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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 10/1/2009, and ending 9/30/2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation SIEMENS FOUNDATION		A Employer identification number 52-2136074
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) 732-906-3809
	City or town, state, and ZIP code ISELIN NJ 08830		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			D 1. Foreign organizations, check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 51,677,690			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method. ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

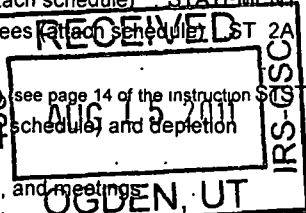
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	4,261,225			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	0	0		
	4 Dividends and interest from securities	895,667	895,667		
	5 a Gross rents		0		
	b Net rental income or (loss)	0			
	6 a Net gain or (loss) from sale of assets not on line 10	-411,241			
	b Gross sales price for all assets on line 6a	6,688,024			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule) STATEMENT B	0	-6,720	0		
12 Total. Add lines 1 through 11	4,745,651	888,947	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc. ST 1	232,014			232,014
	14 Other employee salaries and wages	246,516			246,516
	15 Pension plans, employee benefits	794			794
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule) STATEMENT	33,450	0	0	0
	c Other professional fees (attach schedule) ST 2A	829,811	0	0	829,811
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instruction ST 3)	69,500	0	0	30,500
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings	167,105			167,105
	22 Printing and publications				
	23 Other expenses (attach schedule) STATEMENT 4	4,406,365	0	0	4,406,365
	24 Total operating and administrative expenses. Add lines 13 through 23	5,985,555	0	0	5,913,105
	25 Contributions, gifts, grants paid	1,541,200			1,626,699
26 Total expenses and disbursements. Add lines 24 and 25	7,526,755	0	0	7,539,804	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-2,781,104				
b Net investment income (if negative, enter -0-)		888,947			
c Adjusted net income (if negative, enter -0-)			0		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

(HTA)

SCANNED AUG 17 2009



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		148,537	1,467,393	1,467,393
	2	Savings and temporary cash investments		74,176	81,325	81,325
	3	Accounts receivable	0			
		Less: allowance for doubtful accounts	0	0	0	0
	4	Pledges receivable	0			
		Less: allowance for doubtful accounts	0	0	0	0
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0	
	7	Other notes and loans receivable (attach schedule)	0			
		Less: allowance for doubtful accounts	0	0	0	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	12,612	313,900	313,900	
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0	
	b	Investments—corporate stock (attach schedule) STATEMENT 4A	24,886,854	23,518,928	23,518,928	
	c	Investments—corporate bonds (attach schedule)	0	0	0	
	11	Investments—land, buildings, and equipment basis	0			
	Less: accumulated depreciation (attach schedule)	0	0	0		
12	Investments—mortgage loans					
13	Investments—other (attach schedule) STATEMENT 4B	26,102,879	26,289,198	26,289,198		
14	Land, buildings, and equipment basis	0				
	Less: accumulated depreciation (attach schedule)	0	0	0		
15	Other assets (describe STATEMENT 4C)	86,533	6,946	6,946		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	51,311,591	51,677,690	51,677,690		
Liabilities	17	Accounts payable and accrued expenses	143,643	121,761		
	18	Grants payable	2,813,040	2,727,541		
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0		
	21	Mortgages and other notes payable (attach schedule)	0	0		
	22	Other liabilities (describe)	0	0		
	23	Total liabilities (add lines 17 through 22)	2,956,683	2,849,302		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☒			
	24	Unrestricted	48,354,908	48,828,388		
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☐			
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see page 17 of the instructions)	48,354,908	48,828,388			
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	51,311,591	51,677,690			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	48,354,908
2	Enter amount from Part I, line 27a	2	-2,781,104
3	Other increases not included in line 2 (itemize) UNREALIZED INCREASE IN INVESTMENTS	3	3,254,584
4	Add lines 1, 2, and 3	4	48,828,388
5	Decreases not included in line 2 (itemize)	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	48,828,388

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	0	0	0
b	0	0	0
c	0	0	0
d	0	0	0
e	0	0	0

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a	0	0	0
b	0	0	0
c	0	0	0
d	0	0	0
e	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-411,241
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	7,301,437	47,204,298	0.154677
2007	5,350,086	33,680,466	0.158848
2006	5,068,492	7,205,227	0.703447
2005	4,368,834	6,270,430	0.696736
2004	3,663,385	6,568,961	0.557681

2 Total of line 1, column (d)	2	2.271389
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.454278
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	51,009,400
5 Multiply line 4 by line 3	5	23,172,448
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,889
7 Add lines 5 and 6	7	23,181,337
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	7,539,804

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	17,779
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	17,779
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	17,779
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	28,526	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	28,526	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,747	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0	
		10,747	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ NJ		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **WWW.SIEMENS-FOUNDATION.ORG**

The books are in care of **FRANK MOLINARO** Telephone no **732-906-3809**

Located at **170 WOOD AVENUE SOUTH ISELIN NJ** ZIP+4 **08830**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year **15**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b**

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STATEMENT 1				
	00	0	0	0
	.00	0	0	0
	00	0	0	0
	.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
VALERIE FRANCOIS	PROG. MGR.			
170 WOOD AVE. SOUTH, ISELIN, NJ 08830	40/WEEK	80,011	0	0
LAUREN ESPIN	PROG. SPEC.			
170 WOOD AVE. SOUTH, ISELIN, NJ 08830	40/WEEK	51,853	0	0
	00	0	0	0
	00	0	0	0
	.00	0	0	0

Total number of other employees paid over \$50,000

2

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE COLLEGE BOARD 11911 FREEDOM DR., RESTON, VA 20190	EDUCATION SERVICE	821,836
CMGRP, INC P.O. BOX 7247, PHILADELPHIA, PA 19170	PUBLIC RELATIONS	202,035
DISCOVERY EDUCATION P.O. BOX 791363, BALTIMORE, MD 21279	PROGRAM ADMINISTRATION	2,655,000
PHD MEDIA LLC 220 EAST 42ND ST, NEW YORK, NY 10017	ADVERTISING	166,293
SUMMERLIN GROUP 17 SKYLARK DR., APT 33, LARKSPUR, CA 94939	VIDEO PRODUCTION	137,537
Total number of others receiving over \$50,000 for professional services		13

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	50,140,643
b	Average of monthly cash balances	1b	1,324,704
c	Fair market value of all other assets (see page 24 of the instructions)	1c	320,846
d	Total (add lines 1a, b, and c)	1d	51,786,193
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	51,786,193
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	776,793
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	51,009,400
6	Minimum investment return. Enter 5% of line 5	6	2,550,470

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,550,470
2a	Tax on investment income for 2009 from Part VI, line 5	2a	17,779
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	17,779
3	Distributable amount before adjustments Subtract line 2c from line 1	3	2,532,691
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,532,691
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	2,532,691

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	7,539,804
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,539,804
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,539,804

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,532,691
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004	3,337,557			
b From 2005	4,060,226			
c From 2006	4,714,105			
d From 2007	3,683,085			
e From 2008	4,967,661			
f Total of lines 3a through e	20,762,634			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 7,539,804				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				2,532,691
e Remaining amount distributed out of corpus	5,007,113			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	25,769,747			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	3,337,557			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	22,432,190			
10 Analysis of line 9:				
a Excess from 2005	4,060,226			
b Excess from 2006	4,714,105			
c Excess from 2007	3,683,085			
d Excess from 2008	4,967,661			
e Excess from 2009	5,007,113			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)**N/A**

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
				0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
				0
				0
				0
				0

- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4 for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a** "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

SIEMENS FOUNDATION 170 WOOD AVENUE SOUTH ISELIN NJ 08830

- b** The form in which applications should be submitted and information and materials they should include

STATEMENT 7

- c** Any submission deadlines.

STATEMENT 7

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

STATEMENT 7

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 5				1,626,699
Total			▶ 3a	1,626,699
b <i>Approved for future payment</i> SEE STATEMENT 6 NATIONAL MERIT SCHOLARSHIPS				620,833 276,900
Total			▶ 3b	897,733

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

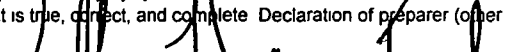
[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
	 Signature of officer or trustee		8/9/11 Date	President Title
Paid Preparer's Use Only	Preparer's signature 	Date 8/4/2011	Check if self-employed ☒	Preparer's identifying number (see Signature on page 30 of the instructions) P00650944
	Firm's name (or yours if self-employed), address, and ZIP code STEVEN D. WOLDAR, CPA 7 LINCOLN HIGHWAY, SUITE 202, EDISON, NJ 08820			EIN Phone no (732) 452-3300

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

SIEMENS FOUNDATION

Employer identification number

52-2136074

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
SIEMENS FOUNDATION

Employer identification number
52-2136074

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SIEMENS CORPORATION 170 WOOD AVENUE SOUTH ISELIN NJ 08830 Foreign State or Province Foreign Country	\$ 4,261,225	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	 Foreign State or Province Foreign Country	\$ 0	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Amount														
Long Term CG Distributions														
Short Term CG Distributions														
Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales		Cost, Other Basis and Expenses		Net Gain or Loss	
									Price	Gross Sales	Cost or Other Basis	Valuation Method		Expense of Sale and Cost of Improvements
1	X	9045 AGGREGATE BOND FD	990016446				P			1,000,000		946,115		
2	X	7934 CF ACTIVE BOND FD	990016917				P			1,000,000		921,055		
3	X	1848 CF SMALL CAP STK IND	999493596				P			685,001		707,004		
4	X	2855 CF LARGE CAP IND	999509821				P			883,000		964,604		
5	X	194373 CF NCML INTL FD	999702517				P			1,410,023		1,736,164		
6	X	8085 CF GLOBAL ALPHA II	990035925				P			750,000		768,878		
7	X	347 CF ACTIVE INDEX FD	990009615				P			960,000		1,055,445		
8														
9														
10														
Totals:														
Securities														
Other sales														

Statement A

Name & Address	Title	Time devoted to Foundation	Compensation	Contribution to Benefit Plans	Expense Accounts
BOARD MEMBERS					
Thomas McCausland Siemens Corporation 170 Wood Avenue South Iselin, NJ 08830	Chairman	100%	\$36,000	0	0
James Whaley (Vice Chairman effective 3/15/10) Siemens Corporation 170 Wood Avenue South Iselin, NJ 08830	Vice-chairman	10%	43,875	0	0
Paul Camuti (PTD) Siemens Energy, Inc. 7000 Siemens Road Wendell, NC 27591	Director	5%	0	0	0
Daryl Dulaney (SBT) Siemens Industry, Inc. 887 Deerfield Parkway Buffalo Grove, IL 60089	Director	5%	0	0	0
Charles Gordon (WT) - effective 5/12/10 Siemens Water Technologies Corp. 181 Thorn Hill Road Warrendale, PA 15086	Director	5%	0	0	0
Gerald Halpin (S'Capital) Siemens Capital Company LLC 170 Wood Avenue South Iselin, NJ 08830	Director	5%	0	0	0
Oliver Hauck (STS) Siemens Industry, Inc. 7464 French Road Sacramento, CA 95928	Director	5%	0	0	0
Tom Miller (S'AG) - effective 5/12/10 Siemens AG Postbox 32 60 Erlangen, Germany 91050	Director	5%	0	0	0
Dave Pacyna (PT&D) (added eff 8/30/07) Siemens Energy, Inc. 7000 Siemens Rd Wendell, NC 27591	Director	5%	0	0	0
Michael Panigel (SC) Siemens Corporation 170 Wood Avenue South Iselin, NJ 08830	Director	5%	0	0	0
Michael Reitermann (DX) - effective 5/12/10 Siemens Healthcare Diagnostics Inc. 511 Benedict Ave	Director	5%	0	0	0

Name & Address	Title	Time devoted to Foundation	Compensation	Contribution to Benefit Plans	Expense Accounts
Tarrytown, NJ 10591					
Eric Spiegel (SC) - effective 2/22/10 Siemens Corporation 601 Pennsylvania Ave, NW, North Bldg, Suite 1100 Washington, DC 20004	Director	5%	0	0	0
Klaus Stegemann (SC) - effective 5/12/10 Siemens Corporation 527 Madison Avenue New York, NY 10022	Director	5%	0	0	0
Randy Zwiirn (SPG) Siemens Energy, Inc. 4400 Alafaya Trail Orlando, FL 32826	Director	5%	0	0	0
OFFICERS:					
Jennifer Harper-Taylor (President effective 3/15/10) Siemens Corporation 170 Wood Avenue South Iselin, NJ 08830	President	100%	152,139	0	0
Gerald Halpin (S'Capital) Siemens Capital 170 Wood Avenue South Iselin, NJ 08830	Treasurer	5%	-	0	0
Mark Siemens Siemens Corporation 153 East 53rd Street New York, NY 10022	Secretary	5%	-	0	0
Caroline Ochital Siemens Corporation 170 Wood Avenue South Iselin, NJ 08830	Assistant Secretary	5%	-	0	0
Randi Rosenberg Siemens Corporation 170 Wood Avenue South Iselin, NJ 08830	Assistant Secretary	5%	-	0	0
			\$232,014		

Line 11 (990-PF) - Other Income

		0	-6,720	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	PARTNERSHIP DIFFERENCES		-6,720	
2			0	
3			0	
4			0	
5			0	
6			0	
7			0	
8			0	
9			0	
10			0	

STATEMENT B

Line 16b (990-PF) - Accounting Fees

		33,450	0	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	STEVEN D. WOLDAR, CPA	6,100			
2	NOBLE & NOBLE, LLP	27,350			
3					
4					
5					
6					
7					
8					
9					
10					

STATEMENT 2

Line 16c (990-PF) - Other Fees

		829,811	0	0	829,811
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	THE COLLEGE BOARD	821,836			821,836
2	KRISTINE KAYSER	7,975			7,975
3					
4					
5					
6					
7					
8					
9					
10					

STATEMENT 2A

Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	EMPLOYMENT TAXES	29,670			29,670
2	TAX ON INVESTMENT INCOME	39,000			
3	OTHER TAXES	830			830
4					
5					
6					
7					
8					
9					
10					

STATEMENT 3

Line 23 (990-PF) - Other Expenses

		4,406,365	0	0	4,406,365
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization See attached statement	0	0	0	0
2	EVENTS/SPONSORSHIPS	3,345,499			3,345,499
3	ADVERTISING AND PROMOTIONS	400,576			400,576
4	VIDEO PRODUCTION	187,677			187,677
5	PROGRAM ADMINISTRATION	377,698			377,698
6	POSTAGE	32,364			32,364
7	SUPPLIES AND OFFICE EXPENSE	35,490			35,490
8	MISCELLANEOUS	27,061			27,061
9					
10					

STATEMENT 4

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	CF ENHANCED LARGE CAP CORE FUND	43,718	5,613,490	5,141,719	5,613,490	5,141,719
2	SMALL CAP. STOCK INDEX FUND	9,805	3,727,931	3,503,897	3,727,931	3,503,897
3	CF LARGE CAP STOCK INDEX FUND	16,744	5,511,478	5,191,449	5,511,478	5,191,449
4	CF NCML EAFE PLUS FUND	1,013,400	10,033,955	9,681,863	10,033,955	9,681,863
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						

STATEMENT 4A

Part II, Line 13 (990-PF) - Investments - Other

	Item or Category	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	CF AGGREGATE BOND INDEX	FMV	7,057,912	7,163,320	7,163,320
2	CF ACTIVE BOND FUND	FMV	7,106,411	7,159,231	7,159,231
3	GLOBAL REAL ESTATE FUND	FMV	1,912,822	2,262,673	2,262,673
4	CF GLOBAL ALPHA II	FMV	4,344,351	3,801,683	3,801,683
5	EACM ABSOLUTE RETURN FUND	FMV	2,104,066	2,200,587	2,200,587
6	CF EQUITY MUTUAL NEUTRAL FUND	FMV	3,577,317	3,701,704	3,701,704
7					
8					
9					
10					

STATEMENT 4B

Part II, Line 15 (990-PF) - Other Assets

	Description	Beginning Balance	Ending Balance	Fair Market Value
1	ACCRUED INTEREST AND DIVIDENDS	86,533	6,946	6,946
2	OTHER RECEIVABLES		7	7
3			6,939	6,939
4				
5				
6				
7				
8				
9				
10				

STATEMENT 4C

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

		Amount		Long Term CG Distributions		Short Term CG Distributions		Totals									
				0		0		0									
	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses				
1	9045 AGGREGATE BOND FD	990016446	P			1,000,000	0	946,115	53,885			0	53,885				
2	7934 CF ACTIVE BOND FD	990016917	P			1,000,000	0	921,055	78,945			0	78,945				
3	1848 CF SMALL CAP STK IND	999493596	P			685,001	0	707,004	-22,003			0	-22,003				
4	2855 CF LARGE CAP IND	999509821	P			883,000	0	964,604	-81,604			0	-81,604				
5	194373 CF NCML INTL FD	999702517	P			1,410,023	0	1,736,164	-326,141			0	-326,141				
6	8085 CF GLOBAL ALPHA II	990035925	P			750,000	0	768,878	-18,878			0	-18,878				
7	347 CF ACTIVE INDEX FD	990009615	P			960,000	0	1,055,445	-95,445			0	-95,445				
8						0	0	0	0			0	0				
9						0	0	0	0			0	0				
10						0	0	0	0			0	0				

STATEMENT A

STATEMENT 4D

**SIEMENS FOUNDATION
PART XV
LINE 3A GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

OTHER GRANTS AND CONTRIBUTIONS

NATIONAL MERIT SCHOLARSHIP	467,705
OAK RIDGE ASSOCIATED UNIVERSITIES	15,000
GEORGIA TECH FOUNDATION	40,000
MIT	11,800
CARNEGIE MELLON UNIVERSITY	43,000
UNIVERSITY OF NOTRE DAME	42,100
THURGOOD MARSHALL	10,000
UNIV. OF TEXAS AT AUSTIN	40,000
GABRIEL DAVID PAYNE	1,000
TEXAS STATE UNIVERSITY	30,000
SMITH COLLEGE	15,000
CALIFORNIA INSTITUTE OF TECHN.	32,000
MATHEMATICAL ASSOCIATION OF AMERICA	<u>5,000</u>

TOTAL	752,605
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OTHER GRANTS AND CONTRIBUTIONS	752,605
STATEMENT 6 GRANTS AND CONTRIBUTIONS	<u>874,094</u>

TOTAL GRANTS AND CONTRIBUTIONS PAID	1,626,699
--	------------------

PURPOSE FOR CONTRIBUTIONS AND GRANTS:

GENERALLY ALL AWARDS ARE MADE IN CONNECTION WITH EXCELLENCE IN MATHEMATICS AND SCIENCE. SPECIFICALLY, SCHOLARSHIPS ARE AWARDED TO STUDENTS WHO EXCEL IN MATHEMATICS AND SCIENCE. THE SCHOLARSHIPS ARE AWARDED TO THOSE INDIVIDUALS WHO RECEIVE HIGH SCORES ON QUALIFYING TESTS. THESE STUDENTS HAVE NO RELATIONSHIP TO ANY SIEMENS ENTITY.

SMALL AWARDS ARE MADE TO HIGH SCHOOLS AND TEACHERS OF GIFTED STUDENTS. IN ADDITION, GRANTS ARE MADE TO NATIONAL MERIT SCHOLARSHIP AND OTHER ORGANIZATIONS ASSISTING IN THE ADMINISTRATION OF THE QUALIFYING TESTS.

STATEMENT 5

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2009 Awards (Awarded During Year Ending 9/30/10)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Newberry, William	SWSTC	1,000.00	1,000.00		-
Pai, Sunil	SWSTC	1,000.00			1,000.00
Park, David	SWSTC	1,000.00	500.00		500.00
Patel, Darpan	SWSTC	1,000.00	1,000.00		-
Pfeffer, Joshua	SWSTC	1,000.00			1,000.00
Piskiewicz, Samantha	SWSTC	1,000.00			1,000.00
Prazniak, Grace	SWSTC	1,000.00	1,000.00		-
Puranik, Arjun	SWSTC	1,000.00	1,000.00		-
Qiu, Bingjie	SWSTC	1,000.00	1,000.00		-
Sampath, Aneesh	SWSTC	1,000.00			1,000.00
Schmitt, Fred	SWSTC	1,000.00			1,000.00
Shah, Salonee	SWSTC	1,000.00			1,000.00
Shah, Neil	SWSTC	28,000.00			28,000.00
Shieh, Jason	SWSTC	1,000.00	1,000.00		-
Shpanskaya, Yekaterina	SWSTC	28,000.00			28,000.00
Sidharthan, Sreetha	SWSTC	1,000.00			1,000.00
Song, Benjamin	SWSTC	13,000.00			13,000.00
Su, Jing	SWSTC	1,000.00			1,000.00
Suchyta, Marissa	SWSTC	43,000.00	13,000.00		30,000.00
Swoboda, Andrew James	SWSTC	8,000.00			8,000.00
Tang, Shawn	SWSTC	1,000.00			1,000.00
Thomas, Tito	SWSTC	1,000.00	500.00		500.00
Tseng, Dennis	SWSTC	1,000.00			1,000.00
Walsh, Andrew	SWSTC	1,000.00	1,000.00		-
Walsh, Eric	SWSTC	1,000.00	1,000.00		-
Wang, Katherine	SWSTC	1,000.00			1,000.00
Wang, Kevin	SWSTC	1,000.00			1,000.00
Wang, Jennifer	SWSTC	1,000.00			1,000.00
Wu, Dalton	SWSTC	1,000.00			1,000.00
Yang, Patrick	SWSTC	1,000.00			1,000.00
Ye, Lynne	SWSTC	53,000.00			53,000.00
Young, Grace	SWSTC	1,000.00			1,000.00
Yu, Vincent	SWSTC	1,000.00	1,000.00		-
Yu, Qinqin	SWSTC	1,000.00			1,000.00
Zhang, William	SWSTC	1,000.00	1,000.00		-
Zhang, Tianjiao	SWSTC	1,000.00			1,000.00
Zhang, Lucille	SWSTC	1,000.00			1,000.00
Zhao, Frank	SWSTC	1,000.00	1,000.00		-
Zhao, Kevin	SWSTC	1,000.00	1,000.00		-
Zheng, David	SWSTC	1,000.00			1,000.00
Zhou, Xiao	SWSTC	15,333.33			15,333.33
SWSTC HS	none				-
2009 Award Totals		883,999.98	263,166.66	-	620,833.32
SAAP		254,000.00	160,500.00	-	93,500.00
SWSTC		629,999.98	102,666.66	-	527,333.32
Total Awards		4,128,505.98	874,094.41	1,196,300.89	2,058,110.68
SAAP		555,000.00	267,350.00	43,474.98	244,175.02
SWSTC		3,573,505.98	606,744.41	1,152,825.91	1,813,935.66

STATEMENT 6

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2009 Awards (Awarded During Year Ending 9/30/10)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Ahmed, Tonia	SAAP	2,000 00			2,000 00
Alpoge, Levent	SAAP	2,000 00			2,000 00
Arnone, Luke	SAAP	2,000 00	1,000 00		1,000 00
Bahrami, Fors	SAAP	2,000 00	2,000 00		-
Carmack, Anna	SAAP	2,000 00	2,000 00		-
Chen, Lucy	SAAP	2,000 00			2,000 00
Chen, Qi	SAAP	2,000 00			2,000 00
Chen, Weilin	SAAP	2,000 00			2,000 00
Chen, Mimi	SAAP	2,000 00	2,000 00		-
Chen, Cathy	SAAP	2,000 00			2,000 00
Chen, Shiwen	SAAP	2,000 00	2,000.00		-
Chen, Lydia	SAAP	2,000 00			2,000 00
Chin, Diana	SAAP	2,000 00			2,000 00
Chou, Alan	SAAP	2,000 00			2,000 00
Comeaux, Daniel	SAAP	2,000 00	2,000 00		-
Crouse, David	SAAP	2,000 00			2,000 00
Cytrynbaum, Max	SAAP	2,000 00			2,000 00
Dang, Audrey	SAAP	2,000 00	2,000.00		-
D'Gama, Jonathan	SAAP	2,000 00			2,000.00
Drumm, Kelly	SAAP	2,000 00	2,000.00		-
Duan, Lucia	SAAP	2,000 00	1,000 00		1,000 00
Field, David	SAAP	2,000 00			2,000.00
Futoma, Joseph	SAAP	2,000 00			2,000 00
Gandelman, Jason	SAAP	2,000 00			2,000 00
Garrett, Lynn	SAAP	2,000 00	2,000.00		-
Gilgenast, Thomas	SAAP	2,000 00	2,000 00		-
Halim, Abigail	SAAP	2,000 00	2,000 00		-
Hall, Katrina	SAAP	2,000 00	2,000 00		-
Hallin, Brooks	SAAP	2,000 00	2,000 00		-
Han, Anna	SAAP	2,000.00	2,000 00		-
Hou, Kevin	SAAP	2,000 00			2,000 00
Hoza, Kathleen	SAAP	2,000 00	500 00		1,500 00
Hsiao, Luke	SAAP	2,000 00	2,000 00		-
Hsu, Phillip	SAAP	2,000 00	2,000 00		-
Hsu, Victor	SAAP	2,000 00	1,000 00		1,000.00
Huang, David	SAAP	2,000 00	500.00		1,500 00
Hung, Jonathan	SAAP	2,000.00	2,000 00		-
Jain, Bonny	SAAP	2,000 00	1,000 00		1,000 00
Jao, Emmet	SAAP	2,000 00	2,000 00		-
Jarwala, Akhil	SAAP	2,000 00			2,000 00
Jenkins, Megan	SAAP	2,000 00			2,000 00
Kamitaki, Nolan	SAAP	2,000 00	2,000 00		-
Kiatsakdawong, Pattaranan	SAAP	2,000 00	2,000 00		-
Kliebert, Chelsea	SAAP	2,000 00			2,000 00
Knapp, Nathaniel	SAAP	2,000 00	2,000 00		-
Kong, Tracie	SAAP	2,000 00			2,000 00
Krasilnikova, Lydia	SAAP	2,000.00			2,000 00
Kubicki, Matthew	SAAP	2,000 00	2,000.00		-
Lai, Victoria	SAAP	2,000 00			2,000.00
Le, Elmer	SAAP	2,000 00	2,000 00		-
Lee, Somin	SAAP	2,000 00	2,000 00		-
Lewis, Victoria	SAAP	2,000 00			2,000 00

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2009 Awards (Awarded During Year Ending 9/30/10)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Lin, Kathy	SAAP	2,000.00	2,000 00		-
Liu, Helio	SAAP	2,000 00			2,000 00
Liu, Jieming	SAAP	2,000 00			2,000 00
Liu, Xibei	SAAP	2,000 00			2,000 00
Liu, Xinran	SAAP	2,000.00			2,000.00
Liu, Amanda	SAAP	2,000 00	2,000.00		-
Long, Qian	SAAP	2,000 00	2,000 00		-
Lu, Dennis	SAAP	2,000 00	2,000 00		-
Lu, Jenny	SAAP	5,000 00	5,000 00		-
Luo, Michelle	SAAP	2,000 00	2,000 00		-
Luo, Peter	SAAP	2,000 00			2,000 00
Ma, Joshua	SAAP	5,000 00			5,000 00
Marvin, Jennifer	SAAP	2,000 00	2,000 00		-
McElrath, Jason	SAAP	2,000 00	2,000 00		-
Mitsuda, Andie	SAAP	2,000 00	2,000.00		-
Mohanasundaram, Samita	SAAP	2,000 00			2,000 00
Napp, John	SAAP	2,000 00	2,000 00		-
Nguyen, Uyen-Phuong	SAAP	2,000 00	2,000 00		-
Olson, Matthew	SAAP	2,000 00	1,000 00		1,000 00
Papitto, Anders	SAAP	2,000 00	2,000 00		-
Pinnaduwege, Neesha	SAAP	2,000 00	2,000.00		-
Qian, Jin	SAAP	2,000 00	1,000 00		1,000.00
Shi, Mengxi	SAAP	2,000 00			2,000 00
Shinde, Sachin	SAAP	2,000 00			2,000 00
Shu, Michelle	SAAP	2,000 00	2,000 00		-
Sinha, Anubhav	SAAP	2,000 00	2,000 00		-
Srivatsa, Ashvin	SAAP	2,000 00			2,000.00
Stephens, Lauren	SAAP	2,000 00	2,000 00		-
Tan, James	SAAP	2,000 00	2,000 00		-
Tang, Kui	SAAP	2,000 00	1,000 00		1,000 00
Tieken, Kelsey	SAAP	2,000 00	1,000 00		1,000.00
Trinh, Minh-Tam	SAAP	2,000 00	2,000 00		-
Wade, Andrew	SAAP	2,000 00	1,000 00		1,000.00
Wahl, Stephen	SAAP	2,000.00			2,000 00
Wang, Grace	SAAP	2,000 00	2,000 00		-
Wang, Diane	SAAP	2,000 00			2,000 00
Wommack, Reed	SAAP	2,000 00	2,000 00		-
Wu, Yi	SAAP	2,000 00			2,000 00
Wu, Sherwin	SAAP	2,000 00	500 00		1,500 00
Xu, Iris	SAAP	2,000 00			2,000 00
Yang, Emily	SAAP	2,000 00	1,000 00		1,000 00
Yu, Yanjie	SAAP	2,000 00	2,000 00		-
Zhang, Kevin	SAAP	2,000 00			2,000 00
Zhang, Andrew	SAAP	2,000 00	2,000 00		-
Zhong, Lucy	SAAP	2,000 00	2,000 00		-
Hoover High School	SAAP Teachers (HS)	5,000.00	5,000 00		-
Advanced Technologies Academy (Clark County)	SAAP Teachers (HS)	1,000 00	1,000.00		-
Aloha High School (Beavertown SD)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Andover High School (Bloomfield Hills SD)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Bangor High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Billings Central Catholic High School	SAAP Teachers (HS)	1,000 00	1,000 00		-

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2009 Awards (Awarded During Year Ending 9/30/10)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Blue Springs High School	SAAP Teachers (HS)	1,000 00	1,000.00		-
Boca Raton Community HS (Sch Dist of Palm Beach Cty)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Burlington High School	SAAP Teachers (HS)	1,000 00	1,000.00		-
Carlsbad High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Centreville High School (Fairfax County)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Century High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Chrst Church Episcopal School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Concord High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Council Rock High School South	SAAP Teachers (HS)	1,000 00	1,000 00		-
Dr Ronald E McNair Academic High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
duPont Manual Magnet High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Edmond North High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Fort Collins High School (Poudre SD)	SAAP Teachers (HS)	1,000 00	1,000 00		-
George Walton HS / Cobb County	SAAP Teachers (HS)	1,000 00	1,000 00		-
Greenhill School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Grimsley HS (Guilford County BOE)	SAAP Teachers (HS)	1,000 00	1,000.00		-
Henry Sibley High School (Ind Sch Dist 197)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Hingham High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Indiana Academy for Sci, Math (Ball State U)	SAAP Teachers (HS)	1,000 00	1,000.00		-
Kelly Walsh High School (Natrona County)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Linn-Mar High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Madison Central High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Mandeville HS (St Tammany Parish)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Marshfield High School	SAAP Teachers (HS)	1,000.00	1,000 00		-
Mid-Pacific Institute	SAAP Teachers (HS)	1,000 00	1,000 00		-
Mountain View High School (Mesa Unified SD)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Neuqua Valley HS (Indian Prairie Unit SF)	SAAP Teachers (HS)	1,000 00	1,000 00		-
North Kingstown Senior High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
O'Gorman HS (Sioux Falls Catholic Sch Corp)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Palmer HS / Matanuska Susitna Borough	SAAP Teachers (HS)	1,000.00	1,000 00		-
Park City High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Parkview Arts and Science Magnet HS (Little Rock SB)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Pittsford Mendon High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Preston High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Red River High School (Grand Forks Public SD)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Ridgefield High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Salem High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Scottsbluff High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Solon High School	SAAP Teachers (HS)	1,000 00	1,000.00		-
Tahoma Senior High School	SAAP Teachers (HS)	1,000 00	1,000.00		-
Temple City High School	SAAP Teachers (HS)	1,000 00	1,000 00		-
Urbana High School	SAAP Teachers (HS)	1,000.00	1,000.00		-
Washburn Rural HS (Auburn Washburn)	SAAP Teachers (HS)	1,000 00	1,000 00		-
Webb School of Knoxville	SAAP Teachers (HS)	1,000 00	1,000 00		-
	SAAP Teachers	none			-
Achi, Sai	SWSTC	1,000.00	1,000 00		-
Ahmed, Israt	SWSTC	15,333 33			15,333 33
Bakshi, Shaunak	SWSTC	1,000 00			1,000 00

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2009 Awards (Awarded During Year Ending 9/30/10)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Bastani, Favyen	SWSTC	1,000 00	1,000.00		-
Bryan, Jonathan	SWSTC	1,000 00	1,000.00		-
Buru, Cassandra	SWSTC	1,000 00			1,000 00
Chen, Qingyuan	SWSTC	1,000 00			1,000 00
Chen, Cynthia	SWSTC	1,000 00			1,000 00
Chen, Kevin	SWSTC	35,333 33			35,333 33
Chen, Stephanie	SWSTC	15,333 33			15,333 33
Chen, Quan	SWSTC	13,000 00	13,000 00		-
Chiang, Brian	SWSTC	1,000 00			1,000 00
Chung, Erica	SWSTC	1,000 00			1,000 00
Curley, Roger	SWSTC	1,000 00			1,000 00
Darby, Ellis	SWSTC	1,000.00			1,000.00
Das, Somak	SWSTC	1,000 00	1,000.00		-
Deng, Di	SWSTC	1,000 00	500 00		500 00
Doreng-Stearns, Nicolai	SWSTC	1,000 00	1,000 00		-
Dutta, Preetam	SWSTC	1,000 00	1,000 00		-
Ebright, Richard	SWSTC	1,000 00	1,000 00		-
Ghoshal, Prianka	SWSTC	1,000 00	1,000 00		-
Gogia, Sumit	SWSTC	1,000 00			1,000.00
Gu, Liang	SWSTC	1,000 00			1,000 00
Han, Alex	SWSTC	1,000 00			1,000 00
Han, William	SWSTC	1,000 00			1,000 00
Hu, Peter	SWSTC	13,000 00	6,500 00		6,500 00
Jia, Randy	SWSTC	18,000 00			18,000 00
Jiang, Tian-Yi	SWSTC	1,000 00	1,000 00		-
Jiang, Ruoyi	SWSTC	103,000 00			103,000 00
Joyce, Brittney	SWSTC	1,000 00	1,000 00		-
Kang, Sarah	SWSTC	1,000 00	500 00		500.00
Karson, Sean	SWSTC	35,333 33	17,666 66		17,666 67
Khetpal, Sahil	SWSTC	1,000 00			1,000 00
Khojandi, Aryan	SWSTC	1,000 00			1,000 00
Kim, Patrick	SWSTC	1,000 00			1,000 00
Kim, Minhye	SWSTC	1,000 00			1,000 00
Kraft, Benjamin	SWSTC	1,000 00			1,000 00
Kunisky, Tim	SWSTC	23,000 00	23,000 00		-
Leonetti, Michelle	SWSTC	1,000.00	1,000 00		-
Lett, Lanair	SWSTC	33,000 00			33,000 00
Liang, Linus	SWSTC	1,000.00			1,000 00
Lin, Jonathan	SWSTC	1,000 00			1,000.00
Lin, Jiayi	SWSTC	1,000 00	500 00		500 00
Lindeborg, Ryan	SWSTC	8,000 00			8,000 00
Liu, David	SWSTC	1,000 00	1,000.00		-
Liu, Jian	SWSTC	1,000 00			1,000 00
Liu, Renjay	SWSTC	1,000.00	1,000 00		-
Liu, Xinran	SWSTC	1,000 00	1,000.00		-
Liu, Dan	SWSTC	35,333 33			35,333 33
Lu, David	SWSTC	18,000 00			18,000 00
Luo, Michael	SWSTC	1,000 00			1,000 00
Ma, Angela	SWSTC	1,000 00	1,000 00		-
Massey, Peter	SWSTC	1,000.00			1,000 00
Monks, Keenan	SWSTC	1,000.00			1,000 00
Nandan, Anirudh	SWSTC	1,000 00			1,000 00

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

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2008 Awards (Awarded During Year Ending 9/30/09)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Putterman, Eiyahu	SAAP	5,000 00	5,000 00		-
Balachandran, Devika	SAAP	2,000 00	2,000 00		-
Bond, Benjamin	SAAP	2,000 00	2,000.00		-
Chen, Jack (Weiham)	SAAP	2,000 00	1,000 00	1,000 00	-
Chen, Katherine	SAAP	2,000 00	-		2,000.00
Chen, Minna	SAAP	2,000 00	2,000 00		-
Chen, Phillip	SAAP	2,000 00	1,000 00	1,000 00	-
Cherkassky, Michael	SAAP	2,000 00			2,000 00
Chin, Erica	SAAP	2,000 00	2,000.00		-
Choi, Christine	SAAP	2,000 00	1,000 00	1,000 00	-
Crook, Jessie	SAAP	2,000 00	2,000.00		-
Culbertson, Andreas	SAAP	2,000 00			2,000 00
Dai, Rui	SAAP	2,000 00	2,000 00		-
Dessonville, Christopher	SAAP	2,000 00	2,000 00		-
Duchscherer, Katie	SAAP	2,000 00	1,000 00	1,000 00	-
Fan, Yale	SAAP	2,000 00	2,000 00		-
Fang, Karen	SAAP	2,000 00	2,000 00		-
Feinberg, Evan	SAAP	2,000 00			2,000 00
Gao, Ryan	SAAP	2,000 00			2,000 00
Gobel, Maxwell	SAAP	2,000 00	1,000 00	1,000 00	-
Halat, David	SAAP	2,000 00	1,000 00	1,000 00	-
Hilk, Theodore	SAAP	2,000 00			2,000.00
Hsiao, Allan	SAAP	2,000.00			2,000 00
Hu, Xin	SAAP	2,000 00			2,000.00
Huang, Sandy	SAAP	2,000 00	1,000 00	1,000 00	-
Jin, Ning	SAAP	2,000 00	250 00	500 00	1,250 00
Johnston, Ian	SAAP	2,000 00	1,500 00		500.00
Kannan, Sneha	SAAP	2,000.00	1,000 00	1,000 00	-
Kasinathan, Bhavatharini (Rini)	SAAP	2,000 00	2,000 00		-
Kelley, Claire	SAAP	2,000 00			2,000 00
Kim, Carolyn	SAAP	2,000 00	1,000 00	1,000 00	-
Kim, Seungjun	SAAP	2,000 00			2,000 00
Lerner, David	SAAP	2,000 00			2,000 00
Lindzey, Katherine	SAAP	2,000 00	1,000 00	1,000.00	-
Liu, Jessica	SAAP	2,000 00			2,000 00
Llarenas, Jordan	SAAP	2,000.00		1,000 00	1,000 00
Lo, Michael	SAAP	2,000.00	2,000 00		-
Lu, Xing	SAAP	2,000 00	2,000.00		-
Luan, Jiageng	SAAP	2,000.00			2,000.00
Mao, Marianna	SAAP	2,000 00			2,000.00
McDaniel, Patrick	SAAP	2,000 00	1,000 00	1,000 00	-
Mei, Jonathan	SAAP	2,000 00	2,000 00		-
Morrison, Robert	SAAP	2,000 00	1,000 00		1,000.00
Nandi, Preetha	SAAP	2,000 00	1,000 00		1,000 00
Natarajan, Anand	SAAP	2,000 00	2,000.00		-
Oliff, Diana	SAAP	2,000 00			2,000 00
Oliver, Elisabeth	SAAP	2,000.00	1,000.00	1,000 00	-
Owens, Avalon	SAAP	2,000 00	2,000 00		-
Patnaik, Sandeep	SAAP	2,000.00			2,000 00
Puglielli, Antonio	SAAP	2,000 00	500 00	500 00	1,000 00
Ramsey, David	SAAP	2,000 00			2,000.00
Rubin, Lane Raffaldini	SAAP	2,000.00	1,000 00	1,000 00	-

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2008 Awards (Awarded During Year Ending 9/30/09)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Shah, Preya	SAAP	2,000 00			2,000 00
Shen, Konlin	SAAP	2,000 00	1,000 00	1,000 00	-
Shi, Houze	SAAP	2,000 00	2,000 00		-
Stoffregen, Matthew	SAAP	2,000 00	2,000 00		-
Sun, Benjamin	SAAP	2,000 00			2,000 00
Triantafillou, Nicholas	SAAP	2,000 00			2,000 00
Wang, Ye	SAAP	2,000 00	1,500 00	500 00	-
Wang, Yuchao (Olly)	SAAP	2,000 00	2,000 00		-
Wat, Jeanette	SAAP	2,000 00			2,000 00
West, Emily	SAAP	2,000 00			2,000 00
Williams, Mobolaji	SAAP	2,000 00	250 00	250 00	1,500 00
Woodhouse, Brent	SAAP	2,000 00			2,000.00
Wu, Connie	SAAP	2,000 00			2,000 00
Wu, David	SAAP	2,000 00	2,000 00		-
Wu, Maxwell	SAAP	2,000 00		1,000 00	1,000.00
Xiang, Alice	SAAP	2,000 00	1,000 00	1,000 00	-
Yang, Hesu	SAAP	2,000 00			2,000 00
Yang, Zhimeng (Kristy)	SAAP	2,000 00			2,000.00
Centennial High School	SAAP High Schools	1,000 00	1,000 00		-
Amarnani, Abhimanyu	SWSTC	1,000 00	1,000 00		-
Balbekov, Timur	SWSTC	1,000 00			1,000 00
Bansal, Varun	SWSTC	1,000 00	1,000 00		-
Bejnood, Alborz	SWSTC	1,000 00	666 00	334 00	-
Browdy, Hayley	SWSTC	1,000 00	1,000 00		-
Chan, Jeffrey	SWSTC	1,000 00			1,000 00
Chang, Joshua	SWSTC	1,000 00			1,000 00
Changala, Peter Bryan	SWSTC	1,000 00	500 00	500 00	-
Chyan, Wen	SWSTC	103,000 00			103,000 00
Cortes, Max	SWSTC	1,000.00			1,000.00
Cutkosky, Ashok	SWSTC	23,000 00	11,500 00	11,500 00	-
DeBenedictis, Erika	SWSTC	23,000 00			23,000.00
Deshmukh, Aniruddha	SWSTC	1,000 00	500 00	500 00	-
Deshpande, Sameer	SWSTC	1,000 00			1,000 00
Feng, Mane	SWSTC	1,000 00	500 00	500 00	-
Fourman, Lara	SWSTC	1,000.00			1,000 00
Garber, Megan	SWSTC	1,000 00	1,000 00		-
Goodman, Elias	SWSTC	1,000.00			1,000.00
Goodman, Jared	SWSTC	1,000.00			1,000 00
Gross, Sarajane	SWSTC	1,000 00	500 00	500.00	-
Guo, Andrew	SWSTC	53,000 00	9,388 50	3,779 50	39,832.00
Guo, Angi	SWSTC	1,000 00			1,000 00
Heeter, Nathan	SWSTC	1,000 00			1,000 00
Hess, Austin	SWSTC	1,000 00			1,000 00
Hong, William	SWSTC	8,000 00	2,000 00	1,000 00	5,000 00
Huang, Duanni	SWSTC	23,000.00	4,500 00	1,000 00	17,500.00
Jamal, Yaseen	SWSTC	1,000 00			1,000 00
Khalili, Ashley	SWSTC	1,000 00			1,000.00
Lai, Christine	SWSTC	18,000 00	18,000.00		-
Larson, Eric	SWSTC	53,000.00	8,500 00		44,500.00
Lawhorn, Kelsey	SWSTC	1,000 00	500 00	500 00	-
Lim, Raphael-Joel	SWSTC	13,000.00	2,000 00	2,000.00	9,000 00
Lin, Elisa	SWSTC	1,000 00			1,000 00

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2008 Awards (Awarded During Year Ending 9/30/09)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Lindeborg, Michael	SWSTC	1,000.00			1,000.00
Lopez, Ivan	SWSTC	1,000.00			1,000.00
Lu, Amanda	SWSTC	1,000.00			1,000.00
Meixiong, James	SWSTC	33,000.00	13,000.00	20,000.00	-
Metsky, Hayden	SWSTC	13,000.00	13,000.00		-
Miao, Hui	SWSTC	1,000.00			1,000.00
Moon, Hyunsik	SWSTC	1,000.00			1,000.00
Murali, Naveen	SWSTC	1,000.00	1,000.00		-
Murthy, Akansh	SWSTC	1,000.00	500.00	500.00	-
Nair, Nityan	SWSTC	43,000.00	21,500.00	11,000.00	10,500.00
Patel, Aanand	SWSTC	8,000.00			8,000.00
Raghavan, Srikrishna	SWSTC	1,000.00			1,000.00
Rambhia, Pooja	SWSTC	1,000.00			1,000.00
Saeboe, Alexander	SWSTC	28,000.00	28,000.00		-
Schaffert, Jacob	SWSTC	1,000.00			1,000.00
Shah, Preya	SWSTC	1,000.00			1,000.00
Singal, Sanchita	SWSTC	1,000.00	1,000.00		-
Snow, Sara	SWSTC	1,000.00			1,000.00
Thorat, Nikhil	SWSTC	1,000.00	1,000.00		-
Thummalapalli, Rohit	SWSTC	1,000.00			1,000.00
Toohill, Jonathan	SWSTC	1,000.00	1,000.00		-
Vantakala, Karthik	SWSTC	1,000.00			1,000.00
Volkova, Eugenia	SWSTC	28,000.00			28,000.00
Wang, Richard	SWSTC	1,000.00	1,000.00		-
Wickramasekara, Sajith	SWSTC	53,000.00	8,000.00	4,000.00	41,000.00
Wu, Alexander	SWSTC	1,000.00			1,000.00
Xu, Jeffrey	SWSTC	1,000.00			1,000.00
Xue, Katherine	SWSTC	1,000.00			1,000.00
Yan, Melissa	SWSTC	1,000.00	1,000.00		-
Yan, Ruowan	SWSTC	1,000.00	500.00	500.00	-
Yang, David	SWSTC	1,000.00			1,000.00
Yang, Qingliu	SWSTC	1,000.00	1,000.00		-
Young, Emile	SWSTC	1,000.00			1,000.00
Yunker, Anthony	SWSTC	1,000.00			1,000.00
Zhang, Alicia	SWSTC	1,000.00	1,000.00		-
Zhang, Frank	SWSTC	1,000.00		500.00	500.00
Zhang, Yi	SWSTC	1,000.00	500.00	500.00	-
Zheng, David	SWSTC	1,000.00	1,000.00		-
Zheng, Tai	SWSTC	1,000.00	500.00	500.00	-
New Fairfield High School	SWSTC HS	2,000.00	2,000.00		-
2008 Award Totals		725,000.00	224,554.50	78,363.50	422,082.00
SAAP		144,000.00	65,000.00	18,750.00	60,250.00
SWSTC		581,000.00	159,554.50	59,613.50	361,832.00
Total Awards		3,244,506.00	610,927.75	1,196,300.89	1,437,277.36
SAAP		301,000.00	106,850.00	43,474.98	150,675.02
SWSTC		2,943,506.00	504,077.75	1,152,825.91	1,286,602.34

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2007 Awards (Awarded During Year Ending 9/30/08)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Anderson, Christopher	SAAP	2,000 00	1,000 00	1,000 00	-
Bhaskar, Ashok	SAAP	2,000 00	1,000 00		1,000 00
Bhattacharya, Vivek	SAAP	2,000 00	2,000 00		-
Choi, Stephanie	SAAP	2,000 00	1,000 00	1,000 00	-
Chrstensen, Andrea	SAAP	2,000 00	2,000 00		-
Chung, HyeSeung (Hallie)	SAAP	2,000 00			2,000.00
Chung, Jae	SAAP	2,000 00	500 00	1,500.00	-
Delurey, Jennifer	SAAP	2,000 00	1,000 00		1,000 00
Dozier, Benjamin	SAAP	2,000 00			2,000 00
Epps, Alexandra	SAAP	2,000 00			2,000 00
Han, Michelle	SAAP	2,000 00	1,000 00	1,000 00	-
Kim, Ji Hyun	SAAP	2,000 00	2,000 00		-
Kim, Seungsoo	SAAP	2,000 00	500 00	500 00	1,000 00
Kotopka, Benjamin	SAAP	2,000 00	2,000 00		-
Kovac, Amy	SAAP	2,000 00			2,000 00
Lindsey, Zachery	SAAP	2,000 00			2,000.00
Lopez, Gilberto	SAAP	2,000.00	400 00	1,100 00	500.00
Posch, Daniel	SAAP	2,000 00			2,000 00
Rajagopal, Shankari	SAAP	2,000.00	1,000.00	1,000 00	-
Ren, Christina	SAAP	2,000 00	900 00	1,100 00	-
Rhodes, Travers	SAAP	2,000 00	1,000.00	1,000 00	-
Rolnick, David	SAAP	2,000 00			2,000 00
Sud, Shivani	SAAP	2,000 00			2,000 00
Swenson, Tyler	SAAP	2,000 00	2,000 00		-
Tai, Amy	SAAP	2,000 00			2,000 00
Tong, Kevin	SAAP	2,000 00			2,000 00
Velamuri, Sriram	SAAP	2,000 00			2,000.00
Wei, Elizabeth	SAAP	2,000 00	1,000 00		1,000 00
Wu, Cathy	SAAP	2,000 00			2,000 00
Xu, Maria	SAAP	2,000.00			2,000 00
Ye, Anne	SAAP	2,000.00			2,000 00
Yoon, Bo Hyung	SAAP	2,000 00			2,000 00
Young, Thomas	SAAP	2,000.00			2,000 00
Zhang, Lingyi	SAAP	2,000 00	550 00	1,450 00	-
Zhang, Shuo	SAAP	2,000 00		1,200.00	800 00
Bhattacharya, Vivek	SWSTC	18,667 00	659.00		18,008 00
Busdicker, Elizabeth	SWSTC	1,000 00			1,000 00
Carter, Spencer	SWSTC	1,000 00	500 00	500 00	-
Chan, Jeffrey	SWSTC	1,000 00			1,000 00
Chen, John	SWSTC	23,000 00	11,500 00	11,500.00	-
Chernyakhovsky, Alexander	SWSTC	1,000 00			1,000 00
Collipp, Naomi	SWSTC	9,667 00			9,667 00
Darnell, Alicia	SWSTC	53,000 00		24,743 49	28,256 51
Dasgupta, Shabitr	SWSTC	1,000 00			1,000.00
Ding, Christopher	SWSTC	18,000 00	2,300 00		15,700.00
Ehrhardt, Rebecca	SWSTC	8,667 00	5,666.00		3,001.00
Fields, Adam	SWSTC	1,000 00	1,000 00		-
Fourman, Lara	SWSTC	1,000 00			1,000.00
Gonzales, Jon	SWSTC	1,000.00	1,000 00		-
Huang, Alexander	SWSTC	13,000 00	3,750 00	1,250.00	8,000 00
Jain, Isha	SWSTC	104,000 00	14,776 50	41,016 50	48,207 00

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2007 Awards (Awarded During Year Ending 9/30/08)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Jiang, James	SWSTC	18,000 00			18,000.00
Kumar, Arooshi	SWSTC	1,000 00	500 00	500.00	-
Kumar, Smnti	SWSTC	1,000.00			1,000 00
Kurwa, Shelina	SWSTC	8,000 00			8,000 00
Lang, Caroline	SWSTC	8,667 00			8,667 00
Leung, James	SWSTC	1,000 00	1,000 00		-
Li, Shuo	SWSTC	1,000 00			1,000 00
Lian, Hao	SWSTC	18,667 00	3,350 00	6,266 33	9,050 67
Littrup, Gunnar	SWSTC	1,000 00			1,000.00
Liu, Emily	SWSTC	1,000 00			1,000 00
Liu, Monica	SWSTC	1,000.00			1,000 00
Marinoff, Amanda	SWSTC	54,000.00	5,600 00	48,400 00	-
Mikkilineni, Shravan	SWSTC	1,000 00	1,000 00		-
Miller, Camden	SWSTC	23,000 00	11,500.00	11,500 00	-
Mortensen, John	SWSTC	1,000 00	1,000 00		-
Nendick, Timothy	SWSTC	1,000.00			1,000 00
Oreh, Alison	SWSTC	1,000 00			1,000 00
Patuwo, Christopher	SWSTC	1,000 00	1,000 00		-
Ramek, Alex	SWSTC	1,000 00	1,000 00		-
Reddy, Rachna	SWSTC	1,000 00			1,000 00
Ren, Minghui	SWSTC	1,000 00			1,000 00
Sampath, Varun	SWSTC	1,000.00		-	1,000 00
Sarma, Nandini	SWSTC	23,000 00	2,875 00	8,625 00	11,500 00
Schlossberger, Janelle	SWSTC	54,000 00	14,500 00	17,000 00	22,500.00
Sen, Ayon	SWSTC	33,000 00	6,003 00	7,145 00	19,852 00
Sharieff, Sameen	SWSTC	1,000 00	1,000 00		-
Sharma, Aman	SWSTC	1,000 00	1,000.00		-
Shiao, Jean	SWSTC	1,000 00			1,000.00
Shrock, Christine	SWSTC	1,000 00			1,000 00
Shrock, Ellen	SWSTC	1,000 00			1,000.00
Singal, Sanchita	SWSTC	1,000 00	1,000 00		-
Song, Benjamin	SWSTC	1,000 00			1,000 00
Stemp, Daniel	SWSTC	1,000 00			1,000 00
Sud, Shivan	SWSTC	1,000 00			1,000.00
Thomas, Tisa	SWSTC	1,000 00	500 00	500 00	-
Thompson, Samuel	SWSTC	1,000 00	500 00		500.00
Vitek, Daniel	SWSTC	18,667 00	5,205 00	5,205 00	8,257 00
Vizza, Christian	SWSTC	1,000 00		500 00	500.00
Waliany, Sarah	SWSTC	8,000 00	4,000 00	4,000 00	-
Wieliczka, Brian	SWSTC	1,000 00	1,000 00		-
John Marshall High School	SWSTC HS	2,000 00	2,000 00		-
2007 Award Totals		624,002.00	127,534.50	200,501.32	295,966.18
SAAP		70,000 00	20,850 00	11,850 00	37,300 00
SWSTC		554,002 00	106,684.50	188,651.32	258,666.18

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2006 Awards (Awarded During Year Ending 9/30/07)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Cai, Yi	SAAP	2,000.00			2,000.00
Chung, Hae Rhee	SAAP	2,000.00			2,000.00
Gao, Fay	SAAP	2,000.00	2,000.00	-	-
Hu, Johnny	SAAP	2,000.00	1,000.00	1,000.00	-
Marzen, Sarah	SAAP	2,000.00			2,000.00
McCutchen, Richard	SAAP	2,000.00			2,000.00
Ngo, Suzanne	SAAP	2,000.00	1,000.00	1,000.00	-
Song, Alice	SAAP	2,000.00	1,500.00	500.00	-
Sun, Yuxiao	SAAP	2,000.00	1,000.00		1,000.00
Wu, Bradley	SAAP	-	1,000.00	(1,000.00)	-
Xue, Leah	SAAP	2,000.00	1,000.00	1,000.00	-
Barnett, Kirk	SAAP Teachers	1,000.00			1,000.00
Arcangeli, Steven	SWSTC	35,333.00	7,066.00	17,665.00	10,602.00
Chan, Stephanie	SWSTC	1,000.00			1,000.00
Chung, Hae Rhee	SWSTC	1,000.00			1,000.00
Churchill, Tessa	SWSTC	1,000.00		500.00	500.00
Chyan, Yieu	SWSTC	1,000.00	500.00	500.00	-
Fields, Adam	SWSTC	1,000.00	1,000.00		-
Gavini, Madhavi	SWSTC	53,000.00		15,162.00	37,838.00
Jain, Vijay	SWSTC	18,000.00	6,000.00	6,000.00	6,000.00
Ludovici, Dominic	SWSTC	33,000.00	1,480.00	6,849.00	24,671.00
Macaluso, Benjamin	SWSTC	1,000.00			1,000.00
Marshall, Kevin	SWSTC	1,000.00		-	1,000.00
Mocz, Lucia	SWSTC	28,000.00	7,250.00	2,625.00	18,125.00
Mohanty, Sudarsana	SWSTC	1,000.00		750.00	250.00
Monier, Elizabeth	SWSTC	13,000.00			13,000.00
Moten, Asad	SWSTC	1,000.00			1,000.00
Ramamurti, Arjun	SWSTC	43,000.00	6,000.00	9,950.00	27,050.00
Ramasubramanian, Anusuya	SWSTC	1,000.00	167.00	833.00	-
Ramek, Alex	SWSTC	1,000.00	1,000.00		-
Roberts, Lily	SWSTC	5,333.00			5,333.00
Rucker, Rochelle	SWSTC	5,333.00	1,333.75	3,999.25	-
Shapiro, Jacob	SWSTC	1,000.00			1,000.00
Shen, Kevin	SWSTC	1,000.00			1,000.00
Shen, Xingping	SWSTC	1,000.00			1,000.00
Vaintrob, Dmitry	SWSTC	103,000.00	25,000.00	50,000.00	28,000.00
Vasudevan, Pooja	SWSTC	1,000.00	500.00	500.00	-
Wei, Xuan	SWSTC	1,000.00	1,000.00		-
Wen, Mary Catherine	SWSTC	13,000.00	2,000.00	5,250.00	5,750.00
Yeh, Jenny	SWSTC	13,000.00			13,000.00
Yi, Jinju	SWSTC	18,000.00		13,834.00	4,166.00
2006 Award Totals		417,999.00	68,796.75	136,917.25	212,285.00
SAAP		21,000.00	8,500.00	2,500.00	10,000.00
SWSTC		396,999.00	60,296.75	134,417.25	202,285.00

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2005 Awards (Awarded During Year Ending 9/30/06)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Baryakhtar, Mana	SAAP	2,000 00	1,000 00	1,000 00	-
Cooledge, Elizabeth	SAAP	2,000 00		1,999.98	0 02
He, Gongqi (Gina)	SAAP	2,000 00	1,000.00	1,000.00	-
Lee, Ling-Wei	SAAP	2,000 00			2,000 00
Mitchell, Benjamin	SAAP	2,000 00			2,000 00
Snell, Jake	SAAP	2,000 00	2,000 00		-
Yao, Linda	SAAP	2,000 00			2,000 00
Ying, Wendy	SAAP	2,000 00	1,000 00	1,000 00	-
Brent, Patricia	SWSTC	12,000 00	2,500 00	9,500.00	-
Cai, Yi	SWSTC	1,000 00	1,000 00		-
Chan, Stephanie	SWSTC	1,000 00			1,000 00
Feng, Erk	SWSTC	1,000 00		750 00	250 00
Feng, Xue	SWSTC	13,000 00			13,000 00
Hippalgaonkar, Neha	SWSTC	1,000 00			1,000 00
Jara, Gabriela	SWSTC	1,000 00			1,000 00
Katz, Daniel	SWSTC	1,000 00			1,000.00
Li, Ran	SWSTC	13,000 00	13,000.00		-
Mousa, Sarah	SWSTC	1,000 00	500.00	500.00	-
Pendri, Kiran	SWSTC	53,000 00	14,000 00	39,000.00	-
Pollack, Benjamin	SWSTC	28,000 00	3,500 00	24,500 00	-
Schmerling, Ed	SWSTC	1,000 00			1,000 00
Schmerling, Jennifer	SWSTC	1,000.00	1,000 00		-
Shia, Victor	SWSTC	-		(500 00)	500 00
Umar, Tank	SWSTC	12,000 00			12,000 00
Wang, Daniel	SWSTC	1,000 00			1,000 00
2005 Award Totals		157,000.00	40,500.00	78,749.98	37,750.02
SAAP		16,000 00	5,000.00	4,999.98	6,000.02
SWSTC		141,000 00	35,500.00	73,750.00	31,750.00

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2004 Awards (Awarded During Year Ending 9/30/05)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Credo, T	SAAP	3,000.00		-	3,000.00
Ng, Caleb	SAAP	3,000.00			3,000.00
Stansifer, E	SAAP	3,000.00		-	3,000.00
Bacvinskas, Sara	SWSTC	1,000.00	1,000.00	-	-
Barsky, Maya	SWSTC	1,000.00	1,000.00	-	-
Bernheim, Taylor	SWSTC	28,000.00	3,500.00	17,500.00	7,000.00
Chakraborty	SWSTC	1,000.00		-	1,000.00
Christensen	SWSTC	1,000.00		-	1,000.00
Fong	SWSTC	1,000.00		-	1,000.00
Frehn, Steven	SWSTC	23,000.00		12,500.00	10,500.00
Guo, Yueqi-Lucy	SWSTC	53,000.00	8,000.00	5,000.00	40,000.00
Ho, Allyson	SWSTC	13,000.00	2,000.00	11,000.00	-
Li, Xianlin	SWSTC	53,000.00		35,209.50	17,790.50
Liu, Ying	SWSTC	1,000.00	1,000.00	-	-
Loh, Poling	SWSTC	53,000.00		8,412.00	44,588.00
Ng, Caleb	SWSTC	1,000.00		-	1,000.00
Pranke, Nicole	SWSTC	8,000.00	4,000.00	4,000.00	-
Schmerling, Ed	SWSTC	1,000.00			1,000.00
Schmerling, Jennifer	SWSTC	1,000.00	334.00	666.00	-
Spikes	SWSTC	1,000.00		-	1,000.00
VonDerHoff	SWSTC	1,000.00		-	1,000.00
Yang, Fan	SWSTC	1,000.00		-	1,000.00
Zaidi, Samir	SWSTC	43,000.00		42,999.34	0.66
2004 Award Totals		295,000.00	20,834.00	137,286.84	136,879.16
SAAP		9,000.00	-	-	9,000.00
SWSTC		286,000.00	20,834.00	137,286.84	127,879.16

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2003 Awards (Awarded During Year Ending 9/30/04)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Ho, Madelyn	SAAP	3,000.00		500.00	2,500.00
Ryu, Ho Seung (Paul)	SAAP	3,000.00		1,125.00	1,875.00
Chung, Hannah	SWSTC	4,334.00		4,300.00	34.00
Cons Matthew	SWSTC	500.00		-	500.00
De Obaldia, Maria	SWSTC	1,000.00	650.00	350.00	-
Hedberg, Herbert	SWSTC	33,000.00	4,125.00	28,875.00	-
Hsiau, Timothy	SWSTC	1,000.00	250.00	750.00	-
Katz, Ezra	SWSTC	500.00		-	500.00
Li, Yin	SWSTC	103,000.00	10,000.00	61,000.00	32,000.00
Mehra, Sean	SWSTC	26,500.00	26,500.00	-	-
Reitman, Jeffrey	SWSTC	26,500.00	26,500.00	-	-
Schneider, Jefferey	SWSTC	51,500.00	10,500.00	41,000.00	-
Schneider, Mark	SWSTC	51,500.00	3,000.00	43,000.00	5,500.00
Shih, Angela	SWSTC	13,000.00		3,858.00	9,142.00
Thottumkara, Arun	SWSTC	53,000.00		51,000.00	2,000.00
Wang, Shuyu	SWSTC	1,000.00		-	1,000.00
Wang, Yiduo	SWSTC	4,334.00		3,000.00	1,334.00
Westrick, Linda	SWSTC	43,000.00	10,883.00	21,234.00	10,883.00
2003 Award Totals		419,668.00	92,408.00	259,992.00	67,268.00
SAAP		6,000.00	-	1,625.00	4,375.00
SWSTC		413,668.00	92,408.00	258,367.00	62,893.00

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2002 Awards (Awarded During Year Ending 9/30/03)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Chi, Ann	SAAP	3,000.00		-	3,000.00
Rafferty, Anna	SAAP	3,000.00		-	3,000.00
Ryu, Ho Seung (paul)	SAAP	8,000.00		-	8,000.00
Chi, Ann	SWSTC	21,500.00		7,500.00	14,000.00
Codrea, Vlad	SWSTC	33,000.00	8,800.00	3,665.00	20,535.00
Frenkel, Rikki	SWSTC	6,500.00		-	6,500.00
Girard, Juliet	SWSTC	51,500.00		47,450.00	4,050.00
Goldstein, Lauren	SWSTC	500.00		-	500.00
Kuncham, Vivek	SWSTC	500.00		-	500.00
Leung, Connie	SWSTC	500.00		250.00	250.00
Mesta, Nigel	SWSTC	11,500.00		6,575.00	4,925.00
Prabhu, Roshan	SWSTC	51,500.00	17,500.00	34,000.00	-
Raghuram, Ravi	SWSTC	500.00		-	500.00
Recchia, Gabriel	SWSTC	1,000.00	500.00	-	500.00
Soule, Rebecca	SWSTC	500.00		-	500.00
Washauer, Jeremy	SWSTC	500.00		-	500.00
Witmer, Lisa	SWSTC	500.00		-	500.00
2002 Award Totals		194,000.00	26,800.00	99,440.00	67,760.00
	SAAP	14,000.00	-	-	14,000.00
	SWSTC	180,000.00	26,800.00	99,440.00	53,760.00

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2001 Awards (Awarded During Year Ending 9/30/02)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Dekker, K	SAAP	3,000.00		-	3,000.00
Liu, Ricky Ini	SAAP	3,000.00	1,500.00	1,500.00	-
Ristroph, Gunnar	SAAP	3,000.00		-	3,000.00
*Hsieh, Joanne	SWSTC	500.00		-	500.00
Behrooz, Peter	SWSTC	23,000.00		19,385.00	3,615.00
Chen, Lilian	SWSTC	500.00		-	500.00
Craig, Heather	SWSTC	26,500.00		26,499.25	0.75
Indaram, Maanasa	SWSTC	500.00		-	500.00
Ovetsky, Alexandra	SWSTC	53,000.00		52,800.00	200.00
Patterson, Ryan	SWSTC	103,000.00		12,335.25	90,664.75
Rosenhouse, Gabriel	SWSTC	21,500.00	2,000.00	19,500.00	-
Starr, Peter	SWSTC	500.00		-	500.00
Vinberg, Alexander	SWSTC	6,500.00		-	6,500.00
2001 Award Totals		244,500.00	3,500.00	132,019.50	108,980.50
	SAAP	9,000.00	1,500.00	1,500.00	6,000.00
	SWSTC	235,500.00	2,000.00	130,519.50	102,980.50

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2000 Awards (Awarded During Year Ending 9/30/01)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Barton, R	SAAP	3,000.00	3,000.00	-	-
Adams, A	SWSTC	500.00		-	500.00
Amade, L	SWSTC	23,000.00		-	23,000.00
Belova, N	SWSTC	500.00		-	500.00
Chang, S	SWSTC	23,000.00		18,000.00	5,000.00
Curtis, J	SWSTC	11,500.00		8,045.00	3,455.00
Deng, W	SWSTC	11,500.00		8,750.00	2,750.00
Huang, F	SWSTC	7,670.00		7,330.00	340.00
Lai, Ann	SWSTC	23,000.00		14,000.00	9,000.00
Martin, W	SWSTC	11,500.00		-	11,500.00
Smith, G	SWSTC	500.00		-	500.00
Wyatt, R	SWSTC	7,667.00		-	7,667.00
2000 Award Totals		123,337.00	3,000.00	56,125.00	64,212.00
	SAAP	3,000.00	3,000.00	-	-
	SWSTC	120,337.00	-	56,125.00	64,212.00

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

1999 Awards (Awarded During Year Ending 9/30/00)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Barton, R	SAAP	3,000.00	3,000.00	-	-
Stoll, R	SAAP	3,000.00		-	3,000.00
Tea, H	SWSTC	15,000.00		9,655.50	5,344.50
Wang, Lizhou "Lisa"	SWSTC	20,000.00		5,000.00	15,000.00
	1999 Award Totals	41,000.00	3,000.00	14,655.50	23,344.50
	SAAP	6,000.00	3,000.00	-	3,000.00
	SWSTC	35,000.00	-	14,655.50	20,344.50

Contribution Schedule for 9/30/10 Tax Return (as of 9/30/10)

Form 990-PF, Part XV, Line 3

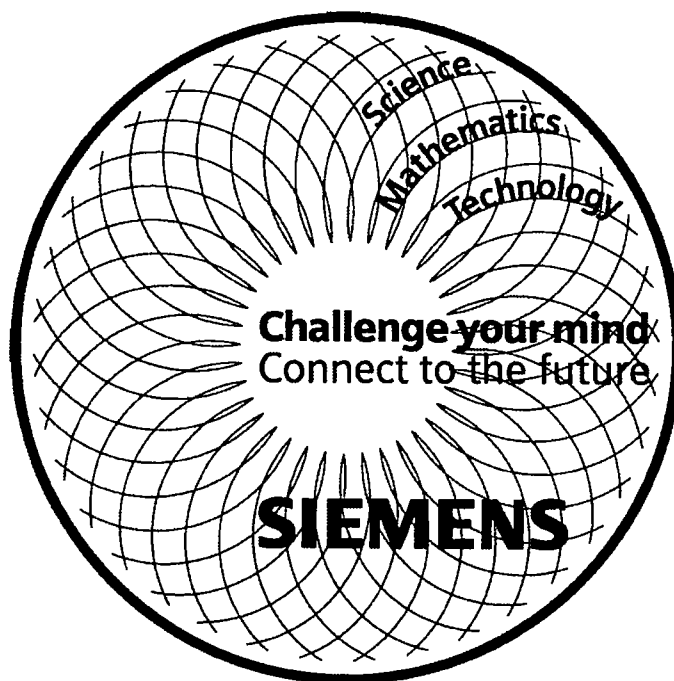
Grants and Contributions Paid During the Year or Approved for Future Payment

1998 Awards (Awarded During Year Ending 9/30/99)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 09/30/10</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Grandunaru, I	SAAP	3,000.00		2,250.00	750.00
	1998 Award Totals	3,000.00	-	2,250.00	750.00
	SAAP	3,000.00	-	2,250.00	750.00
	SWSTC	-	-	-	-

SIEMENS COMPETITION

Math : Science : Technology



2011 RESEARCH PROJECT INSTRUCTIONS

Siemens Competition
Math : Science : Technology

TABLE OF CONTENTS

I.	OVERVIEW	Page 2
	A. The Advantage of Participating	Page 2
II.	ABOUT THE COMPETITION	Page 2
	A. Scholarship Awards	Page 2
	B. Competition Schedule	Page 3
	C. Student Eligibility	Page 4
	D. Registration	Page 4
	E. Competition Alumni Network	Page 5
III.	ABOUT YOUR PROJECT	Page 6
	A. Project Eligibility	Page 6
	B. Project Topics	Page 6
	C. Projects with Human Subjects and Other Vertebrate	Page 6
	D. Academic Integrity	Page 7
	E. Sharing Your Results	Page 7
	F. Research Report	Page 8
	G. Additional Required Materials	Page 10
	H. Sending Your Project to Us	Page 12
IV.	JUDGING	Page 12
	A. Judging Process	Page 12
	B. Judging Criteria	Page 13
V.	REGIONAL AND NATIONAL FINALISTS	Page 14
VI.	FAQ's	Page 14
VII.	COMPETITION CHECKLIST	Page 18
VIII.	CONTACT US	Page 18

Siemens Competition

Math : Science : Technology

2011 Research Project Instructions

**DEADLINE: ALL COMPETITION MATERIALS MUST BE RECEIVED BY
OCTOBER 3, 2011, 5 P.M. ET**

I. OVERVIEW

In partnership with the College Board, the Siemens Foundation established the Siemens Competition in Math, Science & Technology and the Siemens Awards for Advanced Placement. The Foundation is a not-for-profit corporation dedicated to providing scholarships and increasing access to higher education for talented mathematics, science, engineering, and technology students in the United States.

The Siemens Competition seeks to promote excellence by encouraging students to undertake individual or team research projects. It fosters intensive research that improves students' understanding of the value of scientific study and informs their consideration of future careers in these disciplines.

You can compete as an individual or as a member of a team. Individual projects promote independent research. Team projects foster collaborative research efforts, as well as individual contributions to the cooperative endeavor.

Scholarships for winning projects range from \$1,000 to \$100,000.

A. The Advantage of Participating

Participating in the leading science and mathematics research-based competition for high school students in the United States:

- Furthers your research skills
- Opens new doors in pursuit of your educational and career objectives
- Provides the opportunity to meet other students who share your interest in research
- Allows you to talk with distinguished scientists
- Offers you a chance to win a college scholarship

II. ABOUT THE COMPETITION

A. Scholarship Awards

College scholarships are awarded to all students attending the regional and national events.

Regional Awards (in six regions)		
Category	Individual	Team
Finalists	\$1,000 and a bronze medal	\$1,000 and a bronze medal for each team member
Winners	\$3,000 and a silver medal	\$6,000 divided equally among team members and a silver medal for each member

The winners of the individual and team regional awards move on to compete at the national level. The national awards are announced at a special event hosted by the Siemens Foundation in Washington, D C

National Awards		
Standing	Individual	Team (divided equally among members)
1st Place	\$100,000	\$100,000
2nd Place	\$50,000	\$50,000
3rd Place	\$40,000	\$40,000
4th Place	\$30,000	\$30,000
5th Place	\$20,000	\$20,000
6th Place	\$10,000	\$10,000

Scholarship award money is sent directly to the accredited undergraduate or graduate college or university the winning students select. In order to continue receiving the scholarship, students must be enrolled full-time and making satisfactory academic progress toward a degree.

Your scholarship can be used for:

- Tuition and fees required for enrollment
- Fees, books, supplies, and equipment required for all courses of instruction at the school that are required for graduation
- On-campus room and board
- Costs associated with your participation in scientific or mathematical research (only) at the institution in which you are enrolled, within, or beyond your regular courses of curriculum

Students should be prepared to participate in all aspects of the Competition. This includes being available to attend regional and national levels of the Competition if you are selected as a finalist.

B. Competition Schedule

Monday, October 3, 2011, 5 p.m. ET	Deadline for receipt of Research Report materials
October 21, 2011	Announcement of Regional Finalists and Semifinalists
Regional Competition	
November 4-5, 2011	Georgia Institute of Technology, Atlanta California Institute of Technology, Pasadena
November 11-12, 2011	The University of Texas at Austin Massachusetts Institute of Technology, Cambridge
November 18-19, 2011	Carnegie Mellon University, Pittsburgh, Pennsylvania University of Notre Dame, Notre Dame, Indiana
National Competition	
December 1-5, 2011	The George Washington University, Washington, D C

C. Student Eligibility

- The Siemens Competition is open to high school students who are citizens or permanent residents (green card holders) of the United States. Students must be in good standing, enrolled in and attending one of the following.
 - High school (grades 9-12) in the United States, Puerto Rico, Guam, U S Virgin Islands, American Samoa, Wake and Midway Islands, or the Marianas
 - Department of Defense Education Activity (DoDEA) school, or overseas American or international school
 - Foreign school as an exchange student or because your parent or guardian lives and works abroad
 - Homeschool, provided that signatures are obtained from the school district responsible for such programs on the student's Confirmation Page. If your state does not require district supervision, the parent or guardian responsible for the homeschooling must sign it.
- Students submitting **individual projects** must be in good standing, enrolled in and attending their last year of high school (grade 12). Students must complete all high school courses required for college admissions no later than September 1, 2012.
- **Team projects** may have two or three members and do not need to include a senior. All team members must be in good standing, enrolled in and attending high school (grades 9-12), although you may be from different schools. Each team must designate a team leader who serves as the communication liaison between the Siemens Competition and the other members of the team.
- Children of employees of the Siemens Foundation, Siemens Corporation, and Siemens operating companies and affiliates ("Siemens Employees") **are eligible** to participate in the Competition.
- Competition entrants who have parents, guardians, or Competition mentors employed at, or otherwise affiliated with, the Siemens Foundation's university partners (Carnegie Mellon University, Georgia Institute of Technology, Massachusetts Institute of Technology, The University of Texas at Austin, California Institute of Technology, and University of Notre Dame) **may enter** the Competition but **may not be permitted** to compete at the partner university where the parent, guardian, or mentor is employed or otherwise affiliated. Furthermore, if lab or research work for the project was performed at any of these six universities, students may enter the Competition but may not be able to compete at that university site.
- Children of employees of either the College Board or the Educational Testing Service **are not eligible** to enter the Competition.

D. Registration

Every individual or team entering a research project in the Competition must register online prior to the project submission deadline date of October 3, 2011 at www.collegeboard.com/siemens

- Follow the instructions carefully when registering.
- For team projects, the team leader must register online for each of the other team members.
- You are strongly encouraged to register several weeks prior to the deadline date. This allows you sufficient time to obtain the signatures required on the Confirmation Page.
- Research Reports must have a signed Confirmation Page, otherwise, they are not accepted.
- If you do not have access to the Internet, experience technical difficulties, or have questions, please contact the College Board at (877) 358-6777.

You need the following to begin your registration. If you are a team leader, you need the information for each team member:

- Name, address, home telephone number, cell phone number, and email address
- Date of birth
- Citizenship Status (U.S. Citizen or Permanent Resident) For Permanent Residents, Alien Number is required
- Official high school name, address, telephone number, and principal's name
- Mentor's name, address, telephone number, and email address
- Permission to release information concerning future educational and career opportunities

1. Confirmation Page

Once the registration is reviewed and submitted, a Confirmation Page immediately appears online. It lists all the registration information submitted by the individual or team leader.

- **Print out the Confirmation Page**, review it for accuracy, and use a pen to make any corrections directly on the printed copy. This is your original copy.
- Submit the original and two copies of the Confirmation Page. Attach one to each of the three original copies of the Research Report.
- Signatures are required from:
 - Each student participant
 - Parent or guardian of each student participant
 - School administrator of the individual's or team leader's high school
- For homeschooled students, obtain the signature of the school district official responsible for such programs. If your state does not require district supervision, the parent or guardian responsible for homeschooling must sign the Confirmation Page.
- If you lose your Confirmation Page, or need to reprint it for any reason, log back into your registration. Select the red "Print Confirmation Page" link in the upper right-hand corner of the screen.

E. Competition Alumni Network

The Siemens Foundation may create and maintain a Competition alumni network, offering certain opportunities to Semifinalists, Regional, and National Finalists. Such opportunities may include:

- Alumni newsletters
- Leading-edge technological and scientific innovation updates
- Invitations to participate in future recruiting activities
- Internship programs of Siemens affiliate companies
- Participation in future research and other programs or initiatives of the Siemens Foundation, its affiliates, or partner universities

To receive this information, grant the Siemens Foundation permission to include you by **completing the authorization section when you register**. This also allows the partner universities and relevant Siemens affiliates to notify you of these types of opportunities.

III. ABOUT YOUR PROJECT

A. Project Eligibility

Before you begin, determine that your project is eligible for the Competition

- Each student can submit **only one** research project, either as an individual competitor or as a member of a team.
- You may submit a project that has been or will be submitted to other science competitions.
- You may submit a research paper that has been or will be published, as long as you retain the rights
- To resubmit a project that already has been submitted to the Siemens Competition in the past, you must be able to demonstrate how the research has been advanced. This information is required during registration.
- Projects that violate laws or school regulations—or place any student, judge, or observer in danger—are not eligible

B. Project Topics

Research Reports may be submitted on projects in the fields of mathematics, engineering, biological, and physical sciences. They may also involve combinations of disciplines such as

- | | |
|---------------------------------|---|
| ▪ Astrophysics | ▪ Electrical Engineering |
| ▪ Biochemistry | ▪ Environmental Science and Engineering |
| ▪ Bioengineering | ▪ Genetics |
| ▪ Biology | ▪ Geology |
| ▪ Biophysics | ▪ Materials Science/Nanoscience |
| ▪ Botany | ▪ Mathematics |
| ▪ Chemical Engineering | ▪ Mechanical Engineering |
| ▪ Chemistry | ▪ Microbiology |
| ▪ Civil Engineering | ▪ Nutritional Science |
| ▪ Computer Science | ▪ Physics |
| ▪ Earth and Atmospheric Science | ▪ Toxicology |

Social and behavioral science research projects are not eligible. Social science is considered to be the study of society or social behavior. Behavioral science is considered any project that involves the study of the actions and reactions of humans and animals through observation and experimental methods.

Neuroscience projects - based on the underlying sciences of biology, chemistry, and physics - are allowed

C. Projects with Human Subjects and Other Vertebrates

The Siemens Competition recognizes that laboratory research using animals and/or human subjects has led to important discoveries. Because this is a high school competition, however, the program has set guidelines as to what is and is not allowable for purposes of entering this competition. Therefore, students must understand and follow the guidelines below.

For the purpose of this Competition, **live vertebrates** include humans, mammalian embryo or fetus, bird eggs within three days (72 hours) of hatching, and all other vertebrates at hatching or birth. Section V of the Mentor Form, **Human Subjects or Other Vertebrate Certification**, must be completed by the advisor, mentor, or supervising

scientist. In addition, the student must answer the **Qualification Questions for Vertebrate Animals/Human Subjects** as explained under Additional Required Materials.

Projects that involve in any way, including testing and questioning, the use of **live human subjects or other live vertebrates or the fluids, cells, tissues, or organs from vertebrates** are accepted only under the following conditions:

- The research project is conducted in a registered institution or laboratory in the United States where human or animal experimentation is authorized. The mentor(s) is required to provide the following information on the certification form:
 - Name of the research institution
 - Title of the study
 - In the case of human subjects, Institutional Review Board (IRB) approval number and approval date, a high school IRB is **not permitted**
 - In the case of other vertebrate animals, Institutional Animal Care and Use Committee (IACUC) approval number and approval date
- The vertebrate animals **cannot be euthanized** for the sole purpose of the student's research project. Fluids, cells, tissues, and organs may be used only if the animals were euthanized for another purpose.
- **NOTE:** Projects using established human or animal cell lines do not require IACUC or IRB approval.

Research projects conducted outside of the United States must follow the same guidelines listed above when using **live human subjects or other live vertebrates or the fluids, cells, tissues, or organs from vertebrates** in accordance with the following:

- The research must be done in an institution that is affiliated with a U.S. registered institution or laboratory. The mentor must provide an IRB or IACUC approval number, or
- The country where the research is done must have, at a minimum, guidelines equivalent to the United States. The mentor must provide evidence of this. In place of an IRB or IACUC approval number, the mentor must provide a copy of the official certification used in that country and specifically for that research project. If the country or affiliate institution has a federal-wide assurance number, please provide. The documentation must be in English.

D. Academic Integrity

Academic integrity is a fundamental value of the Siemens Competition and scientific research. We expect the research report, presentation slides, and poster to be your own work. If you are using text or images from someone else, you are expected to ensure that all facts, techniques, images, and information (including the Internet) are properly cited. It is not sufficient to simply modify the words of an original source. If you have used the essential idea, you must properly cite the source.

Violations of academic integrity will result in disqualification. The Competition uses specific procedures, as part of the judging process, to detect plagiarized materials. If a Research Report is found to have improper citations or if citations are omitted, intentionally or unintentionally, the College Board and the Siemens Foundation will disqualify you from the Competition and notify your high school about the disqualification.

E. Sharing Your Results

Research projects and findings are the property of the students. However, the Research Reports submitted to the Competition are not returned.

Students selected as Regional or National Finalists grant the Siemens Foundation nonexclusive, nonroyalty bearing worldwide rights to showcase the project design, results, and findings, as well as the student(s) themselves who worked on the project.

F. Research Report

The Research Report enables the judges to evaluate the scientific work completed as part of the Competition. Semifinalists and Regional Finalists are selected on the basis of their Research Report. To ensure that the judges focus on the quality of the work completed, rather than on the manner of presentation, strict requirements for the Research Report must be followed. **Research Reports that do not adhere to these guidelines may be disqualified from the Competition.**

1. Overall Report Requirements

The Research Report must be written by the student(s). To ensure fairness, Research Reports are initially evaluated without reference to any personal information about the students.

Absolutely no student names or references to gender ("he" or "she"), high schools, school officials, advisors, mentors, affiliated research organizations, or acknowledgements of the entrants are to appear anywhere in the Research Report. These references may only appear on the Supplemental Form and Confirmation Page.

Three original copies of the Research Report must be submitted, so that all graphics and colors are clear on all copies. The abstract, Research Report, and references must also be saved to a CD-ROM as ONE Word or PDF document and mailed along with your paper copies. The individual or team leader's name and the project confirmation number must be noted directly on the CD-ROM. Please print legibly with a permanent marker or affix a typed label.

2. Format Requirements

The Research Report must

- Be written in English.
- Adhere to an 18-page limit. This limit includes the introduction, text, tables, data, illustrations, and appendices. **References are not included in the 18-page limit.**
- Be submitted on 8-1/2 X 11 inch single-sided sheets of paper, double-spaced, with page numbers at the bottom.
- Have page margins of at least 1 inch.
- Use 12 point or larger **Arial or Times New Roman** font for the body of the report. Captions accompanying pictures and graphs, as well as citations for references, may be single-spaced and in a smaller point size.
- Contain reference pages in the same size font as the body of the research paper (12 point or larger). Each individual reference should be single-spaced with a double space between references.
- Ensure that citations and references are complete and in correct standard format for the discipline. Examples from the Mayfield Handbook of Technical & Scientific Writing are available on the Siemens Foundation website (www.siemens-foundation.org).

3. Content Requirements

These guidelines are provided to help you understand the goals of each section of the research paper. While the specifics stated below may vary slightly from one discipline to another, the overall paper should provide the content as outlined under the following headings. Subheadings should be used in Methods, Results and Discussion to clarify the content. A suggested page length is provided for each section. The paper may be 18 pages maximum.

Introduction: the "why" section (2-3 pages)

- Start with a broad picture of the problem you have chosen to study and why it is interesting. Provide a brief review of pertinent scientific literature, describe what information is missing and how your work addresses this gap in the literature. Previous relevant publications and patents must be properly cited in the text of the Research Report and included in the Reference section of your report.
- Describe the specific problem to be solved, the research question to be answered, the hypothesis(es) to be tested, or the product to be developed (if any). Provide a brief rationale for the research, and why the work is important.

Materials & Methods: the "how" section (2-5 pages)

- Describe how you performed your work, giving sufficient detail so that someone trained in the field is able to understand what you did and can replicate it.
- Include the methods you used, written in a format commonly used in publications in your field of study. Do not merely restate a protocol or copy blocks of text; instead, use your own words to describe what you did, referencing key papers where appropriate.
- Explain your personal role in the work and the roles played by others in supporting this work. Include, for example, acknowledgments to others in the laboratory for running key instrumentation or other protocols. You may refer to others who assisted you by title but do not include any specific names in the body of your research paper.
- Mention common procedures but there is no need to describe them in detail; provide references to where the method is published. All modifications of existing methods should be described.

Results: what did you find? (4-5 pages)

- Present your findings in sufficient detail so that the reader understands the results that were obtained or can follow each step of a mathematical proof.
- Describe how the results address the problem to be solved, the research question to be answered, or the hypothesis to be tested.
- Present all experiments, controls and statistical tests that show that the results are reliable and statistically significant. In theoretical work, present the experimental findings against which the work was tested, the extent to which it was validated, or both.

Illustrations: documenting your findings (2-4 pages)

- Use illustrations to document the textual description of your results. Each illustration should be numbered in sequence and should be accompanied by its own legend. The illustration plus its legend should stand alone — the reader should understand it without having to read the text of the paper.

Discussion: what do your results mean? (3-4 pages)

- Provide readers with an interpretation of the results, enabling them to understand the implication(s) of your findings.
- Describe what makes your work unique in the context of published findings and what distinguishes it from that of others in the field, or in your laboratory. In other words, put the work in context with other reports that ask the same or related questions, and address whether or not your observations are consistent with or enhance other findings in the field.

Conclusions and Future Work: what did you learn and what's next? (1-3 pages)

- Recap briefly what was learned from your research and how your work addresses the unanswered question(s) that you posed in the introduction
- Assess the validity of the conclusions, which is an important component of any scientific report. In particular, are your conclusions fully supported by the results described in the report alone or in conjunction with prior literature? Are there alternative explanations for your observations that cannot be ruled out?
- Determine what experiments could be performed in the future to refine your conclusions
- Indicate what you would do next if you had more time, and what you would do differently if you were to start the work today
- Consider what questions still remain to be answered

G. Additional Required Materials

You are required to register before the deadline and then submit these items along with your Research Report. You need **three copies** of each item listed below (except the Mentor Form and CD-Rom). Attach one to each of the original copies of your Research Report. For the Mentor Form, one original and three copies are required and only one CD-ROM is required. Further details are provided below.

1. Confirmation Page

This is the page you printed out during your online registration. Make any necessary corrections (spelling of names, etc.) on the original and submit it with your Research Report.

2. Abstract

The Research Report must include an abstract. The abstract is a technical synopsis of the problem, methods, results and conclusions. It should be double-spaced using 12 point or larger Arial or Times New Roman font, 100-200 words long, include the research project title, and be printed out on its own page.

No identifying information, such as name, high school, or references to gender or research facilities should be included in the abstract. The abstract is **not included** in the 18-page limit for the Research Report.

Sample abstracts from previous winners can be found on the Siemens Foundation website (www.siemens-foundation.org)

3. Executive Summary

An executive summary must be submitted with the Research Report. Do not simply replicate what you wrote in your abstract. The executive summary presents the question asked, the methods used and the lessons learned. The summary on its own, separate from the Research Report should convey the essence of your project and should be understood by someone without scientific expertise.

The difference between the abstract and the executive summary is that the executive summary must be written in layperson (non-specialist) language. The summary will be used to explain your project to the general public and in preparing press releases for the media.

The executive summary must be double-spaced and use 12 point or larger Arial or Times New Roman font. No identifying information, such as name, high school, or references to gender or research facilities should be included. The executive summary may not exceed one page and is **not included** in the 18-page limit for the Research Report.

4. Supplemental Form

The purpose of the Supplemental Form is to collect the identifying information that students are not permitted to provide in the body of the report. This form includes student name, high school, information on publications, and acknowledgements of all people and affiliated research institutions involved with your project. The accuracy of this document is vital to the academic integrity of your research paper.

You are required to complete the Acknowledgements section and must include the name, title, institution, and role of any individuals who assisted with the research project, including family members. Receiving assistance from family members does not affect the judging in any way, but you must acknowledge their support.

The Supplemental Form is **not included** in the 18-page limit for the Research Report.

5. Qualification Questions for Vertebrate Animals/Human Subjects

If your research project uses vertebrate animals or human subjects, please complete this form. Your response provides you an opportunity to describe your use of vertebrates to the judges. Similar to the Research Report, the responses must be written by the student(s) and **no** student names or reference to gender, high schools, school officials, advisors, mentors, affiliated research organizations, or acknowledgements of the entrants are to appear anywhere in the answers below. The form asks the following questions:

- Why was it necessary for you to use live animals and/or humans or fluids, cells, tissues or organs from vertebrates in your research? Justify the species used.
- Describe how you used the animals and/or humans in the research. Further, describe whether the animals were euthanized before or after your experiments and for what purpose.

This form is not included in the 18-page limit.

6. Mentor Form

Individuals and teams must have their mentor complete the Mentor Form. The mentor is the person most closely associated with the research project, such as the student's research supervisor or another qualified scientist who gave support throughout the course of the research project.

If a student or team does not have a mentor, a teacher or other high school administrator must complete the form. Additionally, if any of the research was conducted at a university or other registered laboratory facility, the signature of the lab director is required.

If the research project involves vertebrates (including human subjects), Section V of the Mentor Form, **Human Subjects or Other Vertebrate Certification**, is required and must be completed and signed by the advisor, mentor, or supervising scientist. This section of the form is carefully reviewed to determine the project's eligibility, in accordance with the rules of the Competition.

You are required to submit **one original and three copies (four total)** of the Mentor Form. They may be submitted separately from the Research Report or placed in a sealed envelope and mailed with it. If mailed separately, they must be received by the deadline for the Competition.

7. CD-ROM

A copy of your Abstract, Executive Summary, Research Report with references, and Qualification Questions for Vertebrate Animals/Human Subjects (if applicable), must be saved to a CD-ROM and submitted with your report. Save all required items as ONE Word or PDF document. The individual or team leader's name and the project confirmation number must be noted directly on the CD-ROM. Please print legibly with a permanent marker or affix a typed label.

H. Sending Your Project to Us

Your Research Report must be **received** by Monday, October 3, 2011, 5 p m Eastern Time **Submissions are not accepted by fax or email.** We highly recommend that you mail your submission at least 10 days before the deadline or use special courier services to ensure timely delivery.

If sending a project via regular mail, the U S Postal Service provides a tracking service—called Delivery Confirmation—for a minimal fee The student is responsible for providing proof of delivery in the event the research project is not received Due to the large volume of projects received, confirmation of receipt of Competition documents is not possible by telephone or email

Address for regular mail:

Siemens Competition
Educational Testing Service
P O. Box 6730
Princeton, NJ 08541

Address for overnight mail or hand delivery:

Siemens Competition
Educational Testing Service
1425 Lower Ferry Road, Room Q220
Trenton, NJ 08618*
Phone (609) 771-7878
Hours 8 30 a m -5 p m Eastern Time, Monday-Friday

*The zip code 08618 may list Ewing or Trenton Both cities are correct

IV. JUDGING

The Siemens Competition recognizes student research projects that display originality, creativity, academic rigor, and clarity of communication The College Board assembles a panel of research scientists to conduct the initial review of all project submissions

Judges identify projects that exhibit not only scientific excellence, but also the collaborative teamwork that is often characteristic of successful scientific and technological endeavors.

Students should consider the audience who is judging the Research Reports For the initial review and for the national level of the Competition, judges are selected by their field of expertise and come from both academic and laboratory settings For the regional level, judges are selected by the Siemens Foundation's partner universities

Team projects are evaluated separately from individual projects, using the same criteria Additional attention is given to the collaboration among team members and to each team member's contribution to the project effort

A. Judging Process

1. Initial Judging

During the initial judging, only the Research Reports are evaluated These Reports are judged solely on project merits. These initial judges do not have any information about you (name, gender, school, age, or state)

2. Semifinalists

Up to 300 outstanding projects are selected as finalists From those 300 projects, up to 60 will advance to the Regional Finalist stage of the competition and the others will be honored as Semifinalists. Students chosen as semifinalists receive a special recognition package, their names are announced in an advertisement in *USA Today* and posted on the Siemens Foundation website (www.siemens-foundation.org)

3. Regional Finals

Up to 10 projects (up to five individual and up to five team projects) from each of six geographic regions are selected to compete at the regional level of the Competition

At the regional and national levels of the Competition, judges evaluate the Research Report, the references cited in the Research Report, poster display, oral presentation, and private question-and-answer session. Factors such as knowledge of the science involved, your role in the project, and ideas extending from the work are also considered

Judges expect to hear concise presentations and responses to their questions during the question-and-answer session. You must also be able to describe further aspects of your project, including the fundamental science behind what you have done. All aspects of the projects and presentations inform the final decisions of the judges

4. National Finals

The six individual and six team regional winners compete at the national level. National Finalists are required to display their posters, make oral presentations, and respond to questions before a national panel of judges

B. Judging Criteria

The regional and national judges use these criteria to evaluate all aspects of the projects and presentations

- **Creativity:** Is the project original and imaginative? What is the origin of the student's interest in the topic? Did the student develop new solutions or procedures? To what extent were the student's talent and insight incorporated into the project? How did the student address any surprising or unforeseen developments?
- **Field knowledge:** Does the student demonstrate strong knowledge of the area of inquiry and the underlying scientific or mathematical issues?
- **Comprehensiveness:** Are sufficient details given so that others can replicate the work? If the work is experimental, are the variables and controls clearly defined? Did the student use the correct quantitative measures? Are the procedures well-defined? Were measuring tools chosen and used appropriately? Does the research report fully explain the project itself or is further explanation needed?
- **Interpretation:** Has the student stated the interpretations and conclusions clearly? How scientifically reasonable and credible are the data, interpretations, and conclusions? Do the conclusions and interpretations follow from the results presented? Can claims of novelty or improvement be justified? What are the limits of the interpretations and the conclusions? Are there alternative conclusions that fit the results?
- **Literature review:** Does the report reference appropriate related works and place the study in a proper context? Are all sources used in the research listed as references? Are the references cited within the text?
- **Scientific importance:** Does the project address an important scientific, technical, or mathematical question or major issue? Does the student's work demonstrate a high level of intellectual input, and is it innovative? Do the findings substantially add to the understanding of the area investigated?
- **Future work:** Is there a discussion of future or follow-up research? If so, what further data would be needed? What are possible applications of the work?
- **Clarity of expression:** Is the project understandable? Is the material presented logically and coherently? Are the key points, problems, and solutions stated clearly and precisely? Does the student use tables and figures appropriately? Was the Research Report carefully proofread for spelling and grammar?
- **Presentation:** Is the method of presentation consistent with the nature of the work and with scientific practice in the discipline involved?

Additional Criteria for Team Projects

- **Teamwork:** Is it clear how each member contributed? Was there an appropriate distribution of workload and responsibilities?

V. REGIONAL AND NATIONAL FINALISTS

The College Board will assign students to compete at one of the six regional competitions. The Siemens Competition uses the regional structure shown in the regional map. This map can be viewed at www.collegeboard.com/siemens by clicking on the "Regional and National Finalists" tab. The Competition selects up to 10 projects (up to five individuals and up to five teams) from each of the six geographic regions. Finalists (including **all** team members) must attend and participate in all required Competition events.

If you are chosen, you receive an expense-paid trip, with a chaperone, to the campus of a university partner. A panel of judges appointed by the host institution reviews the projects.

Students who win at the regional level compete at the national level. The National Finalists receive an expense-paid trip, with a chaperone, to Washington, D.C.

Regional and National Finalists are required to:

- Prepare a poster display of the research project
- Deliver a 12-minute oral presentation about the research and findings
- Participate in a private question-and-answer session with the judges (14 minutes at Regional Competition; 12 minutes at National Competition)

Finalists are evaluated on these items, in addition to the Research Report and references cited. The guidelines for oral presentations and posters can be found on the College Board's Siemens Competition website (www.collegeboard.com/siemens) under the "Regional and National Finalists" tab.

VI. FAQ's

A. Abstract

How do I create an abstract?

The abstract is a synopsis of the problem, methods, results, and conclusions in your Research Report. It should be 100-200 words long, include the project title, and stand alone on a page. Do not include identifying information, such as your name, high school, research facilities, mentors, or advisors. Do not use gender ("he" or "she") in the abstract. The abstract is not counted as part of the 18-page report. Sample abstracts from previous winners are on the Siemens Foundation website.

B. Acknowledgements

Why can't we use names or acknowledgements in our Research Report?

This ensures that the projects are judged on the quality of your research. Do not include identifying information, such as your name, high school, research facilities, mentors, or advisors. Do not use gender ("he" or "she"). Research Reports that include identifying information may be disqualified.

Acknowledgements must be listed on the Supplemental Form. List any individuals that assisted you with your Research Report, including family members.

I want to reference certain individuals or institutions in my Report. How can I do so without mentioning a name?

You may use a generic expression to distinguish your references. For example, if you are citing the work you performed in a research institution, your Report could read "research facility." If you wish to cite an individual, such as your advisor, you may substitute the word "advisor." Specific names must only be listed on the Supplemental Form, under Acknowledgements, and on the Confirmation Page.

C. Categorization

I don't know how to categorize my project. Does this matter?

Your research project must be categorized as accurately as possible, so the appropriate judges can be assigned. Consult a teacher in your science or math department, or your mentor, to help you. If your project crosses several disciplines, place it in the one where you feel it best belongs. If necessary, the judges reassign projects to ensure qualified judges review your work.

D. Citations and References

I don't know how to format my citations and references. What is acceptable?

Citations and references should be in complete and correct standard format for the discipline. Consult a teacher in your science or math department, or your mentor. You may also refer to *The Mayfield Handbook of Technical & Scientific Writing*, on the Siemens Foundation website.

E. Eligibility

I am not a citizen of the United States and do not hold a green card. May I still apply for the Competition?

No. You must be a U.S. citizen or permanent resident (holding a green card). The Siemens Foundation established this program to close the growing skills gap we have in math, science, and technology here in the United States.

I have applied for a green card, but have not received it yet. Can I still enter the Competition?

No. All individuals or team members must first obtain green cards or permanent resident status before registering for the Competition and submitting a Research Report. You need to obtain a green card before the Competition deadline in order to be eligible.

Are exceptions made for non-seniors to submit individual projects?

No, **exceptions are not made.** Students submitting **individual** projects must be in good standing, enrolled in, and attending their last year of high school. You must complete all high school courses required for college admissions no later than September 1, 2012. Team projects may include seniors, but are not required to do so.

Are exceptions made for teams with more than three students?

No, **exceptions are not made.** Teams may have only two or three students.

Are we allowed to submit a research project again?

Yes, you may resubmit a project. However, you are required to demonstrate that you have substantially advanced the project and must provide this information during registration.

F. Mentor Form

What if I don't have a mentor or advisor?

If you do not have a mentor or advisor, a teacher or high school administrator must complete the Mentor Form. If your project utilized any vertebrates, including human subjects, Section V of the Mentor Form, **Human Subjects or Other Vertebrate Certification**, must be completed by the supervising scientist at the lab where the experiment was performed.

When am I required to obtain the signature of the lab director on my Mentor Form?

If you are doing your research at a university, or other registered laboratory facility, the signature of the lab director is required. If you are doing your research at your high school, you are not required to obtain this signature.

G. Online Registration

I submitted my registration online and received my Confirmation Page. Then I realized that I had entered some incorrect information and misspelled words. How do I fix this?

Use a pen to make your corrections directly on the Confirmation Page. Once you mail your Research Report, the changes are corrected for you.

H. Publications

Can I submit my Research Report if I plan to submit it for publication or if it has already been published?

Yes, as long as you retain the full rights to your research. Indicate where your research was submitted or published on the Supplemental Form. Your mentor should also include this information on the Mentor Form.

I. Research Report Requirements

Are my graphs and charts included in the 18-page limit?

Yes. The Confirmation Page, Supplemental Form, references, abstract, executive summary, and Qualification Questions for Vertebrate Animals/Human Subjects are the only parts of the Research Report that **are not included** within the 18-page limit. The remaining text, tables, data, illustrations, and appendices are counted as part of the 18-page limit.

How many graphics and illustrations are allowed?

You may use as many as you would like. However, it is important to remember that all graphics are counted as part of the 18-page limit.

When should I start on my research project?

Start early! There is no time limit on the period of time spent on the research project. The number one reason that students do not enter the Competition is they ran out of time.

When submitting the Research Reports, can the original signatures be photocopied?

You do not need to get all copies signed with an original signature. Get one form signed and then photocopy it.

What type of project would be considered behavioral science and thus, ineligible?

Any project that involves the study of the actions and reactions of humans or animals, through observation, experimental methods, or both is ineligible. Social science projects, the study of society or social behavior, are also ineligible.

J. Vertebrates

My research project involves working with live vertebrates (including human subjects). Is this allowed?

Research projects involving live vertebrates are allowed **only** under the following conditions

- 1 The project is **not** behavioral science
- 2 The research must be approved by an Institutional Animal Care and Use Committee (IACUC) or Institutional Review Board (IRB), a high school IRB is not permitted
- 3 The research must be conducted in a registered institution or laboratory

My research project involves examining tissue of a vertebrate that was initially collected for another research experiment. I was not involved in that experiment. Tissues were provided to me. Is my project allowed?

You may examine fluids, cells, tissues, or organs if the materials were supplied to you by the supervising scientist and any animal was euthanized for a purpose other than your research. Your research must be conducted in a registered institution or laboratory where this type of experimentation is authorized. The supervising scientist is required to complete Section V of the Mentor Form. The form requires the Institutional Animal Care and Use Committee (IACUC) approval or Institution Review Board (IRB) approval, when applicable.

K. General Facts and Information

Is the deadline when the Research Report must be received or when it must be postmarked?

October 3, 2011, 5 p.m. Eastern Time is when your project **must be received**

How many Research Reports are received each year?

We receive approximately 1,400 projects from individuals and teams

How many finalists are chosen?

Up to 300 outstanding projects (a maximum of 50 in each of the six geographic regions) are selected as finalists, including both regional and semifinalists

How many regional finalists are chosen?

Up to 10 projects (five individual projects and up to five team projects in each of the six geographic regions) are selected to compete at the regional level of the Competition

Which university do I compete at if I advance to the regional level?

The College Board will assign students to compete at one of the six regional competitions. The Siemens Competition utilizes the regional structure shown in the regional map, which can be found on the College Board website. Assignments will be based on a number of factors including the location of the student's school, where the student conducted his/her research, and/or whether there is any potential conflict of interest including if the parent or mentor works at or attends one of the partner universities. Students will not be reassigned due to personal schedule conflicts.

VII. COMPETITION CHECKLIST

- Complete the registration online.
- Review the Confirmation Page online for accuracy. You are given an option to make corrections online prior to submitting.
- Once you have submitted your registration, print and proof the Confirmation Page, making any corrections in ink. Obtain the appropriate signatures from your high school (or relevant district official), parent(s), and team members on the original Confirmation Page.
- Complete the Supplemental Form.
- Complete the Abstract and Executive Summary for your project and be sure to include your project title.
- If your project used vertebrate animals (including materials from vertebrates) or human subjects, complete the Qualification Questions for Vertebrate Animals/Human Subjects.
- Review your Research Report to ensure you have not used names of student(s), high school(s), mentor/advisor(s), affiliated research organization(s), acknowledgements(s), or terminology that depicts your gender (e.g. "he" or "she").
- Review the citations and references to ensure proper format for the discipline.
- Review report for spelling and grammatical errors.
- Keep within the 18-page maximum limit that includes the introduction, data, illustrations, text, and appendices.
- Assemble three sets of your project (one original and two copies) of the following:
 - Confirmation Page
 - Supplemental Form
 - Abstract
 - Executive Summary
 - Research Report (all graphics and colors must be clear on all copies)
 - Qualification Questions for Vertebrate Animals/Human Subjects (if applicable)
 - References
- Staple each set in the upper left hand corner.
- Copy your Abstract, Executive Summary, Research Report, Qualification Questions for Vertebrate Animals/Human Subjects, and References to a CD-ROM. The individual or team leader's name and the project confirmation number must be noted directly on the CD-ROM. Please print legibly with a permanent marker or affix a typed label.
- Provide the Mentor Form to your mentor to complete. Be sure to give your mentor sufficient time to complete and submit the form. Inform your mentor to send **the original plus three copies (four total)** to be **received** by 5 p.m. Eastern Time on October 3, 2011. If you prefer, place the original Mentor Form and three copies in a sealed envelope and mail it with your project.
- Mail three sets of your project and the CD-ROM to be **received** by 5 p.m. Eastern Time on October 3, 2011.

VIII. CONTACT US

The College Board - Siemens Competition

Email spro@collegeboard.org

Phone: (877) 358-6777

Fax: (703) 935-7795