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orm 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

For ca	lenda	r year 2009, or tax year beginning	OCT	1, 2009	, and en	ding	SEP 30			
G Che	ck al	I that apply: Initial return		Initial return of a fo	•	· —		Final return		
		Amended return		Address chan	ge		Name change	·	 	
Use ti		Name of foundation					A Employer	identification	number	
lab Other		KLAUS FAMILY FOUND	ΔͲΤ	ON			20-5	529710	1	
	wise, int	Number and street (or P O, box number if mail is				Room/suite	B Telephone			
or ty	ype.	1330 MONTE CARLO D	RIV	E				367-05	67	
See S	pecifi	City or town state and 710 ands	===-			,	_		ending, check here	ightharpoons
Instruc	ctions	ATLANTA, GA 30327						organizations		
H_Che	ck ty	pe of organization; 🔣 Section 501(c		empt private foundation			2. Foreign check h	organizations me are and attach co	eting the 85% test, imputation	ightharpoons
		on 4947(a)(1) nonexempt charitable trust		Other taxable private founda	tion		E If private t	oundation sta	tus was terminate	d
		et value of all assets at end of year J Ac		-	Accru	al	under sec	tion 507(b)(1)	(A), check here	
		rt II, col. (c), line 16)		her (specify)					60-month termina	tion
▶\$ Par		12,931,838. (Part I	, colu						(B), check here	<u> </u>
rai	(The total of amounts in columns (b), (c), and (d) may secessarily equal the amounts in column (a).)	y not	(a) Revenue and expenses per books	(b) Net inv			isted net ome	for charitable pu	rposes
\top		ontributions, gifts, grants, etc., received							. (0231 0433	
		hock X if the foundation is not required to attach Sc	 h B							•
	_ In	terest on savings and temporary		· · · · · ·						
		ividends and interest from securities		185,213.	9(721.			STATEMEN	IT 1
	5a G	ross rents								•
	ЬМ	et rental income or (loss)								
힐	68 N	et gain or (loss) from sale of assets not on line 10		115,199.	 			RFC	EIVED	
Revenue		ross sales price for all 2,229,27			111	100			72.722	S
è		apital gain net income (from Part IV, line 2)			11:	5,199.		3 DEC	1 3 2010	ö
		et short-term capital gain					100	2) NE.C	1 3 2010	
1	_ G	ross sales less returns	Ĭ	,						<u>E</u>
'		ad allowances			· · · · · · · · · · · · · · · · · · ·			OGE	EN, UT	
		ross profit or (loss)					· · · · · · · ·			
1		ther income							·	
1	2 T	otal. Add lines 1 through 11		300,412.	20	<u>5,920.</u>		0.		
1		ompensation of officers, directors, trustees, etc	•••	0.		0.		0.		0.
1		ther employee salaries and wages					ļ	·		
		ension plans, employee benefits			<u>.</u>		 -		<u> </u>	
1 suses	Ba L	egal fees	 2	3,500.	····································	3,500.		0.		0.
Š	ο O	ccounting fees STMT ther professional fees	4 ,	3,300.	•	3,300.				<u> </u>
8 1	7 lr	iterest								
a 1	8 T	axes STMT	3	1,719.		0.		0.		0.
.함 1	9 D	epreciation and depletion								
ministr 1	0 0	ccupancy								
₹ 2	1 T	ravel, conferences, and meetings								
⊆ 2	2 P	rinting and publications	•		·					
rating a		ther expenses	4	30,566.	3(<u>566.</u>		0.	ļ	0.
Operating		otal operating and administrative		25 705	3 .	4 066		•		•
ğ <u>,</u>		xpenses. Add lines 13 through 23		35,785. 650,031.		<u> 1,066.</u>	<u> </u>	0.		0. 031.
2		ontributions, gifts, grants paidontributions, gifts, grants paidontributions.		0.70.031.					030	031.
2		dd lines 24 and 25		685,816.	3,	4,066.		0.	650	031.
2		ubtract line 26 from line 12:	•••	303,010		_ ,		·		
		ccess of revenue over expenses and disbursements	, <u></u>	-385,404.				-		
		et investment income (if negative, enter -0-)			17:	1,854.				
	c A	djusted net income (if negative, enter -0-)						_0.		
923501	<u> </u>	LHA For Privacy Act and Paperwork Red	uction	Act Notice see the instruct	ions	_	all	1	Form 990-P	F (2009)

08331207 795476 34047

2009.05000 KLAUS FAMILY FOUNDATION 2 34047_1

, ~		U-PF (2009) KLAUS FAMILY FOUNDATION	Beginning of year	End of	0025/10 rayoz
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing Savings and temporary cash investments	3,773,247.	272,735.	272,735.
	3	Accounts receivable ►			
	4	Pledges receivable ▶			
	_	Less: allowance for doubtful accounts			
	6	Grants receivable			
	,	disqualified persons Other notes and loans receivable			
	′	Less: allowance for doubtful accounts			
sts	8	Inventories for sale or use			
Assets	9		3,148.	1,429.	1,429.
•	i .	Investments - U.S. and state government obligations Investments - corporate stock			
	-	Investments - corporate bonds			
		Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
		Investments - mortgage loans	8,987,351.	12,080,530.	12,657,674.
	13	Investments - other	8,987,351.	12,080,530.	14,057,074.
	'	Less accumulated depreciation		· -	
	15	Other assets (describe ▶)	7,371.	0.	0.
	18	Total assets (to be completed by all filers)	12,771,117.	12,354,694.	12,931,838.
_		Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Lia	21	Mortgages and other notes payable			·.
					3~ *
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
S	24	and complete lines 24 through 26 and lines 30 and 31. Unrestricted			
or Fund Balances	25	Unrestricted			
Bar	26	Permanently restricted			
Ę		Foundations that do not follow SFAS 117, check here			· · ·
ŭ.	l	and complete lines 27 through 31.		0	· · · · · · · · · · · · · · · · · · ·
ets	27 28	Capital stock, trust principal, or current funds	0.	0.	
Assets	29	Retained earnings, accumulated income, endowment, or other funds	12,771,117.	12,354,694.	
Net	30	Total net assets or fund balances	12,771,117.	12,354,694.	
	31	Total liabilities and net assets/fund balances	12,771,117.	12,354,694.	
F	art		lances		
=		I net assets or fund balances at beginning of year - Part II, column (a), line 3			
•		st agree with end-of-year figure reported on prior year's return)			12,771,117.
	Ente	r amount from Part I, line 27a		1 1	-385,404.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		1 1	12,385,713.
		eases not included in line 2 (itemize) BOOK/TAX ADJUST I net assets or fund balances at end of year (line 4 minus line 5) - Part II, col		5	31,019. 12,354,694.
<u>v</u> _	ivid	i narassess or raine summous arone or year time 7 milles into of -1 dit il, col	onni (0), mio 00		Form 990-PF (2009)

923511 02-02-10

Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 282,624.	\	and Losses for Tax on I		Income	17				
12 13 109 13 13 13 13 13 13 13 1	(a) List and desc 2-story brick w	cribe the kind(s) of property sold (e.ç arehouse; or common stock, 200 sh	j., real estate, s. MLC Co.)		I P	- Purch	ase '	c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
\$ 121,239.96 SHS GOLDMAN SACHS SHORT DURATION 12/31/09 12/31/	1a 350,000 SHS PE	NNSYLVANIA STATE	3			I) 1	10/28/09	06/01/10
CAPITAL GAINS DIVIDENDS P VARIOUS VARIOUS						1	? 1	12/31/09	12/31/09
CAPITAL GAINS DIVIDENDS	c 121,293.96 SHS	GOLDMAN SACHS S	HORT D	URATION					
(s) Gross sales price (f1) Depreciation allowed (or allowable) (ps) (ps) (ps) (ps) (ps) (ps) (ps) (ps	d GOVERNMENT FUN	D - I				1	7	/ARIOUS	VARIOUS
1	• CAPITAL GAINS	DIVIDENDS			<u></u>				
Section 4940(d)(2) applies, leave this part blank. Section 4940(a) for Reduced Tax on Net Investment Income (Part I) (as leave this part blank. Section 4940(d)(2) applies, leave this part blank. Section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)((e) Gross sales price	, , , ,							
Complete only for assets showing gain in column (h) and owned by the foundation on 1231/59	a 350,000.			350,00	0.				
1,260,001. 24,540. 24,540. 24,540. 24,540. 24,540. 24,540. 24,540. 24,540. 24,540. 24,540. 24,540. (i)F.M.V. as of 12/31/69 (i)Adjusted basis of 12/31/69 (i) Adjusted basis of 12/31/69 (i) Secses of cot. (i) over cot. (ii). If any cot. (ii). If any cot. (ii). If any cot. (iii). If any cot. (iiii). If any cot. (iiii). If any cot. (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	b 594,733.			594,88	88.				-1 <u>55.</u>
24, 540. Complete only for assets showing gain in column (h) and owned by the foundation on 123 1/69 (ij) FAIN.V. as of 1223 1/69 (ij) FAIN.V. as of 123 1/69 (iii) FAIN.V. as	<u>c</u>								
Complete only for assets showing gain in column (h) and owned by the foundation on 1221/89 (i) F.M.V. as of 1221/89 (ii) F.M.V. as of 1221/89 (iii) F.M.V. as of 1221/8				<u>1,169,18</u>	16.				
(i) FM.V. as of 12/31/69 (ii) Adjusted basis ever col. (i), if any col. (ii), but not less than 3-0 or Closses (from col. (iii)) col. (ii), but not less than 3-0 or Closses (from col. (iii)) col. (ii) as of 12/31/69 (iii) as of 12/31/69 (iii) col. (iii)			<u></u>						24,540.
(I) F.M.V. as of 12/31/69 (II) F.M.V. as of 12/31/69 (II) F.M.V. as of 12/31/69 (III) F.M.V.	Complete only for assets showl	ng gain in column (h) and owned by	the foundation	on 12/31/69					
Total of line 1, column (d) Total of line 2, column (d) Total of line 1, column (d) Total of line 2, so the column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 2, so the column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 2, so the column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 2, so the column (d) Total of line 1, column (d) Total	(i) F.M.V. as of 12/31/69								
Total of line 1, column (d) Total of line 2, column (d) Total of line 1, column (d) Total of line 2, so the column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 2, so the column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 2, so the column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 1, column (d) Total of line 2, so the column (d) Total of line 1, column (d) Total	a								0.
90,814.6 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 7 If (so, los), enter column (column) (column (column) (-155.
90,814.6 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 7 If (so, los), enter column (column) (column (column) (
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c). If gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 8, column (c). If gain, also enter in Part I, line 8, column (c). If gain, also enter in Part I, line 8, column (c). If gain, also enter in Part I, line 8, column (c). If gain, also enter in Part I, line 7 If (gain, also enter in Part I, line 8, column (c). If gain, also enter in Part I, line 8, column (c). If gain, also enter in Part I, line 8, column (c). If gain, also enter in Part I, line 8, column (c). If gain, also enter in Part I, line 10, line 1	d			-					
2 Capital gain net income or (net capital loss)	0								24,540.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter 0-in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation lable for the section 4942 tax on the distributable amount of any year in the base period? If yes, the foundation lable for the section 4942 tax on the distributable amount of any year in the base period? If yes, the foundation lable for the section 4940(a). Do not complete this part. I Enter the appropriate amount in each column for each year; see instructions before making any entries. Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Adjusted qualifying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c)) Distribution ratio (col. (b) divided by col. (c)) Total of line 1, column (d) 2 006 256 , 306 1 14 , 322 , 848	2 Capital gain net income or (net c				}	2			115.199.
If gain, also enter in Part I, line 8, column (c). If (loss), enter 0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation lable for the section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year; see instructions before making any entries. 1 Enter the appropriate amount in each column for each year; see instructions before making any entries. 2 Base (a) dyears (or tax year beginning in) 2 Calendar year (or tax year beginning in) 2 2007 3 155, 397. 4 14, 919, 612. 2 006 2 256, 306. 1 4, 322, 848. 0 17895 2 2004 2 Total of line 1, column (d) 3 N/A Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 8 Multiply line 4 by line 3 8 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 7 282, 624. 8 Enter qualifying distributions from Part XII, line 4 1 Line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	, -	•			7	-		-	
If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation lable for the section 4942 tax on the distributable amount of any year in the base period?			na (6):		٦l				
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income					<u> </u>	3		N/	'A
If section 4940(d)(2) applies, leave this part blank. Was the foundation lable for the section 4942 tax on the distributable amount of any year in the base period? If Yes, the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see instructions before making any entries. Calendar year (c) Rase period years Adjusted qualifying distributions Net value of noncharitable-use assets Cot. (b) divided by cot. (c))	Part V Qualification L	Inder Section 4940(e) for	r Reduced	Tax on Net	Inv	estm	ent Inco		
Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets Col. (b) divided by col. (c)	Was the foundation liable for the sec	ction 4942 tax on the distributable ar	omplete this pa	ırt.					Yes X No
Calendar year (of tax year beginning in) Adjusted quaintying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c))			ructions before	making any enui					/d\
2007	Base period years Calendar year (or tax year beginn	ing in) Adjusted qualifying di		Net value of no	oncha	ritable-ı		Dis (col. (b)	divided by col. (c))
2006 256,306. 14,322,848. .017895 2005 229,000. 13,669,831. .002121 2004	2008							•	
2005 2004 2 Total of line 1, column (d) 2 .087351 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .021838 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 12,863,122. 5 Multiply line 4 by line 3 5 280,905. 8 Enter 1% of net investment income (1% of Part I, line 27b) 6 1,719. 7 Add lines 5 and 6 7 282,624. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	2007								
2 Total of line 1, column (d) 2									
2 Total of line 1, column (d) 2			<u> 29,000.</u>	_	13	,66	9,831	•	.002121
A Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	2004							 	
the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 282, 624 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.								2	.087351
5 280,905. 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 282,624. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<u> </u>							3	.021838
8 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	4 Enter the net value of noncharita	ble-use assets for 2009 from Part X	, line 5					4	12,863,122.
7 282,624. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	5 Multiply line 4 by line 3								200 005
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.							••• •••		280,905.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8 Enter 1% of net investment inco								
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		me (1% of Part I, line 27b)						6	1,719.
5000 PE (2000)	7 Add lines 5 and 6	me (1% of Part I, line 27b)						7	1,719. 282,62 4 .
	7 Add lines 5 and 6	me (1% of Part I, line 27b)						7	1,719.

Form 990-PF (2009) KLAUS FAMILY FOUNDATION		20-	5529	710		Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c)), or 4	948	- see i	nstru	ıctio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.)					
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)						
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%)	1			1,7	19.
of Part I, line 27b	1 1					
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b))					
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2				0.
3 Add lines 1 and 2		3			1,7	19.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			1,7	19.
6 Credits/Payments:						
a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 3,	148.					
b Exempt foreign organizations - tax withheld at source						
c Tax paid with application for extension of time to file (Form 8868)6c						
d Backup withholding erroneously withheld						
7 Total credits and payments. Add lines 6a through 6d		7			3,1	48.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	. ▶	9				
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	. ▶	10			1,4	29.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax	ded 🕨	11				0.
Part VII-A Statements Regarding Activities						
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or	ntervene	in	ì		Yes	No
any political campaign?			[1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for define	rition)?			1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials p	ublished	d or				
distributed by the foundation in connection with the activities.						
c Did the foundation file Form 1120-POL for this year?				1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:						
(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	0.					
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundat	on					
managers. ► \$ 0 .						
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		X
If "Yes," attach a detailed description of the activities.					•	7
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorp	oration, o	r			,	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		.	[4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		Ņ	/ <u>A</u> [4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5		Х
If "Yes," attach the statement required by General Instruction T.					٠.	١.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					,	, ,
By language in the governing instrument, or						ĺ
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with 	the state	law				
remain in the governing instrument?				6		X
7 Did the foundation have at least \$5,000 in assets at any time during the year?			[7	X	
If "Yes," complete Part II, col. (c), and Part XV.						
8a Enter the states to which the foundation reports or with which it is registered (see instructions)						1
GA						-
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate			_			ł
of each state as required by General Instruction G? If "No," attach explanation				8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	ndar				
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			[9		<u> </u>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and address	BS	··· ·· ·		10		X

10 X Form **990-PF** (2009)

Part VII-A Statements Regarding Activities (continued)	_		0-5529	710		Page 5
section 512(b) (13)? M 'res', attach schedule (see instructions) Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 10 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 11 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 12 X 13 X Whebsite address > M/A 14 The books are in cars of > CRRISTOPHER KLAUS Telephone no. > N/A 15 Section 4947(a)(1) nonexempt charitable trusts filing from 990-PF in files of Form 1041 - Check hare and enter the amount of the awarms thetered received or accrued during the year. 15 Section 4947(a)(1) nonexempt charitable trusts filing from 990-PF in files of Form 1041 - Check hare and enter the amount of the awarms therefore received or accrued during the year. Part VII-B Statements Regarding Activities for Whitch Form 4720 May Be Required FILE Form 4720 if any from is checked in the "Yes" column, unless an exception applies. 16 During the year did the foundation (either directly or indirectly): 17 Engage in the sale or exchange, or leasing of property with a disqualified person? 18 File Form 4720 if any from, land money to, or otherwise extend credit to (or accept it from) a dequalified person? 19 File Form 4720 if any from, land money to, or otherwise extend credit to (or accept it from) a dequalified person? 10 File Form 4720 if any from, land money to, or otherwise extend credit to (or accept it from) a dequalified person? 10 File Form 4720 if any from, land money to, or otherwise extend credit to (or accept it from) a dequalified person? 10 File Form 4720 if any from the foundation and all any from the second to (or accept it from) a dequalified person? 10 File Form 4720 if any from the foundation and all any from the foundation and from the foundation and for accept the foundation and from the foundation and foundation and foundation and foundation and founda	Pa	art VII-A Statements Regarding Activities (continued)				
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August 17, 2008? 12	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
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14. The books are in care of ▶ CHRISTOPHER KLAUS Located at ▶ 1.330 MONTE CARLO DRIVE, ATLANTA, GA ZIP+4 ▶30327 15. Section 4947(3)(1) nonexempt charitable trusts filing form 990-Pf in lieu of form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year Plart VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or was a served or served to year accept them from) a disqualified person? (6) Agree to pay money or property to a povernment official? (Exception, Check "No" If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 80 days.). 15 If any answer is "Yes" to 141/64, did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 16 If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on Risture to distribute income (section 4942(a)(2) essention 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions.) 2 Taxes on Risture to distribute income (section 4942(a)(bes no						
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15 Section 4947(3)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Check here amount of tax-exempt litterest received or accrued during the year. Part VII-B (Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 framy item is checked in the "Yea" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termmation of government service, if terminating within 90 days.) b If any acrews it 's 'to's 'to', (d), did any of the acts fall to quality under the exceptions described in Regulations section 34.941(4)-3 or in a current notice regarding dissater assistance (see page 20 of the instructions)? C) Transitions relying on a current notice regarding dissater assistance (see page 20 of the instructions)? D) All the distribution diffined in section 49.42(1)(3) or 49.42(1)(5): a At the end of tax year 2009, did the foundation have any undistributed income (lines 64 and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes, list the years Yes X No Yes, did it have excess business holding in applied to any of the year sundistributed income? (lines 64 and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes, 'ide it have excess bu	• •			327		
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section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute Income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If Yes, list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If Yes, did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? A Did the foundation make any investment in a prior year (but after December		• • • • • • • • • • • • • • • • • • • •	LX. No			
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	4			\vdash		x
had not been removed from jeopardy before the first day of the tax year beginning in 2009?				7.5		
				4h		x
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Form 990-PF (2009) KLAUS FAMILY FOUNDATION			<u> 20-55297</u>	10 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)	
5a. During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); o				
any voter registration drive?	•		s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	· · · · · · <u>-</u>		
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?			ים על אם	
(5) Provide for any purpose other than religious, charitable, scientific, literary.			18 120 110	
			s X No	
the prevention of cruelty to children or animals?			מאובט אי	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und			37/3	_,
section 53.4945 or in a current notice regarding disaster assistance (see instru				5 b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for				
expenditure responsibility for the grant?		[/ <u>.</u> A,	s L No	
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?		🗀 Ye	s X No	
b Dld the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			Bb X
If "Yes" to 6b, file Form 8870.				1
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s X No	
b If yes, did the foundation receive any proceeds or have any net income attribut				7b
I to seal of Alexand Officers Diseases Track				
Part VIII Paid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their	compensation.			_
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
CHRIS KLAUS	TRUSTEE	United by	VV	
1330 MONTE CARLO DRIVE	11100122			
ATLANTA, GA 30327	1.00	0.	0.	0.
AIDANIA, GA JUSZI	1.00	- 0.	<u>.</u>	
		<u> </u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(4) 0	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) hamo and address of one of the more than too jobs	devoted to position	(c) componstion	compensation	allowances
NONE				
	1			
	1		!	
	<u> </u>	 		
	1			
The Laure base of other ampleyees and over 050,000	L	L.,		0
Total number of other employees paid over \$50,000			— 1	(1

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Form **990-PF** (2009)

Form 990-PF (2009) KLAUS FAMILY FOUNDATION	20-5	529710 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, ente	T "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Total number of others receiving over \$50,000 for professional services		. • 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis	stical information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers pro	duced, etc.	Expenses
1 <u>N/A</u>		
		
2	·	
3		
4		
Port IV B Common of Program Deleted Investments		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2	Amount
1 N/A	, and fund 2.	Amount
2		
All other program-related investments. See instructions.		
3		

Form **990-PF** (2009)

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign	gn foundations	, see instructions.)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	12,394,204.
b Average of monthly cash balances	1b	664,803.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	13,059,007.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	0.	
A A A A A A A A A A A A A A A A A A A	2	0.
3 Subtract line 2 from line 1d	· ··· · -	13,059,007.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	195,885.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		12,863,122.
6 Minimum investment return. Enter 5% of line 5	6	643,156.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundate foreign organizations check here and do not complete this part.)	tions and certain	
1 Minimum investment return from Part X, line 6	. 1	643,156.
2a Tax on investment income for 2009 from Part VI, line 5 2a 2, 7	19.	
b Income tax for 2009. (This does not include the tax from Part VI.)	- '	
c Add lines 2a and 2b	2c	1,719.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	641,437.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	641,437.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	641,437.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	650,031.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	. 2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	. За	
b Cash distribution test (attach the required schedule)		
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		650,031.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		•
income. Enter 1% of Part I, line 27b	5	1,719.
6 Adjusted qualifying distributions. Subtract line 5 from line 4		648,312.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the found 4940(e) reduction of tax in those years.		or the section

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,	oc.puc	valopilot to 2000	2333	
line 7		·		641,437.
2 Undistributed income, if any, as of the end of 2009:		•	650 021	
a Enter amount for 2008 only	···		650,031.	
b Total for prior years:		0		
3 Excess distributions carryover, if any, to 2009:		0.		
a From 2004				
b From 2005				
c From 2006				
d From 2007	j			
e From 2008				
f Total of lines 3a through e	0.			· · · · · · · · · · · · · · · · · · ·
4 Qualifying distributions for 2009 from	,			
Part XII, line 4: ► \$ 650,031.	;	•	650 001	
a Applied to 2008, but not more than line 2a			650,031.	· · · · · · · · · · · · · · · · · · ·
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.	, , , , , , , , , , , , , , , , , , , ,	· · · · · · · · · · · · · · · · · · ·
e Treated as distributions out of corpus			, , , ,	
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				•
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of		,		•
deficiency has been issued, or on which			, , , , ,	
the section 4942(a) tax has been previously assessed		0.	• • • •	,
d Subtract line 6c from line 6b. Taxable	· · · · · · · · · · · · · · · · · · ·		· ,-	· · · · · · · · · · · · · · · · · · ·
amount - see instructions	,	0.		<i>i</i>
e Undistributed income for 2008. Subtract line				· · · · · · · · · · · · · · · · · · ·
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract			-	
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				641,437.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	•			•
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:		•		
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009		!		
	_, ,	· · · · · · · · · · · · · · · · · · ·		Form 990-PF (2009)

Part XIV Private Operating F	AMILY FUUND		A guestion (1)		5529/10 Page 1
			A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for				40.40(1)(0)	1040(0/5)
b Check box to indicate whether the found		ig toungation described i		4942(j)(3) or	<u> 4942(j)(5) </u>
2 a Enter the lesser of the adjusted net	Tax year (a) 2009	(b) 2008	Prior 3 years (c) 2007	(d) 2006	(e) Total
income from Part I or the minimum	(a) 2003	(0) 2000	(0) 2007	(4) 2000	(8) 10(8)
investment return from Part X for					
each year listed				 	
b 85% of line 2a		<u> </u>		 	
c Qualifying distributions from Part XII,					
line 4 for each year listed				 	
d Amounts included in line 2c not					
used directly for active conduct of	i				
exempt activities					
 Qualifying distributions made directly 					
for active conduct of exempt activities.					
Subtract line 2d from line 2c				ļ	
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets			· <u>-</u> .		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
e "Support" alternative test - enter:				 	
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)				 	····
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)	<u> </u>			-	
(3) Largest amount of support from					
an exempt organization				 	·
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5 000 o	r more in assets
at any time during t				1144 40,000 01	more in assets
1 Information Regarding Foundation					
a List any managers of the foundation wh	_	than 2% of the total cont	ributions received by the	foundation before th	e close of any tax
year (but only if they have contributed n					
NONE					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation (or an equally large porti	on of the ownership o	of a partnership or
other entity) of which the foundation has	s a 10% or greater intere	st.			
NONE					
2 Information Regarding Contributi	lon, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here ► X if the foundation o				not accept unsolicited	requests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	viduals or organizations u	nder other conditions, co	omplete items 2a, b, c	c, and d.
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed;		<u> </u>
·					
					
b The form in which applications should b	oe submitted and informa	tion and materials they sh	nould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	
923601 02-02-10					Form 990-PF (2009)

3 Grants and Contributions Paid During th	e Year or Approved for Future I	Payment		
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
	ł			
	•			
SEE STATEMENT 6	<u> </u>		<u></u>	
Total			▶ 3a	650,03
Approved for future payment				
NONE				
110112				
Total		· · · _ · · · · · · · · · · · · · · · ·	<u>> 3b</u>	
811 02-02-10			Fe	orm 990-PF (200

34047__1

Part XVI-A	Analysis of	Income-Producing	Activities

	linrelated i	ousiness income	Evoluted I	by section 512, 513, or 514	4.3
nter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code		code	Allouit	
<u>a</u>	-		 		
<u> </u>	 	· · · · · · · · · · · · · · · · · · ·	 		
<u> </u>			 		
d	 		 		, ·.
			 		
g Fees and contracts from government agencies			 		
Membership dues and assessments			 		
Interest on savings and temporary cash			1		
investments			1 1		
Dividends and interest from securities			14	185,213.	·
Net rental income or (loss) from real estate:					· · · · · · · · · · · · · · · · · · ·
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			18	115,199.	_
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
4					
b			$\perp \perp \perp$		
c			↓		 .
d	ļ		 		
0			 	200 440	
Subtotal. Add columns (b), (d), and (e)		0.		300,412.	200 444
Total. Add line 12, columns (b), (d), and (e)	· ·· ··· · · · · · · · · · · · · · · ·				300,41
ee worksheet in line 13 instructions to verify calculations.)					······
Part XVI-B Relationship of Activities to	o the Accon	nplishment of E	xempt P	urposes	
ine No. Explain below how each activity for which income			A contribute	d importantly to the accomp	lishment of
▼ the foundation's exempt purposes (other than	by providing fund	s for such purposes).			· · · · · · · · · · · · · · · · · · ·
					······································
	·			··································	
					<u>-</u> .
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1					

Form **990-PF** (2009)

923821 02-02-10

		(a) Na	ame of organization	(b) Type of organization		(c) Description of rela	ationship
			N/A				
_					-		
_							
Here	and con		clere that I have examined this return, including accir reparer (other than taxpayer or fiduciary) is based on trustee		er has any knowledge	my knowledge and beli	ef, it is true, correct,
Sign H	Paid sparer's se Only	Preparer's signature	WARTE ADOCEMY C. I	TURINIE I I	77/10 sel		Preparer's identifying number
	Paid Preparer' Use Only	Firm's name (or yours if self-employed), address, and ZIP code	HABIF, AROGETI, & W FIVE CONCOURSE PARK ATLANTA, GEORGIA 30	•		Phone no.	
_			ATHAIR, GHORGIA JO	, , , , , , , , , , , , , , , , , , , ,	··· - · ··	Tr none no.	Form 990-PF (2009)

CHARLES SCHWAB - 8229 GOLDMAN SACHS - 47672 TOTAL TO FM 990-PF, PART I, LN 4 TOTAL TO FM 990-PF, PART I, LN 4 PORM 990-PF ACCOUNTING FEES STATEME (A) (B) (C) (C) (C) ADJUSTED CHAR PER BOOKS MENT INVEST- PER BOOKS MENT INCOME FORM 990-PF, PG 1, LN 16B ASSOCIATION (A) (B) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	NT
CHARLES SCHWAB - 8229 GOLDMAN SACHS - 47672 TOTAL TO FM 990-PF, PART I, LN 4 TOTAL TO FM 990-PF, PART I, LN 4 CAN BE EXPENSES NET INVEST ADJUSTED CHAR PER BOOKS MENT INCOME PUR TO FORM 990-PF, PG 1, LN 16B DESCRIPTION TO FORM 990-PF, PG 1, LN 16B CAN BE EXPENSES NET INVEST ADJUSTED CHAR PER BOOKS MENT INCOME PUR (A) (B) (C) (C) (C) ADJUSTED CHAR PUR (A) (B) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR TO FORM 990-PF, PG 1, LN 18 1,719. (A) (B) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR TO FORM 990-PF, PG 1, LN 18 1,719. (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (A) (B) (C) (C) (C) EXPENSES NET INVEST ADJUSTED CHAR PUR (EXPENSES NE	
GOLDMAN SACHS - 47672	4,529
FORM 990-PF ACCOUNTING FEES STATEME (A) (B) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	3,063 7,621
CA CB CC CC CC CC CC CC	5,213
DESCRIPTION	NT
TO FORM 990-PF, PG 1, LN 16B 3,500. 3,500. 0. FORM 990-PF TAXES STATEME (A) (B) (C) (ADJUSTED CHAR PER BOOKS MENT INCOME NET INCOME PUR NET	D) ITABL POSES
FORM 990-PF TAXES STATEME (A) EXPENSES NET INVEST- ADJUSTED CHAR PER BOOKS MENT INCOME NET INCOME PUR FEDERAL TAXES 1,719. 0. 0. TO FORM 990-PF, PG 1, LN 18 1,719. O. O. FORM 990-PF OTHER EXPENSES STATEME (A) EXPENSES (B) (C) (C) (C) (C) (C) (C) (C)	0
CA	0
DESCRIPTION PER BOOKS MENT INCOME NET INCOME PUR FEDERAL TAXES 1,719. 0. 0. TO FORM 990-PF, PG 1, LN 18 1,719. OTHER EXPENSES STATEME (A) EXPENSES NET INVEST- ADJUSTED CHAR PUR OTHER EXPENSES STATEME (A) EXPENSES NET INVEST- ADJUSTED CHAR (B) CC) CC) CCHAR CHAR	NT
TO FORM 990-PF, PG 1, LN 18 1,719. 0. 0. 0. FORM 990-PF OTHER EXPENSES STATEME (A) (B) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	D) .ITABL: .POSES
FORM 990-PF OTHER EXPENSES STATEME (A) (B) (C) (EXPENSES NET INVEST- ADJUSTED CHAR	0.
(A) (B) (C) (EXPENSES NET INVEST- ADJUSTED CHAR	0
EXPENSES NET INVEST- ADJUSTED CHAR	NT
	D)
MANAGEMENT FEES 30,566. 0.	POSES
TO FORM 990-PF, PG 1, LN 23 30,566. 30,566. 0.	

	OTHER INVESTMENTS		STATEMENT 5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB 8229	COST	898,205.	1,114,493
GOLDMAN SACHS	COST	4,475,839.	4,748,547
MAVERICK STABLE FUND	COST	3,250,000.	3,325,727
CHARLES SCHWAB 5529	COST	3,456,486.	3,468,907
TOTAL TO FORM 990-PF, PART II,	LINE 13	12,080,530.	12,657,674
	S AND CONTRIBUTION D DURING THE YEAR		STATEMENT
RECIPIENT NAME AND ADDRESS ATLANTA INTERNATIONAL SCHOOL 2890 NORTH FULTON DR ATLANTA, GA 30305	RECIPIENT RELA AND PURPOSE O UNRESTRICTED N/A		AMOUNT 420,500
SCHENCK SCHOOL 282 MT. PARAN ROAD NW ATLANTA,	N/A N/A	N/A	20,000
SCHENCK SCHOOL 282 MT. PARAN ROAD NW ATLANTA, GA 30327 SCHWAB CHARITABLE FUND 211 MAIN STREET SAN FRANCISCO, CA 94105	n/a n/a	N/A	20,000 60,031
282 MT. PARAN ROAD NW ATLANTA, GA 30327 SCHWAB CHARITABLE FUND 211 MAIN STREET SAN FRANCISCO,	n/a n/a		

GA 30318

970 JEFFERSON STREET ATLANTA, N/A

· KLAUS FAMILY FOUNDATION			20-5529710
ROBERT E. WOODRUFF ARTS CENTER 1-280 PEACHTREE STREET NE ATLANTA, GA 30309	N/A N/A	N/A	100,000.
TECH BRIDGE, INC. 1100 JOHNSON FERRY ROAD SUITE 670 ATLANTA, GA 30342	N/A N/A	N/A	5,000.
HANDS ON ATLANTA 600 MEANS STREET SUITE 100 ATLANTA, GA 30318	N/A N/A	N/A	5,000.
SAVANNAH COLLEGE OF ART AND DESIGN 342 BULL STREET SAVANNAH, GA 31402	N/A N/A	N/A	7,500.
TAG EDUCATION COLLABORATIVE 75 FIFTH STREET NW SUITE 625 ATLANTA, GA 30308	N/A N/A	N/A	10,000.
TOTAL TO FORM 990-PF, PART XV, L	INE 3A	_	650,031.

KLAUS FAMILY FOUNDATION SCHEDULE OF AVERAGE FAIR MARKET VALUE FYE 9/30/10

EOY	_	CHA SCHWAI	CHARLES SCHWAB - CASH 8229	GOLDMAN SACHS - CASH	CHARLES SCHWAB - CASH 5529	AVG. CASH	CHARLES SCHWAB - INVESTMENTS	GOLDMAN SACHS	CHARLES SCHWAB - INVESTMENTS	MAVERICK STABLE FUND, LTD	\$	AVG. SECURITIES
SEPTEMBER	60	. м	3 605 509	\$ 167.738	С		\$05.607	\$ 5123176	·	3 040 637		
OCTOBER			224,783			\$ 3,341,442	·	•		-	↔	9,384,515
NOVEMBER	60		218,420	167,774	17,694	\$ 1,656,763	810,986	5,165,514	3,483,708	3,132,699	69	11,244,408
DECEMBER	60		197,337	167,791	34,732	\$ 401,874	765,434	5,180,649	3,452,548	3,201,079	•	12,596,308
JANUARY	5		197,183	167,804	33,483	\$ 399,165	750,419	5,216,596	3,490,129	3,212,219	₩	12,634,536
FEBRUARY	9		190,705	110,714	46,036	\$ 372,962	774,558	5,292,590	3,489,866	3,246,363	69	12,736,370
MARCH	5		91,317	80,627	49,198	\$ 284,298	776,046	5,328,850	3,475,285	3,320,013	69	12,851,785
APRIL	9		87,149	80,634	49,396	\$ 219,160	818,718	5,347,514	3,475,920	3,335,776	69	12,939,060
MAY	5		87,150	4,653	52,490	\$ 180,736	817,606	5,411,652	3,473,876	3,238,593	69	12,959,827
JUNE	5		17,960	5,223	329,749	\$ 248,612	892,065	5,447,834	3,229,760	3,186,009	69	12,848,698
JULY	9		106,239	5,827	335,266	\$ 400,132	935,067	5,338,911	3,222,153	3,226,472	67	12,739,136
AUGUST	9		11,733	2,919	97,807	\$ 279,895	1,044,823	5,357,480	3,470,813	3,232,556	69	12,914,137
SEPTEMBER	2		151,951	18,123	102,661	\$ 192,597	1,114,493	4,748,547	3,468,907	3,325,727	₩.	12,881,672
												,
					(1	\$ 7,977,637					₩	148,730,454
				AVG MONTHLY FMV CASH	Y FMV CASH	\$ 664,803			AVG MONTHLY	AVG MONTHLY FMV SECURITIES	•	12,394,204