



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 10/01, 2009, and ending 9/30, 2010

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label
otherwise,
print
or type.
See Specific
InstructionsTHE MANDELBAUM FOUNDATION
80 MAIN STREET #510
WEST ORANGE, NJ 07052

A Employer identification number

22-6060789

B Telephone number (see the instructions)

973-325-0011

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 432,108.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

185,000.

2 Cl ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

793.

793.

793.

4 Dividends and interest from securities

3,352.

3,352.

3,352.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

189,145.

4,145.

4,145.

13 Compensation of officers, directors, trustees, etc

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch) SEE ST 1

3,000.

1,500.

1,500.

1,500.

c Other prof fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instr) SEE STM 2

190.

190.

190.

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 3

115.

57.

57.

58.

24 Total operating and administrative expenses. Add lines 13 through 23

3,305.

1,747.

1,747.

1,558.

25 Contributions, gifts, grants paid PART XV

182,279.

182,279.

26 Total expenses and disbursements. Add lines 24 and 25

185,584.

1,747.

1,747.

183,837.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

3,561.

b Net investment income (if negative, enter -0-)

2,398.

c Adjusted net income (if negative, enter -0-)

2,398.

22

SCANNED JAN 12 2011

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions.) | | Beginning of year | End of year | |
|-----------------------------|--|---|----------------|-----------------------|-------------|----------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| ASSETS | 1 | Cash — non-interest-bearing | | 5,216. | 4,673. | 4,673. |
| | 2 | Savings and temporary cash investments | | | | |
| | 3 | Accounts receivable | | | | |
| | | Less: allowance for doubtful accounts | | | | |
| | 4 | Pledges receivable | | | | |
| | | Less: allowance for doubtful accounts | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) | | | | |
| | 7 | Other notes and loans receivable (attach sch) | | | | |
| | | Less: allowance for doubtful accounts | | | | |
| | 8 | Inventories for sale or use | | | | |
| | 9 | Prepaid expenses and deferred charges | | 376. | 336. | 336. |
| | 10a | Investments — U.S. and state government obligations (attach schedule) | | | | |
| | b | Investments — corporate stock (attach schedule) | | 245,101. | 245,101. | 194,580. |
| | c | Investments — corporate bonds (attach schedule) | | | | |
| | 11 | Investments — land, buildings, and equipment basis | | | | |
| | Less: accumulated depreciation (attach schedule) | | | | | |
| 12 | Investments — mortgage loans | | | | | |
| 13 | Investments — other (attach schedule) | | 228,375. | 232,519. | 232,519. | |
| 14 | Land, buildings, and equipment basis | | | | | |
| | Less: accumulated depreciation (attach schedule) | | | | | |
| 15 | Other assets (describe) | | | | | |
| 16 | Total assets (to be completed by all filers — see instructions. Also, see page 1, item I) | | 479,068. | 482,629. | 432,108. | |
| LIABILITIES | 17 | Accounts payable and accrued expenses | | | | |
| | 18 | Grants payable | | | | |
| | 19 | Deferred revenue | | | | |
| | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| | 22 | Other liabilities (describe) | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | | 0. | 0. | |
| NET ASSETS OR FUND BALANCES | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | | | |
| | 24 | Unrestricted | | | | |
| | 25 | Temporarily restricted | | | | |
| | 26 | Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | | | X | | |
| | 27 | Capital stock, trust principal, or current funds | | | | |
| | 28 | Paid-in or capital surplus, or land, building, and equipment fund | | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | | 479,068. | 482,629. | |
| | 30 | Total net assets or fund balances (see the instructions) | | 479,068. | 482,629. | |
| | 31 | Total liabilities and net assets/fund balances (see the instructions) | | 479,068. | 482,629. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|----------|
| 1 | Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 479,068. |
| 2 | Enter amount from Part I, line 27a | 2 | 3,561. |
| 3 | Other increases not included in line 2 (itemize) | 3 | |
| 4 | Add lines 1, 2, and 3 | 4 | 482,629. |
| 5 | Decreases not included in line 2 (itemize) | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 | 6 | 482,629. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) | (b) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|--|--|---|-------------------------------------|
| 1 a N/A | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h)) |
|---|--------------------------------------|---|---|
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | |
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | |
|--|---|--|
| 2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7] | 2 | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 [] | 3 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (column (b) divided by column (c)) |
|--|---------------------------------------|--|--|
| 2008 | 145,240. | 415,393. | 0.349645 |
| 2007 | 252,753. | 527,666. | 0.479002 |
| 2006 | 243,970. | 602,146. | 0.405168 |
| 2005 | 507,262. | 345,640. | 1.467602 |
| 2004 | 246,898. | 80,470. | 3.068199 |

| | | |
|--|---|----------|
| 2 Total of line 1, column (d) | 2 | 5.769616 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 1.153923 |
| 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 | 4 | 399,707. |
| 5 Multiply line 4 by line 3 | 5 | 461,231. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 24. |
| 7 Add lines 5 and 6 | 7 | 461,255. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 183,837. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

| | | | |
|--|----|------|-----|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 48. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 48. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 48. |
| 6 Credits/Payments | | | |
| a 2009 estimated tax pmts and 2008 overpayment credited to 2009 | 6a | 336. | |
| b Exempt foreign organizations – tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments Add lines 6a through 6d | 7 | 336. | |
| 8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached | 8 | | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 0. | |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 288. | |
| 11 Enter the amount of line 10 to be Credited to 2010 estimated tax | 11 | 0. | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----|----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i> | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i> | | X |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If 'Yes,' has it filed a tax return on Form 990-T for this year? | N/A | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i> | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i> | X | |
| 8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) NJ | | |
| b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i> | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i> | | X |
| 10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> | | X |

BAA

Form 990-PF (2009)

Part VII-A Statements Regarding Activities Continued

| | | | | |
|----|--|------------|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u> | 13 | X | |
| 14 | The books are in care of <u>DAVID MANDELBAUM</u> Telephone no <u>973 325-0011</u> Located at <u>80 MAIN STREET SUITE 510 WEST ORANGE NJ</u> ZIP + 4 <u>07052</u> | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> | <u>N/A</u> | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

| | Yes | No |
|---|---|-----|
| 1a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | 1b | N/A |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | 1c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u> | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions) | 2b | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u> | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) | 3b | N/A |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | 4b | X |

BAA

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|---|---|---------------------------------------|
| MICHAEL MANDELBAUM 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052 | TRUSTEE 0 | 0. | 0. | 0. |
| DAVID MANDELBAUM 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052 | TRUSTEE 0 | 0. | 0. | 0. |
| ROBERT GOLDBERG 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052 | TRUSTEE 0 | 0. | 0. | 0. |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | 0 |

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|-------|----------|
| 1 N/A | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 N/A | |
| 2 | |
| All other program-related investments. See instructions. | |
| 3 | |
| Total. Add lines 1 through 3 | 0. |

BAA

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | |
|---|-----------|----------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a Average monthly fair market value of securities | 1a | 400,493. |
| b Average of monthly cash balances | 1b | 4,945. |
| c Fair market value of all other assets (see instructions) | 1c | 356. |
| d Total (add lines 1a, b, and c) | 1d | 405,794. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 Subtract line 2 from line 1d | 3 | 405,794. |
| 4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 6,087. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 399,707. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 19,985. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|---|-----------|----------|---------|
| 1 Minimum investment return from Part X, line 6 | | 1 | 19,985. |
| 2a Tax on investment income for 2009 from Part VI, line 5 | 2a | 48. | |
| b Income tax for 2009. (This does not include the tax from Part VI) | 2b | | |
| c Add lines 2a and 2b | 2c | 48. | |
| 3 Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 19,937. | |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | | |
| 5 Add lines 3 and 4 | 5 | 19,937. | |
| 6 Deduction from distributable amount (see instructions) | 6 | | |
| 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 19,937. | |

Part XII Qualifying Distributions (see instructions)

| | | |
|---|-----------|----------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 | 1a | 183,837. |
| b Program-related investments — total from Part IX-B | 1b | |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 Amounts set aside for specific charitable projects that satisfy the | | |
| a Suitability test (prior IRS approval required) | 3a | |
| b Cash distribution test (attach the required schedule) | 3b | |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 183,837. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) | 5 | |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 183,837. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2009 from Part XI, line 7 | | | | 19,937. |
| 2 Undistributed income, if any, as of the end of 2009: | | | | |
| a Enter amount for 2008 only | | | 0. | |
| b Total for prior years: 20____, 20____, 20____ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2009: | | | | |
| a From 2004 | 242,880. | | | |
| b From 2005 | 490,624. | | | |
| c From 2006 | 214,454. | | | |
| d From 2007 | 226,594. | | | |
| e From 2008 | 124,510. | | | |
| f Total of lines 3a through e | 1,299,062. | | | |
| 4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 183,837. | | | | |
| a Applied to 2008, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required — see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required — see instructions) | 0. | | | |
| d Applied to 2009 distributable amount | | | | 19,937. |
| e Remaining amount distributed out of corpus | 163,900. | | | |
| 5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 | 1,462,962. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable amount — see instructions | | 0. | | |
| e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions. | | | 0. | |
| f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) | 242,880. | | | |
| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a | 1,220,082. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2005 | 490,624. | | | |
| b Excess from 2006 | 214,454. | | | |
| c Excess from 2007 | 226,594. | | | |
| d Excess from 2008 | 124,510. | | | |
| e Excess from 2009 | 163,900. | | | |

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|--|-----------------|
| Name and address (home or business) | | | | |
| <i>a</i> Paid during the year SEE ATTACHED SCHEDULE | | | DONATIONS ARE MADE FOR MEDICAL, EDUCATIONAL, RELIGIOUS AND HUMANITARIAN PURPOSES TO VARIOUS ORGANIZED CHARITIES. | 182,279. |
| Total | | | | 182,279. |
| <i>b</i> Approved for future payment | | | | |
| Total | | | | |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated | | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (see the instructions) |
|--|--|---------------------------|---------------|--------------------------------------|---------------|---|
| | | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | |
| 1 | Program service revenue | | | | | |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| f | | | | | | |
| g | Fees and contracts from government agencies | | | | | |
| 2 | Membership dues and assessments | | | | | |
| 3 | Interest on savings and temporary cash investments | | | 14 | 793. | |
| 4 | Dividends and interest from securities | | | 14 | 3,352. | |
| 5 | Net rental income or (loss) from real estate | | | | | |
| a | Debt-financed property | | | | | |
| b | Not debt-financed property | | | | | |
| 6 | Net rental income or (loss) from personal property | | | | | |
| 7 | Other investment income | | | | | |
| 8 | Gain or (loss) from sales of assets other than inventory | | | | | |
| 9 | Net income or (loss) from special events | | | | | |
| 10 | Gross profit or (loss) from sales of inventory | | | | | |
| 11 | Other revenue. | | | | | |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| 12 | Subtotal. Add columns (b), (d), and (e) | | | | 4,145. | |
| 13 | Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 4,145. |

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2009

Name of the organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule —

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE MANDELBAUM FOUNDATION

22-6060789

Part I Contributors (see instructions.)

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|---------------|---|-----------------------------------|---|
| 1 | DAVANNE REALTY 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052 | \$ 20,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| 2 | F&E REALTY 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052 | \$ 25,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| 3 | NATHAN BARRY CO 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052 | \$ 25,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| 4 | 525 REALTY HOLDING 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052 | \$ 20,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| 5 | ONE TWELVE CORP 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052 | \$ 20,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| 6 | CLAYTON HOLDING CO 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052 | \$ 20,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |

Name of organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

Part I Contributors (see instructions.)

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|---------------|--|-----------------------------------|--|
| 7 | NATHAN MANDELBAUM ADMIN TRUST 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052 | \$ 20,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| 8 | DAVID MANDELBAUM 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052 | \$ 20,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| 9 | W & M CORPORATION 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052 | \$ 15,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| | | | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| | | | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |
| | | | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.) |

Name of organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once – see instructions.)

▶ \$ N/A

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---------------------------|---|--------------------|--|
| | N/A | | |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | | | |

2009

FEDERAL STATEMENTS

PAGE 1

CLIENT 2

THE MANDELBAUM FOUNDATION

22-6060789

11/11/10

04 43PM

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|-------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| TOTAL | \$ 3,000. | \$ 1,500. | \$ 1,500. | \$ 1,500. |

STATEMENT 2
FORM 990-PF, PART I, LINE 18
TAXES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|-------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| TAXES | \$ 190. | \$ 190. | \$ 190. | |
| TOTAL | \$ 190. | \$ 190. | \$ 190. | \$ 0. |

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

| | (A) EXPENSES PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|-----------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| OFFICE SUPPLIES | \$ 115. | \$ 57. | \$ 57. | \$ 58. |
| TOTAL | \$ 115. | \$ 57. | \$ 57. | \$ 58. |

STATEMENT 4
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

| | |
|-------------------------|--|
| NAME OF GRANT PROGRAM: | DAVID MANDELBAUM, TRUSTEE 973-325-0011 |
| NAME: | |
| CARE OF: | |
| STREET ADDRESS: | 80 MAIN STREET, SUITE 510 |
| CITY, STATE, ZIP CODE: | WEST ORANGE, NJ 07052 |
| TELEPHONE: | 973-325-0011 |
| FORM AND CONTENT: | LETTER OF SOLICITATION ON ORGANIZATION STATIONERY DESCRIBING THE NATURE OR PURPOSE. |
| SUBMISSION DEADLINES: | N/A |
| RESTRICTIONS ON AWARDS: | N/A |

The Mandelbaum Foundation
 FEIN: 22-6060789
 Attachment to Form 990-PF
 September 30, 2010

| | Beginning of Year | End of Year | Total at FMV | Average at FMV |
|--|----------------------|----------------|-----------------|-------------------|
| Page 8, Part X - Line 1(a): Average Monthly Fair Market Value of Securities | | | | |
| Corporate Stock | 145,512 | 194,580 | 340,092 | 170,046 |
| Corporate Bonds - | - | - | - | - |
| Morgan Stanley | 228,375 | 232,519 | 460,894 | 230,447 |
| ML Inst Fund | - | - | - | - |
| Total | 373,887 | 427,099 | 800,986 | 400,493 |

**Page 8, Part X - Line 1(b): Average Monthly
Fair Market Value of Cash Balances**

| | | | | |
|-------|-------|-------|-------|-------|
| Cash | 5,217 | 4,673 | 9,890 | 4,945 |
| Total | 5,217 | 4,673 | 9,890 | 4,945 |

**Page 8, Part X - Line 1(c): Average Monthly
Fair Market Value of Cash Balances**

| | | | | |
|-----------------|-----|-----|-----|-----|
| Prepaid Expense | 376 | 336 | 712 | 356 |
| Total | 376 | 336 | 712 | 356 |

| | | | | |
|-------------|--|--|--|---------|
| Grand Total | | | | 405,794 |
|-------------|--|--|--|---------|

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2010

| Date | Num | Name Address | Class | Original Amount | Paid Amount |
|--|------|---|--------|-----------------|-------------|
| Albert Einstein College of Medicine | | | | | |
| 12/14/2009 | 1754 | 1300 Morris Park Avenue Bronx, NY 10461 | | 425 00 | 425 00 |
| 7/6/2010 | 1813 | 1300 Morris Park Avenue Bronx, NY 10461 | | 1,000 00 | 1,000 00 |
| Total Albert Einstein College of Medicine | | | | | 1,425 00 |
| American Cancer Society | | | | | |
| 8/2/2010 | 1819 | 767 Northfield Ave West Orange, NJ 07052 | | 300 00 | 300 00 |
| Total American Cancer Society | | | | | 300 00 |
| American Friends of Israel Museum | | | | | |
| 10/14/2009 | 1724 | 500 Fifth Avenue NY, NY 10110 | | 1,500 00 | 1,500 00 |
| 8/10/2010 | 1822 | 500 Fifth Avenue NY, NY 10110 | | 1,250 00 | 1,250 00 |
| Total American Friends of Israel Museum | | | | | 2,750 00 |
| American Heart Association | | | | | |
| 10/14/2009 | 1723 | 1 Union St Robbinsville, NJ 08691 | | 250 00 | 250 00 |
| Total American Heart Association | | | | | 250 00 |
| American Jewish Committee | | | | | |
| 7/1/2010 | 1812 | 225 Millburn Ave Millburn, NJ 07041 | | 250 00 | 250 00 |
| Total American Jewish Committee | | | | | 250 00 |
| Boy Scouts of America | | | | | |
| 10/15/2009 | 1726 | 222 Columbia Tpke Florham Park, NJ 07932 | | 500 00 | 500 00 |
| Total Boy Scouts of America | | | | | 500 00 |
| Bris Aurshom | | | | | |
| 5/27/2010 | 1793 | 910 Salem Ave Hillside, NJ 07205 | | 100 00 | 100 00 |
| Total Bris Aurshom | | | | | 100 00 |
| Center for Jewish Life/Hillel | | | | | |
| 11/2/2009 | 1737 | 70 Washington Rd Princeton University Princ | | 500 00 | 500 00 |
| Total Center for Jewish Life/Hillel | | | | | 500 00 |
| Central Park Conservatory | | | | | |
| 8/4/2010 | 1820 | C/O Sills Cummis One Riverfront Pl Newark, | | 150 00 | 150 00 |
| Total Central Park Conservatory | | | | | 150 00 |
| Children's Tumor Foundation | | | | | |
| 10/14/2009 | 1720 | 95 Pine St NY,NY 10005 | | 600 00 | 600 00 |
| Total Children's Tumor Foundation | | | | | 600 00 |
| Children at Heart | | | | | |
| 11/30/2009 | 1747 | 675 Third Ave Suite 3210 NY,NY 10017 | | 500 00 | 500 00 |
| Total Children at Heart | | | | | 500 00 |
| Congregation B'nai Jeshurun | | | | | |
| 10/23/2009 | 1731 | 1025 So Orange Ave Short Hills, NJ 07078 | Religi | 750 00 | 750 00 |
| 12/16/2009 | 1755 | 1025 So Orange Ave Short Hills, NJ 07078 | Religi | 2,367 00 | 2,367 00 |
| 2/24/2010 | 1768 | 1025 So Orange Ave Short Hills, NJ 07078 | Religi | 125 00 | 125 00 |
| 8/12/2010 | 1826 | 1025 So Orange Ave Short Hills, NJ 07078 | Religi | 180 00 | 180 00 |
| Total Congregation B'nai Jeshurun | | | | | 3,422 00 |
| Congregation Beth El | | | | | |
| 6/1/2010 | 1795 | 222 Irvington Ave Sp Orange, NJ 07079 | Religi | 100 00 | 100 00 |
| 6/18/2010 | 1805 | 222 Irvington Ave Sp Orange, NJ 07079 | Religi | 18 00 | 18 00 |
| Total Congregation Beth El | | | | | 118 00 |
| Congregation Etz Chaim | | | | | |
| 5/5/2010 | 1787 | 1 Lafayette Drive Livingston, NJ 07039 | | 1,000 00 | 1,000 00 |
| Total Congregation Etz Chaim | | | | | 1,000 00 |

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2010

| <u>Date</u> | <u>Num</u> | <u>Name Address</u> | <u>Class</u> | <u>Original Amount</u> | <u>Paid Amount</u> |
|---|------------|---|--------------|------------------------|--------------------|
| Courts of Dreams | | | | | |
| 2/12/2010 | 1766 | 401 E 60th St Ste 26C NY, NY 10022 | | 200 00 | 200 00 |
| Total Courts of Dreams | | | | | 200 00 |
| Crohn's & Colitis Foundation | | | | | |
| 10/1/2009 | 1712 | C/o Michael Francis 167 Fairfield Rd Fairfield, | | 150 00 | 150 00 |
| Total Crohn's & Colitis Foundation | | | | | 150 00 |
| Cumberland College | | | | | |
| 6/15/2010 | 1804 | 6191 College Station Williamsburg, KY 40769 | Educa | 500 00 | 500 00 |
| Total Cumberland College | | | | | 500 00 |
| CYO/Youth & Young Adult Ministries | | | | | |
| 11/11/2009 | 1740 | 499 Belgrove Dr Kearny, NJ 07032 | | 1,250 00 | 1,250 00 |
| Total CYO/Youth & Young Adult Ministries | | | | | 1,250 00 |
| Dartmouth College Hillel | | | | | |
| 12/4/2009 | 1749 | 5 Occom Ridge Hanover, NH 03755 | | 1,000 00 | 1,000 00 |
| Total Dartmouth College Hillel | | | | | 1,000 00 |
| Doctors Without Borders | | | | | |
| 11/2/2009 | 1739 | PO Box 5023 Hagertown, MD 21341 | | 35 00 | 35 00 |
| Total Doctors Without Borders | | | | | 35 00 |
| Easter Seals | | | | | |
| 10/5/2009 | 1716 | 9 Terminal Rd New Brunswick, NJ 08901 | | 600 00 | 600 00 |
| Total Easter Seals | | | | | 600 00 |
| Elem/Youth in Distress in Israel | | | | | |
| 3/9/2010 | 1773 | 211 Central Park West NY, NY 10024 | | 350 00 | 350 00 |
| 9/3/2010 | 1834 | 211 Central Park West NY, NY 10024 | | 1,000 00 | 1,000 00 |
| Total Elem/Youth in Distress in Israel | | | | | 1,350 00 |
| Embrace Kids Foundation | | | | | |
| 4/22/2010 | 1786 | 14 Austin Dr East Brunswick, NJ 08816 | | 200 00 | 200 00 |
| Total Embrace Kids Foundation | | | | | 200 00 |
| Food Allergy Initiative | | | | | |
| 10/26/2009 | 1732 | 232 Madison Ave NY,NY 10016 | | 5,000 00 | 5,000 00 |
| Total Food Allergy Initiative | | | | | 5,000 00 |
| Friends of Kishinev Jewry | | | | | |
| 9/17/2010 | 1841 | 635 Empire Blvd Brooklyn, NY 11213 | | 100 00 | 100 00 |
| Total Friends of Kishinev Jewry | | | | | 100 00 |
| Guiding Eye for the Blind | | | | | |
| 10/14/2009 | 1719 | PO Box 709 Yorktown Hts, NY 70598 | | 5 00 | 5 00 |
| Total Guiding Eye for the Blind | | | | | 5 00 |
| Habitat for Humanity | | | | | |
| 10/28/2009 | 1734 | 121 Habitat St America, CA 31708 | | 10 00 | 10 00 |
| 11/2/2009 | 1738 | 121 Habitat St America, CA 31708 | | 20 00 | 20 00 |
| Total Habitat for Humanity | | | | | 30 00 |
| Hamptons Synagogue | | | | | |
| 8/16/2010 | 1828 | 154 Sunset Av W Hampton Beach, NY 11908 | | 360 00 | 360 00 |
| Total Hamptons Synagogue | | | | | 360 00 |
| Hand in Hand | | | | | |
| 4/14/2010 | 1784 | 620 Ocean Ave Long Branch, NJ 07740 | | 500 00 | 500 00 |
| Total Hand in Hand | | | | | 500 00 |

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2010

| Date | Num | Name Address | Class | Original Amount | Paid Amount |
|--|------|--|-------|-----------------|-------------|
| Hebrew Academy of Cleveland | | | | | |
| 11/20/2009 | 1744 | 1975 Lyndway Road Cleveland, OH 44121 | | 5 00 | 5 00 |
| Total Hebrew Academy of Cleveland | | | | | 5 00 |
| Hope House | | | | | |
| 6/1/2010 | 1794 | 1 Oakwood Road Randolph, NJ 07869 | | 100 00 | 100 00 |
| Total Hope House | | | | | 100 00 |
| Human Rights First | | | | | |
| 5/17/2010 | 1790 | 333 7th Ave NY, NY 10001 | | 250 00 | 250 00 |
| Total Human Rights First | | | | | 250 00 |
| Hutchinson Center Presidents Circle | | | | | |
| 6/15/2010 | 1803 | 1100 Fairview Ave N PO Box 19024 Seattle, | | 10,000 00 | 10,000 00 |
| Total Hutchinson Center Presidents Circle | | | | | 10,000 00 |
| ICA/USA | | | | | |
| 2/12/2010 | 1764 | 525 S Hayes Dr Plam Beach, FL 33401 | | 360 00 | 360 00 |
| Total ICA/USA | | | | | 360 00 |
| Israel Sports Exchange | | | | | |
| 3/31/2010 | 1778 | 19 Vetri Place Wayne, NJ 07470 | | 25,000 00 | 25,000 00 |
| Total Israel Sports Exchange | | | | | 25,000 00 |
| Jewish National Fund | | | | | |
| 6/2/2010 | 1798 | 42 E 69th St NY, NY 10021 | | 250 00 | 250 00 |
| Total Jewish National Fund | | | | | 250 00 |
| Jewish Residential & Family Service | | | | | |
| 4/9/2010 | 1780 | PO Box 220627 W Palm Beach , FL | | 200 00 | 200 00 |
| Total Jewish Residential & Family Service | | | | | 200 00 |
| Jupiter Medical Center Foundation | | | | | |
| 11/16/2009 | 1742 | 1210 So Old Pine Hwy Jupiter, FL 33488 | | 500 00 | 500 00 |
| Total Jupiter Medical Center Foundation | | | | | 500 00 |
| Keren Chasdei Yisroel | | | | | |
| 12/10/2009 | 1752 | PO Box 554 Washingtonville, NY 10992 | | 200 00 | 200 00 |
| 3/12/2010 | 1776 | PO Box 554 Washingtonville, NY 10992 | | 100 00 | 100 00 |
| 6/9/2010 | 1802 | PO Box 554 Washingtonville, NY 10992 | | 100 00 | 100 00 |
| 9/21/2010 | 1843 | PO Box 554 Washingtonville, NY 10992 | | 100 00 | 100 00 |
| Total Keren Chasdei Yisroel | | | | | 500 00 |
| Keren Hayaed | | | | | |
| 6/4/2010 | 1800 | PO Box 180115 Brooklyn, NY 11218 | | 100 00 | 100 00 |
| Total Keren Hayaed | | | | | 100 00 |
| Kids Wish Network | | | | | |
| 4/12/2010 | 1781 | PO Box 9118 Wilton, NH 03086 | | 10 00 | 10 00 |
| 5/27/2010 | 1792 | PO Box 9118 Wilton, NH 03086 | | 5 00 | 5 00 |
| Total Kids Wish Network | | | | | 15 00 |
| Lenox Hill Hospital | | | | | |
| 10/5/2009 | 1715 | 100 e 77th Street New York, NY 10021 | | 300 00 | 300 00 |
| Total Lenox Hill Hospital | | | | | 300 00 |
| Livingston Fire Department | | | | | |
| 6/21/2010 | 1808 | Livingston, NJ 07039 | | 50 00 | 50 00 |
| Total Livingston Fire Department | | | | | 50 00 |
| Livingston First Aid Squad | | | | | |
| 9/1/2010 | 1833 | 625 Livingston Avenue Livingston, NJ 07039 | | 100 00 | 100 00 |
| Total Livingston First Aid Squad | | | | | 100 00 |

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2010

| Date | Num | Name Address | Class | Original Amount | Paid Amount |
|--|------|--|-------|-----------------|-------------|
| Livingston PBA | | | | | |
| 6/2/2010 | 1797 | PO Box 163 Livingston, NJ 07039 | | 50 00 | 50 00 |
| Total Livingston PBA | | | | | 50 00 |
| Lymphoma Research Foundation | | | | | |
| 9/3/2010 | 1835 | 111 Broadway nY, NY 10006 | | 500 00 | 500 00 |
| Total Lymphoma Research Foundation | | | | | 500 00 |
| Masonic Medical Research Labratory | | | | | |
| 7/20/2010 | 1817 | 2150 Bleeker St Utica, NY 13501 | | 5,000 00 | 5,000 00 |
| Total Masonic Medical Research Labratory | | | | | 5,000 00 |
| Max Cure Foundation | | | | | |
| 8/10/2010 | 1824 | 19 Old Stage Rd Demarest, NJ 07627 | | 200 00 | 200 00 |
| Total Max Cure Foundation | | | | | 200 00 |
| Men's Health Association of Essex County | | | | | |
| 3/26/2010 | 1777 | 103 Eisenhower Pkwy Roseland, NJ 07068 | | 100 00 | 100 00 |
| Total Men's Health Association of Essex County | | | | | 100 00 |
| Mendel Grossbaum | | | | | |
| 2/12/2010 | 1765 | 61 No Ashby Ave Livingston, NJ 07039 | | 360 00 | 360 00 |
| Total Mendel Grossbaum | | | | | 360 00 |
| Metropolitan Jewish Hospice | | | | | |
| 6/30/2010 | 1810 | 6323 7th Ave Brooklyn, NY 11220 | | 500 00 | 500 00 |
| Total Metropolitan Jewish Hospice | | | | | 500 00 |
| Michael McCormick Jr. Memorial Foundation | | | | | |
| 6/3/2010 | 1799 | 12 Robertson Rd W Orange, NJ 07052 | | 10,000 00 | 10,000 00 |
| 6/18/2010 | 1807 | 12 Robertson Rd W Orange, NJ 07052 | | 7,200 00 | 7,200 00 |
| Total Michael McCormick Jr Memorial Foundation | | | | | 17,200 00 |
| Mouth & Foot Painting Artists | | | | | |
| 10/15/2009 | 1727 | 2070 Peachtree Industrial Ct Atlanta, GA 30341 | | 5 00 | 5 00 |
| Total Mouth & Foot Painting Artists | | | | | 5 00 |
| Muscular Dystrophy Association | | | | | |
| 7/1/2010 | 1811 | PO Box 3 Livingston, NJ 07039 | | 150 00 | 150 00 |
| Total Muscular Dystrophy Association | | | | | 150 00 |
| Nathan & Margaret Zemel Family Circle | | | | | |
| 2/12/2010 | 1763 | 5401 Collins Ave #1419 Miami Beach, FL 33 | | 190 00 | 190 00 |
| Total Nathan & Margaret Zemel Family Circle | | | | | 190 00 |
| Newark Academy | | | | | |
| 5/19/2010 | 1791 | 91 So Orange Ave Livingston, NJ 07038 | | 100 00 | 100 00 |
| Total Newark Academy | | | | | 100 00 |
| NJISJ | | | | | |
| 5/10/2010 | 1788 | 60 Park Place Suite 511 Newark, NJ 07102 | | 250 00 | 250 00 |
| Total NJISJ | | | | | 250 00 |
| NRDC | | | | | |
| 3/12/2010 | 1775 | 40 W 20th Street NY, NY 10114 | | 3,000 00 | 3,000 00 |
| Total NRDC | | | | | 3,000 00 |
| NY Presbyterian Fund Inc | | | | | |
| 8/25/2010 | 1831 | 654 W 170 ST NY, NY 10032 | | 200 00 | 200 00 |
| Total NY Presbyterian Fund Inc | | | | | 200 00 |

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2010

| <u>Date</u> | <u>Num</u> | <u>Name Address</u> | <u>Class</u> | <u>Original Amount</u> | <u>Paid Amount</u> |
|--|------------|--|--------------|------------------------|--------------------|
| Opportunity Project Inc | | | | | |
| 9/15/2010 | 1837 | 90 Millburn Ave Millburn, NJ 07041 | | 10,000 00 | 10,000 00 |
| Total Opportunity Project Inc | | | | | 10,000 00 |
| Palm Beach Friends of AFMDA | | | | | |
| 10/14/2009 | 1725 | 5700 Lake Worth Rd Lake Worth, FL 33423 | | 1,250 00 | 1,250 00 |
| 9/21/2010 | 1842 | 5700 Lake Worth Rd Lake Worth, FL 33423 | | 6,000 00 | 6,000 00 |
| Total Palm Beach Friends of AFMDA | | | | | 7,250 00 |
| Paper Mill Playhouse | | | | | |
| 4/14/2010 | 1785 | 22 Brookside Dr Millburn, NJ 07041 | | 500 00 | 500 00 |
| Total Paper Mill Playhouse | | | | | 500 00 |
| Play for PINK | | | | | |
| 5/11/2010 | 1789 | PO Box 1087 Westhampton, NY 11908 | | 200 00 | 200 00 |
| Total Play for PINK | | | | | 200 00 |
| Princeton University Class of 1957 | | | | | |
| 10/21/2009 | 1730 | 59 Poppins Way Morristown, NJ 07960 | | 50 00 | 50 00 |
| 8/26/2010 | 1832 | 59 Poppins Way Morristown, NJ 07960 | | 50 00 | 50 00 |
| Total Princeton University Class of 1957 | | | | | 100 00 |
| Rabbinical College of America | | | | | |
| 12/17/2009 | 1758 | 226 Sussex Ave Morristown, NJ 07962 | | 600 00 | 600 00 |
| Total Rabbinical College of America | | | | | 600 00 |
| Red Bank Charter School | | | | | |
| 7/20/2010 | 1816 | 58 Oakland St Red Bank, NJ 07701 | | 200 00 | 200 00 |
| Total Red Bank Charter School | | | | | 200 00 |
| Sacred Heart University | | | | | |
| 12/1/2009 | 1748 | 5151 Park Ave Fairfield, CT 08625 | | 7,500 00 | 7,500 00 |
| 7/7/2010 | 1814 | 5151 Park Ave Fairfield, CT 08625 | | 7,806 00 | 7,806 00 |
| Total Sacred Heart University | | | | | 15,306 00 |
| Salesian Missions | | | | | |
| 10/9/2009 | 1718 | 2 Lefevre Lane New Rochelle, NY 10801 | | 5 00 | 5 00 |
| Total Salesian Missions | | | | | 5 00 |
| Seton Hall Prep | | | | | |
| 7/19/2010 | 1815 | 120 Northfield Ave West Orange, NJ 07052 | | 275 00 | 275 00 |
| Total Seton Hall Prep | | | | | 275 00 |
| Seton Hall University | | | | | |
| 12/18/2009 | 1759 | 457 Centre St South Orange, NJ 07079 | | 5,000 00 | 5,000 00 |
| 2/24/2010 | 1769 | 457 Centre St South Orange, NJ 07079 | | 1,600 00 | 1,600 00 |
| 2/24/2010 | 1770 | 457 Centre St South Orange, NJ 07079 | | 1,000 00 | 1,000 00 |
| Total Seton Hall University | | | | | 7,600 00 |
| Shepherds of Youth Charitable Trust | | | | | |
| 8/10/2010 | 1821 | 90 Brooklake Rd Florham Park, NJ 07932 | | 5,000 00 | 5,000 00 |
| Total Shepherds of Youth Chantable Trust | | | | | 5,000 00 |
| Shriners Hospital for Children | | | | | |
| 10/15/2009 | 1728 | PO Box 31317 Tampa, FL 33631 | | 5 00 | 5 00 |
| Total Shriners Hospital for Children | | | | | 5 00 |
| Smile Train | | | | | |
| 9/13/2010 | 1836 | 41 Madison Ave 28th Flr NY,NY 10010 | | 250 00 | 250 00 |
| Total Smile Train | | | | | 250 00 |

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2010

| Date | Num | Name Address | Class | Original Amount | Paid Amount |
|--|------|---|-------|-----------------|-------------|
| Solomon R. Guggenheim Foundation | | | | | |
| 1/5/2010 | 1760 | 1071 Fifth Ave NY, NY 10128 | | 875 00 | 875 00 |
| Total Solomon R Guggenheim Foundation | | | | | 875 00 |
| Spectrum for Living | | | | | |
| 8/23/2010 | 1830 | 210 Rivervale Rd Rivervale, NJ 07675 | | 1,000 00 | 1,000 00 |
| Total Spectrum for Living | | | | | 1,000 00 |
| St Joseph Indian School | | | | | |
| 10/2/2009 | 1713 | PO Box 200 Chamberlain, SD 57325 | | 5 00 | 5 00 |
| Total St Joseph Indian School | | | | | 5 00 |
| St Luke's & Roosevelt Hospitals | | | | | |
| 11/17/2009 | 1743 | 111 Amsterdam Ave NY, NY 10025 | | 5,000 00 | 5,000 00 |
| 12/17/2009 | 1757 | 111 Amsterdam Ave NY, NY 10025 | | 5,000 00 | 5,000 00 |
| Total St Luke's & Roosevelt Hospitals | | | | | 10,000 00 |
| The ATID Society | | | | | |
| 10/7/2009 | 1717 | 110 So Orange Ave Livingston, NJ 07039 | | 1,000 00 | 1,000 00 |
| Total The ATID Society | | | | | 1,000 00 |
| The Breast Cancer Research Foundation | | | | | |
| 9/17/2010 | 1840 | 459 Columbus Ave Ste 151 New York, NY 1 | | 1,100 00 | 1,100 00 |
| Total The Breast Cancer Research Foundation | | | | | 1,100 00 |
| The Bruce & Marsha Moscowitz Foundation | | | | | |
| 2/3/2010 | 1762 | 225 List Rd Palm Beach, FL 33480 | | 5,000 00 | 5,000 00 |
| Total The Bruce & Marsha Moscowitz Foundation | | | | | 5,000 00 |
| The Child Study Center Foundation | | | | | |
| 12/17/2009 | 1756 | 909 Third Ave 5th Flr NY, NY 10022 | | 500 00 | 500 00 |
| Total The Child Study Center Foundation | | | | | 500 00 |
| The Children's Hearing Institute | | | | | |
| 12/8/2009 | 1751 | 380 2nd Ave New York, NY 10010 | | 1,000 00 | 1,000 00 |
| Total The Children's Hearing Institute | | | | | 1,000 00 |
| The Friendship Circle | | | | | |
| 8/11/2010 | 1825 | 66 W Mt Pleasant Ave Livingston, NJ 07038 | | 900 00 | 900 00 |
| Total The Friendship Circle | | | | | 900 00 |
| The Frisch School | | | | | |
| 12/11/2009 | 1753 | 1649 Hanauer St Teaneck, NJ 07666 | | 400 00 | 400 00 |
| Total The Frisch School | | | | | 400 00 |
| The Garden Conservatory | | | | | |
| 9/17/2010 | 1839 | PO Box 219 Cold Springs, NY 10516 | | 50 00 | 50 00 |
| Total The Garden Conservatory | | | | | 50 00 |
| The Hampton Synagogue | | | | | |
| 6/18/2010 | 1806 | 154 Sunset Avenue Westhampton Bch, NY 1 | | 360 00 | 360 00 |
| Total The Hampton Synagogue | | | | | 360 00 |
| The Hebrew Academy | | | | | |
| 7/29/2010 | 1818 | 1975 Lyndway Road Cleveland, OH 44121-4 | | 9 00 | 9 00 |
| Total The Hebrew Academy | | | | | 9 00 |
| The Jerusalem Fellowships of A Ha Torah | | | | | |
| 8/10/2010 | 1823 | 28 Park Ave Airmont, NY 10952 | | 200 00 | 200 00 |
| Total The Jerusalem Fellowships of A Ha Torah | | | | | 200 00 |

THE MANDELBAUM FOUNDATION
Contributions
For The Year Ended September 30, 2010

| Date | Num | Name Address | Class | Original Amount | Paid Amount |
|--|------|--|-------|-----------------|-------------------|
| The Jewish Museum | | | | | |
| 8/13/2010 | 1827 | 1109 5th Avenue New York, NY 10128 | | 1,000 00 | 1,000 00 |
| Total The Jewish Museum | | | | | 1,000 00 |
| The National Children's Cancer Society | | | | | |
| 10/20/2009 | 1729 | PO Box 8966 Topeka, KS 66608 | | 5 00 | 5 00 |
| Total The National Children's Cancer Society | | | | | 5 00 |
| The Pingry School | | | | | |
| 3/10/2010 | 1774 | Country Day Dr Short Hills, NJ 07078 | | 10,000 00 | 10,000 00 |
| Total The Pingry School | | | | | 10,000 00 |
| The USCJ/CA Spirit Series | | | | | |
| 6/2/2010 | 1796 | 820 2nd Ave NY, NY 10017 | | 18 00 | 18 00 |
| Total The USCJ/CA Spirit Series | | | | | 18 00 |
| Tony Esposito Jr. Foundation | | | | | |
| 6/29/2010 | 1809 | 20 Whitman St West Orange, NJ 07052 | | 5,000 00 | 5,000 00 |
| Total Tony Esposito Jr Foundation | | | | | 5,000 00 |
| UJA Federation of New York | | | | | |
| 6/9/2010 | 1801 | 130 E 59th St NY, NY 10022 | | 250 00 | 250 00 |
| Total UJA Federation of New York | | | | | 250 00 |
| University of the Cumberland | | | | | |
| 11/30/2009 | 1746 | 6191 Calley Station Williamsburg, KY 40769 | | 100 00 | 100 00 |
| Total University of the Cumberland | | | | | 100 00 |
| University of Wisconsin Eye Research Inst | | | | | |
| 12/8/2009 | 1750 | PO Box 78807 Milwaukee, WI 63278 | | 1,000 00 | 1,000 00 |
| Total University of Wisconsin Eye Research Inst | | | | | 1,000 00 |
| USCJ | | | | | |
| 4/14/2010 | 1783 | 820-2nd Ave 10th floor NY, NY 10017 | | 20 00 | 20 00 |
| Total USCJ | | | | | 20 00 |
| Vision Care Center | | | | | |
| 4/7/2010 | 1779 | 880 Third Ave NY, NY 10010 | | 1,000 00 | 1,000 00 |
| Total Vision Care Center | | | | | 1,000 00 |
| W.O.M.T.T.C. | | | | | |
| 10/2/2009 | 1714 | 46 Collamore Terr West Orange, NJ 07052 | | 200 00 | 200 00 |
| Total W O M T T C | | | | | 200 00 |
| Williams Syndrome Association | | | | | |
| 11/12/2009 | 1741 | 33-2109 Hudson St Jersey City, NJ 07302 | | 1,000 00 | 1,000 00 |
| Total Williams Syndrome Association | | | | | 1,000 00 |
| Women's International Zionist Org | | | | | |
| 4/12/2010 | 1782 | 950 3rd Ave NY, NY 10022 | | 1,800 00 | 1,800 00 |
| Total Women's International Zionist Org | | | | | 1,800 00 |
| World Wildlife Fund | | | | | |
| 10/14/2009 | 1721 | 1250 24th St NW Washington DC 20037 | | 16 00 | 16 00 |
| Total World Wildlife Fund | | | | | 16 00 |
| Young Women's Leadership Network | | | | | |
| 10/23/2009 | 1733 | 95 Madison Ave NY,NY 10016 | | 2,500 00 | 2,500 00 |
| Total Young Women's Leadership Network | | | | | 2,500 00 |
| TOTAL | | | | | 182,279.00 |