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## Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or

OMB No 1545-1150

Open to Public Inspection

Form **990-EZ** (2009)

artment of the Treasury Internal Revenue Service

private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements OCT 1. 2010 2009 and ending For the 2009 calendar year, or tax year beginning SEP 30. Check if D Employer identification number C Name of organization Please Addres GREATER LOWELL HEALTH ALLIANCE OF label o Name change 27-0408037 print or CHNA 10 INC type Number and street (or P.O. box, if mail is not delivered to street address) Initial return E Telephone number Room/suite 978-937-6000 295 VARNUM AVE. Instruc-Amende City or town, state or country, and ZIP + 4 F Group Exemption tions OWELL, MA 01854 Number > Cash X Accrual G Accounting method: L Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Other (specify) Website: ▶ WWW.GREATERLOWELLHEALTHALLIANCE.ORG H Check ► L if the organization is **not** Tax-exempt status (check only one) -  $\times$  501(c) (3)  $\triangleleft$  (insert no.)  $\longrightarrow$  4947(a)(1) or 527 required to attach Schedule B (Form 990, 990-EZ, or 990-PF) Check \( \) If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. 40,605. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) 40,605. Contributions, gifts, grants, and similar amounts received 2 Program service revenue including government fees and contracts 3 3 Membership dues and assessments Investment income 4 5a 5a Gross amount from sale of assets other than inventory Less: cost or other basis and sales expenses 5c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here Gross revenue (not including \$ of contributions reported on line-1)-6a 6b b Less: direct expenses other than fundraising expenses Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6c Gross sales of inventory, less returns and allowances 7a Less: cost of goods sold 7b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7¢ Other revenue (describe 8 40,605. 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 10 10 Grants and similar amounts paid (attach schedule) 11 Benefits paid to or for members 13,530. 12 Salaries, other compensation, and employee benefits 12 3,248. 13 Professional fees and other payments to independent contractors 13 Occupancy, rent, utilities, and maintenance Printing, publications, poblace, and shipping 14 14 411. 15 15 5,492. Other expenses describe SEE STATEMENT 16 16 22,681. Total expenses Atid lines Josth Fough 46 12 17 17 Excess or (defort) for the year (Subtract line 17 from line 9) 17,924. 18 Net assets or fund batances at beginning of year (from line 27, column (A)) 19 are reported on prior year's return) 34,778. 19 Other changes in net assets or fund balances (attach explanation) 20 20 52,702. Net assets or fund balances at end of year. Combine lines 18 through 20 21 Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II.) (A) Beginning of year (B) End of year 57,020. 37,393. 22 22 Cash, savings, and investments 23 23 Land and buildings 0. 108,505. Other assets (describe CONTRIBUTION RECEIVABLE 24 24 37,393. <u>165,525.</u> 25 25 Total assets 2,615. SEE STATEMENT 2 ) 26 <u>112</u>,823. 26 Total liabilities (describe 34,778 52,702. 27 Net assets or fund balances (line 27 of column (B) must agree with line 21)

2009.06010 GREATER LOWELL HEALTH ALLIA 18515 D1

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| CHNA 10, INC.  |                                  |                             | <u> 27-</u> (                                    | 04080       | 37 Page 2  |
|--|----------------------------------|-----------------------------|--|-------------|--|
| Part III   Statement of Program Service Accomp   | lishments (See the instruction   |                             |  |             | penses   |
| What is the organization's primary exempt purpose? SEE STAT  | EMENT 5                          |                             |  |             | section 501(c)(3)                                |
| Describe what was achieved in carrying out the organization's ex   | ha 1                             |                             | ) organizations and<br>'(a)(1) trusts, optiona   |             |  |
| the services provided, the number of persons benefited, and other  | er relevant information for each | program title               |  | for others) |  |
| 28 SEE STATEMENT 4   |                                  |                             | [  |             |  |
|  |                                  |                             |  |             |  |
|  |                                  |                             |  |             |  |
| (Grants \$ ) If this amount include  | s foreign grants, check here     | •                           |  | 28a         | 22,681.  |
| 29   |                                  |                             |  |             |  |
|  |                                  |                             | _  |             |  |
|  |                                  |                             |  |             |  |
| (Grants \$ ) If this amount include  | s foreign grants, check here     | <b>&gt;</b>                 |  | 29a         |  |
| 30   | o ronorgin granto, orroon nor    |                             |  |             |  |
| -  |                                  |                             |  |             |  |
|  |                                  |                             | <del></del>                                      |             |  |
| (Grants \$ ) If this amount include  | s foreign grants, check here     |                             | 一儿   | 30a         |  |
| 31 Other program services (attach schedule)  | s loreigh grants, check here     |                             | <u> </u>   | 30a         |  |
| · ·  |                                  |                             |  | 242         |  |
|  | s foreign grants, check here     |                             |  | 31a         | 22 601   |
| 32 Total program service expenses (add lines 28a through 31<br>Part IV List of Officers, Directors, Trustees, an |                                  |                             |  | 32          | 22,681   |
| Part IA  | List each                        | one even if not compensated |  | nstructions | or Partiv)                                       |
| •  | (b) Title and average h          | ours (c) Compensation       | , ,  | nployee     | (e) Expense                                      |
| (a) Name and address   | per week devoted t               |                             |  | t plans &   | account and                                      |
|  | position                         | -0)                         |  | ferred      | other allowances                                 |
| 10014117 0000000   |                                  |                             | comp   | ensation    |  |
| NORMAND DESCHENE   |                                  | & DIRECTOR                  |  |             |  |
| 295 VARNUM AVE., LOWELL, MA 0185   |                                  | 0.                          |  | 0.          |  |
| MICHELLE DAVIS   |                                  | DIRECTOR                    |  | _           |  |
| 295 VARNUM AVE., LOWELL, MA 0185   |                                  | 0.                          |  | 0.          |  |
| M. PATRICIA CRANE  | TREASURER 8                      | l l                         | ,  |             |  |
| 295 VARNUM AVE., LOWELL, MA 0185   |                                  |                             |  | 0.          |  |
| CRAIG SLATIN   | CLERK & DI                       | I                           |  |             |  |
| 295 VARNUM AVE., LOWELL, MA 0185   |                                  | 0.                          |  | 0.          |  |
| BERNARD LYNCH  | DIRECTOR                         |                             |  |             |  |
| 295 VARNUM AVE., LOWELL, MA 0185   |                                  | 0.                          |  | 0.          |  |
| RACHEL CHADDOCK  | DIRECTOR                         |                             |  |             |  |
| 295 VARNUM AVE., LOWELL, MA 0185   |                                  | 0.                          |  | 0.          |  |
| DORCAS GRIGG-SAITO   | DIRECTOR                         |                             |  |             |  |
| 295 VARNUM AVE., LOWELL, MA 0185   | 10.00                            | 0.                          |  | 0.          |  |
| CAROLE COWAN   | DIRECTOR                         |                             |  |             |  |
| 295 VARNUM AVE., LOWELL, MA 0185   | 10.00                            | 0.                          |  | 0.          |  |
| SONITH PEOU  | DIRECTOR                         |                             |  |             |  |
| 295 VARNUM AVE., LOWELL, MA 0185   | 10.00                            | 0.                          |  | 0.          |  |
| JEREMIAH MENYONGAI   | DIRECTOR                         |                             |  |             |  |
| 295 VARNUM AVE., LOWELL, MA 0185   | 10.00                            | 0.                          | 1  | 0.          | }  |
| RASY AN  | DIRECTOR                         |                             | <u> </u>   | ,           |  |
| 295 VARNUM AVE., LOWELL, MA 0185   |                                  | 0.                          |  | 0.          |  |
| KEVIN COUGHLIN   | DIRECTOR                         |                             |  |             | <del>-</del>                                     |
| 295 VARNUM AVE., LOWELL, MA 0185   |                                  | 0.                          |  | .0.         |  |
| 233 VIIII OI IIV II O II OI O   | 20.00                            |                             | <del>                                     </del> |             |  |
|  |                                  |                             |  |             |  |
|  |                                  |                             | +  |             | <del></del>                                      |
|  |                                  |                             |  |             | Ì  |
|  |                                  | · · ·                       | -  |             | <del></del>                                      |
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| <del> </del>   |                                  |                             | +  |             | <del>                                     </del> |
|  |                                  |                             |  |             |  |
|  |                                  |                             |  |             |  |

Page 3

| Pa   | Int V Other Information (Note the statement requirements in the instructions for Part V.)  |        |          |             |  |  |  |
|------|--|--------|----------|-------------|--|--|--|
|      | •  |        | Yes      | No          |  |  |  |
| 33   | 3 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity |        |          |             |  |  |  |
| 34   | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes                           |        |          |             |  |  |  |
| 35   |  |        |          |             |  |  |  |
|      | reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.                        |        |          |             |  |  |  |
| а    | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting,       |        |          |             |  |  |  |
|      | and proxy tax requirements?  | 35a    |          | _X          |  |  |  |
| b    | If "Yes," has it filed a tax return on Form 990-T for this year?   | 35b    | N/       | <u>A</u>    |  |  |  |
| 36   | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes,"  |        |          |             |  |  |  |
|      | complete applicable parts of Sch. N  | 36     |          | _X_         |  |  |  |
| 37 a | Enter amount of political expenditures, direct or indirect, as described in the instructions.  |        |          |             |  |  |  |
| b    | Did the organization file Form 1120-POL for this year?   | 37b    |          | X           |  |  |  |
| 38 a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made        |        |          |             |  |  |  |
|      | in a prior year and still outstanding at the end of the period covered by this return?   | 38a    |          | _X_         |  |  |  |
| b    | If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A   |        |          |             |  |  |  |
| 39   | Section 501(c)(7) organizations. Enter:  |        |          |             |  |  |  |
| a    |  |        |          |             |  |  |  |
| b    | Gross receipts, included on line 9, for public use of club facilities  39b  N/A  |        |          |             |  |  |  |
| 40 a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:                                    |        | 1        |             |  |  |  |
|      | section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶ <b>0.</b>   |        |          |             |  |  |  |
| b    | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the       |        |          |             |  |  |  |
|      | year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction  |        |          |             |  |  |  |
|      | has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I                        | 40b    |          | X           |  |  |  |
| C    | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers  |        | -        |             |  |  |  |
|      | or disqualified persons during the year under sections 4912, 4955, and 4958  |        |          |             |  |  |  |
| d    | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the   |        |          |             |  |  |  |
|      | organization   •   |        |          |             |  |  |  |
| е    | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter                               |        |          |             |  |  |  |
|      | transaction?ilf "Yes," complete Form 8886-T  | 40e-   | = :      | X           |  |  |  |
| 41   | List the states with which a copy of this return is filed.   MA  |        |          |             |  |  |  |
| 42 a | The organization's books are in care of ▶ PATRICIA CRANE Telephone no. ▶ 978-93  |        |          |             |  |  |  |
|      | Located at ► 295 VARNUM AVE., LOWELL, MA ZIP+4 ► C   | 185    | 4        |             |  |  |  |
| b    | At any time during the calendar year, did the organization have an interest in or a signature or other authority                           |        |          |             |  |  |  |
|      | over a financial account in a foreign country (such as a bank account, securities account, or other financial                              |        | Yes      | -           |  |  |  |
|      | account)?  | 42b    | ļ        | X           |  |  |  |
|      | If "Yes," enter the name of the foreign country:   |        |          |             |  |  |  |
|      | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.          |        |          |             |  |  |  |
| C    | At any time during the calendar year, did the organization maintain an office outside of the U.S.?   | 42c    | <u> </u> | X           |  |  |  |
|      | If "Yes," enter the name of the foreign country:   |        | _        |             |  |  |  |
| 43   | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here  |        |          | Ш           |  |  |  |
|      | and enter the amount of tax-exempt interest received or accrued during the tax year  | N/A    |          | <del></del> |  |  |  |
|      |  |        | <b>\</b> |             |  |  |  |
|      |  |        | Yes      | No          |  |  |  |
| 44   | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of                                     |        |          |             |  |  |  |
|      | Form 990-EZ  | 44     | <u> </u> | X           |  |  |  |
| 45   | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be   |        |          |             |  |  |  |
|      | completed instead of Form 990-EZ   | 45     | 00.55    | (0000)      |  |  |  |
|      |  | Form 9 | 190-EZ   | (2009)      |  |  |  |

Form 990-EZ (2009)

Part VI

CHNA 10, INC.

27-0408037

| Par   | <ul> <li>Section 501(c)(3) organizations and section 49 organizations and section 4947(a)(1) nonexempt charitable t and 51.</li> </ul>   |   |   |   |             |                            |                  |
|---|--|---|---|---|-------------|----------------------------|------------------|
| 46 [  | Did the organization engage in direct or indirect political campaign activities o  | n behalf of or in opposition to c   | candidates for public                   |   |             | Yes                        | No               |
| (   | office? If "Yes," complete Schedule C, Part I  |   |   |   | 46          |                            | X                |
| <b>47</b> [   | Did the organization engage in lobbying activities? If "Yes," complete Sche  | edule C, Part II  |   | L   | 47          |                            | X                |
| 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E |  |   |   |   |             |                            | X                |
| 49a (   | Did the organization make any transfers to an exempt non-charitable related o  | organization?   |   |   | 49a         |                            | X                |
| b I   | If "Yes," was the related organization a section 527 organization?   |   |   |   | 49b         |                            |                  |
|   | Complete this table for the organization's five highest compensated employee than \$100,000 of compensation from the organization. If there is none, enter   |   | s, trustees and key er                  | nployees) who ea  | ch rec      | eived r                    | nore             |
|   | (a) Name and address of each employee paid more than \$100,000  NONE   | (b) Title and average hours per week devoted to position                  | (c) Compensation                        | (d) Contributions<br>to employee<br>benefit plans &<br>deferred<br>compensation | (e          | ) Expe<br>count<br>r allow | and              |
|   |  |   |   |   |             |                            |                  |
|   |  | _   |   |   |             |                            |                  |
|   |  |   |   |   |             |                            |                  |
|   |  |   |   |   |             |                            |                  |
|   |  |   |   |   |             |                            |                  |
| 51  | Total number of other employees paid over \$100,000  Complete this table for the organization's five highest compensated independ organization. If there is none, enter "None."  NONE  | ent contractors who each recei  | ved more than \$100,                    | 000 of compensa   | ition fr    | om the                     | )<br>            |
|   | (a) Name and address of each independent contractor paid more to   | than \$100,000  | (b) Type of ser                         | vice (c   | ) Com       | pensat                     | ion              |
|   |  |   |   |   |             |                            |                  |
|   |  |   |   |   |             |                            |                  |
|   |  |   |   |   |             |                            |                  |
|   |  |   |   |   |             |                            |                  |
| d   | Total number of other independent contractors each receiving over \$100,000  |   | <b>&gt;</b>                             |   |             |                            |                  |
| Sign<br>Here  | Under penalties of perpay, I deplay that have examined this return, including accorrect, and complete Declaration (creen the property of the stage o | companying schedules and statemer<br>iformation of which preparer has any | nts, and to the best of my<br>knowledge | knowledge and bef   |             | true,                      |                  |
|   | Type or print name and title   | Date / Tob-   | sole of polf                            |   |             |                            |                  |
| Paid<br>Prepa<br>Use O  | Inly MORTAG  |   | ployed D                                | arer's identifying nu   |             | 2 (                        | ;)               |
|   | Firm's name (or yours CBUZ TOFIAS  |   | EIN                                     | _   |             |                            |                  |
|   | address, and ZIP+4  BOSTON MA 0.2116   |   | Phon                                    | -   | c 1         | 060                        | ^                |
| Maria   | DOSTON, FIR UZITU  |   |   | 617-7   |             |                            |                  |
| iviay (i  | he IRS discuss this return with the preparer shown above? See instructions   | <del></del> -   |   |   | Ye<br>orm 9 |                            | <u>No</u> (2009) |

### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

2009

Open to Public Inspection

Name of the organization **Employer identification number** GREATER LOWELL HEALTH ALLIANCE OF 27-0408037 CHNA 10 INC. Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, crty, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or 11 more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. b Type II c \_\_\_\_ Type III · Functionally integrated By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation-managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? g A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, Yes 11g(i) the governing body of the supported organization? 11g(ii) (ii) A family member of a person described in (i) above? (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s) h (iii) Type of (vi) Is the (iv) Is the organization (v) Did you notify the (vii) Amount of (i) Name of supported (ii) EIN organization organizátion in col. in col. (i) listed in your organization in col. organization support (i) organized in the (described on lines 1-9) governing document? (i) of your support? above or IRC section (see instructions)) Yes Yes Yes

932021 02-08-10

Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

| column (f)                                    |                    |                      |                       |                      |                | 76,597.      |
|---|--------------------|----------------------|-----------------------|----------------------|----------------|--------------|
| 6 Public support. Subtract line 5 from line 4 |                    |                      |                       |                      |                | 1,563.       |
| Section B. Total Support                      |                    |                      |                       |                      |                |              |
| Calendar year (or fiscal year beginning in)   | (a) 2005           | <b>(b)</b> 2006      | (c) 2007              | (d) 2008             | (e) 2009       | 9 (f) Total  |
| 7 Amounts from line 4                         |                    |                      |                       | 37,555.              | 40,6           | 05. 78,160.  |
| 8 Gross income from interest,                 |                    |                      |                       |                      |                |              |
| dividends, payments received on               |                    |                      |                       |                      |                |              |
| securities loans, rents, royalties            |                    | ł                    |                       |                      | }              |              |
| and income from similar sources               |                    |                      |                       |                      |                |              |
| 9 - Net-income from unrelated business:       |                    | <del></del>          |                       |                      |                |              |
| activities, whether or not the                |                    |                      |                       |                      |                |              |
| business is regularly carried on              |                    |                      | _                     |                      | _              |              |
| 10 Other income Do not include gain           |                    |                      |                       |                      | 1              |              |
| or loss from the sale of capital              |                    |                      |                       |                      |                |              |
| assets (Explain in Part IV)                   |                    |                      |                       |                      |                |              |
| 11 Total support. Add lines 7 through 10      |                    |                      | <u> </u>              | <u></u>              |                | 78,160.      |
| 12 Gross receipts from related activities,    | etc (see instructi | ions)                |                       |                      | 12             |              |
| 13 First five years. If the Form 990 is for   | the organization'  | s first, second, th  | ırd, fourth, or fifth | tax year as a sectio | on 501(c)(3)   |              |
| organization, check this box and stop         |                    |                      |                       |                      |                | <b>X</b>     |
| Section C. Computation of Publi               | c Support Pe       | rcentage             |                       |                      |                |              |
| 14 Public support percentage for 2009 (lii    | ne 6, column (f) d | livided by line 11,  | column (f))           |                      | 14             | %            |
| 15 Public support percentage from 2008        | Schedule A, Part   | t II, line 14        |                       |                      | 15             | %            |
| 16a 33 1/3% support test - 2009. If the or    | ganization did no  | ot check the box o   | on line 13, and line  | 14 is 33 1/3% or m   | nore, check t  | his box and  |
| stop here. The organization qualifies a       | as a publicly supp | oorted organizatio   | n .                   |                      |                | . ▶□         |
| b 33 1/3% support test - 2008. If the or      | ganization did no  | ot check a box on    | line 13 or 16a, and   | d line 15 is 33 1/3% | or more, ch    | eck this box |
| and stop here. The organization qualif        | fies as a publicly | supported organi     | zation                |                      |                | <b>▶</b>     |
| 17a 10% -facts-and-circumstances test         | - 2009. If the org | anızatıon did not    | check a box on lin    | e 13, 16a, or 16b, a | and line 14 is | 10% or more, |
| and if the organization meets the "fact       | is-and-circumstar  | nces" test, check    | this box and stop     | here. Explain in Pa  | ırt IV how the | organization |
| meets the "facts-and-circumstances" f         | test. The organiza | ation qualifies as a | a publicly supporte   | ed organization      | •              |              |
| b 10% -facts-and-circumstances test           | - 2008. If the org | anızatıon dıd not    | check a box on lin    | e 13, 16a, 16b, or 1 | 17a, and line  | 15 is 10% or |
| more, and if the organization meets th        | e "facts-and-circi | umstances" test,     | check this box and    | d stop here. Explan  | n in Part IV h | ow the       |
| organization meets the "facts-and-circ        | umstances" test    | The organization     | qualifies as a pub    | licly supported org  | anızatıon      | ▶□           |

Schedule A (Form 990 or 990-EZ) 2009

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

| Section A. Public Support  |                    |                       |                        |                     |        |                |                   |
|--|--------------------|-----------------------|------------------------|---------------------|--------|----------------|-------------------|
| Calendar year (or fiscal year beginning in)  | (a) 2005           | <b>(b)</b> 2006       | (c) 2007               | (d) 2008            |        | e) 2009        | (f) Total         |
| 1 Gifts, grants, contributions, and  |                    |                       |                        |                     |        |                |                   |
| membership fees received (Do not   | ļ                  |                       |                        |                     |        |                |                   |
| ınclude any "unusual grants ")   |                    |                       |                        |                     |        |                |                   |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |                    |                       |                        |                     |        |                |                   |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513   |                    |                       |                        |                     |        |                |                   |
| 4 Tax revenues levied for the organ-<br>ization's benefit and either paid to<br>or expended on its behalf  |                    |                       |                        |                     |        |                |                   |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge  |                    |                       |                        |                     |        |                |                   |
| 6 Total. Add lines 1 through 5   |                    |                       |                        |                     |        |                |                   |
| 7a Amounts included on lines 1, 2, and   |                    |                       |                        |                     |        |                |                   |
| 3 received from disqualified persons   | <u>-</u>           |                       |                        |                     | ļ      |                |                   |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |                    |                       |                        |                     |        |                |                   |
| c Add lines 7a and 7b  |                    |                       |                        |                     |        |                |                   |
| 8 Public support (Subtract line 7c from line 6)  |                    |                       |                        |                     |        |                |                   |
| Section B. Total Support   |                    |                       |                        |                     |        |                |                   |
| Calendar year (or fiscal year beginning in)  | (a) 2005           | <b>(b)</b> 2006       | (c) 2007               | (d) 2008            |        | (e) 2009       | (f) Total         |
| 9 Amounts from line 6  |                    |                       |                        |                     | - = -  |                |                   |
| 10a Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources                                |                    |                       |                        |                     |        |                |                   |
| <b>b</b> Unrelated business taxable income   |                    |                       |                        |                     |        |                |                   |
| (less section 511 taxes) from businesses acquired after June 30, 1975  |                    |                       |                        |                     |        |                |                   |
| c Add lines 10a and 10b  |                    |                       |                        |                     |        | . <u>.</u>     |                   |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carned on  | l                  |                       |                        |                     |        |                |                   |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)  |                    |                       |                        |                     |        |                |                   |
| 13 Total support (Add lines 9, 10c, 11, and 12)  |                    | 1                     | <u></u>                | <u> </u>            | 1      |                | <u> </u>          |
| 14 First five years. If the Form 990 is for  | the organization   | 's first, second, the | rd, fourth, or fifth t | ax year as a sect   | on 501 | I(c)(3) organi | zation,           |
| check this box and stop here   | :- C               |                       |                        |                     |        |                |                   |
| Section C. Computation of Publ   |                    |                       |                        |                     |        |                |                   |
| 15 Public support percentage for 2009 (I   |                    | •                     | column (f))            |                     | 15     |                | <del>_</del>      |
| 16 Public support percentage from 2008   |                    |                       |                        | <del></del>         | 16     | <u> </u>       |                   |
| Section D. Computation of Inves  |                    |                       | •                      |                     | T      | <del></del>    |                   |
| 17 Investment income percentage for 20   |                    |                       | ine 13, column (f))    |                     | 17     |                |                   |
| 18 Investment income percentage from 2   |                    |                       |                        |                     | 18     | 20/ 4          | 17                |
| 19a 33 1/3% support tests - 2009. If the   |                    |                       |                        |                     |        | s‰, and line   | ı / Is not<br>⊾ 「 |
| more than 33 1/3%, check this box a  | =                  |                       |                        |                     |        |                | <b>▶</b> ∟        |
| b 33 1/3% support tests - 2008. If the   | organization did   | not check a box o     | n line 14 or line 19   | a, and line 16 is n | ore th |                | and               |
| less 40 to max security 2 00 4 /00/  | أنجح يتمط منطة بلم | Ann ha 71             | animatics are life.    | والمراجات والمراجات |        | AFAA           | <b>►</b> 1        |
| line 18 is not more than 33 1/3%, che 20 Private foundation. If the organization   |                    | -                     |                        |                     |        |                |                   |

| FORM 990-EZ   | OTHER EXPENSES    |              | STATEMENT        | 1                        |
|---|-------------------|--------------|------------------|--------------------------|
| DESCRIPTION   |                   |              | AMOUNT           |                          |
| FOOD & FUNCTIONS SUPPLIES BOOKS & SUBSCRIPTIONS STAFF EDUCATION & PROGRAMS ADVERTISEMENT & PROMOTIONS INSURANCE |                   |              | 66<br>78<br>1,05 | 90.<br>38.<br>55.<br>37. |
| TRAVEL<br>LICENSES, PERMITS & TAXES<br>FREIGHT CHARGES  |                   |              |                  | 8.<br>8.<br>59.          |
| TOTAL TO FORM 990-EZ, LINE 16   |                   |              | 5,49             | 92.                      |
| FORM 990-EZ   | OTHER LIABILITIES |              | STATEMENT        |                          |
| DESCRIPTION   |                   | BEG. OF YEAR | END OF YEA       | AR                       |
| DUE TO LGH PLEDGED CONTRIBUTIONS  |                   | 2,615.       | 4,33<br>108,50   |                          |
| TOTAL TO FORM 990-EZ, LINE 26   |                   | 2,615.       | 112,83           | 23.                      |

| FOI | RM 990-EZ INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS  | STATEMENT        | 3     |
|-----|---|------------------|-------|
| A)  | DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT? | [ ] YES [X] NO   | )     |
| B)  | DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? .                    | . [ ] YES [X] NO | )<br> |

990-EZ PG 2

STATEMENT

IN ORDER TO KEEP IN LINE WITH OUR MISSION, GLHA IDENTIFIES HEALTH ISSUES THAT POSE A THREAT TO THE WELL-BEING OF COMMUNITY RESIDENTS, IDENTIFIES AND EVALUATES OPPORTUNITIES WHERE HEALTHCARE SERVICES ARE NOT BEING PROVIDED AND DEVELOPS STRATEGIES TO ADDRESS THOSE NEEDS. GLHA RESEARCHES AND ADOPTS EVIDENCE-BASED INITIATIVES TO HELP SPECIFIC POPULATIONS IN NEED IN THE COMMUNITY AND PROVIDES LEADERSHIP IN CREATING EXPANDED PARTNERSHIPS WITH THE COMMUNITY NETWORK OF HEALTHCARE PROVIDERS.

14

990-EZ PG 2

STATEMENT

5

OUR MISSION IS TO IDENTIFY AND ADDRESS HEALTHCARE ISSUES FACING THE GREATER LOWELL COMMUNITY. BY RAISING AWARENESS AND PROVIDING RESOURCES FOR OUR COMMUNITIES, SCHOOLS, CIVIC AND BUSINESS LEADERS, AND HEALTHCARE PROVIDERS, WE EMPOWER THEM TO MAKE DECISIONS AND TAKE ACTIONS THAT WILL LEAD TO AN IMPROVEMENT IN THE OVERALL HEALTH OF OUR COMMUNITIES.

## **Healthy Weight**

The mission of the Healthy Weight Task Force is to develop and improve partnerships that are committed to leading Lowell area residents to a healthier community. Cross-cultural and intergenerational collaborations will build on strengths of the community to improve active living and nutrition for healthy minds and healthy bodies for all.

Obesity is considered by many to be the single greatest health threat to Americans today, especially in our children. Hailed by the Lowell Sun as "a new soldier in the war on obesity", the Greater Lowell Health Alliance has launched the Healthy Weight Task Force to raise awareness in our communities about this serious health threat. We meet monthly to develop and implement a long-term campaign to fight obesity.

Obesity will not be solved overnight. The Alliance is committed to measurable, long-term improvement in the quality and health of the community through awareness and successful grass-roots programs. We encourage you to join us in working with your family, your business, and your community to take a healthy step in reducing the impact of obesity.

#### Maternal Child Health

The Maternal Child Health Task Force brings together key stakeholders in the Greater Lowell Area to address some of the most pressing health issues related to children and their families. We seek to increase services in Greater Lowell, examine current resources and work collaboratively to fill gaps.

#### Mental Health

The Mental Health Task Force was created with the intent of addressing the whole health of individuals and the community. We seek to bring together mental health providers to share resources, examine and develop best practices and identify service gaps that we can collaboratively address.

#### Alcohol, Tobacco, and Other Drugs

The Greater Lowell Health Alliance launched the Tobacco Task Force to raise awareness in our communities about this deadly health situation. Our goal is to educate our community about the dangers of tobacco use, develop and implement a long-tern campaign to raise awareness, and share resources to prevent and help people to stop smoking. In the summer of 2011 we transitioned from our primary focus of tobacco prevention and cessation to addressing multiple layers of substance abuse including alcohol, tobacco and other drugs.

For further information on our Organization please visit our website: <a href="http://www.greaterlowellhealthalliance.org/">http://www.greaterlowellhealthalliance.org/</a>

Greater Lowell Gen Health Alliance CHNA 10, Inc. is a 100% volunteer organization serving 351 cities and towns in 27 different networks throughout Massachusetts. The Organization provides the opportunity for many individuals the following areas:

### **New Mission Statement**

To sustain a strategic alliance of community organizations that improves the overall health and wellness of those living in the Greater Lowell Region.

#### Various Task Forces











Cultural Competency

Healthy Weight

Maternal Child Health

Mental Health

Alcohol, Tobacco and Other Drugs

In order to keep in line with our mission, each task force has been developed to fulfill the following objectives:

- Establish criteria for identifying health issues that pose significant threat to the well being of community residents.
- Adapt current available disease data to include specifics relevant to the community to assess needs and measure improvement.
- Identify/inventory individual health-related efforts of leading organizations.
- Identify/evaluate opportunities where healthcare services are not being provided, and develop strategies to address high-priority needs
- Research and adopt, when appropriate, best practice, evidence-based initiatives that have proven successful in altering behaviors of specific populations as related to documented incidence of specific diseases or other health-related issues in the community.
- Develop integrated, collaborative action plans to increase and enhance both qualitative and quantitative measures of success.
- Provide leadership in creating expanded partnerships within the community network of healthcare providers to achieve specific measures in meeting goals.
- Identify, explore and expand opportunities for funding targeted initiatives.

#### **Cultural Competency**

The mission of the Cultural Competence task force is to increase the capacity of Greater Lowell health care and human service providers to achieve positive outcomes with all patients/clients. By bringing providers together with representatives of diverse/underserved community groups, we work to improve communication between providers and patients/clients, share promising strategies and tools, learn about each other's experiences, and develop joint projects to educate both providers and patients/clients.