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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

09/01, 2009, and ending

08/31, 2010

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE ROBERT E. HANSEN FAMILY FOUNDATION
C/O BKD, LLP - P. GERICH

A Employer identification number

76-0259279

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

2800 POST OAK BLVD., SUITE 3200

City or town, state, and ZIP code

HOUSTON, TX 77056

B Telephone number (see page 10 of the instructions)

(713) 499-4600

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col. (c), line

16) \$ 1,298,956.

J Accounting method: ☐ Cash ☒ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	15,736.	15,736.		ATCH 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-36,352.			
b Gross sales price for all assets on line 6a	1,010,461.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-4,022.	-4,022.		ATCH 2
12 Total. Add lines 1 through 11	-24,638.	11,714.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	3,000.	3,000.	0.	0.
c Other professional fees (attach schedule) *	6,005.	6,005.		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) **	27.	0.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	9,032.	9,005.	0.	0.
25 Contributions, gifts, grants paid	211,179.			211,179.
26 Total expenses and disbursements. Add lines 24 and 25	220,211.	9,005.	0.	211,179.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-244,849.			
b Net investment income (if negative, enter -0-)		2,709.		
c Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

* ATCH 4 JSA ** ATCH 5

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	65,000.	222,957.	222,957.	
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) <u>ATCH 6</u>	1,559,900.	1,161,137.	1,073,134.	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule)					
15	Other assets (describe <u>ATCH 7</u>)	2,892.	2,865.	2,865.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,627,792.	1,386,959.	1,298,956.		
Liabilities	17	Accounts payable and accrued expenses	1,715.	1,715.		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)	1,715.	1,715.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒					
	27	Capital stock, trust principal, or current funds	1,653,142.	1,653,142.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	-27,065.	-267,898.		
	30	Total net assets or fund balances (see page 17 of the instructions)	1,626,077.	1,385,244.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,627,792.	1,386,959.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,626,077.
2	Enter amount from Part I, line 27a	2	-244,849.
3	Other increases not included in line 2 (itemize) <u>ATTACHMENT 8</u>	3	4,016.
4	Add lines 1, 2, and 3	4	1,385,244.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,385,244.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-36,353.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	134,095.	1,356,331.	0.098866
2007	214,135.	2,320,242.	0.092290
2006	207,630.	2,615,673.	0.079379
2005	253,155.	2,728,580.	0.092779
2004	241,703.	2,807,159.	0.086102
2 Total of line 1, column (d)			2 0.449416
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.089883
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 1,416,366.
5 Multiply line 4 by line 3			5 127,307.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 27.
7 Add lines 5 and 6			7 127,334.
8 Enter qualifying distributions from Part XII, line 4			8 211,179.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	27.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	27.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	27.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 2,892.		
b Exempt foreign organizations-tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	2,892.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	2,865.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 2,865. Refunded		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) TX,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13		
14	The books are in care of MARJORIE SCHULTZ Telephone no 713-521-3434 Located at 3401 LOUISIANA ST #380 HOUSTON, TX ZIP + 4 77006			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			☐ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☐ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 FOUNDATION HAS NO DIRECT CHARITABLE ACTIVITIES. EXPENDITURES ARE IN THE FORM OF DONATIONS TO EACH CHARITY WHICH THE FOUNDATION HAS NO CONTROL OVER.	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NO PROGRAM RELATED INVESTMENTS	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,140,184.
b	Average of monthly cash balances	1b	297,751.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,437,935.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,437,935.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	21,569.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,416,366.
6	Minimum investment return. Enter 5% of line 5	6	70,818.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	70,818.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	27.
b	Income tax for 2009. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	27.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	70,791.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	70,791.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	70,791.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	211,179.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	211,179.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	27.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	211,152.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				70,791.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years: 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009:				
a From 2004 105,789.				
b From 2005 119,946.				
c From 2006 82,736.				
d From 2007 98,433.				
e From 2008 66,378.				
f Total of lines 3a through e	473,282.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 211,179.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				70,791.
e Remaining amount distributed out of corpus	140,388.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	613,670.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	105,789.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	507,881.			
10 Analysis of line 9				
a Excess from 2005 119,946.				
b Excess from 2006 82,736.				
c Excess from 2007 98,433.				
d Excess from 2008 66,378.				
e Excess from 2009 140,388.				

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MARGARET W. H. HANSEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE 2				211,179.
Total.			▶ 3a	211,179.
b Approved for future payment				
Total.			▶ 3b	

Form **990-PF** (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	15,736.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-36,352.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b PARTNERSHIP INCOME			03	-4,022.	
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				-24,638.	
13 Total. Add line 12, columns (b), (d), and (e)				13	-24,638.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	Signature of officer or trustee <u><i>[Signature]</i></u>		Date <u>12 DEC 2010</u>		
		Title <u>TRUSTEE</u>			
Paid Preparer's Use Only	Preparer's signature <u><i>[Signature]</i></u>		Date <u>12/8/2010</u>	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code <u>BKD, LLP</u> <u>2800 POST OAK BLVD., STE 3200</u> <u>HOUSTON, TX 77056</u>		EIN <u>44-0160260</u>		Phone no <u>713-499-4600</u>

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FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
570,443.		SEE SCHEDULE 1 PROPERTY TYPE: SECURITIES 535,309.				P	VARIOUS 35,134.	VARIOUS
440,018.		SEE SCHEDULE 1 PROPERTY TYPE: SECURITIES 511,523.				P	VARIOUS -71,505.	VARIOUS
18.		CAPITAL GAIN DISTRIBUTION PROPERTY TYPE: SECURITIES				P	VARIOUS 18.	VARIOUS
TOTAL GAIN (LOSS)							<u>-36,353.</u>	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS	15,736.	15,736.
TOTAL	15,736.	15,736.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PARTNERSHIP INCOME	-4,022.	-4,022.
TOTALS	-4,022.	-4,022.

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	3,000.	3,000.		
TOTALS	<u>3,000.</u>	<u>3,000.</u>	<u>0.</u>	<u>0.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES - HERNDON BROKER FEES	5,855. 150.	5,855. 150.
TOTALS	6,005.	6,005.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
EXCISE TAX	27.	0.
TOTALS	27.	0.

THE ROBERT E. HANSEN FAMILY FOUNDATION
FORM 990PF, PART II - CORPORATE STOCK

76-0259279

ATTACHMENT 6

ENDING BOOK VALUE	ENDING FMV
1,161,137.	1,073,134.
<u>1,161,137.</u>	<u>1,073,134.</u>

SEE ATTACHED SCHEDULE 3

TOTALS

THE ROBERT E. HANSEN FAMILY FOUNDATION
FORM 990PF, PART II - OTHER ASSETS

76-0259279

ATTACHMENT 7

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
EXCISE TAX	2,865.	2,865.
TOTALS	2,865.	2,865.

ATTACHMENT 8FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

BOOK/TAX DIFFERENCE ON K-1

4,016.

TOTAL

4,016.

THE ROBERT E. HANSEN FAMILY FOUNDATION

FORM 990PE, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

76-0259279

ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MARGARET W. H. HANSEN C/O BKD, LLP - P. GERICH 2800 POST OAK BLVD., SUITE 3200 HOUSTON, TX 77056	PRESIDENT/TREASURER 1.00	0.	0.	0.
ALEXANDER E. HANSEN C/O BKD, LLP - P. GERICH 2800 POST OAK BLVD., SUITE 3200 HOUSTON, TX 77056	VICE-PRESIDENT 1.00	0.	0.	0.
LAURIE H. SAXTON C/O BKD, LLP - P. GERICH 2800 POST OAK BLVD., SUITE 3200 HOUSTON, TX 77056	SECRETARY 1.00	0.	0.	0.
MARJORIE S. SCHULTZ C/O BKD, LLP - P. GERICH 2800 POST OAK BLVD., SUITE 3200 HOUSTON, TX 77056	ASSIST. SECRETARY 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

ATTACHMENT 10

JSA
9F0971 2 000

JSA
9F0970 2 000

The Robert E. Hansen Foundation
Schedule D Detail of Capital Gains/(Losses)
76-0259279
08/31/09

Date Purchased	Date Sold	Quantity	Security	Proceeds	Cost Basis	Gain/(Loss)
2/18/10	5/6/10	800 000	ISHARES BARCLAYS 20+ YEAR	77,250 64	71,140 06	6,110 58
12/17/09	4/13/10	2,000 000	CITIGROUP INC	9,214 59	6,520 91	2,693 68
12/10/09	4/7/10	1,300 000	SONIC CORP	14,918 49	14,954 61	(36 12)
12/1/09	3/19/10	370 000	DIAMOND OFFSHORE DRILLING	30,944 65	37,944 88	(7,000 23)
2/10/09	1/13/10	600 000	CUMMINS INC	31,502 12	15,501 45	16,000 67
9/2/09	1/12/10	450 000	FLOWERSERVE CORP	47,258 89	38,322 75	8,936 14
5/27/09	1/7/10	500 000	PRAXAIR INC	40,271 71	36,282 25	3,989 46
2/17/09	12/31/09	350 000	EXPRESS SCRIPTS INC	30,516 46	19,798 64	10,717 82
2/17/09	12/21/09	200 000	EXPRESS SCRIPTS INC	17,420 49	11,313 51	6,106 98
6/26/09	12/9/09	600 000	DELL	7,613 03	8,315 25	(702 22)
10/24/10	12/9/09	1,700 000	DELL INC	21,570 26	39,955 25	(18,384 99)
7/6/09	12/3/09	250 000	RESEARCH IN MOTION	14,612 88	16,677 25	(2,064 37)
6/22/09	11/30/09	1,000 000	GENL CABLE CORP	29,228 79	34,255 25	(5,026 46)
7/6/09	11/30/09	200 000	GENL CABLE CORP	5,845 76	7,078 05	(1,232 29)
9/2/09	11/5/09	590 000	ENERGIZER HOLDINGS INC	32,338 41	37,894 75	(5,556 34)
8/25/09	10/15/09	3,900 000	UNITED STATES NAT GAS FUND	43,094 12	45,666 45	(2,572 33)
6/29/09	9/30/09	250 000	MASTERCARD INC CL A	50,640 94	42,003 24	8,637 70
10/28/08	9/30/09	600 000	SCHLUMBERGER NETHERLANDS ANTILLES	36,088 03	27,389 80	8,698 23
11/6/08	9/30/09	300 000	SCHLUMBERGER NETHERLANDS ANTILLES	18,044 02	14,489 75	3,554 27
11/6/08	9/2/09	500 000	DIRECTV GROUP INC	12,068 91	9,804 75	2,264 16
TOTAL ST GAIN/LOSS				570,443.19	535,308.85	35,134.34
7/12/02	8/4/10	850 000	TEXAS INSTRUMENTS	20,848 12	20,514 56	333 56
7/3/04	8/4/10	350 000	TEXAS INSTRUMENTS	8,584 52	8,639 75	(55 23)
4/17/08	5/11/10	240 000	LEGG MASON INC	7,873 33	13,510 76	(5,637 43)
8/1/08	5/11/10	210 000	LEGG MASON INC	6,889 16	8,624 49	(1,735 33)
5/2/02	1/14/10	950 000	TEXAS INSTRUMENTS	23,224 57	28,264 99	(5,040 42)
7/12/02	1/14/10	250 000	TEXAS INSTRUMENTS	6,111 73	6,033 69	78 04
6/26/08	1/13/10	250 000	CUMMINS INC	13,125 88	17,185 29	(4,059 41)
8/27/08	1/13/10	700 000	MCKESSON CORP	43,669 43	40,716 55	2,952 88
9/16/08	1/13/10	180 000	MCKESSON CORP	11,229 28	10,131 28	1,098 00
6/26/08	1/12/10	100 000	CUMMINS INC	5,217 88	6,874 12	(1,656 24)
12/17/07	1/12/10	200 000	WALGREEN	7,233 05	7,414 68	(181 63)
6/26/08	12/22/09	300 000	CUMMINS INC	13,918 99	20,622 34	(6,703 35)
1/26/07	12/22/09	200 000	MICROSOFT CORP	6,108 99	6,183 15	(74 16)
12/19/06	12/22/09	400 000	ORACLE CORP	9,701 29	6,940 48	2,760 81
5/2/02	12/22/09	600 000	TEXAS INSTRUMENTS	15,249 54	17,851 58	(2,602 04)
11/14/06	12/9/09	1,400 000	DELL INC	17,763 75	35,701 05	(17,937 30)
1/30/07	12/9/09	400 000	DELL INC	5,075 36	9,681 25	(4,605 89)
12/7/06	12/9/09	250 000	ORACLE CORP	5,403 72	4,402 23	1,001 49
12/19/06	12/9/09	550 000	ORACLE CORP	11,888 18	9,543 15	2,345 03
11/19/08	12/3/09	350 000	RESEARCH IN MOTION	20,458 03	16,136 05	4,321 98
3/4/08	10/22/09	1,400 000	NRG ENERGY INC NEW	37,376 58	59,275 65	(21,899 07)
6/4/07	10/12/09	80 000	CERNER CORP	6,620 17	4,527 26	2,092 91
12/7/06	10/1/09	900 000	ORACLE CORP	18,409 88	15,848 01	2,561 87
4/17/08	9/30/09	560 000	LEGG MASON INC	17,462 61	31,525 10	(14,062 49)
1/26/07	9/15/09	260 000	CERNER CORP	17,594 28	12,105 27	5,489 01
6/4/07	9/15/09	180 000	CERNER CORP	12,180 66	10,186 35	1,994 31
8/9/07	9/2/09	290 000	DANAHER CORP	17,886 33	23,680 64	(5,794 31)
8/10/07	9/2/09	170 000	DANAHER CORP	10,485 09	13,365 17	(2,880 08)
6/19/08	9/2/09	140 000	DANAHER CORP	8,634 78	11,441 44	(2,806 66)
3/20/2008	9/2/09	1,400 000	DIRECTV GROUP INC	33,792 94	34,596 45	(803 51)
TOTAL LT GAIN/LOSS				440,018.12	511,522.78	(71,504.66)
TOTAL GAIN/LOSS				1,010,461.31	1,046,831.63	(36,370.32)

SCHEDULE 1

THE ROBERT E. HANSEN FAMILY FOUNDATION
76-0259279
2009 FORM 990PF
CONTRIBUTIONS PAGE

DATE	CHECK #	RECIPIENT	ADDRESS	RELATIONSHIP	PAYEE STATUS	PURPOSE	AMOUNT
12/4/2009	1910	ACLU	P O Box 12905 Austin, TX 78711	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
5/28/2010	1961	ACLU	P O Box 12905 Austin, TX 78711	NONE	PUBLIC	UNRESTRICTED	\$ 200.00
3/4/2010	1958	American Diabetes Assn	1701 N Beauregard Street Alexandria, VA 22311	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
5/13/2009	1912	American Red Cross	2025 E Street, NW Washington, DC 20008	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
1/19/2010	1950	American Red Cross	2025 E Street, NW Washington, DC 20008	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
12/9/2009	1916	American Theatre	P O Box 973 Cathedral Station New York, NY 10025	NONE	PUBLIC	UNRESTRICTED	\$ 50.00
12/4/2009	1919	American Second Harvest	35 E Wacker Dr #2000 Chicago, IL 60601	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/2/2009	1897	Amnesty International	5 Penn Plaza - 14th Floor New York, NY 10001	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
11/13/2009	1870	Audubon Society	225 Varck St 7th Floor New York, NY 10014	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
5/24/2010	1992	Authentic Voices of America	209 S Pleasant St % Jon Anthony Feucht Whitewater, WI 53190	NONE	PUBLIC	UNRESTRICTED	\$ 5,000.00
12/23/2009	1931	Bryn Mawr College	101 N Merion Ave Bryn Mawr, PA 19010-2895	NONE	PUBLIC	UNRESTRICTED	\$ 25,000.00
9/17/2009	1883	CARE	151 Ellis Street Atlanta, GA 30303	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/3/2009	1904	CARE	151 Ellis Street Atlanta, GA 30303	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/18/2009	1875	Childrens Aid Society	105 East 22nd Street New York, NY 10010	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
12/3/2009	1898	Church World Service	28606 Phillips Street P O Box 968 Elkhart, IN 46515	NONE	PUBLIC	UNRESTRICTED	\$ 10,000.00
1/21/2010	1948	Church World Service	28606 Phillips Street P O Box 968 Elkhart, IN 46515	NONE	PUBLIC	UNRESTRICTED	\$ 1,500.00
9/14/2009	1872	Cluster Community Services	20 S Broadway Room 501, Yonkers, NY 10701	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/17/2009	1880	Cornell University	Cornell University Ithaca, NY 14853	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/17/2009	1861	Crossroads at Big Creek	P O Box 608 %George Evenson Sturgeon Bay WI 54235	NONE	PUBLIC	UNRESTRICTED	\$ 5,000.00
8/19/2010	1999	Crossroads at Big Creek	P O Box 608 %George Evenson Sturgeon Bay WI 54235	NONE	PUBLIC	UNRESTRICTED	\$ 5,000.00
12/10/2009	1924	Defenders of the Wildlife	1130 17th Street, NW Washington, DC 20036	NONE	PUBLIC	UNRESTRICTED	\$ 250.00
1/19/2010	1944	Mother's Club	980 N Fair Oaks Ave Pasadena, CA 91103	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/28/2009	1871	Doctors on Call for Service	PO Box 24597, St Simons Island, GA 31522	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/16/2009	1890	Doctors without Borders	333 7th Avenue 2nd Floor New York, NY 10001-5004	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/3/2009	1908	Doctors without Borders	333 7th Avenue, 2nd Floor New York, NY 10001-5004	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
2/2/2010	1946	Doctors without Borders	333 7th Avenue 2nd Floor New York, NY 10001-5004	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
12/1/2009	1922	Door County Land Trust Inc	P O Box 345, Ephraim, WI 54211	NONE	PUBLIC	UNRESTRICTED	\$ 100.00
1/29/2010	1933	Early Learning Partnership	120 Withers Bldg Winthrop University % Donna Woodbridge Rock Hill, SC 29733	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
9/18/2009	1884	Environmental Defense	257 Park Ave S New York, NY 10010	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/8/2009	1907	Environmental Defense	257 Park Ave S New York, NY 10010	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
7/29/2010	1996	Environmental Defense	257 Park Ave S New York, NY 10010	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
1/27/2010	1934	Family Connections of S C	P O Box 348 Colliers WV 26035	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
9/8/2009	1862	Feed and Cloth My People	PO Box 741 Sturgeon Bay WI 54235	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
8/2/2010	2001	Feed and Cloth My People	PO Box 741 Sturgeon Bay, WI 54235	NONE	PUBLIC	UNRESTRICTED	\$ 5,000.00
3/3/2010	1955	Feeding America	35 E Wacker Drive Suite 2000 Chicag IL 60601	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/15/2009	1901	Francis Hardy Center	P O Box 394 Ephraim WI 54211	NONE	PUBLIC	UNRESTRICTED	\$ 100.00
6/15/2010	1958	Friends of Beckman Auditorium	332 S Michigan Ave , Pasadena, CA 91121	NONE	PUBLIC	UNRESTRICTED	\$ 150.00
12/2/2009	1911	Habitat for Humanity	3750 N McCarty St Houston, TX 77029-1046	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
2/25/2010	1954	Habitat for Humanity	3750 N McCarty St Houston, TX 77029-1046	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
9/18/2009	1868	Hawk Mountain Sanctuary	1700 Hawk Mountain Rd Kempton, PA 19529	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/15/2009	1889	Heifer International	P O Box 8058 Little Rock, AR 72203	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/3/2009	1914	Heifer International	P O Box 8058 Little Rock, AR 72203	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/8/2009	1915	Houston Audubon	440 Wilchester Houston TX 77079	NONE	PUBLIC	UNRESTRICTED	\$ 100.00
12/1/2009	1920	Houston Ballet	P O Box 130487 Houston TX 77219	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
6/30/2010	1963	Houston Grand Opera	510 Preston Street Houston, TX 77002	NONE	PUBLIC	UNRESTRICTED	\$ 8,000.00
11/30/2009	1918	Houston Museum of Natural Science	One Hermann Circle Drive Houston, TX 77030	NONE	PUBLIC	UNRESTRICTED	\$ 30.00
5/6/2010	1991	Houston Symphony	615 Louisiana Street, Suite 102, Houston TX 77002	NONE	PUBLIC	UNRESTRICTED	\$ 2,000.00
12/2/2009	1930	Interfaith Ministries	3217 Montrose Blvd Houston, TX 77006	NONE	PUBLIC	UNRESTRICTED	\$ 12,000.00
9/17/2009	1885	International Rescue Committee	122 E 42nd St New York, NY 10168	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
2/8/2010	1942	Kashmere Overseas Association	c/o Dr Pran N Kaul Unit #84 4212 Lorren Drive Fremont CA 94537	NONE	PUBLIC	UNRESTRICTED	\$ 675.00
5/28/2010	1960	KCET	4401 Sunset Blvd Los Angeles CA 90027	NONE	PUBLIC	UNRESTRICTED	\$ 1,500.00
7/29/2010	1961	Kimberly Foundation	15701 NE 36th Street Vancouver, WA 98682	NONE	PUBLIC	UNRESTRICTED	\$ 23,000.00
2/25/2010	1952	KUSC Membership	P O Box 77913 Los Angeles, CA 90007-0914	NONE	PUBLIC	UNRESTRICTED	\$ 2,500.00
9/11/2009	1879	La Mission	5015 Baggett Place, Cocoa, FL 32926	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
7/21/2010	1993	La Salle High School	3880 E Sierra Madre Blvd Pasadena, CA 91107	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/9/2009	1863	Loaves and Fishes	7710 SW 31st Avenue Portland, OR 97219	NONE	PUBLIC	UNRESTRICTED	\$ 5,000.00
8/3/2010	2000	Loaves and Fishes	7710 SW 31st Avenue Portland, OR 97219	NONE	PUBLIC	UNRESTRICTED	\$ 5,000.00
12/4/2009	1899	MADD	511 E John Carpenter Fwy Suite 700 Irving TX 75062	NONE	PUBLIC	UNRESTRICTED	\$ 100.00
2/24/2010	1953	MADD	511 E John Carpenter Fwy Suite 700 Irving TX 75062	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/3/2009	1925	March of Dimes	1275 Mamaroneck Ave White Plains NY 10605	NONE	PUBLIC	UNRESTRICTED	\$ 100.00
9/21/2009	1874	Metropolitan Opera	70 Lincoln Center Plz Fl 8 New York, NY 10023	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
10/19/2009	1891	Miller Art Center	107 S 4th Ave Sturgeon Bay, WI 54235	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
1/22/2010	1951	Museum of Fine Arts Houston	P O Box 6826 Houston, TX 77265-6827	NONE	PUBLIC	UNRESTRICTED	\$ 2,000.00
7/29/2010	1997	Nami	3803 N Fairfax Dr Suite 100 Arlington VA 22203	NONE	PUBLIC	UNRESTRICTED	\$ 7,000.00
1/5/2010	1927	Native American	2555 Castroville Road Room 106 San Antonio, TX 78237	NONE	PUBLIC	UNRESTRICTED	\$ 100.00
12/8/2009	1905	Natl Parks Conservation Assoc	1300 19th St NW Ste 300 Washington DC 20036	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
9/17/2009	1869	Nature Conservancy	4245 N Fairfax Drive, Ste 100 Arlington VA 22204	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
12/14/2009	1906	Nature Conservancy	4245 N Fairfax Drive, Ste 100, Arlington, VA 22204	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
6/1/2010	1959	Nature Conservancy	4245 N Fairfax Drive, Ste 100, Arlington VA 22204	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/1/2009	1928	NRDC	40 West 20th Street New York, NY 10011	NONE	PUBLIC	UNRESTRICTED	\$ 50.00
2/17/2010	1937	Northwestern High School	2503 W Main St Rock Hill SC 29732	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
2/11/2010	1936	Northwestern High School	2503 W Main St Rock Hill SC 29732	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
2/17/2010	1941	Northwestern High School	2503 W Main St Rock Hill, SC 29732	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/2/2009	1926	Ocean Conservancy	1300 19th Street, NW 8th Floor Washington DC 20036	NONE	PUBLIC	UNRESTRICTED	\$ 100.00
9/16/2009	1873	Oxfam-America	226 Causeway Street 5th Floor, Boston MA 02111-2208	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/15/2009	1881	Oxfam-America	226 Causeway Street, 5th Floor, Boston, MA 02111-2208	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
1/21/2010	1949	Oxfam-America	226 Causeway Street 5th Floor, Boston MA 02111-2208	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
2/26/2010	1957	Oxfam-America	226 Causeway Street, 5th Floor, Boston, MA 02111-2208	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
1/25/2010	1943	Parson's Nose Productions	1325 Monterey Road South Pasadena CA 91030	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
11/20/2009	1895	Pasadena Museum of History	7035 Redwood Falls Dr Pasadena TX 77501	NONE	PUBLIC	UNRESTRICTED	\$ 100.00
8/8/2010	1962	PFLAG	1828 L St NW Ste 660 Washington, DC 20036	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
10/17/2009	1894	PFLAG	1828 L St NW, Ste 660, Washington DC 20036	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
11/17/2009	1893	PFLAG	1828 L St NW, Ste 660 Washington DC 20036	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/4/2009	1909	Planned Parenthood	434 West 33rd Street New York NY 10001	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/1/2009	1903	Presbyterian Children's Home	4407 Bee Cave Road Suite 520 Austin, TX 78746	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
12/2/2009	1921	Project Hope	255 Carter Hall Lane Millwood VA 22648	NONE	PUBLIC	UNRESTRICTED	\$ 100.00
9/22/2009	1888	Salvation Army	P O Box 269 Alexandria, VA 22313	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/8/2009	1923	Salvation Army	P O Box 269 Alexandria, VA 22313	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
1/26/2010	1935	Serving in Mission	P O Box 7900, Charlotte, NC 28241	NONE	PUBLIC	UNRESTRICTED	\$ 2,000.00
12/10/2009	1898	Sierra Club	85 Second Street, 2nd Floor San Francisco, CA 94105	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
12/3/2009	1917	Smithsonian	P O Box 37012 SIB 494 MRC 035 Washington, DC 20013	NONE	PUBLIC	UNRESTRICTED	\$ 24.00
10/28/2009	1876	St Mark's School	3816 Bellare Blvd Houston, TX 77025	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/21/2009	1867	St Phillips Presbyterian Church	4807 San Felipe Blvd Houston TX 77058	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00

10/20/2009	1892	St Philips Presbyterian Church	4807 San Felipe Blvd Houston, TX 77056	NONE	PUBLIC	UNRESTRICTED	\$ 15,000.00
1/20/2010	1932	Sustain	P O Box 11774 Washington, DC 20008	NONE	PUBLIC	UNRESTRICTED	\$ 5,000.00
12/1/2009	1902	Tarahumara Child Hosp	310 W William David Pkwy Metairie, LA 70005	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/14/2009	1887	Trust for Public Land	116 New Montgomery St , 4th Floor San Francisco, CA 94105	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/7/2009	1913	UNICEF	125 Maiden Lane New York, NY	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
2/1/2010	1947	UNICEF	125 Maiden Lane New York, NY	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/11/2009	1878	Union Rescue Mission	P O Box 53629, Los Angeles, CA 90099-4124	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
7/22/2010	1994	Union Rescue Mission	P O Box 53629 Los Angeles, CA 90099-4124	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/10/2009	1877	Union Station Foundation	825 E Orange Grove Blvd , Pasadena, CA 91104-4554	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
7/21/2010	1995	Union Station Foundation	825 E Orange Grove Blvd , Pasadena, CA 91104-4554	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
9/17/2009	1888	Wilderness Society	1615 M St NW 2nd FL Washington, DC 20036	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
12/10/2009	1900	Wilderness Society	1615 M St NW 2nd FL Washington, DC 20036	NONE	PUBLIC	UNRESTRICTED	\$ 100.00
9/15/2009	1866	Williams College	75 Park Street, Williamstown, MA 01267	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
1/15/2010	1945	Williams College	75 Park Street, Williamstown, MA 01267	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
1/27/2010	1939	Woodland UMC	2200 Lake Woodlands Dr Woodlands, TX 77380	NONE	PUBLIC	UNRESTRICTED	\$ 3,000.00
9/15/2009	1882	World Vision	800 West Chestnut Avenue Monrovia, CA 91016-3198	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
9/17/2009	1888	World Wildlife Fund	1250 24th Street, NW Washington, DC 20037	NONE	PUBLIC	UNRESTRICTED	\$ 500.00
12/10/2009	1929	World Wildlife Fund	1250 24th Street, NW Washington, DC 20037	NONE	PUBLIC	UNRESTRICTED	\$ 250.00
2/5/2010	1940	YCMSA	1458 Summit View Dr , Rock Hill SC 29732	NONE	PUBLIC	UNRESTRICTED	\$ 1,000.00
2/4/2010	1938	York Road Elementary PTO	2254 West Main Street Rock Hill, SC 29732	NONE	PUBLIC	UNRESTRICTED	\$ 1,500.00

TOTAL CONTRIBUTIONS	<u>\$ 211,179.00</u>
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THE ROBERT E. HANSEN FAMILY FOUNDATION
SCHEDULE 3
2009 FORM 990 PF
76-0259279

<u>DESCRIPTION</u>	<u>QUANTITY</u>	<u>BOOK VALUE</u>	<u>8/31/2010 MARKET VALUE</u>
OTHER EQUITY INVESTMENTS			
ISAHRES INC MSCI PAC EX JAPAN	1,100	\$ 45,710	\$ 43,285
PROSHARES TR SHORT 20+ YR ETF	1,600	\$ 68,690	\$ 63,152
TOTAL OTHER INVESTMENTS		\$ 114,400	\$ 106,437
FIXED INCOME			
HARTFORD FINCL SERVICES	1,900	\$ 44,762	\$ 42,560
		\$ 44,762	\$ 42,560
CORPORATE STOCK			
BERKSHIRE HATHAWAY INC	700	\$ 54,059	\$ 55,146
BEST BUY CO INC	1,300	\$ 53,944	\$ 40,807
CERNER CORP	370	\$ 15,973	\$ 26,955
CISCO SYSTEMS INC	2,750	\$ 56,620	\$ 54,959
CITIGROUP INC	11,100	\$ 37,160	\$ 41,170
DU PONT DE NEMOURS	1,540	\$ 66,047	\$ 62,786
EMC CORP MASS	3,000	\$ 47,486	\$ 54,720
HARLEY DAVIDSON INC	770	\$ 37,839	\$ 18,734
HESS CORP	550	\$ 27,180	\$ 27,638
INTEL CORP	2,300	\$ 45,821	\$ 40,630
JOHNSON & JOHNSON	900	\$ 46,749	\$ 51,318
JPMORGAN CHASE & CO	1,410	\$ 58,335	\$ 51,268
KEMET CORP	8,600	\$ 60,061	\$ 23,220
LEGG MASON INC	1,060	\$ 20,447	\$ 26,850
LSI CORP	7,400	\$ 35,196	\$ 29,822
MICROSOFT CORP	2,100	\$ 61,306	\$ 49,277
MOTOROLA INC	3,900	\$ 28,584	\$ 29,328
ORACLE CORP	2,100	\$ 36,155	\$ 45,875
SPRINT NEXTEL CORP SERIES 1	8,300	\$ 37,403	\$ 33,698
STRYKER CORP	900	\$ 38,606	\$ 38,871
VALERO ENERGY CORP NEW	1,600	\$ 26,530	\$ 25,232
WALMART STORES INC	1,000	\$ 48,014	\$ 50,140
WALGREEN CO	1,700	\$ 62,459	\$ 45,696
TOTAL CORPORATE STOCKS		\$ 1,001,974	\$ 924,137
TOTAL ALL INVESTMENTS		\$ 1,161,137	\$ 1,073,134

SCHEDULE 3