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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 10/01, 2009, and ending 9/30, 2010

G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	THE BUCHLY CHARITY FUND OF FEDERAL LODGE #1 FAAM 8105 LAKENHEATH WAY POTOMAC, MD 20854-2739		A Employer identification number 52-0943739
			B Telephone number (see the instructions) 301-299-5893
			C If exemption application is pending, check here <input type="checkbox"/>
			D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 1,358,969.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)	2,782.			
	2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	14,641.	14,641.	14,641.	
	4 Dividends and interest from securities	60,511.	60,511.	60,511.	
	5a Gross rents				
	b Net rental income or (loss)		STATEMENT 1		
	6a Net gain/(loss) from sale of assets not on line 10	6.			
	b Gross sales price for all assets on line 6a	10,007.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)	SEE STATEMENT 2	326.		326.	
12 Total. Add lines 1 through 11		78,266.	75,152.	75,478.	
ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc.	6,000.	3,000.		3,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)	SEE ST 3	315.	158.	157.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) (see instr.)	SEE STM 4	240.	240.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	SEE STATEMENT 5	959.	480.	479.
	24 Total operating and administrative expenses. Add lines 13 through 23		7,514.	3,878.	3,636.
	25 Contributions, gifts, grants paid PART XV		60,150.		60,150.
26 Total expenses and disbursements. Add lines 24 and 25		67,664.	3,878.	0.	63,786.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		10,602.			
b Net investment income (if negative, enter 0)			71,274.		
c Adjusted net income (if negative, enter 0)			75,478.		

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5

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	8,837.	11,863.	11,863.
	2 Savings and temporary cash investments	30,820.	34,768.	34,768.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule) STATEMENT 6	163,346.	163,346.	207,230.
	b Investments — corporate stock (attach schedule) STATEMENT 7	551,816.	543,880.	837,041.
	c Investments — corporate bonds (attach schedule) STATEMENT 8	116,072.	126,072.	129,799.
	11 Investments — land, buildings, and equipment: basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) STATEMENT 9	206,077.	207,642.	138,268.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	1,076,968.	1,087,571.	1,358,969.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe SEE STATEMENT 10)	8,568.	8,569.	
	23 Total liabilities (add lines 17 through 22)	8,568.	8,569.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	26,000.	26,000.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,042,400.	1,053,002.	
	30 Total net assets or fund balances (see the instructions)	1,068,400.	1,079,002.	
31 Total liabilities and net assets/fund balances (see the instructions)	1,076,968.	1,087,571.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,068,400.
2 Enter amount from Part I, line 27a	2	10,602.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	1,079,002.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,079,002.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):				
If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 </div>		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	74,304.	1,089,669.	0.068190
2007	93,071.	1,567,867.	0.059362
2006	61,606.	1,015,189.	0.060684
2005	56,137.	1,403,815.	0.039989
2004	69,439.	1,309,607.	0.053023

2 Total of line 1, column (d)	2	0.281248
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.056250
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,223,453.
5 Multiply line 4 by line 3	5	68,819.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	713.
7 Add lines 5 and 6	7	69,532.
8 Enter qualifying distributions from Part XII, line 4	8	63,786.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)		1	1,425.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		3	1,425.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,425.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	740.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments		6c	
a 2009 estimated tax pmts and 2008 overpayment credited to 2009		6d	
b Exempt foreign organizations – tax withheld at source		7	740.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	712.
7 Total credits and payments. Add lines 6a through 6d.		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 11			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation: \$ 0. (2) On foundation managers: \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers: \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) DC		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>N/A</u>	13	X	
14	The books are in care of <u>JAMES E. GARDNER</u> Telephone no. <u>301-299-5893</u> Located at <u>8105 LAKENHEATH WAY POTOMAC MD</u> ZIP + 4 <u>20854</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A	<input type="checkbox"/>	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4947(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES P. GARDNER 8105 LAKENHEATH WAY POTOMAC, MD 20854	TRUSTEE 1.00	2,000.	0.	0.
WILLARD E GRIFFING 7015 LEESVILLE PIKE SPRINGFIELD, VA 22151	TRUSTEE 1.00	2,000.	0.	0.
PAUL D DOLINSKY 3819 NORTH TAZEWEEL STREET ARLINGTON, VA 22207	TRUSTEE 1.00	2,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	1,215,919.
b Average of monthly cash balances	1b	26,165.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	1,242,084.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,242,084.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	18,631.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,223,453.
6 Minimum investment return. Enter 5% of line 5	6	61,173.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	61,173.
2a Tax on investment income for 2009 from Part VI, line 5	2a	1,425.
b Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,425.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	59,748.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	59,748.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	59,748.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	63,786.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	63,786.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	63,786.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				59,748.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	5,114.			
b From 2005				
c From 2006	13,950.			
d From 2007	16,391.			
e From 2008	21,297.			
f Total of lines 3a through e	56,752.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 63,786.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				59,748.
e Remaining amount distributed out of corpus	4,038.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	60,790.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	5,114.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	55,676.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006	13,950.			
c Excess from 2007	16,391.			
d Excess from 2008	21,297.			
e Excess from 2009	4,038.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section	<input type="checkbox"/> 4942(j)(3) or				<input type="checkbox"/> 4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 12

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 13				
Total			3a	60,150.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue.					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	14,641.	
4	Dividends and interest from securities			14	60,511.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					6.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	TAX REFUND					326.
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				75,152.	332.
13	Total. Add line 12, columns (b), (d), and (e)				13	75,484.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

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STATEMENT 1
FORM 990-PF, PART I, LINE 6A
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	0.981 FRONTIER COMMUNICATIONS CORP		
DATE ACQUIRED:	12/30/1983		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	7/02/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	7.		
COST OR OTHER BASIS:	1.		
BASIS METHOD:	COST		
		GAIN (LOSS)	6.
DESCRIPTION:	400.000 NATURAL RURAL UTIL CORP		
DATE ACQUIRED:	3/13/2003		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	9/01/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	10,000.		
COST OR OTHER BASIS:	10,000.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.
DESCRIPTION:	128.000 IDEARC INC		
DATE ACQUIRED:	VARIOUS		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	9/08/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	0.		
COST OR OTHER BASIS:	0.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.
			TOTAL \$ 6.

STATEMENT 2
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TAX REFUND	\$ 326.		\$ 326.
TOTAL	\$ 326.	\$ 0.	\$ 326.

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STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	\$ 315.	\$ 158.		\$ 157.
TOTAL	<u>\$ 315.</u>	<u>\$ 158.</u>	<u>\$ 0.</u>	<u>\$ 157.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ESTIMATED TAXES 2009 990 PF	\$ 88.	\$ 88.		
FOREIGN TAXES PAID	152.	152.		
TOTAL	<u>\$ 240.</u>	<u>\$ 240.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEETINGS	\$ 885.	\$ 443.		\$ 442.
MISCELLANEOUS	48.	24.		24.
POSTAGE	26.	13.		13.
TOTAL	<u>\$ 959.</u>	<u>\$ 480.</u>	<u>\$ 0.</u>	<u>\$ 479.</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

U.S. GOVERNMENT OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
US TREASURY BOND 11/25/28	MKT VAL	\$ 81,596.	\$ 103,602.
US TREASURY BOND 2/15/29	MKT VAL	81,750.	103,628.
		\$ 163,346.	\$ 207,230.
	TOTAL	<u>\$ 163,346.</u>	<u>\$ 207,230.</u>

STATEMENT 7
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
6644 PEPCO HOLDINGS INC	MKT VAL	\$ 43,119.	\$ 123,578.
5000 WGL HOLDINGS INC	MKT VAL	22,133.	188,900.
53 ALCATEL-LUCENT SPON ADR	MKT VAL	540.	179.
2562 VERIZON COMMUNICATIONS INC	MKT VAL	6,385.	83,496.
3200 PUBLIC SERVICE ENTERPRISE GROUP INC	MKT VAL	43,937.	105,856.
1100 NATIONAL RETAIL PROPERTIES	MKT VAL	14,573.	27,621.
800 HOSPITALITY PROPERTIES TRUST	MKT VAL	21,171.	17,864.
11518 ELLSWORTH CV GROWTH & INC FUND	MKT VAL	99,479.	82,584.
1000 JOHN HANCOCK PREFERRED INCOME FUND	MKT VAL	25,083.	20,250.
61 HORIZON GROUP PROPERTIES INC	MKT VAL	393.	10.
1483 ADAMS EXPRESS CO	MKT VAL	22,708.	14,741.
1186 TRI CONTL CORP	MKT VAL	29,629.	14,623.
5212 ALLIANCEBERNSTEIN INCOME FUND	MKT VAL	41,365.	43,677.
1014 CENTRAL SECURITIES	MKT VAL	21,767.	20,158.
67 PHH CORP NEW	MKT VAL	1,750.	1,411.
15 LSI CORP	MKT VAL	120.	68.
153 COMCAST CORP NEW	MKT VAL	782.	2,766.
503 COHEN & STEERS REIT & PFD INC FUND	MKT VAL	12,581.	6,594.
400 AEGON NV SHS SPON ADR	MKT VAL	10,000.	9,352.
400 BAC CAPITAL TRUST VIII	MKT VAL	10,000.	9,560.
885 CABCO GOLDMAN SACHS SER 2004-1	MKT VAL	21,771.	21,683.
1000 GENERAL MOTORS CORP	MKT VAL	25,000.	7,500.
1000 ROYAL BANK OF SCOTLAND CALL PFD	MKT VAL	25,000.	15,490.
270 WYNDHAM WORLDWIDE CORP	MKT VAL	15,241.	7,417.
135 AVIS BUDGET GROUP	MKT VAL	5,876.	1,573.
373 AMERICAN CAPITAL STRATEGIES	MKT VAL	10,491.	2,167.
27 PORTLAND GENERAL ELECTRIC CO NEW	MKT VAL	0.	548.
80 TRAVELCENTER OF AMER LLC	MKT VAL	2,587.	276.
48 FAIRPOINT COMMUNICATIONS INC	COST	31.	2.
614 FRONTIER COMMUNICATIONS CORP	COST	430.	5,016.
133 ARES CAPITAL CORP	MKT VAL	9,938.	2,081.
	TOTAL	\$ 543,880.	\$ 837,041.

STATEMENT 8
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
755 AMERCO SERIES A 8.5%	MKT VAL	\$ 18,476.	\$ 19,320.
20000 FORD MOTOR COMPANY BOND	MKT VAL	18,596.	20,000.
160 CAPITAL ONE	MKT VAL	4,000.	4,024.
1000 WACHOVIA CAP TRUST IV	MKT VAL	25,000.	24,890.
1000 CREDIT SUISSE GUERNSEY BRH	MKT VAL	25,000.	27,360.
1000 ING GROUP	MKT VAL	25,000.	24,280.
10000 MORGAN STANLEY STEP-UP MED TERM	MKT VAL	10,000.	9,925.
	TOTAL	\$ 126,072.	\$ 129,799.

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STATEMENT 9
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
<u>OTHER INVESTMENTS</u>			
1034 CALAMOS STRATEGIC TOTAL RETURN	MKT VAL	\$ 13,335.	\$ 9,120.
691 INVESCO VAN KAMPEN DYNAMIC CREDIT	MKT VAL	12,138.	8,246.
5000 EATON VANCE TAX MANAGED GLOBAL FUND	MKT VAL	100,000.	54,700.
TOTAL OTHER INVESTMENTS		<u>\$ 125,473.</u>	<u>\$ 72,066.</u>
<u>OTHER PUBLICLY TRADED SECURITIES</u>			
400 FRANKLIN UNIVERSAL TRUST SBI	MKT VAL	3,795.	2,608.
1708 FRANKLIN MULTI INCOME TRUST	MKT VAL	4,490.	3,604.
400 MFS CHARTER INCOME TRUST	MKT VAL	4,045.	3,912.
400 PUTNAM MASTER INTERMED INCOME TRUST	MKT VAL	3,439.	2,512.
3025 PUTNAM PREMIER INCOME TRUST	MKT VAL	19,408.	20,510.
1068 JOHN HANCOCK PATRIOT PRIME DIV FUND	MKT VAL	12,563.	12,399.
1068 UBS US LARGE CAP VALUE	MKT VAL	10,548.	6,257.
1000 RBS CAPITAL FUND TRUST SER VII PFD	MKT VAL	23,881.	14,400.
TOTAL OTHER PUBLICLY TRADED SECURITIES		<u>\$ 82,169.</u>	<u>\$ 66,202.</u>
TOTAL		<u>\$ 207,642.</u>	<u>\$ 138,268.</u>

STATEMENT 10
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

ROUNDING	\$ 8,568.
	1.
TOTAL	<u>\$ 8,569.</u>

STATEMENT 11
FORM 990-PF, PART VI, LINE 9
TAX DUE

\$ 685.
21.
6.
TOTAL <u>\$ 712.</u>

STATEMENT 12
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: PAUL D. DOLINSKY
CARE OF:
STREET ADDRESS: 3819 NORTH TAZEWEILL ST
CITY, STATE, ZIP CODE: ARLINGTON, VA 22207
TELEPHONE:

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

FORM AND CONTENT: SEE PART XVI-B
 SUBMISSION DEADLINES: SEE PART XVI-B
 RESTRICTIONS ON AWARDS: SEE PART XVI-B

STATEMENT 13
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
MRS. RAYMOND BACON 13353 LEE HIGHWAY CENTREVILLE, VA 22020,	NONE		FINANCIAL SUPPORT	\$ 7,800.
MRS. ROBERT C HENNIGAR 6004 DUSK DRIVE PRINCE FREDERICK, MD 20678,	NONE		FINANCIAL SUPPORT	6,600.
MRS. FRANK LOUDON 2155 EAST GLENN STREET TUSCON, AZ 85719,	NONE		FINANCIAL SUPPORT	3,750.
MRS. JOHN CARBAUGH ,	NONE		FIANNCIAL SUPPORT	9,000.
ST. MARY'S COURT 725 24TH STREET NW WASHINGTON, DC 20037,	NONE	501C3	FINANCIAL SUPPORT	1,000.
AMERICAN DIABETES ASSN PO BOX 7018 MERRIFIELD, VA 22116	NONE	501C3	FINANCIAL SUPPORT	1,000.
CENTRAL UNION MISSION 1350 R ST, NW WASHINGTON, DC 20009	NONE	501C3	FINANCIAL SUPPORT	2,000.
CHILDREN'S NAT'L MEDICAL CTR. 111 MICHIGAN AVENUE WASHINGTON, DC 20010	NONE	501C3	FINANCIAL ASSISTANCE	2,000.
THE KENNDY CENTER 2700 F STREET, NW WASHINGTON, DC 20566	NONE	501C3	FINANCIAL ASSISTANCE	3,000.
CHARLIE'S PLACE 1830 CONNECTICUT AVENUE WASHINGTON, DC 20009	NONE	501C3	FINANCIAL SUPPORT	1,500.

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STATEMENT 13 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
AMERICAN RED CROSS 2025 E STREET, NW WASHINGTON, DC 20006	NONE	501C3	FINANCIAL SUPPORT	\$ 1,500.
ALAM'S TEMPLE XMAS FUND 1315 K ST NW WASHINGTON, DC, 20005	NONE		FINANCIAL SUPPORT	2,000.
ST. BALDRICK'S FOUNDATION 1333 SOUTH MAYFLOWER AVENUE #400 MONROVIA, 91016	NONE	501C3	FINANCIAL SUPPORT	2,000.
SHAW COMMUNITY MINISTRY 1726 7TH ST. N.W WASHINGTON DC, 20001	NONE	501C3	FINANCIAL SUPPORT	1,000.
MRS. TELFORD G. BOYER 8038 STRAWBERRY HILL ROAD ODESSA, MO 64076	NONE		FINANCIAL SUPPORT	9,000.
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE, 2ND FLOOR NEW YORK, NY 10001	NONE	501C3	FINANCIAL SUPPORT	1,500.
MARCH OF DIMES 2700 SOUTH QUINCY STREET, SUITE 220 ARLINGTON, VA 22206	NONE	501C3	FINANCIAL SUPPORT	1,000.
VFW NATIONAL HOME FOR CHILDREN 3573 SOUTH WAVERLY ROAD EATON RAPIDS, MI 48827	NONE	501C3	FINANCIAL SUPPORT	2,500.
GREATER DC CARES 1156 15TH STREET, NW SUITE 840 WASHINGTON, DC 20005	NONE	501C3	FINANCIAL SUPPORT	1,000.
KNIGHTS TEMPLAR EYE FOUNDATION 1033 LONG PRAIRIE ROAD, SUITE 5 FLOWER MOUND, TX 75022	NONE	501C3	FINANCIAL SUPPORT	1,000.

TOTAL \$ 60,150.