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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements. OMB No 1545-0052

For	caler	dar year 2009, or tax year beginning OCT	1, 2009	, and en	ding	SEP 30, 2010	
G	Check	all that apply: Initial return	Initial return of a f		harity	Final return	1
_		Amended return	X Address char	ige		Name change	
Us	e the	IRS Name of foundation				A Employer identification	number
	label	LOROL RODEN BOWRON RE	DIKER				
Oti	nerwi	,				31-1679691	·
_	print		livered to street address)		Room/suite	B Telephone number	
	r type Spe	Z DIMDI DAND				(205) 414-	3318
	ructio	one Gity of town, State, and ZIP code				C If exemption application is p	
		BIRMINGHAM, AL 35213				D 1. Foreign organization:	
H	_	type of organization: X Section 501(c)(3) ex				Foreign organizations me check here and attach co	emputation lest,
			Other taxable private found			E If private foundation sta	
		arket value of all assets at end of year J Accounts		Accru	ıal	under section 507(b)(1	(A), check here
	rom I ►\$		her (specify) mn (d) must be on cash	hoore)		F If the foundation is in a	
_	art I			T		under section 507(b)(1	(d) Disbursements
	41 L ?	(The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net inv		(c) Adjusted net income	for charitable purposes
	Τ.	necessarily equal the amounts in column (a)) Contributions, gifts, grants, etc., received	5psoop ps. ooms			N/A	(cash basis only)
	1 2	Check X if the foundation is not required to attach Sch. B				N/A	
	2	Interest on savings and temporary					
	4	cash investments Dividends and interest from securities	20,324.	21	0,324.		STATEMENT 1
	5a		20,324.		J,J24.		STATEMENT I
		Net rental income or (loss)					
	62	Net gain or (loss) from sale of assets not on line 10					
Revenue	b	Gross sales price for all					
Ve	7	assets on line 6a Capital gain net income (from Part IV, line 2)		!	0.		
æ	8	Net short-term capital gain				 	
	9	Income modifications					
	10a	Gross sales less returns and allowances					
		Less Cost of goods sold					
		Gross profit or (loss)					
	11	Other income					
00	F12	Total. Add lines 1 through 11	20,324.	20	0,324.		
~	13	Compensation of officers, directors, trustees, etc	0.		0.		0.
K	14	Other employee salaries and wages					
€	15	Pension plans, employee benefits					
Ses	16a	Legal fees					
en C	b	Accounting fees		_			
X) C	Other professional fees					
Š	17	Interest	REC	CEIVED			
rat	18	Taxes			<u> </u>		
Zigi	19	Depreciation and depletion	E80E FEB	7-0-2011	2SO-S		
Ē	20	Occupancy	S LED	1 6 2011	\ <u>\d</u>		
Ϋ́	21	Travel, conferences, and meetings			<u> </u>		
and	22	Printing and publications	OO	JEW M			
gu	23	Other expenses					
Operating and Administrative: Expe	24	Total operating and administrative					
þe		expenses. Add lines 13 through 23	0.		0.		0.
J	25	Contributions, gifts, grants paid	20,000.				20,000.
	26	Total expenses and disbursements.					
		Add lines 24 and 25	20,000.		0.		20,000.
	27	Subtract line 26 from line 12:					
	ļ	Excess of revenue over expenses and disbursements	324.				<u> </u>
	b	Net investment income (if negative, enter -0-)		20	324.		ļ
0005		Adjusted net income (if negative, enter -0-)				N/A	<u> </u>

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rt II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		End of year			
Column Should be for end-or-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
1 Cash - non-interest-bearing	33,894.	34,218.	34,218			
2 Savings and temporary cash investments .						
3 Accounts receivable ►						
Less: allowance for doubtful accounts		. =				
4 Pledges receivable ►						
Less: allowance for doubtful accounts ▶						
5 Grants receivable						
6 Receivables due from officers, directors, trustees, and other						
disqualified persons						
7 Other notes and loans receivable						
Less; allowance for doubtful accounts ▶						
8 Inventories for sale or use						
9 Prepaid expenses and deferred charges						
10a Investments - U.S. and state government obligations						
b Investments - corporate stock STMT 3	457,408.	397,043.	380,183			
c Investments - corporate bonds						
11 Investments - land, buildings, and equipment, basis						
Less accumulated depreciation						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment basis						
Less accumulated depreciation						
15 Other assets (describe ►)			·			
To other assets (assettible P						
16 Total assets (to be completed by all filers)	491,302.	431,261.	414,401			
17 Accounts payable and accrued expenses	451,502.	431,201.	212/101			
18 Grants payable						
19 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
Deterred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable Other lob lates (december 2)						
22 Other liabilities (describe)						
22 Other habilities (describe						
23 Total liabilities (add lines 17 through 22)	0.	0.				
Foundations that follow SFAS 117, check here	0.	0.				
and complete lines 24 through 26 and lines 30 and 31.						
24 Unrestricted						
24 Olirosuloica						
l i i						
Foundations that do not follow SFAS 117, check here						
and complete lines 27 through 31.	_	_				
27 Capital stock, trust principal, or current funds	0.	0.				
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.				
29 Retained earnings, accumulated income, endowment, or other funds	491,302.	431,261.				
30 Total net assets or fund balances	491,302.	431,261.				
	444 444	101 001				
31 Total liabilities and net assets/fund balances	491,302.	431,261.				
art III Analysis of Changes in Net Assets or Fund Ba	lances					
		-·· - - -				
Total net assets or fund balances at beginning of year - Part II, column (a), line 3	0					
(must agree with end-of-year figure reported on prior year's return)		. 1	491,302.			
Enter amount from Part I, line 27a		2	324.			
Other increases not included in line 2 (itemize)		3	0.			
Add lines 1, 2, and 3		4	491,626.			
Decreases not included in line 2 (itemize)	SEE STAT	FEMENT 2 5	60,365.			
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, coli	umn (b), line 30	. 6	431,261.			
			Form 990-PF (2009)			

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(a) List and describe the kind(s) of property sold (e.g., 2-story brick warehouse; or common stock, 200 shs. I		(e.g., real estate,		(b) How acquired P - Purchase D - Donation		quired (hase ation	(c) Date acquired (mo., day, yr.)		(d) Date sold (mo., day, yr.)
1a				_	_				
b NON	<u> </u>			<u> </u>					
c				1					
<u>d</u>				1		<u> </u>			
<u>e</u>			 	1					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			=		in or (loss) (f) minus (
<u>a</u>								-	
b						,		_	
c .									
d		-							
Complete only for assets showing	nain in column (h) and owned	by the foundation	on 12/31/60	-		(1) (Coupe (C	ol (b) gain	minue -
Complete only for assets showing		1				(I) (col. (k), but n	ol. (h) gaın ıot less thar	11111111111111111111111111111111111111
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) Excess of col. (i) over col. (j), if any			(from col. (
a									
<u>b</u>									
<u>c</u>									
<u>d</u>									
e	.		-	_				_	
Capital gain net income or (net capit	al loss) { If gain, also e	nter in Part I, line ir -0- in Part I, line	7 : 7	}	2				
Net short-term capital gain or (loss)	•			`					
if gain, also enter in Part I, line 8, co)					
If (loss), enter -0- in Part I, line 8 Part V Qualification Unit	der Section 4940(e) 1	(B	. 		3				
Vas the foundation liable for the section "Yes," the foundation does not qualify	under section 4940(e). Do no	t complete this pa	art.						Yes X No
Enter the appropriate amount in each	th column for each year; see in	nstructions before	making any entr	ies.					73
(a) Base period years Calendar year (or tax year beginning	in) Adjusted qualifying		Net value of no	(c) oncha	rıtable-		(Dıstrıb (col. (b) dıv	(d) ution ratio ided by col. (c))
2008		23,635.				1,471.			.06037
2007		3,50 <u>0.</u>				8,349.			.00731
2006		9,100.				<u>3,396.</u>			.01706
2005		26,976.				5,681.			.05231
2004		9,000.			48	4,428.			.01857
? Total of line 1, column (d)							2		.15564
Average distribution ratio for the 5-y the foundation has been in existence	•	ital on line 2 by 5,	or by the number	r of ye	ars		3		.03112
Enter the net value of noncharitable-	•	t V Juna 5					4		386,136
	use assets for 2009 from Fair	i A, iiile 5						_	
Multiply line 4 by line 3							5_		12,020
Enter 1% of net investment income	(1% of Part I, line 27b)						6		203
Add lines 5 and 6							7		12,223
Enter qualifying distributions from P	•					• .	8		20,000
If line 8 is equal to or greater than ling See the Part VI instructions.	ie 7, check the box in Part VI,	line 1b, and comp	olete that part usi	ng a 1	% tax i	rate.			

LOROL RODEN BOWRON REDIKER Form 990-PF (2009) RUCKER FOUNDATION Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) 203. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗶 and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 6 Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 6b **b** Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 0. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ____ if Form 2220 is attached 8 203 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 11 Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X 1a any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities X 1c c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 • (2) On foundation managers. ▶ \$ (1) On the foundation. ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ X 2 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A 4b b if "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X remain in the governing instrument? X 7 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ALb If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? if "Yes, attach a specific sting their manes and add 10 Form 990-PF (2009) FEB 16 2011

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	LOROL RODEN BOWRON REDIKER				Page 5
	n 990-PF (2009) RUCKER FOUNDATION art VII-A Statements Regarding Activities (continued)	<u>31-1679</u>	1691		rayes
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				v
40	section 512(b)(13)? if "Yes," attach schedule (see instructions)		11		<u> </u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		40		v
40	August 17, 2008?		12	Х	_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13		
	Website address > N/A	(20E)	A 1 A	22	10
14	The books are in care of ► THE FOUNDATION Telephone no. ► Located at ► THE FOUNDATION'S ADDRESS, BIRMINGHAM, AL	ZIP+4 ▶ <u>35</u>	414 313	- 33	10
45		ZIP+4 <u>>3:</u>	1413		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	ا عد	n.T	/A	
Pa	and enter the amount of tax-exempt interest received or accrued during the year art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	15	1/	<u>/ A</u>	
				Yes	No
1.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 3 During the year did the foundation (either directly or indirectly):			100	110
Ia		s X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	, <u>Z</u>			
		s X No			
	· · · · · · · · · · · · · · · · · · ·	s X No			
		s X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available) LA NU			
		s X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	3 L22 110			
	If the foundation agreed to make a grant to or to employ the official for a period after				
		s X No			
ь	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	, (22) 110			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here		''		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
ŭ	before the first day of the tax year beginning in 2009?		1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		"		
_	defined in section 4942(j)(3) or 4942(j)(5)):				
a	to have any southern to 12(1)(6) of the 12(1)(6)). At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1			
•		s X No			
	If "Yes," list the years > , , , , , , , , , , , , , , , , , ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach				
	statement - see instructions.)	N/A	2b		
r	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	11/11			
v	The provisions of section 4342(a)(2) are being applied to any of the years instead in 2a, list the years need.				
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
		s X No			

b if "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2009.)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

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X

3b

4a

N/A

LOROL RODEN BOWRON REDIK Form 990-PF (2009) RUCKER FOUNDATION	ER .		31-16796	91 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F			
 5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section (2) Influence the outcome of any specific public election (see section 4955); or 	1 4945(e))?	Ye	es X No	
any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes (4) Provide a grant to an organization other than a charitable, etc., organization	?	Y6	es X No	
509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary,		or	es X No	
the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und section 53.4945 or in a current notice regarding disaster assistance (see instru		• —	N/A	5b
Organizations relying on a current notice regarding disaster assistance check h c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 494s.	rom the tax because it maintai N	ined I/AYe	es No	
 6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a p 	pay premiums on	☐ Ye	es X No	6b X
 If "Yes" to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax s b If yes, did the foundation receive any proceeds or have any net income attribut 	able to the transaction?			7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their		nagers, Highly	<i>y</i>	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANA R. SLAUGHTER 2942 CHEROKEE ROAD	TRUSTEE			0
J. MICHAEL REDIKER 2 SHADY LANE	0.00 TRUSTEE	0.	0.	0.
BIRMINGHAM, AL 35213	0.00	0.	0.	0.
Compensation of five highest-paid employees (other than those inc.)	luded on line 1). If none	enter "NONE "		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

LOROL RODEN BOWRON REDIKER RUCKER FOINDATION

LOROL RODEN BOWRON REDIKER		
Form 990-PF (2009) RUCKER FOUNDATION		1679691 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	lation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, ent	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	
	<u> </u>	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant state	istical information such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers pr	oduced, etc.	
1 N/A		
2		
3		
		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2	Amount
1 N/A	in inico i una 2.	7 tillouit
1N/A		
2		
2		
All other program-related investments. See instructions.		
3		

0.

Total. Add lines 1 through 3

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Form 990-PF (2009) 31-1679691 Page 8 RUCKER FOUNDATION Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: <u>357,960.</u> Average monthly fair market value of securities 1a 34,056. 1b Average of monthly cash balances c Fair market value of all other assets 1c 392,016. 10 Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 5,880 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 3<u>86,136.</u> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 19.307 Minimum investment return. Enter 5% of line 5 6 Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain Part XI foreign organizations check here

and do not complete this part.) 19,307. 1 Minimum investment return from Part X, line 6 203 Tax on investment income for 2009 from Part VI, line 5 2a Income tax for 2009. (This does not include the tax from Part VI.) 2b 203. 2c Add lines 2a and 2b 19,104. Distributable amount before adjustments. Subtract line 2c from line 1 3 3 4 Recoveries of amounts treated as qualifying distributions 19, 104. 5 5 Add lines 3 and 4 6 Ο. Deduction from distributable amount (see instructions) 19. 104. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 20,000. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3b Cash distribution test (attach the required schedule)

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4

5

6

20,000.

203.

797.

Part XIII Undistributed Income (see instructions)

Corpus Years prior to 2008 2008 2 1 Distributable amount for 2009 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2009	19,104.
2 Undistributed income, if any, as of the end of 2009	13,104.
a Enter amount for 2008 only 19,096.	
b Total for prior years:	
3 Excess distributions carryover, if any, to 2009:	
a From 2004	
b From 2005	
¢ From 2006	
d From 2007	
e From 2008 f Total of lines 3a through e	
4 Qualifying distributions for 2009 from Part XII, line 4: ►\$ 20,000.	
	······································
b Applied to undistributed income of prior vears (Election required - see instructions) 0 •	
· · · · · · · · · · · · · · · · · · ·	
c Treated as distributions out of corpus	
(Election required - see instructions) O.	904.
d Applied to 2009 distributable amount	904.
e Remaining amount distributed out of corpus	0
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	_0.
6 Enter the net total of each column as indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	
b Prior years' undistributed income. Subtract	
line 4b from line 2b	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0 •	
d Subtract line 6c from line 6b. Taxable	
amount - see instructions	
e Undistributed income for 2008. Subtract line	
4a from line 2a. Taxable amount - see instr.	
f Undistributed income for 2009. Subtract	
lines 4d and 5 from line 1. This amount must	
be distributed in 2010	18,200.
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed by	
section 170(b)(1)(F) or 4942(g)(3)	
8 Excess distributions carryover from 2004	
not applied on line 5 or line 7	
9 Excess distributions carryover to 2010.	
Subtract lines 7 and 8 from line 6a	
O Analysis of line 9:	
a Excess from 2005	
b Excess from 2006	
c Excess from 2007	
d Excess from 2008	
e Excess from 2009	

LOROL RODEN BOWRON REDIKER Forfn 990-PF (2009) RUCKER FOUNDATION 31-1679691 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (b) 2008 (a) 2009 (c) 2007(d) 2006(e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here \(\sum \) If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines;
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV | Supplementary Information (continued)

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3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year BIRMINGHAM BOTANICAL GARDENS	0.0000000000000000000000000000000000000	501(C)(3) PUBLIC CHARITY		10,000.
BIRMINGHAM MUSEUM OF ART		501(C)(3) PUBLIC CHARITY		10,000.
Total			▶ 3a	20,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

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Inter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a	_				
b	1 1				
c	1 1		+ +		· - -
d					
e	_				
f	_				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash]		
investments			1 4	20 224	
4 Dividends and interest from securities			14	20,324.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					-
b Not debt-financed property			+		
6 Net rental income or (loss) from personal					
property		-	-		
7 Other investment income	-				
8 Gain or (loss) from sales of assets other					
than inventory			1 1		
9 Net income or (loss) from special events			 -		
O Gross profit or (loss) from sales of inventory				ļ.	
1 Other revenue:					
a	_			4	
b	1 1				
C	_		+		
d	_				
e	_			00 204	
2 Subtotal. Add columns (b), (d), and (e)		0	• 1	20,324.	
3 Total Add line 12, columns (b), (d), and (e)				13	20,324.
See worksheet in line 13 instructions to verify calculations.					
Part XVI-B Relationship of Activities	to the Accom	iplishment of E	xempt P	urposes 	
Line No. Explain below how each activity for which in			A contributed	l importantly to the accomp	olishment of
the foundation's exempt purposes (other th	an by providing funds	for such purposes).			
					
		=			
		····			

BIICKER	FOINDATION

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Р	art XVII Information Regarding Transfers To a Exempt Organizations	and Transactions a	and Relationships With Nonchar	itable	,	
1	Did the organization directly or indirectly engage in any of the followin				Yes	No
	the Code (other than section 501(c)(3) organizations) or in section 52		nizations?			ĺ
а	a Transfers from the reporting foundation to a noncharitable exempt org	ganization of:				•
	(1) Cash			1a(1)		X
	(2) Other assets			1a(2)		X
b	Other transactions:					77
	(1) Sales of assets to a noncharitable exempt organization			1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization			1b(2)	_	X
	(3) Rental of facilities, equipment, or other assets			1b(3)	_	X
	(4) Reimbursement arrangements			1b(4)		X
	(5) Loans or loan guarantees			1b(5) 1b(6)		·
_	(6) Performance of services or membership or fundraising solicitation			1c	-	X
	c Sharing of facilities, equipment, mailing lists, other assets, or paid emd d If the answer to any of the above is "Yes," complete the following sche		wave show the fair market value of the goods of		ete	
U	or services given by the reporting foundation. If the foundation receive			613,		
	column (d) the value of the goods, other assets, or services received.	cu icss man ian marker van	de in any bandaction of sharing arrangement, s			
(a)	Line no (b) Amount involved (c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions, and s	harıng an	angeme	
(-,	N/A	- Constant of Garage	(-)			
	21/22	· · · · · · · · · · · · · · · · · · ·	7			
		· · · · · · · · · · · · · · · · · · ·				
				-		
		 -				
		_				
2 a	is the foundation directly or indirectly affiliated with, or related to, one	or more tax-exempt organ	izations described			
	in section 501(c) of the Code (other than section 501(c)(3)) or in sect	tion 527?		Yes	X	☑ No
b	If "Yes," complete the following schedule.					
	(a) Name of organization	(b) Type of organization	(c) Description of relationsl	ııp		
	N/A					
	<u> </u>					
	· · · · · · · · · · · · · · · · · · ·					
			l			
	Under penalties of perjury, I declare that I have examined this return, including acco and complete Declaration of preparer (other than taxpayer or fiduciary) is based on			rue, corre	ict,	
	and complete Declaration of prepara Johns that taxpayar or induciary) is sused on	an information of which propaga	a new any knowledge			
_		11 -11				
Sign Here	Signature of officer or trustee Wards Slave	(Lev ate 2 0 1	Title Screare	1		
ᆲ	Preparer's \ \lambda \lambda \ \lamb	\wedge	self-	r's identify	ying nur	nder
3,	signature Wate Windows			<u> </u>	45	<u> </u>
	Firm's name (or yours DENT, BAKER & COMPA	NY, LLP	EIN ►			
	Signature DENT, BAKER & COMPA of self-employed), P. O. BOX 59726				466	
	address, and ZIP code BIRMINGHAM, AL 3525	<u>9-9726 </u>	Phone no. 205-8			
			Fo	rm 990	- 25	(2009)

FORM 990-PF DIVIDENDS AND INTEREST FR	OM SECURITIES	STATEMENT	1
SOURCE GROSS AMOUN	CAPITAL GAINS T DIVIDENDS	COLUMN (A) AMOUNT	
MERRILL LYNCH 20,32	4. 0.	20,324	. •
TOTAL TO FM 990-PF, PART I, LN 4 20,32	0.	20,324	: • =
FORM 990-PF OTHER DECREASES IN NET ASSETS O	R FUND BALANCES	STATEMENT	2
DESCRIPTION		AMOUNT	
CHANGE TO PRIOR YEAR BOOK VALUE OF INVESTMENTS		60,365	, .
TOTAL TO FORM 990-PF, PART III, LINE 5		60,365	; .
FORM 990-PF CORPORATE STOC	K	STATEMENT	3
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
AT&T, INC.	26,600.	28,600	_) .
ALLIANT ENERGY CORPORATION	8,726.	21,810	
AMERCAN ELECTRIC POWER	3,393. 136,875.	8,695 34,780	
REGIONS FINANCIAL CORPORATION ANNALY CAPITAL MANAGEMENT, INC.	36,487.	35,200	
CHEVRON CORPORATION	11,942.	27,233	
CREDIT SUISSE GROUP	36,172.	22,020	
DUKE ENERGY CORPORATION	34,109.	17,710) ,
FORTUNE BRANDS, INC	2,822.	24,615	; ,
FRONTEIR COMMUNICATIONS	2,039.	1,961	١.
KELLOGG COMPANY	1,270.	20,204	
PEPCO HOLDINGS, INC.	6,070.	5,580	
SARA LEE CORPORATION	5,282.	13,430	
SOUTHERN COMPANY	42,771.	74,480	
SPECTRA ENERGY VERIZON	12,240. 30,245.	11,275 32,590	
TOTAL TO FORM 990-PF, PART II, LINE 10B	397,043.	380,183	— } .