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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047 2009 Open to Public Inspection
	The organization may have to use a copy of this return to satisfy state reporting requirements	

A For the 2009 calendar year, or tax year beginning 09-01-2009 and ending 08-31-2010				
B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization MINNEAPOLIS JEWISH FEDERATION		D Employer identification number 41-0693866
		Doing Business As		E Telephone number (612) 593-2600
		Number and street (or P.O. box if mail is not delivered to street address) 13100 WAYZATA BLVD No 200	Room/suite	G Gross receipts \$ 33,984,008
		City or town, state or country, and ZIP + 4 MINNETONKA, MN 55305		
		F Name and address of principal officer STEPHEN R SILBERFARB 13100 WAYZATA BLVD No 200 MINNETONKA, MN 55305		
I Tax-exempt status ☒ 501(c) (3) ◀ (Insert no) ☐ 4947(a)(1) or ☐ 527		J Website: ▶ WWW.JEWISHMINNEAPOLIS.ORG		
K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶			L Year of formation 1943	M State of legal domicile MN

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities <u>WE BUILD COMMUNITY, CARE FOR THE WELFARE OF JEWS EVERYWHERE, & MAXIMIZE PARTICIPATION IN JEWISH LIFE</u>		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	<u>3</u>
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	<u>3</u>
	5	Total number of employees (Part V, line 2a)	5	<u>4</u>
	6	Total number of volunteers (estimate if necessary)	6	<u>73</u>
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	<u></u>
	b	Net unrelated business taxable income from Form 990-T, line 34	7b	<u></u>
Revenue			Prior Year	Current Year
	8	Contributions and grants (Part VIII, line 1h)	16,271,782	13,958,626
	9	Program service revenue (Part VIII, line 2g)	162,653	121
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-6,056,751	2,051,615
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	119,240	98,559
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	10,496,924	16,108,921
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	11,751,187	24,720,470
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	2,426,575	2,624,357
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0
	b	Total fundraising expenses (Part IX, column (D), line 25) <u>1,430,625</u>		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	1,286,733	1,350,706
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	15,464,495	28,695,533
	19	Revenue less expenses Subtract line 18 from line 12	-4,967,571	-12,586,612
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	83,623,487	71,184,059
	21	Total liabilities (Part X, line 26)	25,118,036	23,604,050
	22	Net assets or fund balances Subtract line 21 from line 20	58,505,451	47,580,009

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge				
	***** Signature of officer		2011-07-11 Date		
	PAUL STEPHENSON CHIEF FINANCIAL OFFICER Type or print name and title				
Paid Preparer's Use Only	Preparer's signature		Date	Check if self-employed ☐	Preparer's identifying number (see instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4		LARSONALLEN LLP 220 SOUTH SIXTH STREET SUITE 300 MINNEAPOLIS, MN 55402		EIN
					Phone no (612) 376-4500

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

1 Briefly describe the organization's mission

THE MINNEAPOLIS JEWISH FEDERATION BUILDS COMMUNITY, CARES FOR THE WELFARE OF JEWS EVERYWHERE, AND MAXIMIZES PARTICIPATION IN JEWISH LIFE THE ORGANIZATION IS A FEDERATED FUNDRAISER IN THE MINNEAPOLIS, MINNESOTA JEWISH COMMUNITY THE ORGANIZATION ALLOCATES MONIES TO OVERSEAS NEEDS, NATIONAL AGENCIES, AND LOCAL BENEFICIARY ORGANIZATIONS IN ADDITION, THE ORGANIZATION INCLUDES THE JEWISH COMMUNITY FOUNDATION, WHICH MAINTAINS MONIES IN ENDOWMENTS AND OTHER RESTRICTED FUNDS, INCLUDING DONOR ADVISED FUNDS, FOR ALLOCATIONS TO CHARITABLE CAUSES

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ 25,500,075 including grants of \$ 24,720,470) (Revenue \$ 121)

Minneapolis Jewish Federation is a federated fundraiser supporting programs that benefit approximately 33,000 Jews in the greater Minneapolis area as well as Jews nationally, in Israel, and other needy Jews in other parts of the world. THE FEDERATION RAISES FUNDS THROUGH ANNUAL AND DIRECTED CAMPAIGNS TO PROVIDE MONIES FOR BENEFICIARY AGENCIES TO BUILD NEW AND UPGRADE EXISTING INFRASTRUCTURES IN THE GREATER MINNEAPOLIS JEWISH COMMUNITY. GRANTS ARE MADE TO VARIOUS CHARITIES THROUGHOUT THE UNITED STATES THROUGH ADVISED FUND RECOMMENDATIONS AND GRANTS TO BENEFICIARY ORGANIZATIONS.

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)
(Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e	Total program service expenses	\$ 25,500,075
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Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	Yes
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	Yes
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	Yes
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Yes
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.	11	Yes
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		
	• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.		
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	No
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?	Yes	No
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	12A	Yes
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Part II	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S? If "Yes," complete Schedule F, Part III	16	No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a42		
	b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	Yes
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a47		
	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		3a	No
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a	No
	b If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b	No
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b	
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			7a	Yes
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Yes
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c	No
d If "Yes," indicate the number of Forms 8282 filed during the year			7d	
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f	No
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g	
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8	No
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966?			9a	No
b Did the organization make a distribution to a donor, donor advisor, or related person?			9b	No
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12			10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			10b	
11 Section 501(c)(12) organizations. Enter				
a Gross income from members or shareholders			11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year			12b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body . . .	1a	31	
b	Enter the number of voting members that are independent . . .	1b	30	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . .	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	Yes	
5	Did the organization become aware during the year of a material diversion of the organization's assets? . . .	5		No
6	Does the organization have members or stockholders?	6	Yes	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . .	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11		No
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b		No
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed▶MN
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ PAUL STEPHENSON CFO OF MINNEAPOLIS 13100 WAYZATA BLVD No 200 MINNETONKA, MN 55305 (952) 417-2311

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

Form **990** (2009)

1b	Total	743,760	0	65,315
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2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization▶3

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization		
	(A) Name and business address	(B) Description of services	(C) Compensation
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶0		

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a	9,694			
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d	1,369			
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	13,947,563			
	g	Noncash contributions included in lines 1a-1f \$ 4,007,099					
	h	Total. Add lines 1a-1f					
Program Service Revenue			Business Code				
	2a	MISSION INCOME	900,099	121	121		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f			121		
Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		750,104			750,104
	4	Income from investment of tax-exempt bond proceeds . . .					
	5	Royalties					
	6a	(i) Real		(ii) Personal			
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					
	7a	(i) Securities		(ii) Other			
		19,176,598					
		17,875,087					
		1,301,511					
	b	Less cost or other basis and sales expenses					
	c	Gain or (loss)					
	d	Net gain or (loss)		1,301,511			1,301,511
	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18		a			
		Less direct expenses		b			
c	Net income or (loss) from fundraising events . . .						
9a	Gross income from gaming activities See Part IV, line 19		a				
	Less direct expenses		b				
c	Net income or (loss) from gaming activities . . .						
10a	Gross sales of inventory, less returns and allowances		a				
	Less cost of goods sold		b				
c	Net income or (loss) from sales of inventory . . .						
Miscellaneous Revenue		Business Code					
11a	MISCELLANEOUS REVENUE		900,099	98,559			98,559
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d			98,559			
12	Total revenue. See Instructions			16,108,921	121	0	2,150,174

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	24,633,752	24,633,752		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	86,718	86,718		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	607,445	150,006	198,563	258,876
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	1,665,085	411,186	544,286	709,613
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits	203,228	50,186	66,432	86,610
10	Payroll taxes	148,599	36,696	48,574	63,329
11	Fees for services (non-employees)				
a	Management				
b	Legal	21,385	1,828	14,515	5,042
c	Accounting	68,901	5,890	46,767	16,244
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	46,768		46,768	
g	Other	12,602	1,077	8,554	2,971
12	Advertising and promotion	78,670	20,465	3,258	54,947
13	Office expenses	93,234	11,015	45,092	37,127
14	Information technology				
15	Royalties				
16	Occupancy	190,302	2,160	188,142	
17	Travel	31,043	19,736	1,897	9,410
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	193,963	29,687	19,780	144,496
20	Interest	38,984		38,984	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	48,320		48,320	
23	Insurance	42,102	3,599	28,577	9,926
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	PROGRAM MANAGEMENT	224,423	35,839	160,798	27,786
b	BAD DEBT EXPENSE	180,322		180,322	
c	EQUIPMENT & REPAIRS	56,421	139	52,164	4,118
d	MISCELLANEOUS	23,266	96	23,040	130
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	28,695,533	25,500,075	1,764,833	1,430,625
26	Joint costs. Check here ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			3,136,176	1	3,104,963
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			11,605,894	3	9,111,103
	4	Accounts receivable, net				4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	898,756	232,363	10c	193,019
	b	Less accumulated depreciation	10b	705,737			
	11	Investments—publicly traded securities			55,415,410	11	45,742,184
	12	Investments—other securities See Part IV, line 11			8,561,086	12	9,860,170
	13	Investments—program-related See Part IV, line 11			3,023,139	13	1,473,733
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11			1,649,419	15	1,698,887
	16	Total assets. Add lines 1 through 15 (must equal line 34)			83,623,487	16	71,184,059
Liabilities	17	Accounts payable and accrued expenses			163,191	17	169,528
	18	Grants payable			11,190,576	18	9,523,671
	19	Deferred revenue			222,159	19	212,798
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D			11,115,728	21	12,167,536
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities Complete Part X of Schedule D			2,426,382	25	1,530,517
	26	Total liabilities. Add lines 17 through 25			25,118,036	26	23,604,050
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			39,031,551	27	37,023,427
	28	Temporarily restricted net assets			14,456,886	28	6,321,792
	29	Permanently restricted net assets			5,017,014	29	4,234,790
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			58,505,451	33	47,580,009
	34	Total liabilities and net assets/fund balances			83,623,487	34	71,184,059

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
b Were the organization's financial statements audited by an independent accountant?	Yes	
c If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separated basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization MINNEAPOLIS JEWISH FEDERATION	Employer identification number 41-0693866
---	--

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	22,302,893	20,982,053	19,354,969	16,293,772	13,958,626	92,892,313
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	22,302,893	20,982,053	19,354,969	16,293,772	13,958,626	92,892,313
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						17,342,450
6 Public Support. Subtract line 5 from line 4						75,549,863

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	22,302,893	1,090,274	19,354,969	16,293,772	13,958,626	92,892,313
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	809,596	1,090,274	833,617	860,582	750,104	4,344,173
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets	75,074	87,723	115,221	97,250	98,559	473,827
11 Total support (Add lines 7 through 10)						97,710,313
12 Gross receipts from related activities, etc (See instructions)					12	607,255
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

14	Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	77 320 %
15	Public Support Percentage for 2008 Schedule A, Part II, line 14	15	81 270 %
16a	33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b	33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a	10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
b	10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
18	Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Explanation	
Schedule A, Part II, Line 10, Explanation of Other Income	MISCELLANEOUS INCOME FROM VARIOUS SOURCES REVENUES FROM FUNDRAISING EVENT ATTENDEES

Additional Data

Software ID:

Software Version:

EIN: 41-0693866

Name: MINNEAPOLIS JEWISH FEDERATION

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
KRISTINE MACDONALD PRESIDENT	20 00	X		X				0	0	0
JERRY RIBNICK PRESIDENT-ELECT	15 00	X		X				0	0	0
BETH KIEFFER LEONARD IMMEDIATE PAST PRESIDENT	1 00	X		X				0	0	0
ROBERT KELEN SECRETARY	1 00	X		X				0	0	0
DAVID ORBUCH TREASURER	1 00	X		X				0	0	0
WENDY BALDINGER DIRECTOR	1 00	X						0	0	0
AMY BARATZ Campaign Chair	1 00	X		X				0	0	0
ROBERT BARROWS DIRECTOR	1 00	X						0	0	0
MICHAEL BARRY VP - Community Developmen	1 00	X		X				0	0	0
MICHAEL BERMAN DIRECTOR	1 00	X						0	0	0
AARON BIBER DIRECTOR	1 00	X						0	0	0
HANNA BLOOMFIELD DIRECTOR	1 00	X						0	0	0
GENYA BUSLOVICH DIRECTOR	1 00	X						0	0	0
RABBI NORMAN COHEN DIRECTOR	1 00	X						0	0	0
MICHAEL EPSTEIN DIRECTOR	1 00	X						0	0	0
JACK FITERMAN DIRECTOR	1 00	X						0	0	0
DOREEN FRANKEL Women's Philanthropy President	1 00	X		X				0	0	0
HEIDI GELLER Chair - Marketing	1 00	X		X				0	0	0
ANDREW GELLMAN Chair - Overseas	1 00	X		X				0	0	0
RABBI SIMEON GLASER DIRECTOR	1 00	X						0	0	0
KAY GOLDSTEIN Women's Philanthropy President	1 00	X		X				0	0	0
STEVEN GOTTLIEB Chair - Overseas	1 00	X		X				0	0	0
THOMAS GROSSMAN Campaign Chair	1 00	X		X				0	0	0
JACOB HURWITZ Chair - Foundation	1 00	X		X				0	0	0
BRUCE KAHN DIRECTOR	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
LINDA KETOVE DIRECTOR	1 00	X						0	0	0
SUSAN KRANTZ LAZAR DIRECTOR	1 00	X						0	0	0
DAN KUTOFF DIRECTOR	1 00	X						0	0	0
DARREN LEDERFINE Chair - Young Leadership/nominating	1 00	X		X				0	0	0
STEVEN LEVENTHAL DIRECTOR	1 00	X						0	0	0
RAY LEVI DIRECTOR	1 00	X						0	0	0
DANIEL LIEBERMAN DIRECTOR	1 00	X						0	0	0
SANDRA LYNN DIRECTOR	1 00	X						0	0	0
GIL MANN DIRECTOR	1 00	X						0	0	0
ROBIN NEIDORF DIRECTOR	1 00	X						0	0	0
WILLIAM PENTELOVITCH DIRECTOR	1 00	X						0	0	0
ALEX PORTNOY DIRECTOR	1 00	X						0	0	0
PHILIP ROSENBLOOM DIRECTOR	1 00	X						0	0	0
STANLEY SCHWEITZER DIRECTOR	1 00	X						0	0	0
DAVID SEGAL DIRECTOR	1 00	X						0	0	0
JEREL SHAPIRO Chair - JCBC	1 00	X		X				0	0	0
SARA SIMPSE DIRECTOR	1 00	X						0	0	0
STEVEN SNYDER DIRECTOR	1 00	X						0	0	0
RICHARD SPIEGEL DIRECTOR	1 00	X						0	0	0
BOB SWILLER DIRECTOR	1 00	X						0	0	0
CINDI TARSHIS APPELMAN DIRECTOR	1 00	X						0	0	0
JODI UPIN DIRECTOR	1 00	X						0	0	0
HOWARD ZACK DIRECTOR	1 00	X						0	0	0
JOSHUA M FOGELSON CHIEF EXECUTIVE OFFICER	40 00			X				308,838	0	19,170
BRIAN G HERSTIG CHIEF OPERATING OFFICER	40 00			X				99,270	0	11,832

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
KAREN A HOPPE CHIEF FINANCIAL OFFICER	40 00			X				92,718	0	1,544
PAUL STEPHENSON CHIEF FINANCIAL OFFICER	40 00			X				25,555	0	2,697
SALLY FORBES FRIEDMAN FOUNDATION DIRECTOR	40 00					X		113,631	0	13,643
MORTON NAIMAN CAMPAIGN DIRECTOR	40 00					X		103,748	0	16,429

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.**
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

2009

Open to Public
Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35a (regarding proxy tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization MINNEAPOLIS JEWISH FEDERATION	Employer identification number 41-0693866
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1

Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2

Political expenditures

▶ \$ 0
- 3

Volunteer hours

0

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1

Enter the amount of any excise tax incurred by the organization under section 4955

▶ \$ 0
- 2

Enter the amount of any excise tax incurred by organization managers under section 4955

▶ \$ 0
- 3

If the organization incurred a section 4955 tax, did it file Form 4720 for this year?

☐ Yes ☐ No
- 4a

Was a correction made?

☐ Yes ☐ No
- b

If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c) except section 501(c)(3).

- 1

Enter the amount directly expended by the filing organization for section 527 exempt function activities

▶ \$ 0
- 2

Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities

▶ \$ 0
- 3

Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b

▶ \$
- 4

Did the filing organization file **Form 1120-POL** for this year?

☐ Yes ☐ No
- 5

State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table><tr><td>If the amount on line 1e, column (a) or (b) is:</td><td>The lobbying nontaxable amount is:</td></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a If zero or less, enter -0-															
i Subtract line 1f from line 1c If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes	☐ No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
	a Volunteers?		No	
	b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		No	
	c Media advertisements?		No	
	d Mailings to members, legislators, or the public?		No	
	e Publications, or published or broadcast statements?		No	
	f Grants to other organizations for lobbying purposes?	Yes		
	g Direct contact with legislators, their staffs, government officials, or a legislative body?		No	
	h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
	i Other activities? If "Yes," describe in Part IV	Yes		75,703
j Total lines 1c through 1i				75,703
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
		2a	
		2b	
		2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1.
Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
Part II-B, Line 1i	Explanation of Other Lobbying Activities	THE FEDERATION PAID \$75,703 TO THE JEWISH COMMUNITY RELATIONS COUNCIL FOR A GOVERNMENT RELATIONS POSITION FOR LOBBYING ON BEHALF OF THE JEWISH COMMUNITY AS A WHOLE

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Attach to Form 990. See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization MINNEAPOLIS JEWISH FEDERATION	Employer identification number 41-0693866
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Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	245	532
2 Aggregate contributions to (during year)	3,378,423	1,992,395
3 Aggregate grants from (during year)	16,011,172	15,036,979
4 Aggregate value at end of year	18,797,598	35,259,048
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☒ Yes ☐ No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	☒ Yes ☐ No	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year

\$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

\$

(ii) Assets included in Form 990, Part X

\$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1

\$

b Assets included in Form 990, Part X

\$

For Privacy Act and Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2009

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐

Public exhibition

b

☐

Scholarly research

c

☐

Preservation for future generations

d

☐

Loan or exchange programs

e

☐

Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐

Yes

☐

No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐

Yes

☒

No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☒

Yes

☐

No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance	4,151,231	15,146,809			
b Contributions	19,207	754,520			
c Investment earnings or losses	273,864	-10,992,088			
d Grants or scholarships					
e Other expenditures for facilities and programs	91,047	758,010			
f Administrative expenses					
g End of year balance	4,353,255	4,151,231			

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 0 %

b

Permanent endowment ▶ 97.280 %

c

Term endowment ▶ 2.720 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

3a(i)

Yes

No

(ii) related organizations

3a(ii)

Yes

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings		446,424	323,512	122,912
c Leasehold improvements				
d Equipment		452,332	382,225	70,107
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				193,019

Schedule D (Form 990) 2009

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements			
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	16,108,921
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	28,695,533
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-12,586,612
4	Net unrealized gains (losses) on investments	4	1,646,968
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	14,202
9	Total adjustments (net) Add lines 4 - 8	9	1,661,170
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-10,925,442

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return			
1	Total revenue, gains, and other support per audited financial statements	1	18,900,112
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	1,646,968
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	1,453,966
e	Add lines 2a through 2d	2e	3,100,934
3	Subtract line 2e from line 1	3	15,799,178
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	46,768
b	Other (Describe in Part XIV)	4b	262,975
c	Add lines 4a and 4b	4c	309,743
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	16,108,921

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return			
1	Total expenses and losses per audited financial statements	1	16,609,961
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	1,873,642
e	Add lines 2a through 2d	2e	1,873,642
3	Subtract line 2e from line 1	3	14,736,319
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	46,768
b	Other (Describe in Part XIV)	4b	13,912,446
c	Add lines 4a and 4b	4c	13,959,214
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	28,695,533

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
Part IV, Line 2b		THE FEDERATION HOLDS FUNDS FOR WHICH DONORS HAVE SPECIFIED THE ULTIMATE BENEFICIARY, BUT FOR WHICH DISTRIBUTIONS HAVE NOT YET BEEN MADE
Part V, Line 4	Description of Intended Use of Endowment Funds	ENDOWMENT FUNDS ARE USED TO PROVIDE AND ENHANCE JEWISH LIFE IN THE GREATER MINNEAPOLIS AREA AND OVERSEAS
Part XI, Line 8 - Other Adjustments		CHANGE IN VALUE OF SPLIT-INTEREST AGREEMENTS 14202
Part XII, Line 2d - Other Adjustments		CHANGE IN VALUE OF SPLIT-INTEREST AGREEMENTS 14202 REVENUES OF AFFILIATES REPORTED ON OTHER RETURNS 1439764
Part XII, Line 4b - Other Adjustments		ELIMINATED TRANSACTIONS WITH RELATED ORGANIZATIONS 262975
Part XIII, Line 2d - Other Adjustments		EXPENSES OF AFFILIATES REPORTED ON OTHER RETURNS 1873642
Part XIII, Line 4b - Other Adjustments		ELIMINATED TRANSACTIONS WITH RELATED ORGANIZATIONS 262975 TRANSFER TO A RELATED ORGANIZATION 468544 DISTRIBUTION OF A DONOR-ADVISED FUND 13180927

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
MINNEAPOLIS JEWISH FEDERATION

Employer identification number
41-0693866

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations

73

3

Enter total number of other organizations

0

Software ID:

Software Version:

EIN: 41-0693866

Name: MINNEAPOLIS JEWISH FEDERATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Abbott Northwestern Hospital Foundation800 EAST 28TH STREET MINNEAPOLIS,MN 55407	04-3643816	501(c)(3)	6,000				Health - Special Programming
Adath Jeshurun Congregation10500 Hillside Lane W MINNETONKA,MN 55305	41-0693940	501(c)(3)	36,275				Religious Institutions - General Operating Support & Special Programming
ADATH JESHURUN CONGRAGATION FOUNDATION10500 Hillside Lane W MINNETONKA,MN 55305	36-3529809	501(c)(3)	5,000				general operating support
AISH - Minnesota2609 QUENTIN AVENUE SOUTH ST LOUIS PARK,MN 55416	20-5474141	501(c)(3)	25,000				Jewish Education - General Operating Support
AISH HATORAH - NEW JERSEY408 SOUTH LAKE DRIVE LAKEWOOD,NJ 087013167	52-2277963	501(c)(3)	5,000				general operating support
Alexander Muss High School in Israel Inc78 Randall Avenue ROCKVILLE CENTRE,NY 11570	59-0173782	501(c)(3)	22,505				Israel Experience - Scholarships
Alzheimers Disease & Related Disorders Assoc MN & ND 4550 West 77th 200 EDINA,MN 55435	41-1361624	501(c)(3)	10,000				Health - Special Programming
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE 633 Third Avenue 20TH FLOOR NEW YORK,NY 10017	13-1623886	501(c)(3)	6,000				general operating support
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY1 BATTERY PARK PLAZA 25TH FLOOR NEW YORK,NY 10004	13-1586923	501(c)(3)	5,810				general operating support
American Jewish Joint Distribution Committee Inc PO Box 530 NEW YORK,NY 10017	13-1656634	501(c)(3)	121,410				Social Services - General Operating Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN JEWISH WORLD SERVICE45 WEST 36TH ST 10TH FLOOR NEWYORK,NY 10018	22-2584370	501(c)(3)	7,500				general operating support
Amos & Celia Heilicher Minneapolis Jewish Day School4330 SOUTH Cedar Lake Road ST LOUIS PARK,MN 55416	41-1522634	501(c)(3)	434,331				Jewish Ed Day School - General Operating Support, Scholarships & Special Programming
BAIS YAAKOV HIGH SCHOOL4221 SUNSET BOULEVARD ST LOUIS PARK,MN 55416	41-1794713	501(c)(3)	33,399				EDUCATION AND GENERAL OPERATING SUPPORT
BARRY FAMILY CAMPUS 4330 SOUTH Cedar Lake Road ST LOUIS PARK,MN 55416	20-2381049	501(C)(3)	100,000				GENERAL OPERATING SUPPORT
Bet Shalom Congregation 13613 Orchard Road MINNETONKA,MN 55305	41-1409280	501(c)(3)	241,994				Religious Institutions - General Operating Support & Special Programming
Beth El Synagogue5224 WEST 26TH STREET MINNEAPOLIS,MN 55416	41-0711587	501(c)(3)	109,662				general operating support
BETH EL SYNAGOGUE OF NORTH SUBURBAN1175 SHERIDAN ROAD HIGHLAND PARK,IL 60035	36-3308300	501(c)(3)	9,300				general operating support
B'nai B'rith HILLEL FOUNDATION51521 UNIVERSITY AVE SOUTHEAST MINNEAPOLIS,MN 55414	41-6038613	501(c)(3)	7,562				general operating support
B'nai B'rith Youth Organization Inc DC5185 MacArthur Blvd 640 WASHINGTON,DC 20006	31-1794932	501(c)(3)	48,336				Informal Jewish Education - Scholarships & GENERAL OPERATING SUPPORT
Camp Ramah65 E Wacker Place 1200 CHICAGO,IL 60601	36-3866094	501(c)(3)	7,350				Camp Scholarships

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Camp Ramah Inc3080 Broadway NEW YORK, NY 10027	13-6161110	501(c)(3)	7,850				Israel Experience - Scholarships
Children's Health Care Foundation2910 Centre Pointe Drive ROSEVILLE, MN 55113	41-1814223	501(c)(3)	185,500				Children with Health Problems - General Operating Support & Special Programming
COURAGE CENTER3915 GOLDEN VALLEY ROAD MINNEAPOLIS, MN 55422	41-0706118	501(c)(3)	26,073				general operating support
EITZAH CENTER FOR CONGREGATIONAL LEADER 15901 SW 81ST AVE PALMETTO BAY, FL 33157	31-1814520	501(c)(3)	10,000				general operating support
FRIENDS OF THE ARAVA INSTITUTE LTD2041 HERR STREET 18 HARRISBURG, PA 17103	11-3485736	501(c)(3)	5,000				general operating support
Greater Twin Cities United Way404 South Eighth Street MINNEAPOLIS, MN 55404	41-1973442	501(c)(3)	55,750				General Field of Interest - General Operating Support
Hadassah5905 Golden Valley Road 237 GOLDEN VALLEY, MN 55422	13-1656651	501(c)(3)	7,960				Health - General Operating Support
Hadassah new york50 west 58th street new YORK, NY 10019	13-4022483	501(c)(3)	5,000				centennial founders
Harold Grinspoon Foundation 380 Union Street SUITE 200 WEST SPRINGFIELD, MA 01089	04-6685725	501(c)(3)	15,000				Early Childhood Education Services - Special Programming
Harvard College Fund124 Mount Auburn Street CAMBRIDGE, MA 021385795	04-2103580	501(c)(3)	14,400				Higher Education - Special Programming

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Herzl Camp7204 WEST 27TH STREET 226 ST LOUIS PARK,MN 55426	41-6009136	501(c)(3)	65,665				Informal Jewish Education - General Operating Support & Scholarships
herzl camp foundation7204 WEST 27TH STREET 226 st louIS PARK,MN 55426	83-0506393	501(c)(3)	20,000				general operating support
HILLEL1521 UNIVERSITY AVENUE SE MINNEAPOLIS,MN 55416	41-6038613	501(c)(3)	107,251				HIGHER EDUCATION AND GENERAL OPERATING SUPPORT
JCRC of Minnesota and the Dakotas12 NORTH 12TH STREET SUITE 480 MINNEAPOLIS,MN 55403	41-0826434	501(c)(3)	356,335				General Operating Support, Special Programming and lobbying
jewish agency for isreal-north american council633 Third Avenue 21TH FLOOR new york,NY 10017	23-0053483	501(c)(3)	26,680				general operating support
jewish community building corporation13100 Wayzata Blvd suite 200 minnetONKA,MN 55305	41-1933056	501(c)(3)	468,544				general operating support
Jewish Family and Children's Service13100 WAYZATA BLVD 400 MINNETONKA,MN 55305	41-0693860	501(c)(3)	1,478,786				Social Services - General Operating Support
Jewish Federation of Collier County2500 Vanderbilt Beach Road 2201 NAPLES,FL 34109	59-2151725	501(c)(3)	21,000				GENERAL OPERATING SUPPORT
Jewish Federation of Greater Phoenix12701 North Scottsdale Road SUITE 201 SCOTTSDALE,AZ 85254	86-0096784	501(c)(3)	35,000				General Field of Interest - General Operating Support
jewish federation of las vegas 2317 renaissance drive las vegas,NV 89119	88-6098500	501(c)(3)	13,180,927				general operating support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
jewish federation of north america wall street station po box 157 new york, NY 10268	13-1624240	501(c)(3)	4,795,516				general operating support
jewish federation of palm springs and desert area 69-930 highway 111 ste 204 rancho mirage, CA 92270	23-7211881	501(c)(3)	5,000				general operating support
jewish federation of rhode island 130 sessions street providence, RI 02906	05-0258003	501(c)(3)	11,100				general operating support
Jewish Federation of Southern Arizona 3822 E River Road 100 TUCSON, AZ 85718	86-0096795	501(c)(3)	30,000				General Field of Interest - General Operating Support
Jewish Historical Society of the Upper Midwest 4330 SOUTH Cedar Lake Road ST LOUIS PARK, MN 55416	36-3337514	501(c)(3)	42,735				Jewish Education - General Operating Support
jewish national fund ny 42 east 69th street new york, NY 10021 5093	13-1659627	501(c)(3)	5,000				general operating support
jewish theological seminary 3080 broadway new york, NY 10027	13-0887640	501(c)(3)	9,000				general operating support
Minnesota Public Radio 480 Cedar Street ST PAUL, MN 55101	41-0953924	501(c)(3)	8,600				Arts & Culture - General Operating Support & Special Programming
minnesota ovarian cancer alliance 4604 chicago ave south minneaPOLIS, MN 55407	41-1960449	501(c)(3)	10,000				general operating support
minnesota orchestral associations ds 12-0458 po box 86 minneapolis, MN 55486 0458	41-0693875	501(c)(3)	22,500				general operating support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
national alliance for the mentally ill800 transfer road ste 31 st paul,MN 55114	41-1317030	501(c)(3)	8,900				general operating support
National Council of Jewish Women13100 Wayzata Blvd MINNETONKA,MN 55305	41-0675915	501(c)(3)	6,248				Social Services - General Operating Support & Special Programming
Nechama - Jewish Disaster Response4330 South Cedar Lake Road ST LOUIS PARK,MN 55416	41-1849408	501(c)(3)	53,075				Social Services - General Operating Support
new israel fund1101 14th street nw 6th floor waSHINGTON dc,DC 200055639	94-2607722	501(c)(3)	5,100				general operating support
planned parenthood of mnsd 1200 lagoon ave minneapOLIS,MN 55408	41-0948382	501(c)(3)	6,500				general operating support
Sabes Jewish Community Center4330 SOUTH Cedar Lake Road ST LOUIS PARK,MN 55416	41-0833543	501(c)(3)	816,184				Social Services - General Operating Support, Scholarships & Special Programming
second harvest1140 gervais avenue st paul,MN 55109	23-7417654	501(c)(3)	26,646				general operating support
SHA'ARIM4820 MINNETONKA BLVD 300 ST LOUIS PARK,MN 55416	41-1917521	501(c)(3)	112,445				GENERAL OPERATING SUPPORT AND EDUCATION
SHIR TIKVAH5000 GIRARD AVENUE SOUTH MINNEAPOLIS,MN 55419	41-1632627	501(c)(3)	53,467				GENERAL OPERATING SUPPORT AND RELIGIOUS
Sholom Community Alliance 3620 Phillips Parkway South ST LOUIS PARK,MN 55426	41-1837022	501(c)(3)	72,800				General Adult Care - Elderly Programs, Special Programming & GENERAL OPERATING SUPPORT

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Sholom Foundation3610 Phillips Parkway ST LOUIS PARK,MN 55426	36-3411361	501(c)(3)	48,161				General Adult Care - General Operating Support
STEP-St Louis Park Emergency Program2239 Edgewood Avenue South ST LOUIS PARK,MN 55426	51-0188692	501(c)(3)	12,650				Child Care - General Operating Support & Special Programming
Talmud Torah of Minneapolis4330 SOUTH Cedar Lake Road ST LOUIS PARK,MN 55416	41-0714419	501(c)(3)	389,030				Jewish Ed Supplementary - General Operating Support & Special Programming
temple emanu-el190 north country road palm beach,FL 33480	59-1027143	501(c)(3)	5,500				general operating support
Temple Israel2324 EMERSON AVENUE MINNEAPOLIS,MN 55405	41-0705807	501(c)(3)	294,027				Religious Institutions - General Operating Support & Special Programming
The Blake School110 Blake Road HOPKINS,MN 55343	23-7243247	501(c)(3)	5,000				Education - General Operating Support & Special Programming
Torah Academy of Minneapolis2800 Joppa Avenue South ST LOUIS PARK,MN 55416	41-6007486	501(c)(3)	241,400				Jewish Ed Day School - General Operating Support, Scholarships & Special Programming
torah institute of baltimore35 rosewood lane owning mills,MD 21117	23-7304990	501(c)(3)	5,000				general operating support
United Synagogue Youth (USY)820 2nd Avenue 10TH FLOOR new YORK,NY 100174504	13-1659707	501(c)(3)	10,100				general operating support
University of Minnesota FoundationPO BOX 70870 ST PAUL,MN 551703854	41-6042488	501(c)(3)	51,750				Higher Education - General Operating Support

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Walker Art Center1750 Hennepin Avenue MINNEAPOLIS, MN 55403	41-0693929	501(c)(3)	28,000				Arts & Culture - General Operating Support
Washington Institute for Near East Policy1828 L Street 1050 WASHINGTON, DC 20036	52-1376034	501(c)(3)	12,000				GENERAL FIELD OF INTEREST - GENERAL OPERATING SUPPORT
young judea national office50 west 58th street new york, NY 10019	13-2830437	501(c)(3)	14,800				general operating support

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2009

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization
MINNEAPOLIS JEWISH FEDERATION

Employer identification number

41-0693866

Part I

Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Travel for companions ☐ Tax idemnification and gross-up payments ☐ Discretionary spending account ☐ Housing allowance or residence for personal use ☐ Payments for business use of personal residence ☐ Health or social club dues or initiation fees ☐ Personal services (e g , maid, chauffeur, chef)		
1b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain		
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?		
3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply ☒ Compensation committee ☐ Independent compensation consultant ☐ Form 990 of other organizations ☒ Written employment contract ☒ Compensation survey or study ☒ Approval by the board or compensation committee		
4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
4a Receive a severance payment or change-of-control payment?		No
4b Participate in, or receive payment from, a supplemental nonqualified retirement plan?	Yes	
4c Participate in, or receive payment from, an equity-based compensation arrangement?		No
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5 For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
5a The organization?		No
5b Any related organization?		No
If "Yes," to line 5a or 5b, describe in Part III		
6 For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
6a The organization?		No
6b Any related organization?		No
If "Yes," to line 6a or 6b, describe in Part III		
7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III		No
8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III		No
9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?		

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

[illegible]

Part III

Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
	Part I, Line 4b	THE CEO PARTICIPATED IN A 457(F) NONQUALIFIED DEFERRED COMPENSATION PLAN DURING THE FISCAL YEAR ENDED AUGUST 31, 2010. AT AUGUST 31, 2010, \$300,000 WAS VESTED UNDER THE AGREEMENT. VESTED AMOUNTS WILL BE PAID IN TEN ANNUAL INSTALLMENTS BEGINNING 60 DAYS PRIOR TO THE EMPLOYEE'S 65TH BIRTHDAY.

Schedule L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons
▶ Complete if the organization answered
"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V lines 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047
2009
Open to Public Inspection

Name of the organization
MINNEAPOLIS JEWISH FEDERATION

Employer identification number

41-0693866

Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ▶ \$ _____

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$ _____

Part II Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total ▶ \$ _____										

Part III Grants or Assistance Benefitting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance

Part IV Business Transactions Involving Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
Bearance Management Group	phillip rosenbloom is a principal at Bearance Management Group		the MINNEAPOLIS JEWISH federation paid Management Group \$37,057 in FYE 08/31/10 FOR GENERAL, PROPERTY AND D&O INSURANCE		No

SCHEDULE M
(Form 990)

NonCash Contributions

OMB No 1545-0047

2009

Open to Public Inspection

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
MINNEAPOLIS JEWISH FEDERATION

Employer identification number
41-0693866

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	169	4,007,099	STOCK MARKET QUOTES
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (_____)				
26 Other ► (_____)				
27 Other ► (_____)				
28 Other ► (_____)				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement	29	0		
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a	Yes	No	No
b If "Yes," describe the arrangement in Part II	31	Yes		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	32a		No	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?				
b If "Yes," describe in Part II				
33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II				

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

**Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.**
▶ Attach to Form 990.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization MINNEAPOLIS JEWISH FEDERATION	Employer identification number 41-0693866
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Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 1		THE FEDERATION HAS AN EXECUTIVE COMMITTEE, COMPRISED ENTIRELY OF VOTING MEMBERS OF THE BOARD OF DIRECTORS, WITH POWER TO TRANSACT ALL REGULAR BUSINESS OF THE FEDERATION DURING THE PERIOD BETWEEN MEETINGS OF THE BOARD OF DIRECTORS, SUBJECT TO ANY PRIOR LIMITATION IMPOSED BY THE BOARD OF DIRECTORS AND SUBJECT TO THE ULTIMATE DIRECTION AND CONTROL OF THE BOARD AUTHORITY OVER THE FOLLOWING MATTERS IS RETAINED BY THE BOARD OF DIRECTORS AND IS NOT DELEGATED TO THE EXECUTIVE COMMITTEE 1 THE DISTRIBUTION OF THE PROCEEDS OF THE FEDERATION'S ANNUAL CAMPAIGN AMONG THE FEDERATION'S BENEFICIARY AGENCIES AND OTHER RECIPIENTS, 2 THE ELECTION OF THOSE OFFICERS OF THE FEDERATION WHO ARE CHOSEN BY THE BOARD, 3 ANY DECISION TO ENTER INTO A MERGER OR CONSOLIDATION WITH ANOTHER ENTITY TO SELL, LEASE, TRANSFER, OR OTHERWISE DISPOSE OF ALL OR SUBSTANTIALLY ALL OF THE FEDERATION'S PROPERTY AND ASSETS, 4 ANY AMENDMENT TO THE BYLAWS OR ARTICLES OF INCORPORATION OF THE FEDERATION, AND 5 ANY ELECTION TO FILL A VACANCY AMONG THE DIRECTORS

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 2		JAKE HURWITZ AND DOREEN FRANKEL - FAMILY RELATIONSHIP JERRY RIBNICK AND GIL MANN - FAMILY RELATIONSHIP JAKE HURWITZ, DOREEN FRANKEL AND DARREN LEDERFINE - BUSINESS RELATIONSHIP

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 4		the organization MADE THE FOLLOWING modifications to its by-law s during the year - in January 2010 board meeting, the Board passed motions amending the by-law s to set term limits for Committee chairs and Committee members and also for Officers - in February 2010 BOARD MEETING, THE BOARD PASSED MOTION TO address the process for the resignation/removal of directors - In July 2010 board meeting, the Board passed motions to amend the by-law s as follow s a In sections4 2 (f) and 5 1 (j) to replace "Leadership Engagement and Development Chair" w ith "Nominating Committee Chair" b In sections 4 2, 5 1, 6 10 and 9 2 to replace references to "President Emeritus" w ith "Immediate Past President"

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 6		THE FEDERATION'S MEMBERS CONSIST OF ANY INDIVIDUAL WHO IS AT LEAST 18 YEARS OLD AND WHO HAS PLEDGED OR CONTRIBUTED AT LEAST \$10 TO THE MOST RECENTLY COMPLETED ANNUAL GENERAL CAMPAIGN

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 7a		SELECTION OF THE FOLLOWING DIRECTORS REQUIRE THE APPROVAL OF THE MEMBERS 1 ONE RABBINIC REPRESENTATIVE SELECTED BY THE NOMINATING COMMITTEE, 2 ONE SYNA GOGUE PRESIDENT REPRESENTATIVE SELECTED BY THE NOMINATING COMMITTEE, 3 ONE REPRESENTATIVE OF THE BOARD CHAIRS OR PRESIDENTS OF THE PARTNER AGENCIES SELECTED BY THE NOMINATING COMMITTEE, 4 ONE REPRESENTATIVE OF THE CHIEF EXECUTIVE OFFICERS OF THE PARTNER AGENCIES SELECTED BY THE NOMINATING COMMITTEE, 5 FIVE DIRECTORS-AT-LARGE SELECTED BY THE NOMINATING COMMITTEE, 6 UP TO THREE CAMPAIGN REPRESENTATIVES SELECTED BY THE PRESIDENT, AND 7 UP TO FIVE PRESIDENTIAL APPOINTMENTS SELECTED BY THE PRESIDENT

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 11		THE FORM 990 WAS REVIEWED BY THE ORGANIZATON'S CHIEF FINANCIAL OFFICER AND DIRECTOR OF FINANCE IT WAS THEN REVIEWED AND APPROVED BY THE FINANCE COMMITTEE OF THE ORGANIZATION THE FINANCE COMMITTEE IS MADE UP OF INDEPENDENT MEMBERS OF THE BOARD DIRECTORS

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		THE ORGANIZATION'S CONFLICT OF INTEREST POLICY APPLIES TO ALL BOARD MEMBERS AND STAFF COVERED INDIVIDUALS ARE REQUIRED TO COMPLETE AN ANNUAL DISCLOSURE FORM INDIVIDUALS ARE REQUIRED TO FULLY DISCLOSE THE SPECIFIC NATURE OF ANY INTEREST OR INVOLVEMENT THAT MAY RESULT IN A CONFLICT UNLESS OTHERWISE APPROVED BY THE BOARD, AN INDIVIDUAL WITH A CONFLICT IS REQUIRED TO REFRAIN FROM PARTICIPATING IN CONSIDERATION OF THE TRANSACTION ANY PERSON OR PERSONS INVOLVED SHALL NOT VOTE ON SUCH MATTERS AND SHALL NOT BE PRESENT AT THE TIME OF THE VOTE

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15a		THE COMPENSATION OF THE CEO IS SET BY WRITTEN AGREEMENT AND EVALUATED PERIODICALLY BY THE COMPENSATION COMMITTEE OF THE MINNEAPOLIS JEWISH FEDERATION. THE COMPENSATION COMMITTEE CONSISTS OF TWO INDEPENDENT BOARD MEMBERS, THE COMMITTEE'S PROCESS TO EVALUATE THE COMPENSATION OF THE CEO TAKES INTO ACCOUNT (AMONG OTHER MATTERS) THE COMPENSATION DATA PUBLISHED LOCALLY FOR THE TOP 100 NON-PROFIT ORGANIZATIONS, COMPENSATION DATA FOR SIMILAR SIZED JEWISH FEDERATIONS IN OTHER COMMUNITIES, AND CURRENT ECONOMIC CONDITIONS. NO CHANGES WERE MADE DURING THE 2009-2010 YEAR TO THE CEO'S CONTRACT. COMPENSATION FOR OTHER OFFICERS IS SET BY THE CHIEF EXECUTIVE OFFICER AND IS REVIEWED WITH THE TREASURER, AN INDEPENDENT BOARD MEMBER. COMPENSATION IS BENCHMARKED AGAINST COMPENSATION DATA FOR SIMILAR SIZED JEWISH FEDERATIONS IN OTHER COMMUNITIES. DURING 2009-10, THE BASE SALARIES OF THE CHIEF EXECUTIVE OFFICER AND ALL OTHER OFFICERS WERE FROZEN AND A 5% TEMPORARY REDUCTION IN SALARIES WAS IMPLEMENTED FOR THE PERIOD FEBRUARY 2010 TO AUGUST 2010 DUE TO ECONOMIC CONDITIONS.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		THE FEDERATION'S ANNUAL REPORT IS AVAILABLE ON ITS WEBSITE THE FEDERATION'S AUDITED FINANCIAL STATEMENTS AND GOVERNING DOCUMENTS ARE MADE AVAILABLE UPON REQUEST

Identifier	Return Reference	Explanation
FORM 990, PART VII, SECTION A	ALLOCATION OF TIME BETWEEN RELATED ORGANIZATIONS	THE FOLLOWING OFFICERS/DIRECTORS WORKED FOR THE REPORTING ORGANIZATION AND RELATED ORGANIZATIONS AS FOLLOWS - JOSHUA FOGELSON - MINNEAPOLIS JEWISH FEDERATION 40 HOURS JEWISH COMMUNITY BUILDING CORPORATION 0 5 HOURS THE JUDITH AND MICHAEL BERMAN FOUNDATION 1 0 hour - KAREN HOPPE, PAUL STEPHENSON, BRIAN HERSTIG - MINNEAPOLIS JEWISH FEDERATION 40 HOURS JEWISH COMMUNITY BUILDING CORPORATION 0 5 HOURS - MICHAEL BERMAN - MINNEAPOLIS JEWISH FEDERATION 1 0 HOUR THE JUDITH AND MICHAEL BERMAN FOUNDATION 1 hour - JEREL SHAPIRO, DAVID SEGAL - MINNEAPOLIS JEWISH FEDERATION 1 0 HOUR JEWISH COMMUNITY BUILDING CORPORATION 5 HOURS

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

MINNEAPOLIS JEWISH FEDERATION

Employer identification number

41-0693866

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
JEWISH COMMUNITY BUILDING CORPORATION 13100 WAYZATA BOULEVARD 200 MINNETONKA, MN 55305 41-1933056	REAL ESTATE HOLDING COMPANY	MN	501(c)(25)	N/A	N/A
KELEN FAMILY FOUNDATION 4900 IDS TOWER 80 S EIGHTH STREET MINNEAPOLIS, MN 55402 41-1854293	SUPPORT MINNEAPOLIS JEWISH FEDERATION	MN	501(c)(3)	Line 11c, III-FI	N/A
EFFRESS-MILLER FAMILY FOUNDATION 8545 AVENIDA DE LAS ONDAS LA JOLLA, CA 92037 41-1781993	SUPPORT MINNEAPOLIS JEWISH FEDERATION	MN	501(c)(3)	Line 11c, III-FI	N/A
THE JUDITH AND MICHAEL BERMAN FOUNDATION 13100 WAYZATA BOULEVARD 200 MINNETONKA, MN 55305 26-0181739	SUPPORT MINNEAPOLIS JEWISH FEDERATION	MN	501(c)(3)	Line 11a, I	N/A
OREN AND SHARRON STEINFELDT FOUNDATION 240 BRIDLE LANE HOPKINS, MN 55305 13-4228266	SUPPORT MINNEAPOLIS JEWISH FEDERATION	MN	501(c)(3)	Line 11a, I	N/A

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b

Gift, grant, or capital contribution to other organization(s)

c

Gift, grant, or capital contribution from other organization(s)

d

Loans or loan guarantees to or for other organization(s)

e

Loans or loan guarantees by other organization(s)

f

Sale of assets to other organization(s)

g

Purchase of assets from other organization(s)

h

Exchange of assets

i

Lease of facilities, equipment, or other assets to other organization(s)

j

Lease of facilities, equipment, or other assets from other organization(s)

k

Performance of services or membership or fundraising solicitations for other organization(s)

l

Performance of services or membership or fundraising solicitations by other organization(s)

m

Sharing of facilities, equipment, mailing lists, or other assets

n

Sharing of paid employees

o

Reimbursement paid to other organization for expenses

p

Reimbursement paid by other organization for expenses

q

Other transfer of cash or property to other organization(s)

r

Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

Yes

Yes

No

No

Yes

No

Yes

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved
(1) JEWISH COMMUNITY BUILDING CORPORATION	J	188,141
(2) OREN AND SHARRON STEINFELDT FOUNDATION	C	74,834
(3) JEWISH COMMUNITY BUILDING CORPORATION	B	156,536
(4)		
(5)		
(6)		

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]