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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A For the **2009** calendar year, or tax year beginning **OCT 1, 2009** and ending **SEP 30, 2010**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type See Specific Instructions	C Name of organization LUPUS FOUNDATION OF AMERICA, INC.		D Employer identification number 43-1131436
		Doing Business As		
		Number and street (or P.O. box if mail is not delivered to street address) Room/suite 2000 L STREET, NW 710		E Telephone number 202-349-1155
		City or town, state or country, and ZIP + 4 WASHINGTON, DC 20036		G Gross receipts \$ 12,766,191.
		F Name and address of principal officer: SANDRA C. RAYMOND SAME AS C ABOVE		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions) H(c) Group exemption number ►
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (3) ◀ (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 J Website: ► WWW.LUPUS.ORG K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ► L Year of formation: 1977 M State of legal domicile: DC				

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities FIND THE CAUSES OF AND CURE FOR LUPUS AND PROVIDE SERVICES TO PEOPLE AFFECTED BY LUPUS.			
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.			
	3 Number of voting members of the governing body (Part VI, line 1a)	3	21	
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	21	
	5 Total number of employees (Part V, line 2a)	5	41	
	6 Total number of volunteers (estimate if necessary)	6	100	
	7a Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0.	
	b Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
	Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
		9 Program service revenue (Part VIII, line 2g)	8,829,657.	9,365,277.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		648,591.	586,762.	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		68,088.	24,065.	
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		53,411.	64,093.	
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)		9,599,747.	10,040,197.	
14 Benefits paid to or for members (Part IX, column (A), line 4)		940,292.	679,531.	
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)				
16a Professional fundraising fees (Part IX, column (A), line 11e)		3,267,852.	3,226,173.	
b Total fundraising expenses (Part IX, column (D), line 25) ► 2,289,187.		91,804.	77,595.	
Expenses	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	5,602,178.	5,596,228.	
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	9,902,126.	9,579,527.	
	19 Revenue less expenses. Subtract line 18 from line 12	<302,379.>	460,670.	
	Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
		21 Total liabilities (Part X, line 26)	4,666,898.	4,876,993.
		22 Net assets or fund balances. Subtract line 21 from line 20	1,989,754.	1,737,780.
			2,677,144.	3,139,213.

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer: Sandra C. Raymond Type or print name and title: Sandra C. Raymond, President & CEO		Date: 2/15/11	
Paid Preparer's Use Only	Preparer's signature: R HFA	Date: 2-14-11	Check if self-employed: <input type="checkbox"/>	Preparer's identifying number (see instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4: RAFFA, P.C. 1899 L STREET, NW, SUITE 900 WASHINGTON, DC 20036		EIN ► Phone no. ► (202) 822-5000	

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

910
5

Part III Statement of Program Service Accomplishments

- 1 Briefly describe the organization's mission: **SEE SCHEDULE O FOR CONTINUATION**
THE LUPUS FOUNDATION OF AMERICA, INC. (LFA) IS THE FOREMOST NATIONAL NONPROFIT VOLUNTARY HEALTH ORGANIZATION DEDICATED TO FINDING THE CAUSES OF AND CURE FOR LUPUS, AND PROVIDING SUPPORT, SERVICES, AND HOPE TO ALL PEOPLE AFFECTED BY LUPUS. FOUNDED IN 1977, LFA HAS A
- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O.
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O.
- 4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported
SEE SCHEDULE O FOR CONTINUATION(S)
- 4a (Code:) (Expenses \$ **3,253,765.** including grants of \$ **0.**) (Revenue \$ **166,620.**)
PUBLIC INFORMATION AND EDUCATION: THIS PROGRAM AIMS TO INCREASE PUBLIC AWARENESS AND UNDERSTANDING OF LUPUS AND ITS HEALTH CONSEQUENCES. IN 2010, THE FOUNDATION CONTINUED TO EXPAND THE REACH OF THE FIRST-EVER NATIONAL AD COUNCIL CAMPAIGN FOR LUPUS THAT TARGETS INDIVIDUALS AT GREATEST RISK FOR LUPUS THROUGH KEY COLLABORATIONS.
THE AD COUNCIL AND THE U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES OFFICE ON WOMEN'S HEALTH (OWH) ANNOUNCED THE RESULTS OF AN OPINION SURVEY THAT SHOWED 22 PERCENT OF WOMEN AGES 18-44 REPORTED HEARING MORE ABOUT LUPUS IN THE PRECEDING 12 MONTHS. THE DATA PROVIDED EVIDENCE OF A GROWTH IN AWARENESS OF LUPUS THROUGH THE "COULD I HAVE LUPUS?" CAMPAIGN FOR WHICH THE LFA WAS THE FOUNDING PARTNER WITH OWH. THE CAMPAIGN HAS
- 4b (Code) (Expenses \$ **1,389,190.** including grants of \$ **95,487.**) (Revenue \$ **421,581.**)
NETWORK SUPPORT AND SERVICES: THE FOUNDATION PROVIDES RESOURCES AND TECHNICAL ASSISTANCE TO ITS CHAPTER AFFILIATES, FIELD OFFICES, SUPPORT GROUPS, AND OTHER INTERESTED PARTNERS TO SERVE THE NEEDS OF THE LOCAL LUPUS COMMUNITIES AROUND THE COUNTRY. DURING 2010, THE FOUNDATION PROVIDED ON-GOING SUPPORT AND TRAINING, INDIVIDUALIZED CAPACITY BUILDING CONSULTATION SERVICES, NATIONAL ADVOCACY ACTIVITIES AND TRAINING FOR STATE ADVOCACY EFFORTS, LEADERSHIP DEVELOPMENT THROUGH A NATIONAL CONFERENCE AND CEO ROUNDTABLE, AND A NATIONAL SUPPORT GROUP FACILITATOR TRAINING PROGRAM AND MATERIALS TO AID THE LFA NETWORK OF MORE THAN 32 CHAPTERS AND 250 SUPPORT GROUPS THAT SERVED MORE THAN 450,000 PEOPLE IN 35 STATES.
- 4c (Code) (Expenses \$ **809,963.** including grants of \$ **0.**) (Revenue \$)
PROFESSIONAL RELATIONS AND EDUCATION: THE FOUNDATION PROFESSIONAL RELATIONS ACTIVITIES ARE DESIGNED TO TRANSLATE THE LATEST RESEARCH FINDINGS INTO PUBLIC HEALTH RECOMMENDATIONS FOR PHYSICIANS AND OTHER HEALTHCARE PROFESSIONALS AND THEIR ORGANIZATIONS. THE FOUNDATION SUPPORTS THIS PROGRAM BY PARTICIPATING IN THE ANNUAL SCIENTIFIC MEETINGS, COLLABORATING WITH THE DEPARTMENT OF HEALTH AND HUMAN SERVICES OFFICE ON WOMEN'S HEALTH AND OFFICE OF MINORITY HEALTH, AS WELL AS SEVERAL INSTITUTES AND OFFICES AT NIH, AND WORKING WITH THE FOUNDATION MEDICAL/SCIENTIFIC ADVISORY COUNCIL ON ISSUE OF IMPORTANCE TO THE MEDICAL COMMUNITY TREATING PEOPLE WITH LUPUS. IN ADDITION, THE FOUNDATION REACHES THE MEDICAL COMMUNITY VIA THE HEALTH CARE PROFESSIONALS SECTION OF THE AWARD WINNING LUPUS NOW MAGAZINE. THIS
- 4d Other program services (Describe in Schedule O.)
 (Expenses \$ **1,308,308.** including grants of \$ **584,044.**) (Revenue \$)
- 4e **Total program service expenses** ▶ \$ **6,761,226.**

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>	X	
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	N/A	
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i>	X	
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	Yes	No
		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

Form 990 (2009)

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and II</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	38 X	

Note. All Form 990 filers are required to complete Schedule O

Form 990 (2009)

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Yes	No
1a Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.		
1b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7 Organizations that may receive deductible contributions under section 170(c).		
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d If "Yes," indicate the number of Forms 8282 filed during the year		
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9 Sponsoring organizations maintaining donor advised funds.		
a Did the organization make any taxable distributions under section 4966?		
b Did the organization make a distribution to a donor, donor advisor, or related person?		
10 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on Part VIII, line 12		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11 Section 501(c)(12) organizations. Enter:		
a Gross income from members or shareholders		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year		

Form 990 (2009)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	21	
1b Enter the number of voting members that are independent	21	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	X	
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	X	
10b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	X	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?		X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization		X
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed: **AK, AL, AR, AZ, CA, CO, CT, FL, GA, HI, NH, NJ**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization. **▶**
THE FOUNDATION - 202-349-1155
2000 L STREET NW, # 710, WASHINGTON, DC 20036

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated**Employees, and Independent Contractors****Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
KAREN B. EVANS CHAIR	5.00	X		X				0.	0.	0.
CINDY CONEY VICE CHAIR	5.00	X		X				0.	0.	0.
PETER M. SCHWAB TREASURER	5.00	X		X				0.	0.	0.
TOMIKO FRASER HINES SECRETARY	5.00	X		X				0.	0.	0.
MARJORIE S. SUSMAN IMMEDIATE PAST CHAIR	5.00	X		X				0.	0.	0.
LYNN BLANDFORD DIRECTOR	1.00	X						0.	0.	0.
J. REEVE BRIGHT DIRECTOR	1.00	X						0.	0.	0.
LORETTA CROSS DIRECTOR	1.00	X						0.	0.	0.
R. THOMAS DAWE DIRECTOR	1.00	X						0.	0.	0.
PENELOPE C. FLETCHER DIRECTOR	1.00	X						0.	0.	0.
TONI FREEMAN DIRECTOR	1.00	X						0.	0.	0.
GARY GILKESON, MD DIRECTOR	1.00	X						0.	0.	0.
PAMELA GREENBERG DIRECTOR	1.00	X						0.	0.	0.
MATTHEW JOHNSON DIRECTOR	1.00	X						0.	0.	0.
BRIAN KAPLAN DIRECTOR	1.00	X						0.	0.	0.
MERRILLYN J. KOSIER DIRECTOR	1.00	X						0.	0.	0.
SUSAN MANZI, MD, MPH DIRECTOR	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
LYDIA M. MARSHALL DIRECTOR-THRU 12/09	1.00	X						0.	0.	0.
CAROL ANN PETREN DIRECTOR	1.00	X						0.	0.	0.
ANNETTE SHELBY, PHD DIRECTOR	1.00	X						0.	0.	0.
CHRISTINE SMITH DIRECTOR	1.00	X						0.	0.	0.
RANDALL WINSTON DIRECTOR	1.00	X						0.	0.	0.
SEUNG-AE CHUNG CHIEF FINANCIAL OFFICER	40.00			X				144,402.	0.	3,442.
MICHAEL D. FARLEY COO (1/09-1/10)	40.00			X				208,882.	0.	6,238.
SANDRA C. RAYMOND PRESIDENT AND CEO	40.00			X				226,643.	0.	6,073.
MARY CRIMMINGS VP, MARKETING & COMM	40.00				X			160,142.	0.	6,238.
LESLIE HANRAHAN VP, EDUCATION & RESEARCH	40.00					X		137,119.	0.	6,238.
1b Total								1,250,315.	0.	46,943.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **8**

- 3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

(A) Name and business address	(B) Description of services	(C) Compensation
GLS PO BOX 86, MINNEAPOLIS, MN 55486	POSTAGE AND MAILHOUSE SERVICES	2,384,269.
PRODUCTION SOLUTIONS 1953 GALLOWES ROAD, VIENNA, VA 22182	POSTAGE, LETTERSHOP & MAILHOUSE SERVICES	261,424.
THE MAGAZINE GROUP, INC., 1707 L STREET, NW, 3RD FLOOR, WASHINGTON, DC 20036	EDITORIAL, PRODUCTION MGMT	194,735.
SMARTEAM COMMUNICATIONS, INC., 1408 Q STREET, NW, SUITE 32, WASHINGTON, DC 20009	DESIGN AND PRINTING	124,591.
TALKINGTREE PRODUCTIONS 4 HOLMEHURST AVENUE, CANTONVILLE, MD 21228	GALA PRODUCTION	121,105.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **6**

SEE SCHEDULE J-2 FOR PART VII, SECTION A CONTINUATION

Form 990 (2009)

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a	499,930.				
	b Membership dues	1b					
	c Fundraising events	1c	1,098,837.				
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	7,766,510.				
	g Noncash contributions included in lines 1a-1f \$		3,272,508.				
	h Total. Add lines 1a-1f			9,365,277.			
Program Service Revenue	2 a MEMBERSHIP DUES	Business Code	900099	420,181.	420,181.		
	b PUBLICATIONS		900099	160,626.	160,626.		
	c CONVENTION REVENUE		900099	5,955.	5,955.		
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f			586,762.			
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			20,122.		
4 Income from investment of tax-exempt bond proceeds							
5 Royalties				19,963.			19,963.
6 a Gross Rents		(i) Real	(ii) Personal				
b Less rental expenses							
c Rental income or (loss)							
d Net rental income or (loss)							
7 a Gross amount from sales of assets other than inventory		(i) Securities	(ii) Other	2513408.			
b Less cost or other basis and sales expenses				2509465.			
c Gain or (loss)				3,943.			
d Net gain or (loss)				3,943.			3,943.
8 a Gross income from fundraising events (not including \$ 1098837. of contributions reported on line 1c) See Part IV, line 18		a		175,000.			
b Less direct expenses		b		207,507.			
c Net income or (loss) from fundraising events				<32,507.>			<32,507.>
9 a Gross income from gaming activities See Part IV, line 19		a					
b Less direct expenses		b					
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances		a		10,461.			
b Less cost of goods sold	b		9,022.				
c Net income or (loss) from sales of inventory			1,439.	1,439.			
Miscellaneous Revenue			Business Code				
11 a MISCELLANEOUS		900099	42,846.			42,846.	
b SUBLEASE INCOME		900099	30,000.			30,000.	
c LIST RENTAL INCOME		900099	2,352.			2,352.	
d All other revenue							
e Total. Add lines 11a-11d			75,198.				
12 Total revenue See instructions.			10040197.	588,201.	0.	86,719.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	674,531.	674,531.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	5,000.	5,000.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	687,086.	484,694.	184,382.	18,010.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	2,076,273.	1,812,758.	51,938.	211,577.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	63,198.	50,302.	4,456.	8,440.
9 Other employee benefits	206,421.	176,998.	8,370.	21,053.
10 Payroll taxes	193,195.	163,650.	11,122.	18,423.
11 Fees for services (non-employees):				
a Management				
b Legal	68,003.	53,142.	213.	14,648.
c Accounting	28,616.		28,616.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17	77,595.			77,595.
f Investment management fees				
g Other	680,087.	564,689.	24,403.	90,995.
12 Advertising and promotion	75,452.	31,958.		43,494.
13 Office expenses	242,942.	125,008.	103,071.	14,863.
14 Information technology	37,413.	33,597.	898.	2,918.
15 Royalties				
16 Occupancy	285,199.	256,806.	6,550.	21,843.
17 Travel	314,989.	186,614.	1,865.	126,510.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	496,630.	283,848.	2,745.	210,037.
20 Interest	3,154.	2,832.	76.	246.
21 Payments to affiliates	25,680.	25,680.		
22 Depreciation, depletion, and amortization	62,275.	55,922.	1,496.	4,857.
23 Insurance	30,329.	15,431.	13,558.	1,340.
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a POSTAGE AND MAILHOUSE	2,784,895.	1,477,163.	6,562.	1,301,170.
b PRINTING/PUBLICATIONS	378,763.	276,675.	1,371.	100,717.
c BAD DEBT	70,000.		70,000.	
d MISCELLANEOUS	11,801.	3,928.	7,422.	451.
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	9,579,527.	6,761,226.	529,114.	2,289,187.
26 Joint costs. Check here <input checked="" type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	3,411,183.	1,728,430.	62,485.	1,620,268.

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest bearing	196,385.	1	492,614.
	2 Savings and temporary cash investments	3,139,416.	2	2,123,927.
	3 Pledges and grants receivable, net	351,430.	3	1,186,396.
	4 Accounts receivable, net	318,432.	4	300,313.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	5,139.	8	3,957.
	9 Prepaid expenses and deferred charges	138,910.	9	158,853.
	10a Land, buildings, and equipment. cost or other basis. Complete Part VI of Schedule D	10a 437,600.		
	b Less accumulated depreciation	10b 389,258.		
		108,416.	10c	48,342.
	11 Investments - publicly traded securities	8,028.	11	8,775.
	12 Investments - other securities. See Part IV, line 11	400,742.	12	553,816.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11		15		
16 Total assets. Add lines 1 through 15 (must equal line 34)	4,666,898.	16	4,876,993.	
Liabilities	17 Accounts payable and accrued expenses	682,774.	17	885,423.
	18 Grants payable	1,201,169.	18	784,213.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D	105,811.	25	68,144.
	26 Total liabilities. Add lines 17 through 25	1,989,754.	26	1,737,780.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	2,512,115.	27	2,849,404.
	28 Temporarily restricted net assets	57,729.	28	182,509.
	29 Permanently restricted net assets	107,300.	29	107,300.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	2,677,144.	33	3,139,213.
	34 Total liabilities and net assets/fund balances	4,666,898.	34	4,876,993.

Form 990 (2009)

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
b Were the organization's financial statements audited by an independent accountant?	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	X	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form 990 (2009)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number

43-1131436

Part I	Reason for Public Charity Status (All organizations must complete this part) See instructions.
---------------	--

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h ☐ Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	8361241.	7653724.	8817368.	8829657.	9365277.	43027267.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	8361241.	7653724.	8817368.	8829657.	9365277.	43027267.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						5558880.
6 Public support. Subtract line 5 from line 4						37468387.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	8361241.	7653724.	8817368.	8829657.	9365277.	43027267.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	185,621.	254,960.	195,190.	118,085.	70,085.	823,941.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)	31,225.	13,868.	408.	13,513.	45,198.	104,212.
11 Total support. Add lines 7 through 10						43955420.
12 Gross receipts from related activities, etc. (see instructions)					12	3,539,379.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	85.24 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	80.61 %
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input checked="" type="checkbox"/>		
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶ ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Schedule A (Form 990 or 990-EZ) 2009

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

2009

Open to Public
Inspection

▶ **Complete if the organization is described below.**

▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B. Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)). Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of organization LUPUS FOUNDATION OF AMERICA, INC.	Employer identification number 43-1131436
--	---

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ▶ \$ _____
- 3 Volunteer hours _____

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$ _____
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$ _____
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$ _____
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$ _____
- 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ \$ _____
- 4 Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule C (Form 990 or 990-EZ) 2009
LHA

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group
- B** Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		0.													
b Total lobbying expenditures to influence a legislative body (direct lobbying)		73,988.													
c Total lobbying expenditures (add lines 1a and 1b)		73,988.													
d Other exempt purpose expenditures		9,377,171.													
e Total exempt purpose expenditures (add lines 1c and 1d)		9,451,159.													
f Lobbying nontaxable amount. Enter the amount from the following table in both columns		622,558.													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)		155,640.													
h Subtract line 1g from line 1a. If zero or less, enter -0-		0.													
i Subtract line 1f from line 1c. If zero or less, enter -0-		0.													
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?			<input type="checkbox"/> Yes <input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying nontaxable amount	584,372.	650,930.	639,247.	622,558.	2,497,107.
b Lobbying ceiling amount (150% of line 2a, column(e))					3,745,661.
c Total lobbying expenditures	27,584.	99,017.	107,921.	73,988.	308,510.
d Grassroots nontaxable amount	146,093.	162,733.	159,812.	155,640.	624,278.
e Grassroots ceiling amount (150% of line 2d, column (e))					936,417.
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2009

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities? If "Yes," describe in Part IV			
j Total Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?		
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV	Supplemental Information
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Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5; and Part II-B, line 1i. Also, complete this part for any additional information.

Schedule D
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Financial Statements**▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009Open to Public
Inspection

Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number

43-1131436

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items

(check all that apply)

a ☐ Public exhibitiond ☐ Loan or exchange programsb ☐ Scholarly researche ☐ Other _____c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☐ No**Part IV Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

	Amount
1c	
1d	
1e	
1f	

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	107,300.	107,300.			
b Contributions					
c Net investment earnings, gains, and losses	1,076.	1,076.			
d Grants or scholarships					
e Other expenditures for facilities and programs	1,076.	1,076.			
f Administrative expenses					
g End of year balance	107,300.	107,300.			

2 Provide the estimated percentage of the year end balance held as:

a Board designated or quasi-endowment ► _____ %

b Permanent endowment ► 100.00 %

c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by.

(i) unrelated organizations

(ii) related organizations

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		X
3a(ii)		X
3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		241,426.	221,349.	20,077.
d Equipment		196,174.	167,909.	28,265.
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))				48,342.

Schedule D (Form 990) 2009

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	10,040,197.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	9,579,527.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	460,670.
4	Net unrealized gains (losses) on investments	4	1,399.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 through 8	9	1,399.
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10	462,069.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	10,226,749.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12.		
a	Net unrealized gains on investments	2a	1,399.
b	Donated services and use of facilities	2b	176,131.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	9,022.
e	Add lines 2a through 2d	2e	186,552.
3	Subtract line 2e from line 1	3	10,040,197.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	10,040,197.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	9,764,680.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	176,131.
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	9,022.
e	Add lines 2a through 2d	2e	185,153.
3	Subtract line 2e from line 1	3	9,579,527.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	9,579,527.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information

PART V, LINE 4: THE EARNINGS ON THE DONOR-RESTRICTED ENDOWMENT ARE FOR

GENERAL OPERATIONS. THE FOUNDATION'S BOARD APPROVES THE SPENDING OF THE EARNINGS ON THE ENDOWMENT FUND ON AN ANNUAL BASIS WHEN IT APPROVES THE ANNUAL BUDGET.

PART X: EFFECTIVE OCTOBER 1, 2009, THE FOUNDATION ADOPTED THE

AUTHORITATIVE GUIDANCE RELATING TO ACCOUNTING FOR UNCERTAINTY IN INCOME

TAXES INCLUDED IN FASB ASC TOPIC INCOME TAXES. THESE PROVISIONS PROVIDE

Part XIV Supplemental Information (continued)

CONSISTENT GUIDANCE FOR THE ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES
RECOGNIZED IN AN ENTITY'S FINANCIAL STATEMENTS AND PRESCRIBE A THRESHOLD
OF "MORE LIKELY THAN NOT" FOR RECOGNITION AND DERECOGNITION OF TAX
POSITIONS FOR THE YEAR ENDED SEPTEMBER 20, 2010, AND DETERMINED THAT THERE
WERE NO MATTERS THAT WOULD REQUIRE RECOGNITION IN THE FINANCIAL STATEMENTS
OR WHICH MAY HAVE ANY EFFECT ON ITS TAX-EXEMPT STATUS.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

COST OF GOODS SOLD: 9022.

PART XIII, LINE 2D - OTHER ADJUSTMENTS:

COST OF GOODS SOLD: 9022.

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

**Supplemental Information Regarding
Fundraising or Gaming Activities**

► Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2009

Open To Public
Inspection

Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number

43-1131436

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☒ Mail solicitations e ☒ Solicitation of non-government grants
b ☒ Internet and email solicitations f ☒ Solicitation of government grants
c ☒ Phone solicitations g ☒ Special fundraising events
d ☒ In-person solicitations

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
JOHN MINI CONSULTING, INC.	DIRECT MAIL		X	680,357.	46,150.	634,207.
THE WEBSTER GROUP	GALA MANAGEMENT		X	428,762.	31,445.	397,317.
Total				1,109,119.	77,595.	1,031,524.

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col (a) through col (c))
		DC BUTTERFLY GALA (event type)	NYC B-FLY GALA (event type)	NONE (total number)	
Revenue	1 Gross receipts	845,075.	428,762.		1,273,837.
	2 Less Charitable contributions	755,075.	343,762.		1,098,837.
	3 Gross income (line 1 minus line 2)	90,000.	85,000.		175,000.
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	87,370.	120,137.		207,507.
	10 Direct expense summary Add lines 4 through 9 in column (d)				(207,507.)
	11 Net income summary Combine line 3, column (d), and line 10				<32,507.>

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary Add lines 2 through 5 in column (d)				()
	8 Net gaming income summary Combine line 1, column (d), and line 7				

	Yes	No
9 Enter the state(s) in which the organization operates gaming activities: _____ a Is the organization licensed to operate gaming activities in each of these states? b If "No," explain: _____	9a	
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? b If "Yes," explain: _____	10a	
11 Does the organization operate gaming activities with nonmembers?	11	
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

13 Indicate the percentage of gaming activity operated in

a The organization's facility

13a %

b An outside facility

13b %

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ► _____

Address ► _____

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?

15a

b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____

c If "Yes," enter name and address of the third party.

Name ► _____

Address ► _____

16 Gaming manager information

Name ► _____

Gaming manager compensation ► \$ _____

Description of services provided ► _____

☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

17a

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____

Schedule G (Form 990 or 990-EZ) 2009

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number
43-1131436

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALBERT EINSTEIN COLLEGE OF MEDICINE OF YESHIVA UNIVERSITY - 1300 MORRIS PARK AVENUE - BRONX, NY 10461	13-1624225	501(C)(3)	84,044.	0.			RESEARCH: INTEGRATED ANALYSIS OF DATA
LFA, DC/MD/VA CHAPTER 2000 L STREET, NW, SUITE 732 WASHINGTON, DC 20036	23-7448063	501(C)(3)	47,272.	0.			GRANT: WALK PROGRAM/HGSP
LFA, MISSOURI/HEARTLAND CHAPTER 5701 COLUMBIA AVENUE ST. LOUIS, MO 63139	51-0192362	501(C)(3)	6,592.	0.			GRANT: WALK PROGRAM
LFA, NEW JERSEY CHAPTER 150 MORRIS AVENUE SPRINGFIELD, NJ 07081	22-2107053	501(C)(3)	25,000.	0.			GRANT: HGSP
JOHNS HOPKINS MEDICAL INSTITUTIONS 1101 E. 33RD STREET BALTIMORE, MD 21218	52-0595110	501(C)(3)	175,000.	0.			RESEARCH: NEUROPSYCHIATRIC LUPUS/REPRODUCTIVE ISSUES AND LUPUS
NORTHWESTERN UNIVERSITY - CHICAGO CAMPUS - 750 N. LAKESHORE DRIVE - CHICAGO, IL 60611	36-2167817	501(C)(3)	100,000.	0.			RESEARCH: STEM CELL TRANSPLANTATION INDUCES REMISSION IN LUPUS
2 Enter total number of section 501(c)(3) and government organizations							▶ 10. ▶
3 Enter total number of other organizations							▶

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

**SCHEDULE I-1
(Form 990)**Department of the Treasury
Internal Revenue Service**Continuation Sheet for Schedule I (Form 990)
▶ Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II or Part III.**

OMB No 1545-0047

2009**Open to Public
Inspection**

Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number

43-1131436

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE LUPUS CENTER OF EXCELLENCE 2100 ONE PPG PLACE PITTSBURGH, PA 15222	20-0097140	501(C)(3)	16,525.	0.			GRANT: WALK PROGRAM
THE UNIVERSITY OF CHICAGO 5801 SOUTH ELLIS AVENUE CHICAGO, IL 60637	36-2177139	501(C)(3)	50,000.	0.			RESEARCH: LUPUS NEPHRITIS
UNIVERSITY OF MICHIGAN SCHOOL OF MEDICINE - 3003 S. STATE STREET - ANN ARBOR, MI 48109	38-6006309	501(C)(3)	100,000.	0.			RESEARCH: MALE LUPUS RESEARCH
UNIVERSITY OF OKLAHOMA HEALTH SCIENCES CENTER - 1200 N. PHILLIPS AVENUE - OKLAHOMA CITY, OK 73104	73-6017987	501(C)(3)	60,000.	0.			RESEARCH PEDIATRIC LUPUS

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Schedule I-1 (Form 990) 2009

Part IV Supplemental Information

- ADHERE TO LFA'S POLICY OF INVENTIONS AND DISCOVERIES
- NOTIFY LFA PRIOR TO ANY PUBLICATION OR PROFESSIONAL PRESENTATION BASED ON THE LFA-FUNDED RESEARCH PROJECT
- ACKNOWLEDGE LFA PROMINENTLY IN ANY AND ALL PUBLICATION OR PRESENTATION AS THE LEAD ORGANIZATIONAL SPONSOR OF SAID RESEARCH
- ALL FUNDS ARE USED EXCLUSIVELY TOWARD EXPENDITURES FOR THE SAID RESEARCH, AND NO AMOUNT OF THE RESEARCH GRANT FUNDS CAN BE USED TO FINANCE INDIRECT COSTS.
- KEEP COMPLETE AND ACCURATE RECORDS ON THE RECEIPT AND DISBURSEMENT OF ALL AWARD FUNDS, AND MAY NOT CO-MINGLE ANY FUNDS FROM OTHER SOURCES. MUST RETAIN ALL SUCH RECORDS FOR A PERIOD OF AT LEAST TWO YEARS AFTER THE EXPIRATION DATE OF THE AGREEMENT AND THE LFA HAS THE RIGHT TO REVIEW SUCH RECORDS UPON REQUEST.

IN ADDITION, ALL GRANT RECIPIENTS ARE REQUIRED TO SUBMIT MID AND FINAL REPORTS WITH A GRANT INSTALLMENT PAYMENT TIED TO REPORT SUBMISSION. THE LFA MEDICAL SCIENTIFIC ADVISORY COUNCIL RESEARCH SUBCOMMITTEE CHAIR REVIEWS THE MID AND FINAL REPORTS TO CONFIRM THAT THE INVESTIGATOR ACHIEVED THE ORIGINAL STUDY OBJECTIVE.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number

43-1131436

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

☐ First-class or charter travel

☐ Travel for companions

☐ Tax indemnification and gross up payments

☐ Discretionary spending account

☐ Housing allowance or residence for personal use

☐ Payments for business use of personal residence

☐ Health or social club dues or initiation fees

☐ Personal services (e.g., maid, chauffeur, chef)

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

☐ Compensation committee

☐ Independent compensation consultant

☐ Form 990 of other organizations

☐ Written employment contract

☒ Compensation survey or study

☒ Approval by the board or compensation committee

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization

a Receive a severance payment or change-of-control payment?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of

a The organization?

b Any related organization?

If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of

a The organization?

b Any related organization?

If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III.

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.
▶ See the Instructions for Form 990.

Open to Public Inspection

Employer Identification number
43-1131436

[illegible]

Schedule J-2 (Form 990) 2009

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► **Complete if the organizations answered "Yes" on Form
990, Part IV, lines 29 or 30.
► Attach to Form 990.**

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number

43-1131436

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods	X		3,233,897.	FAIR MARKET VALUE
6 Cars and other vehicles	X	107	27,395.	FAIR MARKET VALUE
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	3	11,216.	FAIR MARKET VALUE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II		
33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number
43-1131436

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

NATIONWIDE NETWORK OF CHAPTERS AND SUPPORT GROUPS AND OPERATES PROGRAMS
OF RESEARCH, EDUCATION, AND ADVOCACY.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

GENERATED MORE THAN \$48 MILLION IN DONATED MEDIA PLACEMENTS SINCE IT
BEGAN IN MARCH OF 2009. IN ADDITION, CELEBRITIES WHO HAVE PUBLICLY
EXPRESSED THEIR SUPPORT OF THE FOUNDATION HELPED RAISE AWARENESS OF
LUPUS.

THE FOUNDATION ALSO DISTRIBUTED MONTHLY ENEWSLETTERS ON ADVOCACY,
RESEARCH AND LIVING WITH LUPUS TO MORE THAN 107,000 INDIVIDUALS AND
WORKED WITH MEDIA OUTLETS TO INFORM THE PUBLIC ABOUT LUPUS AND
DEVELOPMENTS IN RESEARCH AND TREATMENT (MORE THAN 2,000 MEDIA STORIES
ON LUPUS WERE IDENTIFIED IN 2010). THE FOUNDATION FURTHER EXPANDED ITS
PRESENCE ON YOUTUBE, FACEBOOK AND TWITTER TO ENGAGE A NEW ONLINE
AUDIENCE IN ADVOCACY AND PUBLIC AWARENESS. TO HIGHLIGHT THE NEED FOR
SAFER, MORE TOLERABLE, AND EFFECTIVE MEDICATIONS AND TO RAISE AWARENESS
OF LUPUS, THE FOUNDATION CONTINUED ITS BAND TOGETHER FOR LUPUS
CAMPAIGN. THE FOUNDATION LED INTERNATIONAL EFFORTS TO BOOST AWARENESS
OF LUPUS BY COORDINATING THE ANNUAL WORLD LUPUS DAY OBSERVANCE AND
SECURING SIGNATURES FROM ADVOCATES IN 81 COUNTRIES FOR AN ONLINE PLEDGE
TO BAND TOGETHER FOR LUPUS AND RAISE AWARENESS OF THE DISEASE.

THE FOUNDATION CONDUCTED SEVERAL LIVE WEBCHATS AND LAUNCHED A NEW
PROGRAM CALLED "15 QUESTIONS" WHICH FEATURED A LUPUS THOUGHTLEADER

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932211
02-03-10

Schedule O (Form 990) 2009

SCHEDULE O

(Form 990)

Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990**Complete to provide information for responses to specific questions on
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OMB No 1545-0047

2009Open to Public
Inspection

Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number

43-1131436

ANSWERING PREVIOUSLY SUBMITTED QUESTIONS ON A SPECIFIC TOPIC RELATED TO
LUPUS. BOTH ACTIVITIES TOGETHER YIELDED OVER 700 QUESTIONS SUBMITTED
AND ANSWERED BY THE EXPERTS WITH MORE THAN 20,000 VISITS TO THE PROGRAM
ARCHIVE PAGES ON OUR WEBSITE.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

YEAR THE MAGAZINE WAS CIRCULATED TO MORE THAN 135,000 MEDICAL
PROFESSIONALS OF VARYING SPECIALTIES WORLDWIDE (AS WELL AS PATIENTS AND
OTHER INTERESTED CONSUMERS)

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

RESEARCH: THE FOUNDATION IS COMMITTED TO ACCELERATING THE PACE OF
MEDICAL DISCOVERY IN LUPUS. THE FOUNDATION HAS BEEN AGGRESSIVELY
PURSUING STRATEGIES TO GREATLY INCREASE FEDERAL, STATE, AND INDUSTRY
SUPPORT FOR A ROBUST MEDICAL RESEARCH EFFORT ON LUPUS WHILE
FACILITATING STRATEGIC COLLABORATIONS AND CONTINUING TO PROVIDE DIRECT
FINANCIAL SUPPORT TO YOUNG SCIENTISTS SEEKING A CURE FOR LUPUS THROUGH
ITS PRIVATELY-SUPPORTED RESEARCH GRANT PROGRAMS.

THE FOUNDATION BEGAN ADDRESSING RECOMMENDATIONS ON OVERCOMING THE
BARRIERS IN LUPUS DRUG DEVELOPMENT WHICH WERE OUTLINED IN THE CALENDAR
YEAR 2009 LEWIN GROUP REPORT (COMMISSIONED BY THE LUPUS FOUNDATION OF
AMERICA.) THE REPORT'S RECOMMENDATIONS PROVIDE A ROADMAP TO THE FURTHER
DEVELOPMENT AND APPROVAL OF A FULL ARSENAL OF NEW, MORE TOLERABLE AND
EFFECTIVE TREATMENTS FOR LUPUS.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

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OMB No 1545-0047

2009

Open to Public
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Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number

43-1131436

INITIATIVES WHICH BEGAN IN CALENDAR YEAR 2010/FISCAL YEAR 2009 INCLUDED

THE DEVELOPMENT OF AN ONLINE PHYSICIAN TRAINING SITE WHERE THOSE

INVESTIGATORS PARTICIPATING IN CLINICAL TRIALS WOULD BE TAUGHT THE

INSTRUMENTS USED IN CLINICAL TRIALS UNIFORMLY. THE COLLECTIVE DATA

ANALYSIS INITIATIVE (CDAI) IS ANOTHER PROGRAM WITH THE GOAL OF

GATHERING DATA FROM PREVIOUSLY COMPLETED LUPUS CLINICAL TRIALS AND

LOOKING FOR TRENDS IN THE DATA THAT WOULD HELP TO IMPROVE THE DESIGN OF

CLINICAL TRIALS.

AS CHIEF ADVOCATE FOR LUPUS RESEARCH AND EDUCATION, IN 2010, THE LFA

CONTINUED ITS EFFORTS TO ENSURE SUPPORT FOR THE CENTERS FOR DISEASE

CONTROL (CDC)'S COMPREHENSIVE EPIDEMIOLOGY STUDY AIMED AT DISCOVERING

THE TRUE PREVALENCE AND INCIDENCE OF LUPUS IN THE U.S. TO DATE, THE

CONGRESS HAS APPROPRIATED \$16.6 MILLION TO SUPPORT THE STUDY. THE LFA

ALSO CONTINUED ITS WORK TO SUPPORT THE DEPARTMENT OF DEFENSE'S PEER

REVIEWED MEDICAL RESEARCH PROGRAM PROVIDING ANOTHER \$2.3 MILLION IN

2010 TO FUND STUDIES ON LUPUS BIOMARKERS, BRINGING THE PROGRAM'S TOTAL

SUPPORT FOR LUPUS OVER THE PAST FIVE YEARS TO \$9.5 MILLION.

THE LFA AWARDED NEW FUNDING FOR RESEARCH GRANTS TO ADDRESS ISSUES OF

CRITICAL IMPORTANCE FOR PEOPLE WITH LUPUS, INCLUDING THE MANAGEMENT OF

THE DISEASE IN CHILDREN AND TEENS, ISSUES RELATED TO MEN,

NEUROPSYCHIATRIC LUPUS, REPRODUCTIVE ISSUES, MID-TO-LATE-STAGE

TRANSLATIONAL RESEARCH, FACILITATING GREATER ACCURACY IN THE DIAGNOSIS

OF LUPUS, AND THE DEVELOPMENT OF NEW, SAFE AND EFFECTIVE TREATMENTS.

IN ADDITION, THE LFA AWARDED FIVE STUDENT FELLOWSHIPS TO FOSTER AN

INTEREST IN LUPUS RESEARCH.

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932211
02-03-10

Schedule O (Form 990) 2009

SCHEDULE O**(Form 990)**Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990**Complete to provide information for responses to specific questions on
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OMB No 1545-0047

2009Open to Public
Inspection

Name of the organization

LUPUS FOUNDATION OF AMERICA, INC.

Employer identification number
43-1131436

THE LFA ALSO RECOGNIZED TWO RESEARCHERS FOR THEIR OVERALL CONTRIBUTIONS
TO THE SCIENTIFIC UNDERSTANDING OF LUPUS. ONE AWARD WAS GIVEN TO A
YOUNG INVESTIGATOR WHILE THE OTHER WAS GIVEN TO A MORE SEASONED
INVESTIGATOR WHOSE BODY OF WORK OVER THEIR CAREER HAS MADE A
SIGNIFICANT IMPACT.

EXPENSES \$ 782848. INCLUDING GRANTS OF \$ 584044. REVENUE \$ 0.

PATIENT EDUCATION AND SUPPORT: THE FOUNDATION PROVIDES EDUCATION,
SUPPORT AND OTHER ASSISTANCE TO INDIVIDUALS WITH LUPUS, THEIR FAMILIES
AND CAREGIVERS. THROUGH THIS PROGRAM, THE FOUNDATION DISTRIBUTED LUPUS
INFORMATION TO MORE THAN 200,000 PEOPLE AT HEALTH FAIRS AND OTHER
HEALTH RELATED EVENTS FOR THE PUBLIC ACROSS THE COUNTRY, CONDUCTED
EDUCATIONAL PROGRAMS/WORKSHOPS/SEMINARS/WEBCHATS/TELECONFERENCES
REACHING MORE THAN APPROXIMATELY 150,000 PEOPLE WITH LUPUS AND THEIR
FAMILIES, 55,000 INQUIRERS, AND TRANSMITTED OVER SEVERAL MILLION PAGES
OF INFORMATION THROUGH THE LFA WEBSITE TO OVER 3 MILLION VISITORS.
ADDITIONALLY, OVER 58,000 PEOPLE WERE EDUCATED ABOUT CLINICAL TRIALS
THROUGH THE FOUNDATION WEBSITE AND OVER 7,000 PEOPLE SIGNED UP FOR THE
LUPUS RESEARCH REGISTRY WHICH CONNECTS PEOPLE WITH INFORMATION ABOUT
CLINICAL TRIALS IN THEIR AREA.

IN 2010, THE LFA'S WALK FOR LUPUS NOW BROUGHT TOGETHER 35,000
INDIVIDUALS IN 68 CITIES ACROSS THE NATION TO RAISE URGENTLY NEEDED
FUNDS FOR LIFE-SAVING RESEARCH AND SUPPORT PROGRAMS. IT IS ALSO AN
OPPORTUNITY FOR THE LUPUS COMMUNITY TO COME TOGETHER, TO LEARN HOW TO

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932211
02-03-10

Schedule O (Form 990) 2009

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

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OMB No 1545-0047

2009

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Inspection

Name of the organization

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43-1131436

BETTER LIVE WITH LUPUS, AND RAISE AWARENESS OF THE DISEASE IN THEIR
LOCAL COMMUNITIES.

THE FOUNDATION CONTINUED TO SEE GROWTH THROUGH THE DISTRIBUTION OF THE
AWARD WINNING LUPUS NOW MAGAZINE. THE MAGAZINE, CONTAINING THE LATEST
UPDATES ON RESEARCH, TREATMENT AND MORE, WAS CIRCULATED TO OVER 135,000
MEDICAL PROFESSIONALS WORLDWIDE AND MEMBERS OF THE PUBLIC.

THERE WAS RECORD ATTENDANCE FOR THE NINTH INTERNATIONAL CONGRESS ON
LUPUS WHEN LUPUS INVESTIGATORS, CLINICIANS, AND LEADERS OF LUPUS
SUPPORT AND ADVOCACY ORGANIZATIONS GATHERED IN VANCOUVER, CANADA. THE
LFA WAS A CO-SPONSOR OF THE CONGRESS AND HELPED ORGANIZE A PARALLEL
PROGRAM FOR LEADERS OF INTERNATIONAL LUPUS GROUPS TO DISCUSS
DEVELOPMENTS IN RESEARCH.

EXPENSES \$ 525460. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 7B: THE CHAPTERS HAVE THE AUTHORITY TO
VOTE ON ANY PROPOSED CHANGES BY THE BOARD OF THE DIRECTORS TO LFA'S BYLAWS.

FORM 990, PART VI, SECTION B, LINE 11: LFA HIRES AN INDEPENDENT ACCOUNTING
FIRM TO PREPARE THE FORM 990. UPON RECEIVING THE FIRST DRAFT, THE FORM 990
IS REVIEWED BY THE CFO. ONCE THE CHANGES ARE MADE, THE FINAL DRAFT OF THE
FORM 990 IS THEN REVIEWED BY BOTH THE CFO AND THE PRESIDENT & CEO. THE
FINAL DRAFT ALSO HAS TO BE REVIEWED AND APPROVED BY THE FINANCE COMMITTEE.
FOLLOWING THE FINANCE COMMITTEE'S APPROVAL, THE PRESIDENT & CEO WILL SIGN
THE FINAL FORM 990 BEFORE IT IS SUBMITTED TO THE IRS. THE FINAL 990 IS

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932211
02-03-10

Schedule O (Form 990) 2009

SCHEDULE O**(Form 990)**Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990**Complete to provide information for responses to specific questions on
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OMB No 1545-0047

2009Open to Public
Inspection

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Employer identification number
43-1131436

MADE AVAILABLE TO THE FULL BOARD AT ITS NEXT SCHEDULED MEETING.

FORM 990, PART VI, SECTION B, LINE 12C: AT LFA'S BOARD MEETING IN THE FALL, THE CONFLICT OF INTEREST STATEMENT AND QUESTIONNAIRE ARE COMPLETED AND SIGNED BY EACH OFFICER, DIRECTOR, COMMITTEE MEMBER, AND KEY EMPLOYEE. ALL CONFLICT OF INTEREST STATEMENTS AND QUESTIONNAIRES ARE REVIEWED BY THE PRESIDENT & CEO AND CFO WHO NOTE ANY ACTUAL OR POTENTIAL CONFLICTS. THERE HAVE BEEN NO CONFLICTS NOTED DURING THE YEAR.

FORM 990, PART VI, SECTION B, LINE 15A: THE EXECUTIVE COMMITTEE OF THE BOARD (EC) CONDUCTS AN ANNUAL PERFORMANCE EVALUATION OF THE PRESIDENT & CEO AND RECOMMENDS SALARY LEVEL CHANGE TO THE BOARD OF DIRECTORS FOR APPROVAL. THE RECOMMENDED CHANGE IS BASED ON THE MOST CURRENTLY AVAILABLE COMPARABILITY DATA FROM THE MANAGEMENT COMPENSATION SURVEY STUDY PUBLISHED JOINTLY BY THE NATIONAL HEALTH COUNCIL AND THE NATIONAL HUMAN SERVICES ASSEMBLY. ONCE APPROVED, ONE OF THE MEMBERS OF THE EC, NORMALLY THE TREASURER, NOTIFIES THE CFO OF THE NEW APPROVED COMPENSATION ARRANGEMENT FOR THE PRESIDENT & CEO. ALL OTHER KEY EMPLOYEES RECEIVE AN ANNUAL PERFORMANCE REVIEW BY THE PRESIDENT & CEO AND APPROVED SALARY INCREASES ARE DOCUMENTED ON EACH INDIVIDUAL'S ANNUAL EVALUATION FORM.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:
AK,AL,AR,AZ,CA,CO,CT,FL,GA,HI,NH,NJ,NM,NY,OH,OK,OR,IL,KS,KY,LA,MA,MD,ME,MI
NC,ND,NH,NJ,NM,NY,OH,OK,OR,PA,RI,SC,TN,UT,VA,WA,WI,WV

FORM 990, PART VI, SECTION C, LINE 19: THE FOUNDATION MAKES ITS FINANCIAL

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932211
02-03-10

Schedule O (Form 990) 2009

SCHEDULE O**(Form 990)**Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990**Complete to provide information for responses to specific questions on
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Employer identification number

43-1131436

STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST AND BY POSTING ITS ANNUAL
REPORT AND PROVIDING A WEBLINK TO GUIDESTAR ON ITS WEBSITE. THE 990 AND ALL
OTHER GOVERNING DOCUMENTS ARE AVAILABLE UPON REQUEST.