Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning OCT 1, 2009 , and ending SEP 30, 2010

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions

Name of foundation: MAURICE A. ROTHMAN & THELMA P. ROTHMAN FAMILY FOUNDATION, INC.

A Employer identification number: 59-2061386

Number and street (or P O box number if mail is not delivered to street address): 5700 70TH AVENUE NORTH — Room/suite:

B Telephone number: 727-545-9555

City or town, state, and ZIP code: PINELLAS PARK, FL 33781

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 5,596,543.

J Accounting method [ ] Cash [X] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received	200,000.		N/A	
	2 Check ▶ [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	21,606.	21,606.		Statement 1
	4 Dividends and interest from securities	153,245.	153,245.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	200,441.			
	b Gross sales price for all assets on line 6a 2,668,062.				
	7 Capital gain net income (from Part IV, line 2)		200,441.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	<10,810.>	0.		Statement 3
	12 Total. Add lines 1 through 11	564,482.	375,292.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest	46.	46.		0.
	18 Taxes Stmt 4	1,466.	535.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 5	27,774.	27,456.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	29,286.	28,037.		0.
	25 Contributions, gifts, grants paid	279,406.			279,406.
	26 Total expenses and disbursements. Add lines 24 and 25	308,692.	28,037.		279,406.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	255,790.			
	b Net investment income (if negative, enter -0-)		347,255.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,214,205.	650,781.	656,441.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations Stmt 6	656,220.	299,941.	305,805.
	b	Investments - corporate stock Stmt 7	617,417.	754,731.	784,282.
	c	Investments - corporate bonds Stmt 8	948,650.	1,374,846.	1,447,396.
	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 9	1,447,055.	2,126,466.	2,391,379.
	14	Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶ Statement 10)	78,668.	11,240.	11,240.
	16	**Total assets** (to be completed by all filers)	4,962,215.	5,218,005.	5,596,543.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ ADVANCES)	28,264.	28,264.	
	23	**Total liabilities** (add lines 17 through 22)	28,264.	28,264.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	4,933,951.	5,189,741.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	**Total net assets or fund balances**	4,933,951.	5,189,741.	
	31	**Total liabilities and net assets/fund balances**	4,962,215.	5,218,005.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,933,951.
2	Enter amount from Part I, line 27a	2	255,790.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	5,189,741.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,189,741.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	See Attached Statements			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	2,668,062.		2,467,621.	200,441.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				200,441.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 200,441.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2008	202,124.	4,899,543.	.041254
2007	324,425.	6,293,189.	.051552
2006	245,431.	6,612,940.	.037114
2005	9,099.	5,686,310.	.001600
2004	9,275.	4,974,594.	.001864

2	**Total** of line 1, column (d)	2	.133384
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.026677
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	5,322,657.
5	Multiply line 4 by line 3	5	141,993.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,473.
7	Add lines 5 and 6	7	145,466.
8	Enter qualifying distributions from Part XII, line 4	8	279,406.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

MAURICE A. ROTHMAN & THELMA P. ROTHMAN
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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	3,473.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	3,473.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	3,473.
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 870.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 5,130.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	6,000.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	2,527.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 2,527. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to* **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ LESLIE M. ROGAS Telephone no ▶ 727-545-9555

Located at ▶ 5700 70TH AVENUE NORTH, PINELLAS PARK, FL ZIP+4 ▶ 33781

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____ , ____ , ____ , ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969, (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARGIE R. GREEN 5700 70TH AVENUE NORTH PINELLAS PARK, FL 33781	CHAIRMAN/TRUSTEE 4.00	0.	0.	0.
CAROL R. LANE 5700 70TH AVENUE NORTH PINELLAS PARK, FL 33781	SECRETARY/TRUSTEE 1.00	0.	0.	0.
KEVIN A. LANE 5700 70TH AVENUE NORTH PINELLAS PARK, FL 33781	VICE PRESIDENT/TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0.
2	
All other program-related investments See instructions 3 NONE	0.
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	5,101,019.
b	Average of monthly cash balances		1b	300,802.
c	Fair market value of all other assets		1c	1,892.
d	**Total** (add lines 1a, b, and c)		1d	5,403,713.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	5,403,713.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	81,056.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	5,322,657.
6	**Minimum investment return.** Enter 5% of line 5		6	266,133.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	266,133.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 3,473.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	3,473.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	262,660.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	262,660.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	262,660.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	279,406.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	279,406.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	3,473.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	275,933.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				262,660.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			19,625.	
b Total for prior years ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 279,406.				
a Applied to 2008, but not more than line 2a			19,625.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				259,781.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				2,879.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See Statement 11				
Total			▶ 3a	279,406.
b Approved for future payment				
None				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	21,606.	
4 Dividends and interest from securities			14	153,245.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	900099	<10,810.>			
8 Gain or (loss) from sales of assets other than inventory			18	200,441.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		<10,810.>		375,292.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 364,482.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Margie R. Green | 5-10-11 | Chairman

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Leslie M Rogas	Date 5/7/11	Check if self-employed ☒
Firm's name (or yours if self-employed), address, and ZIP code	LESLIE M. ROGAS 2926 BAYSHORE VISTA DRIVE TAMPA, FL 33611	EIN	Phone no. 813-805-6986

Preparer's identifying number

923622
02-02-10

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization
MAURICE A. ROTHMAN & THELMA P. ROTHMAN FAMILY FOUNDATION, INC.

Employer identification number
59-2061386

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	[X] 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
MAURICE A. ROTHMAN & THELMA P. ROTHMAN FAMILY FOUNDATION, INC.	59-2061386

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ROTHMAN CHARITABLE LEAD TRUST 5700 70TH AVENUE NORTH PINELLAS PARK, FL 33781	$ 200,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization

MAURICE A. ROTHMAN & THELMA P. ROTHMAN FAMILY FOUNDATION, INC.

Employer identification number

59-2061386

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization

MAURICE A. ROTHMAN & THELMA P. ROTHMAN FAMILY FOUNDATION, INC.

Employer identification number

59-2061386

Part III **Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	100 SH ISHARES IBOXX $	P	01/14/09	10/27/09
b	400 SH ISHARES IBOXX $	P	01/14/09	10/27/09
c	1587 SH EATON VANCE RISK MANAGED	P	02/10/09	09/30/09
d	113 SH EATON VANCE RISK MANAGED	P	02/10/09	09/30/09
e	600 SH EATON VANCE RISK MANAGED	P	02/10/09	09/30/09
f	600 SH EATON VANCE RISK MANAGED	P	02/10/09	09/30/09
g	100 SH EATON VANCE RISK MANAGED	P	02/10/09	09/30/09
h	50000 DISCOVER BANK CLD	P	04/27/09	11/06/09
i	100 SH VAN KMPN BD FD INC	P	02/26/09	12/16/09
j	2900 SH VAN KMPN BD FD INC	P	02/26/09	12/16/09
k	46000 AMERADA HESS CORP 6.65%	P	02/10/09	01/20/10
l	100000 US TSY 3.750% NOV 15 2018	P	02/11/09	02/23/10
m	100000 FEDERAL HOME LN MTG CORP	P	03/09/09	03/15/10
n	50000 US TSY 2.750% FEB 15 2019	P	04/30/09	04/29/10
o	50000 PSEG POWER LLC CLD	P	01/20/09	04/21/10

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	10,527.		10,090.	437.
b	42,108.		40,364.	1,744.
c	27,105.		27,519.	<414.>
d	1,930.		1,961.	<31.>
e	10,254.		10,410.	<156.>
f	10,260.		10,410.	<150.>
g	1,711.		1,735.	<24.>
h	50,000.		50,000.	0.
i	1,938.		1,694.	244.
j	56,201.		49,155.	7,046.
k	50,125.		47,217.	2,908.
l	101,320.		107,602.	<6,282.>
m	100,000.		100,000.	0.
n	46,648.		48,367.	<1,719.>
o	50,000.		50,000.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				437.
b				1,744.
c				<414.>
d				<31.>
e				<156.>
f				<150.>
g				<24.>
h				0.
i				244.
j				7,046.
k				2,908.
l				<6,282.>
m				0.
n				<1,719.>
o				0.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
1a	50000 DN SOUTHSIDE BANK CLD	P	04/29/09	05/20/10
b	95000 DN CIT BANK CLD	P	05/18/09	05/28/10
c	100000 BANK OF AMERICA CORP CLD	P	05/21/09	06/01/10
d	50000 FEDERAL HOME LN MTG CORP	P	06/15/09	06/16/10
e	50000 FEDERAL HOME LN MTG CORP	P	06/15/09	06/16/10
f	99000 DISCOVER BK CLD	P	07/14/09	07/22/10
g	50000 FEDERAL HOME LN MTG CORP	P	03/16/09	07/06/10
h	5000 BAC ARN GOLD SPOT	P	09/24/09	07/21/10
i	50 SH CHEVRON CORP	P	02/10/09	03/10/10
j	500 SH ISHARES MSCI EMU INDX FD	P	10/19/09	03/16/10
k	800 SH URS CORP NEW	P	12/02/09	03/09/10
l	50 SH APPLE INC	P	12/09/09	04/22/10
m	350 SH COMMUNITY HEALTH SYS	P	03/29/10	04/22/10
n	400 SH CEPHALON INC	P	09/11/09	03/31/10
o	750 SH PFIZER INC	P	11/16/09	03/29/10

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	50,000.		50,000.	0.
b	95,000.		95,000.	0.
c	100,000.		100,000.	0.
d	50,000.		50,000.	0.
e	50,000.		50,000.	0.
f	99,000.		99,000.	0.
g	50,000.		50,000.	0.
h	60,324.		50,000.	10,324.
i	3,702.		3,548.	154.
j	17,940.		19,954.	<2,014.>
k	37,976.		34,292.	3,684.
l	12,843.		9,654.	3,189.
m	14,169.		13,256.	913.
n	27,828.		23,531.	4,297.
o	12,960.		13,455.	<495.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col (h) gain over col. (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				0.
b				0.
c				0.
d				0.
e				0.
f				0.
g				0.
h				10,324.
i				154.
j				<2,014.>
k				3,684.
l				3,189.
m				913.
n				4,297.
o				<495.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	1300 SH SANDISK CORP INC	P	02/18/10	04/06/10
b	550 SH CLOROX CO DEL COM	P	05/19/09	05/04/10
c	310 SH INTL BUSINESS MACHINES	P	03/19/09	05/07/10
d	350 SH TRAVELERS COS INC	P	08/07/09	05/12/10
e	700 SH WAL-MART STORES INC	P	09/22/09	04/28/10
f	325 SH BP PLC SPON ADR	P	03/17/10	06/02/10
g	325 SH BP PLC SPON ADR	P	03/17/10	06/23/10
h	900 SH TYCO INTL LTD NAMEN-AKT	P	03/12/10	06/07/10
i	600 SH ARCELORMITTAL SA	P	06/05/09	07/01/10
j	400 SH ARCELORMITTAL SA	P	06/05/09	07/01/10
k	350 SH COCA COLA COM	P	06/29/09	07/01/10
l	400 SH ROCHE HLDG LTD SPN ADR	P	01/28/09	07/01/10
m	350 SH ROCHE HLDG LTD SPN ADR	P	01/28/09	07/01/10
n	200 SH ROCHE HLDG LTD SPN ADR	P	07/21/09	07/01/10
o	850 SH JACOBS ENGN GRP INC DELA	P	05/07/10	07/28/10

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	46,211.		37,374.	8,837.
b	34,520.		28,944.	5,576.
c	37,976.		28,668.	9,308.
d	17,292.		16,687.	605.
e	37,560.		35,848.	1,712.
f	11,911.		18,883.	<6,972.>
g	9,750.		18,883.	<9,133.>
h	32,065.		33,863.	<1,798.>
i	16,346.		21,138.	<4,792.>
j	10,898.		14,096.	<3,198.>
k	17,432.		16,897.	535.
l	13,641.		14,440.	<799.>
m	11,936.		12,635.	<699.>
n	6,820.		7,160.	<340.>
o	30,625.		36,793.	<6,168.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col. (k), but not less than "-0-")
a				8,837.
b				5,576.
c				9,308.
d				605.
e				1,712.
f				<6,972.>
g				<9,133.>
h				<1,798.>
i				<4,792.>
j				<3,198.>
k				535.
l				<799.>
m				<699.>
n				<340.>
o				<6,168.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	700 SH RAYTHEON CO DELAWARE NEW	P	07/28/09	08/06/10
b	350 SH TRAVELERS COS INC	P	08/07/09	08/06/10
c	650 SH BALL CORP	P	12/08/09	09/08/10
d	500 SH MCDONALDS CORP	P	06/08/10	09/08/10
e	407 SH ISHARES S&P 500	P	02/05/09	10/19/09
f	410 SH ISHARES S&P 500	P	02/10/09	10/19/09
g	32 SH ISHARES S&P 500	P	03/17/09	10/19/09
h	20 SH ISHARES TRUST S&P MIDCAP	P	02/05/09	01/21/10
i	126 SH ISHARES S&P SMALLCAP 600	P	02/05/09	01/20/10
j	127 SH ISHARES S&P SMALLCAP 600	P	02/10/09	01/20/10
k	147 SH ISHARES S&P SMALLCAP 600	P	03/17/09	01/20/10
l	259 SH ISHARES S&P SMALLCAP 600	P	07/14/09	01/20/10
m	161 SH ISHARES S&P SMALLCAP 600	P	09/30/09	01/20/10
n	50 SH ISHARES RUSSELL 1000	P	02/05/09	01/21/10
o	22 SH ISHARES MSCI EMERGING	P	02/05/09	01/21/10

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	32,365.		32,358.	7.
b	17,620.		16,687.	933.
c	37,889.		33,398.	4,491.
d	38,020.		33,976.	4,044.
e	23,017.		18,029.	4,988.
f	23,186.		18,072.	5,114.
g	1,810.		1,282.	528.
h	1,495.		1,021.	474.
i	7,016.		4,988.	2,028.
j	7,072.		5,027.	2,045.
k	8,185.		5,017.	3,168.
l	14,421.		11,333.	3,088.
m	8,965.		8,435.	530.
n	2,966.		2,207.	759.
o	915.		524.	391.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				7.
b				933.
c				4,491.
d				4,044.
e				4,988.
f				5,114.
g				528.
h				474.
i				2,028.
j				2,045.
k				3,168.
l				3,088.
m				530.
n				759.
o				391.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	24 SH ISHARES S&P 500	P	03/17/09	01/21/10
b	31 SH ISHARES DOW JONES US	P	02/05/09	01/21/10
c	60 SH ISHARES DOW JONES US	P	02/05/09	01/21/10
d	188 SH ISHARES MSCI EMERGING	P	02/05/09	03/23/10
e	210 SH ISHARES MSCI EMERGING	P	02/10/09	03/23/10
f	214 SH ISHARES MSCI EMERGING	P	03/17/09	03/23/10
g	171 SH ISHARES MSCI EMERGING	P	07/14/09	03/23/10
h	1200 SH ISHARES MSCI EMERGING	P	10/19/09	03/16/10
i	11 SH ISHARES MSCI EMU INDX FD	P	01/21/10	06/16/10
j	27 SH ISHARES TRUST S&P MIDCAP	P	02/05/09	04/01/10
k	47 SH ISHARES RUSSELL 1000	P	02/05/09	04/01/10
l	4 SH ISHARES FTSE EPRA/NAREIT	P	02/05/09	04/01/10
m	19 SH ISHARES S&P 500	P	03/17/09	04/01/10
n	59 SH ISHARES S&P SMALLCAP 600	P	01/20/10	04/01/10
o	68 SH ISHARES IBOXX $	P	02/05/09	07/22/10

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,410.		962.	448.
b	1,059.		892.	167.
c	4,012.		3,288.	724.
d	7,785.		4,480.	3,305.
e	8,696.		5,054.	3,642.
f	8,862.		5,005.	3,857.
g	7,081.		5,379.	1,702.
h	43,055.		47,889.	<4,834.>
i	395.		409.	<14.>
j	2,155.		1,378.	777.
k	2,901.		2,074.	827.
l	117.		77.	40.
m	1,150.		761.	389.
n	3,821.		3,506.	315.
o	7,441.		6,660.	781.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	
a				448.
b				167.
c				724.
d				3,305.
e				3,642.
f				3,857.
g				1,702.
h				<4,834.>
i				<14.>
j				777.
k				827.
l				40.
m				389.
n				315.
o				781.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

923591
04-24-09

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	AOL TIME WARNER SECURITIES LITIGATION	P	Various	10/08/09
b	ENRON CORPORATION SECURITIES LITIGATION	P	Various	10/08/09
c	CVS CORP LITIGATION	P	Various	10/08/09
d	FANNIE MAE SEC SETTLEMENT	P	Various	10/08/09
e	TYCO INTERNATIONAL SECURITIES LITIGATION	P	Various	10/08/09
f	ENRON CORPORATION SECURITIES LITIGATION	P	Various	04/19/10
g	AOL TIME WARNER SECURITIES LITIGATION	P	Various	05/13/10
h	325 SH APOLLO GROUP INC CL A	P	04/01/09	10/27/09
i	200 SH APOLLO GROUP INC CL A	P	07/21/09	10/27/09
j	500 SH BECTON DICKINSON CO	P	05/29/09	10/08/09
k	900 SH CIMAREX ENERGY CO	P	05/27/09	10/27/09
l	150 SH CIMAREX ENERGY CO	P	07/21/09	10/27/09
m	300 SH GENERAL CABLE CORP	P	02/10/09	10/27/09
n	427 SH GENERAL CABLE CORP	P	02/10/09	10/27/09
o	600 SH GROUP 1 AUTOMOTIVE	P	08/18/09	10/14/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	371.			371.
b	3,703.			3,703.
c	55.			55.
d	139.			139.
e	513.			513.
f	712.			712.
g	38.			38.
h	23,571.		22,268.	1,303.
i	14,505.		13,164.	1,341.
j	34,214.		33,510.	704.
k	37,823.		28,127.	9,696.
l	6,304.		4,900.	1,404.
m	10,109.		5,427.	4,682.
n	14,389.		7,733.	6,656.
o	18,613.		17,897.	716.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				371.
b				3,703.
c				55.
d				139.
e				513.
f				712.
g				38.
h				1,303.
i				1,341.
j				704.
k				9,696.
l				1,404.
m				4,682.
n				6,656.
o				716.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr.)
1a	189 SH ISHARES BARCLAY 7-10 YR	P	03/02/09	11/16/09
b	273 SH GENERAL CABLE CORP	P	02/10/09	10/29/09
c	1000 SH WSTN DIGITAL CORP DEL	P	10/23/09	11/19/09
d	189 SH ISHARES BARCLAY 7-10 YR	P	03/02/09	12/09/09
e	1900 SH INTEL CORP	P	07/14/09	12/14/09
f	2000 SH TEXAS INSTRUMENTS	P	06/24/09	11/30/09
g	350 SH COCA COLA COM	P	06/29/09	01/08/10
h	900 SH BOEING COMPANY	P	07/30/09	01/29/10
i	300 SH CHEVRON CORP	P	02/10/09	03/10/10
j	68 SH ISHARES BARCLAYS AGGRGT	P	02/05/09	07/22/10
k	30 SH ISARES BARCLAYS TIPS BO	P	02/05/09	07/22/10
l	97 SH RS EMERGING MARKETS CL Y	P	03/23/10	07/22/10
m	750 UNITS ENBRIDGE ENERGY PARTNERS	P	05/24/10	07/20/10
n	650 UNITS SUNOCO LOGISTICS PARTNERS L.P.	P	07/15/09	02/01/10
o	500 UNITS KINDER MORGAN ENERGY PARTNERS, L.P.	P	01/20/09	12/22/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	17,296.		17,801.	<505.>
b	8,940.		4,944.	3,996.
c	38,341.		35,650.	2,691.
d	17,279.		17,801.	<522.>
e	38,041.		31,483.	6,558.
f	50,545.		42,098.	8,447.
g	19,295.		16,897.	2,398.
h	55,702.		39,745.	15,957.
i	22,209.		21,285.	924.
j	7,315.		6,848.	467.
k	3,179.		2,968.	211.
l	2,260.		2,240.	20.
m	43,749.		35,464.	8,285.
n	45,990.		32,890.	13,100.
o	30,100.		17,477.	12,623.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				<505.>
b				3,996.
c				2,691.
d				<522.>
e				6,558.
f				8,447.
g				2,398.
h				15,957.
i				924.
j				467.
k				211.
l				20.
m				8,285.
n				13,100.
o				12,623.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
1a	1500 UNITS PLAINS ALL AMERICAN PIPELINE, L.P.	P	08/18/09	12/22/09
b	1000 UNITS ENTERPRISE PRODUCTS PARTNERS L.P.	P	04/30/09	12/22/09
c	500 UNITS SUNOCO LOGISTICS PARTNERS L.P.	P	01/20/09	12/22/09
d	PINE GROVE OFFSHORE FUND LTD	P	Various	07/01/10
e	Capital Gains Dividends			
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	77,791.		67,408.	10,383.
b	31,530.		20,986.	10,544.
c	32,758.		21,300.	11,458.
d	58,757.		58,619.	138.
e	192.			192.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				10,383.
b				10,544.
c				11,458.
d				138.
e				192.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	200,441.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
DEPARTMENT OF THE TREASURY	147.
MERRILL LYNCH	21,314.
NORTHERN TRUST BANK	145.
Total to Form 990-PF, Part I, line 3, Column A	21,606.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
ENTERPRISE PRODUCTS PARTNERS LP	20.	0.	20.
KINDER MORGAN ENERGY PARTNERS LP	166.	0.	166.
MERRILL LYNCH	149,694.	192.	149,502.
PLAINS ALL AMERICAN PIPELINE LP	7.	0.	7.
STATE OF ISRAEL	3,010.	0.	3,010.
SUNOCO LOGISTICS PARTNERS L.P.	540.	0.	540.
Total to Fm 990-PF, Part I, ln 4	153,437.	192.	153,245.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
KINDER MORGAN ENERGY PARTNERS, L.P.	<3,941.>	0.	
PLAINS ALL AMERICAN PIPELINE, L.P.	<263.>	0.	
ENTERPRISE PRODUCTS PARTNERS L.P.	<2,533.>	0.	
SUNOCO LOGISTICS PARTNERS L.P.	<3,517.>	0.	
ENBRIDGE ENERGY PARTNERS L,P.	<556.>	0.	
Total to Form 990-PF, Part I, line 11	<10,810.>	0.	

Form 990-PF	Taxes	Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EXCISE TAX ON INVESTMENT INCOME	870.	0.		0.
FOREIGN TAXES	535.	535.		0.
STATE OF FLORIDA ANNUAL FILING FEE	61.	0.		0.
To Form 990-PF, Pg 1, ln 18	1,466.	535.		0.

Form 990-PF	Other Expenses	Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT ADVISOR FEES	27,456.	27,456.		0.
MISCELLANEOUS DEDUCTIONS	287.	0.		0.
EXPENSES FROM PARTNERSHIP INVESTMENTS	31.	0.		0.
To Form 990-PF, Pg 1, ln 23	27,774.	27,456.		0.

Form 990-PF	U.S. and State/City Government Obligations	Statement 6

Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
SEE STATEMENT ATTACHED	X		299,941.	305,805.
Total U.S. Government Obligations			299,941.	305,805.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			299,941.	305,805.

Form 990-PF	Corporate Stock	Statement 7

Description	Book Value	Fair Market Value
SEE STATEMENT ATTACHED	754,731.	784,282.
Total to Form 990-PF, Part II, line 10b	754,731.	784,282.

Form 990-PF	Corporate Bonds	Statement 8

Description	Book Value	Fair Market Value
SEE STATEMENT ATTACHED	1,374,846.	1,447,396.
Total to Form 990-PF, Part II, line 10c	1,374,846.	1,447,396.

Form 990-PF	Other Investments	Statement 9

Description	Valuation Method	Book Value	Fair Market Value
SEE STATEMENT ATTACHED	COST	2,126,466.	2,391,379.
Total to Form 990-PF, Part II, line 13		2,126,466.	2,391,379.

Form 990-PF	Other Assets	Statement 10

Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
ESTIMATED TAX DEPOSITS	1,088.	870.	870.
TAX REFUND RECEIVABLE	3,285.	0.	0.
PINE GROVE OFFSHORE FUND HOLDBACK	58,619.	0.	0.
INTEREST INCOME RECEIVABLE	15,676.	10,370.	10,370.
To Form 990-PF, Part II, line 15	78,668.	11,240.	11,240.

Maurice A. and Thelma P. Rothman Family Foundation, Inc.
Fiscal Year Ended September 30, 2010
EIN 59-2061386

Form 990-PF, Part II

Description	Beginning	Ending	Market Value
Line 10a, Investments - U.S. and State Government Obligations			
U.S. Treasury Note	99,941	99,941	103,266
Federal Home Ln Mtg Corp - Callable Sr Note	100,000	100,000	101,682
Federal Home Ln Mtg Corp - Callable Sr Note	50,000	50,000	50,622
Federal Home Ln Mtg Corp - Callable Sr Note	50,000	50,000	50,236
Federal Home Ln Mtg Corp - Callable Sr Note	50,000	-	-
U.S. Treasury Note	107,912	-	-
U.S. Treasury Note	48,367	-	-
Federal Home Ln Mtg Corp - Callable Sr Note	100,000	-	-
Federal Home Ln Mtg Corp - Callable Sr Note	50,000	-	-
Total	656,220	299,941	305,805
Line 10b, Investments - Corporate Stock			
Aflac Inc	-	17,632	18,099
American Express Company	-	33,541	31,523
Apollo Group Inc Cl A	35,431	-	-
Apple Inc	-	9,655	14,188
Arcelormittal SA	35,234	-	-
Becton Dickinson Co	33,510	-	-
Boeing Company	39,745	12,899	13,308
Cephalon Inc	23,531	-	-
C.H. Robinson Worldwide, Inc.	-	18,778	24,472
Chevron Corp	24,832	-	-
China Pete Chem Spn ADR	-	44,192	44,140
Cimarex Energy Co	33,026	-	-
Cliffs Natural Resources Inc	-	28,913	25,568
Clorox Co Del Com	28,944	-	-
Coca Cola Com	33,794	-	-
Consol Energy Inc	-	47,144	36,036
Continental Airls Cl B	-	32,947	34,776
Deere Co	-	20,579	24,423
Ford Motor Co New	-	29,735	28,152
General Cable Corp	18,104	-	-
Group 1 Automotive	17,896	-	-
Intel Corp	31,482	-	-
Intl Business Machines	28,668	-	-
JPMorgan Chase & Co	-	41,706	38,060
Kansas City Southern	-	36,533	37,410

Maurice A. and Thelma P. Rothman Family Foundation, Inc.
Fiscal Year Ended September 30, 2010
EIN 59-2061386

Form 990-PF, Part II

Description	Beginning	Ending	Market Value
Laboratory Cp Amer Hldgs	-	38,453	39,215
Mosaic Co	-	33,361	32,318
Occidental Pete Corp Cal	-	24,619	23,490
Peabody Energy Corp Com	26,875	26,875	49,010
Petrleo Bras Vtg Spd ADR	28,433	28,433	25,389
Raytheon Co Delaware New	32,357	-	-
Roche Holdings LTD ADR	34,235	-	-
Rockwell Automation Inc	-	33,221	37,038
Tenneco Inc Del	-	35,231	36,213
Texas Instruments	42,098	-	-
Torchmark Corp Com	-	16,985	17,005
Travelers Cos Inc	33,374	-	-
TRW Automotive Hldgs Crp	-	31,965	41,560
UAL Corp Com New	-	16,769	17,745
United Techs Corp Com	-	38,918	42,738
Wal-Mart Stores Inc	35,848	-	-
Wellpoint Inc	-	38,757	33,984
Yum Brands Inc	-	16,890	18,424
Total	617,417	754,731	784,282

Line 10c, Investments - Corporate Bonds

AT&T Inc	50,917	50,749	56,140
Amerada Hess Corp	47,442	-	-
American Financial Group	-	50,000	49,840
Ameriprise Financial Inc	100,000	100,000	112,240
BB&T Capital Trust VI	50,000	50,000	57,200
Bank of America Corp	98,422	-	-
Bank of America Corp	-	98,319	101,000
Bank of America Corp	-	100,000	101,000
Bank of America Corp	-	50,000	46,938
Bank of America Corp	-	50,000	50,063
Bank of America Corp	-	50,000	49,688
Bank of America Corp	-	25,000	24,438
Bank of America Corp	50,000	50,000	52,591
Barclays Bank PLC	-	49,375	49,327
Caterpillar Financial Se	50,000	50,000	50,630
Dow Chemical CO	50,000	50,000	50,168
General Elec Cap Corp	50,000	50,000	54,261
General Elec Cap Corp	50,000	50,000	54,261
General Elec Cap Corp	50,000	50,000	56,353
HSBC Finance Corp	-	50,000	50,552

Maurice A. and Thelma P. Rothman Family Foundation, Inc.
Fiscal Year Ended September 30, 2010
EIN 59-2061386

Form 990-PF, Part II

Description	Beginning	Ending	Market Value
John Deere Capital Corp	50,000	50,000	50,534
Kraft Foods Inc	51,705	51,553	59,087
Lloyds Banking Group PLC	-	50,000	53,000
PSEG Power LLC	50,000	-	-
Royal Bank of Canada	-	50,000	48,875
SBC Communications	51,543	51,344	58,079
SBC Communications	50,895	50,781	58,079
Wells Fargo Company	47,726	47,726	53,056
Total	948,650	1,374,846	1,447,396

Maurice A. and Thelma P. Rothman Family Foundation, Inc.
Fiscal Year Ended September 30, 2010
EIN 59-2061386

Form 990-PF, Part II

Description	Beginning	Ending	Market Value
Line 13, Investments - Other			
BAC ARN SLVRLN	-	50,000	59,550
BAC CLIRN Global Eqty Bs	-	50,000	53,300
BAC CLIRN Gold Spot	-	50,000	56,700
BAC CLIRN Gold Spot	-	50,000	57,900
BAC CLIRN MLCX4COER	-	50,000	53,000
BAC CLIRN ROGRER	-	50,000	54,100
BAC Curr MITTS	-	50,342	47,550
BAC Curr MITTS-ERM	101,029	104,282	106,000
BAC LIRN ROGRER	100,000	100,000	114,400
BAC Step Up Notes EM	50,287	52,020	52,200
Blackrock Core Bond TR	81,198	81,198	103,500
Clough Glbl Opptys	53,997	53,997	76,080
Cohen & Steers Select	-	48,886	47,760
Eaton Vance Risk Managed	52,034	-	-
EKSPORT ARN Gold Spot	-	50,000	52,850
EKSPORT ARN Slvrln	-	50,000	56,050
Enterprise Products Prtn LP	24,054	-	-
F&C/Claymore Total Rtn	-	77,494	89,700
Federated Prudent Bear	-	12,443	11,688
Ishares Barclay 7-10 YR	35,602	-	-
Ishares Barclays Aggrgt	102,606	134,508	143,201
Ishares Barclays TIPS Bo	26,250	42,036	45,260
Ishares Dow Jones US	52,664	82,670	93,590
Ishares FTSE EPRA/NAREIT	26,272	36,228	49,076
Ishares Iboxx $	149,760	128,495	147,469
Ishares MSCI EAFE Index	57,944	107,700	127,854
Ishares MSCI Emerging	26,357	33,095	38,099
Ishares Russell 1000	84,368	116,098	146,000
Ishares S&P 500	94,797	98,197	120,284
Ishares S&P Smallcap 600	26,365	44,209	46,254
Ishares Trust S&P Midcap	26,311	32,937	47,167
Kinder Morgan Energy Partners LP	21,836	-	-
Plains All American Pipeline LP	69,072	-	-
RS Emerging Markets Fund	-	31,834	35,434
SEK ARN IXE	-	50,000	49,790
SPDR Gold Trust	-	32,795	38,373
State of Israel Bonds	75,000	75,000	75,000
Sunoco Logistics Prts LP	58,403	-	-
Tortoise MLP Fd Inc	-	100,000	96,200
Van Kmpn Bd Fd Inc	50,849	-	-
Total	1,447,055	2,126,466	2,391,379

Form 990-PF Grants and Contributions Paid During the Year Statement 11

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
CONGREGATION B'NAI ISRAEL 300 58TH STREET NORTH ST PETERSBURG, FL 33710	N/A ADVANCEMENT OF RELIGION	PUBLIC	618.
ALL CHILDREN'S HOSPITAL P.O. BOX 31020 ST PETERSBURG, FL 33731-8920	N/A MEDICAL RESEARCH AND SUPPORT	PUBLIC	1,000.
CLOTHES TO KIDS, INC. 1059 NORTH HERCULES AVENUE CLEARWATER, FL 33765	N/A PROVIDE CLOTHING TO LOW-INCOME SCHOOL CHILDREN	PUBLIC	500.
ART FESTIVAL BETH-EL 400 PASADENA AVENUE SOUTH ST PETERSBURG, FL 33707	N/A ADVANCEMENT OF ART	PUBLIC	500.
CLEARWATER CHINESE LANGUAGE SCHOOL 4600 78TH AVENUE NORTH PINELLAS PARK, FL 33781	N/A ADVANCEMENT OF CULTURAL EDUCATION	PUBLIC	1,000.
CHABAD JEWISH CENTER OF GREATER ST. PETERSBURG 4010 PARK ST NORTH ST PETERSBURG, FL 33709	N/A ADVANCEMENT OF RELIGION	PUBLIC	90.
CLEARWATER CHARGERS SOCCER CLUB 880 BAY ESPLANADE CLEARWATER, FL 33767	N/A SUPPORT YOUTH SOCCER PROGRAMS	PUBLIC	100.
COMMUNITY TAMPA BAY 9535 INTERNATIONAL COURT N. ST PETERSBURG, FL 33716	N/A PROMOTE DIALOGUE & RESPECT AMONG ALL CULTURES/RELIGIONS	PUBLIC	15,000.

AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 711 THIRD AVENUE NEW YORK, NY 10017	N/A HAITI EARTHQUAKE RELIEF	PUBLIC	1,000.
FOREST LAKES ELEMENTARY 301 PINE AVENUE NORTH OLDSMAR, FL 34677	N/A PARTNERS IN EDUCATION PROGRAM	PUBLIC	150.
LEEPA-RATTNER MUSEUM OF ART P.O. BOX 1545 TARPON SPRINGS , FL 34688	N/A PROMOTION OF THE ARTS	PUBLIC	465.
MUSEUM OF FINE ARTS 255 BEACH DRIVE NE ST PETERSBURG, FL 33701	N/A PROMOTION OF THE ARTS	PUBLIC	178.
FLORIDA WHEELCHAIR AWARENESS 1764 EZELLE AVENUE LARGO, FL 33770	N/A SPONSOR WHEELCHAIR SPORT ACTIVITIES	PUBLIC	200.
FLORIDA BLOOD SERVICES FOUNDATION 10100 DR. MARTIN LUTHER KING JR STREET N ST PETERSBURG, FL	N/A SUPPORT COLLECTION OF BLOOD AND PLATELETS FOR SAFE AND ADEQUATE BLOOD SUPPLY	PUBLIC	1,000.
GIRL SCOUTS OF WEST CENTRAL FLORIDA P.O. BOX 18066 TAMPA, FL 33679	N/A SPONSOR GIRLS IN GIRL SCOUTING	PUBLIC	500.
GULF COAST JEWISH FAMILY SERVICES, INC. 14041 ICOT BOULEVARD CLEARWATER, FL 33760	N/A HOLOCAUST SURVIVORS PROGRAM	PUBLIC	500.
GREAT EXPLORATIONS CHILDREN'S MUSEUM 1925 FOURTH STREET NORTH ST PETERSBURG, FL 33704	N/A WORLD OF HOLIDAYS PROGRAMMING FOR CHILDREN	PUBLIC	1,150.
GULF COAST JEWISH FAMILY SERVICES, INC. 14041 ICOT BOULEVARD CLEARWATER, FL 33760	N/A ADOPTION, PERMANENCY PLACEMENT AND FAMILY PRESERVATION PROGRAM	PUBLIC	112,500.

GULFCOAST ONCOLOGY FOUNDATION 1201 FIFTH AVE. NORTH, STE 505 ST PETERSBURG, FL 33705	N/A NON-MEDICAL DAILY LIVING EXPENSES OF CANCER PATIENTS	PUBLIC	50,500.
HADASSAH THE WOMEN'S ZIONEST ORGANIZATION OF AMERICA, INC. 50 WEST 58 STREET NEW YORK, NY 10019	N/A EDUCATION, HEALTH AWARENESS & ADVOCACY PROGRAMS	PUBLIC	1,000.
HILLELS OF THE FLORIDA SUNCOAST 13102 N. 50TH STREET TAMPA, FL 33617	N/A FACILITATE JEWISH EXPERIENCES FOR COLLEGE STUDENTS	PUBLIC	1,000.
MARCUS JEWISH COMMUNITY CENTER OF ATLANTA 5342 TILLY MILL ROAD DUNWOODY, GA 30338	N/A DEBRA SONENSHINE SOAR PROGRAM	PUBLIC	500.
GOLDA MEIR KENT/JCC P.O. BOX 1093 DUNEDIN, FL 34697	N/A COMMUNITY OUTREACH AND EDUCATION	PUBLIC	180.
MELROSE ELEMENTARY 1752 13TH AVENUE SOUTH ST PETERSBURG, FL 33712	N/A SUPPORT EDUCATION - INCENTIVE AWARDS	PUBLIC	500.
MENORAH MANOR FOUNDATION 255 59TH STREET NORTH ST PETERSBURG, FL 33710	N/A SENIOR LIVING FACILITY	PUBLIC	1,000.
PERSONAL ENRICHMENT THROUGH MENTAL HEALTH SERVICES, INC. 11254 58TH STREET NORTH PINELLAS PARK, FL 33782	N/A PACE AWARDS/CHILDREN SERVICES PROGRAM	PUBLIC	2,000.
OPERATION PAR 6655 66TH STREET NORTH PINELLAS PARK, FL 33781	N/A SUBSTANCE ABUSE PREVENTION/TRTMT SVCS/INTERVENTION	PUBLIC	1,000.
PARC 3190 TYRONE BOULEVARD NORTH ST PETERSBURG, FL 33710	N/A SERVICES FOR THOSE WITH DEVELOPMENTAL DISABILITIES	PUBLIC	100.

PINELLAS EDUCATION FOUNDATION 12090 STARKEY ROAD LARGO, FL 33773	N/A ROLE MODELS OF EXCELLENCE PROGRAM	PUBLIC	32,000.
RUTH ECKERD HALL 1111 MCMULLEN BOOTH ROAD CLEARWATER, FL 33759	N/A PERFORMING ARTS AND ARTS EDUCATION PROGRAMMING	PUBLIC	250.
THE LEUKEMIA & LYMPHOMA SOCIETY 3507 EAST FRONTAGE ROAD, SUITE 300 TAMPA, FL 33607	N/A MEDICAL RESEARCH AND SUPPORT	PUBLIC	825.
ST. PETERSBURG FREE CLINIC 863 3RD AVENUE NORTH ST PETERSBURG, FL 33701	N/A RAISE CONSCIOUSNESS ABOUT HUNGER IN PINELLAS COUNTY	PUBLIC	1,000.
SUNCOAST HOSPICE FOUNDATION 5771 ROOSEVELT BOULEVARD CLEARWATER, FL 33760	N/A PROVIDE HOSPICE SERVICES	PUBLIC	1,050.
TAMPA MUSEUM OF ART 120 W. GASPARILLA PLAZA TAMPA, FL 33602	N/A PROMOTION OF THE ARTS	PUBLIC	150.
TAMPA BAY RESEARCH INSTITUTE 10900 ROOSEVELT BLVD. N. ST PETERSBURG, FL 33716	N/A STUDY, CURE & PREVENTION OF CHRONIC DISEASES	PUBLIC	15,000.
TEMPLE BETH-EL 400 PASADENA AVENUE SOUTH ST PETERSBURG, FL 33707	N/A ADVANCEMENT OF RELIGION	PUBLIC	1,300.
THE BETH DILLINGER FOUNDATION, INC. P.O. BOX 48533 ST PETERSBURG, FL 33743	N/A PROVIDE SUPPORT AND EDUCATION TO CHILDREN IN NEED	PUBLIC	300.
THE FLORIDA ORCHESTRA, INC. 244 SECOND AVE NORTH, SUITE 420 ST PETERSBURG, FL 33701	N/A MUSICIAN SPONSORSHIPS	PUBLIC	20,000.

WORLD WILDLIFE FUND 1250 TWENTY-FOURTH STREET, NW WASHINGTON , DC 20090	N/A PROTECT ENDANGERED WILDLIFE	PUBLIC	50.
ST. PETERSBURG COLLEGE FOUNDATION INC. P.O. BOX 13489 ST PETERSBURG, FL 33733	N/A FRIENDS OF THE PALLADIUM PROGRAM	PUBLIC	1,000.
BROWARD HOUSE 1726 SE 3RD AVENUE FORT LAUDERDALE, FL 33316	N/A SUPPORT THOSE LIVING WITH HIV & OTHER HEALTH ISSUES	PUBLIC	250.
UNITED WAY OF TAMPA BAY 5201 W. KENNEDY BLVD., SUITE 600 TAMPA, FL 33609	N/A PROMOTE SOCIAL WELFARE	PUBLIC	12,000.
Total to Form 990-PF, Part XV, line 3a			279,406.

Form **8868**
(Rev. January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	MAURICE A. ROTHMAN & THELMA P. ROTHMAN FAMILY FOUNDATION, INC.	59-2061386
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 5700 70TH AVENUE NORTH	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PINELLAS PARK, FL 33781	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ LESLIE M. ROGAS 5700 70TH AVENUE NORTH, PINELLAS PARK, FL - 33781
  Telephone No. ▶ 727-545-9555 FAX No. ▶ 727-544-9148
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until May 15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [ ] calendar year ______ or
▶ [X] tax year beginning OCT 1, 2009, and ending SEP 30, 2010.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 6,000.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 870.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 5,130.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.