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#### **Short Form Return of Organization Exempt From Income Tax**

2009

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

Α	For th	ne 2009 ca	len <u>dar</u>	year, or tax year beginning	10/01	, 2009	, and ending			, 2010
В	Check r	f applicable		С				D	Employe	r identification number
	Address	s change	Please use IRS	HOYT FOUNDATION,	INC.				22-2	940515
	Name c		label or print or	241 MASHAPAUG ROA	νD			E	Telephon	e number
	Initial re	eturn	type.	HOLLAND, MA 01521					413	245 9466
	Termina		See Specific	·				<del> </del>	713	243 3400
	Amende		Instruc- tions.					{F		Exemption
Ш.	Applica	tion pending							Numbe	
	•	Section 5	501(c)(3)	) organizations and 4947(a)	(1) nonexempl	t charitable trusts	,   -	Accounting me		X Cash Accrual
			ust atta	ch a completed Schedule A	l (Form 990 or	990-EZ).		Other (specify)		
								Check ► X	if the o	rganization is not
		_		EAMHOYT.COM				equired to atta 990-EZ, or 990	ach Sch I-PFI	edule B (Form 990,
		empt status	(check o	nly one) — X 501(c) ( 3	) < (insert no )	4947(a)(1) or	327			
K	Check	< ► ∐ if	the orga	anization is not a section 50	)9(a)(3) suppor	rting organization	and its gross	receipts are	normally	/ not more than
				or Form 990 return is not rec	·				ille a co	ompiete return.
L	Add lı	ines 5b, 6	b, and 7	7b, to line 9 to determine gr	oss receipts, if	f \$500,000 or mor	re, file Form 9	90	<b>⊳</b> §	137,498.
		ad of Form				· · · · · · · · · · · · · · · · · · ·	Dalaman	C 41		
Pa				Expenses, and Chang		sets or Fund	palances (	See the ins	structio	12C 020
				fts, grants, and similar amo					1	126,939.
				revenue including governm	ent tees and co	ontracts			2	8,555.
	_		•	s and assessments					3	1 2 2 2 2 2
	4	Investme					1 - 1		4	2,004.
l				om sale of assets other thar	•		5a		_	
				er basis and sales expense			5 b		<u> </u>	
R		•	•	ale of assets other than inventory (		-			5 c	;
Ě		•		ctivities (complete applicable parts		-	aming, check her	e <b>-</b> _	)	
Ņ	а	Gross rev	/enue (r	not including \$	of (	contributions	1 1		İ	
ωĔ		reported					6a			
2011mczm <m2< td=""><td></td><td></td><td></td><td>enses other Than (Turndra/smo</td><td></td><td></td><td>6Ь</td><td></td><td></td><td>:</td></m2<>				enses other Than (Turndra/smo			6Ь			:
2				from special_events-and-activities-(	1 🔾	om line 6a)	1 1		60	<del></del>
679	7a	Gross sal	les of in	iventory, less returns and al	lowah€€\$		7a		_	
<b>N</b>		Less. cos	_	1 ' 1	l (O)		7b			
<u>a</u>	С	Gross pro	ofit or (l	oss) from sales of inventory	<u>/ (Subtract line</u>	7b from line 7a).			70	<u></u>
FEB	8	Other reven	ue (descr	ibe TOCOEN	IT			)	8	
	9	Total rev	enue A	dd lines 1, 2, 3, 4, 5c, 6c, 7	7c, and 8				▶ 9	137,498.
	10	Grants ar	nd sımıl	ar amounts paid (attach sch	nedule)		See State	ement 1	10	93,450.
<b>SEASIME</b>	11	Benefits	paid to	or for members					11	
<b>Z</b> X	12	Salaries,	other c	ompensation, and employed	e benefits				12	
ŲΨ.	13			s and other payments to inc		ractors			13	494.
(US)	14	Occupan	cy, rent	, utilities, and maintenance					14	
Ĕ	15	· · · · · · · · · · · · · · · · · · ·	-	tions, postage, and shipping	3				15	211.
э	16			cribe - See Statement				)	16	9,033.
	17	Total exp	enses.	Add lines 10 through 16					▶ 17	103,188.
	18	Excess o	r (defici	it) for the year (Subtract line	e 17 from line 9	9)			18	34,310.
Ą	19	Not acco	ts or fur	nd balances at beginning of	vear (from line	e 27 column (A))	(must agree	with end-of-ve	ar	
N S E S T E	'	figure rep	orted o	on prior year's return)	year (nom mic	5 27, coldinii (79)	(musi agree	with cha or ye	19	191,659.
TF	20	-		n net assets or fund balance	es (attach expl	anation)			20	
S	21			nd balances at end of year					▶ 21	225,969.
Pa	rt II			heets. If Total assets on li			00 or more, fi	le Form 990 ır	nstead o	of Form 990-EZ
			_	(See the instructions for				Beginning of		(B) End of year
22	Cas	sh, saving	s, and ı	nvestments				191,6		
23	Lar	nd and bui	ldıngs						23	
24	Oth	ner assets	(descri	be •		)			24	
25	Tot	al assets		<del>,</del>				191,6		
26	Tot	tal liabiliti	es (des	cribe •		)			0. 26	
27	Net	assets o	r fund b	palances (line 27 of column	(B) must agre	e with line 21)		191,6	59. <b>2</b> 7	225,969.
BA	A Fo	r Privacy	Act and	Paperwork-Reduction Act	Notice, see se	parate instruction	ns.			Form <b>990-EZ</b> (2009)

Form 9	990-EZ (2009) HOYT FOUNDATION	, INC.		22	-294	10515 Page <b>2</b>
Part	III Statement of Program Ser	rvice Accomplishments	(See the instruction	ons.)		Expenses
What is	the organization's primary exempt purpose? ED				(Reg	uired for section c)(3) and (4) nizations and section (a)(1) trusts, optional
Descri	be what was achieved in carrying out the the services provided, the number of	ne organization's exempt purp	oses in a clear and co	ncise manner,	orga	nizations and section
descrit progra	be the services provided, the number of	persons benefited, or other i	relevant information for	each	4947	(a)(1) trusts, optional thers)
	EDUCATE SOCIETY ABOUT THE	TNCILISTON OF DEOD	ודם שדדש הדכאםדו	TTTES TN	101 0	(11013 )
			TE MIIU DISVOII	FT11E2 TR		
	FAMILY AND COMMUNITY ACID	.TATITE2				
_						
2	Grants \$ 93,450.) If th	iis amount includes foreign gr	rants, check here	<u> </u>	28 a	103,188.
29 _						
_				- <b></b>		
7	Grants \$ ) If the	us amount includes foreign gr	ants check here		29 a	
30 7	7111	arricant includes levelgir gi	arts, criscit ricis			
30 _					ł	
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-					20.	
		is amount includes foreign gr	rants, check here		30 a	
	Other program services (attach schedule					
	Grants \$ ) If th	nis amount includes foreign gi	rants, check here		31 a	102 100
	otal program service expenses (add li		<del></del>	<u> </u>	32	103,188.
Part	IV List of Officers, Directors					
	455	(b) Title and average hours	(c) Compensation (If	(d) Contributions	to	(e) Expense account
	(a) Name and address	per week devoted to position	not paid, enter -0)	deferred compensa	ris anu ation	and other allowances
DICL	IARD HOYT	President & CEO	0.	deletted compense	0.	0.
		l lesident & cho	· · · · · · · · · · · · · · · · · · ·		٥.	
	MASHAPAUG_ROAD	۱				
	AND, MA 01521					
<u>KATI</u>	IY BOYER	Secretary	0.		0.	0.
288	MASHAPAUG ROAD	] 0				
HOLI	AND, MA 01521					
RICH	IARD HOYT	Treasurer	0.		0.	0.
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No

Yes

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

							Yes	No			
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes.' complete Schedule C. Part I											
	Did the organization engage in lobbying activ	•	Schadula C Par	rt 11		46 47		X			
		48	<u> </u>	X							
	Is the organization a school as described in s				_	49 a	$\vdash$	X			
49 a Did the organization make any transfers to an exempt non-charitable related organization?											
<b>b</b> If 'Yes,' was the related organization a section 527 organization?											
50 (	Complete this table for the organization's five employees) who each received more than \$1	highest compensated e 00,000 of compensation	employees (other from the organi	r than officers zation If thei	s, directors, trustee re is none, enter 'N	s and key lone '					
	(a) Name and address of each ample up north	(b) Title and average hours per week	(c) Compensati		ntributions to employee penefit plans and	(e) E>	pense				
	(a) Name and address of each employee paid more than \$100,000	devoted to position		def	erred compensation	other all		:s			
None	9										
		-									
		-									
		-									
f	Total number of other employees paid over \$	100,000									
<b>51</b> (	Complete this table for the organization's five compensation from the organization. If there	e highest compensated i is none, enter 'None '	ndependent conf	tractors who	each received more	e than \$10	000,00	) of			
	(a) Name and address of each independent cor	tractor paid more than \$100,000	)	<b>(b)</b> Ty:	pe of service	(c) Com	pensatic	on .			
None	<del></del>										
			1								
			1								
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		····	1								
<del></del>			<u> </u>		1						
d .	Total number of other independent contracto	rs each receiving over \$	100 000	<b>•</b>							
·	Total number of other independent contracto	is each receiving over $\psi$	100,000								
	Under penalties of periury. I declare that I have exa	mined this return, including acco	ompanying schedules	and statements.	and to the best of my kno	wledge and b	elief, it	ıs			
	Under penalties of perjury, I declare that I have exa true, correct, and complete Declaration of preparer	(other than officer) is based on	all information of which	ch preparer has a	iny knowledge	Α					
	$ \mathcal{L}(\mathcal{L}) $	Almu X		l l	1/26	1,,					
Sign	Sonatura of officer	Many.		D:	ate / L D	<i>L.</i>					
Here		Signature of officer Date									
	Type or print name and title		<del>-</del>	Pre	sident & CEO	)					
	Type or print name and title				l l Pro	nasas's Identi	huna Ni	umbor			
Paid Pre-	David J./Willia		Date 1	19/11	Check if self employed     X   X   X	parer's identi ee instructions A	i)	111061			
pare	r's Firm's name (or David J. William yours if self-										
Use	employed), $\triangleright$ 162 Richmond Av					N/A					
Only	ZIP + 4 Worcester, MA (	01602			Phone no ► 508	<u>798 66</u>					
	he IRS discuss this return with the preparer s	shown above? See instri	uctions			►X Yes		No			
BAA						Form 99	0-EZ	(2009)			

# SCHEDULE A (Form 990 or 990-EZ)

## **Public Charity Status and Public Support** Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545 0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name o	of the organization							Employe	dentificat	lon number		
HOY	T FOUNDATION, 1	INC.					<u> </u>	22-29	940515	5		
Parl	Reason for Pu	blic Charity Statu	s (All organizations	must o	comple	te this	part.)	See ii	nstruct	ions		
The o	rganization is not a pri	vate foundation becau	ise it is (For lines 1 thro	ugh 11,	check o	nly one	box)					
1	1 A church, convention of churches or association of churches described in section 170(b)(1)(A)(i).											
2	A school described	I in section 170(b)(1)(	A)(ii). (Attach Schedule	E)								
3	A hospital or coope	erative hospital service	e organization described	ın secti	on 1 <b>70</b> (	ьх1хах	iii).					
4	<b>—</b>	•	d in conjunction with a h		•		•	0(b)(1)(A	Wiii) Er	iter the hos	pital's	;
	name, city, and sta		,	•							•	
5	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in <b>section</b> 170(b)(1)(A)(iv). (Complete Part II)  A federal, state, or local government or governmental unit described in <b>section 170(b)(1)(A)(v)</b> .											
6		•	•									
7	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(Vi). (Complete Part II.)  A community trust described in section 170(b)(1)(A)(Vi). (Complete Part II.)											
8												
9										fter		
10	An organization org	ganized and operated	exclusively to test for pu	ublic saf	ety See	section	1 509(a)	(4).				
11	more publicly supp	orted organizations of	exclusively for the bene lescribed in section 509( zation and complete line	a)(1) or	section	509(a)(2	ctions o 2) See	of, or car <b>section</b>	rry out th <b>509(a)(3</b>	ne purpose ). Check ti	s of or ne box	ne or that
	a Type I	<b>b</b> Type II	c Type II	I Fund	ctionally	ıntegrat	ed		d 🗌	Type III-	Other	
е	By checking this both than foundation ma 509(a)(2)	ox, I certify that the or anagers and other tha	ganization is not control n one or more publicly s	led directupportec	tly or in d organi	directly zations (	by one describe	or more ed in sec	disquali ction 509	fied perso (a)(1) or s	ns oth ection	er
f	If the organization check this box	received a written det	ermination from the IRS	that is	a Type I	, Type II	or Typ	e III sup	porting o	organizatio	n,	
g	Since August 17, 2	2006, has the organiza	ition accepted any gift o	r contrib	oution fro	om any	of the f	ollowing	persons	7		
											Yes	No
	(i) a person who below, the go	o directly or indirectly overning body of the s	controls, either alone or upported organization?	togethe	with pe	rsons d	escribe	d ın (ıı) a	and (III)	11 g (i)		
	(ii) a family mem	nber of a person desc	cribed in (i) above?							11 g (ii)		
	•	•	described in (i) or (ii) a	bove?						11 g (iii)		
h			the supported organization									
	(i) Name of Supported Organization	(II) EIN	(III) Type of organization (described on lines 1-9 above or IRC section (see instructions))	organiza (I) liste	ls the tion in col d in your erning ment?	the organ	ou notify ization in (i) of ipport?	(vi) I organizati (i) organiz U S	ion in col	(vii) Amoun	t of Sup	port
				Yes	No	Yes	No	Yes	No			
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Total			REAL PROPERTY.		103	<b>操业</b>		22	\$2.18. a			

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Schedule A (Form 990 or 990-EZ) 2009 HOYT FOUNDATION, INC. 22-2940515 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I) Section A. Public Support Calendar year (or fiscal year (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total beginning in) Gifts, grants, contributions and membership fees received (Do not include 'unusual grants') 1 31,513 90,072 101,877 85,352 126,939 435,753. Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf 0. The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge 101,877126,939 435,753. 31,513 90,072 85,352 Total. Add lines 1-through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 0. Public support. Subtract line 5 435,753. from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) ► (a) 2005 (d) 2008 (e) 2009 (b) 2006 (c) 2007 (f) Total 31,513 90,072 101,877 85,352 126,939 435,753. 7 Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form 3,894 219 166 1,391 4,434 10,104. similar sources Net income from unrelated business activities, whether or not the business is regularly 0. carried on Other income. Do not include gain or loss from the sale of čapital assets (Explain in 0. Part IV.) Total support. Add lines 7 through 10 445,857. 12 Gross receipts from related activities, etc. (see instructions) 12 0. First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 97.7% 14 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f) 98.1% 15 Public support percentage from 2008 Schedule A, Part II, line 14 15 16a 33-1/3 support test - 2009. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box `**►** |X| and stop here. The organization qualifies as a publicly supported organization b 33-1/3 support test - 2008. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2009 If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.

17a 10%-facts-and-circumstances test — 2009 If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.

b 10%-facts-and-circumstances test — 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.

18 Private foundation. If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009

TEEA0402L 10/08/09

Schedule A (Form 990 or 990-EZ) 2009 Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I) Section A. Public Support (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total Calendar year (or fiscal yr beginning in) ► Gifts, grants, contributions and membership fees received (Do not include 'unusual grants') Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, 3 received from disqualified persons **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the vear c Add lines 7a and 7b 8 Public support (Subtract line 7c from line 6) Section B. Total Support (f) Total (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (e) 2009 Calendar year (or fiscal yr beginning in) 9 Amounts from line 6 10 a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b Net income from unrelated business activities not included inline 10b. whether or not the business is regularly carried on 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 13 Total support. (add Ins 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 15 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)). % 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage 17 % 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 18 Investment income percentage from 2008 Schedule A, Part III, line 17 % 19a 33-1/3 support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33-1/3 support tests - 2008. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization 20 Private foundation. If the organization did not check a box on line-14, 19a, or 19b, check this box-and see instructions-

Schedule A	(Form 990 o	r 990-EZ) 21	009 HOYT	FOUNDAT.	ION, INC.			22-2940515	Page <b>4</b>
Part IV	Suppleme Part II, Im	<b>ntal Infor</b> e 17a or	<b>mation.</b> Co 17b; and P	omplete thi art III, line	s part to pro 12. Provide	ovide the explain any other add	anations requi	red by Part II ation. See ins	, line 10; structions.
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2009	Federal Statements		Page 1
Client HOY0515	HOYT FOUNDATION, INC.		22-2940515
1/19/11			07:17AM
Statement 1 Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Paid			
Donee's Name: Donee's Address:	HOCKOMOCK AREA YMCA 300 ELMWOOD STREET		
Cash Amount Given:	N. ATTLEBORO, MA 02760	\$	5,000.
Donee's Name: Donee's Address:	LOOSE THE TRAINING WHEELS, INC 14 S. LAKEVIEW DRIVE GODDARD, KS 67052		
Cash Amount Given:	GODDARD, RS 67032	\$	10,000.
Donee's Name: Donee's Address:	HOPE'S HEORS 5 K RUN PO BOX 4222		
Cash Amount Given:	LUTHERVILLE, MD 21094	\$	1,000.
Donee's Name: Donee's Address:	EASTER SEALS OF MASSACHUSETTS 484 MAIN STREET		
Cash Amount Given:	WORCESTER, MA 01608	\$	25,000.
Donee's Name: Donee's Address:	HORACE MANN EDUCAT. ASSOCIATES 8 FORGE PARK EAST		
Cash Amount Given:	FRANKLIN, MA 02038	\$	1,000.
Donee's Name: Donee's Address:	CHILDREN'S HOSPITAL BOSTON 9 HOPE AVE. WALTHAM, MA 02453		
Cash Amount Given:	WALITAM, MA 02400	\$	25,000.
Donee's Name: Donee's Address:	BLANCHARD MEANS FOUNDATION PO BOX 28 STURBRIDGE, MA 01566		
Cash Amount Given:	STORDRIDGE, PA 01300	\$	25,000.
Donee's Name: Donee's Address:	TOM WESTFIELD INFANT TODDLER SER. 47 OLMSTEAD DRIVE SPRINGFIELD, MA 01108		
Cash Amount Given:	SININGI IBBD, FAI OTTOO	\$	1,450.
Statement 2 Form 990-EZ, Part I, Line 16 Other Expenses  Advertising and Promotion Bank charges Entry fees Filing fees Office Expenses Supplies Travel	To	\$ tal <u>\$</u>	285. 84. 377. 15. 1,529. 1,841. 4,902. 9,033.

2009 **Federal Statements** Page 2 22-2940515 HOYT FOUNDATION, INC. **Client HOY0515** 07 17AM 1/19/11 Statement 3 Form 990-EZ, Part V Regarding Transfers Associated with Personal Benefit Contracts (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? No No