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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning **Oct 1**, 2009, and ending **Sep 30**, 2010G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>HARRY C. MOORES FOUNDATION</b>		A Employer identification number <b>31-6035344</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>100 SOUTH THIRD STREET</b>		B Telephone number (see the instructions) <b>(614) 227-8884</b>
	City or town State ZIP code <b>COLUMBUS OH 43215-4236</b>		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) <b>\$ 26,214,729.</b>		J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)				
	2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	7.	7.		
	4 Dividends and interest from securities	589,897.	589,897.		
	5a Gross rents				
	b Net rental income (or loss)				
	6a Net gain/(loss) from sale of assets not on line 10	188,904.			
	b Gross sales price for all assets on line 6a	3,879,882.			
	7 Capital gain net income (from Part IV, line 2)		188,904.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)	2,385.	2,385.			
12 Total. Add lines 1 through 11	781,193.	781,193.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b Stmt	3,700.	3,700.		
	c Other prof fees (attach sch) L-16c Stmt	105,656.	105,656.	0.	0.
	17 Interest				
	18 Taxes (attach schedule)(see instr)				
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) See Line 23 Stmt	26,446.	13,312.	0.	12,756.
	24 Total operating and administrative expenses. Add lines 13 through 23	135,802.	122,668.	0.	12,756.
25 Contributions, gifts, grants paid	1,401,490.			1,401,490.	
26 Total expenses and disbursements. Add lines 24 and 25	1,537,292.	122,668.	0.	1,414,246.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-756,099.				
b Net investment income (if negative, enter -0-)		658,525.			
c Adjusted net income (if negative, enter -0-)			0.		

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>A S S E T S</b>	1 Cash — non-interest-bearing . . . . .	80,215.	84,589.	84,589.
	2 Savings and temporary cash investments . . . . .	154,830.	85,796.	85,796.
	3 Accounts receivable . . . . .			
	Less: allowance for doubtful accounts . . . . .			
	4 Pledges receivable . . . . .			
	Less: allowance for doubtful accounts . . . . .			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) . . . . .			
	Less: allowance for doubtful accounts . . . . .			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments — U.S. and state government obligations (attach schedule) . . . . .			
	b Investments — corporate stock (attach schedule) L-10b Stmt . . . . .	22,491,244.	21,673,897.	22,599,967.
	c Investments — corporate bonds (attach schedule) L-10c Stmt . . . . .	3,213,457.	3,338,632.	3,427,030.
	11 Investments — land, buildings, and equipment: basis . . . . .			
Less: accumulated depreciation (attach schedule) . . . . .				
12 Investments — mortgage loans . . . . .				
13 Investments — other (attach schedule) . . . . .				
14 Land, buildings, and equipment: basis . . . . .				
Less: accumulated depreciation (attach schedule) . . . . .				
15 Other assets (describe L-15 Stmt . . . . .)	16,614.	17,347.	17,347.	
16 <b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item I) . . . . .	25,956,360.	25,200,261.	26,214,729.	
<b>L I A B I L I T I E S</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe . . . . .)			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .			
<b>N E T A S S E T S O R F U N D B A L A N C E S</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input type="checkbox"/>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .	25,956,360.	25,200,261.	
	28 Paid-in or capital surplus, or land, building, and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30 <b>Total net assets or fund balances</b> (see the instructions) . . . . .	25,956,360.	25,200,261.	
	31 <b>Total liabilities and net assets/fund balances</b> (see the instructions) . . . . .	25,956,360.	25,200,261.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	25,956,360.
2 Enter amount from Part I, line 27a . . . . .	2	-756,099.
3 Other increases not included in line 2 (itemize) . . . . .	3	
4 Add lines 1, 2, and 3 . . . . .	4	25,200,261.
5 Decreases not included in line 2 (itemize) . . . . .	5	
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) — Part II, column (b), line 30 . . . . .	6	25,200,261.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired  
P — Purchase  
D — Donation(c) Date acquired  
(month, day, year)(d) Date sold  
(month, day, year)

<b>1a SEI ST CAPITAL GAIN DISTRIBUTIONS</b>	<b>P</b>	<b>Various</b>	<b>Various</b>
<b>b SEI EQUITY SALES</b>	<b>P</b>	<b>Various</b>	<b>Various</b>
<b>c MELLON</b>	<b>P</b>	<b>Various</b>	<b>Various</b>
<b>d MORGAN STANLEY</b>	<b>P</b>	<b>Various</b>	<b>Various</b>
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 1,427.</b>	<b>0.</b>	<b>0.</b>	<b>1,427.</b>
<b>b 704,351.</b>	<b>0.</b>	<b>832,822.</b>	<b>-128,471.</b>
<b>c 347,472.</b>	<b>0.</b>	<b>348,026.</b>	<b>-554.</b>
<b>d 2,826,632.</b>	<b>0.</b>	<b>2,510,130.</b>	<b>316,502.</b>
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
<b>a 0.</b>	<b>0.</b>	<b>0.</b>	<b>1,427.</b>
<b>b</b>			<b>-128,471.</b>
<b>c</b>			<b>-554.</b>
<b>d 0.</b>	<b>0.</b>	<b>0.</b>	<b>316,502.</b>
<b>e</b>			

2 Capital gain net income or (net capital loss)

☐ If gain, also enter in Part I, line 7  
☐ If (loss), enter -0- in Part I, line 7

2

188,904.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

☐ If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0-  
☐ in Part I, line 8

3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	1,228,565.	21,867,565.	0.056182
2007	1,966,918.	33,291,633.	0.059081
2006	2,051,129.	36,879,949.	0.055616
2005	1,821,232.	33,404,083.	0.054521
2004	1,785,140.	32,747,101.	0.054513

2 Total of line 1, column (d)

2

0.279913

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

0.055983

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4

25,904,815.

5 Multiply line 4 by line 3

5

1,450,229.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

6,585.

7 Add lines 5 and 6

7

1,456,814.

8 Enter qualifying distributions from Part XII, line 4

8

1,414,246.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	13,171.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	13,171.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	13,171.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	16,614.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	16,614.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,443.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <b>3,443.</b> Refunded	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ <u>0.</u> (2) On foundation managers \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <b>OH - Ohio</b>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

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**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>DENNIS P. WILLIAMSON, CPA</u> Telephone no. <u>(614) 527-1295</u> Located at <u>3986 MAIN STREET</u> <u>HILLIARD</u> <u>OH</u> ZIP + 4 <u>43026</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? <input type="checkbox"/> <b>1 b</b>		
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <b>1 c</b>		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.) <b>2 b</b>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <b>3 b</b>		
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <b>4 a</b>		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <b>4 b</b>		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If 'Yes' to 6b, file Form 8870.

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NEIL B. DISTELHORST 1505 ALTON ROAD GALLOWAY OH 43119	PRESIDENT	4.00	0.	0.
JOHN P. BEAVERS 100 SOUTH THIRD STREET COLUMBUS OH 43215	TRUSTEE	1.00	0.	0.
KRISTEN J. SYDNEY 153 SOUTH DAWSON BEXLEY OH 43209	TRUSTEE	1.00	0.	0.
See Information about Officers, Directors, Trustees, Etc.		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEI PRIVATE TRUST CO 1 FREEDOM VALLEY DRIVE OAKS PA 19456	INVESTMENT ADVISORY	62,451.
Total number of others receiving over \$50,000 for professional services		None

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTS TO 91 DIFFERENT CHARITABLE GROUPS IN CENTRAL OHIO	1,401,490.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	26,256,763.
b	Average of monthly cash balances	1b	25,684.
c	Fair market value of all other assets (see instructions)	1c	16,858.
d	<b>Total</b> (add lines 1a, b, and c)	1d	26,299,305.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	26,299,305.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	394,490.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	25,904,815.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	1,295,241.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,295,241.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	13,171.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	13,171.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,282,070.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,282,070.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,282,070.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	1,414,246.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,414,246.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,414,246.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2009)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,282,070.
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			1,088,169.	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004	184,435.			
b From 2005	156,576.			
c From 2006	260,348.			
d From 2007	344,690.			
e From 2008	1,233,774.			
f Total of lines 3a through e	2,179,823.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ 1,414,246.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2009 distributable amount				
e Remaining amount distributed out of corpus	1,414,246.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,594,069.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount – see instructions			1,088,169.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				1,282,070.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	184,435.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,409,634.			
10 Analysis of line 9:				
a Excess from 2005	156,576.			
b Excess from 2006	260,348.			
c Excess from 2007	344,690.			
d Excess from 2008	1,233,774.			
e Excess from 2009	1,414,246.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)					
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed:

MS. MARY CUMMINS

100 SOUTH THIRD STREET

COLUMBUS

OH

43215

(614) 227-8884

- b The form in which applications should be submitted and information and materials they should include:

DETAIL IS AVAILABLE THROUGH GRANT APPLICATION INSTRUCTIONS WHICH CAN BE OBTAINED UPON REQUEST.

- c Any submission deadlines

JUNE 1, 2011 FOR GRANTS MADE IN AUGUST 2011

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE NOT MADE TO INDIVIDUALS OR PRIVATE FOUNDATIONS.

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> <b>SEE ATTACHED EXHIBIT</b> <b>SEE ATTACHED EXHIBIT</b>	<b>N/A</b>	<b>501 (C) (3)</b>	<b>GENERAL OPERATIONS</b>	<b>1,401,490.</b>
<b>Total</b>			<b>3a</b>	<b>1,401,490.</b>
<i>b Approved for future payment</i>				
<b>Total</b>			<b>3b</b>	





Form 990-PF, Page 1, Part I, Line 23

**Line 23 Stmt**

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
<b>SERVICE CHARGES</b>	60.	60.	0.	0.
<b>FILING FEES</b>	200.	0.	0.	0.
<b>ADMINISTRATIVE SERVICES</b>	25,512.	12,756.	0.	12,756.
<b>EXCISE TAX</b>				
<b>OTHER</b>	674.	496.	0.	0.
<b>Total</b>	<b>26,446.</b>	<b>13,312.</b>	<b>0.</b>	<b>12,756.</b>

Form 990-PF, Page 6, Part VIII, Line 1

**Information about Officers, Directors, Trustees, Etc.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>ROBERT A. WISEMAN</b> <b>6858 DOWNS STREET</b> <b>WORTHINGTON OH 43085</b> Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>DAVID T. FENNER</b> <b>4056 FAIRFAX DRIVE</b> <b>COLUMBUS OH 43220</b>	<b>TRUSTEE</b> <b>1.00</b>  <b>TRUSTEE</b> <b>1.00</b>	 0.  0.	 0.  0.	 0.  0.

Total

0.    0.    0.

Form 990-PF, Page 1, Part I

**Line 16b - Accounting Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DENNIS P. WILLIAMSON	BOOKKEEPING	3,700.			

Total

3,700.

Form 990-PF, Page 1, Part I

**Line 16c - Other Professional Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SMITH BARNEY	INVESTMENT ADVISORY FE	26,650.	26,650.	0.	0.
SEI	INVESTMENT ADVISORY FE	62,451.	62,451.	0.	0.
MELLON BANK	INVESTMENT ADVISORY FE	16,555.	16,555.	0.	0.

Form 990-PF, Page 1, Part I

Continued

**Line 16c - Other Professional Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total		<u>105,656.</u>	<u>105,656.</u>	<u>0.</u>	<u>0.</u>

Form 990-PF, Page 2, Part II, Line 10b

**L-10b Stmt**

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
<u>MORGAN STANLEY</u>	<u>8,051,574.</u>	<u>9,421,023.</u>
<u>MORGAN STANLEY</u>	<u>2,463,233.</u>	<u>3,164,505.</u>
<u>SEI</u>	<u>8,994,851.</u>	<u>7,568,351.</u>
<u>MELLON BANK</u>	<u>2,164,239.</u>	<u>2,446,088.</u>
Total	<u>21,673,897.</u>	<u>22,599,967.</u>

Form 990-PF, Page 2, Part II, Line 10c

**L-10c Stmt**

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
<u>SEI CORE FIXED INCOME FUND</u>	<u>2,698,172.</u>	<u>2,828,181.</u>
<u>SEI INST HIGH YIELD BOND FUND</u>	<u>640,460.</u>	<u>598,849.</u>
Total	<u>3,338,632.</u>	<u>3,427,030.</u>

Form 990-PF, Page 2, Part II, Line 15

**Other Assets Stmt**

Line 15 - Other Assets:	Beginning Year Book Value	End of Year	
		Book Value	Fair Market Value
<u>PREPAID EXCISE TAX</u>	<u>16,614.</u>	<u>16,614.</u>	<u>16,614.</u>
<u>OTHER</u>	<u>0.</u>	<u>733.</u>	<u>733.</u>
Total	<u>16,614.</u>	<u>17,347.</u>	<u>17,347.</u>



**Mellon**

HARRY C MOORES FDN/IMA

**Realized Gain Loss**

Report ID: MTF001

Base Currency: USD

**10/1/2009 - 9/30/2010**

Shares/Par Security ID Ticker	Transaction Description Broker Source/Account	Trade Date Settle Date Acq Date	Net Proceeds Batch/Trans	Commission Amount	Federal Long/Term Gain/Loss	Federal Short Term Gain/Loss
<b>GAINS</b>						
-500.00 464287234 EEM	SOLD 500.0000 SHS OF ISHARES MSCI EMERGING MKTS SPEAR, LEEDS & KELLOGG (UNX)	08/27/2010 09/01/2010 1/18/2007	19,984.66 000017-018107	25.00	1,176.33	0.00
-500.00 68389X105 ORCL	SOLD 500.0000 SHS OF ORACLE CORP SPEAR, LEEDS & KELLOGG (UNX)	08/27/2010 09/01/2010 3/27/2007	11,024.01 000017-018111	25.00	1,794.11	0.00
-300.00 913017109 UTX	SOLD 300.0000 SHS OF UNITED TECHNOLOGIES CORP SPEAR, LEEDS & KELLOGG (UNX)	08/27/2010 09/01/2010 7/21/2003	19,766.66 000017-018103	15.00	8,624.66	0.00
-900.00 91912E105 VALE	SOLD 900.0000 SHS OF VALE SA-SP ADR SPEAR, LEEDS & KELLOGG (UNX)	08/27/2010 09/01/2010 10/22/2004	24,011.59 000017-018101	45.00	19,144.84	0.00
-300.00 302130109 EXPD	SOLD 300.0000 SHS OF EXPEDITORS INTL WASH INC SPEAR, LEEDS & KELLOGG (UNX)	08/26/2010 08/31/2010 6/5/2002	12,077.88 001604-013491	15.00	7,725.92	0.00
-650.00 579064106 MFE	SOLD 650.0000 SHS OF MCAFEE INC UBS SECURITIES LLC, STAMFORD	08/26/2010 08/31/2010 6/22/2009	30,614.48 001604-013493	32.50	4,331.25	0.00
-300.00 883556102 TMO	SOLD 300.0000 SHS OF THERMO FISHER SCIENTIFIC INC. SPEAR, LEEDS & KELLOGG (UNX)	05/07/2010 05/12/2010 3/16/2006	15,589.05 000568-020045	15.00	5,142.11	0.00
-600.00 464287234 EEM	SOLD 600.0000 SHS OF ISHARES MSCI EMERGING MKTS SPEAR, LEEDS & KELLOGG (UNX)	03/16/2010 03/19/2010 1/18/2007	24,726.88 001085-010882	30.00	2,156.88	0.00
-500.00 68389X105 ORCL	SOLD 500.0000 SHS OF ORACLE CORP SPEAR, LEEDS & KELLOGG (UNX)	03/16/2010 03/19/2010 3/27/2007	12,510.74 001085-010888	25.00	3,280.84	0.00
-300.00 91912E105 VALE	SOLD 300.0000 SHS OF VALE SA-SP ADR SPEAR, LEEDS & KELLOGG (UNX)	03/16/2010 03/19/2010 10/22/2004	9,210.54 001085-010884	15.00	7,588.29	0.00
<b>TOTAL GAINS</b>			<b>179,516.49</b>	<b>242.50</b>	<b>60,965.23</b>	<b>0.00</b>
<b>LOSSES</b>						

**Mellon**

HARRY C MOORES FDN-IMA

**Realized Gain Loss**

Report ID: MTPG01

Base Currency: USD

**10/1/2009 - 9/30/2010**

Shares/Par Security ID	Transaction Description	Broker	Trade Date	Settle Date	Acq Date	Net Proceeds Batch/Trans	Commission Amount	Federal Long Term Gain/Loss	Federal Short Term Gain/Loss
Ticker	Source Account								
-168.00	SOLD 168.0000 SHS OF FRONTIER COMMUNICATIONS		08/27/2010			1,272.10	8.40	-635.83	0.00
35906A108	SPEAR, LEEDS & KELLOGG (UNX)		09/01/2010			000017-018105			
FTR			12/17/2007						
-700.00	SOLD 700.0000 SHS OF VERIZON COMMUNICATIONS INC		08/27/2010			20,735.25	35.00	-7,574.24	0.00
92343V104	SPEAR, LEEDS & KELLOGG (UNX)		09/01/2010			000017-018109			
VZ			12/17/2007						
-3,000.00	SOLD 3000.0000 SHS OF APPLIED MATERIALS INC		08/26/2010			32,026.85	150.00	-12,518.10	0.00
038222105	SPEAR, LEEDS & KELLOGG (UNX)		08/31/2010			001604-013487			
AMAT			10/2/2001						
-1,000.00	SOLD 1000.0000 SHS OF UNITEDHEALTH GROUP INC		08/26/2010			32,051.05	50.00	-19,832.95	0.00
91324P102	SPEAR, LEEDS & KELLOGG (UNX)		08/31/2010			001604-013489			
UNH			1/26/2006						
-0.03	SOLD 0.0278 SHS OF FRONTIER COMMUNICATIONS CORP		08/24/2010			0.21	0.00	-0.11	0.00
35906A108	CORPORATE ACTIONS		08/24/2010			000077-002333			
FTR			12/17/2007						
-400.00	SOLD 400.0000 SHS OF ISHARES MSCI EAFE INDEX FD		05/07/2010			19,724.70	20.00	-6,799.30	0.00
464287465	SPEAR, LEEDS & KELLOGG (UNX)		05/12/2010			000568-020047			
EFA			10/28/2005						
-1,000.00	SOLD 1000.0000 SHS OF ST JUDE MEDICAL INC		05/07/2010			37,161.07	50.00	-4,896.22	0.00
790849103	SPEAR, LEEDS & KELLOGG (UNX)		05/12/2010			000568-020043			
STJ			3/12/2008						
-100.00	SOLD 100.0000 SHS OF GOLDMAN SACHS GROUP INC		04/21/2010			16,034.74	5.00	-5,261.18	0.00
38141G104	LABRANCHE FINL SERVICES LLC		04/26/2010			001327-015125			
GS			1/17/2007						
-300.00	SOLD 300.0000 SHS OF VERIZON COMMUNICATIONS INC		03/16/2010			8,949.54	15.00	-4,000.92	0.00
92343V104	SPEAR, LEEDS & KELLOGG (UNX)		03/19/2010			001085-010886			
VZ			12/17/2007						
<b>TOTAL LOSSES</b>						<b>167,955.51</b>	<b>333.40</b>	<b>-61,518.85</b>	<b>0.00</b>
<b>TOTAL PORTFOLIO (Net)</b>						<b>347,472.00</b>	<b>575.90</b>	<b>-553.62</b>	<b>0.00</b>

**Morgan Stanley  
Smith Barney**

The Harry C Moores Fdtn  
C/O Mary Cummins  
100 S 3rd St  
Columbus OH 43215-4236

**Realized Gain/Loss - Detail  
(10/01/2008 - 09/30/2010)**

Prepared by MONDILLO/ROBINSON/DRAKE/HOOVER As of 10/20/2010  
Ph. 614-473-2086

Acct. 78B-17138-10

**Short Term**

Description	Symbol/CUSIP	Quantity	Purchase	Cost Basis	Sold	Net Proceeds	Gain/Loss
FRONTIER COMMUNICATIONS CORP FTR		0.118	12/21/09	\$1.03	07/02/10	\$0.88	(0.15)
INTERNATIONAL PAPER CO IP		5,000.000	05/13/09	65,320.87	09/08/10	124,903.04	59,582.17
UNITED STATES STEEL CORP NEW X		2,000.000	05/13/09	55,934.77	01/29/10	86,679.04	30,744.27
<b>Short Term Total</b>				<b>\$122,256.67</b>		<b>\$211,562.96</b>	<b>\$89,306.29</b>

**Long Term**

AOL INC							
AOL		1,000	07/22/98	\$26.37	12/09/09	\$23.11	(\$3.26)
AOL		605,000	07/22/98	15,954.89	12/21/09	13,745.90	(2,208.99)
<b>Total</b>		<b>606,000</b>		<b>\$15,981.26</b>		<b>\$13,769.01</b>	<b>(\$2,212.25)</b>
CATERPILLAR INC							
CAT		3,000.000	03/02/07	190,918.55	08/16/10	200,572.24	9,755.69
FRONTIER COMMUNICATIONS CORP FTR		0.199	05/08/01	2.22	07/02/10	1.17	(1.05)
FTR		0.318	07/25/01	4.42	07/02/10	2.35	(2.07)
<b>Total</b>		<b>0.477</b>		<b>\$6.64</b>		<b>\$3.52</b>	<b>(\$3.12)</b>
INTERNATIONAL PAPER CO							
IP		3,000.000	06/12/06	75,231.58	09/08/10	74,941.83	(289.75)
IP		7,000.000	05/15/08	194,963.13	09/08/10	174,864.27	(20,098.86)
<b>Total</b>		<b>10,000.000</b>		<b>\$270,194.71</b>		<b>\$249,806.10</b>	<b>(\$20,388.61)</b>
JPMORGAN CHASE & CO							
JPM		5,000.000	04/15/98	114,715.80	08/16/10	184,620.06	69,904.26
JPM		435,000	05/02/08	18,889.44	08/16/10	16,061.94	(2,827.50)
<b>Total</b>		<b>5,435.000</b>		<b>\$133,605.24</b>		<b>\$200,682.00</b>	<b>\$67,076.76</b>
TIME WARNER CABLE INC							
TWC		1,673.000	07/22/98	80,248.35	03/08/10	80,754.11	505.76
UNITEDHEALTH GROUP INC							
UNH		4,000.000	03/02/07	219,452.74	08/16/10	125,585.70	(93,867.04)

Third-party and Morgan Stanley Smith Barney research on certain companies is available to clients of the firm at no cost. Clients can access this research at [www.smithbarney.com](http://www.smithbarney.com) or contact their Financial Advisor to request a copy of this research be sent to them.

**Proceeds**

\$ 1,274,584.14  
1,522,048.21  
2,826,632.35

**Basis**

\$ 1,190,857.42  
1,319,272.62  
2,510,130.04

**Gain**

\$ 83,726.72  
202,775.59  
316,502.31

**MorganStanley  
SmithBarney**

The Harry C. Moores Fdn  
C/O Mary Cummins  
130 S 3rd St  
Columbus OH 43215-4238

**Realized Gain/Loss - Detail  
(10/01/2009 - 09/30/2010)**

Prepared by MONDILLO/ROBINSON/DRAKE/HOOVER As of 10/20/2010  
Ph. 614-473-2086

Acct. 78B-17198-10

Description	Symbol/CUSIP	Quantity	Purchase	Cost Basis	Sold	Net Proceeds	Gain/Loss
	UNH	4,000.000	10/21/08	\$104,241.42	08/27/10	\$127,819.00	\$23,577.58
	UNH	2,000.000	05/13/09	53,953.94	08/27/10	63,909.50	9,955.56
	Total	10,000.000		\$377,648.00		\$317,314.20	(\$60,333.80)
<b>Long Term Total</b>				<b>\$1,089,800.75</b>		<b>\$1,083,001.18</b>	<b>(\$6,799.57)</b>
<b>(10/01/2009 - 09/30/2010) Short &amp; Long Term Total</b>				<b>\$1,180,857.42</b>		<b>\$1,274,384.14</b>	<b>\$93,526.72</b>

\*\* Gain/Loss is only calculated when an original cost basis is available.

The above summary/prices/quotes/statistics have been obtained from sources believed reliable but are not necessarily complete and cannot be guaranteed. The information contained in client monthly account statements and confirmations reflects all transactions, and as such supersedes all other reports for financial and tax purposes. Investments and services offered through Morgan Stanley Smith Barney L.L.C. and accounts carried by Citigroup Global Markets Inc., Members SIPC. © 2010 Morgan Stanley Smith Barney.

# Morgan Stanley Smith Barney

The Harry C. Maccres Foundation  
Account #2  
C/O Mary Cummings  
100 S 3rd St  
Columbus OH 43215-4236

## Realized Gain/Loss - Detail (10/01/2008 - 09/30/2010)

Prepared by MONDILLO/ROBINSON/DRAKE/HOOVER As of 10/20/2010  
Ph. 614-473-2086

Acct. 78B-17139-19

### Short Term

Description	Symbol/CUSIP	Quantity	Purchase	Cost Basis	Sold	Net Proceeds	Gain/Loss
CBS CORP NEW CLASS B	CBS	3,000,000	03/13/08	\$11,545.40	03/04/10	\$41,874.28	\$30,424.86
CYS CAREMARK CORP	CVS	600,000	12/18/08	18,695.46	08/23/10	17,147.95	(1,547.51)
GILEAD SCIENCES INC	GILD	400,000	06/11/10	13,750.40	08/23/10	13,212.37	(538.03)
GILD	GILD	300,000	12/18/09	12,842.87	08/23/10	9,909.29	(2,933.68)
Total		700,000		\$26,593.37		\$23,121.66	(\$3,471.71)
HUNTINGTON BANC-SHARES INC	HBAN	3,900,000	08/26/09	16,683.52	06/11/10	22,271.80	5,588.28
INVESTMENT TECHNOLOGY GRP NE ITG	ITG	1,000,000	12/18/09	18,057.90	08/23/10	14,291.86	(4,766.04)
NOKIA CORP SPONSORED ADR	NOK	5,000,000	12/18/09	61,849.50	06/11/10	47,456.19	(14,493.31)
NUCOR CORP	NLE	300,000	08/04/10	13,007.55	08/23/10	11,370.05	(1,637.50)
SUPERVALU INC	SVU	2,000,000	12/18/09	24,899.80	08/23/10	20,783.24	(4,116.56)
MEMC ELECTRONIC MATERIALS INC	WFR	1,100,000	06/11/10	11,801.35	08/23/10	11,442.00	(359.35)
WFR	WFR	2,000,000	12/18/09	24,779.80	08/23/10	20,803.65	(3,976.15)
Total		3,100,000		\$36,581.15		\$32,245.65	(\$4,335.50)

### Short Term Total

\$229,017.95 \$290,662.89 \$1,845.01

### Long Term

ANADARKO PETROLEUM CORP	APC	900,000	12/03/08	\$32,289.30	06/04/10	\$40,671.39	\$8,382.09
CBS CORP NEW CLASS B	CBS	1,900,000	12/03/08	12,101.10	12/19/09	26,143.51	14,042.41
CBS	CBS	1,000,000	12/03/08	6,969.00	03/04/10	13,991.42	7,622.42
Total		2,900,000		\$18,470.10		\$40,134.93	\$21,664.83

Third-party and Morgan Stanley Smith Barney research on certain companies is available to clients at no cost. Clients can access this research at [www.smithbarney.com](http://www.smithbarney.com) or contact their Financial Advisor to request a copy of this research be sent to them.

MorganStanley  
SmithBarney

The Harry C Mccree Foundation  
Account #2  
C/O Mary Cummins  
100 S 3rd St  
Columbus OH 43215-4236

**Realized Gain/Loss - Detail**  
**(10/01/2009 - 09/30/2010)**

Prepared by MONDILLO/ROBINSON/DRAKE/HOOVER As of: 10/30/2010  
Ph. 614-473-2086

Acct. 783-17139-19

Description	Symbol/CUSIP	Quantity	Purchase	Cost Basis	Sold	Net Proceeds	Gain/Loss
COCA COLA ENTERPRISES INC	CCE	400.000	12/03/08	\$3,492.96	08/30/10	\$11,596.60	\$7,898.64
COACH INC	COH	700.000	12/03/08	11,807.88	12/18/08	25,332.34	13,524.46
CVS CAREMARK CORP	CVS	1,500.000	11/08/08	44,595.00	08/23/10	42,869.87	(1,725.13)
DEERE & CO	DE	400.000	12/03/08	12,665.12	12/18/08	21,999.47	9,334.35
DE	DE	1,000.000	12/03/08	31,662.80	08/23/10	63,418.92	31,756.12
Total		1,400.000		\$44,327.92		\$85,418.99	\$41,090.47
DIAMOND OFFSHORE DRILLING INC	DO	100.000	06/14/04	2,247.89	10/19/09	10,090.27	7,842.28
EMC CORP-MASS	EMC	400.000	02/21/08	6,207.92	10/13/09	7,140.41	932.49
EMC	EMC	4,000.000	02/21/08	62,079.20	12/18/09	68,998.62	6,919.42
Total		4,400.000		\$68,287.12		\$76,139.03	\$7,851.91
FREEMONT MCMORAN COPPER & GOLD CORP	FCX	900.000	12/03/08	15,749.73	12/18/09	69,028.31	53,278.58
GILEAD SCIENCES INC	GILD	1,200.000	05/13/09	53,490.96	08/23/10	38,637.12	(14,853.84)
INVESTMENT TECHNOLOGY GROUP INC	ITG	2,000.000	12/03/08	31,579.80	08/23/10	28,583.71	(2,996.09)
JABIL CIRCUIT INC	JBL	1,900.000	12/03/08	11,286.38	12/18/08	28,102.36	16,815.98
MICREL INC	MCRL	3,000.000	02/21/08	20,544.00	03/04/10	29,954.62	9,410.62
MCRL	MCRL	2,900.000	11/08/07	25,042.15	03/04/10	28,956.13	3,913.98
Total		5,900.000		\$45,586.15		\$58,910.75	\$13,324.60
MEDTRONIC INC	MDT	1,500.000	08/22/06	67,695.00	08/23/10	52,636.51	(15,058.49)
MDT	MDT	100.000	12/03/08	2,915.85	08/23/10	3,508.10	593.25
Total		1,600.000		\$70,610.85		\$56,145.61	(\$14,465.24)
METLIFE INC	MET	800.000	12/03/08	18,735.44	08/23/10	29,834.69	11,099.25
MET	MET	700.000	03/13/09	11,750.20	08/23/10	26,105.36	14,355.16

**Morgan Stanley  
Smith Barney**

The Harry C Moores Foundation  
Account #2  
C/O Mary Cummins  
100 S 3rd St  
Columbus OH 43215-4238

**Realized Gain/Loss - Detail  
(10/01/2009 - 09/30/2010)**

Prepared by MONDOLLO/ROBINSON/DRAKE/HOOVER As of 10/20/2010  
Ph. 614-473-2086

Acct. 78B-17139-19

Description	Symbol/CUSIP	Quantity	Purchase	Cost Basis	Sold	Net Proceeds	Gain/Loss
<b>Total</b>		1,500,000		\$30,485.64		\$55,940.05	\$25,454.41
MICROSOFT CORP	MSFT	900,000	05/24/08	\$21,060.00	12/18/09	\$27,008.30	\$5,948.30
MANITOWOC CO INC	MTW	2,800,000	12/03/08	19,516.00	12/18/09	27,635.56	8,119.56
	MTW	1,500,000	12/03/08	10,455.20	03/04/10	18,422.01	7,967.01
<b>Total</b>		4,300,000		\$29,971.00		\$46,057.57	\$16,086.57
NUCOR CORP	NUE	400,000	08/27/08	20,838.00	08/23/10	15,160.06	(5,677.94)
	NUE	900,000	11/06/07	45,547.25	08/23/10	34,110.14	(11,437.11)
<b>Total</b>		1,300,000		\$70,385.25		\$49,270.20	(\$21,115.05)
OMNICARE INC	OCR	2,400,000	08/25/09	56,413.44	08/30/10	47,857.59	(8,555.85)
PHILIP MORRIS INTL INC	PM	300,000	12/03/08	12,018.57	08/23/10	15,537.21	3,518.64
	PM	500,000	05/28/08	25,494.40	08/23/10	25,895.36	400.96
	PM	400,000	02/21/08	20,402.42	08/23/10	20,716.29	313.87
<b>Total</b>		1,200,000		\$57,915.39		\$82,148.86	\$24,233.47
QUALCOMM INC	QCOM	1,300,000	11/08/06	46,890.77	08/23/10	50,664.10	3,773.33
SCHLUMBERGER LTD	SLB	700,000	07/16/01	17,061.34	03/04/10	43,788.57	26,727.23
	SLB	300,000	12/03/08	11,893.80	03/04/10	18,766.53	6,872.73
<b>Total</b>		1,000,000		\$28,955.14		\$62,555.10	\$33,599.96
SLM CORP	SLM	800,000	08/28/05	7,103.92	08/30/10	8,946.32	1,842.40
SANOFI-AVENTIS	SNY	2,000,000	08/27/08	70,105.60	08/23/10	58,163.01	(11,942.59)
SUPERVAL INC	SVU	2,800,000	12/03/08	31,588.83	08/23/10	30,135.71	(1,453.12)
SYSCO CORP	SVY	2,000,000	12/03/08	42,938.60	08/11/10	61,635.75	18,697.15

**MorganStanley  
SmithBarney**

The Harry C Moores Foundation  
Account #2  
C/O Mary Cummins  
100 S 3rd St  
Columbus OH 43215-4236

**Realized Gain/Loss - Detail  
(10/01/2009 - 09/30/2010)**

Prepared by MONDILLO/ROBINSON/DRAKE/HOOVER As of 10/20/2010  
Ph. 614-473-2086

Description	Symbol/CUSIP	Quantity	Purchase	Cost Basis	Sold	Net Proceeds	Gain/Loss
UNILEVER PLC SPONS ADR NEW	UL	400.000	08/27/08	\$10,719.36	03/04/10	\$11,968.84	\$1,249.48
WELLS FARGO & CO NEW	WFC	2,400.000	05/28/08	64,194.24	08/23/10	58,327.89	(5,866.35)
MEMC ELECTRONIC MATERIALS INC WFR	WFR	2,900.000	12/03/08	38,673.53	08/29/10	30,165.29	(8,508.24)
WEINGARTEN RLTY INVS SBI	WRI	2,400.000	12/03/08	29,025.12	06/11/10	49,680.29	19,655.17
<b>Long Term Total</b>				<b>\$1,080,254.97</b>		<b>\$1,391,399.85</b>	<b>\$231,130.59</b>
<b>(10/01/2009 - 09/30/2010) Short &amp; Long Term Total</b>				<b>\$1,319,272.62</b>		<b>\$1,552,048.21</b>	<b>\$232,775.59</b>

Acct. 78B-17139-19

\* Gain/Loss is only calculated when an original cost basis is available.

The above summary/prices/quotes/statistics have been obtained from sources believed reliable but are not necessarily complete and cannot be guaranteed. The information contained in this monthly account statement and communications reflects all transactions, and as such supersedes all other reports for financial and tax purposes. Investments and services offered through Morgan Stanley Smith Barney LLC, and accounts carried by Citigroup Global Markets Inc., Members of SIPC. © 2010 Morgan Stanley Smith Barney.



**Sales**  
 Combined Sales for the Period  
 10/1/09 - 9/30/10 of  
 SEI Daily Income Prime Oblig Fd:34  
 10/28/09 Sold 789.067 Units of  
 SEI Large Cap Disciplined Equity 295  
 Trade Date 10/27/09  
 LT Capital Loss of \$1,949.72- on Federal Cost  
 Federal Tax Cost \$8,704.13  
 789.067 Units At \$8.56

Harry C. Moores Foundation - SEI - Account # 15338-SEI

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Proceeds	Basis
\$62,450.71	-\$62,450.71
\$6,754.41	-\$8,704.13

Schedule III - Page 3, Part IV, Line 1b

**Activity Detail Section (continued)****Statement of Value and Activity**

October 1, 2009 - September 30, 2010

Date	Transaction Description	Cash	Tax Cost
10/28/09	Sold 365.818 Units of SEI Core Fixed Income Fund #285 Trade Date 10/27/09 LT Capital Loss of \$78,10- on Federal Cost Federal Tax Cost \$3,754.57 365.818 Units At \$10.05	\$3,676.47	-\$3,754.57
10/28/09	Sold 289.975 Units of SEI International Equity Fund #281 Trade Date 10/27/09 LT Capital Loss of \$789.51- on Federal Cost Federal Tax Cost \$2,848.33 289.975 Units At \$7.10	\$2,058.82	-\$2,848.33
10/28/09	Sold 158.214 Units of SEI Small/Mid Cap Equity Fd 296 Trade Date 10/27/09 LT Capital Loss of \$236.71- on Federal Cost Federal Tax Cost \$1,717.59 158.214 Units At \$9.36	\$1,480.88	-\$1,717.59
10/28/09	Sold 110.238 Units of SEI Inst High Yield Bond Fund #59 Trade Date 10/27/09 LT Capital Loss of \$129.77- on Federal Cost Federal Tax Cost \$865.06 110.238 Units At \$6.67	\$735.29	-\$865.06
12/1/09	Sold 18,802.775 Units of SEI Inst High Yield Bond Fund #59 Trade Date 11/30/09 LT Capital Loss of \$20,643.93- on Federal Cost Federal Tax Cost \$147,374.63 18,802.775 Units At \$6.74	\$126,730.70	-\$147,374.63



0000951 - 0800053

# **Activity Detail Section (continued)**

## **Statement of Value and Activity**

October 1, 2009 - September 30, 2010

Date	Transaction Description	Cash	Tax Cost
12/1/09	Sold 10,815.656 Units of SEI Large Cap Disciplined Equity 295 Trade Date 11/30/09 LT Capital Loss of \$23,587.99- on Federal Cost Federal Tax Cost \$119,306.55 10,815.656 Units At \$8.85	\$95,718.56	-\$119,306.55
2/3/10	Sold 787.894 Units of SEI Large Cap Disciplined Equity Fund (SCPAX) Trade Date 2/2/10 LT Capital Loss of \$1,678.38- on Federal Cost Federal Tax Cost \$8,674.88 787.894 Units At \$8.88	\$6,996.50	-\$8,674.88
2/3/10	Sold 372.667 Units of SEI Core Fixed Income Fund (SCOAX) Trade Date 2/2/10 LT Capital Loss of \$15.61- on Federal Cost Federal Tax Cost \$3,820.54 372.667 Units At \$10.21	\$3,804.93	-\$3,820.54
2/3/10	Sold 306.584 Units of SEI International Equity Fund (SINTAX) Trade Date 2/2/10 LT Capital Loss of \$865.53- on Federal Cost Federal Tax Cost \$2,996.29 306.584 Units At \$6.95	\$2,130.76	-\$2,996.29
2/3/10	Sold 153.267 Units of SEI Small/Mid Cap Equity Fund (SSMAX) Trade Date 2/2/10 LT Capital Loss of \$137.34- on Federal Cost Federal Tax Cost \$1,663.88 153.267 Units At \$9.96	\$1,526.54	-\$1,663.88

# Activity Detail Section (continued)

## Statement of Value and Activity

October 1, 2009 - September 30, 2010

Date	Transaction Description	Cash	Tax Cost
2/3/10	Sold 108,867 Units of High Yield Bond Fund (SHYAX) Trade Date 2/2/10 LT Capital Loss of \$89.34- on Federal Cost Federal Tax Cost \$850.32 108,867 Units At \$6.99	\$760.98	-\$850.32
5/5/10	Sold 774,425 Units of SEI Large Cap Discpl Eq Fund (SCPAX) Trade Date 5/4/10 LT Capital Loss of \$1,146.31- on Federal Cost Federal Tax Cost \$8,526.58 774,425 Units At \$9.53	\$7,380.27	-\$8,526.58
5/5/10	Sold 388,394 Units of SEI Core Fixed Income Fund (SCOAX) Trade Date 5/4/10 LT Capital Gain of \$45.84 on Federal Cost Federal Tax Cost \$3,981.81 388,394 Units At \$10.37	\$4,027.65	-\$3,981.81
5/5/10	Sold 330,231 Units of SEI International Equity Fund (SNTAX) Trade Date 5/4/10 LT Capital Loss of \$971.91- on Federal Cost Federal Tax Cost \$3,227.39 330,231 Units At \$6.83	\$2,255.48	-\$3,227.39
5/5/10	Sold 146,056 Units of SEI Small/Mid Cap Equity Fund (SSMAX) Trade Date 5/4/10 LT Capital Gain of \$56.02 on Federal Cost Federal Tax Cost \$1,585.65 146,056 Units At \$11.24	\$1,641.67	-\$1,585.65



0000952 - 0800053

**Activity Detail Section (continued)****Statement of Value and Activity**

October 1, 2009 - September 30, 2010

<b>Date</b>	<b>Transaction Description</b>	<b>Cash</b>	<b>Tax Cost</b>
5/5/10	Sold 111.108 Units of High Yield Bond Fund (SHYAX) Trade Date 5/4/10 LT Capital Loss of \$60.78- on Federal Cost Federal Tax Cost \$866.31	\$805.53	-\$866.31
8/13/10	111.108 Units At \$7.25 Sold 854.005 Units of SEI Large Cap Discpl Eq Fund (SCPAX) Trade Date 8/12/10 LT Capital Loss of \$1,898.23- on Federal Cost Federal Tax Cost \$9,396.39 854.005 Units At \$8.78	\$7,498.16	-\$9,396.39
8/13/10	Sold 385.68 Units of SEI Core Fixed Income Fund (SCOAX) Trade Date 8/12/10 LT Capital Gain of \$148.76 on Federal Cost Federal Tax Cost \$3,954.87 385.68 Units At \$10.64	\$4,103.63	-\$3,954.87
8/13/10	Sold 339.443 Units of SEI International Eqy Fund (SNTAX) Trade Date 8/12/10 LT Capital Loss of \$1,019.39- on Federal Cost Federal Tax Cost \$3,317.42 339.443 Units At \$6.77	\$2,298.03	-\$3,317.42
8/13/10	Sold 169.06 Units of SEI Small/Mid Cap Eqy Fund (SSMAX) Trade Date 8/12/10 LT Capital Loss of \$141.05- on Federal Cost Federal Tax Cost \$1,835.03 169.06 Units At \$10.02	\$1,693.98	-\$1,835.03

**Activity Detail Section (continued)****Statement of Value and Activity**

October 1, 2009 - September 30, 2010

<b>Date</b>	<b>Transaction Description</b>	<b>Cash</b>	<b>Tax Cost</b>
8/13/10	Sold 114,948 Units of High Yield Bond Fund (SHYAX) Trade Date 8/12/10 LT Capital Loss of \$73.59- on Federal Cost Federal Tax Cost \$894.32 114,948 Units At \$7.14	\$820.73	-\$894.32
9/1/10	Sold 19,216.608 Units of SEI Large Cap Discipl Eq Fund (SCPAX) Trade Date 8/31/10 LT Capital Loss of \$48,286.25- on Federal Cost Federal Tax Cost \$211,435.25 19,216.608 Units At \$8.49	\$163,149.00	-\$211,435.25
9/1/10	Sold 8,317.801 Units of SEI Core Fixed Income Fund (SCOAX) Trade Date 8/31/10 LT Capital Gain of \$3,956.95 on Federal Cost Federal Tax Cost \$85,293.05 8,317.801 Units At \$10.73	\$89,250.00	-\$85,293.05
9/1/10	Sold 7,482.036 Units of SEI International Equity Fund (SNTAX) Trade Date 8/31/10 LT Capital Loss of \$23,142.91- on Federal Cost Federal Tax Cost \$73,122.91 7,482.036 Units At \$6.68	\$49,980.00	-\$73,122.91
9/1/10	Sold 3,763.664 Units of SEI Small/Mid Cap Eqty Fund (SSMAX) Trade Date 8/31/10 LT Capital Loss of \$4,080.97- on Federal Cost Federal Tax Cost \$40,851.97 3,763.664 Units At \$9.77	\$36,771.00	-\$40,851.97



0000953 - 0800053

**Activity Detail Section (continued)**

**Statement of Value and Activity**

October 1, 2009 - September 30, 2010

Date	Transaction Description	Cash	Tax Cost
9/1/10	Sold 2,507.023 Units of High Yield Bond Fund (SHYAX) Trade Date 8/31/10 LT Capital Loss of \$1,655.17 - on Federal Cost Federal Tax Cost \$19,505.17 2,507.023 Units At \$7.12	\$17,850.00	-\$19,505.17
<b>Total Sales</b>		<b>\$704,350.68</b>	<b>-\$832,821.60</b>

Loss \$ 128,470.92



	<u>Proceeds</u>	<u>Cost</u>
<b>Capital Gains</b>		
12/4/09 Receive St Capital Gains Distribution on SEI Inst High Yield Bond Fund #59 \$0.0179/Unit on 79,655.338 Units Due 12/4/09 St Capital Gain of \$1,425.83 on Federal Cost	\$1,425.83	\$0.00
<b>Total Capital Gains</b>	<b>\$1,425.83</b>	<b>\$0.00</b>

Gain \$1,425.83



FINAL LIST OF GRANTS FOR FISCAL 2010  
Acted upon at Meeting on August 20, 2010

I. CHURCHES

Bexley United Methodist Church, Bexley, OH	15,000
COMPASS, Columbus, OH	<u>15,000</u>
TOTAL	\$30,000

II. EDUCATIONAL INSTITUTIONS

Marburn Academy, Columbus, OH	30,000
Methodist Theological School in Ohio, Delaware, OH	15,000
Ohio Foundation of Independent Colleges, Columbus, OH	6,000
Ohio State University Foundation (Team BI), Columbus, OH	13,500
Union College, Barbourville, KY	<u>12,000</u>
TOTAL	\$ 76,500

III. HOSPITALS

Mt Carmel Health System Foundation, Columbus, OH	20,000
OhioHealth Foundation, Columbus, OH	<u>20,000</u>
TOTAL	\$40,000

IV. ARTS AND CULTURE

Columbus Museum of Art, Columbus, OH	10,000
Columbus Zoo and Aquarium, Powell, OH	10,000
COSI, Columbus, OH	12,108
Ohio Historical Society, Columbus, OH	10,000
Ohioana Library Association, Columbus, OH	<u>10,000</u>
TOTAL	\$ 52,108

V. HANDICAPPED, DEVELOPMENTALLY DELAYED, CHILDREN'S WELFARE

Big Brothers Big Sisters Assoc. Columbus, OH	15,000
Boys and Girls Clubs of Columbus	20,000
Buckeye Ranch	12,500
Central Ohio Youth for Christ, Columbus, OH	12,500
Charity Newsies	20,000
Childhood League Center, Columbus, OH	20,000

BE1-682642

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Children's Hunger Alliance, Columbus, OH	20,000
Christ Child Society, Columbus, OH	7,000
Columbus Early Learning Centers	15,000
Communities in Schools of Central Ohio	10,000
Court Appointed Special Advocates, Columbus, OH	17,500
Deaf Initiatives, Inc., Columbus, OH	15,000
Directions for Youth & Families	15,000
Equine Assisted Therapy, Inc., Centerburg, OH	12,000
Flying Horse Farms	15,000
Girl Scouts of Ohio's Heartland	5,000
Gladden Community House, Columbus, OH	12,000
Goodwill Industries of Central Ohio, Inc. Columbus, OH	25,000
Hannah Neil Center for Children, Columbus, OH	20,000
Heritage Day Health Centers, Columbus, OH	30,000
Homeless Families Foundation, Columbus, OH	15,000
I Know I Can, Columbus, OH	12,000
PBJ Connections, Columbus, OH	15,000
PLAN of Central Ohio	4,000
Ronald McDonald House, Columbus	17,000
St. Vincent Family Center, Columbus, OH	27,500
TrayLee After School Bible School	7,500
WOSU Public Media	15,000
32 Masonic Learning Center for Children, Dublin, OH	<u>7,500</u>

TOTAL	\$439,000
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#### VI. OTHER CHARITABLE

American Cancer Society, Columbus, OH	30,000
American Red Cross, Columbus Area Chapter, OH	15,000
Andrews House, Delaware, OH	7,473
Arthritis Foundation, Columbus, OH	15,000
Canine Companions, Delaware, OH	15,000
Coalition on Homelessness and Housing in Ohio	12,500
Columbus Coalition for the Homeless	12,500
Columbus Cancer Clinic, Columbus, OH	25,000
Columbus Literacy Council, Columbus, OH	20,000
Columbus Speech & Hearing Center, Columbus, OH	12,000
Community of Holy Rosary, Columbus, OH	5,000
Community Kitchen, Columbus, OH	26,009
Community Properties Impact Corp	15,000
Community Refugee and Immigration Services	20,000
Community Shelter Board, Columbus, OH	17,500
Employment for Seniors, Columbus, OH	10,000
Ethiopian Tewahedo Social Services	10,000
ForeHope, Inc.	10,000

BE1-682642

Furniture Bank of Central Ohio	15,000
Garage Knights	12,500
Habitat for Humanity	20,000
Hilltop Christian Community Development Corp	15,000
Lettuce Work Foundation, Inc.	10,000
Leukemia & Lymphoma Society, Columbus, OH	10,000
LifeCare Alliance/Meals on Wheels, Columbus	25,000
LifeCare Alliance/Project Open Hand, Columbus, OH	20,000
Lower Light Ministries (Light the Way), Columbus	5,000
Lower Light Ministries (Rachel's House), Columbus	15,000
Lutheran Social Services of Central Ohio	15,000
Maryhaven, Columbus, OH	40,000
Mid Ohio Food Bank, Columbus, OH	40,000
National Church Residences	15,000
National Kidney Foundation	7,500
New Directions Career Center, Columbus, OH	20,000
The Newsreel, Columbus, OH	15,000
Ohio Hispanic Coalition, Columbus, OH	20,000
Operation Buckeye, Columbus	10,000
People in Need	10,000
Prevent Blindness Ohio	10,000
Salvation Army, Columbus, OH	30,000
Senior Independence, Columbus, OH	15,000
Simon Kenton Council, Boy Scouts, Columbus, OH	15,000
United Way of Franklin County, Inc., Columbus, OH	15,000
Urban Concern, Columbus, OH	12,000
Urban Resurrection Community Development	3,500
ViaQuest Foundation, Dublin, OH	3,400
VOICEcorps, Columbus, OH	12,000
Westerville Area Resource Ministry, Westerville, OH	10,000
YMCA of Central Ohio, Columbus	<u>20,000</u>

TOTAL	\$763,882
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TOTAL OF ALL GRANTS:	\$1,401,490
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# THE HARRY C. MOORES FOUNDATION

100 South Third Street  
Columbus, Ohio 43215

TRUSTEES  
JOHN P. BEAVERS  
NEIL B. DISSELHORST  
DAVID T. FENNER  
ROBERT WISEMAN  
KRISTEN STONEY

## GRANTS INFORMATION

The Harry C. Moores Foundation encourages requests for grants. The following general guidelines will be helpful to those considering such a request:

- The Foundation primarily makes grants to organizations, which serve the Central Ohio area. Occasionally grants are made in Ohio beyond the central region, but only in special circumstances. Grants are generally not made to out-of-state organizations.
- Grants are made only to organizations, which are described in Section 501(c)(3) of the Internal Revenue Code. Grants are not made to individuals. The Foundation has and does support a broad range of charitable, religious and educational organizations.
- The Foundation will consider new, as well as existing programs, however, the Foundation's interest will be directed to programs designed to fill a need and not merely duplicative of existing services. It is expected that grant seekers will look for support from sources other than just the Foundation and that program objectives will be responsibly budgeted.
- Grants are made on the basis of one year only, with no commitment for subsequent years.
- Grants are made once each year in September. Grant applications should be received no later than June 1 for consideration in that year, however, it is strongly urged that applications be submitted prior to April 1 in order to permit full and adequate consideration. **Grants must be delivered by 5:00 p.m. or post marked by June 1. Grant applications received after June 1 will not be considered in the current year, and must be resubmitted in the following year if so desired.**
- The grant application included herein must be completed in order for an organization to be considered for grant support.
- Those organizations receiving grants may be asked to complete and return to the Foundation a status report. The status report form will be furnished to the applicant at the time of receipt of the grant check. Status reports are due the year following the award by March 31<sup>st</sup>.
- Please submit one (1) copy of your grant request. Do not submit video tapes as they will not be reviewed or returned.

The Foundation does not schedule any personal presentation of grant requests.

Grant requests should be directed to the address indicated at the top of this page. Questions should be directed to Mary Cummins at the same address (or telephone 227-8884).

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**THE HARRY C. MOORES FOUNDATION  
100 SOUTH THIRD STREET  
COLUMBUS, OHIO 43215  
TELEPHONE (614) 227-8884  
FAX (614) 227-2390**

**Thank you for your interest in The Harry C. Moores Foundation. The deadline for submitting proposals to The Harry C. Moores Foundation for consideration of grant support is June 1 of the grant year. Grant decisions are made in August of the grant year. You will be notified in writing of the decision of the Trustees of The Harry C. Moores Foundation by the end of September of the grant year.**

**In order to process your application for grant support, please provide the information requested and return it to The Harry C. Moores Foundation at the above address. Each of the items must be included in order for your grant application to be considered complete.**

**A Grants Information sheet is included for your information. Any questions related to the grant making process should be directed to Mary B. Cummins at the address or telephone number shown above.**

**The following information is included herein:**

**Grants Information**

**Grant Application Instructions**

**Tips for Grantseekers**

**Proposal Cover Sheet**

THE HARRY C. MOORES FOUNDATION  
100 SOUTH THIRD STREET  
COLUMBUS, OHIO 43215

GRANT APPLICATION INSTRUCTIONS

**Proposal Cover Sheet**

Please complete the proposal Cover Sheet by printing or typing the information requested in each space. Make sure that you include your organization's name as it appears on your letter of tax exempt determination from the Internal Revenue Service. Do not forget to include the amount you are requesting. The Cover Sheet must be signed by your Chief Executive Officer.

**IRS Letter**

Include a copy of the Internal Revenue Service letter determining that your organization is a tax exempt public charity. The Harry C. Moores Foundation does not make grants to individuals, for-profit enterprises, or private foundations. Please check your letter to make sure that your tax exempt public charity status has not expired or, for organizations with advance ruling letters, that your advance ruling status has not expired.

**Organization Background**

Please provide a concise history of your organization, including a mission statement and description of the population and/or geographic area you serve. Include a description of your current programs and activities and how they relate to your organization's mission. Indicate whether your organization has a long-range plan and, if so, please include a copy of the plan.

**Need Statement**

The Need Statement should describe the problem(s) or issue(s) the proposal addresses. Is the problem community wide in scope? What group or population is affected by the problem? Provide relevant information, data, or studies to support your description of the problem, making sure to include local data that underscores the local nature of the problem. Include whether other organizations are currently addressing the need, and how your organization is qualified to address the problem.

**Project Description**

The Project Description should include measurable (quantifiable) goals, objectives, and strategies for addressing the problem(s) or issue(s) described in the previous section of your proposal. Describe the intended outcome(s) of the project, who will carry out the

project, and when each goal and objective is to be completed. Indicate whether you plan to hire new staff to carry out the project, and the qualifications of project staff. The Project Description section also should include a plan for evaluating the effectiveness of the project. The evaluation plan is a vehicle for assessing whether you have achieved your desired project outcome(s). If the project is a collaboration with another organization, describe how the collaboration will work and what role each collaborator will play.

### **Project Budget**

Include a detailed project budget showing anticipated expenses and income sources. Indicate what other grantmakers or funders you have approached for project support. Include the estimated value or any in-kind contributions of goods or services you or others will make to the project. Provide an itemized breakdown of how you will utilize a grant from The Harry C. Moores Foundation.

### **Financial Audit and Operating Budget**

Include your organization's most recent audited financial statement and a current operating budget. The audit will show your organization's current financial condition. The operating budget will show how your organization meets current operating expenses and its sources of financial support. Please include your organization's long-range fundraising plans, if available.

### **Plan for Continued Funding**

If the project is intended to continue beyond the grant period, indicate how you expect to support the project in future years. Have you realistically assessed future program costs and developed a fundraising plan to meet those needs?

### **Supporting Items**

These can include letters of support from your board, clients, other organizations, or those the project will serve. Examples of additional supporting items include your newsletter or annual report, research studies illuminating the issue you are addressing, newspaper articles, or similar items.

## **Tips for Grantseekers**

**Your completed proposal should include all the items requested. Do not use overly technical language or jargon. Keep it brief, concise and simple. It is most important that your proposal make a compelling case for support.**

**Fill out the Proposal Cover Sheet completely and have your Chief Executive Officer sign and date it. Make sure to include the amount you are requesting. Do not forget to include the completed Proposal Cover Sheet with your grant application.**

**Clearly state the issue your project addresses and provide data or other information to support the need for the project. Do not make unsupported assumptions.**

**Show how the grant will advance the mission of your organization. The goals and objectives of the project should relate to your organization's mission.**

**It is helpful to articulate your goals and objectives in measurable terms — i.e., how many people will the project reach? What are the desired results/outcomes of the project? How will the community be different as the result of the project? How will you measure project success?**

**Evidence of broad community support for your organization and/or proposed project is important. Community support can be demonstrated through letters of support attesting to the credibility and effectiveness of your organization; letters of support about the need for the project; or commitments from other funders or project collaborators.**

**Your organization's track record in the community is important. Evidence of previous accomplishments, such as client success stories, helps build the case for your organization's credibility.**

**Evidence that your organization manages its funds responsibly and effectively is also important. The financial information you provide should include sufficient detail about expenses, income, and other support to make a determination of your organization's financial condition.**



**THE HARRY C. MOORES FOUNDATION  
100 SOUTH THIRD STREET  
COLUMBUS, OHIO 43215**

**Proposal Cover Sheet  
To Accompany Grant Application**

Please type or print the information requested below. Please give concise answers. Do not make references to the body of grant application as responses to questions. Attach the completed grant application form to your supporting documents and return it to the above address.

The submission of this form does not constitute a completed grant application. Please refer to the "Grant Application Instructions" for guidelines on completing the grant application.

**General Information**

<b>Organization Name</b>	
<b>Address</b>	<b>Executive Director Name/Email Address</b>
<b>Number of Governing Board Members</b>	<b>Project Director Name/Email Address</b>
<b>Do you have an Executive Committee?</b>	<b>Telephone Number</b>
<b>If yes, Number of Members</b>	<b>Website Address (if applicable)</b>
<b>Number of Years Organization has been in Existence</b>	<b>Names of Your Board of Directors</b>
<b>Name Your Organization Has Previously Operated Under (if applicable)</b>	<b>If no Board, Names of Decision Makers in Your Organization</b>
<b>Number of Paid Staff in Your Organization</b>	<b>Does Your Organization Own the Facility from Which it Operates?</b>
<b>Approximate Number of Volunteers</b>	

Name Other Organizations that Offer Same or Similar Services as you Offer in Your Service Area	Size of Population Your Organization Serves
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**Project Information**

Amount Requested	Funded Time Period From                      To
Brief Summary of Project	
<p>If you are Requesting Funding for an Existing Program, Please List Names of all Funders of the Program Last Year.</p> <p>Who will Fund this Program Next Year? Be Specific. Do not Respond that you will Continue to seek Funding.</p>	
Members of Governing Board or Policymaking Body who are paid. (Do not include volunteers or non-paid board members)	
<p>Organization policy on giving or securing resources from board members</p> <p>Organization policy on volunteering by board members</p>	

Number of meetings held last fiscal year	Average Number of Members Attending
Governing Board	Governing Board
Executive Committee	Executive Committee

### Financial Information

<b>Last Fiscal Year</b>	<b>Began</b> <b>Ended</b>
<b>Total expenditures by organization (last fiscal year)</b>	<b>Total amount spent for fundraising(last fiscal year)</b>
<b>Itemize amount of income in the last fiscal year by source:</b>	
Government	Board Members
United Way	Individuals
Foundations	Endowed Income
Corporations	Non-endowed Investment Income
Fees for Services	Other (describe if over 5% of total)
<b>Top Ten Funding Sources for the Past Three Years and Amounts Received From Each</b>	
1. 2. 3. 4. 5. 6. 7. 8. 9. 10.	
<b>Where Does the Majority of Your Funding Come From?</b>	
<b>Does Your Organization have Endowments? If so, What is the Dollar Amount? What Does the Endowment(s) Fund?</b>	

I certify that the above information is true to the best of my knowledge.

Name \_\_\_\_\_

Title \_\_\_\_\_ Date \_\_\_\_\_

***This form must be signed by the chief executive officer.***