Form **990-PF**

Department of the Treasury
Internal Revenue Service (77)

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 10/1/2009 , and ending 9/30/2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: LONGVIEW FOUNDATION FOR EDUCATION IN WORLD AFFAIRS

Number and street (or P O box number if mail is not delivered to street address): 1069 WEST BROAD STREET — Room/suite: 801

City or town, state, and ZIP code: FALLS CHURCH VA 22046

A Employer identification number: 52-6070327

B Telephone number (see page 10 of the instructions): (703) 862-0023

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 6,090,427

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	0	0		
	4 Dividends and interest from securities	141,429	141,429		
	5 a Gross rents		0		
	b Net rental income or (loss) 0				
	6 a Net gain or (loss) from sale of assets not on line 10	-136,882			
	b Gross sales price for all assets on line 6a 3,648,793				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances 0				
	b Less Cost of goods sold 0				
	c Gross profit or (loss) (attach schedule)	0			
	11 Other income (attach schedule)	1,368	1,368	0	
	12 **Total.** Add lines 1 through 11	5,915	142,797	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages	59,167			59,167
	15 Pension plans, employee benefits	3,208			3,208
	16 a Legal fees (attach schedule)	4,000	0	0	4,000
	b Accounting fees (attach schedule)	14,250	3,400	0	10,850
	c Other professional fees (attach schedule)	42,910	42,910	0	0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	4,952	0	0	4,952
	19 Depreciation (attach schedule) and depletion	25	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings	32,618			32,618
	22 Printing and publications				
	23 Other expenses (attach schedule)	14,070	0	0	14,070
	24 **Total operating and administrative expenses.** Add lines 13 through 23	175,200	46,310	0	128,865
	25 Contributions, gifts, grants paid	99,496			99,496
	26 **Total expenses and disbursements.** Add lines 24 and 25	274,696	46,310	0	228,361
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-268,781			
	b **Net investment income** (if negative, enter -0-)		96,487		
	c **Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	31,735	21,924	21,924
	2	Savings and temporary cash investments	709,231	139,315	139,315
	3	Accounts receivable ▶ 0			
		Less· allowance for doubtful accounts ▶ 0	0	0	0
	4	Pledges receivable ▶ 0			
		Less. allowance for doubtful accounts ▶ 0	0	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶ 0			
		Less allowance for doubtful accounts ▶ 0	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	1,861,013	1,815,163	2,146,586
	c	Investments—corporate bonds (attach schedule)	0	0	0
	11	Investments—land, buildings, and equipment basis ▶ 0			
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	3,296,627	3,651,949	3,781,128
	14	Land, buildings, and equipment basis ▶ 1,499			
		Less accumulated depreciation (attach schedule) ▶ 25	0	1,474	1,474
	15	Other assets (describe ▶)	0	0	0
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	5,898,606	5,629,825	6,090,427
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	5,898,606	5,629,825	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	5,898,606	5,629,825	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	5,898,606	5,629,825	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,898,606
2	Enter amount from Part I, line 27a	2	-268,781
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	5,629,825
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,629,825

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	0	0	0	0
b	0	0	0	0
c	0	0	0	0
d	0	0	0	0
e	0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-136,882
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	389,542	5,189,780	0.075059
2007	620,394	7,898,638	0.078544
2006	480,936	8,674,057	0.055445
2005	502,198	8,073,881	0.062200
2004	324,547	7,616,478	0.042611

2 **Total** of line 1, column (d)	2	0 313859
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.062772
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	5,799,964
5 Multiply line 4 by line 3	5	364,075
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	965
7 Add lines 5 and 6	7	365,040
8 Enter qualifying distributions from Part XII, line 4	8	228,361

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,930
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,930
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,930
6	Credits/Payments.		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 3,581		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	3,581
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,651
11	Enter the amount of line 10 to be. **Credited to 2010 estimated tax** ▶ 1,651 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file Form **1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ VA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ CLIFTON MASSEY Telephone no ▶ (202) 783-7000
Located at ▶ 1616 H STREET NW STE 400 WASHINGTON DC ZIP+4 ▶ 20006

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20_____ , 20_____ , 20_____ , 20_____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20_____ , 20_____ , 20_____ , 20_____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	0
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	5,828,129
b	Average of monthly cash balances	1b	60,159
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	5,888,288
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,888,288
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	88,324
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,799,964
6	**Minimum investment return.** Enter 5% of line 5	6	289,998

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	289,998
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,930		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,930
3	Distributable amount before adjustments Subtract line 2c from line 1			3	288,068
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	288,068
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	288,068

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	228,361
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	228,361
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	228,361

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				288,068
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only			0	
b	Total for prior years 20___, 20___, 20___		0		
3	Excess distributions carryover, if any, to 2009				
a	From 2004 — 0				
b	From 2005 — 0				
c	From 2006 — 42,534				
d	From 2007 — 235,026				
e	From 2008 — 132,527				
f	**Total** of lines 3a through e	410,087			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 228,361				
a	Applied to 2008, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d	Applied to 2009 distributable amount				228,361
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	59,707			59,707
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	350,380			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e	Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	350,380			
10	Analysis of line 9				
a	Excess from 2005 — 0				
b	Excess from 2006 — 0				
c	Excess from 2007 — 217,853				
d	Excess from 2008 — 132,527				
e	Excess from 2009 — 0				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0				0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0				0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0				0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

DAVID BILTCHIK 1616 H ST NW STE 400 WASHINGTON DC 20006 (202) 783-7000

b The form in which applications should be submitted and information and materials they should include.

GUILDLINES FOR APPEALS ATTACHED. APPEALS MUST BE SUBMITTED IN TRIPLICATE

c Any submission deadlines.

FEBRUARY 15 AND SEPTEMBER 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED SUPPLEMENTARY INFORMATION

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE ATTACHED				159,513
GRANTS RETURNED				-60,017
Total . . . . ▶ 3a				99,496
b *Approved for future payment*				
Total . . . . ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a		0		0	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
f		0		0	0
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	141,429	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-136,882	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a Enron settlement proceeds		0	01	1,368	0
b		0		0	0
c		0		0	0
d		0		0	0
e		0		0	0
12 Subtotal Add columns (b), (d), and (e)		0		5,915	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 5,915

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		
	0		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 12/8/10 | Title Treasurer

Paid Preparer's Use Only

Preparer's signature	Date 11/23/2010	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions) P00943315
Firm's name (or yours if self-employed), address, and ZIP code	ORLEANS-SINGER CHARTERED 7200 WISCONSIN AVENUE #310 BETHESDA, MD 20814		EIN ▶ 52-1482520 Phone no. (301) 654-6753

Line 16a (990-PF) - Legal Fees

		4,000	0	0	4,000
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	JOHN LAHOUD	2,000			2,000
2	ROBERT TOLLES	2,000			2,000
3					
4					
5					
6					
7					
8					
9					
10					

Line 16b (990-PF) - Accounting Fees

		14,250	3,400	0	10,850
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	CLIFTON MASSEY-BOOKKEEPER	10,400	3,400		7,000
2	ORLEANS-SINGER CHARTERED	3,850			3,850
3					
4					
5					
6					
7					
8					
9					
10					

Line 16c (990-PF) - Other Fees

	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		42,910	42,910	0	0
1	INVESTMENT ADVISORY FEES	42,910	42,910		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		4,952	0	0	4,952
1					
2	PAYROLL TAXES	4,952			4,952
3					
4					
5					
6					
7					
8					
9					
10					

Amount of depreciation included in cost of goods sold . . ______

Line 19 (990-PF) - Depreciation and Depletion

	Description	Date Acquired	Method of Computation	Asset Life	Cost or Other Basis	Beginning Accumulated Depreciation	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
							25	0	
1	COMPUTER	9/1/2010	SL	5	1,499	0	25		
2						0			
3						0			
4						0			
5						0			
6						0			
7						0			
8						0			
9						0			
10						0			

Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		14,070	0	0	14,070
1	Amortization See attached statement	0	0	0	0
2	ADMINISTRATIVE	1,741			1,741
3	BANK CHARGES	96			96
4	DUES, SUBSCRIPTIONS AND MEMBERSHIPS	1,891			1,891
5	INSURANCE	3,905			3,905
6	GIFTS	237			237
7	OFFICE EXPENSE	1,512			1,512
8	PAYROLL PROCESSING FEES	1,090			1,090
9	POSTAGE AND DELIVERY	1,025			1,025
10	WEBSITE	489			489
11	STORAGE	1,134			1,134
12	TELEPHONE	950			950
13					

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
			1,861,013	1,815,163	1,964,764	2,146,586
1	NUCOR CORP	1,000	60,323		47,010	
2	COACH INC	1,870	84,735		61,560	
3	BUNGE LIMITED	1000/800	28,137	22,510	62,610	47,328
4	INBEV NV	1700/1100	57,880	37,451	77,541	64,799
5	NESTLE SA	3000/1600	64,302	34,294	127,673	85,736
6	PROCTOR & GAMBLE	1600/1000	56,847	35,530	92,672	59,970
7	CELGENE CORPORATION	780	43,964	43,964	43,602	44,936
8	ROCHE HOLDING AG-BEARER	500/300	62,183	37,310	83,506	43,175
9	TEVA PHAREAUTICAL IND LTD	695	27,494	27,494	35,139	36,661
10	CONOCOPHILIPS	1300/800	88,668	54,565	58,708	45,944
11	DEVEON ENERGY CORPORATION	900/700	69,605	54,137	60,597	45,318
12	EXXON MOBIL CORP	1200/850	50,271	35,609	82,332	52,522
13	ROYAL DUTCH	1,000	55,700		57,190	
14	SCHLUMBERGER LTD	700	65,893	65,893	41,720	43,127
15	UNITED TECHNOLOGIES CORP	2000/1000	67,175	33,588	121,860	71,230
16	VESTAS WIND SYSTEM	300	36,599		21,661	
17	AMERICAN TOWER CORP -CL A	1500/900	64,515	38,709	54,600	46,134
18	APPLE INC	600/500	72,030	60,025	111,210	141,875
19	CISCO SYSTEMS INC	2500/2150	66,925	57,556	58,850	47,085
20	CORNING INC	3700/3150	37,191	31,662	56,647	57,582
21	GOOGLE INC	130/110	65,104	55,088	64,461	57,837
22	INTEL CORP	4500/2550	116,825	66,201	88,065	48,960
23	SAP AG	2000/1000	55,103	27,551	97,291	49,536
24	TRINBLE NAV LTD	2000/1700	60,932	51,791	47,820	59,568
25	DEUTSCHE TELEKOM NPV REDG	2,700	59,854		36,822	
26	TELENOR ASA SPONSORED	1,100	64,442		38,049	
27	VODAFONE GROUP	2000/1800	62,920	56,628	45,000	44,658
28	ALLIANCE BERNSTEIN HOLDING LP	1,400	97,340		38,192	
29	KINDER MORGAN ENERGY PARTNERS LP	1700/800	56,784	26,722	91,834	54,800
30	MONSANTO	400	33,200	33,200	30,860	19,172
31	ABBOTT LABS	600/800	28,072	38,533	29,682	41,792
32	PETROLEO BRASILEIRO SA PETROBRAS	800		35,240		29,016
33	ACE LIMITED	900		46,411		52,425
34	HSBC HOLDINGS PLC	850		44,216		43,002
35	JP MORGAN CHASE	1,200		51,718		45,672
36	ABB LTD SPONSORED	1,500		32,655		31,680
37	CUMMINS INC	600		38,017		54,348
38	EMERSON ELECTRIC	900		45,587		47,394
39	GENERAL ELECTRIC CO	1,500		27,612		24,375
40	JOY GLOBAL	600		34,925		42,192
41	PRECISION CASTPARTS CORP	300		34,953		38,205
42	PRAXAIR	400		34,690		40,617
43	CREE INC	500		30,021		27,145
44	AMAZON.COM	300		38,730		47,118
45	HYUNDAI MOTOR CO	2,150		39,193		50,439

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
			1,861,013	1,815,163	1,964,764	2,146,586
46	NIKE INC	500		33,888		40,070
47	POLO RALPH LAUREN	450		36,424		40,437
48	DIAGEO PLC	650		43,234		44,856
49	MERCK & CO INC	1,250		45,743		46,013
50	LI & FUNG LTD	10,000		50,643		56,227
51	GILEAD SCIENCES INC	1,000		45,252		35,610
52						
53						

Part II, Line 13 (990-PF) - Investments - Other

	Item or Category	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
			3,296,627	3,651,949	3,781,128
1	TIAA-CREF INST INTL EQUITY FD #1830		1,258,130	109,508	94,107
2	TIAA-CREF INST LG CAP VAL FD #1601		456,529		
3	TIAA-CREF INST H/YIELD II-IN #2222		528,029	351,119	350,087
4	TIAA-CREF INFL LINKED BD FD INST		549,340	344,096	414,040
5	PIMCO TOTAL RETURN FUND INST		504,599	222,738	254,074
6	CGM REALTY FUND			351,603	370,578
7	DFA EMERGING MARKETS PORTFOLIO			299,593	315,604
8	DFA INTERNATIONAL SMALL CO			305,239	311,310
9	DFA US SMALL CAP CALUE PORTFOLIO			418,939	399,198
10	DFA US MICRO CAP PORTFOLIO			395,007	386,547
11	ING GLOBAL REAL ESTATE FUND			354,107	374,383
12	GREENLIGHT MASTERS OFFSHORE I LTD			500,000	511,200
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25					
26					
27					
28					
29					
30					

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	5,601
Short Term CG Distributions	0

	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
					Totals	3,648,793	0	3,791,276	-142,483	0	0	0	-142,483
1	3442 999 shrs DFA Emerging Mkts Port	233203785	P		5/19/2010	88,554	0	98,435	-9,881			0	-9,881
2	65 147 shrs DFA International Small Co	233203629	P		4/20/2010	1,007	0	1,005	2			0	2
3	6554 989 shrs DFA International Small Co	233203629	P		5/19/2010	89,476	0	101,144	-11,668			0	-11,668
4	81 833 shrs DFA Us Micro Cap Port	233203504	P		4/20/2010	1,015	0	1,004	11			0	11
5	63 939 shrs DFA US S/C Value Port	233203819	P		4/20/2010	1,524	0	1,505	19			0	19
6	80590 238 shrs TIAA-CREF Intl Equity Inst	87244W102	P		4/16/2010	697,911	0	839,321	-141,410			0	-141,410
7	31055 901 shrs TIAA-CREF Intl Equity Inst	87244W102	P		4/16/2010	240,994	0	323,437	-82,443			0	-82,443
8	41516 727 shrs TIAA-CREF LargeCap Value Inst	87244W730	P		4/16/2010	516,468	0	462,491	53,977			0	53,977
9	564 972 shrs Goldman Sachs Ult-Sh Du	38141W208	P		5/11/2010	5,000	0	5,000	0			0	0
10	1131 222 shrs Goldman Sachs Ult-Sh Du	38141W208	P		5/17/2010	10,000	0	10,011	-11			0	-11
11	26609 133 shrs Goldman Sachs Ult-Sh Du	38141W208	P		8/6/2010	234,693	0	235,490	-797			0	-797
12	8083 56 shrs Pimco Total Return Fd- Inst	693390700	P		3/12/2010	89,000	0	82,070	6,930			0	6,930
13	270 514 shrs Pimco Total, Return Fd- Inst	693390700	P		4/20/2010	3,000	0	2,747	253			0	253
14	21758 05 shrs Pimco Total Return Fd- Inst	693390700	P		9/3/2010	249,565	0	221,264	28,301			0	28,301
15	21390 374 shrs TIAA-CREF High Yield Fd Inst	886315795	P		3/12/2010	200,000	0	209,294	-9,294			0	-9,294
16	105 485 shrs TIAA-CREF High Yield Fd Inst	886315795	P		4/10/2010	1,001	0	1,032	-31			0	-31
17	15060 804 shrs TIAA-CREF Intl Linked Bd Fd Inst	87244W482	P		3/12/2010	161,452	0	139,909	21,543			0	21,543
18	232 992 shrs TIAA-CREF Intl Linked Bd Fd Inst	87244W482	P		4/20/2010	2,505	0	2,166	339			0	339
19	8155 419 shrs TIAA-CREF Intl Lionked Bd Fd Inst	87244W482	P		9/3/2010	89,919	0	75,559	14,360			0	14,360
20	100 Ace Limited	H0023R105	P		8/18/2010	5,423	0	5,157	266			0	266
21	1400 Alliance Bernstein	01881G106	P		8/18/2010	35,905	0	97,340	-61,435			0	-61,435
22	600 American Tower Corp	029912201	P		8/18/2010	28,437	0	25,806	2,631			0	2,631
23	100 Apple Inc	037833100	P		8/18/2010	25,381	0	12,005	13,376			0	13,376
24	200 Bunge Ltd	GG1696105	P		8/18/2010	10,915	0	5,627	5,288			0	5,288
25	350 Cisco Sys Inc	17275R102	P		8/18/2010	7,827	0	9,370	-1,543			0	-1,543
26	1870 Coach Inc	189754104	P		2/8/2010	64,493	0	84,735	-20,242			0	-20,242
27	300 Conoco Phillips	20825C104	P		4/26/2010	17,425	0	20,462	-3,037			0	-3,037
28	100 Conoco Philips	20825C104	P		8/18/2010	5,519	0	6,821	-1,302			0	-1,302
29	100 Conoco Philips	208225C1104	P		8/25/2010	5,347	0	6,821	-1,474			0	-1,474
30	550 Corning Inc	219350105	P		8/18/2010	9,157	0	5,528	3,629			0	3,629
31	2700 Deutsche Telekom NPV	5842359	P		3/5/2010	35,464	0	59,854	-24,390			0	-24,390
32	50 Devon Energy	25179M103	P		8/18/2010	3,152	0	3,867	-715			0	-715
33	150 Devon Energy	25179M103	P		8/25/2010	9,012	0	11,601	-2,589			0	-2,589
34	100 Diageo PLC ADR	25243Q25	P		8/18/2010	6,838	0	6,651	187			0	187
35	200 Exxon Mobil Corp	30231G102	P		4/6/2010	13,584	0	8,379	5,205			0	5,205
36	150 Exxon Mobil Corp	30231G102	P		8/18/2010	8,963	0	6,284	2,679			0	2,679
37	300 Goldman Sachs	38141G104	P		4/30/2010	43,850	0	49,867	-6,017			0	-6,017
38	20 Google Inc	38259P508	P		8/18/2010	9,730	0	10,016	-286			0	-286
39	150 HSBC Holdings	404280406	P		8/18/2010	7,648	0	7,803	-155			0	-155
40	350 Hyundai Motor Co	4443021	P		8/19/2010	7,192	0	6,380	812			0	812
41	500 Inbev NV	4755317	P		8/18/2010	26,681		17,023	9,658			0	9,658
42	100 Inbev NV	4755317	P		8/19/2010	5,330	0	3,405	1,925			0	1,925
43	1500 Intel Corp	458140100	P		3/23/2010	34,020	0	38,942	-4,922			0	-4,922
44	450 Intel Corp	458140100	P		8/18/2010	8,804	0	11,683	-2,879			0	-2,879
45	100 JP Morgan Chase	46625H100	P		8/18/2010	3,812	0	4,310	-498			0	-498
46	700 Kinder Morgan Energy Partners	494550106	P		4/8/2010	46,836	0	23,382	23,454			0	23,454
47	200 Kinder Morgan Energy Partners	494550106	P		8/18/2010	13,615	0	6,680	6,935			0	6,935
48	250 Merck & Co	58933Y105	P		8/18/2010	8,832	0	9,149	-317			0	-317
49	1000 Nestle SA	7123870	P		3/5/2010	50,396	0	21,434	28,962			0	28,962
50	300 Nestle SA	7123870	P		8/18/2010	15,424	0	6,430	8,994			0	8,994
51	100 Nestle SA	7123870	P		8/26/2010	5,099	0	2,144	2,955			0	2,955
52	1000 Nucor Corp	670346105	P		8/18/2010	39,195	0	60,323	-21,128			0	-21,128
53	300 Proctor & Gamble Co	742718109	P		8/23/2010	18,168	0	10,659	7,509			0	7,509
54	100 Proctor & Gamble Co	742718109	P		8/19/2010	6,003	0	3,553	2,450			0	2,450
55	200 Proctor & Gamble Co	742718109	P		8/25/2010	11,922	0	7,106	4,816			0	4,816
56	200 Roche Holding AG	7108918	P		8/18/2010	28,343	0	24,873	3,470			0	3,470
57	1000 Royal Dutch ADR	780259206	P		4/6/2010	59,335	0	55,700	3,635			0	3,635
58	500 SAP AG	4846288	P		3/5/2010	23,260	0	13,776	9,484			0	9,484
59	200 SAP AG	4846288	P		8/19/2010	9,010	0	5,510	3,500			0	3,500
60	300 SAP AG	4846288	P		8/18/2010	13,577	0	8,265	5,312			0	5,312
61	1100 Telenor ASA Spons ADR	87944W105	P		3/4/2010	43,438	0	64,442	-21,004			0	-21,004
62	500 Transocean Ltd	H8817H100	P		5/28/2010	28,403	0	43,610	-15,207			0	-15,207

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Amount
Long Term CG Distributions	5,601
Short Term CG Distributions	0

	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
					Totals	3,648,793	0	3,791,276	-142,483	0	0	0	-142,483
63	300 Trimble NAV	896239100	P		8/18/2010	8,740	0	9,140	-400			0	-400
64	1000 United Technologies Corp	913017109	P		8/18/2010	69,888	0	33,588	36,300			0	36,300
65	300 Vestas Wind System	5964651	P		11/26/2009	21,490	0	36,599	-15,109			0	-15,109
66	200 Vodafone Group ADR	92857W209	P		8/18/2010	4,826	0	6,292	-1,466			0	-1,466
67						0	0	0	0			0	0
68						0	0	0	0			0	0
69						0	0	0	0			0	0
70						0	0	0	0			0	0
71						0	0	0	0			0	0
72						0	0	0	0			0	0
73						0	0	0	0			0	0
74						0	0	0	0			0	0
75						0	0	0	0			0	0

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours
1	SREVENSON MCILVAINE		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		PRESIDENT	
2	JAYNE WOOD		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		VICE PRESIDENT	
3	DAVID BITLCHIK		1616 H ST NW STE 400	WASHINGTON	DC	20006		TREASURER	
4	VIVIEN STEWART		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		SECRETARY	
5	JAMES BECKER		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		TRUSTEE	
6	BARTLE B. BULL		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		TRUSTEE	
7	GENE CARTER		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		TRUSTEE	
8	ETER BREESE		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		TRUSTEE	
9	DEBRA ANDREWS		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		TRUSTEE	
10	MILLIE RAVENEL		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		TRUSTEE	
11	YVONNE CHAN		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		TRUSTEE	
12	CARYN STEDMAN		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		TRUSTEE	
13	JON W. FRIEDLAND		1069 WEST BROAD ST STE 801	FALLS CHURCH	VA	22046		TRUSTEE	

Part

	Compensation	Benefits	Expense Account	Explanation
	0	0	0	
1	0	0	0	
2	0	0	0	
3	0	0	0	
4	0	0	0	
5	0	0	0	
6	0	0	0	
7	0	0	0	
8	0	0	0	
9	0	0	0	
10	0	0	0	
11	0	0	0	
12	0	0	0	
13	0	0	0	

Explanations II (990-PF)

General Explanation

Part XV- SUPPLEMENTARY INFORMATION- Lines 2(a) and 2(d)

Applications should be for projects in the field of Education in World Affairs and International Understanding in elementary and secondary schools, including teacher education. Applicants should be universities, or national, regional or state education organizations. The foundation does not make grants to individuals, nor for buildings and such, nor for international travel.

LONGVIEW FOUNDATION
for Education in World Affairs and International Understanding, Inc

1069 West Broad Street, Suite 801
Falls Church, VA 22046
www.longviewfdn org

Tel· 703 862 0023 • Fax: 703.852.7405
E-mail globaled@longviewfdn org

Grants Awarded in 2010

1. $3,000 **Foundation Center,** New York, NY
   Discretionary grant for services to grant seekers and foundations. (Discretionary Grant)

2. $13,850 **Maryland State Department of Education**, Baltimore, MD
   For Principal's Academy for Internationalization of Curriculum and Instruction that builds upon the Global Awareness in Teacher Education Program. (Teacher Preparation Grant)

3. $1,500 **National Council for International Visitors**, Washington, DC
   Discretionary grant for reprinting and dissemination of "International Opportunities for U.S. Educators" resource to teachers interested in spending time in an exchange abroad.(Discretionary Grant)

4. $15,000 **Oklahoma State Department of Education**, Oklahoma City, OK
   To support a state summit planned by the Oklahoma State Department of Education and the Oklahoma Board of Regents, to build connections with the Maryland statewide summit, and follow up activities on internationalization specific to Oklahoma. (State Grant)

5. $26,606 **Rutgers University Graduate School of Education**, New Brunswick, NJ
   For internationalization of the Graduate School of Education through the Teaching the World Fellows program. (Teacher Preparation Grant)

6. $30,000 **The Alliance for Education**, Seattle, WA
   For a collaborative state effort between Washington, West Virginia, and New Jersey. Beginning with the International Education Rubric (http://www.longviewfdn.org/357/international-education-planning-rubric.html), the three states identified a specific scope if work to conduct within their state and collaborated together to determine where they could act as a resource to the other states within their targeted scope of work. (State Grant)

7. $29,095 **University of Maryland College of Education**, College Park, MD
   For Principal's Academy for Internationalization of Curriculum and Instruction that builds upon the Global Awareness in Teacher Education Program. (Teacher Preparation Grant)

8. $15,000 to the **Afterschool Alliance,** New York, NY

   For Promotion of Global Literacy and International Education in Afterschool Programs. This project uses the Afterschool Alliance's communications vehicles, advocacy capabilities, and relationships to illustrate the connection between global literacy and afterschool, and its importance for our young people; shares examples of models being used in afterschool programs; educate current afterschool program providers about the need for and value of global literacy; and publicizes accessible global education resources and potential local partners or allies in the international education arena to afterschool programs and afterschool leaders. (Innovations Grant)

9. $25,462 to the **California State University Long Beach Foundation**, Long Beach, CA

   For preparing Globally Competent Educators: Revisioning Teacher Education in a Global Age. This project redesigns required courses for ITEP students that emphasize international understanding and global awareness, provides professional development for faculty teaching the ITEP students regarding learning projects that enhance global understanding, and encourage the use of global resources, such as Ellluminate. (Teacher Preparations Grant)