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Form **990-EZ**

**Short Form
Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2009 calendar year, or tax year beginning October 1, 2009, and ending September 30, 2010

- B Check if applicable:
- Address change
- Name change
- Initial return
- Terminated
- Amended return
- Application pending

C Name of organization
Rds DeGrand Memorial Foundation, Inc

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
PO Box 118

City or town, state or country, and ZIP + 4
Luxembury WZ 54217

D Employer identification number
39 1818062

E Telephone number
920-435-4800

F Group Exemption Number
▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method: Cash Accrual
Other (specify) ▶

I Website: ▶

J Tax-exempt status (check only one) — 501(c) (3) ◀ (insert no) 4947(a)(1) or 527

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	<u>5,273</u>
	2 Program service revenue including government fees and contracts	2	
	3 Membership dues and assessments	3	
	4 Investment income	4	<u>10,501</u>
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
b Less: direct expenses other than fundraising expenses	6b		
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		
7a Gross sales of inventory, less returns and allowances	7a		
b Less: cost of goods sold	7b		
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8 Other revenue (describe ▶ _____)	8	<u>37,105</u>	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	<u>52,879</u>	
Expenses	10 Grants and similar amounts paid (attach schedule)	10	<u>22,000</u>
	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	
	13 Professional fees and other payments to independent contractors	13	
	14 Occupancy, rent, utilities, and maintenance	14	
	15 Printing, publications, postage, and shipping	15	
	16 Other expenses (describe ▶ _____)	16	<u>9,094</u>
	17 Total expenses. Add lines 10 through 16	17	<u>31,094</u>
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	<u>21,785</u>
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	<u>113,577</u>
	20 Other changes in net assets or fund balances (attach explanation)	20	
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	<u>135,362</u>

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	<u>16,354</u>	22 <u>22,638</u>
23 Land and buildings		23
24 Other assets (describe ▶ _____)	<u>97,223</u>	24 <u>112,724</u>
25 Total assets		25
26 Total liabilities (describe ▶ _____)		26
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	<u>113,577</u>	27 <u>135,362</u>

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form **990-EZ** (2009)

SCANNED NOV 29 2010

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Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a _____		
b	Did the organization file Form 1120-POL for this year?		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b _____		
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9 39a _____		
b	Gross receipts, included on line 9, for public use of club facilities 39b _____		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ _____ ; section 4912 ▶ _____ ; section 4955 ▶ _____		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		X
41	List the states with which a copy of this return is filed. ▶ <u>Wisconsin</u>		
42a	The organization's books are in care of ▶ <u>Fab DeGrand Memorial Foundation, Inc</u> Telephone no. ▶ <u>920-435-4800</u> Located at ▶ <u>Gerard Defrez 4203 Palm Garden Ct New Franken, WI</u> ZIP +4 ▶ <u>54229-9364</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
42b			X
	If "Yes," enter the name of the foreign country: ▶ _____		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?		X
	If "Yes," enter the name of the foreign country: ▶ _____		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 _____		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- | | Yes | No |
|---|-----|-------------------------------------|
| 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 46 | <input checked="" type="checkbox"/> |
| 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 47 | <input checked="" type="checkbox"/> |
| 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 48 | <input checked="" type="checkbox"/> |
| 49a Did the organization make any transfers to an exempt non-charitable related organization? | 49a | <input checked="" type="checkbox"/> |
| b If "Yes," was the related organization a section 527 organization? | 49b | |

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
N/A				

f Total number of other employees paid over \$100,000 ▶ _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
N/A		

d Total number of other independent contractors each receiving over \$100,000 . . . ▶ _____

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

▶ Sarah Monfils Signature of officer 11-3-10 Date

▶ Sarah Monfils Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ _____ Date _____ Check if self-employed Preparer's identifying number (See instructions) _____

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ _____ EIN ▶ _____ Phone no. ▶ _____

May the IRS discuss this return with the preparer shown above? See instructions ▶ Yes No

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b 33 1/3% support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	4840	5598	4679	5346	5273	25,736
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	33,296	50,115	39,767	41,137	37,105	201,423
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	38,136	55,716	44,446	46,483	42,378	227,159
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b	0	0	0	0	0	0
8 Public support (Subtract line 7c from line 6.)	38,136	55,716	44,446	46,483	42,378	227,159

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	38,136	55,716	44,446	46,483	42,378	227,159
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	8771	17,441	0	0	10,501	36,713
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	8771	17,441	0	0	10,501	36,713
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)	46,907	73,157	44,446	46,483	52,879	263,872
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	86.1 %
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	85.7 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	13.9 %
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	14.3 %

- 19a 33 1/3 % support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶
- b 33 1/3 % support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ▶
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶

	Sales	Expense	Net
Winter Fundraiser	9,775.00	7,065.00	2,710.00
T-Shirts	1,509.00	1,771.26	(262.26)
Concessions	21,428.10	10,027.74	11,400.36
Raffle	6,691.00	1,567.97	5,123.03
Silent Auction	5,827.00	250.00	5,577.00
Cash Donation	5,273.03	2,947.34	2,325.69
Softball Tournament	1,280.00	950.00	330.00
Volleyball	0.00	0.00	0.00
Kids Games	439.80	305.73	134.07
Walk	656.00	0.00	656.00
Other	0.00	1,108.00	(1,108.00)
Total Summer	43,103.93	18,928.04	24,175.89
Combined	52,878.93	25,993.04	26,885.89
Miscellaneous	0.00	5,100.73	(5,100.73)
Total Combined Net Income	52,878.93	31,093.77	21,785.16

Bal Sheet

Assets		Liabilities	
Checking	22,638.41	Liabilities	<u>0.00</u>
Investments *	<u>112,723.75</u>	Total Liabilities	0.00
Total Assets	<u>135,362.16</u>	Retained Earnings	<u>135,362.16</u>
		Total R.E. & Liabilities	<u>135,362.16</u>

*Investments consist of mutual funds. We are trying to increase the total investments amount to protect the organization in case the weather does not cooperate. Our main fundraisers are a softball and volleyball tournament. If the weather does not cooperate, we will still have a reserve fund to give out donations and scholarships. In essence, we are trying to build an endowment fund from the investments. If the weather does cooperate, we will be able to grow the this fund and we will be able to present larger contributions and/or more of them in the future.

Scholarships

Year	Winner	School	Amount
1994	Lee Whipp	Luxemburg-Casco High School	500
1994	Kevin Vanden Bush	Luxemburg-Casco High School	500
1995	Kyle Wyman	Luxemburg-Casco High School	500
1995	Holly Allen	Luxemburg-Casco High School	500
1996	Bran Czarneski	Luxemburg-Casco High School	500
1996	Kristal JohaneK	Luxemburg-Casco High School	500
1997	Joseph Shefchick	Luxemburg-Casco High School	500
1997	Stacey Kinstetter	Luxemburg-Casco High School	500
1998	Heather Tassoul	Southern Door High School	500
1998	Roxanne Kinstetter	Luxemburg-Casco High School	500
1998	Jacquilyn Mueller	Luxemburg-Casco High School	500
1999	Jenni Knappen	Southern Door High School	500
1999	Tara JohaneK	Luxemburg-Casco High School	500
1999	Chns Fameree	Luxemburg-Casco High School	500
2000	Katie Malcore	Southern Door High School	500
2000	Luanne Vanness	Luxemburg-Casco High School	500
2000	Andrea KulhaneK	Luxemburg-Casco High School	500
2001	Mandy Bouche	Southern Door High School	500
2001	Jackie Depau	Luxemburg-Casco High School	500
2001	Stephanie Dantinne	Luxemburg-Casco High School	500
2001	Allyssa Kaminski	Denmark High School	250
2002	Nicole Miller	Southern Door High School	500
2002	Tiffany Dart	Luxemburg-Casco High School	500
2002	Kelly Malcore	Luxemburg-Casco High School	500
2002	Matt Kolank	Denmark High School	250
2003	Katherine Demeny	Southern Door High School	500
2003	Jamie Jergenson	Luxemburg-Casco High School	500
2003	Anthony Kinstetter	Luxemburg-Casco High School	500
2003	Bridget Keehan	Denmark High School	250
2004	Brandon Wautier	Southern Door High School	500
2004	Amanda Knorn	Luxemburg-Casco High School	500
2004	Dan Michiels	Luxemburg-Casco High School	500
2005	Jillane Anne Hanson	Southern Door High School	750
2005	Jennifer Buresh	Denmark High School (St Thomas)	750
2005	Katie Martin	Luxemburg-Casco High School	750
2006	Casey Kinnard	Southern Door High School	750
2006	Greg Dalebroux	Luxemburg-Casco High School	750
2006	Nicole Michiels	Luxemburg-Casco High School	750
2007	Amanda Blaha	Southern Door High School	750
2007	Jennifer Ronsman	Luxemburg-Casco High School	750
2007	Katie Lawrenz	Luxemburg-Casco High School	750
2008	Kara Slamka	Southern Door High School	750
2008	Alexander LeRoy	Luxemburg-Casco High School	750
2008	Ryan Martin	Luxemburg-Casco High School	750
2009	Alyssa Sekadlo	Southern Door High School	750
2009	Danielle Kickbush	Luxemburg-Casco High School	750
2009	Jennifer Champeau	Luxemburg-Casco High School	750
2010	Alex Tassel	Southern Door High School	750
2010	Jackie Dequaine	Luxemburg-Casco High School	750
2010	Issac Hanna	Luxemburg-Casco High School	750

Total Scholarships Awarded 28,750

<u>Board of Directors</u>	<u>Title</u>	<u>Term</u>	<u>Compensation</u>
John DeGrand 2470 Cty. Line Rd. Luxemburg, WI 54217	President	Unlimited	None
Casey DeGrand 2470 Cty. Line Rd. Luxemburg, WI 54217	Vice-President	Unlimited	None
Sarah Monfils 186 Robin Lane Luxemburg, WI 54217	Secretary	Unlimited	None

15. Accumulation of a surplus

Since most of our fund-raising revolves around a softball tournament, we are trying to build up an "endowment fund" to allow our organization to make contributions even if the weather does not cooperate. In addition, we are trying to increase the amount that we are able to give out for scholarships.