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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning OCT 1, 2009, and ending SEP 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation JULIAN I & HOPE R EDISON FOUNDATION, INC		A Employer identification number 43-6027034
	Number and street (or P O box number if mail is not delivered to street address) 8 ST. ANDREWS DRIVE		B Telephone number 314-567-3533
	City or town, state, and ZIP code ST. LOUIS, MO 63124		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 9,754,303. (Part I, column (d) must be on cash basis.)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	9,611.	9,611.		STATEMENT 1
4	Dividends and interest from securities	348,249.	348,249.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	5,904.			
b	Gross sales price for all assets on line 6a	5,904.			
7	Capital gain net income (from Part IV, line 2)		5,904.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	4,132.	4,132.		STATEMENT 3
12	Total. Add lines 1 through 11	367,896.	367,896.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 4	3,075.	615.		2,460.
c	Other professional fees				
17	Interest				
18	Taxes STMT 5	8,242.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 6	620.	125.		495.
24	Total operating and administrative expenses. Add lines 13 through 23	11,937.	740.		2,955.
25	Contributions, gifts, grants paid	397,952.			397,952.
26	Total expenses and disbursements. Add lines 24 and 25	409,889.	740.		400,907.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<41,993.>			
b	Net investment income (if negative, enter -0-)		367,156.		
c	Adjusted net income (if negative, enter -0-)			N/A	

P a

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	66,991.	23,664.	23,664.
	2 Savings and temporary cash investments	2,465,836.	2,438,503.	2,438,503.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	5,106,388.	5,135,054.	7,178,025.
	c Investments - corporate bonds STMT 8	62,651.	62,652.	114,111.
11 Investments - land, buildings and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment; basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	7,701,866.	7,659,873.	9,754,303.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	7,701,866.	7,659,873.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	7,701,866.	7,659,873.		
31 Total liabilities and net assets/fund balances	7,701,866.	7,659,873.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,701,866.
2 Enter amount from Part I, line 27a	2	<41,993.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	7,659,873.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,659,873.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS DIVIDENDS			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,904.			5,904.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			5,904.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,904.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	550,343.	8,461,058.	.065044
2007	533,490.	10,923,623.	.048838
2006	397,002.	11,195,260.	.035462
2005	442,979.	9,568,770.	.046294
2004	372,326.	7,981,325.	.046650

2 Total of line 1, column (d)	2	.242288
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048458
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	9,305,573.
5 Multiply line 4 by line 3	5	450,929.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,672.
7 Add lines 5 and 6	7	454,601.
8 Enter qualifying distributions from Part XII, line 4	8	400,907.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	7,343.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	7,343.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	7,343.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6a	7,720.
6 Credits/Payments:		6b	
a 2009 estimated tax payments and 2008 overpayment credited to 2009		6c	
b Exempt foreign organizations - tax withheld at source		6d	
c Tax paid with application for extension of time to file (Form 8868)		7	7,720.
d Backup withholding erroneously withheld		8	
7 Total credits and payments. Add lines 6a through 6d		9	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		10	377.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		11	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 377. Refunded 0.			

Part VII A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>JULIAN I EDISON</u> Telephone no. ► <u>314-567-3533</u> Located at ► <u>8 ST. ANDREWS DRIVE, ST. LOUIS, MO.</u> ZIP+4 ► <u>63124</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

5b

6b

7b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JULIAN I. EDISON	PRESIDENT			
8 ST. ANDREWS DRIVE				
ST LOUIS, MO 63124	0.00	0.	0.	0.
HOPE R. EDISON	VICE-PRESIDENT			
8 ST. ANDREWS DRIVE				
ST LOUIS, MO 63124	0.00	0.	0.	0.
EVELYN E. NEWMAN	SECRETARY			
6450 CECIL ST.				
ST LOUIS, MO 63105	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6,844,247.
b	Average of monthly cash balances	1b	2,603,035.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,447,282.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,447,282.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	141,709.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,305,573.
6	Minimum investment return. Enter 5% of line 5	6	465,279.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	465,279.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	7,343.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,343.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	457,936.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	457,936.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	457,936.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	400,907.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	400,907.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	400,907.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				457,936.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			384,845.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 400,907.				
a Applied to 2008, but not more than line 2a			384,845.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				16,062.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				441,874.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | X |
| 1a(2) | | X |
| 1b(1) | | X |
| 1b(2) | | X |
| 1b(3) | | X |
| 1b(4) | | X |
| 1b(5) | | X |
| 1b(6) | | X |
| 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Signature of officer or trustee


12/12/10


Date

President

Sign Hero

**Paid
Preparer's
Use Only**

Preparer's signature  Mary L. Welles CPA

Firm's name (or yours if self-employed), address, and ZIP code  LOPATA, FLEGEL & COMPANY LLP
600 MASON RIDGE CENTER DRIVE
ST. LOUIS, MO. 63101

Date
12/7/10

☐ Check if self-employed

Preparer's identifying number
P00192390

EIN ►

Phone no. (314) 514-8881

Form **990-PF** (2009)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MERRILL LYNCH	5,315.
MORGANSTANLY SMITHBARNEY	4,296.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	9,611.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH	230,459.	0.	230,459.
MORGANSTANLY SMITHBARNEY	123,694.	0.	123,694.
TOTAL TO FM 990-PF, PART I, LN 4	354,153.	0.	354,153.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	4,132.	4,132.	
TOTAL TO FORM 990-PF, PART I, LINE 11	4,132.	4,132.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,075.	615.		2,460.
TO FORM 990-PF, PG 1, LN 16B	3,075.	615.		2,460.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISSOURI ANNUAL REPORT	15.	0.		0.
FEDERAL TAX EXPENSE	8,227.	0.		0.
TO FORM 990-PF, PG 1, LN 18	8,242.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK & INVESTMENT FEES	620.	125.		495.
TO FORM 990-PF, PG 1, LN 23	620.	125.		495.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLACKROCK KELSO CAPITAL CORP	330,768.	265,006.
CAMDEN PROP TRUST	75,031.	122,803.
ING GLOBAL EQUITY DIVIDEND	39,770.	23,180.
KAYNE ANDERSON MLP	67,730.	80,592.
MACQUARIE GLOBAL INFRASTRUCTURE	152,544.	100,978.
ALLIANCE WRLD DLLR GOVT FUND	193,634.	234,318.
MANAGED HIGH INCOME PORTFOLIO	531,600.	317,443.
SALOMON BROTHERS HIGH INCOME FUND II	211,898.	149,798.
HIGH YIELD PLUS FUND INC.	139,525.	62,319.
GABELLI VALUE FUND INC.	762,959.	787,856.
AEGON N V AMER REG	3,898.	8,332.
AMERICA MOVIL SER	46,844.	639,960.
BLACKROCK KELSO CAP CORP	291,192.	230,000.
BP AMOCO PLC	6,852.	67,519.
EQUITY ONE	106,326.	168,800.
JM SMUCKER	53.	13,196.
JOHNSON & JOHNSON	76,405.	495,680.
NABI	5,115.	9,600.
PROCTOR & GAMBLE	6,758.	1,310,225.
SEMPRA ENERGY	3,550.	38,897.

JULIAN I & HOPE R EDISON FOUNDATION, INC

43-6027034

TELEFONOS M SA	41,671.	119,440.
TELMEX INTERNACIONAL	34,523.	141,680.
ALLIANCEBERNSTEIN GLOBAL	75,000.	74,000.
BLACKROCK INCOME TRUST	183,818.	139,600.
BLACKROCK CORPORATE HIGH YIELD	294,000.	142,000.
BLACKROCK INTERIM GOVT	247,140.	262,254.
DELEWARE GRP DIV & INCOME FUND	202,601.	111,150.
JOHN HANCOCK INVESTMENT TRUST	85,510.	111,250.
PUTNAM HIGH INC.	147,548.	129,600.
TEMPLETON GLBL INC.	481,561.	619,181.
WESTERN ASSET WRDWD	75,000.	69,500.
DWS HIGH INCOME TRST	215,365.	126,375.
GNMA	<1,135.>	5,493.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,135,054.	7,178,025.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
UDR DOMINION REALTY TRUST	62,652.	114,111.
TOTAL TO FORM 990-PF, PART II, LINE 10C	62,652.	114,111.

JULIAN I. & HOPE R. EDISON FOUNDATION
FEIN 43-6027034
Contributions
September 30, 2010

Payee	Location	Amount
ST. LOUIS SYMPHONY ORCHESTRA	ST. LOUIS	2,000.00
VISITING NURSE SERVICE OF NY	NEW YORK	100.00
HARVARD ART MUSEUM	BOSTON	20,000.00
ST. LOUIS PSYCHOANALYTIC INSTITUTE	ST. LOUIS	6,000.00
ST. LOUIS ART MUSEUM	ST. LOUIS	25.00
100 NEEDIEST CASES	ST. LOUIS	500.00
FOREST PARK FOREVER	ST. LOUIS	1,000.00
SHAKESPEERE FESTIVAL OF ST. LOUIS	ST. LOUIS	1,000.00
GRAND CENTER	ST. LOUIS	1,000.00
SCHOLARSHIP FOUNDATION OF ST. LOUIS	ST. LOUIS	100.00
COMMUNITY SCHOOL	ST. LOUIS	100.00
JOHN BURROUGHS SCHOOL	ST. LOUIS	1,000.00
UNIVERSITY OF NORTH TEXAS	TEXAS	1,000.00
HARVARD CLUB OF ST. LOUIS	BOSTON	100.00
AIM HIGH	ST. LOUIS	50.00
ST. LOUIS BEACON	ST. LOUIS	1,500.00
JEWISH FOOD PANTRY	ST. LOUIS	25.00
FOCUS ST. LOUIS	ST. LOUIS	100.00
CONGREGATION TEMPLE ISREAL ST. LOUIS	ST. LOUIS	5,000.00
WASHINGTON UNIVERSITY	ST. LOUIS	500.00
BARNES JEWISH HOSPITAL FOUNDATION	ST. LOUIS	5,000.00
OASIS	ST. LOUIS	100.00
HARVARD HILLEL ANNUAL FUND	BOSTON	100.00
CENTER FOR JEWISH STUDIES - HARVARD UNIVER	BOSTON	100.00
CAMP NEBAGANOW	WISCONSIN	100.00
SOCIETY OF WASHINGTON UNIVERSITY	ST. LOUIS	75.00
THE TOWN SCHOOL	NEW YORK	30,000.00
AMERICAN RED CROSS	ST. LOUIS	1,000.00
CONTEMPORARY ART MUSEUM	ST. LOUIS	500.00
ST. LOUIS ART MUSEUM FOUNDATION	ST. LOUIS	25.00
LUPUS FOUNDATION OF AMERICA	ST. LOUIS	45.00
HARVARD COLLEGE FUND	BOSTON	1,000.00
CONGREGATION TEMPLE ISREAL ST. LOUIS	ST. LOUIS	1,000.00
MANHATTEN THEATRE CLUB	NEW YORK	100.00
UNITED HEBREW COLLEGE FUND	ST. LOUIS	100.00
AMERICAN JEWISH COMMITTEE	ST. LOUIS	1,000.00
ST. LOUIS LIBRARY	ST. LOUIS	1,000.00
ST. LOUIS PSYCHOANALYTIC INSTITUTE	ST. LOUIS	500.00
HARVARD ART MUSEUM	BOSTON	5,000.00
FECS HEALTH & HUMAN SERVICES	NEW YORK	100.00
PLANNED PARENTHOOD	ST. LOUIS	1,000.00
MET ART MUSEUM	NEW YORK	100.00
ARTS & EDUCATION COUNCIL	ST. LOUIS	1,000.00
READY READERS	ST. LOUIS	50.00
ST. LOUIS ZOO FRIENDS	ST. LOUIS	80.00
NEBRASKA MUSEUM OF ART	NEBRASKA	100.00
HARVARD BUSINESS SCHOOL FUND	BOSTON	250.00
HARVARD COLLEGE FUND	BOSTON	1,000.00
BARNES JEWISH HOSPITAL FOUNDATION	ST. LOUIS	5,000.00
JEWISH FEDERATION OF ST. LOUIS	ST. LOUIS	100.00
HEALTH EDUCATION SERVICES	ST. LOUIS	250.00
BEACON COUNTY DAY SCHOOL	BOSTON	100.00
ART INSTITUTE OF CHICAGO	CHICAGO	72.00
ST. LOUIS BEACON	ST. LOUIS	750.00
WASHINGTON UNIVERSITY - ELLIOT SOCIETY	ST. LOUIS	1,000.00
BARNES JEWISH HOSPITAL FOUNDATION	ST. LOUIS	25.00
TEACH FOR AMERICA	ST. LOUIS	5,000.00
PSYCHOANALYTIC INSTITUTE	ST. LOUIS	500.00
OASIS	ST. LOUIS	150.00
ST. LOUIS PUBLIC RADIO -KWMU	ST. LOUIS	1,000.00
ST. LOUIS MERCANTILE LIBRARY	ST. LOUIS	125.00
AMERICAN ANTIQUARIAN SOCIETY	ST. LOUIS	100.00
GRAND CENTER	ST. LOUIS	2,000.00
ST. LOUIS BEACON	ST. LOUIS	5,000.00
AMERICAN JEWISH COMMITTEE	ST. LOUIS	1,000.00
AIM HIGH	ST. LOUIS	50.00
ST. LOUIS PUBLIC LIBRARY FOUNDATION	ST. LOUIS	1,000.00
ST. LOUIS ART MUSEUM	ST. LOUIS	3,500.00
ST. LOUIS ART MUSEUM	ST. LOUIS	5,000.00
ST. LOUIS SYMPHONY ORCHESTRA	ST. LOUIS	3,000.00
OPERA THEATRE OF ST. LOUIS	ST. LOUIS	1,000.00
LUKEMIA AND LYMPHOMA SOCIETY	ST. LOUIS	25.00
BARNES JEWISH HOSPITAL FOUNDATION	ST. LOUIS	100.00
JEWISH FEDERATION OF ST. LOUIS	ST. LOUIS	2,500.00
READY READERS	ST. LOUIS	80.00
ST. LOUIS SYMPHONY ORCHESTRA	ST. LOUIS	2,000.00
WASHINGTON UNIVERSITY	ST. LOUIS	100,000.00
ST. LOUIS ART MUSEUM	ST. LOUIS	150,000.00
UNITED WAY	ST. LOUIS	16,000.00

397,952.00

PY OUTSTANDING