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Department of the Treasury Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

OMB No 1545-1150

| | A | For th | ne 2009 calendar year, or tax year beginning OCT 1, 2009 | and endi | | <u>30, 2</u> | | | | |
|----------|--|---------------------|--|-------------|------------------------------|---------------------|------------------------------------|--|--|--|
| | | Check i applicat | ple Please V Name of organization | | DE | mployer id | entification number | | | |
| | | Addre | ss use IRS label or l | | | | | | | |
| | | Name chang | print or BEAUX ARTS KREWE type Number and street (or P.O. box of mail is not delivered to street address) | 63-6062964 | | | | | | |
| | Ļ | Initia | See Number and Street (or F.O. Dox, it mains not delivered to street address) | R | oom/suite E | • | elephone number | | | |
| | L | Term | Instruct F.O. DOX 150007 | 1 | | | 205-252-0221 | | | |
| | Ļ | Amei returi | n mana jarah sarah s | | I . | - | roup Exemption | | | |
| | | Applic | | Number ► | X Cash Accrual | | | | | |
| | | • Sec | ction 501(c)(3).organizations and 4947(a)(1) nonexempt charitable trusts must attach a comp Schedule A (Form 990 or 990-EZ). | pietea | G Accounting Other (spec | | A Casii Accidai | | | |
| | | | | | e organization is not | | | | | |
| | | | te· ► N/A empt status (check only one) — X 501(c) (7) ◀ (insert no.) 4947(a)(1) or | 527 | | | ile B (Form 990 990-EZ, or 990-PF) | | | |
| | | | | | | | | | | |
| | Κ. | Check | | | | | ,000. AT 01111 330 LZ 01 | | | |
| | Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ | | | | | | | | | |
| | | art I | Revenue, Expenses, and Changes in Net Assets or Fund Bala | inces (Se | ee the instruction | | 134,594. | | | |
| | | 1 | Contributions, gifts, grants, and similar amounts received | (| | 1 1 | | | | |
| | | 2 | Program service revenue including government fees and contracts | | | 2 | | | | |
| = | : | 3 | Membership dues and assessments | | | 3 | 134,505. | | | |
| 2011 |) | 4 | Investment income | | | 4 | 89. | | | |
| 0 | | 5a | Gross amount from sale of assets other than inventory 5a | | | | | | | |
| _ | | 1 | Less; cost or other basis and sales expenses 5b | | | | | | | |
| α | | c | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) | | | 5c | | | | |
| FEB | e | 6 | Special events and activities (complete applicable parts of Schedule G). If any amount is from (| gaming, ch | eck here ► 🗌 | | | | | |
| Ω | Revenue | a | Gross revenue (not including \$ of contributions | | | | | | | |
| 皿 | æ | | reported on line 1) 6a | | | | | | | |
| ş | | b | Less: direct expenses other than fundraising expenses 6b | | | _ | | | | |
| SCANNED | | C | Net income or (loss) from special events and activities (Subtract line 6b from line 6a) | | | 6c | | | | |
| 8 | | 7a | Gross sales of inventory, less returns and allowances 7a | | | | | | | |
| -,- | | _ | Less: cost of goods sold 7b | | | _ | | | | |
| | | C | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) | | | 7c | | | | |
| | | 8 | Other revenue (describe | | |) 8 | 124 504 | | | |
| | | 9 | Total revenue Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 | | | 9 | 134,594. | | | |
| | | 10 | Grants and similar amounts paid (attach schedule) | г 2 | | 10 | 15,000. | | | |
| | | 11 | Benefits paid to or for members RECEIVED | | | 11 | | | | |
| | Ses | 12 | Salaries, other compensation, and employee benefits | | | 12 | 1 500 | | | |
| | penses | 13 | Professional fees and other payments to independent contractors 2 4 2011 | | | 13 | 1,500. | | | |
| | X | 14 | Occupancy, rent, utilities, and maintenance Printing, publications, postage, and shipping OGDEN | | | | 7,950. | | | |
| | _ | 15 | | | | | 101,434. | | | |
| | | 16 17 | Total expenses. Add lines 10 through 16 |) 16 | 125,884. | | | | | |
| | | 18 | Excess or (deficit) for the year (Subtract line 17 from line 9) | | | 18 | 8,710. | | | |
| | sts | | Net assets or fund balances at beginning of year (from line 27, column (A)) | | | | 0,7201 | | | |
| | 1880 | | (must agree with end-of-year figure reported on prior year's return) | | | 19 | 42,555. | | | |
| | Net Assets | 20 | Other changes in net assets or fund balances (attach explanation) | | | 20 | | | | |
| | Ž | 21 | | | | | 51,265. | | | |
| | Pε | ırt II | Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file F | Form 990 in | stead of Form | • 21 990-EZ. | | | | |
| | | | (See the instructions for Part II.) | | leginning of yea | | (B) End of year | | | |
| | 22 | Casl | n, savings, and investments | | 42,55 | 5 . 22 | 51,265. | | | |
| | 23 | | d and buildings | | | 23 | | | | |
| | 24 | Othe | er assets (describe) | | | 24 | | | | |
| | 25_ | | ll assets | | 42,55 | 5 . 25 | 51,265. | | | |
| <i>A</i> | 26 | Tôta | I liabilities (describe >) | | | 0.26 | 0. | | | |
| | 27 | Net | assets or fund balances (line 27 of column (B) must agree with line 21) | l | 42,55 | 5. 27 | 51,265. | | | |
| 7 | 9324 | がも 8-10 | LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions | ; | | | Form 990-EZ (2009) | | | |

| rorr | m 990-EZ (2009) BEAUX ARTS KREWE | | | <u> 53-</u> | <u>60649</u> | 64 raye. |
|-----------|---|---|----------------------------|-------------|------------------------|---------------------------------------|
| P | art III Statement of Program Service Accomplishme | | Part III.) | | Ex | (penses or section 501(c)(3) |
| Wha | at is the organization's primary exempt purpose? SEE STATEMEN | T 4 | | | | i) organizations and |
| Des | scribe what was achieved in carrying out the organization's exempt pu | irposes. In a clear and cond | ise manner, descri | ıbe | | 7(a)(1) trusts optiona |
| the | services provided, the number of persons benefited, and other releva | int information for each prog | gram title | | for others) | |
| 28 | FUNDRAISING TO BENEFIT THE BIRMING | HAM MUSEUM OF | ART | | | |
| | | | | | | |
| | | | - | | | |
| | (Grants \$ 15,000.) If this amount includes foreign | grants, check here | • | | 28a | |
| 29 | TO TO THE WINDOWS IN COURT | grants, check here | | | 200 | |
| 29 | | | | | | |
| | | | | | | |
| | | | | | | |
| | (Grants \$) If this amount includes foreign | grants, check here | > _ | | 29a | |
| 30 | | | | | | |
| | | | | | | |
| | | | | | | |
| | (Grants \$) If this amount includes foreign | grants check here | b | | 30a | |
| 21 | Other program services (attach schedule) | granto, ericon ficio | <u>-</u> | | 1004 | |
| 31 | . • | | _ | | | |
| | (Grants \$) If this amount includes foreign | grants, check here | | | 31a | |
| | Total program service expenses (add lines 28a through 31a) | | | | 32 | |
| Pa | art IV List of Officers, Directors, Trustees, and Key | Employees. List each one ev | ven if not compensated | (See the | instructions f | or Part IV) |
| | | (h) Title and average house | (-) Composition | | intributions | /-> C |
| | (a) Name and address | (b) Title and average hours per week devoted to | (c) Compensation | | mployee | (e) Expense account and |
| | (a) Name and address | per week devoted to | (If not paid, enter -0) | | fit plans & eferred | other allowances |
| | | position | -0, | | pensation | Other allowances |
| MI | ADE MILITARED 2020 KNOLLMOOD | TREASURER | | 00/// | ponounon | |
| | CADE WHITAKER, 3828 KNOLLWOOD | – | | | ^ | _ |
| <u>DR</u> | RIVE, BIRMINGHAM, AL 35243 | 1.00 | 0. | | 0. | 0. |
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| Forn | 1 990-EZ (2Q09) BEAUX ARTS KREWE 63-6062 | 2964 | | Page 3 |
|------|---|--------|---------|----------|
| P | ort V Other Information (Note the statement requirements in the instructions for Part V) | | | |
| | | | Yes | No |
| 33 | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity | 33 | | X |
| 34 | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes | 34 | | X |
| 35 | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not | | | |
| | reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T. | | | |
| a | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, | | l . | |
| | and proxy tax requirements? | 35a | | X |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 35b | N/ | A |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," | | | |
| | complete applicable parts of Sch. N | 36 | | X |
| 37 a | Enter amount of political expenditures, direct or indirect, as described in the instructions. | | | |
| b | Did the organization file Form 1120-POL for this year? | 37b | | X |
| 38 a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made | | | |
| | in a prior year and still outstanding at the end of the period covered by this return? | 38a | | _X_ |
| b | If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A | 1 | | |
| 39 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on line 9 | _ | | |
| b | Gross receipts, included on line 9, for public use of club facilities 39b 0. | | | |
| 40 a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: | | | |
| | section 4911 \blacktriangleright N/A; section 4912 \blacktriangleright N/A; section 4955 \blacktriangleright N/A | | | |
| b | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the | | | |
| | year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction | | | |
| | has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b | N/ | <u> </u> |
| C | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers | | | |
| | or disqualified persons during the year under sections 4912, 4955, and 4958 | | | |
| d | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the | | | |
| | organization • N/A | | | |
| е | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter | | | |
| | transaction? If "Yes," complete Form 8886-T | 40e | | _X_ |
| 41 | List the states with which a copy of this return is filed. NONE | 1 0 | 0.64 | |
| 42 a | The organization's books are in care of ► MEADE WHITAKER, JR. Telephone no. ► 205-52 | | | |
| | Located at ► 3828 KNOLLWOOD DRIVE, BIRMINGHAM, AL ZIP+4 ► 3 | 524 | 3 | |
| b | At any time during the calendar year, did the organization have an interest in or a signature or other authority | | Yes | Na. |
| | over a financial account in a foreign country (such as a bank account, securities account, or other financial | 404 | 165 | |
| | account)? | 42b | | <u>X</u> |
| | If "Yes," enter the name of the foreign country: | | | |
| _ | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | 40. | | v |
| C | At any time during the calendar year, did the organization maintain an office outside of the U.S.? | 42c | <u></u> | <u> </u> |
| 40 | If "Yes," enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here | | | |
| 43 | and enter the amount of tax-exempt interest received or accrued during the tax year | N/A | | ш |
| | and enter the amount of tax-exempt interest received of accided during the tax year | N/A | | |
| | | | Yes | No |
| 44 | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of | | . 53 | -110 |
| 74 | Form 990-EZ | 44 | | X |
| 45 | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be | "" | | 43 |
| 70 | completed instead of Form 990-EZ | 45 | | X |
| _ | Outspected microsco of a title door size | Form 9 | 90-EZ | |

| Part V | Section 501(c)(3) organizations and section organizations and section 4947(a)(1) nonexempt charitable and 51 | | | | ection 501(c)(3) |
|--|---|---|--|---|--|
| offic 47 Did t 48 Is th 49a Did t b If "Ye 50 Com | the organization engage in direct or indirect political campaign activities of If "Yes," complete Schedule C, Part I the organization engage in lobbying activities? If "Yes," complete Scie organization a school as described in section 170(b)(1)(A)(ii)? If "Ye the organization make any transfers to an exempt non-charitable related organization a section 527 organization? plete this table for the organization's five highest compensated employ \$100,000 of compensation from the organization. If there is none, enter | hedule C, Part II es," complete Schedule E d organization? rees (other than officers, directors | | [] | Yes No 46 47 48 49a 49b ch received more |
| | (a) Name and address of each employee paid more than \$100,000 N/A | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
| | | | | | |
| 51 Com | number of other employees paid over \$100,000 plete this table for the organization's five highest compensated indeper nization. If there is none, enter "None." N/A | ndent contractors who each recei | ved more than \$100. | ,000 of compensat | ion from the |
| | (a) Name and address of each independent contractor paid more | e than \$100,000 | (b) Type of ser | vice (c) | Compensation |
| | | | | | |
| d Tota | I number of other independent contractors each receiving over \$100,00 | 00 | > | | |
| Sign Here | Under pendities of perjury, I declare that I have examined this return, including a correct, and complete Declaration of preparer (other than officer) is based on all signature of officer MEADE WHITAKER, TREASURER Type or print name and title | accompanying schedules and statemer I information of which preparer has any | nts, and to the best of m knowledge | y knowledge and belie Date | of, it is true, |
| Paid Preparer's Use Only | Firm's name (or yours fiseff-employed) HORTON, LEE, BURNETT, ET AL, PC 1 seff-employed) 3800 COLONNADE PKWY SUITE 500 Phone | | | | |
| May the IF | address, and ZIP+4 BIRMINGHAM, AL 35243 RS discuss this return with the preparer shown above? See instructions | <u> </u> | no. | ▶ X | 7-9744 Yes No rm 990-EZ (2009) |

| FORM 990-EZ OTH | ER EXPENSES | STATEMENT 1 |
|--|---------------------------|------------------------------|
| DESCRIPTION | | AMOUNT |
| BALL EXPENSES INSURANCE MISCELLANEOUS | | 87,179. 1,891. 12,364. |
| TOTAL TO FORM 990-EZ, LINE 16 | | 101,434. |
| FORM 990-EZ CASH GRANTS | AND ALLOCATIONS | STATEMENT 2 |
| CLASS OF ACTIVITY/GRANTEE'S NAME AND | GRANTEE ADDRESS RELATIONS | |
| DONATION TO SUPPORT THE ARTS BIRMINGHAM MUSEUM OF ART 2000 REV ABRAHAM WOODS JR. BLVD BIRMINGHAM, AL 35203 | NONE | 15,000. |
| TOTAL INCLUDED ON FORM 990-EZ, LINE | 10 | 15,000. |

| FO | | INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS | | | | STATEMENT | | | |
|----|---|--|----------|---|-----|-----------|-----|----|--|
| A) | DID THE ORGANIZATION, DURING DIRECTLY OR INDIRECTLY, TO BENEFIT CONTRACT? | PAY PREMIUMS ON A | PERSONAL | · | [] | YES | [X] | NO | |
| B) | DID THE ORGANIZATION, DURING DIRECTLY OR INDIRECTLY, ON A | | | | [] | YES | [X] | NO | |

990-EZ"PG 2

STATEMENT 4

FUNDRAISING TO BENEFIT THE BIRMINGHAM MUSEUM OF ART