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Form **990-EZ**

932171 02-08-10

Department of the Treasury

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or

OMB No 1545-1150

Open to Public

private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

Internal Revenue Service The organization may have to use a copy of this return to satisfy state reporting requirements and ending For the 2009 calendar year, or tax year beginning OCT 1. 2009 2010 C Name of organization D Employer identification number Please Address BETTER BUSINESS BUREAU OF label or Name Change WISCONSIN FOUNDATION, INC. 39-2024201 print or type Initial Number and street (or P.O. box, if mail is not delivered to street address) Room/suite E Telephone number Specific Termin-10101 W. GREENFIELD AVENUE, SUITE 125 414-847-6010 Instruc-Amended City or town, state or country, and ZIP + 4 F Group Exemption MILWAUKEE, WI 53214 Number > G Accounting method: X Cash Accrual Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ) Other (specify) Website: ► NA H Check ► I If the organization is not Tax-exempt status (check only one) $-\mathbb{X}$ 501(c) (3) \blacktriangleleft (insert no.) \square 4947(a)(1) or 527 required to attach Schedule B (Form 990 990-EZ, or 990-PF) Check X if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) 56,250. Contributions, gifts, grants, and similar amounts received 1 2 Program service revenue including government fees and contracts 2 Membership dues and assessments 3 108. Investment income 4 5a Gross amount from sale of assets other than inventory b Less; cost or other basis and sales expenses c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a 5c Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here a Gross revenue (not including \$ of contributions 54,475 reported on line 1) 45,827 6b **b** Less: direct expenses other than fundraising expenses Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 8,648. 6c 7a Gross sales of inventory, less returns and allowances b Less: cost of goods sold 7b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 8 Other revenue (describe MISCELLANEOUS REVENUE 4,011. 8 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 69.017 9 10 Grants and similar amounts paid (attach schedule) 10 11 Benefits paid to or for members 11 12 Salaries, other compensation, and employee benefits 12 152. 13 Professional fees and other payments to independent contractors 13 14 Occupancy, rent, utilities, and maintenance 14 523. 15 Printing, publications, postage, and shipping 15 Other expenses (describe SEE STATEMENT 958. 16 16 1,633. 17 Total expenses. Add lines 10 through 16 17 18 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 67,384. Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 65,599. 19 20 Other changes in net assets or fund balances (attach explanation) 20 Net assets or fund balances at end of year. Combine lines 18 through 20 21 132,983. Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II.) (A) Beginning of year (B) End of year 22 Cash, savings, and investments 65,803. 22 121,950. 23 Land and buildings 23 24 Other assets (describe 24 65,803 121,950. 25 Total assets 25 Total liabilities (describe DUE FROM BUREAU <11,033.> 204. 26 26 599. 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) 132,983.

Form **990-EZ** (2009)

<u>Forn</u>	1990-EZ (2909) WISCONSIN FOUNDATION, INC			<u> 39 -</u>	20242	<u>01 Page 2</u>
Pa	art III Statement of Program Service Accomplishmen	nts (See the instructions for	Part III.)		Ex	penses
Wha	it is the organization's primary exempt purpose? SEE STATEMENT				٦ .	section 501(c)(3)
					and 501(c)(4)	organizations and
	cribe what was achieved in carrying out the organization's exempt pur			be		(a)(1) trusts, optional
	services provided, the number of persons benefited, and other relevan				for others)	
28	PROVIDING INFORMATION TO CONSUMERS	AND BUSINESSE	S TO ASSI	<u>ST</u>		
	THEM IN MAKING KNOWLEDGEABLE CHOICE	ES			1 1	
	(Grants \$) If this amount includes foreign	granta shook hara		abla	28a	1,631.
	idiants \$) If this amount includes foreign (grants, check here			20a	1,001.
29						
					1 1	
	(Grants \$) If this amount includes foreign	grants check here			29a	
	The ansatz modern mode of the legal	grants, onesk here	···		1200	
30				—		
		-1				
	(Grants \$) If this amount includes foreign	grants, check here	•		30a	
31	Other program services (attach schedule)					
٠.		aronto about have			240	
	(Grants \$) If this amount includes foreign	grants, check here		لبـــ	31a	1 (21
	Total program service expenses (add lines 28a through 31a)				32	1,631.
Pa	art IV List of Officers, Directors, Trustees, and Key E	Employees. List each one ev	en if not compensated	(See the	e instructions f	or Part IV)
				(d) Co	ontributions	
		(b) Title and average hours	(c) Compensation		employee	(e) Expense
	(a) Name and address	per week devoted to	(If not paid, enter		efit plans &	account and
		position	-0)	1	leferred	other allowances
				com	pensation	
RA	NDALL L. HOTH, 10101 W GREENFIELD	PRESIDENT/CEO		ļ		
	ENUE, MILWAUKEE, WI 53214	1.00	0.		0.	0.
	BERT J. BRADLEY, 10101 W	VICE PRESIDEN		EЪ		
	· 		-	EK	^	_
	EENFIELD AVENUE, MILWAUKEE, WI	1.00	0.	 .	0.	0.
\underline{DC}	ROTHY KERR, 10101 W GREENFIELD	SECRETARY				
ΑV	YENUE, MILWAUKEE, WI 53214	1.00	0.	l	0.	0.
	AUL BORAWSKI, 10101 W GREENFIELD	MEMBER				
		1.00	0.		0.	<u> </u>
			U •	 -	<u> </u>	0.
	LLIAM MARTIN, 10101 W GREENFIELD	_MEMBER				
AV	YENUE, MILWAUKEE, WI 53214	1.00	0.		0.	0.
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Form 990-EZ (2009)

WISCONSIN FOUNDATION, INC.

Pa	rt V Other Information (Note the statement requirements in the instructions for Part V.)			<u> </u>
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not			
••	reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting,			
_	and proxy tax requirements?	35a		х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	N/	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes,"	000	/	
	complete applicable parts of Sch. N	36		х
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions.			_==
	Did the organization file Form 1120-POL for this year?	37b		х
	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made	0.0		
	in a prior year and still outstanding at the end of the period covered by this return?	38a		х
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A	000		
39	Section 501(c)(7) organizations. Enter:	1		ĺ
	Initiation fees and capital contributions included on line 9 N/A			
h	Gross receipts, included on line 9, for public use of club facilities 39b N/A	1		
40 a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:	1		
	section 4911 ▶ 0 . ; section 4912 ▶ 0 . ; section 4955 ▶ 0 .		}	
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the			
-	year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction			
	has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers	100		
•	or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the			
_	organization • 0.			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed. WI			
42 a	The organization's books are in care of ► MR. RANDALL HOTH Telephone no. ► 414-84	7-6	016	
	Located at ▶ 10101 W. GREENFIELD AVE. STE. 125, MILWAUKEE, WI ZIP+4 ▶ 5			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		Х
	If "Yes," enter the name of the foreign country:			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
C	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		x
	If "Yes," enter the name of the foreign country:			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here		>	
	and enter the amount of tax-exempt interest received or accrued during the tax year	N/A		
			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			
	Form 990-EZ	44		х
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	45		х
			000 EZ	

39-2024201

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WISCONSIN FOUNDATION, INC. Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50

				<u> </u>		_
6 [id the organization engage in direct or indirect political campaign activities	on behalf of or in opposition to o	andidates for public		Yes	_
C	ffice? If "Yes," complete Schedule C, Part I				16	X
7 [id the organization engage in lobbying activities? If "Yes," complete Sch	nedule C, Part II			1 7	X_
8 1	the organization a school as described in section 170(b)(1)(A)(ii)? If "Ye	s," complete Schedule E			18	X
	id the organization make any transfers to an exempt non-charitable related			4	9a	Х
	"Yes," was the related organization a section 527 organization?	or gameanon			9b	
	complete this table for the organization's five highest compensated employe	ees (other than officers, directors	tructoes and key or	<u> </u>		more
			, trustees and key or	iipioyees) wilo cac	ii i cocivcu	111016
ı	nan \$100,000 of compensation from the organization. If there is none, ente	i None.				
				(d) Contributions		
		(b) Title and average hours	(c) Compensation	to employee	(e) Expe	ense
	(a) Name and address of each employee paid more	per week devoted to		benefit plans &	account	
	than \$100,000	position		deferred	other allov	vances
	NONE			compensation		
-						
	12424					
						
	otal number of other employees paid over \$100,000		<u> </u>	1		
	Complete this table for the organization's five highest compensated indeper organization. If there is none, enter "None." NONE			,		
	(a) Name and address of each independent contractor paid mor	e than \$100,000	(b) Type of ser	vice (c)	Compensa	tion
						
						
			-			
			<u> </u>			
ď	Total number of other independent contractors each receiving over \$100,0	00				
				w knowledge and half	e din trus	
			iks, and to the best of th	y knowledge and pent	n, it is true,	
	Under penalties of perjury, I declare that I have examined this return, including correct, and complete. Declaration of preparer (other thanpofficer) is based on all	Il information of which preparer has any	knowledge	مداريات		
	Xandam J. Hota	Il information of which preparer has any	knowledge	5/4/11		
	Signature of officer		/ knowledge	5/4/11 Date	**	
	Xandam J. Hota		/ knowledge	5/4/11 Date		
	Signature of officer		/ knowledge	5/4/11 Date		
Here	Signature of officer RANDALL L. HOTH, PRESI	BENT		3/4/// Date		tr \
Here Paid	Signature & Officer RANDALL Type or print name and title Preparer's signature	Date Chi	eck if self-	Date Date Date Date Date Date Date Date		tr)
Here Paid Prepa	Signature & officer RANDALL L. HOTH, PRESI Type or print name and title Preparer's signature Preparer's Signature Preparer's Signature Preparer's Signature Preparer's Signature Preparer's Signature	Date 05/01/11 em	eck if self- ployed ▶ ☐	Date Date Date Date Date Date Date Date		tr)
Here Paid Prepa	Signature & officer RANDALL L. HOTH, PRESIDENCE Type or print name and title Preparer's signature Firm's name (or yours REILLY, PENNER & BENT)	Date 05/01/11 em	eck if self- ployed Fre	Date Date Date Date Date Date Date Date		tr)
Here Paid Prepa	Signature & officer RANDALL L. HOTH, PRESIDENCE Type or print name and title Preparer's signature Firm's name (or yours if self-employed). REILLY, PENNER & BENTO 1233 NORTH MAYFAIR ROZ	Date Chr 05/01/11 em ON LLP AD, SUITE 302	eck if self- ployed Prej	Date Date Date Date Date Date Date Date Date	nber (See ins	
Sign Here Paid Prepa Use 0	Signature & officer RANDALL L. HOTH, PRESIDENCE Type or print name and title Preparer's signature Firm's name (or yours REILLY, PENNER & BENT)	Date 05/01/11 em ON LLP AD, SUITE 302	eck if self- ployed Fre	Date Date Date Date A14-27	nber (See ins	

Form **990-EZ** (2009)

SCHEDULE A

(Form, 990 or 990-EZ)

Public Charity Status and Public Support

| 200

Open to Public Inspection

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

BETTER BUSINESS BUREAU OF

Employer identification number

				IN FOUNDATIO						39	-2024201
Pa	rt I	Reason	for Public Char	ity Status (All organiz	ations mus	st complet	e this part	.) See inst	ructions		
he	organ	zation is not a	private foundation	because it is: (For lines 1	through 1	1, check	only one b	ox)			
1		A church, cor	nvention of churche	s, or association of chur	ches descr	nbed in se	ction 170	(b)(1)(A)(i)			
2		A school des	cribed in section 17	'0(b)(1)(A)(ii). (Attach Sc	hedule E.)						
3				tal service organization of		n section	170(b)(1)(A)(iii).			
4				operated in conjunction					(b)(1)(A)(ii	i). Enter th	ne hospital's name.
		city, and stat		•	'				(// -// -/(,	,
5				benefit of a college or ur	niversity ov	vned or or	erated by	a governr	nental uni	t describe	ed in
-			(b)(1)(A)(iv). (Comple	-	,	•	,	•			
6			federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).								
7	一			eives a substantial part					r from the	general n	while described in
			b)(1)(A)(vi). (Comple		o. no oapp	o	govommo	ma am o		gonorarp	abile decombed in
8				section 170(b)(1)(A)(vi).	(Complete	Part II)					
	\mathbf{x}			eives (1) more than 33			rom contri	hutione m	amharchi	n faas an	id arnee receipte from
•				nctions - subject to certa							-
				axable income (less sect	-		•				_
			509(a)(2). (Complete	•	iioii o i i ta	,	311103303 6	acquired b	y trie orga	inization a	inter durie 30, 1973
10				perated exclusively to te	st for publi	c safety S	See sectio	n 509(a)(4	ı,		
11	一			perated exclusively for the					-	v out the i	nurnoses of one or
• •				ations described in section							•
				organization and compl				., 000 000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	u)(0). 0110	on the box that
		a Type I	· · · ·	¬ ~		e III - Fund		tegrated		dП	Type III - Other
е		• •		at the organization is not			-	-	r more disc	gualified r	• •
				han one or more publicly			-	-		-	
f				tten determination from t							
		-	rganization, check th			•		, ,,			
g		Since August	t 17, 2006, has the o	organization accepted ar	ny gift or co	ontribution	from any	of the follo	owing pers	sons?	
				lirectly controls, either al							Yes No
		the gove	erning body of the s	upported organization?					.,		11g(i)
		(ii) A family	member of a persor	n described in (i) above?	ı						11g(ii)
		(iii) A 35% (controlled entity of a	person described in (i) o	or (II) above	97					11g(iii)
h	ı	Provide the f	ollowing information	about the supported or	ganization	(s)					
(i)	Name	of supported	(ii) EIN	(iii) Type of	(iv) Is the c	rganization	(v) Did you	u notify the	(vi) ls	the	(vii) Amount of
(-,		anization	(,	organization (described on lines 1-9	in col. (i) lis			ion in col.	organizáti (i) organiz	ed in the	support
				above or IRC section	governing	documenty	(i) of you	r support?	U.S		
				(see instructions))	Yes	No	Yes	No	Yes	No	
										T	
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ota	al										

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Pa	rt II Support Schedule for	_			(b)(1)(A)(iv) an	d 170(b)(1)(A)(v	/i)
	(Complete only if you checke	d the box on line 5	, 7, or 8 of Part I)				
Sec	tion A. Public Support			_		· _I -	
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
	include any "unusual grants ")				ļ		
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf					1	
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3				 	 	
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4			 			
	ction B. Total Support		<u> </u>	.l	1	1	
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Amounts from line 4	(4) 2000	10/200	(0) =00.	(4) 2000	(0) 2000	(1) 1010.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV)						
11	Total support. Add lines 7 through 10				<u> </u>		
12	Gross receipts from related activities	etc (see instruct	ons)			12	
13	First five years. If the Form 990 is fo	r the organization'	s first, second, th	rd, fourth, or fifth	tax year as a section	on 501(c)(3)	
50.	organization, check this box and stor		roontogo				>
	ction C. Computation of Publ					T T	
	Public support percentage for 2009 (• • •	-	column (f))		14	<u>%</u>
15	Public support percentage from 2008			n line 10 and line	14 10 22 1/20/ 05 5	15	<u>%</u>
102	33 1/3% support test - 2009. If the c stop here. The organization qualifies	-			14 15 33 1/3% 01 1	nore, check this bo	x and
٠	33 1/3% support test - 2008. If the co		•		d line 15 is 33 1/3%	6 or more check th	nie box
•	and stop here. The organization qua	•		•	3 III 10 13 00 1707	o or more, check a	▶
17a	10% -facts-and-circumstances tes				e 13. 16a. or 16b.	and line 14 is 10%	or more.
•••	and if the organization meets the "fac	_					
	meets the "facts-and-circumstances"			•	·		▶□
b	10% -facts-and-circumstances tes	~	•		•	17a, and line 15 is	10% or
	more, and if the organization meets to	-					
	organization meets the "facts-and-cir-				•		▶□
18	Private foundation. If the organization	n did not check a	box on line 13, 10	6a, 16b, 17a, or 17	7b, check this box	and see instruction	ns 🕨 🗌

Schedule A (Form 990 or 990-EZ) 2009 WISCONSIN FOUNDATION, INC

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Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support (a) 2005 (c) 2007 Calendar year (or fiscal year beginning in) (b) 2006 (d) 2008 (e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received (Do not 56,250. 56,250. include any "unusual grants") 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the 5,290. 24,247 8,648 49,960. 995. 10,780. organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 995. 10,780. 5,290. 24,247. 64,898. 106,210. 6 Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 0. 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the 0. amount on line 13 for the year 0. c Add lines 7a and 7b 106,210. Public support (Subtract line 7c from line 6) Section B. Total Support (a) 2005 (c) 2007 (d) 2008(e) 2009 (f) Total Calendar year (or fiscal year beginning in) (b) 2006 995 10,780 5,290 9 Amounts from line 6 24.247. 64,898 106.210. 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties 1,091. 741 155 108 2,095. and income from similar sources b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 1,091 741 155 108. 2,095. c Add lines 10a and 10b 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on 12 Other income Do not include gain or loss from the sale of capital 118. 1,355 858 4,011 6,342. assets (Explain in Part IV) 995. 11 989. 7.386. 25. 260. 69.017. 114,647. 13 Total support (Add lines 9, 10c, 11, and 12) 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 92.64 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) 15 % 91.18 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage 1.83 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 17 % 4.06 18 18 Investment income percentage from 2008 Schedule A, Part III, line 17 % 19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not $\triangleright X$ more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2009

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Department of the Treasury
Internal Revenue Service

Complete
or if the

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
 ► Attach to Form 990 or Form 990-EZ.

2009

Open To Public Inspection

Name of the organization

BETTER BUSINESS BUREAU OF WISCONSIN FOUNDATION, INC.

Employer identification number 39-2024201

Schedule G (Form 990 or 990-EZ) 2009

Part I	Fundraising Activities. required to complete this part	Complete if the organization answe	ered "Y	'es" to	Form 990, Part IV, I	ine 17 Form 990-EZ	filers are not
a	Mail solicitations Internet and email solicitations Phone solicitations In-person solicitations e organization have a written o nployees listed in Form 990, Pa	f Solicitat g Special or oral agreement with any individual art VII) or entity in connection with p viduals or entities (fundraisers) pursi	ion of ion of fundra (includerofess	non-ga govern using of ding of ional f	overnment grants nment grants events fficers, directors, trus undraising services?	Yes	
) Name of individual or entity (fundraiser)	(ii) Activity	(iii) fundr have c or con contrib	ustody trol of	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
			Yes	No			
Γotal 3 List all	states in which the organizatio	on is registered or licensed to solicit t	funds (or has	been notified it is ex	empt from registrati	on or licensing
		·		_			
		4			,		
	,				**		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2009 WISCONSIN FOUNDATION, INC. 39-2024201 Page Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000

39-2024201 Page 2

	•	on Form 990-EZ, line 6a List events with	gross receipts greater th	nan \$5,000				
			(a) Event #1	(b) Event #2	(c) Other events	(d) Tota	Lovont	
			SHREDFEST	TORCH AWARDS	1	(add col (-	ugn
•			(event type)	(event type)	(total number)	COI	(c))	
Revenue								
9.6	1	Gross receipts	17,000.	37,475.		5	4,4	75.
ŭ	•	G100010001pt0		3,71,30			<u>-,-</u>	
	2	Less Charitable contributions						
		2000 Granasio Commodicino						
	3	Gross income (line 1 minus line 2)	17,000.	37,475.		5	4,4	75.
	Ť	<u> </u>	2.,0000	0.,1.00				
	4	Cash prizes						
	ľ							
. 0	5	Noncash prizes						
Direct Expenses		Tronsach phiase						
ben	6	Rent/facility costs						
$\overline{\mathbf{x}}$	١	Tiono idomity doors						
ect	7	Food and beverages						
₫	′	1 000 and beverages		<u> </u>				
	8	Entertainment						
	9	Other direct expenses	11,661.	31,666.	2,500.	Δ	5,8	27.
	10	·		31,000.	2,300.		5,8	
		Net income summary Combine line 3, colum				, -	8,6	<u> </u>
Pa				1990. Part IV. line 19. or re	eported more than		0,0	10.
ت		\$15,000 on Form 990-EZ, line 6a	u					
		\$10,000 011 1 0111 000 EEE, 1110 00	T.	(b) Pull tabs/instant		(d) Total g	amıng	(add
iue			(a) Bingo	bingo/progressive bingo	(c) Other gaming	col (a) thro		
Revenue				3 × p × g × v		\		
æ		Gross revenue						
	<u>'</u>	Gloss revenue						
	,	Cash prizes						
ses	2	Casii piizes			,			
Direct Expenses	3	Noncash prizes						
Ä	3	Noncash prizes						
ect		Rent/facility costs						
۵	4	Tient facility costs						
	_	Other direct expenses						
	5	Other direct expenses	Yes %	Yes %	Yes %			
		Volunteer labor	No	No	No Yes 70			
	6	volunteer labor	I NO	IINO	<u> </u>	-		
	7	Direct expense summary Add lines 2 through	h 5 in column (d)			,		١
	7	bliect expense summary Add lines 2 tillodg	ii 5 iii columii (a)					
	8	Net gaming income summary Combine line	1 column (d) and line 7					
_		Net garning income summary combine line	r, column (u), and line 7			l	Yes	No
0	En	iter the state(s) in which the organization opera	etes gaming activities			<u> </u>	1.00	-
9		the organization licensed to operate gaming a	-	states?		9a		
		"No," explain	Stivities in each of these	States.		34		
	, ,,	NO, explain						
	_							
10-	- _/	ere any of the organization's gaming licenses r	evoked suspended or t	erminated during the tay y	upar?	10a		
		"Yes," explain	evoked, suspended or t	errimated during the tax y	year ·	104		
	, 11	100, Onpiani						
	_							
11	D/	pes the organization operate gaming activities	with nonmembers?			11		
12		the organization a grantor, beneficiary or truste		r of a partnership or other	r entity formed to	-		
		Iminister charitable gaming?	5 1.30t 5. a monibe	. I a partitioning of other		12		

Sch.	edule G (Form 990 or 990-EZ) 2009 WISCONSIN FOUNDATION, INC. 3	<u>9-2024.</u>	<u> 201</u>	<u> Pa</u>	<u>ge 3</u>
				Yes	No
	Indicate the percentage of gaming activity operated in				
	The organization's facility	%			
	An outside facility	%			
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records				
	Nama 🏲				
	Name				
	Address ▶				
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	1	15a		
b	If "Yes," enter the amount of gaming revenue received by the organization 🕨 \$ and the amount	it			
	of gaming revenue retained by the third party > \$				
С	If "Yes," enter name and address of the third party.			ĺ	
	Name				
	Address ►				
16	Gaming manager information				
	Name				
	Gaming manager compensation \$				
	Description of services provided				
	Director/officer Employee Independent contractor				
17	Mandatory distributions				
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to				
	retain the state gaming license?	<u>_</u> 1	17a		
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in	the			
	organization's own exempt activities during the tax year > \$				

Schedule G (Form 990 or 990-EZ) 2009

990-EZ PG 2 PROGRAM SERVICE EXPENSES TOTAL EXPENSE 47,458.00 39,414.00 <31,666.00> LESS TORCH AWARD EXPENSE <26,294.00> LESS CHARITY/SEAL EXPENSE 0.00 <244.00> LESS SHREDFEST EXPENSE <11,661.00> <9,474.00> LESS SCHOLARSHIP GIVEN <2,500.00> 3,402.00 1,631.00

List -

FORM 990-EZ	OTHER EXPENSES	STATEMENT 1
DESCRIPTION		AMOUNT
ADVERTISING MISCELLANEOUS EXPENSE		349. 609.
TOTAL TO FORM 990-EZ, LINE	16	958.

FORM 990-EZ	INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS		ST	ATEN	MENT	2
DIRECTLY OR	ANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL TRACT?	[]	YES	[X]	NO
•	ANIZATION, DURING THE YEAR, PAY PREMIUMS, INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?	[]	YES	[X]	NO

990-EZ PG 2

STATEMENT

3

BBB FOUNDATION IS A CONSUMER AND BUSINESS EDUCATION FOUNDATION CENTERED AROUND BUSINESS ETHICS AND SELF REGULATION. BBB FOUNDATION INFORMS AND EDUCATES WISCONSIN BUSINESS AND CONSUMERS ON THE LATEST SCAMS AND SCHEMES THROUGH ITS SPEAKER'S BUREAU. IT HELPS RECOGNIZE ETHICAL WISCONSIN COMPANIES AND CHARITIES THROUGH ITS TORCH AWARDS FOR BUSINESS ETHICS AND INTEGRITY PROGRAM. ALSO, BBB FOUNDATION HELPS INFORM AND EDUCATE CONSUMERS THROUGH ITS SPRING AND FALL SHREDFEST - SECURE YOUR ID DAY EVENT.

Form **8868**

(Rev January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

Form 8868 (Rev 1-2011)

 $\triangleright \mathbf{X}$ If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form) Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868 Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits Automatic 3-Month Extension of Time. Only submit original (no copies needed) A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Name of exempt organization Employer identification number Type or BETTER BUSINESS BUREAU OF print 39-2024201 WISCONSIN FOUNDATION, INC. File by the Number, street, and room or suite no. If a P.O. box, see instructions filing your 10101 W. GREENFIELD AVENUE, SUITE 125 return See instructions City, town or post office, state, and ZIP code For a foreign address, see instructions 53214 MILWAUKEE, WI Enter the Return code for the return that this application is for (file a separate application for each return) **Application** Return | Application Return Code Code Is For Is For Form 990 01 Form 990-T (corporation) 07 08 Form 990-BL 02 Form 1041-A Form 990-EZ Form 4720 09 03 10 Form 990-PF Form 5227 Form 6069 05 11 Form 990-T (sec 401(a) or 408(a) trust) Form 990-T (trust other than above) Form 8870 12 06 MR. RANDALL HOTH - 10101 W. GREENFIELD AVE. 53214 The books are in the care of MILWAUKEE, WI -Telephone No ► 414-847-6016 FAX No > If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)

If this is for the whole group, check this ___. If it is for part of the group, check this box 🕨 ____ and attach a list with the names and EINs of all members the extension is for I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until MAY 15, 2011 , to file the exempt organization return for the organization named above. The extension is for the organization's return for calendar year ► X tax year beginning OCT 1, 2009 and ending SEP 30, 2010 Initial return If the tax year entered in line 1 is for less than 12 months, check reason Change in accounting period 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA

For Paperwork Reduction Act Notice, see Instructions.