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90-EZ

Department of the Treasury

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009

Open to Public Inspection

A	For the 2009 calendar year, or tax year beginning October 1 , 2009, and ending Sept		Septer	eptember 30 , 20			10							
B Check if applicable		cable	Please						D Employ	Employer identification number			er	
	Address change			use IRS label or	Oregon Social Learning Cen	ter Foundation				26 0423551				
느		e change	•	print or	Number and street (or P O box, if	mail is not delivered to street a	ddress)	Roon	n/suite	E Telepho	ne n	umbe	er -	
누		il return ninated		type See	10 Shelton McMurphey Blvd					541-485-2711				
늗	!	nded reti	urn	Specific Instruc-	City or town, state or country, and	I ZIP + 4				F Group	Group Exemption			
	1	lication p		tions	Eugene, OR 97401-4928					Numb				
_	• 5	Section	n 501(c)(3)	organiz	ations and 4947(a)(1) nonexe	mot charitable trusts mus	t attach	10	G Accour	tına Meth	od	П	Cash 🗸 A	ccrual
			(-/(-/		npleted Schedule A (Form 99					specify)			_	
_				•				1				organ	nization is no	
I Website: ▶ www oslc org/foundation required to attach Sc										_				
	Tax-exempt status (check only one) — ✓ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527 990-EZ, or 990-PF)													
_	Check ► ☐ If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000 A													
				-	turn is not required, but if the c		•		•	•			1011 020,000	^.
L			-		9 to determine gross receipts, if	····					\$			1,725
-	Part				enses, and Changes in						on	s for	Part I)	
_					s, grants, and similar amou						1			1,725
					evenue including governme		•	•		· -	2			
	- 1		•		and assessments	THE TOOS AND CONTRACTS	•	•		· · ·	3			
			nvestment	•			•	•	• •	<u> </u>	4			
					m sale of assets other than	inventory	5a	۱ ٔ		· · -	<u>. </u>			
					er basis and sales expenses	•	5b		-					
	-				n sale of assets other than i			ine 5:	a)		ic i			
Revenue	ַן אַ				ivities (complete applicable parts of					<u> </u>				
	5				ot including \$	of contributions		9, 0.	10011110101	_				
Š			eported o	•		Of Contributions	6a	1		.				
٥	٠		•		•	ovnoncoc	6b	1. 1	2011					
					nses other than fundraising ass) from special events and						ic i			
				•		•	7a		a) .	· F	,,,		· ·	
					rentory, less returns and allo	wances	7b							
			.ess. cost		ss) from sales of inventory (Subtract line 7h from line				╼╡.	7c			
			Other reve			Subtract line 70 from line	; raj	•	•		8			
				•		- and 0				—′⊢	9			1,725
_			-		dd lines 1, 2, 3, 4, 5c, 6c, 7d r amounts paid (attach sche		• •		<u> </u>		ਭ 10			
	1				r for members	duie) .		•	•	<u> </u>	11			-
	- 1		•		mpensation, and employee	honofite .	•		•		12			
Ġ	נוֹ נוֹ בּן 1				and other payments to inde			•		-	1 <u>2</u> 13			557
	Ē ¦				utilities, and maintenance	pendent contractors	•	•			14	 		117
, š	<u> </u>			•	ons, postage, and shipping		•	•		_	15	-		9
	- '		• • •		describe Miscellaneous	• •	•		• •	-	16			433
1	- 1				Add lines 10 through 16 .	,			-	—′⊢	17	_		1,116
– د	1	8 E	veess or	(deficit)	for the year (Subtract line 1	7 from line 9)	•	•	•		18			609
0400044014	2 ;				id balances at beginning of		(Δ) nmı	· \ (mu)	 stanree			<u> </u>		
- 6					e reported on prior year's re						19	ŀ		281
•	2 2		-	_	net assets or fund balances					-	20	-		17
ž	2 2			-	d balances at end of year C						<u>20 </u>			907
	Pari		Balance	e Shee	ets. If Total assets on line 2	5 column (B) are \$1 250	000 or		file Fori			ad o	f Form 990	
		- Gui		5 5/100	(See the instructions for I		,500 01			nning of ye			(B) End of ye	
	20	Cool		and in	·	•			(A) 00g.			22	(B) Ello or yo	1,116
	22				ivestments			•				23		-1,110
	23		d and build	_				•				24		- 0
	24		-		Prepaids	<u> </u>		,				25		1,116
	25 26				cribe Accounts Payable			٠.	-			26		209
	20 27				palances (line 27 of column		21)	·'	——			27		907
						(-,	, .	•				1		

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form 990-EZ (2009)

Par	t III Statement of Program Service Accomp	olishments (See the instru	uctions for Part II	l.)		Expenses
	t the organization's primary exempt purpose?			-		ired for section
	cribe what was achieved in carrying out the organic)(3) and 501(c)(4) izations and section
	ner, describe the services provided, the number on program title.	f persons benefited, and o	ther relevant info	rmation for		a)(1) trusts, optional
28	Capacity building to assist and support the research		ng Center, Inc. and	to		
	increase the application of that knowledge to improv	e the health of families.				
					00.	4.446
29	(Grants \$) If this amount	•	•		28a	1,116
29						
	(Grants \$) If this amount				29a	
30						
		includes foreign grants, che	eck here	▶ ⊔	30a	
31	Other program services (attach schedule)		·	- □	04 -	
32	(Grants \$) If this amount Total program service expenses (add lines 28a t	includes foreign grants, che hrough 31a)		<u> </u>	31a 32	1,116
	t IV List of Officers, Directors, Trustees, and Key					
		(b) Title and average	(c) Compensation	(d) Contribution	ns to	(e) Expense
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit deferred compen	plans & sation	account and other allowances
See	Schedule 1					
	-			1		
						
			<u></u>			
						
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		1				
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·						
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	0-EZ (2009)		P	age 3
Part	Other Information (Note the statement requirements in the instructions for Part V.)			
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	Yes	No ✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0 Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		✓
b 39	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on line 9			
	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit			
	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
С	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		✓
41	List the states with which a copy of this return is filed. ▶ Oregon			
42a		· • • • • • • •	5-271	1
		97401	-4928	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b	163	\
	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			ļ
С	At any time during the calendar year, did the organization maintain an office outside of the U.S? If "Yes," enter the name of the foreign country: ▶	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year	•	. I	- 🗆
4.4	Delate and the second of the s		Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		,
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		√
				_ ₹

Part V	Section 501(c)(3) organizations and s 501(c)(3) organizations and section 494 and complete the tables for lines 50 and	47(a)(1) nonexempt char	xempt charital table trusts mu	ble trusts only. A st answer questio	ll sectior ns 46–4	า 9b
46	Did the organization engage in direct or indirect	t political campaign activiti	es on behalf of c	r in opposition to	Ye	s No
	candidates for public office? If "Yes," complete \$				46	1
47	Did the organization engage in lobbying activities	s? If "Yes." complete Sche	dule C, Part II		47	1
	Is the organization a school as described in section			eE	48	1
	Did the organization make any transfers to an ex				49a	1
	If "Yes," was the related organization a section 5	•			49b	
50	Complete this table for the organization's five his employees) who each received more than \$100,000.	ghest compensated emplo				
•	(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Exp accoun other allo	ense t and
None						
	Complete this table for the organization's five I \$100,000 of compensation from the organization			tors who each rece	eived mo	re than
	(a) Name and address of each independent contractor	paid more than \$100,000	(b) T	pe of service	(c) Comper	nsation
None						
d	Total number of other independent contractors e	each receiving over \$100,0	00 .▶			
	Under penalties of perjury, I declare that I have examine and belief, it is true, correct, and complete Declaration					
Sign Here	Signature of officer Debast M. Consider Secretary Resident	apoldi		3-24- Date	1(
	Deborah M. Capaldi, Secretary, Board of Type or print name and title	Directors				
Paid	Preparer's signature	Date	Check if self- employed ▶	Preparer's identifying num	nber (See insti	ructions)
Prepare Use On	I Firm s name tor		E	IN Phone no		
May th	e IRS discuss this return with the preparer shown	n above? See instructions	· · · ·	▶ Γ	Yes [No
	- 1			For		

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047 Open to Public

Department of the Treasury Inspection Internal Revenue Service Name of the organization Employer identification number **Oregon Social Learning Center Foundation** 26 0423551 Reason for Public Charity Status (All organizations must complete this part) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) ☐ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) Я A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives (1) more than 33\% % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h a Type! c Type III-Functionally integrated **b** Type II e 🔲 By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? |11g(i) 11g(ii) (ii) A family member of a person described in (i) above? (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(m) Provide the following information about the supported organization(s) h (i) Name of supported (ii) EIN (III) Type of organization (iv) Is the organization (vi) Is the (vii) Amount of (v) Did you notify organization (described on lines 1-9 in col (i) listed in your organization in col the organization in support col (i) of your above or IRC section governing document? (i) organized in the (see instructions)) support? US? Νo Yes

Sched	dule A (Form 990 or 990-EZ) 2009						Page 2
Par	/Complete and if you also					and 170(b)(1)(A)(vi)
Sec	tion A. Public Support						
Ca	lendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")			81,065	27,585	1,725	110,375
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf					-	
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3			81,065	27,585	1,725	110,375
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4	<u>!</u>	L				110,375
	tion B. Total Support lendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
		(a) 2003	(6) 2000	81,065	27,585	1,725	110,375
7 8	Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources			110	95	0	205
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)			0	793	0	793
11	Total support. Add lines 7 through 10 .	L	<u> </u>				111,373
12	Gross receipts from related activities, etc.	•	•			12	
13	First five years. If the Form 990 is for organization, check this box and stop he	re .		nd, third, fourth,	_		n 501(c)(3) . ▶ ☑
	tion C. Computation of Public Su			41 (0)		44	
14	Public support percentage for 2009 (line	• • • • • • • • • • • • • • • • • • • •	•	i, column (i))	•	15	<u>%</u> %
15	Public support percentage from 2008 Sci						
16a	33½% support test—2009. If the organization did not check the box on line 13, and line 14 is 33½% or more, check this box and stop here. The organization qualifies as a publicly supported organization						
b							
17a	10%-facts-and-circumstances test – 20 more, and if the organization meets the "f organization meets the "facts-and-circum	acts-and-circur	nstances" test,	check this box	and stop here .	Explain in Part	IV how the
b 18	10%-facts-and-circumstances test—2008 more, and if the organization meets the "forganization meets the "facts-and-circumstance Private foundation. If the organization did	acts-and-circum	nstances" test, d organization qua	check this box a alifies as a public	ind stop here ly supported or	Explain in Part ganization	IV how the
	-						

	till Support Schedule for Organ	nizations De	secribed in S	ection 500/s	1/3/		Page 3
التي عا	(Complete only if you checke				1)(2)		
Sec	tion A. Public Support						
Ca	lendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .		<u> </u>				
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b			•		ļ	
8	Public support (Subtract line 7c from line 6)						
	tion B. Total Support	(=) 2005	(h) 0000	(-) 2007	(4) 2002	(-) 0000	(6) Total
	llendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 10a	Amounts from line 6						
	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
с 11	Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13	Total support. (Add lines 9, 10c, 11, and 12)						
14	First five years. If the Form 990 is for to organization, check this box and stop to	nere .	<u> </u>	nd, third, fourt			
Sec	tion C. Computation of Public Su						
15 16	Public support percentage for 2009 (lin Public support percentage from 2008 S	chedule A, P	art III, line 15			15 16	<u>%</u>
Sec	tion D. Computation of Investmen	t Income P	ercentage			1 1	
17	Investment income percentage for 2009	-		-	olumn (f)) .	17	<u>%</u> %
18	Investment income percentage from 20	D8 Schedule	A Part III line	17		18	70

19a 331/3 % support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 331/3 %, and line

17 is not more than 33⅓ %, check this box and stop here. The organization qualifies as a publicly supported organization ▶ 33⅓ % support tests – 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33⅓ %, and line 18 is not more than 33⅓ %, check this box and stop here. The organization qualifies as a publicly supported organization ▶ □

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ □

OREGON SOCIAL LEARNING CENTER FOUNDATION 26-0423551

SCHEDULE 1 FORM 990-EZ Part IV Officers, Directors, Trustees and Key Employees

(A)	(B) (C)		(D)	(E)
	Title and average	Compensation	Contributions to employee	Expense account
	hours per week	(If not paid,	benefit plans & deferred	and other
Name and address	devoted to position	enter 0)	compensation plans	allowances
Deborah M. Capaldı	Member			
10 Shelton McMurphey Blvd , Eugene, OR 97401	1 hour	0	0	0
William H Sack, M D	Member			
10 Shelton McMurphey Blvd , Eugene, OR 97401	1hou <u>r</u>	0	0	00
Susan Colasurda, M D	Member			
10 Shelton McMurphey Blvd , Eugene, OR 97401	1hour	0	0	0