORM 990-PF, PG 1, LN 23	147,370.	48,769.		97,591.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD	1,333,411.	1,533,718.
KALMAR	958,647.	922,880.
RUSSELL	757,423.	817,896.
COMMON STOCKS - VARIOUS COMPANIES	761,157.	752,198.
WESTCORE SMALL CAP	335,000.	367,951.
IVA INTL	1,000,000.	1,060,421.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,145,638.	5,455,064.

FORM 990-PF | CORPORATE BONDS | STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PIMCO	1,000,000.	1,164,600.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,000,000.	1,164,600.

FORM 990-PF | DEPRECIATION OF ASSETS HELD FOR INVESTMENT | STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
HOUSE	186,810.	67,641.	119,169.
LAND 7530 NE LOGAN ROAD	138,190.	0.	138,190.
TOTAL TO FM 990-PF, PART II, LN 11	325,000.	67,641.	257,359.

FORM 990-PF | MORTGAGE LOANS | STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORTGAGE	7,423,279.	7,423,279.
TOTAL TO FORM 990-PF, PART II, LINE 12	7,423,279.	7,423,279.

FORM 990-PF | OTHER INVESTMENTS | STATEMENT 13

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
LIFE INSURANCE POLICIES	COST	854,675.	890,684.
TOTAL TO FORM 990-PF, PART II, LINE 13		854,675.	890,684.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 14

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LAND LOT 1 & 2 DEVIS L	180,000.	0.	180,000.
LAND 10500 74TH ST	105,000.	0.	105,000.
TOTAL TO FM 990-PF, PART II, LN 14	285,000.	0.	285,000.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 15
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

TRUST MANAGEMENT SERVICES
P O BOX 1990
WALDPORT OR

TELEPHONE NUMBER

541-563-7279

FORM AND CONTENT OF APPLICATIONS

APPLICATION MUST BE IN WRITING; SUBMIT PROOF OF TAX EXEMPT STATUS IF APPLICABLE; COPY OF BY-LAWS AND CONSTITUTION; COPY OF CURRENT FINANCIAL STATEMENTS; STATEMENT OF SPECIFIC ENDEAVOR; RECORD OF PRIOR RESULTS OF SIMILAR EFFORTS; AND OTHER INFORMATION TAX EXEMPT ORGANIZATION CONSIDERS PERTINENT. SEE TRUSTMANAGEMENTSERVICES.NET FOR COMPLETE APPLICATION REQUIREMENTS.

ANY SUBMISSION DEADLINES

SUBMISSION DEADLINES VARY; SEE TRUSTMANAGEMENTSERVICES.NET FOR ALL DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS LIMITED TO TAX-EXEMPT ORGANIZATIONS WITHIN OREGON. GENERALLY THE MAXIMUM GRANT IS $15,000. NO GRANTS TO INDIVIDUALS.

BRAEMER CHARITABLE TRUST
FORM 990-PF 93-6272124
FEDERAL STATEMENTS 2009
PART XV, LINE 3
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT
STATEMENT 16

Organization	$ Rec	For	Fed#
A.C Gilbert's Discovery Village	$10,000	Exhibit on Veterinary Science	
Alpine Community Center	$9,880	Sharing Garden program	93-0819971
Alternative Youth Activities	$9,570	Mushroom raising project	93-1321979
American Red Cross, Willamette Chapter	$10,000	Youth Safety Education program	53-0196605
American Red Cross-OR Mountain River Chapt	$5,000	Youth classes	53-0196045
ARC of Lane County	$10,000	Remodel kitchen space & curriculum	93-0740911
Arts Central	$10,000	Strategic planning: Artist In the Schls prog	93-0696258
Assistance League of Eugene	$10,000	Children's Dental Center	93-0818160
Assistance League of Salem	$10,000	Operation School Bell	93-6030372
Back In School	$2,361	Horsemanship & ed program	93-0423965
Bandon Community Youth Center	$5,000	Computer/Tech program	93-0584827
Bandon Historical Society	$10,000	Roof & sign repair	93-1300413
Birth To Three	$10,000	Support the Children's program	93-0888347
Blindskills	$10,000	Mag subscription to public schools	93-0329936
Bob Belloni Ranch, Inc.	$10,000	Ropes Course/Challenge Course	93-0765746
Boys & Girls Club of Albany	$2,000	Power Hour program	93-0549842
Boys & Girls Clubs of the Umpqua Valley	$7,052	SMART Moves prevention program	93-0556298
Brighton Academy	$6,906	Science equipment for First Aid program	93-1044871
CASA of Jackson County	$9,000	Recruit, train & support new volunteers	94-3215621
CASA of Lane County	$10,000	Recruit, train & support new volunteers	93-0852049
CASA of Linn County	$9,993	Program Service Coordinator, position	93-0953615
Center for Community Counseling	$10,000	Parenting & anger management classes	93-1078372
Central Point School District	$9,436	Word processor lab	93-6000508
Chemeketa Non-Profit Housing	$5,000	School supplies program	93-0770892
Children's Advocacy Center of Jackson County	$3,500	Redesign website	94-3079497
Chiloquin Volunteer Ambulance Service, Inc.	$5,349	CPR classes	93-0901824
Christian Center of Salem	$8,000	Royal Family Kids' Camp	93-0412489
Coalition For Kids	$1,955	Conference & training fees	93-0671618
Community Housing Services	$10,000	Foreclosure Intervention Counseling	31-1677531
Coos Bay Seventh-Day Adventist Church/Food Pantry	$5,000	Education program& food purchase	93-1185120
Coos County Foster Parent Association	$5,000	Starter Kits & Slush Fund	93-0706557
Corvallis Environmental Center	$10,000	Gardens program	93-1140056
Crook County Foundation	$5,000	Town Talk Project	93-1250270
Dancing People Company	$8,000	Dance residency project, 3 High Schools	13-4310505
Emmaus Community Church/Community Center	$7,200	LEAP Program	20-8183145
Eugene Ballet Company	$10,000	Trans $ for school program	93-0688018
Eugene Symphony	$5,000	School concert program	93-0547036
Family Development Center	$7,260	Teacher Assistant position	93-0735343
Family Tree Relief Nursery	$10,000	Parent education program	14-1872327
Food For Lane County	$10,000	Support the Churchill Comm. Gardens	93-0446513
Friends of Curry Public Library	$3,500	Books, audio books, DVDs, & programs	93-0790443
Friends of the Albany Public Library	$4,703	Furnishings for the Children's section	93-0684662
Friends of Willamalane Parks & Rec Foundation	$10,000	Dorris Ranch Living History Program	93-1236641
Greater Jefferson Community Center	$10,000	Re-establish the computer lab	02-0744328
Greenleaf Industries	$8,000	Replace two bridges	93-0767381
Harrisburg Library Guild	$5,030	Circulation desk and homework stations	30-0552080
Healthy Beginnings	$9,650	Early Intervention Screening program	93-1234708
Helping Hands Resources	$10,000	Security system, racks, computer/softwr	93-0688401
High Desert Museum	$10,000	Discovery Class series	51-0179336

Organization	$ Rec	For	Fed#
Housing, Employment and Learning Programs for Self Sufficiency	$10,000	Youth House summer garden program	71-0931219
Isaac's Room	$10,000	IKE Quest	93-1267455
J Bar J Youth Services/Big Bro Big Sis	$10,000	Prineville School based mentoring progr	93-0677650
Jefferson County Historical Society	$6,787	Microform reader/printer/scanner internet	93-1189453
Joseph Lane Parent Staff Association	$10,000	Projectors & carts	96-6000358
Keiser United/Southeast Keiser Community Center	$7,000	Support the center's programs	93-1219728
Kerbyville Museum	$3,850	Heritage Day Programs	93-1261172
KIDS center	$10,000	Child abuse education project	94-3169200
Klamath Bird Observatory	$10,000	School birding program	93-1297400
Lake County Library District	$4,150	Oral history project	93-1057223
Linn Benton Community College	$10,000	Turning Point Transitions Program	93-0561307
Linn Benton Food Share	$10,000	Fuel & fuel vouchers	93-1099406
Linn Benton RSVP	$8,500	Senior Peer Mentoring program	93-0871537
Looking Glass Youth & Family Services	$10,000	projects for the Center Point School	93-0692905
Mary's River Watershed Council	$10,000	Watershed Outdoor Classroom	93-1314764
Melrose Elementary School	$10,000	Projectors, presenters, cart, 32 notepads	93-0605174
Mid Valley Women's Crisis Service	$10,000	Motel Voucher Program	51-0141214
MountainStar Family Relief Nursery	$10,000	The Angel Transport program	42-1560891
Myrtle Point Ministerial Assoc/W. Graham Food Pantry	$10,000	To purchase food	34-2024105
North Curry Families & Children's Center	$10,000	Afterschool program	94-3143417
North Santiam Gleaners	$5,000	Food purchase	93-1284352
Northwest Youth Corps	$10,000	Ed/work/field trips/camping trips	93-0591783
Old Aurora Colony	$6,070	10 minute orientation video	93-6032140
Oregon 4-H Foundation	$10,000	SET program	93-0711337
Oregon 4-H Foundation	$10,000	Convert curriculum to audio format	93-0711337
Oregon Cascade West Senior Services Foundation	$20,000	Meals on Wheels for Linn & Benton Co.	93-1213218
Oregon Coast Community Action	$10,000	CASA-Recruit, train & support volunteers	93-0591783
Oregon Museum of Science & Industry	$25,000	Camp Hancock upgrades	93-0402877
Oregon Youth Conservation Corps, Inc.	$10,000	Mt Hood YCC program	94-3067291
Oregon Youth Conservation Corps, Inc.	$10,000	Storage shed, tools & van	94-3067291
Oregon Zoo Foundation	$10,000	Overnights At The Zoo Program	93-0718337
Pearl Buck Center, Inc.	$10,000	Support Parent Support Services program	93-0591783
Phoenix-Talent Schools #4	$10,000	Outdoor Discovery program	93-6000506
Port Orford Public Library Foundation	$6,231	Computer classes & Wii for families	93-0686923
Powers School District #31	$10,000	Purchase 2 trucks	93-0594506
Rogue Community College	$10,000	Dental equipment	93-1243660
Rogue Community College	$8,000	Oregon Leadership Institute for Latinos	93-1059213
Rogue Community College	$10,000	Discovery program	93-0833006
Rogue Opera Assoc	$10,000	School Programs	93-0695819
Safe Haven Maternity Home	$10,000	Job readiness program	93-1069641
Salem Art Association	$8,000	HS Intern Art Program	93-0421613
Salem Leadership Foundation	$10,000	2 CaN Center	93-1215089
Santiam Canyon School District	$10,000	Repair & Maintenance of equipment	93-0512657
Shelter Care	$10,000	Parenting classes & support	93-0519151
SOASTC	$8,953	6 computers with software	20-8200072
South Benton County Enhancement	$10,000	Art in the Park	93-1254206
South County Resource Center	$10,000	Med case management program for youth	93-0931186
South Lane Family Nursery/Family Relief Nursery	$9,470	Parent Ed program	93-1152770
Southern Coos Health District	$9,950	Community health education	91-1788798
St Vincent de Paul Society of Lane County, Inc.	$8,000	Expand the Homework Club	93-0851068
Strengthening Rural Families	$8,300	Early Child Literacy Program	20-2934930
The Community After School Program	$10,000	Open a new after school site	93-0979294
The Dalles-Wasco County Library Foundation	$10,000	6 computers and software	94-3163912
The Historical Outreach Foundation	$5,000	Historical presentations to schools	27-0716350
The History Museum of Hood River County	$10,000	Large format reader/scanner/printer	93-6002297
The Next Door-Big Brother Big Sister	$7,500	Educational and recreational program	93-0600421

Organization	$ Rec	For	Fed#
The Salvation Army	$10,000	Music program	94-1156347
Touching Our Comm., Inc./Jefferson Youth Connect	$10,000	Reading Room Project	93-1306203
United Methodist Church-OR-ID Conference	$4,000	Creation Vacation-family camp	93-0425010
University of Oregon/Moss Street Children's Center	$10,000	Early Sprouts program	23-7115003
Walama Restoration Project	$10,000	Watershed Education program	93-0454786
Willamette Farm & Food Coalition	$10,000	Farm To School program	93-1563797
Winning Over Anger & Violence	$5,000	Teen anger management program	93-0924765
Women's Crisis Support Team	$10,000	Fund Development Director position	93-1133896
Women's Safety & Resource Center	$9,600	Parenting classes & support	51-0157135
Womenspace	$9,845	Safety First Project	93-0852042
Zonata Service Foundation	$10,000	School supplies	48-1278531
	$1,017,551		

Form **8868**
(Rev. January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization: BRAEMAR CHARITABLE TRUST, HOBART M. BIRD, CO-TRUSTEE	Employer identification number: 93-6272124
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions.: PO BOX 25442	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.: PORTLAND, OR 97298-0442	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ MARTHA B. COX, PO BOX 25442, PORTLAND, OR - 97035
  Telephone No. ▶ (503) 286-0685 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until MAY 15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [ ] calendar year ______ or
▶ [X] tax year beginning OCT 1, 2009, and ending SEP 30, 2010.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 18,323.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.