



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

10/01, 2009, and ending

09/30, 2010

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE BARKER WELFARE FOUNDATION

A Employer identification number

36-6018526

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

1007 GLEN COVE AVENUE

(516) 759-5592

City or town, state, and ZIP code

GLEN HEAD, NY 11545-1589

C If exemption application is
pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) \$ 76,766,238.

J Accounting method ☐ Cash ☐ Accrual☒ Other (specify) MODIFIED CASH

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

Revenue

Operating and Administrative Expenses

1 Contributions, gifts, grants, etc., received (attach schedule)

103,275.

2 Check ☐ if the foundation is not required to
attach Sch B.

3 Interest on savings and temporary cash investments

1,212.

1,212.

ATCH 1

4 Dividends and interest from securities

347,231.

347,231.

ATCH 2

5a Gross rents

OGDEN, UT

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

1,728,130.

b Gross sales price for all

18,044,974.

assets on line 6a

7 Capital gain net income (from Part IV, line 2)

1,728,130.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

713,252.

713,252.

ATCH 3

12 Total. Add lines 1 through 11

2,893,100.

2,789,825.

13 Compensation of officers, directors, trustees, etc.

192,058.

9,603.

182,455.

14 Other employee salaries and wages

6,944.

347.

6,597.

15 Pension plans, employee benefits

51,047.

2,552.

48,495.

16a Legal fees (attach schedule) ATCH 4

103.

0.

103.

b Accounting fees (attach schedule) ATCH 5

53,071.

20,546.

32,525.

c Other professional fees (attach schedule) *

227,175.

222,175.

5,000.

17 Interest

18 Taxes (attach schedule) (see page 14 of the instructions) *

29,035.

3,758.

19 Depreciation (attach schedule) and depletion

20 Occupancy

18,000.

900.

17,100.

21 Travel, conferences, and meetings

48,527.

4,853.

43,674.

22 Printing and publications

23 Other expenses (attach schedule) ATCH 8

37,575.

1,803.

35,772.

24 Total operating and administrative expenses.

Add lines 13 through 23

663,535.

266,537.

371,721.

25 Contributions, gifts, grants paid

2,342,174.

2,342,174.

26 Total expenses and disbursements. Add lines 24 and 25

3,005,709.

266,537.

2,713,895.

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

-112,609.

b Net investment income (if negative, enter -0-)

2,523,288.

c Adjusted net income (if negative, enter -0-)

5616

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		110,336.	69,496.	69,496.
	2	Savings and temporary cash investments		1,694,753.	3,052,595.	3,052,595.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		10,463.	12,186.	12,186.
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) <u>ATCH 9</u>		23,548,889.	24,572,938.	24,572,938.
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment, basis			
		Less: accumulated depreciation (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule) <u>ATCH 10</u>		28,723,767.	30,420,728.	30,420,728.
14		Land, buildings, and equipment, basis				
		Less: accumulated depreciation (attach schedule)				
15		Other assets (describe <u>ATCH 11</u>)		2,063,000.	2,063,000.	18,638,295.
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		56,151,208.	60,190,943.	76,766,238.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
Net Assets or Fund Balances	22	Other liabilities (describe <u>ATCH 11</u>)				
	23	Total liabilities (add lines 17 through 22)				
		Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		56,151,208.	60,190,943.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see page 17 of the instructions)		56,151,208.	60,190,943.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		56,151,208.	60,190,943.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	56,151,208.
2	Enter amount from Part I, line 27a	2	-112,609.
3	Other increases not included in line 2 (itemize) <u>ATTACHMENT 12</u>	3	4,152,344.
4	Add lines 1, 2, and 3	4	60,190,943.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	60,190,943.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	1,728,130.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,527,957.	47,852,146.	0.052828
2007	3,100,596.	59,995,544.	0.051680
2006	2,799,700.	61,887,896.	0.045238
2005	2,419,611.	58,519,501.	0.041347
2004	2,928,751.	55,831,132.	0.052457
2 Total of line 1, column (d)			2 0.243550
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.048710
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 55,049,437.
5 Multiply line 4 by line 3			5 2,681,458.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 25,233.
7 Add lines 5 and 6			7 2,706,691.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 2,713,895.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.			
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b.		1	25,233.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	25,233.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	25,233.
6 Credits/Payments.			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	37,421.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	37,421.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,188.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 12,188. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> ILLINOIS AND NEW YORK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.BARKERWELFARE.ORG	13	X	
14	The books are in care of THE FOUNDATION Telephone no 516-759-5592 Located at 1007 GLEN COVE AVENUE, GLEN HEAD, NY ZIP + 4 11545-1589			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	15	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SARANE H. ROSS C/O THE FOUNDATION	PRESIDENT/DIRECTOR	35 HRS/WK 69,888.	14,547.	0.
SUSAN DEMAIO C/O THE FOUNDATION	ASSOC DIR/ASSOC SEC	40 HRS/WK 122,170.	23,864.	0.
SEE ATTACHED SCHEDULE	1-3 HRS/WK	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ NONE

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 13		165,860.

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NOT APPLICABLE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NOT APPLICABLE	
Total. Add lines 1 through 3	

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	52,891,370.
b	Average of monthly cash balances	1b	2,996,383.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	55,887,753.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	55,887,753.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	838,316.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	55,049,437.
6	Minimum investment return. Enter 5% of line 5	6	2,752,472.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,752,472.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	25,233.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	25,233.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,727,239.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,727,239.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,727,239.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,713,895.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,713,895.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	25,233.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,688,662.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,727,239.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			1,129,178.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	0.			
b From 2005	0.			
c From 2006	0.			
d From 2007	0.			
e From 2008	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4. ► \$ 2,713,895.				
a Applied to 2008, but not more than line 2a . . .			1,129,178.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		0.		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	0.			
d Applied to 2009 distributable amount				1,584,717.
e Remaining amount distributed out of corpus . . .	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				1,142,522.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005	0.			
b Excess from 2006	0.			
c Excess from 2007	0.			
d Excess from 2008	0.			
e Excess from 2009	0.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2009

(b) 2008

(c) 2007

(d) 2006

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section

4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 14

b The form in which applications should be submitted and information and materials they should include.

SEE ATTACHMENT 14

c Any submission deadlines:

FEBRUARY 1ST AND AUGUST 1ST OF CURRENT YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 14

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 15		PUBLIC CHARITIES		2,342,174.
Total.			3a	2,342,174.
b Approved for future payment ATTACHMENT 16		PUBLIC CHARITIES		1,100,680.
Total.			3b	1,100,680.

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

**Paid
Preparer's
Use Only**

Preparer's
signature

Date _____

MAR 18 201

Check if self-employed ▶

Preparer's identifying
number (See Signature on
page 30 of the instructions)
P00183769

Firm's name (or yours if self-employed), address, and ZIP code

CONDON O'MEARA MCGINTY & DONNELLY L
ONE BATTERY PARK PLAZA
NEW YORK, NY 10004-

EN ▶ 13-3628255

10004-1405

Phone no. 212-661-7777

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

THE BARKER WELFARE FOUNDATION

Employer identification number

36-6018526

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization THE BARKER WELFARE FOUNDATION

Employer identification number
36-6018526**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CRUT UNDER WILL OF CHARLES V. HICKOX C/O US TRUST, 114 W 47TH STREET, 7TH FL. NEW YORK, NY 10036	\$ 103,275.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
18044973.		SEE PART IV SCHEDULE 16316843.					1,728,130.	
TOTAL GAIN (LOSS)					<u>1,728,130.</u>	

	9/30/2009			9/30/2010				
	COST	MARKET		COST	MARKET			
COMMON STOCKS	21,908,750	23,548,889	6,628,396	8,796,775	7,554,590	1,242,185	20,980,556	24,572,938
MUTUAL FUNDS	30,555,456	28,723,767	2,907,977	3,876,232	3,411,116	465,116	30,152,316	30,420,728
MONEY MARKET FUNDS	1,694,753	1,694,753	6,708,979	5,351,137	5,351,137	-	3,052,595	3,052,595
SECURITIES CLASS ACTION SETTLEMENTS				20,829	-	20,829		
TOTAL	54,258,959	53,967,409	16,243,352	18,044,973	16,316,843	1,728,130	54,185,487	59,046,281

	October 1, 2009			Purchases			Sales			September 30, 2010			
	Shares/ Principal	Book Basis		Shares/ Principal	Book Basis		Shares/ Principal	Proceeds	Book Basis	Gain/(Loss)	Shares/ Principal	Book Basis	Market Value
Common Stocks													
Accenture PLC Cl A	9,900.00	322,017.64		2,425.00	92,078.44		1,175.00	43,720.26	31,567.67	12,152.59	11,150.00	382,528.41	473,763.50
Accuant Corp	17,500.00	361,923.95		-	-		2,675.00	52,436.59	60,860.80	(8,424.21)	14,825.00	301,063.15	340,382.00
Alcon Inc	1,800.00	187,856.82		-	-		500.00	71,997.86	52,182.45	19,815.41	1,300.00	135,674.37	216,827.00
Align Technology Inc	13,000.00	148,704.40		-	-		13,000.00	219,253.69	148,704.40	70,549.29	-	-	-
American Express Co	7,800.00	238,522.01		-	-		675.00	25,295.22	25,295.22	(302.02)	7,125.00	213,226.79	299,463.75
American Pub Ed Inc	-	-		6,270.00	214,426.12		300.00	13,660.81	11,777.19	1,883.62	5,970.00	202,648.93	196,174.20
American Tower Corp	-	-		5,680.00	237,000.16		325.00	13,880.55	13,880.55	-	5,355.00	223,119.61	274,497.30
American Express Co	-	-		13,075.00	371,173.67		525.00	16,539.22	14,618.10	1,921.12	12,550.00	356,555.57	384,783.00
American Express Co	-	-		3,685.00	149,924.53		2,375.00	101,502.27	77,598.85	23,903.42	13,410.00	533,204.98	566,572.50
American Express Co	-	-		1,218.00	33,302.25		4,300.00	28,449.25	33,302.25	(4,853.00)	-	-	-
American Express Co	-	-		1,490.00	140,224.79		1,025.00	42,113.13	116,193.58	305,856.46	1,490.00	140,224.79	145,662.40
American Express Co	-	-		1,400.00	60,436.39		1,750.00	46,118.72	50,329.82	1,386.80	10,425.00	417,156.49	438,162.75
American Express Co	-	-		3,725.00	98,559.90		9,980.24	9,980.24	9,980.24	(4,211.10)	18,725.00	665,253.74	489,284.25
American Express Co	-	-		16,980.00	311,761.61		525.00	9,980.24	9,980.24	-	16,455.00	301,781.37	239,749.35
American Express Co	-	-		-	-		1,950.00	51,895.12	46,009.67	5,885.45	7,450.00	177,120.61	201,671.50
American Express Co	-	-		6,615.00	-		405.00	45,387.17	39,770.58	5,616.59	6,350.00	426,324.78	525,018.00
American Express Co	-	-		-	-		8,400.00	360,334.95	379,003.46	(18,668.51)	-	-	-
American Express Co	-	-		-	-		10,000.00	395,334.84	617,046.04	(221,711.20)	-	-	-
American Express Co	-	-		-	-		10,100.00	390,916.64	471,044.66	(80,128.02)	-	-	-
American Express Co	-	-		1,708.00	136,031.61		8,900.00	296,657.16	352,836.42	(56,179.26)	1,708.00	136,031.61	132,574.96
American Express Co	-	-		-	-		475.00	11,955.54	16,503.37	(4,547.83)	8,100.00	199,269.97	201,204.00
American Express Co	-	-		525.00	12,769.97		275.00	4,894.95	4,265.25	629.70	13,725.00	214,753.11	335,576.25
American Express Co	-	-		1,200.00	22,890.36		1,950.00	52,577.29	71,564.07	(18,986.78)	14,150.00	491,405.20	389,832.50
American Express Co	-	-		-	-		2,960.00	72,480.86	85,010.02	(12,529.16)	14,540.00	362,088.74	318,426.00
American Express Co	-	-		-	-		6,300.00	277,828.80	242,701.00	35,127.80	-	-	-
American Express Co	-	-		375.00	45,174.19		125.00	17,554.79	12,782.69	4,772.10	1,850.00	196,009.90	325,748.00
American Express Co	-	-		3,000.00	164,946.39		425.00	21,997.84	24,974.94	(2,976.10)	5,225.00	295,692.28	244,477.75
American Express Co	-	-		-	-		650.00	27,078.91	22,303.00	4,775.91	7,850.00	308,988.82	315,491.50
American Express Co	-	-		11,485.00	182,803.72		450.00	7,622.92	7,072.52	550.40	11,035.00	175,731.20	188,477.80
American Express Co	-	-		6,525.00	215,696.81		5,200.00	180,432.18	122,839.28	57,592.90	13,925.00	425,942.88	445,182.25
American Express Co	-	-		4,025.00	252,348.31		1,475.00	155,825.37	115,046.63	40,778.74	4,025.00	252,348.31	260,578.50
American Express Co	-	-		11,380.00	236,985.27		325.00	6,295.21	6,295.21	-	6,425.00	458,954.29	443,389.25
American Express Co	-	-		2,875.00	143,635.58		650.00	41,584.87	43,216.55	(1,631.68)	1,825.00	153,050.21	217,375.75
American Express Co	-	-		7,370.00	212,576.09		4,650.00	178,467.53	144,078.96	34,388.57	1,055.00	230,690.06	251,943.45
American Express Co	-	-		4,000.00	131,013.20		1,850.00	69,076.32	30,982.69	38,093.63	13,875.00	497,503.85	856,365.00
American Express Co	-	-		1,500.00	58,076.85		1,075.00	53,964.31	20,232.95	33,731.36	16,925.00	220,582.31	286,321.10
American Express Co	-	-		-	-		4,500.00	214,199.44	229,103.45	(14,904.01)	10,430.00	202,647.86	200,256.00
American Express Co	-	-		-	-		1,475.00	155,825.37	115,046.63	40,778.74	12,700.00	269,815.36	283,718.00
American Express Co	-	-		11,380.00	236,985.27		325.00	6,295.21	6,295.21	-	11,925.00	488,659.66	461,497.50
American Express Co	-	-		2,875.00	143,635.58		650.00	41,584.87	43,216.55	(1,631.68)	6,775.00	135,885.78	196,676.25
American Express Co	-	-		7,370.00	212,576.09		4,650.00	178,467.53	144,078.96	34,388.57	6,025.00	369,845.94	391,926.25
American Express Co	-	-		4,000.00	131,013.20		1,850.00	69,076.32	30,982.69	38,093.63	11,250.00	351,193.64	385,940.80
American Express Co	-	-		1,500.00	58,076.85		1,075.00	53,964.31	20,232.95	33,731.36	11,750.00	330,985.96	388,455.00
American Express Co	-	-		-	-		4,500.00	214,199.44	229,103.45	(14,904.01)	10,430.00	202,647.86	200,256.00
American Express Co	-	-		-	-		1,475.00	155,825.37	115,046.63	40,778.74	12,700.00	269,815.36	283,718.00
American Express Co	-	-		11,380.00	236,985.27		325.00	6,295.21	6,295.21	-	11,925.00	488,659.66	461,497.50
American Express Co	-	-		2,875.00	143,635.58		650.00	41,584.87	43,216.55	(1,631.68)	6,775.00	135,885.78	196,676.25
American Express Co	-	-		7,370.00	212,576.09		4,650.00	178,467.53	144,078.96	34,388.57	6,025.00	369,845.94	391,926.25
American Express Co	-	-		4,000.00	131,013.20		1,850.00	69,076.32	30,982.69	38,093.63	11,250.00	351,193.64	385,940.80
American Express Co	-	-		1,500.00	58,076.85		1,075.00	53,964.31	20,232.95	33,731.36	11,750.00	330,985.96	388,455.00
American Express Co	-	-		-	-		4,500.00	214,199.44	229,103.45	(14,904.01)	10,430.00	202,647.86	200,256.00
American Express Co	-	-		-	-		1,475.00	155,825.37	115,046.63	40,778.74	12,700.00	269,815.36	283,718.00
American Express Co	-	-		11,380.00	236,985.27		325.00	6,295.21	6,295.21	-	11,925.00	488,659.66	461,497.50
American Express Co	-	-		2,875.00	143,635.58		650.00	41,584.87	43,216.55	(1,631.68)	6,775.00	135,885.78	196,676.25
American Express Co	-	-		7,370.00	212,576.09		4,650.00	178,467.53	144,078.96	34,388.57	6,025.00	369,845.94	391,926.25
American Express Co	-	-		4,000.00	131,013.20		1,850.00	69,076.32	30,982.69	38,093.63	11,250.00	351,193.64	385,940.80
American Express Co	-	-		1,500.00	58,076.85		1,075.00	53,964.31	20,232.95	33,731.36	11,750.00	330,985.96	388,455.00
American Express Co	-	-		-	-		4,500.00	214,199.44	229,103.45	(14,904.01)	10,430.00	202,647.86	200,256.00
American Express Co	-	-		-	-		1,475.00	155,825.37	115,046.63	40,778.74	12,700.00	269,815.36	283,718.00
American Express Co	-	-		11,380.00	236,985.27		325.00	6,295.21	6,295.21	-	11,925.00	488,659.66	461,497.50
American Express Co	-	-		2,875.00	143,635.58		650.00	41,584.87	43,216.55	(1,631.68)	6,775.00	135,885.78	196,676.25
American Express Co	-	-		7,370.00	212,576.09		4,650.00	178,467.53	144,078.96	34,388.57	6,025.00	369,845.94	391,926.25
American Express Co	-	-		4,000.00	131,013.20		1,850.00	69,076.32	30,982.69	38,093.63	11,250.00	351,193.64	385,940.80
American Express Co	-	-		1,500.00	58,076.85		1,075.00	53,964.31	20,232.95	33,731.36	11,750.00	330,985.96	388,455.00
American Express Co	-	-		-	-		4,500.00	214,199.44	229,103.45	(14,904.01)	10,430.00	202,647.86	200,256.00
American Express Co	-	-		-	-		1,475.00	155,825.37	115,046.63	40,778.74	12,700.00	269,815.36	283,718.00
American Express Co	-	-		11,380.00	236,985.27		325.00	6,295.21	6,295.21	-	11,925.00	488,659.66	461,497.50
American Express Co	-	-		2,875.00	143,635.58		650.00	41,584.87	43,216.55	(1,631.68)	6,775.00	135,885.78	196,676.25
American Express Co	-	-		7,370.00	212,576.09		4,650.00	178,467.53	144,078.96	34,388.57	6,025.00	369,845.94	391,926.25
American Express Co	-	-		4,000.00	131,013.20		1,850.00	69,076.32	30,982.69	38,093.63	11,250.00	351,193.64	385,940.80
American Express Co	-	-		1,500.00	58,076.85		1,075.00	53,964.31	20,232.95	33,731.36	11,750.00	330,985.96	388,455.00
American Express Co	-	-		-	-		4,500.00	214,199.44	229,103.45	(14,904.01)	10,430.00	202,647.86	200,256.00
American Express Co	-	-		-	-		1,475.00	155,825.37	115,046.63	40,778.74	12,700.00	269,815.36	283,718.00
American Express Co	-	-		11,380.00	236,985.27		325.00	6,295.21	6,295.21	-	11,925.00	488,659.66	461,497.50
American Express Co	-	-		2,875.00	143,635.58		650.00	41,584.87	43,216.55	(1,631.68)	6,775.00	135,885.78	196,676.25
American Express Co	-	-		7,370.00	212,576.09		4,650.00	178,467.53	144,078.96	34,388.57	6,025.00	369,845.94	391,926.25
American Express Co	-	-		4,000.00	131,013.20		1,850.00	69,076.32	30,982.69	38,093.63	11,250.00	351,193.64	385,940.80
American Express Co	-	-		1,500.00	58,076.85		1,075.00	53,964.31	20,232.95	33,731.36	11,750.00	330,985.96	388,455.00
American Express Co	-	-		-	-		4,500.00	214,199.44	229,103.45	(14,904.01)	10,430.00	202,647.86	200,256.00
American Express Co	-	-											

	October 1, 2009			Purchases			Sales			September 30, 2010		
	Shares / Principal	Book Basis		Shares / Principal	Book Basis		Shares / Principal	Proceeds	Book Basis	Gain/(Loss)	Shares / Principal	Market Value
Qualcomm Inc	13,700 00	293,960 00		1,225 00	47,446 46		675 00	23,692 17	8,778 38	14,913 79	14,250 00	643,138 13
Remed Inc	10,500 00	455,622 23		9,275 00	18,964 96		2,025 00	129,079 54	85,592 30	43,487 24	17,750 00	582,377 50
Rio Tinto PLC	1,050 00	160,532 54		-	-		1,050 00	239,091 40	160,532 54	78,558 86	-	-
Rockwell Automation Inc	7,250 00	198,665 23		-	-		7,250 00	400,711 35	198,665 23	202,046 12	-	-
Roper Inds Inc New	8,900 00	472,718 48		400 00	20,271 64		1,190 00	70,980 01	67,099 34	3,880 67	8,110 00	528,609 80
Schlumberger Ltd	11,900 00	329,591 26		8,516 00	393,912 79		6,751 00	410,840 89	165,589 90	245,250 99	13,665 00	841,900 65
Smith International Inc	9,700 00	327,797 56		(9,025 00)	(301,812 62)		675 00	25,872 38	25,884 94	(112 56)	-	-
Staples Inc	-	-		15,275 00	346,482 32		-	-	-	-	15,275 00	346,482 32
Stiericycle Inc	8,700 00	423,591 01		-	-		1,175 00	72,637 44	56,717 25	15,920 19	7,525 00	519,553 00
Stryker Corp	5,600 00	144,632 04		-	-		5,600 00	318,966 58	144,632 04	174,334 54	366,873 76	322,837 00
Sysco Corp	15,500 00	437,259 71		1,050 00	29,441 27		1,550 00	45,083 40	45,366 18	(282 78)	15,050 00	429,226 00
Technic Corp	5,400 00	146,924 28		1,915 00	132,003 92		425 00	24,807 38	11,563 49	13,243 89	6,890 00	425,319 70
Teva Pharmaceuticals Inds Ltd	6,000 00	232,704 30		1,450 00	72,953 56		450 00	23,363 65	18,617 63	4,746 02	7,000 00	369,250 00
3M Co	6,100 00	366,636 43		500 00	39,063 00		1,925 00	160,253 83	115,416 09	44,837 74	4,675 00	405,369 25
Time Warner Inc New Com	14,025 00	512,815 07		600 00	(15,020 85)		1,900 00	45,767 15	55,762 69	(9,995 54)	13,125 00	442,031 53
Trimble NAV Ltd	15,000 00	326,356 75		4,300 00	110,474 74		6,550 00	195,622 75	127,148 60	68,474 15	12,750 00	309,682 89
Tyco Electronics Intl Ltd	18,700 00	571,101 18		-	-		4,000 00	109,122 22	128,647 77	(19,525 55)	14,700 00	442,453 41
Tyco Intl Ltd	12,550 00	432,594 55		-	-		1,000 00	34,829 20	42,150 32	(7,320 12)	11,550 00	429,534 00
Ultra Pete Corp	9,500 00	460,423 74		2,875 00	135,990 66		1,275 00	59,917 61	63,224 70	(3,307 09)	11,100 00	424,231 50
Unit Corp	-	-		3,948 00	140,865 82		-	-	-	-	3,948 00	140,865 82
United Parcel Svc Inc Cl B	7,600 00	534,637 32		-	-		625 00	36,027 31	44,283 32	(8,256 01)	6,975 00	147,220 92
VISA Inc	2,200 00	135,822 06		4,500 00	311,679 10		400 00	30,035 57	24,694 92	5,340 65	6,300 00	490,354 00
Wal-Mart Stores Inc	10,300 00	500,318 12		-	-		1,025 00	52,009 47	49,392 29	2,617 18	9,275 00	465,162 75
Wolseley PLC	-	-		13,650 00	30,887 49		-	-	-	-	13,650 00	422,806 24
	-	-		-	-		-	-	-	-	-	450,925 83
	-	-		-	-		-	-	-	-	-	30,887 49
	-	-		-	-		-	-	-	-	-	34,398 00
Total Common Stocks	21,908,749 91	6,626,396 15		8,796,775 35	7,554,590 09		1,242,185 26	20,980,555 97	24,572,937 84			

Mutual Funds												
Ariio Intl Equity Fund	1,750 00	57,502 50		-	-		-	-	-	-	1,750 00	57,502 50
Ivy Asset Strategy Fund	-	-		131,942 63	2,786,970 00		-	-	-	-	131,942 63	2,786,970 00
Arisson Small Cap Value Fund	309,473 28	4,046,147 12		349 51	4,889 68		106,258 44	1,574,750 00	986,812 13	587,937 87	203,564 35	3,064,224 67
Bairing Focused Intl Fd	13,132 91	2,000,000 00		-	-		710 80	76,817 00	108,247 11	(31,430 11)	12,422 11	1,891,752 89
MWAM - Total Return Bond Fd	624,353 93	6,102,989 82		-	-		31,369 39	322,791 00	308,361 08	14,429 92	592,984 54	5,794,628 74
PIMCO Total Return Fund II	1,144,454 44	11,617,870 72		5,596 68	58,988 97		102,218 23	1,147,807 97	1,015,026 97	132,781 00	1,047,832 89	10,661,832 72
Quant Foreign Value Fund	120,335 21	2,292,327 07		3,883 17	45,510 78		7,147 82	78,769 00	159,467 91	(80,698 91)	117,070 56	2,178,369 94
Vanguard Explorer Fund Admiral Shares	66,383 33	4,538,618 56		215 53	11,617 08		12,112 24	675,296 53	833,200 65	(157,904 12)	54,486 63	3,717,034 99
	30,655,455 79	2,907,976 51		3,876,231 50	3,411,115 85		465,115 65	30,152,316 45	30,470,728 23			
Money Market Funds												
BANA Money Market Svgs	1,079,392 77	1,079,392 77		5,116,283 51	5,116,283 51		3,234,850 78	3,234,850 78	3,234,850 78	-	2,960,825 50	2,960,825 50
Federated US Treasury Cash	615,360 35	615,360 35		1,592,695 63	1,592,695 63		2,116,286 29	2,116,286 29	2,116,286 29	-	91,769 69	91,769 69
Total Money Market Funds	1,694,753 12	6,708,979 14		5,351,137 07	5,351,137 07		5,351,137 07	5,351,137 07	5,351,137 07		3,052,595 19	3,052,595 19

Securities Class Action Settlements												
Enron Corporation	-	-		11,571 25	-		-	-	-	-	11,571 25	-
SEC Specialty Settlement Fund	-	-		15 00	-		-	-	-	-	15 00	-
AOL Time Warner	-	-		1,370 45	-		-	-	-	-	1,370 45	-
Williams Securities Litigation	-	-		3,098 74	-		-	-	-	-	3,098 74	-
Tenet Health Care	-	-		356 42	-		-	-	-	-	356 42	-
Perrigne Systems	-	-		975 67	-		-	-	-	-	975 67	-
Worldcom	-	-		2,218 35	-		-	-	-	-	2,218 35	-
Renaissance Re Holding Sec Lit	-	-		414 16	-		-	-	-	-	414 16	-
ConAgra	-	-		682 71	-		-	-	-	-	682 71	-
Perrigne Systems	-	-		126 69	-		-	-	-	-	126 69	-
Total Securities Class Action Settlements	20,829 44	20,829 44		20,829 44	20,829 44		20,829 44	20,829 44	20,829 44		20,829 44	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST INCOME - MONEY MARKET FUNDS	1,212.	1,212.
TOTAL	<u>1,212.</u>	<u>1,212.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDEND INCOME - COMMON STOCKS	347,231.	347,231.
TOTAL	<u>347,231.</u>	<u>347,231.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME - MUTUAL FUNDS	713,252.	713,252.
TOTALS	713,252.	713,252.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
PATTERSON, BELKNAP, WEBB & TYLER LLP - LEGAL FEES	103.	103.
TOTALS	<u>103.</u>	<u>103.</u>

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDIT & TAX PREPARATION	31,623.	12,649.	18,974.
DEMASCO, SENA & JAHELKA - BOOKKEEPING SERVICES	19,500.	7,800.	11,700.
PAYCHEX - PAYROLL SERVICE	1,948.	97.	1,851.
TOTALS	<u>53,071.</u>	<u>20,546.</u>	<u>32,525.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
CUSTODIAL & MANAGEMENT FEES -			
- D.F. DENT & COMPANY, INC.	91,389.	91,389.	
- FIDUCIARY MANAGEMENT, INC.	74,471.	74,471.	
- BARING ASSET MANAGEMENT, INC.	24,815.	24,815.	
CONSULTING FEES			
- LOWERY ASSET CONSULTING	31,500.	31,500.	
- SIOBHAN NICOLAU	5,000.		5,000.
TOTALS	<u>227,175.</u>	<u>222,175.</u>	<u>5,000.</u>

ATTACHMENT 7

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL EXCISE TAX	25,277.	3,758.
FOREIGN TAXES	3,758.	
TOTALS	<u>29,035.</u>	<u>3,758.</u>

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
TELEPHONE	3,262.	163.	3,099.
STATIONERY & SUPPLIES	2,180.	109.	2,071.
POSTAGE	1,697.	85.	1,612.
DUES & SUBSCRIPTIONS	2,087.	104.	1,983.
OFFICE EXPENSE	433.	22.	411.
REPAIRS & MAINTENANCE	5,020.	251.	4,769.
INSURANCE	21,381.	1,069.	20,312.
STATE FILING FEES	1,515.		1,515.
TOTALS	<u>37,575.</u>	<u>1,803.</u>	<u>35,772.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 9

DESCRIPTION

ENDING
BOOK VALUE

ENDING
FMV

COMMON STOCKS

- (SEE PART IV SCHEDULE)

24,572,938.

24,572,938.

TOTALS

24,572,938.

24,572,938.

FORM 990PF, PART II - OTHER INVESTMENTSDESCRIPTION

MUTUAL FUNDS

-(SEE PART IV SCHEDULE)

TOTALS

	<u>ATTACHMENT 10</u>	
	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
	30,420,728.	30,420,728.
	<u>30,420,728.</u>	<u>30,420,728.</u>

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 11

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ART WORKS, BOOK VALUE, AT APPRAISED VALUE AT DATE OF RECEIPT - ON LOAN	1,560,000.	16,750,000.
ASSETS, BOOK VALUE, LOCATED AT BARKER CIVIC CENTER AT APPRAISED VALUE AT DATE OF RECEIPT	503,000.	1,888,295.
TOTALS	2,063,000.	18,638,295.

ATTACHMENT 12FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED GAIN ON INVESTMENTS

4,152,344.

TOTAL

4,152,344.

THE BARKER WELFARE FOUNDATION
EIN: 36-6018526
SEPTEMBER 30, 2010

990-PF

Name	Title	Contributions to Employee Benefit Plans	Expense Allowance	Compensation	Hours per Week
Katrina H. Becker	Vice President and Director	None	None	None	1-3
Thomas P. McCormick	Treasurer and Director	None	None	None	1-3
Danielle H. Moore	Secretary and Director	None	None	None	1-3
Diane Curtis	Director	None	None	None	1-3
Alline Matheson	Director	None	None	None	1-3
Mary Lou Linnen	Director	None	None	None	1-3
Sarane R. O'Connor	Director	None	None	None	1-3
Alexander B. Ross	Director	None	None	None	1-3
Stephen B. Ross	Director	None	None	None	1-3

Address: c/o The Barker Welfare Foundation

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
D.F. DENT & COMPANY, INC. 2 EAST READ STREET, SIXTH FLOOR BALTIMORE, MD 21202	INVESTMENT MGMT	91,389.
FIDUCIARY MANAGEMENT, INC. 100 EAST WISCONSIN AVENUE, SUITE 2200 MILWAUKEE, WI 53202	INVESTMENT MGMT	74,471.
TOTAL COMPENSATION		<u>165,860.</u>

THE BARKER WELFARE FOUNDATION

GENERAL POLICY

The mission of the Barker Welfare Foundation is to make grants to qualified charitable organizations whose initiatives improve the quality of life, with an emphasis on strengthening youth and families and reflect the philosophy of Catherine Barker Hickox, the Founder.

In advance of submitting a request, a 2-3 page letter, copy of the first page of your most recent 990 filed with the IRS and a current budget (including income and expense) for the whole organization. A telephone call is suggested to determine if the organization seeking to apply for a grant falls within the current General Policy of the Foundation. Inquiries should be made through the "Online Inquiry" Tab on this web site or in writing to Sarane H. Ross, President, The Barker Welfare Foundation, P.O. Box 2, Glen Head, NY 11545 or (516) 759-5592.

If a request for a grant appears suitable, a Grant Process sheet, a Grant Application Form and a Checklist of required information will be sent.

1. Grants are made to tax-exempt organizations which have received a ruling by the Internal Revenue Service that they are organizations described in Section 501 (c) (3) and classified in Section 509 (a) (1), (2), or (3) of the Internal Revenue Code (publicly supported organizations and their affiliates).
2. Consideration will be given to applications from institutions and agencies operating in the field of health, welfare, education, cultural activities and civic affairs, primarily serving the metropolitan areas of Chicago (see #3), New York (five boroughs of NYC only) and Michigan City, Indiana.
3. The funding policy for metropolitan Chicago has changed. Requests for funding will no longer be accepted unless invited (initiated) by the Foundation.
4. In general, as a matter of present policy, appeals for the following will be declined:
 - A. Organizations not located in nor directly serving the areas defined in #2.
 - B. National health, welfare, or education agencies, institutions or funds.
 - C. Scholarships, fellowships, loans, student aid and appeals from individuals.
 - D. Medical and scientific research.
 - E. Private elementary and secondary schools, colleges, universities, professional schools and trade organizations.
 - F. Films, program advertising, conferences, seminars, benefits and fundraising costs.
 - G. Start-up organizations, start-up programs, emergency funds, and deficit financing.
 - H. Lobbying-related or legislative activities.
 - I. Endowment funds and intermediary organizations.

THE BARKER WELFARE FOUNDATION

EIN: 36-6018526

September 30, 2010

PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

CHICAGO	\$	302,000
OTHER		562,274
MICHIGAN CITY, IN		137,900
NEW YORK		1,340,000
TOTAL	\$	<u>2,342,174</u>

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

#	ORGANIZATION NAME	ADDRESS	PURPOSE	AMOUNT
CHICAGO				
1	Adler Planetarium	1300 South Lake Shore Drive, Chicago, IL 60605	for final payment on a pledge of \$100,000 for the Sky Theater Renovation Project	\$ 25,000 00
2	Art Institute of Chicago	111 S Michigan Avenue, Chicago, IL 60603	for first payment on a pledge of \$30,000 payable over 2 years for Museum Education Student and Teacher Program	\$ 15,000 00
3	Art Institute of Chicago	111 S Michigan Avenue, Chicago, IL 60603	to prepay the final payment on a pledge of \$30,000 payable over 2 years for Museum Education Student and Teacher Program (due 11/10)	\$ 15,000 00
4	Big Brothers-Big Sisters of Metropolitan Chicago	560 West Lake Street, 5th Floor, Chicago, IL 60661	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support	\$ 5,000 00
5	Chicago Child Care Society	5467 South University Avenue, Chicago, IL 60615	for first payment on a pledge of \$40,000 payable over 2 years for the Next Step Program	\$ 20,000 00
6	Chicago Commons Association	700 North Sacramento Blvd, Suite 141, Chicago, IL 60612	for General Operating Support	\$ 10,000 00
7	Chicago Historical Society	1601 North Clark Street, Chicago, IL 60614	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00
8	Chicago Lighthouse for People Who are Blind or Visually Impaired	1850 West Roosevelt Road, Chicago, IL 60608	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7,500 00
9	Chicago Public Library Foundation	20 North Michigan Avenue, Suite 102, Chicago, IL 60602	for final payment on a pledge of \$30,000 payable over 2 years for the Teacher in the Library Program	\$ 15,000 00
10	Chicago Symphony Orchestra	220 South Michigan Avenue, Chicago, IL 60604	for final payment on a pledge of \$30,000 payable over 2 years for CSO's Institute for Learning, Access and Training	\$ 15,000 00
11	Chicago Youth Centers	218 South Wabash Avenue, Suite 600 Chicago, IL 60604	for first payment on a pledge of \$30,000 payable over 2 years for the Teen Leadership Development and College and Career Readiness Program	\$ 15,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

12	Court Appointed Special Advocates of Cook County	910 West Van Buren #339, Chicago, IL 60607	for first payment on a pledge of \$25,000 payable over 2 years for Volunteer Recruitment, Training, Supervision and Retention Program	\$ 12,500 00
13	Girl Scouts of Chicago	222 South Riverside Plaza, Suite 2120, Chicago, IL 60606	for the GirlSpace Program in Cook County only	\$ 12,500 00
14	Lynce Opera of Chicago	20 North Wacker Drive, Chicago, IL 60606	for final payment on a pledge of \$30,000 payable over 2 years for the Education and Community Engagement Program	\$ 15,000 00
15	Planned Parenthood Chicago Area	18 S Michigan Avenue, 6th Floor, Chicago, IL 60603	for final payment on a pledge of \$40,000 payable over 2 years for the Colpo Program	\$ 20,000 00
16	Recording for the Blind & Dyslexic, Inc (Illinois Unit)	180 N Michigan Avenue, Suite 620, Chicago, IL 60601	for final payment on a pledge of \$24,000 payable over 2 years for the Educational Outreach & book production for Chicago Public Schools	\$ 12,000 00
17	Thresholds	4101 North Ravenswood, Chicago, IL 60613	for first payment on a pledge of \$25,000 payable over 2 years for the Homeless Families Program	\$ 12,500 00
18	Trust for Public Land - Chicago	120 S LaSalle Street, Suite 2000, Chicago, IL 60603	for final payment on a pledge of \$15,000 payable over 2 years for Chicago Parks for People	\$ 7,500 00
19	Window to the World Communications, Inc (WTTW/Channel 11)	5400 North St Louis Avenue, Chicago, IL 60625	for final payment on a pledge of \$30,000 payable over 2 years for Television Programming and services to children	\$ 15,000 00
20	YMCA of Metropolitan Chicago	801 N Dearborn Street, Chicago, IL 60610	for final payment on a pledge of \$100,000 payable over 2 years for the Village Foundation cabin at YMCA Camp Duncan	\$ 25,000 00
21	YWCA of Metropolitan Chicago	360 North Michigan Avenue, Suite 800, Chicago, IL 60601	for first payment on a pledge of \$25,000 payable over 2 years for Child Sexual Violence Programming in Chicago	\$ 12,500 00
Total				\$ 302,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

#	ORGANIZATION NAME	ADDRESS	PURPOSE	AMOUNT
	<u>OTHER</u>			
1	Adventures in Missions, Inc	P O Box 534470, Atlanta, GA 30353	for Mission trips	\$ 500 00
2	Aiken Corporation of South Carolina	(All a Board) P O Box 1177, Aiken, SC 29802	for the new Railroad Depot.	\$ 5,084 00
3	Aiken S P C A	401 Wire Road, Aiken, SC 29801	for the new building	\$ 5,084 00
4	Aldrich Museum of Contemporary Art, Inc	258 Main Street, Ridgefield, CT 06877	for the Student Docent Program	\$ 5,000 00
5	American College of the Building Arts	21 Magazine Street, Charleston, SC 29401	for the General Fund	\$ 1,030 00
6	American Society of the Order of St. John	1875 K Street, NW, 6th Floor, Washington, DC 20006	for the General Fund	\$ 600 00
7	Audubon South Carolina	Silver Bluff Audubon Center & Sanctuary, 4542 Silver Bluff Road, Jackson, SC 29831	for the General Fund	\$ 2,060 00
8	Augusta Preparatory Day School, Inc	285 Flowing Wells Road, Martinez, GA 30907	for the General Fund	\$ 2,027 00
9	Big Apple Circus, Ltd	505 Eighth Avenue, 19th Floor New York, NY 10018	for the Clown Care Unit in New York	\$ 2,000 00
10	Brooklyn Academy of Music, Inc	30 Lafayette Avenue, Brooklyn, NY 11217	for the Children's Education programs	\$ 1,000 00
11	Brooklyn Botanic Garden Corporation	1000 Washington Avenue, Brooklyn, NY 11225	for the Children's Education Program	\$ 2,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

12	Catholic Charities Family Center	321 West 11th Street, Michigan City, IN 46360	for General Operating Support	\$ 1,000 00
13	Chapin School	100 East End Avenue, New York, NY 10028-74	for the General Fund	\$ 500 00
14	Chicago Historical Society	1601 North Clark Street, Chicago, IL 60614	for the General Fund	\$ 2,000 00
15	Citizens Concerned for the Homeless, Inc	1005 W 8th Street, Michigan City, IN 46360	for General Operating Support	\$ 1,000 00
16	Citizens Concerned for the Homeless, Inc	1005 W 8th Street, Michigan City, IN 46360	for General Operating Support	\$ 7,250 00
17	Civil War Preservation Trust	11 Public Square, Suite 200, Hagerstown, MD 21740	to purchase land	\$ 2,040 00
18	Coastal Conservation League	P O Box 1765, Charleston, SC 29402	for the General Fund	\$ 500 00
19	Cornerstones Community Partnerships	P O Box 2341, Santa Fe, NM 87504	for first payment on a pledge of \$10,000 payable over 2 years for the restoration of San Miguel Chapel	\$ 5,000 00
20	Crooked Tree Arts Council, Inc	461 E Mitchell Street, Petoskey, MI 46770	for General Operating Support	\$ 3,000 00
21	Donors Choose, Inc	347 West 36th Street, Suite 503, New York, NY 10018	for General Operating Support	\$ 775 00
22	ENACT, Inc	630 Ninth Avenue, Suite 301, New York, NY 10011	for the Partnership Program at New Preparatory School for Technology and the Arts/Middle School 8	\$ 4,000 00
23	Ethel Walker School	230 Bushy Hill Road, Simsbury, CT 06070	for the Annual Fund	\$ 500 00
24	First Serve - NM, Inc	P O Box 31904, Santa Fe, NM 87594	for first payment on a pledge of \$5,000 payable over 2 years for the New Mexico After School Program	\$ 2,500 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

25	Food Bank for New York City	39 Broadway, 10th Floor, New York, NY 10006	for the General Fund	\$ 500 00
26	Food Depot	1222 Siler Road, Santa Fe, NM 87507	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
27	Founders Hall Foundation, Inc	193 Danbury Road, Ridgefield, CT 06877	for the Fitness Program	\$ 5,000 00
28	Foxcroft School	P O Box 5555, Middleburg, VA 20118	for the General Fund	\$ 500 00
29	Friends of Barker Civic Center, Inc	631 Washington Street, Michigan City, IN 46360	for the southside exterior facade restoration	\$ 3,043 00
30	Friends of Barker Civic Center, Inc	631 Washington Street, Michigan City, IN 46360	for the South façade (all balconies everywhere and windows on the south side of the building)	\$ 150,000 00
31	George Mason University Foundation, Inc	Mercatus Center, 4400 University Drive, MS 1A3, Fairfax, VA 22030	for the Mercatus Center	\$ 2,060 00
32	Green Meadow Waldorf School	307 Hungry Hollow Road, Chestnut Ridge, NY 10977	for the General Fund	\$ 1,000 00
33	Green Vale School	250 Valentine's Lane, Old Brookville, NY 11545	for the Annual Fund	\$ 500 00
34	Hitchcock Foundation	P O Box 1702, Aiken, SC 29802	for the General Fund	\$ 1,030 00
35	Hospice of Chattanooga	4411 Oakwood Drive, P O Box 19269, Chattanooga, TN 37416	for general Operating Support in memory of John Barker Hickox.	\$ 10,000 00
36	Hospital Albert Schweitzer Deschapelles, Haiti	P O Box 81046, Pittsburgh, PA 15217	for the General Fund	\$ 3,070 00
37	Kids In Crisis	1 Salem Street, Cos Cob, CT 06807	for Safe Haven for Kids	\$ 5,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

38	Lenox Hill Neighborhood House, Inc	331 East 70th Street, New York, NY 10021	for the Capital Campaign	\$ 10,000 00
39	Little Traverse Conservancy, Inc	3264 Powell Road, Harbor Springs, MI 49740	for General Operating Support of the land protection, stewardship and environmental education activities of conservancy	\$ 2,500 00
40	Long Island Crisis Center, Inc	2740 Martin Avenue, Bellmore, NY 11710	for General Operating Support of the Hotline	\$ 4,000 00
41	Long Island Crisis Center, Inc	2740 Martin Avenue, Bellmore, NY 11710	for General Operating Support of the Hotline	\$ 2,000 00
42	Mayo Foundation	200 First Street SW, Rochester, MN 55905	for Alzheimer's Disease Research	\$ 1,030 00
43	Metropolitan Opera Association, Inc	Lincoln Center, New York, NY 10023	for "Save the Met Broadcasts "	\$ 500 00
44	Metropolitan Opera Association, Inc	Lincoln Center, New York, NY 10023	for the General Fund	\$ 2,060 00
45	Metropolitan Opera Association, Inc	Lincoln Center, New York, NY 10023	for the Lindemann Young Artists Development Program	\$ 2,500 00
46	Metropolitan Opera Association, Inc	Lincoln Center, New York, NY 10023	for the Lindemann Young Artists Development Program	\$ 2,500 00
47	Minnie Pearl Cancer Foundation	2410 Patterson Street, Suite 110, Nashville, TN 37203	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00
48	Miss Porter's School, Inc	60 Main Street, Farmington, CT 06032	for the Annual Fund	\$ 1,000 00
49	Museum of New Mexico Foundation	P O Box 2065, Santa Fe, NM 87504	for final payment on a pledge of \$10,000 payable over 2 years for the New Mexico History Museum Campaign	\$ 5,000 00
50	National Dance Institute of New Mexico	1140 Alto Street, Santa Fe, NM 87501	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

51	National Sporting Library, Inc	P O Box 1335, Middleburg, VA 20118	for the General Fund	\$ 2,559 00
52	Nature Conservancy, Inc - Arizona	1510 E Fort Rowell Road, Tucson, AZ 85719	for the General Fund	\$ 500 00
53	Nature Conservancy, Inc - South Carolina	2231 Devine Street, Suite 100, Columbia, SC 29250	for the General Fund	\$ 1,000 00
54	Nazareth Housing, Inc	519 East 11th Street, New York, NY 10009	for General Operating Support	\$ 3,890 00
55	New York Annual Conference of The United Methodist Church	20 Soundview Avenue, White Plains, NY 10606	for the New Day Church	\$ 1,950 00
56	New York Botanical Garden	200th Street and Southern Blvd, Bronx, NY 10458	for the Storm Damage Restoration Project	\$ 10,000 00
57	New York Botanical Garden	200th Street and Southern Blvd, Bronx, NY 10458	for the Storm Damage Restoration Project	\$ 5,000 00
58	New York Public Library, Astor, Lenox & Tilden Foundations	Fifth Avenue and 42 Street, New York, NY 10018	for the Teen Center at the Hamilton Grange Branch at 503 West 145th Street	\$ 2,500 00
59	Northern Michigan Hospital/Burns Clinic Foundation	416 Connable Avenue, Petoskey, MI 49770	for the Community Free Health Clinic	\$ 5,325 00
60	Northern Michigan Hospital/Burns Clinic Foundation	416 Connable Avenue, Petoskey, MI 49770	for final payment on a pledge of \$20,000 payable over 2 years for the Community Free Health Clinic	\$ 10,000 00
61	Opus 118 Harlem School of Music	103 East 125th Street, New York, NY 10035	for General Operating Support	\$ 2,500 00
62	Pegasus Therapeutic Riding, Inc	310 Peach Lake Road, Brewster, NY 10509	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support	\$ 5,000 00
63	Philanthropy New York	79 Fifth Avenue, Fourth Floor, New York, NY 10003	for General Operating Support	\$ 4,050 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

64	Pioneer Memorial Church (IN)	400 University Blvd , Bernen Springs, MI 49103	for "Neighbor to Neighbor" \$5,000 and for "Pastor Knott's Special Project's Fund" \$2,250	\$ 7,250 00
65	Portledge School	355 Duck Pond Road, Locust Valley, NY 11560	for the Annual Fund	\$ 600 00
66	Resources for Children with Special Needs, Inc	116 East 16th Street, 5th Floor, New York, NY 10003	for General Operating Support	\$ 2,000 00
67	Ridgefield Academy, Inc	223A West Mountain Road, Ridgefield, CT 06877	for the Capital Campaign	\$ 5,000 00
68	Ridgefield Sunrise Cottage	6 Sunset Lane, Ridgefield, CT 06877	for General Operating Support	\$ 5,000 00
69	Ridgefield Symphony Orchestra	90 East Ridge Road, Ridgefield , CT 06877	for General Operating Support	\$ 5,000 00
70	Rockland Country Day School	34 Kings Highway, Congers, NY 10920	for the General Fund	\$ 500 00
71	Rose Hill Art Center Inc (Aiken Center for the Arts)	122 Laurens Street SW, Aiken , SC 29801	for the General Fund	\$ 1,030 00
72	Safe Horizon, Inc	2 Lafayette Street, 3rd Floor, New York, NY 10007	for the Queens Child Advocacy Center	\$ 4,000 00
73	Saint Chrysostom's Church	1424 North Dearborn Parkway, Chicago, IL 60610	for the General Fund	\$ 500 00
74	Saint Elizabeth Shelter Corporation	804 Aland Street, Santa Fe, NM 87501	for final payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
75	Saint John's Episcopal Church (MI)	P O Box 52, Harbor Springs , MI 49740	for the Community Fund	\$ 700 00
76	Saint John's Episcopal Church (MI)	P O Box 52, Harbor Springs , MI 49740	for the General Fund	\$ 675 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

77	Salvation Army Michigan City	P O Box 14, 1201 South Franklin Street, Michigan City, IN 46361	for General Operating Support.	\$ 2,500 00
78	Samantan Counseling Centers, Inc	P O Box 9090, Michigan City, IN 46361	for General Operating Support.	\$ 2,500 00
79	Santa Fe Children's Museum	1050 Old Pecos Trail, Santa Fe , NM 87505	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support	\$ 2,500 00
80	Santa Fe Opera	P O Box 2408, Santa Fe , NM 87504	for first payment on a pledge of \$10,000 payable over 2 years for the construction of one model/prototype vocal studio and installation of surrounding landscaping	\$ 5,000 00
81	Share Foundation with the Handicapped, Inc	P O Box 400, Rolling Praire, IN 46371	for General Operating Support	\$ 5,000 00
82	Social and Learning Institute for the Disadvantaged, Inc	201 East Garfield Street, Michigan City, IN 46360	for the Capital Campaign to the dining hall/all purpose recreation room	\$ 2,500 00
83	Social and Learning Institute for the Disadvantaged, Inc	201 East Garfield Street, Michigan City, IN 46360	for the Capital Campaign to the dining hall/all purpose recreation room	\$ 500 00
84	Society of the Third Street Music School Settlement, Inc	235 East 11th Street, New York, NY 10003	for The School Partnership Program - MILES (Music Instruction on the Lower Eastside)	\$ 4,000 00
85	Solomon R. Guggenheim Foundation	1071 Fifth Avenue, New York, NY 10128	for the School Programs at the Sackler Center	\$ 5,000 00
86	Sphere, Inc	P O Box 1136, Ridgefield, CT 06877	for General Operating Support.	\$ 5,000 00
87	St. John's Bread and Life	795 Lexington Avenue, Brooklyn, NY 11221	for the Mobile Soup Kitchen	\$ 2,000 00
88	St. Philip's in the Hills Episcopal Church	P O Box 65840, Tucson, AZ 85728	for the General Fund	\$ 500 00
89	St Vincent Hospital Foundation	455 St. Michael's Drive, Santa Fe, NM 87505	for final payment on a pledge of \$10,000 payable over 2 years toward building and equipping a pediatric emergency area.	\$ 5,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

90	Town of Palm Beach United Way, Inc	44 Cocoanut Row, M201 P O Box 1141 Palm Beach, FL 33480	for the General Fund	\$ 40,000 00
91	Trinity Episcopal Church	1579 Northern Boulevard, Roslyn, NY 11576	for the Heating System	\$ 11,557 00
92	United States Equestrian Foundation	P O Box 355, Gladstone, NJ 07934	for the General Fund	\$ 2,060 00
93	United Way - Aiken County, Inc	235 Barnwell Avenue, NW, P O Box, 699 Aiken, SC 29802	for the General Fund	\$ 500 00
94	Westmoreland Davis Memorial Foundation, Inc	17195 Southern Planter Lane, P O Box 6228, Leeburg, VI 20178-7433	for the Restoration Project.	\$ 1,000 00
95	West End Presbyterian Church	165 West 105th Street, New York, NY 10029	for the General Fund	\$ 1,000 00
96	West Side Center for Community Life, Inc	263 West 86th Street, New York, NY 10024	for operating support for the West Side Campaign Against Hunger	\$ 1,000 00
97	Wheelwright Museum	704 Camino Lejo, P O Box 5153, Santa Fe, NM 87502	for first payment on a pledge of \$10,000 payable over 2 years for the Capital Campaign to expand exhibition space	\$ 5,000 00
98	WNYC Foundation	160 Varck Street, New York, NY 10013	for General Operating Support	\$ 3,500 00
99	Woodstock Day School	P O Box 1, Woodstock, NY 12498	for the Annual Fund	\$ 10,035 00
100	Woodstock Guild of Craftsmen, Inc	34 Tinker Street, Woodstock, NY 12498	for the Restoration Project.	\$ 10,075 00
101	Yale University - Art Gallery	155 Whitney Avenue, Room 214, P O Box 208271, New Haven, CT 06520	for first payment on a pledge of \$150,000 payable over 3 years for European Gallery Reinstallation	\$ 50,000 00
102	Yorkville Common Pantry	8 East 109th Street, New York, NY 10029	for General Operating Support.	\$ 1,775 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

103	Youth Shelters and Family Services, Inc	P O Box 28279, Santa Fe, NM 87592	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500 00
			Total	\$ 562,274 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

#	ORGANIZATION NAME	ADDRESS	PURPOSE	AMOUNT
MICHIGAN CITY, IN				
1	Citizens Concerned for the Homeless, Inc	1005 W 8th Street, Michigan City, IN 46360	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
2	Friends of Barker Civic Center, Inc	631 Washington Street, Michigan City, IN 46360	for restoration - South Side Exterior Facade of Building \$10,000 and for General Operating Support \$10,400	\$ 20,400 00
3	Harmony House/CASA Program of LaPorte County, Inc	1005 Michigan Avenue, LaPorte, IN 46350	for first payment on a pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7,500 00
4	Jack & Shirley Lubeznik Center for the Arts, Inc	101 West 2nd Street, Michigan City, IN 46360	for first payment on a pledge of \$30,000 for 2 years for the Youth Arts-Education Programming	\$ 15,000 00
5	Junior Achievement, Inc - Michigan City	1339 North Jonathan Ct, LaPorte, IN 46350	for final payment on a pledge of \$10,000 payable over 2 years for the Michigan City Economic Education Programs for 31 elementary classes	\$ 5,000 00
6	LaPorte County Child Abuse Prevention Council, Inc	7451 West Johnson Road, Michigan City, IN 46360	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500 00
7	Open Door Health Center, Inc	710 Franklin Street, Suite 105, Michigan City, IN 46360	for final payment on a pledge of \$20,000 payable over 2 years for the Adolescent Health Center	\$ 10,000 00
8	Open Door Health Center, Inc	710 Franklin Street, Suite 105, Michigan City, IN 46360	for final payment on a pledge of \$30,000 payable over 2 years for Access to Health.	\$ 15,000 00
9	Salvation Army Michigan City	P O Box 14, 1201 South Franklin St, Michigan City, IN 46361	for final payment on a pledge of \$20,000 payable over 2 years for emergency services and basic needs	\$ 10,000 00
10	Samantan Counseling Centers, Inc	P O Box 9090, Michigan City, IN 46361	for final payment on a pledge of \$20,000 payable over 2 year for General Operating Support	\$ 10,000 00
11	Stepping Stone Shelter for Women, Inc	P O Box 1045, Michigan City, IN 46360	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

12	Youth Service Bureau-Big Brothers Big Sisters of LaPorte Cty, Inc	906 Michigan Avenue, LaPorte, IN 46350	for final payment on a pledge of \$20,000 payable over 2 years for the Teen Court	\$ 10,000 00
			Total	\$ 137,900 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

#	ORGANIZATION NAME	ADDRESS	PURPOSE	AMOUNT
NEW YORK				
1	Abraham House, Inc	P O Box 305, Mott Haven Station Bronx, NY 10454	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
2	Adaptive Design Association, Inc	313 West 36th Street, New York, NY 10024	for first payment on a pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7,500 00
3	Albert G. Oliver Program, Inc	80 Maiden Lane, Suite 706, New York, NY 10038	for final payment on a pledge of \$20,000 payable over 2 years for the Scholar Services/Counseling Program	\$ 10,000 00
4	Alcoholism Council of New York	2 Washington Street, 7th Floor, New York, NY 10004	for final payment on a pledge of \$12,500 payable over 2 years for General Operating Support	\$ 5,000 00
5	American Museum of Natural History	Central Park West at 79th Street, New York, NY 10024	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support of the Education Programs	\$ 15,000 00
6	Arts Connection	520 Eighth Avenue, Suite 321, New York, NY 10018	for final payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000 00
7	Big Apple Circus, Ltd	505 Eighth Avenue, 19th Floor, New York, NY 10018	for the Clown Care Unit in New York	\$ 8,000 00
8	Big Brothers and Big Sisters of New York City, Inc	223 East 30th Street, New York, NY 10016	for final payment on a pledge of \$30,000 payable over 2 years for the Mentoring Growth Initiative	\$ 15,000 00
9	Big Brothers-Big Sisters of Long Island, Inc	70 Acorn Lane, Levittown, NY 11756	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
10	Brooklyn Academy of Music, Inc	30 Lafayette Avenue, Brooklyn, NY 11217	for final payment on a pledge of \$24,000 payable over 2 years for the Children's Education programs	\$ 12,000 00
11	Brooklyn Botanic Garden Corporation	1000 Washington Avenue, Brooklyn, NY 11225	for final payment on a pledge of \$16,000 payable over 2 years for the Children's Education Program	\$ 8,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

12	Brooklyn Children's Museum Corp	145 Brooklyn Avenue, Brooklyn, NY 11213	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500 00
13	Brooklyn Youth Chorus Academy, Inc	179 Pacific Street, Brooklyn, NY 11201	for first payment on a pledge of \$25,000 payable over 2 years for the Choral Music Education and Performance Program	\$ 12,500 00
14	Carnegie Hall Corporation	881 Seventh Avenue, New York, NY 10019	for final payment on a pledge of \$20,000 payable over 2 years for LinkUp!	\$ 10,000 00
15	Center for Arts Education, Inc	225 West 34th Street, Suite 1112, New York, NY 10122	for first payment on a pledge of \$20,000 payable over 2 years for the Teaching Artist Training Institute for students with Autism Spectrum Disorder	\$ 10,000 00
16	Children's Aid Society	105 East 22nd Street, New York, NY 10010	for first payment on a pledge of \$30,000 payable over 2 years for the Next Generation Center and Family Wellness Center	\$ 15,000 00
17	City Harvest, Inc	575 Eighth Avenue, 4th Floor, New York, NY 10018	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
18	City Parks Foundation, Inc	830 Fifth Avenue, Room 280, New York, NY 10021	for first payment on a pledge of \$16,000 payable over 2 years for The Puppet Mobile	\$ 8,000 00
19	Coalition for Hispanic Family Services	315 Wyckoff Avenue, 4th Floor, Brooklyn, NY 11237	for final payment on a pledge of \$12,000 payable over 2 years for the Arts and Literacy After School and Summer Program	\$ 6,000 00
20	Court Appointed Special Advocates, Inc	50 Broadway, 31st Floor, New York, NY 10004	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000 00
21	Door, Inc - A Center for Alternatives, Inc	121 Avenue of the America, New York, NY 10013	for final payment on a pledge of \$18,000 payable over 2 years for General Operating Support.	\$ 9,000 00
22	Dorot, Inc	171 West 85th Street, New York, NY 10024	for final payment on a pledge of \$15,000 payable over 2 years for the Homeless Prevention Program (HPP)	\$ 7,500 00
23	DreamYard Drama Project, Inc	1085 Washington Avenue, Ground Floor, Bronx, NY 10456	for first payment on a pledge of \$25,000 payable over 2 years for the Bronx Arts Learning Community	\$ 12,500 00
24	East Harlem Employment Services, Inc	240 East 123rd Street, 3rd Floor, New York, NY 10035	for first payment on a pledge of \$50,000 payable over 2 years for General Operating Support for CORE+Attitudinal (soft skills)/Job Skills Readiness Training	\$ 25,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

25	Education Clinic, Inc	St. Aloysius Education Clinic, 219 West 132nd Street, New York, NY 10027	for final payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000 00
26	Elder Craftsmen, Inc	307 Seventh Avenue, Suite 1401, New York, NY 10001	for final payment on a pledge of \$22,000 payable over 2 years for the Craft Training Programs for Seniors	\$ 11,000 00
27	ENACT, Inc	630 Ninth Avenue, Suite 301, New York, NY 10011	for first payment on a pledge of \$12,000 payable over 2 years for the Partnership Program at New Preparatory School for Technology and the Arts/Middle School 8	\$ 6,000 00
28	Glen Cove Boys & Girls Club at Lincoln House, Inc	113 Glen Cove Avenue, P O Box 175, Glen Cove, NY 11542	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support	\$ 5,000 00
29	Goddard-Riverside Community Center	593 Columbus Avenue, New York, NY 10024	for final payment on a pledge of \$50,000 payable over 2 years for General Operating Support.	\$ 25,000 00
30	Grand Street Settlement, Inc	80 Pitt Street, New York, NY 10002	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00
31	Green Guerillas, Inc	307 7th Avenue, Room 1601, New York, NY 10001	for final payment on a pledge of \$10,000 payable over 2 years for the Youth Mural Project	\$ 5,000 00
32	Greenhope Services for Women, Inc	23 West 123rd Street, 5th Floor, New York, NY 10027	for first payment on a pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7,500 00
33	Hartley House	413 West 46th Street, New York, NY 10036	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
34	Henry Street Settlement	265 Henry Street, New York, NY 10002	for final payment on a pledge of \$30,000 payable over 2 years for the Arts-in Education Program	\$ 15,000 00
35	Highbridge Community Life Center, Inc	979 Ogden Avenue, Bronx, NY 10452	for first payment on a pledge of \$25,000 payable over 2 years for the Health Careers Training Program	\$ 12,500 00
36	Hope Program, Inc	One Smith Street, Brooklyn, NY 11201	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500 00
37	Hudson Guild	441 West 26th Street, New York, NY 10001	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

38	ICD International Center for the Disabled, Inc	340 East 24th Street, New York, NY 10010	for first payment on a pledge of \$25,000 payable over 2 years for the Center for Traumatic Brain Injury Rehabilitation	\$ 12,500 00
39	Island Harvest LTD	199 Second Street, Mineola, NY 11501	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500 00
40	Jacob A. Riis Neighborhood Settlement	10-25 Forty-First Avenue, Long Island City, NY 11101	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
41	Juilliard School	60 Lincoln Center Plaza, New York, NY 10023	for final payment on a pledge of \$50,000 for the Second Century Fund to purchase equipment for the new Music Technology Center and the Rosemary and Meredith Wilson Theater	\$ 12,500 00
42	King Manor Association of Long Island, Inc	90-04 161 Street, #704, Jamaica, NY 11432	for General Operating Support	\$ 10,000 00
43	Kingsbridge Heights Community Center	3101 Kingsbridge Terrace, Bronx, NY 10463	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
44	Learning Leaders, Inc	80 Maiden Lane, Suite 1100, New York, NY 10038	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
45	Learning Through an Extended Arts Program, Inc	441 West End Avenue, 2G, New York, NY 10024	for final payment on a pledge of \$20,000 payable over 2 yr for the Active Learning Leads to Literacy (ALLL)	\$ 10,000 00
46	Lenox Hill Neighborhood House, Inc	331 East 70th Street, New York, NY 10021	for final payment on a pledge of \$35,000 payable over 2 years for Older Adult Services	\$ 17,500 00
47	Lighthouse International	111 East 59th Street, New York, NY 10022	for first payment on a pledge of \$40,000 payable over 2 years for Early Intervention Program	\$ 20,000 00
48	Long Island Crisis Center, Inc	2740 Martin Avenue, Bellmore, NY 11710	for first payment on a pledge of \$16,000 payable over 2 years for Geeneral Operating Support of the Hotline	\$ 8,000 00
49	Long Island Museum of American Art, History & Carnages	1200 Route 25A, Stony Brook, NY 11790	for final payment of \$12,500 on a \$25,000 pledge payable over 2 years for revitalization of the Carriage Museum Exhibitions and Programs	\$ 12,500 00
50	Mercy Center, Inc	377 East 145th Street, Bronx, NY 10454	for final payment on a pledge of \$22,000 payable over 2 years for General Operating Support	\$ 11,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

51	Metropolitan Opera Association, Inc	Lincoln Center, New York, NY 10023	for first payment on a pledge of \$150,000 payable over 3 years for The Met.HD Live in Schools (NYC only)	\$ 50,000 00
52	Metropolitan Opera Association, Inc	Lincoln Center, New York, NY 10023	for final payment on a pledge of \$50,000 for replacement of the Met stage wagons	\$ 12,500 00
53	Morris-Jumel Mansion, Inc	65 Jumel Terrace, New York, NY 10032	for Education Programming	\$ 10,000 00
54	Municipal Art Society of New York	111 West 57th Street, New York, NY 10019	for final payment on a pledge of \$15,000 payable over 2 years for the Capacity Building Project	\$ 7,500 00
55	Museum of the City of New York	1220 Fifth Avenue, New York, NY 10029	for final payment on a pledge of \$50,000 for the Capital Campaign	\$ 12,500 00
56	National Dance Institute, Inc	594 Broadway, Room 805, New York, NY 10012	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
57	Nazareth Housing, Inc	519 East 11th Street, New York, NY 10009	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000 00
58	Neighborhood Coalition for Shelter, Inc	157 East 86th Street, 2nd Floor, New York, NY 10028	for final payment on a pledge of \$26,000 payable over 2 years for General Operating Support.	\$ 13,000 00
59	Neighbors Together Corp	2094 Fulton Street, Brooklyn, NY 11233	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
60	New Destiny Housing Corporation	1140 Broadway, Suite 1002, New York, NY 10001	for final payment on a pledge of \$15,000 payable over 2 years for the HousingLink Program	\$ 7,500 00
61	New York Botanical Garden	200th Street and Southern Blvd, Bronx, NY 10458	for final payment on a pledge of \$30,000 payable over 2 years for the Children's Education Program	\$ 15,000 00
62	New York Council on Adoptable Children, Inc	589 Eighth Avenue, 15th Floor, New York, NY 10018	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
63	New York Hall of Science	47-01 111th Street, Flushing Meadows Corona Park, NY 11368	for final payment on a pledge of \$20,000 payable over 2 years for the Science Career Ladder	\$ 10,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

64	New York Historical Society	170 Central Park West, New York, NY 10024	for the K-12 education program exhibition, "Lincoln in New York."	\$ 15,000 00
65	New York Public Library, Astor, Lenox & Tilden Foundations	Fifth Avenue and 42 Street, New York, NY 10018	for final payment on a pledge of \$75,000 payable over 3 years This payment is for the Teen Center at the Hamilton Grange Branch	\$ 25,000 00
66	New York Public Library, Astor, Lenox & Tilden Foundations	Fifth Avenue and 42 Street, New York, NY 10018	for a payment on a pledge of \$75,000 payable over 3 years for the Children's Room Renovation in the branch libraries	\$ 12,500 00
67	North Shore Boys & Girls Club, Inc	P O Box 162, 200 Glen Head Road, Glen Head, NY 11545	for final payment on a pledge of \$6,000 payable over 2 years for General Operating Support.	\$ 3,000 00
68	Oasis Community Corporation	20 Jay Street, Suite 802, Brooklyn, NY 11201	for first payment on a pledge of \$12,000 payable over 2 years for the Lego Robotics Engineering & KidzLit Literacy Academic Enrichment Programs	\$ 6,000 00
69	One Stop Senior Services, Inc	747 Amsterdam Avenue, 3rd Floor, New York, NY 10025	for final payment on a pledge of \$15,000 payable over 2 years for the Care Management Program	\$ 7,500 00
70	Operation Exodus Inner City, Inc	21 Wadsworth Avenue, New York, NY 10033	for final payment on a pledge of \$15,000 payable over 2 years for the After School Program	\$ 7,500 00
71	Opportunities for a Better Tomorrow, Inc	783 4th Avenue, Brooklyn, NY 11232	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
72	Opus 118 Harlem School of Music	103 East 125th Street, New York, NY 10035	for a \$10,000 \$1 for \$1 match for General Operating Support, must be from new sources and match must be completed with proper documentation by 9/30/10	\$ 10,000 00
73	Orpheon, Inc	330 West 42nd Street, 12th Floor, New York, NY 10036	for first payment on a pledge of \$15,000 payable over 2 years for Musical Connections The Schools Partnerships Program	\$ 7,500 00
74	Partnership for After School Education, Inc	120 Broadway, Suite 3048, New York, NY 10271	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500 00
75	Partnership for the Homeless, Inc	305 Seventh Avenue, 13th Floor, New York, NY 10001	for first payment on a pledge of \$25,000 payable over 2 years for Furnish a Future Program	\$ 12,500 00
76	Partnership with Children, Inc	299 Broadway, Suite 1300, New York, NY 10007	for first payment on a pledge of \$25,000 payable over 2 years for Open Heart-Open Mind	\$ 12,500 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

77	Peer Health Exchange, Inc	1460 Broadway, Suite 5-24D, New York, NY 10036	for first payment on pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7,500 00
78	Planned Parenthood of Nassau County Foundation	540 Fulton Avenue, Hempstead, NY 11550	for first payment on a pledge of \$20,000 payable over 2 years for the Department of Training & Education	\$ 10,000 00
79	Planned Parenthood of Nassau County Foundation	540 Fulton Avenue, Hempstead, NY 11550	for final payment on a pledge of \$25,000 payable over 2 years for the Capital Campaign	\$ 12,500 00
80	Planned Parenthood of New York City, Inc	26 Bleecker Street, New York, NY 10012	for final payment on a pledge of \$30,000 payable over 2 years for "Filling in the Gaps" Providing Educational Program for underserved New Yorkers	\$ 15,000 00
81	Point Community Development Corporation	940 Garrison Avenue, Bronx, NY 10474	for first payment on a pledge of \$14,000 payable over 2 years for the Youth Development Program	\$ 7,000 00
82	Prep for Prep	328 West 71st Street, New York, NY 10023	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00
83	Project Renewal, Inc	200 Varick Street, 9th Floor, New York, NY 10014	for first payment on a pledge of \$25,000 payable over 2 years for the MedVan	\$ 12,500 00
84	Providence House, Inc	703 Lexington Avenue, Brooklyn, NY 11221	\$15,000 match - \$1 for \$1 match to be completed on or before 5/1/2010 with proper documentation for Parole Nutrition & Training Program Kitchen Renovation - COMPLETED 2/10	\$ 15,000 00
85	Queens Community House, Inc	108-25 62nd Drive, Forest Hills, NY 11375	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support	\$ 15,000 00
86	Queens Museum of Art	New York City Building, Flushing Meadows Corona Park, Flushing, NY 11368	for first payment on a pledge of \$20,000 payable over 2 years for the ArtAccess Program	\$ 10,000 00
87	Reading Excellence and Discovery Foundation, Inc	80 Maiden Lane, 11th Floor, New York, NY 10038	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
88	Recording for the Blind & Dyslexic, Inc	20 Roszel Road, Suite 1005, Princeton, NJ 08540	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support for the NYC Studio	\$ 10,000 00
89	Resources for Children with Special Needs, Inc	116 East 16th Street, 5th Floor, New York, NY 10003	for first payment on a pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7,500 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

90	ROW New York	10-27 46th Avenue, Suite 101, Long Island City, NY 11101	for first payment on a pledge of \$12,000 payable over 2 years for General Operating Support	\$ 6,000 00
91	Sadie Nash Leadership Project, Inc	157 Montague Street, Brooklyn, NY 11201	for final payment on a pledge of \$10,000 payable over 2 years for the Summer Institute	\$ 5,000 00
92	Safe Horizon, Inc	2 Lafayette Street, 3rd Floor, New York, NY 10007	for final payment on a pledge of \$24,000 payable over 2 years for the Queens Child Advocacy Center	\$ 12,000 00
93	Saint Matthew's & Saint Timothy's Center, Inc	26 West 84th Street, New York, NY 10024	for final payment on a pledge of \$20,000 payable over 2 years for the Star Learning Center	\$ 10,000 00
94	Sanctuary for Families, Inc	P O Box 1406, Wall Street Station, New York, NY 10268	for first payment on a pledge of \$35,000 payable over 2 years for General Operating Support	\$ 17,500 00
95	SCO Family Services (Center for Family Life)	345 43rd Street, Brooklyn, NY 11232	for final payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
96	Service Program for Older People, Inc	302 West 91 Street, 2nd Floor, New York, NY 10024	for final payment on a pledge of \$24,000 payable over 2 years for General Operating Support	\$ 12,000 00
97	Society of the Third Street Music School Settlement, Inc	235 East 11th Street, New York, NY 10003	for final payment on a pledge of \$12,000 payable over 2 years for The School Partnership Program - MILES (Music Instruction on the Lower Eastside)	\$ 6,000 00
98	Solomon R. Guggenheim Foundation	1071 Fifth Avenue, New York, NY 10128	for final payment on a pledge of \$25,000 payable over 2 years for the School Programs at the Sackler Center	\$ 12,500 00
99	St John's Bread and Life	795 Lexington Avenue, Brooklyn, NY 11221	for first payment on a pledge of \$25,000 payable over 2 years for the Mobile Soup Kitchen	\$ 12,500 00
100	St. Luke's Chamber Ensemble, Inc	330 West 42nd Street, 9th Floor, New York, NY 10036	for final payment on a pledge of \$20,000 payable over 2 years for the Education Programs	\$ 10,000 00
101	Stanley M Isaacs Neighborhood Center	415 East 93rd Street, New York, NY 10128	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
102	Staten Island Institute of Arts and Sciences	75 Stuyvesant Place, Staten Island, NY 10301	for first payment on a pledge of \$20,000 payable over 2 years for the Title 1 Education Program	\$ 10,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

103	Streetwise Partners, Inc	11 Park Place, Suite 701, New York, NY 10007	for first payment on a pledge of \$20,000 payable over 2 years for the 3-Part Career Empowerment Programming	\$ 10,000 00
104	Sunnyside Community Services	43-31 39th Street, Sunnyside, NY 11104	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support	\$ 7,500 00
105	TADA Theater and Dance Alliance, Inc	15 West 28th Street, 3rd Floor, New York, NY 10001	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
106	Trust for Public Land (NYC)	666 Broadway, 9th Floor, New York, NY 10012	for final payment on a pledge of \$25,000 payable over 2 years for "People for Parks - NYC "	\$ 12,500 00
107	United Neighborhood Houses of New York, Inc	70 West 36th Street, 5th Floor, New York, NY 10018	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
108	University Settlement Society of New York	184 Eldridge Street, New York, NY 10002	for final payment on a pledge of \$20,000 payable over 2 years for the Senior Programs	\$ 10,000 00
109	Urban Dove, Inc	40 Exchange Place, Suite 501, New York, NY 10005	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000 00
110	Urban Pathways, Inc	575 Eighth Avenue, 9th Floor, New York, NY 10018	for final payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
111	Ventas Therapeutic Community Foundation, Inc	912 Amsterdam Avenue, New York, NY 10025	for final payment on a pledge of \$25,000 payable over 2 years for the Mothers and Babies Program	\$ 12,500 00
112	Wave Hill, Inc	675 West 252 Street, Bronx, NY 10471	for first payment of a pledge of \$25,000 payable over 2 years for the Forest Project Summer Collaborative	\$ 12,500 00
113	Whitney Museum of American Art	945 Madison Avenue, New York, NY 10021	for final payment on a pledge of \$15,000 payable over 2 years for General Operating Support of the Education Department	\$ 7,500 00
114	Wildlife Conservation Society	2300 Southern Blvd , Bronx, NY 10460	for first payment on a pledge of \$30,000 payable over 2 years for the Conservation Education Programs	\$ 15,000 00
115	Women's Prison Association & Home, Inc	110 Second Avenue, New York, NY 10003	for a \$10,000 \$1 for \$1 match for General Operating Support, must be from new sources and match must be completed with proper documentation by 9/30/10	\$ 10,000 00

The Barker Welfare Foundation
Grants for the fiscal year ended September 30, 2010

116	Women's Prison Association & Home, Inc.	110 Second Avenue, New York, NY 10003	for General Operating Support.	\$ 10,000 00
117	Yorkville Common Pantry	8 East 109th Street, New York, NY 10029	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support	\$ 12,500 00
118	Young Peoples Chorus of New York City, Inc	1395 Lexington Avenue, New York, NY 10128	for final payent on a pledge of \$16,000 payable over 2 years for the Satellite Schools Program	\$ 8,000 00
			Total	\$ 1,340,000 00

THE BARKER WELFARE FOUNDATION

EIN: 36-6018526

September 30, 2010

PART XV - GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

APPROVED FOR FISCAL YEAR ENDING 9/30/2011

CHICAGO	\$	60,000
OTHER		57,500
MICHIGAN CITY, IN		15,000
NEW YORK		342,000
TOTAL	\$	<u>474,500</u>

APPROVED FOR FISCAL YEAR ENDING 9/30/2012

CHICAGO	\$	200,000
OTHER		67,500
MICHIGAN CITY, IN		37,180
NEW YORK		321,500
TOTAL	\$	<u>626,180</u>

APPROVED FOR FISCAL YEARS ENDING 9/30/2011 AND 9/30/2012

GRAND TOTAL	\$	<u>1,100,680</u>
-------------	----	------------------

The Barker Welfare Foundation
Pledges approved for the fiscal year ending 9/30/2011

#	Organization Name	Address	Purpose	Amount
	CHICAGO			
1	Chicago Child Care Society	5467 South University Avenue, Chicago, IL 60615	for first payment on a pledge of \$40,000 payable over 2 years for the Next Step Program	\$ 20,000.00
2	Chicago Youth Centers	218 South Wabash Avenue, Suite 600, Chicago, IL 60604	for first payment on a pledge of \$30,000 payable over 2 years for the Teen Leadership Development and College and Career Readiness Program	\$ 15,000.00
3	Court Appointed Special Advocates of Cook County	910 West Van Buren, #339, Chicago, IL 60607	for first payment on a pledge of \$25,000 payable over 2 years for Volunteer Recruitment, Training, Supervision and Retention Program	\$ 12,500.00
4	YWCA of Metropolitan Chicago	360 North Michigan Avenue, Suite 800, Chicago, IL 60601	for first payment on a pledge of \$25,000 payable over 2 years for Child Sexual Violence Programming in Chicago	\$ 12,500.00
			Total	\$ 60,000.00

The Barker Welfare Foundation
Pledges approved for the fiscal year ending 9/30/2011

#	Organization Name	Address	Purpose	Amount
	OTHER			
1	Yale University - Art Gallery	155 Whitney Avenue, Room 214, P.O. Box, 208271, New Haven, CT 06520	for first payment on a pledge of \$150,000 payable over 3 years for European Gallery Reinstallation.	\$ 50,000 00
2	Pegasus Therapeutic Riding, Inc	310 Peach Lake Road, Brewster, NY 10509	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000 00
3	Santa Fe Children's Museum	1050 Old Pecos Trail, Santa Fe, NM 87505	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500 00
			Total	\$ 57,500 00

The Barker Welfare Foundation
Pledges approved for the fiscal year ending 9/30/2011

#	Organization Name	Address	Purpose	Amount
	MICHIGAN CITY, IN			
1	Jack & Shirley Lubeznik Center for the Arts, Inc	101 West 2nd Street, Michigan City, IN 46360	for first payment on a pledge of \$30,000 for 2 years for the Youth Arts-Education Programming.	\$ 15,000.00
			Total	\$ 15,000.00

The Barker Welfare Foundation
Pledges approved for the fiscal year ending 9/30/2011

#	Organization Name	Address	Purpose	Amount
NEW YORK				
1	Abraham House, Inc	P.O. Box 305, Mott Haven Station, Bronx, NY 10454	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000.00
2	American Museum of Natural History	Central Park West at 79th Street, New York, NY 10024	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support of the Education Programs	\$ 15,000.00
3	Brooklyn Youth Chorus Academy, Inc	179 Pacific Street, Brooklyn, NY 11201	for first payment on a pledge of \$25,000 payable over 2 years for the Choral Music Education and Performance Program	\$ 12,500.00
4	Center for Arts Education, Inc	225 West 34th Street, Suite 1112, New York, NY 10122	for first payment on a pledge of \$20,000 payable over 2 years for the Teaching Artist Training Institute for students with Autism Spectrum Disorder	\$ 10,000.00
5	Children's Aid Society	105 East 22nd Street, New York, NY 10010	for first payment on a pledge of \$30,000 payable over 2 years for the Next Generation Center and Family Wellness Center	\$ 15,000.00
6	City Parks Foundation, Inc	830 Fifth Avenue, Room 280, New York, NY 10021	for first payment on a pledge of \$16,000 payable over 2 years for The Puppet Mobile	\$ 8,000.00
7	East Harlem Employment Services, Inc	240 East 123rd Street, 3rd Floor, New York, NY 10035	for first payment on a pledge of \$50,000 payable over 2 years for General Operating Support for CORE+Amindual (soft skills)/Job Skills Readiness Training	\$ 25,000.00
8	ENACT Inc	630 Ninth Avenue, Suite 301, New York, NY 10011	for first payment on a pledge of \$12,000 payable over 2 years for the Partnership Program at New Preparatory School for Technology and the Arts/Middle School 8	\$ 6,000.00
9	Glen Cove Boys & Girls Club at Lincoln House, Inc	113 Glen Cove Avenue, P.O. Box 173, Glen Cove, NY 11542	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000.00
10	Hope Program, Inc	One Smith Street, Brooklyn, NY 11201	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500.00
11	Hudson Guild	441 West 26th Street, New York, NY 10001	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000.00
12	ICD International Center for the Disabled, Inc	340 East 24th Street, New York, NY 10010	for first payment on a pledge of \$25,000 payable over 2 years for the Center for Traumatic Brain Injury Rehabilitation	\$ 12,500.00
13	Lighthouse International	111 East 59th Street, New York, NY 10022	for first payment on a pledge of \$40,000 payable over 2 years for Early Intervention Program	\$ 20,000.00
14	Long Island Crisis Center Inc	2740 Martin Avenue, Bellmore, NY 11710	for first payment on a pledge of \$16,000 payable over 2 years for General Operating Support of the Hotline	\$ 8,000.00
15	Metropolitan Opera Association, Inc	Lincoln Center, New York, NY 10023	for first payment on a pledge of \$150,000 payable over 3 years for The Met HD Live in Schools (NYC only)	\$ 50,000.00
16	National Dance Institute, Inc	594 Broadway, Room 805, New York, NY 10012	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000.00
17	Nazareth Housing, Inc	519 East 11th Street, New York, NY 10009	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000.00
18	Neighbors Together Corp	2094 Fulton Street, Brooklyn, NY 11233	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500.00

The Barker Welfare Foundation
Pledges approved for the fiscal year ending 9/30/2011

19	New York Council on Adoptable Children, Inc	589 Eighth Avenue, 15th Floor, New York, NY 10018	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000.00
20	Opportunities for a Better Tomorrow, Inc	783 4th Avenue, Brooklyn, NY 11232	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000.00
21	Orpheon, Inc	330 West 42nd Street, 12th Floor, New York, NY 10036	for first payment on a pledge of \$15,000 payable over 2 years for Musical Connections The Schools Partnerships Program	\$ 7,500.00
22	Planned Parenthood of Nassau County Foundation	540 Fulton Avenue, Hempstead, NY 11550	for first payment on a pledge of \$20,000 payable over 2 years for the Department of Training & Education.	\$ 10,000.00
23	Queens Community House, Inc	108-25 62nd Drive, Forest Hills, NY 11375	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000.00
24	Resources for Children with Special Needs, Inc	116 East 16th Street, 5th Floor, New York, NY 10003	for first payment on a pledge of \$15,000 payable over 2 years for General Operating Support.	\$ 7,500.00
25	Urban Dove, Inc	40 Exchange Place, Suite 501, New York, NY 10005	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000.00
26	Wave Hill, Inc	675 West 252 Street, Bronx, NY 10471	for first payment of a pledge of \$25,000 payable over 2 years for the Forest Project Summer Collaborative	\$ 12,500.00
27	Yorkville Common Pantry	8 East 109th Street, New York, NY 10029	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500.00
Total				\$ 342,000.00

The Barker Welfare Foundation
Pledges approved for the fiscal year ending 9/30/2012

#	Organization Name	Address	Purpose	Amount
	CHICAGO			
1	Adler Planetarium	1300 South Lake Shore Drive, Chicago, IL 60605	for first payment on pledge of \$50,000 payable over 2 yrs for the Planet Explorers Exhibit.	\$ 25 000 00
2	Big Brothers-Big Sisters of Metropolitan Chicago	560 West Lake Street, 5th Floor, Chicago, IL 60661	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000 00
3	Chicago Commons Association	700 North Sacramento Blvd., Suite 141 Chicago, IL 60612	for a \$20 000 \$1 for \$1 match for General Operating Support to be completed on or before 9/1/2011 Funds must be from new or increase gifts with proper documentation (front & back of check, confirmation letter)	
4	Chicago Public Library Foundation	20 North Michigan Avenue, Suite 102, Chicago, IL 60602	for first payment on a pledge of \$30,000 payable over 2 years for the Teacher in the Library Program	\$ 15,000 00
5	Chicago Symphony Orchestra	220 South Michigan Avenue, Chicago, IL 60604	for first payment on a pledge of \$30,000 payable over 2 years for Institute for Learning, Access and Training.	\$ 15 000 00
6	Children's Memorial Hospital Foundation	2300 Children's Plaza, Box 4, Chicago, IL 60614	for first payment on a pledge of \$100,000 payable over 3 years for construction of the Ann & Robert H. Lurie Children's Hospital of Chicago	\$ 30 000 00
7	Field Museum of Natural History	1400 South Lake Shore Drive, Chicago, IL 60605	for first payment on a pledge of \$50,000 payable over 2 yrs for Field Museum.org Expanding the Museum's Digital Education Resources	\$ 25 000 00
8	Girl Scouts of Chicago	222 South Riverside Plaza, Suite 2120 Chicago, IL 60606	for first payment on a pledge of \$25,000 payable over 2 years for the Journey World	\$ 12 500 00
9	Greater Chicago Food Depository	4100 W. Ann Lurie Place, Chicago, IL 60632	for first payment on a pledge of \$25,000 payable over 2 yrs for Nourish for Knowledge Program.	\$ 12,500 00
10	Planned Parenthood Chicago Area	18 S. Michigan Avenue, 6th Floor, Chicago, IL 60603	for first payment on a pledge of \$50,000 payable over 2 years for the Wicker Park Health Center Renovations	\$ 35 000 00
11	Children's Memorial Hospital Foundation	2300 Children's Plaza, Box 4, Chicago, IL 60614	for final payment on a pledge of \$100 000 payable over 3 years for construction of the Ann & Robert H. Lurie Children's Hospital of Chicago	\$ 25,000 00
			Total	\$ 200 000 00

The Barker Welfare Foundation
Pledges approved for the fiscal year ending 9/30/2012

#	Organization Name	Address	Purpose	Amount
	OTHER			
1	Esperanza Project for Battered Families	P O Box 5701, Santa Fe, NM 87502	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500.00
2	Food Depot	1222 Siler Road, Santa Fe, NM 87507	for first payment on a pledge of \$10,000 payable over 2 years toward the construction of a new warehouse and facilities to serve additional clients	\$ 5,000.00
3	La Familia Medical Center	P O Box 5395, Santa Fe, NM 87502	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500.00
4	Open Hands	2976 Rodeo Park Drive East, Santa Fe, NM 87505	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500.00
5	Saint Elizabeth Shelter Corporation	804 Aland Street, Santa Fe, NM 87501	for first payment on a pledge of \$5,000 payable over 2 years for General Operating Support.	\$ 2,500.00
6	Visiting Nurse Association of Ridgefield, Inc	90 East Ridge, Ridgefield, CT 06877	for first payment on a pledge of \$5,000 payable over 2 years for the Well Child Clinics	\$ 2,500.00
7	Yale University - Art Gallery	155 Whitney Avenue, Room 214 P O Box, 208271 New Haven, CT 06520	for final payment on a pledge of \$150,000 payable over 3 years for European Gallery Reinstallation.	\$ 50,000.00
			Total	\$ 67,500.00

The Barker Welfare Foundation
Pledges approved for the fiscal year ending 9/30/2012

#	Organization Name	Address	Purpose	Amount
	MICHIGAN CITY, IN			
1	Citizens Concerned for the Homeless, Inc	1005 W 8th Street, Michigan City IN 46360	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support	\$ 10,000.00
2	Healthy Communities of LaPorte County, Inc	800 Lincolnway, Suite 200, LaPorte, IN 46350	for first payment on a pledge of \$12,000 payable over 2 years for Literacy Council	\$ 6,000.00
3	Junior Achievement, Inc. - Michigan City	1339 North Jonathan Ct, LaPorte, IN 46350	for first payment on a pledge of \$12,360 payable over 2 years for Michigan City Elementary Education Programs	\$ 6,180.00
4	Open Door Health Center, Inc	710 Franklin Street, Suite 105 Michigan City IN 46360	for first payment on a pledge of \$20,000 payable over 2 years for the Adolescent Health Center	\$ 10,000.00
5	Social and Learning Institute for the Disadvantaged, Inc	201 East Garfield Street, Michigan City IN 46360	for first payment on a pledge of \$10,000 payable over 2 yrs for General Operating Support	\$ 5,000.00
			Total	\$ 37,180.00

The Barker Welfare Foundation
Pledges approved for the fiscal year ending 9/30/2012

#	Organization Name	Address	Purpose	Amount
	NEW YORK			
1	Alcoholism Council of New York	2 Washington Street, 7th Floor New York, NY 10004	for first payment on a pledge of \$13,000 payable over 2 years for General Operating Support.	\$ 7,500.00
2	Brooklyn Children's Museum Corp	145 Brooklyn Avenue, Brooklyn, NY 11213	for first payment on a pledge of \$25,000 payable over 2 years for General Operating Support.	\$ 12,500.00
3	Carnegie Hall Corporation	881 Seventh Avenue, New York, NY 10019	for first payment on a pledge of \$25,000 payable over 2 years for "Link up"	\$ 12,500.00
4	Center for Alternative Sentencing and Employment Services, Inc	346 Broadway, 3rd Floor West, New York, NY 10013	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support, and an additional matching grant of up to \$10,000 (\$1 for \$1) from new sources by May 1, 2011 with proper documentation (front & back of check and letter)	\$ 10,000.00
5	Fresh Youth Initiatives, Inc	505 West 171 Street, New York, NY 10032	for first payment on a pledge of \$15,000 payable over 2 years for the Community Youth In Action.	\$ 7,500.00
6	Green Guerrillas, Inc	307 7th Avenue, Room 1601 New York, NY 10001	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000.00
7	Hamilton Madison House, Inc	50 Madison Street, New York, NY 10038	for first payment on a pledge of \$16,000 payable over 2 years for the HMH After School Program	\$ 8,000.00
8	Henry Street Settlement	265 Henry Street, New York, NY 10002	for first payment on pledge of \$30,000 payable over 2 years for the Arts-in-Education Program	\$ 15,000.00
9	IMentor	30 Broad Street, 9th Floor New York, NY 10004	for first payment on a pledge of \$10,000 payable over 2 years for New York City Program.	\$ 5,000.00
10	Island Harvest LTD	199 Second Street, Mineola, NY 11501	for first payment on a pledge of \$27,000 payable over 2 years for General Operating Support.	\$ 13,500.00
11	King Manor Association of Long Island, Inc	90-04 161 Street, #704 Jamaica, NY 11432	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000.00
12	Learning Through an Extended Arts Program, Inc	441 West End Avenue, 2G New York, NY 10024	for first payment on a pledge of \$25,000 payable over 2 years for Active Learning Leads to Literacy Program.	\$ 12,500.00
13	Lincoln Center for the Performing Arts, Inc.	70 Lincoln Center Plaza, 9th Floor New York, NY 10023	for first payment on a pledge of \$30,000 payable over 2 years for the Focus Schools Program.	\$ 15,000.00
14	Long Island Museum of American Art, History & Carriages	1200 Route 25A, Stony Brook, NY 11790	for first payment on a pledge of \$15,000 payable over 2 years for General Operating Support.	\$ 7,500.00

The Barker Welfare Foundation
Pledges approved for the fiscal year ending 9/30/2012

15	Momma's Inc	1857 Wantagh Avenue, Wantagh, NY 11793	for first payment on a pledge of \$20,000 payable over 2 years for General Operating Support.	\$ 10,000 00
16	Neighborhood Coalition for Shelter Inc	157 East 86th Street, 2nd Floor New York, NY 10028	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000 00
17	New York Hall of Science	47-01 111th Street, Flushing Meadows Corona Park, NY 11368	for first payment on a pledge of \$20,000 payable over 2 years for the Science Career Ladder	\$ 10,000 00
18	New York Landmarks Conservancy Inc	One Whitehall Street, New York, NY 10004	for first payment on a pledge of \$30,000 payable over 2 years for the Sacred Sites Program.	\$ 15,000 00
19	Old Westbury Gardens, Inc	P O Box 430, Old Westbury, NY 11568	for first payment on a pledge of \$6,000 payable over 2 yrs for the Environmental Education Program in Partnership with the Westbury School District.	\$ 3,000 00
20	One Stop Senior Services, Inc	747 Amsterdam Avenue, 3rd Floor, New York, NY 10025	for first payment on a pledge of \$15,000 payable over 2 years for the Care Management Program	\$ 7,500 00
21	Operation Exodus Inner City Inc	21 Wadsworth Avenue, New York, NY 10033	for first payment on a pledge of \$20,000 payable over 2 years for the After School Program.	\$ 10,000 00
22	Partnership for After School Education, Inc	120 Broadway Suite 3048 New York, NY 10271	for first payment on a pledge of \$30,000 payable over 2 years for General Operating Support.	\$ 15,000 00
23	Planned Parenthood of New York City, Inc	26 Bleecker Street, New York, NY 10012	for first payment on a pledge of \$30,000 payable over 2 years for the Promoting Positive Providing NYC's Youth with Comprehensive Sexual and Reproductive Health Education	\$ 15,000 00
24	Rocking the Boat, Inc	60 East 174th Street, Bronx, NY 10452	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000 00
25	Search and Care, Inc	1844 Second Avenue, New York, NY 10128	for first payment on a pledge of \$10,000 payable over 2 years for General Operating Support.	\$ 5,000 00
26	Service Program for Older People, Inc	302 West 91 Street, 2nd Floor New York, NY 10024	for first payment on a pledge of \$24,000 payable over 2 years for General Operating Support.	\$ 12,000 00
27	Whitney Museum of American Art	945 Madison Avenue, New York, NY 10021	for first payment on a pledge of \$15,000 payable over 2 years for the Education Department.	\$ 7,500 00
28	Metropolitan Opera Association, Inc	Lincoln Center New York, NY 10023	for final payment on a pledge of \$150,000 payable over 3 years for The Met HD Live in Schools (NYC only)	\$ 50,000 00
Total				\$ 321,500 00

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions	Name of exempt organization	Employer identification number
	THE BARKER WELFARE FOUNDATION	36-6018526
	Number, street, and room or suite no. If a P.O. box, see instructions	
	1007 GLEN COVE AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	GLEN HEAD, NY 11545-1589	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► THE FOUNDATION

Telephone No ► 516 759-5592

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 05/15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☐ calendar year 20____ or
- ☒ tax year beginning 10/01, 2009, and ending 09/30, 2010.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$ <u>25233</u>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$ <u>37421</u>
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$ <u>-0-</u>

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)