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Form 990-EZ  Department of the Treasury Internal Revenue Service	Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-1150 2009
	<p>► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.</p> <p>► <i>The organization may have to use a copy of this return to satisfy state reporting requirements.</i></p>	Open to Public Inspection










A For the 2009 calendar year, or tax year beginning 09-01-2009 , and ending 08-31-2010				
B Check if applicable	Please use IRS label or print or type. See Specific Instructions.	C Name of organization FOUNDATION FOR EXCELLENCE		D Employer identification number 75-2200565
<input type="checkbox"/> Address change		Number and street (or P O box, if mail is not delivered to street address) Room/suite 1628 19TH STREET		E Telephone number (806) 766-1066
<input type="checkbox"/> Name change				
<input type="checkbox"/> Initial return		City or town, state or country, and ZIP + 4 LUBBOCK, TX 79401		F Group Exemption Number 
<input type="checkbox"/> Terminated				
<input type="checkbox"/> Amended return				
<input type="checkbox"/> Application pending				

☒ **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**
☐ **Accounting method** ☒ Cash ☐ Accrual
 Other (specify) ☐

I Website: N/A		H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)
J Tax-Exempt status (check only one)— 501(c)(3) (insert no) 4947(a)(1) or 527		

K Check ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ	\$	125,772
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Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)										
Revenue	1	Contributions, gifts, grants, and similar amounts received							1	44,720
	2	Program service revenue including government fees and contracts							2	
	3	Membership dues and assessments							3	
	4	Investment income							4	9,541
	5a	Gross amount from sale of assets other than inventory					5a		5c	
	b	Less cost or other basis and sales expenses					5b	0		
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)							5c		
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here 							6c	42,060
	a	Gross revenue (not including \$ 30,000 of contributions reported on line 1) 					6a	71,511		
	b	Less direct expenses other than fundraising expenses					6b	29,451		
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)							6c			
Expenses	7a	Gross sales of inventory, less returns and allowances					7a		7c	
	b	Less cost of goods sold					7b	0		
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)							7c		
	8	Other revenue (describe  _____)							8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 							9	96,321
	10	Grants and similar amounts paid (attach schedule) 							10	93,098
	11	Benefits paid to or for members							11	
	12	Salaries, other compensation, and employee benefits							12	
Net Assets	13	Professional fees and other payments to independent contractors							13	2,360
	14	Occupancy, rent, utilities, and maintenance							14	
	15	Printing, publications, postage, and shipping							15	
	16	Other expenses (describe   _____)							16	453
	17	Total expenses. Add lines 10 through 16 							17	95,911
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)							18	410
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)							19	484,850
	20	Other changes in net assets or fund balances (attach explanation)							20	
21	Net assets or fund balances at end of year Combine lines 18 through 20 							21	485,260	

Part II Balance Sheets—If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)															(A) Beginning of year		(B) End of year	
22	Cash, savings, and investments	.	.	.	.	.	.	.	.	.	.	.	.	.	484,363	22	484,907
23	Land and buildings	.	.	.	.	.	.	.	.	.	.	.	.	.	487	23	353
24	Other assets (describe _____)															24		
25	Total assets	.	.	.	.	.	.	.	.	.	.	.	.	.	484,850	25	485,260
26	Total liabilities (describe _____)															26		
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)														484,850	27	485,260	

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28 GRANTS/EDUCATIONAL COSTS FOR STUDENTS OF LUBBOCK ISD TO PARTICIPATE IN ACTIVITIES ABOVE AND BEYOND THE SCOPE OF THE DISTRICT'S FINANCIAL POLICIES
(Grants \$ 93,098) If this amount includes foreign grants, check here ☐

93,098

If this amount includes foreign grants, check here ☐

31a

If this amount includes foreign grants, check here ☐

(Grants \$) If this amount includes foreign grants, check here . . .

31a

■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■

32

93,098

(a) Name and address

(b) Title and average hours per week devoted to position

(c) Compensation
(If not paid,
enter -0-.)

(d) Contributions to employee benefit plans & deferred compensation

(e) Expense account and other allowances

See Additional Data Table

Part VOther Information (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	No
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶	37a	
b	Did the organization file Form 1120-POL for this year?	37b	No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? . . .	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved .	38b	
39	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on line 9	39a	0
b	Gross receipts, included on line 9, for public use of club facilities	39b	0
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	No
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶ _____		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ _____		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed ▶ _____		
42a	The organization's books are in care of ▶ LINSEY MCCUTCHIN Telephone no ▶ (806) 766-1066 1628 19TH STREET Located at ▶ LUBBOCK, TX ZIP + 4 ▶ 79401		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42b	No
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶ _____	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	44	No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ.	45	No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.
All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		No
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
49a	Did the organization make any transfers to an exempt non-charitable related organization?		No
49b	If "Yes," was the related organization a section 527 organization?		No

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

50(f) Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

51(d) Total number of other independent contractors each receiving over \$100,000

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	***** Signature of officer		2011-04-15 Date	
Paid Preparer's Use Only	AMBER DEAN President Type or print name and title			
	Preparer's signature	MELANIE C DAVIS	Date	Check if self-employed <input checked="" type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4			Preparer's identifying number (See instructions)
	MELANIE C DAVIS CPA 9702 YORK PL LUBBOCK, TX 794244871			EIN Phone no (806) 698-1772
May the IRS discuss this return with the preparer shown above? See instructions <input type="checkbox"/> Yes <input type="checkbox"/> No				

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization FOUNDATION FOR EXCELLENCE	Employer identification number 75-2200565
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Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☒

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☒

Type III - Functionally integrated

d

☐

Type III - Other
- e

☒

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?
- h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		No
11g(ii)		No
11g(iii)		No

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
LUBBOCK INDEPENDENT SCHOOL DISTRICT	756001989	2	Yes		Yes		Yes		93,098
Total									93,098

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 Total support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (See instructions)					12	
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	
16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding
Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization
FOUNDATION FOR EXCELLENCE

Employer identification number
75-2200565

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

- 1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a

☐ Mail solicitations

e

☐ Solicitation of non-government grants

b

☐ Internet and e-mail solicitations

f

☐ Solicitation of government grants

c

☐ Phone solicitations

g

☐ Special fundraising events

d

☐ In-person solicitations
- 2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities?

☐ Yes ☐ No
- b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total ▶						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Part II Fundraising Events.

Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

Revenue			(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
			GOLF TOURNAMENT	SOUTH PLAINS FAIR		(Add col (a) through
			(event type)	BOOTH	(total number)	col (c))
				(event type)		
1	Gross receipts	. . .	92,423	9,088		101,511
2	Less Charitable contributions	. . .	30,000			30,000
3	Gross income (line 1 minus line 2)	. . .	62,423	9,088		71,511
Direct Expenses	4	Cash prizes	. . .			
	5	Non-cash prizes	. .	1,953		1,953
	6	Rent/facility costs	. .	11,220		11,220
	7	Food and beverages	. .			
	8	Entertainment	. . .			
	9	Other direct expenses	.	3,834	12,444	16,278
	10	Direct expense summary Add lines 4 through 9 in column (d)				29,451
	11	Net income summary Combine lines 3, column d, and line 10.				42,060

Part III Gaming.

Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming
						(Add col (a) through col (c))
1	Gross revenue	. . . . .			
Direct Expenses	2	Cash prizes	. . . . .		
	3	Non-cash prizes	. . . . .		
	4	Rent/facility costs	. . . . .		
	5	Other direct expenses	. .			
	6	Volunteer labor	. . .	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No
	7	Direct expense summary Add lines 2 through 5 in column (d)				
	8	Net gaming income summary Combine lines 1, column d, and line 7				

			Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____			
a	Is the organization licensed to operate gaming activities in each of these states?	9a		
b	If "No," Explain _____			
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a		
b	If "Yes," Explain _____			
11	Does the organization operate gaming activities with nonmembers?	11		
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12		

		Yes	No
13	Indicate the percentage of gaming activity operated in		
a	The organization's facility 13a		
b	An outside facility 13b		
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records		
Name ►			
Address ►			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
b	If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
c	If "Yes," enter name and address		
Name ►			
Address ►			
16	Gaming manager information		
Name ►			
Gaming manager compensation ► \$ _____			
Description of services provided ►			
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor			
17	Mandatory distributions		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$		

TY 2009 Grants and Similar Amounts Paid Schedule**Name:** FOUNDATION FOR EXCELLENCE**EIN:** 75-2200565**Software ID:** 09000047**Software Version:** 2009v1.7

Item No.	1
Class of Activity	
Donee's Name	
Donee's Address	
Amount (FMV)	93,098
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

TY 2009 Other Expenses Schedule**Name:** FOUNDATION FOR EXCELLENCE**EIN:** 75-2200565**Software ID:** 09000047**Software Version:** 2009v1.7

Description	Amount
Depreciation	134
ADMINISTRATIVE EXPENSES	319

FOUNDATION FOR EXCELLENCE
EIN: 75-2200565
2009 FORM 990-EZ
PART I, LINE 10, GRANTS AND SIMILAR AMOUNTS PAID
STATEMENT 1

Phil Blinder	1,000 00
Melissa Lowrie	390 00
Melissa Lowrie	325 00
Corbin DeSpain/Lubbock High School	450 00
Nicholas Muniz/Lubbock High School	450 00
Shannon Duggan/Lubbock High School	450 00
Justin Garcia/Lubbock High School	450 00
Ronnie Woodard/Lubbock High School	450 00
Maria Ghauri	160 00
Mark Hayes	3,045 00
Beverly Fleming/Murfee Elementary	500 00
DeeAnn Tackitt/Smith Elementary	500 00
Kathryn Walton/Irons Middle School	500 00
Zyrna Carson/Wheatley Elementary	250 00
Tyra Sherman/Wheatley Elementary	250 00
Suelema Munguia/Wheatley Elementary	250 00
Trevante Washington/Wheatley Elementary	250 00
Taylor Watson/Wheatley Elementary	250 00
Octavia Jackson/Wheatley Elementary	250 00
Brian Lin/Smith Elementary	250 00
Guy Morales/Smith Elementary	250 00
Emily Osborne/Preston Smith	250 00
Catherine Clopton/Smith Elementary	250 00
Landis De La Garza/Smith Elementary	250 00
Faisal Al-Hmoud/Smith Elementary	250 00
Alexander Wierzba/Smith Elementary	250 00
Benjamin Rodriguez/Smith Elementary	250 00
Callista Bassett/Murfee Elementary	250 00
Peyton Nicole Cude/Murfee Elementary	250 00
Jessica Fairley/Murfee Elementary	250 00
Emily Hall/Murfee Elementary	250 00
Sydney Mitchell/Murfee Elementary	250 00
Jamie Powell/Murfee Elementary	250 00
Laurel White/Murfee Elementary	250 00
Meagan Matthews/Murfee Elementary	250 00
Mary Ruth Matthews/Monterey High School	250 00
Henrik Zetterstrom/Irons Middle School	250 00
Lauren Osborne / Irons Middle School	250 00
Brennan Brusewitz/Irons Middle School	250 00
Nia Leatherwood/Irons Middle School	250 00
Abigail Bradshaw/Irons Middle School	250 00

FOUNDATION FOR EXCELLENCE
EIN: 75-2200565
2009 FORM 990-EZ
PART I, LINE 10, GRANTS AND SIMILAR AMOUNTS PAID
STATEMENT 1

Bryla Birdwell/Irons Middle School	250 00
Savannah Topham/Irons Middle School	250 00
Caitlin Stephenson/Irons Middle School	250 00
Helen Lin/Irons Middle School	250 00
Lexi Martin / Irons Middle School	250 00
Emily Riehle/Irons Middle School	250 00
Alyssa Coale/Irons Middle School	250 00
Madison Locke/Irons Middle School	250 00
Averi Cross/Irons Middle School	250 00
Jude Al-Hmoud/Irons Middle School	250 00
Meranda Bassett / Evans Middle School	250 00
Charisma Hudson/Roberts Elementary	215 00
Ryan Valdez/Roberts Elementary	215 00
Anna Montalvo/Roberts Elementary	500 00
Haley Kinman/Evans Middle School	250 00
Emily Caporale/Evans Middle School	250 00
Laura Littlefield/Evans Middle School	250 00
Braxton Alvey/Evans Middle School	250 00
Brogan Alvey/Evans Middle School	250 00
Elizabeth Wu/Lubbock High School	300 00
Stephanie Corbett/Lubbock High School	300 00
Ruth D'Cunha/Lubbock High School	300 00
Shan Yi Shen/Lubbock High School	300 00
Alexandria Rivas/Lubbock High School	300 00
Muchi He/Lubbock High School	300 00
Rebecca Lujan/Lubbock High School	300 00
Sam Haghsheeno-Sabet/Lubbock High School	300 00
Dawson Land / Lubbock High School	300 00
Devin Cho / Lubbock High School	300 00
Amaris Garcia/Lubbock High School	300 00
Kayla Fletcher/Lubbock High School	300 00
Ramona Mittal/Lubbock High	300 00
Tanli Sun / Lubbock High School	300 00
Britni Bass/Lubbock High School	300 00
Stephanie Vidaurre / Lubbock High School	300 00
Tiara Price/Lubbock High School	300 00
Colleen Blanton/Lubbock High School	300 00
Sadaf Siddiqui/Lubbock High School	300 00
Rosa Llanas / Lubbock High School	600 00
Mercy Ventle/Lubbock High School	600 00
Caitlin Mills/Lubbock High School	450 00
Carolyn Hefner/Lubbock High School	1,000 00

FOUNDATION FOR EXCELLENCE
 EIN: 75-2200565
 2009 FORM 990-EZ
 PART I, LINE 10, GRANTS AND SIMILAR AMOUNTS PAID
 STATEMENT 1

Christopher Casanova/Lubbock High School	750 00
Ryan Forbes/Lubbock High School	750 00
Jacob Kirksey/Lubbock High School	750 00
Michael Trook/Lubbock High School	750 00
Candice Brown/Coronado High School	1,000 00
Mary Hise/Coronado High School	1,000 00
Melinda McGaugh / Coronado High School	2,000 00
Laura DeLavan/Coronado High School	1,000 00
Geralyn Henry/Coronado High School	1,000 00
Jose Lopez/Coronado High School	1,000 00
Xandria Lorenzo/Coronado High School	1,000 00
Lance Rogers/Coronado High School	1,000 00
Shane Burk / Hutchinson Middle School	1,744 00
Bradley Neu/Lubbock High School	3,360 00
Kayla Waldrup/Monterey High School	1,425 80
Cyndee Anderson/Monterey High School	1,425 80
Jerry Hernandez/Jackson Elementary	125 00
Betty Hall/Talkington School	1,000 00
Ryan Lewis/Preston Smith Elementary	200 00
Emily Osborne/Preston Smith	200 00
Brian Lin/Smith Elementary	200 00
Mason Carroll/Preston Smith Elementary	200 00
Sarith Wimalaratane/Preston Smith	200 00
Alexander Wierzba/Smith Elementary	200 00
Katie Jo Archer/Preston Smith Elementary	200 00
Marlee Wall/O L Slaton Middle School	150 00
Harrison Franks/O L Slaton Middle School	150 00
Jake Farley/O L Slaton Middle School	150 00
Kelsey Hamill/O L Slaton Middle School	150 00
Mackenzie Hopkins/O L Slaton	150 00
Allie Farmer/O L Slaton Middle School	150 00
Denise Moore / Young Women Leaders	1,000 00
Brian Rodriguez/Lubbock High School	750 00
Alexa Gomez/Lubbock High School	750 00
Cristian Millares/Lubbock High School	750 00
Pam Brown/Cavazos Middle School	1,125 00
Sadaf Siddiqui/Lubbock High School	420 00
Muchi He/Lubbock High School	420 00
Colleen Blanton/Lubbock High School	420 00
Sara Sabet/Lubbock High School	420 00
Dawson Land / Lubbock High School	420 00
Ramona Mittal/Lubbock High	420 00

FOUNDATION FOR EXCELLENCE
EIN: 75-2200565
2009 FORM 990-EZ
PART I, LINE 10, GRANTS AND SIMILAR AMOUNTS PAID
STATEMENT 1

Jericka Parker	1,000 00
Zakk Gonzalez/Monterey High School	705 00
Madeline Stockwell/Monterey High School	780 00
Ethan Didway/Monterey High School	260 00
John Myers/Monterey High School	260 00
Jacob Skelton/Monterey High School	215 00
Ben Rumph/Coronado High School	944 00
JB Moss/Coronado High School	1,361 00
Suzanne Alkul/Coronado High School	345 00
Alina Drigalenko/Coronado High School	275 00
Phillip Markle/Coronado High School	295 00
Bayless Drum/Lubbock High School	819 00
Fernando Salazar/Lubbock High School	866 00
Hannah Lamb-Vines/Lubbock High School	763 00
Johanna Neuber/Lubbock High School	978 00
Aaron Hays/Lubbock High School	230 00
Samatha Piercy/Lubbock High School	260 00
Will Stewart/Lubbock High School	230 00
Josh Harvill/Lubbock High School	340 00
Zac Sierra/Estacado High School	860 00
Rodneysha Benson/Estacado High School	265 00
Kevondrick Jordan/Estacado High School	235 00
Keti Tsereteli/Lubbock High School	478 00
Myra Gomez/Monterey High School	216 00
Jacob Skelton/Monterey High School	248 00
Superintendent's Scholarship Program	2,850 00
LICC, Inc	1,050 00
Lubbock Roots Historical Society	3,600 00
Texas Tech IDEAL	<u>13,144 00</u>
 TOTAL	 <u>93,097.60</u>

Additional Data

Software ID:

Software Version:

EIN: 75-2200565

Name: FOUNDATION FOR EXCELLENCE

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
JOSH YOUNG 5600 AVENUE A LUBBOCK, TX 79404	MEMBER 2 00	0		
TERRY WRIGHT PO BOX 54390 LUBBOCK, TX 79453	MEMBER 2 00	0		
LIBBY WHITE 4802 104TH STREET LUBBOCK, TX 79424	MEMBER 2 00	0		
MITCH WATSON 3405 22ND STREET SUITE 200 LUBBOCK, TX 79410	MEMBER 2 00	0		
CINDY WALLACE 4402 31ST STREET LUBBOCK, TX 79410	MEMBER 2 00	0		
DOYLE VOGLER 2004 19TH STREET LUBBOCK, TX 79401	MEMBER 2 00	0		
BILL TARRO 1628 19TH STREET LUBBOCK, TX 79401	MEMBER 2 00	0		
BRAD SUGGS 5522 83RD STREET LUBBOCK, TX 79424	MEMBER 2 00	0		
KAREN SLAY 2629 75TH STREET LUBBOCK, TX 79423	MEMBER 2 00	0		
JOHN SIMNACHER 2526 82ND STREET SUITE B LUBBOCK, TX 79424	MEMBER 2 00	0		
VICTOR SALAZAR 1401 AVENUE Q LUBBOCK, TX 79401	MEMBER 2 00	0		
TAMMY ROARK PO BOX 271 LUBBOCK, TX 79408	MEMBER 2 00	0		
MATT MILLER 1901 UNIVERSITY AVE 1ST FLOOR LUBBOCK, TX 79410	MEMBER 2 00	0		
TIM LEE 2002 EAST CESAR CHAVEZ DRIVE LUBBOCK, TX 79415	MEMBER 2 00	0		
ALICIA KNIGHT BOX 41081 LUBBOCK, TX 79409	MEMBER 2 00	0		
RANDY JORDAN 6602 QUAKER LUBBOCK, TX 79413	MEMBER 2 00	0		
DARRELL HILL 5219 CITYBANK PARKWAY LUBBOCK, TX 79408	MEMBER 2 00	0		
ROBERT GUERRERO 5001 AVENUE P LUBBOCK, TX 79412	MEMBER 2 00	0		
ERIC GOSSETT 1628 19TH STREET LUBBOCK, TX 79401	MEMBER 2 00	0		
SONNY GARZA 611 UNIVERSITY LUBBOCK, TX 79408	MEMBER 2 00	0		
KAREN GARZA 1628 19TH STREET LUBBOCK, TX 79401	MEMBER 2 00	0		
BILL FRANKLIN PO BOX 1738 LUBBOCK, TX 79408	MEMBER 2 00	0		
LAURA DELEON 5600 AVENUE A LUBBOCK, TX 79404	MEMBER 2 00	0		
JOEL DE LA GARZA 5701 82ND STREET LUBBOCK, TX 79424	MEMBER 2 00	0		
KATHY DANNEVIK 3604 63RD DRIVE LUBBOCK, TX 79413	MEMBER 2 00	0		
BILL CRAFT 1628 19TH STREET LUBBOCK, TX 79401	MEMBER 2 00	0		
CHRIS COMER PO BOX 16500 LUBBOCK, TX 79490	MEMBER 2 00	0		
SCOTT COLLIER 4009 CLOVIS ROAD LUBBOCK, TX 79415	MEMBER 2 00	0		
CARRIE CHILDS 3117 103RD STREET LUBBOCK, TX 79423	MEMBER 2 00	0		
BONNIE BOWMAN 210 N UNIVERSITY AVENUE LUBBOCK, TX 79415	MEMBER 2 00	0		
BRONSON BLODGETT 5110 80TH STREET LUBBOCK, TX 79424	MEMBER 2 00	0		
STEVE BEASLEY PO BOX 491 LUBBOCK, TX 79408	MEMBER 2 00	0		
STACEY BARBER 1500 BROADWAY 8TH FLOOR LUBBOCK, TX 79408	Director 4 00	0		
EDDIE OWENS 7830 ORLANDO AVENUE LUBBOCK, TX 79423	MARKETING CHAIR 4 00	0		
MARTIN AGUIRRE 1301 BROADWAY LUBBOCK, TX 79401	GRANTS CHAIR 4 00	0		
PAUL ACREMAN 5719 CITY BANK PKWY STE 135 LUBBOCK, TX 79407	GOLF CHAIR 4 00	0		
BOB TATE 5010 UNIVERSITY LUBBOCK, TX 79413	ASSISTANT FINAN 4 00	0		
JACQUE GARCIA 6010 82ND STREET SUITE 100 LUBBOCK, TX 79424	FINANCE CHAIR 4 00	0		
AMBER DEAN PO BOX 42007 LUBBOCK, TX 79409	President 4 00	0		