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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning **OCT 1, 2009**, and ending **SEP 30, 2010**

**G Check all that apply**

<input type="checkbox"/>	Initial return	<input type="checkbox"/>	Initial return of a former public charity	<input type="checkbox"/>	Final return
<input type="checkbox"/>	Amended return	<input type="checkbox"/>	Address change	<input type="checkbox"/>	Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.		Name of foundation <b>PATTY AND JACK WRIGHT FOUNDATION</b> Number and street (or P O box number if mail is not delivered to street address) <b>80 E. SIR FRANCIS DRAKE BLVD</b> Room/suite <b>2G</b>		A Employer identification number <b>26-1207910</b>	
				B Telephone number <b>415-464-8855</b>	
				C If exemption application is pending, check here ► <input type="checkbox"/> D 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>	
				E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation					
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ <b>1,272,454.</b> (Part I, column (d) must be on cash basis.)		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			
<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue		40,000.	N/A		
1 Contributions, gifts, grants, etc., received		21.	21.	STATEMENT 1	
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments		30,920.	30,920.	STATEMENT 2	
3 Dividends and interest from securities		30,367.	30,367.	RECEIVED	
5a Gross rents		30,367.	30,367.	FEB 07 2011	
b Net rental income or (loss)		536,125.	536,125.	IRS-OSCE	
6a Net gain or (loss) from sale of assets not on line 10		101,308.	61,308.	OGDEN, UT	
b Gross sales price for all assets on line 6a		0.	0.	0.	
7 Capital gain net income (from Part IV, line 2)		5,160.	2,580.	2,580.	
8 Net short-term capital gain		4,207.	4,207.	0.	
9 Income modifications		613.	613.	0.	
10a Gross sales less returns and allowances		9,980.	7,400.	2,580.	
b Less Cost of goods sold		56,000.	56,000.	56,000.	
c Gross profit or (loss)		65,980.	7,400.	58,580.	
11 Other income		35,328.	53,908.	N/A	
12 Total. Add lines 1 through 11		35,328.	53,908.	N/A	
Administrative Expenses		35,328.	53,908.	N/A	
13 Compensation of officers, directors, trustees, etc		35,328.	53,908.	N/A	
14 Other employee salaries and wages		35,328.	53,908.	N/A	
15 Pension plans, employee benefits		35,328.	53,908.	N/A	
16a Legal fees		35,328.	53,908.	N/A	
b Accounting fees		35,328.	53,908.	N/A	
c Other professional fees		35,328.	53,908.	N/A	
17 Interest		35,328.	53,908.	N/A	
18 Taxes		35,328.	53,908.	N/A	
19 Depreciation and depletion		35,328.	53,908.	N/A	
20 Occupancy		35,328.	53,908.	N/A	
21 Travel, conferences, and meetings		35,328.	53,908.	N/A	
22 Printing and publications		35,328.	53,908.	N/A	
23 Other expenses		35,328.	53,908.	N/A	
24 Total operating and administrative expenses. Add lines 13 through 23		35,328.	53,908.	N/A	
25 Contributions, gifts, grants paid		35,328.	53,908.	N/A	
26 Total expenses and disbursements. Add lines 24 and 25		35,328.	53,908.	N/A	
27 Subtract line 26 from line 12		35,328.	53,908.	N/A	
a Excess of revenue over expenses and disbursements		35,328.	53,908.	N/A	
b Net investment income (if negative, enter -0-)		35,328.	53,908.	N/A	
c Adjusted net income (if negative, enter -0-)		35,328.	53,908.	N/A	

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		25,117.	47,575.	47,575.
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U S and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 7	1,290,762.	1,303,632.	1,224,879.
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers)		1,315,879.	1,351,207.	1,272,454.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		1,315,879.	1,351,207.	
	30 Total net assets or fund balances		1,315,879.	1,351,207.	
	31 Total liabilities and net assets/fund balances		1,315,879.	1,351,207.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,315,879.
2 Enter amount from Part I, line 27a	2	35,328.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	1,351,207.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,351,207.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>a SANFORD BERNSTEIN</b>		P	VARIOUS	VARIOUS
<b>b SANFORD BERNSTEIN</b>		P	VARIOUS	VARIOUS
<b>c SANFORD BERNSTEIN - CASH IN LIEU</b>		P	VARIOUS	VARIOUS
<b>d 478.203 SHARES OF NEW WORLD FUND A</b>		P	VARIOUS	06/30/10
<b>e 695.568 SHARES OF SMALLCAP WORLD FUND A</b>		P	VARIOUS	06/30/10
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a 371,021.</b>		<b>335,506.</b>		<b>35,515.</b>
<b>b 122,060.</b>		<b>127,180.</b>		<b>-5,120.</b>
<b>c 44.</b>				<b>44.</b>
<b>d 21,500.</b>		<b>21,943.</b>		<b>-443.</b>
<b>e 21,500.</b>		<b>21,129.</b>		<b>371.</b>
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>				<b>35,515.</b>
<b>b</b>				<b>-5,120.</b>
<b>c</b>				<b>44.</b>
<b>d</b>				<b>-443.</b>
<b>e</b>				<b>371.</b>
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	30,367.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8			3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	<b>54,324.</b>	<b>1,015,870.</b>	<b>.053475</b>
2007	<b>8,246.</b>	<b>1,265,421.</b>	<b>.006516</b>
2006			
2005			
2004			
<b>2 Total of line 1, column (d)</b>			<b>2 .059991</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3 .029996</b>
<b>4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5</b>			<b>4 1,219,939.</b>
<b>5 Multiply line 4 by line 3</b>			<b>5 36,593.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6 539.</b>
<b>7 Add lines 5 and 6</b>			<b>7 37,132.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8 58,580.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	(attach copy of letter if necessary-see instructions)	1	539.
Date of ruling or determination letter				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2	3	539.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	539.	
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	732.	
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7	732.	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	193.	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ►	11	0.	

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1a	X
1c	Did the foundation file Form 1120-POL for this year?	1b	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.	1c	X
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.	2	X
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	3	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	4a	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4b	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	5	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	6	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	7	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	8b	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► CA	9	X
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	10	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		

**Part VII-A Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)

11		X
----	--	---

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?

12		X
----	--	---

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

13	X	
----	---	--

Website address ► N/A

14 The books are in care of ► GEORGE R. DIRKES Telephone no ► 415-464-8855  
Located at ► 80 E. SIR FRANCIS DRAKE BLVD, SU 2G, LARKSPUR, CA ZIP+4 ► 94939

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ►   
and enter the amount of tax-exempt interest received or accrued during the year ► 15 | N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

	Yes	No
--	-----	----

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

<input type="checkbox"/>	Yes	X	No
--------------------------	-----	---	----

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

<input type="checkbox"/>	Yes	X	No
--------------------------	-----	---	----

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

<input type="checkbox"/>	Yes	X	No
--------------------------	-----	---	----

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

<input type="checkbox"/>	Yes	X	No
--------------------------	-----	---	----

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

<input type="checkbox"/>	Yes	X	No
--------------------------	-----	---	----

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )

<input type="checkbox"/>	Yes	X	No
--------------------------	-----	---	----

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?

N/A	
-----	--

Organizations relying on a current notice regarding disaster assistance check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?

1b	
----	--

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

<input type="checkbox"/>	Yes	X	No
--------------------------	-----	---	----

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?

1c	X
----	---

If "Yes," list the years ► \_\_\_\_\_

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions )

N/A	
-----	--

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► \_\_\_\_\_

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

<input type="checkbox"/>	Yes	X	No
--------------------------	-----	---	----

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009 )

3b	
----	--

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a	X
----	---

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4b	X
----	---

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

 Yes  No

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

 Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

 Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

 Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

 Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

► 

5b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

 Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

Form 990-PF (2009)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services



0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	N/A	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
3		
Total. Add lines 1 through 3		0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes	1a	1,185,651.
a Average monthly fair market value of securities	1b	52,866.
b Average of monthly cash balances	1c	
c Fair market value of all other assets	1d	1,238,517.
d Total (add lines 1a, b, and c)		
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,238,517.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,578.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,219,939.
6 Minimum investment return. Enter 5% of line 5	6	60,997.

**Part XI Distributable Amount** (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1 Minimum investment return from Part X, line 6	1	60,997.
2a Tax on investment income for 2009 from Part VI, line 5	2a	539.
b Income tax for 2009 (This does not include the tax from Part VI )	2b	
c Add lines 2a and 2b	2c	539.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	60,458.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	60,458.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	60,458.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	58,580.
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	0.
b Program-related investments - total from Part IX-B	2	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3 Amounts set aside for specific charitable projects that satisfy the	3b	
a Suitability test (prior IRS approval required)	4	58,580.
b Cash distribution test (attach the required schedule)	5	539.
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	58,041.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b		
6 Adjusted qualifying distributions. Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				60,458.
2 Undistributed income, if any, as of the end of 2009			47,964.	
a Enter amount for 2008 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e		0.		
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 58,580.			47,964.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2009 distributable amount				10,616.
e Remaining amount distributed out of corpus		0.		0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income Subtract line 4b from line 2b			0.	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b Taxable amount - see instructions			0.	
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr				0.
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				49,842.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.		
8 Excess distributions carryover from 2004 not applied on line 5 or line 7		0.		
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a		0.		
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				



**Part XV. Supplementary Information (continued)**

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> <b>CHARITABLE DISBURSEMENTS</b> - SEE ATTACHED DETAILS				56,000.
<b>Total</b>			► 3a	56,000.
<i>b Approved for future payment</i>				
NONE				
<b>Total</b>			► 3b	0.

923611 02-02-10

Form 990-PF (2009)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments				14	21.
<b>4</b> Dividends and interest from securities				14	30,920.
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory				18	30,367.
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue					
a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e)			0.	61,308.	0.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				13	61,308.
(See worksheet in line 13 instructions to verify calculations )					

## **Relationship of Activities to the Accomplishment of Exempt Purposes**



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009****Name of the organization****PATTY AND JACK WRIGHT FOUNDATION****Employer identification number****26-1207910****Organization type** (check one):**Filers of:** **Section:**Form 990 or 990-EZ  501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organizationForm 990-PF  501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

PATTY AND JACK WRIGHT FOUNDATION

Employer identification number

26-1207910

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOHN A. WRIGHT  SAME AS FOUNDATION	\$ 40,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution.)</small>

Name of organization

Employer identification number

PATTY AND JACK WRIGHT FOUNDATION

26-1207910

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____

**Name of organization**

**Employer identification number**

## PATTY AND JACK WRIGHT FOUNDATION

26-1207910

### Part III

**Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$**

PATTY AND JACK WRIGHT FOUNDATION

26-1207910

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF MARIN	18.
SANFORD BERNSTEIN	3.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	21.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AMERICAN FUNDS	11,980.	0.	11,980.
SANFORD BERNSTEIN	18,940.	0.	18,940.
TOTAL TO FM 990-PF, PART I, LN 4	30,920.	0.	30,920.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,160.	2,580.		2,580.
TO FORM 990-PF, PG 1, LN 16B	5,160.	2,580.		2,580.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	4,207.	4,207.		0.
TO FORM 990-PF, PG 1, LN 16C	4,207.	4,207.		0.

FORM 990-PF

TAXES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	613.	613.		0.
TO FORM 990-PF, PG 1, LN 18	613.	613.		0.

FOOTNOTES

STATEMENT

6

NO GOODS AND SERVICES WERE RECEIVED IN EXCHANGE FOR THE CASH  
CONTRIBUTION OF \$40,000

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SANFORD BERNSTEIN - SEE ATTACHED DETAILS	COST	821,710.	726,983.
AMERICAN FUNDS - EUROPACIFIC GROWTH	COST	107,027.	107,938.
AMERICAN FUNDS - NEW WORLD FUND	COST	80,406.	92,453.
AMERICAN FUNDS - SMALLCAP WORLD FUND	COST	79,516.	93,764.
AMERICAN FUNDS - CAPITAL INCOME BUILDER	COST	214,973.	203,741.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,303,632.	1,224,879.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT

8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHARLES WRIGHT SAME AS FOUNDATION	TRUSTEE 0.00	0.	0.	0.
HELENE K WRIGHT SAME AS FOUNDATION	TRUSTEE 0.00	0.	0.	0.
EDWIN WRIGHT SAME AS FOUNDATION	TRUSTEE 0.00	0.	0.	0.
APRIL WRIGHT SAME AS FOUNDATION	TRUSTEE 0.00	0.	0.	0.
J. ANTHONY WRIGHT SAME AS FOUNDATION	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 9

## NAME OF MANAGER

CHARLES WRIGHT  
HELENE K WRIGHT  
EDWIN WRIGHT  
APRIL WRIGHT  
J. ANTHONY WRIGHT

**Patty and Jack Wright Foundation**  
**FYE September 30, 2010**  
**FEIN 26-1207910**

Qty.	Holding	Total Cost	Market Value
10,366 280	BERNSTEIN INTER DURATION	\$ 136,496	\$ 146,476
9,906 267	ALLIANCEBERNSTEIN GLOBAL REAL ESTATE INV T FD II CL I	\$ 108,200	\$ 86,185
8,416 578	BERNSTEIN INTL VALUE II PORT	\$ 192,952	\$ 126,922
1,110 112	BERNSTEIN EMERG MARKETS VALUE	\$ 42,058	\$ 34,858
415 000	JPMORGAN CHASE & CO	\$ 16,986	\$ 15,795
44 000	APPLE INC	\$ 9,534	\$ 12,485
54 000	ALCON INC	\$ 8,731	\$ 9,007
17 000	GOOGLE INC-CL A	\$ 11,195	\$ 8,938
130 000	JOHNSON & JOHNSON	\$ 7,772	\$ 8,055
315 000	WELLS FARGO & COMPANY	\$ 9,001	\$ 7,911
425 000	PFIZER INC	\$ 8,835	\$ 7,297
115 000	SCHLUMBERGER LTD	\$ 9,248	\$ 7,085
47 000	GOLDMAN SACHS GROUP INC	\$ 7,037	\$ 6,795
185 000	GILEAD SCIENCES INC	\$ 8,541	\$ 6,588
115 000	KOHLS CORP	\$ 6,174	\$ 6,058
105 000	TIME WARNER CABLE	\$ 4,560	\$ 5,669
445 000	FORD MOTOR CO	\$ 5,381	\$ 5,447
129 000	HEWLETT-PACKARD CO	\$ 6,426	\$ 5,427
63 000	FREEPORT-MCMORAN COPPER	\$ 4,534	\$ 5,380
290 000	COMCAST CORP-CL A	\$ 5,319	\$ 5,243
250 000	EMC CORP/MASS	\$ 4,433	\$ 5,078
365 000	NEWS CORP	\$ 5,025	\$ 4,767
155 000	AT&T INC	\$ 6,024	\$ 4,433
190 000	CISCO SYSTEMS INC	\$ 4,950	\$ 4,161
100 000	DANAHER CORP	\$ 3,837	\$ 4,061
300 000	BANK OF AMERICA CORP	\$ 4,760	\$ 3,931
70 000	TEVA PHARMACEUTICAL-SP ADR	\$ 3,979	\$ 3,693
64 000	CONOCOPHILLIPS	\$ 3,304	\$ 3,676
130 000	DOW CHEMICAL	\$ 3,376	\$ 3,570
55 000	DEVON ENERGY CORPORATION	\$ 3,708	\$ 3,561
70 000	ASTRAZENECA PLC-SPONS ADR	\$ 2,920	\$ 3,549
53 000	PEPSICO INC	\$ 3,551	\$ 3,521
45 000	NOBLE ENERGY INC	\$ 3,287	\$ 3,379
100 000	MARATHON OIL CORP	\$ 3,274	\$ 3,310
135 000	MICROSOFT CORP	\$ 3,550	\$ 3,306
70 000	ILLINOIS TOOL WORKS	\$ 3,437	\$ 3,291
55 000	BUNGE LTD	\$ 3,197	\$ 3,254
55 000	HESS CORP	\$ 2,970	\$ 3,252
90 000	INGERSOLL-RAND PLC	\$ 3,217	\$ 3,214
65 000	COOPER INDUSTRIES PLC	\$ 2,816	\$ 3,180
100 000	JOHNSON CONTROLS INC	\$ 2,763	\$ 3,050
50 000	PROCTER & GAMBLE CO	\$ 3,030	\$ 2,999
225 000	DELL INC	\$ 3,031	\$ 2,916
65 000	ENSCO PLC- SPON ADR	\$ 2,838	\$ 2,907
85 000	THE WALT DISNEY CO	\$ 2,874	\$ 2,814
43 000	COSTCO WHOLESALE CORP	\$ 2,587	\$ 2,773
125 000	SAFEWAY INC	\$ 3,197	\$ 2,645
50 000	DOVER CORP	\$ 2,342	\$ 2,611
140 000	GAP INC/THE	\$ 3,014	\$ 2,610

**Patty and Jack Wright Foundation**

**FYE September 30, 2010**

**FEIN 26-1207910**

Qty.	Holding	Total Cost	Market Value
50 000	TRAVELERS COS INC/THE	\$ 2,645	\$ 2,605
45 000	CELGENE CORP	\$ 2,589	\$ 2,592
85 000	TYCO ELECTRONICS LTD	\$ 2,108	\$ 2,484
70 000	BROADCOM CORP-CL A	\$ 2,301	\$ 2,477
110 000	LOWE'S COS INC	\$ 2,822	\$ 2,452
45 000	TARGET CORP	\$ 2,280	\$ 2,405
9 000	CME GROUP INC	\$ 3,374	\$ 2,344
35 000	UNITED PARCEL SERVICE-CL B	\$ 2,299	\$ 2,334
115 000	NEXEN INC	\$ 2,661	\$ 2,312
75 000	GARMIN LTD	\$ 2,432	\$ 2,276
140 000	GENERAL ELECTRIC CO	\$ 2,178	\$ 2,275
450 000	SPRINT NEXTEL CORP	\$ 1,712	\$ 2,084
115 000	CONSTELLATION BRANDS INC-A	\$ 1,873	\$ 2,034
35 000	NEWFIELD EXPLORATION CO	\$ 1,839	\$ 2,010
25 000	LEAR CORP	\$ 1,705	\$ 1,973
115 000	SMITHFIELD FOODS INC	\$ 1,829	\$ 1,935
35 000	ROSS STORES INC	\$ 1,766	\$ 1,912
55 000	VERTEX PHARMACEUTICALS INC	\$ 2,149	\$ 1,901
100 000	PEPCO HOLDINGS INC	\$ 1,688	\$ 1,860
20 000	EOG RESOURCES INC	\$ 2,000	\$ 1,859
75 000	MORGAN STANLEY	\$ 2,302	\$ 1,851
25 000	GOODRICH CORP	\$ 1,781	\$ 1,843
60 000	TIME WARNER INC	\$ 1,804	\$ 1,839
70 000	CABLEVISION SYS CORP	\$ 1,749	\$ 1,833
45 000	CAPITAL ONE FINANCIAL CORP	\$ 1,845	\$ 1,780
25 000	PARKER HANNIFIN CORP	\$ 1,601	\$ 1,752
130 000	SARA LEE CORP	\$ 1,886	\$ 1,746
18 000	CF INDUSTRIES HOLDINGS INC	\$ 1,625	\$ 1,719
35 000	EXPRESS SCRIPTS INC	\$ 1,760	\$ 1,705
28 000	NORTHROP GRUMMAN CORP	\$ 1,588	\$ 1,698
25 000	KIMBERLY-CLARK CORP	\$ 1,599	\$ 1,626
65 000	VODAFONE GROUP PLC-SP ADR	\$ 1,462	\$ 1,613
45 000	KLA-TENCOR CORPORATION	\$ 1,636	\$ 1,585
40 000	CENTURYLINK INC	\$ 1,585	\$ 1,578
135 000	DELTA AIR LINES INC	\$ 1,822	\$ 1,571
125 000	FIFTH THIRD BANCORP	\$ 1,699	\$ 1,504
19 000	OCCIDENTAL PETROLEUM CORP	\$ 1,555	\$ 1,488
35 000	DIRECTV-CLASS A	\$ 1,326	\$ 1,457
90 000	CBS CORP-CLASS B NON VOTING	\$ 1,287	\$ 1,427
35 000	COVIDIEN PLC	\$ 1,696	\$ 1,407
70 000	INTEL CORP	\$ 1,442	\$ 1,346
50 000	ORACLE CORP	\$ 1,356	\$ 1,343
55 000	BB&T CORP	\$ 1,467	\$ 1,324
2 000	NVR INC	\$ 1,424	\$ 1,295
30 000	CAMERON INTERNATIONAL CORP	\$ 1,343	\$ 1,289
275 000	OFFICE DEPOT INC	\$ 1,815	\$ 1,265
40 000	ROYAL CARIBBEAN CRUISES LTD	\$ 1,069	\$ 1,261
8 000	AMAZON COM INC	\$ 983	\$ 1,256
145 000	MOTOROLA INC	\$ 935	\$ 1,237

**Patty and Jack Wright Foundation**  
**FYE September 30, 2010**  
**FEIN 26-1207910**

Qty.	Holding	Total Cost	Market Value
25 000	MONSANTO CO	\$ 1,464	\$ 1,198
25 000	RAYTHEON COMPANY	\$ 1,239	\$ 1,143
35 000	SUNCOR ENERGY INC	\$ 1,286	\$ 1,139
35 000	CONSTELLATION ENERGY GROUP	\$ 1,219	\$ 1,128
30 000	COMERICA INC	\$ 1,208	\$ 1,115
25 000	HONEYWELL INTERNATIONAL INC	\$ 1,034	\$ 1,099
12 000	POLO RALPH LAUREN CORP	\$ 922	\$ 1,078
35 000	ROWAN COMPANIES INC	\$ 923	\$ 1,063
35 000	JUNIPER NETWORKS INC	\$ 953	\$ 1,062
60 000	NISOURCE INC	\$ 943	\$ 1,044
45 000	XL GROUP PLC	\$ 828	\$ 975
14 000	CITRIX SYSTEMS INC	\$ 953	\$ 955
65 000	COMMERCIAL METALS CO	\$ 863	\$ 942
12 000	DEERE & CO	\$ 869	\$ 837
75 000	D R HORTON INC	\$ 822	\$ 834
45 000	CORNING INC	\$ 869	\$ 823
15 000	TOTAL SA-SPON ADR	\$ 1,282	\$ 774
30 000	STARBUCKS CORP	\$ 744	\$ 767
10 000	AGRIUM INC	\$ 694	\$ 750
80 000	PULTE GROUP INC	\$ 960	\$ 701
8 000	FEDEX CORP	\$ 668	\$ 684
5 000	FRANKLIN RESOURCES INC	\$ 568	\$ 535
6 000	VISA INC - CLASS A SHRS	\$ 437	\$ 446
<b>NET PORTFOLIO VALUE</b>		<b>\$ 821,710</b>	<b>\$ 726,983</b>

Unity Foundation / Agape Foundation  
1095 Market Street, San Francisco, CA  
Relationship N/A  
Status 509(a)(1)  
Purpose Supporting non-profit arts video programming  
Amount. \$4,000

Habitat for Humanity  
East Bay  
2619 Broadway, Oakland, CA 94612  
Relationship N/A  
Status 509(a)(1)  
Purpose Building housing for poor in Oakland  
Amount \$5,000

LEAP Program  
Lagunitas School District, P.O Box 308, San Geronimo, Ca 94963  
Relationship N/A  
Status. 509(a)(1)  
Purpose supporting extra-curricular school programs  
Amount. \$1,000

Marin Agricultural Land Trust  
P O. Box 809, Pt Reyes Station, CA 94956  
Relationship N/A  
Status 509(a)(1)  
Purpose Land conservation in Marin County  
Amount \$5,000

Meritus College Fund  
P O Box 29024, San Francisco, CA 94129-0024  
Relationship N/A  
Status 509(a)(1)  
Purpose Supporting non-tuition expenses for SF HS graduates through College  
Amount \$3,000

Pachamama Alliance  
The Presidio Building Ground Floor  
P O Box 29191, San Francisco, CA 94129  
Relationship N/A  
Status 509(a)(1)  
Purpose Supporting indigenous rainforest peoples' protection  
Amount \$5,000

San Francisco Opera  
War Memorial Opera House  
301 Van Ness Ave, San Francisco, CA 94102  
Relationship: N/A  
Status: 509(a)(1)  
Purpose: General budget  
Amount: \$5,000

San Geronimo Valley Community Center  
P O Box 194, San Geronimo, CA 94963  
Relationship: N/A  
Status: 509(a)(1)  
Purpose: Supporting local community center  
Amount: \$3,000

J/P Haitian Relief Organization  
149 S Barrington Ave #364, Los Angeles, CA 90049  
Relationship: N/A  
Status: 509(a)(1)  
Purpose: Haiti Relief  
Amount: \$5,000

Doctors without Borders  
Medecins Sans Frontieres  
333 7<sup>th</sup> Avenue, 2<sup>nd</sup> Floor  
New York, NY 10001  
Relationship: N/A  
Status: 509(a)(1)  
Purpose: Haiti Relief  
Amount: \$10,000

Mercy Corps  
45 SW Ankeny Street, Portland, OR 97204  
Relationship: N/A  
Status: 509(a)(1)  
Purpose: Haiti Relief  
Amount: \$10,000

**TOTAL CHARITABLE CONTRIBUTIONS: 56,000**