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DLN: 93492217004151

2009

#### OMB No 1545-1150

Form 990-EZ

### Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code

(except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

**Open to Public** <u>Inspection</u>

Department of the Treasury ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. Internal Revenue Service For the 2009 calendar year, or tax year beginning 10-01-2009 , and ending 09-30-2010 Check if applicable C Name of organization D Employer identification number Please Address change use IRS 06-6002641 of Connecticut Inc Name change label or Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telephone number print or 40 Woodland Street Initial return type. (860) 727-5701 Terminated See Specific City or town, state or country, and ZIP + 4 Hartford, CT 06105 F Group Exemption Amended return Instruc-Application pending tions. ♦ Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts Other (specify) 🟲 must attach a completed Schedule A (Form 990 or 990-EZ). Check ► ✓ If the organization I Website:► www Jfact org is **not** required to attach **J Tax-Exempt status** (check only one)— 501(c) (4) ◄(Insert no ) 4947(a)(1) or 527 Schedule B (Form 990, 990-EZ, or 990-PF) K Check ▶ fifthe organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I ) Contributions, gifts, grants, and similar amounts received 4,000 2 Program service revenue including government fees and contracts 178,008 3 Membership dues and assessments 3 84,162 4 107 Gross amount from sale of assets other than inventory Less cost or other basis and sales expenses 5b 0 Revenue Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here 🕨 Gross revenue (not including \$ \_of contributions 0 Less direct expenses other than fundraising expenses 6b Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 0 6с Gross sales of inventory, less returns and allowances 7a Less cost of goods sold Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 8 8 Other revenue (describe **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 266,277 9 9 10 Grants and similar amounts paid (attach schedule) 🕏 103,178 Benefits paid to or for members . . . 11 Salaries, other compensation, and employee benefits 126.523 12 Professional fees and other payments to independent contractors 5,000 13 13 Expenses Occupancy, rent, utilities, and maintenance 14 14 Printing, publications, postage, and shipping 15 15,922 16 Other expenses (describe 16 Total expenses. Add lines 10 through 16 250,623 17 17 18 Excess or (deficit) for the year (Subtract line 17 from line 9) . 15,654 18 Net Assets Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 end-of-year figure reported on prior year's return) . . . . 88.143 19 Other changes in net assets or fund balances (attach explanation) 20 20 Net assets or fund balances at end of year Combine lines 18 through 20 103,797 21 Balance Sheets—If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II ) (A) Beginning of year (B) End of year 22 Cash, savings, and investments 87,759 22 148,539 23 Land and buildings 23 24 Other assets (describe 🌬 😇 10,163 24 19,288 97,922 25 167,827 25 Total assets 26 Total liabilities (describe 🟲 🕏 9,779 26 64,030

88,143

27

103,797

Part III Statement of	f Program Service Accomplishments (See the instructions for Part III )		Expenses
What is the organization's pi To lobby for the protection a and other people To provide Connecticut	(Required for section 501 (c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts,		
	in carrying out the organization's exempt purposes. In a clear and concise manner, ed, the number of persons benefited, and other relevant information for each	option	al for others)
	n and promotion of the civil, economic, political, religious and social rights of Jewish expenses for training and resettlement programs  If this amount includes foreign grants, check here	28a	
<u></u>	g and resettlement assistance to Russian Jewish Refugees including citizenship ce programs, employment services, principally through sub-grants to affiliated and ecticut  If this amount includes foreign grants, check here		100170
30	Ti tills alliount includes loreign grants, check here	29a	103,178
(Grants \$ )	If this amount includes foreign grants, check here 🕨 🦵	30a	
<b>31</b> O ther program services (Grants \$ )	attach schedule)	31a	
32 Total program service ex	penses (add lines 28a through 31a)	32	205,990

Part IV

List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)

Form **990-EZ** (2009)

Pa	<b>Other Information</b> (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			
	description of each activity	33		No
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes			Νo
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a		Νo
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		Νο
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions   37a			
ь	Did the organization file Form 1120-POL for this year?	37b		Νo
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were			
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		Νo
ь	If "Yes," complete Schedule L, Part II and enter the total amount involved .   38b			
39	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on line 9	,		
ь	Gross receipts, included on line 9, for public use of club facilities 39b			
	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under			
	section 4911, section 4912, section 4955			
b	<b>b</b> Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I			No
С	c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		Νo
41	List the states with which a copy of this return is filed 🕨			
42a	The organization's books are in care of Page 17 Robert J Fishman Telephone no	<b>(86</b>	0)727	5701
	40 Woodland Street  Located at Hartford, CT ZIP + 4	<b>►</b> <u>06</u>	10523	27
ь	At any time during the calendar year, did the organization have an interest in or a signature or other authority		Yes	No
	over a financial account in a foreign country (such as a bank account, securities account, or other financial	42b	1 (3	No
	account)?	720		14.0
	If "Yes," enter the name of the foreign country  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and			
c	Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U.S.?			Νo
	If "Yes," enter the name of the foreign country			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here			<b>▶</b> □
	and enter the amount of tax-exempt interest received or accrued during the tax year			
11	Did the organization maintain any depart adviced funds? If "Ves" Form 000 must be completed in the de-		Yes	No
44	,			NI ~
45	Form 990-EZ.			No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ.  45			Νο
		- arm 0	90-E7	/2000

Form 990	O-EZ (2009)							Page <b>4</b>
Part V	Section 501(c)(3) organ All section 501(c)(3) organ 46-49b and complete the	nizations and section	1 4947(a)(1) nonex	-			-	stions
<b>46</b> Did	d the organization engage in direct	or indirect political can	npaign activities on be	half of or in opp	osition to		Yes	No
car	candidates for public office? If "Yes," complete Schedule C, Part I					46		
<b>47</b> Did	the organization engage in lobbyir	ng activities? If "Yes,"	complete Schedule C,	Part II		47		
<b>48</b> Is	the organization a school describe	d in section 170(b)(1)(	A)(II)? If "Yes," comple	ete Schedule E		48		
<b>49a</b> Did	d the organization make any transfe	ers to an exempt non-cl	harıtable related orgar	nization?		49a		
<b>b</b> If"	'Yes," was the related organization	a section 527 organiza	ation?			49b		
	mplete this table for the organization							
	ne and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensati	on employee	tributions to benefit plans & compensation	ac	e) Expe count rallow	and
NONE								
<b>51</b> Co	otal number of other employees pa mplete this table for the organization compensation from the organization Name and address of each indepe	on's five highest compe n Ifthere is none, ente	r "None "		each received r		an \$10	
NONE	·	·	. ,				•	
<b>51(d)</b> ⊤	otal number of other independent c	ontractors each receiv	ıng over \$100,000					
Please Sign	Under penalties of perjury, I declare t and belief, it is true, correct, and com				on of which prepare			
Here	Signature of officer  Robert J Fishman Executive Direct Type or print name and title	or		Date				
Paid	Preparer's signature Adam P Cohen		Date	Check if self-empolyed	Preparer's identifications			
Preparer Use Only	, if self-employed),	hen CPA LLC ain St Suite 9		_	EIN Þ			
	West Hartfo	ord, CT 061072405			Phone no 🕨 (8	60) 521-	6400	
May the 1	IRS discuss this return with the pre	eparer shown above? Se	ee instructions		•	T <sub>Y</sub>	es 「	No

#### Software ID: Software Version:

**EIN:** 06-6002641

Name: Jewish Federation Association

of Connecticut Inc

# Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Edward Rosenblatt c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0	2.13.102 Compensation	anonunces
Romana Strochlitz Primus c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
Rabbı Eric Polokoff c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
Arlene Elovich c/o JFACT 40 Woodland Street Hartford,CT 06105	Vice President 1 00	0		
Bert Boyson c/o JFACT 40 Woodland Street Hartford,CT 06105	Vice President 1 00	0		
Robert Zwang c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
Laura Zımmerman c/o JFA CT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Robert Yass c/o JFACT 40 Woodland Street Hartford,CT 06105	Chairman 1 00	0		
Martin Greenberg c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
Adam Rin c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
Alan Stein c/o JFACT 40 Woodland Street Hartford,CT 06105	Secretary 1 00	0		
Judy Singer c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
Laurie Lowell c/o JFA CT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Dr Jon Levy c/o JFA CT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Leigh Newman c/o JFA CT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Wendy Cohen c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		

#### Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(a) Name and address	(b) Title and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans &	(e) Expense account and
	devoted to position	enter -0)	deferred compensation	other allowances
Martin C Shapiro c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
Gary Jones c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Martin Greenberg c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Sandra Elias c/o JFA CT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Steven Friedlander c/o JFA CT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Eric Albert c/o JFACT 40 Woodland Street Hartford, CT 06105	President 1 00	0		
Catherine Fischer Schwartz c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Milton Wallack c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
Jerry Fischer c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
Robert Tendler c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Sydney Perry c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
Pam Ehrenkranz c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Laurie Gross c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Steven Ehrens c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Marvın Catler c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
David Zieff c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		

# Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

		•	· ·	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Norman Greenstein c/o JFACT 40 Woodland Street Hartford,CT 06105	Director 1 00	0		
David Baram c/o JFACT 40 Woodland Street Hartford, CT 06105	Director 1 00	0		
Michael Price c/o JFACT 40 Woodland Street Hartford, CT 06105	Past President 1 00	0		
Jason Newman c/o JFACT 40 Woodland Street Hartford,CT 06105	Treasurer 2 00	0		
Robert Lesser c/o JFACT 40 Woodland Street Hartford,CT 06105	President 5 00	0		
Robert J Fishman c/o JFACT 40 Woodland Street Hartford,CT 06105	Executive Direc 40 00	111,861	2,579	9,435

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#### TY 2009 Grants and Similar Amounts Paid Schedule

Name: Jewish Federation Association

of Connecticut Inc

**EIN:** 06-6002641

**Software ID:** 09000047

Item No.	1
Class of Activity	Social services
Donee's Name	Elderly Services Grant
Donee's Address	Various Hartford, CT 06105
Amount (FMV)	18,500
Purpose of Payment to Affiliate	
Relationship	Subgrantees
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	2
Class of Activity	Social services
Donee's Name	Fairfield Discretionary Grant
Donee's Address	Various Hartford, CT 06105
Amount (FMV)	30,603
Purpose of Payment to Affiliate	
Relationship	Subgrantees - affiliates
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	3
Class of Activity	Social services
Donee's Name	Misc supplemental reimb
Donee's Address	Various Hartford, CT 06105
Amount (FMV)	
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	4
Class of Activity	Social services
Donee's Name	Citizenship Training subgrantees
Donee's Address	Various Hartford, CT 06105
Amount (FMV)	39,775
Purpose of Payment to Affiliate	
Relationship	Subgrantees
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	5
Class of Activity	Social services
Donee's Name	Empl Svcs Case Mgmt
Donee's Address	Various Hartford, CT 06105
Amount (FMV)	14,300
Purpose of Payment to Affiliate	
Relationship	Subgrantees - affiliates
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

### **TY 2009 Other Assets Schedule**

Name: Jewish Federation Association

of Connecticut Inc

**EIN:** 06-6002641

**Software ID:** 09000047

Description	Beginning of Year Amount	End of Year Amount
Due from JFACT Fund		8,803
Accounts Receivable	10,163	10,485

# **TY 2009 Other Expenses Schedule**

Name: Jewish Federation Association

of Connecticut Inc

**EIN:** 06-6002641

**Software ID:** 09000047

Description	Amount
Telephone	1,686
Supplies	2,830
Publicity and lobbying	165
Program expenses	3,188
Miscellaneous	1,353
Dues and subscriptions	50
Conferences, Conventions, and Meetings	3,675
Bank and payroll service fees	1,412

## **TY 2009 Other Liabilities Schedule**

Name: Jewish Federation Association

of Connecticut Inc

**EIN:** 06-6002641

**Software ID:** 09000047

Description	Beginning of Year Amount	End of Year Amount
Due to JFACT Fund, Inc.	1,600	
Due to Jewish Fed. of Gr. Hartford		24,029
Deferred revenue - other	1,513	
Deferred revenue - government grants		38,710
Accounts Payable and Accrued Expenses	6,666	1,291

2009

# **Federal Supplemental Information**

Page 1

Jewish Federation Association of Connecticut, Inc.

06-6002641

Jewish Federation Association of Connecticut, Inc. Form 990-EZ, FYE 9/30/2010 Part I, Line 14 - Occupancy, rent, utilities and maintenance Part I, Line 1 - Contributions

JFACT receives an in-kind contribution of substantially all of its occupancy costs, including rent, utilities, computer and telephone services.

The estimated value of these services, \$20,400, is excluded from Occupancy Expenses on Line 14 and Contributions on Line 1, in accordance with the instructions for Form 990-EZ.

The same amount is included in income and expenses in the organization's financial statements, in accordance with generally accepted accounting principles.