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Return of Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning OCT 1, 2009, and ending SEP 30, 2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation METROWEST COMMUNITY HEALTH CARE FOUNDATION, INC.		A Employer identification number 04-2121342
	Number and street (or P.O. box number if mail is not delivered to street address) 161 WORCESTER ROAD, SUITE 202		B Telephone number (508) 879-7625
	City or town, state, and ZIP code FRAMINGHAM, MA 01701		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 89,439,416. (Part I, column (d) must be on cash basis.)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	360,979.			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	1,442,533.	1,442,533.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<1,452,231.>			
b	Gross sales price for all assets on line 6a	53,108,536.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Cost of goods sold				
c	Gross profit (loss)				
11	Other income				
12	Total (Add lines 1 through 11)	351,281.	1,442,533.	0.	
13	Compensation of officers, directors, trustees, etc.	230,063.	17,943.	0.	212,120.
14	Other employee salaries and wages	220,301.	0.	0.	220,301.
15	Pension plans, employee benefits	145,569.	5,974.	0.	139,595.
16a	Legal fees	559.	0.	0.	559.
b	Accounting fees	32,679.	0.	0.	32,679.
c	Other professional fees	215,728.	49,835.	0.	165,893.
17	Interest				
18	Taxes	102,416.	0.	0.	0.
19	Depreciation and depletion	8,224.	0.	0.	
20	Occupancy	124,825.	5,134.	0.	119,691.
21	Travel, conferences, and meetings	22,544.	0.	0.	22,544.
22	Printing and publications	48,524.	0.	0.	48,524.
23	Other expenses	575,473.	442,871.	0.	132,602.
24	Total operating and administrative expenses. Add lines 13 through 23	1,726,905.	521,757.	0.	1,094,508.
25	Contributions, gifts, grants paid	3,084,906.			3,319,806.
26	Total expenses and disbursements. Add lines 24 and 25	4,811,811.	521,757.	0.	4,414,314.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<4,460,530.>			
b	Net investment income (if negative, enter -0-)		920,776.		
c	Adjusted net income (if negative, enter -0-)			0.	

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Operating and Administrative Expenses

E-1-238

9-18

3

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			13,152.	46,439.	46,439.
	2 Savings and temporary cash investments			50,777.	190,164.	190,164.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges			36,964.	40,440.	40,440.
	10a Investments - U S and state government obligations STMT 8			347,924.	868,359.	868,359.
	b Investments - corporate stock					
	c Investments - corporate bonds					
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other STMT 9			79,261,661.	81,189,169.	81,189,169.
	14 Land, buildings, and equipment: basis ▶ 112,595.					
	Less: accumulated depreciation STMT 10 ▶ 104,883.			15,936.	7,712.	7,712.
	15 Other assets (describe ▶ STATEMENT 11)			6,834,844.	7,097,133.	7,097,133.
	16 Total assets (to be completed by all filers)			86,561,258.	89,439,416.	89,439,416.
	17 Accounts payable and accrued expenses			317,692.	335,604.	
	18 Grants payable			2,690,763.	2,455,863.	
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶ STATEMENT 12)			91,540.	158,725.	
	23 Total liabilities (add lines 17 through 22)			3,099,995.	2,950,192.	
Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted			69,415,919.	71,730,270.	
	25 Temporarily restricted			5,122,975.	5,547,765.	
	26 Permanently restricted			8,922,369.	9,211,189.	
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances			83,461,263.	86,489,224.	
31 Total liabilities and net assets/fund balances			86,561,258.	89,439,416.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	83,461,263.
2 Enter amount from Part I, line 27a	2	<4,460,530.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	7,488,491.
4 Add lines 1, 2, and 3	4	86,489,224.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	86,489,224.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b INVESTMENT PARTNERSHIPS	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 43,516,784.		45,499,386.	<1,982,602.>
b 9,591,752.		9,061,381.	530,371.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<1,982,602.>
b			530,371.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	<1,452,231.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	4,871,037.	71,563,814.	.068066
2007	6,755,747.	104,184,952.	.064844
2006			
2005			
2004			

2 Total of line 1, column (d)	2	.132910
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.066455
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	79,147,832.
5 Multiply line 4 by line 3	5	5,259,769.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,208.
7 Add lines 5 and 6	7	5,268,977.
8 Enter qualifying distributions from Part XII, line 4	8	4,414,314.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.**
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	18,416.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	18,416.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	18,416.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	32,408.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	32,408.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,992.	
11 Enter the amount of line 10 to be credited to 2010 estimated tax	11	13,992. Refunded	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.**

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.MCHCF.ORG	13	X	
14	The books are in care of ► MARTIN COHEN, PRESIDENT & CEO Telephone no ► (508) 879-7625 Located at ► 161 WORCESTER ROAD, FRAMINGHAM, MA ZIP+4 ► 01701			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		230,061.	46,101.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHY GLOVER - 161 WORCESTER RD, FRAMINGHAM, MA 01701	GRANT MGMT DIR.	80,612.	23,292.	0.
REBECCA DONHAM - 161 WORCESTER RD, FRAMINGHAM, MA 01701	SR. PRGM OFFICER.	68,530.	26,102.	0.
RAMANI SRIPADA - 161 WORCESTER RD, FRAMINGHAM, MA 01701	PROGRAM OFFICER	60,125.	19,505.	0.

Total number of other employees paid over \$50,000

☐ 0

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**METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
STATE STREET CORPORATION 200 NEWPORT AVENUE, NORTH QUINCY, MA 02171	FINANCIAL CUSTODIAN	62,416.
SIGMAWORKS 17 ROSEMARY STREET, NEEDHAM, MA 02494	HEALTH DATA ANALYSIS	59,963.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 SEE STATEMENT 14	394,958.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	79,964,018.
b	Average of monthly cash balances	1b	389,111.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	80,353,129.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	80,353,129.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,205,297.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	79,147,832.
6	Minimum investment return. Enter 5% of line 5	6	3,957,392.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	3,957,392.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	18,416.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	18,416.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,938,976.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,938,976.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,938,976.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,414,314.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,414,314.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,414,314.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				3,938,976.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				1,660,458.
e From 2008				1,302,232.
f Total of lines 3a through e	2,962,690.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ 4,414,314.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				3,938,976.
e Remaining amount distributed out of corpus	475,338.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	3,438,028.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,438,028.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				1,660,458.
d Excess from 2008				1,302,232.
e Excess from 2009				475,338.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				Prior 3 years	(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006		
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities						
Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon						
a "Assets" alternative test - enter:						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter:						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 15

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.**

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHED				3319806.
Total			▶ 3a	3319806.
b <i>Approved for future payment</i> SEE ATTACHED				2455863.
Total			▶ 3b	2455863.

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |




[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Paid Preparer's Use Only	Signature of officer or trustee 		Date <u>12/28/10</u>	Title <u>PRESIDENT, CEO</u>	
	Preparer's signature 	THOMAS WASHBURN, CPA	Date <u>12/28/10</u>	Check if self-employed <input type="checkbox"/>	Preparer's identifying number
	Firm's name (or yours if self-employed), address, and ZIP code	ALEXANDER, ARONSON, FINNING & CO., P.C. 21 EAST MAIN STREET WESTBORO, MA 01581			EIN  Phone no (508) 366-9100

Form **990-PF** (2009)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.

Employer identification number

04-2121342

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization
**METROWEST COMMUNITY HEALTH CARE
 FOUNDATION, INC.**

Employer identification number

04-2121342

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CHICKERING TRUST C/O MELLON BANK ONE BOSTON PLACE BOSTON, MA 02108	\$ 292,873.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	CLARK TRUST C/O BANK OF AMERICA TWO PORTLAND SQ. PORTLAND, ME 04101	\$ 10,451.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	PFAFF FUND C/O BOSTON FOUNDATION 75 ARLINGTON ST BOSTON, MA 02116	\$ 43,767.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	SARAH WHITE TRUST C/O BANK OF AMERICA 100 FEDERAL STREET BOSTON, MA 02110	\$ 9,273.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.

04-2121342

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
INVESTMENT PARTNERSHIPS & SIMILAR ENTITIES	188,860.	0.	188,860.
SECURITIES	1,253,673.	0.	1,253,673.
TOTAL TO FM 990-PF, PART I, LN 4	1,442,533.	0.	1,442,533.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	559.	0.	0.	559.
TO FM 990-PF, PG 1, LN 16A	559.	0.	0.	559.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	32,679.	0.	0.	32,679.
TO FORM 990-PF, PG 1, LN 16B	32,679.	0.	0.	32,679.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	215,728.	49,835.	0.	165,893.
TO FORM 990-PF, PG 1, LN 16C	215,728.	49,835.	0.	165,893.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CURRENT EXCISE TAX EXPENSE	18,416.	0.	0.	0.
DEFERRED EXCISE TAX EXPENSE	84,000.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	102,416.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEB & COMPUTER SUPPORT	15,521.	0.	0.	15,521.
INSURANCE	6,704.	0.	0.	6,704.
EQUIPMENT RENTAL	6,315.	0.	0.	6,315.
OFFICE SUPPLIES AND SUPPORT	104,062.	0.	0.	104,062.
INVESTMENT FEES	442,871.	442,871.	0.	0.
TO FORM 990-PF, PG 1, LN 23	575,473.	442,871.	0.	132,602.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
UNREALIZED GAINS ON INVESTMENTS	7,199,671.
GAINS ON BENEFICIAL INTERESTS IN PERPETUAL TRUSTS	288,820.
TOTAL TO FORM 990-PF, PART III, LINE 3	7,488,491.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS -FIXED INCOME	X		868,359.	868,359.
TOTAL U.S. GOVERNMENT OBLIGATIONS			868,359.	868,359.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			868,359.	868,359.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS-FIXED INCOME	FMV	18,304,196.	18,304,196.
MUTUAL FUNDS-EQUITIES	FMV	25,568,906.	25,568,906.
EQUITY HEDGE FUNDS OF FUNDS	FMV	27,990,347.	27,990,347.
COMMODITIES FUND	FMV	5,872,236.	5,872,236.
PUBLIC/PRIVATE REAL ASSETS	FMV	3,453,484.	3,453,484.
TOTAL TO FORM 990-PF, PART II, LINE 13		81,189,169.	81,189,169.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	10
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FIXED ASSETS	112,595.	104,883.	7,712.
TOTAL TO FM 990-PF, PART II, LN 14	112,595.	104,883.	7,712.

FORM 990-PF	OTHER ASSETS		STATEMENT 11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
BENEFICIAL INTERESTS IN PERPETUAL TRUSTS	6,728,412.	7,017,232.	7,017,232.
DEFERRED COMPENSATION INVESTMENTS - METROWEST HEALTH, INC.	91,540.	74,725.	74,725.
PREPAID EXCISE TAXES	14,892.	5,176.	5,176.
TO FORM 990-PF, PART II, LINE 15	6,834,844.	7,097,133.	7,097,133.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 12
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DEFERRED COMPENSATION LIABILITY - METROWEST HEALTH, INC.	91,540.	74,725.	
DEFERRED EXCISE TAXES	0.	84,000.	
TOTAL TO FORM 990-PF, PART II, LINE 22	91,540.	158,725.	

FORM 990-PF.

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARTIN COHEN 161 WORCESTER RD. FRAMINGHAM, MA 01701	PRESIDENT/CEO 40.00	230,061.	46,101.	0.
HENRY BARR 161 WORCESTER RD. FRAMINGHAM, MA 01701	CHAIR 5.00	0.	0.	0.
DANA NESHE 161 WORCESTER RD. FRAMINGHAM, MA 01701	VICE CHAIR 5.00	0.	0.	0.
JOEL BARRERA 161 WORCESTER RD. FRAMINGHAM, MA 01701	CLERK 5.00	0.	0.	0.
ROSEMARIE COELHO 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
KEVIN FOLEY 161 WORCESTER RD. FRAMINGHAM, MA 01701	TREASURER 5.00	0.	0.	0.
BRENDA THOMPSON STUCKEY 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
CYNTHIA BECHTEL 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
MARIA DASILVA 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
ARNOLD SOSLOW, M.D. 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.
ADAM ROGERS 161 WORCESTER RD. FRAMINGHAM, MA 01701	TRUSTEE 1.00	0.	0.	0.

REGINA MARSHALL	TRUSTEE			
161 WORCESTER RD.	1.00	0.	0.	0.
FRAMINGHAM, MA 01701				

MEYER LEVY	TRUSTEE			
161 WORCESTER RD.	1.00	0.	0.	0.
FRAMINGHAM, MA 01701				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII	230,061.	46,101.	0.
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FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	14
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ACTIVITY ONE

1) THE FOUNDATION PROVIDED RESEARCH, DATA COLLECTION AND PROGRAM SUPPORT TO IMPROVE HEALTH AND HEALTH CARE SERVICES TO THE TWENTY-FIVE COMMUNITIES IN THE METROWEST AREA OF MASSACHUSETTS.

2) THE FOUNDATION PROVIDED OVER \$3.1 MILLION IN NEW GRANTS TO 57 NON-PROFIT COMMUNITY ORGANIZATIONS AND MUNICIPAL GOVERNMENTS TO IMPROVE THE HEALTH OF METROWEST RESIDENTS. THESE GRANTS SUPPORT A VARIETY OF PROGRAMS THAT SERVE ELDERLY, YOUTH AND SPECIAL POPULATIONS SUCH AS THE HOMELESS AND INDIGENT.

3) THE FOUNDATION PROVIDED \$140,000 IN SCHOLARSHIPS ENABLING 70 INDIVIDUALS TO PURSUE DEGREE PROGRAMS IN NURSING, MEDICINE AND ALLIED HEALTH PROFESSIONS.

4) THE FOUNDATION PROVIDED OVER \$48,000 IN EMERGENCY FUNDING TO 24 FOOD PANTRIES TO PURCHASE ADDITIONAL FOOD IN ORDER TO MEET HIGHER DEMAND FOR ASSISTANCE.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

394,958.

FORM 990-PF.	GRANT APPLICATION SUBMISSION INFORMATION.	STATEMENT	15
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN COHEN, PRESIDENT, METROWEST COMMUNITY HEALTH CARE FOUNDATION
161 WORCESTER ROAD, SUITE 202
FRAMINGHAM, MA 01701

TELEPHONE NUMBER

508-879-7625

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS MUST FOLLOW A STANDARD REQUEST FOR PROPOSALS THAT INCLUDES A DESCRIPTION OF THE UNMET HEALTH NEED TO BE ADDRESSED, PROGRAM GOALS AND OBJECTIVES, BUDGET, AND BUDGET NARRATIVE.

ANY SUBMISSION DEADLINES

THE FOUNDATION HAS TWO SUBMISSION DEADLINES PER YEAR (WINTER/SUMMER).

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS ARE LIMITED TO PROPOSALS THAT ADDRESS AN UNMET HEALTH NEED IN THE 25-TOWN AREA SERVED BY THE FOUNDATION. ELIGIBLE APPLICANTS ARE EITHER TAX-EXEMPT ORGANIZATIONS 501(C)(3) OR GOVERNMENTAL ENTITIES.

SEE THE FOUNDATION'S WEB SITE AT WWW.MCHCF.ORG FOR FURTHER INFORMATION.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN COHEN, PRESIDENT, METROWEST COMMUNITY HEALTH CARE FOUNDATION
161 WORCESTER ROAD, SUITE 202
FRAMINGHAM, MA 01701

TELEPHONE NUMBER NAME OF GRANT PROGRAM

508-879-7625 SCHOLARSHIPS

FORM AND CONTENT OF APPLICATIONS

COMPLETED CONFIDENTIAL SCHOLARSHIP APPLICATION FORM AND FEDERAL FINANCIAL AID FORM.

ANY SUBMISSION DEADLINES

APPLICATIONS SHOULD BE SUBMITTED TO THE FOUNDATION OFFICE.

RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE AVAILABLE FOR CERTAIN NURSING, MEDICAL AND CLINICAL PROGRAMS, AND ARE BASED ON FINANCIAL NEED, ACADEMIC PERFORMANCE, AND DEMONSTRATED MOTIVATION AND CHARACTER TO OBTAIN A FORMAL EDUCATION IN A NURSING, MEDICAL OR CLINICAL PROFESSION. SCHOLARSHIPS ARE LIMITED TO RESIDENTS OR EMPLOYEES OF TOWNS IN THE FOUNDATION'S SERVICE AREA.

APPLICANTS MUST COMPLETE A CONFIDENTIAL SCHOLARSHIP APPLICATION FORM AND SUBMIT ALL REQUIRED ATTACHMENTS TO THE FOUNDATION OFFICE. STUDENTS MUST ALSO COMPLETE A FEDERAL FINANCIAL AID FORM. APPLICATIONS ARE REVIEWED BY THE FOUNDATIONS SCHOLARSHIP COMMITTEE AS THEY ARE RECEIVED AND MAY BE SUBMITTED AT ANY TIME.

SCHOLARSHIPS ARE AWARDED FOR TUITION FEES ONLY UP TO A MAXIMUM OF \$2,000.

Depreciation and Amortization 990-PF (Including Information on Listed Property)

OMB No 1545-0172

2009

Attachment
Sequence No 67Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.

FORM 990-PF PAGE 1

04-2121342

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	8,224.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	8,224.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**METROWEST COMMUNITY HEALTH CARE
FOUNDATION, INC.**

Form 4562 (2009)

04-2121342 Page 2

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No				24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No				
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.
 If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year:					
43 Amortization of costs that began before your 2009 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

MetroWest Community Health Care Foundation, Inc
 Grants Awarded 2010
 September 30, 2010

Schedule of Appropriations and Payments

Fiscal Year 2010

9/30/2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
ACCEPT MetroWest Education Collaborative 220 North Main Street, Suite 201 Natick, MA 01760 <i>Schools and Community Mental Health Agency Network</i> \$44,000 00 2009	509a(1)	\$14,666 66	\$0 00	\$0 00	\$0 00	\$14,666 66
Advocates, Inc. Suite 305 1 Clarks Hill Framingham, MA 01702 <i>Child Access Program</i> \$126,534 00 2009	509a(1)	\$72,174 00	\$0 00	\$0 00	\$63,267 00	\$8907 00
Advocates, Inc. Suite 305 1 Clarks Hill Framingham, MA 01702 <i>Marlborough Jail Diversion Program</i> \$66,154 72 2009	509a(1)	\$0 00	\$55,247 72	\$0 00	\$33,077 36	\$22,170 36
Advocates, Inc. Suite 305 1 Clarks Hill Framingham, MA 01702 <i>MetroWest Community Health Care Foundation 10th Anniversary Award</i> \$10,000 00 2010	509a(1)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
American Heart Association 20 Speen Street Framingham, MA 01701 <i>Greater Framingham CPR Impact Project and The Medway Coach CPR Training Project</i> \$59,100 00 2009	501c(3)	\$29,550 00	\$0 00	\$0 00	\$29,550 00	\$0 00
American Heart Association 20 Speen Street Framingham, MA 01701 <i>MetroWest CPR Anytime Project</i> \$30,375 00 2010	501c(3)	\$0 00	\$30,375 00	\$0 00	\$30,375 00	\$0 00
Arthritis Foundation Massachusetts Chapter 29 Crafts Street, Suite 450 Newton, MA 02458 <i>Living a Healthy Life with Chronic Conditions Implementing the Chronic Disease Self-Management Program in the MetroWest Area, Year 3</i> \$29,993 00 2009	501(c)(3)	\$14,996 50	\$0 00	\$0 00	\$14,996 50	\$0 00
Ashland Emergency Fund 162 West Union Street Ashland, MA 01721 <i>Food Pantry</i> \$2,000 00 2010	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00

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Fiscal Year 2010

Beginning Balance Newly Allocated Amended Amount Paid Ending Balance

Recipient and/or Purpose	Tax Status	2010	2010	2010	2010	2010
Ashland Public Schools 87 West Union Street Ashland, MA 01721 <i>Decisions at Every Turn</i> <i>Ashland's Community Response to Youth</i> <i>Alcohol and Substance Abuse.</i> \$199,891 00 2007	Other	\$49,972 78	\$0 00	\$0 00	\$49,972 78	\$0 00
Ashland Public Schools 87 West Union Street Ashland, MA 01721 <i>Fit for Life Year 3</i> \$16,984 00 2010	Other	\$0 00	\$16,984 00	\$0 00	\$16,984 00	\$0 00
Assabet Valley Collaborative 51 Orchard Street Marlboro, MA 01752 <i>Family Success Partnership</i> \$300,000.00 2009		\$250,000 00	\$0 00	\$0 00	\$100,000 00	\$150,000 00
BayPath Elder Services, Inc. 33 Boston Post Road West Marlborough, MA 01752-1853 <i>Elder Nutrition Program</i> \$18,072 00 2010	509a(1)	\$0 00	\$18,072 00	\$0 00	\$18,072 00	\$0 00
BayPath Elder Services, Inc. 33 Boston Post Road West Marlborough, MA 01752-1853 <i>MetroWest Community Health Care</i> <i>Foundation 10th Anniversary Award</i> \$10,000 00 2010	509a(1)	\$0 00	\$10,000 00	\$0.00	\$10,000 00	\$0 00

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Bethany Community Church Bethany Assembly of God 15 Cape Road Mendon, MA 01756 <i>Food Pantry</i> \$2,000 00 2010	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Boys & Girls Club of Greater Marlborough, Inc. 169 Pleasant Street Marlborough, MA 01752 <i>Triple Play for Kids K-4</i> \$60,000 00 2008	509a(1)	\$35,000 00	\$0 00	\$0 00	\$20,000 00	\$15,000 00
Brandels University Schneider Center for Behavioral Health Mail Stop 116 P O Box 549110 Waltham, MA 02454-9110 <i>Youth Substance Abuse Initiative</i> <i>Evaluation for Cohort 2</i> \$102,391 00 2007	Other	\$25,597 78	\$0 00	\$0 00	\$25,597 78	\$0 00
Bridgewater State University Foundation Boyden Hall 131 Summer Street Bridgewater, MA 02325 <i>MARC Technical Assistance for Bullying</i> <i>Prevention</i> \$32,700 00 2010	501c(3)	\$0 00	\$32,700 00	\$0 00	\$0 00	\$32,700 00

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Catholic Charities Archdiocese of Boston 75 Kneeland Street, 8th Floor	501c(3)	\$0 00	\$15,000 00	\$0 00	\$15,000 00	\$0 00

Boston, MA 02111

Basic Needs Emergency Services

\$15,000 00

2010

General Council of the Assemblies of God	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
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6 Loker Street

Wayland, MA 01778

Food Pantry

\$2,000 00

2010

Central Massachusetts Area Health	501(c)(3)	\$27,209 50	\$0 00	\$0 00	\$27,209 50	\$0 00
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Education Center Inc.

35 Harvard Street, Suite 300

Worcester, MA 01609

Patient Navigation An Initiative to Reduce

Health Disparities in the Kichua

Community

\$54,419 00

2009

Central Massachusetts Area Health	501(c)(3)	\$0.00	\$11,252 75	\$0 00	\$11,252 75	\$0 00
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Education Center Inc.

35 Harvard Street, Suite 300

Worcester, MA 01609

Closing the Gap on Health Disparities

\$11,252 75

2010

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Central Massachusetts Area Health Education Center Inc. 35 Harvard Street, Suite 300 Worcester, MA 01609 <i>Patient Navigator Program for Ecuadorian Community</i> \$38,916 00 2010	501(c)(3)	\$0 00	\$38,916 00	\$0 00	\$19,458 00	\$19,458 00
Council on Foundations 2121 Crystal Drive, Suite 700 Arlington, VA 22202 <i>Membership Dues</i> \$12,250 00 2010		\$0 00	\$12,250 00	\$0 00	\$12,250 00	\$0 00
Daily Bread Food Pantry 21 Exchange Street Milford, MA 01757 <i>Food Pantry</i> \$2,000 00 2010	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Education Development Center, Inc. 55 Chapel Street Newton, MA 02458-1060 <i>Technical Assistance for Youth Substance Abuse Initiative 2009</i> \$206,297 08 2009	501c(3)	\$103,148 54	\$0 00	\$0 00	\$103,148 54	\$0 00
Education Development Center, Inc. 55 Chapel Street Newton, MA 02458-1060 <i>2010 MetroWest Adolescent Health Survey</i> \$594,895 00 2009	501c(3)	\$594,895 00	\$0 00	\$0 00	\$297,447 48	\$297,447 52

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Edward M. Kennedy Community Health Center 2000 Century Drive Worcester, MA 01606 <i>Medical and Dental Capacity Expansion</i> \$405,000 00 2007	501c(3)	\$33,750 00	\$0 00	\$0 00	\$33,750 00	\$0 00
Edward M. Kennedy Community Health	501c(3)	\$38,000 00	\$0 00	\$0 00	\$38,000 00	\$0 00

Center

2000 Century Drive
Worcester, MA 01606

*Framingham High School School-Based
Health Center*

\$38,000 00

2009

Edward M. Kennedy Community Health Center	501c(3)	\$12,177 50	\$0 00	\$0 00	\$12,177 50	\$0 00
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2000 Century Drive
Worcester, MA 01606

FCHC Social Services Case Manager

\$24,355 00

2009

Edward M. Kennedy Community Health Center	501c(3)	\$0 00	\$25,000 00	\$0 00	\$25,000 00	\$0 00
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2000 Century Drive
Worcester, MA 01606

Prenatal-Pediatric Community Health

Worker/Case Manager

\$25,000 00

2010

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
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Edward M. Kennedy Community Health Center	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00
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2000 Century Drive
Worcester, MA 01606

MetroWest Community Health Care

Foundation 10th Anniversary Award

\$10,000 00

2010

Edward M. Kennedy Community Health Center	501c(3)	\$0 00	\$36,000 00	\$0 00	\$18,000 00	\$18,000 00
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2000 Century Drive
Worcester, MA 01606

Framingham High School Health Center

\$36,000 00

2010

Edward M. Kennedy Community Health Center	501c(3)	\$0 00	\$1,000,000 00	\$0 00	\$0 00	\$1,000,000 00
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2000 Century Drive
Worcester, MA 01606

Edward M. Kennedy Health Center

(Framingham)

\$1,000,000 00

2010

Framingham Board of Health		\$7,095 00	\$0 00	\$0 00	\$7,095 00	\$0 00
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150 Concord Street Suite 221

Framingham, MA 01702

Teen Reproductive Health Program

\$14,190 00

2009

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
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Framingham Police Department		\$0 00	\$3,500 00	\$0 00	\$3,500 00	\$0 00
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1 William Welch Way

Framingham, MA 01702

Framingham Youth-Police Partnership

\$3,500 00

2010

Framingham Public Schools		\$7,332 88	\$0 00	\$0 00	\$7,332 88	\$0 00
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31 Flagg Drive #2

Framingham, MA 01702-5928

Stress of Immigration support

\$7,332 88

2009

Framingham State University	Other	\$16,236 50	\$0 00	\$0 00	\$16,236 50	\$0 00
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100 State Street Dwight Hall

Framingham, MA 01701

Prevention of Childhood Obesity Technical

Assistance

\$64,946 00

2008

Framingham State University

Other

\$0 00

\$55,775 00

\$0 00

\$0 00

\$55,775 00

100 State Street Dwight Hall

Framingham, MA 01701

MetroWest Schools Food and Nutrition

Environmental Scan

\$55,775 00

2010

Franklin Food Pantry

501c(3)

\$0 00

\$2,000 00

\$0 00

\$2,000 00

\$0 00

43 West Central Street PO Box 116

Franklin, MA 02038

Food Pantry

\$2,000 00

2010

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Grant Makers in Health	501c(3)	\$0 00	\$3,250 00	\$0 00	\$3,250 00	\$0 00
1100 Connecticut Ave, NW						
Suite 1200						
Washington, DC 20036						
<i>Membership Dues</i>						
\$3,250 00						
2010						
Grantmakers for Effective Organizations		\$0 00	\$1,000 00	\$0 00	\$1,000 00	\$0 00
1725 DeSales Street, NW						
Suite 404						
Washington, DC 20036						
<i>Membership Dues</i>						
\$1,000 00						
2010						
Greater Framingham Community Church	Other	\$0 00	\$33,015 00	\$0 00	\$16,507 50	\$16,507 50
Franklin & Park Streets						
PO Box 629						
Framingham, MA 01704						
<i>African American Wellness Program</i>						
\$33,015 00						
2010						
Milford Regional Healthcare Foundation	501c(3)	\$0 00	\$15,000 00	\$0 00	\$7,500 00	\$7,500 00
17 Winter Street						
Milford, MA 01757						
<i>Health Disparities</i>						
\$15,000 00						
2010						
High School Scholarships		\$2,000 00	\$0 00	\$0 00	\$2,000 00	\$0 00
MA						
<i>Kelsey Ann Polikowski</i>						
<i>119 Dutcher Street</i>						
<i>Hopedale, MA 01747</i>						
\$2,000 00						
2009						

10

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
<i>Vivan Nguyen</i>						
<i>24 Pumpkin Pine Road</i>						
<i>Natick, MA 01760</i>						
\$2,000 00						
2010						
High School Scholarships		\$2,000 00	\$0 00	\$0 00	\$2,000 00	\$0 00
MA						
<i>Sofia Cadime</i>						
<i>69 Hardwick Road</i>						
<i>Ashland, MA 01721</i>						
\$2,000 00						
2009						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
<i>Kerrilyn McGowan</i>						
<i>178 Purchase Street</i>						

Milford, MA 01757

\$2,000 00

2010

High School Scholarships

\$0 00

\$2,000 00

\$0 00

\$2,000 00

\$0 00

MA

Casey Patterson

56 Ash Street

Hopkinton, MA 01748

\$2,000 00

2010

High School Scholarships

\$0 00

\$2,000 00

\$0 00

\$2,000 00

\$0 00

MA

Ye Rim Kwon

640 Worcester Road, Apt 502

Framingham, MA 01702

\$2,000 00

2010

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Shane Gustin						
347 Whitney Street						
Northborough, MA 01532						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Savannah Pidcock						
8 Grist Mill Road						
Medfield, MA 02052						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Sasha Lindo						
7 Shady Oak Lane						
Natick, MA 01760						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Samantha Johnson						
46 Grant Street						
Milford, MA 01757						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Rose Burberry-Martin						
68 Dutcher Street						
Hopedale, MA 01747						
\$2,000 00						
2010						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Paola Chavira						
224 Main Street						
Medway, MA 02053						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Morgan Amanda Murphy						
28 Lovell Street						
Mendon, MA 01756						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						

Michael McGowan

57 Oxford Drive

Franklin, MA 02038

\$2,000 00

2010

High School Scholarships

\$0 00

\$2,000 00

\$0 00

\$2,000 00

\$0 00

MA

Lucas McCann

1321 Worcester Road, Apt 610

Framingham, MA 01701

\$2,000 00

2010

High School Scholarships

\$0 00

\$2,000 00

\$0 00

\$2,000 00

\$0 00

MA

Bianca Cutler

42 Everett Street

Sherborn, MA 01770

\$2,000 00

2010

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Kayla Burke						
24 State Street						
Wellesley, MA 02482						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Bethany Chaves						
7 Cornish Drive						
Hudson, MA 01749						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Brisa Consoletti						
64 Nason Street						
Bellingham, MA 02019						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Elizabeth Braeley						
2 Malloy Street						
Medway, MA 02053						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$0 00	\$2,000 00
MA						
Deborah Ashiagbor						
52 Burnap Road						
Holliston, MA 01746						
\$2,000 00						
2010						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Elizabeth Schroeder						
6 River Street						
Medway, MA 02053						
\$2,000 00						
2010						
High School Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA						
Felipe Silveira						
82 Reservoir Street						
Northborough, MA 01532						
\$2,000 00						
2010						

High School Scholarships	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA					
<i>Jacqueline Boie</i>					
<i>18 Pine Street</i>					
<i>Medway, MA 02053</i>					
\$2,000 00					
2010					
High School Scholarships	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA					
<i>James Stevenson</i>					
<i>38 Richard Road</i>					
<i>Marlborough, MA 01752</i>					
\$2,000 00					
2010					
High School Scholarships	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
MA					
<i>Jennifer Lannigan</i>					
<i>22 Essex Street</i>					
<i>Norfolk, MA 02056</i>					
\$2,000 00					
2010					

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
High School Scholarships		\$0 00	\$2,000 00	\$0.00	\$2,000 00	\$0 00
MA						
<i>Alyssa Magri</i>						
<i>11A Raymond Marchetti Street</i>						
<i>Ashland, MA 01721</i>						
\$2,000 00						
2010						
Holliston Pantry Shelf	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
23 Water Street						
P O Box 6662						
Holliston, MA 01746						
<i>Food Pantry</i>						
\$2,000 00						
2010						
Hope Worldwide	501c(3)	\$0 00	\$15,000 00	\$0 00	\$15,000 00	\$0 00
113 Irving Street						
Framingham, MA 01702						
<i>Framingham Food Pantry Food Project</i>						
\$15,000 00						
2010						
Hopkinton Public Schools	Municipality of Government	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00
89 Hayden Rowe Street						
Hopkinton, MA 01748						
<i>MetroWest Community Health Care</i>						
<i>Foundation 10th Anniversary Award</i>						
\$10,000 00						
2010						
Hudson Community Food Pantry, Inc.	501c(3)	\$0 00	\$2,000 00	\$0.00	\$2,000 00	\$0 00
P O Box 608						
Hudson, MA 01749						
<i>Food Pantry</i>						
\$2,000 00						
2010						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Jewish Family Service of Metrowest	501c(3)	\$15,851 00	\$0 00	\$0 00	\$0 00	\$15,851 00
475 Franklin Street, Suite 101						
Framingham, MA 01702						
<i>Healthy Partners</i>						
\$63,404 00						
2008						
JSI Research & Training Institute	501c(3)	\$17,735 50	\$0 00	\$0 00	\$17,735 50	\$0 00
44 Farnsworth Street, 7th Floor						
Boston, MA 02210						
<i>Local Public Health Needs Assessment</i>						
\$35,471 00						
2009						
Justice Resource Institute, Inc.	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00
25 West Street, 5th Floor						

Boston, MA 02111
 Health Awareness Services of Central
 Mass Merger

\$10,000 00
 2010

Joseph P. Keefe Technical School	Other	\$0 00	\$0 00	-\$155 10	-\$155 10	\$0 00
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750 Winter Street
 Framingham, MA 01702

Increasing the Capacity of Health Related
 Instruction at Keefe Tech to a Proficient
 Level

\$26,088 90
 2008

Kids Connect Inc.	501c(3)	\$18,809 50	\$0 00	\$0 00	\$18,809 50	\$0 00
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43 Main Street
 Natick, MA 01760

Sight on Success
 \$37,619 00

2009

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
St. Blaise Church	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Saint Blaise Church						
1158 South Main Street						
Bellingham, MA 02019						
Food Pantry						
\$2,000 00						
2010						
Marlborough Community Services	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
255 Main Street, Suite 113						
Marlborough, MA 01752						
Food Pantry						
\$2,000 00						
2010						
UMASS Health System Marlborough	501c(3)	\$9,716 10	\$0 00	\$0 00	\$9,716 10	\$0 00
Hospital						
157 Union Street						
Marlborough, MA 01752						
Increasing Stroke Awareness for the City						
of Marlborough						
\$19,432 21						
2009						
Marlborough Public Schools		\$33,333 33	\$0 00	\$0 00	\$0 00	\$33,333 33
District Education Center						
17 Washington Street						
Marlborough, MA 01752-2225						
Promoting Active Lifestyles (PAL)						
Continuation Grant						
\$49,999 99						
2008						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Massachusetts Action for Healthy Kids		\$12,292 50	\$0 00	\$0 00	\$0 00	\$12,292 50
100 State St Framingham, MA 01701						
Framingham, MA, MA 01701						
The Gold Medal Project 2008						
\$49,170 00						
2008						
Massachusetts Alliance of Portuguese	501(c)(3)	\$0 00	\$20,398 70	\$0 00	\$20,398 70	\$0 00
Speakers						
1046 Cambridge St						
Cambridge, MA 02139						
MAPS MetroWest MassHealth Outreach &						
Enrollment Program						
\$20,398 70						
2010						
Massachusetts Bay Community College	501c(3)	\$28,558 33	\$0 00	-\$6,935 66	\$21,622 67	\$0 00
50 Oakland Street						
Wellesley Hills, MA 02481						
Cultural Competency for First Responders						
\$69,219 87						

2007
Medfield Food Cupboard 501c(3) \$0 00 \$2,000 00 \$0 00 \$2,000 00 \$0 00
 P O Box 172
 Medfield, MA 02052
Food Pantry
 \$2,000 00
 2010
Health Resources & Action \$0 00 \$120,000 00 \$0 00 \$120,000 00 \$0 00
 95 Berkeley Street
 Boston, MA 02116
Town of Franklin Child Obesity Initiative
 \$120,000 00
 2010

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Health Resources & Action		\$0 00	\$86,692 00	\$0 00	\$0 00	\$86,692 00
95 Berkeley Street Boston, MA 02116 <i>ITN MetroWest/Greater Boston</i> \$86,692 00 2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road Framingham, MA 01701 <i>Christopher Mix</i> 42 Middlesex Ave Natick, MA 01760 \$2,000 00 2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road Framingham, MA 01701 <i>Victor Ortiz</i> 146 Fairmont Ave Worcester, MA 01604 \$2,000 00 2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road Framingham, MA 01701 <i>Jennifer Mazur</i> 25-17 Walker Avenue Extension Milford, MA 01757 \$2,000 00 2010						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road Framingham, MA 01701 <i>Andrew Kang</i> 3 Franklin Street #1 Natick, MA 01760 \$2,000 00 2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road Framingham, MA 01701 <i>Neelam Shah</i> 16 Senate Road Milford, MA 01757 \$2,000 00 2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road Framingham, MA 01701 <i>Molly Maguire</i> 74 Hudson Street Marlborough, MA 01752 \$2,000 00 2010						

Medical/Clinical Scholarships	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road					
Framingham, MA 01701					
Brandon Grunes					
15 Shady Oak Lane					
Natick, MA 01760					
\$2,000 00					
2010					

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Gina Richards						
94 Jones Road						
Hopedale, MA 01747						
\$2,000 00						
2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Jennifer Salvo						
10 Felch Court						
Natick, MA 01760						
\$2,000 00						
2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Jonathan Merola						
62 Winter Street						
Natick, MA 01760						
\$2,000 00						
2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Katharine Budra						
7 Crestwood Drive						
Ashland, MA 01721						
\$2,000 00						
2010						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Kathleen Kelly						
9 Monument Drive						
Northborough, MA 01532						
\$2,000 00						
2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Lauren Sullivan						
50 Franklin Street, Apt 9Q						
Worcester, MA 01608						
\$2,000 00						
2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
LaToya Staine Carrker						
28 Spring Street, Apt 1						
Natick, MA 01760						
\$2,000 00						
2010						
Medical/Clinical Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						

Framingham, MA 01701
 Neha Katyal
 531 Charlestown Meadows Drive
 Westborough, MA 01581
 \$2,000 00
 2010

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 Allison Ertl 11 Thoreau Ct, Unit 9 Natick, MA 01760 \$2,000 00 2010		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 Abigail Shatkin Margolis 8 Flynn Street Natick, MA 01760 \$2,000 00 2010		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 David Merola 62 Winter Street Natick, MA 01760 \$2,000 00 2010		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Medical/Clinical Scholarships 161 Worcester Road Framingham, MA 01701 Suzanne Thompson 160 Maple Street Needham, MA 02492 \$2,000 00 2010		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Medway Council on Aging 76 Oakland Street Medway, MA 02053 Senior Wellness Program for Medway and Franklin \$19,307 00 2009	Other	\$9,653 50	\$0 00	\$0 00	\$9,653 50	\$0 00
St. Joseph Parish 600 Mehan Circle Medway, MA 02053 Food Pantry \$2,000 00 2010	501(c)(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Evangelical Congregational Society in Medway 170 Village Street Medway, MA 02050 Food Pantry \$2,000 00 2010	501(c)(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Metropolitan Area Planning Council 60 Temple Place Boston, MA 02111 Nyanza Sudbury River Public Health Risk Assessment & Public Awareness Campaign \$148,397 00 2008	Municipality of Government	\$37,099 25	\$0 00	\$0 00	\$18,549 63	\$18,549 62

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Metropolitan Area Planning Council 60 Temple Place Boston, MA 02111 <i>Establishment of a Public Health Shared Services District between the Towns of Ashland, Holliston, Hopkinton, and Medway</i> \$139,112.50 2010	Municipality of Government	\$0.00	\$139,112.50	\$0.00	\$23,185.42	\$115,927.08
MetroWest Free Medical Program 105 Hudson Rd. Sudbury, MA 01776 <i>Expanding Medical Care for the Uninsured in Framingham</i> \$25,000.00 2010	501(c)(3)	\$0.00	\$25,000.00	\$0.00	\$25,000.00	\$0.00
MetroWest Free Medical Program 105 Hudson Rd Sudbury, MA 01776 <i>MetroWest Community Health Care Foundation 10th Anniversary Award</i> \$10,000.00 2010	501(c)(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>KidsCare Connection</i> \$155,683.55 2009	509a(1)	\$77,841.77	\$0.00	\$0.00	\$77,841.77	\$0.00

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>Benefits Advocacy Project</i> \$22,680.00 2009	509a(1)	\$11,340.00	\$0.00	\$0.00	\$11,340.00	\$0.00
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>Health Care Access Project</i> \$29,827.20 2010	509a(1)	\$0.00	\$29,827.20	\$0.00	\$29,827.20	\$0.00
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>MetroWest Community Health Care Foundation 10th Anniversary Award</i> \$10,000.00 2010	509a(1)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00
MetroWest Legal Services, Inc. 63 Fountain Street, Suite 304 Framingham, MA 01702 <i>KidsCare Connection</i> \$154,115.00 2010	509a(1)	\$0.00	\$154,115.00	\$0.00	\$77,057.50	\$77,057.50
MetroWest Mental Health Task Force 1 Clarks Hill, Suite 305 Framingham, MA 01702 <i>MetroWest Community Health Care Foundation 10th Anniversary Award</i> \$10,000.00 2010	501c(3)	\$0.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
MetroWest Outreach Connection, Inc. 87 Edgell Road Framingham, MA 01701	501(c)(3)	\$11,250.00	\$0.00	\$0.00	\$11,250.00	\$0.00

Health Through Housing

\$22,500 00

2009

MetroWest Outreach Connection, Inc.

501(c)(3)

\$0 00

\$21,000 00

\$0 00

\$10,500 00

\$10,500 00

87 Edgell Road

Framingham, MA 01701

Health Through Housing

\$21,000 00

2010

Milford-Whitinsville Regional Hospital

501(c)(3)

\$0 00

\$9,000 00

\$0 00

\$0 00

\$9,000 00

14 Prospect Street

Milford, MA 01757

*Enhancing Outcome Measurement and**Evaluation for Community Benefits*

\$9,000 00

2010

Church of Christ

501(c)(3)

\$0 00

\$2,000 00

\$0 00

\$2,000 00

\$0 00

c/o Church of Christ

142 Exchange Street

Millis, MA 02054

Food Pantry

\$2,000 00

2010

Millis Public Schools

Municipality

\$218 80

\$0 00

-\$ 208 20

-\$ 427 00

\$0 00

Millis Public Schools

of

Office of the Superintendent

Government

245 Plain Street

Millis, MA 02054

One, Two, Three To A Healthy ME!

\$14,261 20

2009

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Natick Fire Department	Other	\$8,053 75	\$0 00	\$0 00	\$0 00	\$8,053 75
22 East Central Street						
Natick, MA 01760						
<i>The Beat Continues - 2007</i>						
<i>Keeping Natick HeartSafe</i>						
\$24,161 25						
2007						
Natick Police Department	Other	\$0 00	\$9,560 00	\$0 00	\$9,560 00	\$0 00
20 East Central Street						
Natick, MA 01760						
<i>The Natick Police Department Fitness,</i>						
<i>Health and Wellness Education Project</i>						
2010						
\$9,560 00						
2010						
Natick Public Schools	Other	\$49,999 97	\$0 00	\$0 00	\$33,333 34	\$16,666 63
13 E Central Street						
Natick, MA 01760						
<i>Youth Substance Abuse Initiative</i>						
\$200,000 00						
2007						
Natick Public Schools	Other	\$144,583 33	\$0 00	\$0 00	\$57,833 34	\$86,749 99
13 E Central Street						
Natick, MA 01760						
<i>Foundations of Health & Fitness</i>						
\$173,500 00						
2009						
Natick Public Schools	Other	\$9,350 00	\$0 00	\$0 00	\$0 00	\$9,350 00
13 E Central Street						
Natick, MA 01760						
<i>Jr.-Sr. Wildcat Wellness</i>						
\$18,700 00						
2009						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Natick Public Schools	Other	\$0 00	\$15,300 00	\$0 00	\$0 00	\$15,300 00
13 E Central Street						
Natick, MA 01760						

Wildcat Jr -Sr Wellness

\$15,300 00

2010

Natick Service Council, Inc.

501c(3)

\$13,125 75

\$0 00

\$0 00

\$0 00

\$13,125 75

2 Webster Street

Natick, MA 01760

Bounce for Better Health

\$98,756 00

2008

Natick Service Council, Inc.

501c(3)

\$140,580 00

\$0 00

\$0 00

\$93,720 00

\$46,860 00

2 Webster Street

Natick, MA 01760

Supporting Smiles

\$140,580 00

2009

Natick Service Council, Inc.

501c(3)

\$0 00

\$25,000 00

\$0 00

\$25,000 00

\$0 00

2 Webster Street

Natick, MA 01760

Food Pantry Supplement - Basic Needs

\$25,000 00

2010

Natick Service Council, Inc.

501c(3)

\$0 00

\$10,000 00

\$0 00

\$10,000 00

\$0 00

2 Webster Street

Natick, MA 01760

*MetroWest Community Health Care**Foundation 10th Anniversary Award*

\$10,000 00

2010

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Natick Visiting Nurse Association	501c(3)	\$122,985 00	\$0 00	\$0 00	\$122,985 00	\$0 00
209 W Central St, Suite 313						
Natick, MA 01760						
<i>MetroWest Meds</i>						
\$245,970 00						
2009						
Natick Visiting Nurse Association	501c(3)	\$12,500 00	\$0 00	\$0 00	\$12,500 00	\$0 00
209 W Central St, Suite 313						
Natick, MA 01760						
<i>Home Health Care A Basic Human Need</i>						
\$25,000 00						
2009						
Natick Visiting Nurse Association	501c(3)	\$0 00	\$269,882 42	\$0 00	\$269,882 42	\$0 00
209 W Central St, Suite 313						
Natick, MA 01760						
<i>MetroWest Meds</i>						
\$269,882 42						
2010						
Natick Visiting Nurse Association	501c(3)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00
209 W Central St, Suite 313						
Natick, MA 01760						
<i>MetroWest Community Health Care</i>						
<i>Foundation 10th Anniversary Award</i>						
\$10,000 00						
2010						
Natick Visiting Nurse Association	501c(3)	\$0 00	\$10,000 00	\$0 00	\$0 00	\$10,000 00
209 W Central St, Suite 313						
Natick, MA 01760						
<i>Palliative Care</i>						
\$10,000 00						
2010						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Needham Community Council	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
51 Lincoln Street						
Needham, MA 02494						
<i>Food Pantry</i>						
\$2,000 00						
2010						
New England Eye Institute	501c(3)	\$0 00	\$7,900 00	\$0 00	\$3,950 00	\$3,950 00
940 Commonwealth Avenue						
Boston, MA 02115						

MetroWest Community Health Care

Foundation Eye Fund

\$7,900 00

2010

Emmanuel Baptist Church
c/o Emmanuel Baptist Church

P O Box 145

Norfolk, MA 02056

Food Pantry

\$2,000 00

2010

Northborough Church of Christ
456 Main Street

Northborough, MA 01532

Food Pantry

\$2,000 00

2010

Northborough Family & Youth Services
Northborough Town Hall

63 Main Street

Northborough, MA 01532

Northborough Family & Youth Services

"Basic Health Needs Grant"

\$25,000 00

2009

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Northborough Food Pantry Town Hall 63 Main Street Northborough, MA 01532 <i>Food Pantry</i> \$2,000 00 2010	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Nancy Hopkins</i> 12 Village Green Lane #1 Nauick, MA 01760 \$2,000 00 2010		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Stacia Doucet</i> 29 Ontario Drive Hudson, MA 01749 \$2,000 00 2010		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Stephanie Doherty</i> 11 Brook Meadow Circle Framingham, MA 01701 \$2,000 00 2010		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Nursing Scholarships 161 Worcester Road Framingham, MA 01701 <i>Lori DiDomenico</i> 11 Dana Road Framingham, MA 01701 \$2,000 00 2010		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Nursing Scholarships 161 Worcester Road Framingham, MA 01701		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00

Julianne Sweeney
 137 Purchase Street
 Milford, MA 01757
 \$2,000 00
 2010
 Nursing Scholarships
 161 Worcester Road
 Framingham, MA 01701
 Jensen McKee
 30 Lafayette Lane
 Norfolk, MA 02056
 \$2,000 00
 2010
 Nursing Scholarships
 161 Worcester Road
 Framingham, MA 01701
 Mericley Santiago
 10 Green view Street, Apt 118
 Framingham, MA 01701
 \$2,000 00
 2010

\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Emily Kofi-Fleyn						
44 Forest Avenue						
Natick, MA 01760						
\$2,000 00						
2010						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Jultana Hentges						
32 Pelican Drive						
Walpole, MA 02081						
\$2,000 00						
2010						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Maureen McCarron						
18 Robin Hill Road						
Holliston, MA 01746						
\$2,000 00						
2010						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Sarah Davis						
4 Forest Street						
Franklin, MA 02038						
\$2,000 00						
2010						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Melissa Bunting						
21 Irene Court						
Bellingham, MA 02019						
\$2,000 00						
2010						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Tina Massaglia						
22 Oak Hill Road						

Southborough, MA 01745

\$2,000 00

2010

Nursing Scholarships

\$0 00

\$2,000 00

\$0 00

\$2,000 00

\$0 00

161 Worcester Road

Framingham, MA 01701

Nelida Machicote

711 Charlestown Meadows Drive

Westborough, MA 01581

\$2,000 00

2010

Nursing Scholarships

\$0 00

\$2,000 00

\$0 00

\$2,000 00

\$0 00

161 Worcester Road

Framingham, MA 01701

Sharyn DiLauro

115 Cox Street

Hudson, MA 01749

\$2,000 00

2010

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Jessica Marsh						
7 Diane Drive						
Medway, MA 02053						
\$2,000 00						
2010						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Jessica Dennis						
14 Reagan Road						
Milford, MA 01757						
\$2,000 00						
2010						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Alexander Halstead						
25 Bradford Road						
Framingham, MA 01701						
\$2,000 00						
2010						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Laura Murphy						
241 Raymond Road						
Marlborough, MA 01752						
\$2,000 00						
2010						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Kerry Ritucci						
1149 Highland Street						
Holliston, MA 01746						
\$2,000 00						
2010						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Zach Handrahan						
35 Woodland Road						
Ashland, MA 01721						
\$2,000 00						

2010					
Nursing Scholarships	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road					
Framingham, MA 01701					
Keri Norris					
294 West Central Street					
Natick, MA 01760					
\$2,000 00					
2010					
Nursing Scholarships	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road					
Framingham, MA 01701					
Julianne Hennessy					
59 School Street A-13					
Northborough, MA 01532					
\$2,000 00					
2010					

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Lori Lancaster						
84 Morningside Road						
Needham, MA 02492						
\$2,000 00						
2010						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Lori Keenan						
10 Hutchinson Drive						
Marlborough, MA 01752						
\$2,000 00						
2010						
Nursing Scholarships		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
161 Worcester Road						
Framingham, MA 01701						
Anthony Dela Cruz						
29 Danjou Drive						
Marlborough, MA 01752						
\$2,000 00						
2010						
A Place To Turn	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
99 Hartford Street						
Natick, MA 01760						
Food Pantry						
\$2,000 00						
2010						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Project Just Because	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
86 South Street						
Hopkinton, MA 01748						
Food Pantry						
\$2,000 00						
2010						
Salvation Army	501c(3)	\$0 00	\$15,000 00	\$0 00	\$15,000 00	\$0 00
35 Concord Street						
P O Box 311						
Framingham, MA 01704						
The Miracle Kitchen						
\$15,000 00						
2010						
Salvation Army		\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
29 Congress Street						
Milford, MA 01757						
Food Pantry						
\$2,000 00						
2010						
Share Our Strength, Inc.	501c(3)	\$0 00	\$67,486 00	\$0 00	\$0 00	\$67,486 00

110 W Squantum Street, Suite 27
 Quincy, MA 02171
Operation Frontline MA in the MetroWest
 \$67,486 00
 2010
South Middlesex Opportunity Council, Inc. 501c(3) \$29,333 37 \$0 00 \$0 00 \$29,333 37 \$0 00
 300 Howard Street
 Framingham, MA 01702
The Common Ground Resource Center
 \$352,000 00
 2007

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
South Middlesex Opportunity Council, Inc. 501c(3) \$20,000 00 \$0 00 \$0 00 \$20,000 00 \$0 00 300 Howard Street Framingham, MA 01702 <i>Healthy Habits at Home</i> \$40,000 00 2009						
South Middlesex Opportunity Council, Inc. 501c(3) \$16,297 00 \$0 00 \$0 00 \$16,297 00 \$0 00 300 Howard Street Framingham, MA 01702 <i>Men Against Violence</i> \$32,594 00 2009						
South Middlesex Opportunity Council, Inc. 501c(3) \$0 00 \$31,080 00 \$0 00 \$15,540 00 \$15,540 00 300 Howard Street Framingham, MA 01702 <i>Men Against Violence (MAV)</i> \$31,080 00 2010						
United Parishes of Southborough 501c(3) \$0 00 \$2,000 00 \$0 00 \$2,000 00 \$0 00 15 Common Street Southborough, MA 01772 <i>Food Pantry</i> \$2,000 00 2010						
St. Bridget's Parish 501c(3) \$0 00 \$2,000 00 \$0 00 \$2,000 00 \$0 00 15 Wheeler Ave Framingham, MA 01702 <i>Food Pantry</i> \$2,000.00 2010						

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Sudbury Community Food Pantry 501c(3) \$0 00 \$2,000 00 \$0 00 \$2,000 00 \$0 00 160 Concord Road Sudbury, MA 01776 <i>Food Pantry</i> \$2,000 00 2010						
Town of Holliston \$66,666 64 \$0 00 \$0 00 \$66,666 64 \$0 00 703 Washington Street Holliston, MA 01746 <i>Filling the Gaps A Comprehensive Community Substance Abuse Prevention Initiative</i> \$200,000 00 2007						
Town of Medfield Other \$16,666 63 \$0 00 \$0 00 \$16,666 63 \$0 00 459 Main Street Medfield, MA 02052 <i>Free to Achieve Town of Medfield Application for the Youth Substance Abuse Initiative</i> \$200,000 00 2007						
Town of Natick Municipality \$0 00 \$25,000 00 \$0 00 \$25,000 00 \$0 00 13 East Central Street Natick, MA 01760 <i>Connect CTY</i> \$25,000 00	of Government					

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Town of Northborough 63 Main Street Northborough, MA 01532 <i>Town of Northborough Childhood Obesity Assessment - Planning Grant</i> \$20,000 00 2008	Municipality of Government	\$5,000 00	\$0 00	\$0 00	\$5,000 00	\$0 00
Town of Northborough 63 Main Street Northborough, MA 01532 <i>Childhood Obesity</i> \$54,465 00 2010	Municipality of Government	\$0 00	\$54,465 00	\$0 00	\$27,232.50	\$27,232 50
Trustees of Boston University 715 Albany Street, M-921 Boston, MA 02118 <i>The Latino Health Insurance Program (LHIP)</i> \$100,391 00 2009	501c(3)	\$100,391 00	\$0 00	\$0 00	\$100,391 00	\$0 00
Trustees of Boston University 715 Albany Street, M-921 Boston, MA 02118 <i>SEAL Framingham</i> \$79,902 00 2009	501c(3)	\$79,902 00	\$0 00	\$0 00	\$79,902 00	\$0 00
Trustees of Boston University 715 Albany Street, M-921 Boston, MA 02118 <i>SEAL Natick</i> \$55,826 00 2010	501c(3)	\$0 00	\$55,826 00	\$0 00	\$55,826 00	\$0 00

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance	Newly Allocated	Amended	Amount Paid	Ending Balance
		2010	2010	2010	2010	2010
Trustees of Boston University 715 Albany Street, M-921 Boston, MA 02118 <i>SEAL Framingham</i> \$75,923 00 2010	501c(3)	\$0 00	\$75,923 00	\$0 00	\$37,961 50	\$37,961 50
Trustees of Boston University 715 Albany Street, M-921 Boston, MA 02118 <i>The Latino Health Insurance Program (LHIP)</i> \$100,384 00 2010	501c(3)	\$0 00	\$100,384 00	\$0 00	\$50,192 00	\$50,192 00
VNA Care Network, Inc. 120 Thomas Street Worcester, MA 01608 <i>Cultural Competency Agency Assessment and Training - Year Two</i> \$32,900 00 2008	501c(3)	\$8,225 00	\$0 00	\$0 00	\$8,225 00	\$0 00
VNA Care Network, Inc. 120 Thomas Street Worcester, MA 01608 <i>Reaching Out Across Cultures Serving Culturally Diverse Seniors</i> \$28,000 00 2009	501c(3)	\$28,000 00	\$0 00	\$0 00	\$28,000 00	\$0 00
Walker Home and School 1968 Central Avenue Needham, MA 02492 <i>Walker Wellness Initiative</i> \$32,241 00 2008		\$13,433 75	\$0 00	\$0 00	\$5,373 50	\$8,060 25

Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Frammingham, MA 01701 <i>Young Adult Resource Center</i> \$326,540 00 2007	509a(1)	\$124,204 00	\$0.00	\$0 00	\$124,204 00	\$0 00
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Frammingham, MA 01701 <i>Hopedale Youth Substance Abuse Initiative</i> \$145,596 00 2007	509a(1)	\$36,399 00	\$0 00	\$0 00	\$36,399 00	\$0 00
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Frammingham, MA 01701 <i>Wayside Men Against Violence</i> \$104,514 00 2008	509a(1)	\$13,064 25	\$0 00	\$0 00	\$13,064 25	\$0 00
Wayside Youth & Family Support Network, Inc. 1 Frederick Abbott Way Frammingham, MA 01701 <i>MetroWest Community Health Care Foundation 10th Anniversary Award</i> \$10,000 00 2010	509a(1)	\$0 00	\$10,000 00	\$0 00	\$10,000 00	\$0 00

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Fiscal Year 2010

Recipient and/or Purpose	Tax Status	Beginning Balance 2010	Newly Allocated 2010	Amended 2010	Amount Paid 2010	Ending Balance 2010
Wellesley Friendly Aid Association 219 Washington Street Wellesley, MA 02481 <i>Good Health With Fresh Produce</i> \$7,500 00 2010	501c(3)	\$0 00	\$7,500 00	\$0 00	\$7,500 00	\$0 00
Westborough Food Pantry 9 East Main Street P O Box 502 Westborough, MA 01581 <i>Food Pantry</i> \$2,000.00 2010	501c(3)	\$0 00	\$2,000 00	\$0 00	\$2,000 00	\$0 00
Grand Totals (204 items)		\$2,690,763	\$3,091,789 ⁽¹⁾	-\$ 6,883 ⁽¹⁾	\$3,319,806	\$2,455,863

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