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## **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

|                             | entorthe treasury i   | l reated as a Privat<br>be able to use a copy of this   |                           | erting requirements   | <b>ZUU9</b>   |
|-----------------------------|---|---|---------------------------|---|---|
|                             | endar year 2009, or tax year beginning OCT  | · · · · · · · · · · · · · · · · · · ·                   | , and ending              | SEP 30, 2010  |   |
|                             | ck all that apply Initial return  | Initial return of a fo                                  | ormer public charity      | Final return  | ·   |
|                             | Amended return  | Address chan  | ge                        | Name change   |   |
| Use the<br>labe<br>Otherv   | el THE A.J. & LYNDA SCRI  | A Employer identification in 36–3297872                 | umber                     |   |   |
| prii<br>or ty               | pe 6718 S 93 ST   | elivered to street address)                             | Room/suite                | B Telephone number 402-592-160  | 2   |
|                             | city or town, state, and ZIP code OMAHA, NE 68127  ck type of organization X Section 501(c)(3) ex                                       | empt private foundation<br>Other taxable private founda | ation                     | C If exemption application is pen D 1 Foreign organizations, 2 Foreign organizations meet check here and attach com E If private foundation statu | check here check here putation                                      |
| (from                       |   | ther (specify)  | Accrual                   | under section 507(b)(1)(A<br>F If the foundation is in a 60   | A), check here PL   |
| <b>&gt;</b> \$              | 6,085,057 • (Part I, colu   | mn (d) must be on cash i                                | basis )                   | under section 507(b)(1)(E   | 4.0   |
| Part                        | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessanly equal the amounts in column (a)) | (a) Revenue and expenses per books                      | (b) Net investment income | (c) Adjusted net income   | ( <b>I</b> ) Disbursements for chantable purposes (cash basis only) |
| 1                           |   | 50,000.   |                           | N/A   | ·····   |
| 2                           |   | 22 002  | 22.002                    |   | on a microston 1  |
| 3                           | Cash investments  | 23,903.<br>81,532.                                      | 23,903.<br>81,532.        |   | STATEMENT 1<br>STATEMENT 2  |
| 4                           | Dividends and interest from securities  Gain Gross rents  | 01,332.   | 01,332.                   |   | OIALEMENT Z   |
| 1                           | b Net rental income or (loss)   |   |                           |   |   |
| )                           | 20 Net gain or (loss) from sale of assets not on line 10  | 575,370.  |                           | RECE  | EIVED   |
| Revenue                     | B Gross sales price for all 2,122,471.  |   |                           |   | O   |
| - 8 7                       |   |   | 575,370.                  | 12 MAC.   | 7 2044 (0)  |
| Bevenue 8                   | Net short-term capital gain   |   |                           | mark t  | * 2011  |
| j   9                       | Income modifications  |   |                           |   |   |
| 10                          | Gross sales less returns and allowances   |   |                           | 990   | N. UT -   |
| <b>6</b>                    | D Less Cost of goods sold   |   |                           | ***   |   |
| _                           | c Gross profit or (loss)  | 122 410   | 122 410                   |   |   |
| D 11                        |   | <32,419.<br>698,386.                                    | <32,419.<br>648,386.      |   | STATEMENT 3   |
| <u>د 12</u><br>13 ج         | · · · · · · · · · · · · · · · · · · ·   | 18,000.   | 18,000.                   |   | 0.  |
| 13                          |   | 10,000.   | 10,000.                   |   | <u> </u>  |
| 15                          | • •   |   |                           |   |   |
| 8 16                        | ia Legal fees   |   |                           |   |   |
| ens                         | b Accounting fees STMT 4  | 8,500.  | 8,500.                    | ,   | 0.  |
| Exp                         | c Other professional fees STMT 5  | 84,234.   | 84,234.                   |   | 0.  |
| <u>9</u> 17                 | 7 Interest  |   |                           |   |   |
| and Administrative Expenses | 3 Taxes   |   |                           |   |   |
| S 19                        | · · · · · · · · · · · · · · · · · · ·   |   |                           |   |   |
| 통 20                        | • •   |   |                           |   |   |
| ₹ 21<br>₽                   | ·   |   |                           |   | <del></del>   |
| E 22                        | _   | 16 215  | 16 215                    |   |   |
| g 23                        |   | 16,215.   | 16,215.                   |   | 0.  |
| Operating 52                | Total operating and administrative expenses Add lines 13 through 23   | 126,949.  | 126,949.                  |   | 0.  |
| 하 <sub>25</sub>             |   | 244,133.  | 120,040                   |   | 244,133.  |
|                             | 5 Total expenses and disbursements  |   |                           |   |   |
|                             | Add lines 24 and 25   | 371,082.  | 126,949.                  |   | 244,133.  |
| 27                          | 7 Subtract line 26 from line 12   |   |                           |   |   |
|                             | <b>2</b> Excess of revenue over expenses and disbursements  | 327,304.  |                           |   |   |
|                             | b Net investment income (if negative, enter -0-)  |   | 521,437.                  |   |   |
| 923501                      | c Adjusted net income (if negative, enter -0-)  | [   |                           | N/A   |   |
| 923501<br>02-02-10          | LHA For Privacy Act and Paperwork Reduction   | Act Notice, see the instruc                             | tions                     |   | Form <b>990-PF</b> (2009)   |

Form 990-PF (2009)

FOUNDATION

36-3297872

Page 2

| Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only |       | Balance Sheets Attached schedules and amounts in the description                 | Beginning of year   | End of year    |                                       |  |  |
|--|-------|--|---------------------|----------------|---------------------------------------|--|--|
|  | OI L  | Balance Sheets column should be for end-of-year amounts only                     | (a) Book Value      | (b) Book Value | (c) Fair Market Value                 |  |  |
|  | 1     | Cash - non-interest-bearing  |                     |                |                                       |  |  |
|  | 2     | Savings and temporary cash investments   | 59,661.             | 246,460.       | 246,460.                              |  |  |
|  | 3     | Accounts receivable ►  |                     |                |                                       |  |  |
|  |       | Less allowance for doubtful accounts   |                     |                |                                       |  |  |
|  | 4     | Pledges receivable ►   |                     |                |                                       |  |  |
|  |       | Less allowance for doubtful accounts   |                     |                |                                       |  |  |
|  | 5     | Grants receivable  |                     |                |                                       |  |  |
|  | 6     | Receivables due from officers, directors, trustees, and other                    |                     |                |                                       |  |  |
|  | 1     | disqualified persons   |                     |                |                                       |  |  |
|  | 7     | Other notes and loans receivable   |                     |                |                                       |  |  |
|  |       | Less allowance for doubtful accounts ▶   |                     |                |                                       |  |  |
| ţ  | 8     | Inventories for sale or use  |                     |                |                                       |  |  |
| Assets   | 9     | Prepaid expenses and deferred charges  |                     |                |                                       |  |  |
| ä  | 10a   | Investments - U S and state government obligations                               |                     |                |                                       |  |  |
|  | b     | Investments - corporate stock STMT 7   | 4,560,977.          | 4,701,482.     | 5,838,597.                            |  |  |
|  | C     | Investments - corporate bonds  |                     |                | · · · · · · · · · · · · · · · · · · · |  |  |
|  | 11    | Investments land buildings and equipment basis                                   |                     |                |                                       |  |  |
|  |       | Less accumulated depreciation  |                     | 1              |                                       |  |  |
|  | 12    | Investments - mortgage loans   |                     |                |                                       |  |  |
|  | 13    | Investments - other  |                     |                |                                       |  |  |
|  | 14    | Land, buildings, and equipment basis   |                     |                |                                       |  |  |
|  | 1     | Less accumulated depreciation  |                     | 1              |                                       |  |  |
|  | 15    | Other assets (describe ►   |                     |                |                                       |  |  |
|  |       |  |                     |                |                                       |  |  |
|  | 16    | Total assets (to be completed by all filers)                                     | 4,620,638.          | 4,947,942.     | 6,085,057.                            |  |  |
| _  |       | Accounts payable and accrued expenses  |                     |                | 7 7                                   |  |  |
|  | 18    | Grants payable   |                     |                |                                       |  |  |
| S  | 19    | Deferred revenue   |                     |                |                                       |  |  |
| Liabilities  | 20    | Loans from officers, directors, trustees, and other disqualified persons         |                     |                |                                       |  |  |
| Ιđε  | 21    | Mortgages and other notes payable  |                     |                |                                       |  |  |
| Ë  | 1     | Other habilities (describe )   |                     |                |                                       |  |  |
|  |       |  |                     |                |                                       |  |  |
|  | 23    | Total liabilities (add lines 17 through 22)                                      | 0.                  | 0.             |                                       |  |  |
|  |       | Foundations that follow SFAS 117, check here                                     |                     |                |                                       |  |  |
|  |       | and complete lines 24 through 26 and lines 30 and 31                             |                     |                |                                       |  |  |
| es   | 24    | Unrestricted   |                     |                |                                       |  |  |
| auc  | 25    | Temporarily restricted   |                     |                |                                       |  |  |
| 3al  | 26    | Permanently restricted   |                     |                |                                       |  |  |
| 둳  | -     | Foundations that do not follow SFAS 117, check here                              |                     | -              |                                       |  |  |
| Net Assets or Fund Balanc  |       | and complete lines 27 through 31   |                     |                |                                       |  |  |
| ٥  | 27    | Capital stock, trust principal, or current funds                                 | 0.                  | 0.             |                                       |  |  |
| ets  | 28    | Paid-in or capital surplus, or land, bldg, and equipment fund                    | 0.                  | 0.             |                                       |  |  |
| Ass  | 29    | Retained earnings, accumulated income, endowment, or other funds                 | 4,620,638.          | 4,947,942.     |                                       |  |  |
| et   | 30    | Total net assets or fund balances  | 4,620,638.          | 4,947,942.     |                                       |  |  |
| Z  | 30    | rotal net assets of fairly parallees   | 4,020,030.          | 4,947,942.     |                                       |  |  |
|  | 31    | Total lightliting and not accordified halomose                                   | 4,620,638.          | 4 047 042      |                                       |  |  |
|  |       |  |                     | 4,947,942.     | <u></u>                               |  |  |
| F  | art   | Analysis of Changes in Net Assets or Fund B                                      | alances             |                |                                       |  |  |
| _  | Total | I net assets or fund balances at beginning of year - Part II, column (a), line   | 30                  |                |                                       |  |  |
| •  |       | st agree with end-of-year figure reported on prior year's return)                | 30                  |                | 1 620 620                             |  |  |
| 2  |       | r amount from Part I, line 27a   |                     | 1              | 4,620,638.                            |  |  |
| 3  |       | r increases not included in line 2 (itemize)                                     |                     | 2              | 327,304.                              |  |  |
| 4  |       | lines 1, 2, and 3  |                     | 3              |                                       |  |  |
| 5  |       | eases not included in line 2 (itemize)   |                     | 4              | 4,947,942.                            |  |  |
|  |       | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | Numa /h\ una 20     | 5              | 4 947 942                             |  |  |
| <u>-</u>   | 10(0  | The about of third balances at end of year (line 4 fillins line 5) - Part II, CC | Julian (D), line 30 | 6              | 4,947,942.                            |  |  |
| 921  | 2511  |  |                     |                | Form <b>990-PF</b> (2009)             |  |  |

FOUNDATION 36-3297872

|   | NDATI          |   |                   |                                |                                       |          |                             |             | 36                      | -3297                         | 7872                       | Page 3      |
|---|----------------|---|-------------------|--------------------------------|---------------------------------------|----------|-----------------------------|-------------|-------------------------|-------------------------------|----------------------------|-------------|
| Part IV Capital Gains   | and Los        | ses for Tax on Ir   | ives              | stment                         | Income                                |          |                             |             |                         |                               |                            |             |
|   |                | d(s) of property sold (e g<br>r common stock, 200 shs   |                   |                                |                                       | (b) I    | How ac<br>- Purcl<br>- Dona | iase i '    | ) Date ac<br>(mo , day  |                               | ( <b>d)</b> Dat<br>(mo , d |             |
| 1a  |                |   |                   |                                |                                       |          |                             |             |                         |                               |                            |             |
| b SEE ATTACHED  | STAT           | EMENTS  |                   |                                |                                       | <u> </u> |                             |             |                         |                               |                            |             |
| <u>C</u>  |                |   |                   |                                |                                       | ļ        |                             |             |                         |                               |                            |             |
| <u>d</u>  |                |   |                   |                                |                                       | _        |                             |             | <del></del>             |                               |                            |             |
| <u>e</u>  |                |   |                   | ···                            |                                       | <u> </u> |                             |             |                         | - 1                           | _                          |             |
| (e) Gross sales price   | , , ,          | epreciation allowed<br>(or allowable)   |                   |                                | t or other basis<br>epense of sale    |          |                             |             |                         | n or (loss)<br>(f) minus (q   | g)                         |             |
| <u>a</u>  |                |   |                   |                                |                                       |          |                             |             | ·                       |                               |                            |             |
| <u>b</u>  | -              |   | <del> </del>      |                                |                                       |          |                             |             |                         |                               |                            |             |
| <u>C</u>  | ļ              |   |                   |                                |                                       |          |                             |             |                         |                               | ·                          |             |
| 1 1 2 1 7 1 7 1 7 1 1 1 1 1 1 1 1 1 1 1                               |                |   | -                 | · · ·                          | 1,547,10                              | 1 1      |                             |             |                         |                               | 575                        | ,370.       |
| e 2,122,471.  Complete only for assets shown                          | 2 2010 10 0    | olumn (h) and owned by  | tho f             |                                |                                       | 1 •      |                             |             | /0-                     | . /b\                         |                            | ,370.       |
| Complete only for assets snown  | T              |   | T                 |                                |                                       |          |                             | col (I      | iains (Co<br>k), but no | il (h) gain i<br>ot less than | ninus<br>1-0-) <b>or</b>   |             |
| (i) F M V as of 12/31/69  |                | Adjusted basis<br>as of 12/31/69  | ļ<br>—            |                                | cess of col (i)<br>col (j), if any    |          |                             |             | Losses (1               | from col (t                   | 1))                        |             |
| <u>a</u>  |                |   | <u> </u>          |                                | · · · · · · · · · · · · · · · · · · · |          |                             |             |                         |                               |                            | <del></del> |
| <u>b</u>  | ļ              |   | -                 |                                |                                       |          |                             |             |                         |                               |                            |             |
| <u>C</u>  |                | <del></del>   | -                 |                                | <del></del>                           |          |                             |             |                         |                               |                            |             |
| d   |                | <del></del>   | -                 |                                |                                       |          |                             |             |                         |                               | 575                        | ,370.       |
| <u>e</u>  | <u> </u>       |   |                   |                                |                                       |          |                             |             |                         |                               |                            | , 3 / 0     |
| 2 Capital gain net income or (net c                                   | apıtal loss)   | $ \left\{ \begin{array}{l} \text{If gain, also ente} \\ \text{If (loss), enter -0} \end{array} \right.$ | r in P<br>)- in F | 'art I, line '<br>Part I, line | 7<br>7                                | }        | 2                           |             |                         |                               | 575                        | ,370.       |
| 3 Net short-term capital gain or (lo                                  | ss) as defin   | ed in sections 1222(5) ai   | nd (6             | )                              |                                       | `        |                             |             |                         |                               |                            |             |
| If gain, also enter in Part I, line 8                                 |                | 1   |                   |                                |                                       | •        |                             |             |                         | N/A                           |                            |             |
| Part V Qualification U  |                | ection 4940(e) for  | . Da              | dusad                          | Toy on Not                            | · les    | 3                           | ont Inco    |                         | N/A                           |                            |             |
| <u> </u>  |                |   |                   |                                |                                       |          |                             |             |                         |                               |                            |             |
| (For optional use by domestic privat                                  | le loulluatioi | iis subject to the section  | 4940              | i(a) tax uii                   | net mvestment a                       | ilculli  | <del>e</del> )              |             |                         |                               |                            |             |
| If section 4940(d)(2) applies, leave t                                | this part blai | nk  |                   |                                |                                       |          |                             |             |                         |                               |                            |             |
| Was the foundation liable for the sec                                 | otion 4042 t   | ay on the dictributable ar  | naun              | t of any vo                    | ar in the bace no                     | riod2    |                             |             |                         |                               | □ Vac                      | X No        |
| If "Yes," the foundation does not qua                                 |                |   |                   |                                | •                                     | iiou -   |                             |             |                         |                               | 163                        | <u> </u>    |
| 1 Enter the appropriate amount in                                     |                |   |                   |                                |                                       | ies      |                             | <del></del> |                         |                               |                            |             |
| (a)   |                | (b)   |                   |                                |                                       | (C)      | `                           |             |                         |                               | (d)                        |             |
| Base periód years<br>Calendar year (or tax year beginn                | una in)        | Adjusted qualifying dis   | stribu            | itions                         | Net value of no                       | oncha    | ,<br>rıtable:               | use assets  | (                       | Distrib<br>col (b) div        | útión ratio<br>ided by col | (c))        |
| 2008  | g,             | 10  | 9,                | 133.                           |                                       | 2        | ,80                         | 1,661.      | <del>  '</del>          |                               |                            | 38953       |
| 2007  |                |   |                   | 942.                           | -                                     |          |                             | 8,836.      |                         |                               |                            | 47002       |
| 2006  |                |   |                   | 700.                           |                                       | 3        | ,23                         | 8,187.      |                         |                               | .0                         | 51479       |
| 2005  |                |   |                   | 139.                           |                                       |          |                             | 8,643.      |                         |                               | .0                         | 39537       |
| 2004  |                |   |                   | 381.                           |                                       |          |                             | 6,284.      |                         |                               | .0                         | 42689       |
|   | •              |   |                   |                                |                                       |          | •                           | •           |                         |                               |                            |             |
| 2 Total of line 1, column (d)   |                |   |                   |                                |                                       |          |                             |             | 2                       |                               | . 2                        | 19660       |
| 3 Average distribution ratio for the                                  | 5-year base    | e period - divide the total   | on lu             | ne 2 by 5,                     | or by the number                      | r of ye  | ears                        |             |                         | -                             |                            |             |
| the foundation has been in existe                                     | ence if less t | than 5 years  |                   |                                | •                                     | ·        |                             |             | 3                       |                               | .0                         | 43932       |
|   |                | •   |                   |                                |                                       |          |                             |             |                         |                               |                            |             |
| 4 Enter the net value of noncharita                                   | ble-use ass    | ets for 2009 from Part X,   | line              | 5                              |                                       |          |                             |             | 4                       |                               | 5,865                      | ,159.       |
|   |                |   |                   |                                |                                       |          |                             |             |                         |                               |                            |             |
| 5 Multiply line 4 by line 3   |                |   |                   |                                |                                       |          |                             |             | 5                       |                               | 257                        | ,668.       |
| , ,   |                |   |                   |                                |                                       |          |                             |             |                         | -                             |                            |             |
| 6 Enter 1% of net investment inco                                     | me (1% of F    | Part I, line 27b)   |                   |                                |                                       |          |                             |             | 6                       |                               | 5                          | ,214.       |
|   | •              | ·   |                   |                                |                                       |          |                             |             |                         |                               |                            |             |
| 7 Add lines 5 and 6   |                |   |                   |                                |                                       |          |                             |             | 7                       |                               | 262                        | 882.        |
|   |                |   |                   |                                |                                       |          |                             |             |                         |                               |                            |             |
| 8 Enter qualifying distributions fro                                  |                |   |                   |                                |                                       |          | _                           |             | 8                       |                               | 244                        | 1,133.      |
| If line 8 is equal to or greater that<br>See the Part VI instructions | in line 7, che | eck the box in Part VI, line  | e 1b,             | and comp                       | olete that part usi                   | ng a 1   | % tax                       | rate        |                         |                               |                            |             |

FOUNDATION Form 990-PF (2009) 36-3297872 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) Part VI 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% 10,429. 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 10,429 5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-5 Credits/Payments 2,199. a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 2,199. 7 Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_ if Form 2220 is attached 8 8,230. Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overnayment If line 7 is more than the total of lines 5 and 8, enter the amount overnaid 10 11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded -11 Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in Х any political campaign? 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities Х c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 0. (1) On the foundation > \$ 0 • (2) On foundation managers ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation 0. managers > \$ Х 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or X bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 a N/A b if "Yes," has it filed a tax return on Form 990-T for this year? 4b Х 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Х ĥ Х 7 Did the foundation have at least \$5,000 in assets at any time during the year? 7 If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NE b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Х 8b is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10

| _   | THE A.J. & LINDA SCRIBANTE CHARITABLE  |                |              |          |
|-----|--|----------------|--------------|----------|
|     |  | <u> 297872</u> |              | Page 5   |
|     | art VII-A Statements Regarding Activities (continued)  |                |              |          |
| 11  | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of                   |                |              |          |
|     | section 512(b)(13)? If "Yes," attach schedule (see instructions)   | 11             |              | _X       |
| 12  | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before                                     |                |              |          |
|     | August 17, 2008?   | 12             |              | _X_      |
| 13  | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?                      | 13             | X            | L        |
|     | Website address ► N/A  |                |              |          |
| 14  | The books are in care of ► A.J. SCRIBANTE Telephone no ►402  |                | 012          |          |
|     | Located at ► 6718 S 93 ST, OMAHA, NE, OMAHA, NE  | ▶ <u>68127</u> |              |          |
| 15  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here                                      |                | <b>•</b>     |          |
|     | and enter the amount of tax-exempt interest received or accrued during the year  | N              | /A           |          |
| Pa  | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required  |                |              |          |
|     | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  |                | Yes          | No       |
| 1 a | During the year did the foundation (either directly or indirectly)   |                |              |          |
|     | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   | No             |              |          |
|     | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  |                |              |          |
|     | a disqualified person?   | No             |              |          |
|     | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   | No             |              |          |
|     | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   | No             |              |          |
|     | (5) Transfer any income or assets to a disqualified person (or make any of either available  |                |              |          |
|     | for the benefit or use of a disqualified person)?  | No             |              |          |
|     | (6) Agree to pay money or property to a government official? (Exception Check "No"   |                |              |          |
|     | if the foundation agreed to make a grant to or to employ the official for a period after   |                |              |          |
|     | termination of government service, if terminating within 90 days )   | Na             |              |          |
| t   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations                   |                |              |          |
|     | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/                          | A l 1b         | •            |          |
|     | Organizations relying on a current notice regarding disaster assistance check here   | ¬              |              |          |
| 0   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected          | _              |              |          |
|     | before the first day of the tax year beginning in 2009?  | 10             |              | Х        |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation         | ļi             |              |          |
|     | defined in section 4942(j)(3) or 4942(j)(5))   |                |              |          |
| a   | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning     |                |              |          |
|     | before 2009? Yes X   | Nn             |              |          |
|     | If "Yes," list the years   | ""             |              |          |
| t   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect    |                |              |          |
|     | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach     |                |              |          |
|     | statement - see instructions ) N/  | A 2b           | 1            | 1        |
|     | : If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here                 |                |              |          |
|     | >  |                |              |          |
| 32  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time                                |                |              |          |
|     | during the year?   | No             |              |          |
| ł   | o If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after |                |              |          |
|     | May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose     |                |              |          |
|     | of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,       |                |              |          |
|     | Form 4720, to determine if the foundation had excess business holdings in 2009)  | A 3b           | <u> </u>     |          |
| 4:  | B Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                        |                | <del> </del> | X        |
|     | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that   | 4a             |              | <u> </u> |
| •   | had not been removed from jeopardy before the first day of the tax year beginning in 2009?   | 4b             | 1            | х        |
|     |  | 1 70           | 1            | 4 4      |

THE A.J. & LYNDA SCRIBANTE CHARITABLE
FOUNDATION

THE A.J. & LYNDA SCRIBANTE CHARITABLE

| ,, ,, ILE A.J. & LINDA SCRIDA   | NIE CHARITABLE                                |                                   |  |              |                       |
|---|---|-----------------------------------|--|--------------|-----------------------|
| orm 990-PF (2009) FOUNDATION  | <u> </u>                                      |                                   | <u>36-32978</u>  | <u>72</u>    | Page 6                |
| Part VII-B Statements Regarding Activities for Which  | Form 4720 May Be R                            | Required (continu                 | ued)   |              |                       |
| 5a During the year did the foundation pay or incur any amount to                                    |   |                                   |  |              |                       |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (sect                        | ion 4945(e))?                                 | L Ye                              | s X No   |              |                       |
| (2) Influence the outcome of any specific public election (see section 4955)                        | , or to carry on, directly or indire          |                                   |  |              |                       |
| any voter registration drive?   |   |                                   | s X No   |              |                       |
| (3) Provide a grant to an individual for travel, study, or other similar purpos                     |   | Ye                                | s X No   |              |                       |
| (4) Provide a grant to an organization other than a charitable, etc., organization                  | tion described in section                     | <del></del> -                     |  |              |                       |
| 509(a)(1), (2), or (3), or section 4940(d)(2)?  |   | Ye                                | s X No   |              |                       |
| (5) Provide for any purpose other than religious, charitable, scientific, literal                   | ry, or educational purposes, or f             |                                   |  |              |                       |
| the prevention of cruelty to children or animals?   |   | Ye                                | s X No   |              |                       |
| <b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify to | inder the exceptions described i              | n Regulations                     |  |              |                       |
| section 53 4945 or in a current notice regarding disaster assistance (see ins                       | tructions)?                                   |                                   | N/A  | 5b           |                       |
| Organizations relying on a current notice regarding disaster assistance check                       | k here  |                                   |  |              |                       |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption                     | n from the tax because it maintai             | ned                               |  | į            |                       |
| expenditure responsibility for the grant?   | N   | /A Ye                             | s No   |              |                       |
| If "Yes," attach the statement required by Regulations section 53 49                                | 945-5(d)                                      |                                   |  |              |                       |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly,                  | to pay premiums on                            |                                   |  |              |                       |
| a personal benefit contract?  |   | Y6                                | es 🗓 No  |              |                       |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on                     | a personal benefit contract?                  |                                   |  | 6b           | X                     |
| If "Yes" to 6b, file Form 8870  |   |                                   |  |              |                       |
| 7a At any time during the tax year, was the foundation a party to a prohibited ta                   | x shelter transaction?                        | Ye                                | es 🗓 No 📙  |              |                       |
| b If yes, did the foundation receive any proceeds or have any net income attrib                     | outable to the transaction?                   |                                   | N/A  | 7b           |                       |
| Part VIII Information About Officers, Directors, True   | stees, Foundation Ma                          | nagers, Highly                    | <b>y</b>   |              |                       |
| raid Employees, and Contractors   | · · · · · · · · · · · · · · · · · · ·         | <del></del>                       |  |              |                       |
| List all officers, directors, trustees, foundation managers and the                                 |   | 1                                 | (d) 0  |              |                       |
| (a) Name and address  | (b) Title, and average hours per week devoted | (c) Compensation<br>(If not paid, | (d) Contributions to<br>employee benefit plans<br>and deferred | accou        | Expense<br>unt, other |
| A.J. SCRIBANTE  | PRESIDENT, TR                                 | enter -0-)<br>EASURER             | compensation   | ano          | wances                |
| A.J. SCRIBANTE<br>5111 SANIBEL-CAPTIVA ROAD   | - FKESIDENI, IK                               | EASURER                           |  | Ĭ            |                       |
| SANIBEL, FL 33957   | 3.00  | 7,500.                            | 0.   |              | 0.                    |
| LYNDA SCRIBANTE   | VICE PRESIDEN                                 |                                   |  |              | <u> </u>              |
| 5111 SANIBEL-CAPTIVA ROAD   | VICE PRESIDEN                                 | 1                                 |  |              |                       |
| SANIBEL, FL 33957   | 3.00  | 7,500.                            | 0.   |              | 0.                    |
| DENNIS BLACKMAN   | DIRECTOR                                      | 1,300.                            | 0.   | <del> </del> | · ·                   |
| 17445 ARBOR ST., STE. 200   | DIRECTOR                                      |                                   |  |              |                       |
| DMAHA, NE 68130   | 1.00  | 3,000.                            | 0.   |              | 0.                    |
| JEANA, NE 00130   | 1.00  | 3,000.                            | 0.   |              | <del></del>           |
|   | _   |                                   |  |              |                       |
|   |   |                                   |  |              |                       |
| 2 Compensation of five highest-paid employees (other than those i                                   | ncluded on line 1). If none,                  | enter "NONE."                     |  |              |                       |
| (a) Name and addrage of each amplement and the AFO COO  | (b) Title, and average                        | 4.00                              | (d) Contributions to employee benefit plans                    | (e) i        | Expense<br>unt, other |
| (a) Name and address of each employee paid more than \$50,000                                       | hours per week devoted to position            | (c) Compensation                  | and deterred compensation                                      | accou        | wances                |
| NONE  |   |                                   |  |              |                       |
|   |   |                                   |  |              |                       |
|   |   |                                   |  |              | •                     |
|   |   |                                   |  |              |                       |
|   |   |                                   |  |              |                       |
|   |   |                                   |  |              |                       |
|   |   |                                   |  |              |                       |
|   |   |                                   |  |              |                       |
|   |   |                                   |  |              |                       |
|   |   |                                   |  |              |                       |
| Total number of other employees paid over \$50,000  |   |                                   |  |              | 0                     |

Form 990-PF (2009) 36-3297872 FOUNDATION Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation (b) Type of service NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount

Form **990-PF** (2009)

All other program-related investments. See instructions

Total. Add lines 1 through 3

FOUNDATION

36-3297872

Page 8

| P        | Minimum Investment Return (All domestic foundations must complete this part. Foreign four  | ndation   | ns, see instructions) |
|----------|--|-----------|-----------------------|
| 1        | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes   |           |                       |
| а        | Average monthly fair market value of securities  | 1a        | 5,629,784.            |
|          | Average of monthly cash balances   | 1b        | 5,629,784.            |
|          | Fair market value of all other assets  | 1c        |                       |
| d        | Total (add lines 1a, b, and c)   | 1d        | 5,954,476.            |
|          | Reduction claimed for blockage or other factors reported on lines 1a and   |           |                       |
|          | 1c (attach detailed explanation) 1e 0.   |           |                       |
| 2        | Acquisition indebtedness applicable to line 1 assets   | 2         | 0.                    |
| 3        | Subtract line 2 from line 1d   | 3         | 5,954,476.            |
| 4        | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4         | 89,317.               |
| 5        | Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.   | 5         | 5,865,159.            |
| 6        | Minimum investment return. Enter 5% of line 5  | 6         | 293,258.              |
| P        | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here ▶ ☐ and do not complete this part ) | d certa   | ın                    |
| 1        | Minimum investment return from Part X, line 6  | 1         | 293,258.              |
| 2a       | Tax on investment income for 2009 from Part VI, line 5   |           |                       |
| b        | Income tax for 2009 (This does not include the tax from Part VI )  |           |                       |
| C        | Add lines 2a and 2b  | 2c        | 10,429.               |
| 3        | Distributable amount before adjustments Subtract line 2c from line 1   | 3         | 10,429.<br>282,829.   |
| 4        | Recoveries of amounts treated as qualifying distributions  | 4         | 0.                    |
| 5        | Add lines 3 and 4  | 5         | 282,829.              |
| 6        | Deduction from distributable amount (see instructions)   | 6         | 0.                    |
| <u>7</u> | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.   | 7         | 282,829.              |
| _        | art XII Qualifying Distributions (see instructions)  |           |                       |
| 1        | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  |           | 244,133.              |
|          | Expenses, contributions, gifts, etc total from Part I, column (d), line 26   | 1a        | 244,133.              |
|          | Program-related investments - total from Part IX-B   | 1b        | <u> </u>              |
| 2        | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes  | 2         |                       |
| 3        | Amounts set aside for specific charitable projects that satisfy the  |           |                       |
| a        | Suitability test (prior IRS approval required)   | 3a        |                       |
|          | Cash distribution test (attach the required schedule)  | 3b        |                       |
| 4        | Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4   | 4         | 244,133.              |
| 5        | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment   |           | -                     |
| _        | income Enter 1% of Part I, line 27b  | 5         | 0.                    |
| 6        | Adjusted qualifying distributions Subtract line 5 from line 4  | 6         | 244,133.              |
|          | Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years                 | qualifies | for the section       |

## Part XIII Undistributed Income (see instructions)

|  | (a)<br>Corpus                           | (b)<br>Years prior to 2008              | (c)<br>2008 | (d)<br>2009                             |
|--|---|---|-------------|---|
| 1 Distributable amount for 2009 from Part XI, line 7   |   | , , , , , , , , , , , , , , , , , , ,   | 2000        |   |
| · •  |   |   |             | 282,829.                                |
| 2 Undistributed income, if any, as of the end of 2009  |   |   | 15 755      |   |
| a Enter amount for 2008 only b Total for prior years   |   |   | 45,755.     |   |
| Li rotarioi prior years  |   | 0.                                      |             |   |
| 3 Excess distributions carryover, if any, to 2009  |   | 0.                                      |             |   |
| a From 2004  |   |   |             |   |
| b From 2005  |   |   |             |   |
| c From 2006  |   |   |             |   |
| d From 2007  |   |   |             |   |
| e From 2008  |   |   |             |   |
| f Total of lines 3a through e  | 0.                                      |   |             |   |
| 4 Qualifying distributions for 2009 from   | -                                       |   |             | *************************************** |
| Part XII, line 4 > \$ 244, 133.  |   |   |             |   |
| a Applied to 2008, but not more than line 2a   |   |   | 45,755.     |   |
| b Applied to undistributed income of prior   |   |   | 40,100.     |   |
| •  |   | 0.                                      |             |   |
| years (Election required - see instructions)   |   | 0.                                      |             |   |
| c Treated as distributions out of corpus (Election required - see instructions)  | 0.                                      |   |             |   |
| · · · · · · · · · · · · · · · · · · ·  |   |   |             | 100 270                                 |
| d Applied to 2009 distributable amount e Remaining amount distributed out of corpus  | 0.                                      | *************************************** |             | 198,378.                                |
| 5 Excess distributions carryover applied to 2009   | 0.                                      |   |             | 0.                                      |
| (If an amount appears in column (d), the same amount must be shown in column (a) )   |   |   |             | 0.                                      |
| 6 Enter the net total of each column as indicated below  |   |   |             |   |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 0.                                      |   |             |   |
| b Prior years' undistributed income. Subtract  |   |   |             |   |
| line 4b from line 2b   |   | 0.                                      |             |   |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |   | 0.                                      |             |   |
| d Subtract line 6c from line 6b Taxable  |   |   |             | ······································  |
| amount - see instructions  |   | 0.                                      |             |   |
| e Undistributed income for 2008. Subtract line   |   |   |             |   |
| 4a from line 2a Taxable amount - see instr   |   |   | 0.          |   |
| f Undistributed income for 2009 Subtract   |   |   |             |   |
| lines 4d and 5 from line 1. This amount must   |   |   |             |   |
| be distributed in 2010   |   |   |             | 84,451.                                 |
| 7 Amounts treated as distributions out of  |   |   |             |   |
| corpus to satisfy requirements imposed by  |   |   |             |   |
| section 170(b)(1)(F) or 4942(g)(3)   | 0.                                      |   |             |   |
| 8 Excess distributions carryover from 2004   | _                                       |   |             |   |
| not applied on line 5 or line 7  | 0.                                      |   |             |   |
| 9 Excess distributions carryover to 2010   | _                                       |   |             |   |
| Subtract lines 7 and 8 from line 6a  | 0.                                      |   |             |   |
| 0 Analysis of line 9   |   |   |             |   |
| a Excess from 2005   |   |   |             |   |
| b Excess from 2006   |   |   |             |   |
| c Excess from 2007   | 1                                       |   | 1           |   |
| d Excess from 2008   | *************************************** |   |             |   |
| e Excess from 2009   |   |   |             | <del></del>                             |

Form 990-PF (2009) FOUNDATION 36-3297872 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2009 (b) 2008 (d) 2006 (c) 2007 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) SEE STATEMENT 8 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗓 If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2009)

FOUNDATION

36-3297872

Page 11

| Part XV Supplementary Information             |  |                      |                                  |          |
|---|--|----------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid During the Ye | ear or Approved for Future   | Payment              |                                  |          |
| Recipient                                     | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount   |
| Name and address (home or business)           | or substantial contributor   | recipient            |                                  |          |
| a Paid during the year  SEE STATEMENT 9       | or śubstantial contribútor   | recipient            |                                  |          |
| Total Total                                   |  |                      | <b>▶</b> 3a                      | 244,133. |
| b Approved for future payment  NONE           |  |                      |                                  |          |
| Total   |  |                      | <b>▶</b> 3b                      | 0        |

Form 990-PF (2009)

FOUNDATION

36-3297872 Page 12

| Part XVI-A | Analysis of Income-Producing Activities |
|------------|---|
|------------|---|

| nter gross amounts unless otherwise indicated                  |                         | business income |                        | d by section 512, 513, or 514 | (e)                               |
|--|-------------------------|-----------------|------------------------|-------------------------------|-----------------------------------|
| 1 Program service revenue                                      | (a)<br>Business<br>code | (b)<br>Amount   | Exclu-<br>sion<br>code | (d)<br>Amount                 | Related or exempt function income |
| •  | code                    | <del></del> -   | code                   |                               |                                   |
| b  |                         |                 | +                      |                               |                                   |
| C  |                         |                 |                        |                               | <del></del>                       |
| d  | 1 1                     |                 |                        |                               |                                   |
| е  | 1 1                     |                 |                        |                               |                                   |
| 1  |                         |                 |                        |                               |                                   |
| g Fees and contracts from government agencies                  |                         |                 |                        |                               |                                   |
| 2 Membership dues and assessments                              |                         |                 |                        |                               |                                   |
| 3 Interest on savings and temporary cash                       |                         |                 |                        |                               |                                   |
| investments  |                         |                 | 14                     | 23,903.                       |                                   |
| 4 Dividends and interest from securities                       |                         |                 | 14                     | 81,532.                       |                                   |
| 5 Net rental income or (loss) from real estate                 |                         |                 |                        |                               |                                   |
| a Debt-financed property                                       |                         | <u> </u>        |                        |                               |                                   |
| b Not debt-financed property                                   |                         |                 |                        |                               |                                   |
| 6 Net rental income or (loss) from personal                    |                         |                 |                        |                               |                                   |
| property 7 Other investment income                             |                         |                 | 14                     | <32,419.>                     |                                   |
| 8 Gain or (loss) from sales of assets other                    |                         |                 | 17                     | (32,41).                      |                                   |
| than inventory   |                         |                 | 18                     | 575,370.                      |                                   |
| 9 Net income or (loss) from special events                     |                         |                 |                        | 3,3,0,0                       |                                   |
| O Gross profit or (loss) from sales of inventory               |                         |                 |                        | **                            |                                   |
| 1 Other revenue  |                         |                 |                        |                               |                                   |
| a  |                         |                 |                        | į                             |                                   |
| b  |                         |                 |                        |                               |                                   |
| C  |                         |                 |                        |                               |                                   |
| d  | 1 1                     |                 |                        |                               |                                   |
| e  | _                       |                 |                        |                               |                                   |
| 2 Subtotal Add columns (b), (d), and (e)                       |                         | (               | ).                     | 648,386.                      | (                                 |
| 3 Total Add line 12, columns (b), (d), and (e)                 |                         |                 |                        | 13                            | 648,386                           |
| See worksheet in line 13 instructions to verify calculations ) |                         |                 |                        |                               |                                   |

| Line No | the foundation's exempt purposes (other than by providing funds for such purposes) |  |  |  |  |  |  |  |  |
|---------|--|--|--|--|--|--|--|--|--|
|         |  |  |  |  |  |  |  |  |  |
|         |  |  |  |  |  |  |  |  |  |
|         |  |  |  |  |  |  |  |  |  |
|         |  |  |  |  |  |  |  |  |  |
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|         |  |  |  |  |  |  |  |  |  |
|         |  |  |  |  |  |  |  |  |  |
|         |  |  |  |  |  |  |  |  |  |
|         |  |  |  |  |  |  |  |  |  |
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| 2021    |  |  |  |  |  |  |  |  |  |

|           | orm 990-PF (2009) FOUNDATIO  | A LINDA SCRIBANTE  | CHARL            | TABLE                     | 36-3                       | 297872                | D-         | 200 42 |
|-----------|--|--|------------------|---------------------------|----------------------------|-----------------------|------------|--------|
|           |  | ing Transfers To and Trans   | actions a        | nd Relations              |                            |                       |            | age 13 |
|           | · Exempt Organizatio   |  |                  |                           |                            | 01101110              |            |        |
| 1         | Did the organization directly or indirectly en   | gage in any of the following with any oth  | ner organizatio  | n described in section    | on 501(c) of               |                       | Yes        | No     |
|           | the Code (other than section 501(c)(3) orga  | nizations) or in section 527, relating to  | political organi | izations?                 |                            |                       |            |        |
| ä         | a Transfers from the reporting foundation to a   | noncharitable exempt organization of   |                  |                           |                            |                       |            |        |
|           | (1) Cash   |  |                  |                           |                            | 1a(1)                 |            | X      |
|           | (2) Other assets   |  |                  |                           |                            | 1a(2)                 |            | X      |
| t         | <b>b</b> Other transactions  |  |                  |                           |                            |                       |            |        |
|           | (1) Sales of assets to a noncharitable exem  | ipt organization   |                  |                           |                            | 1b(1)                 |            | X      |
|           | (2) Purchases of assets from a noncharitat   | ole exempt organization  |                  |                           |                            | 1b(2)                 |            | X      |
|           | (3) Rental of facilities, equipment, or other  | assets   |                  |                           |                            | 1b(3)                 |            | X      |
|           | (4) Reimbursement arrangements   |  |                  |                           |                            | 1b(4)                 |            | X      |
|           | (5) Loans or loan guarantees   |  |                  |                           |                            | 16(5)                 |            | X      |
|           | (6) Performance of services or membershi   | p or fundraising solicitations   |                  |                           |                            | 1b(6)                 |            | X      |
| (         | c Sharing of facilities, equipment, mailing lists  | s, other assets, or paid employees   |                  |                           |                            | 10                    |            | X      |
| (         | d If the answer to any of the above is "Yes," co   |  |                  |                           |                            |                       | sets,      |        |
|           | or services given by the reporting foundatio   | n If the foundation received less than fa  | aır market valu  | e in any transaction      | or sharing arrangem        | ent, show in          |            |        |
|           | column (d) the value of the goods, other as  |  |                  |                           |                            |                       |            |        |
| (a)       | a) Line no (b) Amount involved   | (c) Name of noncharitable exempt orga  | nization         | (d) Description           | of transfers, transactions | s, and sharing ar     | rangeme    | ents   |
|           |  | N/A  |                  |                           |                            | <del></del>           |            |        |
|           |  |  |                  |                           |                            |                       |            |        |
|           |  |  | <u>-</u>         |                           |                            |                       |            |        |
|           |  |  |                  |                           |                            |                       |            |        |
|           |  |  |                  |                           | <u> </u>                   |                       |            |        |
|           |  |  |                  |                           |                            |                       |            |        |
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|           |  |  |                  |                           |                            |                       |            |        |
|           |  |  |                  |                           |                            |                       |            |        |
| _         |  |  |                  |                           |                            |                       |            |        |
|           |  |  |                  |                           |                            |                       |            |        |
| 28        | 2a Is the foundation directly or indirectly affiliat   | ted with, or related to, one or more tax-e   | exempt organiz   | zations described         |                            | _                     |            |        |
|           | in section 501(c) of the Code (other than se   | ction 501(c)(3)) or in section 527?  |                  |                           |                            | Yes                   | X          | ☐ No   |
|           | b If "Yes," complete the following schedule  |  |                  |                           |                            | _                     |            |        |
|           | (a) Name of organization   | n (b) Type of  | organization     |                           | c) Description of rela     | itionship             |            |        |
| _         | N/A  |  | _                |                           |                            |                       |            |        |
|           |  |  |                  |                           |                            |                       |            |        |
|           |  |  |                  |                           |                            |                       |            |        |
|           |  |  |                  |                           |                            |                       |            |        |
|           |  |  |                  |                           |                            |                       |            |        |
|           | Under penalties of perjury Infecting that I have exam and complete meetalation of predarer (other than tax | iped this return, including accompanying sched<br>payer or fiduciary) is based on all information of | dules and statem | nents, and to the best of | my knowledge and belie     | ef, it is true, corre | ect,       |        |
|           | and complete product than the  | payer or inductary) is based on an information of  | . ا می ا         | nas any knowledge         | 11/2 -15                   |                       |            |        |
| •         |  |  | - 25 1           | 1/4                       | SIDEN                      | <u> </u>              |            |        |
| Sign Here | Signature of officer trustee   | Date   |                  | Title                     |                            |                       |            |        |
| 드         | Preparer's   |  | D                | Date Ch                   |                            | Preparer's identif    | lying nui  | nber   |
| Š         | signature Firms name (or yours If self-employed).  17445 AF  |  |                  | 2/14/201 sel              | ployed 🕨 🔲                 |                       |            |        |
|           | Firm s name (or yours BLACKMAN   | •  |                  |                           | EIN ►                      |                       |            |        |
|           | if self-employed). 17445 AF  | RBOR STREET, SUITE   | 200              |                           |                            |                       |            |        |
|           | address and ZIP code OMAHA, N  | NE_68130   |                  |                           | Phone no (4                | 02)330                | <u>-10</u> | 40     |

# Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Name of the organization

THE A.J. & LYNDA SCRIBANTE CHARITABLE

FOUNDATION

Employer identification number

36-3297872

| Organization type (check one) |   |  |  |  |  |  |
|-------------------------------|---|--|--|--|--|--|
| Filers of:                    |   | Section:   |  |  |  |  |
| Form 990                      | or 990-EZ   | 501(c)( ) (enter number) organization  |  |  |  |  |
|                               |   | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation   |  |  |  |  |
|                               |   | 527 political organization   |  |  |  |  |
| Form 990                      | )·PF  | X 501(c)(3) exempt private foundation  |  |  |  |  |
|                               |   | 4947(a)(1) nonexempt charitable trust treated as a private foundation  |  |  |  |  |
|                               |   | 501(c)(3) taxable private foundation   |  |  |  |  |
|                               | •   | covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions   |  |  |  |  |
| General                       | Rule  |  |  |  |  |  |
|                               | For an organization contributor Compl                             | filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one ete Parts I and II  |  |  |  |  |
| Special                       | Rules   |  |  |  |  |  |
|                               | 509(a)(1) and 170(b   | (3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections (3)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II  |  |  |  |  |
|                               | aggregate contribu  | c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, tions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or ruelty to children or animals. Complete Parts I, II, and III   |  |  |  |  |
|                               | contributions for us<br>If this box is check<br>purpose Do not co | c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, se exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 ed, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., emplete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively except and contributions of \$5,000 or more during the year |  |  |  |  |

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

|      | - 1 |   |
|------|-----|---|
| Page | 1   | O |

1 of Part I

Name of organization
THE A.T. & T.VNDA SCRIBANT

THE A.J. & LYNDA SCRIBANTE CHARITABLE FOUNDATION

Employer identification number

36-3297872

Part I Contributors (see instructions)

|            |  | 1-                          |  |
|------------|--|-----------------------------|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                | (c) Aggregate contributions | (d)<br>Type of contribution  |
| 1          | AJ & LYNDA SCRIBANTE  6111 SANIBEL-CAPTIVA RD  SANIBEL, FL 33957 | \$50,000.                   | Person X Payroll   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                | (c) Aggregate contributions | (d)<br>Type of contribution  |
|            |  | \$                          | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                | (c) Aggregate contributions | (d) Type of contribution   |
|            |  | \$                          | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                | (c) Aggregate contributions | (d) Type of contribution   |
|            |  | \$                          | Person Payroll Noncash (Complete Part II if there Is a noncash contribution) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                | (c) Aggregate contributions | (d)<br>Type of contribution  |
|            |  | \$                          | Person Payroll Noncash (Complete Part II if there Is a noncash contribution) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                | (c) Aggregate contributions | (d) Type of contribution   |
|            |  | \$                          | Person Payroll Noncash Complete Part II if there is a noncash contribution ) |

of Part II

# Name of organization THE A.J. & LYNDA SCRIBANTE CHARITABLE FOUNDATION

36-3297872

Employer identification number

| Part II                      | Noncash Property (see instructions)          |  |                      |
|------------------------------|--|--|----------------------|
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given   | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                              |  | <b>\$</b>                                | <del> </del>         |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given   | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                              |  | \$                                       |                      |
| (a)<br>No.<br>from<br>Part I | (b) Description of noncash property given    | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                              |  |  |                      |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                              |  | \$                                       |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given   | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                              |  | <b>\$</b>                                |                      |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given   | (c) FMV (or estimate) (see instructions) | (d)<br>Date received |
|                              |  | \<br>\<br>\s                             |                      |

Name of organization

Employer identification number

### THE A.J. & LYNDA SCRIBANTE CHARITABLE FOUNDATION Part III Exclu 36-3297872

| Part III                  | Exclusively religious, charitable, etc., in more than \$1,000 for the year. Complete Part III, enter the total of exclusively religions \$1,000 or less for the year (Enter this info | e columns (a) through (e) and the<br>ous, charitable, etc., contributions | on 501(c)(7), (8), or (10) organizations aggregating e following line entry. For organizations completing s of |
|---------------------------|---|---|--|
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use of gift   | (d) Description of how gift is held  |
|                           |   |   |  |
|                           |   | (e) Transfer of gif   | ft   |
| -                         | Transferee's name, address, ar  | nd ZIP + 4  | Relationship of transferor to transferee   |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use of gift   | (d) Description of how gift is held  |
|                           | Transferee's name, address, ar  | (e) Transfer of gif   | ft<br>Relationship of transferor to transferee   |
| (a) No.                   |   |   |  |
| from<br>Part I            | (b) Purpose of gift   | (c) Use of gift   | (d) Description of how gift is held  |
| -                         |   | (e) Transfer of gif   | ft   |
|                           | Transferee's name, address, ar  | nd ZIP + 4  | Relationship of transferor to transferee   |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use of gift   | (d) Description of how gift is held  |
|                           |   | (e) Transfer of gif   | ft   |
|                           | Transferee's name, address, ar  | nd ZIP + 4  | Relationship of transferor to transferee   |

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo, day, yr) 2-story brick warehouse, or common stock, 200 shs MLC Co (mo, day, yr) D - Donation EAG GLOBAL CL I 10/28/0311/10/09 FIRST 1a ML b ML - FIRST EAG GLOBAL CL P |10/28/03|03/08/10 c ML - TRANSOCEAN LTD P 01/25/0804/29/10 d ML - TD AMERITRADE HLDG CORP P 02/13/0707/13/10 P VARIOUS 07/13/10 e ML - AMERIGAS PARTNERS L.P. f ML - BAYER AG P 06/25/0807/13/10 g ML - C.H. ROBINSON WORLDWIDE VARIOUS 07/13/10 Ρ h МL — FORD MOTOR CREDIT CO Р 12/16/08|07/13/10 P VARIOUS 07/13/10 , ML - PROCTER & GAMBLE CO 02/01/0508/31/10 - C.H.ROBINSON WORLDWIDE 07/07/0810/26/09 k SBC - US BANCORP (NEW) P I SBC - WELLS FARGO & CO NEW DEL P VARIOUS |10/23/09 m SBC - AFFILIATED COMP SVCS P VARIOUS 09/29/09 n SBC -FAIRFAX FINL HLDGS LTD P VARIOUS 09/30/09 o SBC - DELL INC P VARIOUS 04/21/10 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 10,043. 8,080. 1,963. 49,352. 38,251. 11,101. b 32,631. 52,836. <20,205.> C <1,767.>22,941. 24,708. d 144,884. 386,593. 241,709. 81,116. 111,874. <30,758.> 289,113. 127,788. 161,325. g 226,891. 94,103. 132,788. 281,563. 282,516. <953.> 31,280. 52,000. 20,720. 83,722. 111,225. 27,503. k 94,430. 62,208. 32,222. 202,977. 177,952. 25,025. m 55,751. 10,189. 45,562. n 100,417. 62,186. 38,231. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col (I) (I) FM V as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (j), if any 1,963. a 11,101. b <20,205.> C <1,767.> d 144,884. е <30,758.> 161,325. 132,788.h <953.> 31,280. 27,503. 32,222. 25,025. m 10,189. n 38,231.  $\{\begin{array}{ll} \mbox{If gain, also enter in Part I, line 7} \\ \mbox{If (loss), enter "-0-" in Part I, line 7} \end{array}\}$ 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 3

CONTINUATION FOR 990-PF, PART IV 36-3297872 PAGE 2 OF 2

| x tark x + 1, ouplier dama and coo       | OCS IOL LAY OIL HIAGSTILIGHT HIGOILIG                                       |                                      |  |                                      |                                       |
|--|---|--------------------------------------|--|--------------------------------------|---------------------------------------|
| (a) List and<br>2-story bri              | describe the kind(s) of property sold<br>ick warehouse, or common stock, 20 | , e g , real estate,<br>0 shs MLC Co | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo , day, yr ) | (d) Date sold<br>(mo , day, yr )      |
| 1a SBC - INFOGROU                        | PINC  |                                      | P  | VARIOUS                              | 04/22/10                              |
| DACCTUPOLICU                             | AMERIGAS PARTNERS   | 5 K-1 (1231)                         | P  |                                      | 09/30/10                              |
|  | AMERIGAS PARINER  | 5 K-1 (1231)                         | P  | VARIOUS                              | 09/30/10                              |
| С  |   | <del></del> -                        |  |                                      |                                       |
| d  |   |                                      |  |                                      |                                       |
| е  |   |                                      |  |                                      |                                       |
| f  |   |                                      |  |                                      |                                       |
| g  |   |                                      |  |                                      |                                       |
| h  |   |                                      |  |                                      |                                       |
|  |   |                                      |  |                                      |                                       |
|  |   |                                      |  |                                      |                                       |
|  |   | <del>-</del>                         |  |                                      |                                       |
| <u>k</u>                                 |   |                                      |  |                                      |                                       |
| I  |   |                                      |  |                                      |                                       |
| _m                                       | <u></u>   | _                                    |  |                                      |                                       |
| n  |   | -                                    |  |                                      |                                       |
| 0  |   |                                      |  |                                      |                                       |
|  | (f) Depreciation allowed  | (g) Cost or other basis              | /h'  | Gain or (loss)                       | <u> </u>                              |
| (e) Gross sales price                    | (or allowable)  | plus expense of sale                 | (II)<br>(e) n                                    | lus (f) minus (g)                    |                                       |
| 125 420                                  | (e. anomasie)   | 1                                    | (0) F  |                                      | 10 101                                |
| a 125,428.                               |   | 106,307.                             | <u>.</u>   | <del></del> -                        | 19,121.<br><6,579.>                   |
| b  |   | 6,579.                               |  |                                      | <6,5/9.>                              |
| С  |   |                                      |  |                                      |                                       |
| d  |   |                                      |  |                                      |                                       |
| е  |   |                                      |  |                                      |                                       |
| f  |   |                                      |  |                                      |                                       |
| g  |   |                                      |  |                                      | · · · · · · · · · · · · · · · · · · · |
| h  |   |                                      |  |                                      |                                       |
| 11                                       |   |                                      |  |                                      |                                       |
| 1  |   |                                      |  |                                      |                                       |
|  |   |                                      |  |                                      |                                       |
| k  |   |                                      |  |                                      |                                       |
| 1  |   |                                      |  |                                      |                                       |
| m  |   |                                      |  |                                      |                                       |
| n  |   |                                      |  |                                      |                                       |
| 0  |   |                                      |  |                                      |                                       |
|  | g gain in column (h) and owned by t   | he foundation on 12/31/69            | (1) Los  | ses (from col (h))                   |                                       |
|  | (j) Adjusted basis  | (k) Excess of col (i)                | Gains (excess o                                  | of col (h) gain ove                  | r col (k)                             |
| (i) F M V as of 12/31/69                 | as of 12/31/69  | over col (j), if any                 | but n  | ot less than "-0-")                  |                                       |
| -  |   | (1/, 11 ally                         |  | ·                                    | 10 101                                |
| a  |   |                                      |  |                                      | 19,121.                               |
| b  |   |                                      |  |                                      | <6,579.>                              |
| C  |   |                                      |  |                                      |                                       |
| d  |   |                                      |  |                                      |                                       |
| е  |   |                                      |  |                                      |                                       |
| f  |   |                                      |  |                                      |                                       |
| g  |   |                                      | <del></del>                                      |                                      | <del></del>                           |
| h  |   |                                      |  |                                      |                                       |
|  | -   |                                      |  |                                      |                                       |
|  | -   |                                      |  |                                      |                                       |
|  |   |                                      |  | <u>-</u> .                           |                                       |
| k  |   |                                      |  |                                      |                                       |
| 1  |   |                                      |  |                                      |                                       |
| m  |   |                                      |  |                                      |                                       |
| n  |   |                                      |  |                                      |                                       |
| 0  |   |                                      |  |                                      |                                       |
|  |   |                                      |  |                                      |                                       |
| 2 Capital gain net income or (net ca     | pital loss) { If gain, also enter If (loss), enter "-0-                     | In Part I, line 7                    | 2  |                                      | 575,370.                              |
|  |   | `                                    | -  |                                      | 3131310.                              |
| 3 Net short-term capital gain or (los    | s) as defined in sections 1222(5) and                                       | d (6)                                |  |                                      |                                       |
| If gain, also enter in Part I, line 8,   |   | }                                    |  | 37 / 3                               |                                       |
| If (loss), enter "-0-" in Part I, line 8 |   |                                      | 3  | N/A                                  |                                       |

| FORM '990-PF INTEREST ON SAVINGS                                      | AND TEM               | PORARY C                    | ASH I | NVESTMENTS                        | STATEMENT                  | 1   |
|---|-----------------------|-----------------------------|-------|-----------------------------------|----------------------------|-----|
| SOURCE  |                       |                             |       |                                   | AMOUNT                     |     |
| MERRILL LYNCH PASSTHROUGH - AMERIGAS PARTNERS K SANIBEL CAPTIVA TRUST | -1                    |                             |       | -                                 | 19,4<br>3,5<br>9           |     |
| TOTAL TO FORM 990-PF, PART I, LIN                                     | E 3, CO               | LUMN A                      |       | =                                 | 23,9                       | 03. |
| FORM 990-PF DIVIDENDS AN  | D INTER               | EST FROM                    | SECU  | RITIES                            | STATEMENT                  | 2   |
| SOURCE  | GROSS                 | AMOUNT                      |       | ITAL GAINS<br>IVIDENDS            | COLUMN (A<br>AMOUNT        | )   |
| MERRILL LYNCH SANIBEL CAPTIVA TRUST                                   |                       | 48,342.<br>33,190.          |       | 0.                                | 48,3<br>33,1               |     |
| TOTAL TO FM 990-PF, PART I, LN 4                                      |                       | 81,532.                     |       | 0.                                | 81,5                       | 32. |
| FORM 990-PF   | OTHER I               | NCOME                       |       |                                   | STATEMENT                  | 3   |
| DESCRIPTION   |                       | (A)<br>REVENUE<br>PER BOOKS |       | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTE<br>NET INCO |     |
| PASSTHROUGH - AMERIGAS PARTNERS K                                     | -1                    | <32,                        | 419.> | <32,419                           | .>                         | _   |
| TOTAL TO FORM 990-PF, PART I, LIN                                     | E 11 =                | <32,                        | 419.> | <32,419                           | .>                         |     |
| FORM 990-PF A   | CCOUNTI               | NG FEES                     |       |                                   | STATEMENT                  | 4   |
|   | (A)<br>ENSES<br>BOOKS | (B)<br>NET INVI<br>MENT INC |       | (C)<br>ADJUSTED<br>NET INCOM      |                            |     |
| ACCOUNTING  | 8,500.                | 8                           | ,500. |                                   |                            | 0.  |
| TO FORM 990-PF, PG 1, LN 16B  | 8,500.                | 8                           | ,500. |                                   |                            | 0.  |

| FORM '990-PF                                     | OTHER PROFES                 | SIONAL FEES                       | -                        | STATEMENT 5              |
|--|------------------------------|-----------------------------------|--------------------------|--------------------------|
| DESCRIPTION                                      | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME |                          |                          |
| INVT. MANAGEMENT FEES<br>BROKER'S FEES           | 12,000.<br>72,234.           |                                   |                          | 0.                       |
| TO FORM 990-PF, PG 1, LN 16C                     | 84,234.                      | 84,234                            | •                        | 0.                       |
| FORM 990-PF                                      | OTHER E                      | XPENSES                           |                          | STATEMENT 6              |
| DESCRIPTION                                      | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME |                          |                          |
| MISCELLANEOUS<br>OFFICE EXPENSES<br>BANK CHARGES | 2,094.<br>14,065.<br>56.     | 14,065                            | • †                      | 0.<br>0.<br>0.           |
| TO FORM 990-PF, PG 1, LN 23                      | 16,215.                      | 16,215                            | •                        | 0.                       |
| FORM 990-PF                                      | CORPORAT                     | E STOCK                           |                          | STATEMENT 7              |
| DESCRIPTION                                      |                              | В                                 | OOK VALUE                | FAIR MARKET<br>VALUE     |
| MERRILL LYNCH<br>SANIBEL CAPTIVA TRUST           |                              |                                   | 3,161,200.<br>1,540,282. | 3,929,057.<br>1,909,540. |
| TOTAL TO FORM 990-PF, PART I                     | I, LINE 10B                  |                                   | 4,701,482.               | 5,838,597.               |
| FORM 990-PF                                      | PART XV - L<br>OF FOUNDATI   |                                   |                          | STATEMENT 8              |

NAME OF MANAGER

A.J. SCRIBANTE LYNDA SCRIBANTE

|   | AND CONTRIBUTIONS<br>DURING THE YEAR           | STATEMENT 9 |         |  |  |
|---|--|-------------|---------|--|--|
| RECIPIENT NAME AND ADDRESS  | RECIPIENT RELATIONSHIP<br>AND PURPOSE OF GRANT |             | AMOUNT  |  |  |
| AIR FORCE ACADEMY FOUNDATION, INC. 10 LAKE CIRCLE COLORADO SPRINGS, CO 80906                            | GENERAL SUPPORT                                | 501 C3      | 5,000.  |  |  |
| ASPCA<br>424 E 92ND ST NEW YORK, NY<br>10128  | GENERAL SUPPORT                                | 501 C3      | 5,000.  |  |  |
| BLACK FOREST ANIMAL SANCTUARY<br>16750 THOMPSON RD BLACK FOREST,<br>CO 80908                            | GENERAL SUPPORT                                | 501 C3      | 10,000. |  |  |
| BUGLES ACROSS AMERICA<br>1824 S CUYLER AVE BERWYN, IL<br>60402  | GENERAL SUPPORT                                | 501 C3      | 5,000.  |  |  |
| CHURCH WORLD SERVICE GROUP<br>HUNGER WALK<br>28606 PHILLIPS STREET ELKHART,<br>IN 46515                 | GENERAL SUPPORT                                | 501 C3      | 100.    |  |  |
| COLLIER COUNTY PREGNANCY CENTER 940 5TH AVE NORTH NAPLES, FL 34102                                      | GENERAL SUPPORT                                | 501 C3      | 10,000. |  |  |
| CROW - SANIBEL FLORIDA<br>PO BOX 150 SANIBEL, FL 33957  | GENERAL SUPPORT                                | 501 C3      | 10,000. |  |  |
| DEPT OF THE AIR FORCEWOUNDED<br>WARRIORS PROGRAM<br>2304 CADET DRIVE STE 3300 USAF<br>ACADEMY, CO 80840 | GENERAL SUPPORT                                | 501 C3      | 25,000. |  |  |

| THE A.J. & LYNDA SCRIBANTE CHAR  | RITABLE FO      |        | 36-3297872 |
|--|-----------------|--------|------------|
| DUMB FRIENDS LEAGUE<br>2080 S QUEBEC ST DENVER, CO<br>80231                    | GENERAL SUPPORT | 501 C3 | 700.       |
| EPPC<br>1015 15TH STREEET N.W.<br>WASHINGTON, DC 20005                         | GENERAL SUPPORT | 501 C3 | 5,000.     |
| FATHER HALLIGAN<br>869 LEXINGTON AVE NEW YORK, NY<br>10065                     | GENERAL SUPPORT | N/A    | 300.       |
| FREEDOM SERVICE DOGS<br>2000 WEST UNION AVE ENGLEWOOD,<br>CO 80110             | GENERAL SUPPORT | 501 C3 | 1,000.     |
| FRIENDS OF THE FALLEN 116 PURPLE HEART DRIVE DOVER AFB, DE 19902               | GENERAL SUPPORT | 501 C3 | 5,000.     |
| GEORGE W BUSH FOUNDATION LIBRARY 600 TRAVIS STE 4200 HOUSTON, TX 77002         |                 | 501 C3 | 100,000.   |
| HARRY CHAPIN FOOD BANK<br>3760 FOWLER STREEET FOR MYERS,<br>FL 33901           | GENERAL SUPPORT | 501 C3 | 1,000.     |
| KANSAS STATE FOUNDATION<br>2323 ANDERSON AVENUE STE 500<br>MANHATTEN, KS 66502 | GENERAL SUPPORT | 501 C3 | 1,000.     |
| KAPPA KAPPA GAMMA<br>530 EAST TOWN STREET PO BOX 538<br>COLUMBUS, OH 43216     | GENERAL SUPPORT | 501 C3 | 33,333.    |
| LANDMARK COLLEGE<br>PO BOX 820 PUTNEY, VT 5346                                 | GENERAL SUPPORT | 501 C3 | 2,000.     |

| THE A.J. & LYNDA SCRIBANTE CHAR  | ITABLE FO  |        | 36-3297872 |
|--|------------|--------|------------|
| NATIONAL PARK FOUNDATION 1201 EYE STREET, NW STE 550B WASHINGTON, DC 20005                   | GENERAL SU | 501 C3 | 1,000.     |
| PAULINE S. SCHNEEGAS WILDLIFE<br>FOUNDATION<br>5945 COUNTY ROAD 346 SILT, CO<br>81652        | GENERAL SU | 501 C3 | 1,000.     |
| PRION RESEARCH INSTITUTE<br>PO BOX 270524 FORT COLLINS, CO<br>80527                          | GENERAL SU | 501 C3 | 5,000.     |
| RESTORE HOPE PROJECT 301 S CENTER STREET #500 ARLINGTON, TX 76010                            | GENERAL SU | 501 C3 | 5,000.     |
| SANIBEL COMMUNITY FOUNDATION 8260 COLLEGE PARKWAY #101 FORT MYERS, FL 33919                  | GENERAL SU | 501 C3 | 1,200.     |
| SANIBEL-CAPTIVA COMMUNITY<br>FOUNDATION<br>2402 PALM RIDGE ROAD PMB 171<br>SANIBEL, FL 33957 | GENERAL SU | 501 C3 | 500.       |
| SIGMA PHI EPSILON BOARD FEE<br>310 SOUTH BOULEVARD PO BOX 1901<br>RICHMOND, VA 23218         | GENERAL SU | 501 C3 | 1,000.     |
| THE SALVATION ARMY 10291 MCGREGOR BLVD FORT MYERS, FL 33919                                  | GENERAL SU | 501 C3 | 2,000.     |
| WEATHERFORD HS CLASS OF '58<br>SCHOLARSHIP<br>PO BOX 1768 WHEATHERFORD, TX                   | GENERAL SU | 501 C3 | 3,000      |
| YELLOW RIBBON FUND, INC<br>7200 WISCONSIN AVE STE 310<br>BETHESDA, MD 20814                  | GENERAL SU | 501 C3 | 5,000.     |
| TOTAL TO FORM 990-PF, PART XV, LI  | NE 3A      | -      | 244,133.   |

# Form **8868**

(Rev. January 2011) Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

• If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

OMB No. 1545-1709

ightharpoons X

| • If yo                              | ou are filing for an Additional (Not Automatic) 3-Month Ext   | tension, c | complete only Part II (on page 2 of this    | torm)     |                      |   |
|--------------------------------------|---|------------|---|-----------|----------------------|---|
| Do no                                | t complete Part II unless you have already been granted a   | ın automa  | itic 3-month extension on a previously fi   | led For   | m 8868.              |   |
| Electr                               | onic filing (e-file). You can electronically file Form 8868 if y  | ou need a  | a 3-month automatic extension of time to    | o file (6 | months for a co      | rporation                                       |
| require                              | ed to file Form 990-T), or an additional (not automatic) 3-mor  | nth extens | sion of time. You can electronically file F | orm 88    | 368 to request an    | extension                                       |
| of time                              | e to file any of the forms listed in Part I or Part II with the exc   | ception of | Form 8870, Information Return for Tran      | sfers A   | Associated With      | Certain   |
| Perso                                | nal Benefit Contracts, which must be sent to the IRS in pap   | er format  | (see instructions). For more details on ti  | ne elec   | tronic filing of the | s form.   |
|                                      | ww.irs.gov/efile and click on e-file for Charities & Nonprofits   |            | ,   |           |                      | ,   |
| Par                                  | ······································  |            | bmit original (no copies needed).           |           |                      |   |
| A corp                               | poration required to file Form 990-T and requesting an auton  | natic 6-mo | onth extension - check this box and com     | plete     |                      |   |
| Part I                               |   |            |   | •         |                      | <b>▶</b> □                                      |
|                                      | er corporations (including 1120-C filers), partnerships, REM<br>income tax returns.   | ICs, and t | rusts must use Form 7004 to request ar      | exten:    | sion of time         |   |
| Туре                                 | or Name of exempt organization  |            |   | Empl      | oyer identificati    | on number                                       |
| print                                | THE A.J. & LYNDA SCRIBANTE  | CHAR       | ITABLE                                      | _         |                      |   |
|                                      | FOUNDATION  |            |   | 3         | 6-3297872            | 2   |
| ile by to<br>due date<br>iling you   | for Number, street, and room or suite no. If a P.O. box, so   | ee instruc | tions.                                      | •         |                      |   |
| return S<br>nstructi                 | 66  | oreign add | dress, see instructions.                    |           |                      |   |
| Enter 1                              | the Return code for the return that this application is for (file   | e a separa | te application for each return)             |           |                      | 0 4   |
| Applic                               | eation  | Return     | Application                                 |           |                      | Return  |
| s For                                | i   | Code       | Is For                                      |           |                      | Code  |
| Form 990 01 Form 990-T (corporation) |   |            |   |           | 07                   |   |
| Form 9                               | 990-BL  | 02         | Form 1041-A                                 |           |                      | 08  |
| Form 9                               | 990-EZ  | 03         | Form 4720                                   |           |                      | 09  |
| Form !                               | 990-PF  | 04         | Form 5227                                   |           |                      | 10  |
| Form !                               | 990-T (sec 401(a) or 408(a) trust)  | 05         | Form 6069                                   |           |                      | 11  |
| Form !                               | 990-T (trust other than above)  | 06         | Form 8870                                   |           |                      | 12  |
| Tel                                  | A.J. SCRIBANTE a books are in the care of $\blacktriangleright$ 6718 S 93 ST, Coephone No. $\blacktriangleright$ 402-339-1012 |            | FAX No. ▶                                   | 27        |                      | . [   |
|                                      | ne organization does not have an office or place of business  |            |   |           |                      |   |
|                                      | nis is for a Group Return, enter the organization's four digit  | 7          |   |           |                      |   |
| box 🕨                                |   |            | ach a list with the names and EINs of all   |           | ers the extension    | ı ıs for.                                       |
| 1                                    | I request an automatic 3-month (6 months for a corporation  | •          | ·   |           |                      |   |
|                                      |   | t organiza | ition return for the organization named a   | bove.     | The extension        |   |
|                                      | is for the organization's return for:   |            |   |           |                      |   |
|                                      | ►  calendar year or  ►  |            | CED 20 2010                                 |           |                      |   |
|                                      | ► X tax year beginning OCT 1, 2009  | , an       | id ending SEP 30, 2010                      |           | <b>-</b> ·           | •   |
| 2                                    | If the tax year entered in line 1 is for less than 12 months, c  Change in accounting period                                  | heck reas  | on: Initial return Fina                     | al retur  | n                    |   |
|                                      | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or correfundable gradity. See instructions                       | or 6069, e | enter the tentative tax, less any           | 3a        | \$                   | 10,429.   |
|                                      | nonrefundable credits. See instructions.  | enter on   | refundable credits and                      | - 3a      | <b>9</b>             |   |
|                                      | If this application is for Form 990-PF, 990-T, 4720, or 6069,   |            |   | 3ь        | \$                   | 2,199.  |
|                                      | estimated tax payments made. Include any prior year overp   |            |   | 30        | Ψ                    | <u>-, -, -, -, -, -, -, -, -, -, -, -, -, -</u> |
|                                      | Balance due. Subtract line 3b from line 3a. Include your pa   | •          | ·   | 3c        | •                    | 8,230.  |
|                                      | by using EFTPS (Electronic Federal Tax Payment System).   |            |   | •         | EO for poumost:      |   |