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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning OCT 1, 2009, and ending SEP 30, 2010

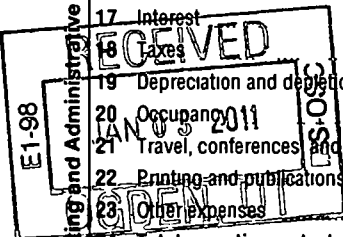
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE ETHEL S ABBOTT CHARITABLE FOUNDATION		A Employer identification number 23-7265876
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite P.O. BOX 81407		B Telephone number (402) 435-4369
	City or town, state, and ZIP code LINCOLN, NE 68501		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 17,566,451. (Part I, column (d) must be on cash basis.)		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		0.		N/A	
2 Check ☒ If the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		62.	62.		STATEMENT 1
4 Dividends and interest from securities		335,424.	335,424.		STATEMENT 2
5a Gross rents		3,500.	3,500.		STATEMENT 3
b Net rental income or (loss) 1,508.					STATEMENT 4
6a Net gain or (loss) from sale of assets not on line 10		1,179,660.			
b Gross sales price for all assets on line 6a 2,950,588.					
7 Capital gain net income (from Part IV, line 2)			1,179,660.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		5,796.	5,796.		STATEMENT 5
12 Total. Add lines 1 through 11		1,524,442.	1,524,442.		
13 Compensation of officers, directors, trustees, etc.		99,000.	99,000.		99,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 6		21,917.	21,917.		21,917.
c Other professional fees STMT 7		36,845.	36,845.		36,845.
17 Interest					
18 Taxes STMT 8		7,848.	7,848.		7,848.
19 Depreciation and depletion		1,028.	1,028.		
20 Occupancy					
21 Travel, conferences and meetings		1,280.	1,280.		1,280.
22 Printing and publications					
23 Other expenses STMT 9		35,402.	35,402.		35,402.
24 Total operating and administrative expenses. Add lines 13 through 23		203,320.	203,320.		202,292.
25 Contributions, gifts, grants paid		805,630.			805,630.
26 Total expenses and disbursements. Add lines 24 and 25		1,008,950.	203,320.		1,007,922.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		515,492.			
b Net investment income (if negative, enter -0-)			1,321,122.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Operating and Administrative Expenses



P 12

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	124,886.	28,612.	28,612.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 12	13,586,618.	11,537,396.	11,537,396.
	c Investments - corporate bonds STMT 13	843,616.	767,856.	767,856.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans STMT 14	2,630,013.	5,065,554.	5,065,554.	
13 Investments - other				
14 Land, buildings, and equipment basis ▶ 189,086.				
Less: accumulated depreciation STMT 15 ▶ 27,006.	163,108.	162,080.	162,080.	
15 Other assets (describe ▶ STATEMENT 16)	6,576.	4,953.	4,953.	
16 Total assets (to be completed by all filers)	17,354,817.	17,566,451.	17,566,451.	
Liabilities	17 Accounts payable and accrued expenses	4,549.	4,549.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	4,549.	4,549.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	17,350,268.	17,561,902.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	17,350,268.	17,561,902.		
31 Total liabilities and net assets/fund balances	17,354,817.	17,566,451.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,350,268.
2 Enter amount from Part I, line 27a	2	515,492.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	17,865,760.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	303,858.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	17,561,902.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,950,588.		1,770,928.	1,179,660.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,179,660.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,179,660.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	819,868.	16,398,033.	.049998
2007	1,134,382.	22,533,633.	.050342
2006	1,101,039.	24,918,619.	.044185
2005	1,052,048.	22,911,047.	.045919
2004	828,503.	21,954,653.	.037737

2 Total of line 1, column (d)	2	.228181
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045636
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	18,112,202.
5 Multiply line 4 by line 3	5	826,568.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	13,211.
7 Add lines 5 and 6	7	839,779.
8 Enter qualifying distributions from Part XII, line 4	8	1,007,922.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	13,211.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	13,211.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	13,211.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	4,939.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,939.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	8,272.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be credited to 2010 estimated tax. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.ABBOTTFUNDATION.ORG	13	X	
14	The books are in care of ► D.A. LIENEMANN C.P.A., P.C. Telephone no. ► (402) 435-4369 Located at ► P.O. BOX 81407, LINCOLN, NE ZIP+4 ► 68501			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ... ☐ N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ... ☐ N/A	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ... ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) ... ☐ N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ... ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) ... ☐ N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services



0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	18,799,933.
b	Average of monthly cash balances	1b	44,027.
c	Fair market value of all other assets	1c	160,642.
d	Total (add lines 1a, b, and c)	1d	19,004,602.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	19,004,602.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	892,400.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,112,202.
6	Minimum investment return. Enter 5% of line 5	6	905,610.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	905,610.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	13,211.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	13,211.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	892,399.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	892,399.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	892,399.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,007,922.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,007,922.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	13,211.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	994,711.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				892,399.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007	15,880.			
e From 2008	5,188.			
f Total of lines 3a through e	21,068.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,007,922.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				892,399.
e Remaining amount distributed out of corpus	115,523.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	136,591.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	136,591.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007	15,880.			
d Excess from 2008	5,188.			
e Excess from 2009	115,523.			

N/A

- ☐ 4942(I)(3) or ☐ 4942(I)(5)

- (4) Gross investment income**

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed**

SEE STATEMENT 18

- p The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines.

- d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV	Supplementary Information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE STATEMENT 19				
Total			► 3a	805,630.
b <i>Approved for future payment</i>				
Total SEE STATEMENT 20			► 3b	2,255,000.

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization 990-PF**
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No 1545-0172

2009Attachment
Sequence No **67**

Name(s) shown on return

Business or activity to which this form relates

Identifying number

THE ETHEL S ABBOTT CHARITABLE FOUNDATION FORM 990-PF PAGE 1

23-7265876

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	1,028.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ☐		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	1,028.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use

25

26 Property used more than 50% in a qualified business use:

		%						
		%						
		%						

27 Property used 50% or less in a qualified business use:

		%			S/L			
		%			S/L			
		%			S/L			

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1

28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1

29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2009 tax year:

43 Amortization of costs that began before your 2009 tax year

43

44 Total. Add amounts in column (f). See the instructions for where to report

44

Asset Number	Description of property							
	Date placed in service	Method/IRC sec	Life or rate	Line No	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
1001	DATA PROCESSING EQUIPMENT							
	012193SL		5.00 16		8,925.		8,925.	0.
1002	OFFICE EQUIPMENT							
	022893SL		10.00 16		870.		870.	0.
1003	MOBILE FILE							
	100193SL		10.00 16		95.		95.	0.
1004	4 DRAWER LETTER SIZE FILE CABINET							
	102193SL		10.00 16		111.		111.	0.
1005	4 DRAWER LETTER SIZE FILE CABINET							
	060394SL		10.00 16		122.		122.	0.
1006	4 DRAWER LEGAL SIZE FILE CABINET							
	060394SL		10.00 16		138.		138.	0.
1007	EXEC.-TECH OAK CREDENZA							
	061494SL		10.00 16		105.		105.	0.
1008	TYPEWRITER TABLE							
	092394SL		10.00 16		29.		29.	0.
1009	END PANEL DESK							
	092394SL		10.00 16		107.		107.	0.
1010	ASSEMBLY OF CREDENZA & TYPEWRITER STAND							
	092394SL		10.00 16		85.		85.	0.
1011	2 SHELF BOOKCASE							
	092694SL		10.00 16		32.		32.	0.
1012	2 TELEPHONES							
	102194SL		10.00 16		575.		575.	0.
1013	CONFERENCE CREDENZA							
	112994SL		10.00 16		364.		364.	0.
1014	PROJECTION SCREEN							
	120194SL		10.00 16		94.		94.	0.
1015	OAK WALL CABINET							
	120194SL		10.00 16		506.		506.	0.
1016	BURGUNDY SWIVEL CHAIRS							
	120194SL		10.00 16		1,939.		1,939.	0.
1017	CONFERENCE TABLE							
	120694SL		10.00 16		314.		314.	0.
1018	BURGUNDY SWIVEL CHAIR							
	122394SL		10.00 16		215.		215.	0.
1019	COMPUTER CHAIR							
	100195SL		10.00 16		176.		176.	0.
1020	PANASONIC KX-P4430 LASER PRINTER							
	102495SL		5.00 16		1,569.		1,569.	0.
1021	PANASONIC 4430 LASER PRINTER							
	102695SL		5.00 16		787.		787.	0.
1022	TOSHIBA TELEPHONE AND VOICE MAIL SYSTEM							
	010400SL		5.00 16		1,472.		1,472.	0.
1023	ACS MAGNUM 6233 WORKSTATION UPGRADE							
	070400SL		5.00 16		799.		799.	0.
1024	OPTIQUEST 17" MONITOR							
	071300SL		5.00 16		383.		383.	0.
1025	2 - 4 DRAWER LETTER SIZE FILE CABINET							
	031703SL		10.00 16		1,014.		667.	101.
1026	1 - 4 DRAWER LEGAL SIZE FILE CABINET							
	031703SL		10.00 16		556.		366.	56.
1027	POLYCOM VOICE STATION CONFERENCE PHONE							
	061103SL		5.00 16		257.		257.	0.

Asset Number	Description of property							
	Date placed in service	Method/ IRC sec.	Life or rate	Line No	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
1028	AMERICAN WIRING FOR CONFERENCE PHONE							
	062303	SL	5.00	16	96.		96.	0.
1029	TOSHIBA 24" TV/DVD/VCR							
	102404	SL	5.00	16	428.		428.	0.
1030	KONICA 7030 COPIER							
	052406	SL	5.00	16	1,391.		951.	278.
1031	POLYCOM CONFERENCE PHONE WITH EXPANSION MICS							
	101508	SL	5.00	16	1,129.		226.	226.
1032	DELL INSPIRON 1525 NOTEBOOK WITH WIRELESS 355 BLUETOOTH							
	102808	SL	5.00	16	607.		121.	121.
1033	MICROSOFT BLUETOOTH NOTEBOOK MOUSE							
	050409	SL	5.00	16	34.		3.	7.
1034	D-LINK DWL-3200AP WIRELESS NETWORK ROUTER							
	050409	SL	5.00	16	180.		15.	36.
1101	INTERIOR REMODEL WORK							
	100194	SL	39.00	16	7,558.		2,907.	194.
1102	REMODEL ELECTRICAL WORK							
	100194	SL	39.00	16	335.		129.	9.
1200	LAND - 70TH & ARBOR ROAD							
	053196	L			155,689.			0.
	* TOTAL 990-PF PG 1 DEPR							
					189,086.	0.	25,978.	1,028.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

<u>SOURCE</u>	<u>AMOUNT</u>
CHARLES SCHWAB & CO., INC.	3.
UNION BANK & TRUST COMPANY	58.
UNITED FARM & RANCH MANAGEMENT	1.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	62.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

<u>SOURCE</u>	<u>GROSS AMOUNT</u>	<u>CAPITAL GAINS DIVIDENDS</u>	<u>COLUMN (A) AMOUNT</u>
ALLIANCE BERNSTEIN HOLDING LIMITED PARTNERSHIP	1,327.	0.	1,327.
COMMON STOCKS	272,343.	0.	272,343.
CORPORATE BONDS	61,754.	0.	61,754.
TOTAL TO FM 990-PF, PART I, LN 4	335,424.	0.	335,424.

FORM 990-PF RENTAL INCOME STATEMENT 3

<u>KIND AND LOCATION OF PROPERTY</u>	<u>ACTIVITY NUMBER</u>	<u>GROSS RENTAL INCOME</u>
FARM LAND - LANCASTER COUNTY, NEBRASKA	100	3,500.
TOTAL TO FORM 990-PF, PART I, LINE 5A		3,500.

FORM 990-PF RENTAL EXPENSES STATEMENT 4

<u>DESCRIPTION</u>	<u>ACTIVITY NUMBER</u>	<u>AMOUNT</u>	<u>TOTAL</u>
REAL ESTATE TAXES - LANCASTER COUNTY, NEBRASKA		1,642.	
FARM LAND MANAGEMENT FEES		350.	
- SUBTOTAL -	100		1,992.
TOTAL RENTAL EXPENSES			1,992.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			1,508.

FORM 990-PF	OTHER INCOME		STATEMENT	5
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
ALLIANCE BERNSTEIN HOLDING LIMITED PARTNERSHIP	5,796.	5,796.		
TOTAL TO FORM 990-PF, PART I, LINE 11	5,796.	5,796.		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES	21,917.	21,917.		21,917.
TO FORM 990-PF, PG 1, LN 16B	21,917.	21,917.		21,917.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT SERVICES	36,845.	36,845.		36,845.
TO FORM 990-PF, PG 1, LN 16C	36,845.	36,845.		36,845.

FORM 990-PF	TAXES		STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	5,967.	5,967.		5,967.
PERSONAL PROPERTY TAXES	48.	48.		48.
REAL ESTATE TAXES - LANCASTER COUNTY, NEBRASKA	1,833.	1,833.		1,833.
TO FORM 990-PF, PG 1, LN 18	7,848.	7,848.		7,848.

FORM 990-PF

OTHER EXPENSES

STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	14,958.	14,958.		14,958.
POSTAGE	168.	168.		168.
GARBAGE	94.	94.		94.
TELEPHONE	540.	540.		540.
OFFICE RENT	12,000.	12,000.		12,000.
HEAT, LIGHTS & WATER	1,600.	1,600.		1,600.
CABLE TV	478.	478.		478.
MAINTENANCE	181.	181.		181.
FARM LAND MANAGEMENT FEES	350.	350.		350.
INSURANCE	555.	555.		555.
INTERNET SERVICES	239.	239.		239.
WEBSITE EXPENSE	239.	239.		239.
CONTRACT LABOR	4,000.	4,000.		4,000.
TO FORM 990-PF, PG 1, LN 23	35,402.	35,402.		35,402.

FOOTNOTES

STATEMENT 10

FORM 990-PF PART X, LINE 4

BASED ON THE FOUNDATION'S PROJECTED
CONTRIBUTIONS AND OPERATING EXPENSES
FOR THE NEXT FISCAL YEAR, THE FOUNDATION
HAS SET ASIDE CASH FOR CHARITABLE ACTIVITIES
IN THE AMOUNT OF - - - - -

892,400.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	11
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DESCRIPTION	AMOUNT
UNREALIZED LOSSES ON INVESTMENTS CARRIED AT MARKET VALUE	303,858.
TOTAL TO FORM 990-PF, PART III, LINE 5	303,858.

FORM 990-PF	CORPORATE STOCK	STATEMENT	12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	11,537,396.	11,537,396.
TOTAL TO FORM 990-PF, PART II, LINE 10B	11,537,396.	11,537,396.

FORM 990-PF	CORPORATE BONDS	STATEMENT	13
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	767,856.	767,856.
TOTAL TO FORM 990-PF, PART II, LINE 10C	767,856.	767,856.

FORM 990-PF	MORTGAGE LOANS	STATEMENT	14
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORTGAGE NOTES	5,065,554.	5,065,554.
TOTAL TO FORM 990-PF, PART II, LINE 12	5,065,554.	5,065,554.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 15

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
DATA PROCESSING EQUIPMENT	8,925.	8,925.	0.
OFFICE EQUIPMENT	870.	870.	0.
MOBILE FILE	95.	95.	0.
4 DRAWER LETTER SIZE FILE CABINET	111.	111.	0.
4 DRAWER LETTER SIZE FILE CABINET	122.	122.	0.
4 DRAWER LEGAL SIZE FILE CABINET	138.	138.	0.
EXEC.-TECH OAK CREDENZA	105.	105.	0.
TYPEWRITER TABLE	29.	29.	0.
END PANEL DESK	107.	107.	0.
ASSEMBLY OF CREDENZA & TYPEWRITER STAND	85.	85.	0.
2 SHELF BOOKCASE	32.	32.	0.
2 TELEPHONES	575.	575.	0.
CONFERENCE CREDENZA	364.	364.	0.
PROJECTION SCREEN	94.	94.	0.
OAK WALL CABINET	506.	506.	0.
9 BURGUNDY SWIVEL CHAIRS	1,939.	1,939.	0.
CONFERENCE TABLE	314.	314.	0.
BURGUNDY SWIVEL CHAIR	215.	215.	0.
COMPUTER CHAIR	176.	176.	0.
PANASONIC KX-P4430 LASER PRINTER	1,569.	1,569.	0.
PANASONIC 4430 LASER PRINTER	787.	787.	0.
TOSHIBA TELEPHONE AND VOICE MAIL SYSTEM	1,472.	1,472.	0.
ACS MAGNUM 6233 WORKSTATION UPGRADE	799.	799.	0.
OPTIQUEST 17" MONITOR	383.	383.	0.
2 - 4 DRAWER LETTER SIZE FILE CABINET	1,014.	768.	246.
1 - 4 DRAWER LEGAL SIZE FILE CABINET	556.	422.	134.
POLYCOM VOICE STATION			
CONFERENCE PHONE	257.	257.	0.
AMERICAN WIRING FOR CONFERENCE PHONE	96.	96.	0.
TOSHIBA 24" TV/DVD/VCR	428.	428.	0.
KONICA 7030 COPIER	1,391.	1,229.	162.
POLYCOM CONFERENCE PHONE WITH EXPANSION MICS	1,129.	452.	677.
DELL INSPIRON 1525 NOTEBOOK WITH WIRELESS 355 BLUETOOTH	607.	242.	365.
MICROSOFT BLUETOOTH NOTEBOOK MOUSE	34.	10.	24.

D-LINK DWL-3200AP WIRELESS

NETWORK ROUTER	180.	51.	129.
INTERIOR REMODEL WORK	7,558.	3,101.	4,457.
REMODEL ELECTRICAL WORK	335.	138.	197.
LAND - 70TH & ARBOR ROAD	155,689.	0.	155,689.
TOTAL TO FM 990-PF, PART II, LN 14	189,086.	27,006.	162,080.

FORM 990-PF	OTHER ASSETS	STATEMENT	16
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
LINCOLN MEMORIAL PARK CEMETARY LOTS	4,200.	4,200.	4,200.
PREPAID REVENUE - BOND PREMIUM	1,412.	753.	753.
PREPAID REVENUE - BOND INTEREST	964.	0.	0.
TO FORM 990-PF, PART II, LINE 15	6,576.	4,953.	4,953.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	17
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DEL LIENEMANN, SR. 1516 SUNBURST LANE LINCOLN, NE 68506	PRESIDENT 40.00	64,200.	0.	0.
DEL LIENEMANN, JR. 6621 SUMNER STREET LINCOLN, NE 68506	TREASURER 10.00	16,200.	0.	0.
DENISE SCHOLZ 10222 POLK STREET OMAHA, NE 68127	SECRETARY/1ST VICE PRES 5.00	10,200.	0.	0.
DANIEL LIENEMANN 1945 OLSON DRIVE, WAUKEE WAUKEE, IA 50263	2ND VICE PRES 2.00	4,200.	0.	0.
DOROTHY PFLUG 10290 WASHINGTON DRIVE OMAHA, NE 68127	TRUSTEE 2.00	4,200.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		99,000.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 18

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DEL LIENEMANN, SR. - FOUNDATION MANAGER
P.O. BOX 81407
LINCOLN, NE 68501

TELEPHONE NUMBER

(402) 435-4369

FORM AND CONTENT OF APPLICATIONS

THE GRANT APPLICATION FORM IS AVAILABLE ONLINE AT WWW.ABBOTTFOUNDATION.ORG
OR, UPON REQUEST, THE FOUNDATION MANAGER WILL SEND A 5 PAGE GRANT
APPLICATION FORM WITH INSTRUCTIONS TO ANY 501(C)(3) ORGANIZATION.

THE GRANT APPLICATION SHOULD MEET THE CRITERIA THAT ARE CONTAINED IN THE
INTRODUCTION TO THE GRANT APPLICATION FORM INSTRUCTIONS, THE GENERAL GRANT
GUIDELINES AND THE SPECIFIC INSTRUCTIONS TO THE GRANT APPLICATION FORM.

THE COMPLETED GRANT APPLICATION FORM WITH ALL REQUIRED ATTACHMENTS SHOULD
BE MAILED TO THE FOUNDATION MANAGER.

ANY SUBMISSION DEADLINES

GRANT APPLICATION FORMS MUST BE SUBMITTED WITHIN 90 DAYS AFTER CONTACTING
FOUNDATION MGR REGARDING SUBMISSION OF GRANT REQUEST TO BOARD OF TRUSTEES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANT AWARDS ARE LIMITED TO THE AMOUNT REQUESTED, OR THE AMOUNT WHICH THE
BOARD OF TRUSTEES DEEMS NECESSARY TO MEET THE NEED EXPRESSED IN THE GRANT
APPLICATION SUBMITTED TO THE BOARD FOR ITS CONSIDERATION.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 19

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN RED CROSS - LANCASTER COUNTY 220 OAK CREEK DRIVE LINCOLN, NE 68528	NONE ENDOWMENT CONTRIBUTION	PUBLIC	50,000.
AUDUBON NEBRASKA 11700 SW 100TH STREET DENTON, NE 68339	NONE FOR ETHEL S. ABBOTT GREAT HALL IN PRAIRIE EDUCATION	PUBLIC	50,000.
CHILDRENS HOSPITAL 8401 WEST DODGE ROAD, SUITE 160 OMAHA, NE 68114	NONE MEDICAL RESEARCH	PUBLIC	2,500.
CONCORDIA UNIVERSITY 800 NORTH COLUMBIA AVENUE SEWARD, NE 68434	NONE STUDENT SCHOLARSHIPS	PUBLIC	1,000.
CREIGHTON UNIVERSITY 2500 CALIFORNIA PLAZA OMAHA, NE 68178	NONE STUDENT SCHOLARSHIPS	PUBLIC	1,000.
CAPITAL SOCCER ASSOCIATION 1701 K STREET LINCOLN, NE 68508	NONE FOR OUTDOOR FIELD RENTAL FEES	PUBLIC	11,550.
NEBRASKA COMMUNITY FOUNDATION 650 J STREET, SUITE 305 LINCOLN, NE 68508	NONE FOR PURCHASE AND INSTALLATION OF A NEW PLAYGROUND AND PLAY STRUCTURES	PUBLIC	30,000.
ESTATE PARK MEDICAL CENTER FOUNDATION 555 PROSPECT AVENUE ESTES PARK, CO 80517	NONE CONSTRUCTION OF ESTES PARK MEDICAL CENTER LOBBY	PUBLIC	100,000.

THE ETHEL S ABBOTT CHARITABLE FOUNDATION

23-7265876

GRANT COUNTY HISTORICAL SOCIETY P.O. BOX 334 HYANNIS, NE 69350	NONE EDUCATIONAL SUPPORT	PUBLIC	2,000.
HASTINGS COLLEGE 710 NORTH TURNER AVENUE HASTINGS, NE 68901	NONE STUDENT SCHOLARSHIPS	PUBLIC	2,000.
HERITAGE - JOSLYN FOUNDATION 8805 INDIAN HILLS DRIVE, SUITE 175 OMAHA, NE 68114	NONE ENDOWMENT CONTRIBUTION	PUBLIC	75,000.
HYANNIS CEMETARY HYANNIS, NE 69350	NONE COMMUNITY SUPPORT	PUBLIC	200.
HYANNIS UNITED CHURCH OF CHRIST HYANNIS, NE 69350	NONE COMMUNITY SUPPORT	PUBLIC	2,000.
OREGON TRAIL COMMUNITY FOUNDATION 115 RAILWAY PLAZA SCOTTSBLUFF, NE 69361	NONE FOR REMODELING AND EXPANSION OF THE SCOTTSBLUFF, NE PUBLIC LIBRARY	PUBLIC	104,380.
LINCOLN SPORTS FOUNDATION, INC. 7600 NORTH 70TH STREET LINCOLN, NE 68517	NONE SCHOLARSHIP PROGRAM FOR SPORTS ACTIVITIES	PUBLIC	20,000.
METROPOLITAN OPERA - NEBRASKA DISTRICT 2990 SHERIDAN BLVD. LINCOLN, NE 68502	NONE COMMUNITY SUPPORT	PUBLIC	500.
2010 USA NATIONAL GAMES - SPECIAL OLYMPICS 7600 NORTH 70TH STREET LINCOLN, NE 68517	NONE FOR OPERATING THE 2010 SPECIAL OLYMPICS NATIONAL GAMES COMPETITIONS	PUBLIC	5,000.
OMAHA ZOO FOUNDATION 3701 SOUTH 10TH STREET OMAHA, NE 68107	NONE BUTTERFLY & INSECT PAVILION CAPITAL PROJECT	PUBLIC	100,000.

THE ETHEL S ABBOTT CHARITABLE FOUNDATION

23-7265876

SHELDON ART GALLERY - UNIVERSITY OF NEBRASKA FOUNDATION 12TH AND R STREETS LINCOLN, NE 68588	NONE ENDOWMENT CONTRIBUTION	PUBLIC	100,000.
SPECIAL OLYMPICS NEBRASKA 8801 F STREET OMAHA, NE 68127	NONE COMMUNITY SUPPORT	PUBLIC	5,000.
TEAMMATES MENTORING PROGRAM 5901 O STREET LINCOLN, NE 8510	NONE SPORTS ACADEMIES SCHOLARSHIPS	PUBLIC	25,000.
THE LIENEMANN CHARITABLE FOUNDATION 1329 PLUM STREET LINCOLN, NE 68502	NONE COMMUNITY SUPPORT	PRIVATE	2,500.
UNIVERSITY OF NEBRASKA FOUNDATION 1010 LINCOLN MALL, SUITE 300 LINCOLN, NE 68508	NONE CONSTRUCTION OF NEBRASKA STUDENT LIFE COMPLEX	PUBLIC	100,000.
UNIVERSITY OF NEBRASKA FOUNDATION 1010 LINCOLN MALL, SUITE 300 LINCOLN, NE 68508	NONE MENTORING FUND	PUBLIC	4,500.
UNIVERSITY OF NEBRASKA FOUNDATION 1010 LINCOLN MALL, SUITE 300 LINCOLN, NE 68508	NONE STUDENT SCHOLARSHIPS	PUBLIC	10,000.
UNIVERSITY OF NEBRASKA MEDICAL CENTER 42ND AND EMILE STREET OMAHA, NE 68198	NONE MCGOOGAN LIBRARY OF MEDICINE	PUBLIC	1,000.
ZION LODGE #235 P.O. BOX 81 HYANNIS, NE 69350	NONE COMMUNITY SUPPORT	PUBLIC	500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

805,630.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
APPROVED FOR FUTURE PAYMENT

STATEMENT 20

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN RED CROSS - LANCASTER COUNTY 220 OAK CREEK DRIVE LINCOLN, NE 68528	NONE ENDOWMENT CONTRIBUTION	PUBLIC	50,000.
BELLEVUE UNIVERSITY 1000 GALVIN ROAD SOUTH BELLEVUE, NE 68005	NONE TO FUND PROGRAM INITIATIVES OF THE CENTER FOR AMERICAN VISION AND VALUES	PUBLIC	20,000.
ESTES PARK MEDICAL CENTER FOUNDATION 555 PROSPECT AVENUE ESTES PARK, CO 80517	NONE CONSTRUCTION OF ESTES PARK MEDICAL CENTER LOBBY	PUBLIC	100,000.
HERITAGE - JOSLYN FOUNDATION 8805 INDIAN HILLS DRIVE, SUITE 175 OMAHA, NE 68114	NONE ENDOWMENT CONTRIBUTION	PUBLIC	450,000.
LINCOLN SPORTS FOUNDATION, INC. 7600 NORTH 70TH STREET LINCOLN, NE 68517	NONE SCHOLARSHIP PROGRAM FOR SPORTS ACTIVITIES	PUBLIC	15,000.
OMAHA ZOO FOUNDATION 3701 SOUTH 10TH STREET OMAHA, NE 68107	NONE BUTTERFLY & INSECT PAVILION CAPITAL PROJECT	PUBLIC	200,000.
SHELDON ART GALLERY - UNIVERSITY OF NEBRASKA FOUNDATION 12TH AND R STREETS LINCOLN, NE 68588	NONE ENDOWMENT CONTRIBUTION	PUBLIC	500,000.
TEAMMATES MENTORING PROGRAM 5901 O STREET LINCOLN, NE 68510	NONE SPORTS ACADEMIES SCHOLARSHIPS	PUBLIC	120,000.

THE ETHEL S ABBOTT CHARITABLE FOUNDATION

23-7265876

UNIVERSITY OF NEBRASKA
FOUNDATION
1010 LINCOLN MALL, SUITE 300
LINCOLN, NE 68508

NONE
CONSTRUCTION OF
NEBRASKA STUDENT LIFE
CENTER

PUBLIC

800,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3B

2,255,000.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	9,916 SHARES DEL MONTE FOODS COMPANY	P	VARIOUS	11/09/09
b	2,000 SHARES DISCOVER FINANCIAL SERVICES	P	09/19/96	11/09/09
c	676 SHARES NEWS CORP LTD	P	VARIOUS	11/09/09
d	658 SHARES PROCTER & GAMBLE	D	11/24/92	11/09/09
e	227 SHARES TRAVELERS COMPANIES, INC.	P	01/20/98	11/09/09
f	1,000 SHARES PROCTER & GAMBLE	D	11/24/92	12/04/09
g	3,660 SHARES WYNDHAM WORLDWIDE CORP.	P	08/22/00	12/04/09
h	1,000 SHARES DPL, INC.	P	11/26/02	12/04/09
i	700 SHARES FORTUNE BRANDS, INC.	P	08/22/00	12/04/09
j	500 SHARES NORDSTROM, INC.	P	12/21/07	12/04/09
k	291 SHARES PIPER JAFFRAY COMPANIES	P	06/30/94	12/04/09
l	998 SHARES PROCTER & GAMBLE	D	11/24/92	12/11/09
m	200 SHARES NORDSTROM, INC.	P	12/21/07	04/14/10
n	.0397 SHARES FRONTIER COMMUNICATIONS	P	12/22/08	07/01/10
o	2,800 SHARES HAIN CELESTIAL GROUP, INC.	P	VARIOUS	09/17/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 106,596.		93,430.	13,166.
b 29,634.		8,691.	20,943.
c 8,239.		4,519.	3,720.
d 40,131.		8,287.	31,844.
e 11,932.		6,330.	5,602.
f 62,500.		12,594.	49,906.
g 73,783.		54,602.	19,181.
h 28,021.		15,350.	12,671.
i 28,286.		16,781.	11,505.
j 17,671.		17,887.	<216.>
k 13,393.		4,010.	9,383.
l 62,285.		12,569.	49,716.
m 8,591.		7,155.	1,436.
n			0.
o 65,864.		58,800.	7,064.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			13,166.
b			20,943.
c			3,720.
d			31,844.
e			5,602.
f			49,906.
g			19,181.
h			12,671.
i			11,505.
j			<216.>
k			9,383.
l			49,716.
m			1,436.
n			0.
o			7,064.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

THE ETHEL S ABBOTT CHARITABLE FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a	240 SHARES MEDCO HEALTH SOLUTIONS	P	03/28/02	09/17/10
b	25,400 SHARES MOTOROLA, INC.	P	VARIOUS	09/17/10
c	7,700 SHARES NEWS CORP LTD	P	VARIOUS	09/17/10
d	2,200 SHARES NORDSTROM, INC.	P	12/21/07	09/17/10
e	1,250 SHARES OIL-DRI CORP OF AMERICA	P	03/08/06	09/17/10
f	5,000 SHARES ORACLE CORPORATION	P	12/18/97	09/17/10
g	9,000 SHARES PENTAIR, INC.	P	VARIOUS	09/17/10
h	5,000 SHARES QUESTAR CORPORATION	P	03/06/02	09/17/10
i	1,500 SHARES SENSIENT TECHNOLOGIES	P	08/22/00	09/17/10
j	2,000 SHARES TEREX CORPORATION	P	12/22/08	09/17/10
k	7,950 SHARES TRINITY INDUSTRIES, INC.	P	VARIOUS	09/17/10
l	8,155 SHARES US BANCORP	P	VARIOUS	09/17/10
m	10,000 SHARES WELLS FARGO & CO.	P	10/23/96	09/17/10
n	6,947 SHARES WINDSTREAM CORPORATION	P	03/18/94	09/17/10
o	1,280 SHARES YUM BRANDS, INC.	P	VARIOUS	09/17/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,396.		3,082.	8,314.
b 213,347.		340,761.	<127,414.>
c 103,939.		51,474.	52,465.
d 79,388.		78,702.	686.
e 26,891.		13,956.	12,935.
f 137,139.		18,505.	118,634.
g 294,736.		250,271.	44,465.
h 85,489.		20,224.	65,265.
i 44,465.		30,562.	13,903.
j 44,190.		30,609.	13,581.
k 154,695.		114,123.	40,572.
l 186,330.		77,625.	108,705.
m 259,987.		98,078.	161,909.
n 86,480.		27,701.	58,779.
o 58,588.		8,121.	50,467.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			8,314.
b			<127,414.>
c			52,465.
d			686.
e			12,935.
f			118,634.
g			44,465.
h			65,265.
i			13,903.
j			13,581.
k			40,572.
l			108,705.
m			161,909.
n			58,779.
o			50,467.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

2

3

THE ETHEL S ABBOTT CHARITABLE FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	3,000 UNITS ALLIANCE BERNSTEIN LIMITED PARTNERSHIP	P	12/04/92	09/17/10
b	1,750 SHARES VANGUARD FINANCIALS	P	VARIOUS	09/17/10
c	5,800 SHARES ABM INDUSTRIES, INC.	P	12/30/93	09/17/10
d	3,000 SHARES BRISTOL MYERS SQUIBB CO.	P	VARIOUS	09/17/10
e	464 SHARES CHEVRON CORPORATION	P	08/22/00	09/17/10
f	1,000 SHARES DPL, INC.	P	11/26/02	09/17/10
g	2,550 SHARES FORTUNE BRANDS, INC.	P	08/22/00	09/17/10
h	240 SHARES FRONTIER COMMUNICATIONS	P	12/22/08	09/17/10
i	300 SHARES PROCTER & GAMBLE	D	11/24/92	09/20/10
j	1,000 SHARES PROCTER & GAMBLE	D	11/24/92	09/23/10
k	ALLIANCE BERNSTEIN HOLDING LP DISTRIBUTION	P		
l	ALLIANCE BERNSTEIN HOLDING LP DISTRIBUTION	P		
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 77,000.		11,127.	65,873.
b 52,595.		61,109.	<8,514.>
c 125,321.		26,390.	98,931.
d 82,160.		73,200.	8,960.
e 36,382.		15,994.	20,388.
f 25,451.		15,350.	10,101.
g 125,844.		61,130.	64,714.
h 1,911.		2,053.	<142.>
i 18,438.		3,775.	14,663.
j 61,500.		12,584.	48,916.
k		3,244.	<3,244.>
l		173.	<173.>
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			65,873.
b			<8,514.>
c			98,931.
d			8,960.
e			20,388.
f			10,101.
g			64,714.
h			<142.>
i			14,663.
j			48,916.
k			<3,244.>
l			<173.>
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,179,660.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A