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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

2009

Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 10/01, 2009, and ending 9/30, 2010

G Check all that apply  Initial return  Initial Return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the  
IRS label  
Otherwise,  
print  
or type.  
See Specific  
Instructions

THE MANDELBAUM FOUNDATION  
80 MAIN STREET #510  
WEST ORANGE, NJ 07052

A Employer identification number  
22-6060789  
 B Telephone number (see the instructions)  
973-325-0011  
 C If exemption application is pending, check here ►   
 D 1 Foreign organizations, check here ►   
 2 Foreign organizations meeting the 85% test, check here and attach computation ►   
 E If private foundation status was terminated under section 507(b)(1)(A), check here ►   
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

H Check type of organization.  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) J Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_

► \$ 432,108. (Part I, column (d) must be on cash basis)

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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R E V E N U E	1 Contributions, gifts, grants, etc, received (att sch)	185,000.			
	2 Ck ► <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	793.	793.	793.	
	4 Dividends and interest from securities	3,352.	3,352.	3,352.	
	5a Gross rents b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10. b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
RECEIVED JAN 10 2011 OGDEN, UT					
12 Total. Add lines 1 through 11	189,145.	4,145.	4,145.		

A D M I N I S T R A T U R E  O P E R A T I V E  A N D E X P E N S E S S	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) b Accounting fees (attach sch) SEE ST 1 c Other prof fees (attach sch)	3,000.	1,500.	1,500.	1,500.
	17 Interest				
	18 Taxes (attach schedule) (see instr) SEE STM 2	190.	190.	190.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	115.	57.	57.	58.
	24 Total operating and administrative expenses. Add lines 13 through 23	3,305.	1,747.	1,747.	1,558.
	25 Contributions, gifts, grants paid PART XV	182,279.			182,279.
	26 Total expenses and disbursements. Add lines 24 and 25	185,584.	1,747.	1,747.	183,837.
	27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements	3,561.			
	b Net investment income (if negative, enter -0-)		2,398.		
	c Adjusted net income (if negative, enter -0-)			2,398.	

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing	5,216.	4,673.	4,673.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	376.	336.	336.
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)	245,101.	245,101.	194,580.
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
	Less: accumulated depreciation (attach schedule)				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)	228,375.	232,519.	232,519.	
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe ▶ )				
16	<b>Total assets</b> (to be completed by all filers – see instructions Also, see page 1, item I)	479,068.	482,629.	432,108.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
NET ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	479,068.	482,629.	
	30	<b>Total net assets or fund balances</b> (see the instructions)	479,068.	482,629.	
	31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)	479,068.	482,629.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	479,068.
2	Enter amount from Part I, line 27a	2	3,561.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	482,629.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	482,629.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))		
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8		3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	145,240.	415,393.	0.349645
2007	252,753.	527,666.	0.479002
2006	243,970.	602,146.	0.405168
2005	507,262.	345,640.	1.467602
2004	246,898.	80,470.	3.068199

2 Total of line 1, column (d)	2	5.769616
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.153923
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	399,707.
5 Multiply line 4 by line 3	5	461,231.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	24.
7 Add lines 5 and 6	7	461,255.
8 Enter qualifying distributions from Part XII, line 4	8	183,837.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1.	
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)	
1 b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	1 48.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2 0.
3 Add lines 1 and 2	3 48.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4 0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5 48.
6 Credits/Payments	
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a 336.
b Exempt foreign organizations – tax withheld at source	6b
c Tax paid with application for extension of time to file (Form 8868)	6c
d Backup withholding erroneously withheld	6d
7 Total credits and payments Add lines 6a through 6d	7 336.
8 Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 0.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 288.
11 Enter the amount of line 10 to be. Credited to 2010 estimated tax ► 288. Refunded	11 0.

**Part VII-A Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes	No
	X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?

	X

c Did the foundation file Form 1120-POL for this year?

	X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

	0.

(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.

	0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.


2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

	X

If 'Yes,' attach a detailed description of the activities


3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes

	X

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

	X

b If 'Yes,' has it filed a tax return on Form 990-T for this year?

	X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?


If 'Yes,' attach the statement required by General Instruction T.


6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either


- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?


7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV


8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) ►

NJ


b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation


9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV


10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses


**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X
14	The books are in care of ► DAVID MANDELBAUM Located at ► 80 MAIN STREET SUITE 510 WEST ORANGE NJ	Telephone no ► 973 325-0011 ZIP + 4 ► 07052	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A ► 15	N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years ► 20__, 20__, 20__, 20__		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions)		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20__, 20__, 20__, 20__		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc. organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			<b>5b</b>	N/A
Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>			
<b>c</b> If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No			
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			<b>6b</b>	X
If 'Yes' to 6b, file Form 8870.				
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?				
			<b>7b</b>	N/A

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

## 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL MANDELBAUM 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052	TRUSTEE 0	0.	0.	0.
DAVID MANDELBAUM 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052	TRUSTEE 0	0.	0.	0.
ROBERT GOLDBERG 80 MAIN STREET SUITE 510 WEST ORANGE, NJ 07052	TRUSTEE 0	0.	0.	0.

## 2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

8

**Part IX-A: Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

## Expenses

1	N/A	
2		
3		
4		

**Part IX-B: Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

**Amount**

1	N/A	
2		

All other program-related investments See instructions.

3

**Total.** Add lines 1 through 3

0.

**BAA**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

- 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes
  - a Average monthly fair market value of securities
  - b Average of monthly cash balances
  - c Fair market value of all other assets (see instructions)
  - d Total (add lines 1a, b, and c)
  - e Reduction claimed for blockage or other factors reported on lines 1a and 1c  
(attach detailed explanation)
- 2 Acquisition indebtedness applicable to line 1 assets
- 3 Subtract line 2 from line 1d
- 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3  
(for greater amount, see instructions)
- 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4
- 6 Minimum investment return. Enter 5% of line 5

1e	0.
----	----

1a	400,493.
1b	4,945.
1c	356.
1d	405,794.
2	0.
3	405,794.
4	6,087.
5	399,707.
6	19,985.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

- 1 Minimum investment return from Part X, line 6
- 2a Tax on investment income for 2009 from Part VI, line 5
  - b Income tax for 2009. (This does not include the tax from Part VI)
- 3 Distributable amount before adjustments Subtract line 2c from line 1
- 4 Recoveries of amounts treated as qualifying distributions
- 5 Add lines 3 and 4
- 6 Deduction from distributable amount (see instructions)
- 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1

1	19,985.
2a	48.
2b	
2c	48.
3	19,937.
4	
5	19,937.
6	
7	19,937.

**Part XII Qualifying Distributions** (see instructions)

- 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes
  - a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26
  - b Program-related investments – total from Part IX-B
- 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes
- 3 Amounts set aside for specific charitable projects that satisfy the
  - a Suitability test (prior IRS approval required)
  - b Cash distribution test (attach the required schedule)
- 4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4
- 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)
- 6 Adjusted qualifying distributions. Subtract line 5 from line 4

1a	183,837.
1b	
2	
3a	
3b	
4	183,837.
5	
6	183,837.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				19,937.
2 Undistributed income, if any, as of the end of 2009:			0.	
a Enter amount for 2008 only		0.		
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004	242,880.			
b From 2005	490,624.			
c From 2006	214,454.			
d From 2007	226,594.			
e From 2008	124,510.			
f Total of lines 3a through e	1,299,062.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 183,837.			0.	
a Applied to 2008, but not more than line 2a		0.		
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				19,937.
e Remaining amount distributed out of corpus	163,900.			
5 Excess distributions carryover applied to 2009. (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,462,962.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	242,880.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,220,082.			
10 Analysis of line 9				
a Excess from 2005	490,624.			
b Excess from 2006	214,454.			
c Excess from 2007	226,594.			
d Excess from 2008	124,510.			
e Excess from 2009	163,900.			

**Part XIV | Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling				►
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input checked="" type="checkbox"/> 4942(j)(5)				
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	'Assets' alternative test – enter				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	'Support' alternative test – enter:				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

**Part XV | Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

**SEE STATEMENT 4**

b The form in which applications should be submitted and information and materials they should include

**SEE STATEMENT FOR LINE 2A**

c Any submission deadlines

**SEE STATEMENT FOR LINE 2A**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**SEE STATEMENT FOR LINE 2A**

## Part XV. Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE ATTACHED SCHEDULE			DONATIONS ARE MADE FOR MEDICAL, EDUCATIONAL, RELIGIOUS AND HUMANITARIAN PURPOSES TO VARIOUS ORGANIZED CHARITIES.	182,279.
<b>Total</b>				► 3a 182,279.
<i>b Approved for future payment</i>				
<b>Total</b>				► 3b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	793.	
4 Dividends and interest from securities			14	3,352.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				4,145.	
13 Total. Add line 12, columns (b), (d), and (e)					4,145.

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)
N/A	

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a Transfers from the reporting foundation to a noncharitable exempt organization of:**

- (1) Cash
- (2) Other assets

**b Other transactions:**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

	Yes	No
<b>1a (1)</b>	X	
<b>1a (2)</b>	X	
<b>1b (1)</b>	X	
<b>1b (2)</b>	X	
<b>1b (3)</b>	X	
<b>1b (4)</b>	X	
<b>1b (5)</b>	X	
<b>1b (6)</b>	X	
<b>1c</b>	X	

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

<b>(a) Line no</b>	<b>(b) Amount involved</b>	<b>(c) Name of noncharitable exempt organization</b>	<b>(d) Description of transfers, transactions, and sharing arrangements</b>
N/A			

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

---

**Signature of officer or trustee**

Date \_\_\_\_\_

**Title**

S-10

HERE  
Paid  
Pre-  
parer's  
Use  
Only

Preparer's signature	WILLIAM C. HARRIS	Date	12/23/10	Check if self employed	Preparer's Identifying (See Signature in the box)
Firm's name (or yours if self-employed), address, and ZIP code	SHARE AND HARRIS LLC 5C AUER CT P.O. BOX 357 EAST BRUNSWICK, NJ 08816-5827	EIN	22-3476477	Phone no	732-238-005
					P00106706

**BAA**

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

OMB No. 1545-0047

**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF

**2009**

Name of the organization

**THE MANDELBAUM FOUNDATION**

Employer identification number

**22-6060789**

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

501(c)( \_\_\_\_ ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule —**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II )

**Special Rules —**

For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year.

► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990EZ, or 990-PF.**

**Schedule B** (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE MANDELBAUM FOUNDATION

22-6060789

**Part II** **Contributors** (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVANNE REALTY 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	F&E REALTY 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 25,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	NATHAN BARRY CO 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 25,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	525 REALTY HOLDING 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	ONE TWELVE CORP 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	CLAYTON HOLDING CO 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

**Part I** **Contributors** (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	NATHAN MANDELBAUM ADMIN TRUST 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	DAVID MANDELBAUM 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	W & M CORPORATION 80 MAIN ST SUITE 510 WEST ORANGE, NJ 07052	\$ 15,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
—	—	\$ —	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
—	—	\$ —	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
—	—	\$ —	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Name of organization

THE MANDELBAUM FOUNDATION

Employer identification number

22-6060789

**Part III Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** (Complete cols (a) through (e) and the following line entry.)

For organizations completing Part III, enter total of exclusively religious, charitable, etc, contributions of \$1,000 or less for the year (Enter this information once – see instructions.)

► \$

N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
N/A			
(e) Transfer of gift Transferee's name, address, and ZIP + 4      Relationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift Transferee's name, address, and ZIP + 4      Relationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift Transferee's name, address, and ZIP + 4      Relationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift Transferee's name, address, and ZIP + 4      Relationship of transferor to transferee			

2009

## FEDERAL STATEMENTS

PAGE 1

CLIENT 2

THE MANDELBAUM FOUNDATION

22-6060789

11/11/10

04 43PM

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTAL	\$ 3,000.	\$ 1,500.	\$ 1,500.	\$ 1,500.
	<u>\$ 3,000.</u>	<u>\$ 1,500.</u>	<u>\$ 1,500.</u>	<u>\$ 1,500.</u>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	\$ 190.	\$ 190.	\$ 190.	\$ 190.
TOTAL	<u>\$ 190.</u>	<u>\$ 190.</u>	<u>\$ 190.</u>	<u>\$ 0.</u>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	\$ 115.	\$ 57.	\$ 57.	\$ 58.
TOTAL	<u>\$ 115.</u>	<u>\$ 57.</u>	<u>\$ 57.</u>	<u>\$ 58.</u>

**STATEMENT 4**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:

NAME: DAVID MANDELBAUM, TRUSTEE 973-325-0011

CARE OF:

STREET ADDRESS: 80 MAIN STREET, SUITE 510

CITY, STATE, ZIP CODE: WEST ORANGE, NJ 07052

TELEPHONE: 973-325-0011

FORM AND CONTENT: LETTER OF SOLICITATION ON ORGANIZATION STATIONERY  
DESCRIBING THE NATURE OR PURPOSE.

SUBMISSION DEADLINES: N/A

RESTRICTIONS ON AWARDS: N/A

The Mandelbaum Foundation  
 FEIN: 22-6060789  
 Attachment to Form 990-PF  
 September 30, 2010

	Beginning of Year	End of Year	Total at FMV	Average at FMV
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**Page 8, Part X - Line 1(a): Average Monthly  
 Fair Market Value of Securities**

Corporate Stock	145,512	194,580	340,092	170,046
Corporate Bonds	-	-	-	-
Morgan Stanley	228,375	232,519	460,894	230,447
ML Inst Fund	-	-	-	-
<b>Total</b>	<b>373,887</b>	<b>427,099</b>	<b>800,986</b>	<b>400,493</b>

**Page 8, Part X - Line 1(b): Average Monthly  
 Fair Market Value of Cash Balances**

Cash	5,217	4,673	9,890	4,945
<b>Total</b>	<b>5,217</b>	<b>4,673</b>	<b>9,890</b>	<b>4,945</b>

**Page 8, Part X - Line 1(c): Average Monthly  
 Fair Market Value of Cash Balances**

Prepaid Expense	376	336	712	356
<b>Total</b>	<b>376</b>	<b>336</b>	<b>712</b>	<b>356</b>

Grand Total				<b>405,794</b>
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**THE MANDELBAUM FOUNDATION**  
**Contributions**  
**For The Year Ended September 30, 2010**

Date	Num	Name Address	Class	Original Amount	Paid Amount
<b>Albert Einstein College of Medicine</b>					
12/14/2009	1754	1300 Morris Park Avenue Bronx, NY 10461		425 00	425 00
7/6/2010	1813	1300 Morris Park Avenue Bronx, NY 10461		1,000 00	1,000 00
Total Albert Einstein College of Medicine					
					1,425 00
<b>American Cancer Society</b>					
8/2/2010	1819	767 Northfield Ave West Orange, NJ 07052		300 00	300 00
Total American Cancer Society					
					300 00
<b>American Friends of Israel Museum</b>					
10/14/2009	1724	500 Fifth Avenue NY, NY 10110		1,500 00	1,500 00
8/10/2010	1822	500 Fifth Avenue NY, NY 10110		1,250 00	1,250 00
Total American Friends of Israel Museum					
					2,750 00
<b>American Heart Association</b>					
10/14/2009	1723	1 Union St Robbinsville, NJ 08691		250 00	250 00
Total American Heart Association					
					250 00
<b>American Jewish Committee</b>					
7/1/2010	1812	225 Millburn Ave Millburn, NJ 07041		250 00	250 00
Total American Jewish Committee					
					250 00
<b>Boy Scouts of America</b>					
10/15/2009	1726	222 Columbia Tpke Florham Park, NJ 07932		500 00	500 00
Total Boy Scouts of America					
					500 00
<b>Bris Aurshom</b>					
5/27/2010	1793	910 Salem Ave Hillside, NJ 07205		100 00	100 00
Total Bris Aurshom					
					100 00
<b>Center for Jewish Life/Hillel</b>					
11/2/2009	1737	70 Washington Rd Princeton University Princ		500 00	500 00
Total Center for Jewish Life/Hillel					
					500 00
<b>Central Park Conservatory</b>					
8/4/2010	1820	C/O Sills Cummis One Riverfront Pl Newark,		150 00	150 00
Total Central Park Conservatory					
					150 00
<b>Children's Tumor Foundation</b>					
10/14/2009	1720	95 Pine St NY,NY 10005		600 00	600 00
Total Children's Tumor Foundation					
					600 00
<b>Children at Heart</b>					
11/30/2009	1747	675 Third AVe Suite 3210 NY,NY 10017		500 00	500 00
Total Children at Heart					
					500 00
<b>Congregation B'nai Jeshurun</b>					
10/23/2009	1731	1025 So Orange Ave Short Hills, NJ 07078	Religi	750 00	750 00
12/16/2009	1755	1025 So Orange Ave Short Hills, NJ 07078	Religi	2,367 00	2,367 00
2/24/2010	1768	1025 So Orange Ave Short Hills, NJ 07078	Religi	125 00	125 00
8/12/2010	1826	1025 So Orange Ave Short Hills, NJ 07078	Religi	180 00	180 00
Total Congregation B'nai Jeshurun					
					3,422 00
<b>Congregation Beth El</b>					
6/1/2010	1795	222 Irvington Ave Sp Orange, NJ 07079	Religi	100 00	100 00
6/18/2010	1805	222 Irvington Ave Sp Orange, NJ 07079	Religi	18 00	18 00
Total Congregation Beth El					
					118 00
<b>Congregation Etz Chaim</b>					
5/5/2010	1787	1 Lafayette Drive Livingston, NJ 07039		1,000 00	1,000 00
Total Congregation Etz Chaim					
					1,000 00

**THE MANDELBAUM FOUNDATION**  
**Contributions**  
For The Year Ended September 30, 2010

Date	Num	Name Address	Class	Original Amount	Paid Amount
<b>Courts of Dreams</b>					
2/12/2010	1766	401 E 60th St Ste 26C NY, NY 10022		200 00	200 00
Total Courts of Dreams					200 00
<b>Crohn's &amp; Colitis Foundation</b>					
10/1/2009	1712	C/o Michael Francis 167 Fairfield Rd Fairfield,		150 00	150 00
Total Crohn's & Colitis Foundation					150 00
<b>Cumberland College</b>					
6/15/2010	1804	6191 College Station Williamsburg, KY 40769	Educa	500 00	500 00
Total Cumberland College					500 00
<b>CY/O/Youth &amp; Young Adult Ministries</b>					
11/11/2009	1740	499 Belgrave Dr Kearny, NJ 07032		1,250 00	1,250 00
Total CYO/Youth & Young Adult Ministries					1,250 00
<b>Dartmouth College Hillel</b>					
12/4/2009	1749	5 Occom Ridge Hanover, NH 03755		1,000 00	1,000 00
Total Dartmouth College Hillel					1,000 00
<b>Doctors Without Borders</b>					
11/2/2009	1739	PO Box 5023 Hagerstown, MD 21341		35 00	35 00
Total Doctors Without Borders					35 00
<b>Easter Seals</b>					
10/5/2009	1716	9 Terminal Rd New Brunswick, NJ 08901		600 00	600 00
Total Easter Seals					600 00
<b>Elem/Youth in Distress in Israel</b>					
3/9/2010	1773	211 Central Park West NY, NY 10024		350 00	350 00
9/3/2010	1834	211 Central Park West NY, NY 10024		1,000 00	1,000 00
Total Elem/Youth in Distress in Israel					1,350 00
<b>Embrace Kids Foundation</b>					
4/22/2010	1786	14 Austin Dr East Brunswick, NJ 08816		200 00	200 00
Total Embrace Kids Foundation					200 00
<b>Food Allergy Initiative</b>					
10/26/2009	1732	232 Madison AVe NY, NY 10016		5,000 00	5,000 00
Total Food Allergy Initiative					5,000 00
<b>Friends of Kishinev Jewry</b>					
9/17/2010	1841	635 Empire Blvd Brooklyn, NY 11213		100 00	100 00
Total Friends of Kishinev Jewry					100 00
<b>Guiding Eye for the Blind</b>					
10/14/2009	1719	PO Box 709 Yorktown Hts, NY 10598		5 00	5 00
Total Guiding Eye for the Blind					5 00
<b>Habitat for Humanity</b>					
10/28/2009	1734	121 Habitat St America, CA 31708		10 00	10 00
11/2/2009	1738	121 Habitat St America, CA 31708		20 00	20 00
Total Habitat for Humanity					30 00
<b>Hamptons Synagogue</b>					
8/16/2010	1828	154 Sunset Av W Hampton Beach, NY 11908		360 00	360 00
Total Hamptons Synagogue					360 00
<b>Hand in Hand</b>					
4/14/2010	1784	620 Ocean Ave Long Branch, NJ 07740		500 00	500 00
Total Hand in Hand					500 00

**THE MANDELBAUM FOUNDATION**  
**Contributions**  
**For The Year Ended September 30, 2010**

Date	Num	Name Address	Class	Original Amount	Paid Amount
<b>Hebrew Academy of Cleveland</b>					
11/20/2009	1744	1975 Lyndway Road Cleveland, OH 44121		5 00	5 00
<b>Total Hebrew Academy of Cleveland</b>					5 00
<b>Hope House</b>					
6/1/2010	1794	1 Oakwood Road Randolph, NJ 07869		100 00	100 00
<b>Total Hope House</b>					100 00
<b>Human Rights First</b>					
5/17/2010	1790	333 7th Ave NY, NY 10001		250 00	250 00
<b>Total Human Rights First</b>					250 00
<b>Hutchinson Center Presidents Circle</b>					
6/15/2010	1803	1100 Fairview Ave N PO Box 19024 Seattle,		10,000 00	10,000 00
<b>Total Hutchinson Center Presidents Circle</b>					10,000 00
<b>ICA/USA</b>					
2/12/2010	1764	525 S Hayes Dr Plam Beach, FL 33401		360 00	360 00
<b>Total ICA/USA</b>					360 00
<b>Israel Sports Exchange</b>					
3/31/2010	1778	19 Vetri Place Wayne, NJ 07470		25,000 00	25,000 00
<b>Total Israel Sports Exchange</b>					25,000 00
<b>Jewish National Fund</b>					
6/2/2010	1798	42 E 69th St NY, NY 10021		250 00	250 00
<b>Total Jewish National Fund</b>					250 00
<b>Jewish Residential &amp; Family Service</b>					
4/9/2010	1780	PO Box 220627 W Palm Beach , FL		200 00	200 00
<b>Total Jewish Residential &amp; Family Service</b>					200 00
<b>Jupiter Medical Center Foundation</b>					
11/16/2009	1742	1210 So Old Pine Hwy Jupiter, FL 33488		500 00	500 00
<b>Total Jupiter Medical Center Foundation</b>					500 00
<b>Keren Chasdei Yisroel</b>					
12/10/2009	1752	PO Box 554 Washingtonville, NY 10992		200 00	200 00
3/12/2010	1776	PO Box 554 Washingtonville, NY 10992		100 00	100 00
6/9/2010	1802	PO Box 554 Washingtonville, NY 10992		100 00	100 00
9/21/2010	1843	PO Box 554 Washingtonville, NY 10992		100 00	100 00
<b>Total Keren Chasdei Yisroel</b>					500 00
<b>Keren Hayeled</b>					
6/4/2010	1800	PO Box 180115 Brooklyn, NY 11218		100 00	100 00
<b>Total Keren Hayeled</b>					100 00
<b>Kids Wish Network</b>					
4/12/2010	1781	PO Box 9118 Wilton, NH 03086		10 00	10 00
5/27/2010	1792	PO Box 9118 Wilton, NH 03086		5 00	5 00
<b>Total Kids Wish Network</b>					15 00
<b>Lenox Hill Hospital</b>					
10/5/2009	1715	100 e 77th Street New York, NY 10021		300 00	300 00
<b>Total Lenox Hill Hospital</b>					300 00
<b>Livingston Fire Department</b>					
6/21/2010	1808	Livingston, NJ 07039		50 00	50 00
<b>Total Livingston Fire Department</b>					50 00
<b>Livingston First Aid Squad</b>					
9/1/2010	1833	625 Livingston Avenue Livingston, NJ 07039		100 00	100 00
<b>Total Livingston First Aid Squad</b>					100 00

**THE MANDELBAUM FOUNDATION**  
**Contributions**  
**For The Year Ended September 30, 2010**

<b>Date</b>	<b>Num</b>	<b>Name Address</b>	<b>Class</b>	<b>Original Amount</b>	<b>Paid Amount</b>
<b>Livingston PBA</b>					
6/2/2010	1797	PO Box 163 Livingston, NJ 07039		50 00	50 00
Total Livingston PBA					
<b>Lymphoma Research Foundation</b>					
9/3/2010	1835	111 Broadway nY, NY 10006		500 00	500 00
Total Lymphoma Research Foundation					
<b>Masonic Medical Research Labratory</b>					
7/20/2010	1817	2150 Bleeker St Utica, NY 13501		5,000 00	5,000 00
Total Masonic Medical Research Labratory					
<b>Max Cure Foundation</b>					
8/10/2010	1824	19 Old Stage Rd Demarest, NJ 07627		200 00	200 00
Total Max Cure Foundation					
<b>Men's Health Association of Essex County</b>					
3/26/2010	1777	103 Eisenhower Pkwy Roseland, NJ 07068		100 00	100 00
Total Men's Health Association of Essex County					
<b>Mendel Grossbaum</b>					
2/12/2010	1765	61 No Ashby Ave Livingston, NJ 07039		360 00	360 00
Total Mendel Grossbaum					
<b>Metropolitan Jewish Hospice</b>					
6/30/2010	1810	6323 7th Ave Brooklyn, NY 11220		500 00	500 00
Total Metropolitan Jewish Hospice					
<b>Michael McCormick Jr. Memorial Foundation</b>					
6/3/2010	1799	12 Robertson Rd W Orange, NJ 07052		10,000 00	10,000 00
6/18/2010	1807	12 Robertson Rd W Orange, NJ 07052		7,200 00	7,200 00
Total Michael McCormick Jr. Memorial Foundation					
<b>Mouth &amp; Foot Painting Artists</b>					
10/15/2009	1727	2070 Peachtree Industrial Ct Atlanta, GA 30341		5 00	5 00
Total Mouth & Foot Painting Artists					
<b>Muscular Dystrophy Association</b>					
7/1/2010	1811	PO Box 3 Livingston, NJ 07039		150 00	150 00
Total Muscular Dystrophy Association					
<b>Nathan &amp; Margaret Zemel Family Circle</b>					
2/12/2010	1763	5401 Collins Ave #1419 Miami Beach, FL 33		190 00	190 00
Total Nathan & Margaret Zemel Family Circle					
<b>Newark Academy</b>					
5/19/2010	1791	91 So Orange Ave Livingston, NJ 07038		100 00	100 00
Total Newark Academy					
<b>NJISJ</b>					
5/10/2010	1788	60 Park Place Suite 511 Newark, NJ 07102		250 00	250 00
Total NJISJ					
<b>NRDC</b>					
3/12/2010	1775	40 W 20th Street NY, NY 10114		3,000 00	3,000 00
Total NRDC					
<b>NY Presbyterian Fund Inc</b>					
8/25/2010	1831	654 W 170 ST NY, NY 10032		200 00	200 00
Total NY Presbyterian Fund Inc					

**THE MANDELBAUM FOUNDATION**  
**Contributions**  
For The Year Ended September 30, 2010

Date	Num	Name Address	Class	Original Amount	Paid Amount
<b>Opportunity Project Inc</b>					
9/15/2010	1837	90 Millburn Ave Millburn, NJ 07041		10,000.00	10,000.00
Total Opportunity Project Inc					10,000.00
<b>Palm Beach Friends of AFMDA</b>					
10/14/2009	1725	5700 Lake Worth Rd Lake Worth, FL 33423		1,250.00	1,250.00
9/21/2010	1842	5700 Lake Worth Rd Lake Worth, FL 33423		6,000.00	6,000.00
Total Palm Beach Friends of AFMDA					7,250.00
<b>Paper Mill Playhouse</b>					
4/14/2010	1785	22 Brookside Dr Millburn, NJ 07041		500.00	500.00
Total Paper Mill Playhouse					500.00
<b>Play for PINK</b>					
5/11/2010	1789	PO Box 1087 Westhampton, NY 11908		200.00	200.00
Total Play for PINK					200.00
<b>Princeton University Class of 1957</b>					
10/21/2009	1730	59 Poppins Way Morristown, NJ 07960		50.00	50.00
8/26/2010	1832	59 Poppins Way Morristown, NJ 07960		50.00	50.00
Total Princeton University Class of 1957					100.00
<b>Rabbinical College of America</b>					
12/17/2009	1758	226 Sussex Ave Morristown, NJ 07962		600.00	600.00
Total Rabbinical College of America					600.00
<b>Red Bank Charter School</b>					
7/20/2010	1816	58 Oakland St Red Bank, NJ 07701		200.00	200.00
Total Red Bank Charter School					200.00
<b>Sacred Heart University</b>					
12/1/2009	1748	5151 Park Ave Fairfield, CT 08625		7,500.00	7,500.00
7/7/2010	1814	5151 Park Ave Fairfield, CT 08625		7,806.00	7,806.00
Total Sacred Heart University					15,306.00
<b>Salesian Missions</b>					
10/9/2009	1718	2 Lefevre Lane New Rochelle, NY 10801		5.00	5.00
Total Salesian Missions					5.00
<b>Seton Hall Prep</b>					
7/19/2010	1815	120 Northfield Ave West Orange, NJ 07052		275.00	275.00
Total Seton Hall Prep					275.00
<b>Seton Hall University</b>					
12/18/2009	1759	457 Centre St South Orange, NJ 07079		5,000.00	5,000.00
2/24/2010	1769	457 Centre St South Orange, NJ 07079		1,600.00	1,600.00
2/24/2010	1770	457 Centre St South Orange, NJ 07079		1,000.00	1,000.00
Total Seton Hall University					7,600.00
<b>Shepherds of Youth Charitable Trust</b>					
8/10/2010	1821	90 Brooklake Rd Florham Park, NJ 07932		5,000.00	5,000.00
Total Shepherds of Youth Charitable Trust					5,000.00
<b>Shriners Hospital for Children</b>					
10/15/2009	1728	PO Box 31317 Tampa, FL 33631		5.00	5.00
Total Shriners Hospital for Children					5.00
<b>Smile Train</b>					
9/13/2010	1836	41 Madison Ave 28th Flr NY, NY 10010		250.00	250.00
Total Smile Train					250.00

**THE MANDELBAUM FOUNDATION  
Contributions  
For The Year Ended September 30, 2010**

Date	Num	Name Address	Class	Original Amount	Paid Amount
<b>Solomon R. Guggenheim Foundation</b>					
1/5/2010	1760	1071 Fifth Ave NY, NY 10128		875 00	875 00
Total Solomon R. Guggenheim Foundation					
875 00					
<b>Spectrum for Living</b>					
8/23/2010	1830	210 Rivervale Rd Rivervale, NJ 07675		1,000 00	1,000 00
Total Spectrum for Living					
1,000 00					
<b>St Joseph Indian School</b>					
10/2/2009	1713	PO Box 200 Chamberlain, SD 57325		5 00	5 00
Total St Joseph Indian School					
5 00					
<b>St Luke's &amp; Roosevelt Hospitals</b>					
11/17/2009	1743	111 Amsterdam Ave NY, NY 10025		5,000 00	5,000 00
12/17/2009	1757	111 Amsterdam Ave NY, NY 10025		5,000 00	5,000 00
Total St Luke's & Roosevelt Hospitals					
10,000 00					
<b>The ATID Society</b>					
10/7/2009	1717	110 So Orange Ave Livingston, NJ 07039		1,000 00	1,000 00
Total The ATID Society					
1,000 00					
<b>The Breast Cancer Research Foundation</b>					
9/17/2010	1840	459 Columbus Ave Ste 151 New York, NY 1		1,100 00	1,100 00
Total The Breast Cancer Research Foundation					
1,100 00					
<b>The Bruce &amp; Marsha Moscovitz Foundation</b>					
2/3/2010	1762	225 List Rd Palm Beach, FL 33480		5,000 00	5,000 00
Total The Bruce & Marsha Moscovitz Foundation					
5,000 00					
<b>The Child Study Center Foundation</b>					
12/17/2009	1756	909 Third Ave 5th Flr NY, NY 10022		500 00	500 00
Total The Child Study Center Foundation					
500 00					
<b>The Children's Hearing Institute</b>					
12/8/2009	1751	380 2nd Ave New York, NY 10010		1,000 00	1,000 00
Total The Children's Hearing Institute					
1,000 00					
<b>The Friendship Circle</b>					
8/11/2010	1825	66 W Mt Pleasant Ave Livingston, NJ 07038		900 00	900 00
Total The Friendship Circle					
900 00					
<b>The Frisch School</b>					
12/11/2009	1753	1649 Hanauer St Teaneck, NJ 07666		400 00	400 00
Total The Frisch School					
400 00					
<b>The Garden Conservatory</b>					
9/17/2010	1839	PO Box 219 Cold Springs, NY 10516		50 00	50 00
Total The Garden Conservatory					
50 00					
<b>The Hampton Synagogue</b>					
6/18/2010	1806	154 Sunset Avenue Westhampton Bch, NY 1		360 00	360 00
Total The Hampton Synagogue					
360 00					
<b>The Hebrew Academy</b>					
7/29/2010	1818	1975 Lyndway Road Cleveland, OH 44121-4		9 00	9 00
Total The Hebrew Academy					
9 00					
<b>The Jerusalem Fellowships of A Ha Torah</b>					
8/10/2010	1823	28 Park Ave Airmont, NY 10952		200 00	200 00
Total The Jerusalem Fellowships of A Ha Torah					
200 00					

**THE MANDELBAUM FOUNDATION  
Contributions  
For The Year Ended September 30, 2010**

Date	Num	Name Address	Class	Original Amount	Paid Amount
<b>The Jewish Museum</b>					
8/13/2010	1827	1109 5th Avenue New York, NY 10128		1,000.00	1,000.00
Total The Jewish Museum					
1,000.00					
<b>The National Children's Cancer Society</b>					
10/20/2009	1729	PO Box 8966 Topeka, KS 66608		5.00	5.00
Total The National Children's Cancer Society					
5.00					
<b>The Pingry School</b>					
3/10/2010	1774	Country Day Dr Short Hills, NJ 07078		10,000.00	10,000.00
Total The Pingry School					
10,000.00					
<b>The USCJ/CA Spirit Series</b>					
6/2/2010	1796	820 2nd Ave NY, NY 10017		18.00	18.00
Total The USCJ/CA Spirit Series					
18.00					
<b>Tony Esposito Jr. Foundation</b>					
6/29/2010	1809	20 Whitman St West Orange, NJ 07052		5,000.00	5,000.00
Total Tony Esposito Jr. Foundation					
5,000.00					
<b>UJA Federation of New York</b>					
6/9/2010	1801	130 E 59th St NY, NY 10022		250.00	250.00
Total UJA Federation of New York					
250.00					
<b>University of the Cumberland</b>					
11/30/2009	1746	6191 Calley Station Williamsburg, KY 40769		100.00	100.00
Total University of the Cumberland					
100.00					
<b>University of Wisconsin Eye Research Inst</b>					
12/8/2009	1750	PO Box 78807 Milwaukee, WI 63278		1,000.00	1,000.00
Total University of Wisconsin Eye Research Inst					
1,000.00					
<b>USCJ</b>					
4/14/2010	1783	820-2nd Ave 10th floor NY, NY 10017		20.00	20.00
Total USCJ					
20.00					
<b>Vision Care Center</b>					
4/7/2010	1779	880 Third Ave NY, NY 10010		1,000.00	1,000.00
Total Vision Care Center					
1,000.00					
<b>W.O.M.T.T.C.</b>					
10/2/2009	1714	46 Collamore Terr West Orange, NJ 07052		200.00	200.00
Total W O M T T C					
200.00					
<b>Williams Syndrome Association</b>					
11/12/2009	1741	33-2109 Hudson St Jersey City, NJ 07302		1,000.00	1,000.00
Total Williams Syndrome Association					
1,000.00					
<b>Women's International Zionist Org</b>					
4/12/2010	1782	950 3rd Ave NY, NY 10022		1,800.00	1,800.00
Total Women's International Zionist Org					
1,800.00					
<b>World Wildlife Fund</b>					
10/14/2009	1721	1250 24th St NW Washington DC 20037		16.00	16.00
Total World Wildlife Fund					
16.00					
<b>Young Women's Leadership Network</b>					
10/23/2009	1733	95 Madison Ave NY, NY 10016		2,500.00	2,500.00
Total Young Women's Leadership Network					
2,500.00					
<b>TOTAL</b>					
182,279.00					