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DLN: 93492067004041

OMB No 1545-1150

2009

Form 990-EZ

Department of the Treasury

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public **Inspection**

			ear, or	tax year beginning 09-01-2009	, and ending	08-31-2010					
	heck if a ddress o	applicable Pl	lease	C Name of organization INDIANAPOLIS SYMPHONY ORCHESTRA			DE	D Employer identification number			
	aaress o ame ch	cnange us	se IRS ibel or	COMMITTEE	1-111			35-1934376			
⊢"ir	ntial ret	urn pi	rint or	Number and street (or P O box, if mail is not a PO BOX 441448	delivered to stree	et address) Room/suit	E Te	lepho	ne number		
Γ_{T}	ermınat	ted S	/pe. ee								
\square A	mended	d return Si	pecific 1struc-	City or town, state or country, and ZIP + 4 INDIANAPOLIS, IN 46244					xemption		
ГА	pplicatio		ons.	INDIANA OLIS, IN TOZTT			INC	ımber	•		
♦ Se	ction			ons and 4947(a)(1) nonexempt charital mpleted Schedule A (Form 990 or 990-E		G Accounting Other (spe		<u> </u>	Cash	A ccrual	
		■ N/A				H Check ►	ি ıft	he o	rganızatıon		
	ebsite: x-Exer		c only on	ne)— 501(c)(6) ◀(insert no) 4947(a)	(1) or Γ 527	ıs not req 7 Schedule				or 990-PF)	
				ıs not a section 509(a)(3) supporting orga							
				m 990 return is not required, but if the org							
	ines 5			letermine gross receipts, if \$500,000 or more, file I				<u> </u>		11,478	
РС	1			nses, and Changes in Net Assets rants, and similar amounts received .	OI FUIIU B	didiiCes (See th	e instru		1 TOT PART	1)	
		,		nue including government fees and contra	· · ·		•	-			
	2				icts		•	-	2	11 340	
	3	Membership du		idssessifierits			•		3	11,340	
	4	Investmenting					•	Ľ	4	138	
_	5a			ale of assets other than inventory .		5a		4			
Ę	Ь			asıs and sales expenses		5b		_			
Revenue	С	Gain or (loss) f	rom sa	le of assets other than inventory (Subtrac	t line 5b from	n line 5a)	•	· Ļ⁵	5c		
œ	6	Special events check here	and ac	tivities (complete applicable parts of Sch	nedule G) If a	ny amount is from	gaming	'			
	а	Gross revenue	(not in	cluding \$ _of contributions							
		reported on line	e 1)			6a					
	ь	Less direct ex	penses	s other than fundraising expenses .		6b					
	l c	Net income or	(loss) f	From special events and activities (Subtra	ct line 6b fror	m line 6a) .		٦,	5c		
	7a			ory, less returns and allowances		/ 7a		F			
	'L	Less cost of g				7b		\dashv			
		_		from sales of inventory (Subtract line 7 b f	from line 7a)	76		┥,	7c		
					Tom mic 7 dy						
	8	Other revenue	•						8	11,478	
	9				<u> </u>	• • • •		+	9	11,478	
	10			nounts paid (attach schedule)			•	F	LO		
	11	Benefits paid to					•	1	11		
_	12	•	•	ensation, and employee benefits				<u> </u> 1	L2		
Š	13	Professional fe	es and	other payments to independent contractor	ors			<u>_1</u>	13	500	
Expenses	14	Occupancy, re	nt, utılı	ties, and maintenance				<u> </u>	14		
<u>~</u>	15		-	, postage, and shipping			•	1	15	105	
	16	Other expense	s (desc	cribe 🚩 🏝			;	, <u> </u> 1	16	7,356	
	17	Total expenses	. Add lı	ınes 10 through 16			•	1	L 7	7,961	
<u> </u>	18	Excess or (defi	ıcıt) for	the year (Subtract line 17 from line 9)				1	18	3,517	
NetAssets	19	Net assets or f	und bal	lances at beginning of year (from line 27,	column (A)) (must agree with					
<u>ط</u> ر		end-of-year fig	ure rep	oorted on prior year's return)				1	۱9	237,810	
Ž	20	Other changes	ın net	assets or fund balances (attach explanat	ion)		•	2	20		
	21	Net assets or f	und bal	lances at end of year Combine lines 18 t	hrough 20		. 🕨	7	21	241,327	
Pa	rt II			—If⊤otal assets on line 25, column (B) a		0 or more, file For	m 990 ı				
					· · · · ·	,					
			•	ne instructions for Part II)		(A) Beginning of	year	,	(B) End o	fyear	
22	Cash,	, savings, and in	vestme	ents	· ·	23	8,338	22		241,345	
23	Land	and buildings			· ·			23			
24	Other	r assets (describ	oe ►)			24			
		assets		<u>.</u>		23	8,338	25		241,345	
26	Total	liabilities (desci	rıbe 🟲 '	%]			528	26		18	
27	Net a	ssets or fund ba	lances	(line 27 of column (B) must agree with lin	e 21) .	23	7,810	27		241,327	

Part III Statement of Program S		Expenses			
What is the organization's primary exempt	1 '	quired for section 501			
ORCHESTRA MUSICIANS' LIAISON WIT		3) and 501(c)(4) anizations and section			
Describe what was achieved in carrying out		7 (a)(1) trusts,			
describe the services provided, the number program title		onal for others)			
28 DISTRIBUTION OF INFORMATION TO	THE MUSICIANS OVER	SEES MUSICIANS RI	GHTS IN	 	
ACCORDANCE WITH NATIONAL RECOR					
(Grants \$) If this	s amount includes foreign 🤉	rants, check here .	▶ ┌	28a	
29 REPRESENTATION OF THE MUSICIAN (Grants \$) If this	NS IN COLLECTIVE BARG s amount includes foreign (29a	
30 SENDING FLOWERS TO MEMBERS UP	ON A BIRTH OR DEATH I	N THE FAMILY OR SE	RIOUS ILLNESS		
AND TO BUY GIFTS FOR RETIRING MEM	BERS				
(Grants \$) If this	s amount includes foreign (rants, check here .	▶ ┌	30a	
31 O ther program services (attach schedul (Grants \$) If this	e) s amount includes foreign (::' ▶┌	31a	
32 Total program service expenses (add line	es 28a through 31a) .		▶	32	
Part IV List of Officers, Directors, Trus	stees, and Key Employees.	List each one even if not co	mpensated (See the ins	truction	s for Part IV)
	(b) Title and average	(c) Compensation	(d) Contributions	to	(e) Expense
(a) Name and address	hours per week	(If not paid,	employee benefit pl		
	devoted to position	enter -0)	deferred compens	ation	other allowances
	1		1		l

_				•
Ρ	а	а	Α	
•	ч	9	_	-

Pa	Other Information (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			
	description of each activity	33		No
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		Νo
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a		No
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions 37a			
ь	Did the organization file Form 1120-POL for this year?	37b		No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		No
ь	If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b			
39	Section 501(c)(7) organizations. Enter	1		
а	Initiation fees and capital contributions included on line 9			
ь	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under	1		
	section 4911, section 4912, section 4955			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		Νo
41	List the states with which a copy of this return is filed IN			
42a	The organization's books are in care of ▶ NANCY AGRES TREASURER	▶ <u>(31</u>	7)254	-0627
	PO BOX 441448 Located at INDIANAPOLIS, IN ZIP + 4	► _46	5244	
Ь	At any time during the calendar year, did the organization have an interest in or a signature or other authority		Yes	No
	over a financial account in a foreign country (such as a bank account, securities account, or other financial	42b	103	No
	account)?	720		110
	If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and			
c	Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the U S?	42c		No
	If "Yes," enter the name of the foreign country			
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041— Check here and enter the amount of tax-exempt interest received or accrued during the tax year			►F
	10			
44	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of		Yes	No
	Form 990-EZ.	44		Νο
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ.	45		No
			90-E7	

		All section 501(c)(3) organ 46-49b and complete the	nizations and section						stions
46 D	Oid the	organization engage in direct	or indirect political cam	paign activities on be	half of or in opp	osition to		Yes	No
С	andıd	ates for public office? If "Yes,"	complete Schedule C, F	Part I			46		
47 D	Oid the	organization engage in lobbyir	ng activities? If "Yes," o	omplete Schedule C,	Part II		47		
48 I	sthe	organization a school describe	d ın section 170(b)(1)(\)(II)? If "Yes," comple	ete Schedule E		48		
49a [Oid the	organization make any transfe	ers to an exempt non-ch	arıtable related orgar	nization?		49a		
b I	f"Yes	," was the related organization	a section 527 organiza	tion?			49b		
	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"								•
	ame a	nd address of each employee more than \$100,000	(b) Title and average hours per week devoted to position		(d) Con on employee	tributions to benefit plans & compensation	(€ a	e) Expe count rallow	and
51 C	Comple	number of other employees pa ete this table for the organization pensation from the organization	on's five highest compe		· · · · ontractors who	■ each received m	nore th	an \$10	0,000
		ne and address of each indepe	•		(b) Type	e of service	(c) (ompen	sation
51(d)		number of other independent o			ng schedules and st	atements, and to the	ne best o	of my kno	owledge
Pleas Sign Here	gn ****** 2011-02-23 Date								
Paid	5	Preparer's CHRISTOPHER L COX		Date 2011-02-22	Check if self-empolyed	Preparer's identify (See instructions)		nber	
Prepare	Le re la								
Use Or		· · · · · <u> </u>	DY DR BOX 286			EIN ►			

Additional Data

Software ID: Software Version:

EIN: 35-1934376

Name: INDIANAPOLIS SYMPHONY ORCHESTRA

COMMITTEE

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
NANCY AGRES DO BOX 441448 INDIANAPOLIS, IN 46244	TREASURER 0	0		
GREGORY DUGAN D PO BOX 441448 INDIANAPOLIS,IN 46244	CHAIRMAN 0	0		
JERRY MONTGOMERY D PO BOX 441448 INDIANAPOLIS,IN 46244	MEMBER O	0		
LOUISE ALEXANDER 🕏 PO BOX 441448 INDIANAPOLIS,IN 46244	MEMBER O	0		
PETER HANSEN 2 PO BOX 441448 INDIANAPOLIS,IN 46244	MEMBER O	0		
SARAH BOYER 2 PO BOX 441448 INDIANAPOLIS,IN 46244	MEMBER O	0		

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TY 2009 Compensation Explanation

Name: INDIANAPOLIS SYMPHONY ORCHESTRA

COMMITTEE

EIN: 35-1934376

Person Name	Explanation
NANCY AGRES	
GREGORY DUGAN	
JERRY MONTGOMERY	
LOUISE ALEXANDER	
PETER HANSEN	
SARAH BOYER	

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TY 2009 Other Expenses Schedule

Name: INDIANAPOLIS SYMPHONY ORCHESTRA

COMMITTEE

EIN: 35-1934376

Description	Amount
EXPENSES	
OFFICE	749
DONATIONS	3,250
FLOWERS	1,348
MEALS	2,009

TY 2009 Other Liabilities Schedule

Name: INDIANAPOLIS SYMPHONY ORCHESTRA

COMMITTEE

EIN: 35-1934376

Description	Beginning of Year Amount	End of Year Amount
CREDIT CARD PAYABLE	528	18
	528	18