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## **Return of Private Foundation**

### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

			1 2000		CED 20 2010	, <u> </u>
For	calen	dar year 2009, or tax year beginning OCT	<del></del>	<u>.</u>	SEP 30, 2010	
G (	Check	all that apply Initial return		ormer public charity	Final return	1
		Amended return	Address chan	ge L	Name change	
lls	e the	Name of foundation			A Employer identification	number
	label	LARSEN FOUNDATION, IN				
	herwi	se, C/O PORZIO BROMBERG &	NEWMAN PC		31-1482756	
	print	Number and street (or P O box number if mail is not d	elivered to street address)	Room/suite	B Telephone number	
	r type	1200 000411011122 2111121	O BOX 1997		973-538-40	06
	Spe	I GIIV OF LOWIT, STATE, AND ZIP CODE			C If exemption application is p	ending, check here
Insi	tructio		!-1997		D 1 Foreign organizations	s, check here
Н	Check	type of organization X Section 501(c)(3) e	·····		2 Foreign organizations me check here and attach co	eeting the 85% test,
	_	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ntion		
LE		rket value of all assets at end of year J Account		Accrual	E If private foundation sta under section 507(b)(1)	
		·   —	ther (specify)	Accidal	, ,,	• •
	rom r ►\$	9,671,993. (Part I, colu		hasis )	F If the foundation is in a	
_			T		under section 507(b)(1)	(d) Disbursements
P	art I	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) )	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for chantable purposes
	1		expenses per books	moonio		(cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check X if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	282,315.	282,315.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
4)	6a	Net gain or (loss) from sale of assets not on line 10	2,870.			, , , , , , , , , , , , , , , , , , , ,
ž	Ь	Gross sales price for all assets on line 6a 35,221.				
Revenue	7	Capital gain net income (from Part IV, line 2)		2,870.		· · · · · · · · · · · · · · · · · · ·
ď	8	Net short-term capital gain		· · · · · · · · · · · · · · · · · · ·		The property of the party of th
	9	Income modifications			I KECE	VEU
	10a	Gross sales less returns				i (v)
		and allowances Less Cost of goods sold	· · · · · · · · · · · · · · · · · · ·	<del>, , , , , , , , , , , , , , , , , , , </del>	S FEB 0	\$ 2011 <b> ○ </b>
	1	Gross profit or (loss)				192
	1	Other income			<u> </u>	**************************************
	11		285,185.	285,185.	- I OGDE	IN, UT
	12	Total Add lines 1 through 11	0.	0.	<del></del>	0.
	13	Compensation of officers, directors, trustees, etc	0.			0.
	14	Other employee salaries and wages	-			
ý	15	Pension plans, employee benefits	14 005	4 005		0 000
Se	1	Legal fees STMT 2	14,985.	4,995.		9,990.
) 5	. b	Accounting fees STMT 3	3,750.	1,250.		2,000.
ĽШ	C	Other professional fees				
<u>`</u>	17	Interest				
rat	18	Taxes STMT 4	5,243.	0.		0.
Operating and Administrative Exper	19	Depreciation and depletion				
<u>ב</u>	20	Occupancy				
PA	21	Travel, conferences, and meetings				
P	22	Printing and publications				
ō	23	Other expenses STMT 5	3,982.	1,297.		2,655.
atin	24	Total operating and administrative		•		
ě	-'	expenses. Add lines 13 through 23	27,960.	7,542.		14,645.
Ö	25	Contributions, gifts, grants paid	242,000.	. ,		242,000.
	1	Total expenses and disbursements				
	20	•	269,960.	7,542.		256,645.
	07	Add lines 24 and 25	200,000.	1,572.		230,043.
	27		15,225.			
		Excess of revenue over expenses and disbursements	13,223.	277,643.		
		Net investment income (if negative, enter -0-)		211,043.	NT / 7	<del></del>
923	, <b>C</b>	Adjusted net income (if negative, enter -0-)	1	<u> </u>	N/A	5 000 DE (0000)
02-0	501 02-10	LHA For Privacy Act and Paperwork Reduction	1 ACT NOTICE, SEE THE INSTRUC	tion\$		Form <b>990-PF</b> (2009)

## LARSEN FOUNDATION, INC. C/O PORZIO BROMBERG & NEWMAN PC

Form 990-PF (2009)

31-1482756

Page 2

T P	art	Balance Sheets Attached schedules and amounts in the description reduces the for and of war amounts only	Beginning of year	End of	year
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	159.	27,893.	27,893.
	2	Savings and temporary cash investments	583,799.	589,222.	589,222.
	3	Accounts receivable		1	
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less allowance for doubtful accounts			
sts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	3,330.	5,243.	5,243.
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	8,040,591.	8,020,746.	9,049,635.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	İ	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other		- <del></del>	
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe			
			0 607 070	0.640.104	0 671 000
_	16	Total assets (to be completed by all filers)	8,627,879.	8,643,104.	9,671,993.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
푩	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			_
_	22	Other liabilities (describe	<u></u>		
				0.	
_	23	Total liabilities (add lines 17 through 22)	0.		
		Foundations that follow SFAS 117, check here			
Ş		and complete lines 24 through 26 and lines 30 and 31			
Š	1	Unrestricted			
ala	25	Temporarily restricted			
or Fund Balances	26	Permanently restricted  Foundations that do not follow SFAS 117, check here			
Fun	ļ	•			
5	0.7	and complete lines 27 through 31.	8,455,076.	8,627,879.	
Net Assets	27	Capital stock, trust principal, or current funds	0,433,070.	0,027,073.	
ASS	28	Paid-in or capital surplus, or land, bldg, and equipment fund	172,803.	15,225.	
et/	29	Retained earnings, accumulated income, endowment, or other funds  Total net assets or fund balances	8,627,879.	8,643,104.	
Z	30	TOTAL HET 455ETS OF IGHIG DATAILES	0,021,013.	0,013,104.	
	31	Total liabilities and net assets/fund balances	8,627,879.	8,643,104.	
				0/013/1014	······································
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30	-	
•		st agree with end-of-year figure reported on prior year's return)		1	8,627,879.
2	•	r amount from Part I, line 27a		2	15,225.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3	· · · - · · ·	4	8,643,104.
		eases not included in line 2 (itemize)		5	0.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, ci	olumn (b), line 30	6	8,643,104.

	PORZIO BROMBERO					31	-1482	<u> 2756</u>	Page <b>3</b>
Part IV Capital Gains	and Losses for Tax on Ir	nvestment		4					
(a) List and desci 2-story brick wa	ribe the kind(s) of property sold (e g rehouse, or common stock, 200 sh	, real estate, s MLC Co )		(b) How ac P - Purch D - Dona	quired nase ition	(c) Date ac (mo , day		(d) Date (mo , da	
	PHARMACEUTICAL	<u> </u>				03/28		03/23	
b 325 SHRS BP PLO	· · · · · · · · · · · · · · · · · · ·					03/29		06/30	
<u></u>	BINSON WORLD WID	)E			P	03/29	/05	08/09	9/10
<u>d</u>									
<u>e</u>	(I) Decrees the allowed	(=) C==		<del></del>		(h) O	(1)		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis epense of sale				n or (loss) f) minus (i	9)	
a 15,054.		<u> </u>	7,54					7,	<u>,506.</u>
b 8,749.			20,33					<11,	,586. ,950.
c 11,418.			4,46	0.			-	0,	, 930 .
d									
Complete only for assets showin	g gain in column (h) and owned by	the foundation	on 12/31/69		(1)	Gaine /Col	l /h) ann i	minus	
(i) F M V as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Exc	cess of col (i)			Gains (Col (k), but no Losses (f		-0-) or	
a								7.	506.
<u> </u>			•						586.
C								6,	950.
d								<u> </u>	
е									
2 Capital gain net income or (net ca	pital loss) { If gain, also ente			} 2	·			2,	870.
3 Net short-term capital gain or (los									
If gain, also enter in Part I, line 8,		(0)		]					
If (loss), enter -0- in Part I, line 8				] 3			N/A		
	nder Section 4940(e) for				ient inc	ome			
(For optional use by domestic private	foundations subject to the section	4940(a) tax on	net investment ind	come )					
If section 4940(d)(2) applies, leave th	nis part blank								
	·			- 40					X No
Was the foundation liable for the sect			•	00.5				Yes	LA_INO
If "Yes," the foundation does not qual  1 Enter the appropriate amount in 6	each column for each year, see instr			<u> </u>			-	<del></del>	
(a)		detions before	making any ontho					(d)	
Base period years Calendar year (or tax year beginnir	(b) Adjusted qualifying dis	stributions	Net value of non	(c) ncharitable-i	use assets	l (c	Distribi	itión ratio ded by col	(c))
2008	'9 '''/	8,353.			1,651				
2007		35,900.		12,40	6,450	•			33367
2006		5,863.		13,08					3608
2005		0,974.		13,41				.09	7000
2004	1,08	3,580.		15,19	4,568	•		.07	71314
								<del></del>	
2 Total of line 1, column (d)						2		.61	L4398
3 Average distribution ratio for the 5	5-year base period - divide the total	on line 2 by 5, o	or by the number (	of years					
the foundation has been in exister	nce if less than 5 years					3		.12	22880
A. Enter the net value of nancharitah	In una annota for 2000 from Bart V	luga F					(	9,298,	847
4 Enter the net value of noncharitab	ne-use assets for 2009 from Part X,	lille 5				4		, 230,	, 047.
5 Multiply line 4 by line 3						5	-	1,142,	642.
o Manphy into 4 by into 5								, ,	
6 Enter 1% of net investment income (1% of Part I, line 27b)					6		2,	776.	
7 Add lines 5 and 6						7		l,145,	418.
								25.6	<i>C</i> 1 =
8 Enter qualifying distributions from	n Part XII, line 4					8		206,	645.
If line 8 is equal to or greater than									
See the Part VI instructions	line 7, check the box in Part VI, line	e 1b, and compl	lete that part using	g a 1% tax r	ate				

LARSEN FOUNDATION, INC. Form 990-PF (2009) C/O PORZIO BROMBERG & NEWMAN PC 31-1482756 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here  $\blacktriangleright \bigsqcup$  and enter "N/A" on line 1 \_ (attach copy of letter if necessary-see instructions) Date of ruling or determination letter 5,553. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 5 5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-6 Credits/Payments 5,243. a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6с d Backup withholding erroneously withheld 64 5,243. 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_\_ if Form 2220 is attached 8 310. 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded > Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X any political campaign? 1a Х b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Х c Did the foundation file Form 1120-POL for this year? 10 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 0 . (2) On foundation managers ► \$ 0. (1) On the foundation > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation 0. managers > \$ X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X remain in the governing instrument? X 7 Did the foundation have at least \$5,000 in assets at any time during the year? 7

Form 990-PF (2009)

X

8b

10

NJ

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

Part VII-A   Statements Regarding Activities (continued)   11     X		Control of the second of the s	,,,,,		
section 512(b) (13)° M *vs², *atticn schedule (see instructions)  Did the foundation acquire a direct or indirect interest in any applicable insurance contract before  Argust 17, 2008?  10 bit the foundation acquire a direct or indirect interest in any applicable insurance contract before  Argust 17, 2008?  11 The books are in care of ▶ PORZIO BROMBERG AND NEWMAN P.C. Telephone no ▶973-538-4 00.6  12 Located at № 10 O SOUTHGATE PARKWAY_PO BOX 1997, MORRISTOWN, NJ ZIP+4 ▶07962-1997  15 Section 4947(a)(1) nonexempt chartable trusts filing Form 990-PF in New of Form 1041- Check there  and where the amount of 1bx-awampt interest renewed or accused during the year  Part VIH-B IStatements Regarding Activities for Winholf-Form 4720 May Be Required  File Form 4720 if any item is checked in the *Yes* column, unless an exception applies.  19 Buring the year of the Foundation (letter directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Berrow money from, lend money to, or otherwise extend credit to (or accept item) and signalified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or less than a second or pay or reimburs the expenses of, a disqualified person?  (6) Agree to pay money or property to a government official? (Exception Check *No* fittle boundation agreed to make a y grant to or to employ the official for a penod after termination of government sequalitied person or less than a pay and to or to employ the official for a penod after termination of government sequalitied person?  (5) Agree to pay money or property to a government official? (Exception Check *No* fittle boundation engage in a prior year in any of the acts fail to quality under the exceptions described in a special person of contracted before the first day of the tax year beginning in 2009?  2)	Pa	ert VII-A   Statements Regarding Activities (continued)	,		_
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of ▶ PORZIO BROMBERG AND NEWMAN P.C. Teleptione no ▶ 973–538–4006 tocated at ▶ 100 SOUTHGATE PARKWAY, PO BOX 1997, MORRISTOWN, NJ ZIP+4 ▶ 0796 2–1997 The Section 4947(x)) nonexempt charable trusts timp form 909-PF in lead of Form 1041-1 Circles here and eater the amount of Lav-exempt interest received or accrued during the year  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a Dump the year did the foundation (either directly or indirectly)  1b Borrow money from, land money to, or otherwise extend credit to (or accept it from)  a disqualided person?  1c) Borrow money from, land money to, or otherwise extend credit to (or accept it from)  a disqualided person?  1c) Borrow money from, land money to, or otherwise extend credit to (or accept it from)  a disqualided person?  1c) Borrow money from, land money to, or otherwise extend credit to (or accept it from)  a disqualided person?  1c) Borrow money from, land money to, or otherwise extend credit to (or accept it from)  a disqualided person?  1c) Formal formal formal from the extended or accept them from) a disqualified person?  1c) Formal for	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
August 17, 2008?  Website address ► N/A  Website address ► N/A  18 The books are name of ► PORZIO BROMBERG AND NEWMAN P.C. Telephone no ► 97.3—538—4.006  Located at № 100 SOUTHGATE PARKNAY, PO BOX 1997, MORRISTOWN, NJ 71.44 ♣ 07962—1997  15 Section 4947(a/t) nonexempt chariable trusts filing form 990-FF in Neu of Form 1041 - Check here and enter the amount of tax-exempt interest response or account demand to the security of the foundation move to the following the section 4947(a/t) (a) nonexempt chariable trusts filing form 990-FF in Neu of Form 1041 - Check here and enter the amount of tax-exempt interest response or account demand to the security of the foundation hold move than a 25% direct or indirectly)  15 Section 4947(a/t) (a) nonexempt chariable trusts filing form 990-FF in Neu of Form 1041 - Check here and enter the amount of tax-exempt interest response or account demands to the security of the foundation hold move that the foundation have a compared to the foundation hold move than a case of the foundation agreed or exchange, or leasing of property with a disqualified person?  (2) Borrow movely from, lend movely to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Paye compensation to, or pay or remitures the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person for compared to make a grant to or to employ the official for a peniod atter termination of government service, if terminating within 90 days )  18 If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53-941(d)-30 or a current notice regarding disaster assistance check here  19 Ord, and a complete the first day of the tax year beginning in 2009?  19 Taxes on failure to distribute income (and disaster assistance check here  20 bid the foundation engages in a prior year in any of the acts fail to qualify under		section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
13   Not the foundation comply with the public inspection requirements for its annual returns and exemption application?   NA	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
Website address ► N/A  11 The books are in care or ► PORZIO BROMBERG AND NEWMAN P.C. Telephone no ►973–538–4006 Located at ►100 SOUTHGATE PARKWAY, PO BOX 1997, MORRISTOWN, NJ 21P44 ►07962–1997  15 Section 4947(3(1)) nonexempt charlable trusts filing from 990-FF in fleu of Form 1041 - Check here and enter the amount of tax-exempt interest regented or accused during the year  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Ves" clumn, unless an exception applies.  1a During they are did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remiture the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the boundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days )  b If any answer is "Ses" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(c)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  1b If a part of the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (seation 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(3) and 4942 (does not apply for years the foundation was a provise of section 49		August 17, 2008?	12		X
14 The books are in case of ▶ PORZIO BROMBERG AND NEWMAN P.C. Teleptones no ▶973–538-4006  Included al ▶ 100 SOUTHGATE PARKWAY, PO BOX 1997, MORRISTOWN, NJ  15 Section 4947(3)(1) nonexempt charitable trusts thing form 990-Pr in Neu of Form 1041. Check here and enter the amount of tax-exempt interest received or accrued during the year  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  1b Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remibruise the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check *No* of the boundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days)  b If any answers 'rey's' to 14(1)(-1), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  b If the first day of the tax year beginning in 2009?  If Yes' list the years ▶  b Are there any years itself and 24 for which the foundation have any undistributed income (tines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If Yes' list the years P  b Are there any years itself and 24 for which the foundation have any undistributed income (tines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If Yes' list the years P  b Are there any years	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
Located at N 100 SOUTHGATE PARKWAY, PO BOX 1997, MORRISTOWN, NJ 2IP+4 07962-1997  15 Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in leu of Form 1041 - Check kere and enter the amount of tax-exempt interest received or accrued during the year Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly) in unless an exception applies.  1a During the year did the foundation (either directly or indirectly) in unless an exception applies.  1a During the year did the foundation (either directly or indirectly) in unless and exception applies.  1a During the year did the foundation did not except them from year in the second money from, lead money to, or otherwise extend credit to (or accept it from) a disqualified person?  1a Suring the serves, or facilities to (or accept them from) a disqualified person?  2b Frainsh goods, serves, or facilities to (or accept them from) a disqualified person?  2c Frainsh goods, serves, or pay or remburs the expenses of, a disqualified person?  2c Frainsh goods, serves, or pay or remburs the expenses of, a disqualified person?  2c Frainsh goods, serves, or pay or remburs the expenses of, a disqualified person?  2c Frainsh goods, serves, or pay or remburs the expenses of, a disqualified person?  2c Frainsh goods, serves, or pay or remburs the expenses of, a disqualified person?  2c Frainsh goods, serves, or facilities to or to employ the official for a period after termination of governments express, if terminating within 90 days?  2c Frainsh goods, serves, or facilities to 1411-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 34941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  2c Frainsh goods, serves and pay of the pay are perioding in 2009?  2c Frainsh goods, good the foundation have any undistr					
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Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Located at ▶ 100 SOUTHGATE PARKWAY, PO BOX 1997, MORRISTOWN, NJ ZIP+4 ▶07	962	-19	97
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)     a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person or "Yes X No"  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or or make any of either available for the benefit or use of a disqualified person or "Yes X No"  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "se's to 141,160, did any of the acts fail to quality under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  7 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(jot of 4942)(fol).  8 At the end of tax year 2009, did the foundation have any undistributed income (fines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  1 Taxes on failure to distribute income (section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  8 D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  8 D If the five provisions of section 4942(a)(2) are being applied to any of the year shall be provision	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b></b>	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(7)-3 or in a current notice regarding dissater assistance check here  c bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  if "Yes," list the years is listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  b if "Yes," is the years with the foundation is not applying the provisions of section 4942(a) (a) re		and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a peniod after termination of government service, if terminating within 90 days.)  b) If any answer is "Ves" to 14(1)-(5), did any of the acts fall to qualify under the exceptions described in Regulations section \$3.4941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  C) Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  C) Taxes on fallure to distribute incomer (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5))  a) At the end of tax year 2009, did the foundation have any undistributed income (thies 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years  b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (Iff applying section 4942(a)(2) to all years listed, answer "No" and attach with the foundation have any undistributed income? (Iff applying section 4942(a)(2) all years listed, answer "No" and attach with the foundation have any any other time and the year any any other times to any of the year list phase of the 5-year	Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
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(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  1 Description of government service, if terminating within 90 days.)  b If any answer is "Yes" to 14(1)-(6), did any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  1 Taxes institue years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)  b If "Yes," list the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying sect	1a	During the year did the foundation (either directly or indirectly)			
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(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 14(1)+(6), did any of the acts did not qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  b If "Yes," did if have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-yea		(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	}		
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for the benefit or use of a disqualified person)?  (b) Agree to pay money or properly to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(a)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  c) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3					
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c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X	C	·			
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had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X				- "	<del></del>
	_		46	1	Х
				-PF	

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Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		402730 rager
3 Five highest-paid independent contractors for professional services. If none, enter "NO	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	<del> </del>	▶ 0
Part IX-A Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced,	formation such as the etc	Expenses
1 N/A		
		0.
2		
3		
4		<del> </del>
	······································	
Part IX-B Summary of Program-Related Investments	<del> </del>	
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 <u>N/A</u>		
		_
		0.
2		
- <del></del>		
All other program-related investments. See instructions		
3 N/A		
V		
		0.
Total. Add lines 1 through 3	<b>&gt;</b>	0.
		- 000 DE (0000)

Form 990-PF (2009)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign to	oundations, s	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	8,937,594. 502,860.
b	Average of monthly cash balances	1b	502,860.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,440,454.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	).	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,440,454.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	141,607.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,298,847.
6	Minimum investment return. Enter 5% of line 5	6	464,942.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation foreign organizations check here  and do not complete this part )	s and certain	
1	Minimum investment return from Part X, line 6	1 1	464,942.
2a	Tax on investment income for 2009 from Part VI, line 5	3.	·
b	Income tax for 2009 (This does not include the tax from Part VI )		
-	Add lines 2a and 2b	2c ]	5,553.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	459,389.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	459,389.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	459,389.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		256 645
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	256,645.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а		3a	
b	· · · · · · · · · · · · · · · · · · ·	3b	256 645
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	256,645.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		^
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	256,645.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundati	on qualifies for	the section

Form **990-PF** (2009)

4940(e) reduction of tax in those years

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,	<del>7 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1</del>			
line 7				459,389.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years				
,	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.	, ,,	,
3 Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004				
b From 2005 455,898.				
c From 2006 707,832.				
d From 2007 3,522,237.				
e From 2008	4 605 065			
f Total of lines 3a through e	4,685,967.			
4 Qualifying distributions for 2009 from				
Part XII, line 4 ► \$ 256,645.			0	
a Applied to 2008, but not more than line 2a	<del>h </del>		0.	
b Applied to undistributed income of prior		0		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	U •	· · · · · · · · · · · · · · · · · · ·		256,645.
d Applied to 2009 distributable amount	0.			230,043.
e Remaining amount distributed out of corpus	202,744.			202,744.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )	202,744.			202,144.
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,483,223.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				***************************************
amount - see instructions		0.		
e Undistributed income for 2008 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010		······		0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	_			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.	······································		
9 Excess distributions carryover to 2010	4 400 000			
Subtract lines 7 and 8 from line 6a	4,483,223.			
10 Analysis of line 9				
a Excess from 2005 253, 154.				
b Excess from 2006 707,832.	į			
c Excess from 2007 3,522,237.				
d Excess from 2008				
e Excess from 2009			<u> </u>	Form 000 PF (2000)

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

### N/A

- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

923601 02-02-10

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient a Paid during the year SEE STATEMENT ATTACHED ÞC GENERAL SUPPORT 242,000. ▶ 3a Total b Approved for future payment NONE 0. **▶**\_3b Total

923611 02-02-10

Enter gross amounts unless otherwise indicated	Unrelated b	usiness income		y section 512, 513, or 514	(e)
• • • • • • • • • • • • • • • • • • • •	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue	code	Amount	code	Amount	function income
a					
b					
C	1 1				
d					
е					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	282,315.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	2,870.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue					
a			_		
b					
c	_				
d	_				
e	_		<del>-   -   -  </del>	205 105	
2 Subtotal Add columns (b), (d), and (e)			0.	285,185.	0 285,185
3 Total. Add line 12, columns (b), (d), and (e)				13	283,183
See worksheet in line 13 instructions to verify calculations	<u> </u>		<del></del>		<del></del>
Part XVI-B Relationship of Activitie	s to the Accom	plishment of	Exempt P	urposes	
Line No Explain below how each activity for which is	ncome is reported in c	olumn (e) of Part XV	/I-A contributed	importantly to the accomp	lishment of
the foundation's exempt purposes (other to	han by providing funds	for such purposes)			

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of
<b>V</b>	the foundation's exempt purposes (other than by providing funds for such purposes)
	<del></del>
	······································
3621 -02-10	Form <b>990-PF</b> (20

C/O PORZIO BROMBERG & NEWMAN PC 31-1482756 Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of 1a(1) (1) Cash 1a(2) (2) Other assets **b** Other transactions 10(1) (1) Sales of assets to a noncharitable exempt organization X 10(2) (2) Purchases of assets from a noncharitable exempt organization X 1b(3) (3) Rental of facilities, equipment, or other assets 1b(4) (4) Reimbursement arrangements (5) Loans or loan guarantees 1b(5) X 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1 c d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (b) Type of organization (c) Description of relationship (a) Name of organization N/A Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration PRESIDENT Signature of officer or trustee Title Date

Form **990-PF** (2009)

Preparer's identifying number

P01380624

973-538-4006

22-2005150

BROMBERG AND NEWMAN

100 SOUTHGATE PARKWAY, P.O.

MORRISTOWN, NJ 07962-1997

Date

BOX 1997

Check If

employed >

EIN >

Phone no

self-

Preparer's

signature

Firm's name (or yours

arer.

FORM 990-PF DIVIDENT	OS AND	INTER	EST FROM	SECUI	RITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT	)
FIFTH THIRDS BANK JOHNSON & JOHNSON UBS FINANCIAL SERVICES VAN KAMPEN COMSTOCK FUND A	•		15,994. 57,946. 207,986. 389.		0. 0. 0.	15,99 57,99 207,99	46.
TOTAL TO FM 990-PF, PART I, I	LN 4		282,315.		0.	282,3	15.
FORM 990-PF		LEGAL	FEES			STATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
PORZIO BROMBERG & NEWMAN	1	4,985.	4	,995.		9,9	90.
TO FM 990-PF, PG 1, LN 16A	1	4,985.	4	,995.		9,9	90.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
PORZIO BROMBERG & NEWMAN		3,750.	1	,250.	<del></del>	2,0	00.
TO FORM 990-PF, PG 1, LN 16B		3,750.	1,	,250.		2,0	00.
FORM 990-PF		TAX	ES			STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
UNITED STATES TREASURY - EXCISE TAX		5,243.		0.			0.
TO FORM 990-PF, PG 1, LN 18		5,243.		0.			0.
=							

FORM 990-PF	OTHER E	XPENSES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM			
TREASURER, STATE OF NEW JERSEY LIVINGSTON & JEFFERSON	100.	3.		67.		
MANAGEMENT FEE FIFTH THIRDS T/A & TAX SVC	3,105.	1,035.		2,070.		
FEE	672.	224.		448.		
NJ DIVISION OF CONSUMER AFFAIRS UBS ACCOUNT MAINTENANCE	30. 75.	10. 25.		20. 50.		
TO FORM 990-PF, PG 1, LN 23	3,982.	1,297.		2,655.		
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 6		
DESCRIPTION		во	OK VALUE	FAIR MARKET VALUE		
SEE STATEMENT ATTACHED			8,020,746.	9,049,635.		
TOTAL TO FORM 990-PF, PART I	<del>*</del>	8,020,746. 9,049				

Larsen Foundation Inc. Charitable Contributions	EI# 31	-1482756
FYE 09/30/10		
Avow Hospice Inc	\$	10,000.00
Cho-Yeh Christian Camp		50,000.00
Immokalee Fdn		15,000.00
Messiah College		120,000.00
National Urban League		10,000.00
Princeton Country Day School		10,000.00
The Buxton Initiative		10,000.00
The Navigators		12,000.00
World Radio Missionary Fellowship		5,000.00
Total Contributions	\$	242,000.00

Larsen Foundation, Inc. Consolidation of Securities Account - 09/30/10

No. Shares	Description	Current Book Value	Current Price	Market Value
129046	Johnson & Johnson-Donated	7,100,498 68	61 960	7,995,690.16
2086.240	Comstock Fund A	34,818 30	14 210	29,645.46
2400.000		52,302 48	37 650	90,360.00
950.000	Avon Prods Inc	40,314 01	32.110	30,504.50
725 000	Becton Dickinson	54,317.25	74.100	53,722.50
955.000	CH Robinson World Wide	25,102 20	69 920	66,773.60
725.000	Danaher Corp	38,961.50	81.220	58,884.50
1600.000	Dentsply Intl Inc	45,162 28	31 970	51,152.00
1200.000	Donaldson Inc	38,759 04	47 130	56,556.00
1200.000	Ecolab	39,522.96	50.740	60,888.00
825.000	Exxon Mobile Corp	41,553 44	46 811	38,618.75
1000.000	Fiserve Inc.	39,719 10	53 820	53,820.00
850.000	Illinois Tool Wks Inc	38,629 25	47.020	39,967.00
900.006	Omnicom Group	39,695.00	39.480	35,532.00
750.000	Pepsico Inc	39,682.50	66 440	49,830.00
750.000	Procter & Gamble	39,667.50	59 970	44,977.50
750.000		27,000 00	28.520	21,390.00
825.000	Stryker Corp	39,062.51	50.050	41,291 25
1050.000	Teva Pharmaceutical	31,701.08	52 750	55,387.50
261 000	Transocean Ltd	34,456 17	64.290	16,779.69
750 000	United Technologies Corp	39,108 75	71.230	53,422.50
1500 000	US Bancorp Del	48,810 00	21.620	32,430.00
1175.000	Walgreen Co	53,360.00	33.500	39,362.50
1300.000	Wells Fargo & Company	38,542.53	25.115	32,649.50
                 		11 11 11 11 11 11 11 11	#	## ## ## * 13 * 11 ## ## ## ## ## ## ## ## ## ## ## ## #
TOTALS		8,020,746 53		9,049,634.91

	ST OF OFFICERS, D D FOUNDATION MANA		STAT	EMENT 7
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
RALPH S. LARSEN 8473 BAY COLONY DRIVE, APT 2202 NAPLES, FL 34108	PRESIDENT/TRUS	TEE 0.	0.	0.
DOROTHY M. LARSEN 8473 BAY COLONY DRIVE, APT 2202 NAPLES, FL 34108	SECRETARY/TREA	SURER/TTEE 0.	0.	0.
KAREN LARSEN VERBLAAUW 11 TANAGER RUN KINNELON, NJ 07405	TRUSTEE 0.00	0.	0.	0.
KRISTEN LARSEN DRIES 154 VAN ZANDT SKILLMAN, NJ 08558	TRUSTEE 0.00	0.	0.	0.
GARRET W. LARSEN 670 VILLAGEBROOK LIVINGSTON, TX 77351	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	5, PART VIII	0.	0.	0.