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Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

Open to Public

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

➤ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)
All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000

Department of the Treasury Internal Revenue Service

at the end of the year may use this form

Inspection ▶ The organization may have to use a copy of this return to satisfy state reporting requirements A For the 2010 calendar year, or tax year beginning OCTOBER 1 2010, and ending SEPTEMBER 30

_	U	LIIC	ZOTO Calefild	ai year, or te	ix year begin	IIII OCTOBER T		, 2010, 6	illa ellali	<u> </u>	FIEMPER 30	• ₩ TO
В	Check	ıf app	olicable	C Name of orga	anızatıon						D Employer identific	ation number
Γ	Ad	dress	change									
Г	Na	me d	hange	ELKHART	LUNCHEON	OPTIMIST COM	м ѕснѕн	P FNDN			35-2003607	
Г	Ini	tıal re	etum	Number and st	reet (or P O box,	if mail is not delivered to s	reet address)	R	toom/suite		E Telephone number	
	Te	rmina	stion	29748 C.	R. 16						574-294-625	2
	Am	ende	ed return	City or town, st	ate or country, an	d ZIP +4					F Group Exemption	
	│ _{Ap}	plicat	tion pending	ELKHART,	IN 465	16					Number >	
Ġ	Acc	ount	ing Method	Cash A	ccrual Oth	ner (specify)	•		Н	Check I	X if the organ	nization is not
			9: ▶								d to attach Schedule	
. 1		cempt	t status	X 501(c)(3)	501(c) () ◀ (insert no)	4947(a)(1) or		•	90, 990-EZ, or 990-I	
	Chec		1 1	. 1 * * . (*/(*/		9(a)(3) supporting organ				`	· · · · · · · · · · · · · · · · · · ·	
						ough Form 990-N (e-po		-				
			eturn, be sure			ough romi ooo ii (e pe	otoara, may	oc required	(300 113110	201107137	But it the organization	311 01100303
			·	•		pts If gross receipts are \$2	00 000 or mor	e or if total as	seate (Part I	1		
						nstead of Form 990-EZ					•	1,858
	art I					es in Net Assets						
						edule O to respond						
-	1					· · · · · · · · · · · · · · · · · · ·					1	1,741
						unts received				· · ⊢		1,741
	2					nent fees and contracts						
	3									· · -	3	117
	4		Investment inc							· ·	<u> </u>	117
	3	5 a Gross amount from sale of assets other than inventory										
											<u>c </u>	
	6		•	undraising ever								
Ф				from gaming ((attach Schedul	e G if greater than	ا ۔ ما					
Ē			\$15,000)				6a					
Revenue					ing events (not			ntributions				
œ				•	•	(attach Schedule G if th	1 1					
			_			is exceed \$15,000)	6b		 			
					-	ng events	6c					
				. ,	•	Iraising events (add line		and subtrac	t	_		
	_		line 6c)	D.E.	0	<u></u>	1 _ 1			· · 6	d	
	7	a	Gross sales o	inventory est		owandes	7a					
		þ	Less cost of g	oods sold		(Subtract line 7b from	7b			_		
	_	С	Gross profit o	Hoss) fems	ales of inventory	(Sübtract line 7b from	line 7a)			7		
	8		Other revenue	(describe in S	chedule.0).4						3	
_	9		Total revenu	e. Add-lines_1	, 2, 3, 4, 5c, 6c	76 and 8	· · · · · · · ·	· · · · · ·	· · · · ·	▶ !		1,858
Expenses 2017	10		Grants and si	nılar amounts	paid (list in Sch	edule O)				1		3,000
	11		Benefits paid	to or for member	ers					1		
Ses	12		Salaries, othe	r compensatioi	n, and employee	e benefits				1	2	
-e	13					dependent contractors.						
X	14		Occupancy, re	ent, utilities, an	id maintenance					1		
	15					9						
	16		Other expense	es (describe in S	Schedule O)					1		2 2 2 2
芝	17		Total expens	ses. Add lines	10 through 16	·	<u></u>	· · · · ·	 <u></u>	<u>▶ 1</u>		3,000
<u>s</u>	18		Excess or (de	icit) for the ye	ar (Subtract line	e 17 from line 9)				1	8	-1,142
S'S	19					f year (from line 27, col		•				
₹.	ı		end-of-year fig	gure reported o	n prior year's re	turn)				1		33,487
Net (Assets) [F]	20		Other change	s in net assets	or fund balance	es (explain in Schedule	0)			2		
_	21		Net assets or	fund balances	at end of year	Combine lines 18 throu	gh 20			▶ 2	1	32,345

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2010)

Part II Balance Sheets. (see the instructions for Part II	•				
Check if the organization used Schedule O to re	espond to any c	(A) Beginning of year	<u></u>		nd of year
22 Cash, savings, and investments	}		87 22	(6) 611	
	•••••		23		32,345
23 Land and buildings	••••	· · · · · · · · · · · · · · · · · · ·	24		
25 Total assets		33,4			32,345
26 Total Ilabilities (describe in Schedule O)			26		32,343
27 Net assets or fund balances (line 27 of column (B) must agree v	with line 21)	33.4	87 27		32,345
Part III Statement of Program Service Accomplishme			-	Exp	enses
Check if the organization used Schedule O to respon			٦l		for section
What is the organization's primary exempt purpose? TO PROVID				, , , ,	and 501(c)(4) ons and section
Describe what was achieved in carrying out the organization's exempt			pe	•) trusts, optional
the services provided, the number of persons benefited, and other relevant				for others	
28 PROVIDING COLLEGE SCHOLARSHIPS TO LOCAL AREA HIG	H SCHOOL SENI	ORS (3 SCHOLARSHIPS W	ERE AWA	RDED)	
			_		
(Grants \$ 3,000) If this amount includ	es foreign grants, c	heck here	28a		3,000
29					
				}	
				1	
	es foreign grants, o	heck here	29a		
30					
			<u> </u>		
 	<u> </u>	· · · · · · · · · · · · · · · · · · ·			
		heck here	30a	 	
31 Other program services (describe on Schedule O)			∵		
		heck here ▶	31a	 	2 000
32 Total program service expenses (add lines 28a through 31a) Part IV List of Officers, Directors, Trustees, and Key Empl			≥ 32	eta iotiono fe	3,000
Check if the organization used Schedule O to response	-				
Official in the organization accuracy of to respect			(d) Cont	tributions to	(e) Expense
(a) Name and address	(b) Title and a hours per w devoted to po	eek (If not paid, sition enter -0)		compensation	àccount and other allowances
ADRIENNE THOMAS	PRESIDENT	Sitton Circle C.,			Ottici dilottarioco
523 LAUREL STREET, ELKHART, IN 46514	2 HOURS	0		o	C
SHELLEY MANTHEY	SECRETARY				
1750 RAINBOW BLVD, ELKHART, IN 46514	2 HOURS	0		0	C
MARTHA ELLIOTT	TREASURER				
29748 C.R. 16, ELKHART, IN 46516	2 HOURS	0		0	C
KATHY BURRIS	VICE PRES				·
24002 SUNNYSIDE AVE, ELKHART, IN 46516	1 HOUR`	0		0	C
LINDA BECKER	VICE PRES				•
24358 SEASIDE CT, EDWARDSBURG, MI 49112	1 HOUR	0		0	(
PHIL ENSLEY	BRD MEMBE	R		ł	
1206 STRONG AVE., ELKHART, IN 46514	1 HOUR	0		0	(
PAT REZUTKO	BRD MEMBE	R			
51580 SPARKLING SPRING TRAIL, ELK, IN 46514	1 HOUR	0		0	(
JULIE ROBISON	BRD MEMBE	R			
53355 E. COBUS DR, ELKHART, IN 46514	1 HOUR	0		0	(
DIANA PERRY	BRD MEMBE	R			
53542 STANFORD DR., ELKHART, IN 46517	1 HOUR	0		0	(
CONNIE STALHANDSKE	BRD MEMBE	i			
59029 C.R. 13 #2, ELKHART, IN 46517	1 HOUR	0		0	
KIM SWIHART	BRD MEMBE				
62610 C.R. 7, ELKHART, IN 46517	1 HOUR	0		0	
	4				
	-				
	-				
	1	1		İ	

Part '	Other Information (Note the statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V			
	Check if the diguinzation about contours of to respond to any question in the care t		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," provide a detailed			
	description of each activity in Schedule O	33_		X
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name Otherwise, explain the change on Schedule O (see instructions)	34		X
35	change on Schedule O (see instructions)			<u> </u>
	not reported on Form 990-T, explain in Schedule O why the organization did not report the income on Form 990-T			,
а	Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4),			1
	501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year (see instructions)?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets			
	during the year? If "Yes," complete applicable parts of Schedule N	36	ļ <u>.</u>	Х
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0	-		
b	Did the organization file Form 1120-POL for this year?	37b	ļ	X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			١
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
	If "Yes," complete Schedule L, Part II and enter the total amount involved	i	1 28 8	
39 a	Section 501(c)(7) organizations Enter Initiation fees and capital contributions included on line 9 39a		`	
a b	Gross receipts, included on line 9, for public use of club facilities		1	•
40a		İ		
	section 4911 ▶ 0 , section 4912 ▶ 0 , section 4955 ▶ 0			
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit			
	transaction during the year, or did it engage in an excess benefit transaction in a prior year, that has not been			
	reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	ļ	X
С	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on			
	organization managers or disqualified persons during the year under sections 4912,]	~ ₂ 5	5 /
د د	4955, and 4958			
a	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization	- **	3	'
е	reimbursed by the organization		١,	1
·	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed ► INDIANA		.L	1
42a	The organization's books are in care of ► ANN HUGHES Telephone no ► 574-533	-89	45	
	Located at №105 S. MAIN ST., GOSHEN, IN ZIP+4 ► 46526			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			,
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	
	account)?	42b	 	X
	If "Yes," enter the name of the foreign county ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank	%	\$.	\$ *
	and Financial Accounts.		*	
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	` '	T x
·	If "Yes," enter the name of the foreign country ▶			<u> </u>
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here		▶	•
	and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43			
			Yes	No
44 a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be			1.
	completed instead of Form 990-EZ	44a	+	X
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be		**	1.
С	completed instead of Form 990-EZ	44b 44c	-	X
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? <i>If "No," provide an</i>	440	ļ- ,	 ^-
•	explanation in Schedule O	44d		
		_		(2010

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047 Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

ELI	<u>KHAI</u>	RT LUNCHEON O	PTIMIST COMM	SCHSHP FNDN					35	-2001	3607		
Par	t I	Reason for Pub	lic Charity Status	s (All organizations mu	st con	nplete	this pa	art.) Se	e instri	uctions			
Γhe	orga	nization is not a priv	ate foundation bed	cause it is (For lines 1 thi	rough	11, che	ck only	one bo	x)				
1		A church, convention	on of churches, or	association of churches of	describ	ed in s	ection	170(b)(1)(A)(i)	•			
2		A school described	in section 170(b)	(1)(A)(ii). (Attach Schedul	eЕ)								
3	П	A hospital or a coo	perative hospital s	ervice organization descri	bed in	sectio	n 170(b)(1)(A)	(iii).				
4	П	A medical research	h organization op	erated in conjunction wi	th a h	ospita	l descr	ibed in	section	n 170(b)(1)(A)	(iii). Enter	r the
		hospital's name, cit		•		•				`	,, ,, ,	` '	
5				nefit of a college or unive	ersitv	owned	or ope	erated b	ov a go	vernme	ntal un	it describe	ed in
		section 170(b)(1)(_					, - 3-				
6				or governmental unit des	cribed	m sect	ion 170	(b)(1)(A)(v).				
7	Н		_	=						ut or fro	m the	general n	ublic
	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II)												
8				on 170(b)(1)(A)(vi). (Com	nlete F	Part II)							
9	Н	-		es (1) more than 331/3%				contrib	utions	membe	ership f	ees and c	iross
•		•	•	exempt functions - subj								_	-
				ome and unrelated busi									
											tury iii	,,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
0	acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) An organization organized and operated exclusively to test for public safety. See section 509(a)(4).												
1	X	-	•	rated exclusively for the	-	_					or to	carry out	t the
•	لتنا	•	•				-					•	
	purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h												
		a Type I	b X Type	· · · · · ·	-		ally inte	•		d T	¬ĭ	III - Other	
е		· · ·		the organization is not			•	_	rectly				lified
C	ш	•		gers and other than one					•	•			
		509(a)(1) or sectio		gers and other than one	01 1110	ic put	onery 30	pportec	o organ	220013	ucsoi	ibed iii se	Clion
f				n determination from the	ם IRS	that it	ıs a Tı	una I T	Type II	or Type	نه ااا د	innorting	
•		organization, check		in determination nom the	C 11/0	liiat it	15 0 1	ype i, i	ype II,	от тур	5 III 30	pporting	$\overline{}$
•		-				 ntributi	on from		the			• • • • •	
g		following persons?	-	mzation accepted any girt	01 00	illibuti		any or	u ic				
		= :		ectly controls, either alor	o or t	oaetha	ar with	nercon	e decc	ribed in	(11)	Yes	No
			· · · · · · · · · · · · · · · · · · ·	dy of the supported organ		-	SI WILLI	person	is desc	ilbeu III		11g(i)	X
				scribed in (i) above?	iization	٠				• • • •	• • • •	11g(ii)	+
				son described in (i) or (ii) a	 hovo2						• • • •	11g(III)	X
							• • • •				٠ ١	119(111)	X
h	(i) Al		T	out the supported organiza	<u> </u>		(4) 0.4		(,,,)	l- 4b -	4	· A	
		ame of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9	(iv) Is the organization in col (i) listed in your governing		in col (i) of		(VI) is the organization in		(vii) Amount of support		ī
				above or IRC section					col (ı) o	rganized			
				(see instructions))		Mo No	your support?		in the U.S.?				
					105	NO	Yes	No	Yes	No			
A)		CHEON OPT CLUB	25 1750226		ļ ,,				}				
	OF	ELKHART	35-1750326	9	X								
B)													
								ļ	ļ				
C)			-										
D,				_	-	<u> </u>						· · · · · · · · · · · · · · · · · · ·	
D)													
E)													
			-		 								
Γota	ıl				<u></u>			<u> </u>					

6 . 4

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Part II		S	αu	DO	rt	Sc

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III)

	dar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(6) Total
			<u> </u>		(4) 2000	(0, 2010	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						0
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0
4	Total. Add lines 1 through 3	V . 2 · 5 \alberta	ER OUTE OF SATE OF	and the second second			0
5	The portion of total contributions by each person (other than a governmental unit or	1 2 35 9 4% cm2 35cc					
	publicly supported organization) included		, x 4				
	on line 1 that exceeds $2\%\ of\ the\ amount$	* * * * * * * * * * * * * * * * * * * *					_
	shown on line 11, column (f)						0
_6	Public support. Subtract line 5 from line 4	<u> </u>	<u> </u>	<u> </u>			0
	tion B. Total Support		1			1	
Caler	ndar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
7	Amounts from line 4					-	0
8	Gross income from interest, dividends, payments received on securities loans,						
	rents, royalties and income from similar						_
	sources						0
9	Net income from unrelated business						
•	activities, whether or not the business is regularly carried on						0
10	Other income Do not include gain or		İ				
. •	loss from the sale of capital assets						_
	(Explain in Part IV)						0
11	Total support. Add lines 7 through 10		<u> </u>			 	0
12	Gross receipts from related activities, etc. (0
13	First five years. If the Form 990 is forganization, check this box and stop here	<u></u>	<u> </u>	nd, third, fourth,	or fifth tax ye	ar as a section	501(c)(3) ▶
Sec	tion C. Computation of Public Sup	•				, , , , , , , , , , , , , , , , , , , 	
14	Public support percentage for 2010 (I						%
15	Public support percentage from 2009						
16a	331/3% support test - 2010. If the o						
	this box and stop here. The organization			-			
b	331/3% support test - 2009. If the	-					
	check this box and stop here. The org						
17a	10%-facts-and-circumstances test - 2	_					
	or more, and if the organization m					•	•
	Part IV how the organization meets			-	•	• •	upported
	organization						▶ 📖
b	10%-facts-and-circumstances test -		•		•		
	15 is 10% or more, and if the org						
	Explain in Part IV how the organization				-	•	publicly
	supported organization						▶ 🗀
18	Private foundation. If the organization						
	instructions		· · · · · · · · ·	<u></u>		<u> </u>	<u></u>

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II.)

<u>Sec</u>	tion A. Public Support				•		
Ca	alendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
1	Gifts, grants, contributions, and membership fees						1
	received (Do not include any "unusual grants")			l	l		
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the			1			
	organization's tax-exempt purpose					1	
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513			<u> </u>			
4	Tax revenues levied for the organization's						
	benefit and either paid to or expended on						
	ıts behalf					1	
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge		1_				
6	Total. Add lines 1 through 5						
7 a	Amounts included on lines 1, 2, and 3			-		1	
	received from disqualified persons			1			
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from						
	line 6)				L		
Sec	tion B. Total Support						
Ca	alendar year (or fiscal year beginning in) 🕨	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	L.,					
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975		<u>L</u>				
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or						
-	loss from the sale of capital assets				!		
	(Explain in Part IV)	,			1		
13	Total support. (Add lines 9, 10c, 11,						
	and 12)	1					
14	First five years. If the Form 990 is for	the organization	on's first, second,	third, fourth, or	fifth tax year	as a section 5	01(c)(3)
	organization, check this box and stop here				•		
Sec	tion C. Computation of Public Sup						
15	Public support percentage for 2010 (line 8	, column (f) divid	led by line 13, colu	mn (f))		15	%
16	Public support percentage from 2009 Sche						%
Sec	tion D. Computation of Investmer						
17	Investment income percentage for 2010 (liii			13, column (f))		17	%
18	Investment income percentage from 2009						%
	331/3% support tests - 2010. If the org						
	17 is not more than 331/3%, check th	-					
b	331/3% support tests - 2009. If the orga						
	line 18 is not more than 331/3%, check						
20	Private foundation. If the organization		•				
						<u> </u>	

ELKHART LUNCHEON OPTIMIST COMM. SCHOLARSHIP FNDN #35-2003607

990-EZ 9/30/2011

Part 1, Line 10 – Grants awarded:

(1) Stephanie Springer 26967 Heather Ln. Elkhart, IN 46514 \$1,000

No relation to any 2010/2011 board member or officer.

(2) Alisenne Rae Turner 22996 Gary Dr. Goshen, IN 46528 \$1,000

No relation to any 2010/2011 board member or officer.

(3) Andrew Martin 21400 Sylvan Ct. Bristol, IN 46540 \$1,000

No relation to any 2010/2011 board member or officer.