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## Form 990-PF

Department of the Treasury

#### **Return of Private Foundation**

#### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

	ion may be able to use a copy o			
For calendar year 2009, or tax year beginning,	OCT 1, 2009	and ending	SEP 30, 2010	
G Check all that apply: Initial return		f a former public charity	Final return	
Amended return	Address	change	Name change	<del></del>
Use the IRS Name of foundation			A Employer identification	number
label				
Otherwise, STEWART FOUNDATIO			13-6162897	
print Number and street (or P O box number if ma	all is not delivered to street address)	Room/suite	B Telephone number	
or type 181 SOUTH AVENUE See Specific Characteristic and 719 code		15	203-966-41	,
Instructions   City of town, State, and ZIP Cour	CO 40		C if exemption application is p	• • =
NEW CANAAN, CT 0	6840	<del>, ,,</del>	D 1. Foreign organizations	s, check here
	1(c)(3) exempt private foundation		Foreign organizations me check here and attach co	mputation
Section 4947(a)(1) nonexempt charitable trus			E If private foundation sta	
· ·	Accounting method: X Ca	ish Accruat	under section 507(b)(1)	
(from Part II, col (c), line 16)	Other (specify) rt I, column (d) must be on c	ach hacie l	F If the foundation is in a (	
		1	under section 507(b)(1)	4.0
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) in necessarily equal the amounts in column (a))	(a) Revenue and expenses per boo	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				
2 Check X if the foundation is not required to attack	1 Sch B		<u> </u>	
Interest on savings and temporary cash investments				
4 Dividends and interest from securities	14,83	2. 14,832		STATEMENT 1
5a Gross rents				
Net rental income or (loss)			<u> </u>	
6a Net gain or (loss) from sale of assets not on line 10		6.	PE(	ENERT
b Gross sales price for all 129,8	30.			ZLIVEU ()
7 Capital gain net income (from Part IV, line 2)		0.		
6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 129, 8 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain			Ö JAN	1 0 2011
Gross sales less returns				(ý)
			OGE	
b Less Cost of goods sold				7 <u>14, 01</u>
c Gross profit or (loss)			<del></del>	
11 Other income	2 00	6. 14,832		
12 Tetal 7 to miles 7 times gir 1 7	2,80	0. 14,832	<del></del>	0.
Compensation of officers, directors, trustees, etc.  14 Other employee salaries and wages		0.	• • • • • • • • • • • • • • • • • • • •	
		<del></del>		
15 Pension plans, employee benefits   16a Legal fees			<del> </del>	
b Accounting fees STMT	2 1,05	0. 0.	. 0.	0.
c Other professional fees STMT		0. 150		0.
\$ 17 Interest			•	
18 Taxes STMT	4 1,19	4. 0.	. 0.	0.
19 Depreciation and depletion			<u> </u>	
E 20 Occupancy				
b Accounting fees STMT c Other professional fees STMT for Interest 18 Taxes STMT 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses Add lines 13 through 23				
22 Printing and publications				
23 Other expenses				
ষ্ট্ৰ 24 Total operating and administrative				
expenses Add lines 13 through 23	2,39	4. 150	0.	0.
25 Contributions, girts, grants paid	43,10	0.		43,100.
26 Total expenses and disbursements.				
Add lines 24 and 25	45,49	4. 150	. 0.	43,100.
27 Subtract line 26 from line 12:				
Excess of revenue over expenses and disbursement				
b Net investment income (if negative, enter -0-	)	14,682		
C Adjusted net income (if negative, enter -0-)			0.	- 000 57

Form **990-PF** (2009)

1

Ęo	rm 99	0-PF (2009) STEWART FOUNDATION		13-0	5162897 Page 2
`=	art	All and and and and an annual to the decordables	Beginning of year	End of	
L	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	34,474.	17,276.	17,276.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	1 -	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons		- ·	
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			<del></del>
Assets	1	Inventories for sale or use			
Ass	1	Prepaid expenses and deferred charges Investments - U.S. and state government obligations			
	1	Investments - corporate stock	<del></del>		
	1	Investments - corporate stock			
	1	Investments - land, buildings, and equipment basis	•		
	''	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	567,113.	538,817.	588,874.
		Land, buildings, and equipment: basis			<u> </u>
		Less accumulated depreciation			
	15	Other assets (describe ►			
_	16	Total assets (to be completed by all filers)	601,587.	556,093.	606,150.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iat	21	Mortgages and other notes payable			
_	22	Other liabilities (describe )			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Ses	24	Unrestricted			
or Fund Balances	25	Temporarily restricted			
Ва	26	Permanently restricted			
pur		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
S O	27	Capital stock, trust principal, or current funds	350,785.	<u>35</u> 0,785.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
ţ	29	Retained earnings, accumulated income, endowment, or other funds	250,802.	205,308.	
Se	30	Total net assets or fund balances	601,587.	556,093.	
_	31	Total liabilities and net assets/fund balances	601,587.	556,093.	<del></del>
F	art	Analysis of Changes in Net Assets or Fund Ba	alances		

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	601,587.
2	Enter amount from Part I, line 27a	2	-42,688.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	558,899
5	Decreases not included in line 2 (itemize)  SEE STATEMENT 5	5	2,806
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	556,093.

		FOUNDATION	-					13-616	2897	Page 3
Part IV   Capital Gains	and Lo	sses for Tax on In	vestmen	t Income		<del></del>				
								te acquired , day, yr.)	(d) Dat (mo., da	
1a 2000 SHARES AR	N MXI	EΑ				P	08/	05/08	10/0	6/09
b FRANKLIN INCOM						P		IOUS	11/1	
c FRANKLIN INCOM				· · · · · · · · · · · · · · · · · · ·		P		IOUS	11/1	
d 1700 SHARES ML		ACC REDEMP S	EC			P		25/08	12/0	
e LOOM SAY INV G		ACC REDEMI D.	110	· · · · · · · · · · · · · · · · · · ·		P		IOUS	12/0	
		Depreciation allowed	(a) Co	at or other basis	$\overline{}$	_ <del></del>				3/03
(e) Gross sales price	(1) [	(or allowable)		st or other basis expense of sale				Gain or (loss) lus (f) minus (	(g)	
a 12,694.	_			15,00				<del></del>	<u>-2</u>	<u>,306.</u>
b 60,221.		_		75,63	7.				-15	,416.
<u>c</u> 5,605.				4,77	2.					833.
d 21,310.				17,00		_			4	,310.
e 30,000.				29,44						553.
Complete only for assets showing	ng gain in (	column (h) and owned by t	he foundation				I) Gains	(Col. (h) gaın	minue	
(i) F.M.V. as of 12/31/69	r	j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (I)		co	il. (k), bu	t not less that s (from col. (	n -0-) <b>or</b>	
a				<u>.                                    </u>					-2	,306.
b					<del></del>					,416.
	<u> </u>		<del> </del>		_					
<u>c</u>	ļ									833.
<u>d</u>	ļ								4	<u>,310.</u>
e	<u> </u>					<del>. ,</del>				<u>553.</u>
2 Capital gain net income or (net ca	apıtal loss)	If gain, also enter If (loss), enter -0-			}   2				-12	,026.
3 Net short-term capital gain or (los	cc) ac dafi				7 -					
If gain, also enter in Part I, line 8,	,		u (0).		1					
If (loss), enter -0- in Part I, line 8	coluitiii (t	·)·			و ا			N/A		
	Inder S	ection 4940(e) for	Reduced	Tay on Not	Inves	tmont In	come	11/13		
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income										
<u> </u>						unent m	COINE			
(For optional use by domestic private						unent m	COINE			
(For optional use by domestic private	e foundation	ons subject to the section 4				unent m	COITIE			
(For optional use by domestic private if section 4940(d)(2) applies, leave t	e foundate	ons subject to the section 4	940(a) tax on	net investment in	come.)	unent iii	COINE			
(For optional use by domestic private	e foundate	ons subject to the section 4	940(a) tax on	net investment in	come.)	unent iii	COINE		Yes	X No
(For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the sectif "Yes," the foundation does not quart	e foundation his part bla tion 4942 lify under	ons subject to the section 4 ank. tax on the distributable am section 4940(e). Do not coi	940(a) tax on ount of any yo mplete this pa	net investment in ear in the base per irt.	come.) iod?	unent iii	come		☐ Yes	X No
(For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the sec	e foundation his part bla tion 4942 lify under	ons subject to the section 4 ank. tax on the distributable am section 4940(e). Do not coi	940(a) tax on ount of any yo mplete this pa	net investment in ear in the base per irt.	come.) iod?	unent iii	COME		☐ Yes	X No
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Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 6749(c), or 4948 - see instructions)		990-PF (2009) STEWART FOUNDATION				13-	6162	897		Page 4
Date of ruling or determenation letter:	Pa	rt VI   Excise Tax Based on Investment Income (Section 4940	)(a), 4	<del>1940(b),</del> 4	940(e), or	<u> 1948</u>	- see i	nstru	ıctio	ns)
b Domestic foundations tail meet the section 494(e) requirements in Part V, check here I X and enter 1% of Part I, line 127b.  • All other domestic foundations enter 2% of the 07th. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, enter -0-  6 Credit-Payments:  2 2000 estimated tax payments and 2008 overpayment credited to 2009  6 Exempt foreign organizations - tax withheld at source  1 Fax pay and happicition for extension of time to file (Form 8858)  6 Beacup withholding erroneously withheld  7 Tolat credits and gayments. Add line is through 5d  8 Enter any penalty for underpayment of estimated tax. Check hore □ if Form 2220 is attached  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount overpaid  1 Enter the amount of line 10 to be: Credited to 2010 estimated tax b  10 Overpayment 11me? I smore than the total of lines 3d, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2010 estimated tax b  10 Add spend more than 5100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  11 Add the foundation in the Form 1120-Ptol for this year?  12 Form the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  12 Did it spend more than 5100 during the year (either directly for political purposes (see instructions for definition)?  13 The participate of the participate or participate or intervene in any political campagin.  14 The arrows are 1720-Ptol for this year?  15 Life the amount of line 10 the 1720-Ptol for this year?  16 Circle the amount of line 10 the 1720-Ptol for this year?	1a				)					
of Part I, line 27b  • All Other domestic foundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2 Yax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  3 Add lines 1 and 2  3 Add lines 1 and 2  4 Subtide A, Incomplate (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.1 if zero or less, enter -0-  5 CredistyPayments:  2 000 estimated tax payments. Add 300 everayment credited to 2009  6 Becent foreign organizations—1xx withhelid at source  6 Tax and with application for extension of time to file (Form 8868)  6 Becent foreign organizations—1xx withhelid at source  6 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed  7 Total credits and payments. Add lines 58 through 6d  8 Enter any penalty for underpayment of estimated tax. Check here if form 2200 is attached  9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount ower paid  10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount ower paid  10 Total credits and payments. Add to lines 5 and 8, enter the amount ower paid  10 Total credits and payments. Add to lines 5 and 8, enter the amount ower paid  10 Total credits and payments. Add to lines 5 and 8, enter the amount ower paid  10 Total credits and payments. Add the stoal credit of 2010 estimated tax.  10 Total credits and payments. Add the stoal credit of 2010 estimated tax.  10 Total credits and payments. Add the stoal credit of 2010 estimated tax.  10 Total credits and payments. Add the stoal credit of 2010 estimated tax.  11 Total credits and payments. Add the stoal credit of 2010 estimated tax.  12 Total credits and payments. Add the stoal credit of 2010 estimated tax.  13 Total credits and payments. Add the stoal credits of 2010 e										
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2 a under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 a 1 4.77. 3 buildlie A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 1 ax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 1 ax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 1 cridis/Payments: 2 2009 estimated tax payments and 2008 overpayment credited to 2009 5 1 Exempt foreign organizations -1 staw withheld at source 6 1 Exempt foreign organizations -1 staw withheld at source 6 1 Total credits and payments. Add line 5s through 6d 7 Coddis/Payments or line in the second of time to file (Form 8868) 8 Ed										
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5 Tax based on investment income. Subtract hine 4 from line 3. If zero or less, enter -0-  6 Credits/Payments:  a 2009 estimated tax payments and 2008 overpayment credited to 2009  6 Exempt foreign or paractations - Eax withheld at source  6 Exempt foreign or paractations - Eax withheld at source  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Inter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Inter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Inter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Inter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Inter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached  8 Inter any penalty for underpayment of estimated tax. Description of the anomal very paid.  9 Tax due. If the total of lines 5 and 8 is more than inter 7, enter amount of the anomal to line 10 to be; Credited to 2010 estimated tax. Description of the anomal very paid.  10 Tax the found than 10 to be; Credited to 2010 estimated tax. Description of the anomal very paid.  11 Enter the amount of line 10 to be; Credited to 2010 estimated tax. Description of the activities.  12 Dud it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  13 Inter answer is "Yes" to 1a or 1b, attach a detailed description of the activities.  14 On the foundation the Form 1120-POL for this year?  15 Inter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  16 Inter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  16 Inter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  17 Inter the amount of any of tax on political expenditures (s	3						ļ		1	
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c Tax pard with application for extension of time to file (Form 8868)  d Backup withholding erroneously withhold  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here ☐ d Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than time 7, enter amount owed  10 overpayment if line? Is more than the folat of lines 5 and 8, enter the amount owed  11 Fine the amount of line 10 to be. Credited to 2010 estimated tax ►  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  15 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in comnection with the activities.  16 Did it spendiation the Form 1120-POL for this year?  17 If the rembursement (if any) paid by the foundation during the year for political expenditure is expenditure tax imposed on foundation managers. ▶ \$					600.	<u>.</u>	Ì			
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7 1 600. 8 Enter any penalty for underpayment of estimated tax. Check here		•				4				
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9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 be be. Techtied to 2010 estimated tax ▶ 4.53 Refunded ▶ 11 0 .  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervens in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation life Form 1120-PCU for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year;  (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0  e Enter the remibursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0  1 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a defailed description of the activities.  1 Has the foundation make any changes, not previously reported to the IRS?  If "Yes," attach a defailed description of the activities.  3 Has the foundation make unrelated business gross incomor of \$1,000 or more during the year?  If "Yes," attach the statement required by General Instruction 7.  b Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction 7.  By If the inside it as retired to \$1,000 or more during the year?  If "Yes," attach the statement required by General Instruction 7.  By By language in the governing instrument, or  9 by state legislation that effectively amends the governing i	,		اممط			$\vdash$			0	00.
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remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year?  If "Yes," complete Part II, col. (c), and Part XV.  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  CT  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		, , ,								
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If "Yes," complete Part II, col. (c), and Part XV.  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  CT  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	_	· ·								<u>X</u>
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶	1							7	X	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	0-	· · · · · · · · · · · · · · · · · · ·								
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	89	· · · · · · · · · · · · · · · · · · ·	is) 🟲							
of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	L		torno	Cono-al/-:: 1						
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	0		writey	General (or d	esignate)			,,	v	
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	۵		tion 40	M2(N(2) az 4/	140(1)(E) for c-1	ndo-		80	X.	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	3				342(JJ(3) for cal	anuar				v
	10	·			11-1					
		and a schedule	e usung	uieir names and	addresses		For		-PF	

orm 990-PF (2009) STEWART FOUNDATION		<del></del>	<u>13-61628</u>	<u> 397</u>	Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:			_		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir				
any voter registration drive?			es X No		1
(3) Provide a grant to an individual for travel, study, or other similar purpose		Ye	es X No		İ
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section		¬		İ
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or		( <del></del> )		
the prevention of cruelty to children or animals?	de the exercise of the first		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur		in Regulations	27./2		
section 53.4945 or in a current notice regarding disaster assistance (see instr	•		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check		unad			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption expenditure responsibility for the grant?		N/A M	- No		
If "Yes," attach the statement required by Regulations section 53.494		1/A	es No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •				
a personal benefit contract?	pay premiums on		es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	nersonal benefit contract?	للب لبب	iaj 21. NV	6b	x
If "Yes" to 6b, file Form 8870.	pordonal bononi contract:		-		<u> </u>
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		s X No		ı
b If yes, did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Information About Officers, Directors, Trust		nagers. Highly			
Paid Employees, and Contractors	·				
1 List all officers, directors, trustees, foundation managers and their					
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
	to position	enter -0-)	and deterred compensation	alic	owances
ARCHIE STEWART	TRUSTEE				
64 OAK STREET			,		
NEW CANAAN, CT 06840	0.00	0.	0.		<u> </u>
BARBARA STEWART	TRUSTEE				
64 OAK STREET					_
NEW CANAAN, CT 06840	0.00	0.	0.		0.
	_				
	_				
	· · · · · · · · · · · · · · · · · · ·	<del>                                     </del>		<del>  -</del>	
	-				
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."			
	(b) Title, and average		(d) Contributions to employee benefit plans	(e)	Expense unt, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	l acco	unt, other Swances
NONE				1	
	<u></u>	<u> </u>			
	<u> </u>				
Total number of other employees paid over \$50,000					0

Form 990-PF (2009) STEWART FOUNDATION	13-616	2897 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NON	VE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		<del></del> -
		<del>                                     </del>
		1
T 1 1 mm b 2 of above 2000 mm of 100 000 for 200	+	
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical infi	ormation such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced,	etc.	Expenses
1 N/A		
		<del></del>
2		
3		
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
Total Add Inno 1 through 2		

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	609,618.
b	Average of monthly cash balances	1b	24,023.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	633,641.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	633,641.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,505.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	624,136.
6	Minimum investment return. Enter 5% of line 5	6	31,207.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here  and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	31,207.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	147.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	31,060.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	31,060.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	31,060.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а		1a	43,100.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	43,100.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	147.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	147. 42,953.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies for	
	4940(e) reduction of tax in those years.		

· Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				31,060.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only		:	0.	
b Total for prior years:				
,		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 8,117.				
b From 2005 9,078.				
c From 2006 11,530.				
<b>d</b> From 2007				
e From 2008 8,957.				
f Total of lines 3a through e	37,682.			,
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 43,100.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.	<u> </u>	
c Treated as distributions out of corpus				
(Election required - see instructions)	0.	<del></del>		
d Applied to 2009 distributable amount				31,060.
e Remaining amount distributed out of corpus	12,040.			<del></del>
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	49,722.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.	·····		
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	8,117.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	41,605.			
10 Analysis of line 9:				
a Excess from 2005 9,078.				
b Excess from 2006 11,530.				
c Excess from 2007				
d Excess from 2008 8,957.				
e Excess from 2009 12,040.		<del></del>	<u></u>	Form <b>990-PF</b> (2009)
				FORD SINILEDE (700U)

Part XIV Private Opera	ating Foundations (see in	l structions and Part VII	A guestion 9)		-616289/ Page 10
			-, question a)	N/A	
1 a If the foundation has received	-				
<del>-</del>	ffective for 2009, enter the date of	=	n control	4042(1)(2) pr	1040(3)(5)
2 a Enter the lesser of the adjuster	the foundation is a private operation that the thick that is a private operation of the thick that is a private operation operation of the thick that is a priva	ing roundation described i	Prior 3 years	4942(j)(3) or	<u>  4942(j)(5)</u>
income from Part I or the mini	4 1 0000	(b) 2008	(c) 2007	(d) 2006	(e) Total
		(8) 2000	(6) 2001	(0) 2000	(e) iolai
investment return from Part X	ior				
each year listed	-			···	<del></del>
b 85% of line 2a	>			<del> </del>	<del></del>
c Qualifying distributions from F	art XII,				
line 4 for each year listed				<del> </del>	
d Amounts included in line 2c n					
used directly for active conduc	ct of				
exempt activities					<del></del>
e Qualifying distributions made	- I				
for active conduct of exempt a					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the	-	1		· · · · · · · · · · · · · · · · · · ·	
alternative test relied upon:				İ	
a "Assets" alternative test - enter	:				
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)( b "Endowment" alternative test -				<del> </del>	
2/3 of minimum investment re					
shown in Part X, line 6 for eac	h year			İ	
listed		<b> </b> -	· · · · · · · · · · · · · · · · · · ·		<del></del>
c "Support" alternative test - ente					
(1) Total support other than games investment income (interest	- 1				
dividends, rents, payment					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general pub and 5 or more exempt	Dlic				
organizations as provided	l in		:		
section 4942(j)(3)(B)(iii)					
(3) Largest amount of suppo	rt from	}			
an exempt organization			. ,		
(4) Gross investment income Part XV Supplementa	ry Information (Comple	te this part only	if the foundation	had \$5,000 a	r more in accete
	uring the year-see the		ii tile loulidation	11au \$5,000 0	i illore ili assets
1 Information Regarding Fo					
	dation who have contributed more	than 2% of the total cont	ibutions received by the	foundation before th	ne close of any tay
year (but only if they have con	tributed more than \$5,000). (See s	section 507(d)(2).)	ibations received by the	Touridation before th	ic close of any tax
SEE STATEMENT 7					
	dation who own 10% or more of th	ne stock of a corporation (	or an equally large ports	on of the ownership	of a partnership or
other entity) of which the foun	dation has a 10% or greater intere	st.			
NONE					
2 Information Regarding C	ontribution, Grant, Gift, Loan	, Scholarship, etc., Pr	ograms		
Check here ▶ ☐ If the fou	indation only makes contributions	to preselected charitable	organizations and does n	ot accept unsolicited	d requests for funds. If
the foundation makes gifts, gr	ants, etc. (see instructions) to indi	viduals or organizations u	nder other conditions, co	implete items 2a, b,	c, and d.
a The name, address, and teleph	none number of the person to who	m applications should be	addressed:		
SEE STATEMENT 8		· <del>-</del>			
<b>b</b> The form in which applications	s should be submitted and informa	tion and materials they sh	ould include:		- <del>-</del>
		<del></del>			
c Any submission deadlines:					
d Any restrictions or limitations	on awards, such as by geographic	al areas, charitable fields.	kınds of institutions, or o	ther factors:	
•	,, 5 6	,	,, <b></b>		
022801 02.02.10					Farm 000 PF (0000)
923601 02-02-10					Form <b>990-PF</b> (2009)

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation show any relationship to Purpose of grant or Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year JOSLIN DIABETES CENTER NONE PUBLIC 5,000. SECTION 501(C) (3) ONE JOSLIN PLACE BOSTON, ACTIVITIES MA 02215 NCVAC NONE PUBLIC 100. SECTION 501(C) (3) 182 SOUTH AVENUE NEW ACTIVITIES CANAAN, CT 06840 NEW CANAAN UNITED NONE PUBLIC 25,000. SECTION 501(C) (3) METHODIST CHURCH ACTIVITIES 165 SOUTH AVENUE NEW CANAAN, CT 06840 NORWALK HOSPITAL NONE PUBLIC 11,000. SECTION 501(C) (3) MAPLE STREET NORWALK, CT ACTIVITIES 06851 THE SMILE TRAIN NONE PUBLIC 1,000. SECTION 501(C) (3) 245 FIFTH AVE SUITE 2201 ACTIVITIES NEW YORK, NY 10016 UNHC NONE PUBLIC SECTION 501(C) (3) 1,000. SOUTH AVENUE NEW CANAAN, ACTIVITIES CT 06840 43,100. Total ▶ 3a b Approved for future payment NONE Total **▶** 3b 923611 02-02-10

#### Analysis of Income-Producing Activities

Fater and the state of the stat	Horelated	business income	Evoluded	by section 512, 513, or 514	
Enter gross amounts unless otherwise indicated.  1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
a	<del></del>				
b					
c					
d					
e					
f					
g Fees and contracts from government agence	eies				·
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments		<del></del>			
4 Dividends and interest from securities		<del>-</del>	14	14,832.	
5 Net rental income or (loss) from real estate:			<u> </u>		
a Debt-financed property					
b Not debt-financed property		<del></del>			
6 Net rental income or (loss) from personal					
property		<del></del>			
7 Other investment income		<del></del>	<del>  </del>		
8 Gain or (loss) from sales of assets other			1 4	10 000	
than inventory  9 Net income or (loss) from special events		- · · · · · · · · · · · · · · · · · · ·	14	-12,026.	
10 Gross profit or (loss) from sales of inventory			-		
11 Other revenue:					<del></del>
ab					
c			<del>   </del>		
d					<del></del>
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		2,806.	0.
13 Total Add line 12, columns (b), (d), and (e)					2,806.
(See worksheet in line 13 instructions to verify cale	culations.)				
Part XVI-B Relationship of Ac	tivities to the Acco	mplishment of Ex	empt F	urposes	- 19-
Line No. Explain below how each activity for the foundation's exempt purposes			contribute	d importantly to the accomp	lishment of
	· <u></u>				
					<del> </del>
			_		
			<del>_</del>		
		<del></del> -			
		<del></del> · · · -			
		<del></del>			

N/A alties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, Sign Here Signature of officer or trustee Date Check if self-Preparer's identifying number Preparer's signature employed > HAIMS, BUZZEO & COMPANY, <u>EI</u>N ▶ Rrm's name (or yours 666 SUMMER STREET if self-employed). address, and ZIP code

Form **990-PF** (2009)

(203)324-5117

Phone no.

STAMFORD, CT 06901

# Schedule B

Department of the Treasury Internal Revenue Service

Name of the organization

#### Schedule of Contributors

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

Employer identification number STEWART FOUNDATION 13-6162897 Organization type (check one): Filers of: Section: 7 501(c)( Form 990 or 990-FZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** 🔟 For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, Ine 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF). but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

	4	4	
Page	1 of	of Part	1

Name of organization

Employer identification number

ST	EWA	RТ	FC	UNI	ìΑ	IT	ON
----	-----	----	----	-----	----	----	----

13-6162897

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ARCHIE STEWART  64 OAK STREET  NEW CANAAN, CT 06840	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Employer identification number

## STEWART FOUNDATION

13-6162897

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		   \$	
3453 02-01-	10		990, 990-EZ, or 990-PF) (

**									
Schedule B' (Forn	n 990, 990-EZ, or 990-PF) (2009)		Page of of Part III						
Name of orga	nization		Employer identification number						
CORTA D	T TOUR TANK		13 6163997						
Part III	of organization    WART FOUNDATION   Till   Exclusively religious, charitable, etc., individual contributions to section 501(cmore than \$1,000 for the year. Complete columns (a) through (e) and the following Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions ) ▶ \$    No.		13-6162897 on 501(c)(7), (8), or (10) organizations aggregating						
	more than \$1,000 for the year. Complete	e columns (a) through (e) and the	following line entry. For organizations completing						
	\$1,000 or less for the year. (Enter this inf	ous, chantable, etc., contributions ) ormation once. See instructions )	\$ OI ▶ \$						
(a) No. from		<del></del> ·							
Part I	(b) Purpose of gift	(c) Use of grit	(d) Description of how gift is held						
.									
·									
•									
-		(e) Transfer of gif	t						
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee						
-									
(a) No									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
.									
	(e) Transfer of gift								
		(o, manorer er g.	•						
_	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee						
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
Part I			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	(e) Transfer of gift								
1	Transferee's name address a	nd 7IP + 4	Relationship of transferor to transferee						
	Transition of ornamo, page cost, a		Troutions in p of various or to various co						
(a) No.									
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
		(e) Transfer of git	it						

Transferee's name, address, and ZIP + 4

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Relationship of transferor to transferee

923454 02-01-10

FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	1
SOURCE		GROSS AMOUNT		CAPITAL GAINS DIVIDENDS		COLUMN (A) AMOUNT	
MERRILL LYNCH	_		14,832.		0.	14,83	2.
TOTAL TO FM 990-PF, PART I, L	N 4 =		14,832.		0.	14,83	2.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	2
DESCRIPTION	EXPE		(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
ACCOUNTING FEES		1,050.		0.		0.	0.
TO FORM 990-PF, PG 1, LN 16B		1,050.		0.		0.	0.
FORM 990-PF O	THER 1	PROFES	SIONAL FI	EES		STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
INVESTMENT FEES		150.		150.		0.	0.
TO FORM 990-PF, PG 1, LN 16C =		150.		150.		0.	0.
	TAXES			<del></del>	STATEMENT 4		
FORM 990-PF		TAX	ES 			STATEMENT	4
FORM 990-PF  DESCRIPTION	EXPE	A)	(B) NET INVI		(C) ADJUSTED NET INCOM	(D) CHARITAB	LE
	PER 1	A) NSES	(B) NET INVI		ADJUSTED NET INCOM	(D) CHARITAB E PURPOSE	LE

FORM 990-PF	OTHER	DECREASES	IN NET	ASSETS	OR FUND	BALANCES	STATEMENT	5
DESCRIPTION							AMOUNT	
UNREALIZED GA	IN(LOSS)	ON MARKE	TABLE S	ECURITES			2,8	06.
TOTAL TO FORM	990-PF,	PART III	, LINE	5			2,8	06.
FORM 990-PF			OTHER :	INVESTME	NTS		STATEMENT	6
DESCRIPTION				VALUATI METHOD		OOK VALUE	FAIR MARKE	r
MUTUAL FUNDS				COST		538,817.	588,8	74.
TOTAL TO FORM	990-PF,	PART II,	LINE 1	3		538,817.	588,8	74.
							•	
FORM 990-PF		_ <del>-</del>		- LINE 1 ATION MA			STATEMENT	7

NAME OF MANAGER

ARCHIE STEWART BARBARA STEWART FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BARBARA STEWART 64 OAK STREET NEW CANAAN, CT 06840

TELEPHONE NUMBER

203-966-4146

FORM AND CONTENT OF APPLICATIONS

ELIGIBLE ORGANIZATIONS SHOULD SUBMIT AN APPLICATION LETTER STATING THEIR BASIC OBJECTIVES AND FINANCIAL NEEDS OF THEIR PARTICULAR ENDEAVORS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

ORGANIZATIONS THAT ARE ENGAGED IN THE DEVELOPMENT PROMOTION & PRESERVSATION & INTEREST IN CULTURAL & OR HISTORICAL ACTIVITIES, CONVERSATION & PRESERVATION OF OPEN SPACE & NATURAL RESOURCES & PROGRAMS ORIENTED TO THE CARE & ENCHANCEMENT OF YOUTH, ALTHOUGH PREFERENCE IS GIVEN TO THE SURROUNDING COMMUNITY OF THE FOUNDATION, THIS IS NOT TO SAY THEIR IS ANY RESTRICTIONS PLACED UPON THE ELIGABILITY OF ANY OUT-OF-STATE ORGANIZATIONS. CURRENTLY THERE IS NO DOLLAR LIMITATION IN THE AMOUNT THAT WILL BE DISTRIBUTED TO ANY ONE ORGANIZATION.

CONTRIBUTIONS WILL BE PRIMARILY MADE TO THOSE SECTION 501(C)(3)