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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

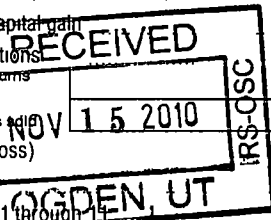
For calendar year 2009, or tax year beginning SEP 1, 2009, and ending AUG 31, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation WEITZ FAMILY FOUNDATION		A Employer identification number 47-0834133
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 9211 CAPITOL AVENUE		B Telephone number (402) 391-1980
	City or town, state, and ZIP code OMAHA, NE 68114		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 28973574.		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		2002063.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		756.	756.		STATEMENT 1
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		2002819.	756.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes STMT 2		-5328.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 3		540.	0.		0.
24 Total operating and administrative expenses Add lines 13 through 23		-4788.	0.		0.
25 Contributions, gifts, grants paid		3901078.			3901078.
26 Total expenses and disbursements. Add lines 24 and 25		3896290.	0.		3901078.
27 Subtract line 26 from line 12:		-1893471.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			756.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		914727.	850849.	850849.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 5		898664.	898664.	17089200.
	c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 6		8945974.	7163464.	11033525.	
14	Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		10759365.	8912977.	28973574.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		10759365.	8912977.		
30	Total net assets or fund balances		10759365.	8912977.		
31	Total liabilities and net assets/fund balances		10759365.	8912977.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10759365.
2	Enter amount from Part I, line 27a	2	-1893471.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 4	3	47083.
4	Add lines 1, 2, and 3	4	8912977.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8912977.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b NONE			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	4213578.	25108496.	.167815
2007	5445791.	36186505.	.150492
2006	4847466.	38738265.	.125134
2005	3306219.	28277938.	.116919
2004	1326436.	23719833.	.055921

2 Total of line 1, column (d)	2	.616281
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.123256
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	29132647.
5 Multiply line 4 by line 3	5	3590774.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8.
7 Add lines 5 and 6	7	3590782.
8 Enter qualifying distributions from Part XII, line 4	8	3901078.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	8.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	8.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	8.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 200.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	200.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	192.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 192. Refunded ☐		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WEITZFAMILYFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>WALLACE R. WEITZ</u> Telephone no. ► <u>(402) 391-1980</u> Located at ► <u>9211 CAPITOL AVENUE, OMAHA, NE</u> ZIP+4 ► <u>68114</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► _____, _____, _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	28713100.
b	Average of monthly cash balances	1b	863191.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	29576291.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	29576291.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	443644.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29132647.
6	Minimum investment return. Enter 5% of line 5	6	1456632.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1456632.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	8.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1456624.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1456624.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1456624.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3901078.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3901078.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	8.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3901070.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1456624.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	153995.			
b From 2005	1900996.			
c From 2006	2932761.			
d From 2007	3647796.			
e From 2008	2958457.			
f Total of lines 3a through e	11594005.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	3901078.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1456624.
e Remaining amount distributed out of corpus	2444454.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	14038459.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	153995.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	13884464.			
10 Analysis of line 9:				
a Excess from 2005	1900996.			
b Excess from 2006	2932761.			
c Excess from 2007	3647796.			
d Excess from 2008	2958457.			
e Excess from 2009	2444454.			

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling



b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4 for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities.

[illegible]

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)
----------------	--

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

WALLACE R. WEITZ, 402-391-1980

1125 S 103RD ST, #600, OMAHA, NE 68124

- b The form in which applications should be submitted and information and materials they should include:**

LETTER DESCRIBING GRANT REQUEST WITH 501(C)(3) IRS LETTER ATTACHED

- c. Any submission deadlines:

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	756.		
4 Dividends and interest from securities						
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		756.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	756.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee		Date		Title	
	Wallace A. Woot		11/9/10		President	
Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number		
	Firm's name (or yours if self-employed), address, and ZIP code	10/28/10		EIN		
	HANCOCK & DANA PC 12829 WEST DODGE ROAD #100 OMAHA, NE 68154		Phone no.		402-391-1065	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

WEITZ FAMILY FOUNDATION

47-0834133

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

WEITZ FAMILY FOUNDATION

47-0834133

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	WALLACE R. WEITZ 1610 SOUTH 91ST AVE OMAHA, NE 68124	\$ 2002063.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	756.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	756.

FORM 990-PF TAXES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX PAYMENTS	-5328.	0.		0.
TO FORM 990-PF, PG 1, LN 18	-5328.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	540.	0.		0.
TO FORM 990-PF, PG 1, LN 23	540.	0.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 4

DESCRIPTION	AMOUNT
ADJUSTMENT FOR DISTRIBUTION OF SECURITIES AT FMV	47083.
TOTAL TO FORM 990-PF, PART III, LINE 3	47083.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BERKSHIRE A	898664.	17089200.
TOTAL TO FORM 990-PF, PART II, LINE 10B	898664.	17089200.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
WEITZ VALUE FUND	COST	0.	0.
WEITZ HICKORY FUND	COST	7163464.	11033525.
TOTAL TO FORM 990-PF, PART II, LINE 13		7163464.	11033525.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	7
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NAME OF CONTRIBUTOR	ADDRESS
WALLACE R. WEITZ	9211 CAPITOL AVENUE OMAHA, NE 68114

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
WALLACE R. WEITZ 9211 CAPITOL AVE OMAHA, NE 68114	PRESIDENT & TREASURER 1.00	0.	0.	0.
BARBARA V. WEITZ 9211 CAPITOL AVE OMAHA, NE 68114	VICE PRESIDENT & SECRETARY 1.00	0.	0.	0.
KATHRYN A. WHITE 1610 S. 91ST AVE OMAHA, NE 68124	DIRECTOR 1.00	0.	0.	0.
ROGER T. WEITZ 1808 W. SUMMERDALE AVE CHICAGO, IL 60640	DIRECTOR 1.00	0.	0.	0.
ANDREW S. WEITZ 9819 ASCOT DRIVE OMAHA, NE 68114	DIRECTOR 1.00	0.	0.	0.
WATIE WHITE 1610 S. 91ST AVE OMAHA, NE 68124	DIRECTOR 1.00	0.	0.	0.
KATE WEITZ 1808 W. SUMMERDALE AVE CHICAGO, IL 60640	DIRECTOR 1.00	0.	0.	0.
MEREDITH WEITZ 9819 ASCOT DRIVE OMAHA, NE 68114	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
UNL FOUNDATION - UNO CENTENNIAL GALA	N/A GENERAL OPERATING	501C(3) ORGANIZATI	100000.
ALL OUR KIDS - RACE FOR THE KIDS	N/A GENERAL OPERATING	501C(3) ORGANIZATI	5000.
OCF/BUILDING BRIGHT FUTURES	N/A GENERAL OPERATING	501C(3) ORGANIZATI	172600.
BRAIN INJURY ASSOCIATION OF ILLINOIS	N/A GENERAL OPERATING	501C(3) ORGANIZATI	15000.
BEMIS CENTER FOR CONTEMPORARY ARTS	N/A GENERAL OPERATING	501C(3) ORGANIZATI	10000.
BEYONDMEDIA EDUCATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	15000.
CHRISTIAN URBAN EDUCATION SERVICES	N/A GENERAL OPERATING	501C(3) ORGANIZATI	25000.
OMAHA PUBLIC LIBRARY FOUNDATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	25000.

WINNERS CIRCLE INC	N/A GENERAL OPERATING	501C(3) ORGANIZATI	125000.
NEBRASKA APPLESEED	N/A GENERAL OPERATING	501C(3) ORGANIZATI	5000.
BOYS & GIRLS CLUB OF OMAHA	N/A GENERAL OPERATING	501C(3) ORGANIZATI	15000.
CAMPFIRE USA MIDLANDS COUNCIL	N/A GENERAL OPERATING	501C(3) ORGANIZATI	125000.
HOLY NAME HOUSING CORP	N/A GENERAL OPERATING	EDUCATIONA ORGANIZATI	25000.
NET FOUNDATION FOR TELEVISION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	5000.
KIOS - NPR RADIO STATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	5000.
JOSLYN ART MUSEUM	N/A GENERAL OPERATING	501C(3) ORGANIZATI	5000.
FILM STREAMS INC.	N/A GENERAL OPERATING	501C(3) ORGANIZATI	50000.
GIRLS INC	N/A GENERAL OPERATING	501C(3) ORGANIZATI	50000.

CENTRO ROMERO	N/A GENERAL OPERATING	501C(3) ORGANIZATI	25000.
UNIVERSITY OF NEBRASKA FOUNDATION/CPACS BLDG EXPANSION	N/A GENERAL OPERATING	EDUCATIONA ORGANIZATI	250000.
PLANNED PARENTHOOD	N/A GENERAL OPERATING	501C(3) ORGANIZATI	50000.
CHILD SAVINGS INSTITUTE	N/A GENERAL OPERATING	501C(3) ORGANIZATI	100000.
ALLIANCE OF LOGAN SQUARE ORGANIZATIONS	N/A GENERAL OPERATING	501C(3) ORGANIZATI	15000.
OMAHA PERFORMING ARTS	N/A GENERAL OPERATING	501C(3) ORGANIZATI	10000.
ENTERPRISING KITCHEN	N/A GENERAL OPERATING	501C(3) ORGANIZATI	5000.
UNITED WAY OF THE MIDLANDS	N/A GENERAL OPERATING	501C(3) ORGANIZATI	25000.
URBAN LEAGUE OF NEBRASKA	N/A GENERAL OPERATING	501C(3) ORGANIZATI	25000.
BUILDING BRIGHT FUTURES	N/A GENERAL OPERATING	501C(3) ORGANIZATI	500000.

WEITZ' FAMILY FOUNDATION47-0834133

NEBRASKA CHILDREN AND FAMILIES FOUNDATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	50000.
WOMEN'S FUND OF GREATER OMAHA	N/A GENERAL OPERATING	501C(3) ORGANIZATI	60000.
NORTHWESTERN UNIVERSITY	N/A GENERAL OPERATING	501C(3) ORGANIZATI	100000.
INSPIRATION CORP	N/A GENERAL OPERATING	501C(3) ORGANIZATI	25000.
KENT BELLOWS FOUNDATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	15000.
STORYCATCHERS THEATRE	N/A GENERAL OPERATING	501C(3) ORGANIZATI	25000.
OMAHA FOOD BANK	N/A GENERAL OPERATING	501C(3) ORGANIZATI	5000.
AMERICAN RED CROSS	N/A GENERAL OPERATING	501C(3) ORGANIZATI	5000.
WOMEN'S FUND OF GREATER OMAHA	N/A GENERAL OPERATING	501C(3) ORGANIZATI	5000.
CENTER FOR ADVANCEMENT & STUDY OF INT. EDUCATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	17000.

WEITZ' FAMILY FOUNDATION

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NOTHING BUT NET FOUNDATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	25000.
OCF/AT EASE (PEACE CENTER)	N/A GENERAL OPERATING	501C(3) ORGANIZATI	35000.
COLLEGE OF ST. MARY	N/A GENERAL OPERATING	501C(3) ORGANIZATI	70000.
OCF/BUILDING BRIGHT FUTURES	N/A GENERAL OPERATING	501C(3) ORGANIZATI	165700.
RADIO TALKING BOOK SERVICE	N/A GENERAL OPERATING	501C(3) ORGANIZATI	500.
REBUILDING TOGETHER OMAHA	N/A GENERAL OPERATING	501C(3) ORGANIZATI	2000.
KANEKO	N/A GENERAL OPERATING	501C(3) ORGANIZATI	50000.
BRIGHT FUTURES FOUNDATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	250000.
KIDS CAN COMMUNITY CENTER	N/A GENERAL OPERATING	501C(3) ORGANIZATI	5000.
ALL OUR KIDS - RACE FOR THE KIDS	N/A GENERAL OPERATING	501C(3) ORGANIZATI	100000.

WEITZ' FAMILY FOUNDATION

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FAMILY HOUSING ADVISORY SERVICE	N/A GENERAL OPERATING	501C(3) ORGANIZATI	51893.
OPERA OMAHA	N/A GENERAL OPERATING	501C(3) ORGANIZATI	35000.
NEW COMMUNITY DEVELOPMENT CORPORATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	50000.
CIRCESTEEM	N/A GENERAL OPERATING	501C(3) ORGANIZATI	20000.
BIG BROTHERS/BIG SISTERS OF THE MIDLANDS	N/A GENERAL OPERATING	501C(3) ORGANIZATI	3175.
OMAHA SYMPHONY ASSOCIATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	100000.
OMAHA VENTURE GROUP	N/A GENERAL OPERATING	501C(3) ORGANIZATI	10000.
OMAHA ECONOMIC DEVELOPMENT CORP	N/A GENERAL OPERATING	501C(3) ORGANIZATI	25000.
KIDS CAN COMMUNITY CENTER	N/A GENERAL OPERATING	EDUCATIONA ORGANIZATI	10000.
NEW COMMUNITY DEVELOPMENT CORPORATION	N/A GENERAL OPERATING	EDUCATIONA ORGANIZATI	50000.

URBAN LEAGUE OF NEBRASKA	N/A GENERAL OPERATING	EDUCATIONA ORGANIZATI	20000.
UNITED METHODIST COMM/WESLEY HOUSE ACADEMY	N/A GENERAL OPERATING	EDUCATIONA ORGANIZATI	50000.
CASA	N/A GENERAL OPERATING	EDUCATIONA ORGANIZATI	1000.
ONE WORLD COMMUNITY HEALTH CENTERS	N/A GENERAL OPERATING	501C(3) ORGANIZATI	15000.
PROJECT HARMONY ENDOWMENT	N/A GENERAL OPERATING	501C(3) ORGANIZATI	200000.
NEBRASKA CHILDREN & FAMILIES	N/A GENERAL OPERATING	501C(3) ORGANIZATI	200000.
OCF/BUILDING BRIGHT FUTURES	N/A GENERAL OPERATING	501C(3) ORGANIZATI	250000.
ART OMAHA	N/A GENERAL OPERATING	501C(3) ORGANIZATI	10000.
UNO ALUMNI ASSOCIATION	N/A GENERAL OPERATING	501C(3) ORGANIZATI	1250.
JOSLYN ART MUSEUM	N/A GENERAL OPERATING	501C(3) ORGANIZATI	4460.

WEITZ FAMILY FOUNDATION

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BENJAMIN FRANKLIN HIGH SCHOOL

N/A
GENERAL OPERATING

501C(3)
ORGANIZATI

500.

THE DURHAM MUSEUM

N/A
GENERAL OPERATING

501C(3)
ORGANIZATI

1000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

3901078.