efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493196008221

Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 09-01-2009 and ending 08-31-2010

B Check if applicable
- Address change
- Name change
- Initial return
- Terminated
- Amended return
- Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
Texas Association of School Boards Inc

Doing Business As

Number and street (or P O box if mail is not delivered to street address) | Room/suite
PO Box 400

City or town, state or country, and ZIP + 4
Austin, TX 787670400

D Employer identification number
74-2275519

E Telephone number
(512) 467-0222

G Gross receipts $ 49,206,950

F Name and address of principal officer
James B Crow
12007 Research Blvd
Austin,TX 78759

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J **Website:** ▶ www tasb org

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1999

M State of legal domicile TX

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities
(SEE SCHEDULE O)

2 Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3	Number of voting members of the governing body (Part VI, line 1a)	3	44
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	44
5	Total number of employees (Part V, line 2a)	5	492
6	Total number of volunteers (estimate if necessary)	6	0
7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	857,721
b	Net unrelated business taxable income from Form 990-T, line 34	7b	-272,403

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	347,369	214,802
	9	Program service revenue (Part VIII, line 2g)	45,168,209	44,035,741
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	725,478	452,169
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	624,830	2,918,921
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	46,865,886	47,621,633
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	108,493	191,614
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	31,154,831	32,855,618
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶71,977		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	13,570,467	13,505,838
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	44,833,791	46,553,070
	19	Revenue less expenses Subtract line 18 from line 12	2,032,095	1,068,563

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	53,021,804	53,878,528
	21	Total liabilities (Part X, line 26)	21,901,859	21,003,420
	22	Net assets or fund balances Subtract line 21 from line 20	31,119,945	32,875,108

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

****** | 2011-07-15
Signature of officer | Date

JAMES B CROW EXECUTIVE DIRECTOR
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ | Date | Check if self-employed ▶ ☐ | Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ BKD LLP
2800 Post Oak Blvd Ste 3200
HOUSTON, TX 77056

EIN ▶

Phone no ▶ (713) 499-4600

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission

THE TEXAS ASSOCIATION OF SCHOOL BOARDS, INC (TASB) PROMOTES EDUCATIONAL EXCELLENCE FOR TEXAS SCHOOL CHILDREN THROUGH ADVOCACY, VISIONARY LEADERSHIP, AND HIGH QUALITY SERVICES TO SCHOOL DISTRICTS AND OTHER GOVERNMENTAL ENTITIES TASB'S PROGRAMS AND SERVICES LESSEN THE BURDENS OF GOVERNMENT AND THUS SERVE A WORTHY TAX EXEMPT PURPOSE

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☑ Yes ☐ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 16,978,272 including grants of $ 0) (Revenue $ 18,788,108)

TASB RISK MANAGEMENT FUND (FUND) - THROUGH A SERVICE AGREEMENT WITH THE FUND, AN INTERLOCAL RISK-SHARING GOVERNMENTAL RISK POOL, TASB PROVIDES PROGRAM ADMINISTRATION FOR THE FUND'S SERVICES AND COVERAGES OF THE FOLLOWING WORKERS' COMPENSATION, UNEMPLOYMENT COMPENSATION, AND PROPERTY/LIABILITY TASB'S PROGRAM ADMINISTRATION INCLUDES GENERAL CLAIMS SERVICES, OFFERING AND DISSEMINATING PROGRAM INFORMATION, SAFETY AND ENVIRONMENTAL SERVICES, LOSS CONTROL SERVICES, PROPERTY APPRAISAL SERVICES, AND OTHER SERVICES NECESSARY AND APPROPRIATE FOR MANAGING THE RISK EXPOSURE IN THE ABOVE DESCRIBED AREAS THESE RISK MANAGEMENT SERVICES AND PROGRAMS HELP PUBLIC SCHOOLS AND OTHER LOCAL GOVERNMENTAL ENTITIES WITH IMPLEMENTATION OF EFFECTIVE LOSS CONTROL PROGRAMS THAT HELP REDUCE THE FREQUENCY AND SEVERITY OF LOSSES RISK MANAGEMENT SERVICES AND PROGRAMS PROVIDE SCHOOL DISTRICTS AND OTHER GOVERNMENTAL ENTITIES WITH THE TOOLS NEEDED TO OPERATE MORE EFFICIENTLY AND EFFECTIVELY, THEREBY LESSENING THE BURDENS OF GOVERNMENT THE FUND PROVIDED COVERAGE TO OVER 1,100 MEMBERS DURING THE 2009-10 FISCAL YEAR

4b (Code) (Expenses $ 4,632,809 including grants of $ 0) (Revenue $ 3,417,296)

TASB MEMBERSHIP PROVIDES TEXAS SCHOOL DISTRICTS AND OTHER GOVERNMENTAL ENTITIES WITH THE OPPORTUNITY TO PARTICIPATE IN A WIDE ARRAY OF PROGRAMS WHICH ALLOWS THEM TO OPERATE MORE EFFICIENTLY AND EFFECTIVELY, THEREBY LESSENING THE BURDENS OF GOVERNMENT MEMBERSHIP PROVIDES FOR MEMBER INVOLVEMENT AND THE EXCHANGE OF IDEAS FOR IMPROVEMENT OF THE EDUCATIONAL ENVIRONMENT IN TEXAS BASIC MEMBER SERVICES INCLUDE, BUT ARE NOT LIMITED TO GOVERNMENTAL RELATIONS, REPRESENTING SCHOOL BOARDS AT THE TEXAS LEGISLATURE, OPPORTUNITIES TO PARTICIPATE IN THE ANNUAL CONVENTION, WORKSHOPS, AND OTHER SEMINARS, BOARD TRAINING CREDIT TRACKING, AND A SUBSCRIPTION TO TASB'S FLAGSHIP PUBLICATION, TEXAS LONE STAR IN ADDITION, TASB PROVIDES LEGAL ADVICE AND SUPPORT TO MEMBER DISTRICTS ENCOUNTERING A LEGAL CHALLENGE TASB ATTORNEYS ARE KNOWLEDGEABLE ABOUT PUBLIC SCHOOL ISSUES AND PROVIDE COUNSEL TO SCHOOL TRUSTEES, ADMINISTRATORS, AND SCHOOL DISTRICT ATTORNEYS DAILY THROUGH TASB MEMBERSHIP, OTHER SERVICES AND PROGRAMS ARE AVAILABLE TO MEMBERS FOR AN ADDITIONAL ANNUAL SERVICE FEE OR THROUGH A FEE-FOR-SERVICE ARRANGEMENT TASB SERVICES WERE AVAILABLE TO OVER 1,100 MEMBERS IN 2010 DURING THE 2009-10 FISCAL YEAR, TASB PROVIDED 34 AFFILIATE MEMBERSHIPS TO OTHER NON-PROFIT ORGANIZATIONS AND CHARTER SCHOOLS REVENUE GENERATED FROM THESE MEMBERSHIPS HAS BEEN REPORTED AS UNRELATED BUSINESS INCOME ON THIS FORM 990, AND FORM 990-T HAS BEEN FILED AS REQUIRED

4c (Code) (Expenses $ 2,753,286 including grants of $ 0) (Revenue $ 2,072,995)

LEADERSHIP TEAM SERVICES IS COMMITTED TO ENHANCING THE EFFECTIVENESS OF LEADERSHIP TEAMS THROUGH TRAINING, PUBLICATIONS, PLANNING AND CONSULTING AND FACILITATION SERVICES CREATED SPECIFICALLY FOR SCHOOL BOARDS TRAINING OPPORTUNITIES INCLUDE IN-DISTRICT TRAINING, TEAM BUILDING SESSIONS, LEADERSHIP TASB, TASB ISD, AND THE ONLINE LEARNING CENTER CONFERENCES INCLUDE SUMMER LEADERSHIP INSTITUTE AND TASB'S JOINT ANNUAL CONVENTION THESE SERVICES AND PRODUCTS SUPPORT THE EDUCATIONAL FUNCTION OF PUBLIC SCHOOLS AND RELATED ENTITIES, AND LESSEN THE BURDENS OF GOVERNMENT CONSULTING SERVICES WERE PROVIDED TO 72 DISTRICTS ON 116 OCCASIONS AND TRAINING CONFERENCE ATTENDEES TOTALED OVER 7,000 DURING FISCAL YEAR 2009-10

4d Other program services (Describe in Schedule O) **See also Additional Data for Description**

(Expenses $ 14,130,293 including grants of $ 191,614) (Revenue $ 19,757,342)

4e **Total program service expenses** ▶$ 38,494,660

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	**Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10		No
11	Is the organization's answer to any of the following questions "Yes"? *If so,complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.*	11	Yes	
	• Did the organization report an amount for land, buildings, and equipment in Part X, line10? *If "Yes," complete Schedule D, Part VI.*			
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII.*			
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII.*			
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX.*			
	• Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X.*			
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? *If "Yes," complete Schedule D, Part X.*			
12	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12	Yes	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional* (Yes / No)	12A	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If "Yes," complete Schedule F, Part I*	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the U S ? *If "Yes," complete Schedule F, Part II*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the U S ? *If "Yes," complete Schedule F, Part III*	16		No
17	Did the organization report a total of more than $15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		No

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	Yes	
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25*	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? *If "Yes," complete Schedule L, Part IV*	28c		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096, *Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable*	**1a** 101			
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	**1b** 0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		**1c**	Yes	
2a	Enter the number of employees reported on Form W-3, *Transmittal of Wage and Tax Statements* filed for the calendar year ending with or within the year covered by this return	**2a** 492			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note:** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)		**2b**	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?		**3a**	Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*		**3b**	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		**4a**		No
b	If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		**5a**		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		**5b**		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		**5c**		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?		**6a**		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		**6b**		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		**7a**	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		**7b**	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		**7c**		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	**7d**			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		**7e**		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**7f**		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		**7g**		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		**7h**		
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		**8**		
9	**Sponsoring organizations maintaining donor advised funds.**				
a	Did the organization make any taxable distributions under section 4966?		**9a**		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		**9b**		
10	**Section 501(c)(7) organizations.** Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12	**10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	**10b**			
11	**Section 501(c)(12) organizations.** Enter				
a	Gross income from members or shareholders	**11a**			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	**11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		**12a**		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	**12b**			

Part VI **Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body	**1a** 44			
b	Enter the number of voting members that are independent	**1b** 44			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		**2**		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		**3**		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		**4**		No
5	Did the organization become aware during the year of a material diversion of the organization's assets?		**5**		No
6	Does the organization have members or stockholders?		**6**	Yes	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		**7a**	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		**7b**	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following				
a	The governing body?		**8a**	Yes	
b	Each committee with authority to act on behalf of the governing body?		**8b**	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		**9**		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	**10a**		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	**10b**		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	**11**	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	**12a**	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	**12b**	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	**12c**	Yes	
13	Does the organization have a written whistleblower policy?	**13**	Yes	
14	Does the organization have a written document retention and destruction policy?	**14**	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	**15a**	Yes	
b	Other officers or key employees of the organization	**15b**	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	**16a**		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	**16b**		

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed▶

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available Check all that apply

☐ Own website ☐ Another's website ☑ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶

JAMES B CROW
12007 RESEARCH BLVD
Austin, TX 787592439
(512) 467-0222

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year Use Schedule J-2 if additional space is needed

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
See add'l data										

1b Total . . . . ▶	2,617,702	0	458,207

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶15

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
CD GROUP INC PO BOX 890838 CHARLOTTE, NC 282890833	Cntrct Prgmg/Consult	325,308
CATAPULT SYSTEMS CORP 1221 S MOPAC EXPWAY 350 AUSTIN, TX 78746	Cntrct Prgmg/Consult	339,365
GLOBAL MAINTENANCE 2211 DENTON DRIVE AUSTIN, TX 78758	CLEANING SERVICES	186,944
TEXAS 5TH WALL ROOFING 3300 DUKE RD AUSTIN, TX 78724	ROOF REPAIRS	234,340
K TOOLEY ENTERPRISES PO BOX 684426 AUSTIN, TX 78768	BLDG CONTRACTOR	221,775

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶5

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . .	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c 9,000				
	d	Related organizations . . .	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f 205,802				
	g	Noncash contributions included in lines 1a-1f $ 2,084					
	h	**Total.** Add lines 1a-1f . . . . ▶		214,802			
Program Service Revenue			Business Code				
	2a	TASB-RISK MANAGEMENT FUND	524,292	18,788,108	18,788,108	0	0
	b	LOCAL GOVERNMENT PURCHASING COOPERATIVE	561,000	4,591,704	4,491,406	100,298	0
	c	FIRST PUBLIC	523,000	2,865,930	2,865,930	0	0
	d	TASB MEMBERSHIP	900,099	3,417,296	3,414,804	2,492	0
	e	POLICY SERVICE	900,099	3,357,503	3,338,407	19,096	0
	f	All other program service revenue		11,015,200	9,811,125	396,516	807,559
	g	**Total.** Add lines 2a–2f . . . . ▶		44,035,741			
Other Revenue	3	Investment income (including dividends, interest and other similar amounts) . . . . . ▶		428,214			428,214
	4	Income from investment of tax-exempt bond proceeds . . ▶		0			
	5	Royalties . . . . ▶		2,274,663			2,274,663
			(i) Real / (ii) Personal				
	6a	Gross Rents	468,051 /				
	b	Less rental expenses	418,410 /				
	c	Rental income or (loss)	49,641 /				
	d	Net rental income or (loss) . . . . ▶		49,641			49,641
			(i) Securities / (ii) Other				
	7a	Gross amount from sales of assets other than inventory	1,170,589 / 12,805				
	b	Less cost or other basis and sales expenses	1,145,053 / 14,386				
	c	Gain or (loss)	25,536 / -1,581				
	d	Net gain or (loss) . . . . ▶		23,955			23,955
	8a	Gross income from fundraising events (not including $ 9,000 of contributions reported on line 1c) See Part IV, line 18 . . .	a				
	b	Less direct expenses . . .	b 4,280				
	c	Net income or (loss) from fundraising events . . ▶		-4,280			-4,280
	9a	Gross income from gaming activities See Part IV, line 19 . . .	a				
	b	Less direct expenses . . .	b				
	c	Net income or (loss) from gaming activities . . . ▶		0			
	10a	Gross sales of inventory, less returns and allowances .	a 4,674				
	b	Less cost of goods sold . .	b 3,188				
	c	Net income or (loss) from sales of inventory . . ▶		1,486		1,486	
		Miscellaneous Revenue	Business Code				
	11a	CHILD CARE SERVICES	624,410	531,746		272,168	259,578
	b	ADVERTISING	541,800	65,665		65,665	0
	c						
	d	All other revenue					
	e	**Total.** Add lines 11a–11d . . . . . . ▶		597,411			
	12	**Total revenue.** See Instructions . . . ▶		47,621,633	42,709,780	857,721	3,839,330

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	**(A)** Total expenses	**(B)** Program service expenses	**(C)** Management and general expenses	**(D)** Fundraising expenses
1 Grants and other assistance to governments and organizations in the U S See Part IV, line 21	191,614	191,614		
2 Grants and other assistance to individuals in the U S See Part IV, line 22	0			
3 Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	0			
4 Benefits paid to or for members	0			
5 Compensation of current officers, directors, trustees, and key employees	2,235,421	1,150,029	1,085,392	0
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7 Other salaries and wages	23,738,420	20,329,452	3,355,635	53,333
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	1,884,321	1,614,293	266,460	3,568
9 Other employee benefits	3,197,752	2,740,230	452,310	5,212
10 Payroll taxes	1,799,704	1,541,420	254,431	3,853
11 Fees for services (non-employees)				
a Management	0			
b Legal	192,468	19,077	173,391	0
c Accounting	88,271	0	88,271	0
d Lobbying	192,000	192,000	0	0
e Professional fundraising *See Part IV, line 17* . .	0			
f Investment management fees	71,220	0	71,220	0
g Other	683,994	587,088	96,906	0
12 Advertising and promotion	140,956	120,986	19,970	0
13 Office expenses	967,111	828,427	136,742	1,942
14 Information technology	1,392,159	1,194,922	197,237	0
15 Royalties . .	193,450	193,450	0	0
16 Occupancy	2,026,705	1,736,075	286,561	4,069
17 Travel	1,725,738	1,286,185	439,553	0
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	6,142	6,142	0	0
19 Conferences, conventions, and meetings	1,908,391	1,740,783	167,608	0
20 Interest	10,612	0	10,612	0
21 Payments to affiliates	0			
22 Depreciation, depletion, and amortization	2,317,467	1,989,135	328,332	0
23 Insurance	299,080	0	299,080	0
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a MAINTENANCE & REPAIRS	308,677	264,945	43,732	0
b PUB/SUBSCRIPT/ACCESS CHGS	229,817	197,257	32,560	0
c PRINTING	198,934	178,034	20,900	0
d PAYROLL SERVICES	105,760	0	105,760	0
e MEMBERSHIP DUES	158,790	149,551	9,239	0
f All other expenses	288,096	243,565	44,531	0
25 **Total functional expenses.** Add lines 1 through 24f	46,553,070	38,494,660	7,986,433	71,977
26 **Joint costs.** Check here ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

					(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing			875	1	725
	2	Savings and temporary cash investments			7,373,466	2	6,376,459
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net			2,048,454	4	2,347,636
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use			46,975	8	52,565
	9	Prepaid expenses and deferred charges			1,140,445	9	1,188,345
	10a	Land, buildings, and equipment cost or other basis *Complete Part VI of Schedule D*	10a	37,541,820			
	b	Less accumulated depreciation	10b	10,310,386	27,090,519	10c	27,231,434
	11	Investments—publicly traded securities			15,321,070	11	16,681,364
	12	Investments—other securities See Part IV, line 11				12	
	13	Investments—program-related See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11				15	
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)			53,021,804	16	53,878,528
Liabilities	17	Accounts payable and accrued expenses			4,562,076	17	4,111,771
	18	Grants payable				18	
	19	Deferred revenue			2,518,004	19	2,683,553
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability *Complete Part IV of Schedule D*				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons *Complete Part II of Schedule L*				22	
	23	Secured mortgages and notes payable to unrelated third parties			14,821,779	23	14,208,096
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities Complete Part X of Schedule D				25	
	26	**Total liabilities.** Add lines 17 through 25			21,901,859	26	21,003,420
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**					
	27	Unrestricted net assets			31,119,945	27	32,875,108
	28	Temporarily restricted net assets				28	
	29	Permanently restricted net assets				29	
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			31,119,945	33	32,875,108
	34	Total liabilities and net assets/fund balances			53,021,804	34	53,878,528

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other ____________ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? . .	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O . . .	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both ☐ Separate basis ☐ Consolidated basis ☑ Both consolidated and separated basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . .	3b		

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493196008221

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
Texas Association of School Boards Inc

Employer identification number
74-2275519

Part I **Reason for Public Charity Status** (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☑ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?	**11g(i)**		
(ii) a family member of a person described in (i) above?	**11g(ii)**		
(iii) a 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document? Yes	(iv) No	(v) Did you notify the organization in col (i) of your support? Yes	(v) No	(vi) Is the organization in col (i) organized in the U S ? Yes	(vi) No	(vii) Amount of support?
Total									

Part II **Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public Support.** Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 **Total support** (Add lines 7 through 10)						

12 Gross receipts from related activities, etc (See instructions) | 12 |

13 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f)) | 14 |

15 Public Support Percentage for 2008 Schedule A, Part II, line 14 | 15 |

16a **33 1/3% support test—2009.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support test—2008.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

17a **10%-facts-and-circumstances test—2009.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

b **10%-facts-and-circumstances test—2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

18 **Private Foundation** If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ▶☐

Part III **Support Schedule for Organizations Described in IRC 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")	125,926	151,084	359,615	347,369	214,802	1,198,796
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	39,420,322	37,541,077	40,627,517	41,970,758	42,711,366	202,271,040
3 Gross receipts from activities that are not an unrelated trade or business under section 513	1,052,126	1,105,661	1,169,081	1,136,122	1,132,802	5,595,792
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5	40,598,374	38,797,822	42,156,213	43,454,249	44,058,970	209,065,628
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year	761,666	698,351	665,186	818,209	1,426,461	4,369,873
c Add lines 7a and 7b	761,666	698,351	665,186	818,209	1,426,461	4,369,873
8 **Public Support** (Subtract line 7c from line 6)						204,695,755

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	40,598,374	38,797,822	42,156,213	43,454,249	44,058,970	209,065,628
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	3,084,655	3,610,631	3,891,535	3,521,896	3,170,928	17,279,645
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	3,084,655	3,610,631	3,891,535	3,521,896	3,170,928	17,279,645
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	1,120	-4,360	-10,684	-80,604	-1,581	-96,109
13 **Total support** (Add lines 9, 10c, 11 and 12)	43,684,149	42,404,093	46,037,064	46,895,541	47,228,317	226,249,164

14 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15	Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	90 474 %
16	Public support percentage from 2008 Schedule A, Part III, line 15	16	95 467 %

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2009** (line 10c column (f) divided by line 13 column (f))	17	7 637 %
18	Investment income percentage from **2008** Schedule A, Part III, line 17	18	2 856 %

19a **33 1/3% support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☑

b **33 1/3% support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

20 **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ☐

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Explanation
CERTAIN AMOUNTS IN PART III SECTIONS A & B FOR YEARS 2005 THROUGH 2008 HAVE BEEN RESTATED TO CONFORM TO CURRENT YEAR PRESENTATION

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ Complete if the organization is described below.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35a (regarding proxy tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization	Employer identification number
Texas Association of School Boards Inc	74-2275519

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV

2 Political expenditures ▶ $

3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c) except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities ▶ $

3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds If none, enter -0-	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ☐ if the filing organization belongs to an affiliated group
B Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing Organization's Totals	**(b)** Affiliated Group Totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount Enter the amount from the following table in both columns		

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over $500,000	20% of the amount on line 1e
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

	(a)	(b)
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a If zero or less, enter -0-		
i Subtract line 1f from line 1c If zero or less, enter -0-		
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?	☐ **Yes**	☐ **No**

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2006	**(b)** 2007	**(c)** 2008	**(d)** 2009	**(e)** Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?	Yes		10,366
e	Publications, or published or broadcast statements?	Yes		4,368
f	Grants to other organizations for lobbying purposes?		No	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		384,784
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	Yes		176,452
i	Other activities? If "Yes," describe in Part IV		No	
j	Total lines 1c through 1i			575,970
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) non-deductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

Identifier	Return Reference	Explanation
Schedule C Part II-B		LOBBYING ACTIVITIES CONSIST OF COMMUNICATING THE NEEDS OF SCHOOL DISTRICTS TO LEGISLATIVE AND EXECUTIVE OFFICIALS AND STAFF, AND COMMUNICATING WITH THE MEMBERSHIP TO ENCOURAGE THEM TO INFLUENCE LEGISLATION SINCE STAFF INVOVLED IN LOBBYING ACTIVITIES IS ALSO INVOLVED IN NON-LOBBYING ACTIVITIES, COSTS HAVE BEEN ALLOCATED TO LOBBYING ACTIVITIES BASED UPON A SYSTEMATIC APPLICATION OF ESTIMATED PERCENTAGES OF INVOLVEMENT IN LOBBYING, IN BOTH LEGISLATIVE AND NON-LEGISLATIVE PERIODS THROUGHOUT THE YEAR, AS WELL AS SPECIFIC IDENTIFICATION OF SOME OF THE COSTS NO AMOUNTS ARE EXPENDED FOR POLITICAL CAMPAIGN ACTIVITY

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493196008221

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
Texas Association of School Boards Inc

Employer identification number
74-2275519

Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit ☐ Yes ☐ No

Part II **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)
☐ Preservation of an historically importantly land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶______________

4 Number of states where property subject to conservation easement is located ▶______________

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶______________

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ ______________

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ ______________

(ii) Assets included in Form 990, Part X ▶ $ ______________

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $ ______________

b Assets included in Form 990, Part X ▶ $ ______________

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current Year	(b) Prior Year	(c) Two Years Back	(d) Three Years Back	(e) Four Years Back
1a Beginning of year balance					
b Contributions					
c Investment earnings or losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ▶

b Permanent endowment ▶

c Term endowment ▶

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

		Yes	No
(i) unrelated organizations	3a(i)		
(ii) related organizations	3a(ii)		
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		2,045,650		2,045,650
b Buildings		20,370,653	2,347,243	18,023,410
c Leasehold improvements				
d Equipment		2,442,190	1,580,674	861,516
e Other		12,683,327	6,382,469	6,300,858
Total. Add lines 1a-1e *(Column (d) should equal Form 990, Part X, column (B), line 10(c).)* ▶				27,231,434

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Total. *(Column (b) should equal Form 990, Part X, col (B) line 12)* ▶		

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) should equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. *(Column (b) should equal Form 990, Part X, col.(B) line 15.)* . . . . ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1 (a) Description of Liability	(b) Amount
Federal Income Taxes	
Total. *(Column (b) should equal Form 990, Part X, col (B) line 25)* ▶	

2. Fin 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	47,621,633
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	46,553,070
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	1,068,563
4	Net unrealized gains (losses) on investments	4	686,600
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	686,600
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	1,755,163

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	48,735,692
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	686,600		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d	427,459		
e	Add lines **2a** through **2d**			2e	1,114,059
3	Subtract line **2e** from line **1**			3	47,621,633
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total Revenue Add lines **3** and **4c.** (This should equal Form 990, Part I, line 12)			5	47,621,633

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	46,980,529
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV)	2d	427,459		
e	Add lines **2a** through **2d**			2e	427,459
3	Subtract line **2e** from line **1**			3	46,553,070
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses Add lines **3** and **4c.** (This should equal Form 990, Part I, line 18)			5	46,553,070

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
Pt XII Line 2d		COST OF GOODS SOLD ON LOGO ITEMS AND PLAQUES ($3,188), EXPENSES ASSOCIATED WITH THE TASB BUILDING SPACE LEASED TO TENANTS ($418,410), LOSS ON SALE OF EQUIPMENT ($1,581), AND ALLOCATION OF FUNDRAISING EVENT EXPENSES ($4,280)
Pt XIII Line 2d		COST OF GOODS SOLD ON LOGO ITEMS AND PLAQUES ($3,188), EXPENSES ASSOCIATED WITH THE TASB BUILDING SPACE LEASED TO TENANTS ($418,410), LOSS ON SALE OF EQUIPMENT ($1,581), AND ALLOCATION OF FUNDRAISING EVENT EXPENSES ($4,280)
SCH D, PART X, LINE 2	Fin 48 Footnote	BASED UPON A DETERMINATION LETTER OBTAINED FROM THE INTERNAL REVENUE SERVICE, THE ORGANIZATION CLAIMS EXEMPTION FROM INCOME TAXES UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE ACCORDINGLY, NO PROVISION OR LIABILITY FOR INCOME TAXES HAS BEEN MADE IN THE FINANCIAL STATEMENTS TASB FILES INCOME TAX RETURNS IN THE UNITED STATES FEDERAL JURISDICTION WITH A FEW EXCEPTIONS, TASB IS NO LONGER SUBJECT TO UNITED STATES FEDERAL EXAMINATIONS BY TAXING AUTHORITIES FOR YEARS PRIOR TO THE YEAR ENDED AUGUST 31, 2006

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493196008221

Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
Texas Association of School Boards Inc

Employer identification number
74-2275519

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed . . . . ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Texas Center for Educational ResearchPO Box 400 Austin,TX 78767	742504826	501(C)(3)	187,613	0	N/A	N/A	Support

2 Enter total number of section 501(c)(3) and government organizations . . . . ▶ ____

3 Enter total number of other organizations . . . . ▶ ____

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
Procedures for Monitoring Use of Grant Funds	Schedule I, Part I, LINE 2	TASB DOES NOT ISSUE GRANTS PER SE INSTEAD, TASB PROVIDED ASSISTANCE TO AN ORGANIZATION DURING FISCAL YEAR 2009-10 IN THE FORM OF A CONTRIBUTION TASB PROVIDED FUNDS TO TEXAS CENTER FOR EDUCATIONAL RESEARCH (TCER), IN ORDER TO SUPPORT TCER'S OPERATIONS DURING THE FISCAL YEAR TCER IS A NON-PROFIT CORPORATION ESTABLISHED TO RESEARCH, COLLECT, AND DISSEMINATE INFORMATION IN ALL AREAS OF PUBLIC EDUCATION TASB BOARD APPROVAL FOR THIS CONTRIBUTION IS DOCUMENTED AS PART OF TASB'S ANNUAL BUDGET

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93493196008221

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047
2009
Open to Public Inspection

Name of the organization
Texas Association of School Boards Inc

Employer identification number
74-2275519

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☑ Health or social club dues or initiation fees ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain	**1b**	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	**2**	Yes	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply ☑ Compensation committee ☑ Independent compensation consultant ☑ Form 990 of other organizations ☑ Written employment contract ☑ Compensation survey or study ☑ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III	**4c**		No
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**	Yes	
b	Any related organization? If "Yes," to line 5a or 5b, describe in Part III	**5b**		No
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization? If "Yes," to line 6a or 6b, describe in Part III	**6b**		No
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation (i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
JAMES CROW	(i)	224,011	68	42,541	41,133	25,457	333,210	0
	(ii)	0	0	0	0	0	0	0
Steven McArthur	(i)	119,553	68	24,857	14,508	16,659	175,645	0
	(ii)	0	0	0	0	0	0	0
Chris Szaniszlo	(i)	217,224	68	30,607	39,667	21,640	309,206	0
	(ii)	0	0	0	0	0	0	0
Dubravka Romano	(i)	191,067	68	36,962	33,431	13,978	275,506	0
	(ii)	0	0	0	0	0	0	0
Jackie Lain	(i)	150,228	68	28,664	16,689	8,145	203,794	0
	(ii)	0	0	0	0	0	0	0
Sedora Jefferson	(i)	146,903	68	25,466	16,935	13,519	202,891	0
	(ii)	0	0	0	0	0	0	0
Catherine Clark	(i)	128,455	68	31,402	15,586	12,671	188,182	0
	(ii)	0	0	0	0	0	0	0
Benjamin Canada	(i)	119,577	68	33,021	15,167	17,200	185,033	0
	(ii)	0	0	0	0	0	0	0
Eric Hungate	(i)	131,819	68	31,483	15,367	7,118	185,855	0
	(ii)	0	0	0	0	0	0	0
Steve Orta	(i)	139,727	30,310	2,836	9,039	12,401	194,313	0
	(ii)	0	0	0	0	0	0	0
Nancy Cotton	(i)	131,128	68	19,937	14,529	10,115	175,777	0
	(ii)	0	0	0	0	0	0	0
Trent Toon	(i)	81,248	57,543	11,145	5,760	12,073	167,769	0
	(ii)	0	0	0	0	0	0	0
William Mastrodicasa	(i)	123,713	68	6,077	13,842	16,233	159,933	0
	(ii)	0	0	0	0	0	0	0
GERALD BRASHEARS	(i)	102,557	45,360	13,657	11,467	1,404	174,445	0
	(ii)	0	0	0	0	0	0	0
MARY ANN BRILEY	(i)	108,870	68	24,079	12,317	7,164	152,498	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Identifier	Return Reference	Explanation
LINE 1B		REIMBURSEMENT FOR HEALTH CLUB DUES IS RECEIVED BY ONE EMPLOYEE, JAMES CROW REIMBURSEMENT IS TREATED AS TAXABLE INCOME REIMBURSEMENT FOR SOCIAL CLUB DUES IS RECEIVED BY TWO EMPLOYEES, JAMES CROW AND JACKIE LAIN REIMBURSEMENT IS TREATED AS TAXABLE INCOME HEALTH AND SOCIAL CLUB DUES ARE PROVIDED FOR IN THE EXECUTIVE DIRECTOR'S, JAMES CROW, EMPLOYMENT CONTRACT THE CONTRACT IS APPROVED BY THE TASB BOARD OF DIRECTORS REIMBURSEMENT OF SOCIAL CLUB DUES TO THE OTHER EMPLOYEE IS AUTHORIZED BY THE EXECUTIVE DIRECTOR BASED ON BUSINESS NECESSITY
LINE 4B		SUPPLEMENTAL NON-QUALIFIED RETIREMENT PLAN - THREE EMPLOYEES PARTICIPATE JAMES CROW ($15,000), CHRIS SZANISZLO ($15,000), AND DUBRAVKA ROMANO ($12,000)
LINE 5A		COMPENSATION CONTINGENT ON REVENUE- THREE LISTED EMPLOYEES ARE AFFECTED BY COMMISSION PLANS THAT USE REVENUE GENERATED FROM A PARTICULAR PROGRAM TO DETERMINE COMMISSION AMOUNTS PAID FOR TWO EMPLOYEES, PROGRAM REVENUE EARNED DURING A FISCAL YEAR THAT EXCEEDS AN ESTABLISHED BENCHMARK GENERATES A COMMISSION POOL OF $ 05 TO $ 40 FOR EACH DOLLAR OF REVENUE IN EXCESS OF THE BENCHMARK FOR ONE EMPLOYEE, CURRENT YEAR REVENUE MUST EXCEED ESTABLISHED BENCHMARKS FOR TWO DIFFERENT PROGRAMS FOR ONE OF THE PROGRAMS, IF REVENUE EXCEEDS THE BENCHMARK, A BONUS IS AWARDED, EQUAL TO $ 05 FOR EACH DOLLAR IN EXCESS OF THE BENCHMARK, UP TO A MAXIMUM OF 25% OF THE EMPLOYEE'S BASE SALARY FOR THE OTHER PROGRAM, IF REVENUE EXCEEDS THE BENCHMARK, A BONUS IS AWARDED, EQUAL TO $ 10 FOR EACH DOLLAR IN EXCESS OF THE BENCHMARK, UP TO A MAXIMUM OF 15% OF THE EMPLOYEE'S BASE SALARY

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493196008221

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
Texas Association of School Boards Inc

Employer identification number
74-2275519

Identifier	Return Reference	Explanation
STATEMENT OF REVENUE	Form 990 Part VIII Line 2	CERTAIN PROGRAM SERVICE REVENUE REPORTED ON LINE 2 INCLUDES INCOME DERIVED FROM TEXAS INTERLOCAL COOPERATION ACT ADMINISTRATIVE AGENCIES AND PROGRAMS CREATED TO PERFORM ADMINISTRATIVE FUNCTIONS ASSOCIATED WITH THE ROUTINE OPERATION OF GOVERNMENT THIS REVENUE CONSTITUTES INCOME WHICH IS RELATED TO THE EXEMPT PURPOSE OF TASB AND IS EXEMPT UNDER 501(c)(3) OF THE INTERNAL REVENUE CODE THE INTERNAL REVENUE SERVICE HAS CONFIRMED THAT THE ADMINISTRATIVE SERVICES RENDERED BY TASB TO THE VARIOUS CASH/RISK MANAGEMENT PROGRAMS IS RELATED TO ITS EXEMPT FUNCTION OF LESSENING THE BURDENS OF GOVERNMENT AND, THEREFORE, IS A RELATED TRADE OR BUSINESS WITHIN THE MEANING OF SECTION 1 513-1(D) (2) OF THE REGULATIONS ADDITIONALLY, THE RISK MANAGEMENT PROGRAM REVENUE IS DERIVED FROM ESSENTIAL GOVERNMENTAL ACTIVITIES AND IS EXEMPT UNDER SECTION 115 OF THE INTERNAL REVENUE CODE THE REMAINING ELEMENTS OF PROGRAM SERVICE REVENUE ARE RELATED TO ITS EXEMPT FUNCTION AS EDUCATIONAL, AND THEREFORE SUCH REVENUE ALSO CONSTITUTES INCOME FROM A RELATED TRADE OR BUSINESS UNDER SECTION 1 513-1(D) (2) OF THE REGULATIONS

Identifier	Return Reference	Explanation
YEAR OF FORMATION	Form 990, Page 1, Box L	TASB WAS INITIALLY FORMED AS AN UNINCORPORATED ASSOCIATION IN 1949 AND LATER BECAME INCORPORATED IN 1999, UPON MERGING WITH ITS RELATED ENTITY

Identifier	Return Reference	Explanation
LOBBYING ACTIVITIES	Form 990 Part IV Line 4	LOBBYING ACTIVITIES CONSIST OF COMMUNICATING THE NEEDS OF SCHOOL DISTRICTS TO LEGISLATIVE AND EXECUTIVE OFFICIALS AND STAFF, AND COMMUNICATING WITH THE MEMBERSHIP TO ENCOURAGE THEM TO INFLUENCE LEGISLATION SINCE STAFF INVOLVED IN LOBBYING ACTIVITIES IS ALSO INVOLVED IN NON-LOBBYING ACTIVITIES, COSTS HAVE BEEN ALLOCATED TO LOBBYING ACTIVITIES BASED UPON A SYSTEMATIC APPLICATION OF ESTIMATED PERCENTAGES OF INVOLVEMENT IN LOBBYING, IN BOTH LEGISLATIVE AND NON-LEGISLATIVE PERIODS THROUGHOUT THE YEAR, AS WELL AS SPECIFIC IDENTIFICATION OF SOME OF THE COSTS NO AMOUNTS ARE EXPENDED FOR POLITICAL CAMPAIGN ACTIVITY

Identifier	Return Reference	Explanation
OWNERSHIP OF DISREGARDED ENTITY	Form 990 Part IV Line 33	FIRST PUBLIC, LLC (FIRST PUBLIC), A REGISTERED BROKER-DEALER, IS A WHOLLY OWNED SUBSIDIARY OF TASB AND A DISREGARDED ENTITY FOR FEDERAL TAX PURPOSES FIRST PUBLIC IS MANAGER-MANAGED THE MANAGING DIRECTOR IS APPOINTED BY THE TASB BOARD'S FIRST PUBLIC GOVERNANCE COMMITTEE ACTIVITIES OF FIRST PUBLIC AND APPLICABLE DISCLOSURES ARE CONSOLIDATED WITH TASB IN THIS 2009 IRS FORM 990

Identifier	Return Reference	Explanation
RELATED/CONTROLLED ENTITIES	Form 990 Part IV Line 34 & Line 35	LONE STAR INVESTMENT POOL, THE LOCAL GOVERNMENT PURCHASING COOPERATIVE, AND TASB ENERGY COOPERATIVE ARE NOT CORPORATIONS PER SE, BUT, FOR FEDERAL TAX PURPOSES, MAY BE CONSIDERED AS SUCH BECAUSE THEY ARE ADMINISTRATIVE AGENCIES WHOLLY OWNED BY POLITICAL SUBDIVISIONS OR ARE BODIES POLITIC LIKEWISE, THE TASB RISK MANAGEMENT FUND IS ALSO AN ADMINISTRATIVE AGENCY WHOLLY OWNED BY ITS CONSTITUENT POLITICAL SUBDIVISIONS AND IS AN INTEGRAL PART THEREOF

Identifier	Return Reference	Explanation
Members or Stockholders	Form 990 Part VI Section A Line 6	TASB HAS THREE CLASSES OF MEMBERS, ACTIVE, ASSOCIATE, AND AFFILIATE ACTIVE IS THE PRIMARY MEMBERSHIP CLASS AND CONSISTS OF SCHOOL DISTRICTS, COUNTY BOARDS OF EDUCATION, AND REGIONAL SERVICE CENTERS WITHIN THE STATE OF TEXAS THE DUES YEAR OF TASB IS JANUARY 1 THROUGH DECEMBER 31 FOR 2010, ACTIVE MEMBER DUES WERE CHARGED AT A MINIMUM OF $800 AND A MAXIMUM OF $11,000, AND WERE DETERMINED BASED ON THE PROSPECTIVE MEMBER'S OPERATING BUDGET MEMBERSHIP IN TASB IS VOLUNTARY AND GENERALLY PROVIDES THE FOLLOWING ADVOCACY AT THE STATE AND NATIONAL LEVEL, LEGAL ASSISTANCE FROM KNOWLEDGEABLE ATTORNEYS, INFORMATIONAL RESOURCES, BOARD TRAINING (INCLUDING TRACKING CONTINUING EDUCATION CREDITS), SUPPORT FOR PUBLIC EDUCATION AND BOARD SERVICE, AND A SUBSCRIPTION TO TASB'S MONTHLY NEWSLETTER - TEXAS LONE STAR MEMBERSHIP PROVIDES OPPORTUNITIES TO SUBSCRIBE TO OTHER TASB PROGRAMS AND SERVICES ON AN ADDITIONAL FEE BASIS

Identifier	Return Reference	Explanation
Persons who may elect members of the governing body	Form 990 Part VI Section A Line 7	LINE 7A - MEMBERS OR OTHERS WHO MAY ELECT ONE OR MORE MEMBERS OF THE GOVERNING BODY ACTIVE TASB MEMBERS ELECT THE TASB BOARD OF DIRECTORS AND OFFICERS THE PRESIDENT OF THE TEXAS ASSOCIATION OF EDUCATION SERVICE CENTERS (TAESC) ALSO HAS A VOTING EX OFFICIO POSITION ON THE TASB BOARD BY VIRTUE OF THE TASB BYLAWS LINE 7B - DECISIONS OF THE GOVERNING BODY SUBJECT TO APPROVAL BY MEMBERS OR OTHERS THE TASB BOARD APPROVES AND RECOMMENDS BYLAW AMENDMENTS, MISSION STATEMENT AMENDMENTS, BELIEFS, THE ADVOCACY AGENDA (WHICH CONSISTS OF CORNERSTONE PRINCIPLES, PRIORITIES, AND RESOLUTIONS), AND ANNUAL DUES FOR ACTIVE MEMBERS FOR FINAL APPROVAL BY THE MEMBERSHIP THROUGH THE TASB DELEGATE ASSEMBLY (THE DELEGATE ASSEMBLY IS COMPRISED OF REPRESENTATIVES DESIGNATED BY ACTIVE BOARD MEMBERS EACH YEAR AND SERVES AS TASB'S GENERAL GOVERNING BODY)

Identifier	Return Reference	Explanation
Contemporaneous Documentation of Meetings and Actions	Form 990 Part VI Section A Line 8	FOR "YES" ANSWERS TO LINE 8, NO EXPLANATION IS REQUIRED HOWEVER, THE FOLLOWING IS PROVIDED FOR CLARIFICATION TASB BOARD OFFICERS AND THE EXECUTIVE DIRECTOR (NON-VOTING) MAKE UP THE EXECUTIVE COMMITTEE WITH CERTAIN DESIGNATED AUTHORITY THESE OFFICERS ALSO SERVE AS THE FIRST PUBLIC GOVERNANCE COMMITTEE (WITH THE EXECUTIVE DIRECTOR SERVING IN A VOTING CAPACITY) WHILE THE SAME INDIVIDUALS SERVE ON BOTH COMMITTEES, THESE ARE TWO SEPARATE COMMITTEES WITH DIFFERENT ROLES AND RESPONSIBILITIES THE FIRST PUBLIC GOVERNANCE COMMITTEE, WHICH HAS AUTHORITY TO ACT ON BEHALF OF THE TASB BOARD, DOCUMENTS ALL ITS MEETING ACTIVITIES, INCLUDING ACTIONS TAKEN, AT EACH COMMITTEE MEETING OTHER TASB COMMITTEES ALSO DOCUMENT THEIR MEETING ACTIVITIES, THOUGH MOST ACTION ITEMS REQUIRE FURTHER BOARD APPROVAL

Identifier	Return Reference	Explanation
Form 990 Provided to Governing Body	Form 990 Part VI Section B Line 11A	TASB'S ACCOUNTING STAFF PREPARES THE FORM 990 THE OUTSIDE AUDITING FIRM ENGAGED BY THE TASB BOARD ALSO REVIEWS THE FORM 990 PRIOR TO FILING THE FORM 990 IS ALSO REVIEWED BY TASB'S GENERAL COUNSEL A COPY OF THE RETURN IS POSTED ON AN ELECTRONIC SITE AVAILABLE TO THE BOARD MEMBERS, AND THEY ARE NOTIFIED VIA EMAIL WHEN THE RETURN IS AVAILABLE FOR THEIR REVIEW BOARD MEMBERS ARE GIVEN THE OPPORTUNITY TO COMMENT PRIOR TO FINAL SUBMISSION TO THE IRS

Identifier	Return Reference	Explanation
Policies	Form 990 Part VI, Section B	FOOTNOTE TASB LEASES CERTAIN EMPLOYEES TO FIRST PUBLIC THESE EMPLOYEES ARE DEFINED AS "ASSOCIATED PERSONS" OF FIRST PUBLIC BY THE SECURITIES AND EXCHANGE COMMISSION BY VIRTUE OF THE EMPLOYEE LEASE AGREEMENT BETWEEN TASB AND FIRST PUBLIC, FIRST PUBLIC HAS THE AUTHORITY TO MANAGE THE DAY-TO-DAY ACTIVITIES OF THESE ASSOCIATED PERSONS FIRST PUBLIC HAS WRITTEN SUPERVISORY PROCEDURES THAT ASSOCIATED PERSONS MUST FOLLOW, AND SUCH PROCEDURES INCLUDE THE REQUIREMENT TO FOLLOW TASB ADMINISTRATIVE POLICIES TO THE EXTENT THEY DO NOT CONFLICT WITH THE POLICIES AND PROCEDURES OF FIRST PUBLIC

Identifier	Return Reference	Explanation
Policy Monitoring and Enforcement	Form 990 Part VI, Section B Line 12c	ON AN ANNUAL BASIS, EACH MEMBER OF THE TASB BOARD AND KEY EMPLOYEES OF TASB ARE PROVIDED WITH A COPY OF THE APPLICABLE CONFLICT OF INTEREST POLICY THESE INDIVIDUALS ARE ALSO REQUIRED TO COMPLETE, SIGN, AND RETURN AN ANNUAL DISCLOSURE FORM

Identifier	Return Reference	Explanation
Determining Compensation	Form 990 Part VI, Section B Line 15	TASB FOLLOWS BOARD-ADOPTED POLICIES REGARDING COMPENSATION OF THE TASB EXECUTIVE DIRECTOR, OTHER EXECUTIVE AND KEY EMPLOYEES, AND THE FIRST PUBLIC MANAGING DIRECTOR (DISCUSSED BELOW) THE TASB EXECUTIVE COMMITTEE EVALUATES COMPARABILITY DATA AND RECOMMENDS APPROPRIATE COMPENSATION FOR THE EXECUTIVE DIRECTOR TO THE BOARD THE EXECUTIVE DIRECTOR IS AUTHORIZED TO SET AND APPROVE COMPENSATION FOR TASB KEY EMPLOYEES UNDER BOARD-APPROVED PARAMETERS THE EXECUTIVE DIRECTOR RELIES ON COMPARABLE DATA FROM VARIOUS SOURCES REGARDING THE FIRST PUBLIC MANAGING DIRECTOR, AS STATED PREVIOUSLY ON SCHEDULE O WITH RESPECT TO PART VI, LINE 8, THE TASB BOARD OFFICERS AND THE EXECUTIVE DIRECTOR COLLECTIVELY SERVE AS THE FIRST PUBLIC GOVERNANCE COMMITTEE THE TASB BOARD HAS DELEGATED TO THE FIRST PUBLIC GOVERNANCE COMMITTEE, THE AUTHORITY TO CONSIDER AND APPROVE MATTERS THAT TASB IS ENTITLED TO APPROVE AS THE SOLE MEMBER OF FIRST PUBLIC THIS AUTHORITY INCLUDES APPROVING THE COMPENSATION OF THE FIRST PUBLIC MANAGING DIRECTOR THE FIRST PUBLIC GOVERNANCE COMMITTEE RELIES ON COMPARABLE DATA IN MAKING COMPENSATION DECISIONS

Identifier	Return Reference	Explanation
Documents Available to the Public	Form 990 Part VI, Section C Line 19	TASB WILL PROVIDE DOCUMENTS TO MEMBERS OF THE PUBLIC, UPON REQUEST, TO THE EXTENT THAT DISCLOSURE IS REQUIRED BY LAW

Identifier	Return Reference	Explanation
Financial Statements and Reporting	Form 990 Part XI Line 2	AUDITED FINANCIAL STATEMENTS AND COMMITTEE INVOLVEMENT WHILE NO EXPLANATION IS REQUIRED FOR RESPONSES TO LINE 2, THE FOLLOWING IS PROVIDED FOR CLARIFICATION THE BUDGET & FINANCE COMMITTEE OF THE TASB BOARD ANNUALLY ENGAGES THE ACCOUNTING FIRM THAT WILL CONDUCT THE TASB FINANCIAL STATEMENT AUDIT THE COMMITTEE'S ACTION TO ENGAGE THE AUDIT FIRM IS TAKEN TO THE TASB BOARD FOR APPROVAL THE AUDITED FINANCIAL STATEMENTS ARE PRESENTED TO THE COMMITTEE FOR ITS APPROVAL, AND THE EXTERNAL AUDITORS REVIEW THEIR REPORTS WITH THE COMMITTEE FOR ACCEPTANCE THE AUDIT IS THEN TAKEN TO THE TASB BOARD FOR APPROVAL AND ACCEPTANCE REGARDING FIRST PUBLIC, THE FIRST PUBLIC MANAGING DIRECTOR ENGAGES THE INDEPENDENT AUDIT FIRM, REVIEWS AND ACCEPTS THE ANNUAL FINANCIAL STATEMENT AUDIT, AND PRESENTS THE AUDIT TO THE FIRST PUBLIC GOVERNANCE COMMITTEE FOR REVIEW

Identifier	Return Reference	Explanation
SIGNIFICANT PROGRAM SERVICES	FORM 990, PART III, LINE 2	TASB WILL BE REACHING OUT TO CURRENT AND PROSPECTIVE SPONSORS TO ESTABLISH YEAR-ROUND PARTNERSHIPS TASB PARTNERS, A NEW INITIATIVE, WILL TARGET BUSINESSES AND ORGANIZATIONS THAT SHARE TASB'S MISSION AND SERVICE GOALS THE PROGRAM AIMS TO ULTIMATELY HELP PROMOTE BETTER PRACTICES AND PROMOTE PUBLIC EDUCATION

Identifier	Return Reference	Explanation
PROGRAM SERVICES	PART III, LINE 4D	THE LOCAL GOVERNMENT PURCHASING COOPERATIVE (PURCHASING COOPERATIVE) - THROUGH A SERVICE AGREEMENT WITH THE PURCHASING COOPERATIVE, TASB PROVIDES SUPPORT, MAINTENANCE, AND ADMINISTRATIVE SERVICES FOR ELECTRONIC PURCHASES AND CONSOLIDATED BIDDING ON BEHALF OF GOVERNMENTAL ENTITIES, SUCH AS SCHOOL DISTRICTS, COUNTIES, MUNICIPALITIES, AND SPECIAL DISTRICTS THE PURCHASING COOPERATIVE ASSISTS MEMBERS BY FACILITATING COMPLIANCE WITH GOVERNMENTAL PROCUREMENT REQUIREMENTS AND PROVIDING MEMBERS WITH ECONOMIES OF SCALE IN PURCHASING SERVICES AND PRODUCTS AS A RESULT, SCHOOL DISTRICTS AND OTHER GOVERNMENTAL ENTITIES CAN OPERATE MORE EFFICIENTLY AND EFFECTIVELY,THEREBY LESSENING THE BURDENS OF GOVERNMENT THE PURCHASING COOPERATIVE SERVED OVER 3,500 MEMBERS AND HAD $592 MILLION IN PURCHASING VOLUME DURING THE 2009-10 FISCAL YEAR TASB HAS ALSO MADE THE ELECTRONIC PURCHASING APPLICATION, BUYBOARD, AVAILABLE TO CERTAIN NON-PROFIT ORGANIZATIONS REVENUE GENERATED FROM THESE NON-PROFITS HAS BEEN REPORTED AS UNRELATED BUSINESS INCOME ON THIS FORM 990, AND FORM 990-T HAS BEEN FILED AS REQUIRED

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	FIRST PUBLIC, LLC PROVIDES DIRECTLY, AND THROUGH A SERVICE AGREEMENT WITH LONE STAR INVESTMENT POOL, INVESTMENT AND UNDERWRITING SERVICES TO LOCAL GOVERNMENTS, SUCH AS SCHOOL DISTRICTS, CITIES, AND COUNTIES, AS WELL AS OTHER GOVERNMENTAL ENTITIES FIRST PUBLIC ASSISTS THESE ENTITIES IN MANAGING AND PLANNING THEIR INVESTMENT PROGRAMS AND ISSUING TAX-EXEMPT DEBT THESE SERVICES HELP GOVERNMENTAL ENTITIES REDUCE THE TIME AND EXPENSE OF MANAGING THEIR INVESTMENTS, PROVIDE INVESTMENT DIVERSIFICATION AND ASSIST IN RAISING FUNDS FOR SCHOOL CONSTRUCTION AND OTHER CAPITAL PROJECTS USING THESE SERVICES, THE GOVERNMENTAL ENTITIES ARE ABLE TO OPERATE MORE EFFICIENTLY AND EFFECTIVELY, THEREBY LESSENING THE BURDENS OF GOVERNMENT DURING THE 2009-10 FISCAL YEAR, FIRST PUBLIC PARTICIPATED IN 27 UNDERWRITING TRANSACTIONS, TOTALING OVER $711 MILLION IN ISSUANCE IN ADDITION, THERE WERE AN AVERAGE OF 636 PARTICIPANTS IN THE LONE STAR INVESTMENT POOL DURING THE 2009-10 FISCAL YEAR (SEE PART IV LINE 33 STATEMENT IN SCHEDULE O)

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	ONSITE PROVIDES PARTICIPANTS WITH ASSISTANCE ON REGULATORY COMPLIANCE ISSUES, ACCESS TO PROFESSIONAL TRAINING, AND ACCESS TO SERVICES SUCH AS, ASBESTOS AND INTEGRATED PEST MANAGEMENT, INDOOR AIR QUALITY, COMPLIANCE REVIEWS, MAINTENANCE STANDARDIZATION, GROUNDS UNITIZATION, CONSTRUCTION MANAGEMENT, ENERGY EFFICIENCY AND CONSERVATION, AND DOCUMENT SCANNING AND ARCHIVING THESE SERVICES ALLOW PARTICIPANTS TO OPERATE MORE EFFICIENTLY AND EFFECTIVELY, THEREBY LESSENING THE BURDENS OF GOVERNMENT ONSITE HAS ALSO MADE SUBSCRIPTIONS AND CONSULTING SERVICES AVAILABLE TO CHARTER SCHOOLS AND OTHER NON-PROFIT ORGANIZATIONS REVENUE GENERATED FROM THESE ACTIVITIES HAS BEEN REPORTED AS UNRELATED BUSINESS INCOME ON THIS FORM 990, AND FORM 990-T HAS BEEN FILED AS REQUIRED THERE WERE 593 PARTICIPATING DISTRICTS IN FISCAL YEAR 2009-10 IN THE ONSITE PROGRAM ONSITE PROGRAM REVENUE ALSO INCLUDES ADMINISTRATIVE FEES EARNED THROUGH A SERVICE AGREEMENT BETWEEN TASB AND THE TASB ENERGY COOPERATIVE (ENERGY COOPERATIVE) THE ENERGY COOPERATIVE OFFERS ENERGY AGGREGATION SERVICES THAT MEET COMPETITIVE PROCUREMENT REQUIREMENTS PLACED ON SCHOOL DISTRICTS AND OTHER GOVERNMENTAL ENTITIES, AND ALLOWS THEM TO EARN A MORE COMPETITIVE RATE AS A RESULT, SCHOOL DISTRICTS AND OTHER GOVERNMENTAL ENTITIES CAN OPERATE MORE EFFICIENTLY AND EFFECTIVELY, THEREBY LESSENING THE BURDENS OF GOVERNMENT THERE WERE 190 MEMBERS PARTICIPATING IN ELECTRICITY AGGREGATION POOLS DURING FICAL YEAR 2009-10, WITH 628 MILLION KILOWATT-HOURS OF ELECTRICITY PURCHASED THE ENERGY COOPERATIVE ALSO OFFERS A TRANSPORTATION FUEL POOL THAT PROVIDES FIXED-RATE PRICING FOR FUEL COMMODITIES OVER PRE-SET PERIODS OF TIME, OR TERMS THERE WERE 10 MEMBERS PARTICIPATING IN THE FUEL PROGRAM DURING FISCAL YEAR 2009-10, WITH 355 THOUSAND GALLONS OF TRANSPORATION FUEL DELIVERED

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	TASB'S MEDICAID PROGRAM HELPS TEXAS SCHOOL DISTRICTS SEEK REIMBURSEMENT FOR SERVICES ELIGIBLE UNDER THE SCHOOL HEALTH AND RELATED SERVICES PROGRAM, THEREBY LESSENING THE BURDENS OF GOVERNMENT PARTICIPATING DISTRICTS HAVE THE ABILITY TO FILE MEDICAID CLAIMS ELECTRONICALLY AND IN COMPLIANCE WITH GOVERNMENTAL REQUIREMENTS ELECTRONIC FILING IS COST EFFECTIVE AND IS AN EFFICIENT WAY TO MAXIMIZE DISTRICT REIMBURSEMENTS WHILE MAINTAINING CONTROL OVER MEDICAID CLAIMS DURING FISCAL YEAR 2009-10, THERE WERE 132 SCHOOL DISTRICTS PARTICIPATING IN THE PROGRAM AND TASB PROCESSED AND SUBMITTED OVER $21 MILLION IN MEDICAID CLAIMS ON THEIR BEHALF

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	HR SERVICES PARTICIPANTS HAVE ACCESS TO PUBLICATIONS, TRAINING, AND EXPERT CONSULTING SERVICES IN THE AREA OF HUMAN RESOURCE MANAGEMENT PRODUCTS INCLUDE SALARY SURVEY REPORTS, IN-DISTRICT TRAINING, MODEL JOB DESCRIPTIONS, MODEL EMPLOYEE HANDBOOKS, AND AN HR LIBRARY THESE SERVICES AND PRODUCTS SUPPORT THE EDUCATIONAL FUNCTION OF PUBLIC SCHOOLS AND RELATED ENTITIES, AND LESSEN THE BURDENS OF GOVERNMENT THERE WERE 956 PARTICIPATING DISTRICTS DURING THE 2009-10 FISCAL YEAR

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	POLICY SERVICE PROVIDES SUBSCRIBERS WITH SERVICES AND RESOURCES THAT HELP SCHOOL DISTRICT TRUSTEES AND SUPERINTENDENTS MASTER THEIR RESPECTIVE ROLES IN PROVIDING EXCELLENT LOCAL GOVERNANCE SERVICES INCLUDE POLICY UPDATES, LOCALIZED POLICY MANUALS, POLICY REVIEW SESSIONS, AND ACCESS TO AN INTERNET-BASED TOOL FOR DELIVERY OF DISTRICT POLICIES THESE SERVICES SUPPORT THE EDUCATIONAL FUNCTION OF PUBLIC SCHOOLS AND RELATED ENTITIES, AND LESSEN THE BURDENS OF GOVERNMENT POLICY SERVICE HAS ALSO MADE LIBRARY SUBSCRIPTIONS AND CONSULTING SERVICES AVAILABLE TO CHARTER SCHOOLS AND OTHER NON-PROFIT ORGANIZATIONS REVENUE GENERATED FROM THESE ACTIVITIES HAS BEEN REPORTED AS UNRELATED BUSINESS INCOME ON THIS FORM 990, AND FORM 990-T HAS BEEN FILED AS REQUIRED THERE WERE MORE THAN 1,070 SUBSCRIBERS TO POLICY SERVICE DURING FISCAL YEAR 2009-10

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	LEGAL SERVICES- WHILE SUPPORTING MEMBERSHIP ACTIVITIES, LEGAL SERVICES ALSO OFFERS IN-SERVICE TRAINING, SEMINARS, PUBLICATIONS, AND VIDEOS ON LEGAL TOPICS TRAINING ATTENDANCE AND PUBLICATION/VIDEO SALES TOTALED MORE THAN 640 AND 549, RESPECTIVELY, DURING FISCAL YEAR 2009-10 LEGAL SERVICES ALSO PROVIDES ADMINISTRATIVE SUPPORT TO THE TASB LEGAL ASSISTANCE FUND (LAF) THROUGH A SERVICE AGREEMENT WITH LAF, A 501(c)(4) TAX EXEMPT ENTITY, TASB PROVIDES ADMINISTRATIVE SERVICES IN FURTHERANCE OF LAF'S MISSION TO ASSIST PARTICIPATING TEXAS SCHOOL BOARDS BY ADVOCATING ON ISSUES OR CAUSES THAT GENERALLY AFFECT, OR WILL AFFECT, THE PUBLIC SCHOOLS OF THE STATE OF TEXAS AS OF AUGUST 31, 2010, LAF HAD 762 MEMBERS THESE SERVICES AND PRODUCTS SUPPORT THE EDUCATIONAL FUNCTION OF PUBLIC SCHOOLS AND RELATED ENTITIES, AND LESSEN THE BURDENS OF GOVERNMENT

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	BOARDBOOK IS A WEB-BASED SOFTWARE APPLICATION THAT HELPS DISTRICTS ASSEMBLE BOARD MEETING PACKETS IN A CONSISTENT, EFFICIENT MANNER, AND PROVIDES FOR PAPERLESS MEETINGS ASSEMBLED MATERIALS ARE AVAILABLE VIA THE WEB AND CAN INCLUDE LINKS TO OTHER DISTRICT DOCUMENTS THE APPLICATION ALLOWS FOR SEARCHES OF ARCHIVED BOARD MEETING PACKETS AND MINUTES THE PUBLIC CAN VIEW POSTED MEETING NOTICES, AGENDA PACKETS, AND MINUTES ON A DISTRICT'S WEBSITE BY USING BOARDBOOK, DISTRICTS ARE ABLE TO OPERATE MORE EFFICIENTLY AND EFFECTIVELY, LESSENING THE BURDENS OF GOVERNMENT THERE WERE MORE THAN 460 TEXAS AND 209 OUT-OF-STATE GOVERNMENTAL ENTITIES SUBSCRIBING TO BOARDBOOK DURING FISCAL YEAR 2009-10 TASB HAS ALSO MADE BOARDBOOK AVAILABLE TO CERTAIN TEXAS AND OUT-OF-STATE NON-PROFIT ORGANIZATIONS REVENUE GENERATED FROM THESE NON-PROFIT ORGANIZATIONS HAS BEEN REPORTED AS UNRELATED BUSINESS INCOME ON THIS FORM 990, AND FORM 990-T HAS BEEN FILED AS REQUIRED

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	EXECUTIVE SEARCH SERVICES (ESS) IS A CONSULTING SERVICE DEDICATED TO HELPING DISTRICTS FIND A CHIEF EXECUTIVE OFFICER OR OTHER KEY ADMINISTRATOR ESS OFFERS APPLICATION-ONLY SEARCHES OR COMPLETE SEARCHES COMPLETE SEARCHES INCLUDE EACH STAGE OF THE PROCESS, FROM ASSESSMENT AND PLANNING TO OFFERING ASSISTANCE THROUGH THE DELIBERATION AND SELECTION PROCESS BY UTILIZING ESS SERVICES, DISTRICTS ARE ABLE TO OPERATE MORE EFFICIENTLY AND EFFECTIVELY, THEREBY LESSENING THE BURDENS OF GOVERNMENT ESS CONDUCTED 24 SEARCHES DURING FISCAL YEAR 2009-10 THROUGH A PILOT PROGRAM, TASB HAS ALSO MADE ITS WEB-BASED ELECTRONIC APPLICATION/MANAGEMENT TOOL, APPLI, AVAILABLE TO CERTAIN OUT-OF-STATE NON-PROFIT ORGANIZATIONS

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	TEXAS CENTER FOR EDUCATIONAL RESEARCH (TCER) - THROUGH A SERVICE AGREEMENT WITH TCER, A TEXAS NON-PROFIT CORPORATION EXEMPT UNDER SECTION 501(c)(3) OF THE INTERNAL REVENUE CODE, TASB PROVIDES ADMINISTRATIVE SERVICES, CONDUCTS EDUCATIONAL RESEARCH, AND DISSEMINATES INFORMATION ON PUBLIC EDUCATION ISSUES IN FURTHERANCE OF TCER'S MISSION TCER'S MISSION IS TO PROVIDE INDEPENDENT, NONPARTISAN RESEARCH ON PUBLIC SCHOOLS THESE ACTIVITIES ASSIST GOVERNMENT BY PROVIDING RESEARCH THAT IS COST EFFECTIVE, EFFICIENT, AND CONFERS A BENEFIT UPON SCHOOL DISTRICTS

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	SUPPLEMENTAL EMPLOYEE BENEFITS PROGRAM WAS CREATED BY TASB IN AN EFFORT TO ASSIST TEXAS SCHOOL DISTRICTS WITH ATTRACTING AND RETAINING GOOD EMPLOYEES BY PROVIDING VALUABLE SUPPLEMENTAL COVERAGE AND OFFERING PERSONAL INSURANCE LINES TO EMPLOYEES THE PROGRAM IS ORGANIZED UNDER THE INTERLOCAL COOPERATION ACT, AND PARTICIPATING DISTRICTS ESTABLISH MEMBERSHIP BY EXECUTION OF THE INTERLOCAL PARTICIPATION AGREEMENT TASB, AS ADMINISTRATOR OF THE INTERLOCAL AGREEMENT, CONDUCTS THE COMPETITIVE PROCUREMENT ON BEHALF OF THE PARTICIPANTS LINES OF COVERAGE ARE OFFERED AT SPECIAL GROUP RATES, SAVING BOTH THE EMPLOYEES AND DISTRICTS MONEY, THEREBY LESSENING THE BURDENS OF GOVERNMENT THERE WERE OVER 340 DISTRICTS PARTICIPATING IN ONE OR MORE LINES OF COVERAGE DURING FISCAL YEAR 2009-10

Identifier	Return Reference	Explanation
PROGRAM SERVICES	FORM 990, PART III, LINE 4D	OTHER REVENUE INCLUDES, BUT IS NOT LIMITED TO, REVENUE GENERATED THROUGH LEGISLATIVE UPDATE SEMINARS, SUPERINTENDENT SECRETARY CONFERENCES, SALES OF VARIOUS TASB PRODUCTS AND PUBLICATIONS, COMMUNITY SURVEY SERVICES, AND A ONE-STEP PARENT INVOLVEMENT CURRICULUM ENTITLED FAMILY FRAMEWORKS THESE SERVICES AND PRODUCTS SUPPORT THE EDUCATIONAL FUNCTION OF PUBLIC SCHOOLS AND RELATED ENTITIES, THEREBY LESSENING THE BURDENS OF GOVERNMENT REVENUE GENERATED FROM THE SALE OF CERTAIN ITEMS AND FOR THE PROVISION OF CERTAIN SERVICES TO CHARTER SCHOOLS AND OTHER NON-PROFIT ORGANIZATIONS HAS BEEN REPORTED AS UNRELATED BUSINESS INCOME ON THIS FORM 990, AND FORM 990-T HAS BEEN FILED AS REQUIRED

Identifier	Return Reference	Explanation
ROYALTIES	FORM 990, PART VIII, LINE 5	THROUGH LICENSE AGREEMENTS, TASB RECEIVES ROYALTIES FROM FOUR AFFILIATED ENTITIES FOR THE USE OF TASB'S INTELLECTUAL INTANGIBLE ASSETS SUCH AS ITS NAME AND LOGO IN PROMOTING, MARKETING, AND OFFERING THEIR VARIOUS PROGRAMS AND SERVICES THESE AFFILIATED ENTITIES ARE ALL ADMINISTRATIVE AGENCIES OF COOPERATING LOCAL GOVERNMENTS ORGANIZED UNDER THE INTERLOCAL COOPERATION ACT (TEXAS GOVERNMENT CODE, CHAPTER 791) SERVICES PROVIDED BY THESE AFFILIATED ENTITIES DIRECTLY CONTRIBUTE TO TASB'S EXEMPT PURPOSE BY LESSENING THE BURDENS OF GOVERNMENT ON PUBLIC SCHOOLS AND OTHER GOVERNMENTAL ENTITIES, AND ALLOWING THEM TO BE MORE EFFICIENT AND EFFECTIVE

Identifier	Return Reference	Explanation
REVENUE SUMMARY	FORM 990, PART I	CERTAIN AMOUNTS IN PART I, REVENUE SUMMARY, HAVE BEEN RESTATED TO CONFORM TO CURRENT YEAR PRESENTATION

Identifier	Return Reference	Explanation
ORGANIZATION'S MISSION	FORM 990, PART I, LINE 1	THE TEXAS ASSOCIATION OF SCHOOL BOARDS, INC (TASB) PROMOTES EDUCATIONAL EXCELLENCE FOR TEXAS SCHOOL CHILDREN THROUGH ADVOCACY, VISIONARY LEADERSHIP, AND HIGH QUALITY SERVICES TO SCHOOL DISTRICTS AND OTHER GOVERNMENTAL ENTITIES

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
Texas Association of School Boards Inc

Employer identification number
74-2275519

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
First Public LLC 12007 Research Blvd Austin, TX 78759 74-2275519	Invstmnt Mgmt	TX	2,868,530	2,222,676	NA

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity

Part III **Identification of Related Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations? Yes	(h) No	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No
TASB RISK MGMT FND 12007 RESEARCH BLVD Austin, TX78759 74-2499129	Risk Pool	TX	NA					No			No

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
Lone Star Investment Pool 12007 Research Blvd Austin, TX78759 74-2607883	PUBLIC FUNDS INVS	TX	NA				
TASB Energy Cooperative 12007 Research Blvd Austin, TX78759 26-2289608	ENERGY PURCHASING	TX	NA				
The Local Government Purchasing Coop 12007 Research Blvd Austin, TX78759 74-2906884	GOODS & SVCS PURC	TX	NA				

Part V **Transactions With Related Organizations** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties **(iv)** rent from a controlled entity	1a	Yes	
b Gift, grant, or capital contribution to other organization(s)	1b		No
c Gift, grant, or capital contribution from other organization(s)	1c		No
d Loans or loan guarantees to or for other organization(s)	1d		No
e Loans or loan guarantees by other organization(s)	1e		No
f Sale of assets to other organization(s)	1f		No
g Purchase of assets from other organization(s)	1g		No
h Exchange of assets	1h		No
i Lease of facilities, equipment, or other assets to other organization(s)	1i		No
j Lease of facilities, equipment, or other assets from other organization(s)	1j		No
k Performance of services or membership or fundraising solicitations for other organization(s)	1k	Yes	
l Performance of services or membership or fundraising solicitations by other organization(s)	1l		No
m Sharing of facilities, equipment, mailing lists, or other assets	1m		No
n Sharing of paid employees	1n		No
o Reimbursement paid to other organization for expenses	1o		No
p Reimbursement paid by other organization for expenses	1p	Yes	
q Other transfer of cash or property to other organization(s)	1q		No
r Other transfer of cash or property from other organization(s)	1r		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	**(b)** Transaction type(a-r)	**(c)** Amount involved
(1) See Additional Data Table		
(2)		
(3)		
(4)		
(5)		
(6)		

Part VI **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations?		(e) Share of end-of-year assets	(f) Disproprtionate allocations?		(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(h) General or managing partner?	
			Yes	No		Yes	No		Yes	No

Additional Data

Return to Form

Software ID:
Software Version:
EIN: 74-2275519
Name: Texas Association of School Boards Inc

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of other organization	**(b)** Transaction type(a-r)	**(c)** Amount Involved ($)
(1) TASB RISK MANAGEMENT FUND	a(iii	1,559,818
(1) TASB RISK MANAGEMENT FUND	P	18,784,198
(2) LONE STAR INVESTMENT POOL	a(iii	132,113
(3) LONE STAR INVESTMENT POOL	K	2,556,599
(4) THE LOCAL GOVERNMENT PURCHASING COOPERATIVE	a(iii	442,412
(5) THE LOCAL GOVERNMENT PURCHASING COOPERATIVE	K	4,434,867
(6) TASB ENERGY COOPERATIVE	a(iii	110,404
(7) TASB ENERGY COOPERATIVE	K	604,829

Additional Data

Software ID:
Software Version:
EIN: 74-2275519
Name: Texas Association of School Boards Inc

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code	) (Expenses $	1,615,622	including grants of $	0	) (Revenue $	4,591,704	)
Local Government Purchasing Coop							
(Code	) (Expenses $	2,240,436	including grants of $	0	) (Revenue $	2,865,930	)
FIRST PUBLIC, LLC							
(Code	) (Expenses $	1,486,256	including grants of $	0	) (Revenue $	2,124,720	)
Onsite							
(Code	) (Expenses $	1,683,604	including grants of $	0	) (Revenue $	2,524,572	)
HR SERVICES							
(Code	) (Expenses $	2,357,086	including grants of $	0	) (Revenue $	3,357,503	)
POLICY SERVICE							

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services						
(Code	) (Expenses $	4,747,289	including grants of $	191,614) (Revenue $	4,292,913)	

OTHER

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply) Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
KAREN ELLIS DIRECTOR	1 0	X						0	0	0
FAYE BEAULIEU SECRETARY-TREASURER	3 0	X		X				598	0	0
BRET BEGERT DIRECTOR	1 0	X						780	0	0
VIOLA GARCIA VICE PRESIDENT	3 0	X		X				0	0	0
LINDA GRIFFIN DIRECTOR	1 0	X						0	0	0
MANUEL GUAJARDO JR DIRECTOR	1 0	X						527	0	0
KATHERINE HANSON DIRECTOR	1 0	X						0	0	0
PATRICIA HUGHES DIRECTOR	1 0	X						0	0	0
DAVID ICKERT DIRECTOR	1 0	X						0	0	0
GARY INMON Vice-President	3 0	X		X				559	0	0
MARIA LEAL DIRECTOR	1 0	X						0	0	0
LORI MOYA DIRECTOR	1 0	X						0	0	0
JUDY NEEDHAM DIRECTOR	1 0	X						0	0	0
ANDRA SELF DIRECTOR	1 0	X						0	0	0
ROBERT SEWARD IMMEDIATE PAST PRES	1 0	X		X				607	0	0
ROBERT SHEPPARD DIRECTOR	1 0	X						0	0	0
CHARLES STAFFORD DIRECTOR	1 0	X						0	0	0
PAMELA STEHLE DIRECTOR	1 0	X						0	0	0
SYLVESTER VASQUEZ Jr PRESIDENT ELECT	3 0	X		X				566	0	0
MICHAEL WATKINS DIRECTOR	1 0	X						0	0	0
SARAH WINKLER PRESIDENT	3 0	X		X				0	0	0
LIDA WOODUL DIRECTOR	1 0	X						0	0	0
GLORIA CASAS DIRECTOR	1 0	X						0	0	0
FRED CONTRERAS DIRECTOR	1 0	X						159	0	0
TERESA FLORES DIRECTOR	1 0	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply) Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
ROBERT BLOUNT JR DIRECTOR	1 0	X						0	0	0
JAMES GOODE DIRECTOR	1 0	X						0	0	0
MARTY REYES DIRECTOR	1 0	X						0	0	0
MANUEL RODRIGUEZ JR DIRECTOR	1 0	X						0	0	0
Sonal Bhuchar Director	1 0	X						0	0	0
Benny May Director	1 0	X						0	0	0
Vernagene Mott Director	1 0	X						0	0	0
Wes Naron Director	1 0	X						0	0	0
Gloria Pena Director	1 0	X						0	0	0
Carlos Villarreal Director	1 0	X						0	0	0
LEW BLACKBURN DIRECTOR	1 0	X						0	0	0
RICHARD CHAMBERS DIRECTOR	1 0	X						0	0	0
JAMES DE GARAVILLA DIRECTOR	1 0	X						0	0	0
LEE LENTZ-EDWARDS DIRECTOR	1 0	X						0	0	0
ROLINDA SCHMIDT DIRECTOR	1 0	X						0	0	0
SUSAN THAMES DIRECTOR	1 0	X						0	0	0
RENARD THOMAS PAST PRESIDENT	1 0	X		X				304	0	0
MARY BETH KING DIRECTOR	1 0	X						0	0	0
TAMARA WALTHALL DIRECTOR	1 0	X						453	0	0
EDD WHITE DIRECTOR	1 0	X						306	0	0
ZOEL ALLEN VOTING EX-OFFICIO	1 0	X						0	0	0
JOE PIRTLE VOTING EX-OFFICIO	1 0	X						0	0	0
SANDY HUGHEY DIRECTOR	1 0	X						0	0	0
RON PRICE DIRECTOR	1 0	X						0	0	0
JAMES CROW EXECUTIVE DIRECTOR	40 0			X				266,620	0	63,484

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Steven McArthur Chief Financial Officer	40 0			X				144,478	0	30,654
Chris Szaniszlo Assoc Executive Director	40 0				X			247,899	0	59,262
Dubravka Romano Assoc Executive Director	40 0				X			228,097	0	45,605
Jackie Lain Assoc Executive Director	40 0				X			178,960	0	24,244
Sedora Jefferson Assoc Executive Director	40 0				X			172,437	0	29,857
Catherine Clark Assoc Executive Director	40 0				X			159,925	0	27,707
Benjamin Canada Assoc Executive Director	40 0				X			152,666	0	31,831
Eric Hungate Assoc Executive Director	40 0				X			163,370	0	21,941
Nancy Cotton Assoc Executive Director	40 0				X			151,133	0	24,130
Steve Orta First Public Director	40 0					X		172,873	0	20,922
Trent Toon First Public Vice Pres	40 0					X		149,936	0	17,486
William Mastrodicasa FIRST PUB CHIEF COMPLIANCE OFC	40 0					X		129,858	0	29,583
GERALD BRASHEARS DIRECTOR BUSINESS SERVICES	40 0					X		161,574	0	12,460
MARY ANN BRILEY ASSOC EXECUTIVE DIRECTOR	40 0					X		133,017	0	19,041

Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
TASB-RISK MANAGEMENT FUND	524,292	18,788,108	18,788,108	0	0
LOCAL GOVERNMENT PURCHASING COOPERATIVE	561,000	4,591,704	4,491,406	100,298	0
FIRST PUBLIC	523,000	2,865,930	2,865,930	0	0
TASB MEMBERSHIP	900,099	3,417,296	3,414,804	2,492	0
POLICY SERVICE	900,099	3,357,503	3,338,407	19,096	0

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
MAINTENANCE & REPAIRS	308,677	264,945	43,732	0
PUB/SUBSCRIPT/ACCESS CHGS	229,817	197,257	32,560	0
PRINTING	198,934	178,034	20,900	0
PAYROLL SERVICES	105,760	0	105,760	0
MEMBERSHIP DUES	158,790	149,551	9,239	0