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# Form **990**

Department of the Treasury Internal Revenue Service

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

|                                       |                        |  | C Name of organization  | 1-2009 and ending 09-30-20.  | 10                  | D Employer ide                       | entification number        |  |  |  |  |  |  |
|---------------------------------------|------------------------|--|---|--|---------------------|--------------------------------------|----------------------------|--|--|--|--|--|--|
| _                                     | eck if ap<br>dress cha | oplicable Please use IRS   | PEREGRINE FUND INC  |  |                     | 23-196997                            | '3                         |  |  |  |  |  |  |
| _                                     | me char                | label or   | Doing Business As   |  |                     | E Telephone nu                       |                            |  |  |  |  |  |  |
| _                                     | al retur               | type. See  |   |  |                     | (208) 362-                           | 3716                       |  |  |  |  |  |  |
| _                                     | minated                | Instruc-   | Number and street (or P O box 5668 W Flying Hawk Lane             | ıf maıl ıs not delivered to street addr  | ess) Room/suite     | <b>G</b> Gross receipts              | \$ 7,431,021               |  |  |  |  |  |  |
| _                                     | minated<br>ended r     |  | City or town, state or country, a                                 | and ZIP + 4  |                     |                                      |                            |  |  |  |  |  |  |
| _                                     |                        | pending  | Boise, ID 83709   | IIIu ZIP + 4   |                     |                                      |                            |  |  |  |  |  |  |
| App                                   | ncation                | ·  |   |  |                     | l                                    |                            |  |  |  |  |  |  |
|                                       |                        |  | me and address of principal of<br>r Jenny                         | fficer   | <b>H(a)</b> Is th   | ıs a group returi<br>ites?           | n for                      |  |  |  |  |  |  |
|                                       |                        |  | W Flying Hawk Lane<br>ID 83709                                    |  |                     |                                      |                            |  |  |  |  |  |  |
|                                       |                        | Boise,   | ,10 83709   |  | 1                   | l affiliates includ                  | ·                          |  |  |  |  |  |  |
| Та                                    | x-exem                 | pt status 🔽 501(   | c) ( 3 ) <b>4</b> (insert no )                                    | (1) or   |                     | o," attach a list<br>ip exemption nu | (see instructions)         |  |  |  |  |  |  |
|                                       |                        | : - www peregrin   |   |  |                     | ip exemption na                      |                            |  |  |  |  |  |  |
|                                       |                        |  |   |  | 1                   | 1.                                   |                            |  |  |  |  |  |  |
|                                       | n of org<br>rt I       | Janization   ✓ Corpora   | ation Trust Association Other                                     | er 🟲   | L Year of fo        | rmation 1970 M                       | State of legal domicile PA |  |  |  |  |  |  |
| Ρa                                    |                        |  | he organization's mission or m                                    | nost significant activities  |                     |                                      |                            |  |  |  |  |  |  |
|                                       |                        | The Peregrine Fu   | nd has a mission to restore ra                                    | re species of birds of prey thro   | •                   | •                                    | ,                          |  |  |  |  |  |  |
| <u>د</u>                              |                        | for local conservation, conducting scientific research and environmental education, and conserving habitat |   |  |                     |                                      |                            |  |  |  |  |  |  |
| sovemance                             |                        |  |   |  |                     |                                      |                            |  |  |  |  |  |  |
| Į                                     |                        |  |   |  |                     |                                      |                            |  |  |  |  |  |  |
| 5                                     | 2                      | Check this box 🕨   | f the organization disconting                                     | nued its operations or dispose   | d of more than      | 25% of its net a                     | assets                     |  |  |  |  |  |  |
|                                       | 3                      | Number of voting   | members of the governing boo                                      | dy (Part VI, line 1a)  |                     |                                      | 31                         |  |  |  |  |  |  |
| e salikina<br>Folikina                | 4                      | Number of indepe   | ndent voting members of the q                                     | governing body (Part VI, line 1  | b)                  |                                      | 29                         |  |  |  |  |  |  |
|                                       | 5                      | Total number of e  | mployees (Part V, line 2a) .                                      |  |                     | 5                                    | 69                         |  |  |  |  |  |  |
| 3                                     |                        |  | olunteers (estimate if necess                                     |  |                     | 6                                    | 113                        |  |  |  |  |  |  |
|                                       |                        | _  | ated business revenue from Pa                                     |  |                     | 300                                  |                            |  |  |  |  |  |  |
|                                       | ь                      | Net unrelated bus  | siness taxable income from Fo                                     |  | 71                  |                                      |                            |  |  |  |  |  |  |
| <u>a</u>                              |                        | C t t t  | - d d d d d   |  | r Year              | Current Year                         |                            |  |  |  |  |  |  |
|                                       | 8                      |  | nd grants (Part VIII, line 1h)                                    | •  | 6,134,091           | 3,765,513                            |                            |  |  |  |  |  |  |
| Reyenue                               | 9<br>10                |  | e revenue (Part VIII, line 2g)<br>ome (Part VIII, column (A), lin | •  | 119,755             | 124,955                              |                            |  |  |  |  |  |  |
| Ž                                     | 11                     |  | Part VIII, column (A), lines 5,                                   | •  | 69,591              | 103,080                              |                            |  |  |  |  |  |  |
|                                       | 12                     |  | add lines 8 through 11 (must e                                    | ne   | 09,391              | 103,000                              |                            |  |  |  |  |  |  |
|                                       |                        |  | · · · · · · · · · · ·   |  |                     | 6,299,437                            | 4,627,121                  |  |  |  |  |  |  |
|                                       | 13                     | Grants and sımı  | lar amounts paıd (Part IX, colu                                   | umn (A), lines 1-3)  |                     | 317,048                              | 330,864                    |  |  |  |  |  |  |
|                                       | 14                     | Benefits paid to   | or for members (Part IX, colur                                    | mn (A), line 4)  |                     | 0                                    | 0                          |  |  |  |  |  |  |
| ø                                     | 15                     |  | compensation, employee benef                                      | fits (Part IX, column (A), lines   | 5 –                 | 3,382,371                            | 2,964,564                  |  |  |  |  |  |  |
| Expenses                              | 16a                    | 10)<br>Professional fun  | draising fees (Part IX, column                                    |  | 0                   | 2,504,504                            |                            |  |  |  |  |  |  |
| æ                                     | ь                      |  | penses (Part IX, column (D), line 25                              |  |                     |                                      |                            |  |  |  |  |  |  |
| Ð                                     | 17                     |  |   | .a-11d, 11f-24f)   |                     | 1,914,934                            | 2,019,153                  |  |  |  |  |  |  |
|                                       | 18                     | •  | Add lines 13-17 (must equal                                       | ·  | •                   | 5,614,353                            | 5,314,581                  |  |  |  |  |  |  |
|                                       | 19                     |  | penses Subtract line 18 from                                      |  |                     | 685,084                              | -687,460                   |  |  |  |  |  |  |
| <u>"</u>                              | <u> </u>               |  |   |  | Beginning           | g of Current                         | <u> </u>                   |  |  |  |  |  |  |
| net Assets of<br>Fund Balances        |                        |  |   |  |                     | 'ear                                 | End of Year                |  |  |  |  |  |  |
| 5.<br>14.<br>14.                      | 20                     |  | art X, line 16)   |  |                     | 19,957,666                           | 19,582,466                 |  |  |  |  |  |  |
| # # # # # # # # # # # # # # # # # # # | 21                     |  | (Part X, line 26)   |  |                     | 130,050                              | 125,344                    |  |  |  |  |  |  |
|                                       | 22                     |  | nd balances Subtract line 21                                      | from line 20   |                     | 19,827,616                           | 19,457,122                 |  |  |  |  |  |  |
| Pal                                   | rt II                  | Signature B  |   | ed this return, including accompanyin  | a schedules and s   | tatements, and to t                  | the hest of my knowledge   |  |  |  |  |  |  |
|                                       |                        |  |   | ed this return, including accompanyin<br>of preparer (other than officer) is bas |                     |                                      |                            |  |  |  |  |  |  |
| -:                                    |                        | [ <del></del>  |   |  | I                   |                                      |                            |  |  |  |  |  |  |
| Sign<br>Here                          |                        | Signature of office  | cer   | 2011-<br>Date  | 02-07               |                                      |                            |  |  |  |  |  |  |
| 1 \                                   | -                      | l'.  |   |  | 5416                |                                      |                            |  |  |  |  |  |  |
|                                       |                        | J Peter Jenny Pr<br>Type or print nai  |   |  |                     |                                      |                            |  |  |  |  |  |  |
|                                       |                        | Preparer's   |   | Date   | Check If            | Preparer's identif                   | fying number               |  |  |  |  |  |  |
| Paid                                  |                        | signature  |   |  | self-<br>empolyed • | (see instructions                    |                            |  |  |  |  |  |  |
|                                       | arer's                 | Firm's name (or you  | rs L  |  | empoiyed F          |                                      |                            |  |  |  |  |  |  |
| Jse (                                 |                        | ıf self-employed),   | P   |  |                     | EIN 🕨                                |                            |  |  |  |  |  |  |
| ,                                     | ,                      | address, and ZIP + 4   | 4 -   |  |                     | Phone no 🕨                           | Phone no. •                |  |  |  |  |  |  |
|                                       |                        |  |   |  |                     | THORE TO F                           | Eves ENe                   |  |  |  |  |  |  |
|                                       |                        |  | urn with the preparer chown at                                    |  |                     |                                      |                            |  |  |  |  |  |  |

#### Part III Statement of Program Service Accomplishments

| 4 | Briefly | describe | the | organization's missio | r |
|---|---------|----------|-----|-----------------------|---|
|   |         |          |     |                       |   |

Our mission is to conserve and study certain raptors, as well as prevent their extinction. Raptors are among the critical components of our natural world and cultural heritage, and they assist humans in understanding their interdependence with nature and the environment. Through our programs, we seek to advance the knowledge of avian biology, ecology, and conservation through research, training and education. As a result, we seek to improve global environmental health and to conserve biological diversity.

| 2  | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  |
|----|---|
|    | If "Yes," describe these new services on Schedule O   |
| 3  | Did the organization cease conducting, or make significant changes in how it conducts, any program services?  |
|    | If "Yes," describe these changes on Schedule O  |
| 4  | Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported  |
| 4a | (Code ) (Expenses \$ 2,109,610 including grants of \$ 0 ) (Revenue \$ 0)  |
|    | Species Restoration - Two endangered species recovery programs are conducted within the U.S. The captive breeding facility in Boise, Idaho produces young birds for release to the wild to establish self-sustaining populations of these rare species. California Condor-by 1982, just 22 California Condors remained on Earth. Today there are 373 individual birds, more than half of them flying free in the wild. This year the 19 pairs held by The Peregrine Fund produced 18 fertile eggs. Sixteen hatched in Boise. Nine captive-bred condors were transferred to the Arizona Vermillon Cliffs site for release to the wild and that population now includes close to 80 individuals. Cooperative programs with state agencies and hunting groups were expanded to encourage the use of lead-free ammunition in condor country. "Ingestion of Lead from Spent Ammunition. Implications for Wildlife and Humans" published in 2009 as a book and searchable CD, is still being referenced. Every condor continues to be trapped once or twice a year to be tested and, if necessary, treated for lead poisoning. Aplomado Falcon-this falcon was missing from its native habitat in the American Southwest by the 1950s due to changing land uses. The Peregrine Fund began raising Aplomado Falcons in captivity in the late 1980s and by 1993 a full-scale release program began in South Texas. Falcons are continuing to be re-introduced through innovative Safe Harbor agreements. This year surveys found 32 pairs of falcons in South Texas, two pairs in West Texas and one in New Mexico. Wild pairs in West Texas and New Mexico were down by ten pairs this year, which will prompt us to do a radio telemetry study next season in order to help us determine the cause. From the captive flock, 107 young were released from sites in New Mexico and West Texas.  |
|    |   |
| 4b | (Code ) (Expenses \$ 1,295,250 including grants of \$ 330,864 ) (Revenue \$ 0 )   |
|    | Conservation Programs - Since founding in 1970, over 100 raptor species in approximately 64 countries have benefitted from field research and hands-on recovery efforts by the organization. This year The Peregrine Fund was involved in raptor research, graduate studies, and conservation projects in 16 countries on four continents around the world. Grants were provided to students conducting graduate thesis research projects and doctoral and master's studies, all in their native countries. Eight young of the critically endangered Ridgway's Hawk were successfully fledged into the wild in the Dominican Republic in an experimental assisted dispersal project. Five Orange-breasted Falcon chicks, hatched in captivity, were released into the wild in Belize, and surveys were conducted for nesting falcons in Belize, Honduras, and Guatemala. Captive-bred and wild-hatched Harpy Eagles were tracked and observed in the forests of Panama and Belize using radio telemetry, and public educational campaigns were conducted to reduce shooting of this threatened species. Three vulture species tracked with GPS-GSM transmitters placed on 29 individuals in Kenya revealed a 25% mortality rate due to poisoning, and African Fish Eagles were observed and tracked with VHF radio transmitters to understand the impact on this species of flower horticulture on the shores of Lake Naivasha. In Madagascar, work continued to set aside globally significant wetlands and forests, monitor rare and endangered raptor species, assist captive breeding of critically endangered species, support graduate students' studies, and work with local communities to develop an ecotourism program while protecting traditional customs and practices. Financial and technical support was given to the Philippine Eagle Foundation for work including captive breeding and release of Philippine Eagles, public education, conservation of critical habitat, and telemetry studies on wild eagles. Annual breeding population surveys of critically endangered Gyps vultures were completed in |
| 4c | (Code ) (Expenses \$ 1,011,544 including grants of \$ 0 ) (Revenue \$ 185,714 )   |
| 76 | Education / Information - Education is a vital component in all of The Peregrine Fund's conservation projects. Knowledge dispels misunderstandings about birds of prey and increases their chances for long-term survival. The Velma Morrison Interpretive Center is the centerpiece of the education effort in Boise, Idaho. This year 35,700 people were reached through on-site and off-site programs. Construction was completed and a grand opening event was held in June for "Condor Cliffs," an outdoor exhibit featuring a pair of California Condors. A world-class library provides journal articles to scientists and field researchers all over the world free of charge. This year staff supplied PDF copies of 1,052 articles from to scientists in 32 countries. The online global Raptor Information Network makes encyclopedic information about birds of prey available to anyone with access to the internet. This year content was added to the accounts of 333 raptor species and the network received 71,286 visits, 308,840 page views and 765,458 hits. The organization created newsletters, news releases, brochures and other materials intended for the public. A webcam trained on a nesting pair of Peregrine Falcons in downtown Boise received 296,584 page views. The Archives of Falconry showcases books, artifacts and equipment related to the ancient sport of falconry. This year the archives web pages on The Peregrine Fund site were completely revised and a profile created on Facebook with over 1600 fans. The curator published Bibliotheca Accipitraria II, the fourth volume in the Archives' Heritage Publication series.   |
| 4d | Other program services (Describe in Schedule O )  |
|    | (Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)   |
| 4e | Total program service expenses▶\$ 4,416,404   |

| Part IV | Check | list of | Required | Schedules |
|---------|-------|---------|----------|-----------|
|         |       |         |          |           |

|     |   |     | Yes | No |
|-----|---|-----|-----|----|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes,"</i> complete Schedule A  | 1   | Yes |    |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors? 🕏  | 2   | Yes |    |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I  | 3   |     | No |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II   | 4   |     | No |
| 5   | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III   | 5   |     |    |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  | 6   |     | No |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II</i>                                | 7   |     | No |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III   | 8   | Yes |    |
| 9   | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9   |     | No |
| 10  | Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi-<br>endowments? If "Yes," complete Schedule D, Part V   | 10  | Yes |    |
| 11  | Is the organization's answer to any of the following questions "Yes"? If so,complete Schedule D,  Parts VI, VII, VIII, IX, or X as applicable   | 11  | Yes |    |
|     | ◆ Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.   |     |     |    |
|     | ◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  |     |     |    |
|     | ◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.  |     |     |    |
|     | ◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.   |     |     |    |
|     | ◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.  |     |     |    |
|     | ◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.             |     |     |    |
| 12  | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII   | 12  | Yes |    |
| 12A | Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No  |     |     |    |
|     | If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional  | Į   |     |    |
| 13  | Is the organization a school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E   | 13  |     | No |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?   | 14a | Yes |    |
| Ь   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I                             | 14b | Yes |    |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Part II   | 15  | Yes |    |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III  | 16  | Yes |    |
| 17  | Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I   | 17  |     | No |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  | Yes |    |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  | 19  |     | No |
| 20  | Did the organization operate one or more hospitals? If "Yes," complete Schedule H   | 20  |     | No |

| Par | t IV Checklist of Required Schedules (continued)  |     |     |    |
|-----|---|-----|-----|----|
| 21  | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21  | Yes |    |
| 22  | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22  |     | No |
| 23  | Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J                | 23  | Yes |    |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25 | 24a |     | No |
| b   | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   | 24b |     |    |
| С   | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?  | 24c |     |    |
| d   | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?   | 24d |     |    |
| 25a | <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If</i> "Yes," complete Schedule L, Part I   | 25a |     | Νο |
| b   | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I       | 25b |     | No |
| 26  | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II                                    | 26  |     | No |
| 27  | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III            | 27  |     | No |
| 28  | Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)   |     |     |    |
| а   | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part  |     |     |    |
|     | <i>IV</i>   | 28a |     | Νo |
| b   | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV  | 28b | Yes |    |
| С   | An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? If "Yes," complete Schedule L, Part IV   | 28c |     | No |
| 29  | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M  | 29  | Yes |    |
| 30  | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M  | 30  | Yes |    |
| 31  | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I  | 31  |     | No |
| 32  | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II  | 32  |     | No |
| 33  | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I  | 33  |     | Νο |
| 34  | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1   | 34  |     | Νο |
| 35  | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2   | 35  |     | No |
| 36  | <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2   | 36  |     | No |
| 37  | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>                                      | 37  |     | No |
| 38  | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?   | 38  | Yes |    |

year

| orm | 990 (2009)   |     |     | Page |
|-----|--|-----|-----|------|
| Pai | rt V Statements Regarding Other IRS Filings and Tax Compliance   |     |     |      |
|     |  |     | Yes | No   |
| 1a  | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal  |     |     |      |
|     | of U.S. Information Returns. Enter -0- if not applicable   |     |     |      |
| L   |  |     |     |      |
| D   | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b  0  |     |     |      |
| c   | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable  |     |     |      |
|     | gaming (gambling) winnings to prize winners?   | 1c  | Yes |      |
| 2a  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  Statements filed for the calendar year ending with or within the year covered by this |     |     |      |
|     | return   |     |     |      |
| b   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | 2b  | Yes |      |
|     | <b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)   | 20  | 162 |      |
| 3a  | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this   |     |     |      |
|     | return?  | 3a  |     | No   |
| Ь   | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O   | 3b  |     |      |
| 4a  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority  |     |     |      |
|     | over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 4a  |     | No   |
| ь   | If "Yes," enter the name of the foreign country  |     |     |      |
|     | See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and  |     |     |      |
|     | Financial Accounts   |     |     |      |
|     | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a  |     | No   |
|     | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b  |     | No   |
| С   | If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?                        | 5c  |     |      |
| 6a  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the   | 6a  |     | No   |
|     | organization solicit any contributions that were not tax deductible?   |     |     |      |
| Ь   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?                          | 6b  |     |      |
| 7   | Organizations that may receive deductible contributions under section 170(c).  |     |     |      |
| а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and  | 7a  |     | No   |
|     | services provided to the payor?  |     |     |      |
|     | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b  |     |      |
| С   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?                                   | 7c  |     | No   |
| d   | If "Yes," indicate the number of Forms 8282 filed during the year   7d   |     |     |      |
|     |  |     |     |      |
| е   | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                      | 7e  |     | No   |
| f   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f  |     | No   |
| g   | For all contributions of qualified intellectual property, did the organization file Form 8899 as required?   | 7g  |     |      |
| h   | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as  |     |     |      |
|     | required?  | 7h  |     |      |
| 8   | the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess  |     |     |      |
|     | business holdings at any time during the year?   | 8   |     |      |
| 9   | Sponsoring organizations maintaining donor advised funds.  |     |     |      |
| а   | Did the organization make any taxable distributions under section 4966?  | 9a  |     |      |
|     | Did the organization make a distribution to a donor, donor advisor, or related person?   | 9b  |     |      |
| 10  | Section 501(c)(7) organizations. Enter   |     |     |      |
|     | Initiation fees and capital contributions included on Part VIII, line 12 10a   |     |     |      |
| D   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  |     |     |      |
| 11  | Section 501(c)(12) organizations. Enter  |     |     |      |
| а   | Gross income from members or shareholders  |     |     |      |
| Ь   | Gross income from other sources (Do not net amounts due or paid to other sources   |     |     |      |
|     | against amounts due or received from them )  |     |     |      |
|     | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a |     |      |
| Ь   | If "Yes," enter the amount of tax-exempt interest received or accrued during the vear  |     |     |      |

5668 W Flying Hawk Lane Boise, ID 83709 (208) 362-3716

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| Se     | ection A. Governing Body and Management  |         |          |            |
|--------|--|---------|----------|------------|
|        |  |         | Yes      | No         |
|        |  |         |          |            |
|        |  |         |          |            |
| 1a     | Enter the number of voting members of the governing body   | -       |          |            |
| ь<br>- | Enter the number of voting members that are independent .  | -       |          |            |
| 2      | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?  | 2       |          | No         |
| 3      | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?  | 3       |          | Νο         |
| 4      | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?  | 4       |          | Νο         |
| 5      | Did the organization become aware during the year of a material diversion of the organization's assets?  | 5       |          | Νο         |
| 6      | Does the organization have members or stockholders?  | 6       |          | Νο         |
| 7a     | Does the organization have members, stockholders, or other persons who may elect one or more members of the  |         |          |            |
|        | governing body?  | 7a      |          | No         |
| b      | Are any decisions of the governing body subject to approval by members, stockholders, or other persons?  | 7b      |          | Νο         |
| 8      | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following   |         |          |            |
| а      | The governing body?  | 8a      | Yes      |            |
| b      | Each committee with authority to act on behalf of the governing body?  | 8b      | Yes      |            |
| 9      | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O         | 9       |          | Νο         |
|        | ection B. Policies (This Section B requests information about policies not required by the Internal  | •       |          |            |
| Re     | evenue Code.)  |         |          |            |
|        |  |         | Yes      | No         |
|        | Does the organization have local chapters, branches, or affiliates?  | 10a     |          | No         |
| b      | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?   | 10b     |          |            |
| 11     | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?   | 11      | Yes      |            |
| 11A    | Describe in Schedule O the process, if any, used by the organization to review the Form 990  |         | 163      |            |
| 12a    | Does the organization have a written conflict of interest policy? If "No," go to line 13   | 12a     | Yes      |            |
|        | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise  | 124     | 163      |            |
|        | to conflicts?  | 12b     | Yes      |            |
|        | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done   | 12c     | Yes      |            |
| 13     | Does the organization have a written whistleblower policy?   | 13      | Yes      |            |
| 14     | Does the organization have a written document retention and destruction policy?  | 14      | Yes      |            |
| 15     | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? |         |          |            |
| а      | The organization's CEO, Executive Director, or top management official   | 15a     | Yes      |            |
| b      | Other officers or key employees of the organization  | 15b     | Yes      |            |
|        | If "Yes" to line a or b, describe the process in Schedule O (See instructions )  |         |          |            |
| 16a    | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  | 16a     |          | No         |
| h      | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its  | 100     |          |            |
|        | participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?                                       | 16b     |          |            |
| Se     | ection C. Disclosure   |         |          |            |
| 17     | List the States with which a copy of this Form 990 is required to be filed►AK , AL , AR , AZ , CA , CT , DC , FL , IE  MD , ME , MI , MN , MO , NC , NH , NJ ,  OR , PA , RI , SC , TX , UT , VA , WA , W            | NM,N    | Υ,ΟΗ     |            |
| 18     |  | ,       |          |            |
| 19     | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table            |         |          |            |
| 20     | State the name, physical address, and telephone number of the person who possesses the books and records of the Peregrine Fund Inc   | ne orga | nızatıor | n <b>-</b> |

### Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees. See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

| Check this box if the organization did not compensate any current or former officer, director, trustee or key employee |                         |  |                              |         |              |                              |        |  |   |  |
|--|-------------------------|--|------------------------------|---------|--------------|------------------------------|--------|--|---|--|
| <b>(A)</b><br>Name and Title   | (B)<br>Average<br>hours | Posi<br>t  | <b>(C</b><br>tion (<br>hat a | ched    | ckal<br>)    | I                            |        | ( <b>D)</b><br>Reportable<br>compensation    | <b>(E)</b><br>Reportable<br>compensation              | <b>(F)</b><br>Estimated<br>amount of other                               |
|  | per<br>week             | Institutional Trustee<br>Individual trustee<br>or director |                              | Officei | Key employee | Highest compensated employee | Former | from the<br>organization (W-<br>2/1099-MISC) | from related<br>organizations<br>(W- 2/1099-<br>MISC) | compensation<br>from the<br>organization and<br>related<br>organizations |
| See add'l data   |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |
|  |                         |  |                              |         |              |                              |        |  |   |  |

| For | m 990 (2009)  |                            |          |   |              | Page <b>≀</b> |
|-----|---|----------------------------|----------|---|--------------|---------------|
| 1b  | Total   | 470,373                    |          | 0 |              | 27,99         |
| 2   | Total number of individuals (including but not limited to those listed above) who \$100,000 in reportable compensation from the organization 3  | received more than         |          |   |              |               |
|     |   |                            |          |   | Yes          | No            |
| 3   | Did the organization list any <b>former</b> officer, director or trustee, key employee, o on line 1a? <i>If</i> " <i>Yes," complete Schedule J for such individual</i>                  | •                          | ployee   | 3 |              | No            |
| 4   | For any individual listed on line 1a, is the sum of reportable compensation and confidence organization and related organizations greater than \$150,000? If "Yes," complete individual | •                          | e        | 4 | Yes          |               |
| 5   | Did any person listed on line 1a receive or accrue compensation from any unrel rendered to the organization? If "Yes," complete Schedule J for such person                              | •                          | .es      | 5 |              | No            |
| s   | ection B. Independent Contractors   |                            |          |   |              |               |
| 1   | Complete this table for your five highest compensated independent contractors \$100,000 of compensation from the organization   | that received more than    |          |   |              |               |
|     | (A)<br>Name and business address  | (B)<br>Description of s    | ervices  |   | (C<br>Comper |               |
| 862 | nu Z Consulting and Distributing Inc<br>0 E Old Vail Road Suite 100<br>son, AZ 85747  | Design and Construction    | n-Condor |   |              | 119,485       |
|     |   |                            |          |   |              |               |
| _   |   |                            |          |   |              |               |
| 2   | Total number of independent contractors (including but not limited to those listed \$100,000 in compensation from the organization ►1   | l above) who received more | than     |   |              |               |

Form **990** (2009)

| Form 99   |              |   |                                     |                          |                      |  |   | Page <b>9</b>  |
|---|--------------|---|-------------------------------------|--------------------------|----------------------|--|---|--|
| Part  | <b>/1111</b> | Statement o   | t Revenue                           |                          | (A)<br>Total revenue | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D) Revenue excluded from tax under sections 512,513, or 514 |
| nts<br>ots  | 1a           | Federated camp  | paigns 1a                           | 118,443                  |                      |  |   |  |
| gra<br>our  | Ь            | Membership du   | es <b>1b</b>                        | 299,834                  |                      |  |   |  |
| £, €  | C            | Fundraising eve   |                                     | 0                        |                      |  |   |  |
| 팔   | d            | Related organiz  Government grants  | ations 1d                           | 631,195                  |                      |  |   |  |
| ons,<br>sim   | e            | _   |                                     | 2,716,041                |                      |  |   |  |
| Contributions, gifts, grants<br>and other similar amounts | f<br>g       | sımılar amounts no<br>Noncash contri  | ot included above                   | 2,710,041                |                      |  |   |  |
| Son   | h            | lines 1a-1f \$ _<br><b>Total.</b> Add lines                                       | s 1a-1f                             |                          | 3,765,513            |  |   |  |
| e<br>E  |              |   |                                     | Business Code            |                      |  |   |  |
| Wen   | 2a           | Education center a  | dmissions                           | 712,100                  | 124,955              | 124,955  | 0                                       | 0  |
| Program Serwce Revenue                                    | b            |   |                                     |                          |                      |  |   |  |
| Š   | c<br>d       |   |                                     |                          |                      |  |   |  |
| 38  | e e          |   |                                     |                          |                      |  |   |  |
| <u></u>   | f            | All other progra  | ım service revenue                  |                          | 0                    | 0  | 0                                       | 0  |
| ို  | _            | , -   |                                     | _                        |                      | -  | _                                       |  |
|   | g<br>3       |   | s 2a-2f ome (including dividend     |                          | 124,955              |  |   |  |
|   |              |   | ar amounts)                         | . F                      | 214,420              | 0  | 0                                       | 214,420  |
|   | 4            | Income from inves   | tment of tax-exempt bond p          | oroceeds 🕨               | 0                    | 0  | 0                                       | 0  |
|   | 5            | Royalties   |                                     |                          | 150                  | 0  | 0                                       | 150  |
|   |              | Constant  | (ı) Real                            | (II) Personal            |                      |  |   |  |
|   | 6a<br>b      | Gross Rents<br>Less rental  |                                     |                          |                      |  |   |  |
|   | , ,          | expenses<br>Rental income   | 0                                   | 0                        |                      |  |   |  |
|   |              | or (loss)   | -                                   |                          |                      |  |   |  |
|   | d            | Net rental incor  | me or (loss)                        | (II) O ther              |                      |  |   |  |
|   | 7a           | Gross amount<br>from sales of<br>assets other<br>than inventory                   | 3,157,530                           | 4,476                    |                      |  |   |  |
|   | ь            | Less cost or other basis and sales expenses                                       | 2,732,596                           | 10,257                   |                      |  |   |  |
|   | c            | Gain or (loss)  | 424,934                             | -5,781                   |                      |  |   |  |
|   | d            |   | s)                                  |                          | 419,153              | 0  | 0                                       | 419,153  |
| Revenue   | 8a           | Gross income fi<br>events (not incl<br>\$<br>of contributions<br>See Part IV, lin | luding  0 reported on line 1c) e 18 |                          |                      |  |   |  |
| Other Revenue   | Ь            | less direction  | apenses b                           | 21,246<br>12,017         |                      |  |   |  |
| ₹   | _ c          |   | loss) from fundraising              |                          | 9,229                | 0  | 0                                       | 9,229  |
|   | 9a           | Gross income for<br>See Part IV, lin  |                                     |                          |                      |  |   |  |
|   | Ь            |   | apenses b                           | 1,836                    | 1,836                | 0  | 0                                       | 1,836  |
|   | 10a          | Gross sales of returns and allo   | inventory, less                     | Airies                   | 3,223                |  |   | 3,333  |
|   | ь            |   | a pods sold b                       | 100,808<br>49,030        |                      |  |   |  |
|   | С            |   | loss) from sales of inve            |                          | 51,778               | 0  | 0                                       | 51,778   |
|   | 11a          | Miscellaneous   |                                     | Business Code<br>532,000 | 300                  | 0  | 300                                     | 0  |
|   | ь            | Facility Rentals Rebates/ Refun   | _                                   | 900,099                  | 37,666               | 0  | 0                                       | 37,666   |
|   | c            | repares/ Keiun  |                                     | , -                      | , -                  |  |   | <u> </u>   |
|   | d            | All other revenu  | ue                                  |                          | 2,121                | 2,100  | 0                                       | 21   |
|   | e            | Total. Add lines  | 3 11a-11d                           |                          | 40,087               |  |   |  |
|   | 12           | Total revenue.  | See Instructions                    | ▶                        | 4,627,121            | 127,055  | 300                                     | 734,253  |

|       | 990 (2009)  |   |                              |                                     | Page <b>10</b>                    |
|-------|---|---|------------------------------|-------------------------------------|-----------------------------------|
| Par   | IX Statement of Functional Expenses   |   |                              |                                     |                                   |
|       | Section 501(c)(3) and 501(c)(4) organizations m<br>Il other organizations must complete column (A) but are not required to  |   |                              | (D)                                 |                                   |
| Do no | other organizations must complete column (A) but are not required to<br>bot include amounts reported on lines 6b,<br>b, 9b, and 10b of Part VIII.   | (A) Total expenses                      | (B) Program service expenses | (C) Management and general expenses | ( <b>D</b> ) Fundraising expenses |
| 1     | Grants and other assistance to governments and organizations in the U S See Part IV, line 21  | 86,700                                  |                              | , σ=======                          |                                   |
| 2     | Grants and other assistance to individuals in the U.S. See Part IV, line 22   | 3,000                                   | 3,000                        | ]                                   |                                   |
| 3     | Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16  | 241,164                                 |                              |                                     |                                   |
| 4     | Benefits paid to or for members   | 0                                       | 0                            |                                     |                                   |
| 5     | Compensation of current officers, directors, trustees, and key employees  | 347,412                                 | 215,415                      | 102,134                             | 29,863                            |
| 6     | Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$  | 62,765                                  | 62,765                       | 0                                   | 0                                 |
| 7     | Other salaries and wages  | 2,062,128                               | 1,702,260                    | 118,963                             | 240,905                           |
| 8     | Pension plan contributions (include section 401(k) and section 403(b) employer contributions)   | 3,149                                   | 3,149                        | 0                                   | 0                                 |
| 9     | Other employee benefits   | 306,280                                 | · ·                          | 25,242                              | 19,428                            |
| 10    | Payroll taxes   | 182,830                                 | ,                            | 14,064                              | 18,429                            |
| 11    | Fees for services (non-employees)   | 102,030                                 | 130,337                      | 14,004                              | 10,425                            |
|       | Management  | 0                                       | 0                            | 0                                   | 0                                 |
| a     |   |   | 22                           | 0                                   | 0                                 |
| D     | Legal   | 22                                      |                              | -                                   |                                   |
| C _   | Accounting  | 23,216                                  |                              | 17,200                              | 0                                 |
| d     | Lobbying  | 0                                       | _                            | 0                                   | 0                                 |
| e     | Professional fundraising See Part IV, line 17   | 0                                       |                              |                                     | 0                                 |
| f     | Investment management fees  | 60,955                                  |                              | 60,955                              | 0                                 |
| g     | Other   | 37,381                                  | 37,338                       | 0                                   | 43                                |
| 12    | Advertising and promotion   | 13,449                                  |                              | 0                                   | 5,670                             |
| 13    | Office expenses   | 135,487                                 | 98,142                       | 12,746                              | 24,599                            |
| 14    | Information technology  | 61,259                                  | 42,051                       | 5,572                               | 13,636                            |
| 15    | Royalties   | 0                                       | 0                            | 0                                   | 0                                 |
| 16    | Occupancy   | 227,833                                 | 220,054                      | 5,703                               | 2,076                             |
| 17    | Travel  | 501,939                                 | 409,427                      | 19,441                              | 73,071                            |
| 18    | Payments of travel or entertainment expenses for any federal, state, or local public officials  | 0                                       | 0                            | 0                                   | 0                                 |
| 19    | Conferences, conventions, and meetings  | 45,876                                  | 12,158                       | 27,546                              | 6,172                             |
| 20    | Interest  | 0                                       | 0                            | 0                                   | 0                                 |
| 21    | Payments to affiliates  | 0                                       | 0                            | 0                                   | 0                                 |
| 22    | Depreciation, depletion, and amortization   | 338,005                                 | 328,257                      | 6,383                               | 3,365                             |
| 23    | Insurance   | 59,287                                  | 47,934                       | 9,717                               | 1,636                             |
| 24    | Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)                                  |   |                              |                                     |                                   |
| а     | Maintenance   | 45,532                                  | 41,969                       | 3,092                               | 471                               |
| b     | Publications  | 38,236                                  | 28,513                       | 0                                   | 9,723                             |
| с     | Feed for Birds  | 157,856                                 | 157,856                      | 0                                   | 0                                 |
| d     | Small Tools & Supplies  | 172,923                                 | 164,752                      | 5,264                               | 2,907                             |
| e     | Dues, Fees & Books  | 90,533                                  | 80,264                       | 5,327                               | 4,942                             |
| f     | All other expenses  | 9,364                                   | 7,472                        | 1,892                               | 0                                 |
| 25    | Total functional expenses. Add lines 1 through 24f  | 5,314,581                               | 4,416,404                    | 441,241                             | 456,936                           |
| 26    | Joint costs. Check here ► ☐ If following SOP 98-2  Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | , = ,, =                     | ,                                   | -,                                |
|       |   |   |                              |                                     |                                   |

Part X Balance Sheet (A) (B) Beginning of year End of vear 227.910 157.989 1 1 Cash—non-interest-bearing . . . . . . . . . . . . 1.241.720 2 1.071.463 2 1,806,956 1,074,610 3 3 4 2.887 54.308 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of ol 5 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of 0 0 6 0 0 32,542 21.551 59.319 74,572 Land, buildings, and equipment cost or other basis Complete 9.619.134 10a 10a Part VI of Schedule D 10b 4.481.850 5.137.284 b Less accumulated depreciation . . . . 5,210,421 **10c** 9.132.925 11 9.702.738 11 12 12 Investments—other securities See Part IV, line 11 . . . . . . . . . 13 13 Investments—program-related See Part IV, line 11 . . 14 0 14 0 2.253.977 15 2.276.960 15 16 16 19,957,666 19,582,466 **Total assets.** Add lines 1 through 15 (must equal line 34) . . . 130.050 17 94.661 17 Accounts payable and accrued expenses . 0 0 18 18 0 19 30,683 19 0 20 20 0 Liabilities 21 Escrow or custodial account liability Complete Part IV of Schedule D . . . 0 21 0 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified ol 0 22 οl 0 23 23 Secured mortgages and notes payable to unrelated third parties . . ol 0 24 Unsecured notes and loans payable to unrelated third parties . . . . 24 ol 25 Other liabilities Complete Part X of Schedule D . . . . . 25 26 **Total liabilities.** Add lines 17 through 25 . . . . . 130,050 26 125,344 Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. 17,157,734 17,705,367 27 27 Unrestricted net assets . . . . 28 2.669.882 28 1.751.755 Temporarily restricted net assets . . . . . Fund ol 29 0 29 Permanently restricted net assets . . . . . Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34. ö 30 30 Capital stock or trust principal, or current funds . . . Assets 31 31 Paid-in or capital surplus, or land, building or equipment fund . . . . . 32 32 Retained earnings, endowment, accumulated income, or other funds ¥ 19,827,616 19,457,122 33 Total net assets or fund balances . . . . . 33 Total liabilities and net assets/fund balances . . . . . 34 19.957.666 19,582,466 34

|    |   |    | Yes | No |
|----|---|----|-----|----|
| 1  | Accounting method used to prepare the Form 990  |    |     |    |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant?   | 2a |     | Νo |
| b  | Were the organization's financial statements audited by an independent accountant?  | 2b | Yes |    |
| c  | If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O | 2c | Yes |    |
| d  | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both   |    |     |    |
|    | ▼ Separate basis  |    |     |    |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?  | 3a | Yes |    |
| b  | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits  | 3b | Yes |    |

Form **990** (2009)

#### OMB No 1545-0047

Inspection

#### **SCHEDULE A**

(Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

**Public Charity Status and Public Support** 

Attach to Form 990 or Form 990-EZ. See separate instructions.

| Name of the organization<br>PEREGRINE FUND INC |             |   |                               |  |   |                                 | Employer ide                              | entification r               | number                                    |                         |                           |
|--|-------------|---|-------------------------------|--|---|---------------------------------|---|------------------------------|---|-------------------------|---------------------------|
|  |             |   |                               |  |   |                                 | 23-196997                                 |                              |   |                         |                           |
|  | rt I        |   |                               | olic Charity State   |   |                                 |   |                              |   | tructions               |                           |
|  | organı<br>— |   |                               | e foundation because   |   |                                 |   |                              | ( )                                       |                         |                           |
| 1  | <u> </u>    |   |                               | on of churches, or ass   |   |                                 |   | (1)(A)(I).                   |   |                         |                           |
| 2<br>3   | <u> </u>    |   |                               | in section 170(b)(1)   |   |                                 |   | 170/b\/1\/                   | A \/ :::\                                 |                         |                           |
| 4  | <u>'</u>    | -   | -                             | perative hospital serv   | =   |                                 |   |                              |   | \/ <b>A</b> \/ iii\ Ent | artha                     |
| •  | ,           | A medical research organization operated in conjunction with a hospital described in <b>section 170(b)(1)(A)(iii).</b> Enter the hospital's name, city, and state |                               |  |   |                                 |   |                              |   |                         |                           |
| 5  | Γ           |   |                               |  |   |                                 |   |                              |   |                         |                           |
|  |             | section   | 170(b)(1)(A                   | <b>A)(iv).</b> (Complete Pa  | rt II )   |                                 |   |                              |   |                         |                           |
| 6  | $\sqcap$    | A feder   | al, state, or                 | local government or (  | governmenta                                       | al unıt descri                  | bed in <b>sectio</b>                      | n 170(b)(1)                  | (A)(v).                                   |                         |                           |
| 7  | ⋉           | describ   | ed ın                         | t normally receives a  |   | l part of its s                 | upport from a                             | a governmen                  | tal unit or fro                           | m the genera            | l public                  |
| 8  | г           |   |                               | <b>A)(vi)</b> (Complete Pa<br>described in <b>section</b>                | · ·   | Myil (Com                       | olata Part II                             | \                            |   |                         |                           |
| 9  | <u>'</u>    |   | · ·                           | t normally receives  |   |                                 |   | -                            | itions memb                               | archin faac             | and aross                 |
| ,  | '           |   |                               | ties related to its exe  |   |                                 |   |                              |   |                         |                           |
|  |             | -   |                               | ss investment incom  | -   | =                               |   |                              |   |                         |                           |
|  |             |   | _                             | anızatıon after June 3   |   |                                 |   | •                            |   | ,                       |                           |
| 10   | Г           | •   |                               | anized and operated  | •   |                                 |   | •                            | •   |                         |                           |
| 11   | Г           | -   | _                             | anızed and operated  | •   | •                               | -   |                              |   | carry out the           | purposes of               |
|  |             | the box   |                               | supported organizations the type of supported by Type II                 | rting organi                                      |                                 | mplete lines                              | 11e through                  |   | Type II                 |                           |
| e  | Γ           | By chec   | king this bo<br>an foundation | x, I certify that the o  | rganızatıon                                       | ıs not contro                   | lled directly                             | or indirectly                | by one or mo                              | re disqualifie          | d persons                 |
| f  |             |   | _                             | eceived a written det  | termination                                       | from the IRS                    | that it is a T                            | ype I, Type                  | II or Type II                             | I supporting            | organization,             |
| g  |             |   |                               | 006, has the organız   | ation accep                                       | ted any gift o                  | r contributio                             | n from any o                 | fthe                                      |                         | ,                         |
|  |             |   | g persons?                    |  |   |                                 |   |                              |   |                         |                           |
|  |             |   |                               | ectly or indirectly co   | •   |                                 |   | ersons desc                  | ribed in (ii)                             | 11-(:)                  | Yes No                    |
|  |             |   |                               | joverning body of the  |   |                                 | ion                                       |                              |   | 11g(i)                  | <del></del>               |
|  |             | • •   | •                             | r of a person describ  | • •   |                                 | 01103                                     |                              |   | 11g(ii)                 |                           |
| h  |             |   |                               | ed entity of a person  |   |                                 |   |                              |   | 11g(iii)                | <u>'L</u>                 |
|  |             | Fiovide   | the lonowin                   | g information about t  | ne supporte                                       | u organizacio                   | 11(5)                                     |                              |   |                         |                           |
| (i)<br>Name of<br>supported<br>organization    |             | e of<br>orted   | (ii)<br>EIN                   | (iii) Type of organization (described on lines 1- 9 above or IRC section | (iv) Is th organizat col (i) lis your gove docume | e<br>Ion In<br>ted In<br>Erning | (v) Did you no organizat col (i) of suppo | tify the<br>tion in<br>fyour | (vi) Is th organizat col (i) org in the U | e<br>Ion in<br>anized   | (vii) A mount of support? |
|  |             |   |                               | (see<br>instructions))   | Yes   | No                              | Yes                                       | No                           | Yes                                       | No                      |                           |
|  |             |   |                               |  |   |                                 |   |                              |   |                         |                           |
|  |             |   |                               |  |   |                                 |   |                              |   |                         |                           |
|  |             |   |                               |  |   |                                 |   |                              |   |                         |                           |
|  |             |   |                               |  |   |                                 |   |                              |   |                         | 1                         |
|  | _           |   |                               |  |   |                                 |   |                              |   |                         |                           |
| Tota   | I           |   | ĺ                             |  |   | 1                               | 1   | 1                            | 1   | ı                       | I                         |

## Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

|          | (Complete only if y   | ou checked the  | box on line 5, 7  | , or 8 of Part I   | (.)  |                                 |                            |  |
|----------|---|---|---|--|--|---------------------------------|----------------------------|--|
|          | ection A. Public Support  | <u> </u>  | 1   |  |  |                                 |                            |  |
| Cale     | endar year (or fiscal year beginning<br>in)   | (a) 2005  | <b>(b)</b> 2006   | (c) 2007   | ( <b>d)</b> 2008   | <b>(e)</b> 20                   | 09                         | (f) Total                                |
| 1        | Gifts, grants, contributions, and<br>membership fees received (Do not<br>include any "unusual<br>grants")   | 6,821,15  | 1 5,650,517   | 5,178,545  | 6,134,091  | 3                               | ,765,513                   | 27,549,817                               |
| 2        | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |   | 0   | 0  | 0  |                                 | 0                          | 0  |
| 3        | The value of services or facilities furnished by a governmental unit to the organization without charge   | 3   | 0 0   | 0  | 0  |                                 | 0                          | 0  |
| 4        | <b>Total.</b> Add lines 1 through 3   | 6,821,15  | 1 5,650,517   | 5,178,545  | 6,134,091  | 3                               | ,765,513                   | 27,549,817                               |
| 5        | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)                             |   |   |  |  |                                 |                            | 11,126,569                               |
| 6        | Public Support. Subtract line 5   |   |   |  |  |                                 |                            | 16,423,248                               |
|          | from line 4   |   |   |  |  |                                 |                            | 10,423,240                               |
|          | ection B. Total Support   | ı   |   |  |  |                                 |                            |  |
| Cale     | endar year (or fiscal year beginning in)  | (a) 2005  | <b>(b)</b> 2006   | (c) 2007   | ( <b>d)</b> 2008   | <b>(e)</b> 20                   | 09                         | (f) Total                                |
| 7        | A mounts from line 4  | 6,821,151   | 319,120   | 5,178,545  | 6,134,091  | 3,                              | 765,513                    | 27,549,817                               |
| 8        | Gross income from interest,   |   |   |  |  |                                 |                            |  |
|          | dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar<br>sources   | 297,717   | 319,120   | 345,862  | 238,694  |                                 | 214,570                    | 1,415,963                                |
| 9        | Net income from unrelated<br>business activities, whether or<br>not the business is regularly<br>carried on   | 0   | 0   | 0  | 900  |                                 | 300                        | 1,200                                    |
| 10       | Other income (Explain in Part<br>IV ) Do not include gain or loss<br>from the sale of capital assets  | 0   | 0   | 0  | 0  |                                 | 0                          | 0  |
| 11       | Total support (Add lines 7 through 10)  |   |   |  |  |                                 |                            | 28,966,980                               |
| 12       | Gross receipts from related activit   | ies, etc (See ins   | tructions )   |  |  | 12                              |                            | 1,410,983                                |
| 13       | First Five Years If the Form 990 is check this box and stop here  |   |   | third, fourth, or f  | ifth tax year as a   | 501(c)(3                        | ) organiz                  | zation,                                  |
| <u> </u> | ection C. Computation of Pu Public Support Percentage for 200   |   |   | 11 column (fl)   |  | 14                              |                            | 56 696 %                                 |
| 15       | Public Support Percentage for 200   | •   |   |  |  |                                 |                            |  |
|          | 33 1/3% support test—2009. If the   | •   | •   | on line 12 and 1   | ino 14 io 22 1/20/   | 15 ar mara                      | chack t                    | 57 509 %                                 |
| b        | and stop here. The organization qu 33 1/3% support test—2008. If the box and stop here. The organizatio 10%-facts-and-circumstances test is 10% or more, and if the organizatio in Part IV how the organization me organization | alifies as a public<br>e organization did<br>in qualifies as a p<br>— <b>2009.</b> If the org<br>ation meets the "f | ly supported orga<br>not check the box<br>ublicly supported<br>anization did not c<br>acts and circumst | nization<br>on line 13 or 16<br>organization<br>heck a box on lin<br>ances" test, chec | a, and line 15 is<br>ne 13, 16a, or 16l<br>ck this box and <b>st</b> | 33 1/3% b and line              | or more,<br>14<br>Explain  | ►  <b>▽</b><br>check this<br>►  <b>¯</b> |
| ь        | 10%-facts-and-circumstances test  | <b>—2008.</b> If the org  | anızatıon dıd not c   | heck a box on lin  | ne 13, 16a, 16b, d   | or 17a an                       | d line                     | - 1                                      |
| 18       | 15 is 10% or more, and if the orga<br>Explain in Part IV how the organiza<br>supported organization<br><b>Private Foundation</b> If the organiza  | nization meets th<br>ation meets the "f   | e "facts and cırcu<br>ācts and cırcumst   | mstances" test, o<br>ances" test The   | check this box an<br>organization qua                                | d <b>stop he</b><br>lifies as a | e <b>re.</b><br>a publicly | ,<br>▶⊏                                  |
|          | instructions  |   |   | , , 01   | , ==   | <b></b>                         |                            | <b>▶</b> □                               |

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

|         | (Complete only if you  | cnecked the             | box on line 9 o     | r Part I.)         |                          |                        |                  |
|---------|--|-------------------------|---------------------|--------------------|--------------------------|------------------------|------------------|
|         | ction A. Public Support  |                         |                     |                    | 1                        | T                      | ı                |
| Cale    | ndar year (or fiscal year beginning in)                            | (a) 2005                | <b>(b)</b> 2006     | (c) 2007           | ( <b>d)</b> 2008         | (e) 2009               | <b>(f)</b> Total |
| 1       | Gifts, grants, contributions, and                                  |                         |                     |                    |                          |                        |                  |
|         | membership fees received (Do not                                   |                         |                     |                    |                          |                        |                  |
| _       | include any "unusual grants ")                                     |                         |                     |                    |                          |                        |                  |
| 2       | Gross receipts from admissions,<br>merchandise sold or services    |                         |                     |                    |                          |                        |                  |
|         | performed, or facilities furnished in                              |                         |                     |                    |                          |                        |                  |
|         | any activity that is related to the                                |                         |                     |                    |                          |                        |                  |
|         | organization's tax-exempt  |                         |                     |                    |                          |                        |                  |
| 3       | purpose<br>Gross receipts from activities that                     |                         |                     |                    | +                        |                        |                  |
| 3       | are not an unrelated trade or                                      |                         |                     |                    |                          |                        |                  |
|         | business under section 513   |                         |                     |                    |                          |                        |                  |
| 4       | Tax revenues levied for the  |                         |                     |                    |                          |                        |                  |
|         | organization's benefit and either                                  |                         |                     |                    |                          |                        |                  |
|         | paid to or expended on its<br>behalf                               |                         |                     |                    |                          |                        |                  |
| 5       | The value of services or facilities                                |                         |                     |                    |                          |                        |                  |
| _       | furnished by a governmental unit to                                |                         |                     |                    |                          |                        |                  |
|         | the organization without charge                                    |                         |                     |                    |                          |                        |                  |
| 6       | Total. Add lines 1 through 5                                       |                         |                     |                    | -                        |                        |                  |
| 7a      | A mounts included on lines 1, 2, and 3 received from disqualified  |                         |                     |                    |                          |                        |                  |
|         | persons  |                         |                     |                    | 1                        |                        |                  |
| ь       | Amounts included on lines 2 and 3                                  |                         |                     |                    |                          |                        |                  |
|         | received from other than   |                         |                     |                    |                          |                        |                  |
|         | disqualified persons that exceed                                   |                         |                     |                    |                          |                        |                  |
|         | the greater of \$5,000 or 1% of the amount on line 13 for the year |                         |                     |                    |                          |                        |                  |
| с       | Add lines 7a and 7b  |                         |                     |                    |                          |                        |                  |
| 8       | Public Support (Subtract line 7c                                   |                         |                     |                    |                          |                        |                  |
|         | from line 6 )  |                         |                     |                    |                          |                        |                  |
|         | ction B. Total Support   |                         | 1                   |                    |                          | 1                      | Γ                |
| Cale    | ndar year (or fiscal year beginning in)                            | (a) 2005                | <b>(b)</b> 2006     | <b>(c)</b> 2007    | ( <b>d)</b> 2008         | (e) 2009               | (f) Total        |
| 9       | A mounts from line 6   |                         |                     |                    |                          |                        |                  |
| 10a     | Gross income from interest,  |                         |                     |                    |                          |                        |                  |
|         | dividends, payments received on                                    |                         |                     |                    |                          |                        |                  |
|         | securities loans, rents, royalties                                 |                         |                     |                    |                          |                        |                  |
|         | and income from similar sources                                    |                         |                     |                    |                          |                        |                  |
| ь       | Unrelated business taxable   |                         |                     |                    |                          |                        |                  |
|         | ıncome (less section 511 taxes)                                    |                         |                     |                    |                          |                        |                  |
|         | from businesses acquired after                                     |                         |                     |                    |                          |                        |                  |
| _       | June 30, 1975<br>Add lines 10a and 10b                             |                         |                     |                    |                          |                        |                  |
| c<br>11 | Net income from unrelated  |                         |                     |                    |                          |                        |                  |
| 11      | business activities not included                                   |                         |                     |                    |                          |                        |                  |
|         | ın lıne 10b, whether or not the                                    |                         |                     |                    |                          |                        |                  |
|         | business is regularly carried on                                   |                         |                     |                    |                          |                        |                  |
| 12      | Other income Do not include gain or loss from the sale of          |                         |                     |                    |                          |                        |                  |
|         | capital assets (Explain in Part                                    |                         |                     |                    |                          |                        |                  |
|         | IV)  |                         |                     |                    |                          |                        |                  |
| 13      | Total support (Add lines 9, 10c,                                   |                         |                     |                    |                          |                        |                  |
| 14      | 11 and 12 ) First Five Years If the Form 990 is for                | or the organizat        | lon's first, second | L third fourth or  | l<br>fifth tax vear as a | 1<br>a 501(c)(3) organ | l<br>uzation     |
|         | check this box and <b>stop here</b>                                | or the organizat        |                     | ., 4,              | men tax your as t        | (c)(c) c.gu.           | <b>▶</b> ┌       |
|         |  |                         |                     |                    |                          |                        |                  |
|         | ction C. Computation of Publ                                       |                         |                     |                    |                          |                        |                  |
| 15      | Public Support Percentage for 2009                                 | (line 8 column          | (f) divided by line | 13 column (f))     |                          | 15                     |                  |
| 16      | Public support percentage from 200                                 | 8 Schedule A , F        | art III, line 15    |                    |                          | 16                     |                  |
|         |  |                         |                     |                    |                          |                        |                  |
| Se      | ction D. Computation of Inve                                       | stment Inco             | ome Percenta        | ge                 |                          |                        |                  |
| 17      | Investment income percentage for 2                                 | <b>009</b> (line 10c c  | olumn (f) dıvıded   | by line 13 columi  | n (f))                   | 17                     |                  |
| 18      | Investment income percentage from                                  | <b>2008</b> Schedule    | A, Part III, line 1 | L 7                |                          | 18                     |                  |
| 19a     | 33 1/3% support tests—2009. If the                                 | organization di         | d not check the b   | ox on line 14, and | d line 15 is more        | than 33 1/3% and       | d line 17 is not |
|         | more than 33 1/3%, check this box a                                | ind <b>stop here.</b> T |                     |                    |                          |                        |                  |
| L       | organization 33 1/3% support tests—2008. If the                    | ► C                     | d not chastes here  | on line 14 amilion | 100 and line 4           | 5 ic mara +ha= 22      | 1/20/2 and line  |
| b       | שר בו בע suppoit tests—zouo. If the                                | organization (I         | и посепеска вох     | OILLINE TH OLINE   | = ⊥⊃a, anu nne 1(        | us more man 33         | 1/370 and ine    |

18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Part IV

**Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Schedule A (Form 990 or 990-EZ) 2009

DLN: 93493038008231

OMB No 1545-0047

Open to Public Inspection

#### **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

#### **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12. ► Attach to Form 990. ► See separate instructions.

Name of the organization **Employer identification number** PEREGRINE FUND INC 23-1969973 Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the

|     | organization answered "Yes" to Form 99   | 0, Part IV, line 6.  |   |                    |                 |
|-----|--|--|---|--------------------|-----------------|
| _   |  | (a) Donor advised fu   | ınds                                    | (b) Funds and o    | other accounts  |
| L   | Total number at end of year  |  |   |                    |                 |
|     | Aggregate contributions to (during year)   |  |   |                    |                 |
|     | Aggregate grants from (during year)  |  |   |                    |                 |
|     | Aggregate value at end of year   |  |   |                    |                 |
|     | Did the organization inform all donors and donor advi<br>funds are the organization's property, subject to the   |  |   | vısed              | ┌ Yes ┌ No      |
|     | Did the organization inform all grantees, donors, and<br>used only for charitable purposes and not for the ben<br>conferring impermissible private benefit             | <del>-</del>   |   |                    | ┌ Yes ┌ No      |
| a i | t II Conservation Easements. Complete  | ıf the organızatıon answe  | red "Yes" to For                        | m 990, Part I\     | V, line 7.      |
|     | Purpose(s) of conservation easements held by the or  | rganızatıon (check all that ap                                   | ply)                                    |                    |                 |
|     | igcap Preservation of land for public use (e.g., recreati  | on or pleasure) $\Gamma$ Prese                                   | rvation of an histo                     | rically importan   | tly land area   |
|     | Protection of natural habitat  | ☐ Prese  | rvation of a certifi                    | ed historic struc  | ture            |
|     | Preservation of open space   |  |   |                    |                 |
|     | Complete lines 2a-2d if the organization held a quali<br>easement on the last day of the tax year  | fied conservation contributio                                    | n in the form of a                      | conservation       |                 |
|     | ,  |  |   | Held at the        | End of the Year |
| а   | Total number of conservation easements   |  | 2a                                      |                    |                 |
| ь   | Total acreage restricted by conservation easements   |  | 2b                                      |                    |                 |
| С   | Number of conservation easements on a certified his  | toric structure included in (a                                   | ) <u>2c</u>                             |                    |                 |
| ı   | Number of conservation easements included in (c) ac  | cquired after 8/17/06  | 2d                                      |                    |                 |
| _   |  |  |   | the ergonization   | during          |
|     | Number of conservation easements modified, transfe the taxable year -  | rred, released, extiliguished,                                   | or terminated by                        | the organization   | during          |
|     | the taxable year F   |  |   |                    |                 |
|     | Number of states where property subject to conserva  | ation easement is located 🛌                                      |   |                    |                 |
| ;   | Does the organization have a written policy regarding enforcement of the conservation easements it holds?  |  | pection, handling                       | of violations, and | ☐ Yes ☐ No      |
| •   | Staff and volunteer hours devoted to monitoring, insp  | pecting and enforcing conserv                                    | ation easements                         | during the year    | <b>-</b>        |
|     | A mount of expenses incurred in monitoring, inspecti   | ng, and enforcing conservatio                                    | n easements duri                        | ng the year ► \$   |                 |
| ,   | Does each conservation easement reported on line 2 $170(h)(4)(B)(i)$ and $170(h)(4)(B)(ii)$ ?  | (d) above satisfy the require                                    | ments of section                        |                    | ┌ Yes ┌ No      |
| )   | In Part XIV, describe how the organization reports cobalance sheet, and include, if applicable, the text of the organization's accounting for conservation easen       | he footnote to the organization                                  |   |                    |                 |
| ar  | Complete if the organization answered "  | ns of Art, Historical Tr   |   | ther Similar       | Assets.         |
| la  | If the organization elected, as permitted under SFAS art, historical treasures, or other similar assets held provide, in Part XIV, the text of the footnote to its fin | 116, not to report in its reve<br>for public exhibition, educati | nue statement an<br>on or research in t |                    |                 |
| b   | If the organization elected, as permitted under SFAS historical treasures, or other similar assets held for provide the following amounts relating to these items      | public exhibition, education, o                                  |   |                    | •               |
|     | (i) Revenues included in Form 990, Part VIII, line 1   |  |   |                    | 22,002          |
|     | (ii) Assets included in Form 990, Part X   |  |   | <b>►</b> \$        | 2,276,960       |
|     | If the organization received or held works of art, histofollowing amounts required to be reported under SFA  |  |   |                    |                 |
| а   | Revenues included in Form 990, Part VIII, line 1   |  |   | <b>►</b> \$        | C               |
| ь   | Assets included in Form 990, Part X  |  |   | <b>&gt;</b> \$     | 0               |

| ar      | <b>Titl</b> Organizations Maintaining Co  | llections of Art             | , Hist   | torical Tre                | easu   | res, or O                   | <u>the</u> | <u>r Similar</u>        | Asse            | ets (co         | ntınued)   |
|---------|---|------------------------------|----------|----------------------------|--------|-----------------------------|------------|-------------------------|-----------------|-----------------|------------|
| 3       | Using the organization's accession and othe items (check all that apply)                        | r records, check an          | y of the | e following tl             | nat ar | e a sıgnıfıca               | nt u       | se of its co            | lectio          | n               |            |
| а       | ▼ Public exhibition   |                              | d        | ┌ Loan o                   | rexcl  | hange progr                 | ams        |                         |                 |                 |            |
| b       | Scholarly research  |                              | e        | ✓ Other                    | Rapt   | or Educatio                 | n          |                         |                 |                 |            |
| c       | ▼ Preservation for future generations   |                              |          |                            |        |                             |            |                         |                 |                 |            |
| 4       | Provide a description of the organization's co<br>Part XIV                                      | ollections and expla         | ın how   | they further               | the c  | organization                | 's ex      | empt purpo              | se in           |                 |            |
| 5       | During the year, did the organization solicit of assets to be sold to raise funds rather than t |                              |          | •                          |        |                             |            | ıılar                   | Г               | Yes             | √ No       |
| Pai     | t IV Escrow and Custodial Arrang  |                              |          |                            |        | n answere                   | d "Y       | es" to For              | m 990           | ),              |            |
|         | Part IV, line 9, or reported an ar  |                              | •        | •                          |        |                             |            |                         |                 |                 |            |
| la      | Is the organization an agent, trustee, custoo<br>included on Form 990, Part X?                  | lian or other interme        | ediary   | for contribut              | ions   | or other ass                | ets ı      | not                     | Г               | Yes             | Г No       |
| b       | If "Yes," explain the arrangement in Part XI  | V and complete the           | followi  | ng table                   |        | _                           |            |                         |                 |                 |            |
| _       |   |                              |          |                            |        | -                           | _          |                         | A mou           | ınt             |            |
| с       | Beginning balance   |                              |          |                            |        | <u> </u>                    | 1c         |                         |                 |                 |            |
| d       | Additions during the year   |                              |          |                            |        | -                           | 1d         |                         |                 |                 |            |
| e       | Distributions during the year   |                              |          |                            |        | <u> </u>                    | 1e         |                         |                 |                 |            |
| f       | Ending balance  |                              |          |                            |        |                             | 1f         |                         |                 |                 |            |
| 2a      | Did the organization include an amount on Fo  | orm 990, Part X, lin         | e 21?    |                            |        |                             |            |                         | Γ               | Yes             | ┌ No       |
|         | If "Yes," explain the arrangement in Part XI\   |                              |          |                            |        |                             |            |                         |                 |                 |            |
| Pa      | rt V Endowment Funds. Complete  |                              |          |                            |        |                             |            |                         |                 | . <b></b>       | DI         |
| .a      | Beginning of year balance   | (a)Current Year<br>9,166,024 | (D)      | Prior Year<br>9,790,739    | + ` _  | wo Years Back               | (a,        | Three Years E           | заск (е         | e)Four Ye       | ears Back  |
| .a<br>b | Contributions   | 98,092                       |          | 61,228                     | _      |                             | +          |                         |                 |                 |            |
| c       | Investment earnings or losses   | 954,129                      |          | -128,676                   | _      |                             | +          |                         |                 |                 |            |
| d       | Grants or scholarships  | 0                            |          | 0                          | -      |                             | +          |                         |                 |                 |            |
| e       | Other expenditures for facilities   | 413,300                      |          | 500,000                    |        |                             | +          |                         |                 |                 |            |
| _       | and programs  | ·                            |          |                            |        |                             |            |                         |                 |                 |            |
| f       | Administrative expenses   | 60,955                       |          | 57,267                     |        |                             |            |                         |                 |                 |            |
| g       | End of year balance   | 9,743,990                    |          | 9,166,024                  |        |                             |            |                         |                 |                 |            |
| 2       | Provide the estimated percentage of the year  | r end balance held a         | as       |                            |        |                             |            |                         |                 |                 |            |
| а       | Board designated or quasi-endowment 🕨   | 100% %                       |          |                            |        |                             |            |                         |                 |                 |            |
| Ь       | Permanent endowment 🕨 0 % %   |                              |          |                            |        |                             |            |                         |                 |                 |            |
| c       | Term endowment ► 0 % %  |                              |          |                            |        |                             |            |                         |                 |                 |            |
| 3a      | Are there endowment funds not in the posse  | ssion of the organiz         | ation t  | hat are held               | and a  | dministered                 | l for      | the                     |                 |                 |            |
|         | organization by   |                              |          |                            |        |                             |            | Г                       | - (:)           | Yes             | No         |
|         | (i) unrelated organizations   |                              |          |                            |        |                             | •          |                         | 3a(i)<br>3a(ii) |                 | N o<br>N o |
| h       | (ii) related organizations  |                              |          |                            | •      |                             | •          | [                       | 3a(11)          | <u> </u>        | IN U       |
| ļ       | Describe in Part XIV the intended uses of th  |                              |          |                            |        |                             | •          |                         | - 30            |                 |            |
|         | t VI Investments—Land, Building   |                              |          |                            | 90. Pa | art X. line                 | 10.        |                         |                 |                 |            |
|         | Description of investment   |                              |          | (a) Cost or basis (investi | other  | (b)Cost or o<br>basis (othe | ther       | (c) Accumu<br>depreciat |                 | ( <b>d</b> ) Bo | ok value   |
| la      | Land  |                              |          |                            | 0      | 1,513                       | ,000       |                         |                 | :               | 1,513,000  |
|         | Buildings   |                              |          |                            | 0      | 4,479                       | •          | 2,06                    | 54,079          |                 | 2,415,649  |
|         | Leasehold improvements  |                              |          |                            | 0      |                             | ,354       |                         | 15,835          |                 | 104,519    |
|         | Equipment   |                              |          |                            | 0      |                             |            |                         | 92,490          |                 | 232,785    |
| e       | Other   |                              |          |                            | 0      | 1,650                       | ,777       | 7                       | 79,446          |                 | 871,331    |

5,137,284

| (a) Description of security or category  |   |               | od of valuation                    |
|--|---|---------------|------------------------------------|
| (including name of security)   | (b)Book value                           |               | f-year market value                |
| Financial derivatives  |   |               |                                    |
| Closely-held equity interests  |   |               |                                    |
| Other  |   |               |                                    |
|  |   |               |                                    |
|  |   |               |                                    |
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|  |   |               |                                    |
| Total. (Column (b) should equal Form 990, Part X, col (B) line 12)   | •                                       |               |                                    |
| Part VIII Investments—Program Related. Se  | e Form 990, Part X, line                | 13.           |                                    |
| (a) Description of investment type   | (b) Book value                          |               | od of valuation                    |
|  | (=, = = = = = = = = = = = = = = = = = = | Cost or end-o | f-year market value                |
|  |   |               |                                    |
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| Total. (Column (b) should equal Form 990, Part X, col (B) line 13)   | •                                       |               |                                    |
|  |   |               |                                    |
| Part IX Other Assets. See Form 990, Part X, II   | ne 15.                                  |               |                                    |
| (a) Descri   |   |               | (b) Book value                     |
|  |   |               | <b>(b)</b> Book value<br>2,276,960 |
| (a) Descri   |   |               |                                    |
| Collections - Archives   | ption                                   |               | 2,276,960                          |
| Collections - Archives  Total. (Column (b) should equal Form 990, Part X, col.(B) line   | ption                                   |               |                                    |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1   | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability                       | ption                                   |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability                       | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | <i>15.)</i>                             |               | 2,276,960                          |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part 1  (a) Description of Liability  Federal Income Taxes | 15.)                                    |               | 2,276,960                          |

| 1   | Total revenue (Form 990, Part VIII, column (A), line 12)                                       | _ 1   | 4,627,12 |
|-----|--|-------|----------|
| 2   | Total expenses (Form 990, Part IX, column (A), line 25)  | 2     | 5,314,58 |
| 3   | Excess or (deficit) for the year Subtract line 2 from line 1                                   | 3     | -687,46  |
| 4   | Net unrealized gains (losses) on investments   | 4     | 316,96   |
| 5   | Donated services and use of facilities   | 5     |          |
| 6   | Investment expenses  | 6     |          |
| 7   | Prior period adjustments   | 7     |          |
| 8   | Other (Describe in Part XIV)   | 8     |          |
| 9   | Total adjustments (net) Add lines 4 - 8  | 9     | 316,96   |
| 10  | Excess or (deficit) for the year per financial statements Combine lines 3 and 9                | 10    | -370,49  |
|     | t XII Reconciliation of Revenue per Audited Financial Statements With Revenue p                |       |          |
| 1   | Total revenue, gains, and other support per audited financial statements                       | 1     | 4,984,27 |
| 2   | A mounts included on line 1 but not on Form 990, Part VIII, line 12                            |       |          |
| а   | Net unrealized gains on investments  |       |          |
| b   | Donated services and use of facilities   |       |          |
| c   | Recoveries of prior year grants  |       |          |
| d   | Other (Describe in Part XIV) 2d 7,757  |       |          |
| e   | Add lines <b>2a</b> through <b>2d</b>  | 2e    | 418,10   |
| 3   | Subtract line <b>2e</b> from line <b>1</b>   | 3     | 4,566,16 |
| 4   | A mounts included on Form 990, Part VIII, line 12, but not on line 1                           |       |          |
| а   | Investment expenses not included on Form 990, Part VIII, line 7b . 4a 60,955                   |       |          |
| b   | Other (Describe in Part XIV) 4b  |       |          |
| c   | Add lines <b>4a</b> and <b>4b</b>  | 4c    | 60,95    |
| 5   | Total Revenue Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 12)  | 5     | 4,627,12 |
| Par | Reconciliation of Expenses per Audited Financial Statements With Expenses                      | s per |          |
| 1   | Total expenses and losses per audited financial statements                                     | 1     | 5,354,76 |
| 2   | Amounts included on line 1 but not on Form 990, Part IX, line 25                               | _     |          |
| a   | Donated services and use of facilities   |       |          |
| Ь   | Prior year adjustments   | 1     |          |
| С   | Other losses   | 1     |          |
| d   | Other (Describe in Part XIV) 2d 7,757  | 1     |          |
| e   | Add lines <b>2a</b> through <b>2d</b>  | 2e    | 101,14   |
| 3   | Subtract line <b>2e</b> from line <b>1</b>   | 3     | 5,253,62 |
| 4   | Amounts included on Form 990, Part IX, line 25, but not on line 1:                             |       |          |
| а   | Investment expenses not included on Form 990, Part VIII, line 7b 4a 60,955                     |       |          |
| b   | Other (Describe in Part XIV) 4b 0  |       |          |
| c   | Add lines <b>4a</b> and <b>4b</b>  | 4c    | 60,95    |
| 5   | Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18) | 5     | 5,314,58 |
| Pai | rt XIV Supplemental Information  |       |          |

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

| Ident if ier      | Return Reference               | Explanation   |
|-------------------|--------------------------------|---|
| SchD_P03_S00_L04  | Schedule D, Part III, Line 4   | The Archives of Falconry functions within The Peregrine Fund's educational as well as its research programs included in the mission statement. The worldwide cultural heritage of falconry extends back over 4,000 years. It was that sport's history and interaction with raptors that led modern practitioners to found and establish. The Peregrine Fund to restore endangered populations of birds of prey, starting with the Peregrine Falcon. Their successes in rescuing that and subsequent species have been due in large part to the intimate insight and personal understanding derived from their relationships with these birds through their practice of falconry. While such falconers' interactions and relationships have been documented for hundreds of years, this valuable history was being lost due to the absence of any focused effort to preserve records of falconers and their key roles in raptor conservation. For a quarter of a century. The Archives of Falconry, founded by The Peregrine Fund and unique in the world, has been devoted to the preservation of that historical record. |
| SchD_P05_S00_L04  | Schedule D, Part V, Line 4     | The Board of Directors established the endowment fund and the related payout policy that allows The Peregrine Fund to use a portion of the endowment balance each year towards operating expenses including both supporting services and program services as needed   |
| SchD_P12_S00_L02d | Schedule D, Part XII, Line 2d  | Loss on sale of assets - included as an expense on audited financial statements, and shown as an offset to revenue on the 990   |
| SchD_P13_S00_L02d | Schedule D, Part XIII, Line 2d | Loss on sale of assets included under expenses on audited financial statement - offset against revenues on 990  |

DLN: 93493038008231

OMB No 1545-0047

**SCHEDULE F** (Form 990)

**Statement of Activities Outside the United States** ► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

> Open to Public **Inspection**

Department of the Treasury Internal Revenue Service Name of the organization

PEREGRINE FUND INC

**Employer identification number** 

23-1969973

| Part I | General Information on      | <b>Activities Outside the United States.</b> | Complete if the organization answered |
|--------|-----------------------------|--|---------------------------------------|
|        | "Yes" to Form 990, Part IV, | line 14b.                                    |                                       |

► Attach to Form 990. ► See separate instructions.

| 1 | For grantmakers. Does the organization maintain records to substantiate the amount of the grants or          |     |          |    |
|---|--|-----|----------|----|
|   | assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award |     |          |    |
|   | the grants or assistance?  | Yes | $\sqcap$ | No |

For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States

| <b>3</b> Activites per Region (U     | se Schedule F-1                     | (Form 990) if add                           | ditional space is needed )   |   |  |
|--------------------------------------|-------------------------------------|---|--|---|--|
| (a) Region                           | (b) Number of offices in the region | (c) Number of employees or agents in region | (d) Activities conducted in<br>region (by type) (i.e.,<br>fundraising, program services,<br>grants to recipients located in<br>the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in region  | <b>(f)</b> Total expenditures for region |
| East Asia and the Pacific            | 0                                   | 0   | Grantmaking  |   | 12,000                                   |
| East Asia and the Pacific            | 0                                   | 0   | Program Services   | Support field research and captive breeding of Phillipine Eagles Participate in ARRCN raptor workshop in Mongolia   | 15,863                                   |
| Central America and the Caribbean    | 0                                   | 0   | Grantmaking  |   | 191,195                                  |
| Central America and the<br>Caribbean | 0                                   | 3   | Program Services   | Monitoring of captive-bred<br>and wild birds including<br>Harpy Eagles and<br>Orange-Breasted Falcons<br>Scientific research and<br>study   | 247,741                                  |
| South America                        | 0                                   | 0   | Grantmakıng  |   | 30,500                                   |
| Sub-Saharan Africa                   | 0                                   | 0   | Grantmakıng  |   | 2,469                                    |
| Sub-Saharan A frica                  | 2                                   | 28  | Program Services   | monitoring of wild bird populations, scientific research and study, work to set aside globally significant wetlands, work with communities to develop an ecotourism program while protecting traditional customs, and community education | 353,208                                  |
| South Asia                           | 0                                   | 0   | Grantmakıng  |   | 5,000                                    |
| South Asia                           | 0                                   | 0   | Program Services   | Monitoring of the continuing decline of vulture populations due to the use of veterinary diclofenac   | 14,897                                   |
|                                      |                                     |   |  |   |  |
|                                      |                                     |   |  |   |  |
|                                      |                                     |   |  |   |  |
|                                      |                                     |   |  |   |  |
|                                      |                                     |   |  |   | _  |
|                                      |                                     |   |  |   |  |
| Totals ▶                             | 2                                   | 31  |  |   | 872,873                                  |
| For Privacy Act and Paperwork F      | Reduction Act Notice                | ce, see the Instruc                         | tions for Form 990.  | Cat No 50082W Sche  | edule F (Form 990) 2009                  |

| (a) Name of organization | (b) IRS code<br>section<br>and EIN (if<br>applicable) | (c) Region                           | ( <b>d)</b> Purpose of<br>grant  | (e) A mount of<br>cash grant | (f) Manner of<br>cash<br>disbursement | ( <b>g)</b> A mount of<br>of non-cash<br>assistance | (h) Description<br>of non-cash<br>assistance | (i) Method of<br>valuation<br>(book, FMV,<br>appraisal, othe |
|--------------------------|---|--------------------------------------|--|------------------------------|---------------------------------------|---|--|--|
|                          |   | East Asia and the<br>Pacific         | To support field<br>research and captive<br>breeding of Phillipine<br>Eagles | ·                            | wire transfer                         |   |  |  |
|                          |   | Central America and<br>the Caribbean | Conservation of the<br>Ridgeway's Hawk in<br>Dominican Republic              | 70,865                       | wire transfer                         |   |  |  |
|                          |   |                                      |  |                              |                                       |   |  |  |
|                          |   |                                      |  |                              |                                       |   |  |  |
|                          |   |                                      |  |                              |                                       |   |  |  |
|                          |   |                                      |  |                              |                                       |   |  |  |
|                          |   |                                      |  |                              |                                       |   |  |  |
|                          |   |                                      |  |                              |                                       |   |  |  |
|                          |   |                                      |  |                              |                                       |   |  |  |
|                          |   |                                      |  |                              |                                       |   |  |  |
|                          |   |                                      | sted above that are re   |                              |                                       |   |  |  |
| •                        | •   | _                                    | e or counsel has pro<br>tities   |                              |                                       |   | ·  |  |

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990,

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

| Use Schedule F-1 (Form 990) if additional space is needed.  |                                      |  |                                      |                                    |  |  |  |  |  |  |
|---|--------------------------------------|--|--------------------------------------|------------------------------------|--|--|--|--|--|--|
| (a) Type of grant or<br>assistance  | (b) Region                           | (c) Number of recipients                         | ( <b>d)</b> A mount of<br>cash grant | (e) Manner of cash<br>disbursement | (f) A mount of<br>non-cash<br>assistance | (g) Description<br>of non-cash<br>assistance | (h) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |  |  |  |
|   | East Asia and the<br>Pacific         | 1  | 2,000                                | cash payment                       |  |  |  |  |  |  |
| •   | Central America and<br>the Caribbean | 1  | 10,000                               | wire transfer                      |  |  |  |  |  |  |
| conservation of the Crowned<br>Eagle in Central Argentina   | South America                        | 1  | ,                                    | wire transfer                      |  |  |  |  |  |  |
| ecological segregation and responses to habitat change across a diurnal raptor community in northwestern Peru " | South America                        | 1  | 20,000                               | wire transfer                      |  |  |  |  |  |  |
| Perform study "Feeding<br>Ecology and Conservation of<br>Isidor's Eagle in Columbia"                            | South America                        | 1  | 3,500                                | wire transfer                      |  | _  |  |  |  |  |
| Student education assistance<br>- Madagascar  | Sub-Saharan Africa                   | 1  | 450                                  | cash payment                       |  |  |  |  |  |  |
| Perform study "Population<br>dynamics and behaviors of<br>the African Fish Eagle at Lake<br>Naivasha, Kenya     | Sub-Saharan Africa                   | 1  |                                      | cash payment                       |  |  |  |  |  |  |
|   | Central America and<br>the Caribbean | 1  | 109,330                              | wire transfer                      |  |  |  |  |  |  |
| Monitor critically endangered<br>Gyps Vultures in Nagar<br>Parkar District, Pakistan                            | Middle East and North<br>Africa      | 1  | 5,000                                | wire transfer                      |  |  |  |  |  |  |
|   |                                      | <del>                                     </del> |                                      |                                    |  |  |  |  |  |  |
|   |                                      | <del>                                     </del> |                                      |                                    |  |  |  |  |  |  |
|   |                                      | +  |                                      |                                    |  |  |  |  |  |  |
| -   |                                      |  |                                      |                                    |  |  |  |  |  |  |
|   |                                      | <u> </u>   |                                      |                                    |  |  |  |  |  |  |
|   |                                      |  |                                      |                                    |  |  |  |  |  |  |
|   |                                      | <u> </u>   |                                      |                                    |  |  |  |  |  |  |
|   |                                      |  |                                      |                                    |  |  |  |  |  |  |

| Part IV Supplemental 1 Complete this pa | <b>Information</b><br>art to provide the information requ | ired in Part I, line 2, and any additional information.   |
|---|---|---|
| Identifier                              | ReturnReference   | Explanation   |
| SchF_P01_S00_L02                        | Schedule F, Part I, Line 2                                | Grantees are required to submit a written progress report at least every 6 months which is reviewed and accepted by the staff member in charge of the program. The recipient of the grant is under supervision and training by a Peregrine Fund project director who will visit most grant recipients in-country to provide training, support, monitoring and evaluation of progress. |
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DLN: 93493038008231

OMB No. 1545-0047

(Form 990 or 990-EZ)

SCHEDULE G

### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Department of the Treasury Internal Revenue Service Name of the organization

PEREGRINE FUND INC

Employer identification number

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply Mail solicitations Internet and e-mail solicitations Solicitation of government grants Special fundraising events Phone solicitations In-person solicitations Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities? If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization Form 990-EZ filers are not required to complete this table (iii) Did fundraiser have (v) A mount paid to (vi) A mount paid to (i) Name of individual (iv) Gross receipts (or retained by) custody or (ii) Activity (or retained by) or entity (fundraiser) fundraiser listed in control of from activity organization contributions? col (i) No Yes

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

| Pa       | rt II | Fundraising Events. Com more than \$15,000 on Form               |                                |  |                          |                     | report  | ted   |
|----------|-------|--|--------------------------------|--|--------------------------|---------------------|---------|-------|
|          |       |  | (a) Event #1  Archives Auction | <b>(b)</b> Event #2                              | (c) O ther Events        | (d) Tot<br>(Add col |         |       |
|          |       |  | (event type)                   | (event type)                                     | (total number)           |                     | (0)     |       |
| ener.    | 1     | Gross receipts   | 21,246                         | 5  |                          |                     | 2       | 1,246 |
| Reveirue | 2     | Less Charitable contributions                                    | (                              | 0  |                          |                     |         | 0     |
|          | 3     | Gross income (line 1 minus line 2)                               | 21,246                         | 5  |                          |                     | 2:      | 1,246 |
|          | 4     | Cash prizes  | (                              | 0  |                          |                     |         | 0     |
| £O.      | 5     | Non-cash prizes  | (                              | 0  |                          |                     |         | 0     |
| JSe.     | 6     | Rent/facility costs  | (                              | o  |                          |                     |         | 0     |
| Expenses | 7     | Food and beverages   |                                | 0  | 0                        |                     |         | 0     |
| Direct   | 8     | Entertainment  |                                | 0  | 0                        |                     |         | 0     |
| Δ        | 9     | Other direct expenses .  | 12,017                         | 7  |                          |                     | 1       | 2,017 |
|          | 10    | Direct expense summary Add lin                                   | nes 4 through 9 ın columr      | n (d)  | 🕨                        |                     | 1.      | 2,017 |
|          | 11    | Net income summary Combine li                                    | nes 3, column d, and line      | 10   |                          |                     |         | 9,229 |
| Par      | t III | <b>Gaming.</b> Complete if the or<br>\$15,000 on Form 990-EZ, li | rganızatıon answered<br>ne 6a. | "Yes" to Form 990, Pa                            | irt IV, line 19, or repo | rted more           | e thar  | 1     |
| -        |       |  | (a) Bingo                      | (b) Pull tabs/Instant<br>bingo/progressive bingo | (c) O ther gaming        | (d) Tot             |         |       |
| Revenue  |       |  |                                | biligo/progressive biligo                        |                          |                     | (a) (ii | rougn |
| œ        | 1     | Gross revenue  |                                |  |                          |                     |         |       |
| <u></u>  |       | Cash prizes  |                                |  |                          |                     |         |       |
| Expenses |       | Non-cash prizes  |                                |  |                          |                     |         |       |
| ă        |       | ·  |                                |  |                          |                     |         |       |
| Direct   | 4     | Rent/facility costs  |                                |  |                          |                     |         |       |
|          | 5     | Other direct expenses  |                                |  |                          | <u></u>             |         |       |
|          | 6     | Volunteer labor  | Г Yes                          | │  | Г Yes                    |                     |         |       |
|          |       |  |                                |  | _                        |                     |         |       |
|          | 7     | Direct expense summary Add line                                  | s 2 through 5 in column (      | (d)  |                          |                     |         |       |
|          | 8     | Net gaming income summary Com                                    | nbine lines 1, column d, a     | nd line 7  |                          |                     |         |       |
| 9        | Ent   | er the state(s) in which the organize                            | ation operates gaming ac       | tivities   |                          |                     | Yes     | No    |
| а        |       | the organization licensed to operate                             | gaming activities in eac       | h of these states?                               |                          | · 9a                |         |       |
| Ь        | If "  | No," Explain   |                                |  |                          |                     |         |       |
|          |       |  |                                |  |                          |                     |         |       |
| 10a<br>b |       | re any of the organization's gaming<br>Yes," Explain             | licenses revoked, suspei       | nded or terminated during                        | the tax year?            | 10a                 |         |       |
|          |       |  |                                |  |                          |                     |         |       |
| 11       |       | es the organization operate gaming                               | activities with nonmembe       | are ?  |                          |                     |         |       |
| 12       | Ist   | the organization a grantor, beneficia                            | ry or trustee of a trust or    | a member of a partnersh                          | ıp or other entity       |                     |         |       |
|          | forn  | med to administer charitable gaming                              | g <sup>,</sup>                 |  |                          | . 12                |         |       |
|          |       |  |                                |  | Schedule G (Form 9       | 990-vyU or          | EZ) 20  | 109   |

|           |  | Yes      | No |
|-----------|--|----------|----|
| 13        | Indicate the percentage of gaming activity operated in   |          |    |
| а         | The organization's facility  |          |    |
| b         | An outside facility  |          |    |
| 14        | Enter the name and address of the person who prepares the organization's gaming/special events books and records |          |    |
|           |  |          |    |
|           | Name 🟲   |          |    |
|           |  |          |    |
|           |  |          |    |
|           | Address -  |          |    |
|           |  |          |    |
| 15a       | Does the organization have a contract with a third party from whom the organization receives gaming              |          |    |
|           | revenue?   | ,        |    |
| b         | If "Yes," enter the amount of gaming revenue received by the organization 🕨 \$ and the                           | +        |    |
|           | amount of gaming revenue retained by the third party 🟲 \$  |          |    |
| c         | If "Yes," enter name and address   |          |    |
|           |  |          |    |
|           | Name 🟲   |          |    |
|           |  |          |    |
|           |  |          |    |
|           | Address •  |          |    |
| 16        |  |          |    |
| 16        | Gaming manager information   |          |    |
|           |  |          |    |
|           | Name 🟲   |          |    |
|           | Name F   |          |    |
|           | Gaming manager compensation 🕨 \$   |          |    |
|           |  |          |    |
|           | Description of services provided -   |          |    |
|           | Director/officer Employee Independent contractor   |          |    |
|           | I Independent contractor   |          |    |
| <b>.7</b> | Mandatory distributions  |          |    |
| а         | Is the organization required under state law to make charitable distributions from the gaming proceeds to        |          |    |
|           | retain the state gaming license?   | <u> </u> |    |
| b         | Enter the amount of distributions required under state law distributed to other exempt organizations or spent    |          |    |
|           | in the organization's own exempt activities during the tax year ▶ \$   | 1        |    |

Schedule I (Form 990)

Grants and Other Assistance to Organizations, Governments and Individuals in the United States OMB No 1545-0047

DLN: 93493038008231

**Inspection** 

Department of the Treasury Internal Revenue Service Name of the organization

PEREGRINE FUND INC

St Louis, MO 631214400

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. Attach to Form 990

Employer identification number

23-1969973

| Part I | General | Information | on Grants | and Assistance |
|--------|---------|-------------|-----------|----------------|
|        |         |             |           |                |

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use 

(c) IRC Code section (a) Name and address of **(b)** EIN (d) A mount of cash (e) A mount of non-(f) Method of (g) Description of (h) Purpose of grant ıf applıcable valuation non-cash assistance orassistance organization arant cash or government (book, FMV, appraisal assistance other) Earthspan Inc5235 911662610 501(c)(3) 25,000 0 To collect blood samples from Georgies Lane Chincoteague, VA 23336 Peregrine Falcons on Padre Island to test for presence of Polycyclic Aromatic Hydrocarbon (PAH) University of North Texas 756002149 501(c)(3) 10,000 Raptor genetics 1155 Union Circle research Denton, TX 76203 Beringia SouthPO Box 147 830321410 501(c)(3) 10,000 Sample and measure Kelly, WY 83011 blood lead levels of avian scavengers in the Grand Teton National Park and National Elk Refuge Curators of the University of 436003859 501(c)(3) 41,700 Study of the ecology Missouri341 Woods Hall and demography of the One University Boulevard Galapagos Hawk

Enter total number of section 501(c)(3) and government organizations. . 

| Schedule I | (Form 990) 2009  |
|------------|--|
| Part III   | Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22 |
|            | Use Schedule I-1 (Form 990) if additional space is needed.   |

| (a)Type of grant or assistance | ( <b>b)</b> Number of recipients | (c)A mount of<br>cash grant | (d)A mount of<br>non-cash assistance | (e)Method of valuation<br>(book,<br>FMV, appraisal, other) | (f)Description of non-cash assistance |
|--------------------------------|----------------------------------|-----------------------------|--------------------------------------|--|---------------------------------------|
|                                |                                  |                             |                                      |  |                                       |

| Part IV | Supplemental Information. Com | plete this part to p | provide the information req | juired in Part I, line 2, a | and any other additional information. |
|---------|-------------------------------|----------------------|-----------------------------|-----------------------------|---------------------------------------|

| Ident if ier     | Return Reference           | Explanation   |
|------------------|----------------------------|---|
| SchI_P01_S00_L02 | Schedule I, Part I, Line 2 | Grantees are required to submit a written progress report at least every 6 months which is reviewed and accepted by the staff member in charge of the program |
|                  |                            |   |
|                  |                            |   |
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DLN: 93493038008231

OMB No 1545-0047

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

| Nan  | ne o | of   | tΙ  | he   | : 0 | rga | niza | t | ion |  |
|------|------|------|-----|------|-----|-----|------|---|-----|--|
| DEDE |      | TAIL | - 1 | =1 1 | NID | TNI | _    |   |     |  |

PEREGRINE FUND INC

**Schedule J** (Form 990)

Department of the Treasury

Internal Revenue Service

**Employer identification number** 

23-1969973

| Pa | rt I Questions Regarding Compensation  | on         |   |    |     |          |
|----|--|------------|---|----|-----|----------|
|    |  |            |   |    | Yes | Νo       |
| 1a | Check the appropriate box(es) if the organization pr<br>990, Part VII, Section A, line 1a Complete Part II |            |   |    |     |          |
|    | First-class or charter travel  | 굣          | Housing allowance or residence for personal use               |    |     |          |
|    | ▼ Travel for companions  |            | Payments for business use of personal residence               |    |     |          |
|    | Tax idemnification and gross-up payments   | Г          | Health or social club dues or initiation fees                 |    |     |          |
|    | Discretionary spending account   | Γ          | Personal services (e g , maid, chauffeur, chef)               |    |     |          |
| b  | If any of the boxes in line 1a are checked, did the creimbursement orprovision of all the expenses des     |            |   | 1b |     | No       |
| 2  | Did the organization require substantiation prior to   |            |   |    |     |          |
|    | officers, directors, trustees, and the CEO/Executiv  | e Directo  | or, regarding the items checked in line 1a?                   | 2  | Yes |          |
| 3  | Indicate which, if any, of the following the organization's CEO/Executive Director Check all               |            |   |    |     |          |
|    | Compensation committee   | Г          | Written employment contract                                   |    |     |          |
|    | Independent compensation consultant  | <u> </u>   | Compensation survey or study                                  |    |     |          |
|    | Form 990 of other organizations  | <b>✓</b>   | Approval by the board or compensation committee               |    |     | <u> </u> |
| 4  | During the year, did any person listed in Form 990 or a related organization                               | , Part VII | , Section A , line 1a with respect to the filing organization |    |     |          |
| а  | Receive a severance payment or change-of-contro  | l paymen   | ıt?   | 4a |     | No       |
| b  | Participate in, or receive payment from, a supplement  | ental non  | qualified retirement plan?                                    | 4b |     | Νo       |
| c  | Participate in, or receive payment from, an equity-  | based co   | mpensation arrangement?                                       | 4c |     | Νo       |
|    | If "Yes" to any of lines 4a-c, list the persons and p  | rovide th  | e applicable amounts for each item in Part III                |    |     |          |
|    | Only 501(c)(3) and 501(c)(4) organizations only m  | nust comp  | olete lines 5-9.  |    |     |          |
| 5  | For persons listed in form 990, Part VII, Section A compensation contingent on the revenues of             | , line 1a, | did the organization pay or accrue any                        |    |     |          |
| а  | The organization?  |            |   | 5a |     | Νo       |
| b  | Any related organization?  |            |   | 5b |     | No       |
|    | If "Yes," to line 5a or 5b, describe in Part III   |            |   |    |     |          |
| 6  | For persons listed in form 990, Part VII, Section A compensation contingent on the net earnings of         | , line 1a, | did the organization pay or accrue any                        |    |     |          |
| а  | The organization?  |            |   | 6a |     | No       |
| ь  | Any related organization?  |            |   | 6b |     | Νo       |
|    | If "Yes," to line 6a or 6b, describe in Part III   |            |   |    |     |          |
| 7  | For persons listed in Form 990, Part VII, Section Apayments not described in lines 5 and 6? If "Yes,"      |            |   | 7  |     | No       |
| 8  | Were any amounts reported in Form 990, Part VII,   |            |   |    |     |          |
|    | subject to the initial contract exception described  | ın Regs    | section 53 4958-4(a)(3)? If "Yes," describe                   |    |     | 1        |
|    | ın Part III  |            |   | 8  |     | Νo       |
| 9  | If "Yes" to line 8, did the organization also follow the section 53 4958-6(c)?                             | he rebutta | able presumption procedure described in Regulations           | 9  |     |          |

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(1)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

| (A) Name      |             | (B) Breakdown of  (i) Base compensation | W-2 and/or 1099-MI<br>(ii) Bonus &<br>Incentive<br>compensation | SC compensation  (iii) Other reportable compensation | (C) Retirement and other deferred compensation | ( <b>D)</b> Nontaxable<br>benefits | (E) Total of columns<br>(B)(ı)-(D) | ( <b>F</b> ) Compensation<br>reported in prior<br>Form 990 or<br>Form 990-EZ |
|---------------|-------------|---|---|--|--|------------------------------------|------------------------------------|--|
|               |             |   | -   | compensation   |  |                                    |                                    | 101111333 122  |
| J Peter Jenny | (1)<br>(11) | 208,313<br>0                            | 0   | 0  | 2,585<br>0                                     | 10,141<br>0                        | 221,039                            | 0  |
|               |             |   |   |  |  |                                    |                                    |  |
|               |             |   |   |  |  |                                    |                                    |  |
|               |             |   |   |  |  |                                    |                                    |  |
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|               |             |   |   |  |  |                                    |                                    |  |
|               |             |   |   |  |  |                                    |                                    |  |
|               |             |   |   |  |  |                                    |                                    |  |
|               |             |   |   |  |  |                                    |                                    |  |
|               |             |   |   |  |  |                                    |                                    |  |
|               |             |   |   |  |  |                                    |                                    |  |
|               |             |   |   |  |  |                                    |                                    |  |

#### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

| Ident if ier | Ret urn<br>Ref erence | Explanation  |
|--------------|-----------------------|--|
|              | Part I, Line 1a       | Companion Travel - on occasion, travel expenses are paid for the President's spouse when it is for a bona fide business purpose. This occurs when an additional person is needed when traveling with a bird and an employee or other volunteer is not available, or when the spouse is participating in development activities and is an integral part of the meetings held, serving as a volunteer development staff member. Because it is a bona fide business expense, it is not taxable to the President. If neither of those cases applies, spousal travel is not paid for by The Peregrine Fund. Housing Allowance - the President receives a housing allowance that is included on the W-2 as taxable income as per the salary agreement negotiated and approved by the Board of Directors. |
|              | Part I, Line 1b       | Companion Travel - there is no written agreement regarding reimbursement of spousal travel expenses. Spousal travel is only paid for when it is determined to be a bona fide business expense after discussion between the President, Administrator and Accountant. Housing Allowance - is per a written agreement negotiated and approved by the Board of Directors.  |

Schedule J (Form 990) 2009

DLN: 93493038008231

OMB No 1545-0047

Schedule L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

**Transactions with Interested Persons** 

► Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

|           | <b>the organization</b><br>E FUND INC          |   |   |                                    |                 | Employer identificatio                | n number                 |
|-----------|--|---|---|------------------------------------|-----------------|---------------------------------------|--------------------------|
| Part I    | Excess Benefit Tran Complete of the organizati |   |   |                                    |                 |                                       | 40b                      |
| 1         | (a) Name of disqu                              |   |   |                                    | cription of tra |                                       | (c) Corrected? Yes No    |
|           |  |   |   |                                    |                 |                                       |                          |
| sect      | er the amount of tax impose<br>tion 4958       |   |   |                                    | sons during th  | e year under                          |                          |
|           | er the amount of tax, if any,                  |   |   |                                    |                 | • • • • • • • • • • • • • • • • • • • |                          |
| Part II   | Loans to and/or F Complete if the organize     |   |   |                                    | 5. or Form 990  | D-EZ. Part V. line 38a                |                          |
| (a) Name  | e of interested person and                     | (b) Loan to<br>or from the<br>organization? | (c)O riginal<br>principal amoun             | (d)Balance due                     | <b>(e)</b> In   | <b>(f)</b><br>Approved                | (g)Written<br>agreement? |
|           |  |   |   |                                    |                 |                                       |                          |
| Total .   |  |   | ► \$  |                                    | 1               | 1 1                                   |                          |
| Part III  | Grants or Assistan<br>Complete if the orgai    |   |   |                                    | / line 27       |                                       |                          |
| ( a       | a) Name of interested perso                    | /h  | <b>)</b> Relationship bet                   | ween interested pe<br>organization | reon            | A mount of grant or type              | ofassistance             |
| Part IV   |  |   |   |                                    |                 |                                       |                          |
|           | Complete if the orgai                          |   | ered "Yes" on I<br>Relationship             | orm 990, Part I                    | v, line 28a,    | 28b, or 28c.                          | (e) Sharing of           |
| (a)       | Name of interested person                      | betwe<br>per                                | een interested<br>son and the<br>ganization | (c) A mount of<br>transaction      | <b>(d)</b> De   | scription of transaction              | organization's           |
| Brian Mut | ch   | •   | nember of Ruth<br>dırector                  | 62,                                | 765 employe     | e                                     | No                       |

DLN: 93493038008231

OMB No 1545-0047

Open to Public Inspection

#### **SCHEDULE M** (Form 990)

Department of the Treasury

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

**NonCash Contributions** 

Internal Revenue Service Name of the organization PEREGRINE FUND INC

Employer identification number

23-1969973

| Pa     | rt I Types of Property                                  |                     |                                  |                                 |                                     |         |      |    |
|--------|---|---------------------|----------------------------------|---------------------------------|-------------------------------------|---------|------|----|
|        |   | (a)<br>Check        | (b)<br>Number of Contributions   | (c)<br>Revenues reported on     | <b>(d</b><br>Method of d            | etermır | ııng |    |
|        |   | ıf<br>applıcable    |                                  | Form 990, Part VIII, line<br>1g | reven                               | ues     |      |    |
| 1      | Art—Works of art  | X                   | 19                               |                                 | FV at acquisition                   |         |      |    |
| 2      | Art—Historical treasures .                              |                     |                                  |                                 |                                     |         |      |    |
| 3      | Art—Fractional interests                                |                     |                                  |                                 |                                     |         |      |    |
| 4      | Books and publications                                  | Х                   |                                  | 54,624                          | FV at acquisition                   |         |      |    |
| 5      | Clothing and household                                  |                     |                                  |                                 |                                     |         |      |    |
| _      | goods   |                     |                                  |                                 |                                     |         |      |    |
|        | Cars and other vehicles Boats and planes                |                     |                                  |                                 |                                     |         |      |    |
| 7<br>8 | Intellectual property                                   |                     |                                  |                                 |                                     |         |      |    |
|        | Securities—Publicly traded .                            |                     |                                  |                                 |                                     |         |      |    |
|        | Securities—Closely held stock .                         |                     |                                  |                                 |                                     |         |      |    |
|        | Securities—Partnership, LLC, or trust interests         |                     |                                  |                                 |                                     |         |      |    |
| 12     | Securities—Miscellaneous                                |                     |                                  |                                 |                                     |         |      |    |
| 13     | Qualified conservation contribution—Historic structures |                     |                                  |                                 |                                     |         |      |    |
| 14     | Qualified conservation contribution—Other               |                     |                                  |                                 |                                     |         |      |    |
| 15     | Real estate—Residential .                               |                     |                                  |                                 |                                     |         |      |    |
|        | Real estate—Commercial                                  |                     |                                  |                                 |                                     |         |      |    |
|        | Real estate—Other                                       |                     |                                  |                                 |                                     |         |      |    |
|        | Collectibles  |                     |                                  |                                 |                                     |         |      |    |
|        | Food inventory  |                     |                                  |                                 |                                     |         |      |    |
|        | Drugs and medical supplies .                            |                     |                                  |                                 |                                     |         |      |    |
|        | Taxidermy   |                     |                                  |                                 |                                     |         |      |    |
|        | Scientific specimens                                    |                     |                                  |                                 |                                     |         |      |    |
|        | Archeological artifacts                                 |                     |                                  |                                 |                                     |         |      |    |
|        | Archival  |                     |                                  |                                 |                                     |         |      |    |
| 25     | Other ► ( Records )                                     | Х                   | 8                                | 1,100                           | FV at acquisition                   |         |      |    |
|        | Meeting   |                     |                                  |                                 |                                     |         |      |    |
|        | Other ► ( meals )                                       | X                   | 3                                |                                 | FV at acquisition                   |         |      |    |
|        | Other ► (Raffle Items)                                  | X                   | 12                               | ·                               | FV at acquisition                   |         |      |    |
| 28     | Other ► (Supplies ) Constuction                         | X                   | 3                                | 2,100                           | FV at acquisition                   |         |      | —  |
|        | supplies-   |                     |                                  |                                 |                                     |         |      |    |
|        | Other ► ( <u>exhibits</u> )                             | Х                   | 11                               | 11,730                          | FV at acquisition                   |         |      |    |
|        | Field   |                     |                                  |                                 |                                     |         |      |    |
|        | Other (equipment)                                       | X                   | 3                                |                                 | FV at acquisition                   |         |      |    |
|        | Other ► ( Feed for birds ) Other ► ( Travel )           | X                   | 23                               |                                 | FV at acquisition FV at acquisition |         |      |    |
|        | Other ► ( Miscellaneous )                               | $\frac{\hat{x}}{x}$ | 1                                | ·                               | FV at acquisition                   |         |      |    |
| 29     | Number of Forms 8283 received                           |                     | anization during the tax ve      |                                 | T V dt dequisition                  |         |      |    |
|        | for which the organization compl                        |                     |                                  |                                 | 29                                  |         |      |    |
|        |   |                     |                                  |                                 |                                     |         | Yes  | No |
| 30a    | During the year, did the organiza                       | ation receiv        | e by contribution any prope      | rty reported in Part I, lines   | 1-28 that it                        |         |      |    |
|        | must hold for at least three year                       | s from the o        | date of the initial contribution | on, and which is not require    | d to be used                        |         |      |    |
|        | for exempt purposes for the enti                        | re holdıng p        | eriod?                           |                                 |                                     | 30a     |      | No |
| b      | If "Yes," describe the arrangem                         | ent in Part I       | I                                |                                 |                                     |         |      |    |
| 31     | Does the organization have a gif                        | ·                   |                                  | ·                               |                                     | 31      | Yes  |    |
| 32a    | Does the organization hire or us contributions?         | e third parti       | es or related organizations      | to solicit, process, or sell r  | non-cash                            | 32a     |      | Νο |
| Ь      | If "Yes," describe in Part II                           |                     |                                  |                                 |                                     |         |      |    |
| 33     | If the organization did not report                      | revenues i          | n column (c) for a type of p     | roperty for which column (a     | ) is checked,                       |         |      |    |
|        | describe in Part II                                     |                     |                                  |                                 |                                     |         |      |    |

Page 2

#### Part II

**Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier Return Reference Explanation

Schedule M (Form 990) 2009

#### OMB No 1545-0047

2000

Open to Public Inspection

#### **SCHEDULE 0**

(Form 990)

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990.

**Supplemental Information to Form 990** 

Name of the organization PEREGRINE FUND INC

Employer identification number

23-1969973

| ldentifier                   | Return<br>Reference                             | Explanation  |
|------------------------------|---|--|
| F990_P06_S0B_L11             | Form 990,<br>Part VI,<br>Section B,<br>Line 11  | The form 990 is prepared in-house by the Accountant It is then reviewed by the Administrator before being sent to the President and the Vice-President for review. After these reviews are completed, the 990 is e-mailed or sent by US Postal Service to all board members who are given an opportunity to comment before the return is filed with the IRS  |
| F990_P06_S0B_L12c            | Form 990,<br>Part VI,<br>Section B,<br>Line 12c | Each director, principal officer, and member of a committee with governing board-designated powers annually signs a statement which affirms they have received a copy of the Conflict of Interest Policy, have read and understand the policy, have agreed to comply with the policy, and understand The Peregrine Fund is charitable and in order to maintain its federal tax exemption it must engage primarily in activities which accomplish one or more of its tax-exempt purposes. To ensure The Peregrine Fund operates in a manner consistent with charitable purposes and does not engage in activities that could jeopardize its tax-exempt status, periodic reviews are conducted. The reviews include whether compensation arrangements and benefits are reasonable based on competent survey information and the result of arm's length bargaining and whether partnerships, joint ventures, and arrangements with management organizations conform to the Organization's written policies, are properly recorded, reflect reasonable investment or payments for goods and services, further charitable purposes and do not result in inurement, impermissible private benefit, or in an excess benefit transaction.  |
| F990_P06_S0B_L15             | Form 990,<br>Part VI,<br>Section B,<br>Line 15  | Prior to the meeting of the Compensation Committee, the President provides the Chairperson of the committee with an evaluation of the officers under him and a summary of his own activities for the year. The President at that time recommends compensation for the vice president and makes recommendations for the committee to consider for himself. When the committee meets, the President is in attendance at the beginning of the meeting to answer questions and provide a verbal report of the activities and accomplishments of himself and the vice president during the previous year. He is then excused and the Compensation Committee meets to decide on compensation to propose to the entire Board for the officers. During the meeting of the full Board, at the conclusion of the regular business the Board goes into a closed session to consider the report of the Compensation Committee. A vote is taken and thus the salaries of officers are established for the upcoming year. The Chairperson of the Compensation Committee provides written minutes of the meeting for the files. When the President makes his recommendations he takes into consideration (1) job performance during the previous year, (2) professional qualifications, (3) experience, (4) cost of living increase/decrease, (5) compensation provided by comparable organizations, and (6) the overall budget for the upcoming year and whether increases in compensation are possible. For 20+ years a company named Towers Perrin in Rosslyn, Virginia, has conducted a Compensation Survey of Management Positions in Not-for-Profit Organizations. The Peregrine Fund participates in this survey, as does virtually every non-profit organization with a recognizable name. Each year the results are published in a book which is sold. We do not purchase the book each year as the cost is rather excessive, but we purchase it periodically to compare the levels of our compensation with other multi-national organizations with budgets on a level with ours. When the book is purchased, they send a complimen |
| F990_P06_S0C_L19             | Form 990,<br>Part VI,<br>Section C,<br>Line 19  | Governing documents, conflict of interest policy and financial statements will be made available to the public on request. Requests should be submitted to The Peregrine Fund, administrative office at 5668 W Flying Hawk Lane, Boise, ID 83709   |
| or Paperwork Reduction Act N | lotice see the Instri                           | uctions for Form 990 Cat No 51056K Schedule O (Form 990) 2009  |

## Software ID: Software Version:

**EIN:** 23-1969973

Name: PEREGRINE FUND INC

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

| Compensated Employees, and             | Independ                 | ent C                             | onti                  | acı     | ors          | <u> </u>                     |        |  |   |  |
|--|--------------------------|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|--|---|--|
| (A)<br>Name and Title                  | (B)<br>A verage<br>hours |                                   | tion (<br>hat a       | che     | )            |                              |        | (D)<br>Reportable<br>compensation            | (E)<br>Reportable<br>compensation                     | <b>(F)</b> Estimated amount of other                                     |
|  | per<br>week              | individual trustee<br>or director | Institutional Trustee | Officei | Key employee | Highest compensated employee | Former | from the<br>organization (W-<br>2/1099-MISC) | from related<br>organizations<br>(W- 2/1099-<br>MISC) | compensation<br>from the<br>organization and<br>related<br>organizations |
| Robert B Berry<br>Director             | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Harry L Bettis                         | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Director<br>P Dee Boersma PhD          | _                        | ^                                 |                       |         |              |                              |        | v  | · ·   | Ü  |
| Director                               | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Frank M Bond<br>Director               | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Tom J Cade PhD                         |                          |                                   |                       |         |              |                              |        |  |   |  |
| Founding Chairman                      | 1                        | Х                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Robert S Comstock<br>Director          | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Dr William E Cornatzer                 | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Director<br>Derek J Craighead          | -                        | ^                                 |                       |         |              |                              |        | ·  | ·   |  |
| Director                               | 1                        | Χ                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Scott A Crozier<br>Director            | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| James H Enderson PhD                   |                          | .,                                |                       |         |              |                              |        | 0  | 0   |  |
| Director                               | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Caroline A Forgason<br>Director        | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Z Wayne Griffin Jr<br>Director         | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Karen J Hixon<br>Director              | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Robert Wood Johnson IV<br>Director     | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Donald R Kayser<br>Director            | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Jacabo Lacs<br>Director                | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Ambrose K Monell<br>Director           | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Carter R Montgomery<br>Director        | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Velma V Morrison<br>Director           | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Ruth O Mutch<br>Director               | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| D James Nelson<br>Director             | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Ian Newton D Phil D Sc FRS<br>Director | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Paxson H Offield<br>Director           | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Lucia Liu Severinghaus PhD<br>Director | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |
| Steven P Thompson<br>Director          | 1                        | X                                 |                       |         |              |                              |        | 0  | 0   | 0  |

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

| (A) Name and Title                       | (B) (C) A verage Position (check all hours that apply) |                                   |                       |       |              |                              |        | (D)<br>Reportable<br>compensation            | (E)<br>Reportable<br>compensation                     | <b>(F)</b><br>Estimated<br>amount of other                               |
|--|--|-----------------------------------|-----------------------|-------|--------------|------------------------------|--------|--|---|--|
|  | per<br>week  | Individual trustee<br>or director | Institutional Trustee | юзіно | Key employee | Highest compensated employee | Former | from the<br>organization (W-<br>2/1099-MISC) | from related<br>organizations<br>(W- 2/1099-<br>MISC) | compensation<br>from the<br>organization and<br>related<br>organizations |
| R Beauregard Turner<br>Director          | 1  | X                                 |                       |       |              |                              |        | 0  | 0   | 0  |
| Russell R Wasendorf Sr<br>Director       | 1  | Х                                 |                       |       |              |                              |        | 0  | 0   | 0  |
| James D Weaver<br>Director               | 1  | X                                 |                       |       |              |                              |        | 0  | 0   | 0  |
| Julie A Wrigley<br>Director              | 1  | Х                                 |                       |       |              |                              |        | 0  | 0   | 0  |
| Lee M Bass<br>Chairman                   | 1  | Х                                 |                       | X     |              |                              |        | 0  | 0   | 0  |
| Carl E Navarre<br>Vice-Chairman          | 1  | Х                                 |                       | X     |              |                              |        | 0  | 0   | 0  |
| Patrıcıa B Manıgault<br>Treasurer        | 1  | X                                 |                       | X     |              |                              |        | 0  | 0   | 0  |
| Samuel Gary Jr<br>Secretary              | 1  | Х                                 |                       | X     |              |                              |        | 0  | 0   | 0  |
| J Peter Jenny<br>President               | 40   | X                                 |                       | X     |              |                              |        | 208,313                                      | 0   | 11,926   |
| Rıchard T Watson PhD<br>Vıce-President   | 40   | X                                 |                       | X     |              |                              |        | 126,872                                      | 0   | 7,427  |
| Geoffrey Pampush<br>Development Dırector | 40   |                                   |                       |       |              | X                            |        | 135,188                                      | 0   | 8,642  |

#### Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

| Do not include amounts reported on line<br>6b, 8b, 9b, and 10b of Part VIII. | (A)<br>Total expenses | (B)<br>Program service<br>expenses | (C)<br>Management and<br>general expenses | (D)<br>Fundraising<br>expenses |
|--|-----------------------|------------------------------------|---|--------------------------------|
| Maintenance  | 45,532                | 41,969                             | 3,092                                     | 471                            |
| Publications   | 38,236                | 28,513                             | 0   | 9,723                          |
| Feed for Birds   | 157,856               | 157,856                            | 0   | 0                              |
| Small Tools & Supplies   | 172,923               | 164,752                            | 5,264                                     | 2,907                          |
| Dues, Fees & Books   | 90,533                | 80,264                             | 5,327                                     | 4,942                          |