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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning OCT 1, 2009, and ending SEP 30, 2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation BRADLEY - MURPHY FORESTRY NATURAL RESOURCES EXTENSION TRUST		A Employer identification number 58-1976609
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 3128 WOODHAVEN DRIVE		B Telephone number (205) 980-7306
	City or town, state, and ZIP code BIRMINGHAM, AL 35243		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 253,981.97		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		(Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	5,000.00		N/A		
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	10,566.67	10,566.67		STATEMENT 1	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	6,502.43				
	b Gross sales price for all assets on line 6a	312,669.77				
	7 Capital gain net income (from Part IV, line 2)		6,502.43			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income						
12 Total. Add lines 1 through 11	22,069.10	17,069.10				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.00	0.00		0.00	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees	STMT 2	1,875.00	0.00		0.00
	c Other professional fees					
	17 Interest					
	18 Taxes	STMT 3	114.72	0.00		0.00
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses	STMT 4	284.00	0.00		0.00
	24 Total operating and administrative expenses. Add lines 13 through 23		2,273.72	0.00		0.00
	25 Contributions, gifts, grants paid		13,790.00			13,790.00
26 Total expenses and disbursements. Add lines 24 and 25		16,063.72	0.00		13,790.00	
27 Subtract line 26 from line 12		6,005.38				
a Excess of revenue over expenses and disbursements			17,069.10			
b Net investment income (if negative, enter -0-)						
c Adjusted net income (if negative, enter -0-)				N/A		

**BRADLEY - MURPHY FORESTRY NATURAL
RESOURCES EXTENSION TRUST**

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,733.64	4,749.47	4,749.47
	2 Savings and temporary cash investments	18,965.05	31,557.77	31,557.77
	3 Accounts receivable <input type="checkbox"/> Less allowance for doubtful accounts <input type="checkbox"/>			
	4 Pledges receivable <input type="checkbox"/> Less allowance for doubtful accounts <input type="checkbox"/>			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable <input type="checkbox"/> Less allowance for doubtful accounts <input type="checkbox"/>			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 5	0.00	1,545.07	1,545.07
	b Investments - corporate stock STMT 6	30,000.00	30,000.00	29,136.00
	c Investments - corporate bonds STMT 7	0.00	25,738.91	26,062.50
	11 Investments - land, buildings, and equipment basis <input type="checkbox"/> Less accumulated depreciation <input type="checkbox"/>			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	187,453.89	154,123.95	160,931.16
14 Land, buildings, and equipment basis <input type="checkbox"/> Less accumulated depreciation <input type="checkbox"/>				
15 Other assets (describe <input type="checkbox"/>)				
16 Total assets (to be completed by all filers)	239,152.58	247,715.17	253,981.97	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe <input type="checkbox"/>)			
23 Total liabilities (add lines 17 through 22)	0.00	0.00		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	125,963.46	125,963.46	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.00	0.00	
	29 Retained earnings, accumulated income, endowment, or other funds	113,189.12	121,751.71	
	30 Total net assets or fund balances	239,152.58	247,715.17	
31 Total liabilities and net assets/fund balances	239,152.58	247,715.17		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	239,152.58
2 Enter amount from Part I, line 27a	2	6,005.38
3 Other increases not included in line 2 (itemize) <input type="checkbox"/> NET INCREASE TO BALANCE	3	2,557.21
4 Add lines 1, 2, and 3	4	247,715.17
5 Decreases not included in line 2 (itemize) <input type="checkbox"/>	5	0.00
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	247,715.17

**BRADLEY - MURPHY FORESTRY NATURAL
RESOURCES EXTENSION TRUST**

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 312,669.77		306,167.34	6,502.43

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			6,502.43

2 Capital gain net income or (net capital loss)	2	6,502.43
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	10,866.60	221,105.30	.049147
2007	5,393.70	9,991.23	.539843
2006	9,503.82	228,246.98	.041638
2005	9,890.00	200,001.97	.049450
2004	15,325.00	203,488.18	.075311

2 Total of line 1, column (d)	2	.755389
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.151078
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	237,401.91
5 Multiply line 4 by line 3	5	35,866.21
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	170.69
7 Add lines 5 and 6	7	36,036.90
8 Enter qualifying distributions from Part XII, line 4	8	13,790.00

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

BRADLEY - MURPHY FORESTRY NATURAL
RESOURCES EXTENSION TRUST**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	341.38
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.00
3 Add lines 1 and 2		3	341.38
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.00
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	341.38
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.00
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		341.38
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0.00 (2) On foundation managers <input type="checkbox"/> \$ 0.00		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.00		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> AL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X	
14	The books are in care of ► HARRY E. MURPHY Telephone no ► 205-967-3598 Located at ► 3128 WOODHAVEN DRIVE, , BIRMINGHAM, AL ZIP+4 ► 35243			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► , , ,		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► , , ,		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.00	0.00	0.00

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

C

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

<p>Second: the three largest program-related investments made by the foundation during the last year of fiscal year 2012</p>	
1	N/A
2	
3	
All other program-related investments See instructions	
4	

Total. Add lines 1 through 3

0.00

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	233,781.52
b	Average of monthly cash balances	1b	7,235.65
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	241,017.17
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.00
2	Acquisition indebtedness applicable to line 1 assets	2	0.00
3	Subtract line 2 from line 1d	3	241,017.17
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,615.26
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	237,401.91
6	Minimum investment return. Enter 5% of line 5	6	11,870.10

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	11,870.10
2a	Tax on investment income for 2009 from Part VI, line 5	2a	341.38
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	341.38
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,528.72
4	Recoveries of amounts treated as qualifying distributions	4	0.00
5	Add lines 3 and 4	5	11,528.72
6	Deduction from distributable amount (see instructions)	6	0.00
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,528.72

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,790.00
b	Program-related investments - total from Part IX-B	1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	13,790.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.00
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,790.00

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				11,528.72
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.00	
b Total for prior years		0.00		
3 Excess distributions carryover, if any, to 2009				
a From 2004	5,278.21			
b From 2005	86.23			
c From 2006				
d From 2007	5,186.74			
e From 2008				
f Total of lines 3a through e	10,551.18			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 13,790.00				
a Applied to 2008, but not more than line 2a			0.00	
b Applied to undistributed income of prior years (Election required - see instructions)		0.00		
c Treated as distributions out of corpus (Election required - see instructions)	0.00			
d Applied to 2009 distributable amount				11,528.72
e Remaining amount distributed out of corpus	2,261.28			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.00			0.00
6 Enter the net total of each column as indicated below:	12,812.46			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.00		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.00		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.00	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.00			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	5,278.21			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	7,534.25			
10 Analysis of line 9				
a Excess from 2005	86.23			
b Excess from 2006				
c Excess from 2007	5,186.74			
d Excess from 2008				
e Excess from 2009	2,261.28			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

HARRY E. MURPHY, 205-980-7306

3128 WOODHAVEN DRIVE, BIRMINGHAM, AL 35243

b. The form in which applications should be submitted and information and materials they should include

SEE ATTACHED FORMS

c Any submission deadlines

MARCH 15, 2011

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED FORMS

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					10,566.67
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					6,502.43
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.00		0.00	17,069.10
13 Total. Add line 12, columns (b), (d), and (e)				13	17,069.10

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	ARROW ELEC INC	P	02/18/10	06/17/10
b	GNR 2005-53 LG	P	01/26/10	06/17/10
c	FORD MTR CO	P	06/14/10	07/13/10
d	MORGAN STANLEY	P	09/26/08	07/08/10
e	HSBC HOLDINGS PLC	P	06/17/10	08/04/10
f	VARIOUS FHLMC	P	VARIOUS	VARIOUS
g	VARIOUS FHR	P	VARIOUS	VARIOUS
h	VARIOUS FNR	P	VARIOUS	VARIOUS
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 18,537.30		18,609.59	<72.29>
b 25,656.25		25,562.50	93.75
c 51,493.75		51,425.00	68.75
d 12,420.00		9,360.00	3,060.00
e 52,019.11		50,000.00	2,019.11
f 65,388.76		64,983.43	405.33
g 22,972.30		23,060.98	<88.68>
h 64,182.30		63,165.84	1,016.46
i			
j			
k			
l			
m			
n			
o			

i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			<72.29>
b			93.75
c			68.75
d			3,060.00
e			2,019.11
f			405.33
g			<88.68>
h			1,016.46
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	6,502.43
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT		
MORGAN STANLEY	10,566.67	0.00	10,566.67		
TOTAL TO FM 990-PF, PART I, LN 4	10,566.67	0.00	10,566.67		

FORM 990-PF		ACCOUNTING FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
RONALD C. DENSON	1,875.00	0.00		0.00	
TO FORM 990-PF, PG 1, LN 16B	1,875.00	0.00		0.00	

FORM 990-PF		TAXES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL INCOME	114.72	0.00		0.00	
TO FORM 990-PF, PG 1, LN 18	114.72	0.00		0.00	

FORM 990-PF		OTHER EXPENSES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATATION	25.00	0.00		0.00	
INSURANCE - BOND	259.00	0.00		0.00	
TO FORM 990-PF, PG 1, LN 23	284.00	0.00		0.00	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	5
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST	X		1,545.07	1,545.07
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,545.07	1,545.07
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,545.07	1,545.07

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ING GROEP NV 7.375%	30,000.00	29,136.00
TOTAL TO FORM 990-PF, PART II, LINE 10B	30,000.00	29,136.00

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
U.S. STEEL CORP	25,738.91	26,062.50
TOTAL TO FORM 990-PF, PART II, LINE 10C	25,738.91	26,062.50

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FREDDIE MAC 2663 JA	COST	36,943.73	37,077.51
FNR - 2005-34 CD	COST	0.00	0.00
FHLMC - 2632 CD	COST	0.00	0.00
FNR - 2005-5-CK	COST	6,166.08	7,500.36
FNR - 2004-36 LC	COST	5,571.85	6,056.53
FHR-3048 CE	COST	2,370.28	2,451.11
FHR-2920 WG	COST	0.00	0.00

FHR 3025 LB	COST	3,072.92	3,259.91
FHLMC 2899 CA	COST	242.19	244.24
FANNIE MAE 2005 78 WD	COST	4,080.65	4,187.48
FHLMC 3466 CB	COST	0.00	0.00
FNR 2008 38 BC	COST	0.00	0.00
MORGAN STANLEY DW UNSUBORDINATED	COST	0.00	0.00
FHR 3477 EB	COST	19,665.00	20,463.57
GNMA 08-40 JB	COST	76,011.25	79,690.45
TOTAL TO FORM 990-PF, PART II, LINE 13		154,123.95	160,931.16

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LARKIN H. WADE, RF 5525 AUBURN DRIVE AUBURN, AL 36830	CHAIRMAN 0.00	0.00	0.00	0.00
R. LEE LEACHELT, RF P O BOX 104 HELENA, AL 35080	VICE/CHAIRMAN 0.00	0.00	0.00	0.00
HARRY E. MURPHY, RF/ACF 3128 WOODHAVEN DRIVE BIRMINGHAM, AL 35243	SEC/TRES 0.00	0.00	0.00	0.00
MELISA V. LOVE, RF/ACF P O BOX 684 OPELIKA, AL 36801	TRUSTEE/FORESTRY CONSULTANT 0.00	0.00	0.00	0.00
W. WAYNE FORD, RF/COUNTY EXTENSION 2513 - 7TH STREET TUSCALOOSA, AL 35401	COUNTY EXTENSION FORESTER 0.00	0.00	0.00	0.00
TIMOTHY ALBRITTON, RF, ADVISER 3381 SKYWAY DRIVE AUBURN, AL 36830	RF ADVISOR 0.00	0.00	0.00	0.00
DR. MARK D. SMITH 3301 FORESTRY & WILDLIFE SCIENCE BLDG AUBURN, AL 36849	ASSOC. PROF./EXTENSION SPEC. 0.00	0.00	0.00	0.00

BILLIE BOWING	RECORDING SECRETARY			
4068 BOWLING DRIVE	0.00	0.00	0.00	0.00
BIRMINGHAM, AL 35242				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII	0.00	0.00	0.00
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FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT 10
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
FOREST LANDOWNER TAX COUNCIL	NONE SEMINAR ON FEDERAL TAX IMPACT	PUBLIC	500.00
SOUTHEASTERN SAF	NONE HOW FORESTRY CAME TO SE	PUBLIC	500.00
AU SCHOOL OF FOREST & WLS	NONE ROLE OF ASS'T FORESTERS IN PRIVATE	PUBLIC	4,952.00
NC CHAPTER WISE WOODLAND OWNERS	NONE POSTAGE	PUBLIC	240.00
PRIRUTA RC&D COUNCIL, INC.	NONE POSTAGE	PUBLIC	235.00
VA COOP ETENSION	NONE POSTAGE	PUBLIC	240.00
AL FORESTRY COMMISSION	NONE POSTAGE	PUBLIC	240.00

BRADLEY - MURPHY FORESTRY NATURAL RESOUR			58-1976609
AL COOP EXTENSION	NONE POSTAGE	PUBLIC	117.00
AL FORESTRY FOUNDATION	NONE 41ST TEACHERS' CONFERENCE TUSCALOOSA	PUBLIC	1,000.00
COFFEE CT. FORESTRY ADVISORY COMMISSION	NONE FORESTRY & WILDLIFE FIELD DAY	PUBLIC	500.00
AL FORESTRY COMMISSION	NONE AL CERT. PRESCRIBED BURN COURSE	PUBLIC	540.00
AL FORESTRY COMMISSION	NONE AL CERT. BURN MANAGEMENT COUSE	PUBLIC	810.00
AL FORESTRY COMMISSION	NONE SELLING YOUR TIMBER CHECK COST	PUBLIC	900.00
AUTAUGA AREA COMMISSION FOUNDATION	NONE LADY BIRD JOHNSON GARDERN	PUBLIC	500.00
KENT HANBY, RF, CF, CPBM	NONE AL CERT. PRESCRKBED BURN COURSE	PUBLIC	1,380.00
VA COOPERATIVE EXTENSION	NONE POSTAGE	PUBLIC	480.00
COOSA CT. FOR PLANNING COMMITTEE	NONE POSTAGE	PUBLIC	176.00

BRADLEY - MURPHY FORESTRY NATURAL RESOUR

58-1976609

COVINGTON CT. FORESTRY COMMITTEE

NONE
POSTAGE

PUBLIC

240.00

VA COOPERATIVE EXTENSION

NONE
POSTAGE

PUBLIC

240.00

TOTAL TO FORM 990-PF, PART XV, LINE 3A

13,790.00

AFFIDAVIT OF PUBLICATION**STATE OF ALABAMA
JEFFERSON COUNTY**

Before me, the undersigned authority in and for said County, in said State, personally appeared KAREN W. ABERCROMBIE, who, by me duly sworn, deposes and says that she is the PUBLISHER OF ALABAMA MESSENGER, a semi-weekly newspaper of GENERAL CIRCULATION, PUBLISHED and PRINTED in Jefferson County, Alabama, and which has been in CONTINUOUS WEEKLY PUBLICATION SINCE 1918, and that there was published in said newspaper in the issues of

February 2, 2011

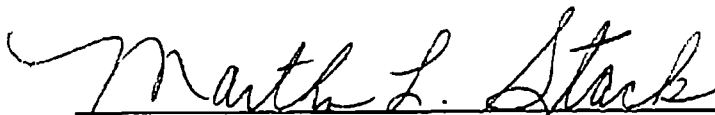
LEGAL NOTICE

The annual information return (Form 990-PF for the Bradley/Murphy Forestry Natural Resource Extension Trust for the tax year ending September 30, 2010 is available for inspection at 3128 Woodhaven Drive Birmingham, AL 35243 during regular business hours by any citizens who requests inspection within 180 days after the date this notice is published. The principal office is located at 3128 Woodhaven Drive, Birmingham, AL 35243. The telephone number at such principal officer is (205) 967-3598. The principal manager is: Harry Murphy.
Ala Ms, Feb 2, 2011

a legal notice, a copy of which is hereto attached.


Publisher

Sworn and subscribed to on this the 2nd day of
February, 2011


Notary Public

Amount \$25.00

**BRADLEY-MURPHY FORESTRY &
NATURAL RESOURCES EXTENSION TRUST**

**STATEMENT OF TRUST ASSETS
FISCAL YEAR ENDED
09/30/10**

RONALD C DENSON
4 OFFICE PARK CIRCLE
SUITE 306
BIRMINGHAM, AL 35223
(205)871-5560

**BRADLEY-MURPHY FORESTRY &
NATURAL RESOURCES EXTENSION TRUST**

**STATEMENT OF TRUST ASSETS
FISCAL YEAR ENDED
09/30/10**

RONALD C. DENSON
4 OFFICE PARK CIRCLE
SUITE 306
BIRMINGHAM, AL 35223
(205)871-5560

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RONALD C. DENSON
Employee Plans and Tax Consultant
Enrolled to Practice Before Internal Revenue Service

(205)871-5560
FAX (205)871-5576

4 Office Park Circle #306
Birmingham, AL 35223

Trustee of
Bradley Murphy Forestry &
Natural Resources Extension Trust
3125 Woodhaven Drive
Birmingham, AL 35243

The accompanying Statement of Trust Assets for Fiscal Year Ended September 30, 2010
have been complied by me.

These compilations have been made on the basis of trust financial data furnished by the
Trustee. I have not audited or reviewed the accompanying financial statements and,
accordingly, do not express an opinion or any other form of assurance on them.

January, 2011



BRADLEY-MURPHY FORESTRY
NATURAL RESOURCES EXTENSION TRUST

BALANCE SHEET
Fiscal Year Ended September 30, 2010

	<u>9/30/2009</u>	<u>9/30/2010</u>
<u>ASSETS</u>		
Cash		
Regions Bank	\$2,733 64	\$4,749 47
Morgan Stanley	\$18,695 08	\$31,557 77
Total Cash	<u>\$21,428 72</u>	<u>\$36,307 24</u>
Investments		
MS Unsubordinated	\$12,765 24	\$0 00
FHLMC 2632 CD	\$7,130 47	\$0 00
FNR 2005-5 CK	\$8,037 94	\$7,500 36
FNR 2920 WG	\$2,318 08	\$0 00
FHLMC 2899 CA	\$40,201 82	\$244 24
FNR 2004-36 LC	\$7,455 67	\$6,056 53
FNR 2005-34 CD	\$220 91	\$0 00
FHR 3048 CE	\$7,788 39	\$2,451 11
ING GROUP NV 7 375	\$19,920 00	\$29,136 00
FNR 3025 LB	\$7,103 38	\$3,259 91
FREDDIE MAC 2663 JA	\$49,087 57	\$37,077 51
FANNIE MAE 2005 78 WD	\$8,304 72	\$4,187 48
FHLMC 3466 CB	\$19,885 15	\$0 00
FNR 2008 38 BC	\$22,788 02	\$0 00
FHR 3477 EB	\$0 00	\$20,463 57
GNMA 08-40 JB	\$0 00	\$79,690 45
U S Steel Corp	\$0 00	\$26,062 50
Accrued Interest	\$0 00	\$1,545 07
Total Investments	<u>\$213,007 36</u>	<u>\$217,674 73</u>
TOTAL ASSETS	<u>\$234,736 08</u>	<u>\$253,981 97</u>
<u>LIABILITIES & EQUITY</u>		
Liabilities	\$0 00	\$0 00
Equity	<u>\$234,736 08</u>	<u>\$253,981 97</u>
TOTAL LIABILITIES & EQUITY	<u>\$234,736 08</u>	<u>\$253,981 97</u>

BRADLEY-MURPHY FORFSTRY
NATURAL RESOURCES EXTENSION TRUST

NET CHANGES IN ASSETS
Fiscal Year Ended September 30, 2010

ADDITIONS

Gain on Sales of Assets	\$6,502.43
Contributions Received	\$5,000.00
Net Changes in Asset Values	\$13,240.51
Dividends & Interest	<u>\$10,566.67</u>
<u>TOTAL ADDITIONS</u>	<u>\$35,309.61</u>

DEDUCTIONS

Grants	\$13,790.00
Professional Fees	\$1,875.00
Taxes	\$114.72
Insurance	\$259.00
Administratation Fee	<u>\$25.00</u>
<u>TOTAL DEDUCTIONS</u>	<u>\$16,063.72</u>
Net Decrease	<u>\$19,245.89</u>
Net Assets Fiscal Year Ended 9/30/08	<u>\$234,736.08</u>
Net Assets Fiscal Year Ended 9/30/09	<u><u>\$253,981.97</u></u>

BRADLEY-MURPHY FORESTRY
NATURAL RESOURCES EXTENSION TRUST

Gains/Losses of Sale of Assets
Fiscal Year Ended September 30, 2010

Investment	Cost Basis	Sales Proceeds	Realized Gain/Loss
Various FHLMC	\$64,983 43	65,388 76	\$405 33
Various FHR	\$23,060 98	22,972 30	(\$88 68)
Various FNR	\$63,165 84	64,182 30	\$1,016 46
Arrow Electric	\$18,609 59	18,537 30	(\$72 29)
GNR	\$25,562 50	25,656 25	\$93 75
Ford Mtr Co	\$51,425 00	\$51,493 75	\$68 75
Morgan Stanley	\$9,360 00	12,420 00	\$3,060 00
HSBC Holding	\$50,000 00	52,019 11	\$2,019 11
Total	\$306,167 34	312,669 77	(\$6,502 43)